

# Data Management Techniques, Regular Expressions, and Dates and Times

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J Balamuta ( UIUC ) Data Ingestion 07/10/2017

### On the Agenda

- Data Management Techniques
  - Project Structure
  - Reading and Writing
  - Tidy Data (Reshaping)
- character/string manipulation in R
  - Counting, extracting, and concatenating
  - Formatting with format and sprintf
- Regular Expressions (regex)
  - Operators
  - How to extract information from character/strings?
- Oates and Times
  - Different Formats
  - Converting to a POSIXct object
  - anytime and lubridate

### On the Agenda

- Data Management
  - Motivation
  - Sample Project
  - Case Study: Housing Data
  - Tidy Data
- Regular Expressions
  - Motivation
  - Syntax
  - Case Study: House Addresses
  - Extracting and Formatting

- Oates and Times
  - Motivation
  - System Information
  - Operations on Time
  - Date Formats
  - Time Formats
- 4 Misc
  - POSIX1t
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### Data Management Techniques

- When talking about data management techniques, we're going to aim to make things reproducible as always.
- Thus, everything should be done within a scripted context.
- To advocate this approach, we're going to be looking at a sample project setup and cleaning routine.

### Example Project Setup & Files

- To follow along with the lecture, please visit the lecture 11 assets section of the class website to obtain the example project
- Link
  - https://github.com/stat385uiuc/su2017/tree/master/static/assets/lectures/lec11/project

### Ideal Project Setup

#### Consider the following project directory structure:

```
|- Project

|- data-raw/

|- data.csv

|- clean_data.R

|- data/

|- cleaned_data.rda

|- R/

|- analysis_script.R

|- README.Rmd

|- Project.Rproj
```

#### Notes:

- Anything related to cleaning data is within the data-raw directory.
- R code is contained to its own folder.
- README.Rmd file helps with understanding project contents.

### OS Independent Load

Often times, we collaborate with a colleague through remote storage options such as Dropbox and BoxSync. However, if your colleague is running a Mac and you are running Windows, how can you keep the same source files?

```
# Example of an independent OS environment
os_name = Sys.info()[['sysname']]
if(os_name =="Windows") {
    fp = file.path("F:/BoxSync/stat385/lectures")
} else if(os_name =="Darwin") { # macOS
    fp = file.path("~/BoxSync/stat385/lectures")
} else { # Linux
    stop("I'm a penguin.")
}
```

### Package Dependencies

Similarly, when sharing code, how can you make sure that the receiving party is able to run it, without having to look through the code to figure out dependencies (i.e. library() or require())?

```
# Any package that is required by the script
# below is given here
inst_pkgs = load_pkgs = c("MASS", "faraway", "Hmsic",
                           "randomForest", "rpart")
# Check to see if the packages are already installed
inst_pkgs = inst_pkgs[!(inst_pkgs %in%
                          installed.packages()[,"Package"])]
# Installs any missing package
if(length(inst pkgs)) install.packages(inst pkgs)
# Dynamically load required packages
pkgs loaded = lapply(load pkgs, require, character.only=T)
```

### Reading Data - R Core

The default ways to ingest data into R are:

- base R: Text Files
  - read.table(): Read file in table format.
  - read.csv() (US) / read.csv2() (Euro): Reads csv file
  - read.delim() (US) / read.delim2() (Euro): Reads deliminated file
  - Note: Decimal separators differ depending on locale
    - ullet e.g. USA uses , whereas Europe uses . hence csv/csv2
- foreign: Minitab, S, SAS, SPSS, Stata, Systat, Weka, dBase, Octave

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### Reading Data - Third Party

Two years ago, Hadley took it upon himself to write a lot of different file readers. In turn, these readers should be preferred as they are: 1. Faster and 2. Reliable

- readr: Text (.csv)
  - read\_file(): Handles zipped files and .txt
  - read\_csv(): CSV
- readxl: Excel
  - read\_excel(): Reads in the first sheet (can be specified to others by name)
- haven: SAS, SPSS, and Stata
  - read sas(): Handles SAS .b7dat and .b7cat
  - read spss(): Handles SPSS .por and .sva
  - read\_stata()/read\_dta(): Handles Stata .dta

