ORIGINAL ARTICLE





Infective endocarditis profile, prognostic factors and in-hospital mortality: 6-year trends from a tertiary university center in South America

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Abstract

Background: Infective endocarditis (IE) remains an expressive health problem with high morbimortality rates. Despite its importance, epidemiological and microbiological data remain scarce, especially in developing countries.

Aim: This study aims to describe IE epidemiological, clinical, and microbiological profile in a tertiary university center in South America, and to identify in-hospital mortality rate and predictors.

Methods: An observational, retrospective study of 167 patients, who fulfilled modified Duke's criteria during a six-year enrollment period, from January 2010 to December 2015. The primary outcome was defined as in-hospital mortality analyzed according to treatment received (clinical vs surgical). Multivariate analysis identified mortality predictors.

Results: The median age was 60 years (Q_1 - Q_3 50-71), and 66% were male. Echocardiogram demonstrated vegetations in 90.4%. An infective agent was identified in 76.6%, being *Staphylococcus aureus* (19%), *Enterococcus* (12%), coagulase-negative staphylococci (10%), and *Streptococcus viridans* (9.6%) the most prevalent. Overall inhospital mortality was 41.9%, varying from 49.4% to 34.1%, in clinical and surgical patients, respectively (P = .047). On multivariate analysis, diabetes mellitus (odds ratio [OR], 2.5), previous structural heart disease (OR, 3.1), and mitral valve infection (OR, 2.1) were all-cause death predictors. Surgical treatment was the only variable related to a better outcomes (OR, 0.45; 95% Confidence Interval, 0.2-0.9).

Conclusion: This study presents IE profile and all-cause mortality in a large patient's cohort, comprising a 6-years' time window, a rare initiative in developing countries. Elderly and male patients predominated, while *S. aureus* was the main microbiological agent. Patients conservatively treated presented higher mortality than

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surgically managed ones. Epidemiological studies from developing countries are essential to increase IE understanding.

KEYWORDS

epidemiology, infective endocarditis, mortality, trends

1 | INTRODUCTION

Despite substantial improvements in diagnostic accuracy, medical therapy, and surgical techniques, infective endocarditis (IE) remains a high-lethality disease, with an incidence that has not changed in the last two decades.¹

Several studies have evaluated IE epidemiological characteristics and morbimortality data in developed countries. Nonetheless, significant differences in epidemiological and microbiological aspects are evident when developed and developing countries are compared. ^{2,3} In the setting of developing countries, EI epidemiological studies remain scarce, even known that these data would contribute to IE prevention, diagnosis, and treatment.

A particularly debated issue in IE management is the best time to indicate an intervention since about 30% of patients will be submitted to a cardiac surgery.⁴ Historically, it was sought to avoid surgery during the active phase, due to high postoperative mortality and valve dysfunction risk.⁵ However, a new trend is performing earlier operations. Kang et al⁶ for instance, demonstrated that surgery performed within the first 48 hours was associated with a significant reduction in in-hospital mortality and 6-weeks embolic events compared to surgery at any hospitalization time (3% vs 23%).

Based on these aspects, the present study aims to describe IE epidemiological, clinical and microbiological profiles in a tertiary university center in South America, to identify in-hospital mortality predictors and to compare patient outcomes, based on whether or not they have undergone cardiac surgery.

2 | MATERIALS AND METHODS

A retrospective cohort of 167 consecutive patients who received an IE diagnosis, according to Duke's modified criteria, from January 2010 to December 2015, in a Brazilian tertiary university hospital. There were no exclusion criteria.

The primary endpoint was all-causein-hospital mortality, defined as any death occurred during the index hospitalization, regardless of hospital length of stay. This outcome was analyzed according to the treatment received, clinical vs surgical. Data from medical records were collected and reviewed by two independent reviewers. In case of disagreement, a third review was performed.

Descriptive data were expressed as mean \pm standard deviation (SD) or median and interquartile range (Q₁-Q₃). Statistical analyses were performed using the statistical package SPSS (version 18.0; SPSS Inc, Chigaco, IL). Categorical variables were analyzed using the χ^2 test, while

continuous variables were analyzed using Student *t*-test or the Mann-Whitney U test, according to the distribution pattern. Logistic regression was used for univariate analyses. The multivariate analysis model was proceeded to identify independent predictors of mortality. A two-sided *P*-value lower than .05 was considered significant for all analyses. This study was reviewed and approved by the institution's research ethics committee (CAAE:40755515900005327).

