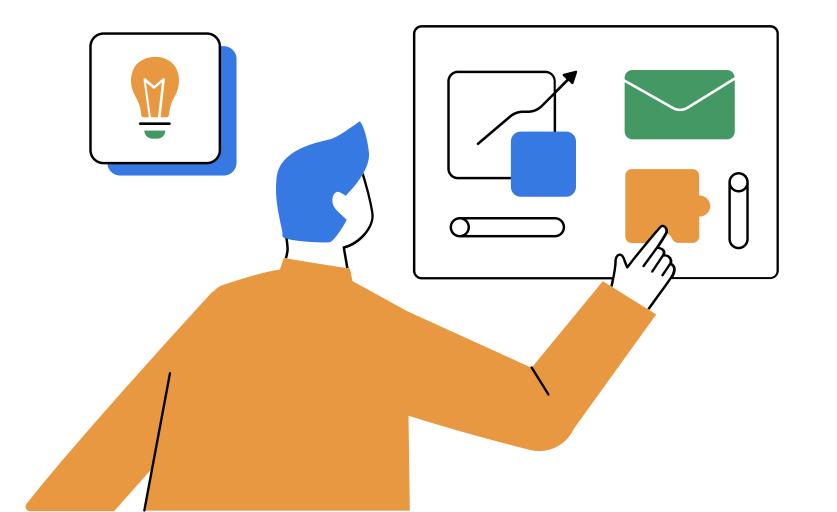
Magist Analysis



Eniac

Is Magist a Good Fit for Eniac

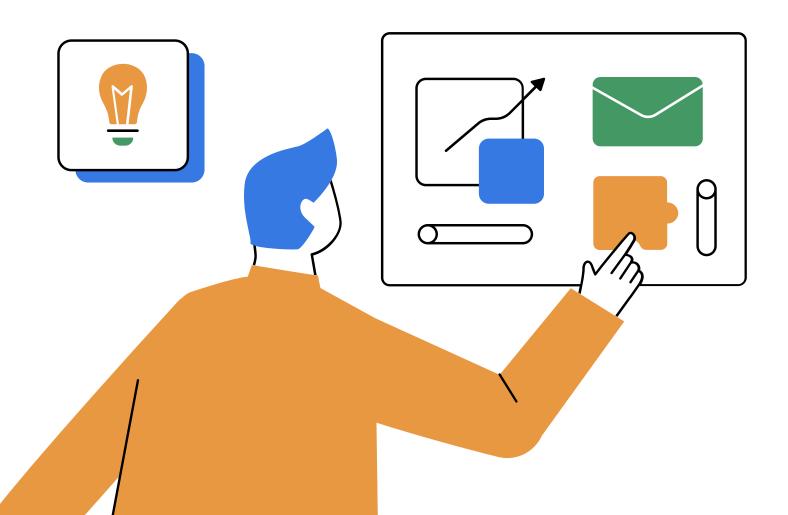




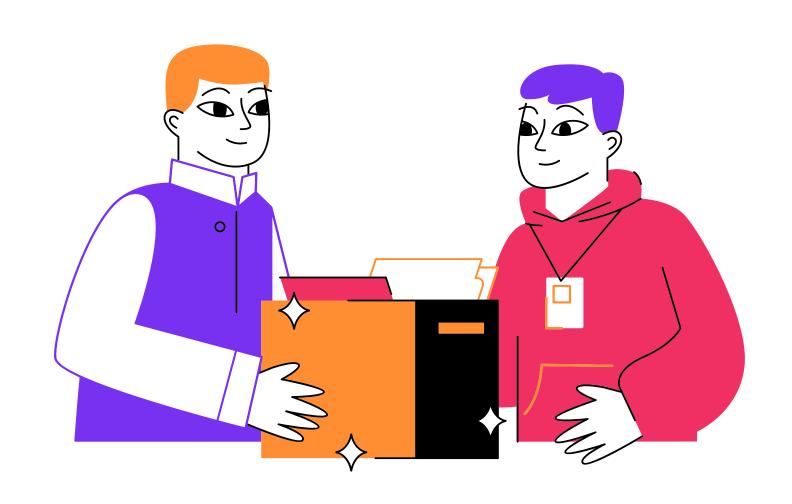
Is Magist a Good Fit for Eniac



*with a caveat



- Tech Products