### Load Multiple Data Sets

 Rarely is data ever in one source. Sometimes, data is found in a combination of .csv files with different filenames.

```
# Obtain a list of all files within active directory
# with extension .csv
filenames = list.files(pattern="*.csv")
dsAll = data.frame()
for (i in seq_along(filenames)) {
  # Assign each file to its filename
  assign(filenames[i],
         read.csv(filenames[i], stringsAsFactors=FALSE))
  # Note: The stringsAsFactors = FALSE condition
  # prevents r from building levels into each variable.
  # Quick bind (bad implementation)
  dsAll = rbind(dsAll. filenames[i])
```

### Sample Data Clean

- For the next section, we will be focusing on the cleaning and formatting of data.
- Many of the ideas presented next were discussed by my good friend
   Michael Quinn.
- Michael obtained a Masters in Statistics from UIUC while working as a MAGNET Intern at the State Farm RDC and now works on Google's Ad Team!

### Make a Rejection List

- When cleaning data, you will want to exclude an observation given a variable's specific value.
- To handle such values, we create a 'Rejection List.' The list will specify observations that should be removed from the data.
  - Here is an example of a rejection list called reject\_list.txt:

```
1002 w springfield ave
315 s state st
508 e soughton st
....
```

### Updating an Observation

- To update an observation, we look for a unique key to the observation.
  - In this case, it would be the house address. In other cases, it may be the Subject ID that is assigned.
- For most of the cases, we will want to only update a part of an observation.

```
# Find the row value
k = which(houses$St_Address == tolower("3909 Aberdeen Dr"))
# Update row value traits
houses$Bedrooms[k] = "3 beds"
houses$Bathrooms[k] = "2 baths"
houses$lot[k] = "3040 sqft"
houses$lastsoldifavailable[k] = "May 2011 for $135,000"
```

### Efficient Vectorized Cleaning

To clean efficiently means to vectorize your cleaning approaches:

```
# Removes any of the St Addresses in the rejection list
houses = houses[!(houses$St Address %in% reject),]
# Removes any duplicates
houses = unique(houses)
# Drop column range starting at heattype to floorcover
# heattype, zillowdays, cooling, parking, basement,
# fireplace, floorcover.
start loc = match("heattype", names(houses))
end loc = match("floorcover", names(houses))
houses = houses[,-(start_loc:end_loc)]
# Removes variable headers in dataset
houses = houses[-which(houses$lastsoldifavailable
                       =="lastsoldifavailable").]
```

### Concept of Tidy Data

Tidy datasets are all alike but every messy dataset is messy in its own way

— Hadley Wickham (JSS Tidy data)

#### In tidy data:

- Each variable forms a column.
- 2 Each observation forms a row.
- Each type of observational unit forms a table.

### Data Shape

#### Consider the following data set:

```
experiment = read.table(header=TRUE, text='
subject sex control a b
     S1 F 4.2 4.1 2.2
     S2 M 5.9 7.2 6.8
     S3 M 9.1 9.8 10.2
     S5 F 2.1 23.5 5.2
experiment
```

```
##
    subject sex control a
        S1 F 4.2 4.1 2.2
## 1
        S2 M 5.9 7.2 6.8
## 2
        S3
            М
                9.1 9.8 10.2
## 3
```

#### Wide Data

#### experiment

```
## subject sex control a b
## 1 S1 F 4.2 4.1 2.2
## 2 S2 M 5.9 7.2 6.8
## 3 S3 M 9.1 9.8 10.2
## 4 S5 F 2.1 23.5 5.2
```

- In its current form, the data is considered to be wide.
- Wide Data has repeated responses or treatments of a subject in a single row with each response in its own column along with its properties.

### Long Data

```
##
      subject sex condition measurement
## 1
            S1
                      control
                                        4.2
            S2
                      control
                                        5.9
## 3
            S3
                      control
                                        9.1
            S5
                                        2.1
                      control
            S1
                                        4.1
                             а
            S2
                                        7.2
                             а
            S3
                                        9.8
## 7
                  M
                             а
            S5
                                       23.5
                             а
            S1
                                        2.2
            S2
                  М
                                        6.8
## 10
                             h
## 11
            S3
                                       10.2
            S5
                  F
                                        5.2
## 12
```

- With a little modification, the data is considered to be long.
- Long Data has each row as one response per subject and any
  variables for the subject that do not change over time or treatment will
  have the same value in all the rows.

