

Naan Mudhalvan
Salesforce Developer(Course)
Assignment

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Year & Dep : 4th year & IT
Batch : 2024
Zone no : Zone 8

1.Create a Master-Detail Relationship between two Custom objects and also create a Roll Up Summary Field to Calculate total number of records.

Welcome to Salesforce: Verify yo | WhatsApp | Sales Force Developer assign-1 | Colleges | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmxb/edit?address=%2F01I5j000002b...

Setup Home Object Manager

SETUP > OBJECT MANAGER
Colleges

Edit Custom Object
Colleges

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.
Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label: Colleges Example: Account

Plural Label: Colleges Example: Accounts

Starts with vowel sound:

The Object Name is used when referencing the object via the API.

Object Name: Colleges Example: Account

Description:

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

Content Name: —None—

Welcome to Salesforce: Verify yo | WhatsApp | Sales Force Developer assign-1 | Departments | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmwg/edit?address=%2F01I5j000002b...

Setup Home Object Manager

SETUP > OBJECT MANAGER

Departments

Edit Custom Object
Departments

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.
Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label: Departments Example: Account

Plural Label: Departments Example: Accounts

Starts with vowel sound:

The Object Name is used when referencing the object via the API.

Object Name: Departments Example: Account

Description:

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

Content Name: —None—

The screenshot shows the Salesforce Setup interface with the following details:

- Page Header:** Welcome to Salesforce: Verify yc, WhatsApp, Sales Force Developer assign-1, Colleges | Salesforce.
- Search Bar:** Search Setup
- Navigation:** Setup, Home, Object Manager
- Breadcrumbs:** SETUP > OBJECT MANAGER Colleges
- Section:** Details
- Section:** Fields & Relationships (highlighted)
- Section:** Page Layouts
- Section:** Lightning Record Pages
- Section:** Buttons, Links, and Actions
- Section:** Compact Layouts
- Section:** Field Sets
- Section:** Object Limits
- Section:** Record Types
- Section:** Related Lookup Filters
- Section:** Search Layouts
- Section:** List View Button Layout
- Page Title:** New Custom Field
- Step:** Step 2 of 4
- Field Label:** College_Name
- Length:** 100
- Field Name:** College_Name
- Description:** (empty)
- Help Text:** (empty)
- Required:** Always require a value in this field in order to save a record
- Unique:** Do not allow duplicate values
 - Treat "ABC" and "abc" as duplicate values (case insensitive)
 - Treat "ABC" and "abc" as different values (case sensitive)
- External ID:** Set this field as the unique record identifier from an external system

Welcome to Salesforce: Verify yo | (1) WhatsApp | Sales Force Developer assign-1 | Colleges | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmxb/FieldsAndRelationships/new?0.s... ↗ ☆ 🔍

Setup Home Object Manager

SETUP > OBJECT MANAGER

Colleges

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout

Colleges New Custom Field

Step 2. Enter the details Step 2 of 4

Field Label: Location

Please enter the maximum length for a text field below.

Length: 100

Field Name: Location

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Unique: Do not allow duplicate values

Treat "ABC" and "abc" as duplicate values (case insensitive)

Treat "ABC" and "abc" as different values (case sensitive)

External ID: Set this field as the unique record identifier from an external system

The screenshot shows the Salesforce Setup interface with the following details:

- Header:** Welcome to Salesforce: Verify yo... (closed), WhatsApp (closed), Sales Force Developer assign-1... (closed), Colleges | Salesforce (active tab).
- Page Title:** SETUP > OBJECT MANAGER
- Section:** Colleges
- Panel:** Fields & Relationships (selected)
- Form:** New Custom Field - Step 2 of 4
- Fields:**
 - Field Label: Email
 - Field Name: Email
 - Description: (empty)
 - Help Text: (empty)
 - Required: Always require a value in this field in order to save a record
 - Unique: Do not allow duplicate values
 - External ID: Set this field as the unique record identifier from an external system
 - Auto add to custom report type: Add this field to existing custom report types that contain this entity
- Buttons:** Previous, Next, Cancel

SETUP > OBJECT MANAGER

Colleges

New Custom Field

Step 2. Enter the details Step 2 of 4

Field Label: Contact

Field Name: Contact

Description: (empty)

Help Text: (empty)

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (12), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To

The screenshot shows the Salesforce Setup interface with the following details:

- Page Header:** Welcome to Salesforce: Verify yc, WhatsApp, Sales Force Developer assign-1, Departments | Salesforce.
- Search Bar:** Search Setup
- Setup Navigation:** Home, Object Manager
- Breadcrumbs:** SETUP > OBJECT MANAGER
- Section:** Departments
- Form Title:** New Custom Field
- Step:** Step 2 of 4
- Field Details:**
 - Field Label:** Email
 - Field Name:** Email
 - Description:** (Empty)
 - Help Text:** (Empty)
- Validation Options:**
 - Required: Always require a value in this field in order to save a record
 - Unique: Do not allow duplicate values
 - External ID: Set this field as the unique record identifier from an external system
 - Add this field to existing custom report types that contain this entity
- Default Value:** Show Formula Editor

Welcome to Salesforce: Verify yo | WhatsApp | Sales Force Developer assign-1 | Departments | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmwg/FieldsAndRelationships/new?0.s...

Setup Home Object Manager

Search Setup

Help for this Page ?

Previous Next Cancel

Step 2 of 4

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Departments

New Custom Field

Step 2. Enter the details

Field Label: Hod_Name

Please enter the maximum length for a text field below.

Length: 100

Field Name: Hod_Name

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Unique: Do not allow duplicate values

Treat "ABC" and "abc" as duplicate values (case insensitive)

Treat "ABC" and "abc" as different values (case sensitive)

External ID: Set this field as the unique record identifier from an external system

Welcome to Salesforce: Verify yo WhatsApp Sales Force Developer assign-1.j Departments | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmwg/FieldsAndRelationships/new?0.s...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Departments

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout

Departments New Custom Field Step 2. Enter the details Step 2 of 4

Field Label: Contact

Field Name: Contact

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes ('the_text'), include numbers without quotes : (25), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mdt:RecordAPIName.Field__c

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assign | Lightning Experience | Sales | Tabs | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2Fcustomtabs.jsp%3F...

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Action	Label	Tab Style	Description
Edit Del	Colleges	Airplane	
Edit Del	Departments	Airplane	

Web Tabs

No Web Tabs have been defined

Visualforce Tabs

No Visualforce Tabs have been defined

Lightning Component Tabs

New What Is This?

Help for this Page

The screenshot shows the Salesforce Setup interface with the 'Custom Tabs' page selected. On the left, there's a sidebar with a search bar and sections for 'User Interface' and 'Tabs'. The main content area has a title 'Custom Tabs' with a help link. Below it, a section explains the types of tabs: Custom Object, Web, Visualforce, and Lightning Component. A table lists two custom object tabs: 'Colleges' and 'Departments', both styled as 'Airplane'. Below the table are sections for 'Web Tabs' (empty), 'Visualforce Tabs' (empty), and 'Lightning Component Tabs' (empty). Each section has a 'New' button and a 'What Is This?' link.

Welcome to Salesforce: Verify yo | (1) WhatsApp | Sales Force Developer assign-1 | Recently Viewed | Colleges | Sale | +

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Colleges_c/list?filterName=Recent

Search...

My_College Colleges Departments

Colleges Recently Viewed

0 items • Updated a few seconds ago

New Import Change Owner

Search this list...

College Name

You haven't viewed any Colleges recently.
Try switching list views.

A screenshot of a web browser displaying the Salesforce Lightning Experience. The top navigation bar shows several open tabs, including 'Welcome to Salesforce: Verify yo', '(1) WhatsApp', 'Sales Force Developer assign-1', 'Recently Viewed | Colleges | Sale', and a new tab indicator '+'. The main content area has a blue header with the text 'arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Colleges_c/list?filterName=Recent'. Below the header is a search bar with placeholder text 'Search...'. A sidebar on the left features a blue cloud icon and navigation links for 'My_College', 'Colleges', and 'Departments'. The main body is titled 'Colleges' and 'Recently Viewed'. It displays a message stating '0 items • Updated a few seconds ago'. At the top right of this section are buttons for 'New', 'Import', and 'Change Owner'. Below this is another search bar labeled 'Search this list...' with various filter and sorting icons. A checkbox labeled 'College Name' is present. At the bottom center, a message reads 'You haven't viewed any Colleges recently.' followed by 'Try switching list views.' with a small downward arrow icon.

Welcome to Salesforce: Verify yo | (1) WhatsApp | Sales Force Developer assign-1 | Recently Viewed | Departments | +

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Departments_c/list?filterName=Recent

Search...

My_College Colleges Departments

Departments Recently Viewed

0 items • Updated a few seconds ago

Department Name

New Import Change Owner

Search this list...

You haven't viewed any Departments recently.
Try switching list views.

A screenshot of a web browser displaying the Salesforce Lightning Experience. The top navigation bar shows several open tabs, including 'Welcome to Salesforce: Verify yo', '(1) WhatsApp', 'Sales Force Developer assign-1', 'Recently Viewed | Departments', and a new tab indicator '+'. Below the tabs, the URL is 'arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Departments_c/list?filterName=Recent'. The main content area has a blue header bar with icons for cloud, search, and other functions. Below this, there's a navigation bar with 'My_College', 'Colleges', and 'Departments' buttons. The 'Departments' button is highlighted with a blue underline. On the left, there's a sidebar with a 'Recently Viewed' section showing '0 items • Updated a few seconds ago'. The main body of the page displays a table with a single column labeled 'Department Name'. A message at the bottom center says 'You haven't viewed any Departments recently. Try switching list views.' with a small link below it.

Welcome to Salesforce: Verify yo | (1) WhatsApp | Sales Force Developer assign-1 | New Colleges | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Colleges__c/new?count=1&nooverride=1&useRecordTypeCheck=1&na...

Search...

My_College

Colleges

Recently Viewed

0 items • Updated a minute ago

College Name

New Colleges

* = Required Information

Information

*College Name: AVS Engineering College

Location: Ammapet , Salem-636454

Email: AVS@gmail.com

Contact: 1234567890

Owner: Arunkumar R

New Import Change Owner

Cancel Save & New Save

Welcome to Salesforce: Verify yo | (1) WhatsApp | Sales Force Developer assign-1.j | AVS Engineering College | Colleg +

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/r/Colleges_c/a055j00000WwvjsAAB/view

Search...

My_College Colleges Departments

AVS Engineering College

Colleges "AVS Engineering College" was created.

New Contact Edit New Opportunity

Related Details

College Name: AVS Engineering College Owner: Arunkumar R

Location: Ammapet , Salem-636454

Email: avs@gmail.com

Contact: 1234567890

Created By: Arunkumar R, 07/10/2023, 11:54 am Last Modified By: Arunkumar R, 07/10/2023, 11:54 am

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assig | Recently Viewed | Department | Departments | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmwg/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

Departments

SETUP > OBJECT MANAGER

Departments

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout

Departments New Custom Field

Step 1. Choose the field type Step 1

Specify the type of information that the custom field will contain.

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.

Next Cancel

Welcome to Salesforce: Ver | (1) WhatsApp | Sales Force Developer assig | Recently Viewed | Department | Departments | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmwg/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER

Departments

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
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- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout

Departments New Relationship

Step 2. Choose the related object Step 2 of 6

Select the other object to which this object is related.

Related To

Help for this Page

Previous Next Cancel

Welcome to Salesforce: Ver | (1) WhatsApp | Sales Force Developer assig | Recently Viewed | Department | Departments | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmwg/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

SETUP > OBJECT MANAGER

Departments

Details

Fields & Relationships

- Page Layouts
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- Related Lookup Filters
- Search Layouts
- List View Button Layout

Departments New Relationship

Step 3. Enter the label and name for the lookup field Step 3 of 6

Field Label: Colleges

Field Name: Colleges

Description:

Help Text:

Child Relationship Name: Departments

Sharing Setting:

Select the minimum access level required on the Master record to create, edit, or delete related Detail records:

Read Only: Allows users with at least Read access to the Master record to create, edit, or delete related Detail records.

Read/Write: Allows users with at least Read/Write access to the Master record to create, edit, or delete related Detail records.

Allow re-parenting: Child records can be re-parented to other parent records after they are created.

Welcome to Salesforce: Ver | (1) WhatsApp | Sales Force Developer assig | Recently Viewed | Department | Departments | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmwg/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER

Departments

Step 4. Establish field-level security for reference field Step 4 of 6

Details

Fields & Relationships

- Page Layouts
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- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout

Field Label: Colleges
Data Type: Master-Detail
Field Name: Colleges
Description:

These are the field-level settings for a Master-Detail relationship. They cannot be changed.

Field-Level Security for Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Authenticated Website	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Authenticated Website	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Marketing Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Sales Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Support Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Community Login User	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Welcome to Salesforce: Ver | (1) WhatsApp | Sales Force Developer assig | Recently Viewed | Department | Departments | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmwg/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

SETUP > OBJECT MANAGER

Departments

Details

Fields & Relationships

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- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout

Departments New Relationship

Step 6. Add custom related lists Step 6 of 6

Field Label: Colleges
Data Type: Master-Detail
Field Name: Colleges
Description:

Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label: Departments

These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required.

Add Related List Page Layout Name
 Colleges Layout

Append related list to users' existing personal customizations

Previous Save & New Save Cancel

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assig | Recently Viewed | Department | Departments | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmwg/FieldsAndRelationships/view

Setup Home Object Manager

Search Setup

SETUP > OBJECT MANAGER

Departments

Fields & Relationships				
7 Items, Sorted by Field Label				
FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Colleges	Colleges_c	Master-Detail(Colleges)		✓
Contact	Contact_c	Phone		▼
Created By	CreatedById	Lookup(User)		▼
Department Name	Name	Text(80)		✓
Email	Email_c	Email		▼
Hod_Name	Hod_Name_c	Text(100)		▼
Last Modified By	LastModifiedById	Lookup(User)		▼

Welcome to Salesforce: Ver... x | (1) WhatsApp x | Sales Force Developer assig... x | New Departments | Salesfor... x | Departments | Salesforce x | +

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Departments_c/new?count=1&nooverride=1&useRecordTypeCheck=1... ↗ ☆

Search...

