### Agent Manager - Global Search

Agent Manager - Global Search Landing Page

As an Agent Manager or Supervisor in any channel, I should be able to search for my reportees and customers









As on: 26-Jan-2021



#### LIFE INSURANCE

Dashboard

My Portfolio

My Performance

Aditya Birla Sun Life Insurance Company Limited

Dashboard > My Portfolio

## My Portfolio

Total Active Agents

XXX

**Total Active Customers** 

XXX

Total Active NOPs

XXX

#### **Quick Links**





#### All Agents (100)

NAME \$	CONTACT	BUSINESS CODE	DESIGNATION	ACTION
S Ayesha	9876543213	1234567	Advisor	•
V John Doe	9876543213	1234567	Advisor	•
A Randal Patel	9876543213	1234567	Advisor	•

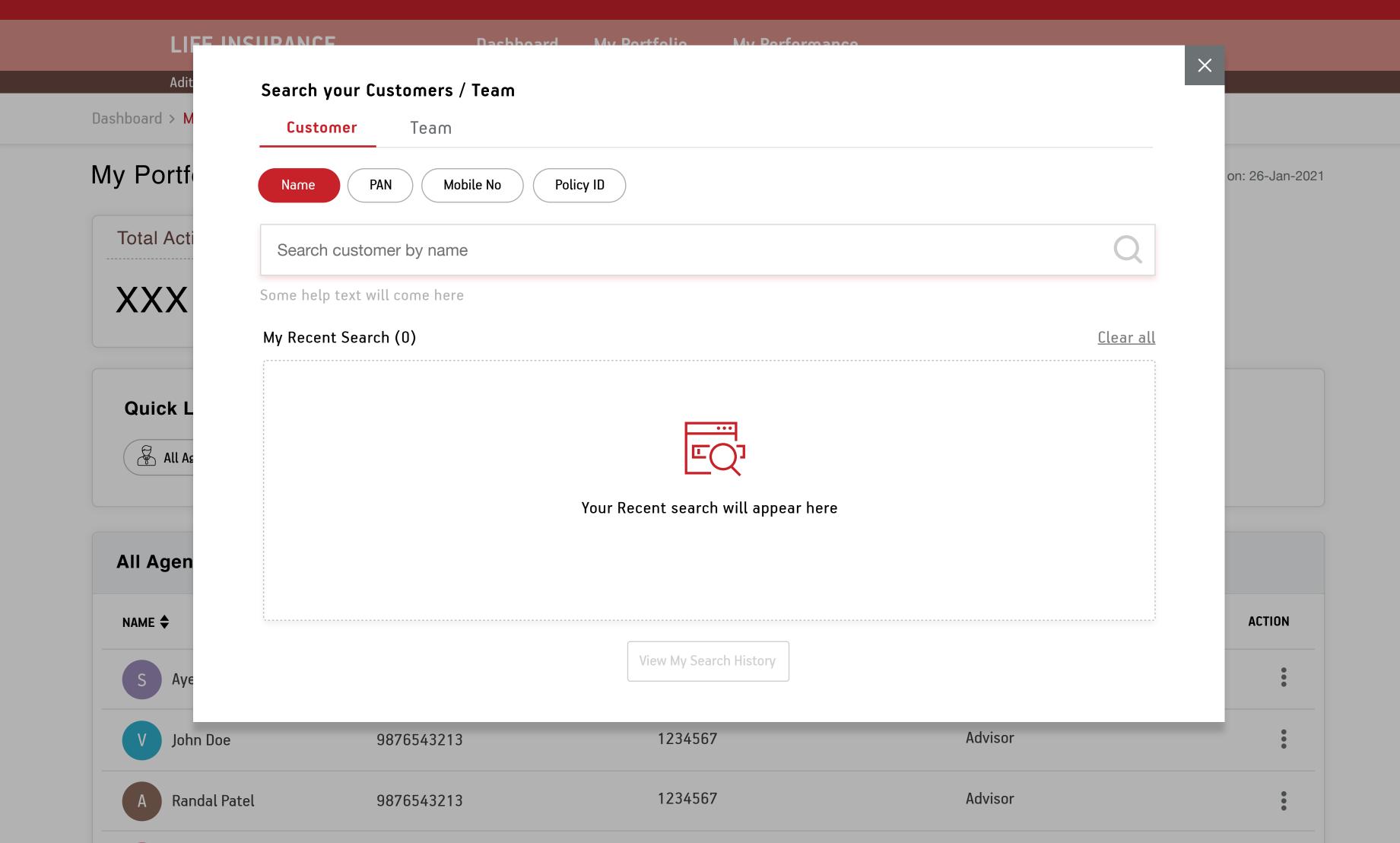












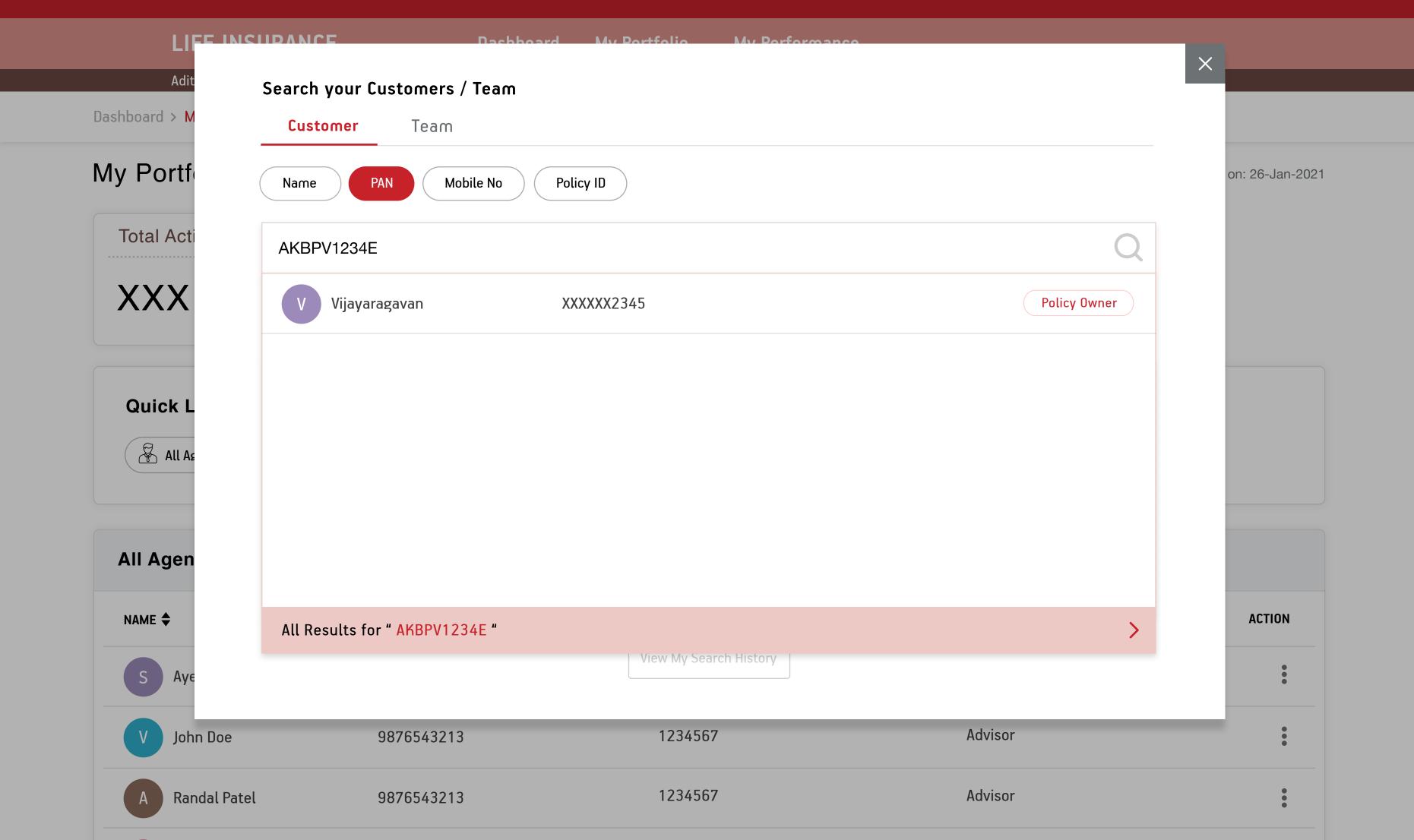












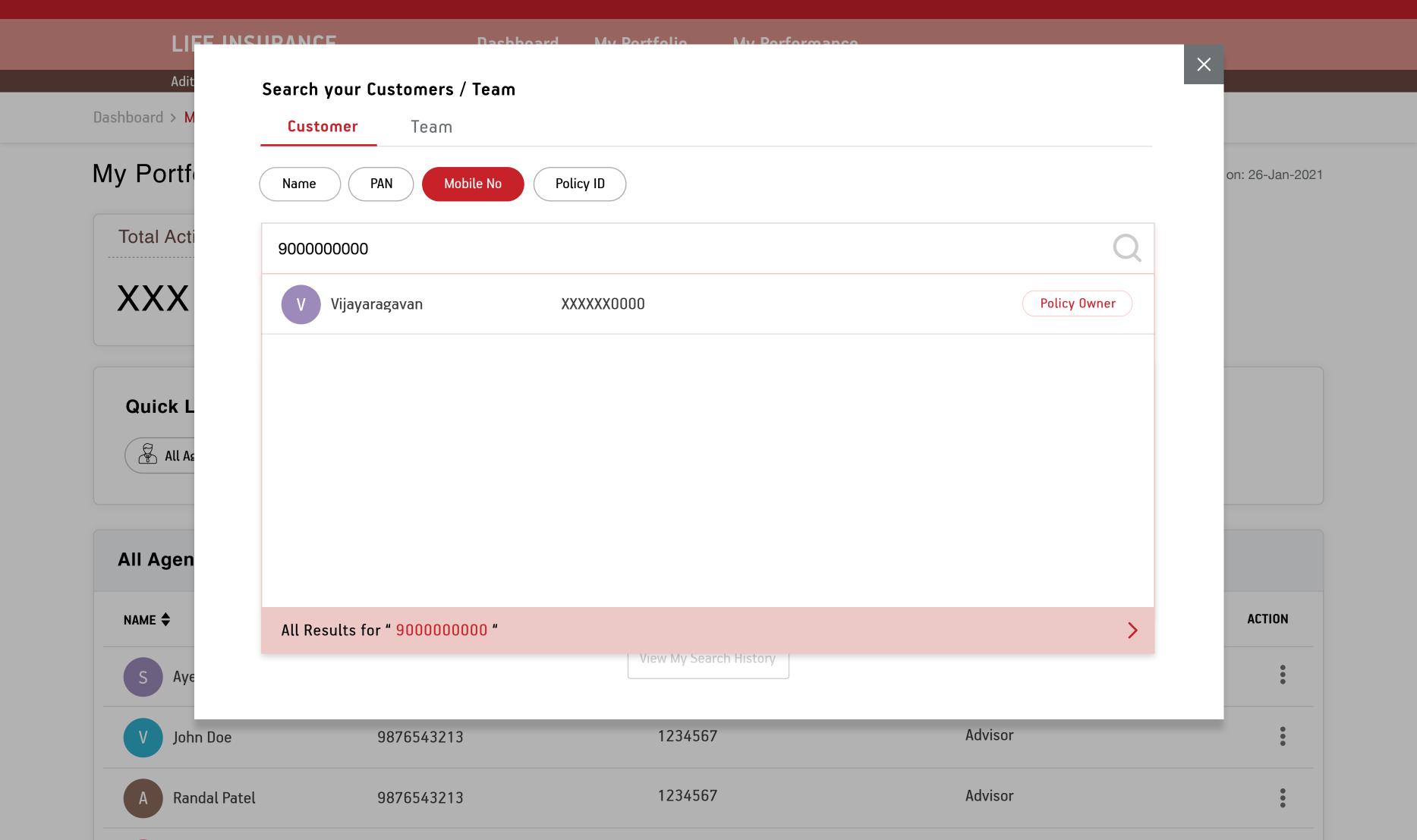












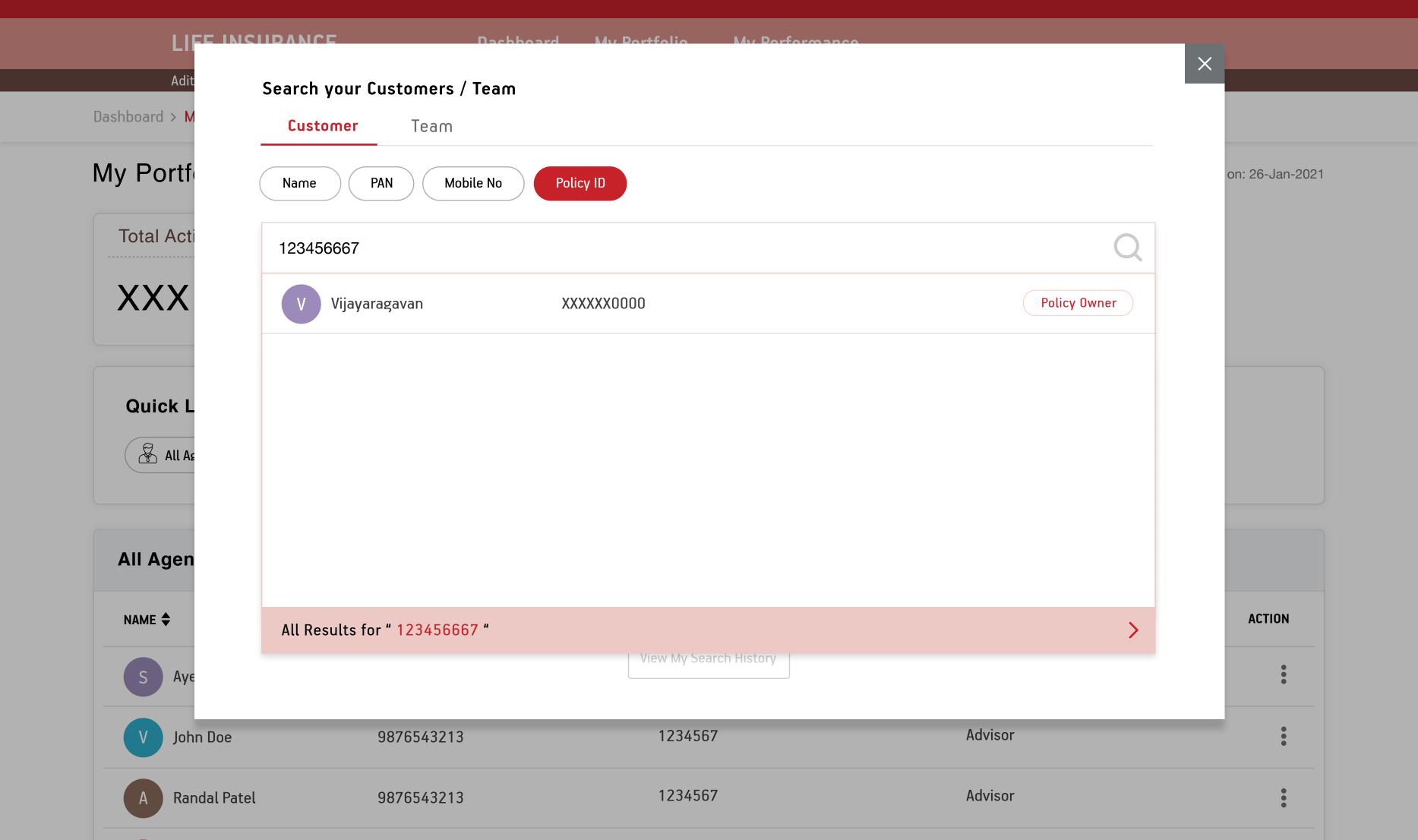












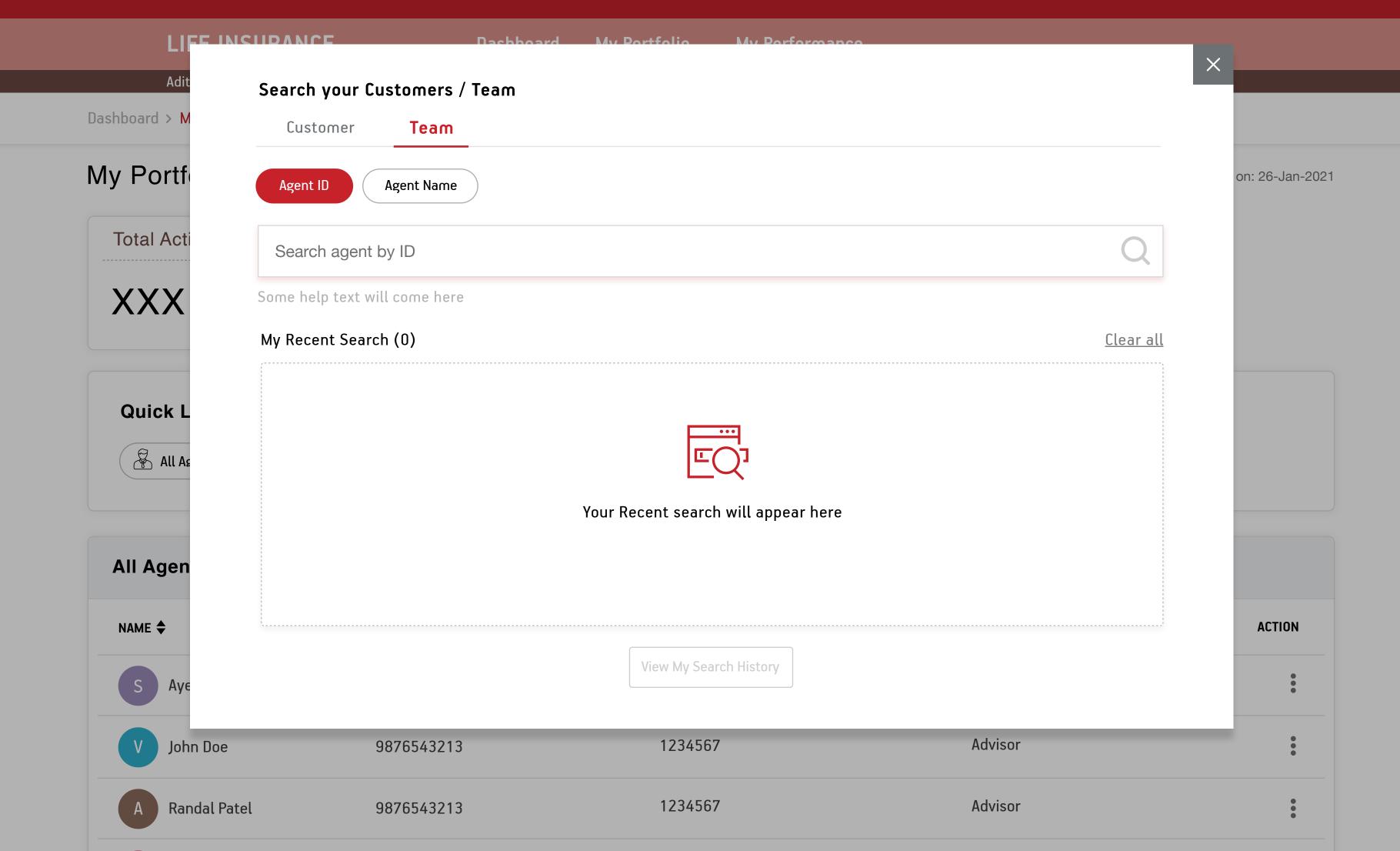












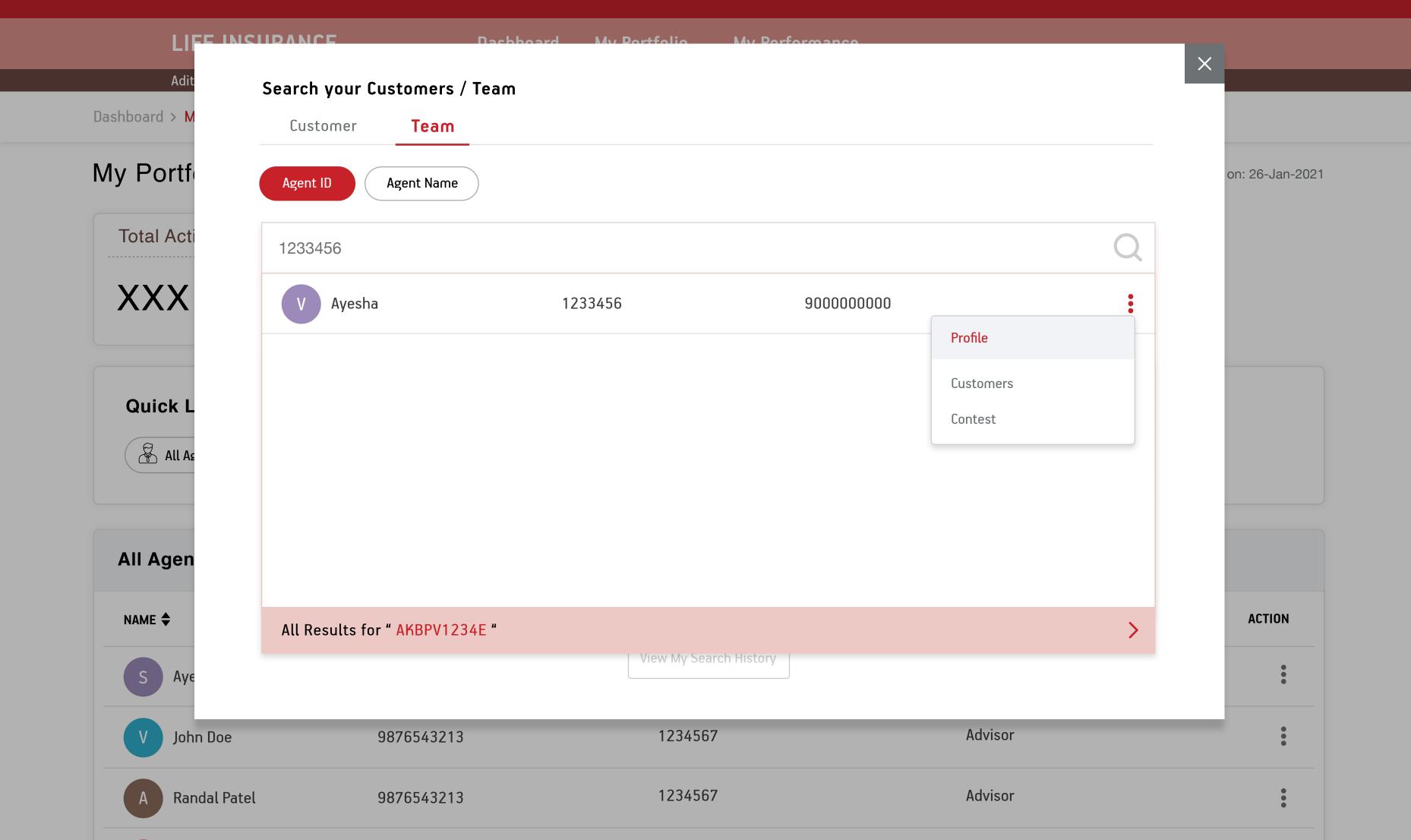












