

# Unit4 Financials

## (Coda) Breakout Sessions

To view optional pre-conference intensive training sessions download the [Intensive Training brochure!](#)

**Wednesday, May 25 1:30PM – 3:00PM**

BREAKOUT SESSIONS	
<b>Unit4 Financials: Roadmap - v14 and beyond</b>	Financials continues to evolve to meet changing business requirements. See the plan for enhancements in version 14 and beyond.
<b>Unit4 Financials:</b> Can Financials do that?	A presentation of unique solutions using the Financials solution that goes beyond the basic functions of the application.
<b>Unit4 People Platform</b>	Learn more about the platform powering Unit4's solutions.
HANDS-ON WORKSHOPS	
<b>Unit4 Financials:</b> Efficient Access	How to define, design and build navigation shortcuts in Financials.

**3:30PM – 5:00PM**

BREAKOUT SESSIONS	
<b>Unit4 Financials: Integration - XL, Table Link and Web Services</b>	Connect Financials to the data source, from simple uploads to programmatic solutions, both inside and out of the application.
<b>Unit4 Financials:</b> V13 Enhanced features	Overview of Workflow, Generic Browse, Capability settings and Allocations. Terms, concepts and uses in an organization.
<b>Unit4 Travel &amp; Expenses</b>	Imagine coming home to your expense report already completed, and all you have to do is verify and submit it. This isn't science fiction; it's Unit4 Travel & Expenses! Capture receipts from your mobile device and have them added to your expense report while you travel. Finance and managers gain increased oversight and control in a friendly, attractive environment. This flexible system can easily be configured to meet your company's specific needs. Come to this session to learn how much savings there is in an automated expense management solution, and how easily Unit4 Travel & Expenses fits into your finance system of choice.
HANDS-ON WORKSHOPS	
<b>Unit4 Financials:</b> Navigating Version 13	This is your opportunity to navigate through the changes in day-to-day processes.

## Thursday, May 26 9:00AM – 10:30AM

BREAKOUT SESSIONS	
<b>Unit4 Financials:</b> Customer Solutions	Learn about a unique solution developed by a Unit4 Financials customer to address a common business requirement.
<b>Unit4 SaaS</b>	Learn about Unit4's SaaS offerings.
<b>Repeat:</b> Unit4 Travel & Expenses	Imagine coming home to your expense report already completed, and all you have to do is verify and submit it. This isn't science fiction; it's Unit4 Travel & Expenses! Capture receipts from your mobile device and have them added to your expense report while you travel. Finance and managers gain increased oversight and control in a friendly, attractive environment. This flexible system can easily be configured to meet your company's specific needs. Come to this session to learn how much savings there is in an automated expense management solution, and how easily Unit4 Travel & Expenses fits into your finance system of choice.

HANDS-ON WORKSHOPS	
<b>Unit4 Financials:</b> Customizer	Customize templates and summary views to meet the needs of your organization.

## 11:00AM – 12:30PM

BREAKOUT SESSIONS	
<b>Unit4 Financials:</b> Procurement and Invoice Matching	An overview of the Procurement and Invoice Matching applications, and how to ease the ordering and entry of common purchases.
<b>Unit4 Financials:</b> Flexi-Fields	Introduction to the expansion of reporting fields available on Element masters and their use in reporting.

HANDS-ON WORKSHOPS	
<b>Unit4 Financials:</b> Consolidations	Understand the features of the application and Unit4 Financials XL worksheets to build consolidated reports. Provides an overview of Unit4's Cash and Consolidation Application.

## Friday, May 27 9:00AM – 10:30AM

BREAKOUT SESSIONS	
<b>Unit4 Financials:</b> How do I get there, quickly?	Learn navigation shortcuts in Unit4 Financials.
<b>Unit4 Cash Flow Planning</b>	Not liquid enough? Keep track of your working capital and learn where the cash can be released.

HANDS-ON WORKSHOPS	
<b>Unit4 Financials:</b> Expanding Financials	Hands-on session where users will learn to build unique solutions to real-world situations.

## 11:00AM – 12:30PM

BREAKOUT SESSIONS	
<b>Unit4 Financials:</b> Account Management	Meet with and learn from your contacts for upgrades, additional products and issue resolution.
<b>Unit4 Financials:</b> Reporting in version 13	Overview of the changes made to reporting in Financials version 13. Includes "as of" reporting in Ledgers and changes to the Diary.
<b>Unit4 Consolidation</b>	Financial Performance Management with Unit4: Release time in the Close-to-Disclose cycle - How fast are you?

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## About Unit4

Unit4 is a leading provider of enterprise applications empowering people in service organizations. With annual revenue north of 500M Euro and more than 4000 employees world-wide, Unit4 delivers ERP, industry-focused and best-in-class applications. Thousands of organizations from sectors including professional services, education, public services, not-for-profit, real estate, wholesale, and financial services benefit from Unit4 solutions. Unit4 is in business for people.

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