PAS Signature Series Common Library New Business - Quote Vehicle

Last Updated: 05/05/2015



Overview

This is wireframe illustrates the Signature Series Common Library Vehicle page

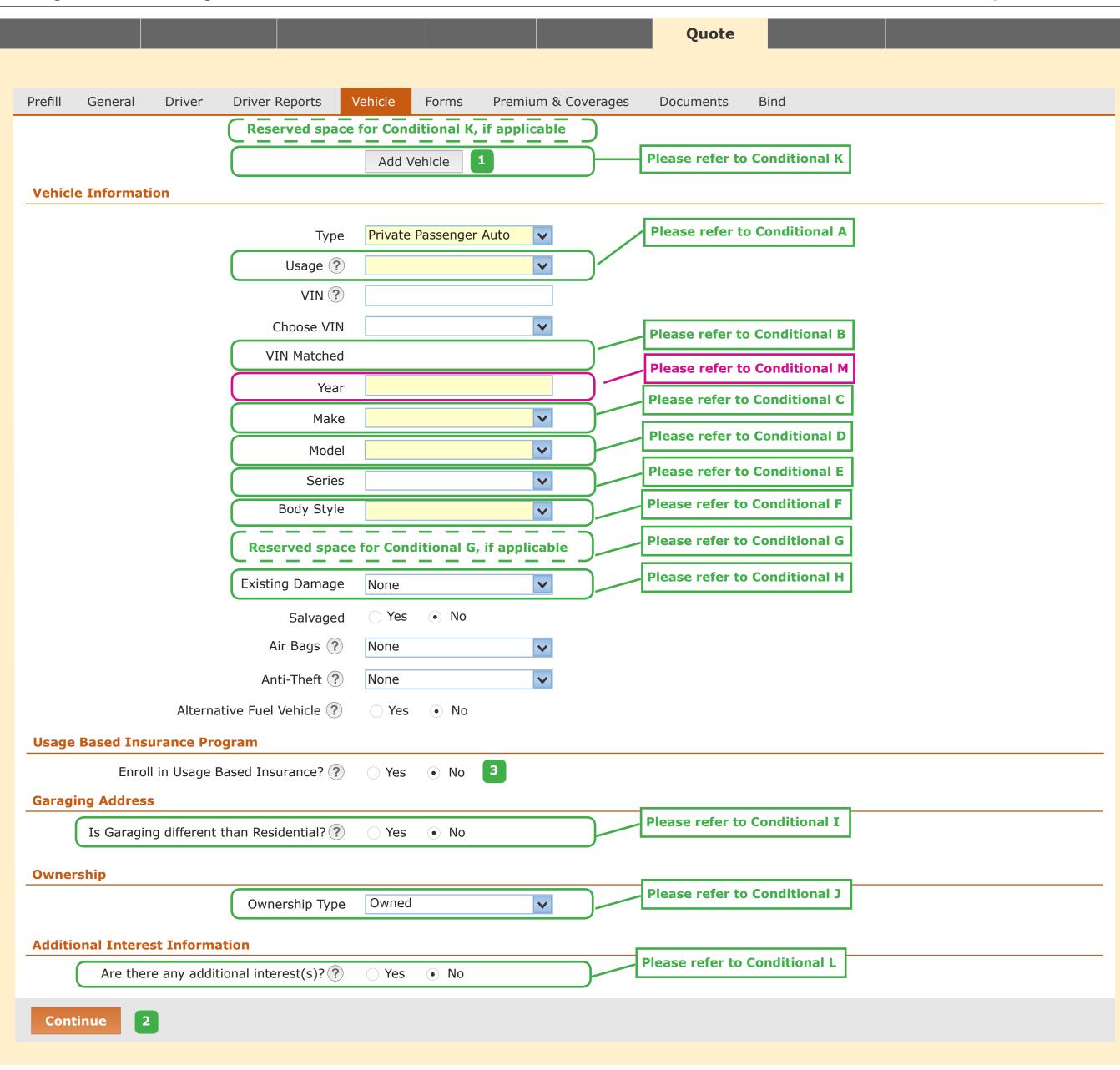
For all wireframes in this set

- Type of form field element is shown in wireframeDefault values and associated text are as shown
- Drop-down values are in business requirements
- Links, buttons, errors and conditional states are in wireframe notes

Change Log

Version	Date	Name	Description
1.0	6/22/2011	Elizabeth Wen Tell	Document Creation
1.1	10/21/2011	Elizabeth Wen Tell	Removed conditional L and added element on Conversion Van
1.2	10/28/2011	Elizabeth Wen Tell	Added inline help icons
1.3	4/9/2012	Elizabeth Wen Tell	Remove Odometer Reading & Odometer Reading Date, per CR122
1.4	5/14/2012	Elizabeth Wen Tell	Add Additional Interest per CR231
	9/6/2012	Elizabeth Wen Tell	Correct page 20 to have First Name, Second Name
1.5	8/1/2013	Elizabeth Wen Tell	BSS 955 - Add "Replace" link to the Vehicles table. Page 18 & 19.
1.6	9/24/2013	Elizabeth Wen Tell	BSS 193617 UBI Lite. Added Telematic Device Discount section.
2.8	8/21/2014	Sachin Kittur	Added multiple cases of UBI
1.8	11/4/2014	Anirudh Natekar	Added a note for Conditional M.1
1.9	11/6/2014	Venkat Tatituri	Added Conditional fields for UBI on Page 14, and updated Notes as per BSA feedback
2.0	1/28/2015	Sachin Kittur	Updated multiple cases if UBI
2.1	2/13/2015	Venkat Tatituri	Changed the field names for UBI, and the Sequence of fields.
2.2	3/2/2015	Sachin Kittur	Updated notes and date fields for UBI
2.3	3/23/2015	Sachin Kittur	Updated notes and added 2 messages for UBI
2.4	3/25/2015	Sachin Kittur	Added new note and updated few LOV values
2.5	3/27/2015	Sachin Kittur	Updated notes and added fields for UBI
2.6	3/30/2015	Sachin Kittur	Combined 2 conditions for UBI
2.7	4/15/2015	Anirudh Natekar	Removed Safe Driving Discount field
2.8	4/29/2015	Venkat Tatituri	Added UBI Renewal Image cases
2.9	5/5/2015	Venkat Tatituri	Added Unenroll UBI Case





Page Description: Vehicle page for Private Passenger Auto Purpose: For users to enter the Vehicle information needed when creating a quote.

User has completed the following to get to this page:

- User has created a quote with one or more named insured/driver
- User had completed the Prefill page and no vehicle came back from Prefill
- User has completed the General page
- User had completed the Drive page
- User is adding a Private Passenger Auto type vehicle

Notes

Add Vehicle

Allows users to add another vehicle.

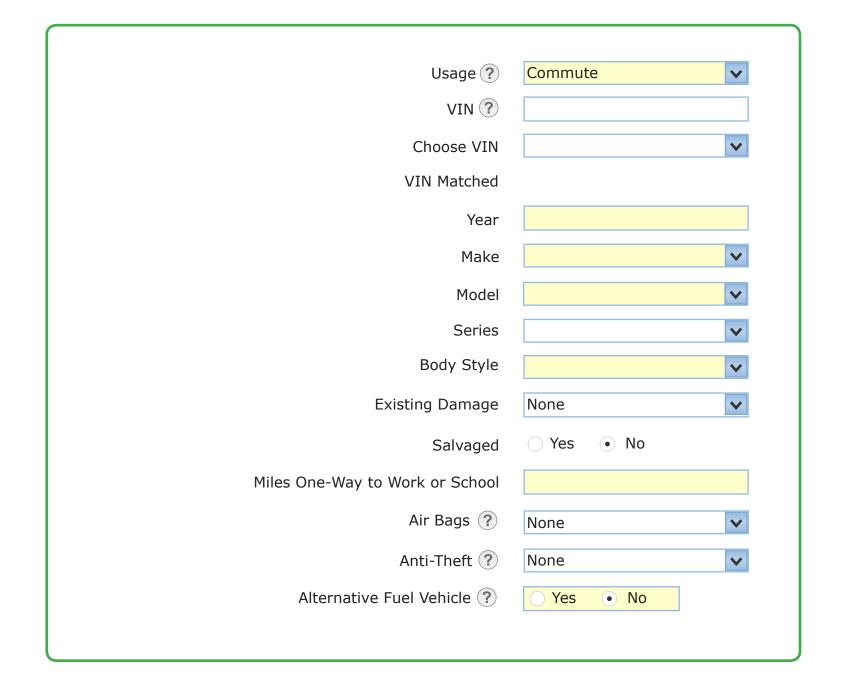
Continue

Navigates user to the next page.

