Policy Manager for IBM WebSphere DataPower 7.1: Installation Guide





Policy Manager for IBM WebSphere DataPower

Install Guide SOAPMDP_Install_7.1.0

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Contents

Chapter 1 Introduction
Documentation Summary4
Upgrade Path4
Installation Scenario4
PMDP 6.x has been installed4
PMDP 6.x has never been installed5
DataPower Overview5
Integration5
Governance 5
Features5
Chapter 2 Install Policy Manager for IBM WebSphere DataPower
Installation Scenarios
Install Policy Manager for IBM WebSphere DataPower 7.1
Step 1: Complete Prerequisites
Step 2: Download Policy Manager for DataPower Zip File
Step 3: Install Policy Manager for DataPower Zip File
Appendix A System Requirements
Appendix B Prerequisites
Step 1: Configure DataPower Appliance11
Enable XML Management Interfaces for Policy Manager for IBM WebSphere DataPower Feature11
Create DataPower Domain for Policy Manager for IBM WebSphere DataPower Feature
Create DataPower User for Policy Manager for IBM WebSphere DataPower Feature
Step 2: Install and Configure Policy Manager 7.1
Step 3: Apply Updates to Policy Manager 7.1
Appendix C: Reference Documentation
Appendix D Customer Support

Chapter 1 | Introduction

This guide provides instructions for installing *Policy Manager for IBM WebSphere DataPower* (PMDP) on supported Windows and Linux platforms.

Documentation Summary

This guide includes the following:

- Chapter 1: Introduction
- Chapter 2: Installing Policy Manager for IBM WebSphere DataPower
- Appendix A: System Requirements
- Appendix B: Prerequisites
- Appendix C: Documentation Reference
- Appendix D: Customer Support

Upgrade Path

Select your current Policy Manager version to determine the upgrade path (if applicable) you need to follow to install *Policy Manager for IBM WebSphere DataPower 7.1*.

Installation Scenario

PMDP 6.x has been installed

- PMDP installed on single Policy Manager Installation
 - Perform Policy Manager and PMDP Upgrade outlined in Policy Manager and Policy Manager for IBM WebSphere DataPower Upgrade (PM6x to PM71 and PMDP6x to PMDP70) Technical Note.
- PMDP and Policy Manager Console on separate installations

PM Console Installation

Perform the 6.1 to 7.1 Upgrade outlined in the *Policy Manager Upgrade (7.0 to 7.1 and 6.1 to 7.1) Technical Note.*

http://docs.soa.com/ag/assets/PM71_Upgrade_Technical_Note.pdf

PMDP Installation

 Perform Policy Manager and PMDP Upgrade outlined in Policy Manager and Policy Manager for IBM WebSphere DataPower Upgrade (PM6x to PM71 and PMDP6x to PM2DP70) Technical Note.

PMDP 6.x has never been installed

- Install SOA Software Platform 7.1 (through update 7.1.2). See
 http://docs.soa.com/sp/assets/SOA Software Platform Install Guide v71.pdf
- Install the PMDP 7.1 update outlined in Chapter 2: Install Policy Manager for IBM WebSphere DataPower of this guide.

DataPower Overview

Policy Manager for IBM WebSphere DataPower provides centralized policy definition and service monitoring for DataPower appliances, and supports virtualization of enterprise services for high-availability, load-balancing, and offloading of XML and security processing.

Integration

SOA Software's integration with IBM WebSphere DataPower appliances provides the ability to control the DataPower Appliance directly from the Policy Manager console, without the need to duplicate the configuration manually. This facilitates one-click' management and leverages DataPower as the runtime and the SOA Software's Policy Manager as the source of service and policy information as well as the reporting console for the monitoring data. SOA Software's Policy Manager supports management of the catalog of services, drives policy definition and distribution, collects and displays monitoring data for the DataPower devices, and supports end-to-end policy enforcement and transaction monitoring. It allows users to implement and enforce consistent, uniform policies throughout their infrastructure, and provides visibility into enterprise service usage, performance, and availability from network edge to application.

