SIGNET JEWELERS LIMITED

CONSOLIDATED INCOME STATEMENTS

(in millions, except per share amounts)	F	iscal 2017]	Fiscal 2016]	Fiscal 2015	Notes
Sales	\$	6,408.4	\$	6,550.2	\$	5,736.3	4
Cost of sales		(4,047.6)		(4,109.8)		(3,662.1)	
Gross margin		2,360.8		2,440.4		2,074.2	
Selling, general and administrative expenses		(1,880.2)		(1,987.6)		(1,712.9)	
Other operating income, net		282.6		250.9		215.3	10
Operating income		763.2		703.7		576.6	4
Interest expense, net		(49.4)		(45.9)		(36.0)	
Income before income taxes		713.8		657.8		540.6	
Income taxes		(170.6)		(189.9)		(159.3)	9
Net income		543.2		467.9		381.3	
Dividends on redeemable convertible preferred shares		(11.9)		_		_	6
Net income attributable to common shareholders	\$	531.3	\$	467.9	\$	381.3	
Earnings per common share:							
Basic	\$	7.13	\$	5.89	\$	4.77	7
Diluted	\$	7.08	\$	5.87	\$	4.75	7
Weighted average common shares outstanding:							
Basic		74.5		79.5		79.9	7
Diluted		76.7		79.7		80.2	7
Dividends declared per common share	\$	1.04	\$	0.88	\$	0.72	6

The accompanying notes are an integral part of these consolidated financial statements.

SIGNET JEWELERS LIMITED

CONSOLIDATED BALANCE SHEETS

Name Name 10 <th< th=""><th>(in millions, except par value per share amount)</th><th>January 28, 2017</th><th>January 30, 2016</th><th>Notes</th></th<>	(in millions, except par value per share amount)	January 28, 2017	January 30, 2016	Notes
Cash and cash equivalents \$88.8 \$13.76 1 Accounts receivable, net 1,880 1,756 1 Other current saets 18.63 15.25 1 Other current assets 18.63 15.25 1 Inventions 2,403 2,523 1 Inventions 4,642 4,583 1 Total current assets 4,642 4,583 1 Non-current assets 4,642 4,588 1 Formation and equipment, net 82.2 72.76 1 Goodwil 51.6 51.5 1.6 1 5 1 2 <td>Assets</td> <td></td> <td>As adjusted</td> <td>2</td>	Assets		As adjusted	2
Accounts receivable, net 1,886 1,756 1 Other receivables 95,9 840 55 Other contralsacts 136,3 152,5 Income laxes 44 3,5 1 Income laxes 44,4 3,5 1 Total current assets 24,93 2,53 1 Rockwill 51,6 51,5 15 1 Godwill 51,6 51,5 15 1	Current assets:		· ·	
Other current assets 95.9 84.9 Incentories 44 35.5 Incentories 24.93 24.53 25.5 Total current assets 24.93 24.53 25.5 Non-current assets 46.00 45.83 7.75 1.8 Floorty, plant and equipment, net 52.9 77.6 1.8	Cash and cash equivalents	\$ 98.7	\$ 137.7	1
Other current assets 15.4 3.5 1 1 2.4 3.5 1 1 1 2.4 3.5 2 1 2.4 3.5 1 2 2 2 2	Accounts receivable, net	1,858.0	1,756.4	11
Income taxes 4,4 3,5 1	Other receivables	95.9	84.0	
Memories 2,453 2,453 2,453 7,555 1	Other current assets	136.3	152.6	
Non-central assets A,622 2,582 7.7. 7.7. 7.7. 7.7. 7.7. 7.7. 7.7. 7.7. 8.7. 8.7. 8.7. 8.7. 8.7. 8.7. 8.7. 8.7. 8.7. 8.7. 8.7. 8.7. 9.7.<	Income taxes	4.4	3.5	
Non-current assets. Property, plant and equipment, net 822, 10, 20, 31, 31, 31, 31, 31, 31, 31, 31, 31, 31	Inventories	2,449.3	2,453.9	12
Property, plant and equipment, net 822, 10, 20, 31, 31, 31, 32, 31, 32, 31, 32, 31, 32, 32, 32, 32, 32, 32, 32, 32, 32, 32	Total current assets	4,642.6	4,588.1	
Goodwill 517.6 515.5 14 Intangible assets, net 417.0 427.8 14 Other assets 166.1 165.1 15 1 Deferred tax assets 31.0 5.13 1 Retirement benefit asset 31.0 5.13 1 Total assets 5.57.1 5.13 1 Labilities and Sharcholders' equity Labilities and Sharcholders' equity Loss and overdrafts 5.91.1 5.77.2 2 Accounts payable 5.91.1 5.77.2 2 Accounts payable 25.7 2 2 Accounts payable 25.7 2 2 Account payable 25.7 2 2 2 2 2 2 2 2 2 2 2 2 2 <	Non-current assets:			