New Departments

* = Required Information

Information

*Department Name: CSE

Email: cse@gmail.com

Hod_Name: XYZ

Contact: 1243567890

*Colleges: AVS Engineering College

New Import

Cancel Save & New Save

My_College Colleges

Departments Recently Viewed

0 items - Updated a few seconds ago

Department Name

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assign | CSE | Departments | Salesfo | Colleges | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmxb/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

SETUP > OBJECT MANAGER

Colleges

Details

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- List View Button Layout

Colleges New Custom Field

Step 1. Choose the field type Step 1

Specify the type of information that the custom field will contain.

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.

Next Cancel

Welcome to Salesforce: Veri | WhatsApp | Sales Force Developer assign | CSE | Departments | Salesfo | Colleges | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmxb/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER
Colleges

Details

Fields & Relationships

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- Related Lookup Filters
- Search Layouts
- List View Button Layout

Colleges New Custom Field

Step 2. Enter the details Step 2 of 5

Field Label: Total count

Field Name: Total_count

Description:

Help Text:

Auto add to custom report type Add this field to existing custom report types that contain this entity

Previous Next Cancel

Previous Next Cancel

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assign | CSE | Departments | Salesforce | Colleges | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmxb/FieldsAndRelationships/new

Setup Home Object Manager

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Colleges New Custom Field

Step 3. Define the summary calculation Step 3 of 5

Select Object to Summarize

Master Object: Colleges
Summarized Object: Departments

Select Roll-Up Type

COUNT
 SUM
 MIN
 MAX

Field to Aggregate: None

Filter Criteria

All records should be included in the calculation
 Only records meeting certain criteria should be included in the calculation

Welcome to Salesforce: Ver... x | (1) WhatsApp x | Sales Force Developer assig... x | CSE | Departments | Salesfo... x | Colleges | Salesforce x +

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmxb/FieldsAndRelationships/new

Setup Home Object Manager

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SETUP > OBJECT MANAGER

Colleges

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

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List View Button Layout

Colleges New Custom Field

Step 4. Establish field-level security Step 4 of 5

Help for this Page ?

Field Label: Total count
Data Type: Roll-Up Summary
Field Name: Total_count
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile	<input type="checkbox"/> Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Custom: Marketing Profile	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Custom: Sales Profile	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Previous Next Cancel

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assign | CSE | Departments | Salesfo | Colleges | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bmxb/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER
Colleges

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- Search Layouts
- List View Button Layout

Colleges New Custom Field

Step 5: Add to page layouts Step 5 of 5

Field Label: Total count
Data Type: Roll-Up Summary
Field Name: Total_count
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Colleges Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Welcome to Salesforce: Ver... x | (1) WhatsApp x | Sales Force Developer assig... x | New Departments | Salesfor... x | Colleges | Salesforce x | +

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Departments_c/new?count=1&nooverride=1&useRecordTypeCheck=1...

Search...

New Departments

* = Required Information

Information

*Department Name: ECE

Email: ece@gmail.com

Hod_Name: ABC

Contact: 1254367870

*Colleges: AVS Engineering College

New Import

Cancel Save & New Save

My_College

Recently Viewed

1 item • Updated a few seconds ago

Department Name

CSE

Welcome to Salesforce: Veri | WhatsApp | Sales Force Developer assign | ECE | Departments | Salesfor | Colleges | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/r/Departments_c/a065j00000KUUkrAAH/view

My_College Colleges Departments

Search...

Departments "ECE" was created.

New Contact Edit New Opportunity

Related Details

Department Name: ECE

Email: ece@gmail.com

Hod_Name: ABC

Contact: 1254367870

Colleges: AVS Engineering College

Created By: Arunkumar R. 07/10/2023, 12:02 pm

Last Modified By: Arunkumar R. 07/10/2023, 12:02 pm

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assig | Recently Viewed | Department | Colleges | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Departments_c/list?filterName=Recent

Search...

My_College Colleges Departments

Departments Recently Viewed

2 items • Updated a few seconds ago

	Department Name	Actions
1	ECE	[Edit]
2	CSE	[Edit]

New Import

Search this list...

Welcome to Salesforce: Veri | WhatsApp | Sales Force Developer assig | AVS Engineering College | C | Colleges | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/r/Colleges_c/a055j00000WwvjsAAB/view

Search...

My_College Colleges Departments

AVS Engineering College

New Contact Edit New Opportunity

Related Details

College Name: AVS Engineering College Owner: Arunkumar R

Location: Ammapet, Salem-636454

Email: avs@gmail.com

Contact: 1234567890

Total count: 2

Created By: Arunkumar R, 07/10/2023, 11:54 am

Last Modified By: Arunkumar R, 07/10/2023, 12:02 pm

2. If there is 2 user, User A and User B in the organisation and we want in Account object that User A should not see the User B Record and user B should not see User A record then apply the Security for the users.

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assig | Recently Viewed | Manager | New Custom Object | Sales: +

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new

Setup Home Object Manager Search Setup

SETUP New Custom Object

New Custom Object

Help for this Page ?

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit [Save](#) [Save & New](#) [Cancel](#)

Custom Object Information |= Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

Plural Label Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting Open the standard Salesforce.com Help & Training window Open a window using a Visualforce page

Content Name

Welcome to Salesforce: Ver WhatsApp Sales Force Developer assi Recently Viewed | Manager Object Manager | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/page?address=%2F01l%2Fe%3DappLayout%3Dsetu...

Search Setup

Setup Home Object Manager

SETUP Object Manager

New Custom Object

Help for this Page ?

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit [Save](#) [Save & New](#) [Cancel](#)

Custom Object Information = Required Information

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Plural Label Example: Accounts

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Object Name Example: Account

Description

Context-Sensitive Help Setting Open the standard Salesforce.com Help & Training window Open a window using a Visualforce page

Content Name

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assig Recently Viewed | Manager Bank | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bn6T/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

Bank

SETUP > OBJECT MANAGER

Bank

New Custom Field

Step 2. Enter the details Step 2 of 4

Field Label: Contact

Field Name: Contact

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes ('the_text'), include numbers without quotes : (25), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mdt:RecordAPIName.Field__c

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assig Recently Viewed | Manager Bank | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bn6T/FieldsAndRelationships/view

Setup Home Object Manager

SETUP > OBJECT MANAGER Bank

Details Fields & Relationships 5 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Bank Name	Name	Text(80)		✓
Contact	Contact_c	Phone		▼
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓

Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Manager Customer | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bn6Y/FieldsAndRelationships/new

Setup Home Object Manager

Customer

SETUP > OBJECT MANAGER

Customer New Custom Field

Step 1. Choose the field type Step 1

Specify the type of information that the custom field will contain.

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.

Next Cancel

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assig Recently Viewed | Manager Customer | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bn6Y/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER Customer

Customer New Relationship

Step 2. Choose the related object Step 2 of 6

Select the other object to which this object is related.

Related To Bank

Help for this Page

Previous Next Cancel

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Manager Customer | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bn6Y/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER Customer

Customer New Relationship

Step 3. Enter the label and name for the lookup field Step 3 of 6

Field Label: Bank

Field Name: Bank

Description:

Help Text:

Child Relationship Name: Customer

Sharing Setting:

Select the minimum access level required on the Master record to create, edit, or delete related Detail records:

Read Only: Allows users with at least Read access to the Master record to create, edit, or delete related Detail records.

Read/Write: Allows users with at least Read/Write access to the Master record to create, edit, or delete related Detail records.

Allow re-parenting Child records can be re-parented to other parent records after they are created.

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Manager Customer | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bn6Y/FieldsAndRelationships/new

Setup Home Object Manager

Customer

SETUP > OBJECT MANAGER

Customer

Customer New Relationship

Step 6. Add custom related lists Step 6 of 6

Field Label: Bank
Data Type: Master-Detail
Field Name: Bank
Description:

Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label: Customer

These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required.
Add Related List: Page Layout Name
 Bank Layout

Append related list to users' existing personal customizations

Previous Save & New Save Cancel

Help for this Page

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Welcome to Salesforce: Ver... WhatsApp Sales Force Developer assig... Recently Viewed | Manager Tabs | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2Fcustomtabs.jsp%3F...

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Action	Label	Tab Style	Description
Edit Del	<u>Bank</u>	Bank	
Edit Del	<u>Colleges</u>	Airplane	
Edit Del	<u>Customer</u>	Bank	
Edit Del	<u>Departments</u>	Airplane	
Edit Del	<u>Management</u>	Bank	
Edit Del	<u>Survey_Result</u>	Airplane	

New What Is This?

No Web Tabs have been defined

Help for this Page

Welcome to Salesforce: Veri | WhatsApp | Sales Force Developer assig | Recently Viewed | Bank | Sal | Customer | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Bank_c/list?filterName=Recent

Search...

My_College Colleges Departments Survey_Result Management Bank Customer

Bank Recently Viewed

0 items • Updated a few seconds ago

Bank Name

New Import Change Owner

Search this list...

You haven't viewed any Bank recently.
Try switching list views.

Welcome to Salesforce: Veri | WhatsApp | Sales Force Developer assig | Recently Viewed | Customer | Customer | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Customer__c/list?filterName=Recent

Search...

My_College Colleges Departments Survey_Result Management Bank Customer

Customer Recently Viewed New Import

0 items • Updated a few seconds ago

Customer Name

You haven't viewed any Customer recently.
Try switching list views.

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assig | Recently Viewed | Customer | Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Search Setup

Setup Home Object Manager

prof

Users Profiles

Didn't find what you're looking for? Try using Global Search.

Help for this Page

Profiles

All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License	Custom
<input type="checkbox"/>	Edit Clone Analytics Cloud Integration User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Analytics Cloud Security User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Chatter External User	Chatter External	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Chatter Free User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Chatter Moderator User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Contract Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Cross Org Data Proxy User	XOrg Proxy User	<input type="checkbox"/>
<input type="checkbox"/>	Edit Del ... Custom: Marketing Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Edit Del ... Custom: Sales Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Edit Del ... Custom: Support Profile	Salesforce	<input checked="" type="checkbox"/>

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

1-25 of 40 | 0 Selected | Previous | Next | Page 1 of 2

<https://arunkumardeveloper-dev-ed.develop.lightning.force.com/one/one.app#/setup/EnhancedProfiles/home>

Welcome to Salesforce: Ver WhatsApp Sales Force Developer assi Recently Viewed | Customer Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Search Setup

Setup Home Object Manager

profil

Users Profiles

Didn't find what you're looking for? Try using Global Search.

Help for this Page

Profiles

All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License
<input type="checkbox"/>	Salesforce API Only System Integrations	Salesforce Integration
<input type="checkbox"/>	Silver Partner User	Silver Partner
<input type="checkbox"/>	Solution Manager	Salesforce
<input type="checkbox"/>	Standard Platform User	Salesforce Platform
<input type="checkbox"/>	Standard User	Salesforce
<input type="checkbox"/>	System Administrator	Salesforce

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

1-6 of 6 0 Selected

« « Previous Next » » Page 1 of 1

The screenshot shows the Salesforce Profiles page. At the top, there's a search bar and a toolbar with various icons. Below that is a navigation bar with 'Setup', 'Home', and 'Object Manager'. A sidebar on the left shows a search field with 'profil' and a 'Users' section with a 'Profiles' tab selected. A message says 'Didn't find what you're looking for? Try using Global Search.' The main content area has a title 'Profiles' and a sub-header 'All Profiles'. It includes links for 'Edit | Delete | Create New View' and a 'New Profile' button. The main table lists profiles with columns for 'Action', 'Profile Name', and 'User License'. The 'User License' column includes options like 'Salesforce Integration', 'Silver Partner', 'Salesforce', and 'Salesforce Platform'. The 'Salesforce Platform' row is highlighted with a light blue background. At the bottom, there are pagination controls and a page number indicator 'Page 1 of 1'.

Welcome to Salesforce: Ver WhatsApp Sales Force Developer assi Recently Viewed | Customer Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2Fui%2Fperms%2Fui%2Fprofile...

Search Setup

Setup Home Object Manager

profil

Users Profiles

Didn't find what you're looking for? Try using Global Search.

Clone Profile

Enter the name of the new profile.

You must select an existing profile to clone from.

= Required Information

Existing Profile: Standard Platform User
User License: Salesforce Platform
Profile Name: Management

Save Cancel

The screenshot shows the Salesforce Setup interface with the 'Profiles' tab selected. A modal window titled 'Clone Profile' is open, prompting the user to enter a new profile name. The 'Profile Name' field contains 'Management'. A validation message at the top of the modal states 'You must select an existing profile to clone from.' Below the field, there are three entries: 'Existing Profile: Standard Platform User', 'User License: Salesforce Platform', and 'Profile Name: Management'. At the bottom of the modal are 'Save' and 'Cancel' buttons. The background shows the standard Salesforce navigation bar and a sidebar with 'Users' and 'Profiles' sections.

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assig | Recently Viewed | Customer | Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j00000WTHk%3Fsetupid... ↗

Setup Home Object Manager

Search Setup

Profile Management

Help for this Page

Didn't find what you're looking for? Try using Global Search.

Profile Detail

Name	Management
User License	Salesforce Platform
Description	
Created By	Arunkumar_R, 07/10/2023, 6:44 pm
Modified By	Arunkumar_R, 07/10/2023, 6:44 pm

Page Layouts

Standard Object Layouts

Object	Layout	Operating Hours	Operating Hours Layout
Global	Global Layout [View Assignment]		[View Assignment]
Email Application	Not Assigned [View Assignment]	Order	Order Layout [View Assignment]
Home Page Layout	Home Page Default [View Assignment]	Order Product	Order Product Layout [View Assignment]
Account	Account Layout [View Assignment]	Payment	Payment Layout [View Assignment]

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assign | Recently Viewed | Customer | Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e500000WThk%2Fe%3Fre...

