PAS Signature Series Common Library
New Business - Quote Vehicle

Last Updated: 05/05/2015

Overview

This is wireframe illustrates the Signature Series Common Library Vehicle page

For all wireframes in this set
- Type of form field element is shown in wireframe
- Default values and associated text are as shown
- Drop-down values are in business requirements
- Links, buttons, errors and conditional states are in wireframe notes

Change Log

Version	Date	Name	Description
1.0	6/22/2011	Elizabeth Wen Tell	Document Creation
1.1	10/21/2011	Elizabeth Wen Tell	Removed conditional L and added element on Conversion Van
1.2	10/28/2011	Elizabeth Wen Tell	Added inline help icons
1.3	4/9/2012	Elizabeth Wen Tell	Remove Odometer Reading & Odometer Reading Date, per CR122
1.4	5/14/2012	Elizabeth Wen Tell	Add Additional Interest per CR231
	9/6/2012	Elizabeth Wen Tell	Correct page 20 to have First Name, Second Name
1.5	8/1/2013	Elizabeth Wen Tell	BSS 955 - Add "Replace" link to the Vehicles table. Page 18 & 19.
1.6	9/24/2013	Elizabeth Wen Tell	BSS 193617 UBI Lite. Added Telematic Device Discount section.
2.8	8/21/2014	Sachin Kittur	Added multiple cases of UBI
1.8	11/4/2014	Anirudh Natekar	Added a note for Conditional M.1
1.9	11/6/2014	Venkat Tatituri	Added Conditional fields for UBI on Page 14, and updated Notes as per BSA feedback
2.0	1/28/2015	Sachin Kittur	Updated multiple cases if UBI
2.1	2/13/2015	Venkat Tatituri	Changed the field names for UBI, and the Sequence of fields.
2.2	3/2/2015	Sachin Kittur	Updated notes and date fields for UBI
2.3	3/23/2015	Sachin Kittur	Updated notes and added 2 messages for UBI
2.4	3/25/2015	Sachin Kittur	Added new note and updated few LOV values
2.5	3/27/2015	Sachin Kittur	Updated notes and added fields for UBI
2.6	3/30/2015	Sachin Kittur	Combined 2 conditions for UBI
2.7	4/15/2015	Anirudh Natekar	Removed Safe Driving Discount field
2.8	4/29/2015	Venkat Tatituri	Added UBI Renewal Image cases
2.9	5/5/2015	Venkat Tatituri	Added Unenroll UBI Case

Quote

| Prefill | General | Driver | Driver Reports | Vehicle | Forms | Premium & Coverages | Documents | Bind |

Page Description: Vehicle page for Private Passenger Auto
Purpose: For users to enter the Vehicle information needed when creating a quote.

User has completed the following to get to this page:
- User has created a quote with one or more named insured/driver
- User had completed the Prefill page and no vehicle came back from Prefill
- User has completed the General page
- User had completed the Drive page
- User is adding a Private Passenger Auto type vehicle

Notes

1 **Add Vehicle**
Allows users to add another vehicle.

2 **Continue**
Navigates user to the next page.

3 **Enroll in Usage Based Insurance?**
Defaults to "No".

Reserved space for Conditional K, if applicable

Add Vehicle **1** — Please refer to Conditional K

Vehicle Information

Type: Private Passenger Auto — Please refer to Conditional A

Usage (?) — Please refer to Conditional B

VIN (?)

Choose VIN

VIN Matched

Year — Please refer to Conditional M / Please refer to Conditional C

Make — Please refer to Conditional C

Model — Please refer to Conditional D

Series — Please refer to Conditional E

Body Style — Please refer to Conditional F

Reserved space for Conditional G, if applicable — Please refer to Conditional G

Existing Damage: None — Please refer to Conditional H

Salvaged: ○ Yes ● No

Air Bags (?): None

Anti-Theft (?): None

Alternative Fuel Vehicle (?): ○ Yes ● No

Usage Based Insurance Program

Enroll in Usage Based Insurance? (?): ○ Yes ● No **3**

Garaging Address

Is Garaging different than Residential? (?): ○ Yes ● No — Please refer to Conditional I

