

THE HAPPIEST MEME COIN IN THE SEVEN SEAS A SOLANA OCEAN ECOSYSTEM TOKEN



LEGAL DISCLAIMER

PLEASE READ THE ENTIRETY OF THIS "LEGAL DISCLAIMER" SECTION CAREFULLY. NOTHING HEREIN CONSTITUTES LEGAL, FINANCIAL, BUSINESS OR TAX ADVICE AND YOU ARE STRONGLY ADVISED TO CONSULT YOUR OWN LEGAL, FINANCIAL, TAX OR OTHER PROFESSIONAL ADVISOR(S) BEFORE ENGAGING IN ANY ACTIVITY IN CONNECTION HEREWITH. NEITHER CRYPTO BROS (THE COMPANY), ANY OF THE PROJECT EARLY CONTRIBUTORS (THE KINGFISH EARLY CONTRIBUTORS) WHO HAVE WORKED ON THE BONK ECOSYSTM (AS DEFINED HEREIN) OR PROJECT TO DEVELOP THE SOLANA OCEAN ECOSYSTEM IN ANY WAY WHATSOEVER, ANY DISTRIBUTOR AND/OR VENDOR OF KINGFISH TOKENS (OR SUCH OTHER RE-NAMED OR SUCCESSOR TICKER CODE OR NAME OF SUCH TOKENS) (THE DISTRIBUTOR), NOR ANY SERVICE PROVIDER WHALL BE LIABLE FOR ANY KIND OF DIRECT OR INDIRECT DAMAGE OR LOSS WHATSOVER WHICH YOU MAY SUFFER IN CONNECTION WITH ACCESSING THE PAPER, DECK OR MATRIAL RELATING TO KINGFISH (THE TOKEN DOCUMENTATION) AVAILABLE ON THE WEBSITE AT HTTPS://WWW,KINGFISH.APP (THE WEBSITE, INCLUDING ANY SUBDOMAINS THEREON) OR ANY OTHER WEBSITES OR MATERIALS PUBLISHED OR COMMUNICATED BY THE COMPANY OR ITS REPRESENTATIVES FROM TIME TO TIME.

PROJECT PURPOSE

You agree that you are aquiring KINGFISH to participate in the Solana Ocean ecosystem and to obtain services on the ecosystem thereon. The Company, the Distributor and ther respective affiliates would develop and contribute to the underlying source code for the Solana Ocean ecosystem (including the Kingfish token). The Company is acting solely as an arms' length third party in relating to the KINGFISH distribution, and not in the capacity as a financial advisor or fiduciary of any person with regard to the distribution of KINGFISH.

TOKEN UTILITY

The initial cryptographically-secure fungible protocol token of the Solana Ocean ecosystem (ticker symbol KFSH) is a transferable representation of attributed utility functions specified in the protocol/code of the Solana Ocean ecosystem and which is designed to be used solely as an interoperable utility token thereon.

KINGFISH is a functional multi-utility token which will be used as a medium of exchange between supporters of the Solana Ocean ecosystem in a decentralized manner. The goal of introducing KINGFISH is to provide a convenient and secure mode of payment and settlement between participants who interact within the ecosystem on Solana Ocean ecosystem without any intermediaries such as centralized third party entity/institution/credit. It is not, and not intended to be, a medium of exchange accepted by the public (or a section of the public) as payment for goods or services or for the discharge of a debt; nor is designed or intended to be used by any person as payment for any goods or services whatsoever that are not exclusively provided by the issuer. KINGFISH does not in any way represent any shareholding, participation, right, title, or interest in the Company, the Distributor, their respective affiliates, or any other company, enterprise or undertaking, nor will KINGFISH entitle token holders to any promise of fees, dividends, revenue, profits or investment returns, and are not intended to constitute securirites in the United States, Canada, Singapore or any relevant jurisdiction. KINGFISH may only be utilized on the Solana Ocean ecosystem, and ownership of the same carries no rights, express or implied, other than the right to use KINGFISH is not dependent on the effort of the Kingfish early contributors, and there is no token functionality or scheme designed to control or manipulate such secondary pricing.

