

Tell us about You

Client: Anusha Konchada / TaxYear: 2016-2017

Gender	Female
First name ?	Anusha
Full middle name?	No Answer
Last name?	Konchada
Country of citizenship?	India
Are you also a citizen of another country?	No
Where will you be/were you residing on 15-Apr-2017?	United States
Enter your 9-digit U.S. Social Security Number (SSN) or Individual Tax Identification Number (ITIN) here, or check the box below to indicate that you have neither. Please enter numbers only, with no dashes.?	*****8586
I don't have an SSN/ITIN.	No Answer
Have you received an identity protection PIN?	No
Have you ever revoked U.S. Citizenship?	No
Do you currently hold a U.S. Green Card?	No
Have you applied for a Green Card?	No
Have you ever revoked a U.S. Green Card?	No
Enter type of U.S. visa as of 31-Dec-2016	H-1B Professional in a Specialty Occupation
Enter your current visa number (usually this is an 8 digit number - located near the lower right corner of the Visa Stamp in your Passport)?	K4443731
How many days did you spend in the U.S. during the 2015 calendar year (January to December)?	0
How many days did you spend in the U.S. during the 2014 calendar year (January to December)?	0
Do you have a passport?	Yes
Passport number	J0645424
Country or territory that issued your passport	India
Date of your birth	5-Jun-1988
Do you have a driver's license or picture identification card issued by a US state?	No
Occupation/profession/job title	Consultant
Hiring date with current employer	21-Jun-2010
Are you still employed by this employer?	Yes
Do you authorize Deloitte to discuss your tax return with the United States tax authorities?	Yes
Did you file a U.S. income tax return for any year before 2015?	No
Do you wish to contribute \$3 to the U.S. Presidential Election Campaign?	No
Are you blind?	No
Are you disabled?	No
Preferred e-mail address	AKONCHADA@DELOITTE.COM
Alternate e-mail address	No Answer
Tell us about your family	
What was your relationship status on 31-Dec-2016?	Single
Has your relationship status changed between 01-Jan-2016 and 31-Dec-2016?	No
Do you have dependent children?	No
Did you provide support and living expenses for someone other than a spouse or a child	No
Tell us about your work location(s) during the year	
Were you on an assignment (including relocation/permanent transfer/local hire) or an extended business trip outside your home country at any time between 01-Jan-2016 and 31-Dec-2016?	Yes
List your current and previous year assignments	

	Country	U.S. State
1	United States	Arizona
2	United States	California

Did you live in one country but regularly commute for work to another country on a weekly or daily basis at any time between 01-Jan-2016 and 31-Dec-2016? No

Enter any additional information regarding this page here?

Dates while I was in US during year 2016: 3rd July 2016 through 15th Jan 2017

I have completed this page. Checked

Tell us about your Home Country

Client: Anusha Konchada / TaxYear: 2016-2017

Contact Information

Did you reside at more than one address between 01-Jan-2016 and today's date?	No
Do you have any intention of moving or changing addresses in the near future?	No

Home Country Residence

Telephone	No Answer
Cell/ Mobile	9959060469
Country	India
Street 1	Near GSI, Tattiannaram
Street 2	Bandlaguda, Nagole
Suite/Apartment	B4-305, Indu Aranya Pallavi apartments
City/Town	Hyderabad
State/Region/Province	Telangana
Zip/ Postal Code?	500068
Using this address since	17-Mar-2012

Home Country Employer

Telephone	No Answer
Cell/Mobile	No Answer
Employer name	Deloitte Consulting India Pvt. Ltd.
Country	No Answer
In care of (C/O)?	No Answer
Street 1	No Answer
Street 2	No Answer
Suite/Apartment	No Answer
City/Town	No Answer
Zip/Postal code?	No Answer

Other

Telephone	No Answer
Cell/Mobile	No Answer
Country	No Answer
Suite/Apartment	No Answer
Street 1	No Answer
Street 2	No Answer
City/Town	No Answer
Zip/Postal code?	No Answer
Enter any additional information regarding this page here?	No Answer
I have completed this page.	Checked

Taxpayer Foreign Assignment Information (Including Relocation/Transfer) - United States

Client: Anusha Konchada / TaxYear: 2016-2017

Contact Details

Telephone	No Answer
Cell/Mobile	No Answer
Country	United States
Suite/Apartment	Room 1808
Street 1	8242 North Black Canyon highway
Street 2	No Answer
City/Town	Phoenix
State	Arizona (AZ)
County	No Answer
Zip/Postal code (enter N/A if does not exist)?	85051

