

☐ Initial Request   ☐ Change

RETURN TO Sales Contract Administration:   ☐ Quebec   ☐ Toronto   ☐ Vancouver

Agency	MGA Code	MGA Name

**Agent's First-Year Compensation Payment Method**

A) The Agent's compensation will be paid on placed (settled) business unless otherwise requested by the Managing General Agent (MGA) in the space allocated. The request is subject to approval by the Company. MGA request (if applicable) \_\_\_\_\_.

**MGA Production Bonus (Override) Redistribution**

B) This is authorization to redistribute a portion of the MGA's Production Bonus to the writing agent and/or other agents. If the rate to pay is 0, show 0 in the spaces provided. A line left blank means 0. This authorization is valid until the date written cancellation notice from the MGA is received by the Company.

Agent name(s)	Writing _____	Other <sup>(2)</sup> _____	Other <sup>(3)</sup> _____
Agent code(s)	Writing _____	Other <sup>(2)</sup> _____	Other <sup>(3)</sup> _____

Life, Illness and Disability <sup>(1)</sup>	% to Writing Agent	% to Other Agent <sup>(2)</sup>	% to Other Agent <sup>(3)</sup>	Max % of Commission Payable
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Life, Illness and Disability – 1 <sup>st</sup> Yr.	_ _  %	_ _  %	_ _  %	See MGA Schedule
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**Investments/Annuities (commission-based)**

Fixed-Term GICs – 1 <sup>st</sup> Yr.	_ _  %	_ _  %	_ _  %	30%
Fixed-Term GICs – Renewal/Service Fee	_ _  %	_ _  %	_ _  %	30%
Segregated Funds/Ecoflex <sup>extra</sup> DSC – 1 <sup>st</sup> Yr.	_ _  %	_ _  %	_ _  %	40%
Segregated Funds/Ecoflex <sup>extra</sup> DSC – Service Fee	_ _  %	_ _  %	_ _  %	40%
Segregated Funds/Ecoflex <sup>extra</sup> CB – 1 <sup>st</sup> Yr.	_ _  %	_ _  %	_ _  %	40%
Segregated Funds/Ecoflex <sup>extra</sup> CB – Service Fee yrs 2 - 4	_ _  %	_ _  %	_ _  %	40%
Segregated Funds/Ecoflex <sup>extra</sup> CB – Service Fee yrs 5+	_ _  %	_ _  %	_ _  %	25%
Segregated Funds/Diploma – 1 <sup>st</sup> Yr.	_ _  %	_ _  %	_ _  %	40%
Segregated Funds/Diploma – Service Fee	_ _  %	_ _  %	_ _  %	40%
Segregated Funds/Ecoflex <sup>extra</sup> FEL – 1 <sup>st</sup> Yr.	_ _  %	_ _  %	_ _  %	25%
Segregated Funds/Ecoflex <sup>extra</sup> FEL – Service Fee	_ _  %	_ _  %	_ _  %	25%
High-Performance TFSA - iA Trust	_ _  %	_ _  %	_ _  %	25%
Single Premium Annuity	_ _  %	_ _  %	_ _  %	30%
High-Interest Account (My Education+ Only)	_ _  %	_ _  %	_ _  %	25%
Accident Insurance	_ _  %	_ _  %	_ _  %	15%

Investments/Annuities (fee-based)	% to Writing Agent	% to Other Agent <sup>(2)</sup>	% to Other Agent <sup>(3)</sup>	Max % of Fees Paid
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F-Class funds	_ _  %	_ _  %	_ _  %	25%
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<sup>(1)</sup> Including traditional, non-traditional and iA Excellence products.

<sup>(2)</sup> Provided this form is complete when submitted, the redistribution will take effect within 10 business days following receipt.

<sup>(3)</sup> Policies not yet settled on the date this redistribution takes effect will be included. Redistributions cannot be made retroactively.

Notes: – The redistribution will be paid in accordance with the first-year commission payment method.

– Maximum percentages shown above may change from time to time in accordance with the MGA Schedule.

– Override redistribution rates for agents will not automatically be adjusted if there is a change in the MGA's override rate.

**Signature of Managing General Agent**

Signature: 

Date: \_\_\_\_\_