3 | RESULTS

3.1 | Epidemiological, clinical, and microbiological features

Clinical and epidemiological aspects from the 167 patients who fulfilled the Duke's criteria are described in Table 1. The median age was 60 years (Q_1 - Q_3 50-71), and 66% were male. Previous structural heart disease was present in 34%, and 31% of patients had already been submitted to cardiac surgery. The most prevalent comorbidities were arterial hypertension (56%), diabetes mellitus (29%), chronic kidney disease (21%), previous stroke (12%), chronic liver disease (6.6%), and chronic obstructive pulmonary disease (6%).

The median time from symptoms onset to hospital admission was 7 (Q_1 - Q_3 3-10) days, and from hospital admission to definitive diagnosis 4 (Q_1 - Q_3 1-7) days.

Fever was the most incident symptom at the time of hospital admission (84.3%), followed by decompensated heart failure (25.7%), and a new cerebral or peripheral embolic event (18% and 21%, respectively). A new cardiac murmur was observed in 39.5% of the cases (Table 2).

The echocardiographic evaluation demonstrated the presence of one or more vegetations in 90.4%, and abscess in 9.6%. The valve most frequently compromised was the aortic valve (54.5%), and the majority of the cases involved native valves (73%) (Table 3).

A specific infective agent was identified in 76.6% of cases, with *Staphylococcus aureus* (19%), *Enterococcus* (12%), coagulase-negative staphylococci (10.2%), and viridans streptococci (9.6%) being the most microbiological agents (Table 4).

3.2 | Surgical data

Surgical treatment was indicated in 82 patients (49.1%) (Figure 1). The most frequent reasons were: decompensated heart failure (n = 32, 39%), prevention of embolism (n = 24, 29%), uncontrolled infection (n = 9, 11%), recurrent emboli despite appropriate antibiotic

TABLE 1 Baseline characteristics

| | Total | Clinical | Surgical | |
|--|------------|------------|------------|---------|
| Preoperative variable | N = 167 | N = 85 | N = 82 | P-value |
| Age, y | 60 (50-71) | 65 (54-74) | 57 (46-68) | .013 |
| Median (Q ₁ -Q ₃) | | | | |
| Male sex, n (%) | 110 (66) | 48 (56.5) | 62 (75.6) | .015 |
| Weight, Kg | 72 ± 15 | 71 ± 17 | 73 ± 13 | .109 |
| Mean ± standard deviation | | | | |
| Height, cm | 166 ± 10 | 165 ± 9 | 166 ± 10 | .514 |
| Mean ± standard deviation | | | | |
| Previous medical history | | | | |
| Structural heart disease, n (%) | 57 (34.1) | 36 (42.3) | 21 (25.6) | .023 |
| Hypertension, n (%) | 93 (56) | 52 (61.1) | 41 (50) | .146 |
| Diabetes mellitus, n (%) | 48 (29) | 23 (17) | 25 (30.5) | .624 |
| Current smoker, n (%) | 27 (16) | 12 (14.1) | 15 (18.3) | .464 |
| Former smoker | 44 (26) | 23 (27) | 21 (25.6) | .832 |
| Current alcohol abuse, n (%) | 27 (16) | 4 (4.7) | 7 (8.5) | .318 |
| Previous alcohol abuse | 44 (26) | 1 (1.2) | 7 (8.5) | .026 |
| Chronic kidney disease, n (%) | 35 (21) | 13 (15.3) | 22 (26.8) | .067 |
| Chronic obstructive pulmonary disease, n (%) | 10 (6) | 5 (5.8) | 5 (6.1) | .953 |
| Chronic liver disease, n (%) | 11 (6.6) | 8 (9.4) | 3 (3.6) | .134 |
| Previous stroke, n (%) | 20 (12) | 11 (12.9) | 9 (10.9) | .696 |
| Arrhythmia, n (%) | 23 (14) | 15 (17.6) | 8 (9.7) | .242 |
| Previous cardiac surgery, n (%) | 52 (31) | 32 (37.6) | 20 (24.3) | .057 |
| Left ventricular ejection fraction, % | 60.2 ± 12 | 59 ± 11 | 60 ± 12 | .539 |
| Mean ± standard deviation | | | | |

treatment (n = 5, 6.1%). Figure 1 shows the proportion of clinical versus surgical management across the 6 years of study recruitment.

