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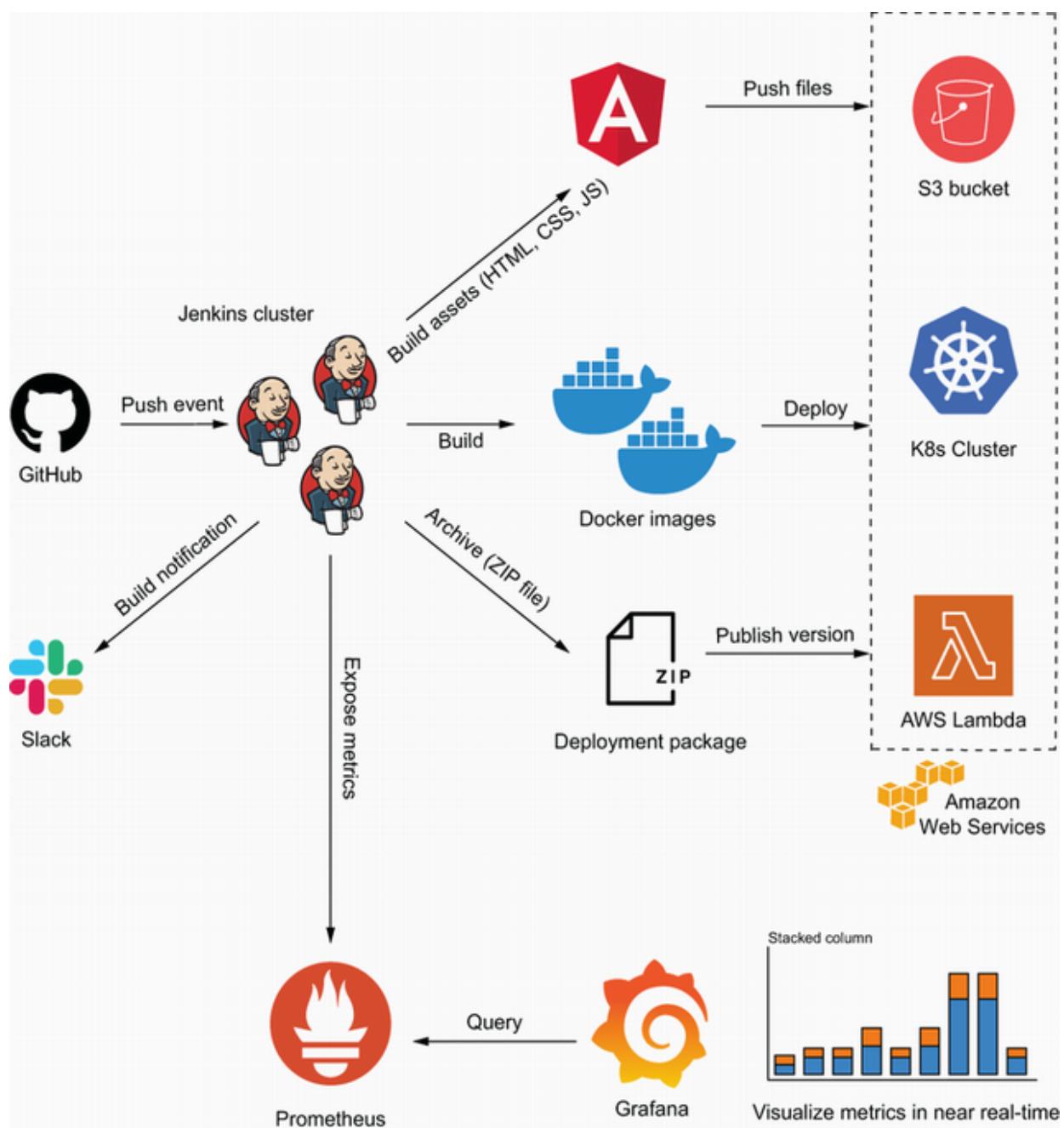
Pipeline Code

Richard Lippman



O'REILLY

inside front cover



An example of a CI/CD pipeline for cloud-native applications

Continuous Delivery with Jenkins, Kubernetes, and Terraform

Pipeline as Code

Mohamed Labouardy



MANNING



Pipeline as Code

**CONTINUOUS DELIVERY WITH JENKINS,
KUBERNETES, AND TERRAFORM**

MOHAMED LABOARDY

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front matter

preface

Ten years ago, I wrote my first makefile to automate the testing, building, and deployment of a C++ application. Three years later, while working as a consultant, I came across Jenkins and Docker and discovered how to take my automation skills to the next level with CI/CD principles.

The beauty of CI/CD is that it's simply a rigorous way of recording what you're already doing. It doesn't fundamentally change how you do something, but it encourages you to record each step in the development process, enabling you and your team to reproduce the entire workflow later at scale. Over the next few months, I started writing blog posts, doing talks, and contributing to CI/CD-related tools.

However, setting up a CI/CD workflow has always been a very manual process for me. It was done via defining a series of individual jobs for the various pipeline tasks through a graphical interface. Each job was configured via web forms—filling in text boxes, selecting entries from drop-down lists, and so forth. And then the series of jobs were strung together, each triggering the next, into a pipeline. This made the troubleshooting experience a

nightmare and reverting to the last known configuration in case of failure a tedious operation.

A few years later, the *pipeline-as-code* practice emerged as part of a larger “as code” movement that includes *infrastructure as code*. I could finally configure builds, tests, and deployment in code that is trackable and stored in a centralized Git repository. All the previous pains were alleviated.

I became a fan and believer of pipeline as code, as I transitioned from being a software engineer, tech leader, and senior DevOps manager to now co-leading my first startup as CTO. Pipeline as code became an important part of each project I was part of.

I had the chance to work on different types of architecture—from monolithic, to microservices, to serverless applications—having built and maintained CI/CD pipelines for large-scale applications. Along the way, I accumulated tips and best practices to follow while going through the journey of continuous everything.

The idea of sharing that experience is what triggered this book. Implementing pipeline as code is challenging for many teams, as they require the use of many tools and processes that all work together. The learning curve takes a lot of time and effort, leading people to wonder whether it’s worth it. This book is a handbook experience on how to build a CI/CD pipeline from scratch, using the most widely adopted CI solution: Jenkins. I hope the result will help you embrace the new paradigm of building CI/CD pipelines.

acknowledgments

First and foremost, I want to thank my wife, Mounia. You've always supported me, always patiently listened while I struggled to get this done, and always made me believe I could finish this. I love you.

Next, I'd like to acknowledge my editor at Manning, Karen Miller. Thank you for working with me, and thank you more for being patient when things got rough during the pandemic. Your commitment to the quality of this book has made it better for everyone who reads it. Thanks as well to all the other folks at Manning who worked with me on the production and promotion of the book: Deirdre Hiam, my project editor, Sharon Wilkey, my copyeditor, Keri Hales, my proofreader, and Mihaela Batinić, my reviewing editor. It was truly a team effort.

Finally, I'd like to thank my family, including my parents and brothers, for finding the inner strength to listen to me talk about the book at every gathering.

To all the reviewers: Alain Lompo, Alex Koutmos, Andrea Carlo Granata, Andres Damian Sacco, Björn Neuhaus, Clifford Thurber, Conor Redmond, Giridharan Kesavan, Gustavo Filipe Ramos Gomes, Iain Campbell, Jerome Meyer, John Guthrie, Kosmas Chatzimichalis, Maciej Drożdżowski, Matthias Busch, Michal Rutka, Michele Adduci, Miguel Montalvo, Naga Pavan Kumar Tikkisetty, Ryan Huber, Satej Kumar Sahu, Simeon Leyzerzon, Simon Seyag, Steve Atchue, Tahir Awan, Theo Despoudis, Ubaldo Pescatore,

Vishal Singh, and Werner Dijkerman, your suggestions helped make this a better book.

about this book

Pipeline as Code was designed to be a hands-on experience through practical examples. It will teach you the ins and outs of Jenkins and be your best companion to build a solid CI/CD pipeline for cloud-native applications.

Who should read this book

Pipeline as Code is designed for all levels of DevOps and cloud practitioners who want to improve their CI/CD skills.

How this book is organized

The book has four parts that cover 14 chapters.

Part 1 takes you through basic CI/CD principles and discusses how Jenkins can help implement them:

- Chapter 1 gives an overview of continuous integration, deployment, and delivery practices. It also discusses how Jenkins can help you in embracing those DevOps practices.
- Chapter 2 introduces the pipeline-as-code approach and how it can be achieved with Jenkins. It also covers the differences between declarative and scripted Jenkins pipelines.

Part 2 covers how to deploy a self-healing Jenkins cluster on the cloud by using an infrastructure-as-code approach:

- Chapter 3 goes deep into Jenkins distributed builds architecture, with a full example on AWS.
- Chapter 4 introduces the immutable infrastructure approach with HashiCorp Packer, including how to bake a Jenkins machine image with all the needed dependencies to run a Jenkins cluster out of the box.
- Chapter 5 demonstrates how to deploy a secure and scalable Jenkins cluster on AWS with HashiCorp Terraform.
- Chapter 6 describes in deep detail the process of deploying a Jenkins cluster on different cloud providers, including GCP, Azure, and DigitalOcean.

Part 3 focuses on building CI/CD pipelines from scratch for cloud-native applications, including Dockerized microservices running in Swarm or Kubernetes and Serverless applications:

- Chapter 7 defines the foundation for building a CI workflow for a containerized microservices. It covers how to define a multibranch pipeline on Jenkins and how to trigger the pipeline upon a push event.
- Chapter 8 demonstrates how to run automated tests inside Docker containers. Various tests are described, including UI testing with headless Chrome, code coverage, static code analysis with SonarQube, and security analysis.