Assignment Country Business

Cell/Mobile	No Answer
Country	No Answer
Business Name	Deloitte consulting
Telephone	No Answer
Suite/Apartment	No Answer
Street 1	No Answer
Street 2	No Answer
City/Town	No Answer
Zip/Postal code (enter N/A if does not exist)?	No Answer

Start/End/Duration of Assignment Details

Employer Name	Deloitte Consulting
When did your employer expect you to start your assignment?	5-Jul-2016
What is the date you physically arrived for your assignment in this host country?	3-Jul-2016
How long did you intend to stay in United States (at date of arrival in this assignment country)?	Less Than 6 Months
Has your assignment ended?	Yes
Have you permanently left United States?	No
Reason you have not permanently left United States?	Other
Describe other reason for not leaving United States:	Relocated to California post the work in Phoenix for the same client
Enter any additional information regarding this page here?	No Answer
I have completed this page.	Checked

Taxpayer Foreign Assignment Information (Including Relocation/Transfer) - United States

Client: Anusha Konchada / TaxYear: 2016-2017

Contact Details

Telephone	No Answer
Cell/Mobile	No Answer
Country	United States
Suite/Apartment	Room 513
Street 1	700 Ellinwood way
Street 2	No Answer
City/Town	Pleasant Hill
State	California (CA)
County	No Answer
Zip/Postal code (enter N/A if does not exist)?	94523

Assignment Country Business

Cell/Mobile	No Answer
Country	No Answer
Business Name	Deloitte consulting
Telephone	No Answer
Suite/Apartment	No Answer
Street 1	No Answer
Street 2	No Answer
City/Town	No Answer
Zip/Postal code (enter N/A if does not exist)?	No Answer

Start/End/Duration of Assignment Details

Employer Name	Deloitte consulting
When did your employer expect you to start your assignment?	24-Oct-2016
What is the date you physically arrived for your assignment in this host country?	3-Jul-2016
How long did you intend to stay in United States (at date of arrival in this assignment country)?	Less Than 6 Months
Has your assignment ended?	Yes
Have you permanently left United States?	Yes
When did your assignment end?	13-Jan-2017
When did you physically leave United States?	31-Dec-2016

Enter any additional information regarding this page here? I left US on 15th Jan,2017 however, GA portal is not having the option of selecting 2017 as year field : 'When did you physically leave United States?'

I have completed this page. Checked

Tell us about your Employment Income

Client: Anusha Konchada / TaxYear: 2016-2017

Wages/Salary

Did you receive or expect to receive a U.S. Form W-2? Yes

List each U.S. Form W-2 received by you

	Name of employer
1	Deloitte consulting India Pvt Ltd.

Did you receive any other employer wages/salary not reported above? No

Equity/Stock Compensation

Have you ever participated in any equity/stock plan ? No

Other Compensation

Do you have compensation that is deferred into the future that is not part of a qualified retirement plan No

Enter any additional information regarding this page here:? No Answer

I have completed this page. Checked

U.S. wage statement - Deloitte consulting India Pvt Ltd.

Client: Anusha Konchada / TaxYear: 2016-2017

Verification code (if applicable). Do not enter dashes (-).	No Answer										
Whose employer	Anusha										
Employment start date	5-Jul-2016										
Has employment with this employer been terminated?	No										
Employer identification number	000448023										
Employer's street address	1700 Market St										
Employer's city	Philadelphia										
Employer's state	Pennsylvania										
Employer's zip/postal code	19103										
Box 1: Wages, tips, other compensation	No Answer										
Box 2: Federal income tax withheld	No Answer										
Box 3: Social security wages	No Answer										
Box 4: Social security tax withheld	No Answer										
Box 5: Medicare wages and tips	No Answer										
Box 6: Medicare tax withheld	No Answer										
Box 7: Social security tips	No Answer										
Box 8: Allocated tips	No Answer										
Box 10: Dependent care benefits	No Answer										
Box 11: Nonqualified plans	No Answer										
Box 12: Details											
<table><tr><th></th><th>Box 12 Code</th><th>Box 12 Amount</th></tr><tr><td>1</td><td>(None)</td><td>No Answer</td></tr></table>			Box 12 Code	Box 12 Amount	1	(None)	No Answer				
	Box 12 Code	Box 12 Amount									
1	(None)	No Answer									
Box 13: Type	(Choose)										
Box 14: State disability insurance (SDI) taxes?	No Answer										
Box 14: Other (non SDI) details											
<table><tr><th></th><th>Box 14: Other description</th><th>Box 14: Amount</th></tr><tr><td>1</td><td>No Answer</td><td>No Answer</td></tr></table>			Box 14: Other description	Box 14: Amount	1	No Answer	No Answer				
	Box 14: Other description	Box 14: Amount									
1	No Answer	No Answer									
List each state											
<table><tr><th></th><th>Box 15: State name</th><th>Employer's state ID number</th><th>State wages, tips, etc.</th><th>State tax withheld</th></tr><tr><td>1</td><td>(Choose)</td><td>No Answer</td><td>No Answer</td><td>No Answer</td></tr></table>			Box 15: State name	Employer's state ID number	State wages, tips, etc.	State tax withheld	1	(Choose)	No Answer	No Answer	No Answer
	Box 15: State name	Employer's state ID number	State wages, tips, etc.	State tax withheld							
1	(Choose)	No Answer	No Answer	No Answer							
List each locality											
<table><tr><th></th><th>Locality name</th><th>Local wages, tips, etc.</th><th>Local income tax withheld</th></tr><tr><td>1</td><td>No Answer</td><td>No Answer</td><td>No Answer</td></tr></table>			Locality name	Local wages, tips, etc.	Local income tax withheld	1	No Answer	No Answer	No Answer		
	Locality name	Local wages, tips, etc.	Local income tax withheld								
1	No Answer	No Answer	No Answer								
Did you receive severance pay from this company?	No										
Enter any additional information regarding this page here:?	No Answer										
I have completed this page.	Checked										