Setup Home Object Manager

Search Setup

Profile Edit Management

Set the permissions and page layouts for this profile.

Help for this Page ?

Didn't find what you're looking for?
Try using Global Search.

Profile Edit

Name	Save	Save & New	Cancel
Management			
User License	Salesforce Platform	Custom Profile	<input checked="" type="checkbox"/>
Description			

Custom App Settings

	Visible	Default	Visible	Default	
Analytics Studio (standard__Insights)	<input type="checkbox"/>	<input checked="" type="radio"/>	Platform (standard__Platform)	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>
App Launcher (standard__AppLauncher)	<input type="checkbox"/>	<input checked="" type="radio"/>	WDC (standard__Work)	<input type="checkbox"/>	<input checked="" type="radio"/>
My_College (My_College)	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>			

Service Provider Access

Tab Settings

= Required Information

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assign | Recently Viewed | Customer | Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j00000WThk%2Fe%3Fre... ↗ ☆ 🔍 🌐 📁 🎯 🏷️ 🚫 🌐 🎯 🏷️ 🚫

Setup Home Object Manager

Search Setup

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

	Contacts	Push Topics
Contact Point Addresses	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>
Contact Point Consents	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>
Contact Point Emails	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Sellers	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Streaming Channels	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
User External Credentials	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

Custom Object Permissions

	Basic Access						Data Administration	
	Read	Create	Edit	Delete	View All	Modify All		
Bank	<input type="checkbox"/>							
Colleges	<input type="checkbox"/>							
Colleges	<input type="checkbox"/>							
Customer	<input type="checkbox"/>							
Departments	<input type="checkbox"/>							
Department details	<input type="checkbox"/>							
Departments	<input type="checkbox"/>							
Management	<input type="checkbox"/>							
Student_details	<input type="checkbox"/>							
Survey_Result	<input type="checkbox"/>							

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: -None-

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assig | Recently Viewed | Customer | Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j00000WTHk%2Fe%3Fre... ↗ ☆ 🔍 🌐 📱 🎯 🌐 🌐 🌐 🌐 🌐

Setup Home Object Manager

Search Setup

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

Contact Point Addresses Contact Point Consents Contact Point Emails Sellers Streaming Channels User External Credentials

	Read	Create	Edit	Delete	View All	Modify All		Read	Create	Edit	Delete	View All	Modify All		Read	Create	Edit	Delete	View All	Modify All						
Bank	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>	<input type="checkbox"/>																				
Colleges	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>															
Customer	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>															
Departments	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
Department details	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
Departments	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
Management	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
Student_details	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
Survey_Result	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														

Custom Object Permissions

	Basic Access	Data Administration																								
	Read	Create	Edit	Delete	View All	Modify All		Basic Access	Data Administration																	
	Read	Create	Edit	Delete	View All	Modify All		Read	Create	Edit	Delete	View All	Modify All													
Bank	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>	<input type="checkbox"/>																				
Colleges	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
Customer	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
Departments	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: -None-

Password Policies

Welcome to Salesforce: Ver... WhatsApp Sales Force Developer assig... Recently Viewed | Customer... Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%3FisUserEntityOverride%3D...

Setup Home Object Manager

Search Setup

Cloud icon

Users

All Users

Help for this Page

On this page you can create, view, and manage users.

In addition, download SalesforceA to view and edit user details, reset passwords, and perform other administrative tasks from your mobile devices: iOS | Android

View: All Users Edit | Create New View

New User Reset Password(s) Add Multiple Users

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	1.Manager	m1	manager1@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/> Edit	2.Manager	m2	managerbbb@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/> Edit	Chatter Expert	Chatter	chatty.00d5j00000dbdnmead_owu7d1vmdakd@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/> Edit	R_Arunkumar	AR	raunkumar1010@gmail.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/> Edit	User_Integration	integ	integration@00d5j00000dbdnmead.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/> Edit	User_Security	sec	insightssecurity@00d5j00000dbdnmead.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other

Didnt find what you're looking for?
Try using Global Search.

Welcome to Salesforce: Ver... WhatsApp Sales Force Developer assig... Recently Viewed | Customer... Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FretURL%3D%252F00... ↗

Setup Home Object Manager

Search Setup

Cloud icon

Users

New User

User Edit

General Information

First Name: Manager

Last Name: Bank

Alias: mbank

Email: Manager.xxx@gmail.com

Username: Manager.xxx@gmail.com

Nickname: User1696684753204498715

Title:

Company:

Department:

Division:

Role: Marketing Team

User License: Salesforce Platform

Profile: Management

Active:

Marketing User:

Offline User:

Knowledge User:

Flow User:

Service Cloud User:

Site.com Contributor User:

Site.com Publisher User:

WDC User:

Data.com User Type: None

Data.com Monthly Addition Limit: Default Limit (300)

Help for this Page

Required Information

Feature Settings

Data.com

Prospector Users

Didn't find what you're looking for?
Try using Global Search.

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Customer Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j00000A4tx%3Fnoredirect%...

Setup Home Object Manager

Search Setup

Users

User Manager Bank

User Detail

	Name	Manager Bank	Role	Marketing Team
Alias	mbank	User License	Salesforce Platform	
Email	manager.xxx@gmail.com [Verify]	Profile	Management	
Username	manager.xxx@gmail.com	Active	<input checked="" type="checkbox"/>	
Nickname	User16966847532044987151	Marketing User	<input type="checkbox"/>	
Title		Offline User	<input type="checkbox"/>	
Company		Knowledge User	<input type="checkbox"/>	
Department		Flow User	<input type="checkbox"/>	
Division		Service Cloud User	<input type="checkbox"/>	
Address		Site.com Contributor User	<input type="checkbox"/>	
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>	
Locale	English (India)	WDC User	<input type="checkbox"/>	
Language	English	Mobile Push Registrations	<input type="checkbox"/> View	
Delegated Approver		Data.com User Type	<input type="checkbox"/> i	
Manager		Accessibility Mode (Classic Only)	<input type="checkbox"/> i	

Didn't find what you're looking for?
Try using Global Search.

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Customer Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/home

Search Setup

Setup Home Object Manager

users

Users

All Users

Help for this Page

On this page you can create, view, and manage users.

In addition, download SalesforceA to view and edit user details, reset passwords, and perform other administrative tasks from your mobile devices: iOS | Android

View: All Users Edit | Create New View

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	1.Manager	m1	manager1@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/> Edit	2.Manager	m2	manager.bbb@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/> Edit	Bank_Manager	mbank	manager.fff@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Management
<input type="checkbox"/> Edit	Chatter Expert	Chatter	chatty.00d5j00000dbdnmead.owu7d1vmdakd@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/> Edit	R_Arunkumar	AR	raunkumar1010@gmail.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/> Edit	User_Integration	integ	integration@00d5j00000dbdnmead.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/> Edit	User_Security	sec	insightssecurity@00d5j00000dbdnmead.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other

javascript:srcUp(%27%2F0055j00000A4tb%3Fnoredirect%3D1%26isUserEntityOve...

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assig | New Bank | Salesforce | Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Bank_c/new?count=1&nooverride=1&useRecordTypeCheck=1&naviga...

My_College Colleges Departments Survey_Result Management Bank Customer

Bank Recently Viewed

0 items • Updated a few seconds ago

Bank Name

New Bank

* = Required Information

Information

*Bank Name: SBI

Contact: 1234567890

Owner: Arunkumar R

Cancel Save & New Save

This screenshot shows a Salesforce Lightning interface for creating a new bank record. The main title is 'New Bank'. The 'Information' section contains two required fields: 'Bank Name' (SBI) and 'Contact' (1234567890). The 'Owner' field is populated with 'Arunkumar R'. The bottom navigation bar includes 'Cancel', 'Save & New', and 'Save' buttons.

Welcome to Salesforce: Veri | WhatsApp | Sales Force Developer assign | SBI | Bank | Salesforce | Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/r/Bank__c/a095j00000C3jhTAAR/view

Search... Bank Customer

My_College Colleges Departments Survey_Result Management Bank Customer

Bank SBI

Bank "SBI" was created.

New Contact Edit New Opportunity

Related Details

Bank Name: SBI Owner: Arunkumar R

Contact: 1234567890

Created By: Arunkumar R, 07/10/2023, 6:56 pm Last Modified By: Arunkumar R, 07/10/2023, 6:56 pm

Welcome to Salesforce: Ver WhatsApp Sales Force Developer assig New Customer | Salesforce Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Customer_c/new?count=2&nooverride=1&useRecordTypeCheck=1&n...

My_College Colleges Departments Survey_Results Management Bank Customer

Customer Recently Viewed

0 items • Updated a few seconds ago

New Customer

* = Required Information

Information

*Customer Name: Arun

*Bank: SBI

Cancel Save & New Save

Welcome to Salesforce: Veri | WhatsApp | Sales Force Developer assign | Arun | Customer | Salesforce | Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/r/Customer_c/a0A5j00000FScBuEAL/view

Search...

My_College Colleges Departments Survey_Result Management Bank Customer

Customer Arun Customer "Arun" was created.

New Contact Edit New Opportunity

Related Details

Customer Name: Arun

Bank: SBI

Created By: Arunkumar R, 07/10/2023, 6:57 pm

Last Modified By: Arunkumar R, 07/10/2023, 6:57 pm

Welcome to Salesforce: Ver... WhatsApp Sales Force Developer assig... Arun | Customer | Salesforce Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F_ui%2Fperms%2Fui%2Fprofile...

Search Setup

Setup Home Object Manager

profil

Users Profiles

Didn't find what you're looking for? Try using Global Search.

Clone Profile

Enter the name of the new profile.

You must select an existing profile to clone from.

= Required Information

Existing Profile: Standard Platform User
User License: Salesforce Platform
Profile Name: Sales manager

Save Cancel

The screenshot shows the Salesforce Setup interface with the 'Profiles' tab selected. A modal window titled 'Clone Profile' is open. It prompts the user to enter the name of the new profile. Below this, a note says 'You must select an existing profile to clone from.' The 'Profile Name' field contains the value 'Sales manager', which is highlighted with a red box. The modal has 'Save' and 'Cancel' buttons at the bottom. The background shows the standard Salesforce navigation bar and some other tabs like 'WhatsApp' and 'Sales Force Developer assig...'.

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assig | Arun | Customer | Salesforce | Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j00000WTHz%3Fsetupid... ↗

Setup Home Object Manager

Search Setup

Profile Sales manager

Help for this Page

Didn't find what you're looking for? Try using Global Search.

Profile Detail

Name: Sales manager
User License: Salesforce Platform
Description:
Created By: Arunkumar_R, 07/10/2023, 6:59 pm
Modified By: Arunkumar_R, 07/10/2023, 6:59 pm

Page Layouts

Standard Object Layouts

	Global	Operating Hours	Operating Hours Layout
Email Application	Not Assigned [View Assignment]	Order	Order Layout [View Assignment]
Home Page Layout	Home Page Default [View Assignment]	Order Product	Order Product Layout [View Assignment]
Account	Account Layout [View Assignment]	Payment	Payment Layout [View Assignment]

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assig | Arun | Customer | Salesforce | Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j00000WThz%2Fe%3Fr...

Search Setup

Setup Home Object Manager

prof

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

Profiles

	Contact Point Consents	Contact Point Emails	Streaming Channels	User External Credentials
Checkmarks	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

Custom Object Permissions

Object	Basic Access						Data Administration					
	Read	Create	Edit	Delete	View All	Modify All	Read	Create	Edit	Delete	View All	Modify All
Bank	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>						
Colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Customer	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>						
Departments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Department details	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Departments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Student_details	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Survey_Result	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: None

Password Policies

User passwords expire in: 90 days

Welcome to Salesforce: Ver... WhatsApp Sales Force Developer assig... Arun | Customer | Salesforce Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FretURL%3D%252F00... ↗

Search Setup

Setup Home Object Manager

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

New User

User Edit Save Save & New Cancel

General Information = Required Information

First Name	Manager	Role	Marketing Team
Last Name	Sales	User License	Salesforce Integration
Alias	msale	Profile	Salesforce API Only System Integrations
Email	Managersss@gmail.com	Active	<input checked="" type="checkbox"/>
Username	Managersss@gmail.com	Marketing User	<input type="checkbox"/>
Nickname	User1696685748480980560	Offline User	<input type="checkbox"/>
Title		Knowledge User	<input type="checkbox"/>
Company		Flow User	<input type="checkbox"/>
Department		Service Cloud User	<input type="checkbox"/>
Division		Site.com Contributor User	<input type="checkbox"/>
		Site.com Publisher User	<input type="checkbox"/>
		WDC User	<input type="checkbox"/>
		Data.com User Type	None
		Data.com Monthly Addition Limit	Default Limit (300)

Welcome to Salesforce: Ver WhatsApp Sales Force Developer assi Arun | Customer | Salesforce Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j00000A4tu7%3Fnoredirect%...

Setup Home Object Manager

Search Setup

Profiles

Manager Sales

User Profile Help for this Page

Didn't find what you're looking for?
Try using Global Search.

User Detail

	Edit	Sharing	Reset Password	Freeze
Name	Manager Sales			Role Marketing Team
Alias	mssale			User License Salesforce Integration
Email	manager.sss@gmail.com [Verify]			Profile Salesforce API Only System Integrations
Username	manager.sss@gmail.com			Active <input checked="" type="checkbox"/>
Nickname	User16966857484809805604			Marketing User <input type="checkbox"/>
Title				Offline User <input type="checkbox"/>
Company				Knowledge User <input type="checkbox"/>
Department				Flow User <input type="checkbox"/>
Division				Service Cloud User <input type="checkbox"/>
Address				Site.com Contributor User <input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)			Site.com Publisher User <input type="checkbox"/>
Locale	English (India)			WDC User <input type="checkbox"/>
Language	English			Mobile Push Registrations View
Delegated Approver				Data.com User Type [i]
Manager				Accessibility Mode (Classic Only) <input type="checkbox"/> [i]

Welcome to Salesforce: Veri | WhatsApp | Sales Force Developer assig | Recently Viewed | Bank | Sal | Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Bank_c/list?filterName=Recent

Search...

