**Legal Case Management SaaS - Detailed Plan**

**Objective:**
To develop a **Legal Case Management SaaS** that helps law firms, independent lawyers, and legal departments efficiently manage cases, clients, documents, appointments, billing, and compliance.

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# 1. Core Modules of the Legal Case Management SaaS

## A. Case Management

- Create, update, and track legal cases.
- Assign cases to lawyers.
- Track case status, deadlines.
- Document and evidence management.

## B. Client Management

- Maintain client profiles with personal details.
- Manage multiple cases per client.

## C. Document Management

- Upload, store, and organize case-related documents.
- Secure document sharing with clients and team members.

## D. Appointment & Scheduling

- Lawyer availability calendar.
- Appointment scheduling for clients and internal meetings.

## 2. User Roles & Workflows

### A. Client Workflow

1. **Sign Up & Login**: Register and verify identity.
2. **Case Submission**: Upload details and supporting documents.
3. **Consultation Booking**: Schedule an appointment with a lawyer.
4. **Track Case Progress**: Receive real-time updates.
5. **Make Payments**: Pay invoices for legal services.
6. **Review and Close Case**: Provide feedback after case completion.

### B. Lawyer Workflow

1. **Register & Setup Profile**: Set expertise, availability, and pricing.
2. **Manage Cases**: View assigned cases and track progress.
3. **Schedule & Attend Meetings**: Manage client appointments.
4. **Prepare & Submit Legal Documents**: Store, edit, and share case-related documents.
5. **Bill Clients**: Track time, generate invoices, and process payments.
6. **Close Case & Archive**: Store case history securely.

### C. Admin Workflow

1. **User Management**: Approve lawyers and manage client access.
2. **Case Oversight**: Monitor active and closed cases.