

## Tell us about You

Client: Anusha Konchada / TaxYear: 2020-2021

Gender	Female
First name ?	Anusha
Full middle name?	No Answer
Last name?	Konchada
Country of citizenship?	India
Are you also a citizen of another country?	No
Where will you be/were you residing on 15-Apr-2021?	United States
Enter your 9-digit U.S. Social Security Number (SSN) or Individual Tax Identification Number (ITIN) here , or check the box below to indicate that you have neither. Please enter numbers only, with no dashes. ?	181318586
I don't have a U.S. Social Security Number(SSN) or Individual Tax Identification Number(ITIN).	No Answer
Have you received an IRS Identity protection PIN?	No
Have you ever revoked U.S. Citizenship?	No
Do you currently hold a U.S. Green Card?	No
Have you applied for a Green Card?	No
Have you ever revoked a U.S. Green Card?	No
Enter type of U.S. visa as of 31-Dec-2020	H-1B Professional in a Specialty Occupation
Enter your current visa number (usually this is an 8 digit number - located near the lower right corner of the Visa Stamp in your Passport)?	K4443731
How many days did you spend in the U.S. during the 2019 calendar year (January to December)?	364
How many days did you spend in the U.S. during the 2018 calendar year (January to December)?	348
Do you have a passport?	Yes
Passport number	J0645424
Country or territory that issued your passport	India
Date of your birth	5-Jun-1988
Do you have a driver's license or picture identification card issued by a US state?	Yes
Issuing state	OH
Type of ID	Driver's license
ID number as it appears on your Driver's license or State ID	VE513101
Expiration date	9-May-2021
Issue date	9-Sep-2019
Occupation/profession/job title	Senior Consultant
Hiring date with current employer	21-Jun-2010
Are you still employed by this employer?	Yes
Do you authorize Deloitte to discuss your tax return with the United States tax authorities?	Yes
Did you file a U.S. income tax return for any year before 2020?	Yes
Have you ever elected to file a joint U.S. tax return when you (or your spouse) were living outside the U.S.?	No
Latest year filed U.S. return	2019
U.S. Form Number	1040NR
Do you wish to contribute \$3 to the U.S. Presidential Election Campaign?	No
Are you blind?	No
Are you disabled?	No
Preferred e-mail address	AKONCHADA@DELOITTE.COM
Alternate e-mail address	No Answer
<b>Tell us about your family</b>	
What was your relationship status on 31-Dec-2020?	Single

Has your relationship status changed between 01-Jan-2020 and 31-Dec-2020?	No									
Do you have dependent children?	No									
Did you provide support and living expenses for someone other than a spouse or a child	No									
<b>Tell us about your work location(s) during the year</b>										
Were you on an assignment (including relocation/permanent transfer/local hire) or an extended business trip outside your home country at any time between 01-Jan-2020 and 31-Dec-2020?	Yes									
<b>List your current and previous year assignments</b>										
<table><tr><th></th><th>Country</th><th>U.S. State</th></tr><tr><td>1</td><td>United States</td><td>Ohio</td></tr><tr><td>2</td><td>United States</td><td>Georgia</td></tr></table>			Country	U.S. State	1	United States	Ohio	2	United States	Georgia
	Country	U.S. State								
1	United States	Ohio								
2	United States	Georgia								
Did you live in one country but regularly commute for work to another country on a weekly or daily basis at any time between 01-Jan-2020 and 31-Dec-2020?	No									
Enter any additional information regarding this page here?	No Answer									
I have completed this page.	Checked									

## Tell us about your Home Country

Client: Anusha Konchada / TaxYear: 2020-2021

### Contact Information

Did you reside at more than one address between 01-Jan-2020 and today's date?	Yes
Do you have any intention of moving or changing addresses in the near future?	No

### Home Country Residence

Telephone	No Answer
Cell/ Mobile	9959060469
Country	India
Street 1	Near GSI, Tattiannaram
Street 2	Bandlaguda, Nagole
Suite/Apartment	B4-305, Indu Aranya Pallavi apartments
City/Town	Hyderabad
State	TELANGANA
Zip/ Postal Code?	500068
Using this address since	17-Mar-2012