Tell us about your Other Income/Gains

Client: Anusha Konchada / TaxYear: 2016-2017

Investments

Did you receive/expect to receive any interest income on U.S. Form 1099-INT?	No
Did you receive/expect to receive any dividend income on U.S. Form 1099-DIV?	No
Did you have any transactions reported on U.S. form 1099-B?	No
Did you receive a foreign person's U.S. Source Income Form U.S. 1042-S?	No
Did you receive interest income during the year NOT already reported above ?	No
Did you receive dividend income during the year NOT already reported above ?	No
Did you sell stock shares or securities that were not already reported elsewhere in the Organizer?	No
Did you have stock shares or securities that became worthless (zero value only)?	No
Do you have any investment in any non-US mutual funds, investment trusts, pooled investment funds or similar arrangements. (This does not apply to assets held in a U.S. brokerage account)?	No
Did you sell any personal assets that resulted in a gain (not including stocks/shares, securities, or real estate)?	No
Did you receive any installment sale proceeds or have a sale involving future proceeds?	No

Pension/Retirement Distributions

Did you receive/expect to receive a distribution reported on a U.S. Form 1099-R?	No
Did you convert an IRA, 401(k), etc. to a Roth IRA?	No
Did you receive a distribution from a Government Retirement Plan (e.g. U.S. Social Security, U.S. Railroad Retirement)?	No
Did you receive payments/distributions from a pension fund or retirement plan including any other country funds not already reported above?	No

Rental Property , Business Ownership , Estate and Trust activities

Did you have any real estate rental property?	No
Did you pay any non-U.S. rental income taxes?	No
Did you refinance or significantly pay down a Non-U.S. mortgage during the year on a foreign property?	No
Did you receive/expect to receive a U.S. Schedule K-1 (Form 1065) from a partnership or master limited partnership?	No
Did you have income from a S Corporation reported (or to be reported) on U.S. Schedule K-1 (Form 1120S)??	No
Did you have income from an estate or trust reported on (or to be reported) a U.S. Schedule K-1 (Form 1041)??	No
Did you have income or own shares in a partnership, trust, corporation, fiduciary or estate (not already reported on any U.S. Schedule K-1 listed above)?	No
Did you have business or self employment income/loss?	No

Miscellaneous Income

Did you receive income from royalties/patents?	No
Did you have farming income/loss?	No
Did you receive interest income from a seller financed mortgage?	No
Did you receive unemployment benefits?	No
Did you receive payments from a former spouse/civil partner under divorce/separation agreements (e.g. alimony, spousal support, maintenance payments)?	No
Did you receive any tax refunds?	No
Did you receive any gambling winnings?	No
Did you receive any payments from an annuity?	No
Did you receive director's fees not already reported on a wage statement?	No
Did you receive any scholarship income ??	No
Did you have any debts forgiven?	No
Did you sell any inherited/gifted property?	No
Did you have any other income not listed above (e.g. U.S. 1099-MISC)?	No
Did you have any transactions involving virtual currencies (eg. Bitcoin)?	No

Non-U.S. Financial Assets

Do you individually or jointly have non-U.S. financial assets in excess of \$50,000 USD in total combined values on 31-Dec-2016 or more than \$75,000 USD at any time during 2016?	No
Enter any additional information regarding this page here?	No Answer
I have completed this page.	Checked

