AKSHAT GUPTA

akshatgupta13427@gmail.com | 7678687364 | LinkedIn Profile

Faridabad, Haryana | Open to Relocation across India

Professional Summary

Analytical and research-driven MBA Finance graduate experienced in **equity research, valuation, financial modelling, sector analysis, and forecasting.** Built multi-sector models covering 122 companies across India and the US, including DCF, RIM, ROCE-based valuation and relative multiples. Skilled in data interpretation, dashboarding, and producing clear investment-oriented reports. Seeking roles in **Equity research, Valuation, Investment Research, or Corporate Finance.**

Valuation & Modelling Skills

Equity Research, Financial Modelling (DCF, DDM, RIM, ROCE, Relative Multiples), Valuation, Sector Analysis, Forecasting, Power BI, Excel (Advanced), MySQL, Research Writing, Ratio Analysis, Financial Statements Analysis, Report Structuring

Education

MBA – Finance

ICFAI Business School, Bangalore | 2025

BBA

Asian School of Business, Noida | 2022

Professional Experience

Financial Analysis Intern – Grow Well, Gurgaon

- Conducted deep financial and ratio analysis on six insurance companies to evaluate solvency, liquidity, profitability, capital adequacy, and underwriting quality.
- Built analytical templates and models to support financial interpretation and comparative benchmarking across insurers.
- Designed performance dashboards highlighting industry risks, operational KPIs, and risk differentials.
- Supported client onboarding and product explanation – facilitating insurance policy sales worth Rs 50,000.
- Strengthened structured reporting and data-driven decision processes for internal use.

Core Projects & Research

Cross-Sector Equity Research Project (India & US) – Independent Research | 2025

- Built detailed valuation models including DCF, RIM, ROCE-based valuation, Relative Valuation, and intrinsic value assessments.
- Created sector heatmaps, ROCE-P/E scatter plots, risk-adjusted scorecards, and market-implied growth tables to identify high-ROCE undervalued sectors.
- Prepared comparative multi-sector analysis covering BFSI, FMCG, IT, Defence, Energy, Auto, Telecom, Oil & Gas, Minerals.
- Developed hypothesis-drive investment frameworks and back-tested valuation outcomes with sector financials.
- Authored a research thesis: *"Decoding India and US Corporate Landscape: Cross-Sector Fundamentals and Outlook to 2030".*
- Compiled automated dashboards and visual insights in Power BI and Excel.
- Project repository / GitHub Link: **Click here**

Technical Skills

- Excel (Advanced)
- Power BI
- MySQL
- Bloomberg Terminal
- SAP S/4 Hana (Basic)

Certifications

- Technical Analysis – NSE Academy (2024)
- Investment Analysis & Portfolio Management – NSE Academy
- ESG Fundamentals – Bloomberg (2024)

Extra-Curricular & Leadership

- Coordinated Ideathon Startup Fest & Athleema Sports Fest, leading multi-team coordination.
- Represented IBS Bangalore in Budget Apna-Apna and Manthan (Finance & Analytics competitions).