- Chapter 9 covers building Docker images within CI pipelines, managing their versions, and scanning for security vulnerabilities. It also discusses how to automate reviews of GitHub pull requests with Jenkins.
- Chapter 10 walks through the deployment process of Dockerized applications to Docker Swarm with Jenkins. It demonstrates how to maintain multiple runtime environments and how to achieve continuous deployment and delivery.
- Chapter 11 goes deep into automating the deployment of applications on Kubernetes with Jenkins pipelines, including how to package and version Helm charts and run post-deployment tests. It also demonstrates the usage of Jenkins X and how it compares to Jenkins.
- Chapter 12 covers how to build CI/CD pipelines for a serverless-based application and how to manage multiple Lambda deployment environments.

Part 4 covers maintaining, scaling, and monitoring a Jenkins cluster running in production with ease:

- Chapter 13 explores how to build interactive dashboards to continuously monitor Jenkins for anomalies and performance issues using Prometheus, Grafana, and Slack. It also covers how to stream Jenkins logs to a centralized logged platform based on the ELK stack.
- Chapter 14 covers how to secure Jenkins jobs with a granular RBAC mechanism. It also explores how to back up, restore, and migrate Jenkins jobs and plugins.

About the code

This book is a hands-on experience that provides many examples of code. These appear throughout the text and as separate code listings. Code appears in a `fixed-width font` just like this, so you'll know when you see it.

All of the source code used in the book is available on the Manning website

(<https://www.manning.com/books/pipeline-as-code>), or in my GitHub repository

(<https://github.com/mlabouardy/pipeline-as-code-with-jenkins>). This repository is a labor of love, and I appreciate the work done by all who catch bugs, make performance improvements, and help with documentation. Everything is ideal for contributions!

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Purchase of *Pipeline as Code* includes free access to a private web forum run by Manning Publications where you can make comments about the book, ask technical questions, and receive help from the author and from other users. To access the forum, go to

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Other online resources

Need additional help?

- Check out my blog (<https://labouardy.com/>), where I regularly share the latest news about Jenkins and the best practices to follow while building CI/CD workflows.
- A weekly DevOps newsletter (<https://devopsbulletin.com>) can help you stay up-to-date with the latest wonders in the pipeline-as-code space.
- The Jenkins tag at StackOverflow (<https://stackoverflow.com/questions/tagged/jenkins>) is a great place to both ask questions and help others.

about the author

Mohamed Labouardy is CTO and



cofounder of [Crew.work](#), and a DevSecOps evangelist. He is the founder of [Komiser.io](#), and an author of multiple books about serverless and distributed applications. He enjoys contributing to open source projects and is a regular conference speaker. You can also find him on Twitter (@mlabouardy).

about the cover illustration

The figure on the cover of *Pipeline as Code* is captioned “Bohémien de prague,” or a Bohemian from Prague. The illustration is taken from a collection of dress costumes from various countries by Jacques Grasset de Saint-Sauveur (1757–1810), titled *Costumes de Différents Pays*, published in France in 1797. Each illustration is finely drawn and colored by hand. The rich variety of Grasset de Saint-Sauveur’s collection reminds us vividly of how culturally apart the world’s towns and regions were just 200 years ago. Isolated from each other, people spoke different dialects and languages. In the streets or in the countryside, it was easy to identify where they lived and what their trade or station in life was just by their dress.

The way we dress has changed since then and the diversity by region, so rich at the time, has faded away. It is now hard to tell apart the inhabitants of different continents, let alone different towns, regions, or countries. Perhaps we have traded cultural diversity for a more varied personal life

—certainly for a more varied and fast-paced technological life.

At a time when it is hard to tell one computer book from another, Manning celebrates the inventiveness and initiative of the computer business with book covers based on the rich diversity of regional life of two centuries ago, brought back to life by Grasset de Saint-Sauveur's pictures.

Part 1. Getting started with Jenkins

This first part of this book takes you through the DevOps essential concepts. You'll learn about CI/CD practices and how they allow you to integrate small pieces of code at one time and ease technical debt. After that, I'll introduce the new approach of building CI/CD pipelines, pipeline as code, and how it can be implemented with Jenkins. Finally, I'll lay the groundwork for a well-designed CI/CD workflow by introducing the GitFlow branching model.

1 What's CI/CD?

This chapter covers

- **The path organizations have taken to evolve from monolith to cloud-native applications**
- **The challenges of implementing CI/CD practices for cloud-native architectures**
- **An overview of continuous integration, deployment, and delivery**
- **How CI/CD tools like Jenkins can bring business value to organizations that undertake the journey of continuous everything**

Software development and operations have experienced several paradigm shifts recently. These shifts have presented the industry with innovative approaches for building and deploying applications. More importantly, two significant paradigm shifts have consolidated capabilities for developing, deploying, and managing scalable applications: cloud-native architecture and DevOps.

Cloud-native architecture emerged with cloud adoption, with cloud providers like Amazon Web Services (AWS), Google Cloud Platform (GCP), and Microsoft Azure taking ownership of the infrastructure. Open source tools like Kubernetes, Docker, and Istio offer horizontal scaling ability, letting developers build and run modern scalable applications without worrying about the underlying infrastructure. As a

result, operational overhead is reduced, and the development velocity of applications is increased.

DevOps bridged the divide between developers and ops teams, and brought back harmony through collaboration, automated tools, and iterative and Agile development and deployment.

With these two significant, powerful approaches combined, organizations now have the capability to create scalable, robust, and reliable applications with a high level of collaboration and information sharing among small teams. However, to build, test, and safely deploy cloud-native applications, two essential DevOps practices must be implemented in a cloud-native manner: continuous integration (CI) and continuous deployment/delivery (CD).

The first part of this book takes you through the evolution of cloud-native applications. You'll learn about the main principles of CI/CD and how automation invented the way those principles are implemented through the *pipeline-as-code* approach. This first chapter lays the foundation. It introduces basic principles of DevOps and cloud-native approaches, in addition to selecting the tools for implementing CI/CD pipelines.

1.1 Going cloud native

Before exploring the essential characteristics of cloud-native applications and how CI/CD practices contribute to standardizing feedback loops for developers and enabling

fast product iterations, we will cover the changes the software development model went through and the challenges associated with each model, starting with the monolithic approach.

1.1.1 Monolithic

In the past, organizations used to build their software in a *monolithic* way: all functionalities were packaged in a single artifact and deployed in a single server running one process. This architecture comes with many drawbacks and limitations:

- *Development velocity*—Adding new features on top of an existing application is next to impossible. Application modules are tightly coupled and, most of the time, not documented. As a result, adding new features is often slow, expensive, and requires extra synchronization when working with multiple developers within distributed teams on a large codebase. Moreover, the release cycle can take months, if not several years, because of the application’s large codebase. This delay puts companies at risk of being surpassed by new competitors and ultimately undercuts the company’s profits.
- *Maintainability*—Modules in a monolithic architecture are frequently tightly coupled, which makes them hard to maintain and test. Plus, upgrading to new technology is limited to the framework used to develop the application (no polyglot programming).

- *Scaling and resiliency*—Applications are designed with no scalability in mind, and the application may face downtime if traffic increases. The monolithic application works as a single unit and is developed in a single programming language using a single tech stack. As a result, to achieve partial horizontal scaling, the whole application needs to be scaled (inefficient usage of server resources).
- *Cost-effectiveness*—The application is expensive to maintain in the long run (for example, finding an experienced COBOL developer is time-consuming and expensive).

In the late 2000s, many web giants (including Facebook, Netflix, Twitter, and Amazon) came onto the tech scene with innovative ideas, aggressive strategies, and a “move fast” approach that led to the exponential growth of their platforms. These companies introduced a new architecture pattern that is known today as *microservices*. So, what exactly is microservices architecture?

1.1.2 Microservices

James Lewis and Martin Fowler defined microservices architecture as follows in 2014:

In short, the microservice architectural style is an approach to developing a single application as a suite of small services, each running in its own process and communicating with lightweight mechanisms, often an HTTP resource API. These services are built around business capabilities and independently deployable by fully automated deployment machinery. There is a bare minimum of centralized management of these services, which may be written

in different programming languages and use different data storage technologies.

This architecture uses the same technique of “divide and conquer” to tackle the complexity of an application. An application is split into smaller, independent, and composable services/fragments, each responsible for a specific functionality or task of the application (organized around business capabilities).

Those microservices communicate using an application programming interface (API), typically over HTTP or HTTP/2 (for example, gRPC, RESTful APIs, Google Protocol Buffers, or Apache Thrift), or through message brokers (such as Apache ActiveMQ or Kafka). Each microservice can be implemented in a different programming language running on a different OS platform.

In contrast to microservices, the monolithic architecture means the code’s components are designed to work together as one cohesive unit, sharing the same server resources (memory, CPU, disk, and so forth). Figure 1.1 illustrates the differences between monolith and microservices architectures.