- Delivery Times
- Growth



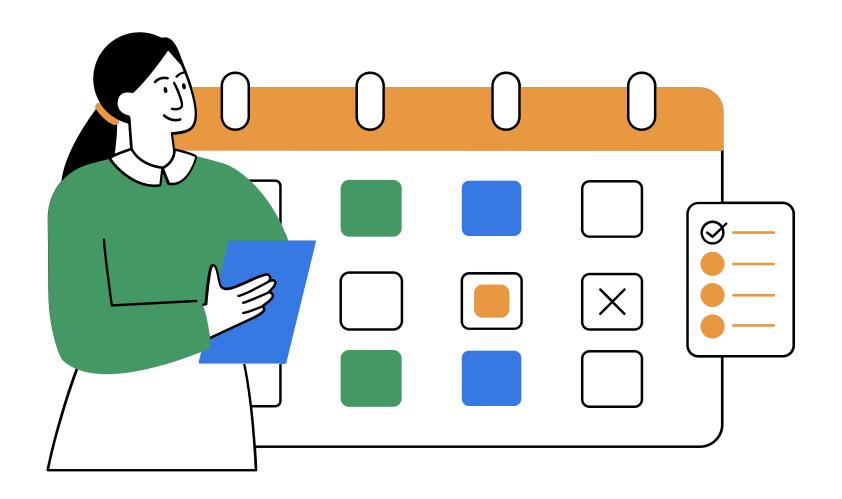
Tech Sellers

Tech Sales



Tech Earnings

Delivery Times



Delivery Times

8% Total Delayed Deliveries



Delivery Times

8% Total Delayed Deliveries



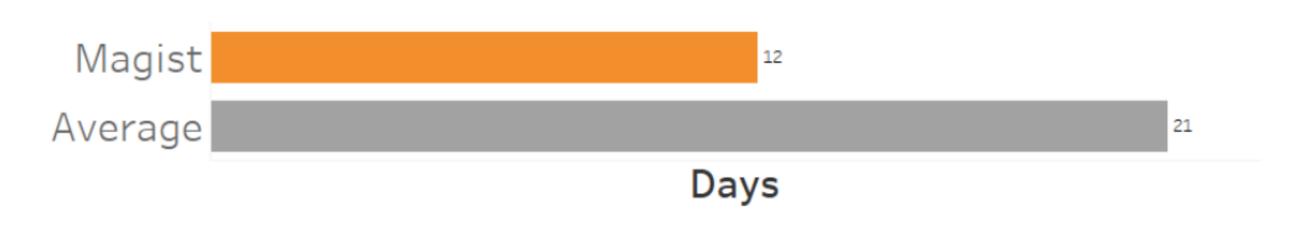
