

H-MAI-MORT-CA Capture Mortgagee Info

Overview

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|------------------------|---|
| Name: | H-MAI-MORT-CA Capture Mortgagee Info |
| Type: | Feature |
| Format: | Text |
| Project: | PAS (Requirements) |
| Created on: | 2016-02-22T19:14:09.426+0000 |
| Creator: | Domeika, Sabra |
| Last modified: | 2016-03-18T06:44:53.948+0000 |
| Artifact Revision URL: | H-MAI-MORT-CA Capture Mortgagee Info Revision _6-QHwezUEeWDS47oy-Xnsg |

Attributes

| Name | Value |
|------------|-------|
| Identifier | 26161 |

Artifact Content

User Story ID: 26161

User Story Title: H-MAI-MORT-CA Capture Mortgagee Info

User Story Summary:

- Mortgagee Information for up to four mortgagees can be captured at a policy level.
- Endorsement 438BFUNS is added to the policy if Mortgagee Information is present on the policy.
- Mortgagee details like address and name must be completed prior to binding if a mortgagee is present on the policy.
- ~~Only one chattel mortgagee can be present on a policy at a time.~~
- If Mortgagee payment plan is selected, mortgagee information must be entered prior to binding.
- Removed occurrences of chattel mortgagee field as per CR F0150.

Supporting Info:

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|--------------------|---------------|
| State | CA |
| Product | HO3, HO6, DP3 |
| Related User Story | N/A |

Version History:

| Version # | Description of Change | Requirements Link | Supporting Artifacts | Implemented By RTC # | Modified By |
|-----------|---|---|---|---|---------------|
| 3 | Removed Chattel Mortgagee occurrences | 26561: H-MAI-MORT-CA Capture Mortgagee Info.xlsx | 26624: PAS_Property_Mortgagee_CA_03.pdf | 611193: H-MAI-MORT-CA 26161: Capture Mortgagee Info v3 | Manikandan |
| 2 | Added renewal lifecycle. Work Item: #WI0318. | 26160: H-MAI-MORT-CA Capture Mortgagee Info v2.xlsx | 24661: PAS_Property_Mortgagee_CA_02.pdf | 557645: H-MAI-MORT-CA Capture Mortgagee Info v2 | Sabra Domeika |
| 1 | Initial version | 15051: US CL Capture Mortgagee Info and attach 438bfuns endorsement | | 346424: HO-NB-MT009-CCL-01: US CCL Capture Mortgagee Info | |

Comments
none