Integlibe assets, net 417.0 427.8 14 Other assets 165.1 154.6 15 Retiremen benefit asset 31.9 51.3 15 Retiremen benefit asset 31.9 51.3 15 Total assets 5.657.8 5.646.9 2.646.9 Libilities and Sharebolder's equit Total assets 5.91.6 5.91.7 2.0 Libilities and Sharebolder's equit Total assets 8.91.8 5.77.2 2.0 Libilities and overdrafts \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Property, plant and equipment, net	822.9	727.6	13
Other assets 16.5 1.5 <	Goodwill	517.6	515.5	14
Defered tax asets 0,0 — 9 Retinem benefit asset 31,0 51,3 15 Total assets 6,597.8 8,697.8 8,697.8 7 Labilities and Shareholders' equity Current liabilities Loans and overdrafts 91,1 5,77 20 Accounts payable 276,2 260,1 27,0 20 Accude expenses and other current liabilities 478,2 498,3 21 Deferred revenue 276,0 200,3 25 Income taxes 11,0 13,10 20 Von-current liabilities 1,317,9 13,21 20 One-current liabilities 1,317,9 13,21 20 Oberfund extremable 1,317,9 13,21 20 Deferred revenue 1,317,9 2,30,2 22 Deferred tax liabilities 3,40 22 25 Total liabilities 3,40 2 2 Deferred act x liabilities 1,51 3,50 3 2 <td>Intangible assets, net</td> <td>417.0</td> <td>427.8</td> <td>14</td>	Intangible assets, net	417.0	427.8	14
Retiremen benefit asset 31.9 51.3 19. Total assets 5.6578 5.646.9 7. Libilities and Sharcholders' equity Current liabilities Load overdrafts 91.0 \$ 57.7 20. Accounts payable 255.7 20. 25. 20.	Other assets	165.1	154.6	15
Total assets 5,697.8 6,646.9 Labilities and Sharcholders' equity Current labilities Loans and overdafts 8,91.1 8,75.7 20 Accounts payable 255.7 269.1 12 Accounts pease and other current liabilities 478.2 498.3 21 Deferred revenue 276.9 120.3 25.1 Income taxs 1,018.3 1,01.1 25.1 Total current liabilities 1,317.9 1,321.0 20 Non-current liabilities 1,317.9 1,321.0 20 Offerred tax 1,317.9 1,321.0 20 Offerred tax liabilities 1,317.9 1,321.0 20 Deferred ax liabilities 3,95.7 3,90.2 20 Ceferred ax liabilities 3,95.7 3,90.2 20 Deferred ax liabilities 3,95.7 3,90.2 25 Series A redeemable convertible preferred shares of \$0.01 par value: 500 shares authorized, 0,62.5 shares out standing 61.1 7.5 5 Oberational series	Deferred tax assets	0.7	_	9
Common Infamilities Common Infamilities	Retirement benefit asset	31.9	51.3	19
Current liabilities	Total assets	\$ 6,597.8	\$ 6,464.9	
Current liabilities	Liabilities and Shareholders' equity			
Accounts payable 255.7 269.1 Accrued expenses and other current liabilities 478.2 498.3 21 Deferred revenue 276.9 260.3 22 Income taxes 101.8 65.7 Total current liabilities 1,203.7 1,511.1 Non-current liabilities 1,317.9 1,321.0 20 Other liabilities 1,317.9 1,321.0 20 Other liabilities 213.7 230.5 23 Deferred revenue 659.0 629.1 22 Deferred tax liabilities 101.4 72.5 9 Total liabilities 3,495.7 3,495.7 3,494.2 Committents and contingencies 25 5 5 Series A redeemable convertible preferred shares of \$0.01 par value: 500 shares authorized, 0.625 shares outstanding 1 - 5 O.625 shares outstanding 15.7 15.7 6 Shareholders' equity: 2 2 6 Common shares of \$0.18 par value: authorized 500 shares, 68.3 shares outstanding (2016: 7.9 doustanding) 15.7 <td></td> <td></td> <td></td> <td></td>				
