- 4040	Depa	tment of the Treasury - Internal Revenue Se	ervice	(00)	1	1			1					
<u>E</u> 1040	U.S	6. Individual Income Tax	Return	(99)	2021	0	MB No.	. 1545-0074	IRS Use	Only - Do	not wri	ite or staple	e in thi	is space.
Filing Status	□si	ngle X Married filing jointly	Married fili	ina sepa	arately (MFS)	Head o	of hou:	sehold (H0				w(er) (QW		
Check only	_	checked the MFS box, enter the nam	_		- ' '	_		,	• —	, ,		` ' '	,	is
one box.	,	but not your dependent	io or your op	0000111	you onconou in	0 11011 01	arr 5	07, 011101 1	10 011110 0 11	arrio ii ti	io quai	mymig po	10011	
Your first name		<u> </u>	Last na	me						You	ur soci	ial securi	ity nu	mber
MATTHEW	J.		MORG	AN						0	18	70 8	337	7
		e's first name and middle initial	Last na	me							_		-	y number
KRISTINA	-		MORG	AN						0	13	64 0	93	6
		ber and street). If you have a P.0			ctions.			I	Apt. no.	Pre	siden	tial Elect	ion C	ampaign
11 THAYE	-	• •	,						•			re if you,		ur /ant \$3 to
		ffice. If you have a foreign addre	ss. also cor	mplete	spaces belov	<i>1</i> .	Sta	ite ZIP co	ode			fund. Ch		
HINGHAM		, 3	,	•	•			A0204				l not char	nge y	our tax or
Foreign countr	v nam	ne	l F	oreian	province/stat	e/county		oreign pos		retu	ınd.	∏ You	Г	Spouse
· - · - · <b>3</b> · · · · · ·	,					· · · · ·		0 1					L	
At any time duri	na 20	21, did you receive, sell, exchan	ae, or other	rwise d	lispose of anv	financia	l inter	rest in an	v virtual cu	 urrencv	?	Yes	X	No
		ne can claim: You as a depe	<del>"                                    </del>						,					
Deduction		oouse itemizes on a separate reti			•	•								
	<u> </u>													
Age/Blindness	You:	Were born before January 2, 19	57 <b>□</b> Are	blind	Spouse:	☐ Was b	orn be	efore Janua	ary 2, 1957		s blind	i		
Dependents (se					2) Social security			Relationshi	<del></del>	/		fies for (see	instri	ictions):
If more (1) Fi	rst nar	ne Last nan	ne	`	<b>-</b> / 000iai 000ai ity	namber	(-)	71101011011011	, to you		tax crec			er dependents
		O MORGAN	110	1	74-04-2	040	DAU	GHTE	₹		X	+	Т	T .
onto coo =		W MORGAN			70-49-1		SON				X	-		
check							T	<u> </u>			Н	-		
here											$H^-$	+	T	
	1	Wages, salaries, tips, etc. Attach	n Form(s) W	 '-2				STI	<u>/T 1                                   </u>	1	┰		54	037.
Attach		Tax-exempt interest	2a			<b>b</b> Taxal	ole inte			2b	$\vdash$			749.
Sch. B if		Qualified dividends	3a							3b				
required.		IRA distributions	4a			<b>b</b> Taxal	•			4b				
		Pensions and annuities	<del>-та</del> – – – – – – – – – – – – – – – – – – –			<b>b</b> Taxal				5b				
		Social security benefits	6a			<b>b</b> Taxal				6b				
Standard Deduction for -	7	Capital gain or (loss). Attach Sc		require	ad If not requ					7			92	256.
<ul> <li>Single or Married</li> </ul>	8	Other income from Schedule 1,		1					_	8				394.
filing separately,	9	Add lines 1, 2b, 3b, 4b, 5b, 6b,								9				436.
\$12,550  Married filing	10	Adjustments to income from Sc		_	our total med					10				
jointly or	11	Subtract line 10 from line 9. This	•							11			211	436.
Qualifying widow(er),		Standard deduction or itemize	•	-	_	1	1		38012					
\$25,100		Charitable contributions if you take		•		· —	_			4				
<ul> <li>Head of household,</li> </ul>		Add lines 12a and 12b	ano stantiaru	acauct	1011 (300 111311.)		•			12c	1		38	012.
\$18,800	13	Qualified business income dedu	uction from	Form 9	8005 or Form					13	$\vdash$			<u> </u>
<ul> <li>If you checked any box under</li> </ul>	14									14	$\vdash$		38	012.
Standard Deduction,	15	Add lines 12c and 13 <b>Taxable income.</b> Subtract line								'	$\vdash$			·
see instructions.	13	I ANADIE HILOHIE. GUDHACI IIIE	1 - 11 OIII III II	. 11.						1	1			

LHA For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040 (202

If zero or less, enter -0-

Form 1040 (2021)	MA	TTHEW J. & KRISTINA T. MORGAN 018-70-8377		Page 2
STMT 2	16	Tax (see instructions). Check if any from Form(s): 1 8814 2 4972 3	16	25479.
	17	Amount from Schedule 2, line 3	17	
	18	Add lines 16 and 17	18	25479.
	19	Nonrefundable child tax credit or credit for other dependents from Schedule 8812	19	
	20	Amount from Schedule 3, line 8	20	
	21	Add lines 19 and 20	21	
	22	Subtract line 21 from line 18. If zero or less, enter -0-	22	25479.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	
	24	Add lines 22 and 23. This is your total tax	24	25479.
	25	Federal income tax withheld from:		
	а	Form(s) W-2 SEE STATEMENT 3 25a 6395.		
	b	Form(s) 1099 <b>25b</b>		
	С	Other forms (see instructions) 25c		
	d	Add lines 25a through 25c	25d	6395.
If you have a	<b>⊒ 26</b>	2021 estimated tax payments and amount applied from 2020 return STATEMENT 4	26	20000.
qualifying child,	27a	Earned income credit (EIC)		
attach Sch. EIC.		Check here if you were born after January 1, 1998, and before		
		January 2, 2004, and you satisfy all the other requirements for		
		taxpayers who are at least age 18, to claim the EIC. See instr.		
	b	Nontaxable combat pay election 27b		
	С	Prior year (2019) earned income 27c		
	28	Refundable child tax credit or additional child tax		
		credit from Schedule 8812 28 700.		
	29	American opportunity credit from Form 8863, line 8		
	30	Recovery rebate credit. See instructions 30		
	31	Amount from Schedule 3, line 15		
	32	Add lines 27a and 28 through 31. These are your total other payments and refundable credits	32	700.
	33	Add lines 25d, 26, and 32. These are your total payments	33	27095.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>	34	1616.
	35a	Amount of line 34 you want <b>refunded to you.</b> If Form 8888 is attached, check here	35a	
Direct deposit?	<b>▶</b> b	Routing number C Type: Checking Savings		
See instructions.	<b>▶</b> d	Account number		
	36	Amount of line 34 you want applied to your 2022 estimated tax ▶ 36 1616.		
Amount	37	Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instructions ▶	37	
You Owe	38	Estimated tax penalty (see instructions) 38		
Third Party	<b>/</b> Do	you want to allow another person to discuss this return with the IRS? See		
Designee		tructions Yes. Complete belo	w.	No
	Des	ignee's Phone Personal iden		_
	nam		_	00874
	Unc	ler penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of n ect, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	ny knowledg	e and belief, they are true,
Sign	You	r signature Date Your occupation		If the IRS sent you an Identity Protection PIN, enter it here
Here				(see inst.)
		COMMERCIAL REALTOR		<b>•</b>
Joint return?	Spo	use's signature. If a joint return, <b>both</b> must sign.  Date  Spouse's occupation		If the IRS sent your spouse an Identity Protection PIN,
See instructions. Keep a copy for				enter it here (see inst.)
your records.		PURCHASING MANAGER		<b>•</b>
	Pho	ne no. 978-833-1347 Email address MATTMORGAN 7@YAHOO. CO	M	
Paid	Preparer'	s name Preparer's signature Date PTIN		Chack if:
Preparer				Check if:
Use Only	MICI	HAEL RAYMOND 10/17/22 P01330	601	X Self-employed
		<u> </u>	Phone no	
Firm's MI		EL J RAYMOND CPA	781-	829-4200
▶ 24		OCKLAND ST UNIT 8		Firm's EIN
Firm's address <b>HANO</b>	VER.	, MA 02339		04-3530102

### SCHEDULE 1 (Form 1040)

# **Additional Income and Adjustments to Income**

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Name(s)	shown on Form 1040, 1040-SR, or 1040-NR	Your socia	I security number		
MAT	THEW J. & KRISTINA T. MORGAN			018-70	0-8377
Part	I Additional Income			ST	ATEMENT 6
1	Taxable refunds, credits, or offsets of state and local income taxes	STMT 5	STMT 7	1	0.
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions)				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797				
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. At				63394.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation				
8	Other income:	1 1			
а	Net operating loss	8a (		)	
b	Gambling income				
С	Cancellation of debt				
d	Foreign earned income exclusion from Form 2555			)	
е	Taxable Health Savings Account distribution	8e			
f	Alaska Permanent Fund dividends	8f			
g	Jury duty pay				
h	Prizes and awards				
i	Activity not engaged in for profit income				
j	Stock options	8j			
k	Income from the rental of personal property if you engaged in				
	the rental for profit but were not in the business of renting such				
	property	8k			
- 1	Olympic and Paralympic medals and USOC prize money (see				
	instructions)				
m	Section 951(a) inclusion (see instructions)	8m			
n	Section 951A(a) inclusion (see instructions)	8n			
0	Section 461(I) excess business loss adjustment				
р	Taxable distributions from an ABLE account (see instructions)	8p			
z	Other income. List type and amount				
		8z			
9	Total other income. Add lines 8a through 8z			9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-S				_
	1040-NR line 8			10	63394.

LHA For Paperwork Reduction Act Notice, see your tax return instructions. Schedule 1 (Form 1040) 2021

Schedule 1 (Form 1040) 2021 Page

	II Adjustments to Income			r age =
			144	
11	Educator expenses  Certain business expenses of reservists, performing artists, and fee-basis go		11	
12	1 71 3 7		12	
13	Form 2106 Health savings account deduction. Attach Form 8889			
14	Moving expenses for members of the Armed Forces. Attach Form 3903			
15	Deductible part of self-employment tax. Attach Schedule SE			
16	Self-employed SEP, SIMPLE, and qualified plans			
17	Self-employed health insurance deduction			
18	Penalty on early withdrawal of savings			
19a	Alimony paid			
b	Recipient's SSN			
c	Date of original divorce or separation agreement (see instructions)			
20	IRA deduction		20	
21	Student loan interest deduction		···· <del>   </del>	
22	Reserved for future use			
23	Archer MSA deduction			
24	Other adjustments:	I I		
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from			
	the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic			
	medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the			
	Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans			
h	Attorney fees and court costs for actions involving certain			
	unlawful discrimination claims (see instructions)	24h		
i	Attorney fees and court costs you paid in connection with an			
	award from the IRS for information you provided that helped the			
	IRS detect tax law violations	24i		
j	Housing deduction from Form 2555	24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1			
	(Form 1041)	24k		
z	Other adjustments. List type and amount			
		24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Er			
	here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a		26	

Schedule 1 (Form 1040) 2021

### **SCHEDULE 2**

(Form 1040)

Department of the Treasury Internal Revenue Service

## **Additional Taxes**

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment
Sequence No. 02

,	THEW J. & KRISTINA T. MORGAN	1	– 70 – 8377		
Part				0 ± 0	70 0377
1	Alternative minimum tax. Attach Form 6251			1	0.
2	Excess advance premium tax credit repayment. Attach Form 8962			2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17				0.
Part	II Other Taxes				
4	Self-employment tax. Attach Schedule SE			4	
5	Social security and Medicare tax on unreported tip income.				
	Attach Form 4137	5			
6	Uncollected social security and Medicare tax on wages. Attach				
	Form 8919	6			
7	Total additional social security and Medicare tax. Add lines 5 and 6			7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required			8	
9	Household employment taxes. Attach Schedule H			9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required				
11	Additional Medicare Tax. Attach Form 8959			11	
12	Net investment income tax. Attach Form 8960			12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life				
	insurance from Form W-2, box 12			13	
14	Interest on tax due on installment income from the sale of certain residential lots				
	and timeshares			14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price				
	over \$150,000			15	
16	Recapture of low-income housing credit. Attach Form 8611			16	
					(continued on page 2)

LHA For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2021

Schedule 2 (Form 1040) 2021 Page **2** 

Part	II Other Taxes (continued)			
17	Other additional taxes:			
а	Recapture of other credits. List type, form number, and			
	amount ▶	17a		
b	Recapture of federal mortgage subsidy. If you sold your home in			
	2021, see instructions	17b		
С	Additional tax on HSA distributions. Attach Form 8889			
d	Additional tax on an HSA because you didn't remain an eligible			
	individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853			
f	Additional tax on Medicare Advantage MSA distributions. Attach			
	Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a			
	fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation			
	plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred			
	compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments			
ı	Tax on accumulation distribution of trusts			
m	Excise tax on insider stock compensation from an expatriated			
	corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form			
	8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the			
	year you were a nonresident alien from Form 1040-NR	170		
р	Any interest from Form 8621, line 16f, relating to distributions			
	from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
z	Any other taxes. List type and amount ▶			
		17z		
18	Total additional taxes. Add lines 17a through 17z		18	
19	Additional tax from Schedule 8812			
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, 18, and 19. These are your total other taxes. En	nter here		
	and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	0.

114152 12-06-21

Schedule 2 (Form 1040) 2021

### SCHEDULE A (Form 1040)

**Itemized Deductions** 

► Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

► Attach to Form 1040 or 1040-SR. Department of the Treasury Internal Revenue Service Attachment Sequence No. **07** Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16 Name(s) shown on Form 1040 or 1040-SR Your social security number MATTHEW J. & KRISTINA T. MORGAN 018 70 8377 Medical Caution: Do not include expenses reimbursed or paid by others. Medical and dental expenses (see instructions) and 1 Dental 2 Enter amount from Form 1040 or 1040-SR, line 11 \_\_\_\_\_ 2 **Expenses** Multiply line 2 by 7.5% (0.075) Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-... 4 **Taxes You** State and local taxes. **Paid** a State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a. but not both. If you elect to include general sales taxes instead of income taxes, check this box SEE STATEMENT 8 ▶ [ 16149 5a 14697. 5b **b** State and local real estate taxes (see instructions) c State and local personal property taxes 5c 30846. d Add lines 5a through 5c 5d e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing 10000 separately) 5e Other taxes. List type and amount 6 10000. Add lines 5e and 6 Interest You 8 Home mortgage interest and points. If you didn't use all of your home Paid mortgage loan(s) to buy, build, or improve your home, see Caution: Your instructions and check this box mortgage interest a Home mortgage interest and points reported to you on Form 1098. See deduction may be instructions if limited SEE STATEMENT 21387. limited (see instructions). b Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address > 8b c Points not reported to you on Form 1098. See instructions for 67. STMT 9 special rules 8с d Mortgage insurance premiums (see instructions) 8d 21454. e Add lines 8a through 8d 8e 9 Investment interest. Attach Form 4952 if required. See 9 instructions ..... 21454. Add lines 8e and 9 10 Gifts to Gifts by cash or check. If you made any gift of \$250 or more, 6558. STMT 10 Charity 11 see instructions 12 Other than by cash or check. If you made any gift of \$250 or more, Caution: If you see instructions. You must attach Form 8283 if over \$500 12 made a gift and got a benefit for it, Carryover from prior year see instructions. 6558. 14 Add lines 11 through 13 Casualty and Casualty and theft loss(es) from a federally declared disaster (other than net qualified Theft Losses disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See instructions 15 Other Other - from list in instructions. List type and amount Itemized **Deductions** 16 Total Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on 38012. **Itemized** Form 1040 or 1040-SR, line 12a Deductions 18 If you elect to itemize deductions even though they are less than your standard

deduction, check this box LHA For Paperwork Reduction Act Notice, see the Instructions for Forms 1040 and 1040-SR. 119501 12-21-21

Schedule A (Form 1040) 2021

#### SCHEDULE B

(Form 1040)

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

### **Interest and Ordinary Dividends**

► Go to www.irs.gov/ScheduleB for instructions and the latest information.

Attach to Form 1040 or 1040-SR.

2021
Attachment
Sequence No. 08

our social security number

#### 018 70 8377 MATTHEW J. & KRISTINA T. MORGAN Part I Amount List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that Interest buyer's social security number and address 81 P STREET LLC CAPITAL ONE TORRINGTON 66 BEACON LLC TORRINGTON CRESCENT LLC TORRINGTON MALDEN TORRINGTON STRAFFORD LLC FROM K-1 TORRINGTON STRAFFORD LLC FROM K-1 -TEDESCHI FOOD SHOPS LIQUIDATING TRUST 17. Note: If you FROM K-1 TURNPIKE LOAN VENTURE 1487. received a Form FROM K-1 TORBROOK SPENCER LLC <u> 183.</u> 1099-INT Form 1099-OID, FROM K-1 TORBROOK WB LLC 61. or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest 1749. shown on that Add the amounts on line 1 form. Excludable interest on series EE and I U.S. savings bonds issued after 1989. Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b 4 1749 Note: If line 4 is over \$1,500, you must complete Part III. Amount Part II List name of payer FIDELITY/NATIONAL FINANCIAL Ordinary **Dividends** 5 Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the paver and enter the ordinary dividends shown on that form. 6 Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b. Note: If line 6 is over \$1,500, you must complete Part III. Part III You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a No foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust **Foreign** 7a At any time during 2021, did you have a financial interest in or signature authority over a financial account (such X Accounts as a bank account, securities account, or brokerage account) located in a foreign country? See instructions and Trusts If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114 and its instructions for filing Caution: If required, failure to file FinCEN requirements and exceptions to those requirements Form 114 may b If you are required to file FinCEN Form 114, enter the name of the foreign country where the financial account result in substantial penalties. See During 2021, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? instructions. Х If "Yes," you may have to file Form 3520. See instructions

### **SCHEDULE D**

(Form 1040)

Department of the Treasury Internal Revenue Service (99)

# **Capital Gains and Losses**

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Name(s) shown on return

Your social security number

MATTHEW J. & KRISTINA T. MORGAN	018 70 8377					
Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?  Yes  Yes  No  If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.						
Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions)						

	(d) Proceeds	(e)	(g) Adjustments	(h) Gain or (loss) Subtract column (e) from column (d) and
, , , , , , , , , , , , , , , , , , , ,	(sales price)	(or other basis)		
Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
Totals for all transactions reported on Form(s)		4		
8949 with <b>Box A</b> checked				
Totals for all transactions reported on Form(s)				
8949 with <b>Box B</b> checked				
Totals for all transactions reported on Form(s)				
8949 with <b>Box C</b> checked				
Short-term gain from Form 6252 and short-term	gain or (loss) from Forms	s 4684, 6781, and 8824	4	
Net short-term gain or (loss) from partnerships, S	corporations, estates,	and trusts		
from Schedule(s) K-1	5			
Short-term capital loss carryover. Enter the amount				
Carryover Worksheet in the instructions	6	()		
capital gains or losses, go to Part II below. Other	7			
	for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b  Totals for all transactions reported on Form(s) 8949 with Box A checked  Totals for all transactions reported on Form(s) 8949 with Box B checked  Totals for all transactions reported on Form(s) 8949 with Box C checked  Short-term gain from Form 6252 and short-term gain from Form 6252 and short-term gain or (loss) from partnerships, S from Schedule(s) K-1  Short-term capital loss carryover. Enter the amoundary of the short-term capital gain or (loss). Combine	form may be easier to complete if you round off to whole dollars.  Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b  Totals for all transactions reported on Form(s) 8949 with Box A checked  Totals for all transactions reported on Form(s) 8949 with Box B checked  Totals for all transactions reported on Form(s) 8949 with Box C checked  Short-term gain from Form 6252 and short-term gain or (loss) from Forms Net short-term gain or (loss) from partnerships, S corporations, estates, from Schedule(s) K-1  Short-term capital loss carryover. Enter the amount, if any, from line 8 of Carryover Worksheet in the instructions  Net short-term capital gain or (loss). Combine lines 1a through 6 in co	form may be easier to complete if you round off so to whole dollars.  Totals for all short-term transactions reported on Form(s) 8949 with Box B checked  Totals for all transactions reported on Form(s) 8949 with Box C checked  Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts  Carryover Worksheet in the instructions  (d) Proceeds (cost (cor other basis) Cost (or other basis)  (d) Proceeds (sales price)  (or other basis)  (d) Proceeds (sales price)  (or other basis)  (or other basis)	on the lines below.  form may be easier to complete if you round off to whole dollars.  Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions reported on Form(s) 8949, leave this line blank and go to line 1b  Totals for all transactions reported on Form(s) 8949 with Box A checked  Totals for all transactions reported on Form(s) 8949 with Box B checked  Totals for all transactions reported on Form(s) 8949 with Box C checked  Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824  Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts  from Schedule(s) K-1  Adjustments to gain or loss from Forms 1099-B (or other basis)  Adjustments to gain or loss from Forms 1099-B (or other basis)  Adjustments to gain or loss from Forms 1099-B (or other basis)  Form Cost (sales price)  (or other basis)  Adjustments to gain or loss from Forms 1099-B (or other basis)  Form Schedule(s) K-1

### Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below.  This form may be easier to complete if you round off cents to whole dollars.		r on the lines below.  (d)  Proceeds  Cost  to gain or los  form may be easier to complete if you round off  (sales price)  (or other basis)  Form(s) 8949		(g) Adjustments to gain or loss from	(h) Gain or (loss) Subtract column (e) from column (d) and
				Form(s) 8949, Part II, line 2, column (g)	combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked				
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked				
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked	61803.	38695.		23108.
11	Gain from Form 4797, Part I; long-term gain from from Forms 4684, 6781, and 8824	Forms 2439 and 6252;	and long-term gain or (lo	oss) 11	73919.
12	Net long-term gain or (loss) from partnerships, S Schedule(s) K-1	corporations, estates, a	nd trusts from	12	<4771.>
13	Capital gain distributions			13	
14	Long-term capital loss carryover. Enter the amou	unt, if any, from line 13 o	f your <b>Capital Loss Car</b>	ryover	
	Worksheet in the instructions			14	( )
15	Net long-term capital gain or (loss). Combine Part III on page 2	15	92256.		

LHA For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule D (Form 1040) 2021

Pa	rt III Summary			
16	Combine lines 7 and 15 and enter the result	. 16	92	2256.
	• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7.			
	Then, go to line 17 below.			
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	<ul> <li>If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.</li> </ul>			
17	Are lines 15 and 16 both gains?			
	Yes. Go to line 18.			
	No. Skip lines 18 through 21, and go to line 22.			
18	If you are required to complete the 28% Rate Gain Worksheet(see instructions), enter the			
	amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see			
	instructions), enter the amount, if any, from line 18 of that worksheet SEE STATEMENT 14	19	32	2658.
20	Are lines 18 and 19 both zero or blank and are you not filing Form 4952?			
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below.			
	No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:			
	• The loss on line 16; or	21	(	y
	• (\$3,000), or if married filing separately, (\$1,500)		,	
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16.			
	No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.			

Schedule D (Form 1040) 2021

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on page 1

Social security number or taxpayer identification no.

#### MATTHEW J. & KRISTINA T. MORGAN

018-70-8377

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or Calculated B. line Service and the report these transactions on Form 8949 (see instructions). codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)  $\perp$  (E) Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS (F) Long-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or (a) (b) (c) (d) (e) (h) loss. If you enter an amount Proceeds Cost or other Gain or (loss). Description of property Date acquired Date sold or in column (g), enter a code in (sales price) basis. See the Subtract column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) disposed of column (f). See instructions. from column (d) & Note below and (Mo., day, yr.) see Column (e) in combine the result Amount of Code(s) the instructions with column (g) adjustment SALE OF PARNESHIP INTERST 81-3897493 01/07/1612/21/21 61803 38695. 23108. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E 61803. 38695 23108.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2021)

above is checked), or line 10 (if Box F above is checked)

(Form 1040)

Department of the Treasury Internal Revenue Service (99)

# **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

► Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074 **2021**Attachment

Name(s) shown on return

Your social security number

MA'	TTHEW J. & KRISTINA T. MORGAN			0	18-	-70-83	<u>77                                   </u>
Pa	rt I Income or Loss From Rental Real Estate and Roy	alties	Note: If you are in the	e business of rentin	per	sonal prope	rty, use
	Schedule C. See instructions. If you are an individual, report farm	rental	income or loss from Fo	orm <b>4835</b> on page 2	, line	40.	
Α	Did you make any payments in 2021 that would require you to file Form(s)	1099?	See instructions		C	Yes	No
В	f "Yes," did you or will you file required Form(s) 1099?				<u> </u>	Yes	□ No
1a	Physical address of each property (street, city, state, ZIP code)						
	203 ATLANTIC STREET, QUINCY, MA 02171						
В	203 ATLANTIC STREET, QUINCY, MA 02171	_					
С	7 WINFIELD STREET, BOSTON, MA 02127						
1b	Type of Property (from list below)  2 For each rental real estate property listed above, report the number of fair rental and			Fair F Da		Persona Use Day	
A	personal use days. Check the QJV box only if you meet the requirements to file as			A 3	65		$\top$
В	a qualified joint venture. See instructions.				65		╫
c	2				65		$+ \Box$
	e of Property:			191		l	
	ingle Family Residence 3 Vacation/Short-Term Rental 5 Land		7 Self-Rental				
	lulti-Family Residence 4 Commercial 6 Royaltie	es	8 Other (describe)				
Inco			A	В		С	
3	Rents received	3	29694.	29694		60	265.
4	Royalties received	4					
_	enses:						
5	Advertising	5	378.	379			
6	Auto and travel (see instructions)	6	1834.	50		1	784.
7	Cleaning and maintenance	7	5986.	5986			040.
8	Commissions	8	7000.	7000		_	500.
9		9	2054.	2055			$\frac{3331}{079}$
10	Insurance Legal and other professional fees	10	520.	520			$\frac{3754}{445.}$
11	Management fees	11	1485.	1485			880.
12	Mortgage interest paid to banks, etc. (see instructions)	12	12891.	12891			
13	Other interest	13	151.	151		17	656.
14		14	21212.	21213			$\frac{349.}{}$
15		15	141.	141			$\frac{513.}{512.}$
16	Supplies Taxes	16	6281.	6282			$\frac{312.}{185.}$
17		17	1576.	1576			$\frac{150.}{150.}$
18	Utilities  Depreciation expense or depletion	18	17428.	17428			$\frac{133.}{383.}$
19	Other (list) STMT 19 STMT 20 STMT 21	19	7981.	7982			$\frac{389.}{789.}$
20	Total expenses. Add lines 5 through 19	20	86918.	85139			$\frac{753}{752}$
	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a	20	003101	03133	╁		7321
21	(loss), see instructions to find out if you must file <b>Form 6198</b>	21	-57224.	-55445		-40	487.
22	Deductible rental real estate loss after limitation, if any, on	21	3,224	33443	╁		
22	F 0500 ( ) ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;	22	2335.	2263	-\	1	883.)
220	Table 1				*/		003.
zsa b							
	, , , , , , , , , , , , , , , , , , , ,		00-		-		
q	1 1		23c		-		
	Total of all agreement was acted as line 00 few all agreements.		23d				
e 24	1 1			1 4			
24	Income. Add positive amounts shown on line 21. <b>Do not</b> include any los		00 Fetavitatal lagge h		$\overline{}$		
25	Losses. Add royalty losses from line 21 and rental real estate losses fro			ere <b>2</b> 5	+		
26	Total rental real estate and royalty income or (loss). Combine lines 24						
	here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also er						
	Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the to	ıaı on lı	me 4 i on page 2	26	1		

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Schedule E (Form 1040) 2021

(Form 1040)

Department of the Treasury (99) Internal Revenue Service

# **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

► Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

Name(s) shown on return

Your social security number

MATTHEW	J.	&	KRISTINA	т.	MORGAN

No.   1a   Physical address of each property (street, city, state, ZIP code)   A   123-125   SALEM   STREET   BOSTON   MA   02113   B   139   TURNPIKE   ROAD   WESTBOROUGH   MA   01581   C   85-91   WINTER   STREET   CAMBRIDGE   MA   02141	MA	TTHEW J. & KRISTINA T. MORGAN			01	8-70-83	77
A Did you make any payments in 2021 that would require you to file Form(s) 1099? See instructions    Yes   Ne   Was   Ne   Was   Was   Ne   Was   Was   Ne   Was   Was   Was   Was   Ne   Was   Was	Par	rt I Income or Loss From Rental Real Estate and Roy	alties	Note: If you are in the	e business of renting	personal prope	rty, use
B   ff "Yes," did you or will you file required Form(s) 1099?		Schedule C. See instructions. If you are an individual, report farm	rental	income or loss from F	orm 4835 on page 2,	ine 40.	
1a	A [	Did you make any payments in 2021 that would require you to file Form(s)	1099?	See instructions		Yes	No
A   123-125 SALEM STREET, BOSTON, MA   02113	B If	f "Yes," did you or will you file required Form(s) 1099?				. Yes	No_
B   139 TURNPIKE ROAD, WESTBOROUGH, MA 01581   C   85-91 WINTER STREET, CAMBRIDGE, MA 02141	1a	Physical address of each property (street, city, state, ZIP code)					
C         85-91 WINTER         STREET, CAMBRIDGE, MA 02141           1b         Type of Property (from list below)         2 For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a qualified joint venture. See instructions.         A 365         A 365         A 365         A 365         B 365         C 238         C 243         C 244         C 244         C 244         C 244         C 244							
Type of Property (from list below)	-						
A   2   A   365   B   365   C   238   C   238   C   238   C   238   C   248   C   24	<u>c</u>	85-91 WINTER STREET, CAMBRIDGE, MA 02	2141				
Properties:   A   B   C	1b						
A   2	$\rightarrow$	personal use days. Check the QJV box					<b>*</b>
C   2   C   2   C   238   C   C   C   C   C   C   C   C   C	-	∠ only if you meet the requirements to file as			1		╬
Type of Property:           1 Single Family Residence         3 Vacation/Short-Term Rental         5 Land         7 Self-Rental           2 Multi-Family Residence         4 Commercial         6 Royalties         8 Other (describe)           Income:         Properties:         A         B         C           3 Rents received         4 Royalties received         4         10351.         23876           4 Royalties received         4         4         Expenses:         5 644.         6 44.         1784.         1784.         1784.         1784.         1784.         1784.         1784.         1784.         1784.         1784.         1784.         1651.	-	<b>-</b>   · · · ·					╬
1 Single Family Residence       3 Vacation/Short-Term Rental       5 Land       7 Self-Rental         2 Multi-Family Residence       4 Commercial       6 Royalties       8 Other (describe)         Income:       Properties:       A       B       C         3 Rents received       3 15943 • 10351 • 23876         4 Royalties received       4       Expenses:         5 Advertising       5 644 • 6       1784 • 1784 • 1784         6 Auto and travel (see instructions)       6 1801 • 1748 • 2066 • 1651         7 Cleaning and maintenance       7 1748 • 2066 • 1651         8 Commissions       8 599 • 9         9 Insurance       9 1257 • 848 • 1155         10 Legal and other professional fees       10 1077 • 11         11 Management fees       11 2591 • 624 • 1644	-				C  43	0	
2 Multi-Family Residence         4 Commercial         6 Royalties         8 Other (describe)           Income:         Properties:         A         B         C           3 Rents received         3 15943.         10351.         23876           4 Royalties received         4         4           Expenses:         5 644.         5           5 Advertising         5 644.         1784.           6 Auto and travel (see instructions)         6 1801.         1784.         1784.           7 Cleaning and maintenance         7 1748.         2066.         1651           8 Commissions         8 599.         599.           9 Insurance         9 1257.         848.         1155           10 Legal and other professional fees         10 1077.         11 2591.         624.         1644		• •		7. O-16 Dt-1			
Income:         Properties:         A         B         C           3 Rents received         3 15943.         10351.         23876           4 Royalties received         4         4           Expenses:         5 644.         5           5 Advertising         5 644.         1784.           6 Auto and travel (see instructions)         6 1801.         1784.         1784.           7 Cleaning and maintenance         7 1748.         2066.         1651.           8 Commissions         8 599.         599.         1257.         848.         1155.           10 Legal and other professional fees         10 1077.         10777.         11 Management fees         11 2591.         624.         1644.		- · · · · · · · · · · · · · · · · · · ·	20				
3   15943   10351   23876     4   Royalties received   4     Expenses:   5   Advertising   5   644   6     6   Auto and travel (see instructions)   6   1801   1784   1784     7   Cleaning and maintenance   7   1748   2066   1651     8   Commissions   8   599   6     9   Insurance   9   1257   848   1155     10   Legal and other professional fees   10   1077     11   Management fees   11   2591   624   1644		1	1 -		R	C	
4 Royalties received       4         Expenses:       5 644.         5 Advertising       6 1801.       1784.       1784         7 Cleaning and maintenance       7 1748.       2066.       1651         8 Commissions       8 599.         9 Insurance       9 1257.       848.       1155         10 Legal and other professional fees       10 1077.         11 Management fees       11 2591.       624.       1644			3		_	_	876.
Expenses:       5       644.         6 Auto and travel (see instructions)       6       1801.       1784.       1784         7 Cleaning and maintenance       7       1748.       2066.       1651         8 Commissions       8       599.         9 Insurance       9       1257.       848.       1155         10 Legal and other professional fees       10       1077.         11 Management fees       11       2591.       624.       1644							
5       Advertising         6       Auto and travel (see instructions)       6       1801.       1784.       1784         7       Cleaning and maintenance       7       1748.       2066.       1651         8       Commissions       8       599.         9       Insurance       9       1257.       848.       1155         10       Legal and other professional fees       10       1077.         11       Management fees       11       2591.       624.       1644			Ť				
6 Auto and travel (see instructions)       6       1801.       1784.       1784         7 Cleaning and maintenance       7       1748.       2066.       1651         8 Commissions       8       599.         9 Insurance       9       1257.       848.       1155         10 Legal and other professional fees       10       1077.         11 Management fees       11       2591.       624.       1644	-		5	644.			
7       Cleaning and maintenance       7       1748.       2066.       1651         8       Commissions       8       599.         9       Insurance       9       1257.       848.       1155         10       Legal and other professional fees       10       1077.         11       Management fees       11       2591.       624.       1644				1801.	1784.	1	784.
8 Commissions       8 599.         9 Insurance       9 1257.       848.       1155         10 Legal and other professional fees       10 1077.         11 Management fees       11 2591.       624.       1644				1748.	2066.	1	651.
9       1257.       848.       1155         10       Legal and other professional fees       10       1077.         11       Management fees       11       2591.       624.       1644	8			599.			
10       Legal and other professional fees       10       1077.         11       Management fees       11       2591.       624.       1644	9		9	1257.	848.	1	155.
11         Management fees         11         2591.         624.         1644	10		10		1077.		
	11		11		624.	1	644.
12 Wortgage interest paid to banks, etc. (see instructions)	12	Mortgage interest paid to banks, etc. (see instructions)	12	14986.			
13 Other interest 13 11037. 12217	13	Other interest	13			12	217.
14 Repairs 14 1025. 1961.	14		14				
15 Supplies 15 224. 73.	15	Supplies	15		_		
16 Taxes         16         3419.         508.         2700	16	Taxes	16				
	17		17				580.
18 Depreciation expense or depletion 18 17883. 13924. 46135	18	Depreciation expense or depletion	18				
	19						180.
20       Total expenses. Add lines 5 through 19         20       47533.       37683.       68046			20	4/533.	3/683.	68	046.
21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198  21 -315902733244170	21		١	21500	27222	1 44	170
			21	-31390.	-2/332.	-44	1/0.
22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)  22 ( 1385 ) 1184 ) 1789	22			1385	1184	1	780 \
	000	, , , , , , , , , , , , , , , , , , , ,			1104.		109.
						-	
T. I. C. II							
						-	
e Total of all amounts reported on line 18 for all properties  e Total of all amounts reported on line 20 for all properties  23e							
24 Income. Add positive amounts shown on line 21. Do not include any losses					24		
25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 (		·				1	)
26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result					20		
here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on							
Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2					26		

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Schedule E (Form 1040) 2021

(Form 1040)

Department of the Treasury Internal Revenue Service (99)

# **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

► Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment 13

Name(s) shown on return

Your social security number

MA	TTHEW J. & KRISTINA T. MORGAN	018-70-8377							
Pa	rt I Income or Loss From Rental Real Estate and Roy	alties	Note: If you are	in the busine	ss of	renting pers	onal prope	erty, use	
	Schedule C. See instructions. If you are an individual, report farm	rental i	income or loss fro	m <b>Form 483</b>	<b>5</b> on p	page 2, line			
Α [	Did you make any payments in 2021 that would require you to file Form(s)	1099?	See instructions			<u></u>	Yes	X No	
ВІ	f "Yes," did you or will you file required Form(s) 1099?					L	Yes	No	
	Physical address of each property (street, city, state, ZIP code)								
	129-131 FULTON STREET, BOSTON, MA 021								
	204 ENDICOTT STREET, BOSTON, MA 02113	1							
С									
1b	Type of Property 2 For each rental real estate property listed					Fair Rental			
	(from list below) above, report the number of fair rental and personal use days. Check the QJV box					Days	Use Day	s	
Α	only if you meet the requirements to file as	only if you meet the requirements to file as							
В	a qualified joint venture. See instructions.				В				
С		С							
Тур	e of Property:								
	ngle Family Residence 3 Vacation/Short-Term Rental 5 Land		7 Self-Rental						
2 M	ulti-Family Residence 4 Commercial 6 Royaltie	es	8 Other (descri	be)					
Inco	me: Properties:		A		В		С		
_3_	Rents received	3							
_4_	Royalties received	4							
Expe	enses:								
5	Advertising	5							
6	Auto and travel (see instructions)								
7	Cleaning and maintenance	7							
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11							
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14							
15	Supplies	15							
16	Taxes	16							
17	Utilities	17							
18	Depreciation expense or depletion	18							
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20							
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a			_					
	(loss), see instructions to find out if you must file Form 6198	21		0.		0.			
22	Deductible rental real estate loss after limitation, if any, on	_	,						
	Form 8582 (see instructions)	22	(	)(	1 6 0	000			
_	Total of all amounts reported on line 3 for all rental properties				T 0 7	823.			
b				23b	4.0	760			
С				23c		768.			
d	Total of all amounts reported on line 18 for all properties					181.			
e	Total of all amounts reported on line 20 for all properties		<u>[</u> 2	23e	4 4 0	071.		^	
24	Income. Add positive amounts shown on line 21. Do not include any los		. 24	1 ^	0.0				
25	Losses. Add royalty losses from line 21 and rental real estate losses from					. 25 (	Τ0	839.	
26	Total rental real estate and royalty income or (loss). Combine lines 24								
	here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also en						1 0	020	
	Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the tot	al on lii	ne 41 on page 2		<u> </u>	. 26	- T O	839.	

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Schedule E (Form 1040) 2021

Your social security number

### MATTHEW J. & KRISTINA T. MORGAN

018-70-8377

Caution: The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Part II Income or Loss From Partnerships and S Corporations - Note: If you report a loss, receive a distribution, dispose of stock, or receive a loan repayment from an S corporation, you must check the box in column (e) on line 28 and attach the required basis computation. If you report a loss from an at-risk activity for which any amount is not at risk, you must check the box in column (f) on line 28 and attach Form 6198. See instructions.

	computation. If you report a loss line 28 and attach <b>Form 6198.</b> S	from an at-risk activity				t at risk, you must check			•
27	Are you reporting any loss not allowed in passive activity (if that loss was not rep								
	see instructions before completing this	section						Yes	X No
28	(a) Name		(b)Enter Pfor	(C) Check if foreign partnership		(d) Employer lentification number	basis	Check if computation required	(f) Check if any amount is not at risk
Α	SEE STATEMENT 25								
В									
c									
Ď									
	Passive Income and L	.oss		1		Nonpassive Income and	d Loss	 S	
	(g) Passive loss allowed (attach Form 8582 if required)	(h) Passive income from Schedule K-	allo	passive loss wed (see edule K-1)	3	(j) Section 179 expense deduction from Form 4562	(k)	Nonpassi rom <b>Sche</b>	
Α									
В									
С									
D									
 29a	Totals	2823'	7.					1	96244.
b	Totals 86061			6418	7.				
30						1	30	2	24481.
31									50248.)
32									74233.
	rt III Income or Loss From Est		1110 111100 00 u	114 01			32	I.	
								<b>(b)</b> Em	ıployer
33	33 (a) Name								on number
A TEDESCHI FOOD SHOPS LIQUIDATING TRUST								81-61	32718
В									
	Passive Inco	me and Loss	7			Nonpassive Inc	come	and Loss	
	(c) Passive deduction or loss allowed (d) Passive income (e) Deduction or loss						(f) Other income from		
	(attach Form 8582 if required)	fror	n <b>Schedule l</b>	<b>(</b> -1	1	from Schedule K-1		Schedul	e K-1
Α		0.							
В									
34a	Totals								
b	Totals								
35	Add columns (d) and (f) of line 34a						35		
36	Add columns (c) and (e) of line 34b						36	(	)
37	Total estate and trust income or (loss	). Combine lines 35 and	l 36				37		
Pa	rt IV Income or Loss From Rea	al Estate Mortgage	e Investm	ent Con	dui	ts (REMICs) - Resi	dual	Holder	
38	(a) Name	(b) Employer identification number	,  from <b>Sch</b>	ess inclusions of the contraction of the contractio	line	(d) Taxable income (net loss) from Schedules Q, line 1b	s	(e) Incom chedules	
39	Combine columns (d) and (e) only. Ente	r the result here and inc	lude in the to	tal on line	41 k	pelow	39		
Pa	rt V Summary * ENTIRE	DISPOSITION	OF PAS	SIVE	AC	TIVITY			
40	Net farm rental income or (loss) from Fo	rm 4835. Also, complet	e line 42 belo	w			40		
41	Total income or (loss). Combine lines 26, 32	2, 37, 39, and 40. Enter the	result here and	d on Schedu	ıle 1	(Form 1040), line 5	41		63394.
42	Reconciliation of farming and fishing incon	ne. Enter your <b>gross</b> farmir	ng and fishing i	ncome					
	reported on Form 4835, line 7; Schedule K-1		-						
	(Form 1120-S), box 17, code AD; and Sched				42				
43	Reconciliation for real estate profess				_				
	professional (see instructions), enter the	•		nvwhere					
	on Form 1040, Form 1040-SR, or Form	· , ,	•	·					
	in which you materially participated unc			1	43				

· · · · · · · · · · · · · · · · · · ·					
Name MATTHEW J. MORGAN			SSN/E	N 018-70-83	77
Passthrough MJ VENTURE LLC - RENTAL REAL ESTATE	ID _	47-2231482		TAXPAYER	
PARTNERSHIP		·		•	

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-28226.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-28226.							-28226.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-28226.							-28226.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH		<b>`</b>		_
20.H	-	"	_	_

··				
Name MATTHEW J. MORGAN	_		SSN/EIN	018-70-8377
Passthrough MJ VENTURE LLC - RENTAL REAL ESTATE	D _	47-2231482		TAXPAYER

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86	-115.							-115.
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough MJ RETAIL LLC	ID	81-1948052		TAXPAYER
PARTNERSHIP			_	

PARTNERSHIP								
		Prior Year Unallowed		Prior Year Unallowed		Prior Year Passive		
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-28076.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-28076.					25034.		-53110.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-28076.					25034.		-53110.
FORM 4797								
Section 1231 gain (loss)	69146.							69146.
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough MJ RETAIL LLC	ID	81-1948052		TAXPAYER
PARTNERSHIP	_			

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					,			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								

SCH		<b>`</b>		_
20.H	-	"	_	_

00.125022				
Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough TORRINGTON STRAFFORD LLC	ID _	81-3492375		TAXPAYER
PARTNERSHIP	_			

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	875.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	875.					1840.	926.	-39.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	875.					1840.	926.	-39.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH		<b>`</b>		_
20.H	-	"	_	_

· · · · · · · · · · · · · · · · · · ·				
Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough TORRINGTON STRAFFORD LLC	ID	81-3492375		TAXPAYER
PARTNERSHIP		_		

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS	,							
Interest income	1.							1.
Interest from U.S. bonds								-
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86	4.							4.
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	318490.							318490.

SCH		<b>`</b>		_
20.H	-	"	_	_

Name KRISTINA T. MORGAN	_		SSN/EIN	013-64-0936
Passthrough TEDESCHI FOOD SHOPS LIQUIDATING TRUST	ID _	81-6132718		SPOUSE
ESTATE OR TRUST				

ESTATE OR TRUST								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
OTHER PASSIVE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)								
First passive other								
Second passive other				Y				
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)								
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)	-7.							-7.
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH		<b>`</b>		_
20.H	-	"	_	_

Name KRISTINA T. MORGAN			SSN/EIN	013-64-0936
Passthrough TEDESCHI FOOD SHOPS LIQUIDATING TRUST	_ ID	81-6132718	90.02.00	SPOUSE
ESTATE OR TRUST				

ESTATE OR TRUST								
OTHER PASSIVE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income	17.							17.
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					Y			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								

#### **INCOME FROM PASSTHROUGH STATEMENT, PAGE 1**

SCHEDULE E

Name MATTHEW J. MORGAN			
Passthrough GOTLAND VT	ID	81-3897493	

**SSN/EIN** 018-70-8377

PARTNERSHIP

3897493 TAXPAYER

PARTNERSHIP		ls. v		ls. v	I	1	<u> </u>	
	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)	2199.							
Rental real estate income (loss)	8.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	2207.					1331.	370.	1246
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	2207.					1331.	370.	1246
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions	16.							16
Deductions related to portfolio income								
Other	178.							178

#### INCOME FROM PASSTHROUGH STATEMENT, PAGE 2

SCHEDULE E

PARTNERSHIP

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough GOTLAND VT	ID	81-3897493	_	TAXPAYER

PARTNERSHIP		S. V. II II I		ls. v		I	1 1	
	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86	-756.							-756.
Adjusted gain or loss								
Beneficiary's AMT adjustment					·			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages	6777.							6777.
Section 199A unadjusted basis	97184.							97184.