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### Wide Data to Long

Use gather to move to a long format

```
##
      subject sex condition measurement
## 1
            S1
                  F
                                        4.2
                      control
## 2
            S2
                      control
                                        5.9
                                        9.1
            S3
                      control
            S5
                      control
                                        2.1
            S1
                                        4.1
                             а
            S2
                                        7.2
                 М
                             а
## 7
            S3
                 М
                                        9.8
                             а
                  F
                                       23.5
            S5
                             а
                  F
                                        2.2
## 9
            S1
                             b
```

### Long Data to Wide

Use spread to move to a wide format

```
library(tidyr)
(data_wide = spread(data_long, condition, measurement))
```

```
## subject sex a b control
## 1 S1 F 4.1 2.2 4.2
## 2 S2 M 7.2 6.8 5.9
## 3 S3 M 9.8 10.2 9.1
## 4 S5 F 23.5 5.2 2.1
```

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### Regular Expressions

- Regular Expression or regex is a sequence of characters that defines a search pattern for a collection of strings.
- The idea sprouted from the notion of a regular language that was brought into existence by Kleene's theorem written by Stephen Cole Kleene.
- Regex is primarily used to:
  - search for patterns and,
  - replace patterns
- For it to function, programmers have adopted a set of grammatical statements to build patterns for strings.
- The grammar is available in just about every single programming language.

### Regular Expression Usage Cases

- Validate Data Entry Fields
  - dates, e-mail address, credit card numbers
- Filter Text
  - key words or phrases in reviews, web server logs, reading config files
- Restructuring Text (Find and Replace)
  - mass change variable names, switching line endings
- Counting Occurrences
  - number of words, errors, or warnings

### Relevant XKCD Comic



### Words of Wisdom for Regular Expressions

Some people, when confronted with a problem, think "I know, I'll use regular expressions." Now they have two problems.

— Jamie Zawinski in alt.religion.emacs

**Note:** Avoid using *regex* when parsers exist for tree structures (e.g. *html/dom*) to prevent edge cases from not being picked up!

### Regular Expressions in R

Function	Description
grep grepl regexpr gregexpr sub gsub	Returns a vector of the <b>indices</b> or <b>values</b> that match Returns a <b>logical</b> vector indicating matches Returns the starting position of the <b>first</b> match Returns the starting position of <b>all</b> matches Perform replacement of the <b>first</b> match Perform replacement of the <b>all</b> matches

### Regex Example - Finding IL (Concatenation)

Consider the need to *filter* terms by whether or not they include **IL** (short for Illinois).

```
locs = c('Chicago, IL', 'San Francisco, CA', 'Springfield, IL',
         'Detroit, MI', 'Urbana, IL', 'Tampa, FL')
grep('IL', locs)
                            # Obtain the Indices
## [1] 1 3 5
grep('IL', locs, value = TRUE) # Obtain the Names
## [1] "Chicago, IL" "Springfield, IL" "Urbana, IL"
grepl('IL', locs)
                               # Obtain logical response
```

## [1] TRUE FALSE TRUE FALSE TRUE FALSE

### Regex Example - Finding IL (Concatenation)

- Find the locations within the string
  - If missing location returns -1

```
regexpr('IL', locs) # Obtain the first instance in a word
## [1] 10 -1 14 -1 9 -1
## attr(, "match.length")
## [1] 2 -1 2 -1 2 -1
## attr(,"useBytes")
## [1] TRUE
gregexpr('IL', locs) # Obtain all instances in a word
## [[1]]
## [1] 10
## attr(, "match.length")
## [1] 2
## attr(,"useBytes")
   [1] TRUE
##
   [[2]]
```

### Regex Example - Removing a (Concatenation)

Remove instances of the letter a from the text

```
sub('a', "", locs) # Remove first instance
## [1] "Chicgo, IL"
                         "Sn Francisco, CA" "Springfield, IL"
## [4] "Detroit, MI"
                         "Urbna, IL" "Tmpa, FL"
gsub('a', "", locs) # Remove all instances
## [1] "Chicgo, IL"
                        "Sn Frncisco, CA" "Springfield, IL"
                        "Urbn, IL" "Tmp, FL"
## [4] "Detroit, MI"
```

### Regex Operations

The operations for regex can be viewed in distinct groups.