Accrued expenses and other current liabilities 478.2 498.3 21 Deferred revenue 276.9 260.3 22 Income taxes 101.8 65.7 Total current liabilities 1,203.7 1,151.0 Non-current liabilities 1,317.9 1,321.0 20 Other liabilities 213.7 230.5 23 Deferred revenue 65.9 629.1 22 Deferred tax liabilities 101.4 72.5 9 Total liabilities 3,495.7 3,404.2 2 Commitments and contingencies 25 25 Series A redeemable convertible preferred shares of \$0.01 par value: 500 shares authorized, 0.625 shares outstanding 61.9 - 5 5 Shareholders' equity: Common shares of \$0.18 par value: authorized 500 shares, 68.3 shares outstanding 215.7 15.7 15.7 6 Additional paid-in capital 280.7 279.9 4 4 4 4 4 4 4 4 4 4 4 4 4 4 <	Loans and overdrafts	\$ 91.1	\$ 57.7	20
Accrued expenses and other current liabilities 478.2 498.3 21 Deferred revenue 276.9 260.3 22 Income taxes 101.8 65.7 Total current liabilities 1,203.7 1,511.1 Non-current liabilities 2 1,317.9 1,321.0 20 Other liabilities 213.7 230.5 23 Deferred revenue 659.0 629.1 2 Deferred tax liabilities 101.4 72.5 9 Total liabilities 3,495.7 3,404.2 2 Commitments and contingencies 25 5 5 Series A redeemable convertible perferred shares of \$0.01 par value: 500 shares authorized, 0.625 shares outstanding 611.9 - 5 Obstractionary equity: 2 5 5 5 5 5 6 5 5 6 6 9 - 5 5 6 6 9 - 5 5 6 6 1 - 5 5 5 5 <td>Accounts payable</td> <td>255.7</td> <td>269.1</td> <td></td>	Accounts payable	255.7	269.1	
Income taxes 101.8 65.7 Total current liabilities 1,203.7 1,51.1 Non-current liabilities 3,117.9 1,321.0 20 Other liabilities 213.7 230.5 23 Deferred revenue 659.0 629.1 22 Deferred tax liabilities 101.4 72.5 9 Total liabilities 3,495.7 3,404.2 2 Committents and contingencies 25 25 Series A redeemable convertible preferred shares of \$0.01 par value: 500 shares authorized, 2 5 0.625 shares outstanding 611.9 — 5 Shareholders' equity 15.7 15.7 6 Additional paid-in capital 280.7 279.9 Other reserves 0.4 0.4 Treasury shares at cost: 18.9 shares (2016: 7.8 shares) 1(1,494.8) 40.8 Teasury shares at cost: 18.9 shares (2016: 7.8 shares) 3,995.9 3,534.6 6 Retained earnings 3,095.9 3,534.6 6 Accumulated other comprehensive loss 2,490.		478.2	498.3	21
Total current liabilities 1,203.7 1,151.1 Non-current liabilities: 1,317.9 1,321.0 20 Other liabilities 213.7 230.5 23 Deferred revenue 659.0 629.1 22 Deferred tax liabilities 101.4 72.5 9 Total liabilities 3,495.7 3,404.2 2 Commitments and contingencies 25 5 Series A redeemable convertible preferred shares of \$0.01 par value: 500 shares authorized, 0.625 shares outstanding 611.9 — 5 Shareholders' equity: Common shares of \$0.18 par value: authorized 500 shares, 68.3 shares outstanding (2016: 79.4 outstanding) 15.7 15.7 6 Additional paid-in capital 280.7 279.9 4	Deferred revenue	276.9	260.3	22
Non-current liabilities: Inspector of the content of the	Income taxes	101.8	65.7	
Long-term debt 1,317.9 1,321.0 20 Other liabilities 213.7 230.5 23 Deferred revenue 659.0 629.1 22 Deferred tax liabilities 101.4 72.5 9 Total liabilities 3,495.7 3,404.2 2 Commitments and contingencies 25 25 Series A redeemable convertible preferred shares of \$0.01 par value: 500 shares authorized, 0.625 shares outstanding 611.9 — 5 Obstarcholders' equity: Common shares of \$0.18 par value: authorized 500 shares, 68.3 shares outstanding (2016: 79.4 outstanding) 15.7 15.7 6 Additional paid-in capital 280.7 279.9	Total current liabilities	1,203.7	1,151.1	