Ownership

Ownership Type: Owned — Please refer to Conditional J

Additional Interest Information

Are there any additional interest(s)? (?): ○ Yes ● No — Please refer to Conditional L

Continue **2**

Conditional A: State 1

Usage (?)	Commute ▾
VIN (?)	
Choose VIN	▾
VIN Matched	
Year	
Make	▾
Model	▾
Series	▾
Body Style	▾
Existing Damage	None ▾
Salvaged	○ Yes ● No
Miles One-Way to Work or School	
Air Bags (?)	None ▾
Anti-Theft (?)	None ▾
Alternative Fuel Vehicle (?)	○ Yes ● No

Notes

Conditional A: State 1

Usage
When selection for Usage = Commute, then Miles One-Way to Work or School appears

Conditional A: State 2

Usage (?)   [Business ▼]

VIN (?)   [   ]

Choose VIN   [▼]

VIN Matched

Year   [   ]

Make   [▼]

Model   [▼]

Series   [▼]

Body Style   [▼]

Is the vehicle used in any commercial business operations? (?)   ( ) Yes   ( ) No

Business Use Description (?)   [   ]

Existing Damage   [None   ▼]

Salvaged   ( ) Yes   (•) No

Air Bags (?)   [None   ▼]

Anti-Theft (?)   [None   ▼]

Alternative Fuel Vehicle (?)   ( ) Yes   (•) No

Notes

Conditional A: State 2

Usage
When selection for Usage = Business, then Is the vehicle used in any commercial business operations? and Business Use Description appears

Is the vehicle used in any commercial business operations?
If user answers Yes to the question, an error message appears and the rest of the page is disabled. Please see VC for error message

Conditional B: State 1

Type	Private Passenger Auto
Usage	
VIN	JHMZE2H73A1111111
Choose VIN	
VIN Matched	Yes
Year	2010
Make	HONDA
Model	INSIGHT EX
Series	NOT USED
Body Style	HATCHBACK 4 DOOR
Existing Damage	None
Salvaged	○ Yes ● No
Air Bags	Driver only
Anti-Theft	None
Alternative Fuel Vehicle	○ Yes ● No

Notes

Conditional B: State 1

VIN Matched = Yes

This conditional is for illustrative purposes only to show when the user enters a valid VIN match, some fields becomes pre-populated and disabled for editing

Conditional B: State 2

Type	Private Passenger Auto ▾
Usage ?	▾
VIN ?	
Choose VIN	JHMZE2H7 ▾
VIN Matched	Partial
Year	2010
Make	HONDA ▾
Model	INSIGHT EX ▾
Series	NOT USED ▾
Body Style	HATCHBACK 4 DOOR ▾
Existing Damage	None ▾
Salvaged	○ Yes ● No
Air Bags ?	Driver Only ▾
Anti-Theft ?	No ▾
Alternative Fuel Vehicle ?	○ Yes ● No

Notes

Conditional B: State 2

VIN Matched = Partial

This conditional is for illustrative purposes only to show when no VIN is entered, but short VIN is populated by the system when user selects the Year, Make, Model, Series and Body Style, some fields becomes pre-populated.

Conditional B: State 3

Type   Private Passenger Auto ▾
Usage ?   ▾
VIN ?   [ ]
Choose VIN   ▾

VIN Matched   No
Year   [ ]
Make   ▾
Model   ▾
Series   ▾
Body Style   ▾
Stat Code ?   ▾
Stated Amount ? [ ]

Please refer to Conditional G

Existing Damage None ▾
Salvaged   ○ Yes ● No
Air Bags ?   None ▾
Anti-Theft ?   None ▾
Alternative Fuel Vehicle ? ○ Yes ● No

Conditional C

Type	Private Passenger Auto
Usage ?	
VIN ?	
Choose VIN	
VIN Matched	
Year	
Make	Other
Other Make	
Other Model	
Other Series	
Other Body Style	
Stat Code ?	
Stated Amount ?	
Existing Damage	None
Salvaged	○ Yes ● No
Air Bags ?	None
Anti-Theft ?	None
Alternative Fuel Vehicle ?	○ Yes ● No

Notes

Conditional C

When selection for Make = Other, then the following fields appear -
Other Make
Other Model
Other Series
Other Body Style
Stat Code
Stated Amount

Conditional D

Model	Other
Other Model	
Other Series	
Other Body Style	
Stat Code ?	
Stated Amount ?	

