Lab: Quick Search and Basic Search

Estimated time: 20 minutes

In this lab, you will:

- 1. Perform quick searches.
- 2. Perform basic searches.
- 3. Work with search results.

Note: These instructions assume that you have projects from the previous labs. If you have other projects, you can change the search to provide results for your project.

1: Perform quick searches.

- 1. Click in the search box in the upper right to view quick search. Notice that you have access to recent issues, boards, projects and filters.
- Search for "item". As you type, the search results will change. This searches issues with fields of types text, board names, filter names and project names. Press **Enter**. You will be taken to the **Filters** section with the associated text-based search of issues.
- 3. Use guick search to search for "item 2".
- 4. Search for "ITEM 2" and verify that search terms are not case-sensitive.
- 5. Search for "item AND 2". The results should be the same as the previous search. The terms of a query are joined with AND by default.
- 6. Search for "item NOT 1". The NOT keyword should exclude the "add item 1" issues.
- 7. Search for "item not 1". This should return the "add item 1" issues. This is because "not" is in lowercase, and it is such a common word that it is excluded from the search (a reserved or stop word). This is the same as searching for "item 1".
- 8. In another browser window or tab, perform a general web search for "Jira search syntax for text fields". Click on the Atlassian documentation. Click on **Cloud** in the upper right. Scroll down to the "Reserved words" heading and verify that "and" and "not" are reserved words for searches of text fields.
- 9. Back in Jira, perform any quick searches that interest you.

Congratulations, you have performed quick searches.

2: Perform basic searches.

- 1. Click the search box in the upper right and select **Advanced issue search**. This takes you to the Filters section of your site.
- Click the All issues tab on the left. You should be viewing all of the issues of the projects in your site.
- 3. Verify that you are in the basic search. You should see a row of interface elements under **All issues** and a **Switch to JQL** link to the right. If you see a **Switch to basic** link, click on it to change from JQL to basic search.

- Click on the **Project** dropdown in the row of interface elements to view the issues of any one of your projects.
- 5. Use the **Contains text** box in the basic search row to further limit your results. Press **Enter** or click on the search hourglass to perform the search. Verify that the NOT keyword works in the basic search.
- 6. Use quick search (like you did earlier in the lab) to type in "item" and click **Enter**. You should be brought to *Filters area with basic search. Verify that the text that you entered is in the textbox.
- 7. Clear the existing search by clicking **Search issues** or **All issues** in the sidebar.
- 8. In basic search, click on the **More** dropdown and search for issues that have been updated (**Updated Date** field) in the last hour, day and week. Your results depend on when you performed the previous labs.
- 9. Perform any basic searches that interest you.

Congratulations, you have performed basic searches.

3: Work with search results.

- Toggle between List View and Detail View using the Change View icon to the right of the basic search elements.
- 2. In List View, click on the **Columns** dropdown to change the columns that are displayed in the results. Click **Restore defaults** to undo what you have changed.
- 3. Reorder the first two columns by dragging and dropping the column header. Change it back.
- 4. Click on a column header to sort by that column. Click on the column header again to reverse the sorting.
- 5. In the basic search "Contains text" box, enter "item 2" and click **Enter**. Using the **Share** icon in the upper right, email yourself a copy of the search results. You should receive an email with a link to the underlying JQL query. Click on the link in the email and you should see your search in a new browser window. Close the new browser window.
- 6. In the original browser window, click on the **Export** icon in the upper right. Select **Export XML**. You should see the XML search results. View the issues' field names and values under an **item**. If the XML displayed in your browser window, click the browser's back button to navigate back to Jira.
- 7. Change the **Assignee** of all of the issues of the project:
 - Search for all issues of your projectA project.
 - Click on the More icon (the three dots) in the upper right and select Bulk change all X issue(s).
 - In step 1, select the issues that are Unassigned. (If they are all assigned, you can change this
 exercise to unassigning them all.)
 - o In step 2, select Edit Issues.
 - In step 3, click Change Assignee and click Assign to me.
 - o In step 4, click Confirm.
 - Verify that your bulk changes were made.
- 8. Perform any other quick search or basic search operations that interest you.

Congratulations, you have worked with search results and completed this lab.

Copyright © 2021 Atlassian