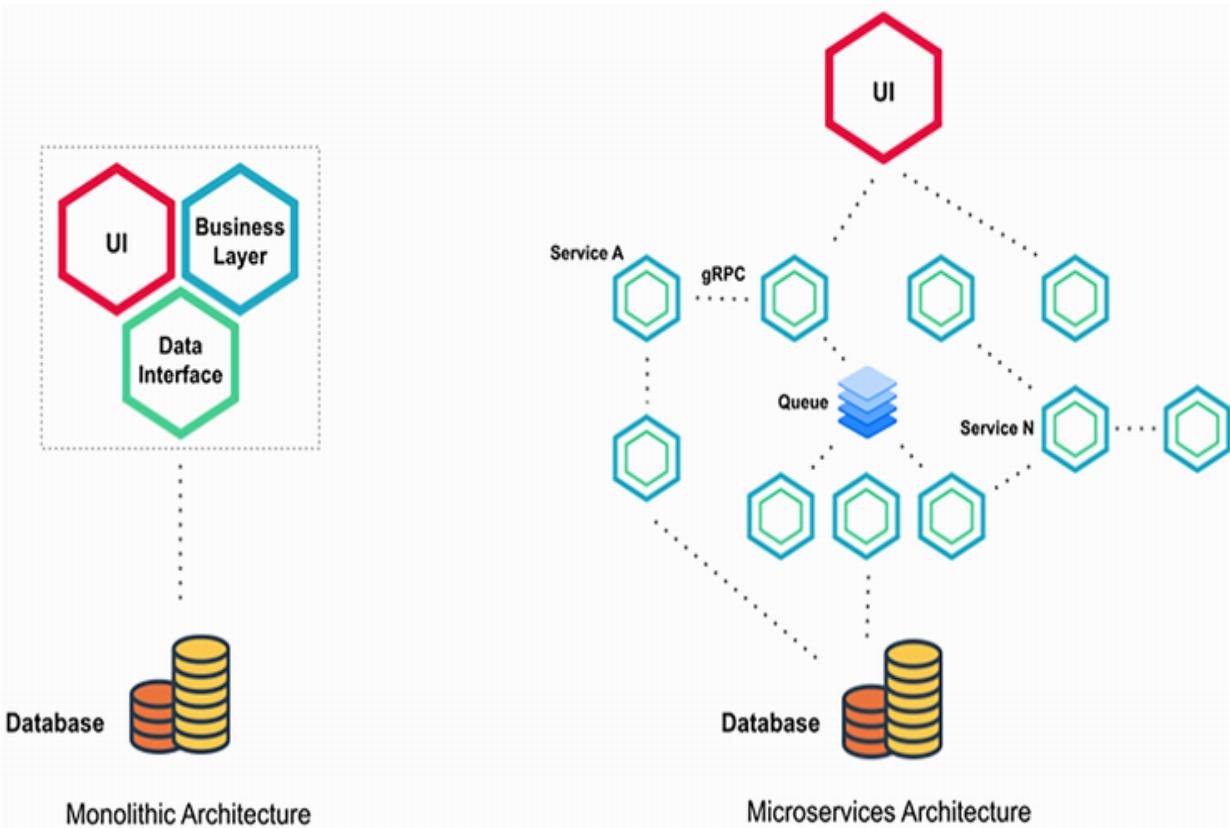


Figure 1.1 Comparing monolith and microservices architectures

Microservices architecture is an extension of *service-oriented architecture* (SOA). Both architectures rely on services as the main component, but they vary greatly in terms of service characteristics:

- *Granularity*—Service components within a microservices architecture are generally single-purpose services that do one thing. In SOA, service components can range in size, anywhere from small application services to very large enterprise services.

- *Sharing*—SOA enhances component sharing, whereas microservices architecture tries to minimize sharing through bounded context (loosely coupled services or modules) with minimal dependencies.
- *Communication*—Microservices rely on lightweight protocols such as HTTP/REST and simple messaging, while SOA architectures rely on enterprise service bus (ESB) for communication; early versions of SOA used object-oriented protocols to communicate with each other, such as Distributed Component Object Model (DCOM) and object request brokers (ORBs). Later versions used messaging services such as Java Message Service (JMS) or Advanced Message Queuing Protocol (AMQP).
- *Deployment*—SOA services are deployed to application servers (IBM WebSphere Application Server, WildFly, Apache Tomcat) and virtual machines. On the other hand, microservices are deployed in containers. This makes microservices more flexible and lighter than SOA.

NOTE For more details about microservices architecture, I recommend reading *Microservices in Action* by Morgan Bruce and Paulo A. Perreira (Manning, 2018). It covers what makes a microservice, how it can be composed by an individual or a dedicated team, the constant back-and-forth comparison between a monolithic application, and things to consider when deploying your microservices.

The advantages of microservices convinced some big enterprise players such as Amazon, Netflix, and Uber to adopt the methodology. Following their footsteps, other companies are working in the same direction: evolving from monolithic to flexible microservice-based architecture.

But what makes it so special? Compared to more monolithic design structures, microservices architecture comes with the following benefits:

- *Scalability*—Applications built as microservices can be broken into multiple components so that each component can be deployed and scaled independently without service interruption. Also, for stateless microservices, usage of Docker or Kubernetes can offer horizontal scaling within seconds.
- *Fault tolerance*—If one microservice fails, the others will continue to work because of loosely coupled components. A single microservice can be easily replaced by a new one without affecting the whole system. As a result, modernization in microservices architecture can be incremental, while modernization in monolithic architecture can cause service outages.

- *Development velocity*—Microservices can be written in different languages (polyglot programming) and use different databases or OS environments. If one microservice is, for example, CPU intensive, it could be implemented in highly productive languages such as Golang or C++, while other components could be implemented in lightweight programming languages such as JavaScript or Python. So companies can easily hire more developers and scale development. Also, because microservices are autonomous, developers have the freedom to independently develop and deploy services without bumping into each other's code (avoiding synchronization hell within the organization) and having to wait for one team to finish a chunk of work before starting theirs. As a result, team productivity increases, and vendor or technology stack lock-in reduces.
- *Continuous everything*—Microservices architecture combined with Agile software development enable continuous delivery. The software release cycle in microservice applications becomes much smaller, and many features can be released per day through CI/CD pipelines with open source CI tools like Jenkins.

To summarize, microservices make solving big problems easier, increase productivity, offer flexibility in choosing technologies, and are great for cross-functional teams. At the same time, running microservices in a distributed cloud environment can be a tough challenge for organizations. Here are some of the potential pain areas associated with microservices designs:

- *Complexity*—Increased complexity over a monolithic application due to the number of services involved. As a result, enormous effort, synchronization, and automation are required to handle interservice communication, monitoring, testing, and deployment.
- *Operational overhead*—Deploying a microservice-based application can be complex. It needs a lot of coordination among multiple services. Each service must be isolated with its own runtime environment and resources. Hence, traditional deployment solutions like virtualization can't be used and must be replaced with containerization solutions like Docker.
- *Synchronization*—Microservices require cultural changes in organizations seeking to adopt them. Having multiple development teams working on different services requires a huge effort to ensure that communication, coordination, and automated processes are in place. Cultures like Agile and DevOps practices are mandatory to take on microservice-based applications.

NOTE While Docker comes with no learning curve, it can quickly become a nightmare when handling deploying microservices among a cluster of machines or nodes.

Most of these drawbacks were addressed with the consumption of cloud computing services offered by AWS and with the rise of open source tools—particularly Kubernetes. It brought a completely new approach to managing infrastructure and enabled applications to be architected in a distributed manner. As a result, a new

software architecture style arose in 2014: cloud-native applications.

1.1.3 Cloud native

The Cloud Native Computing Foundation (CNCF), a Linux Foundation project founded in 2015 to help advance container technology, defines *cloud native* as follows:

Cloud-native technologies empower organizations to build and run scalable applications in modern, dynamic environments such as public, private, and hybrid clouds. Containers, service meshes, microservices, immutable infrastructure, and declarative APIs exemplify this approach. These techniques enable loosely coupled systems that are resilient, manageable, and observable. Combined with robust automation, they allow engineers to make high-impact changes frequently and predictably with minimal toil.

Cloud native is a paradigm for building applications as microservices and running them on containerized and dynamically orchestrated platforms that fully exploit the advantage of the cloud computing model. These applications are developed using the language and framework best suited for the functionality. They're designed as loosely coupled systems, optimized for cloud scale and performance, use managed services, and take advantage of continuous delivery to achieve reliability and faster time to market.

The overall objective is to improve the speed, scalability, and finally, profit margin. Figure 1.2 illustrates an example of a cloud-native application.