Further, KINGFISH provides the economic incentives which will be distributed to encourage users to exert efforts towards contribution and participation in the Solana Ocean ecosystem, thereby creating a mutually beneficial system where every participant is fairly compensated for their efforts. KINGFISH are an integral and indispensable part of the Solana Ocean ecosystem, because without KINGFISH, there would be no incentive for users to expend resources to participate in activities or provide services for the benefit of the entire Solana Ocean ecosystem. Given that additional KINGFISH will be awarded to a user based only on their actual usage, activity and efforts made on the Solana Ocean ecosystem and/or proportionate to the frequency and volume of transactions, users of the Solana Ocean ecosystem and/or holders of KINGFISH which did not actively participate will not receive any KINGFISH incentives.



NATURE OF THE TOKEN DOCUMENTATION

The Token Documentation is a conceptual paper that articulates some of the main design principles and ideas for the creation of a digital token to be known as KINGFISH. The Token Documentation and the Website are intended for general information purposes only and do not constitute a prospectus, an offer document, an offer of securities, a solicitation for investment, any offer to sell any product, item, or asset (whether digital or otherwise), or any offer to engage in business with any external individual or entity provided in said documentation. The information herein may not be exhaustive and does not imply any element of, or solicit in any way, a legally-binding or contractual relationship. There is no assurance as to the accuracy or completeness of such information and no representation, warranty or undertaking is or purported to be provided as to the accuracy or completeness of such information. Where the Token Document or the Website includes information that has been obtained from third party sources, teh Company, the Distributor, their respective affiliates and/or the KINGFISH early contributors have not independently verified the accuracy or completeness of such information. Further, you acknowledge that the project development roadmap, network functionality are subject to change and that the Token Documentation or the website may become outdated as a result; and neither the Company nor the Dsitributor is under any obligation to update or correct this document in connection therewith.

VALIDITY OF TOKEN DOCUMENTATION AND WEBSITE

Nothing in the Token Documentation or the Website constitutes any offer by the Company, the Distributor, or the Kingfish early contributors to sell any KINGFISH (as defined herein) nor shall it or any part of it nor the fact of its presentation form the basis of, or be relied upon in connection with, any contract or investment decision. Nothing contained in the Token Documentation or the Website is or may be relied upon as a promise, representation or undertaking as to the future performance of the Solana Ocean ecosystem. The agreement between the Distributor (or any third party) and you, in relation to any distribution or transfer of KINGFISH, is to be governed only by the separate terms and conditions of such agreement.

The information set out in the Token Documentation and the Website is for community discussion only and is not legally binding. No person is bound to enter into any contract or binding legal commitment in relation to the acquisition of KINGFISH, and no digital asset or other form of payment is to be accepted on the basis of the Token Documentation or the Website. The agreement for distribution of KINGFISH and/or continued holding of KINGFISH shall be governed by a separate set of Terms and Conditions or Token Distribution Agreement (as the case may be) setting out the terms of such distribution and/or continued holding of KINGFISH (the Terms and Conditions), which shall be separately provided to you or made available on the Website. The Terms and Conditions must be read together with the Token Documentation. In the event of any inconsistencies between the Terms and Conditions and the Token Documentation or the Website, the Terms and Conditions shall prevail.

DEEMED REPRESENTATIONS AND WARRANTIES

By accessing the Token Documentation or the Website (or any part thereof), you shall be deemed to represent and warrant to the Company, the Distributor, their respective affiliates, and the Kingfish early contributors as follows:

- (A) in any decision to acquire any KINGFISH, you have not relied on and shall not rely on any statement set out in the Token Documentation or the Website;
- **(B)** you will and shall at your own expense ensure compliance with all laws, regulatory requirements and restrictions applicable to you (as the case may be);
- **(C)** you acknowledge, understand and agree that KINGFISH may have no value, there is no guarantee or representation of value or liquidity for KINGFISH, and KINGFISH is not an investment product nor is it intended for any speculative investment whatsoever;
- (D) none of the Company, the Distributor, their respective affiliates, and/or the Kingfish early contributors shall be responsible for or liable for the value of KINGFISH, the transferability and/or liquidity of KINGFISH and/or the availability of any market for KINGFISH through third parties or otherwise; and

