## The IEEEconf class\*

# Scott Pakin scott+ltx@pakin.org

January 15, 2004

#### 1 Introduction

The IEEEconf class implements the formatting dictated by the IEEE Computer Society Press for conference proceedings (http://www.computer.org/cspress/instruct.htm). IEEEconf.cls replaces latex8.sty and latex8.bst. The goal was to produce a more faithful implementation of the formatting rules and to do so with cleaner LATEX code than that provided by the latex8.\* files:

- IEEEconf is written as a class, which makes more sense than implementing it as a style file.
- IEEEconf uses the geometry package to construct the page layout rather than setting LATEX registers directly.
- IEEEconf selects fonts using the LaTeX  $2_{\varepsilon}$  font commands instead of TeX primitives. This lets an author redefine \rmdefault, \sfdefault, and \ttdefault and have those changes honored by IEEEconf.
- IEEEconf uses the titlesec package to redefine \section, \subsection, and \subsubsection as dictated by the guidelines. latex8 required that authors use \Section, which internally called \section then backspaced to add the required period after the section number. Yuck!
- IEEEconf changes bibliography formatting by redefining the thebibliography environment instead of by requiring the author to use a particular  $\text{BibT}_{EX}$  style file.

Caveat: IEEEconf does not correspond exactly to the IEEE Computer Society Press guidelines. See Section 3 for details.

# 2 Usage

\documentclass

Begin your document by loading the IEEEconf class:

<sup>\*</sup>This document corresponds to IEEEconf v1.0, dated 2004/01/14.

#### \documentclass{IEEEconf}

Although IEEEconf is derived from article and accepts the same class options, you should not, in general, pass any extra options to \documentclass. IEEEconf will automatically set two-column mode, a 10 pt. Times Roman font, and a paper size of U.S. Letter  $(8\frac{1}{2}\times11'' \text{ or } 215.9\times279.4\,\text{mm})$ , as this is what the IEEE Computer Society requires.

\title

The \title command behaves identically to the one in the article class. Just remember to follow what the guidelines say about capitalization of words in the title.

\author
affiliation
\email

The guidelines specify different formatting for an author's name and for an author's affiliation and e-mail address. For convenience, IEEEconf provides an affiliation environment for typesetting affiliations and an \email macro for typesetting e-mail addresses. The following examples show how to format an author list:

```
% Individual author
\author{%
  Amy Author \\
  \begin{affiliation}
    Fancy Text Processing Department \\
    {\tt University\ of\ Llanfairpwllgwyngyllgogerychwyrndrobwllllantysiliogogogoch}
  \end{affiliation} \\
  \email{author@llanfairPG.ac.uk}
}
% Multiple authors
\author{%
  Ray Writer \\
  \begin{affiliation}
    International Giant Mega-Corporation, Inc.
  \end{affiliation} \\
  \email{writer@giantmegaco.com}
\and
  Kim Composer \\
  \begin{affiliation}
    Department of Reading, 'Riting, and 'Rithmetic
    \LaTeX{} State University
  \end{affiliation} \\
  \email{composer@latexstate.edu}
}
```

\date The date macro is implemented but doesn't actually typeset anything.

#### 3 Limitations

There are some requirements in the Computer Society's guidelines that IEEEconf is unable to enforce:

- "All manuscripts must be in English."
- "Capitalize the first letter of nouns, pronouns, verbs, adjectives, and adverbs; do not capitalize articles, coordinate conjunctions, or prepositions (unless the title begins with such a word)."
- "Avoid the use of academic degrees and society affiliations."
- "All fonts must be Type 1 or 3 Postscript fonts from the Latin 1 Fontset. Our PostScript printers will not recognize any other fonts. Do not use TrueType, bitmapped, or Ryumin fonts."
- "Basic PDF distiller settings must be changed to:
  - Optimized,
  - Acrobat 4.0 compatibility,
  - All graphics at least 300 dpi resolution,
  - All fonts are embedded and subset,
  - Postscript settings do not override distiller settings,
  - Page size is  $612.0 \times 792.0$  points  $(8.5'' \times 11'')$ "
- "Before submitting your work, print your formatted text on  $8.5 \times 11$ -inch white printer paper. Ensure that all symbols are accurate and that figures and tables are sequentially cited in the text and appear in the correct order in the paper."
- "All graphics should be high resolution"
- "Avoid using footnotes; incorporate this material parenthetically in the text." The guidelines do specify how to format footnotes if you're desperate and IEEEconf honors the those requirements.
- "Where appropriate, include the name(s) of editors of referenced books."