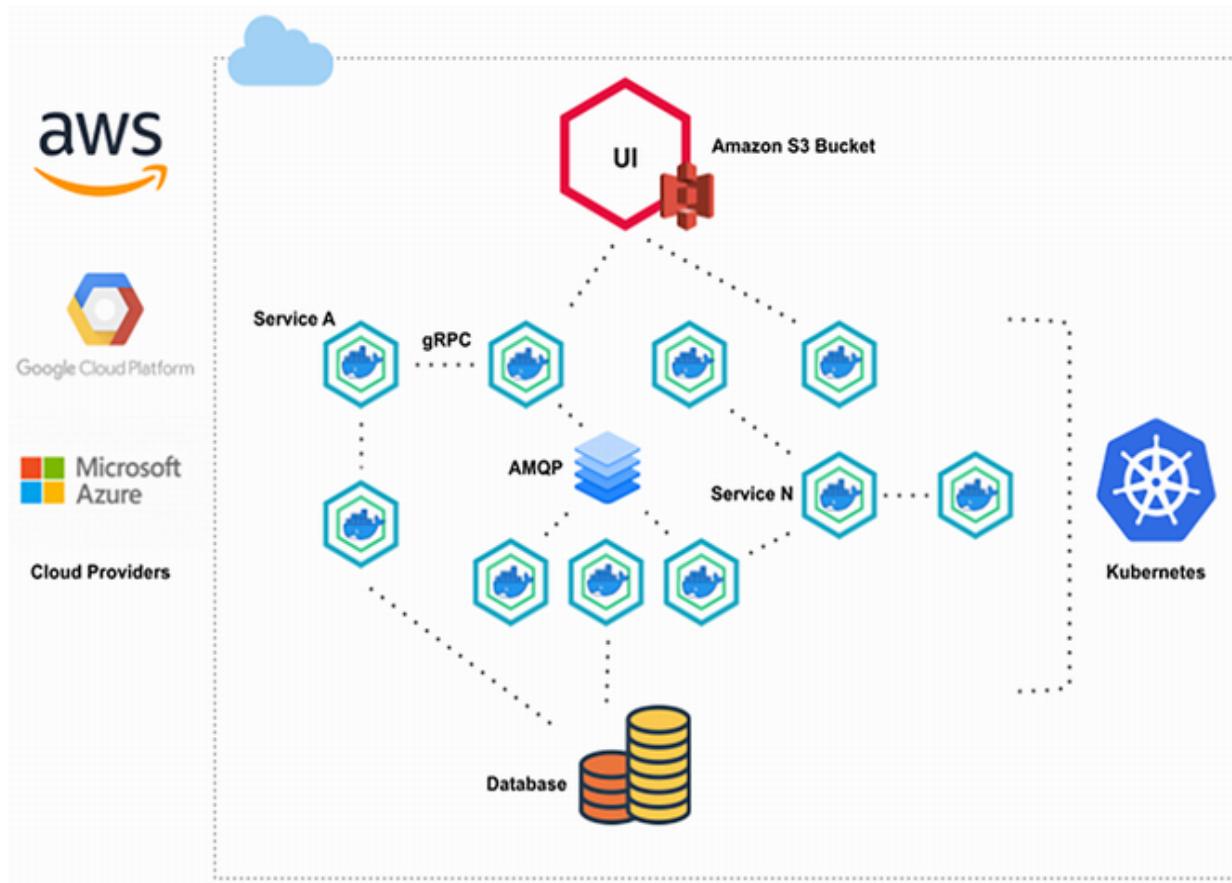


Figure 1.2 Overview of a cloud-native application

Cloud-native applications are packaged in lightweight containers and efficiently deployed as microservices. They use a lightweight API to expose their functionality, and binary and nonbinary protocols to communicate with each other internally. A step further, the applications are managed on elastic cloud infrastructure through Agile DevOps processes having continuous delivery workflows.

NOTE Docker has become the standard for container technology. It has revolutionized the way we think about developing microservices, and enables us to easily deploy microservices locally, on premises, or in the cloud.

Kubernetes (<https://kubernetes.io/>) is one of the preferred platforms for running workloads that function as cloud-native applications. It's an open source container orchestration platform originally developed at Google. It ensures high-end automated deployment, scaling, and management of containerized applications. This new paradigm of building and deploying applications comes with many benefits:

- *No operational overhead*—Developers can focus on developing features and adding business value instead of dealing with infrastructure provisioning and management.
- *Security compliance*—Simplified security monitoring is required because the various parts of an application are isolated. A security problem could happen in one container without affecting other areas of the application.
- *Autoscaling*—Containers can be deployed into a fleet of servers in different availability zones or even multiple isolated data centers (regions). As a result, cloud-native apps can take advantage of the elasticity of the cloud by scaling resources in or out during a use spike without the need to procure and provision physical servers. Also, by adopting cloud services, the business can go global in minutes with lower adaptation costs and increased revenue and without worrying about scalability.

- *Development speed*—The application architecture is easy to understand since each container represents a small piece of functionality, and is easy for developers to modify, so they can help a new team member become productive quickly. Also, adopting cloud-native technologies and practices enables companies to create software in-house, allowing business people to closely partner with IT people, keep up with competitors, and deliver better services to their customers.
- *Resiliency*—Cloud-native microservices allow for failure at a granular level. They do this by providing adequate isolation between each service and offer multiple design patterns that might improve the components' availability and resilience such as Circuit Breaker (<https://martinfowler.com/bliki/CircuitBreaker.html>), Throttling (www.redhat.com/architect/pros-and-cons-throttling), and Retry patterns. Companies like Netflix used it to develop a new approach called *chaos engineering* to build a resilient streaming platform.

Figure 1.3 shows the differences between monolithic, microservices, and cloud-native architectures.

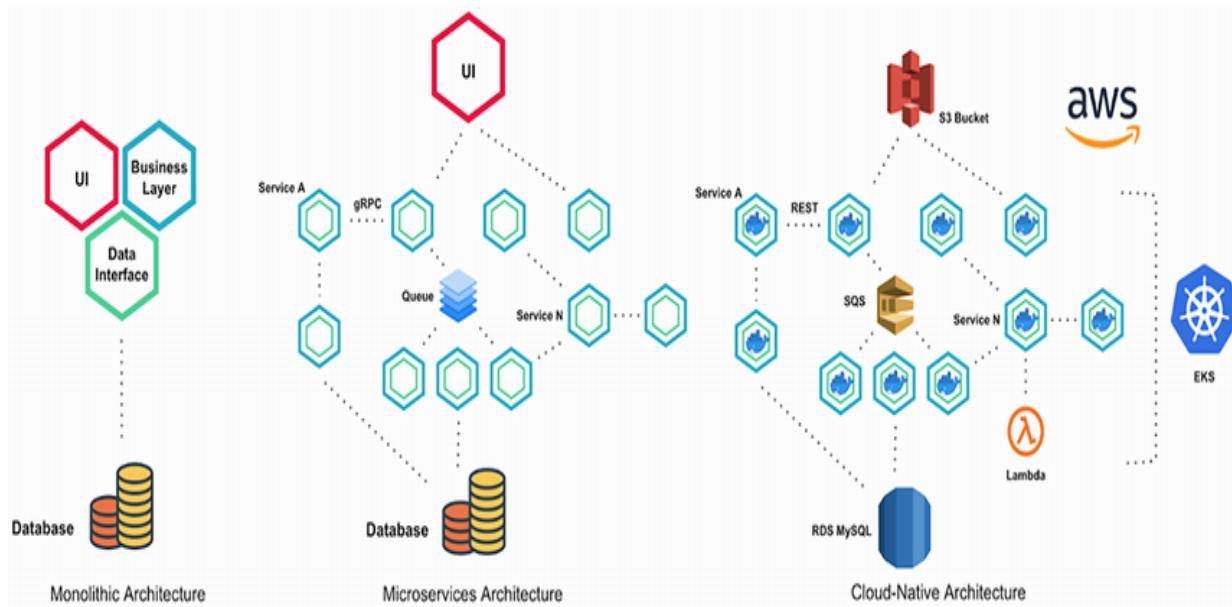


Figure 1.3 Monolith, microservices, and cloud-native architectures

To summarize, cloud-native architecture allows you to dynamically scale and support large numbers of users, events, and requests on distributed applications. A real-world example of the adoption of cloud-native architecture is the serverless model.

1.1.4 Serverless

The *serverless* computing model was kicked off with AWS Lambda in 2014. In this architecture, developers can write cost-efficient applications without provisioning or maintaining a complex infrastructure.

Cloud providers deploy customers' code to fully managed, ephemeral, time-boxed containers that live only during the invocation of the functions. Therefore, businesses can grow without customers having to worry about horizontal scaling or maintaining complex infrastructure.

NOTE Serverless doesn't mean "no ops." You're just outsourcing sysadmin with serverless services. You will still deal with monitoring, deployment, and security.

An application built based on serverless architecture may end up looking like figure 1.4.

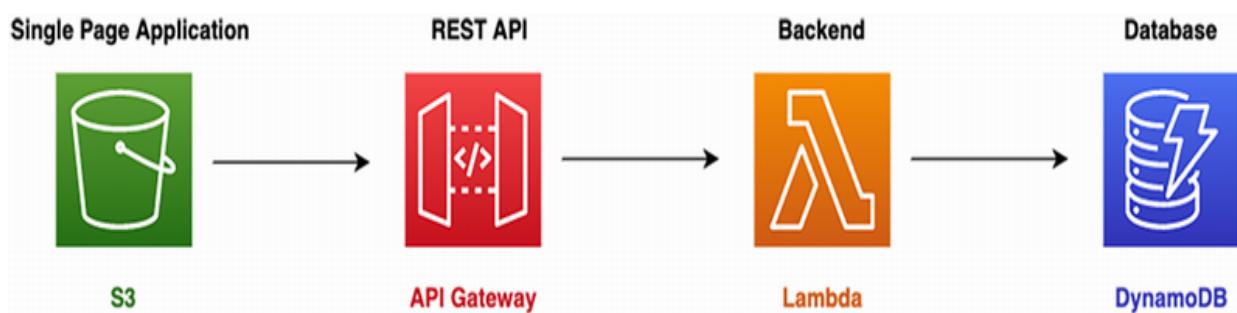


Figure 1.4 An example of a serverless application

Instead of maintaining a dedicated container or instance to host your static web application, you can combine an Amazon Simple Storage Service (S3) bucket to benefit from scalability at a cheaper cost. The HTTP requests coming from the website go through Amazon API Gateway HTTP endpoints that trigger the right AWS Lambda function to handle the application logic and persist data to a fully managed database service such as DynamoDB. For particular use cases, going serverless can make sense for several reasons:

- *Less operational overhead*—The infrastructure is managed by the cloud provider, and this reduces the overhead and increases developer velocity. OS updates are taken care of, and patching is done by the function-as-a-service (FaaS) provider. This results in decreased time to market and faster software releases and eliminates the need for a system administrator.
- *Horizontal autoscaling*—Function becomes the unit of scale that leads to small, loosely coupled, stateless components that, in the long run, lead to scalable applications. Plus, the scaling mechanism is shifted to the cloud provider, which decides how to use its infrastructure effectively to serve the client's requests.
- *Cost optimization*—You pay for only the compute time and resources that you consume. As a result, you don't pay for idle resources, which significantly reduces infrastructure costs.
- *Polyglot*—Another benefit is the ability to choose a different language runtime depending on the use case. One part of the application can be written in Java, while another in Python; it doesn't really matter as long as the job gets done.

