



CONFIDENTIAL AGREEMENT FOR JOINT VENTURE & FINANCIAL AGREEMENT - JOINT VENTURE

On the following pages, you will find two forms for your personal use. These forms are samples for you to use if you are seeking investors for your project.

1. Confidential Agreement for Joint Venture
2. Financial Agreement - Joint Venture
3. Investor Announcement
4. Limited Private Offer

The first form is to be used as the confidentiality agreement between you and any investor(s). This form should be completed and signed before you provide any specific details of your invention to any individual.

The second form is the actual financial agreement arrangement between you and any investor(s). Once completed and signed, this becomes the binding agreement between you and your investor(s).

These forms are provided to you to for **your personal use** and should not be returned to PATENT SERVICES USA, INC.

HELPFUL HINTS

When negotiating with a potential investor, keep in mind the following rule of thumb: for every \$1,000.00 an investor gives you, you give them 1% of your royalties. This is not a hard and fast rule. You can negotiate whatever you feel is in the best interest of both parties.

Always complete and have both parties sign the Confidential Agreement before you provide details of your invention. This form, when signed, will prevent anyone from using your invention without your expressed written permission. This form is not to be used when negotiating with an interested manufacturer.

Please understand that finding an investor is your responsibility. PATENT SERVICES USA, INC. cannot provide investors for you. However, your Invention Initiative Guide Consultant can make suggestions to you as to how to look for investors.

CONFIDENTIAL AGREEMENT FOR JOINT VENTURE

It is hereby mutually agreed between:

Inventor Name: _____

Address: _____

City: _____ State: _____ Zip: _____

and

Joint venture Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Title of the invention: _____

Upon disclosure of the invention to the joint venture:

1. Joint venture shall keep strictly confidential and shall not use nor disclose the above titled and described invention or any variation thereof, to any person, organization or corporation without the expressed written permission of the inventor.
2. Joint venture agrees to acknowledge inventor as the claimed originator of the invention as titled and described.

Both Inventor and Joint venture agree to the terms stated above on this _____ day of _____ 201____.

INVENTOR SIGNATURE

JOINT VENTURE SIGNATURE

WITNESS SIGNATURE

WITNESS SIGNATURE

FINANCIAL AGREEMENT - JOINT VENTURE

It is hereby mutually agreed between:

Inventor Name: _____

And;

Joint Venture Name: _____

1. Venture agrees to contribute \$ _____ US dollars toward the invention idea in exchange for _____ % of royalties or profits made thereon.
2. Venture shall be entitled to earn royalties over a period of _____ time or until venture has earned a top dollar return figure of \$ _____.
3. Venture shall be kept informed by Inventor of any developments or agreements as they may occur.
4. Venture shall not be liable for any additional contribution of funds unless he/she chooses and Inventor agrees to accept such additional contributions.
5. Venture acknowledges that the funds he/she contributes are non-refundable and that it is not a loan or advancement to be repaid by the Inventor to the venture.

Both Inventor and Venture agree to the terms stated above on this _____ day of _____ 201____.

INVENTOR SIGNATURE

JOINT VENTURE SIGNATURE

WITNESS SIGNATURE

WITNESS SIGNATURE

INVESTOR ANNOUNCEMENT

INVENTION TITLE

My name is _____ and I have a new and exciting invention concept that I believe has a tremendous profit potential.

The name of my invention is _____.

I am seeking investors who wish to share in the potential rewards of this project. Enclosed please find various documents that will help you to understand the process and requirements.

The documents enclosed for your review are:

1. **Confidential Agreement for Joint Venture.** This document establishes a proprietary agreement between us that you may not use the invention in any capacity without my written consent. It also allows me to provide you with the details of my project.
2. **Financial Agreement for Joint Venture.** This is the legal document between us establishing your investment and my responsibilities to you for your potential returns.
3. **Limited Private Offer**

Upon completion of your review and signature on item #1 listed above, we will discuss the details of my project.

Thank you for your consideration in this business opportunity.

Inventor signature: _____ Date: _____

Print Name: _____

“Invention Title”

By

Inventor Name

Limited Private Offer

For the Acquisition of Intellectual Property

RE: TO ACQUIRE A UNITED STATES AND/OR INTERNATIONAL. PATENT

Corporate Representation: Patent Services USA, INC.

Financial Requirements

Total Amount required \$_____.

Total Shares available: _____.

Price per share: \$_____.