- Foundational Operators
- Character Classes
- Quantifiers
- Anchors

## Regex Lexicon - Round 1

Operation	Explanation	Symbol
Concatentation	Exact String	word
Wildcard	Any character	•
Union	Either character	1
Closure	Match preceding character 0 or more	*
Parentheses	Matches a pattern group	()

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### Regex Lexicon - Examples for Round 1: Operators

Operation	Symbol	Example	Match	Failure
Concatentation	word	james	james	da yae
Wildcard	•	j.m.s	james/jomas	anmes
Union		jb   am	jjb / jam	toad
Closure	*	cat*	catcat / ca	ma / at
Parentheses	()	(og)	$dog \; / \; blog$	dgs

### Regex Lexicon - Round 2: Classes

- A **character class** is a *list* of characters enclosed between [ ] that matches *any single character* in that list.
- Exception: If the first character in the list is the caret ^ (e.g. [^]) than it matches any character not in the list.
- For example, the regular expression [0123456789] matches any single digit, and [^abc] matches anything except the characters a, b or c.

Operation	Explanation	Symbol
Class Matches	Match within specific classes	[]
Range	Match values within a range	[-]
Negations	Match any character not within	[^]

### Regex Lexicon - Examples for Round 2: Classes

Operation	Symbol	Example	Match	Failure
Class Matches	[]	[abc]	toad / book	room / desk
Range	[-]	[a-zA-Z]	Funky / word	1234 / #\$@
Negations	[^]	[^aeiou]	gst / wd	hi / orange

### Regex Lexicon - Character Class Shortcuts

Operation	POSIX	Regex Default	Regex Shortcut
Space	[:space:]	[]	\s
Blank Chars	[:blank:]	$[ \f\n\r\v]$	\s
Digits	[:digit:]	[0-9]	\d
Lower	[:lower:]	[a-z]	
Upper	[:upper:]	[A-Z]	
Punctuation	[:punct:]	Not listed	
Alphanumeric	[:alnum:]_	[a-zA-Z0-9_]	\w
Alphabetic	[:alpha:]	[a-zA-Z]	

#### Notes:

- POSIX shortcuts adjust to locale vs. regex default.
- All POSIX values must be wrapped in []
  - e.g. [[:alpha:]] gives the alphabetic characters, for more see ?regex

## Regex Lexicon - Round 3: Quantifiers

Operation	Explanation	Symbol
At Most Once	Match preceding character 0 or 1 times	?
One or More	Match preceding character 1 or more	+
Exact Amount	Match exactly <i>m</i> occurences	{m}
At Least	Match at least <i>m</i> occurences	{m,}
At Most	Match at most <i>n</i> occurences	$\{0,n\}$
Between	Match $m \le x \le n$ occurences	$\{m,n\}$

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## Regex Lexicon - Examples for Round 3: Quantifiers

Operation	Symbol	Example	Match	Failure
At Most Once	?	a?	hat / car	no / yes
One or More	+	sh+	shoe / ship	hip / s
Exact Amount	{m}	[0-9]{3}	123-423 / 921	12-33 / 9
At Least	{m,}	$[m]{2,}$	yumm / mommy	mom / yum
At Most	$\{0,n\}$	$(za)\{0,2\}$	pizza / zoids	Matches All
Between	$\{m,n\}$	[o]{1,2}	zoo / pod	dad / phil

# Regex Lexicon - Round 4: Anchors (Other)

Operation	Explanation	Symbol
Beginning	Start at the <b>beginning</b> of the string	^
End	Start at the <b>end</b> of the string	\$

# Regex Lexicon - Examples Round 4: Anchors (Other)

Operation	Symbol	Example	Match	Failure
Beginning	^	^hi	hiya / hillary	child / phi
End	\$	s\$	james / dogs	sam / sosa

# Regex Escape sequences

Character	Sequence
Single Quote	\'
Double Quote	\"
Newline	\n
Carriage Return	\r
Tab	\t
New Page (Form Feed)	\f
Bell Character	\a

### Regex Backreferences

Regex has a nice feature that provides: backreferences

(backref = c("xy", "xyz", "xayz", "x12z"))

## [1] "xystats" "xystatsz" "xayz"

- Definition: Backreferences enable the retrieval of values within side the parantheses grouping option given by (). This is helpful when doing string replacement.
- ullet Each () group is assigned a number n that can be referenced with  $\n$ .

```
## [1] "xy" "xyz" "xayz" "x12z"

gsub("(xy)","\\1stats",backref)
```

"x12z"

## Interesting regex equivalences

#### Contained below are equivalent regex expressions

• e.g. 
$$op1 == op2$$

OP 1	OP 2	Equivalence Remark
a+ a(b c)d a{0,1}	aa* a[bc]d a?	Replicates pattern If <b>single</b> characters! Optional pattern

## Helpful Regex Tools

- regex101.com: Great Regex tester
- rubular: Also a great regex tester (specific to ruby)
- regular-expressions: Lots of regex resources, but the color scheme is hard on the eyes.
- txt2re: inline regex explanation

## Extracting and Formatting regex Example

- Data may sometimes not come formatted to the necessary requirements.
- One variable might need to be split up among multiple variables.
- This is an ideal case for using regular expressions (?regex).