Governance

Policy Manager for IBM WebSphere DataPower can provide operational governance capabilities supporting SOA Software's' Portfolio Manager and Repository Manager solutions for planning and development governance. This helps ensure the fidelity of governance models, processes and structures throughout the enterprise service lifeycle.

Features

Policy Manager for IBM WebSphere DataPower allows users to:

- Leverage DataPower as part of a unified governance automation solution.
- Centrally define policies and apply them to services distributed across multiple DataPower appliances.
- Manage a cluster of DataPower appliances as a single entity.
- Gain visibility into service and appliance performance, individual messages, and business transactions from a single administration console.
- Monitor and enforce SLAs for services distributed across a cluster of appliances generating alerts for faults, performance issues, and security violations.

•	 Publish virtual services into DataPower appliances leveraging the performance and security capabilities of the appliance for enterprise service federation. 	

Chapter 2 | Install Policy Manager for IBM WebSphere DataPower

The following instructions tell you how to install Policy Manager for IBM WebSphere DataPower on supported Windows platforms.

Installation Scenarios

The *Policy Manager for IBM WebSphere DataPower* deployment can be installed on single or multiple SOA Software Platform installations as follows:

- Scenario #1: Single SOA Software Platform installation
 - Policy Manager (PM) and Policy Manager for IBM for WebSphere DataPower (PMDP) installed.
 You will have two container instances (PM and PMDP).
- Scenario #2: Multiple SOA Software Platform installations

Each platform installation includes the following:

- SOA Software Platform #1: Policy Manager (PM) and Policy Manager for IBM for WebSphere DataPower (PMDP) installed. You will have one container instance (PM).
- SOA Software Platform #2: Policy Manager for IBM for WebSphere DataPower (PMDP) installed.
 You will have one container instance (PMDP).

Note: Policy Manager for IBM WebSphere DataPower 7.1 must be installed to each SOA Software Platform (sm70) location where PMDP is indicated in the installation scenario.

Install Policy Manager for IBM WebSphere DataPower 7.1

Step 1: Complete Prerequisites

Verify that you have completed the following prerequisite steps:

- Verify your system meets the requirements Appendix A: System Requirements.
- Verify and/or complete the prerequisite steps outlined in Appendix B: Prerequisites.

Step 2: Download Policy Manager for DataPower Zip File

Policy Manager for IBM WebSphere DataPower zip file

(PolicyManagerForDataPower_XXXXXX_7.X.X_XXX.zip) includes a repository.xml that contains the SOA Software Policy Manager for IBM WebSphere DataPower Schema Update and SOA Software Policy Manager for IBM WebSphere DataPower features.

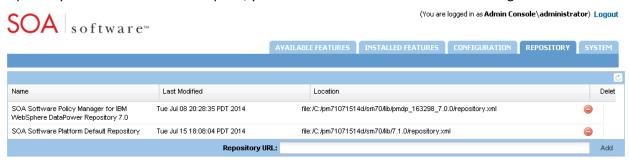
1 Download the Policy Manager for IBM WebSphere DataPower zip file (PolicyManagerForDataPower_XXXXXX_7.X.X_XXX.zip) to your local machine via the SOA Software Customer Support website (http://support.soa.com) from the following location:

Downloads -> Agents -> PolicyManagerForDataPower

Step 3: Install Policy Manager for DataPower Zip File

Install the Policy Manager for IBM WebSphere DataPower 7.1 zip file to each Software Platform (sm70) location based on your installation scenario (i.e. single or multiple) outlined in the *Installation Scenarios* section.

- 1 Copy the PolicyManagerForDataPower_XXXXXX_7.X.X_XXX.zip file into the SOA Software Platform release directory (\sm70).
- 2 Extract the .zip file to the sm70 directory.
- Log into the SOA Software Administration Console of the Policy Manager container instance and click the Repository tab. Click the Refresh control to add the Policy Manager for IBM DataPower repository. After the refresh is complete, your screen will look similar to the following:



- 4 Click the Available Features tab. The following DataPower features display:
 - SOA Software Policy Manager Custom Policy Support
 - SOA Software Policy Manager WebSphere MQ Support
 - SOA Software Policy Manager for IBM WebSphere DataPower
 - SOA Software Policy Manager for IBM WebSphere DataPower (Slave Node)
 - SOA Software Policy Manager for IBM WebSphere DataPower Console Policy
 - SOA Software Policy Manager for IBM WebSphere DataPower Malicious Pattern Detection Default Policy
 - SOA Software Policy Manager for IBM WebSphere DataPower OAuth Support
 - SOA Software Policy Manager for DataPower Schema Update

Refer to *Appendix C: Reference Documentation* for a list of Policy Manager for IBM WebSphere DataPower features and associated reference documentation.