16% Delayed Deliveries in Tech Products





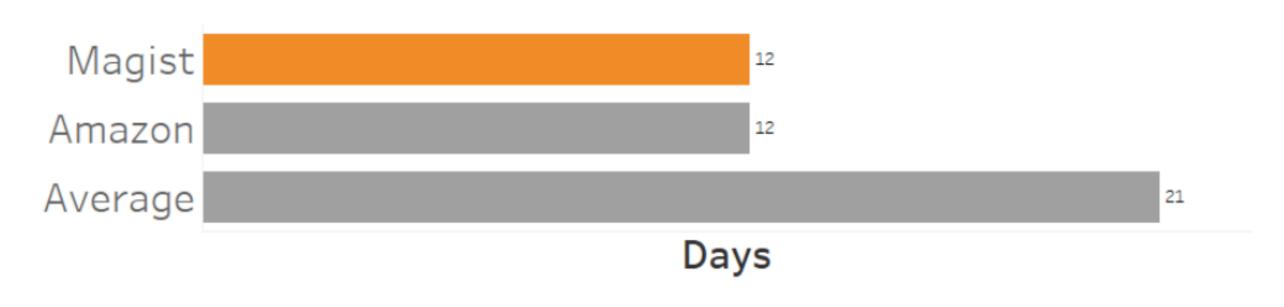
Source: Statista

Above average





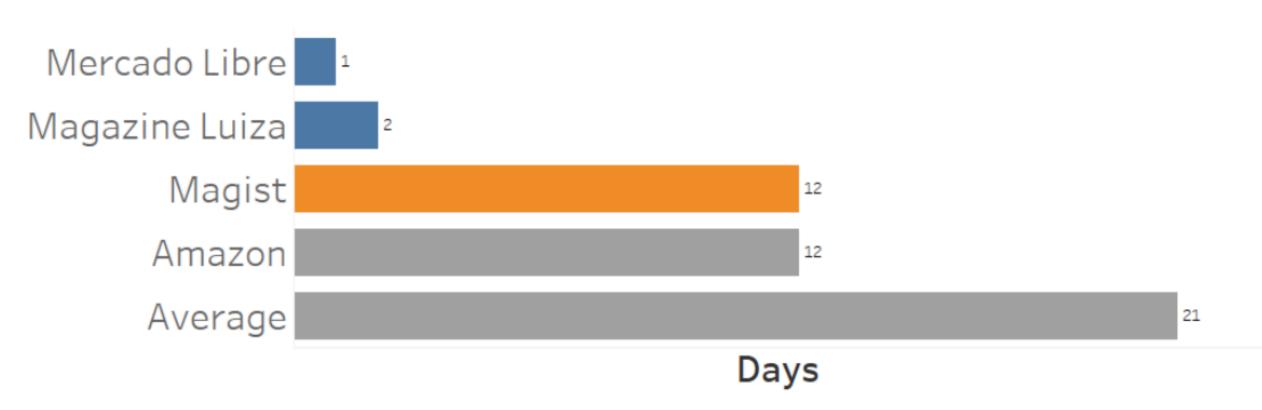
Comparable to Amazon





Source: Amazon

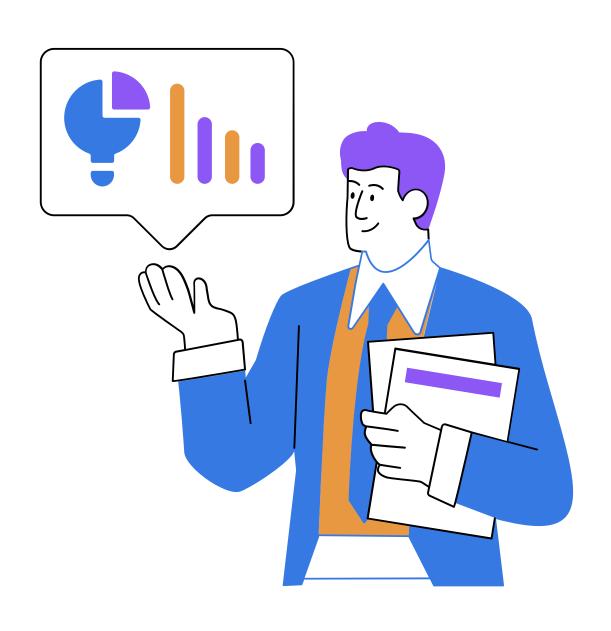