Enroll in Usage Based Insurance? Defaults to "No".

Private Passenger Auto - Conditional A: State 1

Conditional A: State 1



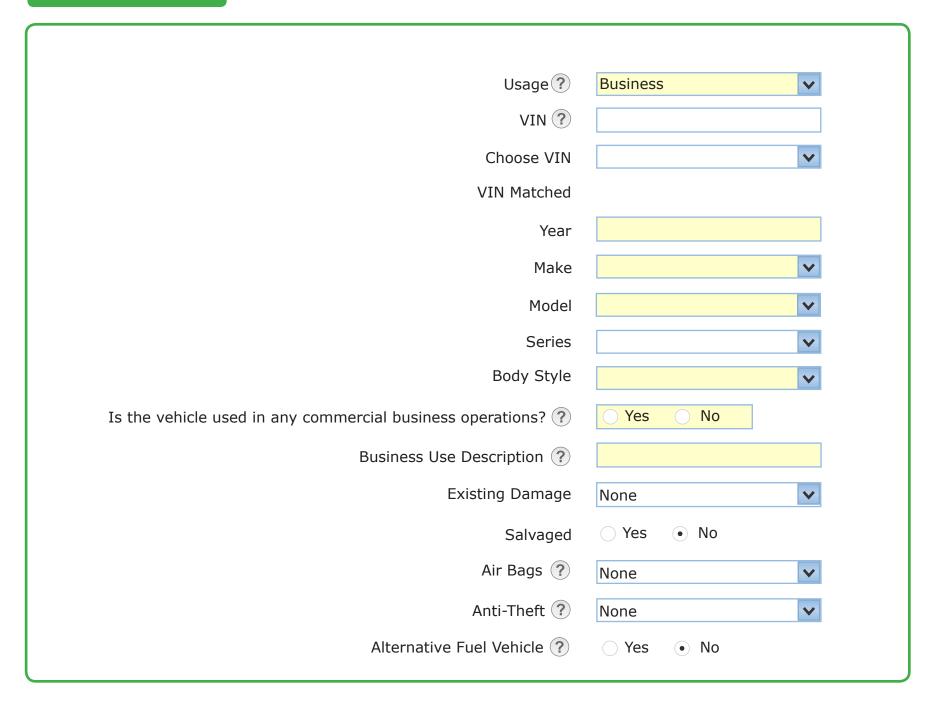
Notes

Conditional A: State 1

Usage

When selection for Usage = Commute, then Miles One-Way to Work or School appears

Conditional A: State 2



Notes

Conditional A: State 2

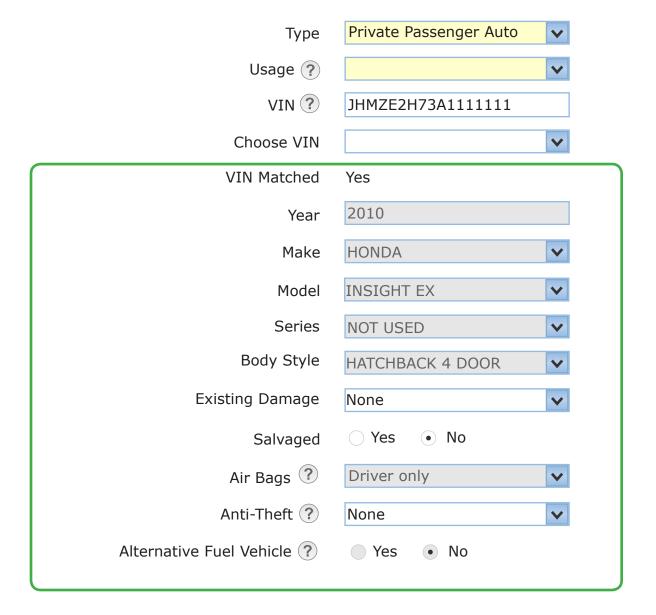
Usage

When selection for Usage = Business, then Is the vehicle used in any commercial business operations? and Business Use Description appears

Is the vehicle used in any commercial business operations?

If user answers Yes to the question, an error message appears and the rest of the page is disabled. Please see VC for error message

Conditional B: State 1



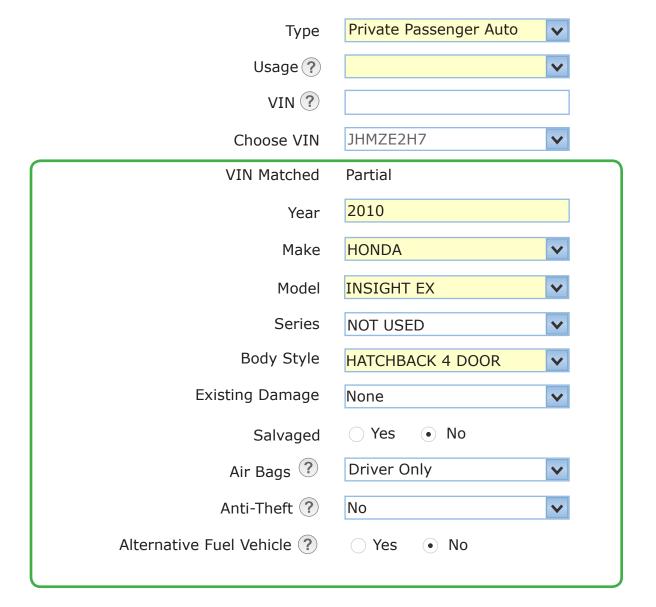
Notes

Conditional B: State 1

VIN Matched = Yes

This conditional is for illustrative purposes only to show when the user enters a valid VIN match, some fields becomes pre-populated and disabled for editing

Conditional B: State 2



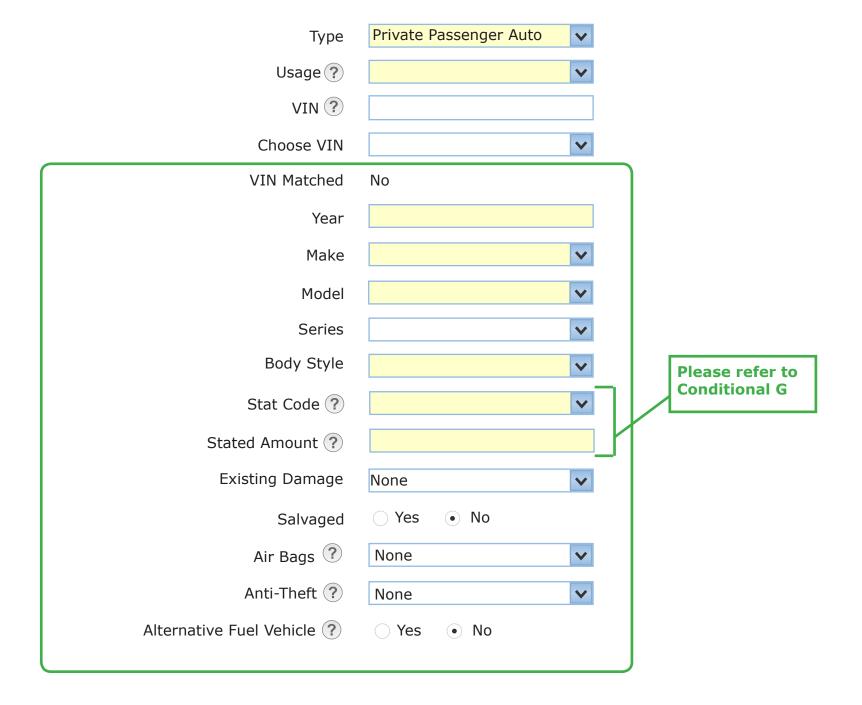
Notes

Conditional B: State 2

VIN Matched = Partial

This conditional is for illustrative purposes only to show when no VIN is entered, but short VIN is populated by the system when user selects the Year, Make, Model, Series and Body Style, some fields becomes pre-populated.