### Home Country Employer

Employer name	Deloitte Consulting India Pvt. Ltd.
Country	No Answer
Telephone	No Answer
Cell/Mobile	No Answer
In care of (C/O)?	No Answer
Street 1	No Answer
Street 2	No Answer
Suite/Apartment	No Answer
City/Town	No Answer
Zip/Postal code?	No Answer

### Other

Telephone	No Answer
Cell/Mobile	No Answer
Country	No Answer
Suite/Apartment	No Answer
Street 1	No Answer
Street 2	No Answer
City/Town	No Answer
Zip/Postal code?	No Answer
Enter any additional information regarding this page here:?	No Answer
I have completed this page.	Checked

## Taxpayer Foreign Assignment Information (Including Relocation/Transfer) - United States

Client: Anusha Konchada / TaxYear: 2020-2021

### Contact Details

Telephone	No Answer
Cell/Mobile	6232155033
Country	United States
Suite/Apartment	2D
Street 1	9272 Deercross Parkway
Street 2	No Answer
City/Town	BlueAsh
State	Ohio (OH)
County	No Answer
Zip/Postal code (enter N/A if does not exist)?	45236

### Assignment Country business

Cell/Mobile	No Answer
Country	United States
Business name	Kroger
Telephone	No Answer
Suite/Apartment	No Answer
Street 1	9997 Carver Road
Street 2	No Answer
City/Town	BlueAsh
State	Ohio (OH)
County	No Answer
Zip/Postal code (enter N/A if does not exist)?	45242

### Start/End/Duration of Assignment Details

Employer name	Deloitte consulting
When did your employer expect you to start your assignment?	3-Sep-2019
What is the date you physically arrived for your assignment in this host country?	18-Mar-2018
How long did you intend to stay in United States (at date of arrival in this assignment country)?	1+ to 2 Year
Has your assignment ended?	Yes
Have you permanently left United States?	No
Reason you have not permanently left United States?	Other
Describe other reason for not leaving United States:	Moved to a new project within US but am physically still located in Blue Ash in Ohio

### Assignment, Work, and Residency Country Changes Due to COVID

Did you leave your assignment country due to COVID-19?	No
Did you intend to leave your assignment country but were unable to due to COVID-19-related restrictions?	No
Enter any additional information regarding this page here:?	I have moved to a new assignment but am still physically located in Blue Ash, Ohio.
I have completed this page.	Checked

## Taxpayer Foreign Assignment Information (Including Relocation/Transfer) - United States

Client: Anusha Konchada / TaxYear: 2020-2021

### Contact Details

Telephone	6232155033
Cell/Mobile	No Answer
Country	United States
Suite/Apartment	APT 2D
Street 1	9272 DEERCROSS PKWY
Street 2	No Answer
City/Town	Blue Ash
State	Ohio (OH)
County	United States
Zip/Postal code (enter N/A if does not exist)?	45236

### Assignment Country business

Cell/Mobile	No Answer
Country	No Answer
Business name	kroger
Telephone	No Answer
Suite/Apartment	No Answer
Street 1	9997 Carver road
Street 2	No Answer
City/Town	Blue Ash
Zip/Postal code (enter N/A if does not exist)?	45242

### Start/End/Duration of Assignment Details

Employer name	No Answer
When did your employer expect you to start your assignment?	3-Sep-2020
What is the date you physically arrived for your assignment in this host country?	18-Mar-2018
How long did you intend to stay in United States (at date of arrival in this assignment country)?	2+ to 3 Years
Has your assignment ended?	Yes
Have you permanently left United States?	No
Reason you have not permanently left United States?	Other
Describe other reason for not leaving United States:	moved to a new project