My_College Colleges Departments Survey_Result Management Bank Customer

Bank Recently Viewed

0 items • Updated a few seconds ago

Bank Name

New Import Change Owner

Search this list...

You haven't viewed any Bank recently.
Try switching list views.

Welcome to Salesforce: Veri | WhatsApp | Sales Force Developer assig | Recently Viewed | Customer | Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Customer__c/list?filterName=Recent

Search... Star | Home | Help | ? | Settings | Notifications | Logout

My_College Colleges Departments Survey_Result Management Bank Customer

Customer Recently Viewed New Import

0 items • Updated a few seconds ago

Customer Name ▼

Search this list... Filter

You haven't viewed any Customer recently.
Try switching list views.

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assig | Recently Viewed | Customer | Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

Setup Home Object Manager

Search Setup

Permission Sets

Permission Sets

On this page you can create, view, and manage permission sets.

In addition, you can use the Salesforce mobile app to assign permission sets to a user. Download Salesforce from the App Store or Google Play: iOS | Android

All Permission Sets | Edit | Delete | Create New View

New

Action	Permission Set Label	Description	License
<input type="checkbox"/>	Clone	Buyer	Allows access to the store. Lets users see products and c...
<input type="checkbox"/>	Clone	Buyer Manager	Includes all Buyer capabilities, and allows access to mana...
<input type="checkbox"/>	Clone	CRM User	Denotes that the user is a Sales Cloud or Service Cloud u...
<input type="checkbox"/>	Clone	Commerce Admin	Allow access to commerce admin features.
<input type="checkbox"/>	Clone	Contact Center Admin	Manage Service Cloud Voice contact centers that use Am...
<input type="checkbox"/>	Clone	Contact Center Agent	Access agent features in Service Cloud Voice contact cen...
<input type="checkbox"/>	Clone	Contact Center Supervisor	Access supervisor features in Service Cloud Voice contact...
<input type="checkbox"/>	Del Clone	Experience Profile Manager	Salesforce
<input type="checkbox"/>	Clone	Facility Manager	Lets users create, read, edit, and delete locations, subloca...
<input type="checkbox"/>	Clone	FieldServiceMobileStandardPermSet	Give your mobile workforce access to the Field Service m...

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

1-25 of 30 | 0 Selected | < Previous | Next > | Page 1 of 2

<https://arunkumardeveloper-dev-ed.develop.lightning.force.com/one/one.app#/setup/PermSets/home>

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Customer Permission Sets | Salesforce

The screenshot shows the Salesforce Setup interface with the 'Permission Sets' creation page open. The left sidebar contains navigation links for various setup categories like Home, Object Manager, and specific sections under Users, Sales, and Digital Experiences. The main content area has a header 'Permission Set Create' with tabs for 'Setup' and 'Object Manager'. Below this, there's a form for 'Enter permission set information' with fields for Label, API Name, Description, and Session Activation Required. A note indicates that 'Label' is required. The 'Select the type of users who will use this permission set' section includes a note about choosing a license type and a dropdown for 'License' with the option '-None-' selected.

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Customer Permission Sets | Salesforce

The screenshot shows the Salesforce Setup interface with the 'Permission Sets' tab selected. On the left, the navigation sidebar includes links for Home, Object Manager, and various setup categories like Users, Sales, and Digital Experiences. The main content area is titled 'Permission Sets Create'. It displays a form with fields for 'Label' (Salesmanager), 'API Name' (Salesmanager), and 'Description'. A note indicates that 'Session Activation Required' is optional. Below this, a section titled 'Select the type of users who will use this permission set' provides instructions for choosing user licenses. A dropdown menu for 'License' is set to '-None--'. A help link 'Learn more here' is also present.

Welcome to Salesforce: Ver... WhatsApp Sales Force Developer assig... Recently Viewed | Customer ... Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008Q2fg%3Fs%3DEntityPer...

Setup Home Object Manager

Search Setup

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

- Digital Experiences
 - Settings
- Functions

Sales

- Accounts
 - Person Accounts
- Salesforce Scheduler
 - Assignment Policies
 - Salesforce Scheduler Settings
- Scheduling Policies

SETUP

Permission Sets

Permission Set Salesmanager

Video Tutorial | Help for this Page

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments

Permission Set Overview > Object Settings

Object Name	Object Permissions	Total Fields	Tab Settings
Accounts	No Access	40	—
AI Insight Reasons	No Access	—	—
AI Record Insights	No Access	—	—
Alternative Payment Methods	No Access	27	—
API Anomaly Event Stores	No Access	14	—
App Analytics Query Requests	No Access	—	—
Application Usage Assignments	No Access	—	—
Appointment Categories	No Access	3	—
Appointment Invitations	No Access	17	—
Appointment Invitees	—	4	—
Appointment Schedule Aggregates	No Access	—	—
Appointment Schedule Logs	No Access	—	—
Appointment Topic Time Slots	No Access	6	—
Asset Actions	No Access	30	—

Welcome to Salesforce: Ver... WhatsApp Sales Force Developer assig... Recently Viewed | Customer ... Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008Q2fg%3Fs%3DEntityPer...

Setup Home Object Manager

per

Search Setup

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

Digital Experiences

- Settings
- Functions

Sales

Accounts

- Person Accounts

Salesforce Scheduler

- Assignment Policies
- Salesforce Scheduler Settings
- Scheduling Policies

SETUP

Permission Sets

Permission Set **Salesmanager**

Video Tutorial | Help for this Page

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments

Permission Set Overview > Object Settings Accounts

Accounts

Object Permissions

Permission Name	Enabled
Read	<input type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assign | Recently Viewed | Customer | Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008Q2fg%2Fe%3Fs%3Dentit...

Setup Home Object Manager

Search Setup

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

Digital Experiences

- Settings
- Functions

Sales

Accounts

- Person Accounts

Salesforce Scheduler

- Assignment Policies
- Salesforce Scheduler Settings
- Scheduling Policies

SETUP

Permission Sets

Permission Set
Salesmanager

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments

Video Tutorial | Help for this Page

Permission Set Overview > Object Settings Accounts

Accounts

Save | Cancel

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Welcome to Salesforce: Ver WhatsApp Sales Force Developer assi Recently Viewed | Customer Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008Q2fg%3Fo%3DAccount%...

Setup Home Object Manager

per

Search Setup

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

Digital Experiences

- Settings
- Functions

Sales

Accounts

- Person Accounts

Salesforce Scheduler

- Assignment Policies
- Salesforce Scheduler Settings
- Scheduling Policies

SETUP

Permission Sets

Permission Set **Salesmanager**

Video Tutorial | Help for this Page

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments

Permission Set Overview > Object Settings Accounts

Accounts

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Welcome to Salesforce: Ver WhatsApp Sales Force Developer assi Recently Viewed | Customer Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008Q2fg/PermissionSetAssignment/home

Setup Home Object Manager

Search Setup

... > SETUP > PERMISSION SET 'SALESMANAGER'
Salesmanager

Current Assignments

Add Assignment

No assignments defined.



The screenshot shows the Salesforce Setup interface for managing permission sets. The left sidebar lists various setup categories like Users, Sales, and Digital Experiences. The main content area is titled 'Salesmanager' and shows the 'Current Assignments' section. It features a decorative illustration of a cactus, a mountain, and clouds. A message at the bottom states 'No assignments defined.' with three small action buttons (Edit, Delete, Add Assignment) to its right.

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assig Recently Viewed | Customer Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008Q2fg/PermissionSetAssignment/new

Setup Home Object Manager

Search Setup

Select Users to Assign

All Users

1 item selected

Full Name ↑	AI... ↓	Username	Role	A... ↓	Profile
Arunkumar R	AR	rarunkumar1010@gmail.com	System Administrator		
Chatter Expert	Chatter	chatty.00d5j00000dbdnmead.owu7d1vmdakd...	Chatter Free User		
Integration User	integ	integration@00d5j00000dbdnmead.com	Analytics Cloud Integration User		
Manager 1	m1	manager1@gmail.com	Marketing Tea...	Manager	
Manager 2	m2	manager.bbb@gmail.com	Marketing Tea...	Manager	
Manager Bank	mbank	manager.xxx@gmail.com	Marketing Tea...	Management	

Cancel Next

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

Permission Set Groups

Permission Sets

Feature Settings

Digital Experiences

Settings

Functions

Sales

Accounts

Person Accounts

Salesforce Scheduler

Assignment Policies

Salesforce Scheduler Settings

Scheduling Policies

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assig Recently Viewed | Customer Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008Q2fg/PermissionSetAssignment/new

Setup Home Object Manager

Search Setup

Select an Expiration Option For Assigned Users

No expiration date 1

Specify the expiration date

Time Zone
Select a time zone...

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
Manager Bank	Marketing Team	Management	✓	Salesforce Platform	Never Expires

Cancel Back Assign

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

Permission Set Groups

Permission Sets

Feature Settings

Digital Experiences

Settings

Functions

Sales

Accounts

Person Accounts

Salesforce Scheduler

Assignment Policies

Salesforce Scheduler Settings

Scheduling Policies

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assig Recently Viewed | Customer Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/one/one.app#eyJhb21wb25IbnREZWYiOiJzXR1cF9wbGF0Zm9ybV9wZXJtczpwc2FSZ... ↗ ☆ 🔍 🌐 🌐 🌐 🌐 🌐 🌐 🌐 🌐 🌐 🌐

Cloud Search Setup Home Object Manager

Assignment Summary 1 assignments were successful.

Full Name	User License	Expires On	Time Zone	Status
Manager Bank	Salesforce Platform			<input checked="" type="checkbox"/> Success

Done

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

Digital Experiences

- Settings
- Functions

Sales

Accounts

- Person Accounts

Salesforce Scheduler

- Assignment Policies
- Salesforce Scheduler Settings
- Scheduling Policies

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assig Recently Viewed | Customer Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008Q2fg/PermissionSetAssignment/home

Setup Home Object Manager

Search Setup

... > SETUP > PERMISSION SET 'SALESMANAGER'

Salesmanager

Current Assignments

Full Name ↑	Active	Role	Profile	User License	Expires On
Manager Bank	✓	Marketing Team	Management	Salesforce Platform	

Add Assignment

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

Digital Experiences

- Settings
- Functions

Sales

Accounts

- Person Accounts

Salesforce Scheduler

- Assignment Policies
- Salesforce Scheduler Settings

Welcome to Salesforce: Verify yo | WhatsApp | Sales Force Developer assign-1 | Recently Viewed | Customer | Sa +

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Customer__c/list?filterName=Recent

Search...

My_College Colleges Departments Survey_Result Management Bank Customer

Customer Recently Viewed

0 items • Updated a few seconds ago

Customer Name

You haven't viewed any Customer recently.
Try switching list views.

Search this list...

New Import

List View Controls

- New
- Clone
- Rename
- Sharing Settings
- Show List Filters
- Select Fields to Display
- Delete
- Reset Column Widths

javascript:void(0)

This screenshot shows a Salesforce Lightning interface for managing customers. At the top, there are several tabs: 'Welcome to Salesforce: Verify yo', 'WhatsApp', 'Sales Force Developer assign-1', 'Recently Viewed | Customer | Sa', and a new tab indicator '+'. Below the tabs, the URL is 'arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Customer__c/list?filterName=Recent'. The main header includes a blue cloud icon, a search bar, and a navigation bar with tabs for 'My_College', 'Colleges', 'Departments', 'Survey_Result', 'Management', 'Bank', and 'Customer'. The 'Customer' tab is currently selected. On the left, there's a sidebar for 'Customer Recently Viewed' which shows '0 items • Updated a few seconds ago'. The main content area displays a table with a single column 'Customer Name'. A message in the center states 'You haven't viewed any Customer recently.' followed by 'Try switching list views.' To the right of the table are 'List View Controls' with options for 'New', 'Clone', 'Rename', 'Sharing Settings', 'Show List Filters', 'Select Fields to Display', 'Delete', and 'Reset Column Widths'. At the bottom left, there's a small red button with the JavaScript code 'javascript:void(0)'. The overall theme is blue and white, typical of the Salesforce branding.

3. Suppose there are 2 Users and they are having Create, Read, Edit access on Account Object with the same profile but we want to open up the access for one user to delete how will you implement the Security setting.

Welcome to Salesforce: Verify yo | WhatsApp | Sales Force Developer assign-1 | New Custom Object | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new

Setup Home Object Manager

Search Setup

SETUP New Custom Object

New Custom Object

Help for this Page ?

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label: Management Example: Account

Plural Label: Management Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name: Management Example: Account

Description:

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

Content Name:

Welcome to Salesforce: Verify yo | WhatsApp | Sales Force Developer assign-1 | Management | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bn4r/FieldsAndRelationships/view

Setup Home Object Manager

Search Setup

SETUP > OBJECT MANAGER Management

Details

Fields & Relationships

4 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Management Name	Name	Text(80)		✓
Owner	OwnerId	Lookup(User,Group)		✓

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

The screenshot shows the Salesforce Setup interface with the following details:

- Header:** Welcome to Salesforce: Verify yo... | WhatsApp | Sales Force Developer assign-1.j... | Tabs | Salesforce
- Search Bar:** Search Setup
- Left Navigation:** Setup, Home, Object Manager, tabs (selected), User Interface, Rename Tabs and Labels, Tabs.
- Message Bar:** Didn't find what you're looking for? Try using Global Search.
- Page Title:** SETUP Tabs
- Section:** New Custom Object Tab
- Step:** Step 1 of 3
- Form Fields:**
 - Select an existing custom object or [create a new custom object now.](#)
 - Object: Management (dropdown menu)
 - Tab Style: Bank (dropdown menu)
 - (Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link: -None-- (dropdown menu)
 - Description: Enter a short description. (Text area)
- Buttons:** Next, Cancel

Welcome to Salesforce: Verify yo WhatsApp Sales Force Developer assign-1 Tabs | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2Fcustomtabs.jsp%3F...