Conditional B: State 3



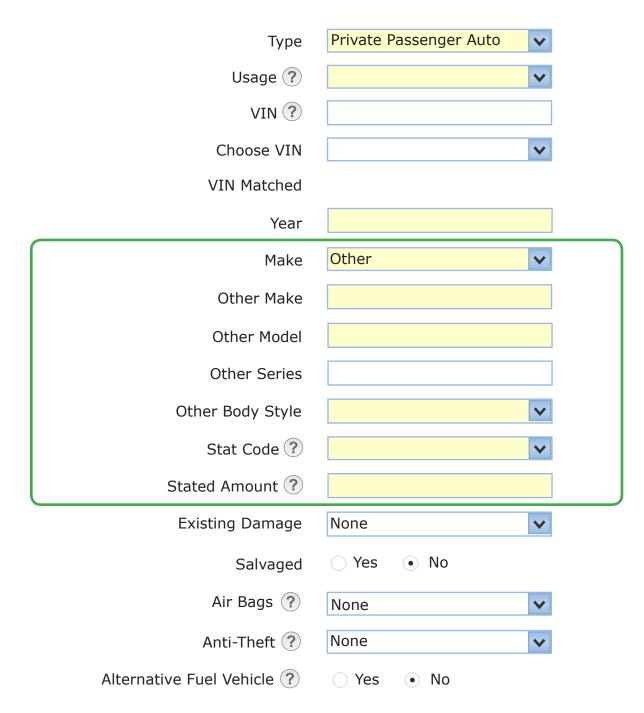
Notes

Conditional B: State 3

VIN Matched = No

This conditional is for illustrative purposes only to show when no VIN is entered, and there is no short VIN match based on Year, Make, Model, Series and Body Style, then the Stat Code field and Stated Amount field appear.

Conditional C



Notes

Conditional C

When selection for Make = Other, then the following fields appear:

Other Make

Other Model

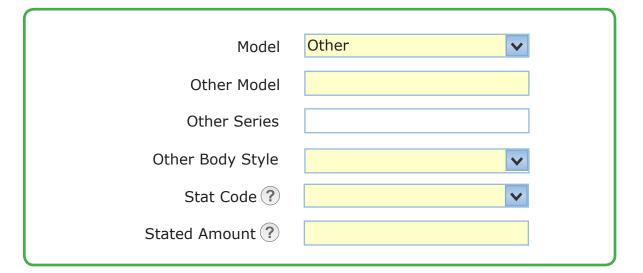
Other Series

Other Body Style

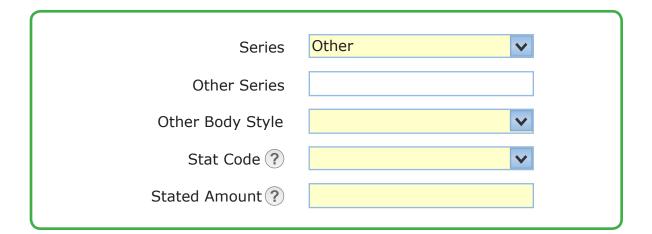
Stat Code

Stated Amount

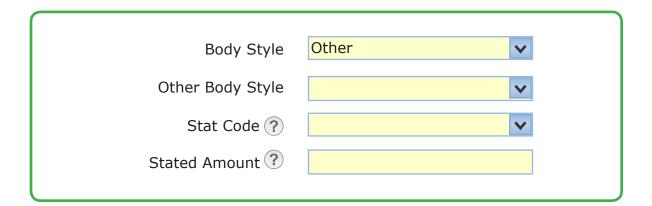
Conditional D



Conditional E



Conditional F



Notes

Conditional D

When selection for Model = Other, then the following fields appear:

Other Model

Other Series

Other Body Style

Stat Code

Stated Amount

Conditional E

When selection for Series = Other, then the following fields appear:

Other Series

Other Body Style

Stat Code

Stated Amount

Conditional F

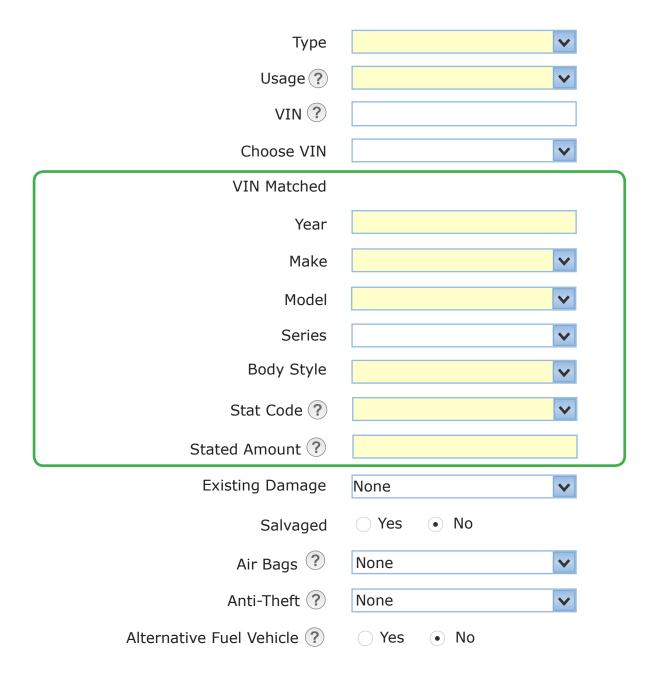
When selection for Body Style = Other, then the following fields appear:

Other Body Style

Stat Code

Stated Amount

Conditional G



Conditional H



Notes

Conditional G

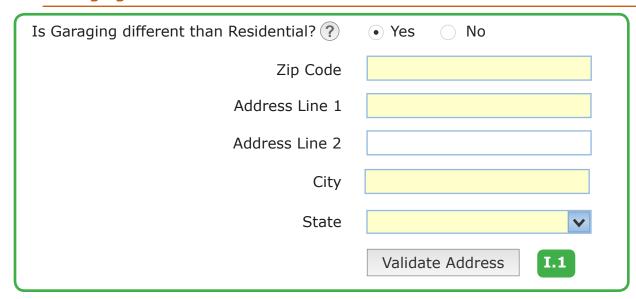
When VIN Matched is No or when VIN Matched is Partial but there is more than 1 Stat Code, then the Stat Code field and Stated Amount field appears.

Conditional H

When selection for Existing Damage = Other, then the following fields appear:
Existing Damage Description

Conditional I

Garaging Address



Notes

Conditional I

The following fields appear when the answer to Is Garaging different than Residential? is Yes Zip Code Address Line 1 Address Line 2 City State



Validate AddressSystem calls to AVS to validate user entered address.

Conditional J

Ownership

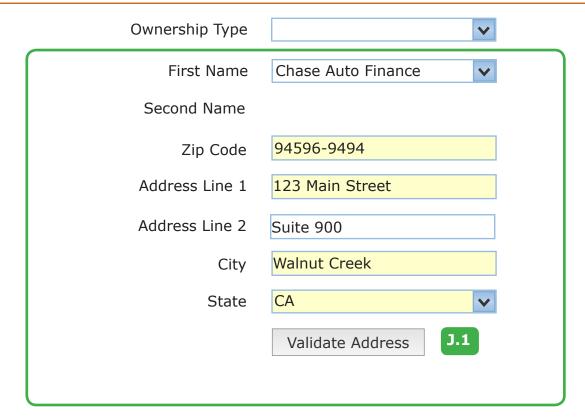


Conditional J

When the selection for Ownership Type = Financed or Leased, then the following fields appears: First Name

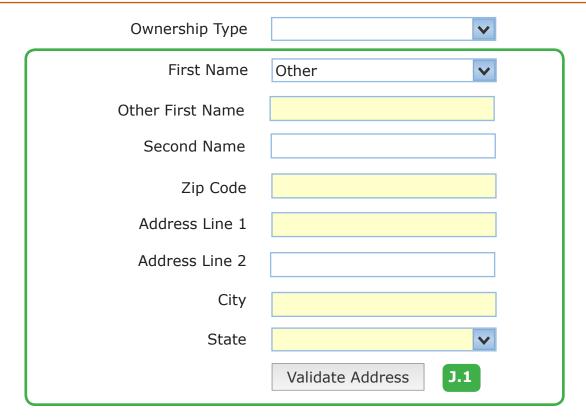
Conditional J: State 1

Ownership



Conditional J: State 2

Ownership



Notes

Conditional J: State 1

This conditional is to illustrate that when a selection for First Name is selected, the system pulls in defaulted information in some fields.

