

Symantec Company Overview

Symantec Is –

Symantec is a global leader in providing security, storage and systems management solutions to help consumers and organizations secure and manage their information

























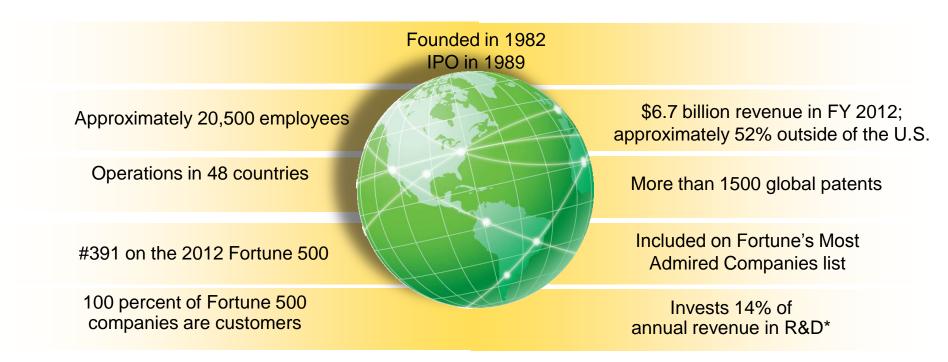






and identities.

Symantec At a Glance

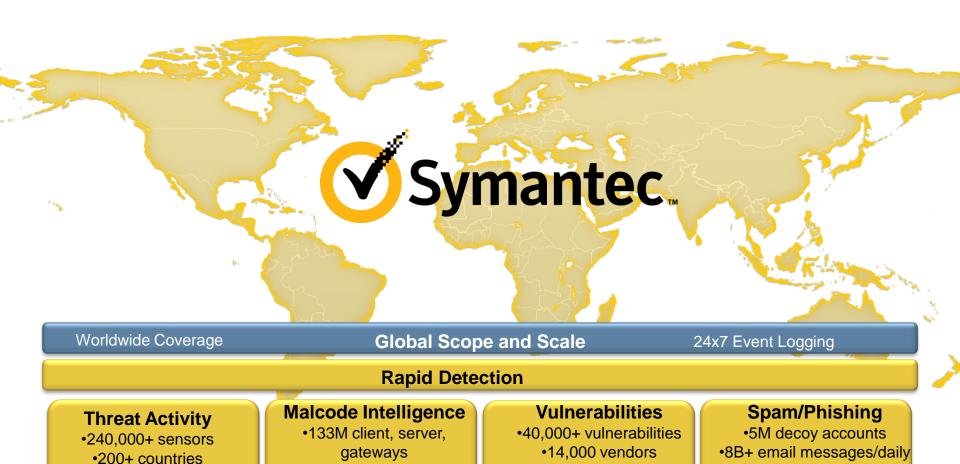




^{*} R&D investment is Non-GAAP

Global Intelligence Network

Identifies more threats + takes action faster + prevents impact



Preemptive Security Alerts

Information Protection

•105,000+ technologies

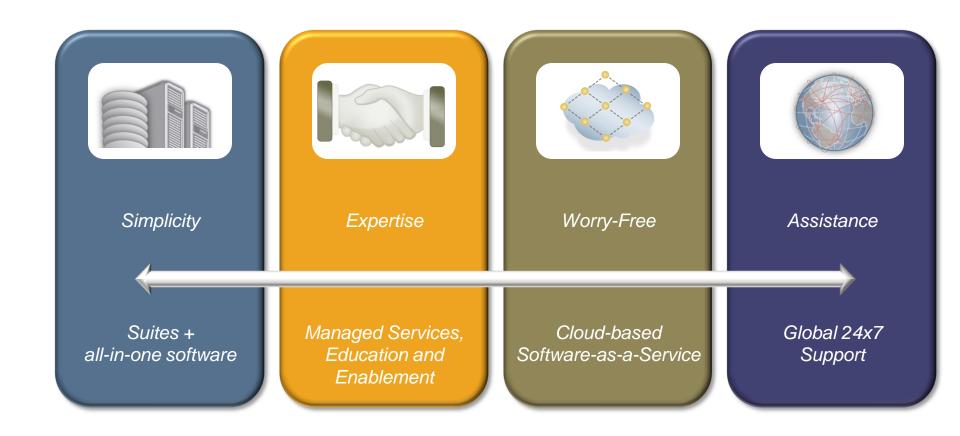
Global coverage

Threat Triggered Actions

1B+ web requests/daily

Software and services delivery

Greater choice, flexibility and faster time-to-value



Continuously Investing in Innovation

Business-segment Innovations

Information-centric Security

Next Generation Data Protection

Integration across product lines

Consumer-segment Innovations

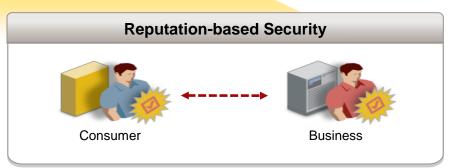
Faster & lighter security

Zero-day protection

Online Software-as-a-Service

Research & Development Focused on Core Businesses





Industry Recognition



Storage and Availability Management Leadership

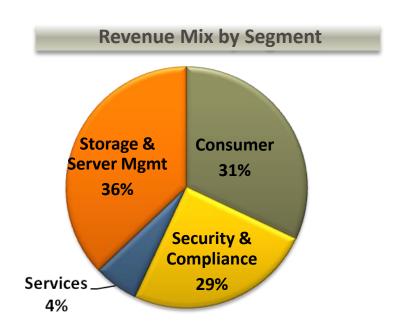
- Email Archiving
 (#1 market position¹¹, Leader in Gartner Magic Quadrant¹²)
- **E-Discovery**(#1 market position¹³, Leader in Gartner Magic Quadrant for E-Discovery Software¹⁴)
- Core Storage Management Software
 (#1 market position¹¹)
- Storage Resource Management
 (Leader in Gartner Magic Quadrant for SRM Software¹⁵)
- File System Software (#1 market position¹⁶)
- Backup and Recovery
 (#1 market position¹¹, Leader in Gartner Magic Quadrant for Backup and Recovery¹⁷)

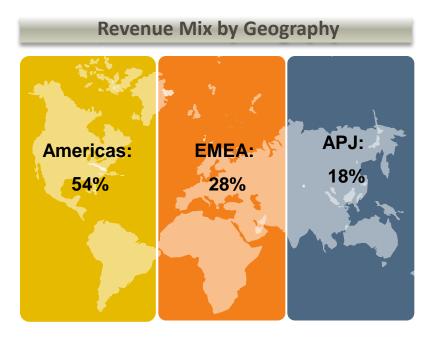
Security Leadership

- Consumer Endpoint Security

 (#1 market position1)
- Endpoint Security
 (#1 market position², Leader in Gartner Magic Quadrant³)
- Messaging Security
 (#1 market position⁴, Leader in Gartner Magic Quadrant leader⁵)
- Data Loss Prevention
 (#1 market position⁶, Leader in Gartner Magic Quadrant⁷)
- Security Management (Leader in Gartner Magic Quadrant8)
