

Below details of KAM Facilities which are utilized:

ANB	109,612,500
SAB	65,000,000
RAJ	67,500,000
<u>Total Exposure</u>	242,112,500

**01 January 2024**

ANB	112,312,500
SAB	62,800,000
RAJ	25,000,000
<u>Total Exposure</u>	200,112,500

**26 January 2025**

ANB	109,612,500
SAB	65,000,000
RAJ	67,500,000
<u>Total Exposure</u>	242,112,500

**Change**

ANB	-2,700,000
SAB	2,200,000
RAJ	42,500,000
<u>Total Exposure</u>	42,000,000

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**Arab National Bank Facility Summary:**

Bank	ANB
Total Limit	207,812,500
Total Outstanding	109,612,500

Real-estate Coverage of security Outstanding	212%
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**Breakdown of ANB:**

Limit Type	Limit Amount
ANB Revolving	101,800,000
ANB Run Down MTL	7,812,500
ANB Al Shifa Fund Financing*	-
<u>Total</u>	109,612,500

Amount has been settled and shifted to Alrajhi

**Details on Limits:****ANB Revolving**

Limit	200,000,000
Utilization	101,800,000
Available	98,200,000
Lender	ANB Revolving
<u>Type of Loan</u>	Revolving Up to 6 months Rollover

**ANB Run Down MTL**

Original Limit	155,000,000
Remaining	7,812,500
Final Due Date	17 March 2025
Note	Last instalment left

**SAB Facility Summery**

Bank	SAB
Total Limit	78,510,000
Total Outstanding	65,000,000

Real-estate Coverage of security Outstanding	122%
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**SAB Revolving Loan**

Limit	78,510,000
Remaining	4,760,000
Loaded Limit	78,200,000
Outstanding	73,750,000
Remaining from Loaded	4,450,000
Lender	SAB
Condition	Revolving Up to 6 months Clean Up (Up to 7 days) One Year

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**Al Rajhi Bank**

Total Funding	75,000,000
Utilization	67,500,000
Remaining from Aailed	7,500,000
Lender	RAJ
Type of Loan	Bullet Payment

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**Personal Guarantees tracker:**

**KAM has provided personal guarantee related to facilities obtained for Linas (Business district)**

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<u>Company</u>	ALMA Project Inma Fund Loan
<u>Bank</u>	Inma
<u>Exposure</u>	21,000,000
<u>Condition</u>	Pro rata against shareholders