

H-DOC-615154CNV-CA Generate Renewal Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154

Overview

Name:	H-DOC-615154CNV-CA Generate Renewal Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154
Type:	Feature
Format:	Text
Project:	PAS (Requirements)
Created on:	2016-03-05T19:16:16.495+0000
Creator:	Gopalan, Srividya (gyagopa)
Last modified:	2016-05-15T20:53:46.625+0000
Artifact Revision URL:	H-DOC-615154CNV-CA Generate Renewal Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154 Revision _HhdHERrEealbr5ttdcfYw

Attributes

Name	Value
Identifier	26445

Artifact Content

User Story ID: 26445

User Story Title: H-DOC-615154CNV- CA Generate Renewal Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154

User Story Summary:

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As a system. it should be able to generate 61 5154 for converted policies

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The policy is not be customer/Company declined, Conversion specific renewal cover letter Mortgagee (Insured copy) will print with the renewal offer packet for the insured.

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Conversion specific renewal offer cover letter Mortgagee (Insured copy) will NOT print with the revised renewal offer.

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As part of CA DP3 SIS Conversion CR, requirements for CA DP3 policies converted from SIS to PAS have been captured in the user story.

Supporting Info:

State	CA
Product	HO3, HO6, DP3
Related User Story	NA
CL Story	NA

Version History:

Version #	Description of Change	Requirements Link	Supporting Artifacts	Implemented By RTC #	Modified By
2	<p>1.The policy is not be customer/Company declined, Conversion specific renewal cover letter Mortgagee (Insured copy) will print with the renewal offer packet for the insured.</p> <p>2.As part of CA DP3 SIS Conversion CR, requirements for CA DP3 policies converted from SIS to PAS have been captured in the user story</p>	26532: H-DOC-615154CNV-CA Generate Renewal Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154.xlsx	26477: 61 5154 CA 1215.doc	586882:H-DOC-615154CNV-CA 26445:Generate Renewal Offer Cover Letter Mortgagee Bill form 61 5154	Kavitha
1	Initial version	20064: US CA CONV GD Generate Renewal Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154		409082: HO-CNV-GD101-CA-01: 20064: US CA CONV GD Generate Renewal Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154 - HDES	Natarajan, Rajeswari

Comments

Author

Ghosh, Arpan (gpz4gho)

Author

Review Comments on US # 26445 dated on 5/20/16 :- By Conversion Team:

No	AC Title	Context or Precondition	Event	Outcome or Condition
CA-CONV-01	Generate Renewal Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154 as cover letter for renewal offer packet for converted policies at 1st renewal	1. Policy is converted successfully from Legacy to PAS. 2 Policy is on mortgagee bill pay regardless of recurring and non-recurring pay mode. 3. Policy is not flagged for non-renew. 4. Renewal quote is proposed at R-48. 5. Policy is proposed 1st time. 6.The policy is not company/customer declined.	1. System initiates the Renewal Offer generation prior to the Renewal Effective date.	1. Renewal Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154 will print with renewal offer packet. 2. Document will be printed via central printer. 3 Copy of form 61 5154 will be archived in Fast Forward folder and available as Renewal Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154 Policy E-folder for Renewal
CA-CONV-02	Do not generate Renewal Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154 again if a change affecting coverage or policy information on the renewal dec is processed after the renewal offer generation.	1. Policy is converted successfully from Legacy to PAS. 2. Policy is on mortgagee bill pay regardless of recurring and non-recurring pay mode. 3.Change is made after the renewal offer generation at R-48 and effective on the renewal date. 4.The policy is not company/customer declined.	1. System processes the renewal offer mid-term change. 2. System initiates the Amended Renewal offer.	1. Renewal Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154 will NOT print with the amended renewal offer. 2.Renewal offer will print in the renewal offer packet print order and Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154 will not be included.
CA-CONV-03	Suppress document from 2R onward	1. Policy is converted successfully from Legacy to PAS. 2. Policy is not on mortgagee bill pay. 3. Policy is not flagged for non-renew. 4. policy is proposed at Subsequent Renewal at R-48.	1. System initiates the Renewal offer prior to the renewal effective date.	1.Renewal Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154 will not generate with renewal offer packet for subsequent renewal.

Author

CA-CONV-04	Generate Renewal Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154 when renewal offer generation falls on a weekend/Holiday	1. Policy is converted successfully from Legacy to PAS. 2. Policy is on mortgagee bill pay regardless of recurring and non-recurring pay mode. 3. Policy is not flagged for non-renew 4. Current date is at R-48.	1. System determines that form generation date is a weekend/Holiday. 2. System updates the policy status to "Proposed" on the Prior Business Day.	1. Renewal Offer Cover Letter Mortgagee Bill (Insured copy) 5154 will print renewal offer p the prior busin 2. Document w via central prin 3 Copy of form archived in Fas available as Re Offer Cover Let Policy E-folder Renewal.
CA-CONV-05	Do not Generate Renewal Offer Cover Letter Mortgagee Bill (Insured copy) form 61 5154 for Policies originated from PAS (Organic Policies)	1. Policy is originated from PAS (Organic Policies) and NOT a Converted policy from Legacy application. 2. Policy is not flagged for non-renew. 3. Policy is in proposed status at R-48.	1. System determines that the Policy is originated from PAS and not a converted policy for policies on mortgagee bill.	1. The Renewal Offer Cover Letter Mortgagee Bill (Insured copy) 5154 will NOT be generated for PAS(Organic) p