Notes

Conditional D

When selection for Model = Other, then the following fields appear:
Other Model
Other Series
Other Body Style
Stat Code
Stated Amount

Conditional E

Series	Other
Other Series	
Other Body Style	
Stat Code ?	
Stated Amount ?	

Conditional E

When selection for Series = Other, then the following fields appear:
Other Series
Other Body Style
Stat Code
Stated Amount

Conditional F

Body Style	Other
Other Body Style	
Stat Code ?	
Stated Amount ?	

Conditional F

When selection for Body Style = Other, then the following fields appear:
Other Body Style
Stat Code
Stated Amount

Notes

Conditional G

Type

Usage (?)

VIN (?)

Choose VIN

VIN Matched

Year

Make

Model

Series

Body Style

Stat Code (?)

Stated Amount (?)

Existing Damage   None

Salvaged   ○ Yes   ● No

Air Bags (?)   None

Anti-Theft (?)   None

Alternative Fuel Vehicle (?)   ○ Yes   ● No

Conditional G

When VIN Matched is No or when VIN Matched is Partial but there is more than 1 Stat Code, then the Stat Code field and Stated Amount field appears.

Conditional H

Existing Damage   Other

Existing Damage Description

Conditional H

When selection for Existing Damage = Other, then the following fields appear:
Existing Damage Description

Notes

Conditional I

Garaging Address

Is Garaging different than Residential? (?)   ● Yes   ○ No

Zip Code

Address Line 1

Address Line 2

City

State

Validate Address   **I.1**

Conditional I

The following fields appear when the answer to Is Garaging different than Residential? is Yes
Zip Code
Address Line 1
Address Line 2
City
State

I.1   **Validate Address**
System calls to AVS to validate user entered address.

Conditional J

Ownership

Ownership Type

First Name

Please refer to Conditional J: State 1 & 2

Conditional J

When the selection for Ownership Type = Financed or Leased, then the following fields appears:
First Name

Notes

Conditional J: State 1

Ownership

Ownership Type	[▼]
First Name	Chase Auto Finance ▼
Second Name	
Zip Code	94596-9494
Address Line 1	123 Main Street
Address Line 2	Suite 900
City	Walnut Creek
State	CA ▼
	Validate Address **J.1**

Conditional J: State 1

This conditional is to illustrate that when a selection for First Name is selected, the system pulls in defaulted information in some fields.

J.1 **Validate Address**
System calls to AVS to validate user entered address.

Conditional J: State 2

Ownership

Ownership Type	[▼]
First Name	Other ▼
Other First Name	
Second Name	
Zip Code	
Address Line 1	
Address Line 2	
City	
State	▼
	Validate Address **J.1**

Conditional J: State 2

When the selection for First Name = Other, then the following fields appear:
Other First Name
Second Name
Zip Code
Address Line 1
Address Line 2
City
State

J.1 **Validate Address**
System calls to AVS to validate user entered address.

Conditional M

| | | | | | | **Quote** | | | |

| Prefill | General | Driver | Driver Reports | Vehicle | Forms | Premium & Coverages | Documents | Bind |

Vehicle Information

Type: Private Passenger Auto

Usage (?):

VIN (?):

Choose VIN:

VIN Matched

Year:

Make:

Model:

Series:

Body Style:

Reserved space for Conditional G, if applicable

Existing Damage: None

Salvaged: ○ Yes ● No

Air Bags (?): None

Anti-Theft (?): None

Alternative Fuel Vehicle (?): ● Yes ○ No

[Add Vehicle]

Usage Based Insurance Program

Enroll in Usage Based Insurance? (?): ○ Yes ● No

Conditional M - State 0

Usage Based Insurance Program

ⓘ Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

ⓘ In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? (?): ● Yes ○ No

Un-enroll from Usage Based Insurance at Renewal? ● Yes ○ No

Vehicle Eligibility Response: Vehicle Eligible

[Get Vehicle Details]

Conditional M

Year
If the Year of the vehicle is 1996 and later, then the section Usage Based Insurance Program appears.