Validate Address

System calls to AVS to validate user entered address.

Conditional J: State 2

When the selection for First Name = Other, then the following fields appear: Other First Name Second Name Zip Code Address Line 1 Address Line 2

City State

Validate Address

System calls to AVS to validate user entered

Conditional M

Year

If the Year of the vehicle is 1996 and later, then the section Usage Based Insurance Program appears.

M.1

Enroll in Usage Based Insurance?

Defaults to "No".

None of the fields will Displayed

If "Yes" is selected, and 17 Character VIN is Provided then "Vehicle Eligibity Response, AAA UBI Status, AAA UBI Device Status Date, Device Voucher Number, Safety Score, Safety Score Date, Get Vehicle Details button" will be displayed refer to Condition M state 1

If "Yes" is selected, and 17 Character VIN is NOT Provided then "Vehicle Eligibity Response, Get Vehicle Details button" will be displayed refer to Condition M state 0

M.2

AAA UBI Device Status

AAA UBI Device Status

This is a system populated, non – mandatory drop down data field with the following options:

- No Device Found
- Shipped
- Active
- Return Initiated
- Returned
- No Response

When AAA UBI Device Status is = 'No Response', AAA UBI Device Status, AAA UBI Device Status Date, Device Voucher Number, is enabled for Under Writer. Safety Score, Safety score date will be displayed and enabled for underwriter only when value against safety score is no response.

М.3

Get Vehicle Details

Button is enabled only when selection to Enroll in Usage Based Insurance? = Yes

Once user clicks the Get Vehicle Details button, system shall return with data to the following fields.

- Vehicle Eligibility Response
- AAA UBI Device Status displayed only when 17 digit VIN available
- AAA UBI Device Status Date displayed only when 17 digit VIN available
- Device Voucher Number displayed only when 17 digit VIN available and AAA UBI Device Status is not equal to 'No Voucher available'

Usage Based Insurance Program

i Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

i In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? (?)	• Yes O No M.1
Un-enroll from Usage Based Insurance at Renewal?	• Yes O No M.5
Vehicle Eligibility Response	Vehicle Eligible
AAA UBI Device Status	Active M.2
AAA UBI Device Status Date	mm/dd/yyyy
Device Voucher Number	XXXXXXX
Safety Score	No Score Grant participation discount M.4
	Safety Score is now set to 'No Score' and a 10% telematics participation discount will be granted.
Safety Score Date	mm/dd/yyyy
	Get Vehicle Details M.3

Conditional M - State 2

Usage Based Insurance Program

i Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

'Get Vehicle Details' button'.

(i)	In orde	r to	aunte	an	existing	telematics	customer	a cc	nmnlete	17	diait	VIN i	ςR	equired
/	1 /	III OI UC		quote	an	CAISTING	CCICITIACICS	custonici,	u cc		_ /	aigit	ATIA	3 11	cquii cu

Enroll in Usage Based Insurance? ?	Yes No	
In-enroll from Usage Based Insurance at Renewal?	• Yes O No	
Vehicle Eligibility Response	Vehicle Eligible	
AAA UBI Device Status	Active	
AAA UBI Device Status Date	mm/dd/yyyy	
Device Voucher Number	XXXXXXX	
Safety Score	XX	Grant participation discount
Safety Score Date	mm/dd/yyyy	
	Get Vehicle Details	

The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the 'Get Vehicle Details' button'.

The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the

M.4 Contd.

 Safety Score, Safety score date – displayed only when 17 digit VIN available and when AAA UBI Device status is = 'Active and No Response'

M.4

The 'Grant Participation Discount' link is displayed when Safety Score = 'No Response' or a value between 1-100. When Grant participation discount is clicked, a Safety score is reset to 'No Score' and the information message is displayed below the field.

M.5

The 'Un-enroll from Usage based Insurance at renewal' Question will only be displayed for underwriters.

Conditional M - State 0

This is the condition when Enroll in Usage Based Insurance? is = 'Yes' and 17 digit VIN is not provided.

Conditional M - State 1

This is the condition when Vehicle Eligibility Response is = 'Vehicle Eligible' and AAA UBI Device Status = 'Active' and the 'Grant Participation discount' button is selected.

Upon clicking the Get Vehicle Details button for the first time, the info message will appear below the 'Get Vehcile Details' button.

Conditional M - State 2

This is the condition when Vehicle Eligibility Response is = 'Vehicle Eligible', AAA UBI Device Status = 'Active', a valid safety score between 1-100 exits.

Usage Based Insurance Program i Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount. i In order to quote an existing telematics customer, a complete 17 digit VIN is Required. Enroll in Usage Based Insurance? ? O No Un-enroll from Usage Based Insurance at Renewal? O No Yes Vehicle Eligibility Response Vehicle Eligible V AAA UBI Device Status Active • mm/dd/yyyy AAA UBI Device Status Date XXXXXXX **Device Voucher Number** Safety Score No Response Grant participation discount

> The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the 'Get Vehicle Details' button'.

Conditional M - State 4

Usage Based Insurance Program

i Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

Get Vehicle Details

mm/dd/yyyy

i In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Safety Score Date

Enroll in Usage Based Insurance? ? O No Un-enroll from Usage Based Insurance at Renewal? Yes No Vehicle Eligibility Response Vehicle Eligible No Device Found AAA UBI Device Status mm/dd/yyyy AAA UBI Device Status Date Get Vehicle Details

> The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the 'Get Vehicle Details' button'.

Conditional M - State 3

This is the condition when Vehicle Eligibility Response is = 'Vehicle Elgible' and AAA UBI Device Status = ' Active' and Safety score ='No Response'

Conditional M - State 4

This is the condition when Vehicle Eligibility Response is = 'Vehicle Elgible' and AAA UBI Device Status = ' No Device Found'.

Usage Based Insurance Program

i Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount. i In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? ? O No Un-enroll from Usage Based Insurance at Renewal? Yes O No Vehicle Eligibility Response ~ Vehicle Eligible Shipped AAA UBI Device Status mm/dd/yyyy AAA UBI Device Status Date XXXXXXX Device Voucher Number Get Vehicle Details

> The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the 'Get Vehicle Details' button'.

Conditional M - State 6

Usage Based Insurance Program

i Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

Get Vehicle Details

i In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? ? Yes O No Un-enroll from Usage Based Insurance at Renewal? Yes No Vehicle Eligibility Response Vehicle Eligible AAA UBI Device Status No response mm/dd/yyyy AAA UBI Device Status Date Device Voucher Number No Response XXX Safety Score Grant participation discount Safety Score Date mm/dd/yyyy

> The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the 'Get Vehicle Details' button'.

Conditional M - State 5

This is the condition when Vehicle Eligibility Response is = 'Vehicle Eligible' and AAA UBI Device Status ='Shipped'/ Returned/ return Initiated

Conditional M - State 6

This is the condition when Vehicle Eligibility Response is = 'Vehicle Elgible' and AAA UBI Status = 'No Response'. AAA Device status, AAA UBI Device Status Date, Device Voucher Number will be enabled for UW

If safety score response = `No response' then safety score and safety score date will also be enabled for

Usage Based Insurance Program

i Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

Grant participation discount

i In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? ?	• Yes O No	
Jn-enroll from Usage Based Insurance at Renewal?	Yes	
Vehicle Eligibility Response	Vehicle Eligible	V
AAA UBI Device Status	No response	V
AAA UBI Device Status Date	mm/dd/yyyy	
Device Voucher Number	No Response	

Safety Score

Safety Score Date mm/dd/yyyy

XXX

Conditional M - State 8

Usage Based Insurance Program

i Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

i In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? ?	• Yes O No	
Jn-enroll from Usage Based Insurance at Renewal?	• Yes O No	
Vehicle Eligibility Response	Vehicle Not Eligible	~
	Get Vehicle Details	

Conditional M - State 7

This is the condition when an endorsement is being performed on a pre-existing vehicle enrolled in UBI (when the 'Get Vehicle Details' button and the 'Grant Participation Discount' link are disabled).

Conditional M - State 8

This is the condition when Vehicle Eligibility Response is = 'Vehicle Not Elgible'

Usage Based Insurance Program

- i) Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.
- i In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? ?	• Yes O No	
Un-enroll from Usage Based Insurance at Renewal?	• Yes O No	
Vehicle Eligibility Response	Vehicle Eligible	k
AAA UBI Device Status	Active	•

AAA UBI Device Status Date

Device Voucher Number XXXXXXX

> Grant participation discount Safety Score

> > Get Vehicle Details

mm/dd/yyyy Safety Score Date -

mm/dd/yyyy

The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the 'Get Vehicle Details' button'.