Search Setup

Setup Home Object Manager

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Action	Label	Tab Style	Description
Edit Del	Colleges	Airplane	
Edit Del	Departments	Airplane	
Edit Del	Management	Bank	
Edit Del	Survey Result	Airplane	

Web Tabs

No Web Tabs have been defined

Visualforce Tabs

No Visualforce Tabs have been defined

Welcome to Salesforce: Verify yo | WhatsApp | Sales Force Developer assign-1 | Recently Viewed | Management | +

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Management__c/list?filterName=Recent

Search...

My_College Colleges Departments Survey_Result Management

Management Recently Viewed

0 items • Updated a few seconds ago

New Import Change Owner

Search this list...

Management Name

You haven't viewed any Management recently.
Try switching list views.

A screenshot of a web browser displaying a Salesforce Lightning application. The address bar shows the URL for a specific Salesforce instance. The main content area is a list view titled 'Recently Viewed' under the 'Management' object. The list is currently empty, with a message indicating that no items have been viewed recently. The interface includes standard Salesforce navigation elements like 'New', 'Import', and 'Change Owner' buttons, as well as search and filter tools at the top right of the list view.

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Manager Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Setup Home Object Manager

Search Setup

Help for this Page

Profiles

All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit Clone	Analytics Cloud Integration User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Analytics Cloud Security User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter External User	Chatter External	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter Free User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Chatter Moderator User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Contract Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Cross Org Data Proxy User	XOrg Proxy User	<input type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Custom: Marketing Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Custom: Sales Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Del ...	Custom: Support Profile	Salesforce	<input checked="" type="checkbox"/>

1-25 of 40 0 Selected

Page 1 of 2

<https://arunkumardeveloper-dev-ed.develop.lightning.force.com/one/one.app#/s...>

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assig Recently Viewed | Manager Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Setup Home Object Manager

Search Setup

pro

Hyperforce Assistant

Users Profiles

Data Mass Transfer Approval Requests

Feature Settings

Data.com Prospector Preferences Prospector Users Functions

Marketing Lead Processes

Sales Products Asset Settings Product Schedules Settings

SETUP Profiles

Help for this Page

Profiles

All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License
<input type="checkbox"/>	Edit Clone Salesforce API Only System Integrations	Salesforce Integration
<input type="checkbox"/>	Edit Clone Silver Partner User	Silver Partner
<input type="checkbox"/>	Edit Clone Solution Manager	Salesforce
<input type="checkbox"/>	Edit Clone Standard Platform User	Salesforce Platform
<input type="checkbox"/>	Edit Clone Standard User	Salesforce
<input type="checkbox"/>	Edit Clone System Administrator	Salesforce

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

1-6 of 6 0 Selected ⌂ ⌂ Previous Next ⌂ Page 1 of 1

Action	Profile Name	User License
<input type="checkbox"/>	Edit Clone Salesforce API Only System Integrations	Salesforce Integration
<input type="checkbox"/>	Edit Clone Silver Partner User	Silver Partner
<input type="checkbox"/>	Edit Clone Solution Manager	Salesforce
<input type="checkbox"/>	Edit Clone Standard Platform User	Salesforce Platform
<input type="checkbox"/>	Edit Clone Standard User	Salesforce
<input type="checkbox"/>	Edit Clone System Administrator	Salesforce

Welcome to Salesforce: Ver... WhatsApp Sales Force Developer assig... Recently Viewed | Manager Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000000WTGm%3Fsetupi...

Setup Home Object Manager

Search Setup

Profile Manager

Help for this Page

Enabled Custom Permissions

No Custom Permissions enabled

Enabled Custom Permissions Help

Description Created By Modified By

Created By Arunkumar_R, 07/10/2023, 5:31 pm Modified By Arunkumar_R, 07/10/2023, 5:31 pm

Page Layouts

Standard Object Layouts

	Global	Global Layout [View Assignment]	Operating Hours	Operating Hours Layout [View Assignment]
Email Application	Not Assigned	[View Assignment]	Order	Order Layout [View Assignment]
Home Page Layout	Home Page Default	[View Assignment]	Order Product	Order Product Layout [View Assignment]
Account	Account Layout [View Assignment]		Payment	Payment Layout [View Assignment]

https://arunkumardeveloper-dev-ed.develop.my.salesforce.com/00e5j000000WTG...

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assign Recently Viewed | Manager Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j00000WTGm%2Fe%3Fr...

Setup Home Object Manager

Search Setup

pro

Hyperforce Assistant

Users Profiles

Data Mass Transfer Approval Requests

Feature Settings Data.com Prospector Preferences Prospector Users

Functions

Marketing Lead Processes

Sales Products Asset Settings Product Schedules Settings

SETUP Profiles

Profile Edit Manager

Help for this Page

Profile Edit Name Manager Save Save & New Cancel

User License Salesforce Platform Description Custom Profile

Custom App Settings

= Required Information

	Visible	Default	Visible	Default	
Analytics Studio (standard__Insights)	<input type="checkbox"/>	<input checked="" type="radio"/>	Platform (standard__Platform)	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>
App Launcher (standard__AppLauncher)	<input type="checkbox"/>	<input checked="" type="radio"/>	WDC (standard__Work)	<input type="checkbox"/>	<input checked="" type="radio"/>
My_College (My_College)	<input type="checkbox"/>	<input checked="" type="radio"/>			

Service Provider Access

Tab Settings

Manager

Salesforce Platform

Custom Profile

Analytics Studio (standard__Insights)

App Launcher (standard__AppLauncher)

My_College (My_College)

Platform (standard__Platform)

WDC (standard__Work)

Welcome to Salesforce: Ver... WhatsApp Sales Force Developer assig... Recently Viewed | Manager Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000000WTGm%2Fe%3Fr...

Search Setup

Setup Home Object Manager

pro

Hyperforce Assistant

Users Profiles

Data Mass Transfer Approval Requests

Feature Settings

Data.com Prospector Preferences Prospector Users

Functions

Marketing Lead Processes

Sales Products Asset Settings Product Schedules Settings

SETUP Profiles

Contact Point Emails User External Credentials

Custom Object Permissions

	Basic Access						Data Administration					
	Read	Create	Edit	Delete	View All	Modify All	Read	Create	Edit	Delete	View All	Modify All
Colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Departments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Department details	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Departments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Management	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Student_details	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Survey_Result	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: -None-

Password Policies

User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Password complexity requirement: Must include alpha and numeric characters

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assig Recently Viewed | Manager Profiles | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Setup Home Object Manager

Search Setup

pro

Hyperforce Assistant

Users Profiles

Data Mass Transfer Approval Requests

Feature Settings

Data.com Prospector Preferences Prospector Users Functions

Marketing Lead Processes

Sales Products Asset Settings Product Schedules Settings

SETUP Profiles

Help for this Page

Profiles

All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit Del	Manager	Salesforce Platform	<input checked="" type="checkbox"/>
<input type="checkbox"/> Edit Clone	Marketing User	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Minimum Access - Salesforce	Salesforce	<input type="checkbox"/>

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

1-3 of 3 0 Selected

Page 1 of 1

The screenshot displays the Salesforce Setup interface, specifically the Profiles section. On the left, a sidebar lists various setup categories such as Users, Data, Marketing, Sales, and Products. The 'Profiles' link under 'Users' is highlighted. The main content area shows a table of profiles with three entries: 'Manager', 'Marketing User', and 'Minimum Access - Salesforce'. The 'Manager' profile is selected, indicated by a checked checkbox in the 'Action' column. The 'Marketing User' and 'Minimum Access - Salesforce' profiles have unchecked checkboxes. The 'User License' column shows 'Salesforce Platform' for the Manager profile and 'Salesforce' for the others. A navigation bar at the bottom shows '1-3 of 3' results and a single page.

Welcome to Salesforce: Veri | WhatsApp | Sales Force Developer assign | Recently Viewed | Manager | Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/home

Setup Home Object Manager

Search Setup

Cloud icon

Users

All Users

Help for this Page

On this page you can create, view, and manage users.

In addition, download SalesforceA to view and edit user details, reset passwords, and perform other administrative tasks from your mobile devices: iOS | Android

View: All Users | Edit | Create New View

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	Chatter Expert	Chatter	chatty.00d5j00000dbdnmead.owu7d1vmdakd@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/> Edit	R_Arunkumar	AR	rarunkumar1010@gmail.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/> Edit	User_Integration	integ	integration@00d5j00000dbdnmead.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/> Edit	User_Security	sec	insightssecurity@00d5j00000dbdnmead.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

New User | Reset Password(s) | Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Didnt find what you're looking for?
Try using Global Search.

Prospector Users

https://arunkumardeveloper-dev-ed.develop.lightning.force.com/one/one.app#/setup/ManageUsers/home

Welcome to Salesforce: Ver... WhatsApp Sales Force Developer assig... Recently Viewed | Manager Users | Salesforce

The screenshot shows the Salesforce Setup interface with the 'Users' tab selected. A search bar at the top right contains 'Search Setup'. The left sidebar has a 'Users' section expanded, showing options like 'Permission Set Groups', 'Permission Sets', 'Profiles', 'Public Groups', 'Queues', 'Roles', 'User Management Settings', and 'Prospector Users'. Below this is a message: 'Didn't find what you're looking for? Try using Global Search.' The main content area is titled 'New User' and 'User Edit'. It includes a 'General Information' section with fields for First Name (Manager), Last Name (1), Alias (m1), Email (manager1@gmail.com), Username (manager1@gmail.com), Nickname (User1696680703060973820), Title, Company, Department, and Division. To the right are optional checkboxes for Marketing User, Offline User, Knowledge User, Flow User, Service Cloud User, Site.com Contributor User, Site.com Publisher User, WDC User, Data.com User Type (set to 'None'), and Data.com Monthly Addition Limit (set to 'Default Limit (300)'). Buttons at the top right include 'Save', 'Save & New', and 'Cancel'. A help link 'Help for this Page' is also present.

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Manager Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FappLayout%3Dsetup... ↗

Setup Home Object Manager

Search Setup

Users

New User

User Edit

General Information

First Name: Manager

Last Name: 2

Alias: m2

Email: Manager.bbb@gmail.com

Username: Manager.bbb@gmail.com

Nickname: User1696681135169406478

Title:

Company:

Department:

Division:

Role: Marketing Team

User License: Salesforce Platform

Profile: Manager

Active:

Marketing User:

Offline User:

Knowledge User:

Flow User:

Service Cloud User:

Site.com Contributor User:

Site.com Publisher User:

WDC User:

Data.com User Type: None

Data.com Monthly Addition Limit: Default Limit (300)

Help for this Page

Required Information

Didn't find what you're looking for?
Try using Global Search.

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Manager Users | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/home

Search Setup

Setup Home Object Manager

users

Users

All Users

Help for this Page

On this page you can create, view, and manage users.

In addition, download SalesforceA to view and edit user details, reset passwords, and perform other administrative tasks from your mobile devices: iOS | Android

View: All Users Edit | Create New View

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	1.Manager	m1	manager1@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/> Edit	2.Manager	m2	manager.bbb@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/> Edit	Chatter Expert	Chatter	chatty.00d5j00000dbdnmead.owu7d1vmdakd@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/> Edit	R_Arunkumar	AR	raunkumar1010@gmail.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/> Edit	User_Integration	integ	integration@00d5j00000dbdnmead.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/> Edit	User_Security	sec	insightssecurity@00d5j00000dbdnmead.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other

Didnt find what you're looking for? Try using Global Search.

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Manager Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

Setup Home Object Manager

Search Setup

Permission Sets

Permission Sets

On this page you can create, view, and manage permission sets.

In addition, you can use the Salesforce mobile app to assign permission sets to a user. Download Salesforce from the App Store or Google Play: iOS | Android

All Permission Sets | Edit | Delete | Create New View

New

Action	Permission Set Label	Description	License
<input type="checkbox"/>	Clone Buyer	Allows access to the store. Lets users see products and c...	B2B Buyer Permission Set One Seat
<input type="checkbox"/>	Clone Buyer Manager	Includes all Buyer capabilities, and allows access to mana...	B2B Buyer Manager Permission Set One Seat
<input type="checkbox"/>	Clone CRM User	Denotes that the user is a Sales Cloud or Service Cloud u...	CRM User
<input type="checkbox"/>	Clone Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seal
<input type="checkbox"/>	Clone Contact Center Admin	Manage Service Cloud Voice contact centers that use Am...	Service Cloud Voice User
<input type="checkbox"/>	Clone Contact Center Agent	Access agent features in Service Cloud Voice contact cen...	Service Cloud Voice User
<input type="checkbox"/>	Clone Contact Center Supervisor	Access supervisor features in Service Cloud Voice contact...	Service Cloud Voice User
<input type="checkbox"/>	Del Clone Experience Profile Manager	Experience Profile Manager	Salesforce
<input type="checkbox"/>	Clone Facility Manager	Lets users create, read, edit, and delete locations, subloc...	Facility Manager
<input type="checkbox"/>	Clone FieldServiceMobileStandardPermSet	Give your mobile workforce access to the Field Service m...	Field Service Mobile

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

1-25 of 29 | 0 Selected | Previous | Next | Page 1 of 2

<https://arunkumardeveloper-dev-ed.develop.lightning.force.com/one/one.app#/setup/PermSets/home>

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Manager Permission Sets | Salesforce

The screenshot shows the Salesforce Setup interface with the 'Permission Sets' tab selected. On the left, the navigation sidebar includes links for Home, Object Manager, and various system settings like Hyperforce Assistant, Lightning Experience Transition Assistant, and various Sales and Service categories. The main content area is titled 'Permission Sets Create'. It displays a form with fields for 'Label' (set to 'Manager12'), 'API Name' (also set to 'Manager12'), and 'Description' (empty). There is a checkbox for 'Session Activation Required' which is unchecked. Below the form, a section titled 'Select the type of users who will use this permission set' provides instructions: 'Who will use this permission set?' followed by three options: '-Choose 'None-' if you plan to assign this permission set to multiple users with different user and permission set licenses.', '-Choose a specific user license if you want users with only one license type to use this permission set.', and '-Choose a specific permission set license if you want this permission set license auto-assigned with the permission set.' A note at the bottom says 'Not sure what a permission set license is? [Learn more here.](#)' and a dropdown menu for 'License' is shown with the value '-None--'.