M.1

Enroll in Usage Based Insurance?
Defaults to "No".
None of the fields will Displayed
If "Yes" is selected, and 17 Character VIN is Provided then "Vehicle Eligibity Response, AAA UBI Status, AAA UBI Device Status Date, Device Voucher Number, Safety Score, Safety Score Date, Get Vehicle Details button" will be displayed refer to Condition M state 1

If "Yes" is selected, and 17 Character VIN is NOT Provided then "Vehicle Eligibity Response, Get Vehicle Details button" will be displayed refer to Condition M state 0

M.2

AAA UBI Device Status
AAA UBI Device Status
This is a system populated, non – mandatory drop down data field with the following options:
- No Device Found
- Shipped
- Active
- Return Initiated
- Returned
- No Response

When AAA UBI Device Status is = 'No Response', AAA UBI Device Status, AAA UBI Device Status Date, Device Voucher Number, is enabled for Under Writer. Safety Score, Safety score date will be displayed and enabled for underwriter only when value against safety score is no response.

M.3

Get Vehicle Details
Button is enabled only when selection to Enroll in Usage Based Insurance? = Yes
Once user clicks the Get Vehicle Details button, system shall return with data to the following fields.

- Vehicle Eligibility Response
- AAA UBI Device Status – displayed only when 17 digit VIN available
- AAA UBI Device Status Date - displayed only when 17 digit VIN available
- Device Voucher Number - displayed only when 17 digit VIN available and AAA UBI Device Status is not equal to 'No Voucher available'

Conditional M - State 1

Usage Based Insurance Program

ⓘ Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

ⓘ In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? ⓘ ● Yes ○ No **M.1**

Un-enroll from Usage Based Insurance at Renewal? ● Yes ○ No **M.5**

Vehicle Eligibility Response [Vehicle Eligible ▼]

AAA UBI Device Status [Active ▼] **M.2**

AAA UBI Device Status Date [mm/dd/yyyy 📅]

Device Voucher Number [XXXXXXX]

Safety Score [No Score] Grant participation discount **M.4**

Safety Score is now set to 'No Score' and a 10% telematics participation discount will be granted.

Safety Score Date [mm/dd/yyyy 📅]

[Get Vehicle Details] **M.3**

The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the 'Get Vehicle Details' button'.

Conditional M - State 2

Usage Based Insurance Program

ⓘ Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

ⓘ In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? ⓘ ● Yes ○ No

Un-enroll from Usage Based Insurance at Renewal? ● Yes ○ No

Vehicle Eligibility Response [Vehicle Eligible ▼]

AAA UBI Device Status [Active ▼]

AAA UBI Device Status Date [mm/dd/yyyy 📅]

Device Voucher Number [XXXXXXX]

Safety Score [XX] Grant participation discount

Safety Score Date [mm/dd/yyyy 📅]

[Get Vehicle Details]

The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the 'Get Vehicle Details' button'.

M.4 Contd.

- Safety Score, Safety score date – displayed only when 17 digit VIN available and when AAA UBI Device status is = ' Active and No Response'

M.4

The 'Grant Participation Discount' link is displayed when Safety Score = 'No Response' or a value between 1-100. When Grant participation discount is clicked, a Safety score is reset to 'No Score' and the information message is displayed below the field.

M.5

The 'Un-enroll from Usage based Insurance at renewal' Question will only be displayed for underwriters.

Conditional M - State 0

This is the condition when Enroll in Usage Based Insurance? is = 'Yes' and 17 digit VIN is not provided.