Conditional M - State 10

Usage Based Insurance Program

- i) Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.
- i) In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? (?)	• Yes No	
Un-enroll from Usage Based Insurance at Renewal?	• Yes No	
Vehicle Eligibility Response	Vehicle Eligible	
AAA UBI Device Status	Returned	
AAA UBI Device Status Date	mm/dd/yyyy	
Device Voucher Number	XXXXXXX	
	Get Vehicle Details	

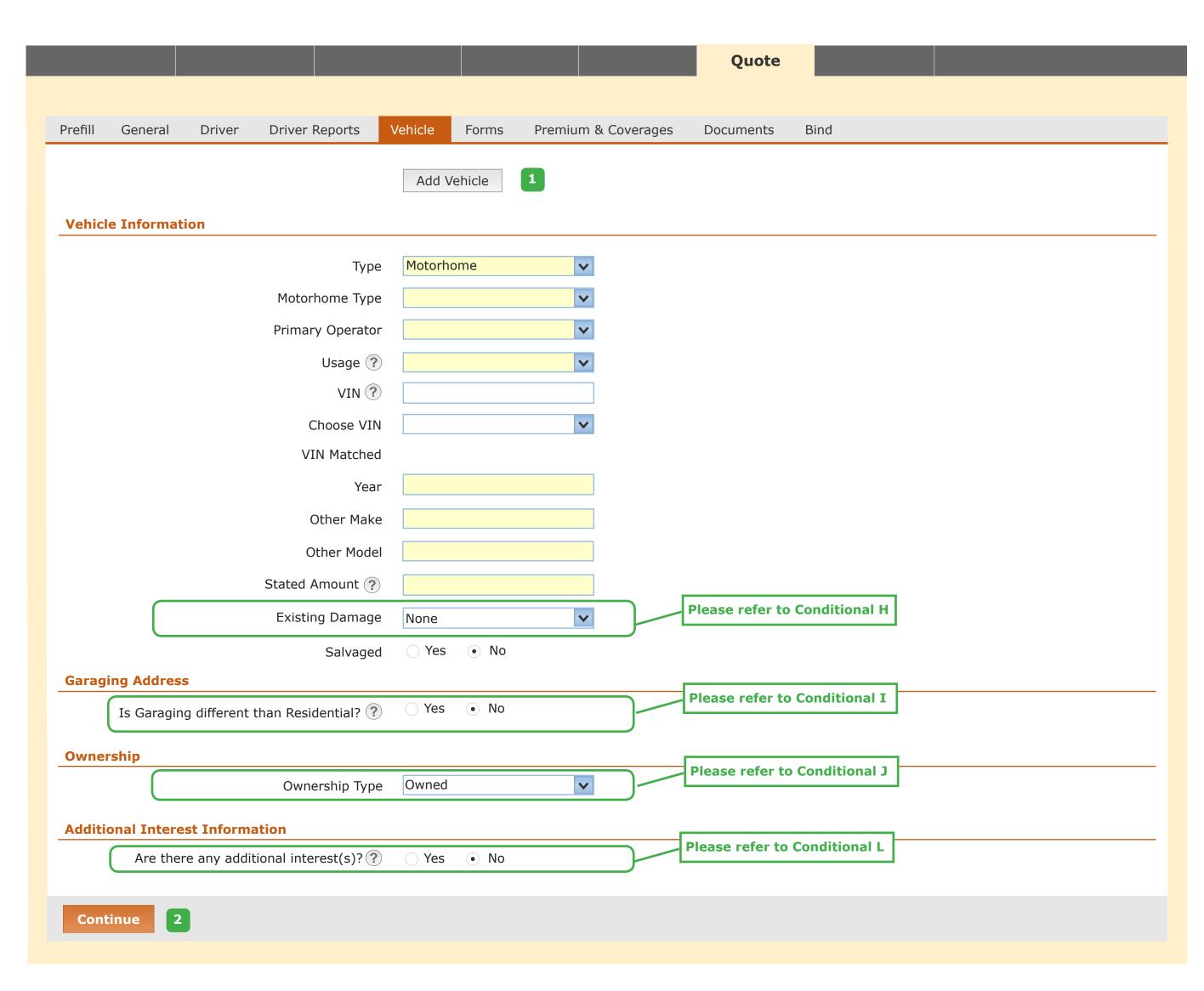
The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the 'Get Vehicle Details' button'.

Conditional M - State 9

This is the condition for the renewal Image. when Vehicle Eligibility Response is = 'Vehicle Eligible', and AAA UBI Status = 'Active, No device Found, Shipped, No Response'

Conditional M - State 10

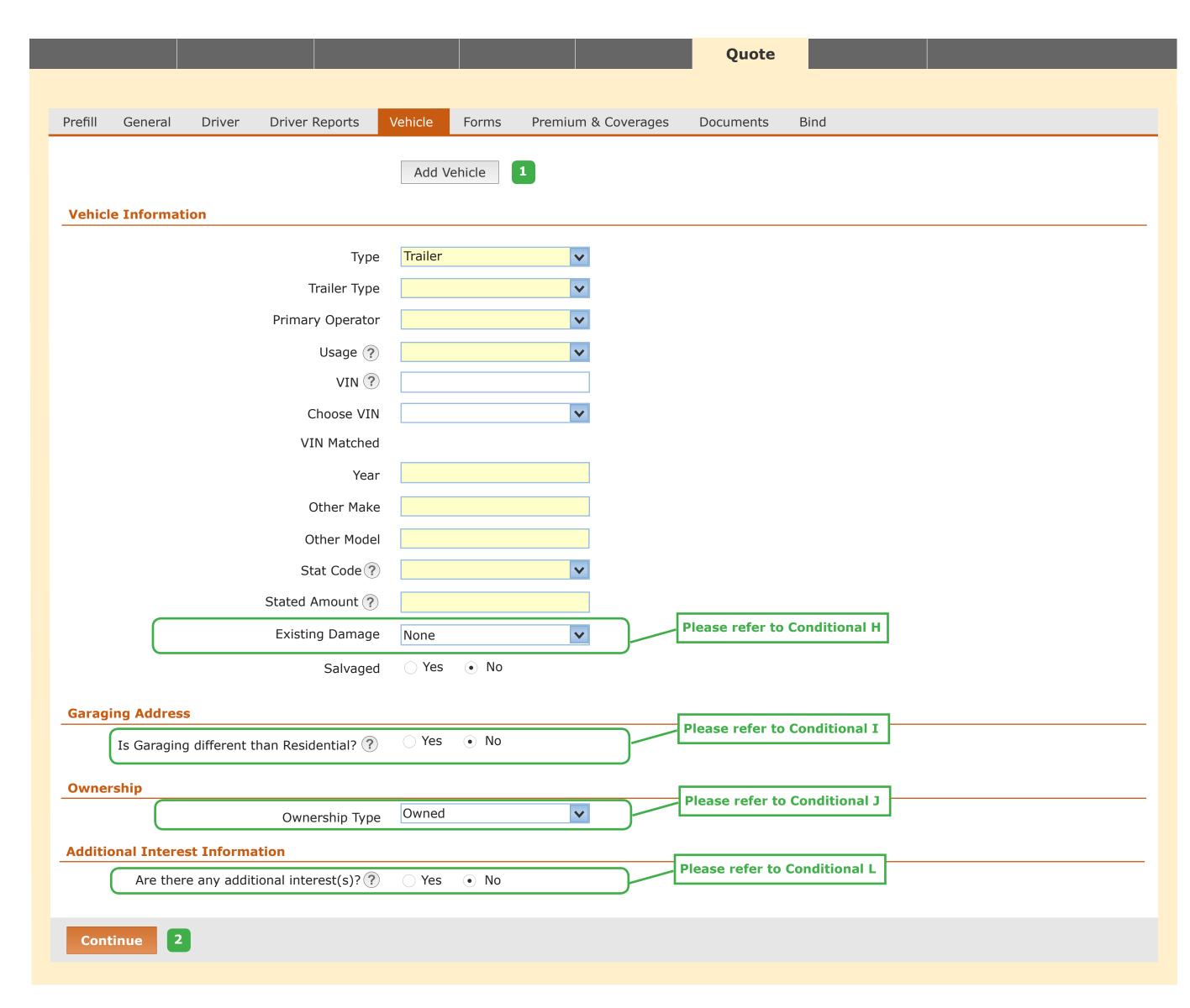
This is the condition for the renewal Image. when Vehicle Eligibility Response is = 'Vehicle Eligible', and AAA UBI Status = 'Returned, Return Initiated'



Page Description: Vehicle page for Motorhome Source of business has to be Conversion

Notes

- **Add Vehicle** Allows users to add another vehicle.
- Continue Navigates user to the next page.



