

**Table 1: Kometabio Income Statement ( Projections)**

Year	2012	2013	2014	2015	2016	2017	2018
Sales Revenues	0	44,000	239,300	1,066,667	4,420,000	10,400,000	14,616,667
COGS %	0%	14%	13%	16%	19%	20%	20%
Cost of Sales	0	6,250	30,750	168,500	841,000	2,111,000	2,958,500
<b><u>Gross Profit</u></b>	<b><u>0</u></b>	<b><u>37,750</u></b>	<b><u>208,550</u></b>	<b><u>898,167</u></b>	<b><u>3,579,000</u></b>	<b><u>8,289,000</u></b>	<b><u>11,658,167</u></b>
Marketing Expenses	6,000	42,000	93,000	404,000	795,000	795,000	795,000
Gen. & Admin. expenses	20,000	104,000	93,000	422,000	790,000	790,000	790,000
<b><u>Operating Income</u></b>	<b><u>(26,000)</u></b>	<b><u>(108,250)</u></b>	<b><u>22,550</u></b>	<b><u>72,167</u></b>	<b><u>1,994,000</u></b>	<b><u>6,704,000</u></b>	<b><u>10,073,167</u></b>
Interest Expense	0	0	0	1,429	1,429	1,429	1,429
Ops. Dev. And Shipping	110,000	50,000	45,000	45,000	45,000	45,000	45,000
Interest Income	0	0	0	0	10,768	29,109	101,999
<b><u>Profit Before Taxes</u></b>	<b><u>(136,000)</u></b>	<b><u>(158,250)</u></b>	<b><u>(22,450)</u></b>	<b><u>25,738</u></b>	<b><u>1,958,339</u></b>	<b><u>6,686,681</u></b>	<b><u>10,128,737</u></b>
Corporate Tax	0	0	0	9,266	705,002	2,407,205	3,646,345
<b><u>Net Profit</u></b>	<b><u>(136,000)</u></b>	<b><u>(158,250)</u></b>	<b><u>(22,450)</u></b>	<b><u>16,472</u></b>	<b><u>1,253,337</u></b>	<b><u>4,279,476</u></b>	<b><u>6,482,392</u></b>
Cash Dividends	0	0	0	0	0	0	0
Last Yr. Retained Earnings	0	(136,000)	(294,250)	(316,700)	(300,228)	953,109	5,232,585
Retained Earnings	(136,000)	(294,250)	(316,700)	(300,228)	953,109	5,232,585	11,714,977