Male sex (odds ratio [OR], 3.3; 95% confidence interval [CI], 1.3-8.1), chronic kidney disease (OR, 3.2; 95% CI, 1.2-8.5), valve regurgitation grade \geq 3+ (OR, 6.1; 95% CI, 2.5-14.6) and the presence of abscess on echocardiogram (OR, 5.7; 95% CI, 1.1-31) were the independent predictors of need for surgery. Age was the only variable negatively associated with the surgical indication (OR, 0.97; 95% CI, 0.94-0.99) (Table 5).

In the subgroup of patients who underwent surgical intervention, the average time between definitive diagnosis and procedure was 9 (Q_1 - Q_3 4-19) days. Procedural cardiopulmonary bypass and aortic cross-clamp median times were 82 (Q_1 - Q_3 58-110) and 62 (Q_1 - Q_3 44-83) minutes, respectively.

TABLE 2 Hospital admission symptoms, n (%)

| | Total N = 167 | Clinical N = 85 | Surgical N = 82 | P-value |
|---|--------------------|------------------------|----------------------|--------------|
| Fever | 141 (84.3) | 72 (84.7) | 69 (84.1) | .921 |
| New cardiac murmur | 66 (39.5) | 27 (31.7) | 39 (47.5) | .037 |
| Decompensate heart failure | 43 (25.7) | 15 (17.6) | 28 (34.1) | .015 |
| Embolism on admission Cerebral Peripheral | 30 (18) 35 (21) | 16 (18.8) 16 (18.8) | 14 (17) 19 (23.1) | .768 .490 |

3.3 | Morbimortality

The median hospital length of stay was 39 (Q_1 - Q_3 30-49) days, varying from 41 (Q_1 - Q_3 32-46) days in the clinical group and 38 (Q_1 - Q_3 28-53) in the surgical one (P = .485).

TABLE 3 Infective endocarditis classification, n (%)

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|--|---|----------------------|--------------------|------------------------------|
| | Total N = 167 | Clinical N = 85 | Surgical N = 82 | P-value |
| Native valve | 122 (73) | 61 (71.7) | 61 (74.4) | .796 |
| Intravenous drug abusers | 5 (3) | 1 (1.2) | 4 (4.8) | .161 |
| Nosocomial Dialytic patients | 15 (9) 13 (7.8) | 7 (8.2) 5 (5.8) | 8 (9.7) 8 (9.7) | .162 |
| Valve involved Aortic valve Mitral valve Tricuspid valve Cardiovascular implantable electronic device | 91 (54.5) 73 (43.7) 12 (8.7) 8 (4.8) | 37 (43.5) 5 (5.8) | 36 (43.9) | .766 .764 .578 .491 |
| Valve regurgitation degre Mild Moderate Severe | 43 (25.7) 36 (21.5) 53 (31.7) | 19 (22.3) | 17 (20.7) | <.001 |

TABLE 4 Blood microorganism, n (%)

| | Total N = 167 | Clinical N = 85 | Surgical N = 82 |
|----------------------------------|------------------|--------------------|--------------------|
| Staphylococcus aureus | 32 (19.16) | 21 (24.7) | 11 (13.4) |
| Enterococcus | 20 (12) | 12 (14.1) | 8 (9.7) |
| Coagulase-negative staphylococci | 17 (10.2) | 9 (10.6) | 8 (9.7) |
| Viridans streptococci | 16 (9.6) | 5 (5.9) | 11 (13.4) |
| Other streptococci | 22 (13.2) | 12 (14.1) | 10 (12.2) |
| Fungus | 7 (4.2) | 1 (1.2) | 6 (7.3) |
| Other | 14 (8.3) | 5 (5.9) | 9 (11) |
| Negative culture | 39 (23.3) | 20 (23.5) | 19 (23.1) |

Overall all-cause in-hospital mortality was 41.9%, a rate significantly lower in patients who underwent a surgical procedure compared to those clinically managed (49.4% in clinical vs 34.1% in the surgical group; P = .047).

On multivariate analysis (Table 6), diabetes mellitus (OR, 2.56; 95% CI, 1.1-5.9), previous structural heart disease (OR, 3.1; 95% CI, 1.4-6.8) and mitral valve infection (OR, 2.1; 95% CI, 1.1-4.5) were the predictors of in-hospital mortality. Surgical treatment was the only variable related to a better outcome (OR, 0.45; 95% CI, 0.2-0.9).