Page Description: Vehicle page for Trailor

Purpose: For users to enter the Vehicle information needed when creating a quote.

User has completed the following to get to this page:

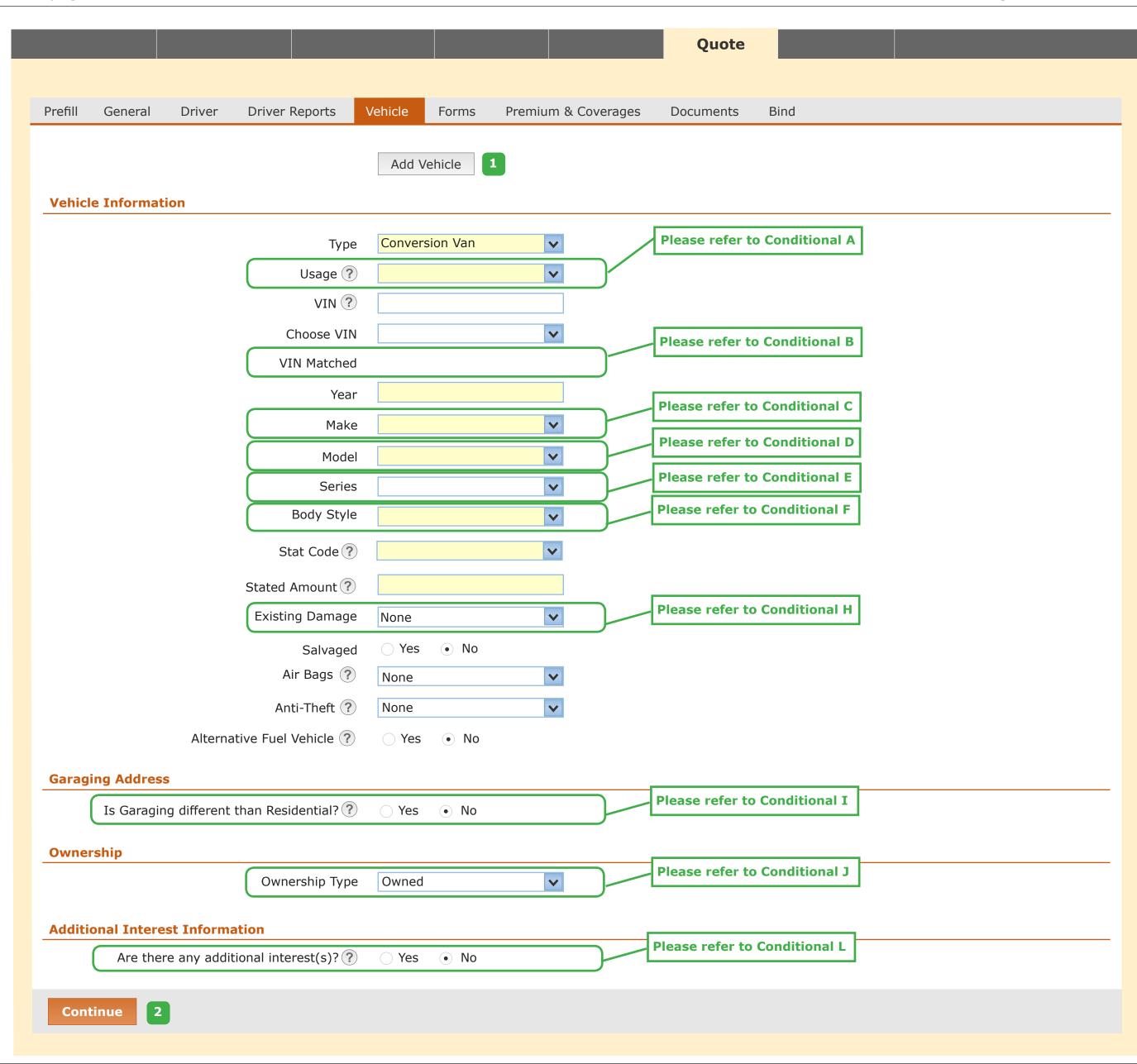
- User has created a quote with one or more named insured/driver
- User had completed the Prefill page
- User has completed the General page
- User had completed the Drive page
- User is adding a Trailor type vehicle

Notes



Allows users to add another vehicle.

Continue
Navigates user to the next page.



Page Description: Vehicle page for Conversion Van Purpose: For users to enter the Vehicle information needed when creating a quote.

User has completed the following to get to this page:

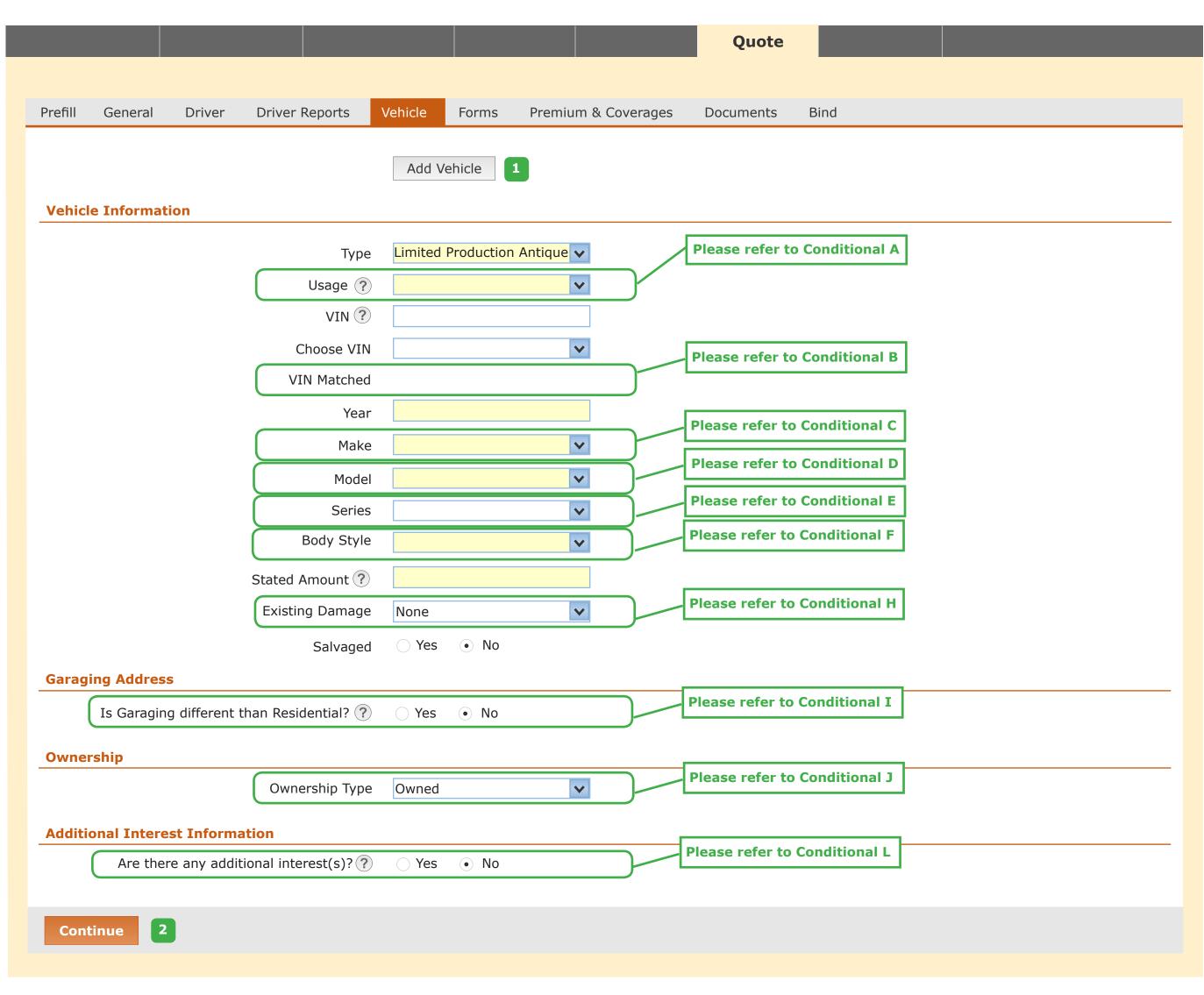
- User has created a quote with one or more named insured/driver
- User had completed the Prefill page
- User has completed the General page
- User had completed the Drive page
- User is adding a Conversion Van type vehicle

Notes

Add Vehicle

Allows users to add another vehicle.