KINUFISH



(A) you acknowledge, understand and agree that you are not eligible to participate in the distribution of KINGFISH if you are a citizen, national, resident (tax or otherwise), domiciliary and/or green card holder of a geographic area or country (i) where it is likely that the distribution of KINGFISH would be construed as the sale of a security (howsoever named), financial service or investment product and/or (ii) where participation in token distributions is prohibited by applicable law, decree, regulation, treaty, or administrative act (including without limitation the United States of America, Canada, and the People's Republic of China); and to this effect you agree to provide all such identity verification document when requested in order for the relevant checks to be carried out.

The Company, the Distributor and the Kingfish early contributors do not and do not purport to make, and hereby disclaims, all representations, warranties or undertaking to any entity or person (including without limitation warranties as to the accuracy, completeness, timeliness, or reliability of the contents of the Token Documentation or the Website, or any other materials published by the Company or the Distributor). To the maximum extent permitted by law, the Company, the Distributor, their respective affiliates and service providers shall not be liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including, without limitation, any liability arising from default or negligence on the part of any of them, or any loss of revenue, income or profits, and loss of use or data) arising from the use of the Token Documentation or the Website, or any other materials published, or its contents (including without limitation any errors or omissions) or otherwise arising in connection with the same. Prospective acquirers of KINGFISH should carefully consider and evaluate all risks and uncertainties (including financial and legal risks and uncertainties) associated with the distribution of KINGFISH, the Company, the Distributor and the Kingfish early contributors.

KINGFISH TOKEN

KINGFISH are designed to be utilised, and that is the goal of KINGFISH distribution. In particular, it is highlighted that KINGFISH:

- (A) does not have any tangible or physical manifestation, and does not have any intrinsic value (nor does any person make any representation or give any commitment as to its value);
- (B) is non-refundable and cannot be exchanged for cash (or its equivalent value in any other digital asset) or any payment obligation by the Company, the Distributor or any of their respective affiliates;
- (C) does not represent or confer on the token holder any right of any form with respect to the Company, the Distributor (or any of their respective affiliates), or their revenues or assets, including without limitation any right to receive future dividends, revenue, shares, ownership right or stake, share or security, any voting, distribution, redemption, liquidation, proprietary (including all forms of intellectual property or licence rights), right to receive accounts, financial statements or other financial data, the right to requisition or participate in shareholder meetings, the right to nominate a director, or other financial or legal rights or equivalent rights, or intellectual property rights or any other form of participation in or relating to the Solana Ocean ecosystem, the Company, the Distributor and/or their service providers;
- (D) is not intended to represent any rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss;
- (E) is not intended to be a representation of money (including electronic money), security, commodity, bond, debt instrument, unit in a collective investment scheme or any other kind of financial instrument or investment;
- **(F)** is not a loan to the Company, the Distributor or any of their respective affiliates, is not intended to represent a debt owed by the Company, the Distributor or any of their respective affiliates, and there is no expectation of profit; and
- **(G)** does not provide the token holder with any ownership or other interest in the Company, the Distributor or any of their respective affiliates.



Notwithstanding KINGFISH distribution, users have no economic or legal right over or beneficial interest in the assets of the Company, the Distributor, or any of their affiliates after the token distribution.

To the extent a secondary market or exchange for trading KINGFISH does develop, it would be run and operated wholly independently of the Company, the Distributor, the distribution of KINGFISH and the Solana Ocean ecosystem. Neither the Company nor the Distributor will create such secondary markets nor will either entity act as an exchange for KINGFISH.