CONEDULE E					
Name MATTHEW J. MORGAN			SSN/E	ΞIN	018 - 70 - 8377
Passthrough GOTLAND VT - ACTIVITY NUMBER 11	ID _	81-3897493			TAXPAYER
PARTNERSHIP	_				

PARTNERSHIP								
		Prior Year Unallowed		Prior Year Unallowed			Disallowed Passive	
OTHER PASSIVE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)	2199.							
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	2199.					937.		1262.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	2199.					937.		1262.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions	16.							16.
Deductions related to portfolio income								
Other	178.							178.

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough GOTLAND VT - ACTIVITY NUMBER 11	ID	81-3897493		TAXPAYER
DADMNEDCUTD			•	

PARTNERSHIP								
OTHER PASSIVE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86	-756.							-756.
Adjusted gain or loss								
Beneficiary's AMT adjustment					<b>₩</b>			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages	6777.							6777.
Section 199A unadjusted basis	97184.							97184.

· · · · · · · · · · · · · · · · · · ·				
Name MATTHEW J. MORGAN			SSN/EIN	$018\!-\!70\!-\!8377$
Passthrough GOTLAND VT - ACTIVITY NUMBER 46	ID	81-3897493		TAXPAYER
PARTNERSHIP			•	

### PASSIVE K1 Input   Prior Year Unallowed Basis Loss   Basis Loss Loss   Basis Loss   Basis Loss Loss   Basis Loss   Basis Loss   Basis Loss Loss   Basis Loss Loss   Basis Loss Loss   Basis L	PARTNERSHIP								
SchEDULE F, PAGE 2					Prior Year Unallowed		Prior Year Passive	Disallowed Passive	
Ordinary business income (loss)         8.           Rental real estate income (loss)         8.           Other net rental income (loss)         Intangible drilling costs/dry hole costs           Self-charged passive interest expense         9.           Guranteed payments         9.           Section 179 and carryover         9.           Disallowed section 179 expense         9.           Excess farm loss         394.         370.         16.           First passive other         9.         1.         1.           Second passive other         9.         1.         1.         1.           Cost depietion         9.         1.	OTHER PASSIVE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
Rental real setate income (loss)   8	SCHEDULE E, PAGE 2								
Other net rental income (loss)	Ordinary business income (loss)								
Intangible drilling costs/dry hole costs	Rental real estate income (loss)	8.							
Self-charged passive interest expense Guaranteed payments Section 179 and carryover Disallowed section 179 expense Excess farm loss Net income (loss) 8. 394. 37016. First passive other Second passive other Cost depletion Percentage depletion Disallowed due to 65% limitation Unreimbursed expenses (norpassive) Unreimbursed expenses (norpassive) Total Schedule E (page 2) 8. 394. 37016. FORM 4797 Section 1231 gain (loss) Section 179 recapture on disposition Section 179 recapture on disposition Section 179 recapture on disposition Section 179 recapture ap. gain (loss) Net long-term cap. gain (loss) Net long-term	Other net rental income (loss)								
Guaranteed payments   Section 179 and carryover   Section 179 expense   Section 179 ex	Intangible drilling costs/dry hole costs								
Section 179 and carryover   Disallowed section 179 expense   Sec	Self-charged passive interest expense								
Section 179 and carryover   Disallowed section 179 expense   Sec	Guaranteed payments								
Disallowed section 179 expense									
Net income (loss)									
Net income (loss)	Excess farm loss								
First passive other Second passive other Cost depletion Percentage depletion Depletion carryover Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Nonpassive other Total Schedule E (page 2)	Net income (loss)	8.					394.	370.	-16.
Second passive other									
Cost depletion   Percentage depletion   Per									
Percentage depletion   Depletion carryover   Disallowed due to 65% limitation   Depletion carryover   Disallowed due to 65% limitation   Depletion carryover   Disallowed due to 65% limitation   Depletion carryover   De									
Depletion carryover									
Disallowed due to 65% limitation   Unreimbursed expenses (nonpassive)   Unreimbursed (nonpassive)   Unrei									
Nonpassive other									
Total Schedule E (page 2)	Unreimbursed expenses (nonpassive)								
Total Schedule E (page 2)	Nonpassive other								
Section 1231 gain (loss)	Total Schedule E (page 2)	8.					394.	370.	-16.
Section 179 recapture on disposition   SCHEDULE D   SCH	FORM 4797								
Section 179 recapture on disposition   SCHEDULE D   SCH	Section 1231 gain (loss)								
Net short-term cap. gain (loss)  Net long-term cap. gain (loss)  Section 1256 contracts & straddles  FORM 4952  Investment interest expense - Sch. A  Other net investment income  ITEMIZED DEDUCTIONS  Charitable contributions  Deductions related to portfolio income	Section 179 recapture on disposition								
Net long-term cap. gain (loss) Section 1256 contracts & straddles  FORM 4952 Investment interest expense - Sch. A Other net investment income  ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income	SCHEDULE D								
Section 1256 contracts & straddles  FORM 4952  Investment interest expense - Sch. A  Other net investment income  ITEMIZED DEDUCTIONS  Charitable contributions  Deductions related to portfolio income	Net short-term cap. gain (loss)								
Section 1256 contracts & straddles  FORM 4952  Investment interest expense - Sch. A  Other net investment income  ITEMIZED DEDUCTIONS  Charitable contributions  Deductions related to portfolio income	Net long-term cap. gain (loss)								
Investment interest expense - Sch. A  Other net investment income  ITEMIZED DEDUCTIONS  Charitable contributions  Deductions related to portfolio income									
Other net investment income	FORM 4952								
ITEMIZED DEDUCTIONS       Charitable contributions       Deductions related to portfolio income	Investment interest expense - Sch. A								
Charitable contributions  Deductions related to portfolio income	Other net investment income								
Deductions related to portfolio income	ITEMIZED DEDUCTIONS								
Deductions related to portfolio income	Charitable contributions								
Other									
	Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name	MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passth	ough GOTLAND VT - ACTIVITY NUMBER 46	ID	81-3897493		TAXPAYER

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to		Disallowed Passive	<b>-</b> 5.
OTHER PASSIVE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								
· · · · · · · · · · · · · ·		1	1	1			·	

SCH		<b>11 II</b>	 r
- 20 .F	16.	и п	 ۲

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough TORRINGTON THREE LLC	ID	81-1165291		TAXPAYER
PARTNERSHIP			_	

FORM 4797         Section 1231 gain (loss)         Section 179 recapture on disposition           SCHEDULE D         SCHEDULE D	PARTNERSHIP								
SCHEDULE E, PAGE 2   Ordinary business income (loss)   Rental real statis income (lo							Prior Year Passive		
Ordinary business income (loss)	ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
Rental real estate income (loss)	SCHEDULE E, PAGE 2								
Rental real estate income (loss)	Ordinary business income (loss)								
Other net rental income (loss)		813.							
Self-charged passive interest expense Guaranteed payments Section 179 and carryover Disallowed section 179 expense Excess farm loss Net income (loss) 813. 813. 8289. 524. First passive other Second passive other Cost depletion Percentage depletion Depletion carryover Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Unreimbursed expenses (nonpassive) Section 1231 gain (loss) Section 179 recapture on disposition Section 179 recapture on disposition Section 179 recapture on disposition Section 179 recapture and isoposition									
Guaranteed payments   Section 179 and carryover   Section 179 expense   Section 179 ex	Intangible drilling costs/dry hole costs								
Section 179 expense	Self-charged passive interest expense								
Section 179 expense	Guaranteed payments								
Disallowed section 179 expense									
Net income (loss)	Disallowed section 179 expense								
Net income (loss)	Excess farm loss								
First passive other Second passive other Cost depletion Percentage depletion Depletion carryover Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Nonpassive other FORM 4797 Section 1231 gain (loss) Section 179 recapture on disposition SCHEDULE D Net short-term cap, gain (loss) Net long-term cap, gain (loss) Section 1256 contracts & straddles FORM 4992 Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income		813.					289.		524.
Cost depletion									
Percentage depletion   Depletion carryover   Depletion carryover   Depletion carryover   Disallowed due to 65% limitation   Dureimbursed expenses (nonpassive)   Disallowed due to 65% limitation   Dureimbursed expenses (nonpassive)   Depletion carryover   Depleti	Second passive other								
Percentage depletion   Depletion carryover   Depletion carryover   Depletion carryover   Disallowed due to 65% limitation   Dureimbursed expenses (nonpassive)   Disallowed due to 65% limitation   Dureimbursed expenses (nonpassive)   Depletion carryover   Depleti	Cost depletion								
Depletion carryover									
Disallowed due to 65% limitation         Unreimbursed expenses (nonpassive)           Nonpassive other         -92.           Total Schedule E (page 2)         721.           Section 1231 gain (loss)         289.           Section 179 recapture on disposition         Section 179 recapture on disposition           SCHEDULE D         Net short-term cap. gain (loss)           Net long-term cap. gain (loss)         Section 1256 contracts & straddles           FORM 4952         Investment interest expense - Sch. A           Other net investment income         ITEMIZED DEDUCTIONS           Charitable contributions         Deductions related to portfolio income									
Nonpassive other	Disallowed due to 65% limitation								
Total Schedule E (page 2)	Unreimbursed expenses (nonpassive)								
Total Schedule E (page 2)	Nonpassive other	-92.							-92.
Section 1231 gain (loss)	Total Schedule E (page 2)	721.					289.		432.
Section 179 recapture on disposition         SCHEDULE D           Net short-term cap. gain (loss)         Section 1256 contracts & straddles           Section 1256 contracts & straddles         Section 1256 contracts & straddles           FORM 4952         Section 1256 contracts & straddles           Investment interest expense - Sch. A         Section 1256 contracts & straddles           Other net investment income         Section 1256 contracts & straddles           Investment interest expense - Sch. A         Section 1256 contracts & straddles           Other net investment income         Section 1256 contributions           ITEMIZED DEDUCTIONS         Section 1256 contributions           Deductions related to portfolio income         Section 1256 contributions	FORM 4797								
Section 179 recapture on disposition         SCHEDULE D           Net short-term cap. gain (loss)         Section 1256 contracts & straddles           Section 1256 contracts & straddles         Section 1256 contracts & straddles           FORM 4952         Section 1256 contracts & straddles           Investment interest expense - Sch. A         Section 1256 contracts & straddles           Other net investment income         Section 1256 contracts & straddles           Investment interest expense - Sch. A         Section 1256 contracts & straddles           Other net investment income         Section 1256 contributions           ITEMIZED DEDUCTIONS         Section 1256 contributions           Deductions related to portfolio income         Section 1256 contributions	Section 1231 gain (loss)								
Net short-term cap. gain (loss) Net long-term cap. gain (loss) Section 1256 contracts & straddles FORM 4952 Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income									
Net long-term cap. gain (loss)  Section 1256 contracts & straddles  FORM 4952  Investment interest expense - Sch. A  Other net investment income  ITEMIZED DEDUCTIONS  Charitable contributions  Deductions related to portfolio income	SCHEDULE D								
Section 1256 contracts & straddles         Section	Net short-term cap. gain (loss)								
FORM 4952   Investment interest expense - Sch. A   Investment interest expense - Sch. A   Investment income   Investment inc	Net long-term cap. gain (loss)								
Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income									
Other net investment income	FORM 4952								
ITEMIZED DEDUCTIONS       Charitable contributions       Deductions related to portfolio income	Investment interest expense - Sch. A								
Charitable contributions Deductions related to portfolio income	Other net investment income								
Deductions related to portfolio income	ITEMIZED DEDUCTIONS								
Deductions related to portfolio income	Charitable contributions								
Other									
	Other								

· · · · · · · · · · · · · · · · · · ·				
Name MATTHEW J. MORGAN			SSN/EII	018-70-8377
Passthrough TORRINGTON THREE LLC	ID	81-1165291		TAXPAYER
PARTNERSHIP				

PARTNERSHIP								
Г		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86	-48.							-48.
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	38787.							38787.

SCH		<b>`</b>		_
20.H	-	"	_	_

CONEDULE E					
Name MATTHEW J. MORGAN			SSI	N/EIN	$018\!-\!70\!-\!8377$
Passthrough TORRINGTON STRAFFORD LLC	ID _	81-3492375			TAXPAYER
PARTNERSHIP	_			_	

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	1.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	1.					2.	1.	
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	1.					2.	1.	
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough TORRINGTON STRAFFORD LLC	ID	81-3492375		TAXPAYER
DARTNER SHID				

PARTNERSHIP								
	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk		Disallowed Passive Loss	Tax Return
ACTIVE RENTAL REAL ESTATE	K-1 IIIput	Da313 E033	Dasis Littilation	At HISK LUSS	Athisk	Loss	LUSS	Tax neturn
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					<u> </u>			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	237.							237

SCH		<b>`</b>		_
20.H	-	"	_	_

CONEDULE E				
Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough TORRINGTON WEBB LLC	ID _	81-4735996		TAXPAYER
PARTNERSHIP	_			

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed		Prior Year Passive		
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-6546.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-6546.					3896.	10019.	-423.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-6546.					3896.	10019.	-423.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH		<b>`</b>		_
20.H	-	"	_	_

CONTEDUCE E					
Name MATTHEW J. MORGAN	_			SSN/EIN	018-70-8377
Passthrough TORRINGTON WEBB LLC	ID	81-4735996	_	_	TAXPAYER
•				_	

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86	-3.							-3.
Adjusted gain or loss								
Beneficiary's AMT adjustment					_			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	96424.							96424.

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough TORRINGTON WEBB LLC	ID	81-4735996		TAXPAYER
PARTNERSHIP			_	

PARTNERSHIP								
		Prior Year Unallowed		Prior Year Unallowed		Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-32.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-32.					19.	49.	-2.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-32.					19.	49.	-2.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

	MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthr	ough TORRINGTON WEBB LLC	ID _	81-4735996		TAXPAYER
			·		

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					<b>₩</b>			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income			· ·					
Section 199A W-2 wages			· ·					
Section 199A unadjusted basis	463.							463.

SCH	11 II		
ЭГ.П	,, ,,	_	_

00.125022				
Name MATTHEW J. MORGAN			SSN/EIN _	018-70-8377
Passthrough TORRINGTON BROWN LLC	ID	82-1902459		TAXPAYER
PARTNERSHIP			_	

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed		Prior Year Passive		
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-66868.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-66868.	22943.				7924.	93775.	-3960.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-66868.	22943.				7924.	93775.	-3960.
FORM 4797								
Section 1231 gain (loss)		11934.					11451.	-483.
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH		<b>`</b>		_
20.H	-	"	_	_

Name MATTHEW J. MORGAN	_		SSN/EIN	018-70-8377
Passthrough TORRINGTON BROWN LLC	ID _	82-1902459		TAXPAYER

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					•			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	789556.							789556.

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough TORRINGTON CRESCENT TWO LLC	ID _	82-3187181		TAXPAYER
PARTNERSHIP	_			

PARTNERSHIP								
		Prior Year Unallowed		Prior Year Unallowed		Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-4555.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-4555.					2594.		-7149.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-4555.					2594.		-7149.
FORM 4797								
Section 1231 gain (loss)	5256.							5256.
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income	2020.							2020.
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

	MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthr	ough TORRINGTON CRESCENT TWO LLC	ID _	82-3187181		TAXPAYER

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					•			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								
· L		•			•	•	·	

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough TORRINGTON CRESCENT LLC	ID	82-2274006	_	TAXPAYER
PARTNERSHIP			_	

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed		Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-14.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-14.					14.	27.	-1.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-14.					14.	27.	-1.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough TORRINGTON CRESCENT LLC	ID	82-2274006	_	TAXPAYER
PARTNERSHIP	_		_	

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	344.							344.

00.125022				
Name MATTHEW J. MORGAN			SSN/EIN _	018-70-8377
Passthrough TORRINGTON CRESCENT LLC	ID	82-2274006		TAXPAYER
PARTNERSHIP			_	

PARTNERSHIP								
		Prior Year Unallowed		Prior Year Unallowed				
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-5383.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-5383.					5053.	10013.	-423.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-5383.					5053.	10013.	-423.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

Name MATTHEW J. MORGAN			ss	SN/EIN	018-70-8377
Passthrough TORRINGTON CRESCENT LLC	ID	82-2274006		_	TAXPAYER
PARTNERSHIP				_	

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL [								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	127342.							127342.

SCH	11 II		
ЭГ.П	,, ,,	_	_

CONEDULE E					
Name MATTHEW J. MORGAN			SSN/E	ΞIN	018-70-8377
Passthrough 81 P STREET LLC	ID _	83-0650855			TAXPAYER
PARTNERSHIP					

First passive other Second passive other Cost depletion Percentage depletion Depletion carryover Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Nonpassive other Total Schedule E (page 2) -31.	PARTNERSHIP								
SCHEDULE E, PAGE 2				Disallowed Due to		Disallowed Due to	Prior Year Passive	Disallowed Passive	
Ordinary business income (loss)	ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
Rental real estate income (loss)   -31.	SCHEDULE E, PAGE 2								
Rental real estate income (loss)   -31.	Ordinary business income (loss)								
Intangible drilling costs/dry hole costs Self-charged passive interest expense Guaranteed payments Section 179 and carryover Disallowed section 179 expense Excess farm loss Net income (loss) Net income (loss) -31, First passive other Second passive other Cost depletion Percentage depletion Percentage depletion Unreimbursed expenses (nonpassive) Nonpassive other Total Schedule E (loage 2) -31, FORM 4797 Section 1291 gain (loss) Section 179 recapture on disposition SCHEDULE D Net short-term cap, gain (loss) Net long-term cap, gain (loss) Section 1256 contracts & straddles FORM 4852 Investment interest expense · Sch. A Other net investment income ITIEMIZED DEDUCTIONS		-31.							
Self-charged passive interest expense   Section 179 and carryover   Section 179 expense   Section 179 expens	Other net rental income (loss)								
Guaranteed payments   Section 179 and carryover   Section 179 and carryover   Section 179 and carryover   Section 179 expense   Section 179 expense or Section 1256 contracts & stradles   Section 1250 contracts & stradles   Sec	Intangible drilling costs/dry hole costs								
Section 179 and carryover   Disallowed section 179 expense   Excess farm loss   Section 179 expense   Sectio	Self-charged passive interest expense								
Section 179 and carryover   Disallowed section 179 expense   Excess farm loss   Section 179 expense   Sectio	Guaranteed payments								
Disallowed section 179 expense	Section 179 and carryover								
Net income (loss)	Disallowed section 179 expense								
Net income (loss)	Excess farm loss								
First passive other   Second passive other	Net income (loss)	-31.					16.	45.	-2.
Cost depletion									
Percentage depletion	Second passive other								
Percentage depletion	Cost depletion								
Depletion carryover  Disallowed due to 65% limitation  Unreimbursed expenses (nonpassive)  Nonpassive other  Total Schedule E (page 2)  FORM 4797  Section 1231 gain (loss)  SCHEDULE D  Net short-term cap. gain (loss)  Section 1256 contracts & straddles  FORM 4952  Investment interest expense - Sch. A  Other net investment income  ITEMIZED DEDUCTIONS									
Unreimbursed expenses (nonpassive)  Nonpassive other  Total Schedule E (page 2)3131313131313131									
Nonpassive other	Disallowed due to 65% limitation								
Total Schedule E (page 2)	Unreimbursed expenses (nonpassive)								
Total Schedule E (page 2)	Nonpassive other								
Section 1231 gain (loss)	Total Schedule E (page 2)	-31.					16.	45.	-2.
Section 179 recapture on disposition  SCHEDULE D  Net short-term cap. gain (loss)  Net long-term cap. gain (loss)  Section 1256 contracts & straddles  FORM 4952  Investment interest expense - Sch. A  Other net investment income  ITEMIZED DEDUCTIONS	FORM 4797								
Section 179 recapture on disposition  SCHEDULE D  Net short-term cap. gain (loss)  Net long-term cap. gain (loss)  Section 1256 contracts & straddles  FORM 4952  Investment interest expense - Sch. A  Other net investment income  ITEMIZED DEDUCTIONS	Section 1231 gain (loss)						2.	2.	
Net short-term cap. gain (loss)  Net long-term cap. gain (loss)  Section 1256 contracts & straddles  FORM 4952  Investment interest expense - Sch. A  Other net investment income	Section 179 recapture on disposition								
Net long-term cap. gain (loss) Section 1256 contracts & straddles	SCHEDULE D								
Section 1256 contracts & straddles  FORM 4952  Investment interest expense - Sch. A  Other net investment income	Net short-term cap. gain (loss)								
FORM 4952 Investment interest expense - Sch. A Other net investment income	Net long-term cap. gain (loss)								
Investment interest expense - Sch. A Other net investment income									
Other net investment income	FORM 4952								
ITEMIZED DEDUCTIONS USE OF THE PROPERTY OF THE	Investment interest expense - Sch. A								
	Other net investment income								
Charitable contributions	ITEMIZED DEDUCTIONS								
Onantable Contributions	Charitable contributions								
Deductions related to portfolio income	Deductions related to portfolio income								
Other	Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EII	018-70-8377
Passthrough 81 P STREET LLC	ID _	83-0650855		TAXPAYER
PARTNERSHIP				

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to		Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	416							416
Section 199A unadjusted basis	410,	·I						410

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough 160 DORCHESTER STREET LLC	ID _	83-0650633		TAXPAYER
PARTNERSHIP	_			

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)						3210.	3080.	-130.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)						3210.	3080.	-130.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough 160 DORCHESTER STREET LLC	ID	83-0650633		TAXPAYER
PARTNERSHIP				

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								

SCH		<b>`</b>		_
20.H	-	"	_	_

Name MATTHEW J. MORGAN			SSN/E	IN _	018-70-8377
Passthrough TORRINGTON CATE LLC	ID	83-2339733			TAXPAYER
PARTNERSHIP					

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)								
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)								
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH		<b>`</b>		_
20.H	-	"	_	_

Name MATTHEW J. MORGAN	SSN/EIN 018-70-8377	
Passthrough TORRINGTON CATE LLC ID 83-23397	3 TAXPAYER	

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income			· ·					
Section 199A W-2 wages								
Section 199A unadjusted basis								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EIN _	018-70-8377
Passthrough TORRINGTON MALDEN ONE LLC	ID	82-4211442		TAXPAYER
PARTNERSHIP			_	

PARTNERSHIP								
		Prior Year Unallowed		Prior Year Unallowed		Prior Year Passive		
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-9808.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-9808.					30136.	38326.	-1618.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-9808.					30136.	38326.	-1618.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

	<del></del>				
Name	MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passth	rough TORRINGTON MALDEN ONE LLC	ID _	82-4211442	_	TAXPAYER

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86	386.							386.
Adjusted gain or loss								
Beneficiary's AMT adjustment					_			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages	43.							43.
Section 199A unadjusted basis	384310.							384310.

S			

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough TORRINGTON MAST LLC	ID _	83-1338161		TAXPAYER
PARTNERSHIP				

		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)						27191.	26089.	-1102.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)						27191.	26089.	-1102.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough TORRINGTON MAST LLC	ID _	83-1338161		TAXPAYER
PARTNERSHIP			_	

PARTNERSHIP								
Γ		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86	-206.							-206.
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								_
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	1064362.							1064362.

SCH		<b>`</b>		_
20.H	-	"	_	_

00.125022				
Name MATTHEW J. MORGAN			\$ SSN/EIN _	018-70-8377
Passthrough TORRINGTON MEMBER LLC	ID	83-4109268		TAXPAYER
PARTNERSHIP			_	

PARTNERSHIP								
		Prior Year Unallowed		Prior Year Unallowed		Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-881.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-881.					918.	1726.	-73.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-881.					918.	1726.	-73.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH		<b>`</b>		_
20.H	-	"	_	_

	SSN/EIN _	018-70-8377
Passthrough TORRINGTON MEMBER LLC ID 83-4109268		TAXPAYER

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86	-213.							-213.
Adjusted gain or loss								
Beneficiary's AMT adjustment					_			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	76943.							76943.

SCH	11 II		
ЭГ.П	,, ,,	_	_

00.125022					
Name MATTHEW J. MORGAN			S	SN/EIN _	018-70-8377
Passthrough TORRINGTON PROPERTIES INC.	ID	46-3648925			TAXPAYER
S CORPORATION				_	

Rental real estate income (loss)	S CORPORATION								
SCHEDULE F, PAGE 2 Ordinary business income (loss) Pother net ental income (loss) Other net ental income (loss) Intensity business income (loss) Other net ental income (loss) Other net ental income (loss) Intensity business income (loss) Other net ental income (loss) Intensity business income (loss) Other net ental income (loss) Other Intensity of									
Ordinary business income (loss)		K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
Rental real estate income (loss)	SCHEDULE E, PAGE 2								
Other net rental income (loss)	Ordinary business income (loss)	208927.							
Intangible drilling costs/dry hole costs	Rental real estate income (loss)								
Self charged passive interest expense	Other net rental income (loss)								
Guaranteed payments	Intangible drilling costs/dry hole costs								
Section 179 and carryover	Self-charged passive interest expense								
Disallowed section 179 expense	Guaranteed payments								
Disallowed section 179 expense	Section 179 and carryover								
Net income (loss)	Disallowed section 179 expense								
Net income (loss)	Excess farm loss								
First passive other Second sec		208927.					12683.		196244.
Second passive other									
Percentage depletion	Second passive other								
Percentage depletion	Cost depletion								
Depletion carryover   Disallowed due to 65% limitation   Disallowed due to 65% limit	Percentage depletion								
Disallowed due to 65% limitation									
Nonpassive other   Cotal Schedule E (page 2)	Disallowed due to 65% limitation								
Total Schedule E (page 2)	Unreimbursed expenses (nonpassive)								
Total Schedule E (page 2)	Nonpassive other								
Section 1231 gain (loss)	Total Schedule E (page 2)	208927.					12683.		196244.
Section 179 recapture on disposition         SCHEDULE D         SCHEDULE	FORM 4797								
SCHEDULE D         SCHEDUL	Section 1231 gain (loss)								
Net short-term cap. gain (loss) Net long-term cap. gain (loss) Section 1256 contracts & straddles FORM 4952 Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income	Section 179 recapture on disposition								
Net long-term cap. gain (loss) Section 1256 contracts & straddles FORM 4952 Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income	SCHEDULE D								
Section 1256 contracts & straddles  FORM 4952 Investment interest expense - Sch. A Other net investment income	Net short-term cap. gain (loss)								
FORM 4952         Investment interest expense - Sch. A Other net investment income	Net long-term cap. gain (loss)								
Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income	Section 1256 contracts & straddles								
Other net investment income	FORM 4952								
ITEMIZED DEDUCTIONS	Investment interest expense - Sch. A								
Charitable contributions  Deductions related to portfolio income	Other net investment income								
Deductions related to portfolio income	ITEMIZED DEDUCTIONS								
Deductions related to portfolio income	Charitable contributions								
Other	Deductions related to portfolio income								
	Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN	_		SSN/EIN	018-70-8377
Passthrough TORRINGTON PROPERTIES INC.	ID	46-3648925		TAXPAYER
S CORPORATION				

S CORPORATION								
		Prior Year Unallowed		Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
NONPASSIVE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86	-547.							-547.
Adjusted gain or loss								
Beneficiary's AMT adjustment					<b>V</b>			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages	528763.							528763.
Section 199A unadjusted basis	74382.							74382.

SCH		<b>`</b>		_
20.H	-	"	_	_

00.125022					
Name MATTHEW J. MORGAN			SSN/E	IN 0	18-70-8377
Passthrough TURNPIKE LOAN VENTURE	ID _	83-3306134		Т	AXPAYER
PARTNERSHIP					

		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)	-22859.							
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-22859.					725.		-23584.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-22859.					725.		-23584.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough TURNPIKE LOAN VENTURE	ID	83-3306134		TAXPAYER
PARTNERSHIP	_			

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS	,							
Interest income	1487.							1487.
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					·			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								

SCH		<b>`</b>		_
20.H	-	"	_	_

Name MATTHEW J. MORGAN	_		SSN/EIN	018-70-8377
Passthrough STONINGTON CAPITAL VENTURE, LLC	ID _	84-2704536		TAXPAYER
PARTNERSHIP				

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)						4555.	4370.	-185.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)						4555.	4370.	-185.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough STONINGTON CAPITAL VENTURE, LLC	ID	84-2704536		TAXPAYER
DADMNEDCUTD			·	

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					•			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								
· L		•			•	•	·	

SCH		<b>`</b>		_
20.H	-	"	_	_

· · · · · · · · · · · · · · · · · · ·					
Name MATTHEW J. MORGAN			S	SN/EIN	018 - 70 - 8377
Passthrough TORRINGTON EDGE LLC	ID	85-0612883			TAXPAYER
PARTNERSHIP				_	

	PARTNERSHIP								
SCHEDULE E, PAGE 2 Ordinary business income (loss) Pharla rule atstach income (loss) Chler not notal income (loss) Chler notal notal activore Charles of the control of the				Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
Ordinary business income (loss) Rental real estate income (loss) Other net rental income (loss) Intangible drilling costs/dry hole costs Solf-charged passive interest stepnes Guaranteed payments Section 179 and carryover Disallowed section 179 expense Excess farm loss Not income (loss) First passive other Cost depletion Percentage depletion Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Nonpassive other Total Schedule E (page 2) FORM 4797 Section 1231 gain (loss) Section 179 expenses (loss) Net short-term cap, gain (loss) Net short-term cap, gain (loss) Net short-term cap, gain (loss) Net long-term cap gain (loss) Soleton read to the state of the short cap and loss) Soleton 179 recepture on disposition SCHEDULE D Net short-term cap, gain (loss) Net long-term cap gain (loss) Soleton 179 recepture on disposition FORM 4797 Section 126 contracts & straddies FORM 4796 Intermiturated contracts & straddies FORM 4797 Section 127 recepture on disposition SCHEDULE D Intermiturated contracts & straddies FORM 4796 Intermiturated to portfolio income Intermized Debuctions related to portfolio income	ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
Rental real estate income (loss)   Other net rental income (loss)   Intangible drilling costs/dry hole costs   Self-charged passive interest expense   Self-charged passive	SCHEDULE E, PAGE 2								
Rental real estate income (loss)   Other net rental income (loss)   Intangible drilling costs/dry hole costs   Self-charged passive interest expense   Self-charged passive	Ordinary business income (loss)								
Other net rental income (loss)									
Intangible drilling costs/dry hole costs									
Guaranteed payments									
Section 179 and carryover Disallowed section 179 expenses Excess farm loss Net income (loss) First passive other Second passive other Second passive other Cost depletion Percentage depletion Depletion carryover Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Nonpassive other Total Schedule E (page 2) FORM 4797 Section 1231 gain (loss) Section 179 recapture on disposition SCHEDULE D Net short-term cap, gain (loss) Net long-term cap, gain (loss) Section 179 recorrected in the strategies of the	Self-charged passive interest expense								
Section 179 and carryover Disallowed section 179 expenses Excess farm loss Net income (loss) First passive other Second passive other Second passive other Cost depletion Percentage depletion Depletion carryover Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Nonpassive other Total Schedule E (page 2) FORM 4797 Section 1231 gain (loss) Section 179 recapture on disposition SCHEDULE D Net short-term cap, gain (loss) Net long-term cap, gain (loss) Section 179 recorrected in the strategies of the	Guaranteed payments								
Disallowed section 179 expense									
Excess farm loss Net income (loss) Net income (loss) Net mone (loss) Second passive other Second passive other Cost depletion Depletion carryover Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Nonpassive other Total Schedule E (page 2) FORM 4797 Section 1231 gain (loss) Section 1231 gain (loss) Section 1279 recapture on disposition SCHEDULE D Net short-term cap. gain (loss) Net long-term cap. gain (loss) Section 1256 contracts & straddles FORM 4962 Investment interest expense · Sch. A Other net investment income ITEMIZED DEDUCTIONS Deductions related to portfolio income    Contractive Control of Con									
Net income (loss)   First passive other									
First passive other Second passive other Cost depletion Percentage depletion Depletion carryover Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Nonpassive other Total Schedule E (page 2) FORM 4797 Section 1231 gain (loss) Section 179 recapture on disposition SCHEDULE D Net short-term cap. gain (loss) Net long-term cap. gain (loss) Section 1256 contracts & straddles FORM 492 Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income									
Second passive other Cost depletion Depletion carryover Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Nonpassive other Total Schedule E (page 2) FORM 4797 Section 1231 gain (loss) Section 179 recapture on disposition SCHEDULE D Net short-term cap, gain (loss) Net long-term cap, gain (loss) Section 1256 contracts & straddles FORM 4952 Investment interest expense · Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income									
Percentage depletion   Depletion carryover   Disallowed due to 65% limitation   Disa									
Percentage depletion   Depletion carryover   Disallowed due to 65% limitation   Disa	Cost depletion								
Depletion carryover   Disallowed due to 65% limitation   Disallowed expenses (nonpassive)   Disallowed due to 65% limitation   Disallowed due to 65% limit									
Disallowed due to 65% limitation									
Nonpassive other									
Total Schedule E (page 2)           FORM 4797         Section 1231 gain (loss)           Section 179 recapture on disposition         SCHEDULE D           Net short-term cap. gain (loss)         Sometion 1250 contracts & straddles           Net long-term cap. gain (loss)         Section 1256 contracts & straddles           FORM 4952         Investment interest expense · Sch. A           Other net investment income         Some investment income           ITEMIZED DEDUCTIONS         Interest expense · Sch. A           Charitable contributions         Deductions related to portfolio income	Unreimbursed expenses (nonpassive)								
Total Schedule E (page 2)           FORM 4797         Section 1231 gain (loss)           Section 179 recapture on disposition         SCHEDULE D           Net short-term cap. gain (loss)         Sometion 1250 contracts & straddles           Net long-term cap. gain (loss)         Section 1256 contracts & straddles           FORM 4952         Investment interest expense · Sch. A           Other net investment income         Some investment income           ITEMIZED DEDUCTIONS         Interest expense · Sch. A           Charitable contributions         Deductions related to portfolio income	Nonpassive other								
Section 1231 gain (loss) Section 179 recapture on disposition  SCHEDULE D  Net short-term cap. gain (loss) Net long-term cap. gain (loss) Section 1256 contracts & straddles FORM 4952 Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income									
Section 179 recapture on disposition    SCHEDULE D	FORM 4797								
SCHEDULE D  Net short-term cap. gain (loss)  Net long-term cap. gain (loss)  Section 1256 contracts & straddles  FORM 4952  Investment interest expense · Sch. A  Other net investment income  ITEMIZED DEDUCTIONS  Charitable contributions  Deductions related to portfolio income	Section 1231 gain (loss)								
Net short-term cap. gain (loss) Net long-term cap. gain (loss) Section 1256 contracts & straddles FORM 4952 Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income									
Net long-term cap. gain (loss) Section 1256 contracts & straddles Section 1256 contrac	SCHEDULE D								
Section 1256 contracts & straddles         Section 1256 contracts & straddles         Section 1256 contracts & straddles           FORM 4952         FORM 4952         Section 1256 contracts & straddles         Section 1256 contracts & straddles           Investment interest expense - Sch. A contracts expense - S	Net short-term cap. gain (loss)								
FORM 4952	Net long-term cap. gain (loss)								
Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income									
Other net investment income	FORM 4952								
ITEMIZED DEDUCTIONS       Charitable contributions       Deductions related to portfolio income	Investment interest expense - Sch. A								
Charitable contributions Deductions related to portfolio income									
Deductions related to portfolio income	ITEMIZED DEDUCTIONS								
Other	Deductions related to portfolio income								
	Other								

SCH		<b>`</b>		_
20.H	-	"	_	_

	SSN/EIN _	018-70-8377
Passthrough TORRINGTON EDGE LLC ID 85-0612883	_	TAXPAYER

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					•			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								
· L		•			•	•	·	

SCH		<b>`</b>		_
20.H	-	"	_	_

00.125022					
Name MATTHEW J. MORGAN			SSI	N/EIN _	018-70-8377
Passthrough HYDE PARK AVE AM LLC	ID	83-4169633			TAXPAYER
PARTNERSHIP				_	

PARTNERSHIP								
		Prior Year Unallowed		Prior Year Unallowed		Prior Year Passive		
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-46996.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-46996.					95641.	136859.	-5778.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-46996.					95641.	136859.	-5778.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name	MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthr	ough HYDE PARK AVE AM LLC	ID	83-4169633		TAXPAYER
				<del>-</del>	

PARTNERSHIP								
Γ		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	1370182.							1370182.

SCH	11 II		
ЭГ.П	,, ,,	_	_

CONEDULE E					
Name MATTHEW J. MORGAN			SSNA	EIN	$018\!-\!70\!-\!8377$
Passthrough JBM DEVELOPMENT LLC	ID _	84-2966047		_	TAXPAYER
PARTNERSHIP				_	

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)								
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)								
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name	MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthr	ough JBM DEVELOPMENT LLC	ID _	84-2966047		TAXPAYER
			-		

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income			· ·					
Section 199A W-2 wages								
Section 199A unadjusted basis								

001125022				
Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough THE LIBERTY SQUARE COMPANY LLC - CLASSIC DISPOSAL	ID _	82-0606424		TAXPAYER
PARTNERSHIP				

		Prior Year Unallowed		Prior Year Unallowed			Disallowed Passive	
OTHER PASSIVE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)	-35658.							
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-35658.					15300.	48894.	-2064.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-35658.					15300.	48894.	-2064.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A	_							
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough THE LIBERTY SQUARE COMPANY LLC - CLASSIC DISPOSAL	ID	82-0606424		TAXPAYER
PARTNERSHIP			•	

PARTNERSHIP								
	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
OTHER PASSIVE	K-1 Input	Dasis Luss	Dasis Limitation	ALTIISK LUSS	Al-Misk	LOSS	LOSS	Tax neturn
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages	34451.							34451.
Section 199A unadjusted basis	74502.	1						74502.
		1	L	l	l	l	1	

00				
Name MATTHEW J. MORGAN	_		SSN/EIN _	018-70-8377
Passthrough 46 BOLTON STREET LLC	ID	85-4151452		TAXPAYER
DAD MINIOD CLLTD			_	

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)								
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)								
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough 46 BOLTON STREET LLC	_ ID	85-4151452		TAXPAYER
		-	_	

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income			· ·					
Section 199A W-2 wages								
Section 199A unadjusted basis								

SCH		<b>`</b>		_
20.H	-	"	_	_

CONEDULE E					
Name MATTHEW J. MORGAN			S	SN/EIN	018 - 70 - 8377
Passthrough JBM SB VENTURE LLC	ID _	85-3942931		_	TAXPAYER
PARTNERSHIP	_			_	

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)								
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)								
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH		<b>`</b>		_
20.H	-	"	_	_

001125022					
Name MATTHEW J. MORGAN			•	SSN/EIN	018-70-8377
Passthrough JBM SB VENTURE LLC	ID _	85-3942931		_	TAXPAYER
				_	

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					•			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								
· L		•			•	•	·	

SCH		<b>`</b>		_
20.H	-	"	_	_

· · · · · · · · · · · · · · · · · · ·				
Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough SOUTH BOSTON COLLECTION I LLC	_ ID	85-1526036		TAXPAYER
PARTNERSHIP		_		

	PARTNERSHIP								
SCHEDULE E, PAGE 2 Ordinary business income (loss) Pharla rule atstach income (loss) Chler not notal income (loss) Chler notal notal activore Charles of the state				Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
Ordinary business income (loss) Rental real estate income (loss) Other net rental income (loss) Intangible drilling costs/dry hole costs Solf-charged passive interest stepnes Guaranteed payments Section 179 and carryover Disallowed section 179 expense Excess farm loss Not income (loss) First passive other Cost depletion Percentage depletion Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Nonpassive other Total Schedule E (page 2) FORM 4797 Section 1231 gain (loss) Section 179 expenses (loss) Net short-term cap, gain (loss) Net short-term cap, gain (loss) Net short-term cap, gain (loss) Net long-term cap gain (loss) Soleton read to the state of the short cap and loss) Soleton 179 recepture on disposition SCHEDULE D Net short-term cap, gain (loss) Net long-term cap gain (loss) Soleton 179 recepture on disposition FORM 4797 Section 126 contracts & straddies FORM 4796 Intermiturated contracts & straddies FORM 4797 Section 127 recepture on disposition SCHEDULE D Intermiturated contracts & straddies FORM 4796 Intermiturated to portfolio income Intermized Debuctions related to portfolio income	ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
Rental real estate income (loss)   Other net rental income (loss)   Intangible drilling costs/dry hole costs   Self-charged passive interest expense   Self-charged passive	SCHEDULE E, PAGE 2								
Rental real estate income (loss)   Other net rental income (loss)   Intangible drilling costs/dry hole costs   Self-charged passive interest expense   Self-charged passive	Ordinary business income (loss)								
Other net rental income (loss)									
Intangible drilling costs/dry hole costs									
Guaranteed payments									
Section 179 and carryover Disallowed section 179 expenses Excess farm loss Net income (loss) First passive other Second passive other Second passive other Cost depletion Percentage depletion Depletion carryover Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Nonpassive other Total Schedule E (page 2) FORM 4797 Section 1231 gain (loss) Section 179 recapture on disposition SCHEDULE D Net short-term cap, gain (loss) Net long-term cap, gain (loss) Section 179 recorrected in the strategies of the	Self-charged passive interest expense								
Section 179 and carryover Disallowed section 179 expenses Excess farm loss Net income (loss) First passive other Second passive other Second passive other Cost depletion Percentage depletion Depletion carryover Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Nonpassive other Total Schedule E (page 2) FORM 4797 Section 1231 gain (loss) Section 179 recapture on disposition SCHEDULE D Net short-term cap, gain (loss) Net long-term cap, gain (loss) Section 179 recorrected in the strategies of the	Guaranteed payments								
Disallowed section 179 expense									
Excess farm loss Net income (loss) Net income (loss) Net mone (loss) Second passive other Second passive other Cost depletion Depletion carryover Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Nonpassive other Total Schedule E (page 2) FORM 4797 Section 1231 gain (loss) Section 1231 gain (loss) Section 1279 recapture on disposition SCHEDULE D Net short-term cap. gain (loss) Net long-term cap. gain (loss) Section 1256 contracts & straddles FORM 4962 Investment interest expense · Sch. A Other net investment income ITEMIZED DEDUCTIONS Deductions related to portfolio income    Contractive Control of Con									
Net income (loss)   First passive other									
First passive other Second passive other Cost depletion Percentage depletion Depletion carryover Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Nonpassive other Total Schedule E (page 2) FORM 4797 Section 1231 gain (loss) Section 179 recapture on disposition SCHEDULE D Net short-term cap. gain (loss) Net long-term cap. gain (loss) Section 1256 contracts & straddles FORM 492 Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income									
Second passive other Cost depletion Depletion carryover Disallowed due to 65% limitation Unreimbursed expenses (nonpassive) Nonpassive other Total Schedule E (page 2) FORM 4797 Section 1231 gain (loss) Section 179 recapture on disposition SCHEDULE D Net short-term cap, gain (loss) Net long-term cap, gain (loss) Section 1256 contracts & straddles FORM 4952 Investment interest expense · Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income									
Percentage depletion   Depletion carryover   Disallowed due to 65% limitation   Disa									
Percentage depletion   Depletion carryover   Disallowed due to 65% limitation   Disa	Cost depletion								
Depletion carryover   Disallowed due to 65% limitation   Disallowed expenses (nonpassive)   Disallowed due to 65% limitation   Disallowed due to 65% limit									
Disallowed due to 65% limitation									
Nonpassive other									
Total Schedule E (page 2)           FORM 4797         Section 1231 gain (loss)           Section 179 recapture on disposition         SCHEDULE D           Net short-term cap. gain (loss)         Sometion 1250 contracts & straddles           Net long-term cap. gain (loss)         Section 1256 contracts & straddles           FORM 4952         Investment interest expense · Sch. A           Other net investment income         Some investment income           ITEMIZED DEDUCTIONS         Interest expense · Sch. A           Charitable contributions         Deductions related to portfolio income	Unreimbursed expenses (nonpassive)								
Total Schedule E (page 2)           FORM 4797         Section 1231 gain (loss)           Section 179 recapture on disposition         SCHEDULE D           Net short-term cap. gain (loss)         Sometion 1250 contracts & straddles           Net long-term cap. gain (loss)         Section 1256 contracts & straddles           FORM 4952         Investment interest expense · Sch. A           Other net investment income         Some investment income           ITEMIZED DEDUCTIONS         Interest expense · Sch. A           Charitable contributions         Deductions related to portfolio income	Nonpassive other								
Section 1231 gain (loss) Section 179 recapture on disposition  SCHEDULE D  Net short-term cap. gain (loss) Net long-term cap. gain (loss) Section 1256 contracts & straddles FORM 4952 Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income									
Section 179 recapture on disposition    SCHEDULE D	FORM 4797								
SCHEDULE D  Net short-term cap. gain (loss)  Net long-term cap. gain (loss)  Section 1256 contracts & straddles  FORM 4952  Investment interest expense · Sch. A  Other net investment income  ITEMIZED DEDUCTIONS  Charitable contributions  Deductions related to portfolio income	Section 1231 gain (loss)								
Net short-term cap. gain (loss) Net long-term cap. gain (loss) Section 1256 contracts & straddles FORM 4952 Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income									
Net long-term cap. gain (loss) Section 1256 contracts & straddles Section 1256 contrac	SCHEDULE D								
Section 1256 contracts & straddles         Section 1256 contracts & straddles         Section 1256 contracts & straddles           FORM 4952         FORM 4952         Section 1256 contracts & straddles         Section 1256 contracts & straddles           Investment interest expense - Sch. A contracts expense - S	Net short-term cap. gain (loss)								
FORM 4952	Net long-term cap. gain (loss)								
Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income									
Other net investment income	FORM 4952								
ITEMIZED DEDUCTIONS       Charitable contributions       Deductions related to portfolio income	Investment interest expense - Sch. A								
Charitable contributions Deductions related to portfolio income									
Deductions related to portfolio income	ITEMIZED DEDUCTIONS								
Other	Deductions related to portfolio income								
	Other								

SCH		<b>`</b>		_
20.H	-	"	_	_

Name	MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passth	rough SOUTH BOSTON COLLECTION I LLC	ID _	85-1526036		TAXPAYER

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					•			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								
· L		•			•	•	·	

SOMEDOLL L				
Name MATTHEW J. MORGAN			SSN/E	N 018-70-8377
Passthrough 717 EAST SECOND LLC	ID	84-4304830		TAXPAYER
PARTNERSHIP				_

PARTNERSHIP								
		Prior Year Unallowed		Prior Year Unallowed		Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-2579.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-2579.					2557.		-5136.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-2579.					2557.		-5136.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH		<b>`</b>		_
20.H	-	"	_	_

001125022					
Name MATTHEW J. MORGAN				SSN/EIN	$018\!-\!70\!-\!8377$
Passthrough 717 EAST SECOND LLC	ID _	84-4304830	_		TAXPAYER
			,		

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					•			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								
· L		•			•	•	·	

Name MATTHEW J. MORGAN	_		SSN/EIN	018-70-8377
Passthrough THE LIBERTY SQUARE COMPANY LLC - LAPOSTA PIZZA	D _	82-0606424		TAXPAYER
PARTNERSHIP	_			<u> </u>

PARTNERSHIP								
		Prior Year Unallowed		Prior Year Unallowed			Disallowed Passive	
OTHER PASSIVE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)	-22.							
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-22.						21.	-1.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-22.						21.	-1.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)	-4764.							-4764.
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH		<b>`</b>		_
20.H	-	"	_	_

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough THE LIBERTY SQUARE COMPANY LLC - LAPOSTA PIZZA	ID	82-0606424		TAXPAYER
PARTNERSHIP			•	

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
OTHER PASSIVE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					·			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								

SCH	11 II		
ЭГ.П	,, ,,	_	_

00.125022					
Name MATTHEW J. MORGAN			SSN/EI	N 018	3-70-8377
Passthrough JBM CINEMAGIC LLC	ID _	87-1992686		TAX	KPAYER
PARTNERSHIP					

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)								
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)								
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough JBM CINEMAGIC LLC	ID	87-1992686		TAXPAYER
PARTNERSHIP			_	

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								

SCH		<b>`</b>		_
20.H	-	"	_	_

CONTEDUCE E				
Name MATTHEW J. MORGAN A			SSN/EIN	$018\!-\!70\!-\!8377$
Passthrough 35 GROVE STREET LLC	ID	87-3707832		TAXPAYER
PARTNERSHIP	_		•	

		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-28206.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-28206.						27063.	-1143.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-28206.						27063.	-1143.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN A			SN/EIN _	018-70-8377
Passthrough 35 GROVE STREET LLC	ID	87-3707832		TAXPAYER
PARTNERSHIP			_	

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					<b>V</b>			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	457346.							457346.

