

**Insight. Control.
Growth.**

CFO support – onsite or remote – to improve cash clarity, strengthen controls, and accelerate execution.



PSM Advisory Services

Execution That Delivers

Andrew Bonanni, CFO



Complimentary Consultation

CFO Strategy & Execution

Accelerate Results. Control Risk. Reclaim Focus.

Proven CFO results — \$180M exit (11x EBITDA) enabled by disciplined cash flow management, **\$60M+ in M&A** driven by strategic planning, and **\$30M in Series A & B funding** supported by scalable governance and analytics.

Cash Flow Visibility that Drives Action

- **AI-enabled cash forecasting & dashboards** - know your daily cash position and runway
- **Integrated real-time view** - eliminate reporting delays
- **Automated risk alerts** - avoid costly surprises
- **Optimized cash use** - fund profitable growth opportunities

Planning Confidence in Any Market

- **Dynamic modeling** - drive agility through scenario-based planning
- **Investor-ready packages** - secure capital when it counts
- **Stress-tested growth plans** - enable rapid market adaptability
- **Risk-adjusted strategies** - safeguard assets and strengthen margins for sustainable growth

Growth Without the Growing Pains

- **Governance frameworks** - strengthen adaptive controls
- **Finance-ops integration** - accelerate company-wide execution
- **Automated reporting** - free up leadership time
- **Embedded insight** - scale your business with precision

Trusted by SMB leaders in technology, manufacturing & professional services across PE-backed, public, and founder-led companies.

Link to schedule your 30 minute complimentary consultation!



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