

# AARON LAM Web Developer

# CONTACT

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Aaron Lam | Github

#### **EDUCATION**

# **UC Berkeley Extension – Full Stack Web Development**

September 2023

Full-Stack Bootcamp covering the various uses of HTML, CSS, Javascript, NodeJs, Express, and React. Through personal and peer projects, I have built a portfolio to demonstrate my growth as a developer. My goal is to carry my momentum from bootcamp to continue my personal education.

# San Jose State University – B.S. in Finance

Graduated: July 2019

College education focused on Financial Analysis Fundamentals and Investing in the Stock Market. My education has continued to include macroeconomics and global political economy.

#### **WORK EXPERIENCE**

### Panacea Financial Primary Care Banker (Private Banker)

June 2022 – Feb 2023

• Built a portfolio of over 100 loan customers as the Private Banker for an Online Bank focused on doctors, performing all sales duties including initial underwriting, qualifying, quoting, document collection, closing, and relationship maintenance.

#### Fremont Bank Mortgage Disclosure Specialist

April 2020 – Jan 2022

• #1 Producer from Sept. 2020 to Jan. 2022 by completing 1.5x the average production of peers and becoming a trainer as a subject matter expert.

## Life Insurance Agent - Self Employed

Jan 2019 – April 2020

- Designed customized financial plans for clients to maximize capital allocation by recognizing risks, diversifying assets, and maximizing returns within clients' risk tolerance.
- Generated over \$1,300,000 in annual insurance premium

#### **SKILLS**

HTML, CSS, Javascript
Express, React, MongoDB
NodeJs, MySQL
Finance, Banking, Investing, Economics