### Assignment, Work, and Residency Country Changes Due to COVID

Did you leave your assignment country due to COVID-19?	No
Did you intend to leave your assignment country but were unable to due to COVID-19-related restrictions?	No
Enter any additional information regarding this page here:?	No Answer
I have completed this page.	Checked

## Where did you live?

Client: Anusha Konchada / TaxYear: 2020-2021

List all past residency details during 2020

	Country	City / Town	State	Click on PDF icon to find your school district code and enter in the field provided below	Ohio School District Code	Date from
1	United States	Blue Ash	Ohio (OH)		0903	1-Jan-2020
2	United States	ATLANTA	Georgia (GA)		No Answer	29-Aug-2020
3	United States	Blue Ash	Ohio (OH)		0903	5-Oct-2020

	Date to	Did your spouse reside at the same address during this period?
1	28-Aug-2020	Not Applicable
2	4-Oct-2020	Not Applicable
3	31-Dec-2020	Not Applicable

Enter any additional information regarding this page here:?

No Answer

I have completed this page.

Checked

# Tell us about your Employment Income

Client: Anusha Konchada / TaxYear: 2020-2021

## Wages/Salary

Did you receive or expect to receive a U.S. Form W-2? Yes Yes

### List each U.S. Form W-2 received by you

	Name of employer
1	Deloitte consulting India Pvt Ltd.

Did you or your spouse receive any other employer wages/salary not reported above ? No No

## Equity/Stock Compensation

Have you ever participated in any equity/stock plan? No

## Other Compensation

Do you have compensation that is deferred into the future that is not part of a qualified retirement plan No No

Enter any additional information regarding this page here:? No Answer

I have completed this page. Checked

# U.S. wage statement - Deloitte consulting India Pvt Ltd.

Client: Anusha Konchada / TaxYear: 2020-2021

Verification code (if applicable). Do not enter dashes (-).	No Answer																					
Whose employer	Anusha																					
Employment start date	--																					
Has employment with this employer been terminated?	(Choose)																					
Employer identification number	061454513																					
Employer's street address	4022 Sells Drive																					
Employer's city	Hermitage																					
Employer's state	Tennessee																					
Employer's zip/postal code	37076-2903																					
Box 1: Wages, tips, other compensation	No Answer																					
Box 2: Federal income tax withheld	No Answer																					
Box 3: Social security wages	No Answer																					
Box 4: Social security tax withheld	No Answer																					
Box 5: Medicare wages and tips	No Answer																					
Box 6: Medicare tax withheld	No Answer																					
Box 7: Social security tips	No Answer																					
Box 8: Allocated tips	No Answer																					
Box 10: Dependent care benefits	No Answer																					
Box 11: Nonqualified plans	No Answer																					
<b>Box 12: Details</b>																						
<table><thead><tr><th></th><th>Box 12 Code</th><th>Box 12 Amount</th></tr></thead><tbody><tr><td>1</td><td>DD</td><td>No Answer</td></tr></tbody></table>			Box 12 Code	Box 12 Amount	1	DD	No Answer															
	Box 12 Code	Box 12 Amount																				
1	DD	No Answer																				
Box 13: Type	(Choose)																					
Box 14: State disability insurance (SDI) taxes?	No Answer																					
<b>Box 14: Other (non SDI) details</b>																						
<table><thead><tr><th></th><th>Box 14: Other description</th><th>Box 14: Amount</th></tr></thead><tbody><tr><td>1</td><td>CA SDI Tax</td><td>No Answer</td></tr></tbody></table>			Box 14: Other description	Box 14: Amount	1	CA SDI Tax	No Answer															
	Box 14: Other description	Box 14: Amount																				
1	CA SDI Tax	No Answer																				
<b>List each state</b>																						
<table><thead><tr><th></th><th>Box 15: State name</th><th>Employer's state ID number</th><th>State wages, tips, etc.</th><th>State tax withheld</th><th>School district code</th><th>School district tax withheld</th></tr></thead><tbody><tr><td>1</td><td>GA</td><td>2214871HF</td><td>No Answer</td><td>No Answer</td><td>No Answer</td><td>No Answer</td></tr><tr><td>2</td><td>OH</td><td>52633534</td><td>No Answer</td><td>No Answer</td><td>No Answer</td><td>No Answer</td></tr></tbody></table>			Box 15: State name	Employer's state ID number	State wages, tips, etc.	State tax withheld	School district code	School district tax withheld	1	GA	2214871HF	No Answer	No Answer	No Answer	No Answer	2	OH	52633534	No Answer	No Answer	No Answer	No Answer
	Box 15: State name	Employer's state ID number	State wages, tips, etc.	State tax withheld	School district code	School district tax withheld																
1	GA	2214871HF	No Answer	No Answer	No Answer	No Answer																
2	OH	52633534	No Answer	No Answer	No Answer	No Answer																
<b>List each locality</b>																						
<table><thead><tr><th></th><th>Locality name</th><th>Local wages, tips, etc.</th><th>Local income tax withheld</th></tr></thead><tbody><tr><td>1</td><td>No Answer</td><td>No Answer</td><td>No Answer</td></tr></tbody></table>			Locality name	Local wages, tips, etc.	Local income tax withheld	1	No Answer	No Answer	No Answer													
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1	No Answer	No Answer	No Answer																			
Enter any additional information regarding this page here:?	No Answer																					
I have completed this page.	Checked																					