Tell us about your Deductions

Client: Anusha Konchada / TaxYear: 2016-2017

Real Estate Property

Did you have mortgage debt on ALL properties combined, that exceeds \$1,000,000 (or \$500,000 if married filing separate) at any time during the year?	No
Did you own real estate property that was your primary residence at any point during the year?	No
Did you own any other real estate not already reported in this Organizer?	No
Did you make energy efficient improvements or purchase energy efficient property for your principal residence or vacation home located in the U.S.?	No
Did you have a mortgage on any other real estate that has not been listed elsewhere in this Organizer?	No

Tax Payments

Did you make any other income tax payments (e.g. payments for federal/state estimated tax, extensions, balances due) not reported on other pages in this Organizer?	No
Did you pay personal property taxes or similar taxes (e.g. car, boat, trailer, motorcycle, motor home, vacant lot, etc.)?	No
Did you save U.S. sales tax receipts in order to claim a sales tax deduction on your U.S. federal return?	No
Did you pay U.S. state or local sales tax on the purchase of a motor vehicle, boat, plane, home, or home building materials?	No

Contributions

Did you make cash (or monetary) contributions to approved charitable organizations?	No
Did you donate non-cash items to approved charitable organizations?	No

Medical and Health Care

Did you incur unreimbursed medical expenses for you or your family?	No
Did you, your spouse and any dependents have healthcare coverage (health insurance) for the entire year?	Yes
Please select coverage type	Employer provided
Did you receive a Form 1095-C, Employer-Provided Health Insurance Offer and Coverage?	No
Did you have any transactions pertaining to a health savings account (HSA)?	No Answer
Did you have any transactions pertaining to a medical savings account (MSA)?	No Answer
Did you receive any distributions from long-term care insurance contracts?	No Answer
If you are self-employed, are you or your spouse eligible to be covered under an employer's health plan at another job?	No Answer
If you are self-employed, are you or your spouse eligible to be covered under an employer's long-term care plan at another job?	No Answer
Did you receive or expect to receive a U.S. Form 5498-SA?	No Answer

Insurance Premiums

Did you pay health insurance premiums (including long-term care insurance) while you were self-employed?	No
--	----

Education Expenses

Did you pay education expenses for yourself, your spouse or dependent(s)?	No
Did you contribute or withdraw funds to/from a U.S. college savings plan (U.S. Section 529 plan)?	No

Personal Expenses

Did you move during the year?	No
Did you make payments to a former spouse under divorce/separation agreements (e.g. alimony, spousal support, maintenance payments, capital settlement)?	No
Did you incur unreimbursed casualty or theft losses?	No
Did you make student loan payments?	No
Did you pay qualifying child care expenses?	No
Did you pay adoption expenses?	No
Did you incur miscellaneous expenses such as tax advice / preparation, trade dues / subscriptions, union dues, uniforms or safe deposit box?	No
Did you incur investment related expenses during the year?	No

Pension / Retirement Account Contributions

Did you make contributions to a U.S. traditional Individual Retirement Account (IRA) (Note: This does not apply to your employer sponsored 401(k) Contributions) ?	No
Did you make a contribution to a U.S. Roth IRA (Note: This does not apply to your employer sponsored Roth 401(k) Contributions)?	No
Did you have any other country retirement / pension plan(s) (including company or individual) that has not already been reported elsewhere in this Organizer?	No
Employee Expenses	
Did you work as a U.S. school teacher, counselor, principal, or teaching aid for over 900 hours during the calendar year?	No
Did you use your personal car for business purposes other than commuting?	No
Did you pay expenses in the course of employment that were not reimbursed by your employer?	No
Do you have any other deductions not listed above?	No
Enter any additional information regarding this page here?	No Answer
I have completed this page.	Checked

Welcome

Client: Anusha Konchada / TaxYear: 2016-2017

Please confirm:

United States is (or was) my assignment country?	Agree
--	-------

Additionally, your Deloitte Representative has specified you may have (will be determined by Deloitte) income tax reporting requirements in: Arizona	Agree
--	-------

Once you have reviewed all the information above, please press "Begin" to open your Organizer.
--

Tell us about anything else

Client: Anusha Konchada / TaxYear: 2016-2017

Tax Refund

Do you want any tax refund owed to you sent directly to your bank account?	Yes
Did you sell any real estate that is not already reported in this Organizer?	No
Did you make a cash/non-cash gift to anyone in excess of \$14,000 (USD)?	No
Did you employ a domestic helper or employee in the U.S.?	No

