

Define risk (disease) odds difference:  $w_{1i} - w_{0i}$  on ind.  $i$

Define incidence/risk/disease odds ratio:  $w_{1i} / w_{0i}$  on ind.  $i$ .

The expected number of individuals over the risk period:

	Exposed	Not exposed
Disease occurs	$A = \sum_i r_{1i}$	$B = \sum_o r_{0i}$
Disease not occur	$C = \sum_i s_{1i}$	$D = \sum_o s_{0i}$
	$N_1$	$N_0$

$s$  = survivors

$r$  = prob. disease will occur

Incidence proportion | exposure:  $\frac{A}{N_1} = \frac{\sum_i r_{1i}}{N_1}$  } measures of average risk

Incidence proportion | exposure:  $\frac{B}{N_0} = \frac{\sum_o r_{0i}}{N_0}$  }

Disease odds | exposure:  $\frac{A}{C} = \frac{\sum_i r_{1i} / N_1}{\sum_i s_{1i} / N_1}$  } Ratio of average risk to average survival probability.

Disease odds | exposure:  $\frac{B}{D} = \frac{\sum_o r_{0i} / N_0}{\sum_o s_{0i} / N_0}$  }

Individual level risk odds.

$w_{1i} = r_{1i} / s_{1i}$   
 $w_{0i} = r_{0i} / s_{0i}$  } on ith individual  $\Rightarrow \frac{\sum_i r_{1i}}{\sum_i s_{1i}} \neq \frac{\sum_i r_{0i}}{\sum_i s_{0i}} \Leftarrow \frac{\sum w_{1i} / N_1}{\sum w_{0i} / N_0}$

Ratio of average risk to average survival probability  $\neq$  Average disease odds

It's NOT equal

odds are complicated and hard to explain!!

Assume NO confounding (i.e. group comparability)  
 then the average risk in the exposed and unexposed subcohorts would be the same if the exposed group was unexposed.

$$\frac{\sum_0 r_{0i}}{N_0} = \frac{\sum_1 r_{0i}}{N_1}$$

This is a critical counterfactual assumption.

The incidence proportion (risk) difference

$$\frac{A}{N_1} - \frac{B}{N_0} = \frac{\sum_1 r_{1i}}{N_1} - \frac{\sum_0 r_{0i}}{N_0} = \underbrace{\frac{\sum_1 r_{1i}}{N_1} - \frac{\sum_1 r_{0i}}{N_1}}_{\text{Hypothetical unexposed } r_{0i} \text{ and exposed } r_{1i} \text{ in the same cohort } N_1} \Rightarrow$$

Absolute change in the average risk of the exposed subcohort produced by exposure

This only holds if NO confounding.

Hypothetical unexposed  $r_{0i}$  and exposed  $r_{1i}$  in the same cohort  $N_1$

$$= \frac{\sum_1 (r_{1i} - r_{0i})}{N_1} \Rightarrow$$

Average absolute change in risk produced by exposure in exposed individuals.

This is a statement with clear meaning!!

That's why we need to avoid bias, in order to have answers that have causal significance.

Incidence proportion ratio:

$$\frac{\frac{A}{N_1}}{\frac{B}{N_0}} = \frac{\frac{\sum_1 r_{1i} / N_1}{\sum_0 r_{0i} / N_0}}{\frac{\sum_1 r_{0i} / N_1}{\sum_1 r_{0i} / N_1}} =$$

proportionate change in the average risk ( $\sum_1 r_{1i} / N_1$ ,  $\sum_0 r_{0i} / N_0$ ) of the exposed subcohort ( $N_1$ ) produced by exposure ( $r_0$  vs  $r_1$ )

$\neq$  average proportionate change in risk produced by exposure

$$\frac{\sum_1 (r_{1i} / r_{0i})}{N_1}$$

The causal interpretation looks at what happens to the exposed cohort if they had not been exposed.  $\Rightarrow$  this is the point of the unexposed cohort. It's a proxy for the exposed cohort if no exposure had occurred.

The disease odds ratio

$$\frac{A/C}{B/D} = \frac{\sum_1 r_{1i} / \sum_1 s_{1i}}{\sum_0 r_{0i} / \sum_0 s_{0i}}$$

NO CONFOUNDING ASSUMPTION

$$\Downarrow = \frac{\sum_1 r_{1i} / \sum_1 s_{1i}}{\sum_1 r_{0i} / \sum_1 s_{0i}}$$

This is the correct interpretation of the OR, but it is hard to comprehend.

The proportionate change in the incidence odds (i.e. the ratio of the average risk to the average survival probability) in the exposed population produced by exposure ( $r_0$  vs  $r_1$ ,  $s_0$  vs  $s_1$ )

$$\frac{\sum_1 w_{1i} / N_1}{\sum_1 w_{0i} / N_1} = \text{proportionate change in the average odds in the exposed population produced by exposure}$$

$$\frac{\sum_1 \left( \frac{w_{1i}}{w_{0i}} \right)}{N_1} = \text{average of the individual odds ratios among the exposed}$$

These are more intuitive but incorrect interpretations of the OR

Thus, the incidence odds ratio lacks any simple interpretation in terms of average risk or average odds or an average exposure effect on individual risk or odds.