Continue
Navigates user to the next page.



Page Description: Vehicle page for Limited Production Antique

Source of business has to be Conversion

Notes

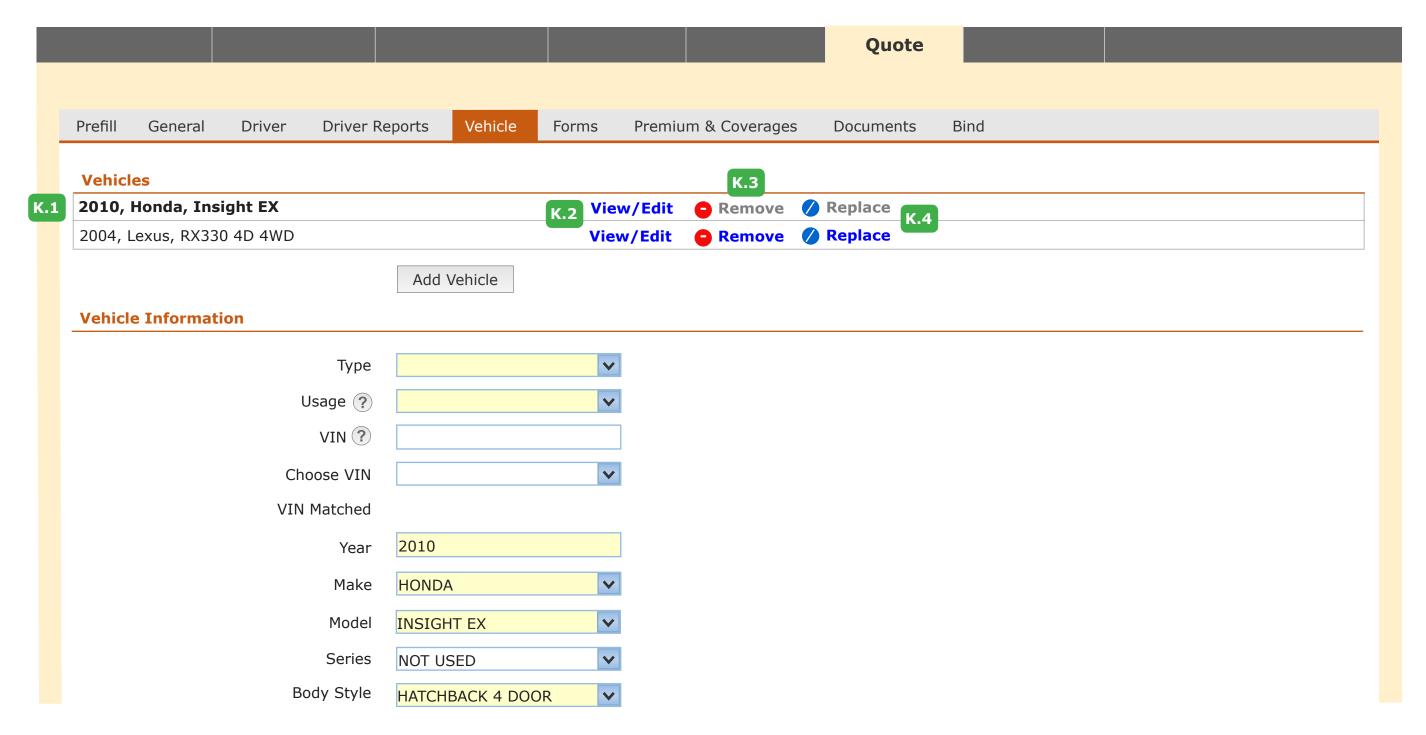
Add Vehicle

Allows users to add another vehicle.

Continue

Navigates user to the next page.

Conditional K



Notes

Conditional K

This table appears when there is more than one vehicle

[Year, Make, Model, Series, Body Type] When a vehicle's information is loaded in the Vehicle Information section entry fields, the Year, Make, Model, Series, Body Type text becomes bold.

View/Edit

When clicked, loads the selected vehicle's information in the Vehicle Information section's entry fields for viewing and editing.

Remove

When clicked, deletes the vehicle information already entered for the selected vehicle.

When a vehicle's information is already loaded in the Vehicle Information section entry fields, the Remove hyperlink becomes disabled in grey.

Replace

When clicked, deletes the vehicle information already existing for the selected vehicle and refreshes page to add new vehicle with the following values prefilled from deleted vehicle: Usage

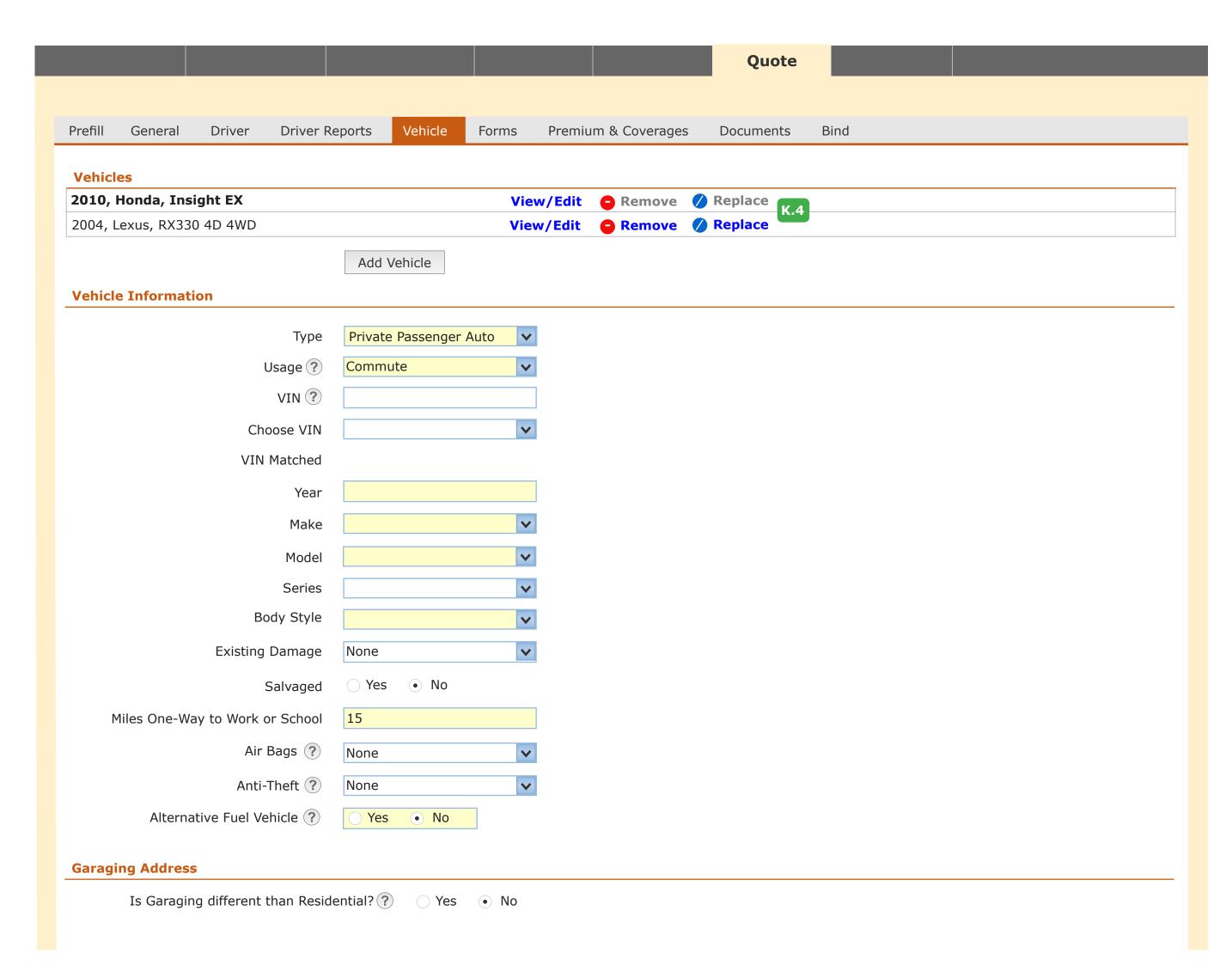
If Usage = Commute, then Miles One-Way to Work or School

Is Garaging Address Different than Mailing Address (if = Yes)

Garaging Address (if different than mailing address)

Please see VC for details.