Still, there are Better Competitors



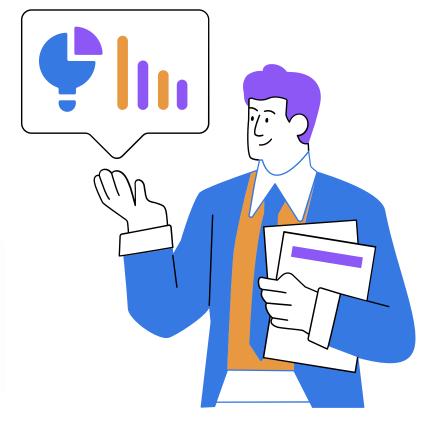


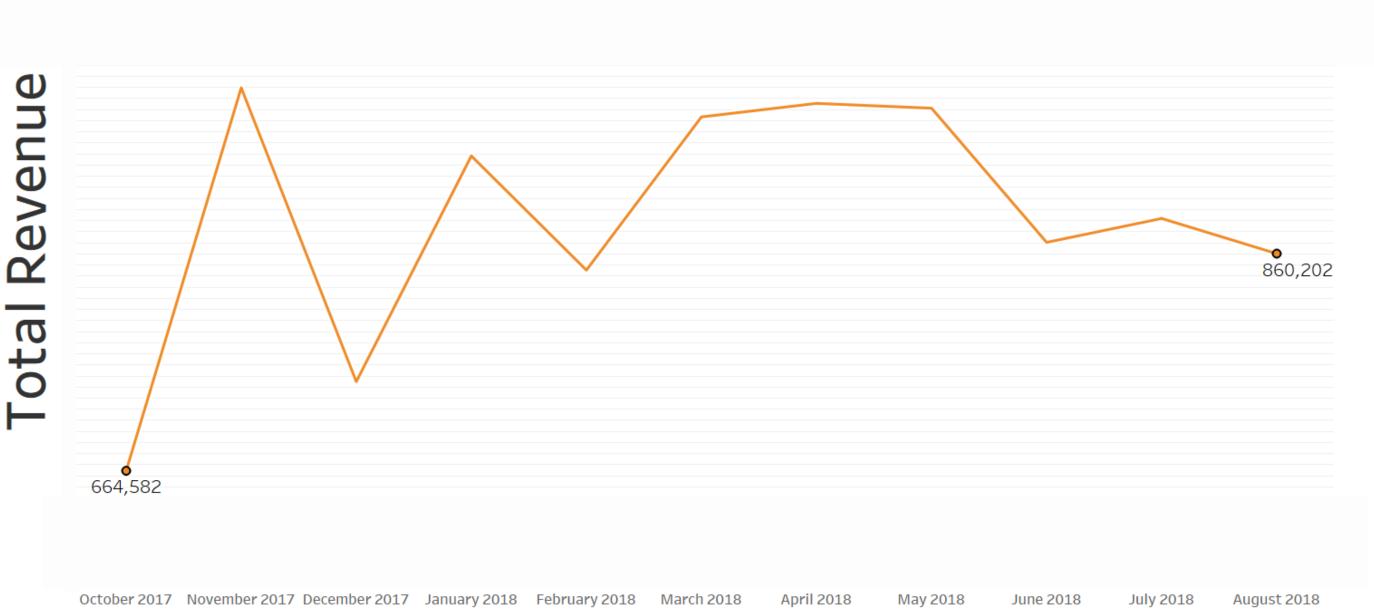
Source: Quartr and Magazine Luiza

Inconsistent Growth

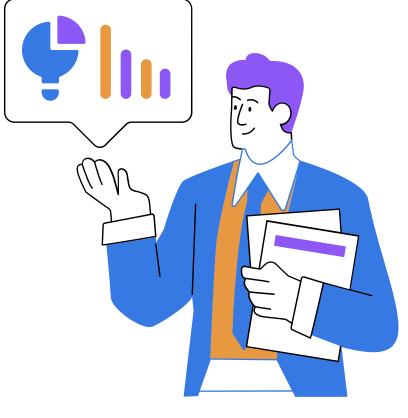


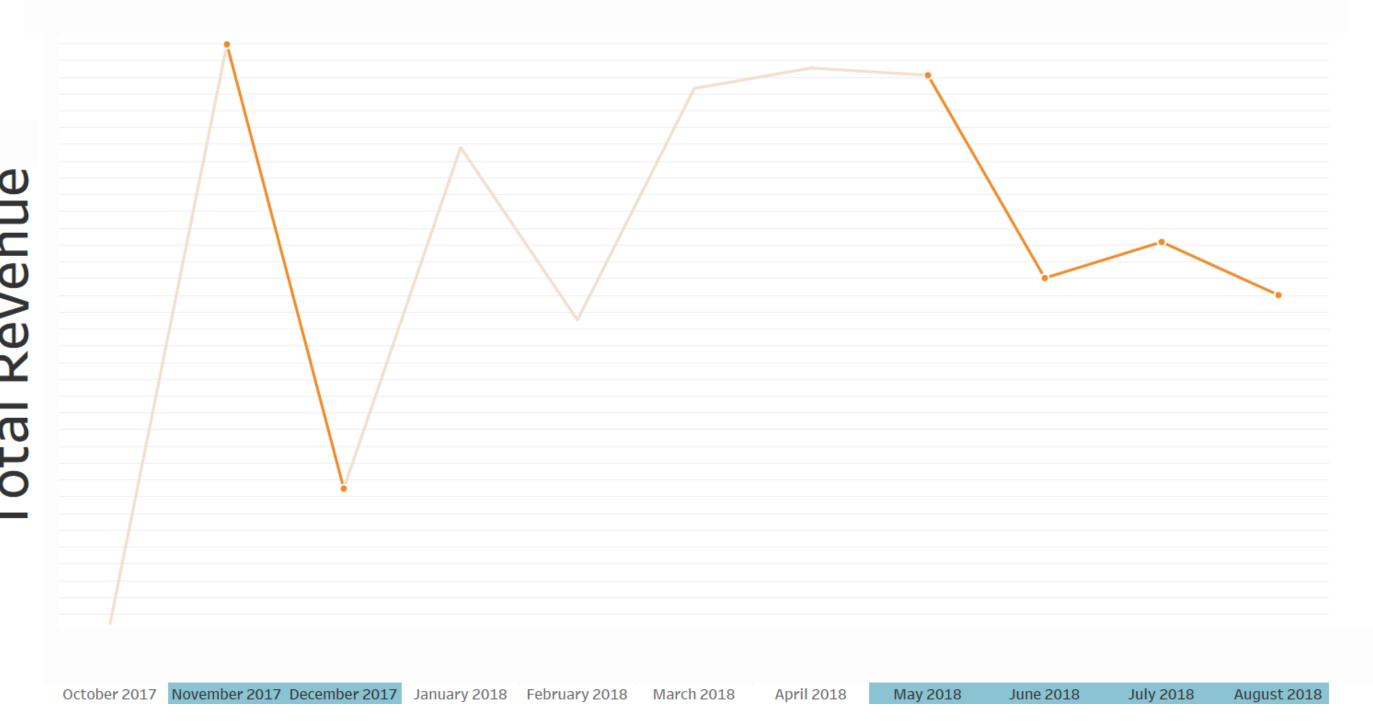