NOTE A big concern while going serverless is vendor lock-in. Although you should favor development speed and efficiency above all, it's important to choose a vendor based on your use case.

Cloud-native architectures, in general, are gaining massive adoption, but the learning curve for many teams is steep. Plus, the shift to cloud-native architecture can be a double-edged sword for many organizations, and one of the

challenges when moving to a fully cloud-native approach can be CI/CD.

But what do these practices mean? And how can they be applied when you're building cloud-native applications?

1.2 Defining continuous integration

Continuous integration (CI) is the practice of having a shared and centralized code repository, and directing all changes and features through a complex pipeline before integrating them into the central repository (such as GitHub, Bitbucket, or GitLab). A classic CI pipeline is as follows:

1. Triggers a build whenever a code commit occurs
2. Runs the unit tests and all pre-integration tests (quality and security tests)
3. Builds the artifact (for example, Docker image, zip file, machine learning training model)
4. Runs acceptance tests and pushes the result to an artifact-management repository (such as a Docker Registry, Amazon S3 bucket, Sonatype's Nexus, or JFrog Artifactory)

Figure 1.5 shows an example of a CI pipeline for a containerized application.

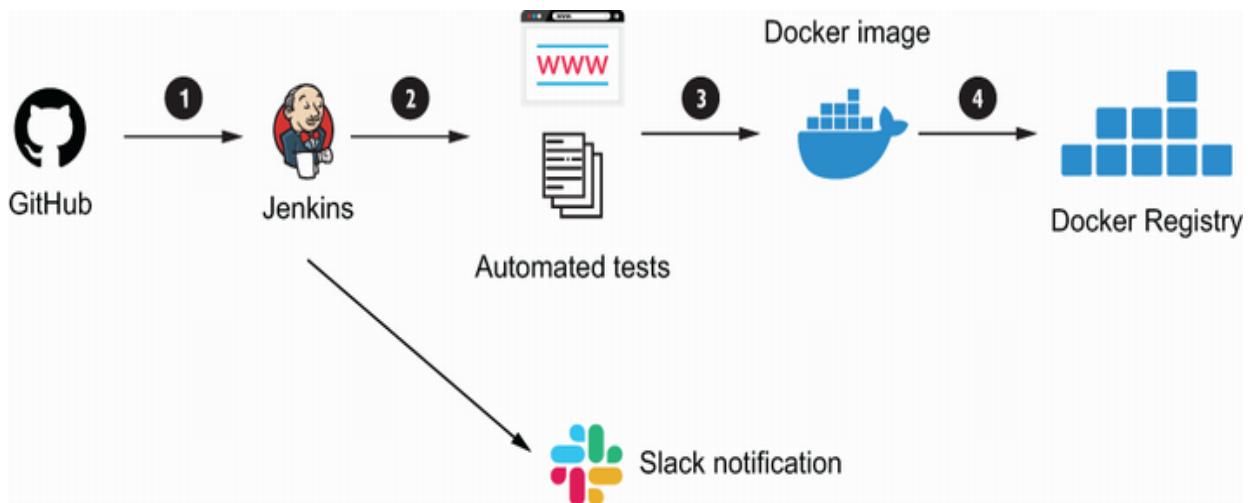


Figure 1.5 Basic CI workflow for cloud-native applications

Basically, CI automatically monitors the commits that each developer makes and launches automated tests. Automated testing is an integral part of CI/CD pipelines. Without automated tests, CI/CD pipelines will lack quality checks, which are important in order for the application to be released.

You can implement various types of testing to ensure that your software meets all the initial requirements. Here are the most famous ones:

- *Unit tests*—These test each piece of the source code. They consist of testing individual functions and methods. You could also output your test coverage and validate that you're meeting your code coverage requirements.
- *Quality tests*—Check that the code is well formatted, follows best practices, and has no serious coding errors. This is also called *static code analysis*, as it helps to produce high-quality code by looking for patterns in code that might generate bugs.

- *Security tests*—Inspect source code to uncover common security vulnerabilities and common security flaws (for example, leaked usernames and passwords).
- *UI tests*—Simulate user behavior through the system to ensure that the application works correctly in all supported browsers (including Google Chrome, Mozilla Firefox, and Microsoft Internet Explorer) and platforms (such as Windows, Linux, and macOS) and that it delivers the functionality promised in user stories.
- *Integration tests*—Check that services or components used by the application work well together and no defects exist. For example, an integration test might test an application’s interaction with the database.

Manually executing all these tests can be time-consuming and counterproductive. Therefore, you should always use a testing framework that suits your application requirements to perform those tests on a scale in a repeatable and reliable way.

NOTE Chapter 8 covers how to run automated tests with Jenkins and Headless Chrome, as well as how to integrate SonarQube for code analysis.

Once tests are successful, the application will be compiled and packaged, and a releasable artifact will be generated and versioned in a remote repository.

1.3 Defining continuous deployment

Continuous deployment (CD) is an extension of continuous integration. Every change that passes all stages of your

continuous integration pipeline is released automatically to your staging/preproduction environment.

In such a process, there's no need to decide what will be deployed and when. The pipeline will automatically deploy whatever build components/packages successfully exit the pipeline. Figure 1.6 illustrates a typical CI/CD pipeline for microservices running in Kubernetes.

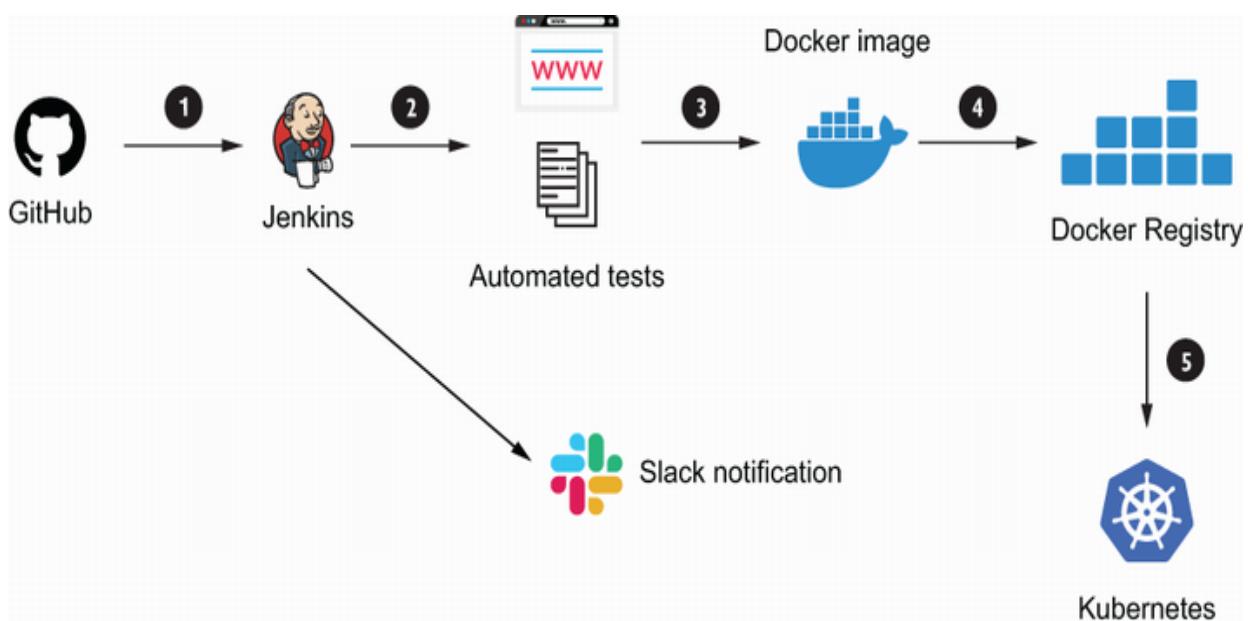


Figure 1.6 Basic CI/CD workflow for cloud-native applications

This CI workflow has four steps, and the CD pipeline is the deployment to Kubernetes (step 5). However, a pure continuous deployment approach is not always appropriate for everyone.

For example, many clients would not appreciate new versions falling into their laps several times a week, and prefer a more predictable and transparent release cycle.

Commercial and marketing considerations might also play a role in when a new release should actually be deployed.

While continuous deployment may not be right for every company, continuous delivery is an absolute requirement of DevOps practices. Only when you continuously deliver your code can you have true confidence that your changes will be serving value to your customers within minutes of pushing the “go” button, and that you can actually push that button any time the business is ready for it.

1.4 Defining continuous delivery

Continuous delivery (CD) is similar to continuous deployment but requires human intervention or a business decision before deploying the release to production. Figure 1.7 shows how the CI/CD practices relate to each other.

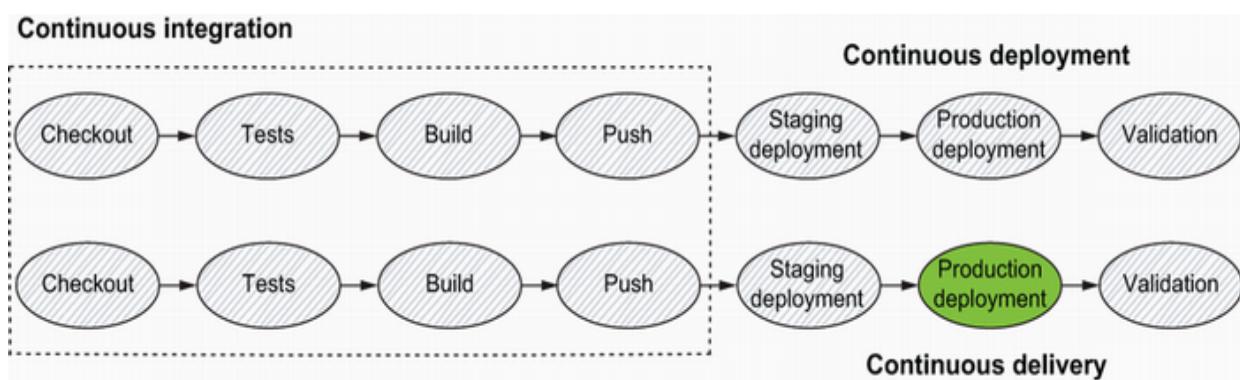


Figure 1.7 The continuous deployment maturity model

NOTE A Monitor and Optimize stage can occur in a sophisticated CI/CD workflow. This step consists of collecting and analyzing metrics and feedback to eliminate risks and waste and to optimize the release time.