Other liabilities 213.7 230.5 23 Deferred revenue 659.0 629.1 22 Deferred tax liabilities 101.4 72.5 9 Total liabilities 3,495.7 3,404.2 2 Commitments and contingencies 25 25 Series A redeemable convertible preferred shares of \$0.01 par value: 500 shares authorized, 0.625 shares outstanding 611.9 — 5 Shareholders' equity: Common shares of \$0.18 par value: authorized 500 shares, 68.3 shares outstanding (2016: 79.4 outstanding) 15.7 15.7 6 Additional paid-in capital 280.7 279.9 2 6 Additional paid-in capital 280.7 279.9 6 Treasury shares at cost: 18.9 shares (2016: 7.8 shares) (1,494.8) (495.8) 6 Retained earnings 3,995.9 3,534.6 6 Accumulated other comprehensive loss (307.7) (274.1) 8 Total shareholders' equity 2,490.2 3,060.7	Non-current liabilities:			
Other liabilities 213.7 230.5 23 Deferred revenue 659.0 629.1 22 Deferred tax liabilities 101.4 72.5 9 Total liabilities 3,495.7 3,404.2 2 Commitments and contingencies 25 25 Series A redeemable convertible preferred shares of \$0.01 par value: 500 shares authorized, 0.625 shares outstanding 611.9 — 5 Shareholders' equity: Common shares of \$0.18 par value: authorized 500 shares, 68.3 shares outstanding (2016: 79.4 outstanding) 15.7 15.7 6 Additional paid-in capital 280.7 279.9 2 6 Additional paid-in capital 280.7 279.9 6 Treasury shares at cost: 18.9 shares (2016: 7.8 shares) (1,494.8) (495.8) 6 Retained earnings 3,995.9 3,534.6 6 Accumulated other comprehensive loss (307.7) (274.1) 8 Total shareholders' equity 2,490.2 3,060.7	Long-term debt	1,317.9	1,321.0	20
Deferred tax liabilities 101.4 72.5 9 Total liabilities 3,495.7 3,404.2 2 Commitments and contingencies 25 Series A redeemable convertible preferred shares of \$0.01 par value: 500 shares authorized, 0.625 shares outstanding 611.9 — 5 Shareholders' equity: Common start of \$0.18 par value: authorized 500 shares, 68.3 shares outstanding (2016: 79.4 outstanding) 15.7 15.7 6 Additional paid-in capital 280.7 279.9 279.9 Other reserves 0.4 0.4 0.4 Treasury shares at cost: 18.9 shares (2016: 7.8 shares) (1,494.8) (495.8) 6 Retained earnings 3,995.9 3,534.6 6 Accumulated other comprehensive loss (307.7) (274.1) 8 Total shareholders' equity 2,490.2 3,060.7		213.7		23
Total liabilities 3,495.7 3,404.2 Commitments and contingencies 25 Series A redeemable convertible preferred shares of \$0.01 par value: 500 shares authorized, 0.625 shares outstanding 611.9 — 5 Shareholders' equity: Common shares of \$0.18 par value: authorized 500 shares, 68.3 shares outstanding (2016: 79.4 outstanding) 15.7 15.7 6 Additional paid-in capital 280.7 279.9 Other reserves 0.4 0.4 Treasury shares at cost: 18.9 shares (2016: 7.8 shares) (1,494.8) (495.8) 6 Retained earnings 3,995.9 3,534.6 6 Accumulated other comprehensive loss (307.7) (274.1) 8 Total shareholders' equity 2,490.2 3,060.7	Deferred revenue	659.0	629.1	22
Commitments and contingencies 25 Series A redeemable convertible preferred shares of \$0.01 par value: 500 shares authorized, 0.625 shares outstanding 611.9 — 5 Shareholders' equity: Common shares of \$0.18 par value: authorized 500 shares, 68.3 shares outstanding (2016: 79.4 outstanding) 15.7 15.7 6 Additional paid-in capital 280.7 279.9 Other reserves 0.4 0.4 Treasury shares at cost: 18.9 shares (2016: 7.8 shares) (1,494.8) (495.8) 6 Retained earnings 3,995.9 3,534.6 6 Accumulated other comprehensive loss (307.7) (274.1) 8 Total shareholders' equity 2,490.2 3,060.7	Deferred tax liabilities	101.4	72.5	9