Inconsistent Growth





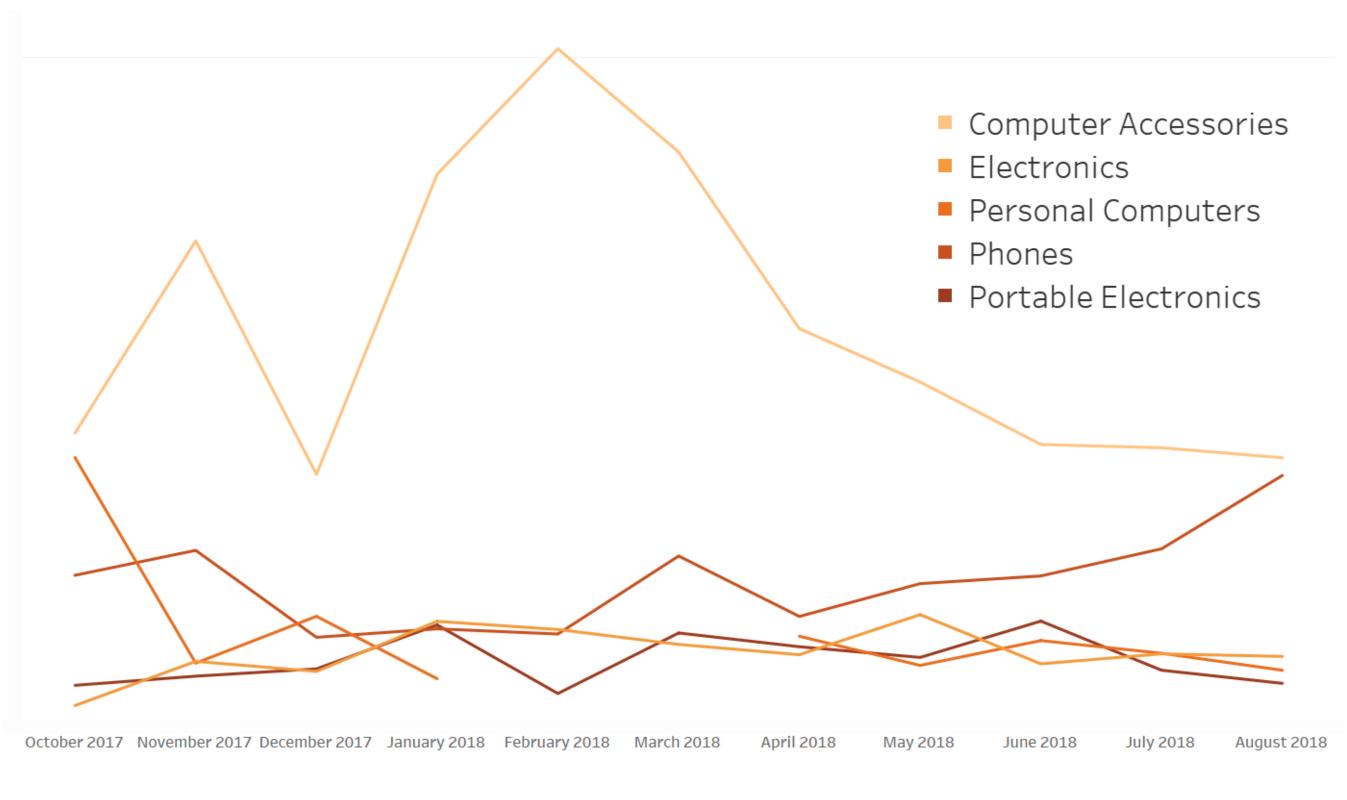
Inconsistent Growth





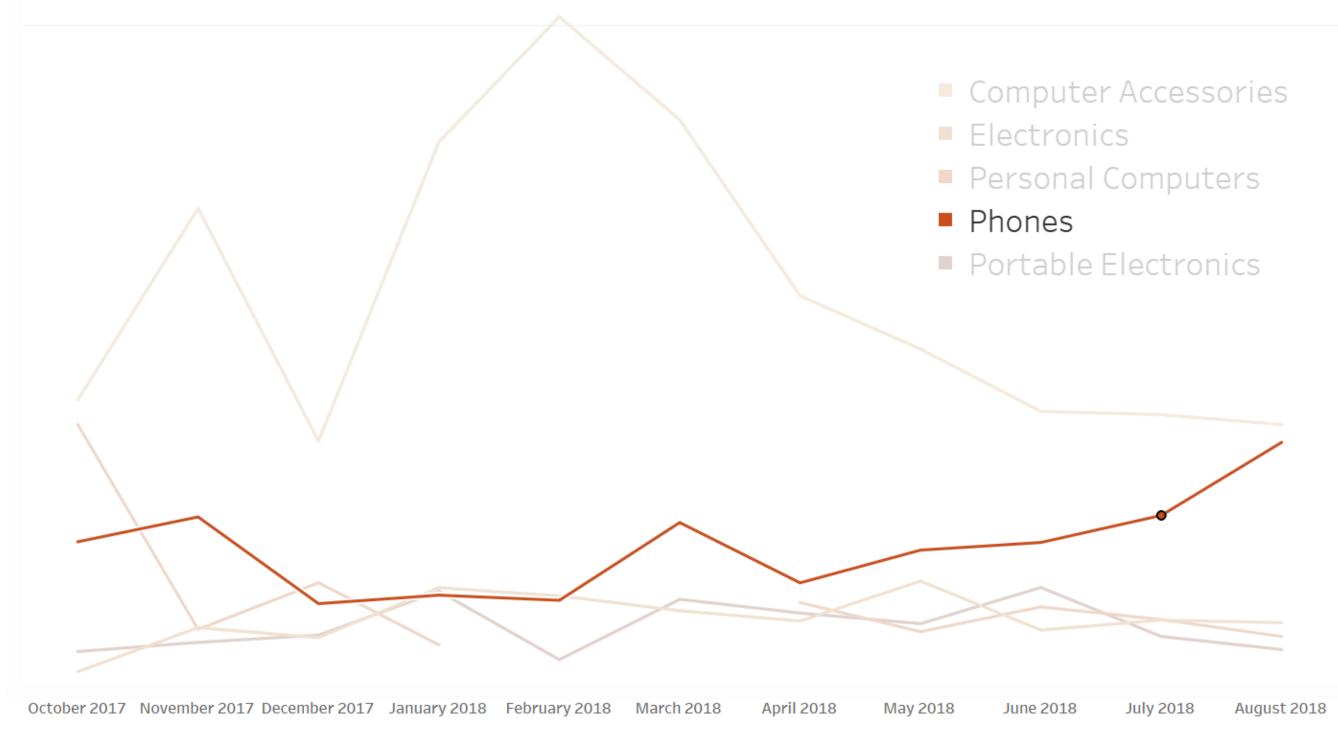
Downward Trends in Tech





Phones are an Exception





Increased Competition, Decreased Revenue



Increased Competition, Decreased Revenue

