H-DOC-610069-CA Generate Renewal Reminder (Home Banking) form 61 0069

Overview

Name:	H-DOC-610069-CA Generate Renewal Reminder (Home Banking) form 61 0069
Type:	Feature
Format:	Text
Project:	PAS (Requirements)
Created on:	2016-01-27T08:44:00.549+0000
Creator:	Balasubramaniyam, Saranya (gekxbal)
Last modified:	2016-05-15T20:50:01.639+0000
Artifact Revision URL:	H-DOC-610069-CA Generate Renewal Reminder (Home Banking) form 61 0069 Revision _l_0jcRreEealbr5ttdcfYw

Attributes

Name	Value
Identifier	25358

Artifact Content

User Story ID: 25358
User Story Title: H-DOC-610069CNV-CA Generate Renewal Reminder (Home Banking) form 61 0069
User Story Summary:

•

Ability to generate 61 0069 for converted policies, if the insured has not yet provided payment sufficient enough to cover the renewal minimum payment.

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Seismic Fee applies only to HO3, HO6 and DP3 products.

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Do not generate conversion specific homebanking Renewal reminder.

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As part of CA DP3 SIS Conversion CR, requirements have been captured for CA DP3 converted policies.

Supporting Info:

State	CA
Product	HO3;HO4;HO6;DP3
Related User Story	NA
CL Story	NA

Version History:

Version #	Description of Change	Requirements Link	Supporting Artifacts	Implemented By RTC #	Modified By
2	1.Seismic Safety Fee is included in Minimum Amount due, Minimum Payment Due, Total amount due and Pay in full amount based on CR CB 62. 2. Do not generate conversion specific homebanking Renewal reminder. 3.As part of CA DP3 SIS Conversion CR, requirements have been captured for CA DP3 converted policies	25356: H-DOC-610069CNV-CA Generate Renewal Reminder (Home Banking) form 61 0069 v2.xlsx	25357: 61 0069 CA	499281: H-DOC-610069CNV-CA 25358:Generate Renewal Reminder (Home Banking) form 61 0069 V02	Kavitha
1	Initial version	20080: US CA CONV GD Generate Renewal Reminder (Home Banking) form 61 0069		421885: HO-CNV-GD107-CA-01: 20080: US CA CONV GD Generate Renewal Reminder (Home Banking) form 61 0069 - HDES	Natarajan, Rajeswari

Comments

Author

Ghosh, Arpan (gpz4gho)

Author

Reveiw Comments on US # 25358 dated on 5/20/16:- By Conversion Team:

No	AC Title	Context or Precondition	Event	Outcome o Condit
CA-CONV-01	Generate Renewal Reminder (Home Banking) form 61 0069 for converted policies	1.Policy is converted successfully from legacy to PAS and the policy is at first renewal term. 2. Renewal offer has been sent for the Policy. 3. Payments are made with home banking. 4. Renewal has been set up on any payment plan other than Mortgagee Bill. 6. The renewal is not customer/company declined.	1. Current Policy is at R-10 (expiring in next 10 days). 2. Payment sufficient enough to cover the renewal minimum payment has not been received.	1. Renewal Rer (Home Banking 0069 is generat and printed via Print. 2. Form is arch Fastlane and is in the E-folder Renewal. (To re document from same as existir behavior for Au
CA-CONV-02	Suppress document at 2R and beyond	1. Policy is converted successfully from legacy to PAS. 2. Current Policy is at 2nd or Subsequent renewal term.	1. Payment not sufficient enough to cover the renewal minimum or payment has not been received at 2R-10.	1.Do not genera Renewal Remir (Home Banking 0069 at 2R-10.
CA-CONV-03	Generate Renewal Reminder (Home Banking) form 61 0069 when renewal reminder notice generation falls on a weekend/Holiday	1. Policy is converted successfully from Legacy to PAS. 2 Policy is on mortgagee bill pay regardless of recurring and non-recurring pay mode. 3. Policy is not flagged for non-renew. 4. Renewal quote is proposed at R-48.	1. System determines that form generation date is a weekend/Holiday. 2. The Renewal Reminder (Home Banking) form 61 0069 will be generated, for policies on mortgagee bill along with the Renewal Offer on the Prior Business Day. 3. System updates the policy status to "Proposed" on the Prior Business Day.	1. Renewal Rer (Home Banking 0069 will print v renewal offer p the prior busine 2. Document w via central prin 3 Copy of form archived in Fas available as Re Offer Cover Let Policy E-folder Renewal.

Author

CA-CONV-04	Do not Generate Renewal Reminder (Home Banking) form 61 0069 for Policies originated from PAS (Organic Policies)	1. Policy is originated from PAS (Organic Policies) and NOT a Converted policy from Legacy application. 2. Policy is not flagged for non-renew. 3. Renewal quote is proposed at R-48.	1. System determines that the Policy is originated from PAS and not a converted policy for policies on mortgagee bill.	1. Do not gener Renewal Remir (Home Banking 0069 for PAS(O policies.
CA-CONV-05	Do not Generate Renewal Reminder (Home Banking) form 61 0069 when current payment plan on the conversion renewal is Mortgagee Bill	1.Policy is converted successfully from legacy to PAS and the policy is at first renewal term 2. Renewal offer has been sent for the Policy 3. Payments are made with home banking. 4. Renewal has been set up on Mortgagee Bill payment plan. 6. The renewal is not customer/company declined	1. Current Policy is at R-10 (expiring in next 10 days). 2. Payment sufficient enough to cover the renewal minimum payment has not been received.	1.Do not genera Renewal Remir (Home Banking 0069.
CA-CONV-06	Do not Generate Renewal Reminder (Home Banking) form 61 0069 when converted policy is not Home Banking.	1.Policy is converted successfully from legacy to PAS and the policy is at first renewal term 2. Renewal offer has been sent for the Policy 3. Renewal has been set up on Mortgagee Bill payment plan. 4. The renewal is not customer/company declined	1.Current Policy is at R-10 (expiring in next 10 days). 2. System determines that the converted policy is not a Home Banking policy.	1.Do not genera Renewal Remir (Home Banking 0069.