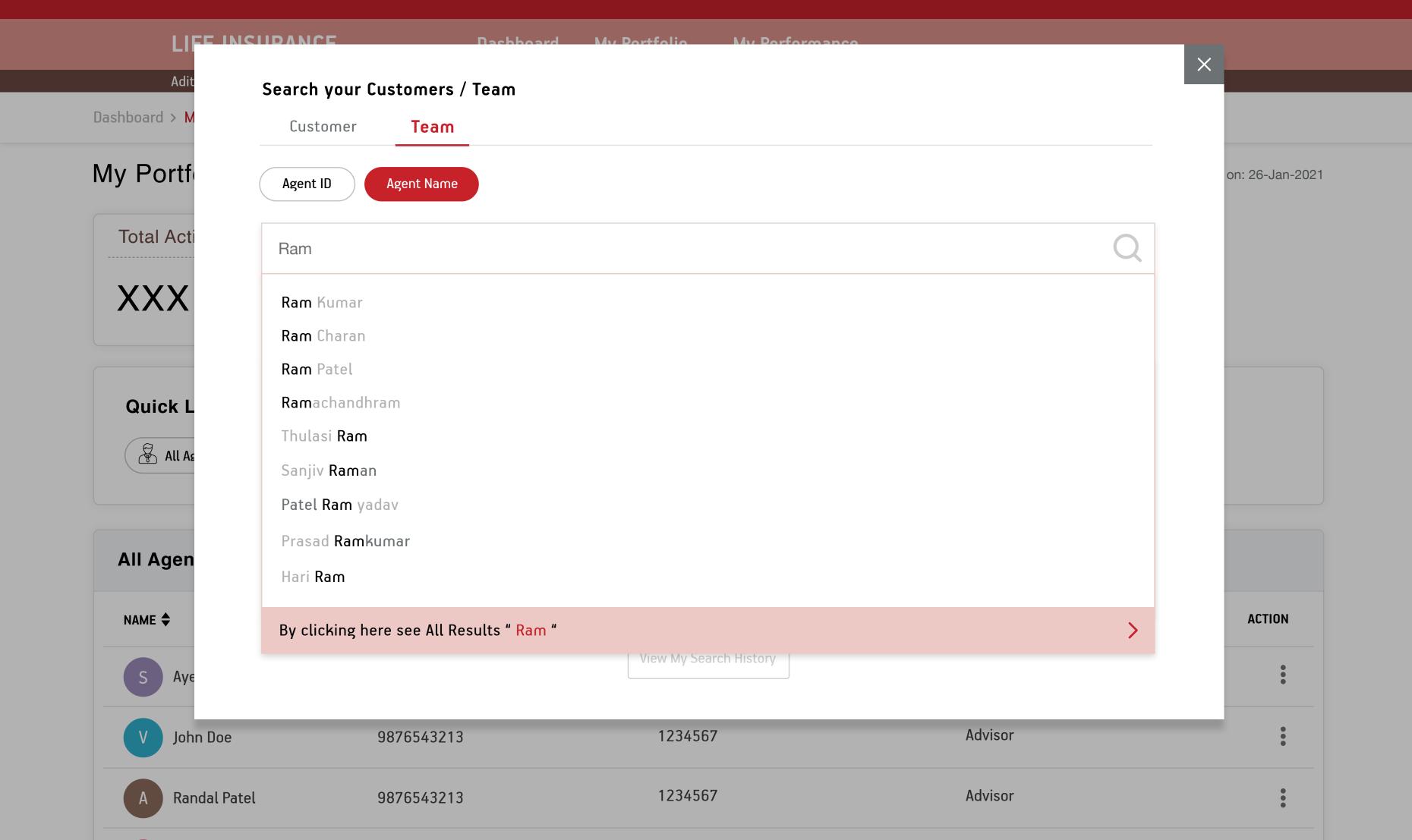






















### LIFE INSURANCE

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Aditya Birla Sun Life Insurance Company Limited

Dashboard > Customer List > Search Results

## ← Search Results (20)

Total 20 Customers Found for the search "Ram"

EMPLOYEE / AGENT NAME	BUSINESS CODE	CONTACT	
S Ram Charan	12345	9876543213	•
R Ram Patel	12345	9876543213	•
R Ramachandhram	12345	9876543213	•
R Randal Patel	12345	9876543213	•
T Thulasi Ram	12345	9876543213	•
S Sanjiv Raman	12345	9876543213	
P Prasad Ramkumar	12345	9876543213	•
P Patel Ram yadav	12345	9876543213	•
P Hari Ram	12345	9876543213	•
P Haro Ram Prasad	12345	9876543213	•
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Dashboard > Customer List > Search Results

# ← Search Results (20)

Total 20 Customers Found for the search "Ram"

MPLOYEE / AGENT NAME	BUSINESS CODE	CONTACT		
S Ram Charan	12345	9876543213		
R Ram Patel	12345	9876543213	Profile  Customers	
R Ramachandhram	12345	9876543213	Contest	
R Randal Patel	12345	9876543213	•	
T Thulasi Ram	12345	9876543213		
S Sanjiv Raman	12345	9876543213	•	
P Prasad Ramkumar	12345	9876543213	•	
P Patel Ram yadav	12345	9876543213	•	
P Hari Ram	12345	9876543213	•	
P Haro Ram Prasad	12345	9876543213	•	
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