SCH		<b>`</b>		_
20.H	-	"	_	_

00.125022				
Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough 35 GROVE STREET LLC	ID	87-3707832		TAXPAYER
PARTNERSHIP		_		

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)								
First passive other								
Second passive other				Y				
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)								
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other		<u> </u>						

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EIN _	018-70-8377
Passthrough 35 GROVE STREET LLC	ID	87-3707832	_	TAXPAYER
		_	<del>-</del>	

PARTNERSHIP								
	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
ACTIVE RENTAL REAL ESTATE	13-1 Input	Duoio E000	Dasis Limitation	711 111011 2000	Athlisk	L033	L033	Tax Hetuin
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					· ·			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								

SCH		<b>`</b>		_
20.H	-	"	_	_

00.125022				
Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough JBM DANVERS LLC	ID	88-3927764		TAXPAYER
PARTNERSHIP			•	

	Prior Year Unallowed				Prior Year Passive		
K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
5017.							
5017.							5017.
5017.							5017.
		5017. 5017.	K-1 Input Basis Loss Basis Limitation  5017.  5017.	K-1 Input  Basis Loss  Basis Limitation  At-Risk Loss  5017.	K-1 Input  Basis Loss  Basis Limitation  At-Risk Loss  At-Risk  5017.  5017.	K-1 Input Basis Loss Basis Limitation At-Risk Loss At-Risk Loss  5017.  5017.	K-1 Input  Basis Loss Basis Limitation  At-Risk Loss Loss  5017.  5017.

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN				SSN/EIN	018-70-8377	
Passthrough JBM DANVERS LLC	ır	D	88-3927764	_	TAXPAYER	
	<del>-</del>			_		

PARTNERSHIP								
	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
ACTIVE RENTAL REAL ESTATE	13-1 Input	Duoio E000	Dasis Limitation	711 111011 2000	Athlisk	L033	L033	Tax Hetuin
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					· ·			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								

S			

· · · · · · · · · · · · · · · · · · ·				
Name MATTHEW J. MORGAN			SSN/EII	<b>V</b> 018-70-8377
Passthrough JBM MANCHESTER LLC	ID	87-1125701		TAXPAYER
PARTNERSHIP				

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)								
First passive other								
Second passive other				Y				
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)								
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other		<u> </u>						

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough JBM MANCHESTER LLC	_ ID	87-1125701		TAXPAYER
DAD MINIED CILLE			-	

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income			· ·					
Section 199A W-2 wages								
Section 199A unadjusted basis								

SCH		<b>`</b>		_
20.H	-	"	_	_

CONIEDULE E				
Name MATTHEW J. MORGAN			SSN/EI	N 018-70-8377
Passthrough JBM NEWINGTON LLC	ID _	87-6364695		TAXPAYER
PARTNERSHIP				

PARTNERSHIP								
		Prior Year Unallowed		Prior Year Unallowed		Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	8767.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	8767.							8767.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	8767.							8767.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								
_								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name	MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthr	ough JBM NEWINGTON LLC	ID _	87-6364695		TAXPAYER

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	1361053.							1361053.

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough TORBROOK LAKE LLC	ID	87-3171053		TAXPAYER
PARTNERSHIP	_			

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)								
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)								
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name ]	MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthr	ough TORBROOK LAKE LLC	ID	87-3171053		TAXPAYER
		_		-	

PARTNERSHIP								
	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
ACTIVE RENTAL REAL ESTATE	13-1 Input	Duoio E000	Dasis Limitation	711 111011 2000	Athlisk	L033	L033	Tax Hetuin
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					· ·			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis								

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough TORBROOK OAKLAND LLC	ID _	87-3573614		TAXPAYER
PARTNERSHIP			_	

Other net rental income (loss)	PARTNERSHIP								
SCHEDULE F, PAGE 2 Ordinary business income (loss) Rehatal real state income (loss) Rehatal real state income (loss) Guaranted payments Section 179 and carryover Disallowed section 179 expense Excess farm loss Net income (loss) Net income (loss) -46312.  1444361876							Prior Year Passive		
Ordinary business income (loss)	ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
Rental real estate income (loss)	SCHEDULE E, PAGE 2								
Rental real estate income (loss)	Ordinary business income (loss)								
Other net rental income (loss)	Rental real estate income (loss)	-46312.							
Self charged passive interest expense	Other net rental income (loss)								
Guaranteed payments	Intangible drilling costs/dry hole costs								
Section 179 and carryover   Section 179 expense   Section 179 ex	Self-charged passive interest expense								
Section 179 and carryover   Section 179 expense   Section 179 ex	Guaranteed payments								
Disallowed section 179 expense	Section 179 and carryover								
Net income (loss)	Disallowed section 179 expense								
Net income (loss)	Excess farm loss								
First passive other Second sec		-46312.						44436.	-1876.
Second passive other									
Percentage depletion	Second passive other								
Percentage depletion	Cost depletion								
Depletion carryover   Disallowed due to 65% limitation   Disallowed due to 65% limit									
Disallowed due to 65% limitation									
Nonpassive other	Disallowed due to 65% limitation								
Total Schedule E (page 2)	Unreimbursed expenses (nonpassive)								
Total Schedule E (page 2)	Nonpassive other								
Section 1231 gain (loss)	Total Schedule E (page 2)	-46312.						44436.	-1876.
Section 179 recapture on disposition         SCHEDULE D         SCHEDULE	FORM 4797								
SCHEDULE D         SCHEDUL	Section 1231 gain (loss)								
Net short-term cap. gain (loss) Net long-term cap. gain (loss) Section 1256 contracts & straddles FORM 4952 Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income	Section 179 recapture on disposition								
Net long-term cap. gain (loss) Section 1256 contracts & straddles FORM 4952 Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income	SCHEDULE D								
Section 1256 contracts & straddles  FORM 4952 Investment interest expense - Sch. A Other net investment income	Net short-term cap. gain (loss)								
FORM 4952         Investment interest expense - Sch. A Other net investment income	Net long-term cap. gain (loss)								
Investment interest expense - Sch. A Other net investment income ITEMIZED DEDUCTIONS Charitable contributions Deductions related to portfolio income	Section 1256 contracts & straddles								
Other net investment income	FORM 4952								
ITEMIZED DEDUCTIONS	Investment interest expense - Sch. A								
Charitable contributions  Deductions related to portfolio income	Other net investment income								
Deductions related to portfolio income	ITEMIZED DEDUCTIONS								
Deductions related to portfolio income	Charitable contributions								
Other	Deductions related to portfolio income								
	Other								

Name MATTHEW J. MORGAN	_			SSN/EIN	018-70-8377
Passthrough TORBROOK OAKLAND LLC	ID	87-3573614	_		TAXPAYER
				_	

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	213206.							213206.

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN			SSN/EIN	018-70-8377
Passthrough TORBROOK SPENCER LLC	ID _	87-4071158	_	TAXPAYER
PARTNERSHIP			_	•

		Prior Year Unallowed		Prior Year Unallowed		Prior Year Passive		
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-15030.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-15030.						14421.	-609.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-15030.						14421.	-609.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

Name MATTHEW J. MORGAN	_		SSN/I	EIN _	018-70-8377
Passthrough TORBROOK SPENCER LLC	ID	87-4071158			TAXPAYER
			"	_	

PARTNERSHIP								
ACTIVE RENTAL REAL ESTATE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS	·							
Interest income	183.							183.
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					*			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	85619.							85619.

SCH	11 II		
ЭГ.П	,, ,,	_	_

CONEDULE E					
Name MATTHEW J. MORGAN			SS	SN/EIN	018 - 70 - 8377
Passthrough TORBROOK WB LLC	ID _	87-4078054			TAXPAYER
PARTNERSHIP				_	

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-13189.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-13189.						12655.	-534.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-13189.						12655.	-534.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH		<b>11 II</b>	 r
- 20 .F	16.	и п	 ۲

Name MATTHEW J. MORGAN	_		SSN/EIN	
Passthrough TORBROOK WB LLC	ID	87-4078054		TAXPAYER
				<u> </u>

PARTNERSHIP								
Г		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income	61.							61.
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					<b>₩</b>			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages								
Section 199A unadjusted basis	48849.							48849.

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN A			SSN/EIN	018-70-8377
Passthrough 703 EAST SECOND LLC	ID	87-0991311		TAXPAYER
PARTNERSHIP			_	

PARTNERSHIP								
		Prior Year Unallowed		Prior Year Unallowed		Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)	-7528.							
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)	-7528.						7223.	-305.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-7528.						7223.	-305.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name	MATTHEW J. MORGAN A			SSN/EIN	018-70-8377
Passthr	ough 703 EAST SECOND LLC	ID _	87-0991311		TAXPAYER
			·		

ACTIVE RENTAL REAL ESTATE  INTEREST AND DIVIDENDS  Interest income Interest from U.S. bonds Ordinary dividends Qualified dividends Tax-exempt interest income  FORM 6251  Depreciation adjustment after 12/31/86 Adjusted gain or loss Beneficiary's AMT adjustment Depletion (other than oil) Other  MISCELLANEOUS Self-employment earnings (loss)/Wages Gross farming & fishing inc Royalties Royalty expenses/depletion Undistributed capital gains credit Backup withholding	
INTEREST AND DIVIDENDS  Interest income Interest from U.S. bonds Ordinary dividends Qualified dividends  Tax-exempt interest income  FORM 6251  Depreciation adjustment after 12/31/86 Adjusted gain or loss Beneficiary's AMT adjustment Depletion (other than oil) Other  MISCELLANEOUS Self-employment earnings (loss)/Wages Gross farming & fishing inc Royalties Royalty expenses/depletion Undistributed capital gains credit Backup withholding	ALTHISK LOSS LOSS TAX RETUINED TO THE PROPERTY OF THE PROPERTY
Interest income Interest from U.S. bonds Ordinary dividends Qualified dividends Tax-exempt interest income FORM 6251 Depreciation adjustment after 12/31/86 Adjusted gain or loss Beneficiary's AMT adjustment Depletion (other than oil) Other  MISCELLANEOUS Self-employment earnings (loss)/Wages Gross farming & fishing inc Royalties Royalty expenses/depletion Undistributed capital gains credit Backup withholding	
Interest from U.S. bonds Ordinary dividends Qualified dividends Tax-exempt interest income  FORM 6251  Depreciation adjustment after 12/31/86 Adjusted gain or loss Beneficiary's AMT adjustment Depletion (other than oil) Other  MISCELLANEOUS Self-employment earnings (loss)/Wages Gross farming & fishing inc Royalties Royalty expenses/depletion Undistributed capital gains credit Backup withholding	
Ordinary dividends Qualified dividends Tax-exempt interest income  FORM 6251  Depreciation adjustment after 12/31/86 Adjusted gain or loss Beneficiary's AMT adjustment Depletion (other than oil) Other  MISCELLANEOUS Self-employment earnings (loss)/Wages Gross farming & fishing inc Royalties Royalty expenses/depletion Undistributed capital gains credit Backup withholding	
Qualified dividends Tax-exempt interest income  FORM 6251  Depreciation adjustment after 12/31/86 Adjusted gain or loss Beneficiary's AMT adjustment Depletion (other than oil) Other  MISCELLANEOUS Self-employment earnings (loss)/Wages Gross farming & fishing inc Royalties Royalty expenses/depletion Undistributed capital gains credit Backup withholding	
Tax-exempt interest income  FORM 6251  Depreciation adjustment after 12/31/86  Adjusted gain or loss  Beneficiary's AMT adjustment  Depletion (other than oil)  Other  MISCELLANEOUS  Self-employment earnings (loss)/Wages  Gross farming & fishing inc  Royalties  Royalty expenses/depletion  Undistributed capital gains credit  Backup withholding	
FORM 6251  Depreciation adjustment after 12/31/86  Adjusted gain or loss  Beneficiary's AMT adjustment  Depletion (other than oil)  Other  MISCELLANEOUS  Self-employment earnings (loss)/Wages Gross farming & fishing inc  Royalties  Royalty expenses/depletion  Undistributed capital gains credit  Backup withholding	
Depreciation adjustment after 12/31/86  Adjusted gain or loss  Beneficiary's AMT adjustment  Depletion (other than oil)  Other  MISCELLANEOUS  Self-employment earnings (loss)/Wages Gross farming & fishing inc  Royalties  Royalty expenses/depletion  Undistributed capital gains credit  Backup withholding	
Adjusted gain or loss  Beneficiary's AMT adjustment  Depletion (other than oil)  Other  MISCELLANEOUS  Self-employment earnings (loss)/Wages  Gross farming & fishing inc  Royalties  Royalty expenses/depletion  Undistributed capital gains credit  Backup withholding	
Beneficiary's AMT adjustment  Depletion (other than oil)  Other  MISCELLANEOUS  Self-employment earnings (loss)/Wages Gross farming & fishing inc  Royalties  Royalty expenses/depletion  Undistributed capital gains credit  Backup withholding	
Depletion (other than oil)  Other  MISCELLANEOUS  Self-employment earnings (loss)/Wages Gross farming & fishing inc  Royalties  Royalty expenses/depletion  Undistributed capital gains credit  Backup withholding	
Depletion (other than oil)  Other  MISCELLANEOUS  Self-employment earnings (loss)/Wages Gross farming & fishing inc  Royalties  Royalty expenses/depletion  Undistributed capital gains credit  Backup withholding	
Other  MISCELLANEOUS  Self-employment earnings (loss)/Wages Gross farming & fishing inc  Royalties  Royalty expenses/depletion Undistributed capital gains credit Backup withholding	
MISCELLANEOUS  Self-employment earnings (loss)/Wages Gross farming & fishing inc  Royalties  Royalty expenses/depletion Undistributed capital gains credit  Backup withholding	
Gross farming & fishing inc  Royalties  Royalty expenses/depletion  Undistributed capital gains credit  Backup withholding	
Royalties Royalty expenses/depletion Undistributed capital gains credit Backup withholding	
Royalties Royalty expenses/depletion Undistributed capital gains credit Backup withholding	
Royalty expenses/depletion Undistributed capital gains credit Backup withholding	
Undistributed capital gains credit	
Backup withholding	
Credit for estimated tax	
Cancellation of debt	
Medical insurance - 1040	
Dependent care benefits	
Retirement plans	
Passthrough adjustment to Form 1040	
Penalty on early withdrawal of savings	
NOL	
Other taxes/recapture of credits	
Credits	
Casualty and theft loss	
FORM 8995	
Qualified business income	
Qualified service income	
Section 199A W-2 wages	
Section 199A unadjusted basis 108209.	

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN B			SSN/	EIN	018-70-8377
Passthrough 703 EAST SECOND LLC	ID _	87-0991311			TAXPAYER
PARTNERSHIP				_	

PARTNERSHIP								
		Prior Year Unallowed	Disallowed Due to	Prior Year Unallowed	Disallowed Due to	Prior Year Passive	Disallowed Passive	
ACTIVE RENTAL REAL ESTATE	K-1 Input	Basis Loss	Basis Limitation	At-Risk Loss	At-Risk	Loss	Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Excess farm loss								
Net income (loss)								
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)								
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCH	11 II		
ЭГ.П	,, ,,	_	_

Name MATTHEW J. MORGAN B	_		SSN/EIN	018-70-8377
Passthrough 703 EAST SECOND LLC	ID	87-0991311		TAXPAYER

PARTNERSHIP								
	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
ACTIVE RENTAL REAL ESTATE	13-1 Input	Duoio E000	Dasis Limitation	711 111011 2000	Athlisk	L033	L033	Tax Hetuin
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment					· ·			
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								
FORM 8995								
Qualified business income								
Qualified service income								
Section 199A W-2 wages			· ·					
Section 199A unadjusted basis								

# Department of the Treasury

Foreign Tax Credit

(Individual, Estate, or Trust)

Attach to Form 1040, 1040-SR, 1040-NR, 1041, or 990-T.

OMB No. 1545-0121

▶ Go to www.irs.gov/Form1116 for instructions and the latest information. Internal Revenue Service Identifying number as shown on page 1 of your tax return Name MATTHEW J. & KRISTINA T. MORGAN 018-70-8377 Use a separate Form 1116 for each category of income listed below. See Categories of Income in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below. c X Passive category income Lump-sum distributions Section 951A category income Section 901(j) income Foreign branch category income General category income Certain income re-sourced by treaty h Resident of (name of country) ► UNITED STATES Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession. Taxable Income or Loss From Sources Outside the United States (for category checked above) Foreign Country or U.S. Possession Total (Add cols. A, B, and C.) В С OTHER Enter the name of the foreign country or U.S. COUNTRIES possession 1a Gross income from sources within country shown above and of the type checked above: 1a **b** Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source. See instructions Deductions and losses (Caution: See instructions.): Expenses definitely related to the income on line 1a (attach statement) Pro rata share of other deductions **not definitely related**: 10000 Certain itemized deductions or standard deduction Other deductions (attach statement) 10000. Add lines 3a and 3b Gross foreign source income 548842. Gross income from all sources .000000000 Divide line 3d by line 3e Multiply line 3c by line 3f Pro rata share of interest expense: a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) **b** Other interest expense Losses from foreign sources Add lines 2, 3g, 4a, 4b, and 5 6 7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 Part II Foreign Taxes Paid or Accrued Credit is claimed Foreign taxes paid or accrued for taxes In foreign currency In U.S. dollars (vou must check one) (t) Other Country (p) Other (u)Total foreign (j) X Paid Taxes withheld at source on: Taxes withheld at source on: foreign taxes paid or foreign taxes paid or taxes paid or accrued (add cols. \_\_ Accrue accrued accrued (q) through (t)) (I) Date paid or accrued (s) Interest (m)Dividends (n) Rents and rovalties (q) Dividends (r) Rents and rovalties (0) Interest В С

111501 12-15-21

Form 1116 (2021)

Add lines A through C, column (u). Enter the total here and on line 9, page 2

LHA For Paperwork Reduction Act Notice, see instructions.

P	art III Figuring the Credit			
9	Enter the amount from line 8. These are your total foreign taxes paid			
	or accrued for the category of income checked above Part I	9		
10	Enter the sum of any carryover of foreign taxes (from Schedule B, line 3,			
	column (xiv)) plus any carrybacks to the current tax year	10		
	(If your income was section 951A category income (box a above			
	Part I), leave line 10 blank.)			
11	Add lines 9 and 10	11		
12	Reduction in foreign taxes	12		
13	Taxes reclassified under high tax kickout	13		
		•		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit		14	
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the			
	United States (before adjustments) for the category of income checked above Part I	15		
16	Adjustments to line 15	16		
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income.			
	(If the result is zero or less, you have no foreign tax credit for the category of income			
	you checked above Part I. Skip lines 18 through 24. However, if you are filing more than			
	one Form 1116, you must complete line 20.)	17		
18	Individuals: Enter the amount from line 15 of your Form 1040,			
	1040-SR, or 1040-NR. Estates and trusts: Enter your taxable			
	income without the deduction for your exemption	18		
	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see	instructions.		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"		19	
	Individuals: Enter the total of Form 1040, 1040-SR or 1040-NR, line 16, and Schedule 2 (Form 1			
	Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 9	90-T, Part II,		
	lines 2, 3, 4, and 6. Foreign estates and trusts should enter the amount from Form 1040-NR, line	16	20	
	Caution: If you are completing line 20 for separate category g (lump-sum distributions), or, if you	ı file Form 8978,		
	Partner's Additional Reporting Year Tax, see instructions.			
21	Multiply line 20 by line 19 (maximum amount of credit)		21	
22	Increase in limitation (section 960(c))		22	
23	Add lines 21 and 22		23	
24	Enter the $\mathbf{smaller}$ of line 14 or line 23. If this is the only Form 1116 you are filing, skip lines 25 th	rough 32 and enter	r this	
_	amount on line 33. Otherwise, complete the appropriate line in Part IV		🕨 24	
	art IV Summary of Credits From Separate Parts III			
	Credit for taxes on section 951A category income			
	Credit for taxes on foreign branch category income			
	Credit for taxes on passive category income	27		
	Credit for taxes on general category income			
	Credit for taxes on section 901(j) income	29		
	Credit for taxes on certain income re-sourced by treaty			
	Credit for taxes on lump-sum distributions			
	Add lines 25 through 31			
	Enter the <b>smaller</b> of line 20 or line 32		<del> </del>	0.
	Reduction of credit for international boycott operations		34	
35	Subtract line 34 from line 33. This is your <b>foreign tax credit</b> . Enter here and on Schedule 3 (Form	1	[	^
	1040) line 1 Form 1041 Schedule G line 2a or Form 990-T Part III line 1a		25	0.

Form **1116** (2021)

## **2441**

**Child and Dependent Care Expenses** 

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form2441 for instructions and the Internal Revenue Service latest information.

OMB No. 1545-0074

Your social security number Name(s) shown on return MATTHEW J. & KRISTINA T. MORGAN 018 70 8377 A You can't claim a credit for child and dependent care expenses if your filing status is married filing separately unless you meet the requirements listed in the instructions under "Married Persons Filing Separately." If you meet these requirements, check this box B For 2021, your credit for child and dependent care expenses is refundable if you, or your spouse if married filing jointly, had a principal place of abode in the United States for more than half of 2021. If you meet these requirements, check this box Persons or Organizations Who Provided the Care - You must complete this part. If you have more than three care providers, see the instructions and check this box (d) Check here if (c) Identifying (a) Care provider's (b) Address number thé care provider (e) Amount paid (number, street, apt. no., city, state, and ZIP code) name (SSN or EIN) is vour household employee. NORTH STREET 323 NORTH STREET PLAY SCHOOL HINGHAM, MA 02043 77-0699855 6350. No Did you receive Complete only Part II below. Yes dependent care benefits? Complete Part III on page 2 next. Caution: If the care was provided in your home, you may owe employment taxes. For details, see the instructions for Schedule H (Form 1040). If you incurred care expenses in 2021 but didn't pay them until 2022, or if you prepaid in 2021 for care to be provided in 2022, don't include these expenses in column (c) of line 2 for 2021. See the instructions. Credit for Child and Dependent Care Expenses Information about your qualifying person(s). If you have more than three qualifying persons, see the instructions and check this box (c) Qualified expenses you (a) Qualifying person's name (b) Qualifying person's incurred and paid in 2021 for the person listed in column (a) social security number First Last BROOKS W MORGAN 770-49-1606 6350. Add the amounts in column (c) of line 2. Don't enter more than \$8,000 if you had one qualifying person or 6350. \$16,000 if you had two or more persons. If you completed Part III, enter the amount from line 31 3 Enter your **earned income.** See instructions 4 If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was 54037. disabled, see the instructions); all others, enter the amount from line 4 5 Enter the **smallest** of line 3, 4, or 5 6 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 11 7 Enter on line 8 the decimal amount shown below that applies to the amount on line 7 If line 7 is \$125,000 or less, enter .50 on line 8. If line 7 is over \$125,000 and no more than \$438,000, see the instructions for line 8 for the amount to enter. • If line 7 is over \$438,000, don't complete line 8. Enter zero on line 9a. You may be able to claim a credit on line 9b. 8 9a Multiply line 6 by the decimal amount on line 8 9a b If you paid 2020 expenses in 2021, complete Worksheet A in the instructions. Enter the amount from line 13 of the worksheet here. Otherwise, go to line 10 9b Add lines 9a and 9b and enter the result. If you checked the box on line B above, this is your refundable credit for child and dependent care expenses; enter the amount from this line on Schedule 3 (Form 1040), line 13g, 0. and don't complete line 11. If you didn't check the box on line B above, go to line 11 10 11 Nonrefundable credit for child and dependent care expenses. If you didn't check the box on line B above, your credit is nonrefundable and limited by the amount of your tax; see the instructions to figure the portion of line

LHA For Paperwork Reduction Act Notice, see your tax return instructions.

10 that you can claim and enter that amount here and on Schedule 3 (Form 1040), line 2

Form 2441 (2021)

11

	are in   Department out o Demonto		
12	Enter the total amount of <b>dependent care benefits</b> you received in 2021. Amounts you received as an		
	employee should be shown in box 10 of your Form(s) W-2. Don't include amounts reported as wages in		
	box 1 of Form(s) W-2. If you were self-employed or a partner, include amounts you received under a		
	dependent care assistance program from your sole proprietorship or partnership	12	
13	Enter the amount, if any, you carried over from 2020 and used in 2021. See instructions	13	
14	If you forfeited or carried over to 2022 any of the amounts reported on line 12 or 13, enter the amount. See instructions	14	( )
4-	Campbing lines 10 kbysych 14. Cas instructions	45	
15	Combine lines 12 through 14. See instructions	15	
16	Enter the total amount of <b>qualified expenses</b> incurred in 2021 for the care of		
	the qualifying person(s)		
	the qualitying person(o)		
17	Enter the <b>smaller</b> of line 15 or 16		
18	Enter your <b>earned income.</b> See instructions 18		
	Enter the amount shown below that applies to you.		
	If married filing jointly, enter your spouse's earned income (if you or your )		
	spouse was a student or was disabled, see the instructions for line 5).		
	If married filing separately, see instructions.  19		
	All others, enter the amount from line 18.		
20	Enter the <b>smallest</b> of line 17, 18, or 19		
21	Enter \$10,500 (\$5,250 if married filing separately <b>and</b> you were required to enter		
	your spouse's earned income on line 19). If you entered an amount on line 13,		
	add it to the \$10,500 or \$5,250 amount you enter on line 21. However, don't		
	enter more than the maximum amount allowed under your dependent care		
	plan. See instructions 21		
22	Is any amount on line 12 or 13 from your sole proprietorship or partnership?		
	No. Enter -0		
	Yes. Enter the amount here	22	
	Subtract line 22 from line 15		
24	<b>Deductible benefits.</b> Enter the <b>smallest</b> of line 20, 21, or 22. Also, include this amount on the appropriate		
	line(s) of your return. See instructions	24	
05	Evaluded handita if you absolved "No" on the OO antenths are live OO and		
25	Excluded benefits. If you checked "No" on line 22, enter the smaller of line 20 or 21.	OF.	
	Otherwise, subtract line 24 from the smaller of line 20 or line 21. If zero or less, enter -0-	25	
26	Taxable benefits. Subtract line 25 from line 23. If zero or less, enter -0 Also, include this amount		
_5	on Form 1040 or 1040-SR, line 1; or Form 1040-NR, line 1a. On the dotted line next to Form 1040		
	or 1040-SR, line 1; or Form 1040-NR, line 1a, enter "DCB"	26	
_			
	To claim the child and dependent care credit,		
	complete lines 27 through 31 below.		1
27	Enter \$8,000 (\$16,000 if two or more qualifying persons)	27	
28	Add lines 24 and 25	28	
~~	Outstand fine CO from the C7 If now release 1. When the C7 If now		
29	Subtract line 28 from line 27. If zero or less, <b>stop.</b> You can't take the credit. <b>Exception.</b> If you paid		
	2020 expenses in 2021, see the instructions for line 9b	29	
20	Complete line 2 on page 1 of this form. <b>Den't</b> include in column (a) any hanefite shaum on line 22		
30	Complete line 2 on page 1 of this form. <b>Don't</b> include in column (c) any benefits shown on line 28 above. Then, add the amounts in column (c) and enter the total here	30	
	above. Then, and the amounts in column (c) and enter the total nere	30	
31	Enter the <b>smaller</b> of line 29 or 30. Also, enter this amount on line 3 on page 1 of this form and		
J 1	complete lines 4 through 11	31	

Department of the Treasury Internal Revenue Service

Name(s) shown on return

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

Attach to your tax return.

► Go to www.irs.gov/Form4797 for instructions and the latest information.

OMB No. 1545-0184

Attachment Sequence No. **27** 

Identifying number

MATTHEW J. & KRISTINA T. MORGAN 018-70-8377 1a Enter the gross proceeds from sales or exchanges reported to you for 2021 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 b Enter the total amount of gain that you are including on lines 2, 10, and 24 due to the partial dispositions of c Enter the total amount of loss that you are including on lines 2 and 10 due to the partial dispositions of MACRS Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft-Most Property Held More Than 1 Year (see instructions) (e) Depreciation (f) Cost or other (g) Gain or (loss) (b) Date acquired (d) Gross sales 2 (a) Description (C) Date sold basis, plus of property Subtract (f) from the (mo., dav. vr.) (mo., dav. vr.) price allowable since improvements and sum of (d) and (e) acquisition expense of sale SEE STATEMENT 73919. Gain, if any, from Form 4684, line 39 3 Section 1231 gain from installment sales from Form 6252, line 26 or 37 4 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5 Gain, if any, from line 32, from other than casualty or theft 6 73919. Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows Partnerships and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120-S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. 8 Nonrecaptured net section 1231 losses from prior years. See instructions Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions Ordinary Gains and Losses (see instructions) Part II Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): Loss, if any, from line 7 11 ..... Gain, if any, from line 7 or amount from line 8, if applicable 12 12 Gain, if any, from line 31 13 13 Net gain or (loss) from Form 4684, lines 31 and 38a 14 14 Ordinary gain from installment sales from Form 6252, line 25 or 36 Ordinary gain or (loss) from like-kind exchanges from Form 8824 16 Combine lines 10 through 16 17 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below. a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the loss from income-producing property on Schedule A (Form 1040), line 16. (Do not include any loss on property used as an employee.) Identify as from "Form 4797, line 18a." See instructions 18a b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1 (Form 1040), Part I, line 4

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2021)

\* ENTIRE DISPOSITION OF ACTIVITY

9 (a) Description of section 1245, 1250, 1252, 1254,	or 125	5 property:			(b) Date acqui (mo., day, yr		(c) Date sold (mo., day, yr.)
A					, , , , , , , ,	,	, , , , , , ,
В							
С							
D							
These columns relate to the properties on							
lines 19A through 19D.	<b>•</b>	Property A	Property	В	Property	С	Property D
O Gross sales price (Note: See line 1a before completing.)	20						
1 Cost or other basis plus expense of sale	21						
2 Depreciation (or depletion) allowed or allowable	22						
3 Adjusted basis. Subtract line 22 from line 21	23						
4 Total gain. Subtract line 23 from line 20	24						
5 If section 1245 property:							
a Depreciation allowed or allowable from line 22	25a						
b Enter the smaller of line 24 or 25a	25b						
6 If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.							
<b>a</b> Additional depreciation after 1975. See instructions	26a						
<b>b</b> Applicable percentage multiplied by the <b>smaller</b> of line 24 or line 26a. See instructions	26b						
c Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c						
<b>d</b> Additional depreciation after 1969 and before 1976	26d						
e Enter the smaller of line 26c or 26d	26e						
f Section 291 amount (corporations only)	26f						
g Add lines 26b, 26e, and 26f	26g						
dispose of farmland or if this form is being completed for a partnership.							
a Soil, water, and land clearing expenses	27a						
<b>b</b> Line 27a multiplied by applicable percentage	27b						
c Enter the smaller of line 24 or 27b	27c						
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions	28a						
<b>b</b> Enter the <b>smaller</b> of line 24 or 28a	28b						
<ul> <li>9 If section 1255 property:</li> <li>a Applicable percentage of payments excluded from income under section 126. See instructions</li> </ul>	29a						
<b>b</b> Enter the <b>smaller</b> of line 24 or 29a. See instructions	29b						
Summary of Part III Gains. Complete property	column	s A through D through	n line 29h hefore	aoina	to line 30		
Total gains for all properties. Add property columns						30	
1 1 322 6136219 3000000	• • •	· · · · · · · · · · · · · · · · · · ·					
1 Add property columns A through D, lines 25b, 26g	, 27c, 2	8b, and 29b. Enter he	ere and on line 1	3		31	
2 Subtract line 31 from line 30. Enter the portion from	n casua	alty or theft on Form 4	684, line 33. Ent	er the	portion		
from other than casualty or theft on Form 4797, line	e 6					32	
Part IV Recapture Amounts Under Section	ons 1	79 and 280F(b)(2)	When Busi	ness	Use Drops t	to 50°	% or Less
(see instructions)					(a) Caati	<b>n</b>	(b) Cootia:
					(a) Section 179		(b) Section 280F(b)(2)
3 Section 179 expense deduction or depreciation all	owable	in prior years		33			
				34			
5 Recapture amount. Subtract line 34 from line 33. S				35			

Department of the Treasury Internal Revenue Service

### ALTERNATIVE MINIMUM TAX

### **Sales of Business Property**

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

Attach to your tax return.

► Go to www.irs.gov/Form4797 for instructions and the latest information.

OMB No. 1545-0184

Attachment Sequence No. **27** 

Name(s) shown on return Identifying number MATTHEW J. & KRISTINA T. MORGAN 018-70-8377 1a Enter the gross proceeds from sales or exchanges reported to you for 2021 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 b Enter the total amount of gain that you are including on lines 2, 10, and 24 due to the partial dispositions of c Enter the total amount of loss that you are including on lines 2 and 10 due to the partial dispositions of MACRS Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft-Most Property Held More Than 1 Year (see instructions) (e) Depreciation (f) Cost or other (g) Gain or (loss) (b) Date acquired (d) Gross sales 2 (a) Description (C) Date sold basis, plus of property Subtract (f) from the (mo., dav. vr.) (mo., dav. vr.) price allowable since improvements and sum of (d) and (e) acquisition expense of sale SEE STATEMENT 73913. Gain, if any, from Form 4684, line 39 3 Section 1231 gain from installment sales from Form 6252, line 26 or 37 4 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5 Gain, if any, from line 32, from other than casualty or theft 6 73913. Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows Partnerships and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120-S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. 8 Nonrecaptured net section 1231 losses from prior years. See instructions Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions Ordinary Gains and Losses (see instructions) Part II Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): Loss, if any, from line 7 11 ..... Gain, if any, from line 7 or amount from line 8, if applicable 12 12 Gain, if any, from line 31 13 13 14 14 Net gain or (loss) from Form 4684, lines 31 and 38a Ordinary gain from installment sales from Form 6252, line 25 or 36 15 15 Ordinary gain or (loss) from like-kind exchanges from Form 8824 16 16 17 Combine lines 10 through 16 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below. a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the loss from income-producing property on Schedule A (Form 1040), line 16. (Do not include any loss on property used as an employee.) Identify as from "Form 4797, line 18a." See instructions 18a b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1 (Form 1040), Part I, line 4 18b

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2021)

19	(a) Description of section 1245, 1250, 1252, 1254, o	or 125	5 property:			(b) Date acqui		(c) Date sold (mo., day, yr.)
Α						(iiio., uay, yi	•)	(1110., uay, y1.)
В								
c								
D								
_	These columns relate to the properties on							
	lines 19A through 19D.	$\blacktriangleright$	Property A	Proper	ty B	Property	С	Property D
20	Gross sales price (Note: See line 1a before completing.)	20						
1	Cost or other basis plus expense of sale	21						
2	Depreciation (or depletion) allowed or allowable	22						
23	Adjusted basis. Subtract line 22 from line 21	23						
4	Total gain. Subtract line 23 from line 20	24						
25	If section 1245 property:							
а	Depreciation allowed or allowable from line 22	25a						
	Enter the <b>smaller</b> of line 24 or 25a	25b						
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.							
а	Additional depreciation after 1975. See instructions	26a						
b	Applicable percentage multiplied by the <b>smaller</b> of line 24 or line 26a. See instructions	26b			·			
С	Subtract line 26a from line 24. If residential rental property <b>or</b> line 24 isn't more than line 26a, skip lines 26d and 26e	26c						
d	Additional depreciation after 1969 and before 1976	26d						
е	Enter the <b>smaller</b> of line 26c or 26d	26e						
	Section 291 amount (corporations only)	26f						
g	Add lines 26b, 26e, and 26f	26g						
	dispose of farmland or if this form is being completed for a partnership.							
	Soil, water, and land clearing expenses	27a						
	Line 27a multiplied by applicable percentage	27b						
	Enter the smaller of line 24 or 27b	27c						
	Intage to Intage	28a						
	Enter the smaller of line 24 or 28a	28b						
	If section 1255 property: Applicable percentage of payments excluded from income under section 126. See instructions	29a						
b	Enter the <b>smaller</b> of line 24 or 29a. See instructions	29b						
Sur	nmary of Part III Gains. Complete property of	olumr	ns A through D through	n line 29h hefo	re going	to line 30		
30	Total gains for all properties. Add property columns	A thr	ough D, line 24				30	
							l	
	Add property columns A through D, lines 25b, 26g,	-	•				31	
2	Subtract line 31 from line 30. Enter the portion from		•			=	00	
Da	from other than casualty or theft on Form 4797, line rt IV Recapture Amounts Under Section	6	70 and 280F(h)(2	When Rus	cinace	Hee Drone t	32	% or less
r d	(see instructions)	/110 I	1 3 and 200F(D)(2	, wilen bus	3111622	OSE DIOPS	.U 3U	OI LESS
	(see instructions)					(a) Section	n	(b) Section 280F(b)(2)
13	Section 170 evenes deduction or depreciation all	wahla	in prior years		22			
13 14	Section 179 expense deduction or depreciation allo Recomputed depreciation. See instructions					1		
,,	Recapture amount. Subtract line 34 from line 33. Se				. —	+		

## **SCHEDULE 8812** (Form 1040)

## **Credits for Qualifying Children** and Other Dependents

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Sequence No. 47

	(s) shown on return		social security number
MAT	THEW J. & KRISTINA T. MORGAN	01	8-70-8377
Par	t I-A Child Tax Credit and Credit for Other Dependents		
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	1	211436.
2a	Enter income from Puerto Rico that you excluded		
b	Enter the amounts from lines 45 and 50 of your Form 2555 <b>2b</b>		
С	Enter the amount from line 15 of your Form 4563 2c		
d	Add lines 2a through 2c	2d	
3	Add lines 1 and 2d	3	211436.
4a	Number of qualifying children under age 18 with the required social security number 4a 2		
b	Number of children included on line 4a who were under age 6 at the end of 2021 4b 1		
С	Subtract line 4b from line 4a 4c 1		
5	If line 4a is more than zero, enter the amount from the Line 5 Worksheet; otherwise, enter 0- STMT 30	5	4000.
6	Number of other dependents, including any qualifying children who are not		
	under age 18 or who do not have the required social security number 6		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or		
	U.S. resident alien. Also, do not include anyone you included on line 4a.		
7	Multiply line 6 by \$500	7	
8	Add lines 5 and 7	8	4000.
9	Enter the amount shown below for your filing status.		
	Married filing jointly - \$400,000		
	• All other filing statuses - \$200,000	9	400000.
10	Subtract line 9 from line 3.		
	• If zero or less, enter -0		
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For		
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	10	0.
11	Multiply line 10 by 5% (0.05)	11	0.
12	Subtract line 11 from line 8. If zero or less, enter -0-	12	4000.
13	Check all the boxes that apply to you (or your spouse if married filing jointly).		
	A Check here if you (or your spouse if married filing jointly) had a principal place of abode in the United		
	States for more than half of 2021		
	B Check here if you (or your spouse if married filing jointly) were a bona fide resident of Puerto Rico for 2021		
Par	t I-B Filers Who Check a Box on Line 13		
Caut	ion: If you did not check a box on line 13, do not complete Part I-B; instead, skip to Part I-C.		
	Enter the smaller of line 7 or line 12	14a	0.
	Subtract line 14a from line 12	14b	4000.
	If line 14a is zero, enter -0-; otherwise, enter the amount from the Credit Limit Worksheet A	14c	0.
	Enter the smaller of line 14a or line 14c	14d	
	Add lines 14b and 14d	14e	4000.
f	Enter the aggregate amount of advance child tax credit payments you (and your spouse if filing jointly) received		
	for 2021. See your Letter(s) 6419 for the amounts to include on this line. If you are missing Letter 6419, see the		
	instructions before entering an amount on this line. If you didn't receive any advance child tax credit payments		
	for 2021, enter -0-	14f	3300.
	Caution: If the amount on this line doesn't match the aggregate amounts reported to you (and your spouse		
	if filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.		
g		14g	700.
_	Enter the smaller of line 14d or line 14g. This is your credit for other dependents. Enter this amount on line	1.3	
••	19 of your Form 1040, 1040-SR, or 1040-NR	14h	0.
i	Subtract line 14h from line 14g. This is your refundable child tax credit. Enter this amount on line 28 of	<u> </u>	
-	your Form 1040, 1040-SR, or 1040-NR	14i	700.
LHA	For Paperwork Reduction Act Notice, see your tax return instructions.		edule 8812 (Form 1040) 2021

103501 12-14-21

Schedule 8812 (Form 1040) 2021 Part I-C Filers Who Do Not Check a Box on Line 13 Caution: If you checked a box on line 13, do not complete Part I-C. 15a Enter the amount from the Credit Limit Worksheet A **b** Enter the smaller of line 12 or line 15a Additional child tax credit. Complete Parts II-A through II-C if you meet each of the following items. 1. You are not filing Form 2555. 2. Line 4a is more than zero. 3. Line 12 is more than line 15a. c If you completed Parts II-A through II-C, enter the amount from line 27; otherwise, enter -0d Add lines 15b and 15c e Enter the aggregate amount of advance child tax credit payments you (and your spouse if filing jointly) received for 2021. See your Letter(s) 6419 for the amounts to include on this line. If you are missing Letter 6419, see the instructions before entering an amount on this line. If you didn't receive any advance child tax credit payments for 2021, enter -0-15e Caution: If the amount on this line doesn't match the aggregate amounts reported to you (and your spouse if filing jointly) on your Letter(s) 6419, the processing of your return will be delayed. f Subtract line 15e from line 15d. If zero or less, enter -0- on lines 15f through 15h and go to Part III 15f g Enter the smaller of line 15b or line 15f. This is your nonrefundable child tax credit and credit for other dependents. Enter this amount on line 19 of your Form 1040, 1040-SR, or 1040-NR 15g h Subtract line 15g from line 15f. This is your additional child tax credit. Enter this amount on line 28 of your Form 1040, 1040-SR, or 1040-NR Additional Child Tax Credit (use only if completing Part I-C) Caution: If you file Form 2555, do not complete Parts II-A through II-C; you cannot claim the additional child tax credit. Caution: If you checked a box on line 13, do not complete Parts II-A through II-C; you cannot claim the additional child tax credit. 16a Subtract line 15b from line 12. If zero, skip Parts II-A and II-B and enter -0- on line 27 **b** Number of qualifying children under 18 with the required social security number: Enter the result. If zero, skip Parts II-A and II-B and enter -0- on line 27 16b TIP: The number of children you use for this line is the same as the number of children you used for line 4a. Enter the **smaller** of line 16a or line 16b 17 18a Earned income (see instructions) b Nontaxable combat pay (see instructions) ...... 18b Is the amount on line 18a more than \$2,500? No. Leave line 19 blank and enter -0- on line 20. Yes. Subtract \$2,500 from the amount on line 18a. Enter the result ..... Multiply the amount on line 19 by 15% (0.15) and enter the result Next. On line 16b, is the amount \$4,200 or more? No. If line 20 is zero, enter -0- on line 15c. Otherwise, skip Part II-B and enter the smaller of line 17 or

1. The state of the smaller of line 17 or

1. The state of the smaller of line 17 or

1. The state of the smaller of line 17 or

1. The state of the line 20 on line 27. Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. Otherwise, go to line 21. Part II-B Certain Filers Who Have Three or More Qualifying Children

21	Withheld social security, Medicare, and Additional Medicare taxes from				
	Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's				
	amounts with yours. If your employer withheld or you paid Additional Medicare				
	Tax or tier 1 RRTA taxes, see instructions	21			
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15;				
	Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and				
	Schedule 2 (Form 1040), line 13	22			
23	Add lines 21 and 22	23			
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27a, and Schedule 3 (Form 1040), line 11.				
	<b>1040-NR filers:</b> Enter the amount from Schedule 3 (Form 1040), line 11.	24			
25	Subtract line 24 from line 23. If zero or less, enter -0-			25	
26	Enter the <b>larger</b> of line 20 or line 25				
	Next, enter the smaller of line 17 or line 26 on line 27.				