Furthermore, there are also some requirements the IEEEconf does not currently implement:

- "The abstract...may be up to 3 in. (7.62 cm) long." IEEEconf currently allows abstracts of any length.
- In an abstract, "[m]ultiple authors may be shown in a two- or three-column format". However, like article, IEEEconf packs as many authors as possible onto a line.

- In the context of figures and tables, "[c] allouts should be 9-point Helvetica, non-boldface." I don't know what this means so I ignored it.
- "Place figure captions below the figures; center table titles above the tables." You're on your own for that.
- "If the last page of your paper is only partially filled, arrange the columns so that they are evenly balanced; avoid one long column at the end." You may be able to use an explicit \clearpage at the right place or use the multicol package for the last page.
- All graphics should be "centered in one column or across a two-column width." This would actually be easy to implement but I believe that most people already use \centering in their figure environments so it seemed unnecessary to do this in IEEEconf.

Some of the above shortcomings may be fixed in a future release of IEEEconf if I figure out a good way to do so.

Also note that currently, only  $8\frac{1}{2} \times 11''$  proceedings are supported, not  $6 \times 9''$  proceedings.

## 4 Implementation

This section contains the complete source code to IEEEconf. If you're not a LATEX hacker you probably won't find it particularly interesting or useful. However, if you're comfortable reading TEX and LATEX code, you can see exactly what IEEEconf is doing and how.

#### 4.1 Initialization

For simplicity, we'll derive everything from the standard article class but force the letterpaper, twocolumn and 10pt options.

```
1 \PassOptionsToClass{letterpaper,twocolumn,10pt}{article}
2 \DeclareOption*{\PassOptionsToClass{\CurrentOption}{article}}
3 \ProcessOptions\relax
4 \LoadClass{article}

\text{The guidelines say not to paginate.}

\text{maketitle}
5 \let\ieeeColdCmaketitle=\maketitle}
6 \renewcommand{\maketitle}{%
7 \ieeeColdCmaketitle}{%
7 \ieeeColdCmaketitle}
8 \thispagestyle{empty}%
9 }
10 \pagestyle{empty}

"All paragraphs should be indented 1 pica", say the guidelines.
```

An paragraphs should be indented 1 pica, say the guidenness

11 \setlength{\parindent}{1pc}

#### 4.2 Page layout

Define the page layout as per the following instructions:

All printed material, including text, illustrations, and charts, must be kept within a print area of 6-7/8 inches (17.5 cm) wide by 8-7/8 inches (22.54 cm) high. Text must not extend outside the print area. All text must be in a two-column format, beginning with the abstract. Columns are to be 3-1/4 inches (8.25 cm) wide, with a 5/16 inch (0.8 cm) space between them. Text must be fully justified.

Actually, the numbers don't quite add up.  $3\ 1/4'' + 5/16'' + 3\ 1/4'' = 6\ 13/16''$ , not  $6\ 7/8''$ . (Also,  $8.25\ cm + 0.8\ cm + 8.25\ cm = 17.3\ cm$ , not  $17.5\ cm$ .) We assume the text widths and column widths are correct and that the inter-column spacings are derived from those. In addition, although the guidelines call for an 87/8'' text height, the layout diagram on the IEEE Web site seems to indicate a slightly shorter text height, 813/16'', so we use that instead.

```
12 \RequirePackage[%
13 noheadfoot,
14 textwidth=6.875in,
15 textheight=8.8125in,
16 tmargin=1in
17 ] {geometry}
18 \setlength{\columnsep}{0.375in}
```

