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| --- | --- |
| **Advisor or Corporation’s name:** | {{ broker\_name }} |
| **Advisor or Corporation’s Sun Life Code:** | |  |  | | --- | --- | |  |  |   {{ broker\_personal\_code }} {{ broker\_corporate\_code }} |
| **Current Life override rate:** | {{ old\_life\_rate }}% |
| **New Life override rate:** | {{ life\_rate }}% |
| **Pending policies (Y/N):** | No |
| **Effective date:**   * Please note that the effective date should be the **signature date** of the pending policies if the advisor has pending policies that you would like to be paid at the new rate. * If there are no pending policies, please provide the effective date requested. | {{ date }} |