37% More Tech Sellers



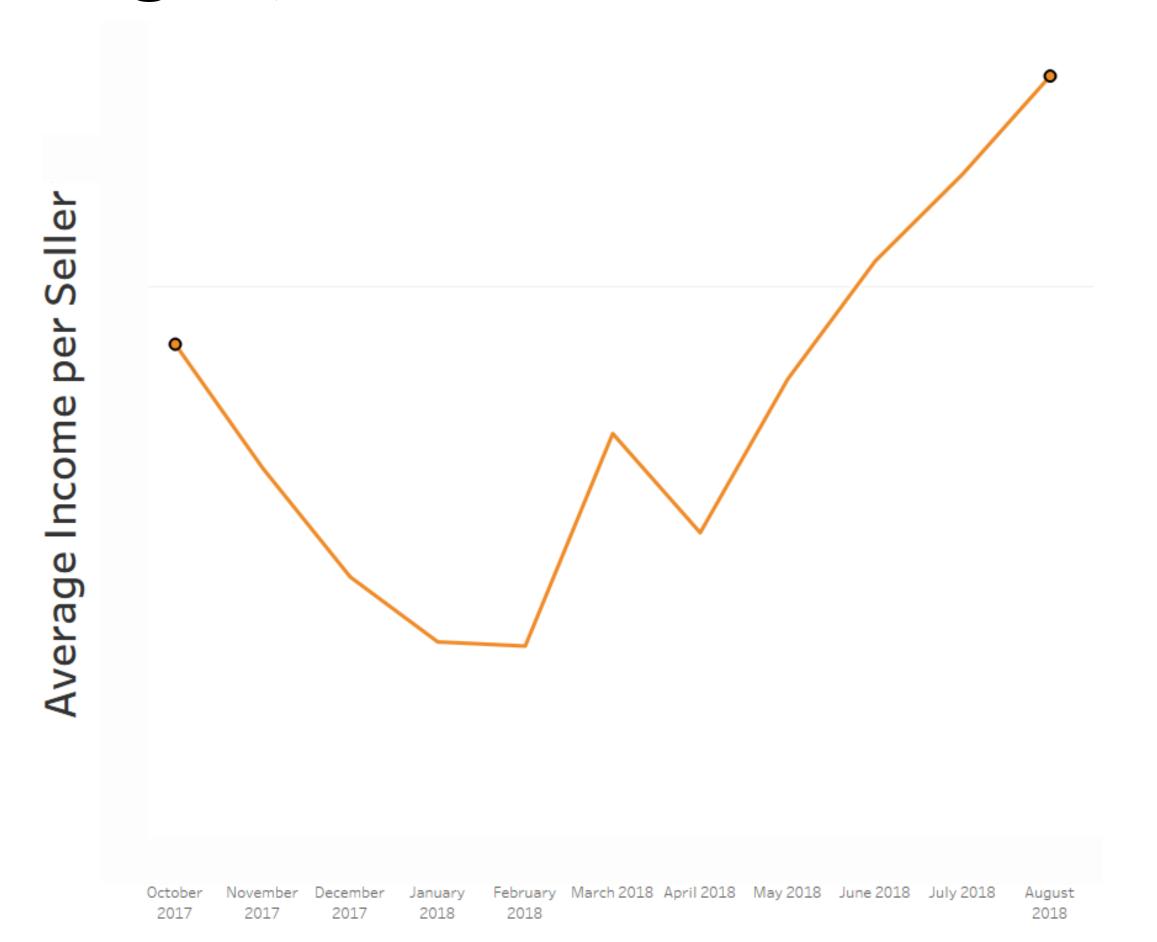
Increased Competition, Decreased Revenue

37% More Tech Sellers

11% Decline in Tech Revenue



Again, Phones are an Outlier



Magist is not a tech-product oriented distributor



- Magist is not a tech-product oriented distributor
- Deliveries by the company are often delayed



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Recommendations

Focus On

Research more on



- Selling Phones
- Mercado Libre
- Magazine Luiza