Conditional M - State 1

This is the condition when Vehicle Eligibility Response is = ' Vehicle Eligible' and AAA UBI Device Status = 'Active' and the 'Grant Participation discount' button is selected.

Upon clicking the Get Vehicle Details button for the first time, the info message will appear below the 'Get Vehcile Details' button.

Conditional M - State 2

This is the condition when Vehicle Eligibility Response is = ' Vehicle Eligible', AAA UBI Device Status = 'Active' , a valid safety score between 1-100 exits.

Conditional M - State 3

Usage Based Insurance Program

ⓘ Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

ⓘ In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? ⓘ	◉ Yes ○ No
Un-enroll from Usage Based Insurance at Renewal?	◉ Yes ○ No
Vehicle Eligibility Response	Vehicle Eligible ▾
AAA UBI Device Status	Active ▾
AAA UBI Device Status Date	mm/dd/yyyy
Device Voucher Number	XXXXXXX
Safety Score	No Response Grant participation discount
Safety Score Date	mm/dd/yyyy

Get Vehicle Details

The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the 'Get Vehicle Details' button'.

Conditional M - State 4

Usage Based Insurance Program

ⓘ Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

ⓘ In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? ⓘ	◉ Yes ○ No
Un-enroll from Usage Based Insurance at Renewal?	◉ Yes ○ No
Vehicle Eligibility Response	Vehicle Eligible ▾
AAA UBI Device Status	No Device Found ▾
AAA UBI Device Status Date	mm/dd/yyyy

Get Vehicle Details

The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the 'Get Vehicle Details' button'.

Conditional M - State 3

This is the condition when Vehicle Eligibility Response is = ' Vehicle Elgible' and AAA UBI Device Status = ' Active' and Safety score ='No Response'

Conditional M - State 4

This is the condition when Vehicle Eligibility Response is = ' Vehicle Elgible' and AAA UBI Device Status = ' No Device Found'.

Conditional M - State 5

Usage Based Insurance Program

ⓘ Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

ⓘ In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? ⍰	● Yes ○ No
Un-enroll from Usage Based Insurance at Renewal?	● Yes ○ No
Vehicle Eligibility Response	Vehicle Eligible ▼
AAA UBI Device Status	Shipped ▼
AAA UBI Device Status Date	mm/dd/yyyy 📅
Device Voucher Number	XXXXXXX

[Get Vehicle Details]

The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the 'Get Vehicle Details' button'.

Conditional M - State 5

This is the condition when Vehicle Eligibility Response is = ' Vehicle Eligible' and AAA UBI Device Status ='Shipped'/ Returned/ return Initiated

Conditional M - State 6

This is the condition when Vehicle Eligibility Response is = ' Vehicle Elgible' and AAA UBI Status = 'No Response'. AAA Device status, AAA UBI Device Status Date, Device Voucher Number will be enabled for UW

If safety score response = ' No response' then safety score and safety score date will also be enabled for UW.

Conditional M - State 6

Usage Based Insurance Program

ⓘ Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

ⓘ In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? ⍰	● Yes ○ No
Un-enroll from Usage Based Insurance at Renewal?	● Yes ○ No
Vehicle Eligibility Response	Vehicle Eligible ▼
AAA UBI Device Status	No response ▼
AAA UBI Device Status Date	mm/dd/yyyy 📅
Device Voucher Number	No Response
Safety Score	XXX Grant participation discount
Safety Score Date	mm/dd/yyyy 📅

[Get Vehicle Details]

The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the 'Get Vehicle Details' button'.

Conditional M - State 7

Usage Based Insurance Program

ⓘ Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

ⓘ In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? ⓘ	● Yes ○ No
Un-enroll from Usage Based Insurance at Renewal?	● Yes ○ No
Vehicle Eligibility Response	Vehicle Eligible
AAA UBI Device Status	No response
AAA UBI Device Status Date	mm/dd/yyyy
Device Voucher Number	No Response
Safety Score	XXX Grant participation discount
Safety Score Date	mm/dd/yyyy
	Get Vehicle Details

Conditional M - State 7

This is the condition when an endorsement is being performed on a pre-existing vehicle enrolled in UBI (when the 'Get Vehicle Details' button and the 'Grant Participation Discount' link are disabled).