## Tell us about your Other Income/Gains....

Client: Anusha Konchada / TaxYear: 2020-2021

<b>Investments</b>		
Did you receive/expect to receive any interest income on U.S. Form 1099-INT?	No	No
Did you receive/expect to receive any dividend income on U.S. Form 1099-DIV?	No	No
Did you have any transactions reported on U.S. form 1099-B?	No	No
Did you receive a foreign person's U.S. Source Income Form U.S. 1042-S?	No	No
Did you receive interest income during the year NOT already reported above ?	No	No
Did you receive any dividend income during the year NOT already reported above ?	No	No
Did you sell stock shares or securities that were not already reported elsewhere in the Organizer??		No
Did you have stock shares or securities that became worthless (zero value only)?		No
Do you have any investment in any non-US mutual funds, investment trusts, pooled investment funds or similar arrangements. (This does not apply to assets held in a U.S. brokerage account)?	No	No
Did you sell any personal assets that resulted in a gain (not including stocks/shares, securities, or real estate)??		No
Did you receive any installment sale proceeds or have a sale involving future proceeds?	No	No
<b>Pension/Retirement Distributions</b>		
Did you receive/expect to receive a distribution reported on a U.S. Form 1099-R?	No	No
Did you convert an IRA, 401(k), etc. to a Roth IRA?	No	No
Did you receive a distribution from a Government Retirement Plan (e.g. U.S. Social Security, U.S. Railroad Retirement)?	No	No
Did you receive payments/distributions from a pension fund or retirement plan including any other country funds? not already reported above?	No	No
Did you or your spouse suspend any required minimum distributions (RMD's) in 2020 due to COVID-19?		No
<b>Rental Property , Business Ownership , Estate and Trust activities</b>		
Did you have any Real estate rental property??		No
Did you refinance or significantly pay down a mortgage denominated in a currency other than U.S. Dollars??	No	No
Did you receive/expect to receive any U.S. Schedule(s) K-1 (Form 1065 - Partnerships; Form 1120S - S Corporations; Form 1041 - Estates or Trusts)??	No	No
Did you have income or own shares in a partnership, trust, corporation, fiduciary or estate (not already reported on any U.S. Schedule K-1 listed above)?	No	No
Did you have business or self employment income/loss??		No
<b>Miscellaneous Income</b>		
Did you receive income from royalties/patents? ?		No
Did you have farming income/loss??		No
Did you receive interest income from a seller financed mortgage?	No	No
Did you receive unemployment benefits ?	No	No
Did you receive payments from a former spouse/civil partner under divorce/separation agreements (e.g. alimony, spousal support, maintenance payments) ?	No	No
Did you receive any tax refunds ?	No	No
Did you receive any gambling winnings ?	No	No
Did you receive any payments from an annuity??	No	No
Did you receive director's fees not already reported on a wage statement??	No	No
Did you receive any scholarship income ??	No	No
Did you have any debts forgiven?		No
Did you have any other income not listed above (e.g. U.S. 1099-MISC)?	No	No
Did you have any transactions involving virtual currencies (eg. Bitcoin)?	No	No
<b>Non-U.S. Financial Assets</b>		
Do you individually or jointly have non-U.S. financial assets in excess of \$50,000 USD in total combined values on 31-Dec-2020 or more than \$75,000 USD at any time during 2020?		No
Enter any additional information regarding this page here?		No Answer