**Additional Child Tax Credit** 

103502 12-14-21

Page 3

	t III Additional Tax (use only if line 14g or line 15f is zero)		1 age
28 a	Enter the amount from line 14f or line 15e, whichever applies	28a	
	Enter the amount from line 14e or line 15d, whichever applies	28b	
29	Excess advance child tax credit payments. Subtract line 28b from line 28a. If zero, stop; you do not owe the		
	additional tax	29	
30	Enter the number of qualifying children taken into account in determining the annual advance amount you		
	received for 2021. See your Letter 6419 for this number. If you are missing your Letter 6419, you are filing		
	a joint return, or you received more than one Letter 6419, see the instructions before entering a number		
	on this line	30	
	Caution: If the amount on this line doesn't match the number of qualifying children reported to you (and your		
	spouse if filing jointly) on your Letter(s) 6419, the processing of your return will be delayed.		
31	Enter the smaller of line 4a or line 30	31	
32	Subtract line 31 from line 30. If zero, skip to line 40 and enter the amount from line 29; otherwise, continue to		
	line 33	32	
33	Enter the amount shown below for your filing status.		
	Married filing jointly or Qualifying widow(er) - \$60,000		
	Head of household - \$50,000		
	All other filing statuses - \$40,000	33	
34	Subtract line 33 from line 3. If zero or less, enter -0-	34	
35	Enter the amount from line 33	35	
36	Divide line 34 by line 35. Enter the result as a decimal (rounded to at least three places). If the result is 1.000		
	or more, enter 1.000	36	
37	Multiply line 32 by \$2,000	37	
38	Multiply line 37 by line 36	38	
39	Subtract line 38 from line 37	39	
40	Subtract line 39 from line 29. If zero or less, enter -0 This is your additional tax. If more than zero, enter		
	this amount on Schedule 2 (Form 1040), line 19	40	
		Sche	edule 8812 (Form 1040) 2021

Department of the Treasury Internal Revenue Service **Investment Interest Expense Deduction** 

► Go to www.irs.gov/Form4952 for the latest information.

► Attach to your tax return.

OMB No. 1545-019	1
2021	
Attachment Sequence No. <b>51</b>	

Name(s) shown on return

(99)

Identifying number

Name(s) snown on return		Identifying number
MATTHEW J. & KRISTINA T. MORGAN		018-70-8377
Part I Total Investment Interest Expense		010 10 0011
Investment interest expense paid or accrued in 2021 (see instructions)     SEE STATEMENT 31	1	92.
2 Disallowed investment interest expense from 2020 Form 4952, line 7	2	
3 Total investment interest expense. Add lines 1 and 2	3	92.
Part II Net Investment Income		
4a Gross income from property held for investment (excluding any net gain from the disposition of property held for investment) STMT 32 4a 3769.		
b Qualified dividends included on line 4a 4b		
c Subtract line 4b from line 4a	4c	3769.
d Net gain from the disposition of property held for investment STMT 33 4d 18337.		
e Enter the smaller of line 4d or your net capital gain from the disposition of property held for investment. See instructions STMT 34 4e 18337.		
f Subtract line 4e from line 4d	4f	0.
g Enter the amount from lines 4b and 4e that you elect to include in investment income. See instructions	4g	
h Investment income. Add lines 4c, 4f, and 4g	4h	3769.
5 Investment expenses (see instructions)	5	
6 Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0- Part III Investment Interest Expense Deduction	6	3769.
7 Disallowed investment interest expense to be carried forward to 2022. Subtract line 6 from line 3. If zero or less, enter -0-	7	0.
8 Investment interest expense deduction. Enter the smaller of line 3 or line 6. See instructions STMT 35	8	92.
LHA For Paperwork Reduction Act Notice, see separate instructions.		Form <b>4952</b> (2021)

Department of the Treasury Internal Revenue Service

## **Health Savings Accounts (HSAs)**

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **52** 

KRISTINA T. MORGAN

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ▶

013-64-0936

Bef	ore you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contract	cts, if	required.
Pai	HSA Contributions and Deduction. See the instructions before completing this par	t. If y	ou are filing jointly
	and both you and your spouse each have separate HSAs, complete a separate Part	I for	each spouse.
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2021.		
	See instructions	s	elf-only X Family
2	HSA contributions you made for 2021 (or those made on your behalf), including those made from		
	January 1, 2022, through April 15, 2022, that were for 2021. Do not include employer contributions,		
	contributions through a cafeteria plan, or rollovers. See instructions	2	
3	If you were under age 55 at the end of 2021 and, on the first day of <b>every</b> month during 2021, you		
	were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,600 (\$7,200 for		
	family coverage). All others, see the instructions for the amount to enter	3	7200.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2021 from Form		
	8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during		
	2021, also include any amount contributed to your spouse's Archer MSAs	4	7000
5	Subtract line 4 from line 3. If zero or less, enter -0-	5	7200.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage		7000
	under an HDHP at any time during 2021, see the instructions for the amount to enter	6	7200.
7	If you were age 55 or older at the end of 2021, married, and you or your spouse had family coverage		
_	under an HDHP at any time during 2021, enter your additional contribution amount. See instructions	7	7200
8	Add lines 6 and 7	8	7200.
9	Employer contributions made to your HSAs for 2021 9 3 3 0 0 •		
10	Qualified HSA funding distributions		2200
11	Add lines 9 and 10	11	3300. 3900.
12	Subtract line 11 from line 8. If zero or less, enter -0-	12	3900.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	
Pai	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.  Till HSA Distributions. If you are filing jointly and both you and your spouse each have:		roto UCAs
rai	complete a conserve Det II for each analysis	sepa	rate HSAS,
14.0	complete a separate Part II for each spouse.  Total distributions you received in 2021 from all HSAs (see instructions)	14a	
	Distributions included on line 14a that you rolled over to another HSA. Also include any excess	144	
b	contributions (and the earnings on those excess contributions) included on line 14a that were		
	withdrawn by the due date of your return. See instructions	14b	
•	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this	-10	
.0	amount in the total on Schedule 1 (Form 1040), Part I, line 8e	16	
17 a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional		
u	20% Tax(see instructions), check here		
b	Additional 20% tax(see instructions). Enter 20% (0.20) of the distributions included on line 16 that		
-	are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form		
	1040), Part II, line 17c	17b	
Pai	TIII Income and Additional Tax for Failure To Maintain HDHP Coverage. See the inst	ructio	ons before
	completing this part. If you are filing jointly and both you and your spouse each have		
	complete a separate Part III for each spouse.	•	,
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8z, and		
	enter "HSA" and the amount on the dotted line	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form		
	1040), Part II, line 17d	21	
ΙΗΔ	For Panerwork Reduction Act Notice, see your tay return instructions		Form <b>8889</b> (2021)

## -orm **8995**

Qualified Business Income Deduction Simplified Computation

► Attach to your tax return.

► Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

**2021** 

Attachment Sequence No. **55** 

Internal Revenue Service

Name(s) shown on return

Department of the Treasury

Your taxpayer identification number

MΑ	TTHEW	٠T.	ራ	KRISTINA	Ψ.	MORGAN

018-70-8377

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$164,900 (\$164,925 if married filing separately; \$329,800, and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	ide	(b) Taxpayer entification number			ified business ne or (loss)
i	SEE STATEMENT 37					
ii						
iii						
iv						
v						
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2	120984.			
3	Qualified business net (loss) carryforward from the prior year STATEMENT 38	3	( 568079.			
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4	0.			
5	Qualified business income component. Multiply line 4 by 20% (0.20)			5		
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss)					
	(see instructions)	6				
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior					
	year	7	( )			
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero					
_	or less, enter -0-	8		_		
9	REIT and PTP component. Multiply line 8 by 20% (0.20)			9		
10	Qualified business income deduction before the income limitation. Add lines 5 and 9	11		10		
11 12		12	92256.			
13	Subtract line 12 from line 11. If zero or less, enter -0-			-		
14				14		16234.
15	Income limitation. Multiply line 13 by 20% (0.20)  Qualified business income deduction. Enter the smaller of line 10 or line 14. Also enter this amount on					
	the applicable line of your return	15				
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than zero, enter			16	(	447095,
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 and 7. If greater					,
	zero, enter -0-			17	(	)

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8995** (2021)

Internal Revenue Service

## Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC), Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

► Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Taxpayer name(s) shown on return

MATTHEW J. & KRISTINA T. MORGAN

Taxpayer identification number 018-70-8377

Enter preparer's name and PTIN

MIC	HAEL RAYMOND	P0133	0601	
Part	Due Diligence Requirements			
Please	check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related	Parts I-V		
for the	benefit(s) claimed (check all that apply).	AOTC	нс	)H
1	Did you complete the return based on information for the applicable tax year provided by the taxpayer or	Yes	No	N/A
	reasonably obtained by you? (See instructions if relying on prior year earned income.)	X		
2	If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC			
	worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS or Schedule 8812 (Form 1040)			
	instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that			
	provides the same information, and all related forms and schedules for each credit claimed?	X		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of			
	the following.			
	• Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to			
	determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing			
	status and to figure the amount(s) of any credit(s)	X		
4	Did any information provided by the taxpayer or a third party for use in preparing the return, or			
	information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes,"			
	answer questions 4a and 4b. If "No," go to question 5.)		X	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent information?			
b	Did you contemporaneously document your inquiries? (Documentation should include the questions			
	you asked, whom you asked, when you asked, the information that was provided, and the impact the			
	information had on your preparation of the return.)			
5	Did you satisfy the record retention requirement? To meet the record retention requirement, you must			
	keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any			
	applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form			
	8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the			
	taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure			
	the amount(s) of the credit(s)	X		
	List those documents provided by the taxpayer, if any, that you relied on:			
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the			
	credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her			
	return is selected for audit?	X		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?			
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)			
а	Did you complete the required recertification Form 8862?			
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and			
	correct Schedule C (Form 1040)?			X
I HA	For Paperwork Reduction Act Notice, see separate instructions.	Form 8	<b>867</b> (Rev.	12-2021)

Part	II	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go to Part III.)			
9a	Have	you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children	Yes	No	N/A
	clain	ned, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC			
	and	does not have a qualifying child, go to question 10.)			
b	Did y	ou ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer			
	has:	supported the child the entire year?			
С	Did y	ou explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of			
		than one person (tiebreaker rules)?			
Part	Ш	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not claim CTC, ACTC, or OD	C, go		
		to Part IV.)			
10	Have	you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is	Yes	No	N/A
	a citi	zen, national, or resident of the United States?	X		
11	Did y	ou explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived			
	with	the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's			
	cust	odial parent has released a claim to exemption for the child?	X		Ш
12	-	ou explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or			
	sepa	rated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar			
		ement to the return?			X
Part		<b>Due Diligence Questions for Returns Claiming AOTC</b> (If the return does not claim AOTC, go to Part V.)			
13		he taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qualified	<u> </u>	Yes	No
		on and related expenses for the claimed AOTC?			
Part		<b>Due Diligence Questions for Claiming HOH</b> (If the return does not claim HOH filing status, go to Part VI.)			
14		e you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax year		Yes	No
		provided more than half of the cost of keeping up a home for the year for a qualifying person?			
Part		Eligibility Certification			
		u will have complied with all due diligence requirements for claiming the applicable credit(s) and/or HOH filin	ıg		
		atus on the return of the taxpayer identified above if you:			
	A.	Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responses on the r			
		in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(s) and/or HOF	l filing		
	_	status and to figure the amount(s) of the credit(s);			
	B.	Complete this Form 8867 truthfully and accurately and complete the actions described in this checklist for any ap	plicable		
		credit(s) claimed and HOH filing status, if claimed;			
	C.	Submit Form 8867 in the manner required; and			
	D.	Keep all five of the following records for 3 years from the latest of the dates specified in the Form 8867 instruction:	s under		

- D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 8867 instructions under Document Retention.
  - 1. A copy of this Form 8867.
  - 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.
  - 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
  - 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
  - 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- ▶ If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and
	complete?

Yes	No					
X						

Form **8867** (Rev. 12-2021)

## **Passive Activity Loss Limitations**

See separate instructions.

Attach to Form 1040, 1040-SR, or 1041.

► Go to www.irs.gov/Form8582 for instructions and the latest information.

OMB No. 1545-1008 Attachment Sequence No. **858** 

Department of the Treasury Internal Revenue Service Name(s) shown on return

MATTHEW J. & KRISTINA T. MORGAN

Identifying number 018-70-8377

Part I 2021 Passive Activity Loss Caution: Complete Parts IV and V before completing Part I. Rental Real Estate Activities With Active Participation (For the definition of active participation, see Special Allowance for Rental Real Estate Activities in the instructions.) 84619 1a Activities with net income (enter the amount from Part IV, column (a)) 1a 566025. **b** Activities with net loss (enter the amount from Part IV, column (b)) 217042 c Prior years' unallowed losses (enter the amount from Part IV, column (c)) 1c -698448. d Combine lines 1a, 1b, and 1c **All Other Passive Activities** 14890. 2a Activities with net income (enter the amount from Part V, column (a)) 2a 35680 2b **b** Activities with net loss (enter the amount from Part V, column (b)) 29314. c Prior years' unallowed losses (enter the amount from Part V, column (c)) -50104. d Combine lines 2a, 2b, and 2c 2d Combine lines 1d and 2d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c or 2c. Report the losses on the forms and schedules normally used 3 -748552.

- If line 3 is a loss and: Line 1d is a loss, go to Part II.
  - Line 2d is a loss (and line 1d is zero or more), skip Part II and go to line 10.

Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II. Instead, go to line 10.

### Part II Special Allowance for Rental Real Estate Activities With Active Participation Note: Enter all numbers in Part II as positive amounts. See instructions for an example. 698448. Enter the **smaller** of the loss on line 1d or the loss on line 3 4 150000 5 Enter \$150,000. If married filing separately, see instructions 211436. STATEMENT 45 Enter modified adjusted gross income, but not less than zero. See instructions 6 Note: If line 6 is greater than or equal to line 5, skip lines 7 and 8 and enter -0on line 9. Otherwise, go to line 7. Subtract line 6 from line 5 Multiply line 7 by 50% (0.50), **Do not** enter more than \$25,000. If married filing separately, see instructions 8 0. Enter the smaller of line 4 or line 8 9 **Total Losses Allowed** 99509. Add the income, if any, on lines 1a and 2a and enter the total Total losses allowed from all passive activities for 2021. Add lines 9 and 10. See instructions to find 99509. SEE STATEMENT out how to report the losses on your tax return

Complete This Part Before Part I, Lines 1a, 1b, and 1c. See instructions.									
Name of activity	Currer	nt year	Prior years	Overall gain or loss					
Name of activity	(a) Net income (line 1a)	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '		(d) Gain	(e) Loss				
	SEE ATTAC	HED STATEM	ENT FOR PA	RT IV					
Total. Enter on Part I, lines 1a, 1b, and 1c ▶	84619.	-566025.	-217042.						

LHA For Paperwork Reduction Act Notice, see instructions.

Form 8582 (2021)

Part V Complete This Part Before	re Part I, Lines 2	a, 2b, and 2c.	See instruc	tions.		- Tago Z
N	Currer	nt year	Prior years		Overa	ll gain or loss
Name of activity	(a) Net income (line 2a)	(b) Net loss (line 2b)	(c) Unallowed loss (line 2c)		(d) Gain	(e) Loss
	SEE ATTAC	HED STATEM	ENT FO	R PA	RT V	
Total. Enter on Part I, lines 2a, 2b, and 2c ▶	14890.	-35680.		314.		
Part VI Use This Part if an Amou	1	Part II, Line 9. S	See instruc	tions.		
Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	( <b>b)</b> Rat	io	(c) Special allowance	(d) Subtract column (c) from column (a)
Tatal						
Total Allocation of Unallowed	<b>Losses.</b> See instr	uctions.				
Name of activity	Form or sche and line nun to be reporte (see instruct	nber ed on (a)	Loss	(	( <b>b)</b> Ratio	(c) Unallowed loss
	SEE ATTA	CHED STATE	MENT F	OR P	ART VII	
Total		▶   7	80158.	1.0	00000000	748552.
Part VIII Allowed Losses. See instr	uctions.					
Name of activity	Form or sche and line nun to be reporte (see instruct	nber ed on (a)	Loss	<b>(b)</b> U	nallowed loss	(c) Allowed loss
						_
	ann ann	GHED CELE		2D E	3.D.M. 777.7.	
	SEE ATTA	CHED STATE	MENT F	JR P	ART VIII	
Total		▶	38343.		643279.	95064.
						Form <b>8582</b> (2021)

Part IX Activities With Losses Reported on Two or More Forms or Schedules. See instructions.								
Name of activity:	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss			
Form or schedule and line number to be reported on (see instructions):								
<b>1a</b> Net loss plus prior year unallowed loss from form or schedule	•							
<b>b</b> Net income from form or schedule	•							
c Subtract line 1b from line 1a. If zero or less	, enter -0							
Form or schedule and line number to be reported on (see instructions):								
1a Net loss plus prior year unallowed loss from form or schedule	•							
<b>b</b> Net income from form or schedule	•							
c Subtract line 1b from line 1a. If zero or less	, enter -0 ▶							
Form or schedule and line number to be reported on (see instructions):								
1a Net loss plus prior year unallowed loss from form or schedule	•							
<b>b</b> Net income from form or schedule	<b>-</b>							
c Subtract line 1b from line 1a. If zero or less		CHED STATE	MENT FOR P	ART IX				
C Subtract line 1b from line 1a. If Zero or less	OVERALL							
Total		109718.	1.0000000	105273.	4445.			
					Form <b>8582</b> (2021)			

## Form **8582-CR**

(Rev. December 2019) Department of the Treasury Internal Revenue Service Name(s) shown on return

## **Passive Activity Credit Limitations**

► Attach to Form 1040, 1040-SR, or 1041. ➤ See separate instructions.

► Go to www.irs.gov/Form8582CR for the latest information.

OMB No. 1545-1034

Attachment Sequence No. **89** 

018-70-8377

Identifying number

### MATTHEW J. & KRISTINA T. MORGAN

Part I | Passive Activity Credits Caution: If you have credits from a publicly traded partnership, see Publicly Traded Partnerships (PTPs) in the instructions.

	ts From Rental Real Estate Activities With Active Partic ncome Housing Credits) (See Lines 1a through 1c in the		tation Credits and			
LUW	,,	•	1 1			
1a	Credits from Worksheet 1, column (a)		1a			
	Prior year unallowed credits from Worksheet 1, column	(b)	45			
b	Prior year unanowed credits from Worksheet 1, column	(D)	10			
С	Add lines 1a and 1b			10		
	bilitation Credits From Rental Real Estate Activities and					
	e 1990 (or From Pass-Through Interests Acquired Befor					
			1 1			
2a	Credits from Worksheet 2, column (a)		2a			
b	Prior year unallowed credits from Worksheet 2, column	(b)	2b			
	Add lines 2s and 2h			0-		
	Add lines 2a and 2b					
LUW-	ncome nousing creams for Property Placed in Service I	Aller 1909 (See Lilles 3a lill)	Jugii 30 iii ule iiisu ucuons	)		
За	Credits from Worksheet 3, column (a)		3a			
b	Prior year unallowed credits from Worksheet 3, column					
C	Add lines 3a and 3b			3c		
All O	her Passive Activity Credits (See Lines 4a through 4c in					
4a	Credits from Worksheet 4, column (a)					
b	Prior year unallowed credits from Worksheet 4, column	(b)	4b	237.		
c	Add lines 4a and 4b					37.
5	Add lines 1c, 2c, 3c, and 4c			5	2.	<u>37.</u>
6	Enter the tax attributable to net passive income (see inst					0.
7	Subtract line 6 from line 5. If line 6 is more than or equa					37.
Note	: If your filing status is married filing separately and <b>do not</b> complete Part II, III, or IV. Instead, go to I		use at any time during t	the year,		
Pai	t II   Special Allowance for Rental Re		With Active Partie	oination		
I G	Note: Complete this part only if you have a			cipation		
8	Enter the smaller of line 1c or line 7		· ·	8		
9	Enter \$150,000. If married filing separately, see instructi	ons	9			
10	Enter modified adjusted gross income, but not less than					
	If line 10 is equal to or more than line 9, skip lines 11					
	through 15 and enter -0- on line 16		10			
11	Outstand the 40 forms the 0		1 1			
12	Multiply line 11 by $50\%$ (.50). <b>Do not</b> enter more than $9\%$	\$25,000. If married				
	filing separately, see instructions		12			
13a	Enter the amount, if any, from line 10 of	1				
	Form 8582	13a				
b	Enter the amount, if any, from line 14 of					
	Form 8582					
С	Add lines 13a and 13b		13c			
4.4	Cubtract line 12a from line 12					
14 15	Subtract line 13c from line 12  Enter the tax attributable to the amount on line 14 (see in	netructione)		45		
15	Lines the tax attributable to the amount on line 14 (see if	1311 UU 110113)		15		
16	Enter the <b>smaller</b> of line 8 or line 15			16		
					-	

LHA For Paperwork Reduction Act Notice, see instructions.

Form **8582-CR** (Rev. 12-2019)

	Housing Credits for Property Placed in Service Before 1990 (c Acquired Before 1990)	r From Pass-Through	Interests	
	Note: Complete this part only if you have an amount on line 2c. Otherwise, go to F	Part IV.		
	Entroller and out from the 7			
17	Enter the amount from line 7		17	
18	Enter the amount from line 16			
19	Subtract line 18 from line 17. If zero, enter -0- here and on lines 30 and 36, and then go to Part V			
20	Enter the <b>smaller</b> of line 2c or line 19		20	
21	Enter \$250,000. If married filing separately, see instructions to find			
	out if you can skip lines 21 through 26	21	-	
22	Enter modified adjusted gross income, but not less than zero. (See instructions for line 10.) If line			
	22 is equal to or more than line 21, skip lines 23 through 29 and enter -0- on line 30	22	-	
23	Subtract line 22 from line 21	23	-	
24	Multiply line 23 by 50% (.50). Do not enter more than \$25,000. If married			
	filing separately, see instructions	24	-	
25a	Enter the amount, if any, from line 10 of			
	Form 8582 <b>25a</b>	-		
b	Enter the amount, if any, from line 14 of			
	Form 8582 <b>25b</b>			
	Add lines 25a and 25b	25c	-	
	Subtract line 25c from line 24	26	_	
27	Enter the tax attributable to the amount on line 26 (see instructions)			
28	Enter the amount, if any, from line 18			
29	Subtract line 28 from line 27		29	
30	Enter the smaller of line 20 or line 29	. DI I' O '	30	
Pa	rt IV Special Allowance for Low-Income Housing Credits for Prope		After 1989	,
	Note: Complete this part only if you have an amount on line 3c. Otherwise, go to F	Part V.		
31	If you completed Part III, enter the amount from line 19. Otherwise, subtract line 16 from line 7 $\dots$		31	
32	Enter the amount from line 30			
33	Subtract line 32 from line 31. If zero, enter -0- here and on line 36			
34	Enter the <b>smaller</b> of line 3c or line 33			
35	Tax attributable to the remaining special allowance (see instructions)		35	
<u>36</u>	Enter the <b>smaller</b> of line 34 or line 35		36	
Pa	rt V Passive Activity Credit Allowed			
37	Passive Activity Credit Allowed. Add lines 6, 16, 30, and 36. See instructions to find out how to	report the allowed credit on		
	your tax return and how to allocate allowed and unallowed credits if you have more than one credit of	r credits from more than one		
	activity. If you have any credits from a publicly traded partnership, see Publicly Traded Partners	hips (PTPs) in the instructions	s. 37	0.
Pa	rt VI Election To Increase Basis of Credit Property	. , ,		
-	If you disposed of your entire interest in a possible earliety or former possible estimity in a fally to sale.	transaction and var		
38	If you disposed of your entire interest in a passive activity or former passive activity in a fully taxable			
	elect to increase your basis in credit property used in that activity by the unallowed credit that reduce	•		▶ □
••	property, check this box. See instructions			<b>-</b> L
39	Name of passive activity disposed of			
40	Description of the credit property for which the election is being made			
41	Amount of unallowed credit that reduced your basis in the property	<b>▶</b> \$		

Form **8582-CR** (Rev. 12-2019)

Department of the Treasury Internal Revenue Service Name(s) shown on tax return

# Like-Kind Exchanges (and section 1043 conflict-of-interest sales)

Note: Generally, only real property should be described on lines 1 and 2. However, you may describe personal property transferred

Attach to your tax return.

► Go to www.irs.gov/Form8824 for instructions and the latest information.

OMB No. 1545-1190 Attachment Sequence No. 109

Identifying number

MATTHEW J. & KRISTINA T. MORGAN

Information on the Like-Kind Exchange

018-70-8377

rea par	ior to January 1, 2018, as part of an exchange subject to the like-kind exchange transition rule described in the instructional property on lines 1 and 2, if you are filing this form to report the disposition of property exchanged in a previously report like-kind exchange. If the property described on line 1 or line 2 is real or personal property located outside the United dicate the country.	orted related
1	Description of like-kind property given up:	
	RESIDENTIAL RENTAL 202-206 STREET SOUTH BOSTON, MA	
2	Description of like-kind property received:  129 FULTON STREET SOUTH BOSTON, MA	
3	Date like-kind property given up was originally acquired (month, day, year)	3   11/17/20
4	Date you actually transferred your property to the other party (month, day, year)	4 09/30/21
5	Date like-kind property you received was identified by written notice to another party (month, day, year).  See instructions for 45-day written identification requirement	5 11/12/21
6	Date you actually received the like-kind property from other party (month, day, year). See instructions	6 01/12/22
7	Was the exchange of the property given up or received made with a related party, either directly or indirectly (such as through an intermediary)? See instructions. If "Yes," complete Part II. If "No," go to Part III	Yes X No
pro dis <sub>l</sub>	ote: Do not file this form if a related party sold property into the exchange, directly or indirectly (such as through an interroperty became your replacement property; and none of the exceptions on line 11 applies to the exchange. Instead, reposition of the property as if the exchange had been a sale. If one of the exceptions on line 11 applies to the exchange,  Part II Related Party Exchange Information	ort the
		Related party's identifying no.
	Address (no., street, and apt., room, or suite no.; city or town; state; and ZIP code)	
9	During this tax year (and before the date that is 2 years after the last transfer of property that was part of the exchange), did the related party sell or dispose of any part of the like-kind property received from you (or an intermediary) in the exchange?	Yes No
10	During this tax year (and before the date that is 2 years after the last transfer of property that was part of the exchange), did you sell or dispose of any part of the like-kind property you received?	Yes No
	If both lines 9 and 10 are "No" and this is the year of the exchange, go to Part III. If both lines 9 and 10 are "No" and the exchange, stop here. If either line 9 or line 10 is "Yes," complete Part III and report on this year's tax return the deferred unless one of the exceptions on line 11 applies.	-
11	If one of the exceptions below applies to the disposition, check the applicable box.	
ā	a The disposition was after the death of either of the related parties.	
t	<b>b</b> The disposition was an involuntary conversion, and the threat of conversion occurred after the exchange.	
c	c You can establish to the satisfaction of the IRS that neither the exchange nor the disposition had tax avoidance as one of its princhecked, attach an explanation. See instructions.	ncipal purposes. If this box is

Name(s) shown on tax return. Do not enter name and social security number if shown on page 1.

Your social security number

### MATTHEW J. & KRISTINA T. MORGAN

018-70-8377

_	rt III   Realized Gain or (Loss), Recognized Gain, and B	asis of Like	Kind Pr	operty Red		010-70-0377
	Caution: If you transferred and received (a) more than one group of like-					roperty.
	see Reporting of multi-asset exchanges in the instructions.	а рторотноо,	o. (12) out	o. oo. (o.		
	Note: Complete lines 12 through 14 only if you gave up property that wa	as not like-kind. (	Otherwise,	go to line 15.	_	
12	Fair market value (FMV) of other property given up. See instructions					
13	Adjusted basis of other property given up		13			
14	Gain or (loss) recognized on other property given up. Subtract line 13 from line 12	. Report the gain o	r (loss)			
	in the same manner as if the exchange had been a sale				14	
	Caution: If the property given up was used previously or partly as a home, see Pr	operty used as ho	me			
	in the instructions.					
15	Cash received, FMV of other property received, plus net liabilities assumed by other					
	(but not below zero) by any exchange expenses you incurred. See instructions $\dots$				15	
16	FMV of like-kind property you received				16	2887500.
17	Add lines 15 and 16				17	2887500.
18	Adjusted basis of like-kind property you gave up, net amounts paid to other party,					
	exchange expenses <b>not</b> used on line 15. See instructions					1678347.
19	Realized gain or (loss). Subtract line 18 from line 17					1209153.
20	Enter the smaller of line 15 or line 19, but not less than zero				20	0.
21	Ordinary income under recapture rules. Enter here and on Form 4797, line 16. See $$				21	
22	Subtract line 21 from line 20. If zero or less, enter -0 If more than zero, enter here					
	or Form 4797, unless the installment method applies. See instructions					0.
23	Recognized gain. Add lines 21 and 22					0.
24	Deferred gain or (loss). Subtract line 23 from line 19. If a related party exchange, s					1209153.
25	Basis of like-kind property received. Subtract line 15 from the sum of lines 18 an				25	1678347.
	rt IV Deferral of Gain From Section 1043 Conflict-of-lie: This part is to be used only by officers or employees of the executive b				:-1 - <b>(</b> (:	- f 11
fede non	real government (including certain spouses, minor or dependent children, recognition of gain under section 1043 on the sale of property to comply seed <b>only</b> if the cost of the replacement property is more than the basis of	and trustees as with the conflict-	described of-interest	in section 104	(3) for repo	rting
26	Enter the number from the upper right corner of your certificate of divestiture. (D	· ·				
	certificate. Keep the certificate with your records.)					
27	Description of divested property					
28	Description of replacement property					
29	Date divested property was sold (month, day, year)				29	
30	Sales price of divested property. See instructions	30				
31	Basis of divested property	31				
32	Realized gain. Subtract line 31 from line 30				32	
33	Cost of replacement property purchased within 60 days after date					
	of sale					
	Outhorst line 00 from line 00 II					
34	Subtract line 33 from line 30. If zero or less, enter -0-				34	
25	Ordinary income under recenture rules Fater have and an Faure 4707 line 40 Oc	a inatruations			05	
35	Ordinary income under recapture rules. Enter here and on Form 4797, line 10. Se				35	
36	Subtract line 35 from line 34. If zero or less, enter -0 If more than zero, enter he	re and on				

Form 8824 (2021)

36

37

38

37

38

Basis of replacement property. Subtract line 37 from line 33

Schedule D or Form 4797. See instructions

**Deferred gain.** Subtract the sum of lines 35 and 36 from line 32

Department of the Treasury Internal Revenue Service

# Like-Kind Exchanges (and section 1043 conflict-of-interest sales)

Attach to your tax return.

► Go to www.irs.gov/Form8824 for instructions and the latest information.

OMB No. 1545-1190 Attachment Sequence No. 109

018-70-8377

Name(s) shown on tax return

MATTHEW J. & KRISTINA T. MORGAN

Identifying number

Pa	ırt I	Information on the Like-Kind Exchange	•		
prio real part	r to Janı property y like-kir	rally, only real property should be described on lines 1 and 2. However, you ary 1, 2018, as part of an exchange subject to the like-kind exchange trangly on lines 1 and 2, if you are filing this form to report the disposition of production of exchange. If the property described on line 1 or line 2 is real or personal country.	nsition rule described in the instr	ructions, and, reported rela	or oted
1		ion of like-kind property given up:			
	701	E 2ND ST SOUTH BOSTON, MA			
2		ion of like-kind property received:			
	204	ENDICOTT ST BOSTON, MA			
3	Date like	e-kind property given up was originally acquired (month, day, year)		3	12/01/20
4	Date yo	4	10/20/21		
5	Date like	e-kind property you received was identified by written notice to another party (montl	h, day, year).		
	See inst	ructions for 45-day written identification requirement		5	12/02/21
6	Date yo	u actually received the like-kind property from other party (month, day, year). See in	nstructions	6	01/26/22
7		exchange of the property given up or received made with a related party, either dire mediary)? See instructions. If "Yes," complete Part II. If "No," go to Part III		[	Yes X No
Pa	ırt II	of the property as if the exchange had been a sale. If one of the exception  Related Party Exchange Information  related party	ns on line 11 applies to the excha		te Part II.  arty's identifying no.
	Address	(no., street, and apt., room, or suite no.; city or town; state; and ZIP code)			
9	_	his tax year (and before the date that is 2 years after the last transfer of property that elated party sell or dispose of any part of the like-kind property received from you (	or an intermediary) in the	[	☐ Yes ☐ No
10		his tax year (and before the date that is 2 years after the last transfer of property tha sell or dispose of any part of the like-kind property you received?	at was part of the exchange),	[	Yes No
	exchan	lines 9 and 10 are "No" and this is the year of the exchange, go to Part III. ge, stop here. If either line 9 or line 10 is "Yes," complete Part III and repo one of the exceptions on line 11 applies.			
11	If one of	the exceptions below applies to the disposition, check the applicable box.			
а	Th	e disposition was after the death of either of the related parties.			
b	Th	e disposition was an involuntary conversion, and the threat of conversion occurred	after the exchange.		
С		ou can establish to the satisfaction of the IRS that neither the exchange nor the dispendence of the case of the c	osition had tax avoidance as one of it	ts principal pur	poses. If this box is

Name(s) shown on tax return. Do not enter name and social security number if shown on page 1.

Your social security number

	THEW J. & KRISTINA T. MORGAN		17:	_				L8-70-837	_
Pa	rt III Realized Gain or (Loss), Recognized Gain, and Basis of								
	<b>Caution:</b> If you transferred <b>and</b> received <b>(a)</b> more than one group of like-kind proposee <b>Reporting of multi-asset exchanges</b> in the instructions.	perties,	or <b>(b)</b> (	cash or	other (not	like-kind	d) prop	erty,	
	Note: Complete lines 12 through 14 only if you gave up property that was not like	e-kind.	Otherw	ise, go	to line 15.				
12	Fair market value (FMV) of other property given up. See instructions								
13	Adjusted basis of other property given up		13						
14	Gain or (loss) recognized on other property given up. Subtract line 13 from line 12. Report the recognized on the property given up.								
	in the same manner as if the exchange had been a sale						14		
	Caution: If the property given up was used previously or partly as a home, see Property use	ed as ho	ome						
	in the instructions.								
15	Cash received, FMV of other property received, plus net liabilities assumed by other party, re								
	(but not below zero) by any exchange expenses you incurred. See instructions						15	640250	_
16	FMV of like-kind property you received						16	649350	
17	Add lines 15 and 16						17	649350	•
18	Adjusted basis of like-kind property you gave up, net amounts paid to other party, plus any							F1 C017	,
	exchange expenses <b>not</b> used on line 15. See instructions						18	516817	
19	Realized gain or (loss). Subtract line 18 from line 17						19	132533	) <u>.</u>
20	Enter the smaller of line 15 or line 19, but not less than zero	\				····· [-	20	0	•
21	Ordinary income under recapture rules. Enter here and on Form 4797, line 16. See instruction					·····	21		_
22	Subtract line 21 from line 20. If zero or less, enter -0 If more than zero, enter here and on S						,,	0	
	or Form 4797, unless the installment method applies. See instructions						22	0	
23	<b>Recognized gain.</b> Add lines 21 and 22  Deferred gain or (loss). Subtract line 23 from line 19. If a related party exchange, see instruc	tiono				·····	24	132533	
24 25	<b>Basis of like-kind property received.</b> Subtract line 15 from the sum of lines 18 and 23. See						25	516817	
	rt IV Deferral of Gain From Section 1043 Conflict-of-Interest				<u></u>		20	310017	÷
non be u <b>26</b>	ecognition of gain under section 1043 on the sale of property to comply with the cost of the replacement property is more than the basis of the dive Enter the number from the upper right corner of your certificate of divestiture. ( <b>Do not</b> attaccertificate. Keep the certificate with your records.)	ested pi ch a cop	roperty y of you	r		. This pa	art can		
27	Description of divested property								
28	Description of replacement property								_
						1 1			_
29	Date divested property was sold (month, day, year)	   1				29			_
30	Sales price of divested property. See instructions	30							
31	Basis of divested property	31							
01	Duois of division property								
32	Realized gain. Subtract line 31 from line 30					32			
33	Cost of replacement property purchased within 60 days after date of sale	33							
34	Subtract line 33 from line 30. If zero or less, enter -0-					34			
35	Ordinary income under recapture rules. Enter here and on Form 4797, line 10. See instructi	ions				35			
36	Subtract line 35 from line 34. If zero or less, enter -0 If more than zero, enter here and on Schedule D or Form 4797. See instructions								_
37	Deferred gain. Subtract the sum of lines 35 and 36 from line 32					37			

Form **8824** (2021)

38

38

Basis of replacement property. Subtract line 37 from line 33

**Depreciation and Amortization** (Including Information on Listed Property)

► Attach to your tax return. SCHEDULE E- 3

OMB No. 1545-0172

Attachment Sequence No. **179** 

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

► Go to www.irs.gov/Form4562 for instructions and the latest information.