Conditional M - State 8

This is the condition when Vehicle Eligibility Response is = ' Vehicle Not Elgible'

Conditional M - State 8

Usage Based Insurance Program

ⓘ Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

ⓘ In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? ⓘ	● Yes ○ No
Un-enroll from Usage Based Insurance at Renewal?	● Yes ○ No
Vehicle Eligibility Response	Vehicle Not Eligible
	Get Vehicle Details

Conditional M - State 9

Usage Based Insurance Program

ⓘ Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

ⓘ In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? ?	◉ Yes	◯ No
Un-enroll from Usage Based Insurance at Renewal?	◉ Yes	◯ No

Vehicle Eligibility Response	Vehicle Eligible ▾
AAA UBI Device Status	Active ▾
AAA UBI Device Status Date	mm/dd/yyyy 📅
Device Voucher Number	XXXXXXX
Safety Score	XX Grant participation discount
Safety Score Date	mm/dd/yyyy 📅

[Get Vehicle Details]

The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the 'Get Vehicle Details' button'.

Conditional M - State 9

This is the condition for the renewal Image.
when Vehicle Eligibility Response is = ' Vehicle Eligible', and AAA UBI Status = 'Active, No device Found, Shipped, No Response'

Conditional M - State 10

Usage Based Insurance Program

ⓘ Please order Vehicle Details for Usage Based Insurance discount. A valid email and phone number is required to apply Usage Based Insurance discount.

ⓘ In order to quote an existing telematics customer, a complete 17 digit VIN is Required.

Enroll in Usage Based Insurance? ?	◉ Yes	◯ No
Un-enroll from Usage Based Insurance at Renewal?	◉ Yes	◯ No

Vehicle Eligibility Response	Vehicle Eligible ▾
AAA UBI Device Status	Returned ▾
AAA UBI Device Status Date	mm/dd/yyyy 📅
Device Voucher Number	XXXXXXX

[Get Vehicle Details]

The vehicle details displayed may not be up to date. In order to obtain latest vehicle details click the 'Get Vehicle Details' button'.

Conditional M - State 10

This is the condition for the renewal Image.
when Vehicle Eligibility Response is = ' Vehicle Eligible', and AAA UBI Status = 'Returned, Return Initiated'

Page Description: Vehicle page for Motorhome
Source of business has to be Conversion

Notes

1 **Add Vehicle**
Allows users to add another vehicle.

2 **Continue**
Navigates user to the next page.

					Quote		

Prefill | General | Driver | Driver Reports | **Vehicle** | Forms | Premium & Coverages | Documents | Bind

Add Vehicle **1**

Vehicle Information

Type [Motorhome ▼]

Motorhome Type [▼]

Primary Operator [▼]

Usage (?) [▼]

VIN (?) [ ]

Choose VIN [▼]

VIN Matched

Year [ ]

Other Make [ ]

Other Model [ ]

Stated Amount (?) [ ]

Existing Damage [None ▼] → **Please refer to Conditional H**

Salvaged ◯ Yes ⦿ No

Garaging Address

Is Garaging different than Residential? (?) ◯ Yes ⦿ No → **Please refer to Conditional I**

Ownership

Ownership Type [Owned ▼] → **Please refer to Conditional J**

Additional Interest Information

Are there any additional interest(s)? (?) ◯ Yes ⦿ No → **Please refer to Conditional L**

Continue **2**

Page Description: Vehicle page for Trailor
Purpose: For users to enter the Vehicle information needed when creating a quote.

User has completed the following to get to this page:
- User has created a quote with one or more named insured/driver
- User had completed the Prefill page
- User has completed the General page
- User had completed the Drive page
- User is adding a Trailor type vehicle

Notes

1	**Add Vehicle**	Allows users to add another vehicle.
2	**Continue**	Navigates user to the next page.