Next, go to the *Policy Manager for IBM WebSphere DataPower 7.1: Configuration Guide*, select your *Upgrade Path*, and complete the configuration.

Appendix A | System Requirements

The following system requirements are necessary to successfully install Policy Manager for IBM WebSphere DataPower. The following configurations are supported.

Product	Description	Certified Versions
SOA Software Platform	Collection of SOA Software framework "bundles" used by the container runtime that Policy Manager for DataPower executes in.	SOA Software Platform 7.1.7
	Note: The SOA Software Policy Manager for IBM WebSphere DataPower feature must be installed on SOA Software Platform 7.x environment ONLY.	
Policy Manager 7.x > SOA Software Policy Manager Console and SOA Software Policy Manager Services	Running Policy Manager instance. Not necessarily the same version as the "SOA Software Platform." Note: The SOA Software Policy Manager for IBM WebSphere DataPower Schema Update feature must be installed on the platform where the SOA Software Policy Manager Console and SOA Software Policy Manager Services are installed.	Policy Manager 7.1.7
Community Manager	API Management feature; requires Policy Manager 7.1	Community Manager 7.1.4.2
IBM WebSphere	DataPower appliance model	XS40, XI50, XI52

Product	Description	Certified Versions
DataPower Appliance	and firmware level.	6.0.0.11, 6.0.1.7, 7.0.0.4, 7.1.0.2
SOA Software CA SiteMinder Security Provider	SOA Software Option Pack needed for CA SiteMinder integration.	7.1.162356
CA SiteMinder Web Agent	CA agent that integrates with SOA Software CA SiteMinder Security Provider	V6QMR5
IBM WebSphere Transformation Extender Design Studio IBM product to deploy transformations to DataPower		8.4.0.3
IBM WebSphere MQ	IBM product DataPower can send to and receive messages from.	7.0.1.3

Appendix B | Prerequisites

Perform the following prerequisite steps before installing Policy Manager for IBM WebSphere DataPower (Version 7.1).

Step 1: Configure DataPower Appliance

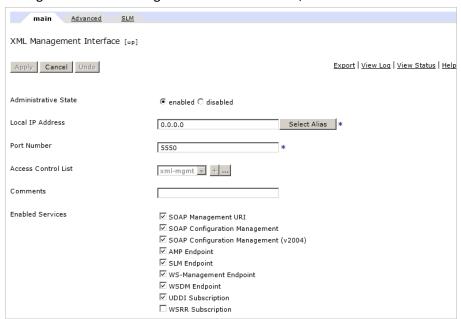
Use the WebSphere DataPower WebGUI to configure a *DataPower Appliance* so it can be managed by the *Policy Manager for IBM WebSphere DataPower* feature. The DataPower Appliance for this release has been tested with model the XI52, XI50, and XS40 appliance models.

Enable XML Management Interfaces for Policy Manager for IBM WebSphere DataPower Feature

Use the WebSphere DataPower WebGUI to enable the XML Management Interface via the *Configure XML Management Interface* screen under the "Network" bar.

This task is performed once for the entire DataPower Appliance.

- 1 Log into the WebSphere DataPower WebGUI as Admin in the default domain.
- 2 Navigate to the Network / XML Management Interface.
- 3 Configure the XML Management Interface screen, as shown below:



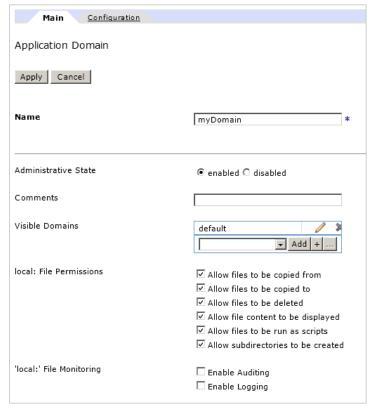
4 Click Apply and Save Config.