## Tell us about your Deductions

Client: Anusha Konchada / TaxYear: 2020-2021

### Real Estate Property

Did you have mortgage debt on ALL properties combined, that exceeds \$750,000 (or \$375,000 if married filing separate) at any time during the year?	No
Did you own real estate property that was your primary residence at any point during the year?	No
Did you own any other real estate not already reported in this Organizer including vacation homes (exclude any property rented the full tax year that you have already reported in the rental property section of this Organizer)??	No
Did you make energy efficient improvements or purchase energy efficient property for your principal residence or vacation home located in the U.S.?	No
Did you have a mortgage on any other real estate that has not been listed elsewhere in this Organizer?	No No

### Tax Payments

Did you make any other income tax payments (e.g. payments for federal/state estimated tax, extensions, balances due ) not reported on other pages in this Organizer?	No No
Did you pay personal property taxes or similar taxes (e.g. car, boat, trailer, motorcycle, motor home, vacant lot, etc.)?	No No
Did you save U.S. sales tax receipts in order to claim a sales tax deduction on your U.S. federal return?	No
Did you pay U.S. state or local sales tax on the purchase of a motor vehicle, boat, plane, home, or home building materials?	No

### Contributions

Did you contribute to an approved political party?	No No
Did you make cash (or monetary) contributions to the approved charitable organizations ?	Yes
Did you donate non-cash items to approved charitable organizations?	No No

### Medical and Health Care

Did you incur unreimbursed medical expenses for you or your family?	No
Did you, your spouse and any dependents have healthcare coverage (health insurance) for the entire year?	Yes
Please select coverage type	Employer provided
Did you receive a Form 1095-C, Employer-Provided Health Insurance Offer and Coverage?	Yes
Did you have any transactions pertaining to a health savings account (HSA)?	No
Did you have any transactions pertaining to a medical savings account (MSA)?	No
Did you receive any distributions from long-term care insurance contracts?	No
If you are self-employed, are you or your spouse eligible to be covered under an employer's health plan at another job?	No Answer
If you are self-employed, are you or your spouse eligible to be covered under an employer's long-term care plan at another job?	No Answer
Did you receive or expect to receive a U.S. Form 5498-SA?	No Answer

### Insurance Premiums

Did you pay health insurance premiums (including long-term care insurance) while you were self-employed?	No No
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### Education Expenses

Did you pay education expenses for yourself, your spouse or dependent(s)?	No No
Did you contribute or withdraw funds to/from a U.S. college savings plan (U.S. Section 529 plan)?	No No

### Personal Expenses

Did you make payments to a former spouse under divorce/separation agreements (e.g. alimony, spousal support, maintenance payments, capital settlement)?	No No
Did you incur unreimbursed casualty or theft losses in a US federally declared disaster area?	No Answer
Did you incur unreimbursed casualty or theft losses in association with your trade or business.	No Answer
Did you make student loan payments?	No No
Did you pay qualifying child care expenses?	No No
Did you pay adoption expenses??	No No