#### 4.3 Font selection

19 \RequirePackage{mathptmx}
20 \RequirePackage{helvet}

The guidelines specify Times (or similar) as the default font and Helvetica as the sans-serif font. While we're at it, we specify Courier as the fixed-width font.

```
Next, we define commands to set the fonts we'll need later in this file.

\[
\text{lieeeQtimesQxivQbold} \text{ Set Times 14 pt. bold.} \\
\text{22 \newcommand{\ieeeQtimesQxivQbold}{%} \\
\text{23 \rmfamily\bfseries\upshape\fontsize{14}{16}\selectfont} \\
\text{ieeeQtimesQxiiQbold} \text{ Set Times 12 pt. bold.} \\
\text{24 \newcommand{\ieeeQtimesQxiiQbold}{%} \\
\text{25 \rmfamily\bfseries\upshape\fontsize{12}{14}\selectfont} \\
\text{ieeeQtimesQxiQbold} \text{ Set Times 11 pt. bold.} \\
\text{26 \newcommand{\ieeeQtimesQxiQbold}{%} \\
\text{27 \rmfamily\bfseries\upshape\fontsize{11}{13}\selectfont} \\
\text{ieeeQtimesQxQbold} \text{ Set Times 10 pt. bold.} \\
\text{ieeQtimesQxQbold} \text{ Set Times 10 pt. bold.} \\
\text{ieeq TimesQxQbold} \text{ Set Times 10 pt. bold.} \\
\text{ieeq TimesQxQbo
```

28 \newcommand{\ieee@times@x@bold}{%

\rmfamily\bfseries\upshape\fontsize{10}{12}\selectfont}

```
\ieee@times@xii@roman Set Times 12 pt. roman.
                         30 \newcommand{\ieee@times@xii@roman}{%
                              \rmfamily\mdseries\upshape\fontsize{12}{14}\selectfont}
\ieee@times@xii@italic Set Times 12 pt. italic.
                         32 \newcommand{\ieee@times@xii@italic}{%
                              \mbox{ \normalfontsize} 12}{14}\\mbox{ \normalfontsize}{12}{14}\\mbox{ \normalfontsize}{12}
                         Set Times 9 pt. roman.
  \ieee@times@ix@roman
                         34 \newcommand{\ieee@times@ix@roman}{%
                              \rmfamily\mdseries\upshape\fontsize{9}{11}\selectfont}
    \ieee@helv@x@roman
                         Set Helvetica 10 pt. roman.
                         36 \newcommand{\ieee@helv@x@roman}{%
                              \sffamily\mdseries\upshape\fontsize{10}{12}\selectfont}
                         4.4
                                Title formatting
                         The guidelines say that the "title (on the first page) should begin 1-3/8 inches
           \@maketitle
                         (3.49 cm) from the top edge of the page, centered, and in Times 14-point, boldface
                         type...Leave two blank lines after the title."
                         38 \def\@maketitle{%
                         39
                              \newpage
                              \null
                         40
                              \vskip 0.375in%
                         41
                              \begin{center}%
                         42
                                \let\footnote=\thanks
                         43
                         44
                                {\ieee@times@xiv@bold \@title}%
                                \vskip 2\baselineskip
                         45
                                \ieee@times@xii@roman
                         46
                                \begin{tabular}[t]{c}%
                         47
                                  \@author
                         48
                                \end{tabular}%
                         49
                              \end{center}%
                         50
                              \vskip 10pt%
                         51
                         52 }
           affiliation Affiliations are supposed to be in Times 12 pt. italic type. We define an environ-
                         ment to help out with that.
                         53 \newenvironment{affiliation}{%
                              \ieee@times@xii@italic
                              \begin{tabular}[t]{c}%
                         56 }{%
                              \end{tabular}%
                         57
                         58 }
                  email E-mail addresses are supposed to be in Times 12 pt. italic type. We define a macro
                         to help out with that.
                         59 \newcommand*{\email}[1]{%
                            {\ieee@times@xii@italic#1}}
```

#### 4.5 Abstract

abstract The guidelines have a lot to say about formatting abstracts:

The abstract must be in fully-justified, italicized text, at the top of the left-hand column as it is here, below the author information. Use the word "Abstract" as the title, in 12-point Times, boldface type, centered relative to the column, initially capitalized. The text is to be in 10-point, single-spaced type, and may be up to 3 in. (7.62 cm) long. Leave two blank lines after the abstract, then begin the main text.