4 | DISCUSSION

Infective endocarditis was first described by Osler, in 1857 as a pathology of patients with a preexistent valvular disease. Since then, significant progress in disease understanding has been achieved. The majority of large epidemiological studies come, however, from developed countries, with a gap in solid evidence from developing regions. S.9

IE incidence varies from two to six cases per 100 000 inhabitants/year, a value quite steady over the last decades. ^{1,10} This incidence, associated with prolonged hospital length of stay and elevated hospitalization costs, makes IE a real worldwide burden. ^{11,12}

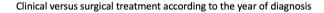
The present study provides valuable insights into IE in the current era, bringing data from a tertiary hospital in South America, a complex demographic region with huge contrasts and a lack of comprehensive epidemiological reports.

In the present study, we demonstrated that the primary IE causative organisms were *S. aureus*, followed by *Enterococcus*, coagulase-negative staphylococci, and viridans streptococci. These findings are in accordance with the international literature, which demonstrates a significant increase in *S. aureus* prevalence (21%-30% in the last five decades), ¹² representing, currently, the most frequent microbiological agent in high-income health systems. Besides, our results are similar to the ones from other two Brazilian inquiries. ^{13,14}

The transition in pathogen pattern, from viridans streptococcus to *S. aureus*, has been associated with population-aging, decrease in rheumatic heart disease burden, and advanced device management, particularly in cardiac patients. ^{15,16} Precisely because of these factors, this transition was more pronounced in high-income countries; however, as reported in this study, also in less developed regions, *S. aureus* has emerged as the primary IE pathogen.

A common issue in IE studies from developing countries is the high prevalence of negative blood cultures.² In our study, blood cultures were negative in 23.3% of cases, a value beyond the 10% reported in recent scientific publications,^{16,17} but similar to other developing countries inquiries (10%-55%),⁹ and even lower than in Asiatic populations (30%-65%).¹⁸⁻²⁰ Negative cultures are usually related to infections with highly fastidious bacterial or nonbacterial pathogens, inadequate microbiological technique, or prior administration of antibiotics before the diagnosis of IE.²¹

Most of our patients were males (66%) e the majority of the cases were from native valves (73%), a similar pattern than that



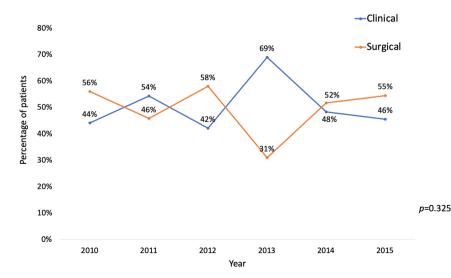


FIGURE 1 Clinical vs surgical treatment according to the year of diagnosis

TABLE 5 Multivariate analysis to predict the need for surgical intervention

| Variable | Odds ratio (95% confidence interval) | P-value |
|-------------------------------|--------------------------------------|---------|
| Age | 0.97 (0.94-0.99) | .032 |
| Male sex | 3.3 (1.3-8.1) | .008 |
| Chronic kidney disease | 3.2 (1.2-8.5) | .017 |
| Abscess | 5.7 (1.1-31) | .041 |
| Valve regurgitation grade ≥3+ | 6.1 (2.5-14) | <.001 |

reported in other studies from developing countries. ^{10,22-25} IE has a well-recognized and consistent male predominance, with a reported male: female ratio of 1.2:1 to 2.7:1. ²⁶ The explanation for the male predominance could be related to the presence of congenital cardiac conditions, such as a bicuspid aortic valve that also has a male predominance. ²

Diverging from other developing countries reports, we observed a median age of 60 years, resembling western countries trends, in which patients age is typically 60 or 70 years old.²⁷ According to Yew et al, increased longevity, decreased rheumatic heart disease incidence, staphylococci predominance, and increased use of invasive procedures and medically implanted devices represent the current IE scenario in developed countries.² Taken these features into consideration, our epidemiological and microbiological profiles seem to be closer to those from developed countries instead of developing regions. This pattern is also disclosed when we analyze the most affected valve. While in developing countries, mitral valve involvement predominates, due to a higher prevalence of the rheumatic disease, ^{24,28,29} in our series, the aortic valve was the most affected (54.5%).