### Pension / Retirement Account Contributions

Did you make contributions to a U.S. traditional Individual Retirement Account (IRA) (Note: This does not apply to your employer sponsored 401(k) Contributions) ?	No	No
Did you make a contribution to a U.S. Roth IRA (Note: This does not apply to your employer sponsored Roth 401(k) Contributions)?	No	No
Did you have any other country retirement / pension plan(s) (including company or individual) that has not already been reported elsewhere in this Organizer?	No	No
<b>Employee Expenses</b>		
Did you work as a U.S. school teacher, counselor, principal, or teaching aid for over 900 hours during 2020?		No
Did you use your personal car for business purposes		No
Enter any additional information regarding this page here?	No	Answer
I have completed this page.		Checked

## Cash charitable contributions

Client: Anusha Konchada / TaxYear: 2020-2021

### Cash Charitable Contributions

	Countrywhere charity is registered?	Is this a qualified U.S. organization/charity(access site <a href="http://www.irs.gov/app/pub-78/">http://www.irs.gov/app/pub-78/</a> to determine if an organization is U.S. qualified)?	Who contributed	Name of charity	Lump sum payment or Paid over year	Date paid	Do you have appropriate documentation to support a U.S. tax deduction for this contribution?
1	India	No	Anusha	N/A	Lump Sum	13-May-2020	No

	Net amount paid	Is donation reported on your wage statement?	Currency same as registered country?
1	1000	No	Yes

Did you use your car in the performance of services for a charitable organization? No

Did you incur meals, lodging, parking fees or tolls in the performance of services for a charitable organization while away from home? No

Enter any additional information regarding this page here:?: No Answer

I have completed this page. Checked

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# Welcome

Client: Anusha Konchada / TaxYear: 2020-2021

**Please confirm:**

United States is (or was) my assignment country?	Agree
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Additionally, your Deloitte Representative has specified you may have (will be determined by Deloitte) income tax reporting requirements in: Ohio	Agree
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Once you have reviewed all the information above, please press "Begin" to open your Organizer.

## Tell us about anything else

Client: Anusha Konchada / TaxYear: 2020-2021

Do you want any tax refund owed to you sent directly to your bank account?	Yes	Yes
Did you sell any real estate that is not already reported in this Organizer?		No
Did you make a cash/non-cash gift to anyone in excess of \$15,000 (USD) including 529 plan?		No
Did you employ a domestic helper or employee in the U.S. ?	No	No
Did you receive a distribution from a non-U.S. trust?		No
Did you receive gifts from a non-U.S. person/entity?		No
Did you have activity related to a non-U.S. trust, did you or a relative have an obligation with a non-U.S. trust, or are you the executor of a non-U.S. estate?		No
Do you anticipate significant changes in your income over the next year which need to be considered in the preparation of estimated payments?	No	Answer
<b>U.S. Use Tax on Out of State Purchase</b>		
Did you make U.S. internet or catalogue purchases on which no sales tax was paid while residing in a state that assesses a sales tax (see help for state list)?		No
<b>Preferred address and contact information</b>		
Preferred address to use on U.S. tax return	9272 Deercross Parkway	
<b>Tax Shelter Reporting</b>		
Do you have any tax shelter(s) such as reportable transaction(s) or IRS listed transaction(s) that would require reporting/disclosing on your tax return?		No
<b>Mandatory Reporting Requirement of All Assets</b>		
<b>Other Global Asset Reporting</b>		
<i>Answer YES to questions below if you held any of the following items in any country that is NOT ALREADY REPORTED IN THE ORGANIZER at any time between 01-Jan-2020 and 31-Dec-2020</i>		
<i>This is a reporting requirement for U.S. tax reporting purposes.</i>		
Did you have financial interest in , signature or other signature authority over. . . . .		
. . . Any bank accounts not reported elsewhere in this Organizer?	No	No
...Any corporate financial accounts not reported elsewhere in this organizer?		No
. . . Any brokerage or securities accounts not reported elsewhere in this Organizer?		No
. . . Any pension / retirement accounts not reported elsewhere in this Organizer?		No
. . . Any life insurance or other capital investment accounts not reported elsewhere in this Organizer?	No	No
. . . Any mutual funds not already reporting in this Organizer?		No
. . . Any other financial asset and/or investment not reported elsewhere in this Organizer including non-income producing assets?	No	No
Check this box to confirm that all income from your financial accounts have been reported in this Organizer.		Checked
Are any of the assets or accounts reported in this organizer co-owned with someone other than spouse or dependents?		No
<b>Mandatory U.S. Report of Foreign Bank Accounts</b>		
A) Non-U.S. bank accounts?		Yes
B) Non-U.S. brokerage or securities accounts?		No
C) Non-U.S. pension/retirement accounts (Including RRSP, PEP, etc.)?		No
If you held any Non-U.S. Financial Accounts, did the aggregate total amounts exceed the equivalent of \$10,000 (USD) at any time during the year?		No
<b>U.S. Specific Questions</b>		
Did you receive a notification from the United States IRS or other U.S. State taxing authority indicating changes to your prior year return(s)?		No
Do you want to elect NOT to electronically file your state return?		No
<b>Ohio State Specific Questions</b>		
Do you want to contribute \$1 to the Ohio Political Party Fund?		No