- SSL Certificates (#1 market position⁹)
- Client Management Tools (Leader in Gartner Magic Quadrant¹⁰)

Financial Strength - FY12 Business Snapshot





| Segment | Revenue \$ (in millions) | Operating Margin (GAAP) ¹ |
|-----------------------------|--------------------------|--------------------------------------|
| Storage & Server Management | \$2,410 | 41% |
| Consumer | \$2,104 | 48% |
| Security & Compliance | \$1,965 | 22% |
| Services | \$251 | 16% |
| FY12 | \$6.7 billion | |

¹ Segment operating margins exclude general and administrative expenses; amortization of acquired product rights, intangible assets, and other assets; goodwill impairment charges; charges such as stock-based compensation and restructuring; and certain indirect costs that are not charged to these operating segments.



Corporate Responsibility

Investing in the community, workplace and environment

 #85 on CR's 100 Best Corporate Citizens Energy-saving Green IT solutions STEM Education, Online Safety, •16 LEED-certified buildings globally **Diversity**, Environment •10 Energy Star buildings globally •24 employee-driven Green Teams • \$24.5 M philanthropy in FY12 •#34 NewsWeek Green Rankings Over 18,000 hours volunteered Annual Code of Conduct training Signatory UN Global Compact 100% Human Rights Campaign Corporate FTSE4Good Global Index Signatory, Women's Empowerment Principles Dow Jones Sustainability Index - North

2012 World's Most Ethical Companies

America and World

software

#3, Fortune's World's Most Admired Companies, computer

Symantec

Enabling confidence in a connected world

The security and management leader

Information-driven in all that we do

Best-of-breed technology

Platform and OS-independent Broad, integrated solution portfolio

Diverse business models

Software, SaaS, Services; Enterprise + Consumer BRUDIE

Global Intelligence Network

Most comprehensive source of Internet threat data in the world

Financially strong

Aggressive investment in Internal innovation

Innovation and leadership

In every segment

Confidence



Thank you!

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