Create DataPower Domain for Policy Manager for IBM WebSphere DataPower Feature

Use the WebSphere DataPower WebGUI to create the domain that will be managed by the *Policy Manager for IBM WebSphere DataPower* feature.

Follow these steps for each domain that will be managed by a *Policy Manager for IBM WebSphere DataPower* feature.

- 1 Log into the WebSphere DataPower WebGUI as admin in the default domain.
- 2 Navigate to the Administration / Configuration / Application Domain.
- 3 Click Add.
- 4 Enter a name for the domain, and select all the defaults, as shown below.



5 Click Apply and then Save Config.

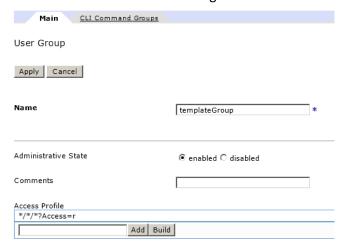
Create DataPower User for Policy Manager for IBM WebSphere DataPower Feature

Use the WebSphere DataPower WebGUI to create a new account that the *Policy Manager for IBM WebSphere DataPower* feature will use to log into this domain to manage.

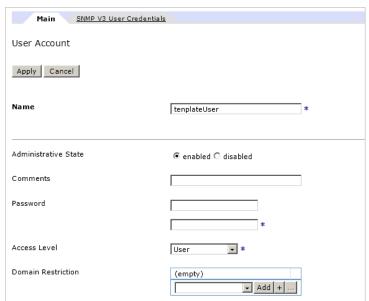
- Grant an access level of **Privileged** to the user or place the user in a group that has Read, Write, Add, Delete, and Execute permissions in the specified domain.
- This procedure assumes you are creating a user templateUser for a domain template. Adjust to your environment accordingly.

Follow these steps for each domain that will be managed by the *Policy Manager for IBM WebSphere DataPower* feature.

- 1 Log into the WebSphere DataPower WebGUI as **admin** in the default domain.
- 2 Navigate to Administration / Access / Manage User Groups.
- 3 Click Add.
- 4 Type in the Name of the group: templateGroup.
- 5 Remove the default Access Profile.
- 6 Build an Access Profile. Select myDomain for the domain, and click all 5 permissions. All other fields should remain as defaults. Apply the changes and **Save Config**. The final result of saving the group should look similar to the following:



- 7 Click Manage User Accounts.
- 8 Click Add.
- 9 Enter the Name and Password.
- 10 For Access Level, select **Group**. For the Group select **templateGroup**. The entry should look as follows:



11 Apply the changes and **Save Config**. The entry should look as follows:



Configure User Account

Configuration successfully saved as startup configuration.

C Refresh List

Name▲	Status	Op-State	Logs	Access Level	User Group	Comments
templateUser	new	up		group-defined	templateGroup	

12 Log out of the WebSphere DataPower WebGUI and log back in using this new user (into the template domain). Change the default password to a new password and use this username and password to configure the *Policy Manager for IBM WebSphere DataPower* feature that will be managing this template domain.

Step 2: Install and Configure Policy Manager 7.1

Install and configure Policy Manager 7.1. Refer to the latest installation guide for your platform version on the SOA Software Support Site for instructions.

At the end of the process the following tasks should be completed:

- SOA Software Platform 7.1 is installed using the appropriate setup file for your operating system.
- SOA Software Platform 7.1 updates are installed.
- A container instance is configured using the "Configure Container Instance Wizard"
- Policy Manager features SOA Software Policy Manager Console Feature and SOA Software Policy Manager Services are installed on the container instance.

Download the latest installation from the SOA Software Support Site. You can find installation files and documentation on the support.soa.com in the following locations:

SOA Software Platform 7.1:

Downloads -> PolicyManager -> PM71

Step 3: Apply Updates to Policy Manager 7.1

If your deployment configuration includes Policy Manager 7.1 with SOA Software Policy Manager Console and SOA Software Policy Manager Services features installed, apply the Policy Manager 7.1 updates as outlined in the Appendix A: System Requirements before continuing.

