

# Qode

Enabling data-driven financial growth that shapes legacies.

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Your one stop shop for all your needs with Qode

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## Founder's Note:



**Rishabh  
Nahar**

Partner & Fund  
Manager



**Kavan  
Sejpal**

Partner & Fund  
Manager



**Gaurav  
Didwania**

Partner & Fund  
Manager



**Karan  
Salecha**

Partner & Fund  
Manager

We're delighted to have you on board. At Qode, we see our investors as long-term partners.

This guide will help you understand what to expect next and how we work together.

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# What Happens Next?



**Week 1**

Portfolio setup confirmed  
→ Welcome call.



**Quarter 1**

First reporting update.



**Year 1**

Review call + performance discussion.

Stay consistently informed with structured reports and timely reviews.

From monthly updates to annual reviews, everything is designed to keep you aligned with your portfolio and goals.

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# Reporting & Transparency

Amount Invested

**XX,XXX**

Returns %

**XX%**

Current value

**XX,XXX**

Total Returns

**XX,XXX**

## Performance Reporting

### Monthly Performance Update



### Annual Review with Deeper Insights



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# Qode Referral Program



Trusted partnerships grow best by sharing.

As a valued Qode investor, you earn **₹15,000 for every ₹50 lakh invested** by someone you refer.

**Example:**

Referral of ₹1 Cr = ₹30,000 reward

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## Top Up

Top up can be as low as **Rs 1 lakh**

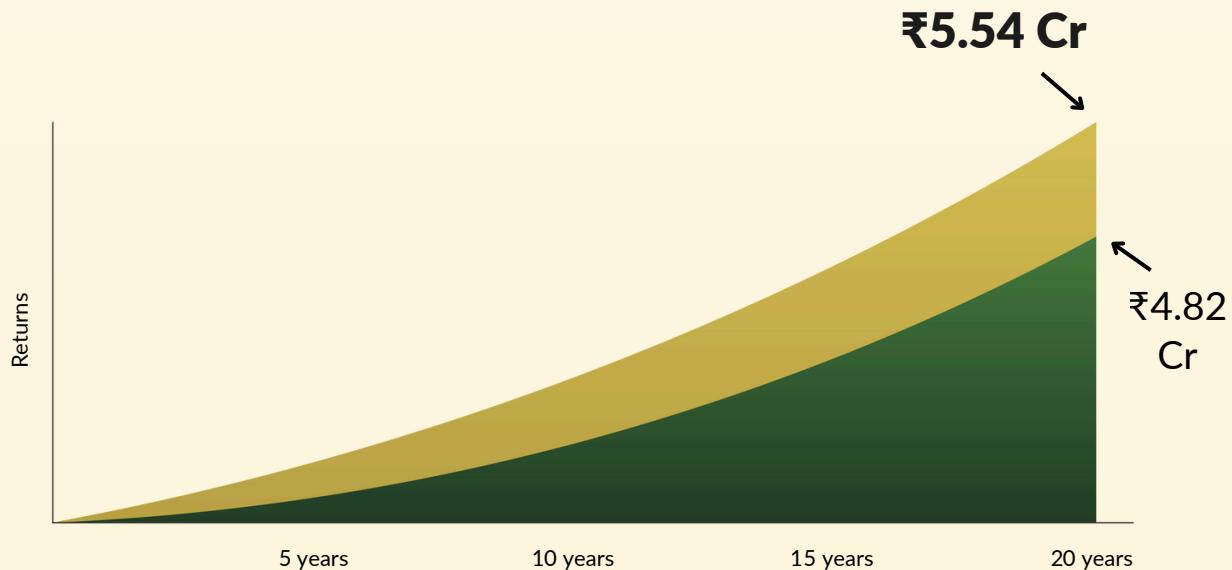
## Power of Compounding

Initial Investment: **₹50 Lakhs**

Expected CAGR: **12%**

Top-up Amount: **₹1 Lakh annually**

Time Period: **20 Years**



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# Qode In The News

## Authored Article

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### India's small-caps to face another tough year on earnings-valuations mismatch

Source: Reuters December 09,2025 India's small-caps to face another tough year on earnings-valuations mismatch The article was authored by Rishabh Nahar, Partner and...

9 December 2025

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### Your Money: Metals make a compelling buy

THE FOUNDATION OF sound investing is asset allocation: not merely chasing the highest returns. Gold and silver play a vital role here, offering diversification that cushions...

1 October 2025

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### Why the most powerful quant strategy might be the one that knows when to do...

Source: Dalal Street Investment Journal August 28,2025 Why the most powerful quant strategy might be the one that knows when to do nothing The article was authored b...

28 August 2025

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## Industry Story

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### Quant PMS funds are on the rise, as more HNIs choose data-driven strategies to beat...

Quantitative and factor-based PMS strategies - driven by data models, momentum cues, and systematic portfolio construction - are steadily outpacing traditional...

16 October 2025

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### Gold prices today in your city: Check prices in Mumbai, Bengaluru, Chennai....

Gold, silver prices in your city, June 5: Gold has jumped due to uncertainty over the US-China tariffs deal, geopolitical uncertainty in Europe (Russia-Ukraine war), and...

1 October 2025

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### Do investors get asset allocation wrong? The right mix to turn Rs 25,000 SIP into R...

Source: The Economic Times [Prime] September 04, 2025 "Precious metals have quietly emerged as the wealth creators even as equities have struggled," said Jahol...

8 September 2025

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## Online Interviews

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### Stock Market: FIIs back? Rishabh Nahar says trust the domestic shield

The RBI's decisive policy actions in 2025, which include cutting the repo rate, signal an unambiguous shift toward growth and are creating real momentum for credit...

6 November 2025

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### Consolidation Allows Earnings To Catch-up With Valuations: Qode Advisors' Nahar

As India's benchmark indices hover near record highs amid a mixed global backdrop, investor focus has shifted to the ongoing Q2 FY26 earnings season, which is widely seen as ...

17 October 2025

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### Daily Voice: Worst of earnings downgrades over; GST, RBI, Budget support may drive...

Source: Moneycontrol Daily Voice September 09, 2025 According to Rishabh Nahar, Partner and Fund Manager at Qode Advisors PMS, the worst of the earnings downgrade...

9 September 2025

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## FAQs & Glossary

### Q1. Can I switch between strategies?

**Ans.** Yes. Clients can request a strategy switch during the monthly rebalance cycle, subject to reallocation guidelines.

### Q2. How do I add more funds to my account?

**Ans.** You can top-up anytime via Cashfree. Execution happens once funds reflect (T+1).

### Q3. How do manage risks in extreme markets?

**Ans.** We follow defined risk controls, hedging policy, drawdown protocols, liquidity rules, and concentration discipline.

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# Thank You for Trusting Qode

*We're committed to building a disciplined,  
transparent, and high-conviction partnership  
with you.*

**Happy Investing!**

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**Rishabh Nahar**  
Partner & Fund Manager

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**Karan Salecha**  
Partner & Fund Manager

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**Gaurav Didwania**  
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