Non-U.S. Trust and Gifts

Did you receive a distribution from a non-U.S. trust?	No
Did you receive gifts from a non-U.S. person/entity?	No

U.S. Use Tax on Out of State Purchase

Did you make U.S. internet or catalogue purchases on which no sales tax was paid while residing in a state that assesses a sales tax (see help for state list)?	No
---	----

Preferred address and contact information

Preferred address to use on U.S. tax return	Near GSI, Tattiannaram Bandlaguda, Nagole
---	---

Tax Shelter Reporting

Do you have any tax shelter(s) such as reportable transaction(s) or IRS listed transaction(s) that would require reporting/disclosing on your tax return?	No
---	----

Mandatory Reporting Requirement of All Assets

Other Global Asset Reporting

Answer YES to questions below if you held any of the following items in any country that is NOT ALREADY REPORTED IN THE ORGANIZER at any time between 1-Jan-2016 and 31-Dec-2016?

This is a reporting requirement for U.S. tax reporting purposes.

Did you have financial interest in , signature or other signature authority over.

. . . Any bank accounts not reported elsewhere in this Organizer?	No
. . . Any brokerage or securities accounts not reported elsewhere in this Organizer?	No
. . . Any pension / retirement accounts not reported elsewhere in this Organizer?	No
. . . Any mutual funds not already reporting in this Organizer?	No
. . . Any other financial asset and/or investment not reported elsewhere in this Organizer including non-income producing assets?	No
Check this box to confirm that all income from your financial accounts have been reported in this Organizer.	Checked

Are any of the assets or accounts reported in this organizer co-owned with someone other than spouse or dependents?	No
---	----

Mandatory U.S. Report of Foreign Bank Accounts

A) Non-U.S. bank accounts?	No
B) Non-U.S. brokerage or securities accounts?	No
C) Non-U.S. pension/retirement accounts (Including RRSP, PEP, etc.)?	No
If you held any Non-U.S. Financial Accounts, did the aggregate total amounts exceed the equivalent of \$10,000 (USD) at any time during the year?	No

U.S. Specific Questions

Did you receive a notification from the United States IRS or other U.S. State taxing authority indicating changes to your prior year return(s)?	No
Enter any additional information regarding this page here:?	No Answer
I have completed this page.	Checked

Tax refund bank deposit

Client: Anusha Konchada / TaxYear: 2016-2017

Bank Account For Refunds

	Country of bank	Account owner	Bank name	Bank routing number/BSB?	Bank account number?	Type of account
1	United States	Anusha	Chase	122100024	860275218	Checking

Enter any additional information regarding this page here:?

No Answer

I have completed this page.

Checked

Additional questions about your Organizer

Client: Anusha Konchada / TaxYear: 2016-2017

Enter any additional information regarding this page here:?

No Answer

This page is used to collect additional information to resolve inconsistent responses within your Organizer. If you do not have any questions listed below then no further information is required on this page.

I have completed this page.

Checked

Documents to be sent to Deloitte

Client: Anusha Konchada / TaxYear: 2016-2017

Requested on the U.S. wage statement Page

1. U.S. W2 Employer Wage Statement(s)

Requested on the Tell us about your Deductions Page

1. Provide a copy of any health coverage (health insurance) statement(s) for the year (i.e., Form 1095).
2. Provide a copy of any Form 1095-C, Employer-Provided Health Insurance Offer and Coverage, and/or Form 1095-B, Health Coverage, received for the year

You will securely upload all the above requested documents via the Documents tile on your Home page (after submitting your Tax Data Organizer).	Yes
If No, please detail the documents you will provide via other means.	No Answer
Check this box to indicate this page is complete.	Checked

One minute survey

Client: Anusha Konchada / TaxYear: 2016-2017

This Organizer was designed to make the complex task of gathering your tax data as simple as possible. We are aware that providing your tax data may never be an enjoyable experience, however we are continually trying to make your task as simple, fast, and convenient as possible.

How would you rate this Organizer? (Choose)

How long did you spend entering information into this Organizer? (Choose)

Did you have any issues getting access to this Organizer? (Choose)

Please provide any additional comments to help improve the Organizer.

Other Comments

	Comment
1	No Answer

If you have any additional tax questions or concerns, please detail these at the bottom of the appropriate Organizer Page.

I have completed this page.

Additional Comments

I Dates while I was in US during year 2016: 3rd July 2016 through 15th Jan 2017

I

I I left US on 15th Jan,2017 however, GA portal is not having the option of selecting 2017 as year field : 'When did you physically leave United States?'