Business or activity to which this form relates Identifying number

MΓΔΙ	TTHEW J. & KRISTINA	T MORGAI	-		MILY RESI LANTIC ST	-	AL 018-70-8377
Pa							
	17 1 1					4	ou complete i ait i.
			inate (ations)				
	Fotal cost of section 179 property place						
	Threshold cost of section 179 property						
	Reduction in limitation. Subtract line 3						
	Oollar limitation for tax year. Subtract line 4 from line				(c) Elected		
6	(a) Description of pro	оренту	(b) Cost (busi	ness use only)	(C) Elected	COSI	
					+		
					+		
					+		
				- I -	+		
	isted property. Enter the amount from						
	Total elected cost of section 179 prope						
	Tentative deduction. Enter the <b>smaller</b>						
	Carryover of disallowed deduction from						
	Business income limitation. Enter the si						
	Section 179 expense deduction. Add li				/	12	
	Carryover of disallowed deduction to 2			▶ 13			
	Don't use Part II or Part III below for						
	rt II Special Depreciation Allowa			•		-	
14 3	Special depreciation allowance for qua	lified property (oth	er than listed property) p	placed in ser	vice during		
	he tax year						
	Property subject to section 168(f)(1) ele	ection					
	Other depreciation (including ACRS)					16	
Ра	rt III MACRS Depreciation (Don't	include listed prop					
			Section A				0.455
	MACRS deductions for assets placed in					<u></u> 17	8457.
18	f you are electing to group any assets placed in serv						
	Section B - Assets	(b) Month and	e During 2021 Tax Year (c) Basis for depreciation	Using the C	deneral Deprecia	ation Syste	em 
	(a) Classification of property	year placed	(business/investment use	(d) Recove	(e) Convention	(f) Method	(g) Depreciation deduction
		in service	only - see instructions)	<u> </u>			
<u>19a</u>	3-year property						
<u>b</u>	5-year property						
С	7-year property						
d	10-year property						
<u>e</u>	15-year property						
f	20-year property						
g	25-year property			25 yrs		S/L	0.54.4
h	Residential rental property	1 /21	75000		s. MM	S/L	2614.
	Treordontial Fortial property	1 /21	182430	• 27.5 yr:	s. MM	S/L	6357.
i	Nonresidential real property	/		39 yrs	. MM	S/L	
	,	/			MM	S/L	
	Section C - Assets P	Placed in Service	During 2021 Tax Year U	Jsing the Al	ternative Depre	ciation Sys	stem
20a	Class life					S/L	
b	12-year			12 yrs		S/L	
С	30-year	/		30 yrs	. MM	S/L	
d	40-year	/		40 yrs	. MM	S/L	
Pa	rt IV Summary (See instructions.)						
21	Listed property. Enter amount from line	28				21	
22	Total. Add amounts from line 12, lines	14 through 17, line	es 19 and 20 in column (	g), and line 2	21.		
ı	Enter here and on the appropriate lines	of your return. Pa	rtnerships and S corpor	ations - <u>see</u> i	nstr	22	17428.
23	or assets shown above and placed in	service during the	current year, enter the				
	•	5	• '				

Part V

**Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

(a) Type of property placed in Pageness of P		Section A -	Depreciation	on and Other I	nformat	tion (Ca	ution: S	ee the i	nstruc	tions for li	mits for p	passeng	ger auton	nobiles.)		
Special depreciation allowance for qualified tisted property   Section   Paccessors   Peccept	24a	Do you have evidence to s	support the bu	ısiness/investmer	nt use cla	imed?	Ye	es	No	<b>24b</b> If "Y	'es," is th	e evide	nce writt	en?	Yes	No
26 Property used more than 50% in a qualified business use:  27 Property used 50% or less in a qualified business use:  28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1  29 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1  29 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1  29 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1  29 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1  29 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1  29 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1  29 Add amounts in column (h), lines 25 through 27. Enter here and on line 27, page 1  29 Add amounts in column (h), lines 25 through 27. Enter here and on line 27, page 1  29 Add amounts in column (h), lines 25 through 27. Enter here and on line 27, page 1  29 Add amounts in column (h), lines 25 through 27. Enter here and on line 27, page 1  29 Add amounts in column (h), lines 25 through 27. Enter here and on line 27, page 1  29 Add amounts in column (h), lines 25 through 27. Enter here and on line 27, page 1  29 Add amounts in column (h), lines 25 through 27. Enter here and on line 27, page 1  29 Add amounts in column (h), lines 26 through 27. Enter here and on line 27, page 1  20 Total business/investment miles driven during the year.  20 Total business/investment miles driven during the year.  20 Total business/investment miles driven during the year.  21 Total community miles driven during the year.  22 Total other personal (noncommuting miles driven during the year.  23 Total business/investment miles driven during the year.  24 Was the vehicle available for personal use during the year.  25 Total business/investment miles driven during the year.  26 Was the vehicle used primarily by a more than 5% owner or related person?  27 Do you maintain a written policy statement that prohibits all personal u		(a) Type of property (list vehicles first)	Date placed in	Business/ investment	l oth	Cost or		is for depresiness/inve	estment	Recovery	Met	hod/	Depre	ciation	Elec sectio	cted in 179
27 Property used more than 50% in a qualified business use:						•			_	•						
27 Property used 50% or less in a qualified business use:  28 Add amounts in column (i), line 25 through 27. Enter here and on line 21, page 1  29 Add amounts in column (ii), line 25. Enter here and on line 21, page 1  29 Add amounts in column (ii), line 26. Enter here and on line 21, page 1  29 Add amounts in column (ii), line 26. Enter here and on line 2, page 1  29 Add amounts in column (ii), line 26. Enter here and on line 7, page 1  29 Add amounts in column (ii), line 26. Enter here and on line 7, page 1  29 Add amounts in column (ii), line 26. Enter here and on line 7, page 1  29 Add amounts in column (ii), line 26. Enter here and on line 7, page 1  29 Enter here and on line 7, page 1  29 Enter here and on line 7, page 1  29 Enter here and on line 7, page 1  29 Enter here and on line 21, page 1  29 Enter here and on line 21, page 1  29 Enter here and on line 21, page 1  29 Enter here and on line 21, page 1  29 Enter here and on line 21, page 1  29 Enter here and on line 21, page 1  29 Enter here and on line 21, page 1  29 Enter here and on line 21, page 1  29 Enter his section for vehicles used by a section 10 or those vehicles.  30 Total business/investment miles driven during the year and line 30 or the line and line 40 or the line 40 or the line 40												25				
196     196     27 Property used 50% or less in a qualified business use:   196     S/L	26	Property used more tha	n 50% in a c	qualified busine	ss use:						1					
Section B			1 1	<del> </del>												
27 Property used 50% or less in a qualified business use:			1 1	<del> </del>			_									
1																
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1	<u>27</u>	Property used 50% or le	ess in a qual								1					
28 Add amounts in column (h), line 26. Enter here and on line 21, page 1  29 Add amounts in column (h), line 26. Enter here and on line 12, page 1  29 Section B - Information on Use of Vehicles  Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5%" owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.  30 Total business/investment miles driven during the year (don't include commuting miles)  31 Total commuting miles driven during the year .  32 Total other personal inconcommuting) miles driven during the year .  33 Total other personal inconcommuting) miles driven during the year .  34 Was the vehicle available for personal use during off-duty hours?  35 Was the vehicle used primarily by a more than 5% owner or related persons  36 Is another vehicle available for personal use?  37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?  38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees?  39 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles by employees as personal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  42 Amortization of costs that begain before your 2021 tax year:  43 Amortization of costs that begain before your 2021 tax year:  44 A Amortization of costs that begain before your 2021 tax year:  45 Add amounts in column (f). See the instructions for where to report			1 1	<u> </u>			_				+					
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1  29 Add amounts in column (h), line 26. Enter here and on line 7, page 1  29 Section B - Information on Use of Vehicles  Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles to your don't include commuting this section for those vehicles.  (a) (b) (c) (d) (e) (f)  Vehicle Vehicles Vehicl			1 1	1							+					
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1  Section B - Information on Use of Vehicles  Section F - Information on Use of Vehicle Section F - Information on Use of Vehicle Section F - Information on Use of Vehicle Section F - Information		A data areas water to a selection	/l-) !: 05				li 04					100				
Section B - Information on Use of Vehicles  Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.  (a) (b) (c) (d) (e) (f)  Vehicle Vehicles V									A							
Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.  30 Total business/investment miles driven during the year (40n1 include commuting miles)  31 Total commuting miles driven during the year are considered for the commuting miles of the vehicle available for personal use during the vehicle available for personal use during off-duty hours?  32 Total miles driven during the year.  Add lines 30 through 32  34 Was the vehicle available for personal use during off-duty hours?  35 Was the vehicle available for personal use during the vehicle available for personal use?  36 Is another vehicle available for personal use?  37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?  38 Do you maintain a written policy statement that prohibits personal use of vehicles, including commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners  39 Do you treat all use of vehicles by employees appersonal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you provide more than five vehicles to your opacified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  42 Amortization of costs that begins during your 2021 tax year:  43 Amortization of costs that begins during your 2021 tax year:  44 Amortization of costs that begins before your 2021 tax year:  44 Total. Add amounts in column (f). See the instructions for where to report	29	Add amounts in column	i (i), iine ∠6. E													
Total business/investment miles driven during the year (don't include commuting miles).  Total other personal (noncommuting) miles driven during the year.  Total other personal (noncommuting) miles driven during the year.  Add lines 30 through 32.  Was the vehicle available for personal use during off-duty hours?  Was the vehicle available for personal use during off-duty hours?  Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees  Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related person?  Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees  Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.  To be you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?  Bo you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners  Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  Lo you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization of costs that begins during your 2021 tax year.  42 Amortization of costs that begin before your 2021 tax year.  43 Amortization of costs that began before your 2021 tax year.					n C to s	ee if you	u meet a	ın excep		o complet	ing this s	ection f	or those	vehicles	S.	
year (don't include commuting miles driven during the year and the personal (noncommuting) miles driven during the year and the personal (noncommuting) miles driven during the year and dilines 30 through 32 and the year and year year.    Yes   No   Yes   No		<b>-</b>				-			Ι.		1			-	1	
31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles driven 33 Total miles driven during the year Add lines 30 through 32 34 Was the vehicle available for personal use during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? 36 Is another vehicle available for personal use?  Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees  Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.  37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners 99 Do you treat all use of vehicles by employees as personal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization of costs that begins during your 2021 tax year:  42 Amortization of costs that began before your 2021 tax year:  43 Amortization of costs that began before your 2021 tax year:  44 Total. Add amounts in column (f). See the instructions for where to report.				luring the	Vehi	icle	Veh	iicle	\ \ \	/ehicle	Veh	icle	Veh	icle	Veh	icle
32 Total other personal (noncommuting) miles driven during the year.  Add lines 30 through 32.  34 Was the vehicle available for personal use during off-duty hours?  35 Was the vehicle available for personal use than 5% owner or related person?  36 Is another vehicle available for personal use?  Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees  Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.  37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?  38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners  39 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  (a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f		- '	- ,	·····												
driven. 33 Total miles driven during the year. Add lines 30 through 32. 34 Was the vehicle available for personal use during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? 36 Is another vehicle available for personal use?  Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons. 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? 39 Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? 41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI   Amortization   Code   C																
33 Total miles driven during the year. Add lines 30 through 32  34 Was the vehicle available for personal use during off-duty hours?  35 Was the vehicle used primarily by a more than 5% owner or related person?  36 Is another vehicle available for personal use?  Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees  Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.  37 Do you maintain a written policy statement that prohibits personal use of vehicles, including commuting, by your employees?  38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees?  39 Do you treat all use of vehicles by employees as personal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI   Amortization   Code   Code   Amortization			-													
Add lines 30 through 32  34 Was the vehicle available for personal use during off-duty hours?  35 Was the vehicle used primarily by a more than 5% owner or related person?  36 Is another vehicle available for personal use?  Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees  Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.  37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?  38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners  39 Do you treat all use of vehicles by employees as personal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  (a) (b) (c) (d) (e) Amortization period or percentage amount period																
34 Was the vehicle available for personal use during off-duty hours?  South vehicle used primarily by a more than 5% owner or related person?  Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees  Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.  Souther vehicle available for personal use?  Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees  Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.  7 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?  8 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees?  9 Do you treat all use of vehicles by employees as personal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  10 Doy uneat the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  (a) (b) (c) (d) (e) Amortization (for this year)  Amortization of costs that begins during your 2021 tax year  43 Amortization of costs that began before your 2021 tax year  44 Total. Add amounts in column (f). See the instructions for where to report																
during off-duty hours?  35 Was the vehicle used primarily by a more than 5% owner or related person?  36 Is another vehicle available for personal use?  Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees  Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.  37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?  38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners  39 Do you by our provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  Description of costs  (c)  Description of costs  (d)  (e)  Amortization period or percentage  Amortization period or percentage  Amortization of costs that begins during your 2021 tax year:  43 Amortization of costs that began before your 2021 tax year  44 Total. Add amounts in column (f). See the instructions for where to report					Voc	No	Voc	No	Vos	No.	Vos	No	Vos	No	Voc	No
35 Was the vehicle used primarily by a more than 5% owner or related person?  36 Is another vehicle available for personal use?  Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees  Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.  37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?  38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners  39 Do you treat all use of vehicles by employees as personal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  (a)  Description of costs  (b)  Quantization  (c)  Code  Amortization  period or percentage  Amortization  for this year  42 Amortization of costs that begins during your 2021 tax year:  43 Amortization of costs that began before your 2021 tax year  44 Total. Add amounts in column (f). See the instructions for where to report	34		· ·	<u>-</u>	165	NO	163	NO	163	NO	163	NO	163	140	163	NO
than 5% owner or related person?  Is another vehicle available for personal use?  Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees  Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.  7 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?  8 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners  9 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  Description of costs  (a)  Description of costs  (b)  Date amortization  Amortization  period or percentage  (f)  Amortization  Amortization  period or percentage  43 44  44 Total. Add amounts in column (f). See the instructions for where to report	35															
Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees  Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.  37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?  38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners  39 Do you treat all use of vehicles by employees as personal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  Description of costs  (b)  (c)  (d)  (e)  Amortization period or percentage  Amortization period or percentage  Amortization for this year  42 Amortization of costs that begins during your 2021 tax year  43 Amortization of costs that began before your 2021 tax year  44 Total. Add amounts in column (f). See the instructions for where to report	-															
Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees  Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.  37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?  38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners  39 Do you treat all use of vehicles by employees as personal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  (a)  (b)  Description of costs  (c)  (d)  (e)  (d)  (e)  Amortization period or percentage  Amortization for this year  42 Amortization of costs that begins during your 2021 tax year:  43 Amortization of costs that began before your 2021 tax year  44 Total. Add amounts in column (f). See the instructions for where to report	36															
Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees  Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.  37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?  38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners  39 Do you treat all use of vehicles by employees as personal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  Description of costs    (a)			•													
Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.  37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?  38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners  39 Do you treat all use of vehicles by employees as personal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization    Qualification   Amortization   Amortizat					or Emplo	overs W	/ho Prov	vide Vel	nicles	for Use b	y Their E	Employ	ees			
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?  38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners  39 Do you treat all use of vehicles by employees as personal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  (a)  Description of costs  (b)  (c)  (d)  (e)  (f)  Amortization for this year  42 Amortization of costs that begins during your 2021 tax year:  43 Amortization of costs that began before your 2021 tax year  44 Total. Add amounts in column (f). See the instructions for where to report  44 Total. Add amounts in column (f). See the instructions for where to report	Ans	swer these questions to			-	-					-			en't		
employees?  38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners  39 Do you treat all use of vehicles by employees as personal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  (a)  Description of costs  Date amortization begins  Amortizable amount  Code Section Amortization period or percentage  Amortization for this year  42 Amortization of costs that begins during your 2021 tax year:  43 Amortization of costs that began before your 2021 tax year  44 Total. Add amounts in column (f). See the instructions for where to report  44 Total. Add amounts in column (f). See the instructions for where to report	mor	re than 5% owners or rel	ated person	S.												
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners  39 Do you treat all use of vehicles by employees as personal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  (a) (b) (c) (d) (e) Amortization period or percentage in the	37	Do you maintain a writte	en policy stat	tement that pro	hibits al	ll persor	nal use c	of vehicl	es, inc	luding cor	nmuting	by you	r		Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners  39 Do you treat all use of vehicles by employees as personal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  (a) (b) (c) (d) (e) Amortization period or percentage in the		employees?														
39 Do you treat all use of vehicles by employees as personal use?  40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  (a) (b) (c) (d) (e) Amortization period or percentage for this year section of costs that begins during your 2021 tax year:  42 Amortization of costs that began before your 2021 tax year:  43 Amortization of costs that began before your 2021 tax year  44 Total. Add amounts in column (f). See the instructions for where to report.	38	Do you maintain a writte	en policy stat	tement that pro	hibits p	ersonal	use of v	ehicles,	excep	ot commut	ting, by y	our				
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  (a) (b) (c) (d) (e) Amortization Date amortization begins Period or percentage Information for this year Information of costs that begins during your 2021 tax year:  42 Amortization of costs that began before your 2021 tax year:  43 Amortization of costs that began before your 2021 tax year Information for where to report Information from your employees about Information for the covered vehicles.  Part VI Amortization of costs that begins during your 2021 tax year:  42 Amortization of costs that begins during your 2021 tax year Information for this year Information for the covered vehicles.  43 Amortization of costs that began before your 2021 tax year Information for the covered vehicles.  44 Total. Add amounts in column (f). See the instructions for where to report Information for the covered vehicles.  Amortization use?  Amortization of costs that begins during your 2021 tax year:  44 Total. Add amounts in column (f). See the instructions for where to report Information for the covered vehicles.																
the use of the vehicles, and retain the information received?  41 Do you meet the requirements concerning qualified automobile demonstration use?  Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  (a)  Description of costs  Date amortization begins  Amortizable amount  Amortizable Section  Amortization period or percentage  42 Amortization of costs that begins during your 2021 tax year:  43 Amortization of costs that began before your 2021 tax year  44 Total. Add amounts in column (f). See the instructions for where to report  44 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4																
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  (a)  Description of costs  (b)  Date amortization  begins  (c)  Amortizable amount  Code section  Code section  Code Amortization period or percentage  42 Amortization of costs that begins during your 2021 tax year:  43 Amortization of costs that began before your 2021 tax year  44 Total. Add amounts in column (f). See the instructions for where to report  44 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4																
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI Amortization  (a) Description of costs  (b) Date amortization begins  Amortizable amount  (c) Amortizable amount Code Section  Amortization period or percentage  42 Amortization of costs that begins during your 2021 tax year:  43 Amortization of costs that began before your 2021 tax year  44 Total. Add amounts in column (f). See the instructions for where to report  44 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4																
Part VI Amortization  (a) Description of costs  (b) Date amortization begins  Amortizable amount  (c) Amortizable amount  Code section  Amortization period or percentage  42 Amortization of costs that begins during your 2021 tax year:  43 Amortization of costs that began before your 2021 tax year  44 Total. Add amounts in column (f). See the instructions for where to report  44 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4																
(a) Description of costs   Date amortization begins   Amortizable amount   Code section   Code section   Amortization period or percentage   Amortization for this year    42 Amortization of costs that begins during your 2021 tax year:  43 Amortization of costs that began before your 2021 tax year   43   44    44 Total. Add amounts in column (f). See the instructions for where to report   44   44    44 Total.			37, 38, 39, 4	0, or 41 is "Yes	s," don't	comple	te Secti	on B for	the c	overed ve	hicles.					
42 Amortization of costs that begins during your 2021 tax year:  43 Amortization of costs that began before your 2021 tax year  44 Total. Add amounts in column (f). See the instructions for where to report  45 Amortization of costs that began before your 2021 tax year  46 Amortization of costs that began before your 2021 tax year  47 Amortization of costs that began before your 2021 tax year  48 Amortization of costs that began before your 2021 tax year  49 Amortization of costs that began before your 2021 tax year  40 Amortization of costs that began before your 2021 tax year  41 Amortization of costs that began before your 2021 tax year	Pa				(b)		(a)			(d)		(0)			(f)	
42 Amortization of costs that begins during your 2021 tax year:  43 Amortization of costs that began before your 2021 tax year  44 Total. Add amounts in column (f). See the instructions for where to report  44 44 44 44 44 44 44 44 44 44 44 44 44		Description of	f costs	Date a	mortization		Amortizab	le		Code		Amortiza	tion	Ar	nortization	
43 Amortization of costs that began before your 2021 tax year 43 44 44 44 44 44 44 44 44 44 44 44 44	40	Amortization of costs th	at hegine d			r·	aniount			Section		period or per	centage	10	i illis year	
44 Total. Add amounts in column (f). See the instructions for where to report 44 44	42	AMORIZACION OF COSES IN	at Degins at	11119 your 2021	iax yea	1.										
44 Total. Add amounts in column (f). See the instructions for where to report 44 44				<u> </u>					-		+					
44 Total. Add amounts in column (f). See the instructions for where to report 44 44	42	Amortization of costs th	at henan ho	fore vour 2021	tay veer	<u> </u>							43			441.
																$\frac{141}{441}$
			201011111 (I). Of		0,10 101 V		oport							F		

**Depreciation and Amortization** (Including Information on Listed Property)

► Attach to your tax return. SCHEDULE E- 4

OMB No. 1545-0172

Attachment Sequence No. **179** 

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

► Go to www.irs.gov/Form4562 for instructions and the latest information.

Business or activity to which this form relates Identi

Identifying number

MΓΔΙ	TTHEW J. & KRISTINA	T MORGAI	-		MILY RESI LANTIC ST	-	AL 018-70-8377
Pa							
	17 1 1					4	ou complete i ait i.
			inate (ations)				
	Fotal cost of section 179 property place						
	Threshold cost of section 179 property						
	Reduction in limitation. Subtract line 3						
	Oollar limitation for tax year. Subtract line 4 from line				(c) Elected		
6	(a) Description of pro	оренту	(b) Cost (busi	ness use only)	(C) Elected	COSI	
					+		
					+		
					+		
				- I -	+		
	isted property. Enter the amount from						
	Total elected cost of section 179 prope						
	Tentative deduction. Enter the <b>smaller</b>						
	Carryover of disallowed deduction from						
	Business income limitation. Enter the si						
	Section 179 expense deduction. Add li				/	12	
	Carryover of disallowed deduction to 2			▶ 13			
	Don't use Part II or Part III below for						
	rt II Special Depreciation Allowa			•		-	
14 3	Special depreciation allowance for qua	lified property (oth	er than listed property) p	placed in ser	vice during		
	he tax year						
	Property subject to section 168(f)(1) ele	ection					
	Other depreciation (including ACRS)					16	
Ра	rt III MACRS Depreciation (Don't	include listed prop					
			Section A				0.455
	MACRS deductions for assets placed in					<u></u> 17	8457.
18	f you are electing to group any assets placed in serv						
	Section B - Assets	(b) Month and	e During 2021 Tax Year (c) Basis for depreciation	Using the C	deneral Deprecia	ation Syste	em 
	(a) Classification of property	year placed	(business/investment use	(d) Recove	(e) Convention	(f) Method	(g) Depreciation deduction
		in service	only - see instructions)	<u> </u>			
<u>19a</u>	3-year property						
<u>b</u>	5-year property						
С	7-year property						
d	10-year property						
<u>e</u>	15-year property						
f	20-year property						
g	25-year property			25 yrs		S/L	0.54.4
h	Residential rental property	1 /21	75000		s. MM	S/L	2614.
	Treordontial Fortial property	1 /21	182430	• 27.5 yr:	s. MM	S/L	6357.
i	Nonresidential real property	/		39 yrs	. MM	S/L	
	,	/			MM	S/L	
	Section C - Assets P	Placed in Service	During 2021 Tax Year U	Jsing the Al	ternative Depre	ciation Sys	stem
20a	Class life					S/L	
b	12-year			12 yrs		S/L	
С	30-year	/		30 yrs	. MM	S/L	
d	40-year	/		40 yrs	. MM	S/L	
Pa	rt IV Summary (See instructions.)						
21	Listed property. Enter amount from line	28				21	
22	Total. Add amounts from line 12, lines	14 through 17, line	es 19 and 20 in column (	g), and line 2	21.		
ı	Enter here and on the appropriate lines	of your return. Pa	rtnerships and S corpor	ations - <u>see</u> i	nstr	22	17428.
23	or assets shown above and placed in	service during the	current year, enter the				
	•	5	• '				

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

	240, Columns	a) triiougii (c	) of Section A	, all Ol O	CCLIOIT L	, and	OCCLI	011 0	п аррі	icabic.						
	Section A -	Depreciation	on and Other	Informa	tion (Ca	autior	n: See	the ir	nstruc	tions for li	mits for	passenç	ger autor	mobiles.)	1	
24a	Do you have evidence to s	support the bu	siness/investme	nt use cla	aimed?		Yes		No	<b>24b</b> If "Y	es," is th	ne evide	nce writ	ten?	Yes	No
	(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentag		<b>(d)</b> Cost or her basis		Basis fo (busines us		stment	(f) Recovery period	Me	<b>g)</b> thod/ rention	Depre	( <b>h)</b> eciation uction	Eleo sectio	( <b>i)</b> cted n 179 ost
25	Special depreciation alle	owance for q	ualified listed	property	/ placed	in se	rvice c	during	the ta	ax year an	d					
	used more than 50% in	a qualified b	usiness use									. 25				
26	Property used more tha	n 50% in a c	ualified busine	ess use:							•					
		1 1	9	6												
		1 1	9	6												
		1 1	9	6												
<u>27</u>	Property used 50% or le	ess in a quali	ified business	use:							1					
		1 1		6							S/L -					
		1 1		6							S/L -					
		1 1	9	- 1							S/L -					
	Add amounts in column								A							
<u>29</u>	Add amounts in column	(i), line 26. E			7, page <b>B - Info</b> r									.   29		
	/our employees, first ans	·		(	a)		(b)			(c)	(4	d)	(	e)	(f	
30	Total business/investment year (don't include commu		•	vei	nicle		Vehicle		V	'ehicle	vei	nicle	Vei	nicle	Veh	icie
21	Total commuting miles	- ,	the year													
	Total other personal (no						7									
	driven	_	:=													
33	Total miles driven during															
	Add lines 30 through 32									_						
34	Was the vehicle availab	•		Yes	No	Ye	s	No	Yes	No	Yes	No	Yes	No	Yes	No
	during off-duty hours?															
35	Was the vehicle used p															
	than 5% owner or relate															
36	Is another vehicle availa	-														
	use?		- Questions f	or Emp	lovers V	Vho P	Provide	a Vah	icles :	for Use b	/ Their I	 	205			
Ans	swer these questions to			-	-									ren't		
	re than 5% owners or rel			, doptioi	1 10 0011	pictii	.g 000		3 101 V	ornolog de	ca by ci	прюусс	o who a			
	Do you maintain a writte	en policy stat											r		Yes	No
	Do you maintain a writte employees? See the ins	tructions for	vehicles used	by corp	orate of	fficers	s, direc	ctors,	or 1%	or more	owners					
	Do you treat all use of v															
40	Do you provide more th															
	the use of the vehicles,															
41	Do you meet the require															
<u> </u>	Note: If your answer to	37, 38, 39, 4	0, or 41 is "Ye	s," don'	t comple	ete Se	ection	B for	the co	overed vel	nicles.					
Pa	art VI Amortization			(h)		- 1	2)			(d)		(0)			/£\	
	(a) Description o			(b) amortization begins		Amort	tizable ount			(d) Code section		(e) Amortiza period or per		Ar fo	(f) nortization r this year	
<u>42</u>	Amortization of costs th	at begins du	iring your 202	tax yea	ar:								-			
				<u> </u>					-							
	A 12 12 6 1 12 1			<u> </u>									40			441.
	Amortization of costs th												43			441. 441.
44	Total. Add amounts in o	column (t). Se	ee tne instruct	ions for	wnere to	o repo	ort						44			<del>4</del> 4 T •

Form 4562 (2021)

**Depreciation and Amortization** (Including Information on Listed Property)

► Attach to your tax return. SCHEDULE E- 6

OMB No. 1545-0172

Attachment Sequence No. **179** 

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

► Go to www.irs.gov/Form4562 for instructions and the latest information.

Business or activity to which this form relates

Identifying number

			REN'	TAL PRO	PERTY -	7	
MA'	TTHEW J. & KRISTINA	T. MORGA	N WIN	FIELD -	7 WINF	IELD	ST 018-70-8377
Pa	rt   Election To Expense Certain Prope	erty Under Section 1	79 Note: If you have any lis	ted property, c	omplete Part	V before	you complete Part I.
1 1	Maximum amount (see instructions)					1	
2	Total cost of section 179 property place	ced in service (see	instructions)			2	
3 7	Threshold cost of section 179 property	y before reduction	in limitation			3	
4 F	Reduction in limitation. Subtract line 3	from line 2. If zero	or less, enter -0-			4	
5	Dollar limitation for tax year. Subtract line 4 from lin	e 1. If zero or less, enter	-0 If married filing separately, see	instructions		5	
6	(a) Description of p	roperty	(b) Cost (busine	ess use only)	(c) Elected	cost	
	Listed property. Enter the amount from						
	Total elected cost of section 179 prop			A .			
	Tentative deduction. Enter the <b>smalle</b>						
10 (	Carryover of disallowed deduction fror	m line 13 of your 2	020 Form 4562			10	
	Business income limitation. Enter the s						
12 5	Section 179 expense deduction. Add	lines 9 and 10, but	don't enter more than line	11		12	
	Carryover of disallowed deduction to 2			▶ 13			
	e: Don't use Part II or Part III below for						
	Special Depreciation Allows				, ,		1
14 5	Special depreciation allowance for qua	alified property (oth	ner than listed property) pla	aced in service	during		
	•						
	Property subject to section 168(f)(1) el	ection					
_	Other depreciation (including ACRS)					16	
Pa	MACRS Depreciation (Don'	t include listed pro					
			Section A			<del></del>	15516
	MACRS deductions for assets placed	_				<u></u> 17	15516.
18 1	If you are electing to group any assets placed in se	rvice during the tax year	into one or more general asset acco	unts. check here			
	Section R - Assets	Diacod in Service	e During 2021 Tay Vear I			tion Syst	·am
	Section B - Assets		e During 2021 Tax Year U	Jsing the Gen		⊐	em
	Section B - Assets (a) Classification of property	(b) Month and year placed in service					(g) Depreciation deduction
102	(a) Classification of property	(b) Month and year placed	(c) Basis for depreciation (business/investment use	Jsing the Gen	eral Deprecia		
19a	(a) Classification of property  3-year property	(b) Month and year placed	(c) Basis for depreciation (business/investment use	Jsing the Gen	eral Deprecia		
b	(a) Classification of property  3-year property  5-year property	(b) Month and year placed	(c) Basis for depreciation (business/investment use	Jsing the Gen	eral Deprecia		
b c	(a) Classification of property  3-year property  5-year property  7-year property	(b) Month and year placed	(c) Basis for depreciation (business/investment use	Jsing the Gen	eral Deprecia		
b c d	(a) Classification of property  3-year property  5-year property  7-year property  10-year property	(b) Month and year placed	(c) Basis for depreciation (business/investment use	Jsing the Gen	eral Deprecia		
b c d	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  15-year property	(b) Month and year placed	(c) Basis for depreciation (business/investment use	Jsing the Gen	eral Deprecia		
b c d e f	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  15-year property  20-year property	(b) Month and year placed	(c) Basis for depreciation (business/investment use	Jsing the Gene (d) Recovery period	eral Deprecia	(f) Method	
b c d	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  15-year property  20-year property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	Jsing the Gend (d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
b c d e f	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  15-year property  20-year property  25-year property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use	Using the General (d) Recovery period  25 yrs. 27.5 yrs.	(e) Convention	(f) Method	(g) Depreciation deduction
b c d e f	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  15-year property  20-year property  25-year property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	25 yrs. 27.5 yrs. 27.5 yrs.	(e) Convention  MM  MM	(f) Method  S/L S/L S/L	(g) Depreciation deduction
b c d e f	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  15-year property  20-year property  25-year property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	Using the General (d) Recovery period  25 yrs. 27.5 yrs.	(e) Convention  MM  MM  MM	(f) Method  S/L S/L S/L S/L S/L	(g) Depreciation deduction
b c d e f g h	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  20-year property  25-year property  Residential rental property  Nonresidential real property	(b) Month and year placed in service  5 /21 /	(c) Basis for depreciation (business/investment use only - see instructions)	25 yrs. 27.5 yrs. 39 yrs.	(e) Convention  MM  MM  MM  MM	(f) Method  S/L S/L S/L S/L S/L S/L S/L	(g) Depreciation deduction
b c d e f g	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  20-year property  25-year property  Residential rental property  Nonresidential real property  Section C - Assets	(b) Month and year placed in service  5 /21 /	(c) Basis for depreciation (business/investment use only - see instructions)	25 yrs. 27.5 yrs. 39 yrs.	(e) Convention  MM  MM  MM  MM	S/L S/L S/L S/L S/L S/L	(g) Depreciation deduction
b c d e f g h	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  20-year property  25-year property  Residential rental property  Nonresidential real property  Section C - Assets  Class life	(b) Month and year placed in service  5 /21 /	(c) Basis for depreciation (business/investment use only - see instructions)	25 yrs. 27.5 yrs. 39 yrs.	(e) Convention  MM  MM  MM  MM	(f) Method  S/L S/L S/L S/L S/L S/L S/L	(g) Depreciation deduction
b c d e f g h i	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  20-year property  25-year property  Residential rental property  Nonresidential real property  Section C - Assets  Class life  12-year	(b) Month and year placed in service  5 /21 /	(c) Basis for depreciation (business/investment use only - see instructions)	25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	(e) Convention  MM  MM  MM  MM	S/L	(g) Depreciation deduction
b c d e f g h	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  20-year property  25-year property  Residential rental property  Nonresidential real property  Section C - Assets  Class life  12-year  30-year	(b) Month and year placed in service  5 /21 /	(c) Basis for depreciation (business/investment use only - see instructions)	25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	eral Deprecia  (e) Convention  MM  MM  MM  MM  MM  MM  MM  Ative Deprecia	S/L	(g) Depreciation deduction
b c d e f g h i	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  20-year property  25-year property  Residential rental property  Nonresidential real property  Section C - Assets  Class life  12-year  30-year	(b) Month and year placed in service  5 /21 / / / Placed in Service	(c) Basis for depreciation (business/investment use only - see instructions)	25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. sing the Altern 12 yrs. 30 yrs.	eral Deprecia  (e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L	(g) Depreciation deduction
b c d e f g h i  20a b c d Pa	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  20-year property  25-year property  Residential rental property  Nonresidential real property  Section C - Assets  Class life  12-year  30-year	(b) Month and year placed in service  5 /21 / / Placed in Service	(c) Basis for depreciation (business/investment use only - see instructions)  390136.  During 2021 Tax Year Us	25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. sing the Altern 12 yrs. 30 yrs. 40 yrs.	eral Deprecia  (e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L	(g) Depreciation deduction
b   c   d   e   f   g   h   i       20a   b   c   d   Pa   21   l	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  15-year property  20-year property  25-year property  Residential rental property  Nonresidential real property  Section C - Assets  Class life  12-year  30-year  40-year  IT IV Summary (See instructions.)	(b) Month and year placed in service  5 / 21 / / Placed in Service  / / e 28	(c) Basis for depreciation (business/investment use only - see instructions)  390136.  During 2021 Tax Year Us	25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. Sing the Altern 12 yrs. 30 yrs. 40 yrs.	eral Deprecia  (e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L	(g) Depreciation deduction
b c d Pa 22 1 1 22 1	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  20-year property  25-year property  Residential rental property  Nonresidential real property  Section C - Assets  Class life  12-year  30-year  40-year	(b) Month and year placed in service  5 /21 / / Placed in Service  /  / e 28	(c) Basis for depreciation (business/investment use only - see instructions)  390136.  During 2021 Tax Year Use	25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. sing the Altern 12 yrs. 30 yrs. 40 yrs.	eral Deprecia  (e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L	(g) Depreciation deduction
b   c   d   e   f   g   h	(a) Classification of property  3-year property  5-year property  7-year property  10-year property  15-year property  20-year property  25-year property  Residential rental property  Nonresidential real property  Section C - Assets  Class life  12-year  30-year  40-year  IT IV Summary (See instructions.)  Listed property. Enter amount from lin  Total. Add amounts from line 12, lines	(b) Month and year placed in service  5 /21 / / / Placed in Service  / / / e 28	(c) Basis for depreciation (business/investment use only - see instructions)  390136.  During 2021 Tax Year Use es 19 and 20 in column (g) artnerships and S corporate	25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. sing the Altern 12 yrs. 30 yrs. 40 yrs.	eral Deprecia  (e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L	(g) Depreciation deduction

**Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

	24b, columns	(a) through (c		all of S	ection B	, and S	ection C	if appl	licable.	•		•			
								_							
24a	Do you have evidence to			nt use ca	aimeu?	<u> </u>	es	_ No	24b If "Y					」Yes ∟	<u> </u>
	(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentag	e ot	<b>(d)</b> Cost or her basis	/bu	(e) sis for depre siness/inve use only	stment	(f) Recovery period	(g Meth Conve	nod/	Depre	<b>h)</b> eciation uction	Elec sectio co	n 179
25	Special depreciation all	owance for q	ualified listed p	oroperty	/ placed	in servi	ce during	the ta	ax year an	d					
	used more than 50% in	a qualified b	usiness use								25				
	Property used more tha														
		: :	%	ó											
		: :	%	ó											
		: :	%	<u> </u>											
27	Property used 50% or l	ess in a quali													
	1 7		%							S/L -					
		: :	%	_						S/L -					
			%							S/L -					
28	Add amounts in column	(h) lines 25			e and or	line 21	nage 1		<u> </u>		28				
	Add amounts in column											I	29		
23	7 lad amounts in column	i (i), iii ic 20. L					on Use						.   23	l	
Cor	anlata this coation for w	shiolog ugod l					_			ar rolatad	norcon	Ifvou	providos	l vobiolog	
	nplete this section for ve														•
то у	our employees, first ans	wer the ques	stions in Section	on C to s	see ii yo	u meet a	an excep	tion to	completi	ng this se	ection i	or those	venicies	S.	
					_\	-	h. V		(-)	(4		,	-1	1,5	
20	Total huginaga/invastment	milaa drivan di	uring the	-	<b>a)</b> nicle		<b>b)</b> nicle	ľ .,	(c)	(d	-	1	e) violo	(f Vehi	
		otal business/investment miles driven during the ar (don't include commuting miles)			licie	Vei	licie		ehicle	Vehi	CIE	Vei	nicle	Ven	CIE
	Total commuting miles		T T		_										
	Total other personal (no driven		•												
	Total miles driven during														
	Add lines 30 through 32														
	Was the vehicle availab		I	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
	during off-duty hours?					7									
35	Was the vehicle used p		I												
	than 5% owner or relate														
	Is another vehicle availa		T T												
-	use?	•													
	uso:		- Questions fo	or Empl	lovers M	/ho Pro	vide Veh	icles	for Use b	Their F	mnlove			<u> </u>	
۸nc	wer these questions to			-	-								ron't		
	e than 5% owners or re	-		ceptioi	i to com	pietirig .	3 <del>e</del> ction t	3 101 V	eriicies us	ed by en	ipioyee	5 WIIO ai	en t		
	Do you maintain a writte	•		abibita s	ll noroo	2011100	of vabials	- inc	ludina oon	amutina	byyyou			Voc	No
											by you	1		Yes	No
														-	
	Do you maintain a writte		· ·	-				-							
	employees? See the ins														
	Do you treat all use of v														
	Do you provide more th			-				-							
	the use of the vehicles,														
	Do you meet the require														
	Note: If your answer to	37, 38, 39, 4	0, or 41 is "Yes	s," don'	t comple	ete Sect	ion B for	the co	overed vel	nicles.					
PS	art VI Amortization														
	(a) Description o	f costs	Date a	(b) mortization		(c) Amortizat amoun			(d) Code section		(e) Amortiza eriod or per		Ar fo	(f) mortization or this year	
	(a) Description o		Date a	mortization pegins	ar:	Amortizal			(d) Code section	р			Ar fo	(f) mortization or this year	
42	(a) Description of		Date a tring your 2021	mortization pegins tax yea		Amortizat amoun	t		(d) Code section	p	Amortiza eriod or per	centage	Ar fo	nortization or this year	549
42	(a) Description o		Date a tring your 2021	mortization pegins		Amortizat amoun		  -	(d) Code section	p	Amortiza	centage	Ar fo	nortization or this year	549

Form 4562 (2021)

549.

44

44 Total. Add amounts in column (f). See the instructions for where to report

**Depreciation and Amortization** (Including Information on Listed Property)

► Attach to your tax return. SCHEDULE E- 7

OMB No. 1545-0172

Attachment Sequence No. **179** 

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

► Go to www.irs.gov/Form4562 for instructions and the latest information.

Business or activity to which this form relates

Identifying number

			TAL PRO			
MATTHEW J. & KRISTINA T. M						1 018-70-8377
Part I Election To Expense Certain Property Under S	Section 1/9 Note: If yo	u have any lis	ted property, o	complete Part		ou complete Part I.
2 Total cost of section 179 property placed in serv						
3 Threshold cost of section 179 property before re						
4 Reduction in limitation. Subtract line 3 from line 3						
5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or	less, enter -0 If married fili	ng separately, see (b) Cost (busine		(c) Elected (		
6 (a) Description of property		(b) Cost (busine	ess use only)	(c) Elected (	2051	
			+			
7 Listed property. Enter the amount from line 29			7			
8 Total elected cost of section 179 property. Add	amounts in column (c				8	
9 Tentative deduction. Enter the <b>smaller</b> of line 5 of						
10 Carryover of disallowed deduction from line 13 of						
<b>11</b> Business income limitation. Enter the smaller of						
12 Section 179 expense deduction. Add lines 9 and						
13 Carryover of disallowed deduction to 2022. Add						
Note: Don't use Part II or Part III below for listed pro						
Part II Special Depreciation Allowance and	Other Depreciation	(Don't include	e listed propert	ty. <b>)</b>		
14 Special depreciation allowance for qualified prop	erty (other than listed	d property) pla	aced in service	during		
the tax year					14	
<b>15</b> Property subject to section 168(f)(1) election					15	
46 60 1 1 1 1 1 4 6 7 6 1					16	
Part III MACRS Depreciation (Don't include li	sted property. See in	structions.)				
	Se	ction A				
17 MACRS deductions for assets placed in service	in tax years beginnin	g before 2021			17	6689.
18 If you are electing to group any assets placed in service during the						
Section B - Assets Placed in	<u>-</u>		Jsing the Gen	eral Deprecia	ation Syst	em
	olaced (business/in	depreciation vestment use instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
<b>b</b> 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/21	434578.	27.5 yrs.	MM	S/L	11194.
The sidential rental property	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
,	/			MM	S/L	
Section C - Assets Placed in	Service During 202	1 Tax Year Us	ing the Alterr	native Depred		stem
20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year	/		30 yrs.	MM	S/L	
d 40-year	/		40 yrs.	MM	S/L	
Part IV Summary (See instructions.)					1	
21 Listed property. Enter amount from line 28					21	
<b>22 Total.</b> Add amounts from line 12, lines 14 through						17883.
Enter here and on the appropriate lines of your r			ions - see insti	r <u></u>	22	1/003.
23 For assets shown above and placed in service d portion of the basis attributable to section 263A		r, enter the	23			

**Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

	Note: For any v 24b, columns (	venicie for w a) through (d	nich you are c) of Section	A, all of	e standar Section B	ra mii 8, and	eage ra	n C if	aeau appl	icting leas icable.	e expen	se, com	piete <b>or</b>	ily 24a,		
	Section A -	Depreciation	on and Othe	r Inform	ation (Ca	utior	1: See t	he ins	truct	tions for lir	nits for	oasseng	jer autoi	mobiles.)		
<b>24</b> a	Do you have evidence to s	upport the bu	siness/investr	nent use o	claimed?	Ц.	Yes		No	<b>24</b> b If "Y	es," is th	ne evide	nce writ	ten? L	J Yes ∟	No
	(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business investme use percent	nt ,	(d) Cost or other basis		Basis for (business			(f) Recovery period	Me	<b>g)</b> thod/ ention	Depre	(h) eciation uction	Elec sectio	( <b>i)</b> cted n 179 ost
25	Special depreciation allo	wance for c	ualified liste	d proper	ty placed	in se	rvice d	uring t	he ta	ax year an	d					
	used more than 50% in	a qualified b	usiness use									25				
26	Property used more tha									-	_				_	
		1 1		%												
		1 1		%												
		1 1		%												
27	Property used 50% or le	ess in a qual	ified busines	s use:												
		1 1		%							S/L -					
		1 1		%							S/L -					
		: :		%							S/L -					
	Add amounts in column															
<u>29</u>	Add amounts in column	(i), line 26. E	Inter here an											. 29		
_					B - Infor						_	_				
	mplete this section for ve your employees, first ans											•	•	•		6
io y	rour employees, mat ans	wor the que		tion o to	o dec ii yei	u me	ot arr c	ССР	OII to	Completii	ng tino c		01 111030	, vernoice		
					(a)		(b)			(c)	(	d)		e)	(f	<u> </u>
30	Total business/investment	miles driven d	uring the		ehicle	4	Vehicle		٧	'ehicle		icle		hicle	Veh	
	year (don't include commu		•													
31	Total commuting miles of							7								
	Total other personal (no															
	driven	-						'								
33	Total miles driven during															
	Add lines 30 through 32															
34	Was the vehicle availab			Yes	No	Ye	s N	lo	Yes	No	Yes	No	Yes	No	Yes	No
	during off-duty hours?															
35	Was the vehicle used pr															
	than 5% owner or relate	ed person?														
36	Is another vehicle availa	ble for perso	onal													
	use?															
			- Questions	for Em	oloyers W	Vho P	rovide	Vehic	cles	for Use by	/ Their I	Employe	es			
Ans	swer these questions to d	determine if	you meet an	exception	on to com	pletir	ng Sect	ion B	for v	ehicles us	ed by er	nployee	s who <b>a</b>	ren't		
	re than 5% owners or rel	•														
37	Do you maintain a writte				•					ū	•				Yes	No
	employees?															<u> </u>
38	Do you maintain a writte				-				-							
	employees? See the ins															<u> </u>
	Do you treat all use of ve															<u> </u>
40	Do you provide more that		-					-								
	the use of the vehicles,															<u> </u>
41	Do you meet the require															
В	Note: If your answer to	37, 38, 39, 4	0, or 41 is "\	res," dor	n't comple	ete Se	ection I	3 for th	ne co	overed ver	nicles.					
P	art VI Amortization		1	(b)		1.	~)			(4)		(0)	1		(f)	
	(a) Description of	costs	Da	ate amortizatio	n	Amort	tizable			(d) Code		(e) Amortiza		Ar	(f) nortization	
40	Amortization of costs th	at bogins di	ring vous 00	begins	l Dar:	ато	ount		<u> </u>	section		period or per	centage	10	r this year	
	Amortization of costs the OSING COST	at begins at		4302			70	28.				360	M			176.
<u></u>	TOD THE COST			- J U Z	<del>'</del>		13	40.	<u> </u>			200	141			<u> </u>

44 Total. Add amounts in column (f). See the instructions for where to report Form 4562 (2021) 116252 12-21-21

43 Amortization of costs that began before your 2021 tax year

43 44

Depreciation and Amortization
(Including Information on Listed Property)

► Attach to your tax return. SCHEDULE E- 8

OMB No. 1545-0172

Identifying number

Attachment Sequence No. **179** 

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

► Go to www.irs.gov/Form4562 for instructions and the latest information.

Business or activity to which this form relates

COMMERCIAL RENTAL

[ATV-	ATTHEW J. & KRISTINA	T. MORGA	LN .	PRO	PER	T. T -	139 10	KNPIV	E 018-70-8377
P	art I Election To Expense Certain Propert	y Under Section 17	79 Note: If yo	ou have any lis	ted pr	operty,	complete Part	V before	you complete Part I.
1	Maximum amount (see instructions)							1	
2	Total cost of section 179 property place	d in service (see	instructions	)				2	
3	Threshold cost of section 179 property by	pefore reduction	in limitation					3	
	Reduction in limitation. Subtract line 3 fr								
5	Dollar limitation for tax year. Subtract line 4 from line	I. If zero or less, enter	-0 If married fil	ing separately, see	instruct	ions		5	
6	(a) Description of prop			(b) Cost (busine			(c) Elected (		
7	Listed property. Enter the amount from I	ine 29				7			
8	Total elected cost of section 179 proper							8	
	Tentative deduction. Enter the smaller of				A.				
	Carryover of disallowed deduction from								
	Business income limitation. Enter the sm								
	Section 179 expense deduction. Add lin								
	Carryover of disallowed deduction to 20					13		-	
	te: Don't use Part II or Part III below for li								
P	art II   Special Depreciation Allowan	ce and Other D	epreciation	(Don't include	listed	proper	ty.)		
14	Special depreciation allowance for quality								
	the tax year						_	14	
15	Property subject to section 168(f)(1) elec								
	Other depreciation (including ACRS)							16	
	art III MACRS Depreciation (Don't in								
	, ,			ection A					
17	MACRS deductions for assets placed in	service in tax ve	ars beginnin	ng before 2021	l			17	3453.
	If you are electing to group any assets placed in service							ï Hi	
<u></u>	Section B - Assets F							ation Syst	em
	(a) Classification of property	(b) Month and year placed in service	(business/ir	r depreciation nvestment use instructions)	(d) F	Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a	a 3-year property								
k	5-year property								
-									
c									
-									
f	20-year property								
ç	~-				2:	5 yrs.		S/L	
		/				.5 yrs.	MM	S/L	
ł	h Residential rental property	/				.5 yrs.	MM	S/L	
		1/21		426135.		9 yrs.	MM	S/L	10471.
i	Nonresidential real property	/				<i>y</i> , c.	MM	S/L	
	Section C - Assets PI	aced in Service	During 202	1 Tax Year Us	sing th	e Alter			stem
20a								S/L	
	b 12-year				1:	2 yrs.		S/L	
	c 30-year	,				) yrs.	MM	S/L	
	d 40-year	,				) yrs.	MM	S/L	
	art IV Summary (See instructions.)	,				<i>y</i> . 2.		-,-	_
	Listed property. Enter amount from line	28						21	
	<b>Total.</b> Add amounts from line 12, lines 1							····   <del></del> -	
	Enter here and on the appropriate lines						r.	22	13924.
23	For assets shown above and placed in s					100 11100	• • • • • • • • • • • • • • • • • • • •		
	portion of the basis attributable to section					23			
				4 4 =					

Form 4562 (2021)

**Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

	Section A -	Depreciation	on and Other I	nforma	tion (Ca	ution: S	See the i	nstruc	tions for li	mits for	passeng	er autor	nobiles.)		
248	Do you have evidence to s	support the bu	siness/investme	nt use cla	aimed?	Y	'es	No	<b>24b</b> If "Y	es," is th	e evide	nce writ	ten?	Yes	No
	(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentag	l ot	<b>(d)</b> Cost or her basis	Bas	(e) sis for depre usiness/inve use only	eciation stment	(f) Recovery period	( Met	<b>g)</b> hod/ ention	Depre	( <b>h)</b> eciation uction	Elec sectio co	n 179
25	Special depreciation allo	owance for q	ualified listed	oroperty	placed i	in servi	ce durinç	g the t	ax year an	d					
	used more than 50% in	a qualified b	usiness use								25				
26	Property used more tha	n 50% in a c	ualified busine	ess use:											
		1 1	9/	6											
		1 1	9/	6											
		1 1	9/	6											
<u>27</u>	Property used 50% or le	ess in a quali	ified business	use:						1					
		1 1	9							S/L -					
		1 1	9/							S/L -					
		1 1	9							S/L -					
	Add amounts in column														
<u>29</u>	Add amounts in column	(i), line 26. E					on Use						. 29		
	mplete this section for verous employees, first ans										•	•	•		5
					a)		(b)	1	(c)	(0	d)	(4	e)	(f)	)
30	Total business/investment		-	Veh	iicle	Ve	hicle	V	ehicle/	Veh	icle	Vel	nicle	Vehi	icle
	year (don't include commu														
	Total commuting miles of														
32	Total other personal (no driven														
33	Total miles driven during Add lines 30 through 32														
34	Was the vehicle availab	le for person	al use	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
	during off-duty hours?														
35	Was the vehicle used p														
	than 5% owner or relate														
36	Is another vehicle availa	ble for perso	onal												
	use?														
	swer these questions to ore than 5% owners or rel	determine if	•	-	-								ren't		
	Do you maintain a writte	•		ohibits a	ıll person	al use	of vehicle	es. inc	ludina cor	nmutina	bv vou	r		Yes	No
-	employees?		=						-	-					
38	Do you maintain a writte														
	employees? See the ins		•												
39	Do you treat all use of v														
	Do you provide more that														
	the use of the vehicles,														
41	Do you meet the require														
_	Note: If your answer to														
P	art VI Amortization										•				
	(a) Description of	f costs		(b) imortization begins		(c) Amortiza amoun	ble t		(d) Code section		(e) Amortiza period or per	tion	Ar fo	<b>(f)</b> nortization r this year	
42	Amortization of costs th	at begins du			ar:			_							
				: :											
12	Amortization of costs th	ot boggs bo	fore your 2021	tov voo								43			

Form 4562 (2021)

44

44 Total. Add amounts in column (f). See the instructions for where to report

**Depreciation and Amortization** (Including Information on Listed Property)

► Attach to your tax return. SCHEDULE E- 9

OMB No. 1545-0172

Attachment Sequence No. **179** 

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

► Go to www.irs.gov/Form4562 for instructions and the latest information.