Quote

Prefill   General   Driver   Driver Reports   **Vehicle**   Forms   Premium & Coverages   Documents   Bind

Add Vehicle **1**

Vehicle Information

Type	Trailer
Trailer Type	
Primary Operator	
Usage ?	
VIN ?	
Choose VIN	
VIN Matched	
Year	
Other Make	
Other Model	
Stat Code ?	
Stated Amount ?	
Existing Damage	None → **Please refer to Conditional H**
Salvaged	○ Yes ● No

Garaging Address

Is Garaging different than Residential? ?   ○ Yes ● No → **Please refer to Conditional I**

Ownership

Ownership Type   Owned → **Please refer to Conditional J**

Additional Interest Information

Are there any additional interest(s)? ?   ○ Yes ● No → **Please refer to Conditional L**

Continue **2**

Quote

| Prefill | General | Driver | Driver Reports | Vehicle | Forms | Premium & Coverages | Documents | Bind |

Add Vehicle **1**

Notes

1 **Add Vehicle**
Allows users to add another vehicle.

2 **Continue**
Navigates user to the next page.

Vehicle Information

Type	Conversion Van	→ **Please refer to Conditional A**
Usage ?		
VIN ?		
Choose VIN	→ **Please refer to Conditional B**
VIN Matched	
Year	
Make	→ **Please refer to Conditional C**
Model	→ **Please refer to Conditional D**
Series	→ **Please refer to Conditional E**
Body Style	→ **Please refer to Conditional F**
Stat Code ?	
Stated Amount ?	
Existing Damage	None → **Please refer to Conditional H**
Salvaged	○ Yes ● No
Air Bags ?	None
Anti-Theft ?	None
Alternative Fuel Vehicle ?	○ Yes ● No

Garaging Address

Is Garaging different than Residential? ?   ○ Yes ● No   → **Please refer to Conditional I**

Ownership

Ownership Type   Owned   → **Please refer to Conditional J**

Additional Interest Information

Are there any additional interest(s)? ?   ○ Yes ● No   → **Please refer to Conditional L**

Continue **2**

Page Description: Vehicle page for Limited Production Antique
Source of business has to be Conversion

Notes

1 **Add Vehicle**
Allows users to add another vehicle.

2 **Continue**
Navigates user to the next page.

					Quote		

Prefill | General | Driver | Driver Reports | **Vehicle** | Forms | Premium & Coverages | Documents | Bind

Add Vehicle **1**

Vehicle Information

Type: Limited Production Antique — **Please refer to Conditional A**

Usage ⑦ — **(highlighted field)**

VIN ⑦

Choose VIN

VIN Matched — **Please refer to Conditional B**

Year — **Please refer to Conditional C**

Make — **Please refer to Conditional C**

Model — **Please refer to Conditional D**

Series — **Please refer to Conditional E**

Body Style — **Please refer to Conditional F**

Stated Amount ⑦

Existing Damage: None — **Please refer to Conditional H**

Salvaged ○ Yes ● No

Garaging Address

Is Garaging different than Residential? ⑦ ○ Yes ● No — **Please refer to Conditional I**

Ownership

Ownership Type: Owned — **Please refer to Conditional J**

Additional Interest Information

Are there any additional interest(s)? ⑦ ○ Yes ● No — **Please refer to Conditional L**

Continue **2**

Conditional K

					Quote		

Prefill | General | Driver | Driver Reports | **Vehicle** | Forms | Premium & Coverages | Documents | Bind

Vehicles

K.3

K.1 | **2010, Honda, Insight EX** | **K.2** View/Edit | ⊖ Remove | ⊘ Replace | **K.4**
2004, Lexus, RX330 4D 4WD | View/Edit | ⊖ **Remove** | ⊘ **Replace**

[Add Vehicle]

Vehicle Information

Field	Value
Type	
Usage ?	
VIN ?	
Choose VIN	
VIN Matched	
Year	2010
Make	HONDA
Model	INSIGHT EX
Series	NOT USED
Body Style	HATCHBACK 4 DOOR

Notes

Conditional K

This table appears when there is more than one vehicle

K.1 **[Year, Make, Model, Series, Body Type]**
When a vehicle's information is loaded in the Vehicle Information section entry fields, the Year, Make, Model, Series, Body Type text becomes bold.