Download the latest updates from the SOA Software Support Site. You can find update files and documentation on the support.soa.com in the following locations:

Policy Manager 7.1:

Downloads -> PolicyManager -> PM71 -> Updates

Appendix C: Reference Documentation

This appendix provides a list of Policy Manager for IBM WebSphere DataPower features and associated reference documentation.

Feature Name	Description / Reference Documentation
SOA Software Policy Manager	Provides a series of DataPower specific polices.
for IBM WebSphere DataPower Console Policy	Documentation:
Console Folicy	http://docs.soa.com/ag/dp_policies/datapower_policies.htm
SOA Software Policy Manager Custom Policy Framework	Provides functionality for adding custom policies to Policy Manager.
	Documentation:
	http://docs.soa.com/ag/dp_policies/datapower_policies.htm
SOA Software Policy manager	Provides support for IBM WebSphere MQ-based services.
WebSphere MQ Support	Chapter 5: Install and Configure IBM WebSphere MQ-based Services
	Guide: Policy Manager for IBM WebSphere DataPower 7.1 Configuration Guide
SOA Software Policy Manager for IBM WebSphere DataPower	Provides instructions for installing PMDP schema and console policy features.
Schema Update SOA Software Policy Manager for IBM WebSphere DataPower Console Policy	Chapter 2: Configure Policy Manager and Policy Manager for IBM WebSphere DataPower Containers
	Guide: Policy Manager for IBM WebSphere DataPower 7.1 Configuration Guide
SOA Software Policy Manager for IBM WebSphere DataPower (Slave Node)	Provides a slave node instance of PMDP that combines with a master node to provide a PMDP cluster for purposes of load balancing and high availability.
	Chapter 4: Configure Policy Manager for IBM for WebSphere DataPower Slave
	Guide: Policy Manager for IBM WebSphere DataPower 7.1 Configuration Guide
SOA Software Policy Manger for IBM WebSphere DataPower OAuth Support	Integrates Policy Manager for IBM WebSphere DataPower with Community Manager to enable the ability to create APIs for services, and authenticate using an OAuth Provider for services, and authenticate using an OAuth Provider.
	Chapter 6: Install Policy Manager for IBM WebSphere DataPower OAuth Support Feature
	Guide: Policy Manager for IBM WebSphere DataPower 7.1 Configuration Guide
SOA Software PingFederate Integration Add-On Feature	Provides support for the PingFederate federation server using a PingFederate connector domain.
	Chapter 7: Install SOA Software PingFederate Integration Add-

Feature Name	Description / Reference Documentation	
	On Feature	
	Guide: Policy Manager for IBM WebSphere DataPower 7.1 Configuration Guide	
SOA Software Policy Manager for IBM WebSphere DataPower	Provides installation instructions for the WS-Malicious Pattern Detection sample policy.	
Malicious Pattern Detection Default Policy	Chapter 8: Install Policy Manager for IBM WebSphere DataPower Malicious Pattern Detection Default Policy	
	Guide: Policy Manager for IBM WebSphere DataPower 7.1 Configuration Guide	
SOA Software CA SiteMinder Security Provider	Provides installation instructions installing the CA-SiteMinder 7.1 Option pack and associated features.	
SOA Software CA SiteMinder	Chapter 9: Install SOA Software CA-SiteMinder 7.1	
ecurity Provider UI	Guide: Policy Manager for IBM WebSphere DataPower 7.1 Configuration Guide	

Appendix D | Customer Support

SOA Software offers a variety of support services by email and phone. Support options and details are listed below.

Support Option	Details
Email	 support@soa.com The Support section of the SOA Software website at https://support.soa.com/support provides an option for emailing product-related inquiries to our Support team.
Phone	1-866-SOA-9876 (1-866-762-9876)
Support Site	The Support section of the SOA Software website at https://support.soa.com/support includes many product-related articles and tips that might help answer your questions.
Documentation Updates	We update our product documentation for each version. If you're not sure you have the latest documentation, send an email request to support@soa.com. Specify the product and version you're using.

For more information, visit https://support.soa.com/support/.