

LISTING PROCEDURES

STEP 1 – SEND **YOUR COMPANY** INFO

1. Fill Up the **CONFIDENTIAL BUSINESS INFORMATION** found on Page 9
2. Our team will review your Company Info | If Accepted we will contact you.
3. We will discuss with you the Listing Process & Consultancy Agreement

STEP 2 - WHAT **YOU DO** - BEFORE LISTING

1. Complete Business Plan
2. Audited Financials of **COMPANY** for the Past 3 years
3. Audited Financials of **ASSETS** for the Past 3 years
4. Copies of Current Company Registrations / Permits etc.
5. Full Disclosure of All Loans / Liabilities / Shareholders of the Company
6. Copies of ID / Passport / Education Certificates of the Board Members
7. Payment of the Consultancy Fees to the Consultants

STEP 3 - WHAT **WE DO** - BEFORE LISTING

1. Register a Company in the USA for the OTC listing
2. Business Plan Structure and Outline
3. Strategic Planning / Expansion / Mergers / Acquisitions
4. Meetings & Discussions with all parties involved
5. Coordinate with Certified Auditor in the Philippines
6. Coordinate with PCAOB Auditor in the United States
7. Writing, Editing and Drafting of S-1
8. Generate SEC Access Codes for Company
9. Payment of SEC Filing Fees
10. File S1 Registration Statements with the SEC
11. Respond to SEC comments
12. Drafting of Subscription Agreements
13. Acquire Stock Transfer Agents
14. Acquire Market Marker & FINRA Approval for Market Symbol
15. Acquire Stock Broker / Transfer Agent for Shares
16. Register Shareholders with Free Trading Shares

10 TO 15 MONTHS

Depending on the Complexity of the Business | Completion of the Business Plans, Audited Financials | Business Permits and Documents | Cooperation from all parties involved.

STEP 4 - WHAT YOU DO - AFTER LISTING

1. Manage the Entire Business
2. Meet the Sales & Profit Targets

STEP 5 - WHAT WE DO - AFTER LISTING I SEC QUARTER COMPLIANCE

1. Auditing Fees - USA	\$12,000 per Quarter
2. Compliance Fees - USA	\$12,000 per Quarter
3. Advisory Board Members	\$10,000 per year (5 persons)
4. PR Campaigns	\$240,000 per year
5. Investor Relations	2% to 8% of the total shares sold
6. Mergers & Acquisitions	per agreed by the Board
7. SEC Fees	per fee stated by the SEC
8. OTCQB Fees	per fees stated by OTC
9. Share Registration	per fees stated by the Share Registrar / Broker
10. Raise Funds	Equity Investors I Private Investors I Crowdfunding

STEP 6 – PREPARE FOR NASDAQ LISTING

1. Acquire and Invest in Companies with listing potential
2. Set-Up the Listing Team – Accountants, Auditors, Attorneys, Stockbrokers etc.
3. Listing Process for NASDAQ based on the new acquisitions and higher valuations.