K.2 **View/Edit**
When clicked, loads the selected vehicle's information in the Vehicle Information section's entry fields for viewing and editing.

K.3 **Remove**
When clicked, deletes the vehicle information already entered for the selected vehicle.

When a vehicle's information is already loaded in the Vehicle Information section entry fields, the Remove hyperlink becomes disabled in grey.

K.4 **Replace**
When clicked, deletes the vehicle information already existing for the selected vehicle and refreshes page to add new vehicle with the following values prefilled from deleted vehicle:
Usage
If Usage = Commute, then Miles One-Way to Work or School
Is Garaging Address Different than Mailing Address (if = Yes)
Garaging Address (if different than mailing address)

Please see VC for details.

Conditional K.4 Prefill example

				Quote		

Prefill	General	Driver	Driver Reports	Vehicle	Forms	Premium & Coverages	Documents	Bind

Vehicles

2010, Honda, Insight EX	View/Edit	● Remove	✎ Replace	K.4
2004, Lexus, RX330 4D 4WD	View/Edit	● **Remove**	✎ **Replace**	

[Add Vehicle]

Vehicle Information

Field	Value
Type	Private Passenger Auto ▾
Usage ⑦	Commute ▾
VIN ⑦	
Choose VIN	▾
VIN Matched	
Year	
Make	▾
Model	▾
Series	▾
Body Style	▾
Existing Damage	None ▾
Salvaged	○ Yes ⦿ No
Miles One-Way to Work or School	15
Air Bags ⑦	None ▾
Anti-Theft ⑦	None ▾
Alternative Fuel Vehicle ⑦	○ Yes ⦿ No

Garaging Address

Field	Value
Is Garaging different than Residential? ⑦	○ Yes ⦿ No

Notes

Conditional K.4 Prefill example

This examples illustrates the prefilled information that is defaulted and pulled from the deleted/re-placed vehicle when the user clicks the "Replace" link. In this example, the garaging address is the same as the mailing addres.

Conditional L

Notes

Ownership

Ownership Type   Owned

Additional Interest Information

Are there any additional interest(s)? (?)   ● Yes   ○ No   **L.1**

First Name

Second Name

Zip Code

Address Line 1

Address Line 2

City

State

[Validate Address]   **L.2**

[Add Additional Interest]   **L.3**

[Continue]

L.1 Are there any additional interests?
Default = No
When users selects "Yes" to the question, the following fields appear:
First Name
Second Name
Zip Code
Address Line 1
Address Line 2
City
State
Validate Address button
Add Additional Interest button

L.2 Validate Address
Validates the address the user entered. User will have to validate the address before adding the Additional Interest to the table.

If address isn't validated, please refer to Validate Address VCs for error messaging.

L.3 Add Additional Interest
Adds the Additional Interest entered to the Additional Interest table in L.4. System shall only add to the table when this button is clicked after the data is entered. Once an Additional Interest is added to the table, the system shall not generate blank records in the table.

Conditional L continued

Notes

L.4 **Additional Interest(s)**
Lists the Additional Interests entered once user clicks the Add Additional Interest buttoon. This list is associated to the vehicle information in display and shows the Additional Interests listed on the displayed vehicle.

User can add a maximum of 3 Additonal Interests per vehicle.

Table shall not generate blank records.

Additional Interest(s)

L.4

Mad Max LLC	**View/Edit**	⊖ **Remove**	⊘ Replace
John Doe Company	**View/Edit**	⊖ **Remove**	⊘ **Replace**

Additional Interest Information

Are there any additional interest(s)? (?)   ● Yes   ○ No

First Name   [   ]

Second Name   [   ]

Zip Code   [   ]

Address Line 1   [   ]

Address Line 2   [   ]

City   [   ]

State   [▼]

[Validate Address]

[Add Additional Interest]

Continue