# Extracting and Formatting

• In the housing data, the house address is stored as:

```
"[#### Street Name] , [City], [State] [Zipcode]"
```

- We would like to split this data into three new variables:
  - St\_Address, Zipcode, and City.
- Note, we will want to use the lower case alphabet to prevent capitalization mismatches within alphabetical fields. (e.g. "harbor estates In" ≠ "Harbor Estates Ln")

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#### Date and Time Formats

"The only reason for time is so that everything doesn't happen at once."

- Albert Finstein
- R has the ability to interface with time information.
- The interface, as we will see, may not be the best but it is highly versatile.
- This is important in a world that is going more and more global.

#### Date and Time Formats

```
Sys.Date()
                       # Returns a date as R's Date object
## [1] "2017-07-10"
Sys.time()
                       # Returns both date & time at current locale as POSIXct
  [1] "2017-07-10 14:43:32 CDT"
as.numeric(Sys.time()) # Seconds from UNIX Epoch (1970-01-01 00:00:00 UTC)
## [1] 1499715812
Sys.timezone()
                       # Time zone at current location
```

## [1] "America/Chicago"

### Date and Time Formats - Failure of characters

- Frequently, dates and times will be given as characters within a data.frame
- Having dates as characters impedes ones ability to be able to use the time information in an analysis
  - For example: How long did it take for the help desk call to be completed?

```
# Bad Time Differencing:
time1 = "2016-06-28 10:25:44 CDT" # UNIX Time Stamp
time2 = "2016-06-28 15:25:44 CDT" # UNIX Time Stamp
time2 - time1
# Error in time2 - time1 : non-numeric argument to
# binary operator
```

### Date and Time Formats - Time Operations

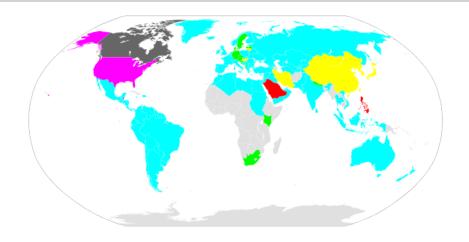
 Performing time operations requires that both dates are given as POSIXct object in R.

```
time1 = as.POSIXct("2016-06-28 10:25:44")
time2 = as.POSIXct("2016-06-28 15:25:44") # +5 Hours
time2 - time1
```

## Time difference of 5 hours

Note: Default format for POSIXct is %Y-%m-%d %H:%M:%S

### The Date Format Around the World



Color	Date Format	Main Region	Population (Millions)
Cyan	DD/MM/YYYY	Australia, Russia	3295

## Formats for Working with Dates

Format	Description	Example
%a	Abbreviated weekday name in the current locale	Mon
%A	Full weekday name in the current locale	Monday
%b	Abbreviated month name in the current locale	Jul
<b>%</b> B	Full month name in the current locale	July
%m	Month number (01-12)	07
%d	Day of the month as decimal number (01-31)	10
%e	Day of the month as decimal number (1–31)	10
%у	Year without century (00-99)	17
%Y	Year including century	2017

For more, see ?strptime

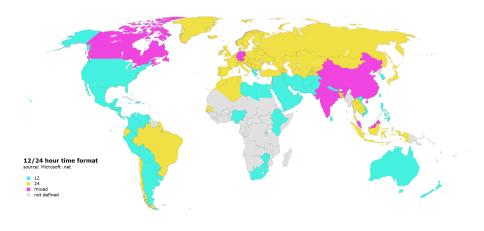
## Formating Non-Standard Dates

```
(yyyy_mm_dd = as.POSIXct("2016-06-28",
                          format = "%Y-%m-%e"))
## [1] "2016-06-28 CDT"
(dd_{mm_yy} = as.POSIXct("28/06/16",
                        format = "\%e/\%m/\%y")
## [1] "2016-06-28 CDT"
(mon_dd_yyyy = as.POSIXct("Jun 28, 2016",
                          format = "\%b \%e, \%Y"))
```