Welcome to Salesforce: Ver WhatsApp Sales Force Developer assi Recently Viewed | Manager Permission Sets | Salesforce

The screenshot shows the Salesforce Setup interface. On the left, there's a sidebar with various links like Home, Object Manager, and a search bar. The main area is titled "Permission Sets" under the "SETUP" tab. It displays a permission set named "Manager12". The "Permission Set Overview" section includes fields for Description (empty), License (empty), Session Activation Required (unchecked), and Last Modified By (Arunkumar R., 07/10/2023, 5:54 pm). The "API Name" is listed as "Manager12" and the "Namespace Prefix" is empty. Below this, there's a section titled "Apps" which lists several settings: "Assigned Apps" (Settings that specify which apps are visible in the app menu), "Assigned Connected Apps" (Settings that specify which connected apps are visible in the app menu), "Object Settings" (Permissions to access objects and fields, and settings such as tab availability), "App Permissions" (Permissions to perform app-specific actions, such as "Manage Call Centers"), "Apex Class Access" (Permissions to execute Apex classes), and "Visualforce Page Access".

Welcome to Salesforce: Ver WhatsApp Sales Force Developer assi Recently Viewed | Manager Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008Q2eO%3FsfclFrameOrig... ↗

Setup Home Object Manager

Search Setup

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

Digital Experiences

- Settings
- Functions

Sales

Accounts

- Person Accounts

Salesforce Scheduler

- Assignment Policies
- Salesforce Scheduler
- Settings

SETUP

Permission Sets

Permission Set Manager12

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments

Video Tutorial | Help for this Page

Description	API Name	Manager12
License	Namespace Prefix	
Session Activation Required	Created By	Arunkumar_R, 07/10/2023, 5:54 pm
Last Modified By		

Permission Set Overview

Apps

- Assigned Apps
Settings that specify which apps are visible in the app menu
- Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu
- Object Settings
Permissions to access objects and fields, and settings such as tab availability
- App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"
- Apex Class Access
Permissions to execute Apex classes
- Visualforce Page Access

javascript:srcSelf(%2F0PS5j000008Q2eO%3FsfclFrameOrig...)

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assig | Recently Viewed | Manager | Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008Q2eO%3Fs%3DEntityPer...

Setup Home Object Manager

Search Setup

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

- Digital Experiences
 - Settings
- Functions
- Sales
 - Accounts
 - Person Accounts
 - Salesforce Scheduler
 - Assignment Policies
 - Salesforce Scheduler Settings
 - Scheduling Policies

SETUP

Permission Sets

Permission Set Manager12

Video Tutorial | Help for this Page

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments

Permission Set Overview > Object Settings

Object Name	Object Permissions	Total Fields	Tab Settings
Accounts	No Access	40	—
AI Insight Reasons	No Access	—	—
AI Record Insights	No Access	—	—
Alternative Payment Methods	No Access	27	—
API Anomaly Event Stores	No Access	14	—
App Analytics Query Requests	No Access	—	—
Application Usage Assignments	No Access	—	—
Appointment Categories	No Access	3	—
Appointment Invitations	No Access	17	—
Appointment Invitees	—	4	—
Appointment Schedule Aggregates	No Access	—	—
Appointment Schedule Logs	No Access	—	—
Appointment Topic Time Slots	No Access	6	—
Asset Actions	No Access	30	—

Welcome to Salesforce: Ver WhatsApp Sales Force Developer assi Recently Viewed | Manager Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008Q2eO%3Fs%3DEntityPer...

Setup Home Object Manager

Search Setup

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
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Feature Settings

Digital Experiences

- Settings
- Functions

Sales

Accounts

- Person Accounts

Salesforce Scheduler

- Assignment Policies
- Salesforce Scheduler Settings
- Scheduling Policies

SETUP

Permission Sets

Permission Set Manager12

Video Tutorial | Help for this Page

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments

Permission Set Overview > Object Settings Accounts

Accounts

Object Permissions

Permission Name	Enabled
Read	<input type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Welcome to Salesforce: Ver WhatsApp Sales Force Developer assi Recently Viewed | Manager Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008Q2eO%2Fe%3Fs%3DEnti...

Setup Home Object Manager

Search Setup

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

Digital Experiences

- Settings
- Functions

Sales

Accounts

- Person Accounts

Salesforce Scheduler

- Assignment Policies
- Salesforce Scheduler Settings
- Scheduling Policies

SETUP

Permission Sets

Permission Set Manager12

Video Tutorial | Help for this Page

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments

Permission Set Overview > Object Settings Accounts

Accounts

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input checked="" type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Read Access	Edit Access
Account Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Manager Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008Q2eO/PermissionSetAssignment/home

Setup Home Object Manager

Search Setup

Manager12

... > SETUP > PERMISSION SET 'MANAGER12'

Current Assignments

Add Assignment

No assignments defined.

The screenshot shows the Salesforce Setup interface for managing permission sets. The main title is 'Manager12' under 'PERMISSION SET 'MANAGER12''. Below it, the section 'Current Assignments' is displayed with a message 'No assignments defined.' A decorative graphic of a cactus, a mountain, and clouds is centered on the page. The left sidebar contains a navigation menu with categories like 'Users', 'Sales', and 'Salesforce Scheduler', each expanded to show sub-options. The top navigation bar includes links for 'WhatsApp', 'Sales Force Developer assi', 'Recently Viewed | Manager', and 'Permission Sets | Salesforce'. The browser address bar shows the URL for the permission set assignment home page.

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Manager Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008Q2eO/PermissionSetAssignment/new

Setup Home Object Manager

Search Setup

Manager12

Select Users to Assign

All Users ▾

Full Name ↑	AI... ▾	Username	Role	A... ▾	Profile
Arunkumar R	AR	rarunkumar1010@gmail.com	System Administrator		
Chatter Expert	Chatter	chatty.00d5j00000dbdnmead.owu7d1vmdakd@chatter.sa...	Chatter Free User		
Integration User	integ	integration@00d5j00000dbdnmead.com	Analytics Cloud Integration Us...		
Manager 1	m1	manager1@@gmail.com	Marketing Tea...	Manager	

Cancel Next

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Manager Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008Q2eO/PermissionSetAssignment/new

Setup Home Object Manager

Search Setup

Select Users to Assign

All Users

6 items • Sorted by Full Name • Filtered by All users • Updated a few seconds ago

	Full Name ↑	AI...	Username	Role	A...	Profile
<input type="checkbox"/>	Arunkumar R	AR	rarunkumar1010@gmail.com	<input checked="" type="checkbox"/>	System Administrator	<input type="button" value="▼"/>
<input type="checkbox"/>	Chatter Expert	Chatter	chatty.00d5j00000dbdnmead.owu7d1vmdakd@chatter.sa...	<input checked="" type="checkbox"/>	Chatter Free User	<input type="button" value="▼"/>
<input type="checkbox"/>	Integration User	integ	integration@00d5j00000dbdnmead.com	<input checked="" type="checkbox"/>	Analytics Cloud Integration Us...	<input type="button" value="▼"/>
<input type="checkbox"/>	Manager 1	m1	manager1@gmail.com	<input checked="" type="checkbox"/>	Marketing Tea...	<input type="button" value="▼"/>
<input type="checkbox"/>	Manager 2	m2	manager.bbb@gmail.com	<input checked="" type="checkbox"/>	Marketing Tea...	<input type="button" value="▼"/>
<input type="checkbox"/>	Security User	sec	insightssecurity@00d5j00000dbdnmead.com	<input checked="" type="checkbox"/>	Analytics Cloud Security User	<input type="button" value="▼"/>

Cancel Next

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assig Recently Viewed | Manager Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008Q2eO/PermissionSetAssignment/new

Setup Home Object Manager

Search Setup

Select Users to Assign

All Users

1 item selected

Full Name ↑	AI... ↓	Username	Role	A... ↓	Profile
Arunkumar R	AR	rarunkumar1010@gmail.com	System Administrator		
Chatter Expert	Chatter	chatty.00d5j00000dbdnmead.owu7d1vmdakd@chatter.sa...	Chatter Free User		
Integration User	integ	integration@00d5j00000dbdnmead.com	Analytics Cloud Integration Us...		
Manager 1	m1	manager1@gmail.com	Marketing Tea...	Manager	
Manager 2	m2	manager.bbb@gmail.com	Marketing Tea...	Manager	
Security User	sec	insightssecurity@00d5j00000dbdnmead.com	Analytics Cloud Security User		

Cancel Next

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

Permission Set Groups

Permission Sets

Feature Settings

Digital Experiences

Settings

Functions

Sales

Accounts

Person Accounts

Salesforce Scheduler

Assignment Policies

Salesforce Scheduler Settings

Scheduling Policies

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Manager Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008Q2eO/PermissionSetAssignment/new

Setup Home Object Manager

Search Setup

Select an Expiration Option For Assigned Users

No expiration date (radio button selected)

Specify the expiration date (radio button)

Time Zone: Select a time zone...

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
Manager 1	Marketing Team	Manager	✓	Salesforce Platform	Never Expires

Cancel Back Assign

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

Permission Set Groups

Permission Sets

Feature Settings

Digital Experiences

Settings

Functions

Sales

Accounts

Person Accounts

Salesforce Scheduler

Assignment Policies

Salesforce Scheduler Settings

Scheduling Policies

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assi Recently Viewed | Manager Permission Sets | Salesforce

Select an Expiration Option For Assigned Users

No expiration date i

Specify the expiration date

1 Day 1 Week 30 Days 60 Days Custom Date

Time Zone Select a time zone...

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
Manager 1	Marketing Team	Manager	✓	Salesforce Platform	Never Expires

Cancel Back Assign

Setup Home Object Manager

Search Setup

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

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Assignment Policies

Salesforce Scheduler Settings

Scheduling Policies

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assig Recently Viewed | Manager Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/one/one.app#eyJhb21wb25IbnREZWYiOiJzXR1cF9wbGF0Zm9ybV9wZXJtczpwc2FSZ... ↗ ☆ 🔍 🌐 🌐 🌐 🌐 🌐 🌐 🌐 🌐 🌐 🌐 🌐 🌐 🌐 🌐 🌐 🌐 🌐 🌐 🌐

The screenshot shows the Salesforce Setup interface. On the left, the navigation sidebar includes links for Home, Object Manager, and various setup categories like Hyperforce Assistant, Lightning Experience Transition Assistant, Users, Feature Settings, Digital Experiences, Sales, Accounts, Salesforce Scheduler, Assignment Policies, Salesforce Scheduler Settings, and Scheduling Policies. The main content area displays a success message: "... > PERMISSIONS ... Manager12" with "1 assignments were successful." A green bar at the top right indicates the status. Below this, the "Assignment Summary" table lists one assignment: Manager 1 assigned to Salesforce Platform with a success status. A "Done" button is visible in the bottom right corner of the summary table.

Full Name	User License	Expires On	Time Zone	Status
Manager 1	Salesforce Platform			<input checked="" type="checkbox"/> Success

Done

Welcome to Salesforce: Veri WhatsApp Sales Force Developer assig Recently Viewed | Manager Permission Sets | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008Q2eO/PermissionSetAssignment/home

Setup Home Object Manager

Search Setup

Manager12

Current Assignments

Full Name ↑	Active	Role	Profile	User License	Expires On
Manager 1	✓	Marketing Team	Manager	Salesforce Platform	

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

Digital Experiences

- Settings
- Functions

Sales

Accounts

- Person Accounts

Salesforce Scheduler

- Assignment Policies
- Salesforce Scheduler Settings
- Scheduling Policies

4.Create a screen flow for a basic survey to fill in the details for any form.

Welcome to Salesforce: Verify yo | WhatsApp | Sales Force Developer assign-1 | Survey_Result | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bn0f/Details/view

Setup Home Object Manager

Search Setup

SETUP > OBJECT MANAGER

Survey_Result

Details

Details	
Description	
API Name	Survey_Result_c
Custom	✓
Singular Label	Survey_Result
Plural Label	Survey_Result
Enable Reports	
Track Activities	
Track Field History	
Deployment Status	Deployed
Help Settings	Standard salesforce.com Help Window

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout

Edit Delete

Welcome to Salesforce: Verify yo | WhatsApp | Sales Force Developer assign-1 | Survey_Result | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bn0f/edit?address=%2F01I5j000002bn...

Setup Home Object Manager

SETUP > OBJECT MANAGER Survey_Result

Edit Custom Object Survey_Result

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.
Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label: Survey_Result Example: Account

Plural Label: Survey_Result Example: Accounts

Starts with vowel sound:

The Object Name is used when referencing the object via the API.

Object Name: Survey_Result Example: Account

Description:

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

Content Name: —None—

Help for this Page ?