1.5 Embracing CI/CD practices

CI/CD and continuous delivery can bring more agility to cloud-native applications through daily builds, which leads to the following:

- Detecting anomalies at an earlier stage (reducing the risk) and minimizing technical debt through unit and functional tests. According to Atlassian (www.atlassian.com/software-development/practices), 75% of development teams face issues with bugs, defects, or delays when it's time to release.
- Building features your users actually want. This often results in better user interaction and quicker feedback regarding released features, which can help the product team focus on the most demanded features and build a high-quality product.
- Having a production-ready package available. This is an excellent way to accelerate the time to market.
- Increasing product quality and reliability through quality and stress tests, and tracking with better visibility into project status and health.
- Driving innovation from feedback while building high-quality products through each iteration.

However, the journey from a manual to a highly automated deployment process can take several months. Therefore, companies need to be iterative in adopting CI/CD, as illustrated in figure 1.8.

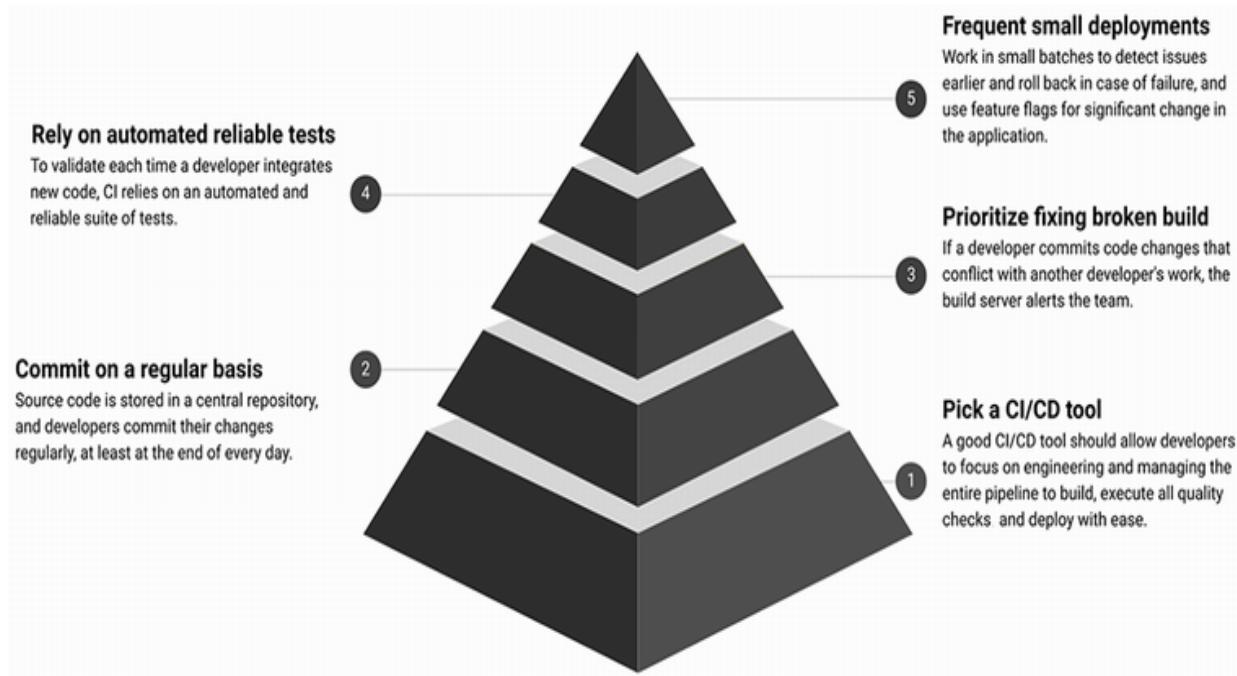


Figure 1.8 Introducing CI/CD to an organization

You should always prioritize the steps in CI/CD. First and foremost, automate the process for compiling the source code. Ideally, you will develop new features and fix multiple bugs per day. Manually, this process takes a few minutes to a couple of hours. Also, you should prioritize functional testing before UI testing, as it often changes and thus requires frequent pipeline changes. So make sure to break your CI/CD steps into smaller segments and automate in patches to make the best use of your resources.

Another concern is that the complexity of CI/CD will be increasing, from handling singular applications to dozens of microservices (multiple pipelines). Therefore, adapting your CI/CD tools and processes is mandatory to keep pace.

Moreover, you need to have a clear road map of your product with a proven track record of development success.

Your end customers should be able to consume constant product changes. Therefore, using CI/CD requires a high degree of discipline, dedication to quality, and a learning curve (new skill sets). If you can't handle that, stop thinking about CI/CD immediately.

As a result, moving to CI/CD should not be an isolated decision, made alone by the DevOps team. A successful rollout of CI/CD must be a decision for your whole organization and should be made only when your entire organization agrees to it.

Although you need to keep some concerns in mind, the benefits of CI/CD almost always outweigh the challenges. To realize the full promise of cloud-native applications, you must implement CI/CD practices that are best suited to your unique business goals.

In this book, we will go through some real-world use cases for building CI/CD pipelines for most adopted cloud-native architectures, such as Dockerized microservices with both Docker Swarm and Kubernetes, as well as Lambda-based serverless applications. We will also cover how to manage and scale a CI tool with less maintenance hassle to help you increase deployment speed. But first, what makes a modern CI tool, and which one are we going to use?

NOTE While monoliths may not be trendy, many companies still have monolith flagship products and can still benefit tremendously from a well-architected CI/CD solution. So most of the examples in the book can also be applied to modernizing monolithic applications.

1.6 Using essential CI/CD tools

A lot of excellent CI tools are out there. Some have been here for a long time, and others are relatively new. It's a bit redundant to say that a modern CI tool must be fast, user-friendly, and flexible, since those are the features we already expect out of the box. CI tools can be divided into the following three main categories:

- Cloud-managed solutions like AWS CodePipeline (<https://aws.amazon.com/codepipeline/>), Google Cloud Build (<https://cloud.google.com/build>), and Microsoft Azure Pipelines (<https://azure.microsoft.com/services/devops/pipelines/>).
- Open source solutions such as Jenkins (www.jenkins.io), Spinnaker (<https://spinnaker.io/>), or GoCD (www.gocd.org).
- Software-as-a-service (SaaS) solutions like Travis CI (<https://travis-ci.org/>), CircleCI (<https://circleci.com/>), and TeamCity (www.jetbrains.com/teamcity/).

1.6.1 Choosing a CI/CD tool

Figure 1.9 shows the most popular CI/CD tools on the market today. These tools are the mature ones, with the essential capabilities for your project.