Most of the following code was taken verbatim from classes.dtx.

```
61 \if@titlepage
    \renewenvironment{abstract}{%
62
63
         \titlepage
64
         \null\vfil
         \@beginparpenalty\@lowpenalty
65
         \begin{center}%
66
           \bfseries \abstractname
67
           \@endparpenalty\@M
68
69
         \end{center}}%
70
       {\par\vfil\null\endtitlepage}
71 \else
    \renewenvironment{abstract}{%
72
         \if@twocolumn
73
           \begin{center}%
74
75
             \ieee@times@xii@bold \abstractname
           \end{center}
76
77
           \itshape
78
         \else
           \small
79
           \begin{center}%
80
             {\bfseries \abstractname\vspace{-.5em}\vspace{\z@}}%
81
82
           \end{center}%
83
           \quotation
84
         \fi}
         {\if@twocolumn
85
            \vspace*{\baselineskip}%
86
          \else
87
            \endquotation
88
89
          \fi}
90 \fi
```

#### 4.6 Figures and tables

\@makecaption

Modify \@makecaption to typeset everything in 10 pt. Helvetica and to put a period instead of a colon after the figure number. See the definition of \@makecaption in classes.dtx for additional commentary.

```
91 \long\def\@makecaption#1#2{\%
```

```
\vskip\abovecaptionskip
92
     \sbox\@tempboxa{\ieee@helv@x@roman #1. #2}%
93
     \ifdim \wd\@tempboxa >\hsize
94
       \ieee@helv@x@roman #1. #2\par
95
96
     \else
97
       \global \@minipagefalse
98
       \hb@xt@\hsize{\hfil\box\@tempboxa\hfil}%
99
     \vskip\belowcaptionskip}
100
```

The titlesec package makes it easy to modify section headers.

#### 101 \RequirePackage{titlesec}

Format sections as follows:

For example, "1. Introduction", should be Times 12-point boldface, initially capitalized, flush left, with one blank line before, and one blank line after. Use a period (".") after the Arabic heading number, not a colon.

Format subsections as follows:

As in this heading, they should be Times 11-point boldface, initially capitalized, flush left, with one blank line before, and one after.

Format subsubsections as follows:

Third-order headings, as in this paragraph, are discouraged. However, if you must use them, use 10-point Times, boldface, initially capitalized, flush left, preceded by one blank line, followed by a period and your text on the same line.

```
\label{local-problem} $$108 \to \end{subsubsection}_{\%} $$109 \to \end{subsubsection.}_{0.5em}_{}_{110 \to \end{subsubsection}_{10pt}_{10pt}_{10pt}}
```

#### 4.7 Bibliography

 ${\tt the bibliography}$ 

In order to make IEEEconf play nicely with the tocbibind package we need to separate the code that outputs the word "References" (or whatever \refname is defined as) from the code that typesets the bibliography in a list. Hence, our thebibliography definition is rather short.

```
111 \renewenvironment{thebibliography}[1]{%
112 \section*{\refname}%
113 \@mkboth{\MakeUppercase\refname}{\MakeUppercase\refname}%
114 \begin{ieee@thebibitemlist}{#1}%
115 }{%
116 \end{ieee@thebibitemlist}%
117 }
```

#### ieee@thebibitemlist

The IEEE guidelines provide very little guidance when it comes to formatting a bibliography. All they insist upon is that it be typeset in 9 pt. Times and use square brackets. The following is almost identical to the definition of thebibliography in classes.dtx but sets the appropriate font size and—as a courtesy to authors struggling to meet page-length requirements—eliminates blank lines between entries.

```
118 \newenvironment{ieee@thebibitemlist}[1]
        {\list{\@biblabel{\@arabic\c@enumiv}}%
119
               {\ieee@times@ix@roman
120
                \setlength{\itemsep}{0pt}%
121
                \setlength{\parsep}{0pt}%
122
123
                \settowidth\labelwidth{\@biblabel{#1}}%
124
                \leftmargin\labelwidth
                \advance\leftmargin\labelsep
125
                \@openbib@code
126
                \usecounter{enumiv}%
127
                \let\p@enumiv\@empty
128
                \renewcommand\theenumiv{\@arabic\c@enumiv}}%
129
130
         \sloppy
131
         \clubpenalty4000
         \@clubpenalty \clubpenalty
132
133
         \widowpenalty4000%
         \sfcode'\.\@m}
134
135
        {\def\@noitemerr
          {\@latex@warning{Empty 'thebibliography' environment}}%
136
         \endlist}
137
```