= Required Information

Welcome to Salesforce: Verify yo | WhatsApp | Sales Force Developer assign-1 | Survey_Result | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bn0f/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

Survey_Result

SETUP > OBJECT MANAGER

Survey_Result

Survey_Result New Custom Field

Step 3. Establish field-level security Step 3 of 4

Help for this Page

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Field Label Name
Data Type Text
Field Name Name
Description

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile	<input type="checkbox"/> Visible	<input type="checkbox"/> Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Marketing Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Sales Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Previous Next Cancel

Welcome to Salesforce: Veri | WhatsApp | Sales Force Developer assig | New Survey_Result | Salesforce | Survey_Result | Salesforce | +

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Survy_Result__c/new?count=1&nooverride=1&useRecordTypeCheck=...

My_College

Survey_Result
Recently Viewed

0 items • Updated a few seconds ago

Survey_Name

New Survey_Result

* = Required Information

Information

*Survey_Name

Email

Rating

--None--

Feedback

Owner

Arunkumar R

Cancel Save & New Save

New Import Change Owner

Welcome to Salesforce: Ver | WhatsApp | Sales Force Developer assig | Recently Viewed | Survey_Re | Rows | Salesforce

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/setup/Flows/home

Setup Home Object Manager

Search Setup

Flow Trigger Explorer New Flow

Flow Definitions All Flows

35 items • Sorted by Flow Label • Filtered by All flow definitions • Updated a few seconds ago

Flow Label ↑	Process Type	A... ↴	Te... ↴	Package State	P... ↴	Last M... ↴	Last Modified ... ↴
Basic Approval Request	Flow Orchestration for CMS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Book Appointment from Invitation	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Cancel Item Flow	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Change Case Owner to Incident Owner	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Close Change Request & Related Issues	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Check Whether Any Step is Completed	Evaluation Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Notify Content Author	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Review Content	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Submit Content for Review	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Withdraw Review Request	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Create a Case	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			

https://arunkumardeveloper-dev-ed.develop.lightning.force.com/one/one.app#/setup/flows/home

Welcome to Salesforce | WhatsApp | Sales Force Develop | Recently Viewed | Sur | Flows | Salesforce | Flow Builder

arunkumardeveloper-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

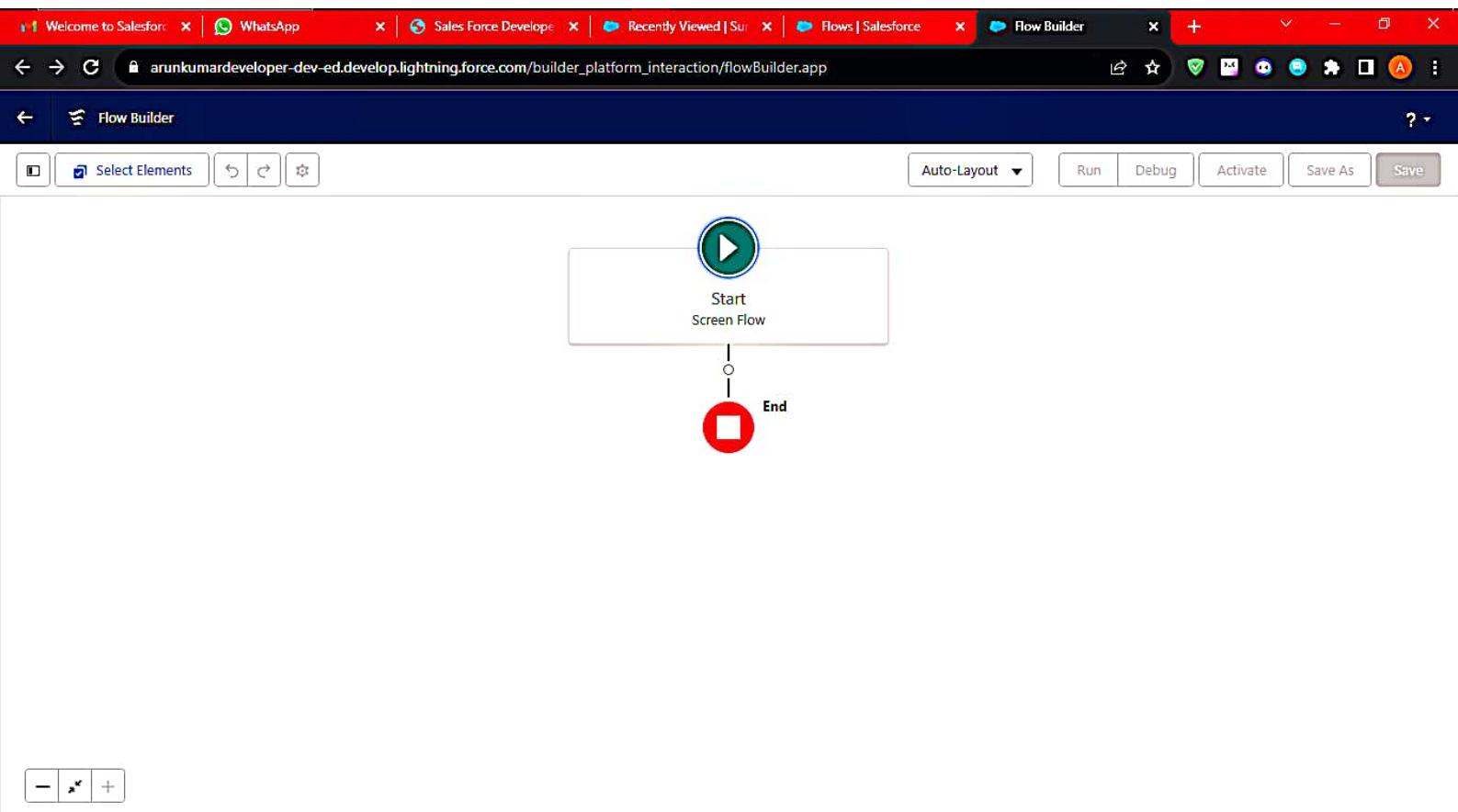
New Flow

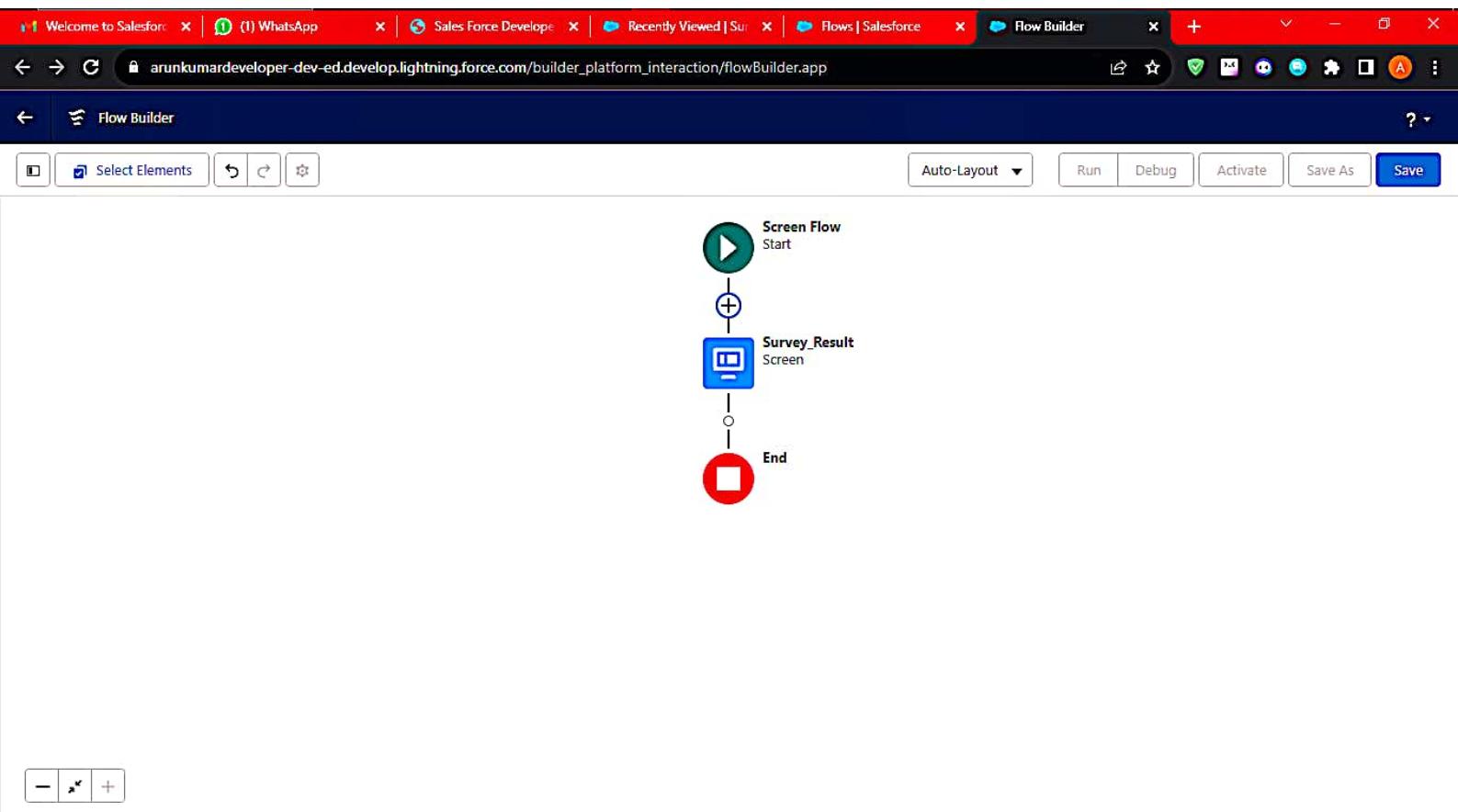
Core All + Templates

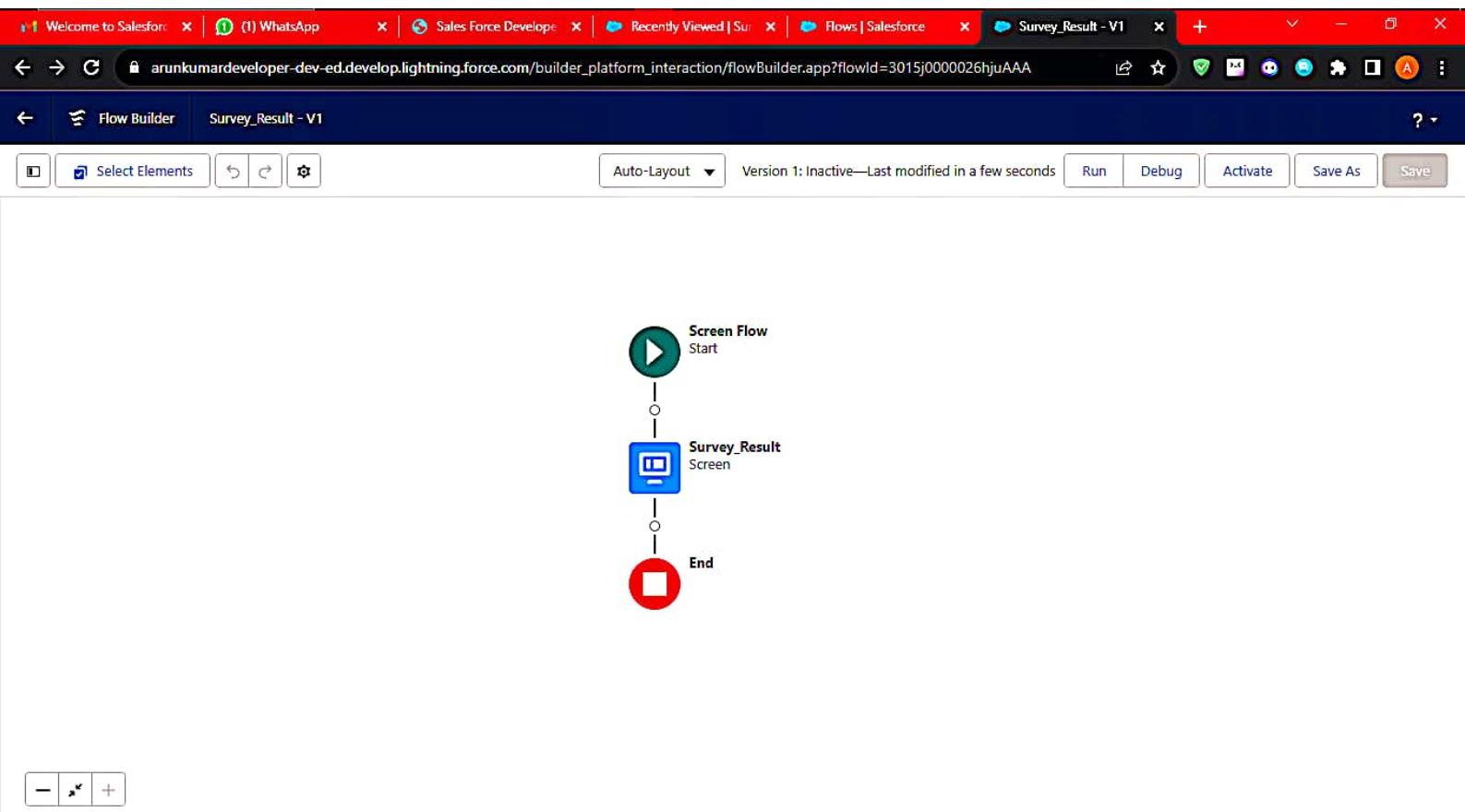
- Screen Flow**
Guides users through a business process that's launched from Lightning pages, Experience Cloud sites, quick actions, and more.
- Record-Triggered Flow**
Launches when a record is created, updated, or deleted. This autolaunched flow runs in the background.
- Schedule-Triggered Flow**
Launches at a specified time and frequency for each record in a batch. This autolaunched flow runs in the background.
- Platform Event—Triggered Flow**
Launches when a platform event message is received. This autolaunched flow runs in the background.
- Autolaunched Flow (No Trigger)**
Launches when invoked by Apex, processes, REST API, and more. This autolaunched flow runs in the background.
- Record-Triggered Orchestration**
Launches when a record is created or updated. An orchestration lets you create a multi-step, multi-user process.