Business or activity to which this form relates Identifying number

МАФФИЕМ Л С КВТСФТИА Ф МОВСАИ

RENTAL PROPERTY 85-91
WINTER ST - 85-91 WINTER 018-70-837

	ATTHEW J. & KRISTINA						
Pa	art   Election To Expense Certain Prope	rty Under Section 1	79 Note: If you have any lis	ted property, c	omplete Part	V before y	ou complete Part I.
1	Maximum amount (see instructions)					1	
2	Total cost of section 179 property place	ed in service (see	instructions)			2	
	Threshold cost of section 179 property						
	Reduction in limitation. Subtract line 3						
	Dollar limitation for tax year. Subtract line 4 from line						
6	(a) Description of pro		(b) Cost (busine		(c) Elected		
7	Listed property. Enter the amount from	line 29	<u> </u>	7			
	Total elected cost of section 179 prope					8	
	Tentative deduction. Enter the <b>smaller</b>			A.			
	Carryover of disallowed deduction from						
	Business income limitation. Enter the si						
	Section 179 expense deduction. Add li						
	Carryover of disallowed deduction to 20						
	te: Don't use Part II or Part III below for			/ 10			
	art II   Special Depreciation Allowa			e listed propert	v.)		
14	Special depreciation allowance for qual						
•					-	14	34013.
15	Property subject to section 168(f)(1) ele						
						16	
	art III MACRS Depreciation (Don't					10	
	mitorio Doprociation (Don't	molado notoa pro	Section A				
17	MACRS deductions for assets placed i	n service in tax ve	are heginning hefore 2021	1		17	
			ars beginning before 202	l	<u></u>		
	It you are electing to group any assets placed in serv	ice during the tax year	into one or more general asset acco	ounts check here			
			into one or more general asset accorde During 2021 Tax Year I			tion System	em
	Section B - Assets	Placed in Servic (b) Month and	e During 2021 Tax Year U	Jsing the Gen	eral Deprecia		
		Placed in Servic	e During 2021 Tax Year l				em (g) Depreciation deduction
	Section B - Assets (a) Classification of property	Placed in Servic  (b) Month and year placed	e During 2021 Tax Year U (c) Basis for depreciation (business/investment use	Jsing the Gene	eral Deprecia		
19a	Section B - Assets  (a) Classification of property  3-year property	Placed in Servic  (b) Month and year placed	e During 2021 Tax Year U (c) Basis for depreciation (business/investment use	Jsing the Gene	eral Deprecia		
19a	Section B - Assets  (a) Classification of property  3-year property  5-year property	Placed in Servic  (b) Month and year placed	e During 2021 Tax Year U (c) Basis for depreciation (business/investment use	Jsing the Gene	eral Deprecia		
19a	Section B - Assets  (a) Classification of property  3-year property 5-year property 7-year property	Placed in Servic  (b) Month and year placed	e During 2021 Tax Year U (c) Basis for depreciation (business/investment use	Jsing the Gene	eral Deprecia		
19a b	Section B - Assets  (a) Classification of property  3-year property 5-year property 7-year property 10-year property	Placed in Servic  (b) Month and year placed	e During 2021 Tax Year U (c) Basis for depreciation (business/investment use	Jsing the Gene	eral Deprecia		
19a	Section B - Assets  (a) Classification of property  3-year property 5-year property 7-year property 10-year property 15-year property	Placed in Servic  (b) Month and year placed	e During 2021 Tax Year U (c) Basis for depreciation (business/investment use	Jsing the Gene	eral Deprecia		
19a	Section B - Assets  (a) Classification of property  3-year property 5-year property 7-year property 10-year property 15-year property 20-year property	Placed in Servic  (b) Month and year placed	e During 2021 Tax Year U (c) Basis for depreciation (business/investment use	Jsing the Gend (d) Recovery period	eral Deprecia	(f) Method	
19a b	Section B - Assets  (a) Classification of property  3-year property 5-year property 7-year property 10-year property 15-year property 20-year property	Placed in Servic  (b) Month and year placed in service	e During 2021 Tax Year U  (c) Basis for depreciation (business/investment use only - see instructions)	Jsing the Gend (d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a	Section B - Assets  (a) Classification of property  3-year property 5-year property 10-year property 15-year property 20-year property 25-year property	Placed in Servic  (b) Month and year placed in service	e During 2021 Tax Year U  (c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period  25 yrs. 27.5 yrs.	(e) Convention	(f) Method	(g) Depreciation deduction
19a	Section B - Assets  (a) Classification of property  3-year property 5-year property 10-year property 15-year property 20-year property 20-year property 25-year property	Placed in Servic  (b) Month and year placed in service	e During 2021 Tax Year U  (c) Basis for depreciation (business/investment use only - see instructions)	25 yrs. 27.5 yrs. 27.5 yrs.	(e) Convention  MM  MM	S/L S/L S/L	(g) Depreciation deduction
19a	Section B - Assets  (a) Classification of property  3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property	Placed in Servic  (b) Month and year placed in service	e During 2021 Tax Year U  (c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period  25 yrs. 27.5 yrs.	(e) Convention  MM  MM  MM	S/L S/L S/L S/L	(g) Depreciation deduction
19a b c d e f g	Section B - Assets  (a) Classification of property  a 3-year property 5-year property 10-year property 11-year property 20-year property 20-year property Residential rental property Nonresidential real property	Placed in Servic  (b) Month and year placed in service  5 /21 5 /21 /	e During 2021 Tax Year U  (c) Basis for depreciation (business/investment use only - see instructions)  510202 • 23158 •	25 yrs. 27.5 yrs. 39 yrs.	(e) Convention  MM  MM  MM  MM	(f) Method  S/L S/L S/L S/L S/L S/L	(g) Depreciation deduction  11596. 526.
19a b c d e f g	Section B - Assets  (a) Classification of property  a 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Assets P	Placed in Servic  (b) Month and year placed in service  5 /21 5 /21 /	e During 2021 Tax Year U  (c) Basis for depreciation (business/investment use only - see instructions)	25 yrs. 27.5 yrs. 39 yrs.	(e) Convention  MM  MM  MM  MM	S/L S/L S/L S/L S/L S/L S/L S/L S/L	(g) Depreciation deduction  11596. 526.
19a b c d e f g h	Section B - Assets  (a) Classification of property  a 3-year property 5-year property 7-year property 10-year property 20-year property 20-year property Residential rental property Nonresidential real property Section C - Assets P	Placed in Servic  (b) Month and year placed in service  5 /21 5 /21 /	e During 2021 Tax Year U  (c) Basis for depreciation (business/investment use only - see instructions)  510202 • 23158 •	25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	(e) Convention  MM  MM  MM  MM	S/L S/L S/L S/L S/L S/L S/L S/L	(g) Depreciation deduction  11596. 526.
19a b c d e f g h	Section B - Assets  (a) Classification of property  3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Assets P	Placed in Service  (b) Month and year placed in service  5 /21 5 /21 //	e During 2021 Tax Year U  (c) Basis for depreciation (business/investment use only - see instructions)  510202 • 23158 •	25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	(e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  Ative Deprecess	S/L	(g) Depreciation deduction  11596. 526.
19a b c d e f g h i	Section B - Assets  (a) Classification of property  a 3-year property 5-year property 10-year property 10-year property 20-year property 20-year property Residential rental property Nonresidential real property  Section C - Assets F Class life 12-year 30-year	Placed in Service  (b) Month and year placed in service  5 /21  5 /21  //  Placed in Service	e During 2021 Tax Year U  (c) Basis for depreciation (business/investment use only - see instructions)  510202 • 23158 •	25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. sing the Altern 12 yrs. 30 yrs.	eral Deprecia (e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L	(g) Depreciation deduction  11596. 526.
19a b c d e f g h i	Section B - Assets  (a) Classification of property  a 3-year property 5-year property 10-year property 10-year property 20-year property 20-year property Residential rental property Nonresidential real property  Section C - Assets P  a Class life 12-year 30-year 40-year	Placed in Service  (b) Month and year placed in service  5 /21 5 /21 //	e During 2021 Tax Year U  (c) Basis for depreciation (business/investment use only - see instructions)  510202 • 23158 •	25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	(e) Convention  MM  MM  MM  MM  MM  MM  MM  Ative Deprecedant	S/L	(g) Depreciation deduction  11596. 526.
19a b c d e f g h i	Section B - Assets  (a) Classification of property  a 3-year property 5-year property 10-year property 15-year property 20-year property 20-year property Residential rental property Nonresidential real property  Section C - Assets P a Class life 12-year 230-year 40-year art IV Summary (See instructions.)	Placed in Service  (b) Month and year placed in service  5 /21 5 /21 / / Placed in Service	e During 2021 Tax Year U  (c) Basis for depreciation (business/investment use only - see instructions)  510202 • 23158 •	25 yrs. 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. sing the Altern 12 yrs. 30 yrs. 40 yrs.	eral Deprecia (e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L	(g) Depreciation deduction  11596. 526.
19a b c c c c c c c c c c c c c c c c c c	Section B - Assets  (a) Classification of property  a 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Nonresidential rental property  Section C - Assets P a Class life 12-year 30-year 40-year Summary (See instructions.) Listed property.	Placed in Service  (b) Month and year placed in service  5 /21 5 /21 / / Placed in Service	e During 2021 Tax Year U	25 yrs. 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. sing the Altern 12 yrs. 30 yrs.	eral Deprecia (e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L	(g) Depreciation deduction  11596. 526.
19a b c c c c c c c c c c c c c c c c c c	Section B - Assets  (a) Classification of property  a 3-year property 5-year property 10-year property 20-year property 20-year property 25-year property Nonresidential rental property  Section C - Assets P a Class life 12-year 30-year 40-year  art IV Summary (See instructions.) Listed property.	Placed in Service  (b) Month and year placed in service  5 /21 5 /21 // Placed in Service	e During 2021 Tax Year U  (c) Basis for depreciation (business/investment use only - see instructions)  510202 • 23158 •  During 2021 Tax Year Uses 19 and 20 in column (g)	25 yrs. 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. sing the Altern 12 yrs. 30 yrs. 40 yrs.	eral Deprecia  (e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L	(g) Depreciation deduction  11596. 526.
19a b c d e f g h i	Section B - Assets  (a) Classification of property  3-year property 5-year property 10-year property 20-year property 20-year property 25-year property Nonresidential rental property Nonresidential real property  Section C - Assets P Class life 12-year 30-year 40-year  art IV Summary (See instructions.) Listed property. Enter amount from line Total. Add amounts from line 12, lines Enter here and on the appropriate lines	Placed in Service  (b) Month and year placed in service  5 /21 5 /21 // /Placed in Service  / / / 28	e During 2021 Tax Year U  (c) Basis for depreciation (business/investment use only - see instructions)  510202 • 23158 •  During 2021 Tax Year Uses 19 and 20 in column (g) artnerships and S corporates.	25 yrs. 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. sing the Altern 12 yrs. 30 yrs. 40 yrs.	eral Deprecia  (e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L	(g) Depreciation deduction  11596. 526.
19a b c d e f g h i	Section B - Assets  (a) Classification of property  a 3-year property 5-year property 10-year property 20-year property 20-year property 25-year property Nonresidential rental property  Section C - Assets P a Class life 12-year 30-year 40-year  art IV Summary (See instructions.) Listed property.	Placed in Service  (b) Month and year placed in service  5 /21 5 /21 // Placed in Service  / / / 228	c) Basis for depreciation (business/investment use only - see instructions)  510202 • 23158 •  During 2021 Tax Year Use only - see instructions)	25 yrs. 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. sing the Altern 12 yrs. 30 yrs. 40 yrs.	eral Deprecia  (e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L	(g) Depreciation deduction  11596. 526.

**Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a,

_	24b, columns (		<del>'</del>							mita for r	2000000	or outor	mobiles l		
			on and Other			$\overline{}$		_	1	-				1 -	٦
248	Do you have evidence to s			int use cla	aimed?	<u> </u>	es L	_ No	24b If "Y					J Yes ∟	No
	(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentag		<b>(d)</b> Cost or her basis	(b)	(e) sis for depr usiness/inv use onl	estment	(f) Recovery period	Met	<b>g)</b> hod/ ention	Depre	( <b>h)</b> eciation uction	Elec sectio	(i) cted on 179 ost
25	Special depreciation allo	owance for o	ualified listed	property	/ placed	in servi	ce durin	g the t	ax year ar	ıd					
	used more than 50% in	a qualified b	usiness use								25				
26	Property used more tha										•				
		: :	9	%											
		: :	9	%											
		1 1	9	%											
27	Property used 50% or le	ess in a qual	ified business	use:		<u> </u>			1						
		1 : :	9	%						S/L -					
		1 1	9	%						S/L -					
		: :		%						S/L -					
28	Add amounts in column	(h), lines 25	through 27. F	nter her	e and or	n line 21	. page 1				28				
	Add amounts in column											'	29		
		<i>、,,</i>		Section I											
	mplete this section for ve your employees, first ans														5
				(;	a)		(b)		(c)	(c	l)	(4	e)	(f	)
30	otal business/investment miles driven during the				nicle		hicle	١ ١	/ehicle	Veh			nicle	Veh	
	year (don't include commu	ting miles)													
31	Total commuting miles														
	Total other personal (no														
	driven	-	•												
33	Total miles driven during														
	Add lines 30 through 32	•													
34	Was the vehicle availab			Yes	No	Yes	No	Yes	s No	Yes	No	Yes	No	Yes	No
	during off-duty hours?	•				7									
35	Was the vehicle used p														
	than 5% owner or relate														
36	Is another vehicle availa														
	use?	=													
			- Questions f	or Empl	lovers V	Vho Pro	vide Ve	hicles	for Use b	v Their E	mplove	ees			
Ans	swer these questions to			-	-					-			ren't		
	re than 5% owners or rel		•	•		. 3				,	' '				
	Do you maintain a writte	· ·		ohibits a	all perso	nal use	of vehic	les, ind	luding cor	nmuting,	by you	r		Yes	No
	employees?		·		·				· ·	•					
38	Do you maintain a writte														
	employees? See the ins	. ,	•												
39	Do you treat all use of v														
	Do you provide more that														
	the use of the vehicles,		-					-							
41	Do you meet the require														
	Note: If your answer to														
P	art VI Amortization	, ,, .	,	,											
	(a) Description of	_		(b)		(c) Amortiza			(d)		(e)			(f) mortization	
	Description of	f costs		amortization begins		Amortiza amoun	ble t		Code section	Ι,	Amortiza period or per		Ar fo	nortization or this year	
42	Amortization of costs th	at begins du			ar:						01 pol				
		<u></u>	<u> </u>	: :											
				: :				$\top$							
12	Amortization of costs th	at bagan ba	foro vour 2021	l tax you	r							43			

Form 4562 (2021)

44

44 Total. Add amounts in column (f). See the instructions for where to report

**Depreciation and Amortization** (Including Information on Listed Property)

► Attach to your tax return. SCHEDULE E- 10

OMB No. 1545-0172

Attachment Sequence No. **179** 

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

► Go to www.irs.gov/Form4562 for instructions and the latest information.

Business or activity to which this form relates

Identifying number

	MM11711 T C 117 T C MT113		REN	010 70 0277				
_	TTHEW J. & KRISTINA  art   Election To Expense Certain Prope							- 018-70-8377
		erty officer Section 1	79 NOTE. IT YOU	i nave any iis	stea property, o	complete Part	<del></del>	/ou complete Part I.
	Maximum amount (see instructions)							
	Total cost of section 179 property place							
	Threshold cost of section 179 property							
	Reduction in limitation. Subtract line 3						····	
	Dollar limitation for tax year. Subtract line 4 from lin  (a) Description of p		-u If married filin	(b) Cost (busin		(c) Elected (		
6_	(a) 2000 p (01) or p	Toporty		(5) 5551 (54511)	ood add dilly)	(0) 2100104 (	3001	
7	Listed property. Enter the amount fron	n line 29			7			
	Total elected cost of section 179 prop						8	
	Tentative deduction. Enter the <b>smaller</b>							
	Carryover of disallowed deduction from							
	Business income limitation. Enter the s							
	Section 179 expense deduction. Add		-					
	Carryover of disallowed deduction to 2							
	e: Don't use Part II or Part III below for				10			
Pa	art II Special Depreciation Allowa	ance and Other D	epreciation (	Don't includ	e listed propert	y. <b>)</b>		
14	Special depreciation allowance for qua	alified property (oth	ner than listed	property) pl	aced in service	during		
	the tax year					_	14	
15	Property subject to section 168(f)(1) el							
	Other depreciation (including ACRS)						16	
Pa	art III MACRS Depreciation (Don'	t include listed pro	perty. See ins					
			Sec	tion A				
17	MACRS deductions for assets placed	in service in tax ye	ears beginning	before 202	1		17	
18	If you are electing to group any assets placed in set	rvice during the tax year	into one or more g	jeneral asset acc	ounts, check here	▶ □		
	Section B - Assets	Placed in Servic			Jsing the Gen	eral Deprecia	ation Syst	em
	(a) Classification of property	(b) Month and year placed in service		depreciation restment use nstructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a	3-year property							
b								
c								
d								
e								
f	20-year property							
g					25 yrs.		S/L	
		/			27.5 yrs.	MM	S/L	
h	Residential rental property	/			27.5 yrs.	MM	S/L	
		/			39 yrs.	MM	S/L	
i	Nonresidential real property	/			, , ,	MM	S/L	
	Section C - Assets	Placed in Service	During 2021	Tax Year U	sing the Alterr	native Depred	iation Sys	stem
20a	Class life						S/L	
b	12-year				12 yrs.		S/L	
С	30-year	/			30 yrs.	MM	S/L	
d	40-year	/			40 yrs.	MM	S/L	
Pa	art IV Summary (See instructions.)							
21	Listed property. Enter amount from lin	e 28					21	
22	Total. Add amounts from line 12, lines	14 through 17, lin	es 19 and 20	in column (g	), and line 21.			
	Enter here and on the appropriate line					·	22	0.
23	For assets shown above and placed in	service during the	e current year	, enter the				
	portion of the basis attributable to sec	tion 263A costs			23			

**Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

<b>Note:</b> For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete <b>only</b> 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.															
Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)															
248	Do you have evidence to s	support the bu	ısiness/investme	nt use cla	aimed?	Y	es 🗀	No	<b>24b</b> If "Y	es," is th	ne evide	nce writt	en?	Yes	No
	(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentag	l ot	(d) Cost or other basis		Basis for depreciation (business/investment use only)		(f) Recovery period	(g)		(h) Depreciation deduction		(i) Elected section 179 cost	
25 Special depreciation allowance for qualified listed property placed in service during the tax year and															
used more than 50% in a qualified business use															
26	Property used more tha														
	· · ·	1 1	9	6											
		1 1	9	6											
			6												
27 Property used 50% or less in a qualified business use:															
		1 1	9	5					S/L -						
		: :	9	6						S/L -					
		: :	9	6						S/L -					
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1															
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1															
			S	ection I	B - Infor	mation	on Use	of Vel	nicles						
Co	mplete this section for ve	hicles used	by a sole prop	rietor, p	artner, c	or other '	more th	an 5%	owner,"	or related	d persor	ո. If you լ	orovided	l vehicles	3
toy	our employees, first ans	wer the ques	stions in Section	on C to s	see if yo	u meet a	an excep	tion to	o completi	ng this s	ection f	or those	vehicles	S.	
				(a)		(b)		(c) (d)		d)	(e)		(f)		
30	Total business/investment		Ū	Vehicle		Vehicle \		/ehicle Vehicle		iicle	Vehicle		Vehicle		
	year (don't include commu	ting miles)													
31	Total commuting miles of	driven during	the year												
32	Total other personal (no	ncommuting	g) miles												
	driven														
33	Total miles driven during														
	Add lines 30 through 32	Add lines 30 through 32												ļ.,	
34	Was the vehicle availab	•		Yes	No	Yes	No	Yes	No No	Yes	No	Yes	No	Yes	No
		during off-duty hours?													
35	Was the vehicle used primarily by a more														
	than 5% owner or related person?														
36	Is another vehicle availa	•													
	use?				<u> </u>			<u> </u>							
			- Questions f	-	-										
	swer these questions to		•	xception	n to com	ipleting S	Section I	3 for v	ehicles us	ed by er	nployee	s who <b>ar</b>	en't		
	re than 5% owners or rel	·		1.9.9					1 11					T.,	<del></del>
37	Do you maintain a writte				•				_	_				Yes	No
	employees?													-	
38	Do you maintain a writte			-				-							
00	employees? See the ins														1
	9 Do you treat all use of vehicles by employees as personal use?											-	<u> </u>		
40	Do you provide more than five vehicles to your employees, obtain information from your employees about														
11	the use of the vehicles, and retain the information received?  Do you meet the requirements concerning qualified automobile demonstration use?														
41															
D	Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.  Part VI   Amortization														
	AITO UZAUOII														

**(b)** Date amortization (c) Amortizable amount (e) Amortization begins 42 Amortization of costs that begins during your 2021 tax year: 43 43 Amortization of costs that began before your 2021 tax year 44 44 Total. Add amounts in column (f). See the instructions for where to report

Form 4562 (2021) 116252 12-21-21

Depreciation and Amortization
(Including Information on Listed Property)

▶ Attach to your tax return. SCHEDULE E- 11

OMB No. 1545-0172

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

► Go to www.irs.gov/Form4562 for instructions and the latest information. Business or activity to which this form relates

Identifying number

	THEW J. & KRISTINA		N E		STREET -	204	EN018-70-8377
Par	t I Election To Expense Certain Prope	erty Under Section 1	79 Note: If you have ar	ny listed property	, complete Part	V before	ou complete Part I.
<b>1</b> N	Maximum amount (see instructions)					1	
<b>2</b> T	otal cost of section 179 property place	ced in service (see	instructions)			2	
<b>3</b> T	hreshold cost of section 179 property	y before reduction	in limitation			3	
	Reduction in limitation. Subtract line 3						
	ollar limitation for tax year. Subtract line 4 from lin						
6	(a) Description of p	roperty	(b) Cost (	ousiness use only)	(c) Elected	cost	
7 L	isted property. Enter the amount fron	n line 29		7			
8 T	otal elected cost of section 179 prop					8	
	entative deduction. Enter the <b>smalle</b>			A			
	Carryover of disallowed deduction from						
	Business income limitation. Enter the s						
	ection 179 expense deduction. Add						
	carryover of disallowed deduction to 2						
	Don't use Part II or Part III below for						
Par	t II Special Depreciation Allowa	ance and Other D	epreciation (Don't inc	lude listed prope	erty.)		
<b>14</b> S	special depreciation allowance for qua				* -		
	ne tax year	, ,		~	J	14	
	Property subject to section 168(f)(1) el						
	Other depreciation (including ACRS)					16	
	t III MACRS Depreciation (Don't						
		<u> </u>	Section A	,			
17 N	MACRS deductions for assets placed	in service in tax ve	ears beginning before	2021		17	
	you are electing to group any assets placed in ser						
			e During 2021 Tax Ye			ation Syst	em
	(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment us only - see instructions)	e (d) Recovery	(e) Convention	(f) Method	(g) Depreciation deduction
19a	3-year property						
b	5-year property						
С	7-year property						
d	10-year property						
е	15-year property						
f	20-year property						
g	25-year property			25 yrs.		S/L	
		/		27.5 yrs.	MM	S/L	
h	Residential rental property	/		27.5 yrs.	MM	S/L	
		,		39 yrs.	MM	S/L	
i	Nonresidential real property	/			MM	S/L	
	Section C - Assets	Placed in Service	During 2021 Tax Yea	r Using the Alte			stem
 20a	Class life			T		S/L	
<u>200</u> b	12-year			12 yrs.		S/L	
<del></del>	30-year	/		30 yrs.	ММ	S/L	
d	40-year	/		40 yrs.	MM	S/L	
	t IV Summary (See instructions.)	1 /		1 .5 ,13.	1	. 5,2	ı
	isted property. Enter amount from lin	e 28				21	
	otal. Add amounts from line 12, lines		es 10 and 20 in colum	n (a) and line 21		21	
	nter here and on the appropriate line	_				22	0.
	or assets shown above and placed in						
	ortion of the basis attributable to sec						

**Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

	24b, Columns (	a) tillougii (c	) of occion A,	all 01 0	ection b	, and	OCCL	IOIT O	ıı appı	icabic.						
		-	on and Other I		•	ution	ı: See	the ir	nstruc	tions for li	mits for	passeng	er autor	nobiles.)		
248	Do you have evidence to s	support the bu	siness/investmer	nt use cla	aimed?	Ш	Yes		No	<b>24</b> b If "Y	es," is th	ne evide	nce writ	ten? L	J Yes ∟	No_
	(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentag	e ot	<b>(d)</b> Cost or her basis	- 1	(busine	(e) or depre ess/inver use only	stment	(f) Recovery period	Me	<b>g)</b> thod/ rention	Depre	( <b>h)</b> eciation uction		
25	Special depreciation allo	owance for q	ualified listed p	roperty	/ placed	in sei	rvice	during	the ta	ax year an	d					
	used more than 50% in	a qualified b	usiness use									. 25				
26	Property used more tha															
		1 1	%	5												
		1 1	%	5												
		1 1	%	5												
27	Property used 50% or le	ess in a quali	ified business ι	ıse:												
		: :	%	5							S/L -					
		: :	%	5							S/L -					
		: :	%	5							S/L -					
28	Add amounts in column	(h), lines 25	through 27. Er	nter her	e and on	line 2	21, pa	age 1				28				
29	Add amounts in column	(i), line 26. E	nter here and	on line	7, page <sup>-</sup>	1			<u></u>					. 29		
			S	ection I	B - Infor	matio	on on	Use	of Veh	icles						
	mplete this section for ve your employees, first ans															5
30	Total business/investment		· ·		a) nicle	(	(b) Vehicl	е	V	(c) 'ehicle		<b>d)</b> nicle	1	e) nicle	(f Vehi	
~4	year (don't include commu															
	Total commuting miles of		·				-									
	Total other personal (no driven															
33	Total miles driven during Add lines 30 through 32															
34	Was the vehicle availab			Yes	No	Ye	s	No	Yes	No	Yes	No	Yes	No	Yes	No
	during off-duty hours?	•				7										
35	Was the vehicle used p															
	than 5% owner or relate															
36	Is another vehicle availa		Г													
	use?															
			- Questions fo	or Emp	loyers W	/ho P	rovid	le Veh	icles	for Use b	y Their I	Employe	es			
Ans	swer these questions to	determine if	you meet an ex	ception	to com	pletin	ıg Sed	ction E	3 for v	ehicles us	ed by e	nployee	s who <b>a</b>	ren't		
mo	re than 5% owners or rel	ated person	S.													
37	Do you maintain a writte	en policy stat	tement that pro	hibits a	all persor	nal us	e of v	ehicle/	es, inc	luding cor	nmuting	, by you	r		Yes	No
	employees?															
38	Do you maintain a writte	en policy stat	tement that pro	hibits p	personal	use c	of veh	nicles,	excep	t commut	ing, by y	our/				
	employees? See the ins															
39	Do you treat all use of v	ehicles by er	mployees as pe	ersonal	use?											
40	Do you provide more that															
	the use of the vehicles,															
41	Do you meet the require															<u> </u>
_	Note: If your answer to	37, 38, 39, 4	0, or 41 is "Yes	s," don'	t comple	ete Se	ection	B for	the co	overed vel	nicles.					
P	art VI Amortization															
	(a) Description of	f costs	Date a	(b) mortization legins		Amort amo	izable			(d) Code section		(e) Amortiza period or per		An fo	(f) nortization r this year	
<u>42</u>	Amortization of costs th	at begins du	ıring your 2021	tax yea	ar:											
				:												
				: :												
43	Amortization of costs th	at began be	fore your 2021	tax yea	ır								43			
44	Total. Add amounts in o	column (f). Se	ee the instructi	ons for	where to	repo	ort	<u></u>					44			

# **7203**

(December 2021) Department of the Treasury Internal Revenue Service

# S Corporation Shareholder Stock and Debt Basis Limitations

2021

Attachment Seguence No. 2

► Attach to your tax return.

► Go to www.irs.gov/Form7203 for instructions and the latest information.

Name(s) shown on return Identifying number MATTHEW J. MORGAN 018-70-8377 **Employer identification number** Name of S corporation 46-3648925 TORRINGTON PROPERTIES INC. Stock block (see instructions) Part I | Shareholder Stock Basis 54666. Stock basis at the beginning of the corporation's tax year Basis from any capital contributions made or additional stock acquired during the tax year 2 2 208927. 3a Ordinary business income (enter losses in Part III) 3b **b** Net rental real estate income (enter losses in Part III) c Other net rental income (enter losses in Part III) Interest income 3d Ordinary dividends Зе 3f Royalties Net capital gains (enter losses in Part III) 3g Net section 1231 gain (enter losses in Part III) Other income (enter losses in Part III) Excess depletion adjustment 3k Tax-exempt income Recapture of business credits m Other items that increase stock basis 208927. Add lines 3a through 3m 263593. 5 Stock basis before distributions. Add lines 1, 2, and 4 5 15965. Distributions (excluding dividend distributions) 6 Note: If line 6 is larger than line 5, subtract line 5 from line 6 and report the result as a capital gain on Form 8949 and Schedule D. See instructions. Stock basis after distributions. Subtract line 6 from line 5. If the result is zero or less, enter -0-, skip 247628. lines 8 through 14, and enter -0- on line 15 7 5006. 8a Nondeductible expenses 8b Depletion for oil and gas Business credits (sections 50(c)(1) and (5)) 5006. Add lines 8a through 8c 10 Stock basis before loss and deduction items. Subtract line 9 from line 7. If the result is zero or less. 242622. enter -0-, skip lines 11 through 14, and enter -0- on line 15 10 Allowable loss and deduction items. Enter the amount from line 47, column (c) 11 11 Debt basis restoration (see net increase in instructions for line 23) 12 12 13 Other items that decrease stock basis 13 Add lines 11, 12, and 13 14 Stock basis at the end of the corporation's tax year. Subtract line 14 from line 10. If the result is 242622. zero or less, enter -0-Part II | Shareholder Debt Basis Section A - Amount of Debt (If more than three debts, see instructions.) Debt 1 Debt 2 Debt 3 Formal note Formal note Formal note **Description Total** Open account Open account Open account debt debt debt 16 Loan balance at the beginning of the corporation's tax year ..... 17 Additional loans (see instructions) ...... 18 Loan balance before repayment. Combine lines 16 and 17 ..... 19 Principal portion of debt repayment (this line doesn't include interest) ..... 20 Loan balance at the end of the corporation's tax year. Combine lines 18 and 19

102501 01-19-22 LHA For Paperwork Reduction Act Notice, see separate instructions.

Form **7203** (12-2021)

Form 7203 (12-2021)
Part II | Shareholder Debt Basis (continued)

			justments to De			
	Description	Debt 1	Debt 2	De	ebt 3	Total
21	Debt basis at the beginning of the					
	corporation's tax year					
	Enter the amount, if any, from line 17					
	Debt basis restoration (see instructions)					
24	Debt basis before repayment. Combine					
	lines 21, 22, and 23					
	Divide line 24 by line 18					
26	Nontaxable debt repayment. Multiply					
	line 25 by line 19					
27	Debt basis before nondeductible expenses					
^^	and losses. Subtract line 26 from line 24					
28	Nondeductible expenses and oil and gas					
20	depletion deductions in excess of stock basis  Debt basis before losses and deductions.					
29	Subtract line 28 from line 27. If the result is					
	zero or less, enter -0-					
30	Allowable losses in excess of stock basis.					
50	Enter the amount from line 47, column (d)					
31	Debt basis at the end of the corporation's					
•	tax year. Subtract line 30 from line 29. If the		4			
	result is zero or less, enter -0-					
	,	Section C - Ga	ain on Loan Rep	ayment		
32	Repayment. Enter the amount from					
	line 19					
33	Nontaxable repayments. Enter the					
	amount from line 26					
34	Reportable gain. Subtract line 33 from					
_	line 32					
P	art III Shareholder Allowable Loss					
	Description	(a) Current year losses	(b) Carryover amounts	(c) Allowable loss from	(d) Allowable loss from	(e) Carryover amounts
	Description	and deductions	(column (e)) from	stock basis	debt basis	acac
			the previous year			
	Ordinary business loss					
	Net rental real estate loss					
	Other net rental loss					
	Net capital loss					
	Net section 1231 loss					
	Other loss					
	Section 179 deductions					
	Charitable contributions					
	Investment interest expense					
	Section 59(e)(2) expenditures  Other deductions					
	Fauring toward maid or assured					
	Foreign taxes paid or accrued  Total loss. Combine lines 35 through 46					
71	for each column. Enter the total loss in					
	column (c) on line 11 and enter the total					
	loss in column (d) on line 30					

Form **7203** (12-2021)

Form 1116 U.S. and Foreig	n Source Income Summar	у	
NAME MATTHEW J. & KRISTINA T. MORGAN			018-70-837
			FOREIGN
INCOME TYPE	TOTAL	U.S.	PASSIVE
Compensation	54037.	54037.	
Dividends/Distributions			
Interest	1749.	1749.	
Capital Gains	97510.	97510.	
Business/Profession			
Rent/Royalty	169823.	169823.	
State/Local Refunds			
Partnership/S Corporation	225723.	225723.	
Trust/Estate			
Other Income			
Gross Income	548842.	548842.	
Less:	<b>A</b>		
Section 911 Exclusion	5254.	5254.	
Capital Losses	5254.	3234.	
Capital Gains Tax Adjustment	E42E00	E 4 3 E 0 0	
Total Income - Form 1116	543588.	543588.	
Deductions:			
Business/Profession Expenses	14001.	14001.	
Rent/Royalty Expenses	180662.	180662.	
Partnership/S Corporation Losses	137489.	137489.	
Trust/Estate Losses	1371031	1371031	
Capital Losses			
Non-capital Losses			
Individual Retirement Account			
Moving Expenses			
Self-employment Tax Deduction			
Self-employment Health Insurance			
Keogh Contributions			
Alimony			
Forfeited Interest			
Foreign Housing Deduction			
Other Adjustments			
Capital Gains Tax Adjustment	220150	220150	
Total Deductions	332152.	332152.	
Adjusted Gross Income	<u>211436.</u>	211436.	
_ess Itemized Deductions:	6550		
Specifically Allocated	6558.	6558.	
Home Mortgage Interest	21454.	21454.	
Other Interest			
Ratably Allocated	10000.	10000.	
Charitable Deduction if taking Standard Deduction			
Total Adjustments to Adjusted Gross Income	38012.	38012.	
Faxable Income	173424.	173424.	

### Form 1116

### **Allocation of Itemized Deductions**

NAME

### MATTHEW J. & KRISTINA T. MORGAN

018-70-8377

	Total Itemized	Form 1116				
	Deductions	Specifically U.S.	Specifically Foreign	Ratable		
Medical/Dental						
Taxes	10000.			10000.		
Interest - Not Including Investment Interest	21454.	21454.				
Investment Interest						
Contributions	6558.	6558.				
Casualty Losses						
Other Miscellaneous Deductions - Not Including Gambling Losses						
Gambling Losses						
Foreign Adjustment						
Total Itemized Deductions	38012.	28012.		10000.		

	WAGES RECE	VED AND TAX	ES WITHHEI		STATI	EMENT	1
T S EMPLOYER'S NAME	AMOUNT PAID	FEDERAL TAX WITHHELD	STATE TAX WITHHELD	SDI	FICA TAX	MEDICA TAX	
S BROWN BROTHERS HARRIMAN	54037.	6395.	2717.		3382	. 79	91.
TOTALS	54037.	6395.	2717.		3382	. 79	91.
FORM 1040		TAX			STATI	EMENT	2
DESCRIPTION			<b>A</b>		Al	MOUNT	
FROM SCHEDULE D WORKS	SHEET					2547	79.
TOTAL TO FORM 1040, 1	LINE 16					2547	79.
FORM 1040	FEDERAL INCOME	HHTTW XAT 5	U.D. FORM	(S) W-2	C M A M I	EMENTO	3
		J IIII WIIIII	LD - FORM			EMENT 	
			LD - FORM			MOUNT	
S DESCRIPTION -	RIMAN		LD - FORM				
S DESCRIPTION			LD - FORM			MOUNT	95.
T S DESCRIPTION S BROWN BROTHERS HARI TOTAL TO FORM 1040, I	LINE 25A	YEAR ESTIMAT	'ES AND		A1	MOUNT 639	95.
S DESCRIPTION	CURRENT Y	YEAR ESTIMAT	'ES AND		STATI	MOUNT 639 639	95.
S DESCRIPTION	CURRENT Y	YEAR ESTIMATED FROM PREV	'ES AND		STATI	MOUNT 639 639 EMENT	95.

SCHEDULE 1	STATE	AND	LOCAL	INCC	ME '	TAX	REFUNDS		STATEMENT	5
				2020			2019		2018	
GROSS STATE/LOCAL INC 'LESS: TAX PAID IN FOLL			3		ETT: 861' 374	7.				
NET TAX REFUNDS MASSA	CHUSETT	'S			487	1.				-
TOTAL NET TAX REFUNDS					487	 1. =				
SCHEDULE 1 REFUNDS A	TTRIBUT	ABLI	E TO E	ST. I	'AX	PAID	FOLLOWI	NG YR	STATEMENT	6
			2020		S'	ГАТЕ	REFUND		UNT SUBTRACTI	
STATE TAX PAID IN FOLLO	OW YEAR			5000.	-X	·	18617.	= =	13746	•

SCH	EDULE 1	TAXABLE	STATE	AND	LOCAL	INCOME	TAX	REFUND	S	STATEMENT	7
					2018	3		2019		2020	
	TAX REFUNDS FI									48	71.
LES	S:REFUNDS-NO B -SALES TAX										
1	NET REFUNDS F	OR RECALCU	LATION						0.	48	71.
2	AMOUNT FROM PROBLEM A									100	00.
3	TOTAL OF PRIOR		ND 5C							119	44.
4	SUBTRACT LINE IF ZERO OR L	ESS, STOP	HERE			0.			0.	-19	44.
5	NONE OF YOUR ENTER THE STA' INCOME TAXES	TE AND LOC	AL								
6	SCHEDULE A, I		INE 1								
7	SUBTRACT LINE	6 FROM LI	NE 5								
8	ADD LINE 7 TO	LINE 3									
9 10 11	SUBTRACT LINE ENTER THE LESS LINE 6 OR LII LESS, STOP HI REFUND IS TAI THAN ZERO, PI ALLOWABLE PRICE	SER OF LIN NE 9. IF Z ERE. NONE XABLE. IF ROCEED TO	E 4, ERO OR OF YOU GREATE LINE 1	R R 1							
	DEDUCTIONS										
12	ENTER YOUR PREDEDUCTION	IOR YEAR S	TANDAR	ט							
13 14	SUBTRACT LINE ENTER THE SMA	_	-								
15 16	OR LINE 13. PRIOR YEAR TAX AMOUNT TO INC. * IF LINE 15 * IF LINE 15	LUDE ON SC IS -0- OR	HEDULE MORE,	USE	AMOUN	FROM					
	STATE AND LOCA	AL INCOME	TAX RE	FUNI	OS PRIC	R TO 2	018				
	TOTAL TO SCHE	DULE 1, LI	NE 1						,		

SCHEDULE A STATE	E AND LOCAL INCOM	ME TAXES		STATEMENT	8
DESCRIPTION				AMOUNT	
FROM K-1 - GOTLAND VT BROWN BROTHERS HARRIMAN MASSACHUSETTS PRIOR YEAR OVER: MASSACHUSETTS PRIOR YEAR BALAI REDUCTION OF STATE TAX DEDUCT:	NCE DUE AND EXTER		- rs	27 120 150	00.
TOTAL TO SCHEDULE A, LINE 5A	ION - STATE REFUI	מטא	-	-137 161	
SCHEDULE A POINTS	NOT REPORTED ON	FORM 1098		STATEMENT	9
DESCRIPTION	DATE RE- FINANCED	TOTAL POINTS	AMORT. PERIOD /MOS.	AMORTIZAT THIS YEA	
	10/16/20	1155.	120		67.
TOTAL TO SCHEDULE A, LINE 8C					67.
SCHEDULE A	CASH CONTRIBUTIO	ONS		STATEMENT	10
DESCRIPTION	AMOUNT 100% LIMIT	AMOUI 60% LII		AMOUNT 30% LIMIT	
MISCELLANEOUS FROM K-1 - GOTLAND VT			6542. 16.		
SUBTOTALS		<del></del>	6558.		
TOTAL TO SCHEDULE A, LINE 11				65	58.

SCHEDULE A	MORTGAGE INTEREST A REPORTED ON FORM		STATEMENT	11
DESCRIPTION			AMOUNT	
HOME MORTGAGE IN	TEREST		213	887.
TOTAL TO SCHEDUL	E A, LINE 8A		213	887.
SCHEDULE D	NET LONG-TERM GAIN OR L 4797, 2439, 6252, 4684,		STATEMENT	12
DESCRIPTION OF P	ROPERTY	GAIN OR LOSS	28% GAI	N
FORM 4797	<del></del>	73919.		
TOTAL TO SCHEDUL	E D, PART II, LINE 11	73919.		
SCHEDULE D	NET LONG-TERM GAIN OF PARTNERSHIPS, S CORPORATION		STATEMENT	13
DESCRIPTION OF A	CTIVITY	GAIN OR LOSS	3 28% GAI	IN
TEDESCHI FOOD SH LAPOSTA PIZZA	OPS LIQUIDATING TRUST	-7. -4764.		
TOTAL TO SCHEDUL	E D, PART II, LINE 12	-4771.		