Series A redeemable convertible preferred shares of \$0.01 par value: 500 shares authorized, 611.9 — 5 Shareholders' equity: Common shares of \$0.18 par value: authorized 500 shares, 68.3 shares outstanding (2016: 79.4 outstanding) 15.7 15.7 6 Additional paid-in capital 280.7 279.9 279.9 Other reserves 0.4 0.4 0.4 Treasury shares at cost: 18.9 shares (2016: 7.8 shares) (1,494.8) (495.8) 6 Retained earnings 3,995.9 3,534.6 6 Accumulated other comprehensive loss (307.7) (274.1) 8 Total shareholders' equity 2,490.2 3,060.7	Total liabilities	3,495.7	3,404.2	
Series A redeemable convertible preferred shares of \$0.01 par value: 500 shares authorized, 611.9 — 5 Shareholders' equity: Common shares of \$0.18 par value: authorized 500 shares, 68.3 shares outstanding (2016: 79.4 outstanding) 15.7 15.7 6 Additional paid-in capital 280.7 279.9 279.9 Other reserves 0.4 0.4 0.4 Treasury shares at cost: 18.9 shares (2016: 7.8 shares) (1,494.8) (495.8) 6 Retained earnings 3,995.9 3,534.6 6 Accumulated other comprehensive loss (307.7) (274.1) 8 Total shareholders' equity 2,490.2 3,060.7	Commitments and contingencies			25
Shareholders' equity: Common shares of \$0.18 par value: authorized 500 shares, 68.3 shares outstanding (2016: 79.4 outstanding) 15.7 15.7 6 Additional paid-in capital 280.7 279.9 Other reserves 0.4 0.4 Treasury shares at cost: 18.9 shares (2016: 7.8 shares) (1,494.8) (495.8) 6 Retained earnings 3,995.9 3,534.6 6 Accumulated other comprehensive loss (307.7) (274.1) 8 Total shareholders' equity 2,490.2 3,060.7	Series A redeemable convertible preferred shares of \$0.01 par value: 500 shares authorized,	611.9	_	
Common shares of \$0.18 par value: authorized 500 shares, 68.3 shares outstanding (2016: 79.4 outstanding) 15.7 15.7 6 Additional paid-in capital 280.7 279.9 279.9 Other reserves 0.4 0.4 0.4 Treasury shares at cost: 18.9 shares (2016: 7.8 shares) (1,494.8) (495.8) 6 Retained earnings 3,995.9 3,534.6 6 Accumulated other comprehensive loss (307.7) (274.1) 8 Total shareholders' equity 2,490.2 3,060.7				
Additional paid-in capital 280.7 279.9 Other reserves 0.4 0.4 Treasury shares at cost: 18.9 shares (2016: 7.8 shares) (1,494.8) (495.8) 6 Retained earnings 3,995.9 3,534.6 6 Accumulated other comprehensive loss (307.7) (274.1) 8 Total shareholders' equity 2,490.2 3,060.7	Common shares of \$0.18 par value: authorized 500 shares, 68.3 shares outstanding	15.7	15.7	6
Other reserves 0.4 0.4 Treasury shares at cost: 18.9 shares (2016: 7.8 shares) (1,494.8) (495.8) 6 Retained earnings 3,995.9 3,534.6 6 Accumulated other comprehensive loss (307.7) (274.1) 8 Total shareholders' equity 2,490.2 3,060.7	-			
Treasury shares at cost: 18.9 shares (2016: 7.8 shares) (1,494.8) (495.8) 6 Retained earnings 3,995.9 3,534.6 6 Accumulated other comprehensive loss (307.7) (274.1) 8 Total shareholders' equity 2,490.2 3,060.7				
Retained earnings 3,995.9 3,534.6 6 Accumulated other comprehensive loss (307.7) (274.1) 8 Total shareholders' equity 2,490.2 3,060.7				6
Accumulated other comprehensive loss (307.7) (274.1) 8 Total shareholders' equity 2,490.2 3,060.7				
Total shareholders' equity 2,490.2 3,060.7	-			
			_	
Total liabilities, redeemable convertible preferred shares and shareholders' equity \$ 6.597.8 \$ 6.464.9	Total liabilities, redeemable convertible preferred shares and shareholders' equity	\$ 6,597.8	\$ 6,464.9	

The accompanying notes are an integral part of these consolidated financial statements.