Conditional K.4 Prefill example

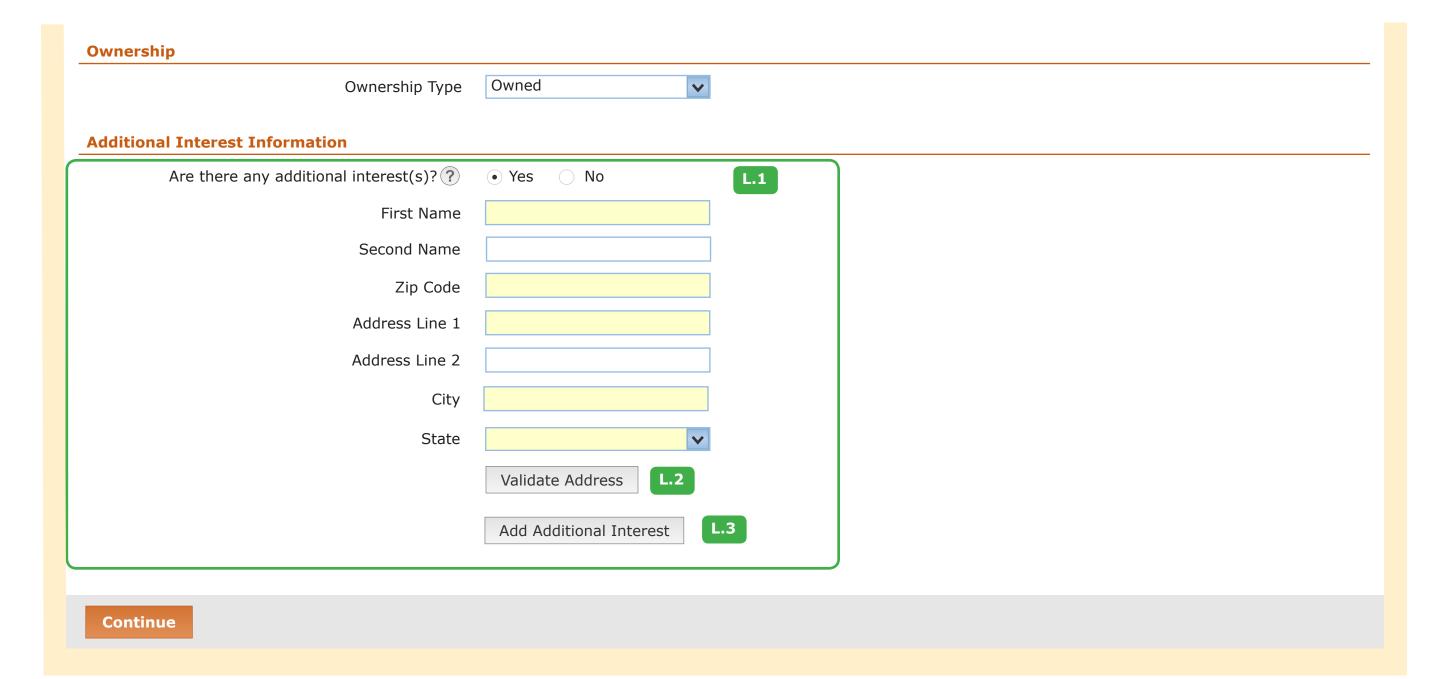


Notes

Conditional K.4 Prefill example

This examples illustrates the prefilled information that is defaulted and pulled from the deleted/replaced vehicle when the user clicks the "Replace" link. In this example, the garaging address is the same as the mailing address.

Conditional L



Notes

L.1

Are there any additional interests?

Default = No

When users selects "Yes" to the question, the following fields appear:

First Name

Second Name

Zip Code

Address Line 1

Address Line 2

City

State

Validate Address button

Add Additional Interest button



Validate Address

Validates the address the user entered. User will have to validate the address before adding the Additional Interest to the table.

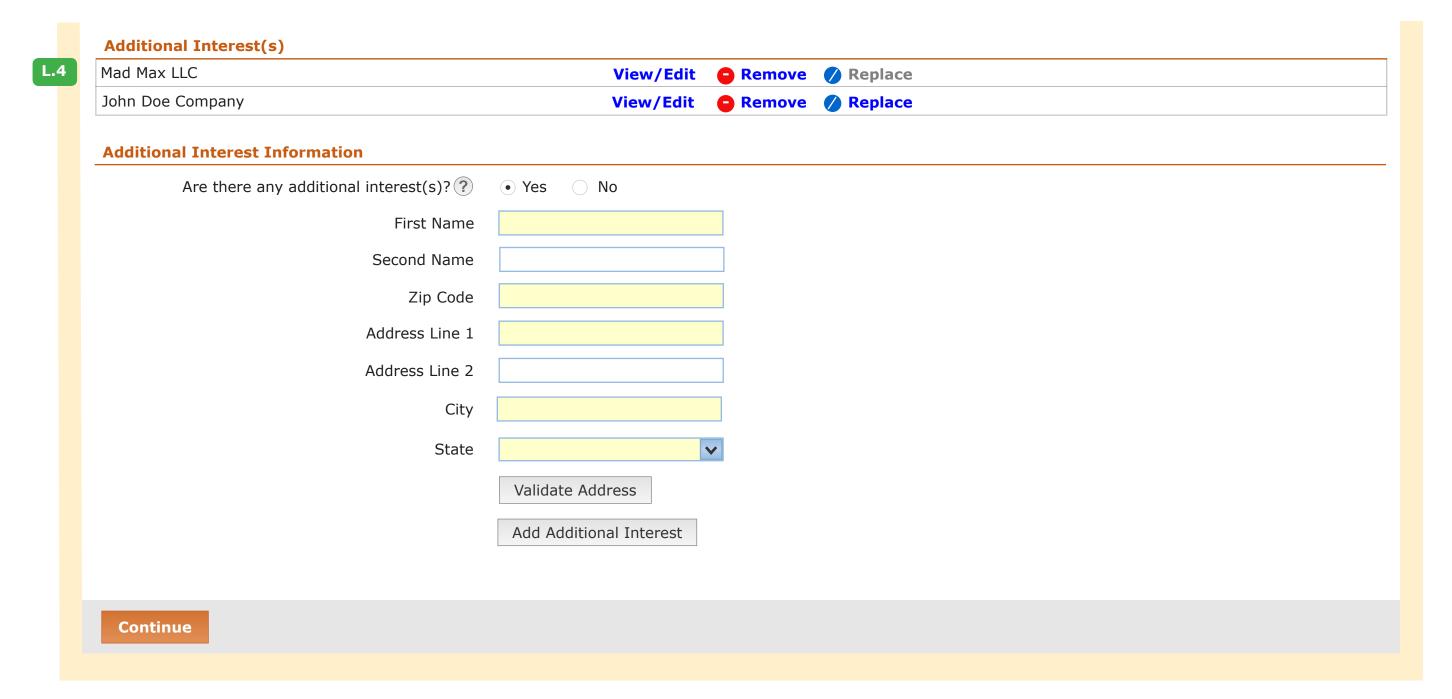
If address isn't validated, please refer to Validate Address VCs for error messaging.



Add Additional Interest

Adds the Additional Interest entered to the Additional Interest table in L.4. System shall only add to the table when this button is clicked after the data is entered. Once an Additional Interest is added to the table, the system shall not generate blank records in the table.

Conditional L continued



Notes



Additional Interest(s)

Lists the Additional Interests entered once user clicks the Add Additional Interest buttoon. This list is associated to the vehicle information in display and shows the Additional Interests listed on the displayed vehicle.

User can add a maximum of 3 Additional Interests per vehicle.

Table shall not generate blank records.