

Qode

Enabling data-driven financial growth that shapes legacies.

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Your one stop shop for all your needs with Qode

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Founder's Note:



**Karan
Salecha**

Partner & Fund
Manager



**Rishabh
Nahar**

Partner & Fund
Manager



**Kavan
Sejpal**

Partner & Fund
Manager



**Gaurav
Didwania**

Partner & Fund
Manager

We're delighted to have you on board. At Qode, we see our investors as long-term partners.

This guide will help you understand what to expect next and how we work together.

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What Happens Next?



Week 1

Portfolio setup confirmed
→ Welcome call.



Quarter 1

First reporting update.



Year 1

Review call + performance discussion.

Stay consistently informed with structured reports and timely reviews.

From monthly updates to annual reviews, everything is designed to keep you aligned with your portfolio and goals.

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Reporting & Transparency

Amount Invested

XX,XXX

Returns %

XX%

Current value

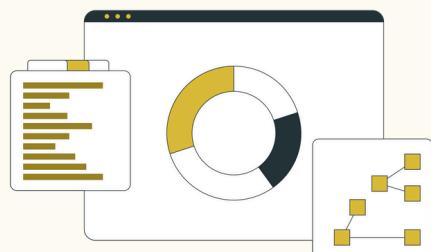
XX,XXX

Total Returns

XX,XXX

Performance Reporting

Monthly Performance Update



Annual Review with Deeper Insights



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Qode Referral Program



Trusted partnerships grow best by sharing.

As a valued Qode investor, you earn **₹15,000 for every ₹50 lakh invested** by someone you refer.

Example:

Referral of ₹1 Cr = ₹30,000 reward

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Top Up

Top up can be as low as **Rs 1 lakh**

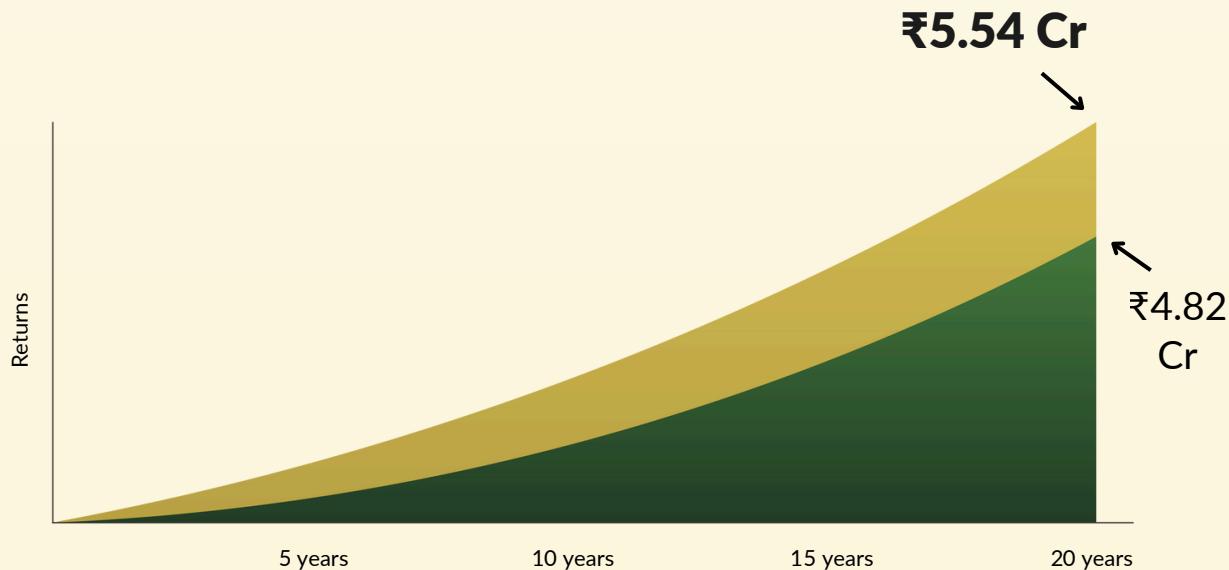
Power of Compounding

Initial Investment: **₹50 Lakhs**

Expected CAGR: **12%**

Top-up Amount: **₹1 Lakh annually**

Time Period: **20 Years**



Login to myQode to add more money anytime

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FAQs & Glossary

Q1. Can I switch between strategies?

Ans. Yes. Clients can request a strategy switch during the monthly rebalance cycle, subject to reallocation guidelines.

Q2. How do I add more funds to my account?

Ans. You can top-up anytime via Cashfree. Execution happens once funds reflect (T+1).

Q3. How do manage risks in extreme markets?

Ans. We follow defined risk controls, hedging policy, drawdown protocols, liquidity rules, and concentration discipline.

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Thank You for Trusting Qode



We're committed to building a disciplined, transparent, and high-conviction partnership with you.



Happy Investing!

Contact us on



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