MATTHEW J. & KRISTINA T. MORGAN 018 - 70 - 8377SCHEDULE D UNRECAPTURED SECTION 1250 GAIN STATEMENT 1. IF YOU HAVE A SECTION 1250 PROPERTY IN PART III OF FORM 4797 FOR WHICH YOU MADE AN ENTRY IN PART I OF FORM 4797, ENTER THE SMALLER OF LINE 22 OR LINE 24 OF FORM 4797 FOR THAT PROPERTY. IF YOU DID NOT HAVE ANY SUCH PROPERTY, GO TO LINE 4 2. ENTER THE AMOUNT FROM FORM 4797, LINE 26G, FOR THE PROPERTY FOR WHICH YOU MADE AN ENTRY ON LINE 1 3. SUBTRACT LINE 2 FROM LINE 1 4. ENTER THE TOTAL UNRECAPTURED SECTION 1250 GAIN INCLUDED ON LINE 26 OR LINE 37 OF FORM(S) 6252 FROM INSTALLMENT SALES OF TRADE OR BUSINESS PROPERTY HELD MORE THAN 1 YEAR 5. ENTER THE TOTAL OF ANY AMOUNTS REPORTED TO YOU ON A SCHEDULE K-1 FROM A PARTNERSHIP OR AN S CORPORATION AS "UNRECAPTURED SECTION 1250 GAIN" 32658. 6. ADD LINES 3 THROUGH 5 32658. 7. ENTER THE SMALLER OF LINE 6 OR THE GAIN FROM FORM 4797, LINE 7 32658. 8. ENTER THE AMOUNT, IF ANY, FROM FORM 4797, LINE 8 9. SUBTRACT LINE 8 FROM LINE 7. IF ZERO OR LESS, ENTER -0-32658. 10. ENTER THE AMOUNT OF ANY GAIN FROM THE SALE OR EXCHANGE OF AN INTEREST IN A PARTNERSHIP ATTRIBUTABLE TO UNRECAPTURED SECTION 1250 GAIN 11. ENTER THE TOTAL OF ANY AMOUNTS REPORTED TO YOU ON A SCHEDULE K-1, FORMS 1099-DIV, OR FORM 2439 AS "UNRECAPTURED SECTION 1250 GAIN" FROM AN ESTATE, TRUST, REAL ESTATE INVESTMENT TRUST, OR MUTUAL FUND (OR OTHER REGULATED INVESTMENT COMPANY) OR IN CONNECTION WITH A FORM 1099-R 12. ENTER THE TOTAL OF ANY UNRECAPTURED SECTION 1250 GAIN FROM SALES (INCLUDING INSTALLMENT SALES) OR OTHER DISPOSITIONS OF SECTION 1250 PROPERTY HELD MORE THAN 1 YEAR FOR WHICH YOU DID NOT MAKE AN ENTRY IN PART I OF FORM 4797 FOR THE YEAR OF SALE 13. ADD LINES 9 THROUGH 12 32658. 14. IF YOU HAD ANY SECTION 1202 GAIN OR COLLECTIBLE GAIN OR (LOSS), ENTER THE TOTAL OF LINES 1 THROUGH 4 OF THE 28% RATE GAIN WORKSHEET 15. ENTER THE (LOSS), IF ANY, FROM SCH D, LINE 7. IF SCH D, LINE 7, IS ZERO OR A GAIN ENTER -0-0. 16. ENTER YOUR LONG-TERM CAPITAL LOSS CARRYOVERS FROM SCHEDULE D, LINE 14, AND SCHEDULE K-1 (FORM 1041), BOX 11, CODE D 17. COMBINE LINES 14 THROUGH 16. IF THE RESULT IS A (LOSS), ENTER IT AS A POSITIVE AMOUNT. IF THE RESULT IS ZERO OR A GAIN, ENTER -0-0.

188

18. SUBTRACT LINE 17 FROM LINE 13. IF ZERO OR LESS, ENTER -0-. IF MORE THAN ZERO, ENTER THE RESULT HERE AND ON SCHEDULE D,

32658.

LINE 19

SCHEDULE D	ALTERNATIVE MINIMUM NET LONG-TERM GAIN OR LO CNERSHIPS, S CORPORATIONS, ES	OSS FROM	TATEMENT 15
DESCRIPTION OF ACTIV	<b>7</b> ITY	GAIN OR LOSS	28% GAIN
TEDESCHI FOOD SHOPS LAPOSTA PIZZA	LIQUIDATING TRUST	-7. -4764.	
TOTAL TO SCHEDULE D	PART II, LINE 12	-4771.	
SCHEDULE D	ALTERNATIVE MINIMUM NET LONG-TERM GAIN OR LOSS 4797, 2439, 6252, 4684, 678	FROM FORMS	TATEMENT 16
DESCRIPTION OF PROPI	ERTY	GAIN OR LOSS	28% GAIN
FORM 4797 AMT		73913.	
TOTAL TO SCHEDULE D	PART II, LINE 11	73913.	

MATTHEW J. & KRISTINA T. MORGAN 018 - 70 - 8377UNRECAPTURED SECTION 1250 GAIN - AMT SCHEDULE D 17 STATEMENT

- IF YOU HAVE A SECTION 1250 PROPERTY IN PART III OF FORM 4797 FOR WHICH YOU MADE AN ENTRY IN PART I OF FORM 4797, ENTER THE SMALLER OF LINE 22 OR LINE 24 OF FORM 4797 FOR THAT PROPERTY. IF YOU DID NOT HAVE ANY SUCH PROPERTY, GO TO LINE 4
- 2. ENTER THE AMOUNT FROM FORM 4797, LINE 26G, FOR THE PROPERTY FOR WHICH YOU MADE AN ENTRY ON LINE 1
- 3. SUBTRACT LINE 2 FROM LINE 1
- 4. ENTER THE TOTAL UNRECAPTURED SECTION 1250 GAIN INCLUDED ON LINE 26 OR LINE 37 OF FORM(S) 6252 FROM INSTALLMENT SALES OF TRADE OR BUSINESS PROPERTY HELD MORE THAN 1 YEAR
- 5. ENTER THE TOTAL OF ANY AMOUNTS REPORTED TO YOU ON A SCHEDULE K-1 FROM A PARTNERSHIP OR AN S CORPORATION AS "UNRECAPTURED SECTION 1250 GAIN"

32658.

32658.

- 6. ADD LINES 3 THROUGH 5
- 7. ENTER THE SMALLER OF LINE 6 OR THE GAIN FROM FORM 4797, LINE 7

8. ENTER THE AMOUNT, IF ANY, FROM FORM 4797, LINE 8

9. SUBTRACT LINE 8 FROM LINE 7. IF ZERO OR LESS, ENTER -0-

32658.

- 10. ENTER THE AMOUNT OF ANY GAIN FROM THE SALE OR EXCHANGE OF AN INTEREST IN A PARTNERSHIP ATTRIBUTABLE TO UNRECAPTURED SECTION 1250 GAIN
- 11. ENTER THE TOTAL OF ANY AMOUNTS REPORTED TO YOU ON A SCHEDULE K-1, FORMS 1099-DIV, OR FORM 2439 AS "UNRECAPTURED SECTION 1250 GAIN" FROM AN ESTATE, TRUST, REAL ESTATE INVESTMENT TRUST, OR MUTUAL FUND (OR OTHER REGULATED INVESTMENT COMPANY)
- 12. ENTER THE TOTAL OF ANY UNRECAPTURED SECTION 1250 GAIN FROM SALES (INCLUDING INSTALLMENT SALES) OR OTHER DISPOSITIONS OF SECTION 1250 PROPERTY HELD MORE THAN 1 YEAR FOR WHICH YOU DID NOT MAKE AN ENTRY IN PART I OF FORM 4797 FOR THE YEAR OF SALE
- 13. ADD LINES 9 THROUGH 12

32658.

- 14. IF YOU HAD ANY SECTION 1202 GAIN OR COLLECTIBLE GAIN OR (LOSS), ENTER THE TOTAL OF LINES 1 THROUGH 4 OF THE 28% RATE GAIN WORKSHEET
- 15. ENTER THE (LOSS), IF ANY, FROM SCH D, LINE 7. IF SCH D, LINE 7, IS ZERO OR A GAIN ENTER -0-

0.

0.

32658.

- 16. ENTER YOUR LONG-TERM CAPITAL LOSS CARRYOVERS FROM SCHEDULE D, LINE 14, AND SCHEDULE K-1 (FORM 1041), BOX 11, CODE C
- 17. COMBINE LINES 14 THROUGH 16. IF THE RESULT IS A (LOSS), ENTER IT AS A POSITIVE AMOUNT. IF THE RESULT IS ZERO OR A GAIN, ENTER -0-

0.

18. SUBTRACT LINE 17 FROM LINE 13. IF ZERO OR LESS, ENTER -0-. IF MORE THAN ZERO, ENTER THE RESULT HERE AND ON SCHEDULE D, LINE 19

32658.

SCHEDULE D	ALTERNATIVE MINIMUM TAX SCHEDULE D TAX WORKSHEET	STATEMENT	18
<ul><li>2. ENTER YOUR QUALIFIED DEFORM 1040, LINE 3A</li><li>3. IF YOU ARE FILING FORM THE AMOUNT FROM FORM 49</li></ul>	4952, ENTER 952, LINE 4G	685	81.
5. SUBTRACT LINE 4 FROM LI 6. SUBTRACT LINE 5 FROM LI 7. ENTER THE SMALLER OF LI	INE 3 INE 2 INE 15 OR 16		
8. ENTER THE SMALLER OF LI 9. SUBTRACT LINE 8 FROM LI	N 3 OR LN 4		
ENTER -0-	00050	92250.	
11. ADD LINES 18 AND 19 OF 12. ENTER THE SMALLER LINE	SCHEDULE D AMT 9 OR LINE 11	32658. 32658.	
		595 	92.
SCHEDULE E	OTHER EXPENSES	STATEMENT	19
MULTI FAMILY RESIDENTIAL -			19
MULTI FAMILY RESIDENTIAL - DESCRIPTION		2171 AMOUNT	
MULTI FAMILY RESIDENTIAL - DESCRIPTION BANK FEES OFFICE	ENTER YOUR QUALIFIED DIVIDENDS FROM FORM 1040, LINE 3A IF YOU ARE FILING FORM 4952, ENTER THE AMOUNT FROM FORM 4952, LINE 4G ENTER THE AMOUNT FROM FORM 4952, LINE 4E  SUBTRACT LINE 4 FROM LINE 3 SUBTRACT LINE 5 FROM LINE 2 ENTER THE SMALLER OF LINE 15 OR 16 OF SCHEDULE D AMT ENTER THE SMALLER OF LN 3 OR LN 4 SUBTRACT LINE 8 FROM LINE 7. IF ZERO OR LESS, ENTER -0- ADD LINES 6 AND 9  ADD LINES 6 AND 9  ADD LINES 18 AND 19 OF SCHEDULE D AMT ENTER THE SMALLER LINE 9 OR LINE 11 SUBTRACT LINE 12 FROM LINE 10. IF ZERO OR LESS, ENTER TOTAL TO FORM 6251, LINE 13  EDULE E  OTHER EXPENSES  TI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QUINCY, MA CRIPTION  K FEES ICE RTIZATION AL TO SCHEDULE E, PAGE 1, LINE 19  EDULE E  OTHER EXPENSES  TI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QUINCY, MA CRIPTION  AL TO SCHEDULE E, PAGE 1, LINE 19  EDULE E  OTHER EXPENSES	2171  AMOUNT  73	68. 72.
MULTI FAMILY RESIDENTIAL - DESCRIPTION BANK FEES OFFICE		2171  AMOUNT  73	19 68. 72. 41.
MULTI FAMILY RESIDENTIAL - DESCRIPTION BANK FEES OFFICE AMORTIZATION	203 ATLANTIC STREET, QUINCY, MA 0	02171 AMOUNT 73 1	68. 72.
MULTI FAMILY RESIDENTIAL - DESCRIPTION BANK FEES OFFICE AMORTIZATION	203 ATLANTIC STREET, QUINCY, MA 0	02171 AMOUNT 73 1	68. 72. 41.
MULTI FAMILY RESIDENTIAL -  DESCRIPTION  BANK FEES OFFICE AMORTIZATION  TOTAL TO SCHEDULE E, PAGE 1	203 ATLANTIC STREET, QUINCY, MA 0	2171 AMOUNT 73 1 4 79 STATEMENT	68. 72. 41.
MULTI FAMILY RESIDENTIAL - DESCRIPTION BANK FEES OFFICE AMORTIZATION TOTAL TO SCHEDULE E, PAGE 1	203 ATLANTIC STREET, QUINCY, MA 0	2171 AMOUNT 73 1 4 79 STATEMENT	68. 72. 41.
MULTI FAMILY RESIDENTIAL -  DESCRIPTION  BANK FEES OFFICE AMORTIZATION  TOTAL TO SCHEDULE E, PAGE 1	203 ATLANTIC STREET, QUINCY, MA 0	2171 AMOUNT 73 1 4 79 STATEMENT 2171 AMOUNT 1 73	68. 72. 41.

SCHEDULE E	OTHER EXPENSES	STATEMENT 21
RENTAL PROPERTY - 7 WINFIELD -	7 WINFIELD STREET, BOSTON, MA	A 02127
DESCRIPTION		AMOUNT
CAM CHARGES TRASH OFFICE AMORTIZATION		6878. 1476. 1886. 549.
TOTAL TO SCHEDULE E, PAGE 1, L	INE 19	10789.
SCHEDULE E	OTHER EXPENSES	STATEMENT 22
	<u> </u>	
RENTAL PROPERTY - 123-125 SALE	M STREET - 123-125 SALEM STREE	ET, BOSTON, MA 02
RENTAL PROPERTY - 123-125 SALENDESCRIPTION	M STREET - 123-125 SALEM STREE	ET, BOSTON, MA 02 AMOUNT
	M STREET - 123-125 SALEM STREE	
DESCRIPTION  OFFICE LICENSE AND PERMITS		AMOUNT  327. 35.
DESCRIPTION  OFFICE LICENSE AND PERMITS AMORTIZATION  TOTAL TO SCHEDULE E, PAGE 1, L:	INE 19	327. 35. 176.
DESCRIPTION  OFFICE LICENSE AND PERMITS AMORTIZATION		327. 35. 176.
DESCRIPTION  OFFICE LICENSE AND PERMITS AMORTIZATION  TOTAL TO SCHEDULE E, PAGE 1, L:	OTHER EXPENSES	327. 35. 176. 538.
DESCRIPTION  OFFICE LICENSE AND PERMITS AMORTIZATION  TOTAL TO SCHEDULE E, PAGE 1, LE	OTHER EXPENSES	327. 35. 176. 538.
DESCRIPTION  OFFICE LICENSE AND PERMITS AMORTIZATION  TOTAL TO SCHEDULE E, PAGE 1, LE  SCHEDULE E  COMMERCIAL RENTAL PROPERTY - 13	OTHER EXPENSES	327. 35. 176. 538.  STATEMENT 23  AD, WESTBOROUGH,

SCHEDULE E	OTHER EXPENSES		STATEMENT 24
RENTAL PROPERTY 85-91 WI	NTER ST - 85-91 WINTER ST	REET, CAMBRIDGE	, MA 02141
DESCRIPTION			AMOUNT
FILING FEES		•	180.
TOTAL TO SCHEDULE E, PAG	E 1, LINE 19		180.
SCHEDULE E INCOME OR	(LOSS) FROM PARTNERSHIPS	AND S CORPS	STATEMENT 25
NAME			
EMP ID NO.			
ANY X BASIS NOT IF COMP AT CODE FRN REQ RISK		PASSIVE SEC. 1 LOSS DEDUCT	
MJ VENTURE LLC 47-2231482 P * MJ RETAIL LLC		28226.	
81-1948052 P *	53110.		
TORRINGTON STRAFFORD LLC 81-3492375 P	39.		
GOTLAND VT 81-3897493 P *	1246.		
TORRINGTON THREE LLC 81-1165291 P	524.	92.	
TORRINGTON STRAFFORD LLC 81-3492375		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
P TORRINGTON WEBB LLC 81-4735996	0.		
P TORRINGTON WEBB LLC	423.		

2.

81-4735996

Ρ

```
TORRINGTON BROWN LLC
82-1902459
Ρ
                               3960.
TORRINGTON CRESCENT TWO LLC
82-3187181
Ρ
                                                       4555.
PRIOR YEAR PAL
82-3187181
                                                       2594.
TORRINGTON CRESCENT LLC
82-2274006
Ρ
                                  1.
TORRINGTON CRESCENT LLC
82-2274006
                                423.
Ρ
81 P STREET LLC
83-0650855
Ρ
                                  2.
160 DORCHESTER STREET LLC
83-0650633
                                130.
Ρ
TORRINGTON CATE LLC
83-2339733
Ρ
                                  0.
TORRINGTON MALDEN ONE LLC
82-4211442
Ρ
                               1618.
TORRINGTON MAST LLC
83-1338161
                               1102.
Ρ
TORRINGTON MEMBER LLC
83-4109268
                                 73.
Ρ
TORRINGTON PROPERTIES INC.
46-3648925
S
                                         12683.
            Х
PRIOR YEAR PAL
46-3648925
S
                              12683.
TURNPIKE LOAN VENTURE
83-3306134
                                                     22859.
Ρ
PRIOR YEAR PAL
83-3306134
                                                        725.
STONINGTON CAPITAL VENTURE, LLC
84-2704536
                                185.
Ρ
TORRINGTON EDGE LLC
85-0612883
```

0.

196244.

Ρ

```
HYDE PARK AVE AM LLC
83-4169633
Ρ
                               5778.
JBM DEVELOPMENT LLC
84-2966047
Ρ
                                  0.
THE LIBERTY SQUARE COMPANY LLC
82-0606424
Ρ
                               2064.
46 BOLTON STREET LLC
85-4151452
                                  0.
JBM SB VENTURE LLC
85-3942931
Ρ
                                  0.
SOUTH BOSTON COLLECTION I LLC
85-1526036
Ρ
                                  0.
717 EAST SECOND LLC
84-4304830
                                                      2579.
Ρ
PRIOR YEAR PAL
84-4304830
                                                      2557.
THE LIBERTY SQUARE COMPANY LLC
82-0606424
Ρ
                                  1.
JBM CINEMAGIC LLC
87-1992686
Ρ
                                  0.
35 GROVE STREET LLC
87-3707832
                               1143.
Ρ
35 GROVE STREET LLC
87-3707832
Ρ
                                  0.
JBM DANVERS LLC
88-3927764
Ρ
                                           5017.
JBM MANCHESTER LLC
87-1125701
                                  0.
JBM NEWINGTON LLC
87-6364695
                                          8767.
Ρ
TORBROOK LAKE LLC
87-3171053
Ρ
                                  0.
TORBROOK OAKLAND LLC
87-3573614
```

1876.

Ρ

01	8	-7	n	_ 8	3	3 '	7	7

MATTHEW J. & KR	ISTINA T.	MORGAN				018-70-83	77
TORBROOK SPENCER	LLC				•		
87-4071158 P		609.					
TORBROOK WB LLC							
87-4078054 P		534.					
703 EAST SECOND L	LC	334.					
87-0991311		205					
P 703 EAST SECOND L	T.C	305.					
87-0991311							
P		0.					
LA FARINA LLC 87-1054058							
P				0.			
TOTALS TO SCH. E,	LN. 29	86061.	28237.	64187.		19624	<u> </u>
* EN	TIRE DISPO	SITION O	F PASSIVE AC	CTIVITY			
				<u> </u>			==
FORM 4797	PRO	PERTY HEI	LD MORE THAN	N ONE YEAR	ST.	ATEMENT 	26
	D	2200	937.59		G0.GT	G3 T37	
DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	DEPR.	COST OR BASIS	GAIN OR LOSS	
			TRICE				
MJ RETAIL LLC TORRINGTON BROWN LLC						6914 -48	
TORRINGTON						-40	٥.
CRESCENT TWO LLC 81 P STREET LLC						525	6. 0.
TOTAL TO 4797, PA	RT I, LINE	2				7391	9.
							_
FORM 4797		7 T MEDNIA	TIVE MINIMUN	ν πλγ		ATEMENT	<del></del> 27
FORM 4/5/	PRO		LD MORE THAN				
	DATE	DATE	SALES		COST OR	GAIN	
DESCRIPTION	ACQUIRED	SOLD	PRICE	DEPR.	BASIS	OR LOSS	
MJ RETAIL LLC TORRINGTON BROWN						6914	6.
LLC TORRINGTON						-48	9.
CRESCENT TWO LLC 81 P STREET LLC						525	6. 0.

TOTAL TO 4797, PART I, LINE 2

73913.

FORM 6251 PASSIVE ACTIVITIES STATEMENT 28

NET INCOME (LOSS)

		NEI INCOM	ie (1055)	
NAME OF ACTIVITY	FORM	АМТ	REGULAR	ADJUSTMENT
MJ RETAIL LLC	FORM 4797	69146.	69146.	
MJ RETAIL LLC	SCH E	-51954.	-53110.	1156.
TORRINGTON STRAFFORD	SCH E	21224.	33110.	1130.
LLC	SCII E	-31.	-39.	8.
GOTLAND VT	SCH E	109.	1262 <b>.</b>	-1153 <b>.</b>
GOTLAND VT	SCH E	-15 <b>.</b>	-16 <b>.</b>	-1155. 1.
TORRINGTON THREE LLC	SCH E	461.	524 <b>.</b>	
				-63.
TORRINGTON WEBB LLC	SCH E	-419.	-423.	4.
TORRINGTON WEBB LLC	SCH E	-2.	-2.	
TORRINGTON BROWN LLC	FORM 4797	-489.	-483.	-6.
TORRINGTON BROWN LLC	SCH E	-4163.	-3960.	-203.
TORRINGTON CRESCENT	SCH E			
LLC		-1.	-1.	
TORRINGTON CRESCENT	SCH E			
LLC		-413.	-423.	10.
81 P STREET LLC	SCH E	-2.	-2.	
160 DORCHESTER STREET	SCH E			
LLC		-117.	-130.	13.
TORRINGTON MALDEN ONE	SCH E			
LLC		-1557.	-1618.	61.
TORRINGTON MAST LLC	SCH E	-906.	-1102.	196.
TORRINGTON MEMBER LLC	SCH E	-78.	-73.	-5.
STONINGTON CAPITAL	SCH E			
VENTURE, LLC		-178.	-185.	7.
HYDE PARK AVE AM LLC	SCH E	-5657.	-5778 <b>.</b>	121.
CLASSIC DISPOSAL	SCH E	-2060.	-2064.	4.
LAPOSTA PIZZA	SCH E	-1.	-1.	≖•
35 GROVE STREET LLC	SCH E	-1155.	-1143.	-12.
JBM DANVERS LLC	SCH E	5017.	5017.	12.
JBM NEWINGTON LLC	SCH E	8767.	8767.	
TORBROOK OAKLAND LLC	SCH E	-1897.	-1876.	-21.
TORBROOK SPENCER LLC	SCH E	-616.	-609.	-7.
TORBROOK WB LLC	SCH E	-540.	-534.	-6.
703 EAST SECOND LLC	SCH E	-308.	-305.	-3.
MULTI FAMILY	SCH E			
RESIDENTIAL - 203				
ATLANTIC STREET,		-2361.	-2335.	-26.
MULTI FAMILY	SCH E			
RESIDENTIAL - 203				
ATLANTIC STREET,		-2288.	-2263.	-25.
RENTAL PROPERTY - 7	SCH E			
WINFIELD - 7 WINFIELD				
STREET, BOSTON, MA		-1893.	-1883.	-10.
RENTAL PROPERTY -	SCH E			
123-125 SALEM STREET -				
123-125 SALEM STREET,		-1395.	-1385.	-10.
,				3 -

MATTHEW J. & KRISTINA T. MORGAN			018-70-83	377
COMMERCIAL RENTAL SCH E PROPERTY - 139 TURNPIKE - 139 RENTAL PROPERTY 85-91 SCH E	-1194.	-1184.	-1	10.
WINTER ST - 85-91 WINTER STREET, FROM 100% DISPOSITION ADJUSTMENT FOR PAL CARRYOVER - TORRINGTON	-1810.	-1789.		21. 75.
PROPERTIES INC.			12	29.
TOTAL TO FORM 6251, LINE 2M		=	3(	04.
FORM 6251 DEPRECIATION ON ASSETS PLAC	CED IN SERVICE	AFTER 1986	STATEMENT	29
DESCRIPTION	<u> </u>		AMOUNT	
FROM K-1 - TORRINGTON PROPERTIES INC.		-	-54	47.
TOTAL TO FORM 6251, LINE 2L		-	-54	47.

	EDULE 8812 LINE 5 WORKSHEET	STATEMENT	30
2.	MULTIPLY SCHEDULE 8812, LINE 4B, BY \$ 3600 MULTIPLY SCHEDULE 8812, LINE 4C, BY \$ 3000 ADD LINE 1 AND LINE 2	30	00. 00.
	MULTIPLY SCHEDULE 8812, LINE 4A, BY \$ 2000		00.
	SUBTRACT LINE 4 FROM LINE 3		00.
	ENTER THE AMOUNT SHOWN BELOW FOR YOUR FILING STATUS - MARRIED FILING JOINTLY - \$ 12500 - QUALIFYING WIDOW(ER) - \$ 2500 - HEAD OF HOUSEHOLD - \$ 4375		
_	- ALL OTHER FILING STATUSES - \$ 6250	125	
	ENTER THE SMALLER OF LINE 5 OR LINE 6 ENTER THE AMOUNT SHOWN BELOW FOR YOUR FILING STATUS - MARRIED FILING JOINTLY OR QUALIFYING WIDOW(ER) - \$ 150000 - HEAD OF HOUSEHOLD - \$ 112500		00.
9.	- ALL OTHER FILING STATUSES - \$ 75000 SUBTRACT LINE 8 FROM SCHEDULE 8812, LINE 3 - IF ZERO OR LESS, ENTER -0- - IF MORE THAN ZERO, AND NOT A MULTIPLE OF \$ 1000,	1500	
	ENTER THE NEXT MULTIPLE OF \$ 1000	620	
	MULTIPLY LINE 9 BY 5% (0.05)		00.
7 7	ENTER THE SMALLER OF LINE 7 OR LINE 10	.) 6	
		20	00.
	SUBTRACT LINE 11 FROM LINE 3. ENTER ON SCHEDULE 8812, LINE 5		00.
12.	SUBTRACT LINE 11 FROM LINE 3.		
FOR	SUBTRACT LINE 11 FROM LINE 3. ENTER ON SCHEDULE 8812, LINE 5	40	31
FOR	SUBTRACT LINE 11 FROM LINE 3. ENTER ON SCHEDULE 8812, LINE 5  M 4952  INVESTMENT INTEREST EXPENSE	STATEMENT	31
FOR DES	SUBTRACT LINE 11 FROM LINE 3. ENTER ON SCHEDULE 8812, LINE 5  M 4952  INVESTMENT INTEREST EXPENSE  CRIPTION  CURRENT	STATEMENT	31
FOR DES FRO	SUBTRACT LINE 11 FROM LINE 3. ENTER ON SCHEDULE 8812, LINE 5  M 4952  INVESTMENT INTEREST EXPENSE  CRIPTION  CURRENT  M K-1 - TORRINGTON THREE LLC  92.	STATEMENT	31
FOR TOT	SUBTRACT LINE 11 FROM LINE 3. ENTER ON SCHEDULE 8812, LINE 5  M 4952  INVESTMENT INTEREST EXPENSE  CRIPTION  CURRENT  M K-1 - TORRINGTON THREE LLC  ALS TO FORM 4952, LINES 1 AND 2  92.	STATEMENT  CARRYOVER	31
FOR DES	SUBTRACT LINE 11 FROM LINE 3. ENTER ON SCHEDULE 8812, LINE 5  M 4952  CRIPTION  M K-1 - TORRINGTON THREE LLC  ALS TO FORM 4952, LINES 1 AND 2  M 4952  INCOME FROM PROPERTY HELD FOR INVESTMENT	STATEMENT  CARRYOVER  STATEMENT  AMOUNT  17	31

		STATEMENT 3					
DESCRIPTION						AMOUNT	
SCH D, LINE 16 NET CAPI LESS: FORM 4797 GAIN(LO		LOSSES)		-		808 -624	
TOTAL TO FORM 4952, LIN	E 4D			-		183	37.
FORM 4952 NET		AIN FROM THE	E DISPOSITION	N OF	STA	ATEMENT	34
DESCRIPTION			A			AMOUNT	
SALE OF PARNESHIP INTER GAIN OR LOSS FROM PARTN			STS, ETC.	•		231 -47	
TOTAL TO FORM 4952, LIN	E 4E			-		183	37.
FORM 4952 INVESTME	NT INTERES	T EXPENSE DI	EDUCTION SUM	MARY	STA	ATEMENT	
							35
NAME	FORM OR SCHEDULE	INVESTMENT INTEREST EXPENSE	INVESTMENT INTEREST EXPENSE C/O	INTERE	WED ENT ST	ALLOWE INVESTM INTERE EXPENS	D ENT ST
NAME FROM K-1 - TORRINGTON		INTEREST	INTEREST	INVESTM INTERE	WED ENT ST	INVESTM INTERE EXPENS	D ENT ST
	SCHEDULE	INTEREST EXPENSE	INTEREST EXPENSE C/O	INVESTM INTERE	WED ENT ST E	INVESTM INTERE EXPENS	D ENT ST E
FROM K-1 - TORRINGTON	SCHEDULE SCH E	INTEREST EXPENSE	INTEREST EXPENSE C/O  0.  0.	INVESTM INTERE	WED ENT ST E 0.	INVESTM INTERE EXPENS	D ENT ST E
FROM K-1 - TORRINGTON TOTALS	SCHEDULE SCH E	INTEREST EXPENSE 92.	INTEREST EXPENSE C/O  0.  0.	INVESTM INTERE EXPENS	WED ENT ST E 0.	INVESTM INTERE EXPENS	D ENT ST E 92.
FROM K-1 - TORRINGTON TOTALS FORM 4952AMT	SCHEDULE SCH E	INTEREST EXPENSE 92.	INTEREST EXPENSE C/O  0.  0.  T EXPENSE	INVESTM INTERE EXPENS	WED ENT ST E 0.	INVESTM INTERE EXPENS	D ENT ST E 92.

TORRINGTON STRAFFORD LLC  GOTLAND VT  GOTLAND VT  S1-3897493  2699  GOTLAND VT  S1-3897493  82-3894495  82-3894493  82-3894493  82-3894493  82-3894493  82-3894493  82-3894493  83-3894493  82-3894493	FORM 8995	QUALIFIED BUSINESS INCOME	OR LOSS	STATEMENT	37
GOTLAND VT	ACTIVITY NAME		TIN	AMOUNT	
GOTLAND VT	TORRINGTON STRAFFOR	O LLC	81-3492375	87!	5.
SOTLAND VT					
TORRINGTON THREE LLC 81-3492375 1. TORRINGTON STRAFFORD LLC 81-3492375 1. TORRINGTON PROPERTIES INC. 46-3648925 208927. JBM DANVERS LLC 88-3648925 208927. JBM NEWINGTON LLC 87-6364695 87-636784 -28259 87-6364695 87-63646	GOTLAND VT				8.
TORRINGTON PROPERTIES INC.	TORRINGTON THREE LL				
JBM DANVERS LLC JBM NEWINGTON LLC S7-6364695 RCENTAL REAL ESTATE 47-2231482 -28226 MJ RETAIL LLC 81-1948052 -28076 TORRINGTON CRESCENT TWO LLC 82-3187181 -4555 TORRINGTON MALDEN ONE LLC 82-3187181 -4555 TORRINGTON MALDEN ONE LLC 82-4211442 -9808 TURNPIKE LOAN VENTURE 83-3306134 -22859 717 EAST SECOND LLC 87-3707832 -1143 TORBROOK OAKLAND LCC 87-3707832 -1143 TORBROOK OAKLAND LCC 87-4078154 -609 TORBROOK SPENCER LLC 87-4078154 -609 TORBROOK WB LLC 87-4078154 -619 TORBROOK WB LLC 87-4078154 -634 TORSTA PIZZA 82-0606424 -1. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 018-70-8377 -1918. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 018-70-8377 -1789.  FORM 8995 QUALIFIED BUSINESS NET LOSS CARRYOVER FROM PRIOR YEARS  TRADE OR BUSINESS NAME  MJ RETAIL LLC - 2020 C/O 507LAND VT - 2020 C	TORRINGTON STRAFFOR	D LLC	81-3492375	•	1.
JEM NEWINGTON LLC 87-6364695 8767.  RENTAL REAL ESTATE 47-2231482 -28226.  MJ RETAIL LLC 81-1948052 -28076.  MJ RETAIL LLC 82-3187181 -4555.  TORRINGTON CRESCENT TWO LLC 82-3187181 -4555.  TORRINGTON MALDEN ONE LLC 82-3187181 -4555.  TORRINGTON MALDEN ONE LLC 82-3187181 -4555.  TURNPIKE LOAN VENTURE 83-3306134 -22859.  717 EAST SECOND LLC 84-4304830 -2579.  35 GROVE STREET LLC 87-3573614 -1876.  TORBROOK OAKLAND LLC 87-3573614 -1876.  TORBROOK SPENCER LLC 87-3573614 -1876.  TORBROOK SPENCER LLC 87-4078054 -534.  703 EAST SECOND LLC 87-4078054 -534.  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 018-70-8377 -1918.  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 013-64-0936 -1845.  RENTAL PROPERTY 85-91 WINTER ST - 85-91 WINTE 018-70-8377 -1789.  FORM 8995 QUALIFIED BUSINESS NET LOSS CARRYOVER STATEMENT 36.  FORM 8995 QUALIFIED BUSINESS NET LOSS CARRYOVER STATEMENT 36.  GOTLAND VT - 2020 C/O 1064.  GOTLAND VT - 2020 C/O 200 C/O 2594.  TORRINGTON CRESCENT TWO LLC - 2020 C/O 2594.  TORRINGTON PROPERTIES INC 2020 C/O 2594.  TORRINGTON STRAFFORD LLC - 2019 C/O 2594.  TORRINGTON STRAFFORD LLC - 2019 C/O 2914.  TORRINGTON STRAFFORD LLC - 2019 C/O 2914.  TORRINGTON STRAFFORD LLC - 2019 C/O 2914.	TORRINGTON PROPERTIE	ES INC.	46-3648925	20892	7.
REMTAL REAL ESTATE	JBM DANVERS LLC		88-3927764	501	7.
MJ RETAIL LLC TORRINGTON CRESCENT TWO LLC TORRINGTON CRESCENT TWO LLC TORRINGTON MALDEN ONE LLC  82-3187181 -4555 TURNPIKE LOAN VENTURE 83-3306134 -22859 717 EAST SECOND LLC 84-4304830 -2579 35 GROVE STREET LLC 87-3707832 -1143 TORBROOK OAKLAND LLC 87-3773614 -1876 TORBROOK SPENCER LLC 87-4078054 -534 TORBROOK SPENCER LLC 87-4078054 -534 703 EAST SECOND LC 87-4078054 -534 703 EAST SECOND LC 87-4078054 -534 703 EAST SECOND LC 87-6066424 -1. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 018-70-8377 -1918. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 018-70-8377 -1918. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 018-70-8377 -1789.  FORM 8995 QUALIFIED BUSINESS NET LOSS CARRYOVER STATEMENT 36 FORM 8995 QUALIFIED BUSINESS NET LOSS CARRYOVER STATEMENT 36 GOTLAND VT - 2020 C/O	JBM NEWINGTON LLC		87-6364695	876'	7.
TORRINGTON CRESCENT TWO LLC 82-3187181 -4555 TORRINGTON MALDEN ONE LLC 82-4211442 -9808 TURNPIKE LOAN VENTURE 83-3306134 -22859. 717 EAST SECOND LLC 84-4304830 -2579. 35 GROVE STREET LLC 87-3707832 -1143. TORBROOK OAKLAND LLC 87-3707832 -1143. TORBROOK SPENCER LLC 87-4071158 -609. TORBROOK WB LLC 87-4071158 -609. TORBROOK WB LLC 87-4078054 -534. 703 EAST SECOND LLC 87-4078054 -534. 703 EAST SECOND LLC 87-991311 -305. LAPOSTA PIZZA 82-6066424 -1. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 018-70-8377 -1918. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 018-70-8377 -1789.  FORM 8995 QUALIFIED BUSINESS NET LOSS CARRYOVER STATEMENT 38. FORM 8995 QUALIFIED BUSINESS NET LOSS CARRYOVER STATEMENT 38.  TRADE OR BUSINESS NAME AMOUNT  MJ RETAIL LLC - 2020 C/O 1064. GOTLAND VT - 2020 C/O 2594. TORRINGTON THREE LLC - 2020 C/O 289. TORRINGTON THREE LLC - 2020 C/O 2594. TORRINGTON TREE LLC - 2020 C/O 2594. TORRINGTON TREE LLC - 2020 C/O 2594. TORRINGTON PROPERTIES INC 2020 C/O 2594. TORRINGTON PROPERTIES INC 2020 C/O 2597. TORRINGTON PROPERTIES INC 2020 C/O 2597. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 418. RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET, RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1385. RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1385. RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1385. COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU 1184. TORRINGTON STRAFFORD LLC - 2019 C/O 914. TORRINGTON STRAFFORD LLC - 2019 C/O 914.	RENTAL REAL ESTATE		47-2231482	-2822	6.
TORRINGTON MALDEN ONE LLC 82-4211442 -9808 7-17 EAST SECOND LLC 84-4304830 -22859 7-17 EAST SECOND LLC 84-4304830 -2579 7	MJ RETAIL LLC		81-1948052	-2807	6.
TURNPIKE LOAN VENTURE 83-3306134 -22859 717 EAST SECOND LLC 84-4304830 -2579 35 GROVE STREET LLC 87-3707832 -1143. TORBROOK OAKLAND LLC 87-3707832 -1143. TORBROOK OAKLAND LLC 87-4071158 -609 TORBROOK WB LLC 87-4078054 -534. 703 EAST SECOND LLC 87-4078054 -534. 703 EAST SECOND LLC 87-0991311 -305. LAPOSTA PIZZA 82-0606424 -1. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 018-70-8377 -1918. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 018-70-8377 -1918. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 018-70-8377 -1789.  FORM 8995 QUALIFIED BUSINESS NET LOSS CARRYOVER STATEMENT 36 FORM 8995 QUALIFIED BUSINESS NET LOSS CARRYOVER STATEMENT 36 GOTLAND VT - 2020 C/O 1064. GOTLAND VT - 2020 C/O 2594. TORRINGTON THREE LLC - 2020 C/O 2594. TORRINGTON THREE LLC - 2020 C/O 2594. TORRINGTON TREEE LLC - 2020 C/O 2594. TORRINGTON TREEE LC - 2020 C/O 2594. TORRINGTON PROPERTIES INC 2020 C/O 2594. TORRINGTON PROPERTIES INC 2020 C/O 2594. TORNINGTON PROPERTIES INC 2020 C/O 2594. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417. RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET, QU 417. RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1885. RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1885. RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1885. RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1885. RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1885. RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1885. RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1885. RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1885. RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1885.	TORRINGTON CRESCENT	TWO LLC		-455	5.
717 EAST SECOND LLC 84-4304830 -2579 35 GROVE STREET LLC 87-3707832 -1143 35 TORRENOK OAKLAND LLC 87-373614 -1876					
35 GROVE STREET LLC 87-3707832 -1143. TORBROOK OAKLAND LLC 87-373614 -1876. TORBROOK SPENCER LLC 87-4071158 -609. TORBROOK WB LLC 87-4078054 -534. 703 EAST SECOND LLC 87-4078054 -534. 703 EAST SECOND LLC 87-4078054 -534. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 018-70-8377 -1918. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 018-70-8377 -1918. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 013-64-0936 -1845. RENTAL PROPERTY 85-91 WINTER ST - 85-91 WINTE 018-70-8377 -1789.  FORM 8995 QUALIFIED BUSINESS NET LOSS CARRYOVER STATEMENT 36. FORM 8995 QUALIFIED BUSINESS NET LOSS CARRYOVER STATEMENT 36. GOTLAND VT - 2020 C/O 1064. GOTLAND VT - 2020 C/O 2504. TORRINGTON THREE LLC - 2020 C/O 289. TORRINGTON THREE LLC - 2020 C/O 289. TORRINGTON THREE LLC - 2020 C/O 294. TORRINGTON PROPERTIES INC 2020 C/O 2594. TORRINGTON PROPERTIES INC 2020 C/O 12683. TURNPIKE LOAN VENTURE - 2020 C/O 725. 717 EAST SECOND LLC - 2020 C/O 725. 717 EAST SECOND LLC - 2020 C/O 725. 718 MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 418. RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET, RENTAL PROPERTY - 123-125 S 1385. COMMERCIAL RENTAL PROPERTY - 139 TUNPFIKE - 139 TU 184. TORRINGTON STRAFFORD LLC - 2019 C/O 914. TORRINGTON WEBS LLC - 2020 C/O 914. TORRINGTON STRAFFORD LLC - 2019 C/O 914. TORRINGTON WEBS LLC - 2020 C/O 423.		RE			-
TORBROOK OAKLAND LLC 87-3573614 -1876 TORBROOK SPENCER LLC 87-407158 -609 TORBROOK WB LLC 87-4078054 -534 703 EAST SECOND LLC 87-0991311 -305 LAPOSTA PIZZA 82-0606424 -1. MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 018-70-8377 -1918 MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 013-64-0936 -1845 RENTAL PROPERTY 85-91 WINTER ST - 85-91 WINTE 018-70-8377 -1789.  FORM 8995 QUALIFIED BUSINESS NET LOSS CARRYOVER STATEMENT 36 FROM PRIOR YEARS  TRADE OR BUSINESS NAME AMOUNT  MJ RETAIL LLC - 2020 C/O 25034 GOTLAND VT - 2020 C/O 1064 GOTLAND VT - 2020 C/O 25034 TORRINGTON THREE LLC - 2020 C/O 2594 TORRINGTON PROPERTIES INC 2020 C/O 2594 TORRINGTON PROPERTIES INC 2020 C/O 725 TORRINGTON STRAFFORD LLC - 203 ATLANTIC STREET, QU 417 MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 418 RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET, RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU 1184 TORRINGTON STRAFFORD LLC - 2019 C/O 914 TORRINGTON STRAFFORD LLC - 2019 C/O 11800000000000000000000000000000000000					
TORBROOK SPENCER LLC 87-4071158 -609 TORBROOK WB LLC 87-4078054 -534 703 EAST SECOND LLC 87-0991311 -305					-
TORBROOK WB LLC 703 EAST SECOND LLC 87-0991311 -305.  LAPOSTA PIZZA 82-0606424 -1.  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 018-70-8377 -1918.  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE 013-64-0936 -1845.  RENTAL PROPERTY 85-91 WINTER ST - 85-91 WINTE 018-70-8377 -1789.  FORM 8995 QUALIFIED BUSINESS NET LOSS CARRYOVER FROM PRIOR YEARS  TRADE OR BUSINESS NAME AMOUNT  MJ RETAIL LLC - 2020 C/O 25034.  GOTLAND VT - 2020 C/O 25034.  GOTLAND VT - 2020 C/O 2604.  TORRINGTON THREE LLC - 2020 C/O 2703.  TORRINGTON THREE LLC - 2020 C/O 2704.  TORRINGTON PROPERTIES INC 2020 C/O 2594.  TURNPIKE LOAN VENTURE - 2020 C/O 2594.  TURNPIKE LOAN VENTURE - 2020 C/O 25577.  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417.  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 418.  RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET, RENTAL PROPERTY - 7 WINFIELD STREET, RENTAL PROPERTY - 139 TURNPIKE - 139 TU 184.  TORRINGTON STRAFFORD LLC - 2019 C/O 914.  TORRINGTON STRAFFORD LLC - 2019 C/O 914.  TORRINGTON STRAFFORD LLC - 2019 C/O 914.  TORRINGTON STRAFFORD LLC - 2019 C/O 423.				-	-
703 EAST SECOND LLC LAPOSTA PIZZA R2-0606424 RULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE RULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE RENTAL PROPERTY 85-91 WINTER ST - 85-91 WINTE RENTAL PROPERTY 85-91 WINTER ST - 85-91 WINTE RENTAL PROPERTY 85-91 WINTER ST - 85-91 WINTE RENTAL LLC - 2020 C/O ROTLAND VT - 2020 C/O ROTLAND VT - 2020 C/O ROTLAND VT - 2020 C/O ROTRINGTON THREE LLC - 2020 C/O ROTRINGTON CRESCENT TWO LLC - 2020 C/O ROTRINGTON PROPERTIES INC 2020 C/O ROTLAND VENTURE - 2020					
LAPOSTA PIZZA					
MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE					
MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREE					
RENTAL PROPERTY 85-91 WINTER ST - 85-91 WINTE					
FORM 8995  QUALIFIED BUSINESS NET LOSS CARRYOVER STATEMENT 38  FROM PRIOR YEARS   TRADE OR BUSINESS NAME  MJ RETAIL LLC - 2020 C/O 25034  GOTLAND VT - 2020 C/O 1064  GOTLAND VT - 2020 C/O 703  TORRINGTON THREE LLC - 2020 C/O 289  TORRINGTON CRESCENT TWO LLC - 2020 C/O 2594  TORRINGTON PROPERTIES INC 2020 C/O 12683  TURNPIKE LOAN VENTURE - 2020 C/O 725  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417  RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET, 1883  RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1385  COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU 1184  TORRINGTON STRAFFORD LLC - 2019 C/O 914  TORRINGTON STRAFFORD LLC - 2019 C/O 914  TORRINGTON STRAFFORD LLC - 2019 C/O 423					
TRADE OR BUSINESS NAME  MJ RETAIL LLC - 2020 C/O  GOTLAND VT - 2020 C/O  GOTLAND VT - 2020 C/O  TORRINGTON THREE LLC - 2020 C/O  TORRINGTON CRESCENT TWO LLC - 2020 C/O  TORRINGTON PROPERTIES INC 2020 C/O  TURNPIKE LOAN VENTURE - 2020 C/O  717 EAST SECOND LLC - 2020 C/O  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU  RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET,  RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S  COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU  TORRINGTON STRAFFORD LLC - 2019 C/O  TORRINGTON WEBB LLC - 2020 C/O  TORRINGTON WEBB LLC - 2020 C/O  TORRINGTON WEBB LLC - 2020 C/O  423	RENTAL PROPERTY 85-	91 WINTER ST - 85-91 WINTE	018-70-8377	-1/8:	9.
TRADE OR BUSINESS NAME  MJ RETAIL LLC - 2020 C/O  GOTLAND VT - 2020 C/O  GOTLAND VT - 2020 C/O  TORRINGTON THREE LLC - 2020 C/O  TORRINGTON CRESCENT TWO LLC - 2020 C/O  TORRINGTON PROPERTIES INC 2020 C/O  TURNPIKE LOAN VENTURE - 2020 C/O  TURNPIKE LOAN VENTURE - 2020 C/O  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU  RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET,  RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S  COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU  TORRINGTON STRAFFORD LLC - 2019 C/O  TORRINGTON WEBB LLC - 2020 C/O  TORRINGTON WEBB LLC - 2020 C/O	FORM 8995	17	CARRYOVER	STATEMENT	38
MJ RETAIL LLC - 2020 C/O 25034 GOTLAND VT - 2020 C/O 1064 GOTLAND VT - 2020 C/O 703 GOTLAND CRESCENT TWO LLC - 2020 C/O 2594 GOTLAND PROPERTIES INC 2020 C/O 7254 GOTLAND VENTURE - 2020 C/O 725 GOTLAND VENTURE - 203 ATLANTIC STREET, QU MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417 GOTLAND FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 418 GOTLAND PROPERTY - 7 WINFIELD - 7 WINFIELD STREET, RENTAL PROPERTY - 123 - 125 SALEM STREET - 123 - 125 S 1385 GOMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU 1184 GOTLAND STRAFFORD LLC - 2019 C/O 70 GOTLAND STRAFFORD LLC - 2019 C/O 70 GOTLAND WEBB LLC - 2020 C/O 70 GOTLAND WEBB LLC - 2					
GOTLAND VT - 2020 C/O 703  GOTLAND VT - 2020 C/O 703  TORRINGTON THREE LLC - 2020 C/O 289  TORRINGTON CRESCENT TWO LLC - 2020 C/O 2594  TORRINGTON PROPERTIES INC 2020 C/O 12683  TURNPIKE LOAN VENTURE - 2020 C/O 725  717 EAST SECOND LLC - 2020 C/O 2557  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 418  RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET, RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1385  COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU 1184  TORRINGTON STRAFFORD LLC - 2019 C/O 914  TORRINGTON STRAFFORD LLC - 2019 C/O 123  TORRINGTON WEBB LLC - 2020 C/O 423	TRADE OR BUSINESS N	AME		AMOUNT	
GOTLAND VT - 2020 C/O 703.  TORRINGTON THREE LLC - 2020 C/O 289.  TORRINGTON CRESCENT TWO LLC - 2020 C/O 2594.  TORRINGTON PROPERTIES INC 2020 C/O 12683.  TURNPIKE LOAN VENTURE - 2020 C/O 725.  TURNPIKE LOAN VENTURE - 2020 C/O 2557.  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 417.  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 418.  RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET, RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1385.  COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU 1184.  TORRINGTON STRAFFORD LLC - 2019 C/O 914.  TORRINGTON WEBB LLC - 2020 C/O 423.					
TORRINGTON THREE LLC - 2020 C/O       289         TORRINGTON CRESCENT TWO LLC - 2020 C/O       2594         TORRINGTON PROPERTIES INC 2020 C/O       12683         TURNPIKE LOAN VENTURE - 2020 C/O       725         717 EAST SECOND LLC - 2020 C/O       2557         MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU       417         MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU       418         RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET,       1883         RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S       1385         COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU       1184         TORRINGTON STRAFFORD LLC - 2019 C/O       914         TORRINGTON WEBB LLC - 2020 C/O       423					
TORRINGTON CRESCENT TWO LLC - 2020 C/O       2594         TORRINGTON PROPERTIES INC 2020 C/O       12683         TURNPIKE LOAN VENTURE - 2020 C/O       725         717 EAST SECOND LLC - 2020 C/O       2557         MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU       417         MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU       418         RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET,       1883         RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S       1385         COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU       1184         TORRINGTON STRAFFORD LLC - 2019 C/O       914         TORRINGTON WEBB LLC - 2020 C/O       423					
TORRINGTON PROPERTIES INC 2020 C/O       12683.         TURNPIKE LOAN VENTURE - 2020 C/O       725.         717 EAST SECOND LLC - 2020 C/O       2557.         MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU       417.         MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU       418.         RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET,       1883.         RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S       1385.         COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU       1184.         TORRINGTON STRAFFORD LLC - 2019 C/O       914.         TORRINGTON WEBB LLC - 2020 C/O       423.					
TURNPIKE LOAN VENTURE - 2020 C/O       725         717 EAST SECOND LLC - 2020 C/O       2557         MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU       417         MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU       418         RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET,       1883         RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S       1385         COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU       1184         TORRINGTON STRAFFORD LLC - 2019 C/O       914         TORRINGTON WEBB LLC - 2020 C/O       423					
717 EAST SECOND LLC - 2020 C/O  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU  RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET,  RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S  COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU  TORRINGTON STRAFFORD LLC - 2019 C/O  TORRINGTON STRAFFORD LLC - 2019 C/O  TORRINGTON WEBB LLC - 2020 C/O  2557.  417.  417.  418.  417.  418.  418.  418.  418.  419.					
MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU  MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU  RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET,  RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S  COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU  TORRINGTON STRAFFORD LLC - 2019 C/O  TORRINGTON STRAFFORD LLC - 2019 C/O  TORRINGTON WEBB LLC - 2020 C/O  417.  417.  417.  418.  418.  418.  418.  418.  418.  418.  418.  418.  418.  419.  418.  4					
MULTI FAMILY RESIDENTIAL - 203 ATLANTIC STREET, QU 418 RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET, 1883 RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S 1385 COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU 1184 TORRINGTON STRAFFORD LLC - 2019 C/O 914 TORRINGTON STRAFFORD LLC - 2019 C/O 1 TORRINGTON WEBB LLC - 2020 C/O 423 RESTREET - 2030 TORRINGTON WEBB LLC - 2020 C/O 423 RESTREET - 2030 TORRINGTON WEBB LLC - 2020 C/O 423 RESTREET - 2030 TORRINGTON WEBB LLC - 2030		· · · · · · · · · · · · · · · · · · ·	TT		
RENTAL PROPERTY - 7 WINFIELD - 7 WINFIELD STREET,  RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S  COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU  TORRINGTON STRAFFORD LLC - 2019 C/O  TORRINGTON STRAFFORD LLC - 2019 C/O  TORRINGTON WEBB LLC - 2020 C/O  1883.  1883.  1983.					
RENTAL PROPERTY - 123-125 SALEM STREET - 123-125 S  COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU  TORRINGTON STRAFFORD LLC - 2019 C/O  TORRINGTON STRAFFORD LLC - 2019 C/O  TORRINGTON WEBB LLC - 2020 C/O  423					
COMMERCIAL RENTAL PROPERTY - 139 TURNPIKE - 139 TU 1184.  TORRINGTON STRAFFORD LLC - 2019 C/O 914.  TORRINGTON WEBB LLC - 2020 C/O 423.					
TORRINGTON STRAFFORD LLC - 2019 C/O TORRINGTON STRAFFORD LLC - 2019 C/O TORRINGTON WEBB LLC - 2020 C/O 423					
TORRINGTON STRAFFORD LLC - 2019 C/O 1. TORRINGTON WEBB LLC - 2020 C/O 423.					
TORRINGTON WEBB LLC - 2020 C/O 423					
					2.