At the beginning of the document, after the author has finished loading packages, we check to see if the tocbibind package was loaded. If it was, we replace its thebibitemlist environment with our ieee@thebibitemlist environment.

```
138 \AtBeginDocument{%
139 \@ifpackageloaded{tocbibind}{%
140 \let\thebibitemlist=\ieee@thebibitemlist
141 \let\endthebibitemlist=\endieee@thebibitemlist
142 }%
143 {}%
144 }
```

# 5 License

Copyright © 2004 by Scott Pakin

This file may be distributed and/or modified under the conditions of the LATEX Project Public License, either version 1.2 of this license or (at your option) any later version. The latest version of this license is in:

and version 1.2 or later is part of all distributions of LATeX version 1999/12/01 or later.

# Index

Numbers written in italic refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in roman refer to the code lines where the entry is used.

Symbols	${f E}$	\ieee@times@xi@bold
\@author 48	\email $59, \underline{59}$	$$ $\underline{26}$ , 106
\@biblabel 119, 123	\endieee@thebibitemlist	\ieee@times@xii@bold
$\c \c \$	141	$\dots 24, 75, 103$
\@latex@warning 136	$\ensuremath{\mbox{\mbox{\mbox{$\sim$}}}$	\ieee@times@xii@italic
\@makecaption $91$	environments:	$$ $\underline{32}$ , 54, 60
\@maketitle $38$	abstract $\dots$ <u>61</u>	\ieee@times@xii@roman
\@title 44	affiliation $\dots$ 53	30, 46
	ieee@thebibitemlist	\ieee@times@xiv@bold
<b>A</b>	<u>118</u>	$\dots \dots \underline{22}, 44$
\abovecaptionskip . 92	thebibliography $111$	$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $
abstract (environ-		$\verb \if@twocolumn  \dots 73, 85 $
ment) $\dots \dots \underline{61}$	${f F}$	$\verb \itemsep  \dots \dots 121$
\abstractname 67, 75, 81	\fontsize $23, 25, 27,$	\itshape 33, 77
affiliation (environ-	29, 31, 33, 35, 37	
$ment) \dots \underline{53}$	\footnote 43	${f L}$
\AtBeginDocument 138		$\label{labelsep} 125$
В	I	$\verb \labelwidth  \dots 123, 124 $
\baselineskip 45,86	$\ensuremath{\mbox{\tt leee@helv@x@roman}}$ .	$\verb  leftmargin 124, 125  \\$
\belowcaptionskip . 100	$$ $\underline{36}$ , $93$ , $95$	\LoadClass 4
\bfseries 23,	\ieee@old@maketitle . $5$	
25, 27, 29, 67, 81	\ieee@thebibitemlist	${f M}$
20, 21, 20, 01, 01	140	\maketitle $\dots \underline{5}$
${f C}$	ieee@thebibitemlist	\MakeUppercase 113
\columnsep 18	(environment) $\underline{118}$	$\verb \mathcolor= 31, 33, 35, 37 $
\CurrentOption 2	\ieee@times@ix@roman	
-	$$ $\underline{34}$ , 120	P
D	\ieee@times@x@bold .	\pagestyle 10
\DeclareOption 2	$$ $\underline{28}$ , 109	\parindent 11

\parsep 122	$\mathbf{S}$	\thesubsection $106$
\PassOptionsToClass	\section 102, 104, 112	$\t$ the subsubsection . $109$
1, 2	\selectfont $23, 25, 27,$	\thispagestyle 8
\ProcessOptions 3	29, 31, 33, 35, 37	\titleformat
•	\sffamily 37	$\dots$ 102, 105, 108
R.	\subsection $105, 107$	\titlepage 63
\refname 112, 113	\subsubsection 108, 110	\titlespacing 104, 107, 110
\renewcommand $6, 129$	${f T}$	104, 107, 110
\renewenvironment .	\thanks 43	${f U}$
$\dots 62, 72, 111$	\thebibitemlist $140$	\upshape 23, 25,
\RequirePackage	thebibliography (envi-	27, 29, 31, 35, 37
12, 19–21, 101	ronment) <u>111</u>	, , , ,
\rmfamily 23, 25,	\theenumiv 129	$\mathbf{W}$
27, 29, 31, 33, 35	\thesection 103	\widowpenalty 133
		•