



**NuCamp**  
Nuffield College  
Centre for Applied  
Macro Policy

## 2nd Virtual Oxford NuCamp PhD Workshop

June 15-16, 2021

All sessions will take place **on Zoom**. All timings are **UK time (BST)**. Presentations will be 30 minutes, followed by a 10 minute discussion, then comments from a respondent who has not seen the paper before the presentation, and general Q&A. If you would like to attend the workshop, please sign up via the [following link](#). For questions and inquiries, please send an email to [Ox.PhD.Macro@gmail.com](mailto:Ox.PhD.Macro@gmail.com).

### Tuesday 15<sup>th</sup> June

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|---------------|---|
| 09.00 - 10.00 | <i>Risky Financial Collateral, Firm Heterogeneity, and the Impact of Eligibility Requirements</i><br><b>Matthias Kaldorf</b> (University of Cologne)<br>Discussant: <b>Claire Thürewächter</b> (IIES, Stockholm University)<br>Respondent: <b>Andrea Ferrero</b> (University of Oxford) |
| 10.00 - 11.00 | <i>Female Entrepreneurship, Financial Frictions, and Capital Misallocation in the US</i><br><b>Marta Morazzoni</b> (Universitat Pompeu Fabra)<br>Discussant: <b>Genevieve Nelson</b> (Danmarks Nationalbank)<br>Respondent: <b>Francesco Zanetti</b> (University of Oxford)             |
| 11.00 - 11.30 | Break   |
| 11.30 - 12.30 | <i>The Economic Consequences of Putting a Price on Carbon</i><br><b>Diego Känzig</b> (London Business School)<br>Discussant: <b>Luca Neri</b> (Aarhus University)<br>Respondent: <b>Silvia Miranda-Agrippino</b> (Bank of England)  |
| 12.30 - 13.30 | Break   |
| 13.30 - 14.30 | <i>The Geography of Job Creation and Job Destruction</i><br><b>Xincheng Qiu</b> (University of Pennsylvania)<br>Discussant: <b>Michael Simmons</b> (Royal Holloway, University of London)<br>Respondent: <b>Edouard Schaal</b> (Universitat Pompeu Fabra)                               |
| 14.30 - 15.30 | <i>Firm Market Power, Worker Mobility, and Wages in the US Labour Market</i><br><b>Sadhika Bagga</b> (University of Texas - Austin)<br>Discussant: <b>Rosemary Kaiser</b> (University of Wisconsin - Madison)<br>Respondent: <b>Anna Stansbury</b> (Harvard University)                 |
| 15.30 - 16.00 | Break   |
| 16.00 - 17.00 | <i>Panel: Mental Health in Academia</i><br><b>Abdoulaye Ndiaye</b> (New York University) <b>Anna Stansbury</b> (Harvard University)<br><b>Michael McMahon</b> (University of Oxford) <b>Vania Stavrakeva</b> (London Business School)   |
| 17.00 - 18.00 | <i>Keynote: Answering the Queen: Machine Learning and Financial Crises</i><br><b>Hélène Rey</b> (London Business School)  |

## Wednesday 16<sup>th</sup> June

09:00 - 10:00	<i>Monetary Policy and Household Inflation Expectations: The Role of Different Types of Policy Announcements</i> <b>Sebastian Rast</b> (European University Institute) Discussant: <b>Oliver Pfäuti</b> (University of Mannheim) Respondent: <b>Michael McMahon</b> (University of Oxford)
10.00 - 11.00	<i>Mark My Words: The Transmission of Central Bank Communication to the General Public via the Print Media</i> <b>Tim Munday</b> (University of Oxford) Discussant: <b>Cristina Angelico</b> (Banca d'Italia) Respondent: <b>Michael Ehrmann</b> (European Central Bank)
11.00 - 11.30	Break
11.30 - 12.30	<i>Trade Competitiveness Origins of Current Account Imbalances</i> <b>Lidia Smitkova</b> (University of Cambridge) Discussant: <b>Sampreet Goraya</b> (Universitat Pompeu Fabra) Respondent: <b>Basile Grassi</b> (Bocconi University)
12.30 - 13.30	Break
13.30 - 14.30	<i>Windfall Income Shocks with Finite Planning Horizons</i> <b>Michael Boutros</b> (Duke University) Discussant: <b>Alistair Macaulay</b> (University of Oxford) Respondent: <b>John Leahy</b> (University of Michigan)
14.30 - 15.30	<i>Structural Changes, Inequality and Capital Flows</i> <b>Florian Trouvain</b> (University of Michigan) Discussant: <b>Karol Mazur</b> (University of Oxford) Respondent: <b>Rachel Ngai</b> (London School of Economics)
15.30 - 16.00	Break
16.00 - 17.00	<i>Exchange Rates and Monetary Policy with Heterogeneous Agents</i> <b>Martin Souchier</b> (Stanford University) Discussant: <b>Emile Marin</b> (University of Cambridge) Respondent: <b>Tommaso Monacelli</b> (Bocconi University)
17.00 - 18.00	<i>Keynote: Job Search Behaviour among the Employed and Non-Employed</i> <b>Ayşegül Şahin</b> (University of Texas - Austin)

Organizing Committee of PhD Students:

**Alexander Haas** (University of Oxford)  
**Matthew McKernan** (University of Oxford)  
**Tatjana Schulze** (University of Oxford)