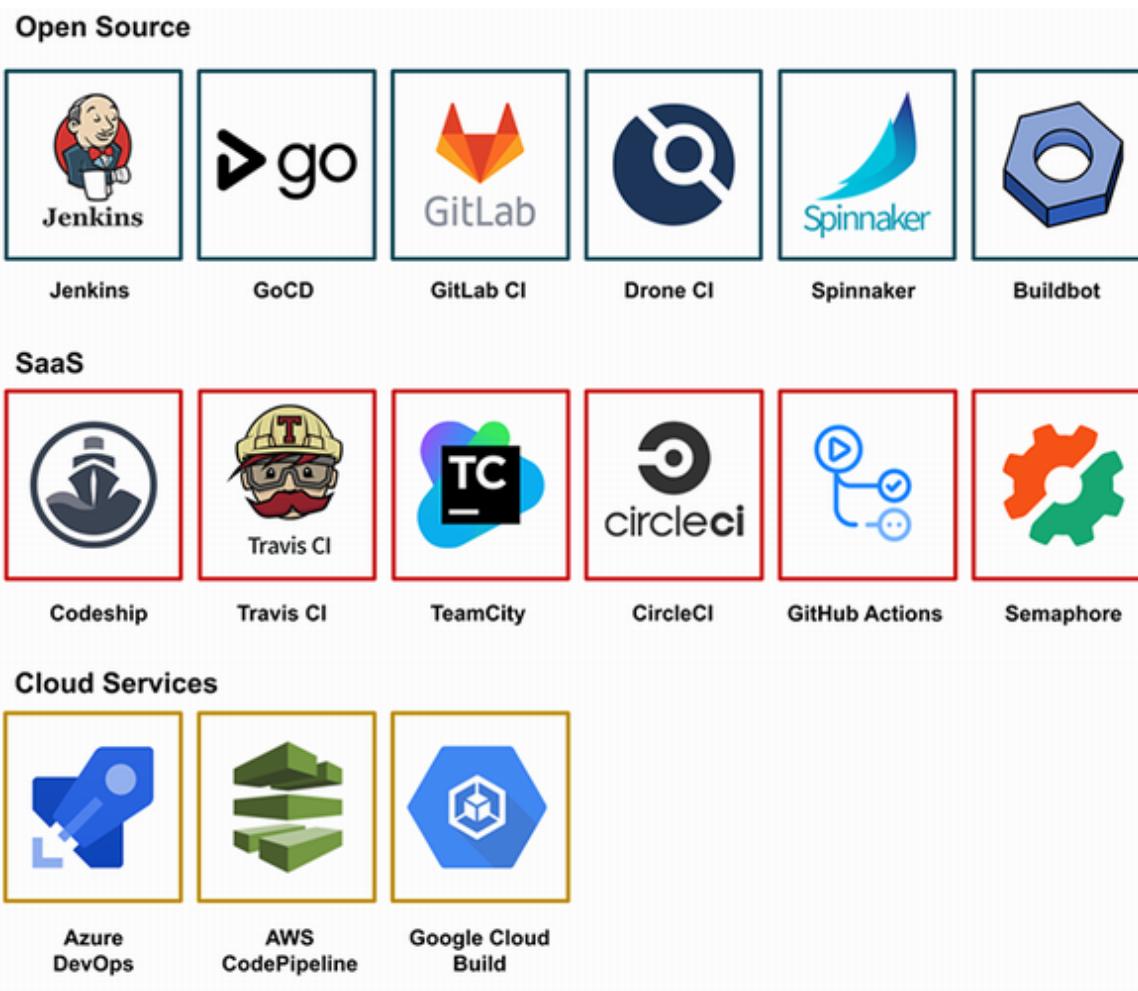


Figure 1.9 Top CI/CD tools in 2021

Plenty of excellent CI tools are available, so you need to pick the best one based on the following factors:

- *Team experience and skills*—While many tools use configuration YAML files to declare the CI/CD pipeline, they might require some sysadmin skills to set up and provision the needed infrastructure to run the CI/CD platform. Also, maintaining the underlying infrastructure might cause a lot of headaches and become a bottleneck for your company’s growth once your project codebase becomes bigger (scaling capabilities), as you need to maintain distributed CI/CD complex pipelines across multiple nodes or servers.
- *Target platform*—Consider the operating system your application or project is running on (some CI tools don’t support macOS and ARM architecture), and the use of a self-hosted infrastructure or a cloud provider.
- *Programming language and architecture*—Most CI tools support the top cutting-edge languages including Java, Ruby, Python, PHP, and JavaScript. However, some tools like TeamCity offer better integration and support for Java and .NET projects. Similarly, Bamboo, as a creation of Atlassian, has native support for Jira and Bitbucket. Additionally, the deployment solution can be a factor in choosing the right CI tool for your project. Tools like Drone (www.drone.io) and GitLab CI (<https://docs.gitlab.com/ee/ci/>) offer native Docker support with an integrated Docker registry.

1.6.2 Introducing Jenkins

Although no single tool can satisfy the needs of every project, in this book, we will rely heavily on *Jenkins*. It’s

considered one of the most popular CI tools on the market today, with over one million users. It was written in Java, making it a cross-platform (Windows, Linux, and macOS) continuous integration tool.

Originally a part of the Hudson project, the community and codebase split following trademark conflicts with Oracle after it acquired Sun Microsystems. Hudson was originally released in 2005, while the first release as Jenkins was made in 2011.

NOTE Hosted SaaS platforms can be beneficial if you're willing to pay a bit of extra money for someone else to maintain and update the solution. Businesses tend to choose this option when they need a UI superior to what Jenkins offers and when they lack infrastructure skills. But a major benefit of self-hosting solutions like Jenkins is that you have more control and flexibility over your own data security and job pipelines.

A rich set of plugins enables Jenkins to support any type of language or technology such as Docker, Maven, Git, Mercurial, and AWS. Being an open source project makes it customizable and easy for developers to extend by creating custom plugins. Here are some of Jenkins key features:

- Extensible with a huge community-contributed plugin resource (more than 1,400 plugins).
- A free and open source tool as well as a paid enterprise edition offered by CloudBees (www.cloudbees.com/jenkins) with speedy customer support.
- Has an active community that helps developers reduce the time to build a working CI/CD workflow.

- Can be deployed on premises or in the cloud with an easy configuration through the user interface or the command line.
- Supports distributed builds with master-worker architecture with a built-in parallelism mechanism.
- A powerful and flexible tool with complete control over workflow that can serve every CI/CD need.
- Works on many platforms and has the support for a wide variety of tools and frameworks.
- Supports containers as build agents for teams planning to use Docker.
- Seamless integration with GitHub, GitLab, Bitbucket, and most of the source code management (SCM) systems and Apache Subversion (SVN).
- Flexible user management, user roles assignment, sorting users into groups, different ways of user authentication (including LDAP, GitHub OAuth, and Active Directory).
- The CI process can be defined using the Groovy language in files within the repository itself or through text fields in the Jenkins web UI, thanks to the Jenkins pipeline workflow.

NOTE If you like to test a small application for one particular platform, you won't need the complexity of running a Jenkins server.

Another key feature of Jenkins is *pipeline as code*. We're going to use this approach to create Jenkins jobs. The cool part of using this approach is that our entire Jenkins jobs

configuration can be created, updated, and version-controlled along with the rest of the application source code.

It is helpful to note that Jenkins must be hosted on a server, so it often needs the attention of someone with infrastructure skills. You can't just set it up and then expect it to run itself; the system requires frequent updates and maintenance. The main barrier to entry for most teams is the initial setup, procrastination, or failed previous attempts to set it up. People tend to know it's good, but many teams neglect it for more urgent coding work. Perhaps someone on your team tried to deploy Jenkins at some point but did not successfully maintain it. Maybe the wasted effort gave your boss a bad impression about it.

The reasons people do not implement Jenkins are usually very practical. That's why, throughout this book, we will be using the magical power of infrastructure as code with open source tools like Terraform and Packer to set up our entire CI infrastructure out of thin air on most popular public cloud providers such as AWS, GCP, and Microsoft Azure.

Another problem we will tackle in this book is how to write tests. Writing tests is something most developers want to do, but often don't find the time to do. Understandably, coding the actual application is usually a higher priority for the business. Also, tests break, meaning when the functionality under test changes, it needs to be updated. If functionality is not updated, it stops delivering value. We will cover how to run various types of tests within CI/CD pipelines and how to integrate external code analysis tools.

To sum up, implementing CI/CD for cloud-native architecture requires a cultural and mindset shift, especially from management. Managers have to allow time for this “unproductive stuff” to be done.

Still, the brief sacrifice of time translates into long-term benefits for the whole company. With Jenkins, your code becomes easier to maintain, and fewer bugs sneak into production. Your team becomes more integrated, and builds take less time. Your business can ship faster and keep up with the changing needs of your customers (by shipping code faster, organizations can quickly respond to changes and keep products on the market).

CI/CD is not an expense but an investment. And the return on investment (ROI) for implementation can be counted in time saved, errors avoided, and higher-quality products delivered more easily to your clients.

Summary

- Cloud-native architectures are changing the landscape, forcing organizations to think about new models and new delivery methods.
- Continuous integration, delivery, and deployment are practices designed to help increase the velocity of development and the release of well-tested, usable products.

- Choosing the right CI/CD tool is critical to the long-term success of cloud-native applications and should be based on platform complexity, integration, learning curve, pricing, and work-time efficiency.
- Jenkins can leverage the team's current workflow to best exploit the automation features and create a solid CI/CD pipeline.

2 Pipeline as code with Jenkins

This chapter covers

- **How pipeline as code works with Jenkins**
- **An overview of Jenkinsfile structure and syntax**
- **Introduction to Blue Ocean, the new Jenkins user experience**
- **Declarative versus scripted Jenkins pipelines**
- **Integration of a GitFlow model within Jenkins projects**
- **Tips for productivity and efficiency while writing Jenkinsfiles for complex CI/CD pipelines**

There's no doubt that cloud computing has had a major impact on the way companies build, scale, and maintain technology products. The ability to click a few buttons to provision machines, databases, and other infrastructure has led to an increase in developer productivity we've never seen before.

While it was easy to spin up simple cloud architectures, mistakes can easily be made while provisioning complex ones. Human error will always be present, especially when you can launch cloud infrastructure by clicking buttons on the cloud provider's web console.

The only way to avoid these kinds of errors is through automation, and infrastructure as code (IaC) is helping engineers automatically launch cloud environments quickly

and without mistakes. The growth of DevOps and the adoption of its practices have led to more tooling that can implement the IaC paradigm to a larger degree.

In the past, setting up CI/CD workflow has been a manual process. It was commonly done via defining a series of individual jobs for the various pipeline tasks. Each job was configured via web forms—filling in text boxes, selecting entries from drop-down lists, and so forth. And then the series of jobs were strung together, each triggering the next, into a pipeline.

Jenkins somewhat lagged in this area until the release of Jenkins 2. Although widely used and a primary workflow tool for creating CI/CD pipelines, this way of creating and connecting Jenkins jobs to form a pipeline was challenging. It did not meet the definition of IaC. Job configurations were stored only as Extensible Markup Language (XML) files within the Jenkins configuration area. This meant that the files were not easily readable or directly modifiable. And the Jenkins application itself provided the user's primary view and access to them.

NOTE Jenkins 2 is the name we are generally applying to newer versions that support the pipeline-as-code functionality, as well as other features.

Because it's an important part of each project, the pipeline configuration should be managed as code and rolled out automatically. This also allows us to manage the pipeline itself, applying the same standards that apply to application code. That's where pipeline as code comes into play.

2.1 Introducing the Jenkinsfile

Pipeline as code (PaC) describes a set of features that allow Jenkins users to define pipelined job processes with code, stored and versioned in a source repository. These features allow Jenkins to discover, manage, and run jobs for multiple source repositories and branches—eliminating the need for manual job creation and management.

