

For every Form, write your Name, Date and Type of Subscription (Straight, Straight Spec Req, Change, New, Payment Plan) Be sure Subscriber Last Name and ID # is listed for New Subscriptions and the Order # when possible (CYOs). Lastly, please write At Performance if order taken at Booth Duty or Walk-up if order taken at Front Desk.

USE ALL AVAILABLE RESOURCES to educate Patrons on subscription process (i.e. Seating Priority, Exchanges, Correspondence, Client Specific Information, etc.)

#### RENEWAL SUBSCRIPTION

## **Database Integrity:**

- Locate Patron Account
  - Verify Name
  - Verify Address
  - Verify Phone Number
  - Verify Email
- "Have your address, phone number or email changed?"
- "I see your order in our system. Is it alright if I place you on hold so I can print your form?"
- Print Form

## Subscription:

- "I see you currently have [Package] seated in [Venue / Seats]. Are you making any changes to your subscription?"
  - If yes, "What series would you like?"
    - "What section would you like?"
    - "Do you have a second choice in section?"
      - "These are requests
        - ullet POA Only: we will call with other options if  $1^{st}$  and  $2^{nd}$  choices are not available."
      - "If your change request is not available, would you like to keep your original seats / series?"
      - Lower priced package is charged at time of renewal processing. Remaining balance due (for Upgrades) will automatically be charged when seated
  - "Are you adding additional seats to your package?"
    - "Would you be willing to move your current seats in order to seat all seats together?"
      - Additional seats are charged at time of renewal processing
  - Do you have any special requests (seating, exchanges, etc.?)

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## **NEW SUBSCRIPTION**

#### **Database Integrity:**

- "May I have your Name, Address, Phone #, Email?"
- Use Blank Form (in front of Patron Services Supervisor Work Station)

## **Subscription:**

- "What series would you like?"
- "What section would you like?"
- "Do you have a second choice in section?"
  - "These are requests
    - POA Only: we will call with other options if 1st and 2nd choices are not available."
- Do you have any special requests (seating, exchanges, etc.?)

#### **ALL SUBSCRIPTIONS**

# **Exchange Requests:**

- "Do you have any exchange requests at this time?"
  - If yes, "Exchanges will be seated as close to your original seats as possible."

## AddOns:

- "Are you adding any additional concerts to your series?"
  - If yes, "We will seat your AddOns as close as possible to your Subscription seats."
    - no AddOn Fee for Web, Mail, Fax, In Person, and Booth Duty Orders at time of renewal

# **Contributions:**

- "Would you like to make the suggested contribution of [\$###.##] to [Client / Fund]?"
  - If yes, "Thank you for your contribution!"

# Parking:

- "Would you like to take advantage of our prepaid, discounted parking passes for The Avenue of the Arts Garage, located at 15th and Spruce Streets? They are \$16.00 per pass."
  - Parking is not available for Weekday Afternoons
  - "How many would you like?"

# **Payment Information:**

- "Your total for today is [Amount]. Would you like the full amount placed on your credit card? Or, would you like to pay by one of our Payment Plans?"
  - 50/50 Payment Plan
    - "There is a \$5 fee per payment for the 50/50 Payment Plan"
    - "Your first charge will be [Amount]"
      - Includes Contribution
    - "Your second charge will occur [Date]"
  - Monthly Payment Plan
    - "There is a \$5 fee per payment for the Monthly Payment Plan"
    - "Your first charge will be [Amount]"
      - Includes Contribution
    - "Your remaining charges will be on the [Day] of [Months]."

## Confirmation & Wrap-Up:

- "The charge will appear on your statement as [Client]. You should receive an Acknowledgement Letter in the next couple of weeks. If you do not see a charge on your statement or do not receive this letter, please give us a call to confirm your order."
  - <u>Exchange Requests:</u> "The Acknowledgement Letter will list your original dates, but we have your exchange requests saved in our system. The letter will have a note reflecting this."
  - "Is there anything else I can help with today?"
  - "Thank you for renewing with us and enjoy your season!"

#### **Troubleshooting:**

- KCG Garage for POA
  - POA Subscribers that *did not have* KCG in FY14 should be educated on this being a benefit for Maestro Circle Donors (would they be interested in becoming a MC Member?)
    - If there is an accessibility issue or POA Subscriber did have KCG Parking in FY14
      - CSI, Notes Field of Order, note on Form (copy and place in Folder in Problem Bin)
      - "KCG Parking will be processed and charged to the patron's credit card used for the Subscription over the summer"