INFORMATIONAL PURPOSES ONLY

The information set out herein is only conceptual, and describes the future development goals for the Solana Ocean ecosystem to be developed. In particular, the project roadmap in the Token Documentation is being shared in order to outline some of the plans of the Kingfish early contributors, and is provided solely for INFORMATIONAL PURPOSES and does not constitute any binding commitment. Please do not rely on this information in deciding whether to participate in the token distribution because ultimately, the development, release, and timing of any products, features or functionality remains at the sole discretion of the Company, the Distributor or their respective affiliates, and is subject to change. Further, the Token Documentation or the Website may be amended or replaced from time to time. There are no obligations to update the Token Documentation or the Website, or to provide recipients with access to any information beyond what is provided herein.

REGULATORY APPROVAL

No regulatory authority has examined or approved, whether formally or informally, any of the information set out in the Token Documentation or the Website. No such action or assurance has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction. The publication, distribution or dissemination of the Token Documentation or the Website does not imply that the applicable laws, regulatory requirements or rules have been complied with.

CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS

All statements contained herein, statements made in press releases or in any place accessible by the public and oral statements that may be made by the Company, the Distributor and/or the Kingfish early contributors, may constitute forward-looking statements (including statements regarding the intent, belief or current expectations with respect to market conditions, business strategy and plans, financial condition, specific provisions and risk management practices). You are cautioned not to place undue reliance on these forward-looking statements given that these statements involve known and unknown risks, uncertainties and other factors that may cause the actual future results to be materially different from that described by such forward-looking statements, and no independent third party has reviewed the reasonableness of any such statements or assumptions. These forward-looking statements are applicable only as of the date indicated in the Token Documentation, and the Company, the Distributor as well as the Kingfish early contributors expressly disclaim any responsibility (whether express or implied) to release any revisions to these forward-looking statements to reflect events after such date.

REFERENCES TO COMPANIES AND PLATFORMS

Company, the Distributor or their respective affiliates) does not imply any affiliation with, or endorsement by, any third party. References in the Token Documentation or the Website to specific companies and platforms are for illustrative purposes only.

ENGLISH LANGUAGE

The Token Documentation and the Website may be translated into a language other than English for reference purpose only and in the event of conflict or ambiguity between the English language version and translated versions of the Token Documentation or the Website, the English language versions shall prevail. You acknowledge that you have read and understood the English language version of the Token Documentation and the Website.



REFERENCES TO COMPANIES AND PLATFORMS

No part of the Token Documentation or the Website is to be copied, reproduced, distributed or disseminated in any way without the prior written consent of the Company or the Distributor. By attending any presentation on this Token Documentation or by accepting any hard or soft copy of the Token Documentation, you agree to be bound by the foregoing limitations.t



CORE THESIS

KingFish (KFSH) is a decentralized cryptocurrency designed to empower a global community through the innovative use of blockchain technology. By harnessing the power of decentralization, KingFish aims to create an inclusive and transparent ecosystem where users can communicate, trade, and grow together.

At the heart of our community lies a profound belief in the decentralized and distributed nature of blockchain technology. We are united by the conviction that decentralized systems empower individuals, foster transparency, and promote inclusivity. In embracing these principles, we strive to create a community that transcends geographical boundaries, where every member's voice is valued and heard.

Our ethos is built on the idea that blockchain technology has the potential to revolutionize traditional systems by placing control back into the hands of the people. We believe in the power of decentralization to democratize finance, governance, and information exchange. As we continue to grow and evolve, we remain committed to upholding these core values, fostering a community where innovation thrives, and collaboration flourishes. Together, we are not just participants in a decentralized ecosystem; we are architects of a more equitable and transparent future.

KingFish is more than just a cryptocurrency; it is a community-driven movement aimed at creating a decentralized, transparent, and inclusive financial ecosystem. By leveraging the power of blockchain technology, KingFish is poised to redefine how we interact, trade, and collaborate in the digital age.

KINGFISH

2022-23 was a brutal year for the Solana community. Through no fault of the community, Solana has fallen victim to predatory actors extracting from retail for their own gain. Despite this, the Solana community stands strong and this great ecosystem continues to grow richer day by day.