Did you make any monetary contributions during the year to the campaign committee of candidates for any of the following Ohio offices:	(Choose)
Did you have any qualified organ donation expenses?	No
Did you incur training expenses within 12 months of losing / leaving a job due to abolishment of a position or shift?	No
Did you pay for accident or health insurance premiums for you / your dependents?	Yes
Were you eligible to participate in a subsidized medical care insurance plan offered by your employer or were you eligible for Medicare / Medical?	No
Amount of accident and health insurance premiums paid (Enter in USD)	80
<b>Stimulus Payments in 2020</b>	
Did you or your spouse receive an Economic Impact Payment (EIP) or Stimulus Payment in 2020?	No
Enter any additional information regarding this page here:?	No Answer
I have completed this page.	Checked

Tax refund bank deposit

Client: Anusha Konchada / TaxYear: 2020-2021

Bank Account For Refunds

	Country of bank	Account owner	Bank name	Bank routing number/BSB?	Bank account number?	Type of account
1	United States	Anusha	Chase	122100024	860275218	Checking

Enter any additional information regarding this page here:?

No Answer

I have completed this page.

Checked

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## Additional questions about your Organizer

Client: Anusha Konchada / TaxYear: 2020-2021

Enter any additional information regarding this page here:?

No Answer

*This page is used to collect additional information to resolve inconsistent responses within your Organizer. If you do not have any questions listed below then no further information is required on this page.*

I have completed this page.

Checked

## Documents to be sent to Deloitte

Client: Anusha Konchada / TaxYear: 2020-2021

Requested on the Cash charitable contributions Page

1. Document No Longer Required

Requested on the U.S. wage statement Page

1. U.S. W2 Employer Wage Statement(s)

Requested on the Tell us about your Deductions Page

1. Provide a copy of any Form 1095-C, Employer-Provided Health Insurance Offer and Coverage, and/or Form 1095-B, Health Coverage, received for the year

You will securely upload all the above requested documents via the Documents tile on your Home page (after submitting your Tax Data Organizer).

Yes

If No, please detail the documents you will provide via other means.

No Answer

Check this box to indicate this page is complete.

Checked

## One minute survey

Client: Anusha Konchada / TaxYear: 2020-2021

*This Organizer was designed to make the complex task of gathering your tax data as simple as possible. We are aware that providing your tax data may never be an enjoyable experience, however we are continually trying to make your task as simple, fast, and convenient as possible.*

How would you rate this Organizer? Good Product

How long did you spend entering information into this Organizer? Less than 1 hour

Did you have any issues getting access to this Organizer? No

*Please provide any additional comments to help improve the Organizer.*

### Other Comments

	Comment
1	No Answer

**If you have any additional tax questions or concerns, please detail these at the bottom of the appropriate Organizer Page.**

I have completed this page. Checked

**Additional Comments**

I I have moved to a new assignment but am still physically located in Blue Ash, Ohio.

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