

Data Analysis

The provided data from January 15 to July 31 for six companies was analyzed using moving average methods. The analysis focused on buying, selling, and holding materials for each company. The analysis results were displayed in the SQL workbench, where a new schema was created for importing and presenting the data.

Bajaj Auto holds a significant market share of 25.4% in the motorcycle segment compared to Eicher. Bajaj's dominance is attributed to aggressive pricing and a series of new product launches, positioning itself strongly in the market.

In the IT sector, TCS has shown a year-on-year profit growth of 18.5%, outpacing Infosys, which stands at 10.5%. However, Infosys is expected to catch up with TCS in terms of revenue growth, narrowing the valuation gap between the two companies. TCS's stock value has been impacted by negative surplus margin guidance on its products compared to Infosys.

The two-wheeler market is experiencing pressure, with Hero and TVS meeting their targets. In contrast, Bajaj has seen a decline of 3% in market share and a 17% decline in margin. Bajaj's exclusive focus on motorcycles has challenged its domestic franchise, but the company maintains a hold rating due to its reasonable valuations.