SIGNET JEWELERS LIMITED

CONSOLIDATED STATEMENTS OF CASH FLOWS

(in millions)	Fiscal 2017	Fiscal 2016	Fiscal 2015	
Cash flows from operating activities: Net income	\$ 543.2	\$ 467.9	\$ 381.3	
Adjustments to reconcile net income to net cash provided by operating activities:	φ 343.2	Ψ +01.7	301.3	
Depreciation and amortization	188.8	175.3	149.7	
Amortization of unfavorable leases and contracts	(19.7)		(23.7)	
Pension benefit	(1.6)	(20.7)	(2.4)	
Share-based compensation	8.0	16.4	12.1	
Deferred taxation	27.7	25.0	(47.6)	
Excess tax benefit from exercise of share awards	(2.4)	(6.9)	(11.8)	
Amortization of debt discount and issuance costs	2.8	3.6	7.4	
Other non-cash movements	0.4	3.6	2.7	
Changes in operating assets and liabilities:	0.4	3.0	2.1	
Increase in accounts receivable	(102.7)	(189.8)	(194.6)	
Increase in other receivables and other assets	(20.4)		(194.0)	
Decrease (increase) in other current assets	13.5	(26.5)	(35.5)	
Increase in inventories	(9.7)	(46.0)	(121.6)	
(Decrease) increase in accounts payable	(7.0)		23.7	
(Decrease) increase in accounts payable (Decrease) increase in account appears and other liabilities	(21.8)	51.8	64.8	
Increase in deferred revenue	43.6	76.3	102.3	
Increase (decrease) in income taxes payable	38.9	(25.7)	(1.6)	
Pension plan contributions	(3.3)	(2.5)	(4.2)	
Net cash provided by operating activities	678.3	443.3	283.0	
	0/8.3	443.3	283.0	
Investing activities	(250.0)	(22(.5)	(220.2)	
Purchase of property, plant and equipment	(278.0)		(220.2)	
Purchase of available-for-sale securities	(10.4)	(6.2)	(5.7)	
Proceeds from sale of available-for-sale securities	10.0	4.0	2.5	
Acquisition of Zale Corporation, net of cash acquired	(250.4)	(228.7)	(1,429.2)	
Net cash used in investing activities	(278.4)	(228.7)	(1,652.6)	
Financing activities				
Dividends paid on common shares	(75.6)	(67.1)	(55.3)	
Proceeds from issuance of common shares	2.1	5.0	6.1	
Proceeds from issuance of redeemable convertible preferred shares, net of issuance costs	611.3	_	_	
Excess tax benefit from exercise of share awards	2.4	6.9	11.8	
Proceeds from senior notes	_	_	398.4	
Proceeds from term loan	_		400.0	
Repayments of term loan	(16.4)		(10.0)	
Proceeds from securitization facility	2,404.1	2,303.9	1,941.9	
Repayments of securitization facility	(2,404.1)	(2,303.9)	(1,341.9)	
Proceeds from revolving credit facility	1,270.0	316.0	260.0	
Repayments of revolving credit facility	(1,214.0)		(260.0)	
Payment of debt issuance costs	(2.7)		(20.5)	
Repurchase of common shares	(1,000.0)		(29.8)	
Net settlement of equity based awards	(4.9)		(18.4)	
Principal payments under capital lease obligations	(0.2)	(1.0)	(0.8)	
Proceeds from (repayment of) short-term borrowings	(10.2)		39.4	
Net cash (used in) provided by financing activities	(438.2)	(266.6)	1,320.9	
Cash and cash equivalents at beginning of period	137.7	193.6	247.6	
Decrease in cash and cash equivalents	(38.3)	(52.0)	(48.7)	