2024 is the year the Solana community takes this network back into its own control with KingFish leading the charge. KINGFISH will be an SPL token whose primary utility will be to serve as the community coin used across the entire network through integrations with Solana's many great dApps. Unlike tokens sold to the community at criminally high valuations, KINGFISH will be distributed for free to those actors that best serve the network.

In addition to rewarding the existing Solana community, Kingfish hopes to welcome users from across the wider crypto community and potentially serve as an introduction to new users who are yet to fully embrace the world of web3. Like other community coins before, Kingfish hopes to provide a user-friendly starting point to new users. Through KingFish's many planned integrations, it is hoped that Kingfish can guide and introduce new users to concepts such as self-custody, decentralized finance, NFTs, and much more.



DISTRIBUTION

INITIAL LIQUIDITY 20%

Allocating 20% of KINGFISH tokens to initial liquidity ensures a stable trading environment on decentralized exchanges (DEXs). This substantial liquidity helps minimize price volatility, fostering trust and encouraging broader participation. Adequate initial liquidity enhances market accessibility, allowing users to buy and sell tokens with minimal price slippage, thereby attracting more traders and supporting the ecosystem's overall health and growth.

20% INITIAL LIQUIDITY

PRESALE 20%

The presale allocation of 20% of the total KINGFISH tokens is designed to generate initial funding and establish a base of early adopters. This phase is crucial for raising capital to support early development and marketing efforts. By offering a significant portion of tokens at a discounted rate, KingFish attracts serious investors, building a strong foundation for the community and ensuring sufficient resources for initial project growth and visibility.

20% PRESALE

REWARDS 8%

The 8% allocation for rewards incentivizes community engagement and participation through staking, liquidity mining, and other initiatives. By offering these rewards, KingFish encourages active involvement, fostering a vibrant and engaged community. This allocation supports various programs designed to attract and retain users, ensuring the community remains a driving force behind the project's ongoing success and growth.



MARKETING 12%

Allocating 12% of KINGFISH tokens to marketing is essential for raising awareness and driving adoption. These tokens fund marketing campaigns, partnerships, and promotional activities to expand the project's reach and attract a diverse user base. A strong marketing strategy helps establish KingFish as a recognized brand, driving user acquisition and increasing token demand, ultimately supporting the project's long-term growth.



TEAM 20%

The 20% token allocation to the team acknowledges their efforts and ensures long-term commitment to the project's success. These tokens will be vested over time, aligning the team's incentives with the community's interests. Distributed among developers, advisors, and key personnel, this allocation rewards past contributions and motivates continuous innovation and development within the KingFish ecosystem, securing a dedicated team for the project's future.

20%TEAM

FUTURE INITIATIVES 20%

The 20% allocation for future initiatives ensures KingFish can adapt and evolve in the dynamic cryptocurrency landscape. Reserved for strategic investments, partnerships, and new feature development, these tokens enable KingFish to remain agile and responsive to emerging opportunities. This forward-thinking approach supports continuous innovation, enhancing the ecosystem and maintaining the project's competitive edge.

20% FUTURE

THE KINGFISH JOURNEY IS JUST BEGINNING...

...and we're thrilled to invite you to join us on this transformative adventure. Our community-driven cryptocurrency project stands at the forefront of a financial revolution, embracing the core principles of transparency, inclusivity, and decentralization. As part of KingFish, you're not just an investor; you're a vital member of a thriving ecosystem where every voice is heard, and innovation flourishes.

As we continue to grow, KingFish aims to redefine the boundaries of decentralized finance. Our commitment to continuous innovation and community engagement ensures that we remain at the cutting edge of the cryptocurrency landscape. By being part of KingFish, you are contributing to a project that prioritizes long-term success and sustainable growth, ensuring lasting value for all participants.

Now is the perfect time to embark on this journey with us. Together, we can shape the future of KingFish, creating a more equitable and transparent financial ecosystem. Your participation not only brings personal benefits but also helps to build a stronger, more resilient community. Join us today and experience the exciting possibilities that KingFish has to offer.