In terms of mortality, despite improvements in diagnostic accuracy, medical therapy, and surgical techniques, the IE mortality rate remains relatively high. In our study, we observed overall inhospital mortality of 41.9%, meeting other Latin-American reports (46.4% and 31%), 13,14 but much superior to that described in high-income healthy systems (15%-22%). This higher mortality rate may be justified by differences in patients' profile, with a high prevalence of multiple comorbidities, and a delay in reaching medical assistance. In our study, for instance, the average time between symptoms onset and hospital admission was 7 days, resulting in a

TABLE 6 Multivariate analysis to predict in-hospital mortality

| Variable | Odds ratio (95% confidence interval) | P-value |
|------------------------|--------------------------------------|---------|
| Diabetes mellitus | 2.56 (1.1-5.9) | .028 |
| Previous heart disease | 3.1 (1.4-6.8) | .005 |
| Mitral valve | 2.1 (1.1-4.5) | .046 |
| Surgical treatment | 0.45 (0.2-0.9) | .044 |

remarkable diagnosis and intervention delay. Besides, 25% of our patients were admitted on decompensated heart failure and 39% presenting an embolic event.

Another relevant factor is that our study reflects data from a tertiary referral center, which presents an inherent selection and referral bias. As described by the International Collaboration on Endocarditis-Prospective Cohort Study (ICE-PCS), patients with IE who require surgery and suffer complications (eg, stroke, heart failure, and new valvular regurgitation) are referred to tertiary hospitals more frequently than those with an uncomplicated course, ³¹ contributing to increase the in-hospital mortality in referral centers.

In this same line, analyzing IE incidence and mortality in the Veneto Region (Italy) from 2000 to 2008, Fedeli et al³² observed an increase in 365-day mortality from 24.6% (2000-2002) to 31.5% (2006-2008), which was, at least partially, attributed to a growing number of elderly patients (median age was 68 years).

According to the present study, diabetes mellitus, previous structural heart disease, and mitral valve infection were independent predictors of in-hospital mortality, while patients submitted to surgical treatment had 55% less chance of dying than those handled just with clinical treatment. This finding follows the new trends in IE treatment, which suggests that early valve surgery will result in better outcomes. Liang et al³⁰ for instance, conducted a meta-analysis revealing that, compared with non-early surgery, early surgery was associated with reduced in-hospital (OR, 0.57) and long-term mortality incidence (OR, 0.57).

Last but not least, 49% of our patients received a cardiac surgical intervention, which fits the rate reported in the current IE European guideline (40%–50%). This guideline also reinforces that despite early surgery is indicated to avoid progressive, irreversible structural damage and to prevent systemic embolism, it is associated with significantly higher risk. Therefore, the surgical indication would be justified in patients with high-risk features that make the possibility of cure with antibiotic treatment unlikely, and who do not have comorbid conditions or complications that make the prospect of recovery remote.³³

Unfortunately, the present cohort had not enough power to compare those patients that were submitted to an early intervention versus those that had more delayed surgery. However, our study adds evidence in the assumption that surgically treated patients have better outcomes than those clinically managed.

The major limitation of our study is its retrospective and single-center design, enrolling patients from a tertiary-care center, which could not represent the profile of the entire South American health system. On the other hand, one of the major highlights of our study is that this is one of the largest cohorts of patients from Latin America and the largest in Brazil. It is also important to highlight that the description of temporal trends and associations does not provide evidence of causality. Despite a long-term enrollment period, this study focuses on short-term results. Properly designed trials with long-term follow-up are required to confirm the impact and trends in IE.

5 | CONCLUSION

This study presents the IE profile and all-cause mortality analyses in a large patient's cohort, comprising a 6-years' time window, which represents a rare initiative in developing countries. Elderly and male patients predominated, while *S. aureus* was the main microbiological agent.

In this cohort, patients conservatively treated presented higher mortality than surgically managed ones. The high mortality rate observed corroborates the impact of IE studies since they provide a better understanding of epidemiological and microbiological characteristics associated with poorer outcomes, thus, leading us to the development of strategies to improve them. We believe that further studies, if possible randomized studies, will demonstrate the superiority of early surgical procedures.

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CONFLICT OF INTERESTS

The authors declare that there are no conflict of interests.

AUTHOR CONTRIBUTIONS

APT and OCBW conceived the study. APT and ANK designed the study and coordinated the research. GVS and LMVS collected the data. APT, LMVS, and ANK analyzed the data and drafted the manuscript. APT, GVS, LMVS, ANK, and OCBW contributed to interpret the data and revise the article. The authors warrant that all the authors have contributed substantially to the manuscript and approved the final submission.

ETHICAL APPROVAL

All procedures performed in studies involving human participants were in accordance with the ethical standards of the institutional research committee and with the 1964 Helsinki declaration and its later amendments or comparable ethical standards. This study was reviewed and approved by the institution's research ethics committee (CAAE:40755515900005327).

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