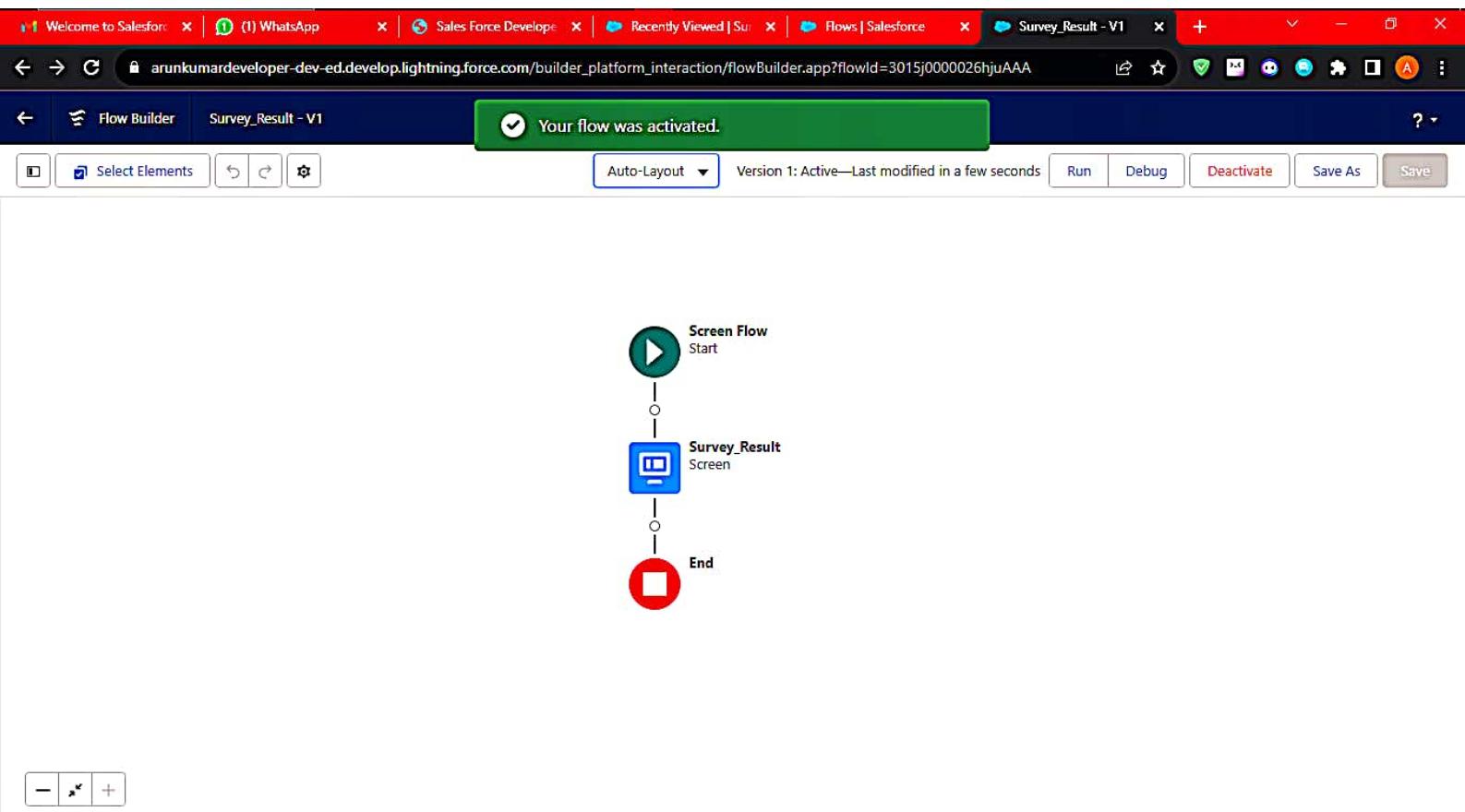
Create

Get more on the AppExchange









Survey_Result

*Survey_Name
Arunkumar R

Email
arun@gmail.com

*Rating
4

*Feedback
nil

Finish

Welcome to Salesforce | (1) WhatsApp | Sales Force Develop | Recently Viewed | Sur | Flows | Salesforce | Survey_Result - V1 +

arunkumardeveloper-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app?flowId=3015j0000026hjuAAA

Flow Builder Survey_Result - V1 X ?

New Create Records

Create Salesforce records using values from the flow.

*Label: Save_Response *API Name: Save_Respon

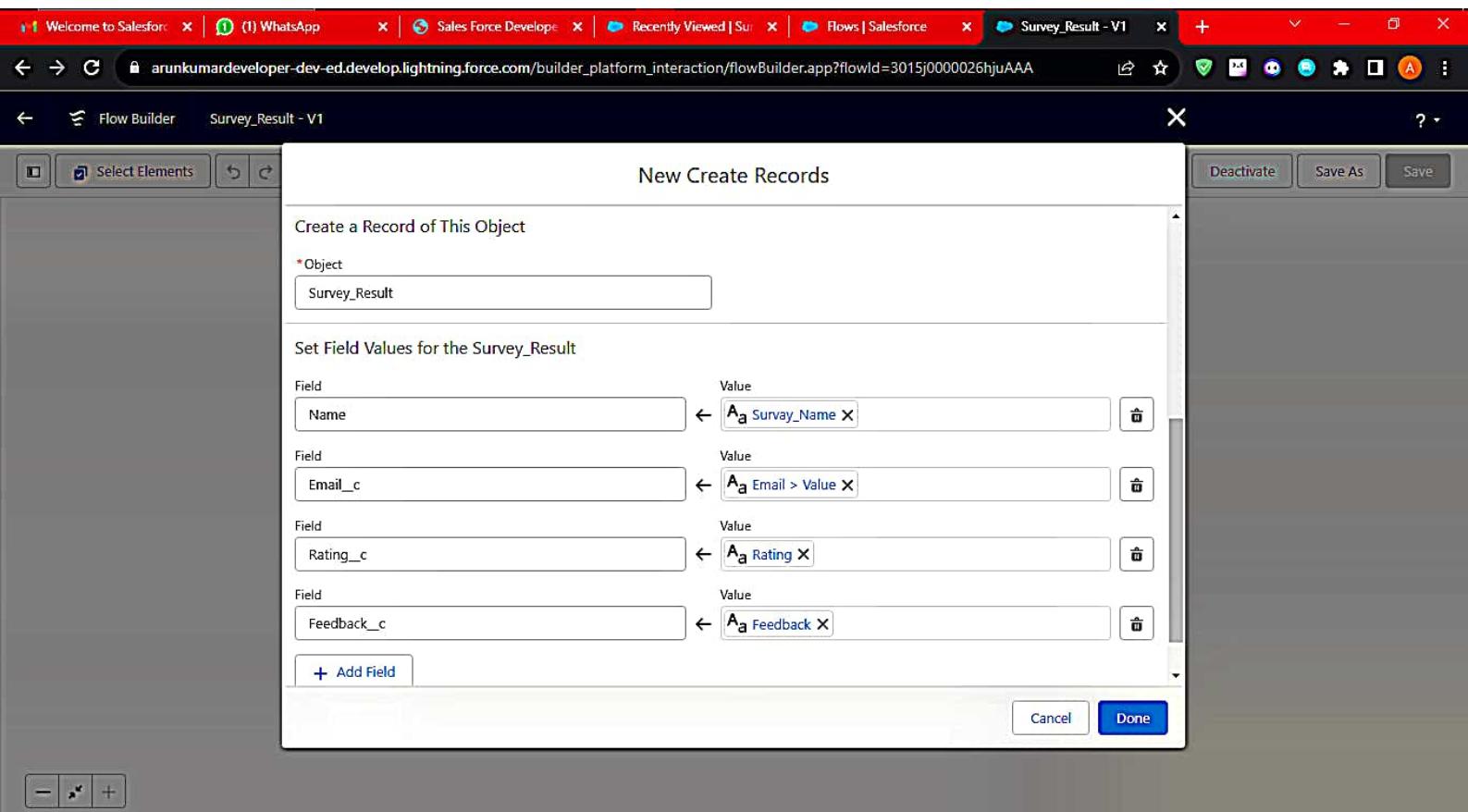
Description:

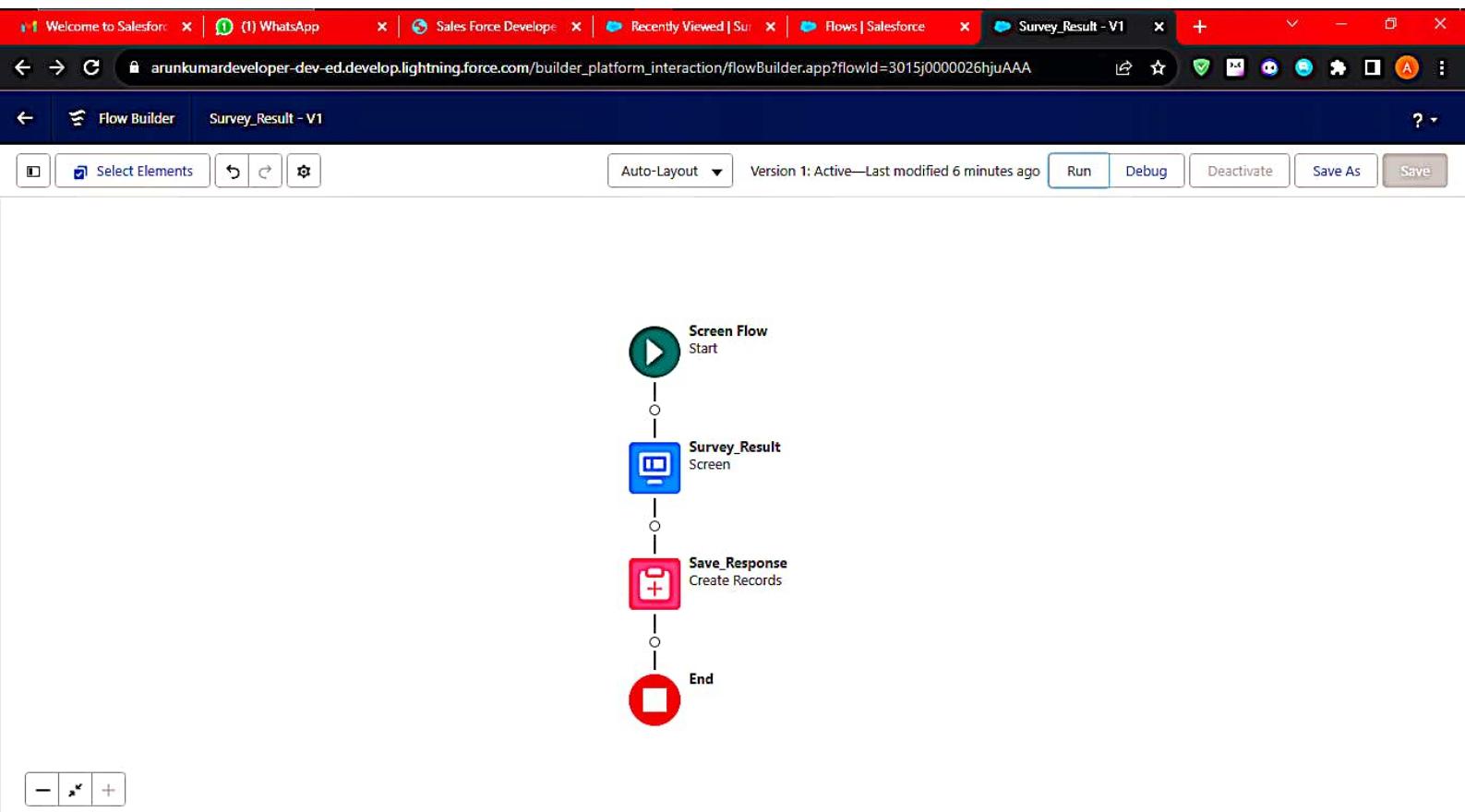
How Many Records to Create:
 One
 Multiple

How to Set the Record Fields:
 Use all values from a record
 Use separate resources, and literal values

Create a Record of This Object:
*Object:

Cancel Done





Welcome to Sales X | (1) WhatsApp X | Sales Force Dev X | Recently Viewed X | Flows | Salesforce X | Survey_Result X | Survey_Result X +

arunkumardeveloper-dev-ed-c.develop.vf.force.com/flow/Survey_Result/3015j0000026hk4AAA

Survey_Result

*Survey_Name
Arunkumar R

Email
arun@gmail.com

*Rating
3

*Feedback
good

Next

Welcome to Sales X | (1) WhatsApp X | Sales Force Dev X | Recently Viewed X | Flows | Salesforce X | Survey_Result X | Survey_Result X | +

arunkumardeveloper-dev-ed.develop.lightning.force.com/lightning/o/Survy_Result_c/list?filterName=Recent

Search...

My_College Colleges Departments Survey_Result

Survey_Result Recently Viewed

1 item • Updated a few seconds ago

Survy_Name

1 Arunkumar R

New Import Change Owner

Search this list...

Arunkumar R

Welcome to Sales | (1) WhatsApp | Sales Force Dev | Arunkumar R | S | Flows | Salesforce | Survey_Result | Survey_Result | Survey_Result | +

arunkumardeveloper-dev-ed.lightning.force.com/lightning/r/Survy_Result_c/a075j00000Aeao4AAB/view

Search...

My_College Colleges Departments Survey_Result

Survey_Result Arunkumar R

New Contact Edit New Opportunity

Related Details

Survy_Name Arunkumar R Owner Arunkumar R

Email arun@gmail.com

Rating 3

Feedback good

Created By Arunkumar R, 07/10/2023, 2:02 pm Last Modified By Arunkumar R, 07/10/2023, 2:02 pm