$M \Delta \Pi \Pi \Pi \Pi \Pi M$	.T	.2	KRISTINA	т	MORGAN
MATIUEM	U .	œ	VVTSITNY	⊥ •	MADAOM

18-70-8377
5283.
4443.
1.
423. 2.
1594.
1102. 73.
130.
5778. 185.
2064

TOTAL TO FORM 8995, LINE 3

TORRINGTON BROWN LLC - 2020 C/O TORRINGTON BROWN LLC - 2019 C/O

TORRINGTON MAST LLC - 2019 C/O TORRINGTON MEMBER LLC - 2020 C/O 160 DORCHESTER STREET LLC - 2019 C/O

HYDE PARK AVE AM LLC - 2019 C/O

CLASSIC DISPOSAL - 2020 C/O

81 P STREET LLC - 2019 C/O

TORRINGTON CRESCENT LLC - 2020 C/O TORRINGTON CRESCENT LLC - 2020 C/O

TORRINGTON MALDEN ONE LLC - 2019 C/O

STONINGTON CAPITAL VENTURE, LLC - 2020 C/O

TOTAL QUALIFIED BUSINESS LOSS FROM PRIOR YEARS

568079.

494725.

FORM 8582	ACTIVE	RENTAL	OF	REAL	ESTATE	-	PART	IV	STATEMENT	39

	CURR:	ENT YEAR	PRIOR YEAR UNALLOWED	OVERALL GA	IN OR LOSS
NAME OF ACTIVITY	NET INCOM	E NET LOSS	LOSS	GAIN	LOSS
MJ RETAIL LLC TORRINGTON STRAFFORD	69146	-28076.	-25034.	16036.	
LLC	875	. 0.	-1840.		-965.
TORRINGTON THREE LLC TORRINGTON STRAFFORD	813		-289.	524.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
LLC	1	. 0.	-2.		-1.
TORRINGTON WEBB LLC	0		-3896.		-10442.
TORRINGTON WEBB LLC	0		-19.		-51.
TORRINGTON BROWN LLC TORRINGTON CRESCENT	0	-101745.	-7924.		-109669.
LLC	0	-14.	-14.		-28.
TORRINGTON CRESCENT					
LLC	0				-10436.
81 P STREET LLC 160 DORCHESTER STREET	0	-31.	-18.		-49.
LLC	0	. 0.	-3210.		-3210.
TORRINGTON MALDEN ONE					
LLC	0				-39944.
TORRINGTON MAST LLC	0		_		-27191.
TORRINGTON MEMBER LLC STONINGTON CAPITAL	0	-881.	-918.		-1799.
VENTURE, LLC	0	. 0.	-4555.		-4555.
HYDE PARK AVE AM LLC	0	-46996.	-95641.		-142637.
35 GROVE STREET LLC	0	-28206.			-28206.
JBM DANVERS LLC	5017	. 0.		5017.	
JBM NEWINGTON LLC	8767	. 0.		8767.	
TORBROOK OAKLAND LLC	0	-46312.			-46312.
TORBROOK SPENCER LLC	0	-15030.			-15030.
TORBROOK WB LLC	0	-13189.			-13189.

MATTHEW J. & KRISTIN	IA T. MORGAN			0	18-70-8377
703 EAST SECOND LLC MULTI FAMILY	0.	-7528 <b>.</b>		_	-7528.
RESIDENTIAL - 203 ATLANTIC STREET, MULTI FAMILY	0.	-57224.	-417.		-57641.
RESIDENTIAL - 203 ATLANTIC STREET, RENTAL PROPERTY - 7	0.	-55445.	-418.		-55863.
WINFIELD - 7 WINFIELD STREET, BOSTON, MA RENTAL PROPERTY -	0.	-40487.	-5992.		-46479.
123-125 SALEM STREET - 123-125 SALEM COMMERCIAL RENTAL	0.	-31590.	-2584.		-34174.
PROPERTY - 139 TURNPIKE - 139 RENTAL PROPERTY 85-91	0.	-27332.	-1891.		-29223.
WINTER ST - 85-91 WINTER STREET,	0.	-44170.	A		-44170.
TOTALS	84619.	-566025.	-217042.	30344.	-728792.
FORM 8582	OTHER PASS	IVE ACTIVIT	IES - PART V	STA	TEMENT 40
	CURRENT	YEAR	PRIOR YEAR UNALLOWED	OVERALL GA	IN OR LOSS
NAME OF ACTIVITY	NET INCOME	NET LOSS	LOSS	GAIN	LOSS
GOTLAND VT GOTLAND VT CLASSIC DISPOSAL LAPOSTA PIZZA TORRINGTON PROPERTIES	2199. 8. 0.	0. 0. -35658. -22.	-937. -394. -15300.	1262.	-386. -50958. -22.
INC.	12683.	0.	-12683.		
TOTALS	14890.	-35680 <b>.</b>	-29314.	1262.	-51366 <b>.</b>
FORM 8582 ALI	OCATION OF	UNALLOWED LO	OSSES - PART	VII STA	TEMENT 41
NAME OF ACTIVITY		FORM OR SCHEDULE	LOSS	RATIO	UNALLOWED LOSS
TORRINGTON STRAFFORD I GOTLAND VT TORRINGTON STRAFFORD I TORRINGTON WEBB LLC TORRINGTON WEBB LLC		SCH E SCH E SCH E SCH E SCH E	965. 386. 1. 10442. 51.	.001236929 .000494772 .000001282 .013384468 .000065371	370. 1. 10019.

TORRINGTON BROWN LLC	SCH	E	109669.	.140572807	
TORRINGTON CRESCENT LLC	SCH	E	28.	.000035890	27.
TORRINGTON CRESCENT LLC	SCH	E	10436.		10013.
81 P STREET LLC	SCH	E	49.		47.
160 DORCHESTER STREET LLC	SCH	E	3210.	.004114551	3080.
TORRINGTON MALDEN ONE LLC	SCH	E	39944.	.051199885	38326.
TORRINGTON MAST LLC	SCH	E	27191.	.034853196	26089.
TORRINGTON MEMBER LLC	SCH	E	1799.	.002305943	1726.
STONINGTON CAPITAL VENTURE, LLC	SCH	E	4555.	.005838561	4370.
HYDE PARK AVE AM LLC	SCH	E	142637.	.182830914	136859.
CLASSIC DISPOSAL	SCH	E	50958.	.065317538	48894.
LAPOSTA PIZZA	SCH	E	22.	.000028199	21.
35 GROVE STREET LLC	SCH	E	28206.	.036154215	27063.
TORBROOK OAKLAND LLC	SCH	E	46312.	.059362334	44436.
TORBROOK SPENCER LLC	SCH	E	15030.	.019265328	14421.
TORBROOK WB LLC	SCH	E	13189.	.016905550	12655.
703 EAST SECOND LLC	SCH	E	7528.	.009649327	7223.
MULTI FAMILY RESIDENTIAL - 203	SCH	E			
ATLANTIC STREET, QUINCY, MA 02171			57641.	.073883752	55306.
MULTI FAMILY RESIDENTIAL - 203	SCH	E			
ATLANTIC STREET, QUINCY, MA 02171			55863.	.071604726	53600.
RENTAL PROPERTY - 7 WINFIELD - 7	SCH	E			
WINFIELD STREET, BOSTON, MA 021			46479.	.059576393	44596.
RENTAL PROPERTY - 123-125 SALEM	SCH	E			
STREET - 123-125 SALEM STREET, B			34174.	.043803947	32789.
COMMERCIAL RENTAL PROPERTY - 139	SCH	E			
TURNPIKE - 139 TURNPIKE ROAD, W			29223.	.037457797	28039.
RENTAL PROPERTY 85-91 WINTER ST -	SCH	E			
85-91 WINTER STREET, CAMBRIDGE			44170.	.056616739	42381.
				<del></del>	
TOTALS			780158.	1.000000000	748552.

FORM 8582 ALLOWED LOSSES - PART VIII STATEMENT 42

NAME OF ACTIVITY	FORM OR SCHEDULE	LOSS	UNALLOWED LOSS	ALLOWED LOSS
MJ RETAIL LLC	SCH E	53110.	0.	53110.
TORRINGTON STRAFFORD LLC	SCH E	1840.	926.	914.
GOTLAND VT	SCH E	937.	0.	937.
GOTLAND VT	SCH E	394.	370.	24.
TORRINGTON THREE LLC	SCH E	289.	0.	289.
TORRINGTON STRAFFORD LLC	SCH E	2.	1.	1.
TORRINGTON WEBB LLC	SCH E	10442.	10019.	423.
TORRINGTON WEBB LLC	SCH E	51.	49.	2.
TORRINGTON CRESCENT LLC	SCH E	28.	27.	1.
TORRINGTON CRESCENT LLC	SCH E	10436.	10013.	423.
160 DORCHESTER STREET LLC	SCH E	3210.	3080.	130.
TORRINGTON MALDEN ONE LLC	SCH E	39944.	38326.	1618.
TORRINGTON MAST LLC	SCH E	27191.	26089.	1102.

TORRINGTON MEMBER LLC	SCH E	1799.	1726.	73.
STONINGTON CAPITAL VENTURE, LLC	SCH E	4555.	4370.	185.
HYDE PARK AVE AM LLC	SCH E	142637.	136859.	5778.
CLASSIC DISPOSAL	SCH E	50958.	48894.	2064.
LAPOSTA PIZZA	SCH E	22.	21.	1.
35 GROVE STREET LLC	SCH E	28206.	27063.	1143.
TORBROOK OAKLAND LLC	SCH E	46312.		
TORBROOK SPENCER LLC	SCH E	15030.		609.
TORBROOK WB LLC	SCH E	13189.		534.
	SCH E	7528.	7223.	305.
MULTI FAMILY RESIDENTIAL - 203	SCH E			
ATLANTIC STREET, QUINCY, MA 02171		57641.	55306.	2335.
MULTI FAMILY RESIDENTIAL - 203	SCH E			
ATLANTIC STREET, QUINCY, MA 02171		55863.	53600.	2263.
RENTAL PROPERTY - 7 WINFIELD - 7	SCH E			
WINFIELD STREET, BOSTON, MA 021		46479.	44596.	1883.
RENTAL PROPERTY - 123-125 SALEM	SCH E			
STREET - 123-125 SALEM STREET, B		34174.	32789.	1385.
COMMERCIAL RENTAL PROPERTY - 139	SCH E			
TURNPIKE - 139 TURNPIKE ROAD, W		29223.	28039.	1184.
RENTAL PROPERTY 85-91 WINTER ST -	SCH E			
85-91 WINTER STREET, CAMBRIDGE			42381.	
TORRINGTON PROPERTIES INC.	SCH E	12683.	0.	12683.
TOTALS		738343.	643279.	95064.

FORM 8582	ACTIVITIES WITH LOSSES REPORTED ON 2 OR	STATEMENT 4	3
	MORE DIFFERENT FORMS OR SCHEDULES - PART IX		
	······		_

GI NO	ROUP • NAME	FORM OR SCHEDULE NET LOSS	FORM OR SCHEDULE NET GAIN	OVERALL LOSS	RATIO	UNALLOWED LOSS	ALLOWED LOSS
1	TORRINGTON BROWN LLC TORRINGTON	11934.	0.	11934.	.108818353	11451.	483.
_	BROWN LLC	97735.	0.	97735.	.891181647	93775.	3960.
				109669.	1.00000000	105226.	4443.
_	81 P STREET LLC	2.	0.	2.	.040816327	2.	0.
2	81 P STREET LLC	47.	0.	47.	.959183673	45.	2.
				49.	1.00000000	47.	2.

STATEMENT

FORM 8582

SUMMARY OF PASSIVE ACTIVITIES

R		FORM					
R E A	NAME	FORM OR SCHEDULE (	GAIN/LOSS	PRIOR YEAR C/O	NET GAIN/LOSS	UNALLOWED LOSS	ALLOWED LOSS
X	MJ RETAIL LLC	FORM 4797	69146.		69146.		
Х	MJ RETAIL LLC	SCH E	-28076.	-25034.	-53110.		53110.
Х	TORRINGTON	SCH E	075	1040	065	926.	20
	STRAFFORD LLC GOTLAND VT	SCH E	875. 2199.	-1840. -937.	-965. 1262.	940.	39.
	GOTLAND VT	SCH E	2199.	-394 <b>.</b>	-386.	370.	16.
x	TORRINGTON THREE	SCH E	0.	374.	500.	570.	10.
	LLC		813.	-289.	524.		
Х	TORRINGTON	SCH E					
	STRAFFORD LLC		1.	-2.	-1.	1.	
Х	TORRINGTON WEBB	SCH E					
	LLC		-6546.	-3896.	-10442.	10019.	423.
X	TORRINGTON WEBB	SCH E					
	LLC		-32.	-19.	-51.	49.	2.
Х	TORRINGTON BROWN	FORM 4/9/	11024		11024	11451	400
v	LLC TORRINGTON BROWN	COIL E	-11934.		-11934.	11451.	483.
Λ	LLC	SCH E	-89811.	-7924.	-97735.	93775.	3960.
x	TORRINGTON	SCH E	-09011.	7524.	-91133.	93113.	3300.
21	CRESCENT LLC	ben b	-14.	-14.	-28.	27.	1.
Х	TORRINGTON	SCH E			201	_,,	
	CRESCENT LLC		-5383.	-5053.	-10436.	10013.	423.
Х	81 P STREET LLC	FORM 4797	0.	-2.	-2.	2.	
Х	81 P STREET LLC	SCH E	-31.	-16.	-47.	45.	2.
Х	160 DORCHESTER	SCH E					
	STREET LLC		0.	-3210.	-3210.	3080.	130.
Х	TORRINGTON MALDEI	NSCH E		22425	2224	2222	4.54.0
	ONE LLC	aa =	-9808.	-30136.	-39944.	38326.	1618.
Х	TORRINGTON MAST	SCH E	0	-27191.	-27191.	26000	1100
v	LLC TORRINGTON MEMBER	סכים ד	0.	-2/191.	-2/191.	26089.	1102.
Λ	LLC	NOCH E	-881.	-918.	-1799.	1726.	73.
x	STONINGTON	SCH E	001.	210.	1755.	1720.	73.
	CAPITAL VENTURE,						
	LLC		0.	-4555.	-4555.	4370.	185.
Х	HYDE PARK AVE AM	SCH E					
	LLC		-46996.	-95641.	-142637.	136859.	5778.
	CLASSIC DISPOSAL	SCH E	-35658.	-15300.	-50958.	48894.	2064.
	LAPOSTA PIZZA	SCH E	-22.		-22.	21.	1.
Х	35 GROVE STREET	SCH E					
	LLC		-28206.		-28206.	27063.	1143.

018-70-837	-837	) –	-7(	8 –	1	0
------------	------	-----	-----	-----	---	---

## MATTHEW J. & KRISTINA T. MORGAN

	JBM DANVERS LLC SCH E JBM NEWINGTON LLCSCH E	5017. 8767.		5017. 8767.		
	TORBROOK OAKLAND SCH E	0.0.0		0,0,0		
	LLC	-46312.		-46312.	44436.	1876.
x	TORBROOK SPENCER SCH E	10011		10011	111000	20,00
	LLC	-15030.		-15030.	14421.	609.
x	TORBROOK WB LLC SCH E	-13189.			12655.	534.
	703 EAST SECOND SCH E	131031		10107	12033.	331.
21	LLC	-7528.		-7528.	7223.	305.
x	MULTI FAMILY SCH E	7520.		7520.	7225•	303.
21	RESIDENTIAL - 203					
	ATLANTIC STREET,	-57224	-417	-57641	55306.	2335.
	MULTI FAMILY SCH E	3/224.	417.	37041.	33300.	2333.
21	RESIDENTIAL - 203					
	ATLANTIC STREET,	-55445	-418.	-55863.	53600.	2263.
x	RENTAL PROPERTY -SCH E	33113.	110.	33003.	33000.	2205.
21	7 WINFIELD - 7					
	WINFIELD STREET,	-40487.	-5992.	-46479.	44596.	1883.
x	RENTAL PROPERTY -SCH E	40407.	3332.	10175	44330.	1005.
21	123-125 SALEM					
	STREET - 123-125	-31590.	-2584.	-34174.	32789.	1385.
x	COMMERCIAL RENTALSCH E	31330.	2504.	34174.	32703.	1303.
21	PROPERTY - 139					
	TURNPIKE - 139	-27332.	-1891.	-29223	28039.	1184.
x	RENTAL PROPERTY SCH E	27552.	1031.	27225	20035.	1104.
21	85-91 WINTER ST -					
	85-91 WINTER	-44170.		-44170.	42381.	1789.
	TORRINGTON SCH E	44170.		111/0.	42301.	1,00.
	PROPERTIES INC.	12683.	-12683.	0.		
	INOTERTIES INC.	12005.	12005.	····		
Τι	OTALS	-502196.	-246356.	-748552.	748552.	84716.
	:					017101
P1	RIOR YEAR CARRYOVERS ALLOWE	D DUE TO CI	JRRENT YEAR	NET ACTIV	ITY INCOME	14793.
			/			
T	OTAL TO FORM 8582, LINE 11					99509.
	-					

FORM 8582	MODIFIED AGI	STATEMENT 4
INCOME		
WAGES, SALARIES, TIPS ETC. DIVIDEND INCOME TAXABLE REFUNDS ALIMONY RECEIVED TAXABLE IRA DISTRIBUTIONS TAXABLE PENSIONS AND ANNUITIES UNEMPLOYMENT COMPENSATION OTHER INCOME		54037
INTEREST INCOME ADD: SERIES EE AND I EXCLUSION		749.
BUSINESS INCOME OR LOSS ADD: PASSIVE LOSSES SUBTRACT: PASSIVE INCOME		1749
SALE OF ASSETS ADD: PASSIVE/RREA PROFESSIONAL I SUBTRACT: PASSIVE INCOME		<del></del>
RENTAL, ROYALTY OR PASSTHROUGH IN ADD: PASSIVE/RREA PROFESSIONAL/ SUBTRACT: PASSIVE INCOME		<del></del>
FARM OR FARM RENTAL INCOME OR LOS ADD: PASSIVE/RREA PROFESSIONAL I SUBTRACT: PASSIVE INCOME		132057
TOTAL INCOME		211436
ADJUSTMENTS		
MOVING EXPENSES SELF-EMPLOYED HEALTH INSURANCE DESPENALTY ON EARLY WITHDRAWAL OF SATALIMONY PAID KEOGH/SEP DEDUCTION OTHER ADJUSTMENTS CHARITABLE CONTRIBUTIONS		
TOTAL ADJUSTMENTS		<del></del>
TOTAL TO FORM 8582, LINE 6		211436

FORM 8582-CR		SIVE ACTIVIT WORKSHEET 4	TY CREDITS		STA	ATEMENT	46
NAME OF ACTIVITY	FROM FORM	CURRENT YEAR CREDI	r unai	R YEAR LLOWED EDITS	C	TOTAL CREDITS	
GOTLAND VT	CARRYOVER CARRYOVER			56. 181.		1	56. 81.
TOTALS				237.		2	237.
FORM 8582-CR	ALLOCATION OF UNA	LLOWED CRED	ITS - WORKS	SHEET 8	STA	ATEMENT	47
NAME OF ACTIVITY		FORM REPORTED ON	CREDITS	RATIO		UNALLOW CREDIT	
GOTLAND VT		FORM 3800, LINE 33 FORM 3800,	56.	.2362869			56.
TOTALS		LINE 33 -	237.	1.000000			37.
FORM 8582-CR	ALLOWED	CREDITS - V	WORKSHEET S	9	STA	ATEMENT	48
NAME OF ACTIVITY		FORM REPORTED ON	CREDITS	UNALLOW!		ALLOWE CREDIT	
GOTLAND VT		FORM 3800, LINE 33 FORM 3800,	56	. !	56.		0.
		LINE 33	181	. 18	81.		0.
TOTALS			237	. 2	37.		0.

FORM 8582 ALTERNATIVE MINIMUM TAX ACTIVE RENTAL OF REAL ESTATE - PART IV STATEMENT 49

		CURREN	r yeal	R —	PRIOR YEAR UNALLOWED	OVERALL GA	IN OR LOSS
NAME OF ACTIVITY	NET	INCOME	NET	LOSS	LOSS	GAIN	LOSS
MJ RETAIL LLC		69146.	-:	28076.	-23878.	17192.	
TORRINGTON STRAFFORD		879.		0.	-1636.		-757.
TORRINGTON THREE LLC		765.		0.	-304.	461.	-/5/•
TORRINGTON STRAFFORD		705.		•	301.	401.	
LLC		1.		0.	-2.		-1.
TORRINGTON WEBB LLC		0.		-6549.	-3676.		-10225.
TORRINGTON WEBB LLC		0.		-32.	-18.		-50.
TORRINGTON BROWN LLC		0.	-1	06971.	-6588.		-113559.
TORRINGTON CRESCENT							
LLC		0.		-14.	-13.		-27.
TORRINGTON CRESCENT							
LLC		0.		-5383.			-10076.
81 P STREET LLC		0.		-31.	-17.		-48.
160 DORCHESTER STREET							
LLC		0.		0.	-2860.		-2860.
TORRINGTON MALDEN ONE							
LLC		0.		-9422.			-38001.
TORRINGTON MAST LLC		0.		-206.			-22109.
TORRINGTON MEMBER LLC		0.		-1094.	-802.		-1896.
STONINGTON CAPITAL							
VENTURE, LLC		0.		0.	-4349.		-4349.
HYDE PARK AVE AM LLC		0.		46996.	-91097.		-138093.
35 GROVE STREET LLC		0.	<del>-</del> -	28206.			-28206.
JBM DANVERS LLC		5017.		0.		5017.	
JBM NEWINGTON LLC		8767.		0.		8767.	
TORBROOK OAKLAND LLC		0.		46312.			-46312.
TORBROOK SPENCER LLC		0.		15030.			-15030.
TORBROOK WB LLC		0.		13189.			-13189.
703 EAST SECOND LLC		0.		-7528.			-7528.
MULTI FAMILY							
RESIDENTIAL - 203		0		- <del>-</del>	200		55600
ATLANTIC STREET,		0.	-	57224.	-399.		-57623.
MULTI FAMILY							
RESIDENTIAL - 203		0			400		F F O 4 F
ATLANTIC STREET,		0.	-:	55445.	-400.		-55845.
RENTAL PROPERTY - 7							
WINFIELD - 7 WINFIELD		0		40407	-5730.		46017
STREET, BOSTON, MA		0.		40487.	-5/30.		-46217.
RENTAL PROPERTY -							
123-125 SALEM STREET		0.		21 5 0 0	2470		24060
- 123-125 SALEM COMMERCIAL RENTAL		U •		31590.	-2470.		-34060.
PROPERTY - 139							
TURNPIKE - 139		0.		27332.	-1808.		-29140.
TOMMETKE - 133		0.		41334.	-1000.		- <u>23</u> 140•

RENTAL PROPERTY 85-91 WINTER ST - 85-91 WINTER STREET,

TOTALS

0. -44170.

-44170.

-719371.

\_\_\_\_

-571287. -201222. 31437.

FORM 8582 ALTERNATIVE MINIMUM TAX
OTHER PASSIVE ACTIVITIES - PART V

84575.

STATEMENT 50

	CURRENT	YEAR	PRIOR YEAR UNALLOWED	OVERALL GA	IN OR LOSS
NAME OF ACTIVITY	NET INCOME	NET LOSS	LOSS	GAIN	LOSS
GOTLAND VT GOTLAND VT CLASSIC DISPOSAL LAPOSTA PIZZA	1443. 8. 0. 0.	0. 0. -35658. -22.	-1334. -377. -14640.	109.	-369. -50298. -22.
TORRINGTON PROPERTIES INC.	12554.	0.	-12554.		0.
TOTALS	14005.	-35680.	-28905.	109.	-50689.

FORM 8582

ALTERNATIVE MINIMUM TAX
ALLOCATION OF UNALLOWED LOSSES - PART VII

STATEMENT 51

NAME OF ACTIVITY	FORM OR SCHEDULE	LOSS	RATIO	UNALLOWED LOSS
TORRINGTON STRAFFORD LLC	SCH E	757.	.000983040	726.
GOTLAND VT	SCH E	369.	.000479183	354.
TORRINGTON STRAFFORD LLC	SCH E	1.	.000001299	1.
TORRINGTON WEBB LLC	SCH E	10225.	.013278186	9806.
TORRINGTON WEBB LLC	SCH E	50.	.000064930	48.
TORRINGTON BROWN LLC	SCH E	113559.	.147467730	108907.
TORRINGTON CRESCENT LLC	SCH E	27.	.000035062	26.
TORRINGTON CRESCENT LLC	SCH E	10076.	.013084695	9663.
81 P STREET LLC	SCH E	48.	.000062333	46.
160 DORCHESTER STREET LLC	SCH E	2860.	.003713996	2743.
TORRINGTON MALDEN ONE LLC	SCH E	38001.	.049348103	36444.
TORRINGTON MAST LLC	SCH E	22109.	.028710750	21203.
TORRINGTON MEMBER LLC	SCH E	1896.	.002462146	1818.
STONINGTON CAPITAL	SCH E			
VENTURE, LLC		4349.	.005647612	4171.
HYDE PARK AVE AM LLC	SCH E	138093.	.179327585	132436.
CLASSIC DISPOSAL	SCH E	50298.	.065316988	48238.
LAPOSTA PIZZA	SCH E	22.	.000028569	21.
35 GROVE STREET LLC	SCH E	28206.	.036628315	27051.

Λ	1	Q	-7	7 N	۱_	Q	3	7	-
v	_	U	_	···	_	u	J	•	- 1

				_	
TORBROOK OAKLAND LLC	SCH	E	46312.	.060140768	44415.
TORBROOK SPENCER LLC	SCH	E	15030.	.019517960	14414.
TORBROOK WB LLC	SCH	E	13189.	.017127237	12649.
703 EAST SECOND LLC	SCH	E	7528.	.009775862	7220.
MULTI FAMILY RESIDENTIAL	SCH	E			
- 203 ATLANTIC STREET,					
QUINCY, MA 02171			57623.	.074829234	55262.
MULTI FAMILY RESIDENTIAL	SCH	E			
- 203 ATLANTIC STREET,					
QUINCY, MA 02171			55845.	.072520323	53557.
RENTAL PROPERTY - 7	SCH	E			
WINFIELD - 7 WINFIELD					
STREET, BOSTON, MA 021			46217.	.060017401	44324.
RENTAL PROPERTY - 123-125	SCH	E			
SALEM STREET - 123-125					
SALEM STREET, B			34060.	.044230320	32665.
COMMERCIAL RENTAL	SCH	E			
PROPERTY - 139 TURNPIKE -					
139 TURNPIKE ROAD, W			29140.	.037841207	27946.
RENTAL PROPERTY 85-91	SCH	E			
WINTER ST - 85-91 WINTER					
STREET, CAMBRIDGE			44170.	.057359166	42360.
		_			
TOTALS			770060.	1.000000000	738514.

FORM 8582 ALTERNATIVE MINIMUM TAX STATEMENT 52
ALLOWED LOSSES - PART VIII

		ORM		IMAT I OWED	ALLOWED
NAME OF ACTIVITY		OR EDULE	LOSS	UNALLOWED LOSS	ALLOWED LOSS
MJ RETAIL LLC	SCH	E	51954.	0.	51954.
TORRINGTON STRAFFORD LLC	SCH	E	1636.	726.	910.
GOTLAND VT	SCH	E	1334.	0.	1334.
GOTLAND VT	SCH	E	377.	354.	23.
TORRINGTON THREE LLC	SCH	E	304.	0.	304.
TORRINGTON STRAFFORD LLC	SCH	E	2.	1.	1.
TORRINGTON WEBB LLC	SCH	E	10225.	9806.	419.
TORRINGTON WEBB LLC	SCH	E	50.	48.	2.
TORRINGTON CRESCENT LLC	SCH	E	27.	26.	1.
TORRINGTON CRESCENT LLC	SCH	E	10076.	9663.	413.
160 DORCHESTER STREET LLC	SCH	E	2860.	2743.	117.
TORRINGTON MALDEN ONE LLC	SCH	E	38001.	36444.	1557.
TORRINGTON MAST LLC	SCH	E	22109.	21203.	906.
TORRINGTON MEMBER LLC	SCH	E	1896.	1818.	78.
STONINGTON CAPITAL VENTURE, LLO	C SCH	E	4349.	4171.	178.
HYDE PARK AVE AM LLC	SCH	E	138093.	132436.	5657.
CLASSIC DISPOSAL	SCH	E	50298.	48238.	2060.
LAPOSTA PIZZA	SCH	E	22.	21.	1.
35 GROVE STREET LLC	SCH	E	28206.	27051.	1155.

Λ	1	Q	-7	7 N	۱ —	Q	3	7	-
v	_	v	- 1	·	,	v	J	•	

MATTHEW	٠T.	ኤ	KRISTINA	Τ.	MORGAN

TORBROOK OAKLAND LLC	SCH E	46312.	44415.	1897.
TORBROOK SPENCER LLC	SCH E	15030.	14414.	616.
TORBROOK WB LLC	SCH E	13189.	12649.	540.
703 EAST SECOND LLC	SCH E	7528.	7220.	308.
MULTI FAMILY RESIDENTIAL - 203	SCH E			
ATLANTIC STREET, QUINCY, MA 02171		57623.	55262.	2361.
MULTI FAMILY RESIDENTIAL - 203	SCH E			
ATLANTIC STREET, QUINCY, MA 02171		55845.	53557.	2288.
RENTAL PROPERTY - 7 WINFIELD - 7	SCH E			
WINFIELD STREET, BOSTON, MA 021		46217.	44324.	1893.
RENTAL PROPERTY - 123-125 SALEM	SCH E			
STREET - 123-125 SALEM STREET, B		34060.	32665.	1395.
COMMERCIAL RENTAL PROPERTY - 139	SCH E			
TURNPIKE - 139 TURNPIKE ROAD, W		29140.	27946.	1194.
RENTAL PROPERTY 85-91 WINTER ST -	SCH E			
85-91 WINTER STREET, CAMBRIDGE		44170.	42360.	1810.
TORRINGTON PROPERTIES INC.	SCH E	12554.	0.	12554.
TOTALS		723487.	629561.	93926.
		<b></b>		

FORM 8582 ALTERNATIVE MINIMUM TAX
ACTIVITIES WITH LOSSES REPORTED ON 2 OR
MORE DIFFERENT FORMS OR SCHEDULES - PART IX

STATEMENT 5

53

GI NO	ROUP NAME	FORM OR SCHEDULE NET LOSS	FORM OR SCHEDULE NET GAIN	OVERALL LOSS	RATIO	UNALLOWED LOSS	ALLOWED LOSS
1	TORRINGTON BROWN LLC TORRINGTON	11934.	0.	11934.	.105090746	11445.	489.
	BROWN LLC	101625.	0.	101625.	.894909254	97462.	4163.
			-	113559.	1.000000000	108907.	4652.
_	81 P STREET LLC	2.	0.	2.	.041666667	2.	0.
2	81 P STREET LLC	46.	0.	46.	.958333333	44.	2.
			-	48.	1.000000000	46.	2.

STATEMENT 54

FORM 8582AMT SUMMARY OF PASSIVE ACTIVITIES - AMT

R R E A	NAME	FORM OR SCHEDULE O	GAIN/LOSS	PRIOR YEAR C/O	NET GAIN/LOSS	UNALLOWED LOSS	ALLOWED LOSS
	MJ RETAIL LLC	FORM 4797	69146.		69146.		
	MJ RETAIL LLC TORRINGTON	SCH E SCH E	-28076.	-23878.	-51954.		51954.
	STRAFFORD LLC		879.	-1636.	-757.	726.	31.
	GOTLAND VT	SCH E	1443.	-1334.	109.		
	GOTLAND VT TORRINGTON THREE	SCH E SCH E	8.	-377.	-369.	354.	15.
	LLC TORRINGTON	SCH E	765.	-304.	461.		
	STRAFFORD LLC TORRINGTON WEBB	SCH E	1.	-2.	-1.	1.	
	LLC TORRINGTON WEBB	SCH E	-6549.	-3676.	-10225.	9806.	419.
	LLC TORRINGTON BROWN		-32.	-18.	-50.	48.	2.
	LLC TORRINGTON BROWN		-11934.		-11934.	11445.	489.
	LLC TORRINGTON	SCH E	-95037.	-6588.	-101625.	97462.	4163.
	CRESCENT LLC TORRINGTON	SCH E	-14.	-13.	-27.	26.	1.
	CRESCENT LLC		-5383.	-4693.	-10076.	9663.	413.
	81 P STREET LLC	FORM 4797	0.	-2.	-2.	2.	
X	81 P STREET LLC 160 DORCHESTER	SCH E SCH E	-31.	-15.	-46.	44.	2.
	STREET LLC TORRINGTON MALDEN	NSCH E	0.	-2860.	-2860.	2743.	117.
	ONE LLC TORRINGTON MAST	SCH E	-9422.	-28579.	-38001.	36444.	1557.
	LLC TORRINGTON MEMBER	RSCH E	-206.	-21903.	-22109.	21203.	906.
	LLC STONINGTON	SCH E	-1094.	-802.	-1896.	1818.	78.
	CAPITAL VENTURE, LLC		0.	-4349.	-4349.	4171.	178.
	HYDE PARK AVE AM	SCH E	46006	04.005	12000	120426	
	LLC	~~	-46996.		-138093.		5657.
	CLASSIC DISPOSAL LAPOSTA PIZZA	SCH E	-35658. -22.	-14640.	-50298. -22.	48238. 21.	2060. 1.
	35 GROVE STREET LLC	SCH E	-28206.		-28206.	27051.	1155.

Λ	1 9	Ω.	- 7	Λ	_	Q	3	7	-
v		U	_ /	v		u	J	•	- 4

### MATTHEW J. & KRISTINA T. MORGAN

Х	JBM DANVERS LLC SCH E	5017.		5017.		
X	JBM NEWINGTON LLCSCH E	8767.		8767.		
Х	TORBROOK OAKLAND SCH E					
	LLC	-46312.		-46312.	44415.	1897.
X	TORBROOK SPENCER SCH E					
	LLC	-15030.		-15030.		616.
	TORBROOK WB LLC SCH E	-13189.		-13189.	12649.	540.
X	703 EAST SECOND SCH E					
	LLC	-7528.		-7528.	7220.	308.
Х	MULTI FAMILY SCH E					
	RESIDENTIAL - 203	55004	222			0064
	ATLANTIC STREET,	-57224.	-399.	-57623.	55262.	2361.
Х	MULTI FAMILY SCH E					
	RESIDENTIAL - 203	<b>55445</b>	400	FF0.4F	F2FFF	0000
77	ATLANTIC STREET,	-55445.	-400.	-55845.	53557.	2288.
Х	RENTAL PROPERTY -SCH E					
	7 WINFIELD - 7	-40487.	E720	-46217.	11221	1893.
v	WINFIELD STREET, RENTAL PROPERTY -SCH E	-40487.	-5/30.	-46217.	44324.	1093.
Λ	123-125 SALEM		<b>A</b>			
	STREET - 123-125	-31590.	-2470.	-34060.	32665.	1395.
Y	COMMERCIAL RENTALSCH E	-31390.	-24/0.	-34000.	32003.	1393.
77	PROPERTY - 139					
	TURNPIKE - 139	-27332.	-1808.	-29140.	27946.	1194.
x	RENTAL PROPERTY SCH E	27332•	1000.	25140.	27340.	1174.
	85-91 WINTER ST -					
	85-91 WINTER	-44170.		-44170.	42360.	1810.
	TORRINGTON SCH E			/00	123001	20201
	PROPERTIES INC.	12554.	-12554.	0.		
T	OTALS	-508387.	-230127.	-738514.	738514.	83500.
P	RIOR YEAR CARRYOVERS ALLO	WED DUE TO CU	RRENT YEAF	R NET ACTIV	ITY INCOME	15080.
			7		_	
TOTAL TO FORM 8582AMT, LINE 11					98580.	

FORM 1116	U.S. AND FOREIGN SOURCE INCOME SUMMARY	STATEMENT	55
	TOTAL PARTNERSHIP/S-CORPORATION INCOME/LOSS		

DESCRIPTION	INCOME	LOSS
RENTAL REAL ESTATE		-28226.
MJ RETAIL LLC		-53110.
TORRINGTON STRAFFORD LLC		-39.
GOTLAND VT	2199.	
GOTLAND VT		-16.
TORRINGTON THREE LLC	813.	
TORRINGTON WEBB LLC		-423.
TORRINGTON WEBB LLC		-2.
TORRINGTON BROWN LLC		-3960.
TORRINGTON CRESCENT TWO LLC		-7149.

MATTHEW J. & KRISTINA T. MORGAN	018-70	0-8377
TORRINGTON CRESCENT LLC		-1.
TORRINGTON CRESCENT LLC		-423.
81 P STREET LLC		-2.
160 DORCHESTER STREET LLC		-130.
TORRINGTON MALDEN ONE LLC	-	-1618.
TORRINGTON MAST LLC	-	-1102.
TORRINGTON MEMBER LLC		-73.
TORRINGTON PROPERTIES INC.	208927.	
TURNPIKE LOAN VENTURE	-2	23584.
STONINGTON CAPITAL VENTURE, LLC		-185.
HYDE PARK AVE AM LLC	-	-5778.
CLASSIC DISPOSAL	-	-2064.
717 EAST SECOND LLC	-	-5136.
LAPOSTA PIZZA		-1.
35 GROVE STREET LLC	-	-1143.
JBM DANVERS LLC	5017.	
JBM NEWINGTON LLC	8767.	
TORBROOK OAKLAND LLC	-	-1876.
TORBROOK SPENCER LLC		-609.
TORBROOK WB LLC		-534.
703 EAST SECOND LLC		-305.

TOTAL PARTNERSHIP/S-CORPORATION INCOME/LOSS

225723.

-137489.

WOR	KSHEETS NONDEDUCTIBLE POINTS WORKSHEET	STATEMENT 56
1	TOTAL POINTS ALLOCABLE TO 2021.	116.
2	PERCENTAGE FROM TABLE 1, PART II, LINE 14.	.575
3	MULTIPLY 1 BY 2 AND ENTER THE RESULT. THESE	
	ARE YOUR DEDUCTIBLE POINTS. ENTER THIS AMOUNT	
	ON SCHEDULE A, LINE 8A OR LINE 8B.	67.
4	SUBTRACT LINE 3 FROM LINE 1. THESE ARE YOUR	
	NONDEDUCTIBLE POINTS.	49.