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## [1] "2016-06-28 CDT"

### Time Format Used Around the World



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## Formats for Working with Times

Format	Description	Example
%S	Second as integer (00–61)	32
%OS	Second as decimal number (00-60.99)	32
%M	Minute as decimal number (00–59)	43
%Н	Hours as decimal number (00–23)	14
%I	Hours as decimal number (01–12)	02
%p	AM/PM indicator in the locale	PM
%z	Signed offset in hours and minutes from UTC	-0500
%Z	Time zone abbreviation as a character string	CDT

For more, see ?strptime

## Formating Non-Standard Times

```
(h m = as.POSIXct("11:38",
                         format = "%H:%M"))
## [1] "2017-07-10 11:38:00 CDT"
(h am = as.POSIXct("11 AM",
                       format = "%I %p"))
## [1] "2017-07-10 11:00:00 CDT"
(h m s z = as.POSIXct("11:38:22", # Chop off the TZ
                         format = "%H:%M:%S".
                         tz = "America/New York"))
```

## [1] "2017-07-10 11:38:22 EDT"

#### Time Zone Notes

- R makes use of time zones via tz parameter.
- The accepted values of tz depend on the location.
  - CST is given with "CST6CDT" or "America/Chicago"
- For supported locations and time zones use:
  - In R: OlsonNames()
  - Alternatively, try in R: system("cat \$R\_HOME/share/zoneinfo/zone.tab")
- These locations are given by Internet Assigned Numbers Authority (IANA)
  - List of tz database time zones (Wikipedia)
  - IANA TZ Data (2016e)

## Specifics on POSIXct

- POSIXct: Stores time as seconds since UNIX epoch on 1970-01-01 00:00:00
  - Unix & tidyverse preferred format.

```
# POSIXct output
(origin = as.POSIXct("1970-01-01 00:00:00",
                    format ="%Y-%m-%d %H:%M:%S",
                    tz = "UTC"))
## [1] "1970-01-01 UTC"
as.numeric(origin) # At epoch
## [1] 0
as.numeric(Sys.time()) # Right now
```

## [1] 1499715813

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### The "other" time object: POSIX1t

- POSIX1t: Stores a list of day, month, year, hour, minute, second, and so on.
  - It is slower than POSIXct and has zero support in the tidyverse.
  - Warning: POSIX1t will be returned if you use strptime()
  - Always convert POSIX1t to POSIXct using as.POSIXct()!!!

### POSIX1t - List Values

```
posixlt$sec # Seconds 0-61
## [1] 33.49249
posixlt$min # Minutes 0-59
## [1] 43
posixlt$hour # Hour 0-23
## [1] 14
posixlt$mday # Day of the Month 1-31
## [1] 10
posixlt$mon # Months after the first of the year 0-11
## [1] 6
posixlt$year # Years since 1900.
```

## [1] 117

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### anytime

- anytime by Dirk Eddelbuettel seeks to solve the need of remembering date and time formats.
- Main advantage: Only one function anytime() that autodetects the appropriate format and imports it correctly as a POSIXct object.

```
library(anytime)
Sys.setenv(TZ=anytime:::getTZ()) ## helper function to try to get TZ
anytime(c("2017-Jul-10 10:11:12", "Jul/10/2017 10:11:12", "Jul-10-2017 10:11:12"))
## [1] "2017-07-10 10:11:12 CDT" "2017-07-10 10:11:12 CDT"
## [3] "2017-07-10 10:11:12 CDT"
anytime(c("Mon Jul 10 10:11:12 2016", "Mon Jul 10 10:11:12.345678 2017"))
```

## [1] "2016-07-10 10:11:12 CDT" "2017-07-10 10:11:12 CDT"

## lubridate - Dates Made Easy

 lubridate by Garret Grolemund, Hadley Wickham, and Gang contains many helper functions to write the correct parse syntax e.g.

```
ymd("20160628")
## [1] "2016-06-28"
```

```
interval(mdy("06-28-2016"), dmy("29/06/2016"))
```

```
## [1] 2016-06-28 UTC--2016-06-29 UTC
```

For more, please read the Lubridate vignette on the CRAN

library(lubridate)

## Summary

- To analyze time, you must have it in a POSIXct object
  - Avoid POSIX1t like the plague.
- Date and Timestamps differ greatly around the world.
- Lots of options outside of base R functions exist.