PaC helps you automate the CI/CD workflows in a repeatable, consistent manner, which has many benefits:

- *Speed*—You can quickly and easily write a CI/CD workflow for sandbox, staging, and production environments, which can help you deliver your product on time.
- *Consistency*—PaC completely standardizes the setup of CI/CD, so there's a reduced possibility of any human errors or deviations.
- *Risk management*—Because the pipeline can be version-controlled, PaC allows every change to your CI/CD workflow to be documented, logged, tracked, and tested just like application code. Hence, you can revert to a working version in case of failure.
- *Efficiency*—It minimizes the introduction of human errors and helps your application's deployment run more smoothly.

The bottom line is simple: adopting the PaC paradigm will create a culture that generates better software, and will save you a lot of money, time, and headaches trying to

implement complex CI/CD workflows through UIs and web forms. So how does PaC work with Jenkins?

To use PaC with Jenkins, projects must contain a file named `Jenkinsfile` in the code repository top-level folder. This template file contains a set of instructions, or steps, called *stages* that will be executed on Jenkins every time the development team pushes a new feature to the code repository. Because `Jenkinsfile` is living along with the source code, we can always pull, edit, and push the `Jenkinsfile` within source control, just as we would for any other file. We can also do things like code reviews on the pipeline script.

`Jenkinsfile` uses a domain-specific language (DSL) based on the Groovy programming language to define the entire CI/CD workflow. Figure 2.1 is an example of a classic CI/CD workflow.



Figure 2.1 CI/CD workflow

Those phases can be described in a `Jenkinsfile` by using the `stage` keyword. A *stage* is a block that contains a series of steps. It can be used to visualize the pipeline process. The following listing is an example of a simple `Jenkinsfile` for figure 2.1.

Listing 2.1 Jenkinsfile stages

```
node('workers') {
    try {
        stage('Checkout') {
```

```

        checkout scm
    }

    stage('Quality Test'){
        echo "Running quality tests"
    }

    stage('Unit Test'){
        echo "Running unit tests"
    }

    stage('Security Test'){
        echo "Running security checks"
    }

    stage('Build'){
        echo "Building artifact"
    }

    stage('Push'){
        echo "Storing artifact"
    }

    stage('Deploy'){
        echo "Deploying artifact"
    }

    stage('Acceptance Tests'){
        echo "Running post-integrations tests"
    }
} catch(err){
    echo "Handling errors".
} finally{
    echo "Cleaning up"
}
}

```

We'll dive deep into the syntax in the next chapter, but for now, let's focus on what the stages are doing:

- *Checkout*—Pulls the latest changes from the source code repository, which can be GitHub, Bitbucket, Mercurial, or any SCM.

- *Quality tests*—Contains instructions on how to execute static code analysis to measure code quality, and identify bugs, vulnerabilities, and code smell. It can be automated by integrating external tools like SonarQube to fix code-quality violations and reduce technical debt.
- *Unit tests*—In this stage, unit tests are executed. If tests are successful, a code coverage report will be generated that can be consumed by Jenkins plugins to show a visual overview of the project's health and keep track of the code coverage metrics as your project grows. Code coverage can be an indication of how much your application code is executed during your tests, and can give some indication as to how well your team is applying good testing practices such test-driven development (TDD) or behavior-driven development (BDD).
- *Security tests*—Responsible for identifying project dependencies and checks if any known, publicly disclosed vulnerabilities exist. A security report will be published with the total number of findings grouped by severity (critical, high, medium, or low). A well-known open source Jenkins plugin is OWASP Dependency-Check (<http://mng.bz/MvR7>).
- *Build*—In this phase, the needed dependencies will be installed, the source code will be compiled, and an artifact will be built (Docker image, zip file, Maven JAR, and so forth).
- *Push*—The artifact built in the previous stage will be versioned and stored in a remote repository.

- *Deploy*—In this stage, the artifact will be deployed to a sandbox/testing environment for quality assurance or to production after the user has approved the deployment.
- *Acceptance tests*—After the changes are deployed, a series of smoke and validation tests will be executed against the deployed application to verify that the application is running as expected. The tests can be simple health checks with cURL commands or sophisticated API calls.

If any of these stages throws an exception or error, the pipeline build's status will be set to fail. This default behavior can be overridden by using `try-catch` blocks. The `finally` block can be used to clean up the Jenkins workspace (temporary files or build packages) or to execute post-script commands such as sending Slack notifications to alert the development team about the build status.

NOTE Don't worry if you don't completely understand the steps of the Jenkinsfile in listing 2.1. You will get an in-depth explanation of how to implement each stage in chapters 7, 8, and 9.

One of the things that makes Jenkins a leader when it comes to CI tools is the ecosystem behind it. You can customize your Jenkins instance with free open source plugins. A must-have plugin is Pipeline Stage View (<https://plugins.jenkins.io/pipeline-rest-api>), shown in figure 2.2. It allows you to have a visualization of your pipeline stages. This plugin is handy when you have complex build pipelines and want to track the progress of each stage.

The pipeline output is organized as a matrix, with each row representing a run of the job, and each column mapped to a defined stage in the pipeline. When you run some builds, the stage view will appear with Checkout, Quality Test, Unit Test, Security Test, Build, Push, and Deploy columns, and one row per build showing the status of those stages. When hovering over a stage cell, you can click the Logs button to see log messages printed in that stage.

NOTE Part 3 of this book covers how to create a Jenkins job and define a pipeline like the one in figure 2.2.

The screenshot shows the Jenkins web interface for the 'example/develop' pipeline. On the left, there's a sidebar with various links: Up, Status, Changes, Build Now, View Configuration, Full Stage View, Open Blue Ocean, GitHub, Embeddable Build Status, Build Review, and Pipeline Syntax. Below this is a 'Build History' section with a search bar and a table of recent builds. The main area is titled 'Branch develop' and shows the 'Stage View'. It displays average stage times (1s for Checkout, 1s for Quality Test, 2s for Unit Test, 1s for Security Test, 356ms for Build, 8s for Push, 3s for Deploy) and a grid of stage status for the most recent build (Nov 20, 18:40). The grid shows green cells for all stages except Push, which is yellow. A tooltip indicates 'No Changes' for this build. At the bottom, there are links for RSS feeds.

Checkout	Quality Test	Unit Test	Security Test	Build	Push	Deploy
1s	1s	2s	1s	356ms	8s	3s
Nov 20 18:40	No Changes	1s	1s	2s	1s	356ms

Permalinks

- Last build (#4), 23 sec ago
- Last stable build (#4), 23 sec ago
- Last successful build (#4), 23 sec ago
- Last failed build (#2), 4 min 38 sec ago
- Last unsuccessful build (#2), 4 min 38 sec ago
- Last completed build (#4), 23 sec ago

RSS for all RSS for failures

Figure 2.2 Jenkins Pipeline Stage View

You can take this UI further and install the Blue Ocean plugin (<https://plugins.jenkins.io/blueocean/>) to have a fast and intuitive comprehension of the CI/CD stages, as shown in figure 2.3. This plugin requires Jenkins version 2.7 or later.

```
Test / Security - 14s
✓ > Checks if running on a Unix-like node <1s
✓ > docker build -t dl1/imdb-engine:3 -f Dockerfile.security. — Shell Script 6s
✓ > docker run --rm dl1/imdb-engine:3 — Shell Script 2s
1  + docker run --rm dl1/imdb-engine:3
2  2019/11/20 17:37:43 Response: &Status:200 OK StatusCode:200 Proto:HTTP/2.0 ProtoMajor:2 ProtoMinor:0 Header:map[Date:[Wed, 20 Nov 2019 17:37:43 GMT] Content-Type:[application/vnd.ossindex.component-report.v1+json] Content-Length:[174] Set-Cookie:[AWSALB=70Z5oEBQ71t0fg8AMUvcRtBE3f2f9EKcmB1GBkyXADimEl26gM2bZMN8k0qhj40Js1c-/x5dN44wT7BypC0wBy9q7MzNgv0BWLS2X2z101PyUpFhn85AcRo; Expires=Wed, 27 Nov 2019 17:37:43 GMT; Path=/]] Body:{cs:0xc0062180c0} ContentLength:174 TransferEncoding:[] Close:false Uncompressed:false Trailer:map[] Request:0xc0000e8100 TLS:0xc0061291e0]
3  [1/1] pkg:github.com/gorilla/mux@v1.7.3 No known vulnerabilities against package/version
4
5  Audited dependencies: 1, Vulnerable: 0
```

Figure 2.3 Blue Ocean plugin's detailed view of the pipeline

NOTE Chapter 5 covers how to install and configure the Jenkins Blue Ocean plugin.

2.1.1 Blue Ocean plugin

You can also troubleshoot pipeline failure by clicking the stage in red to easily identify the problem without going

through thousands of output logs.

One of the big concerns while choosing Jenkins is the user interface, which many users consider outdated, unintuitive, and hard to navigate when you have many projects. That's why the Jenkins core team launched Blue Ocean in April 2017 for a new, modern Jenkins user experience.

Blue Ocean is a new user experience for Jenkins, based on a modern design that allows users to graphically create, personalize, visualize, and diagnose CD pipelines. It comes bundled with the Jenkins Pipeline plugin or as a separate plugin (www.jenkins.io/doc/book/blueocean/getting-started/).

NOTE The Jenkins Classic UI exists side-by-side at its usual place at JENKINS_URL/jenkins. The Blue Ocean plugin is available by appending /blue to the end of the Jenkins server URL.

Anyone in your team can create a CI/CD pipeline with just several clicks. Blue Ocean has seamless integration with Git and GitHub. It prompts you for credentials to access your repositories on the Git server in order to create pipelines based on those repositories (figure 2.4).

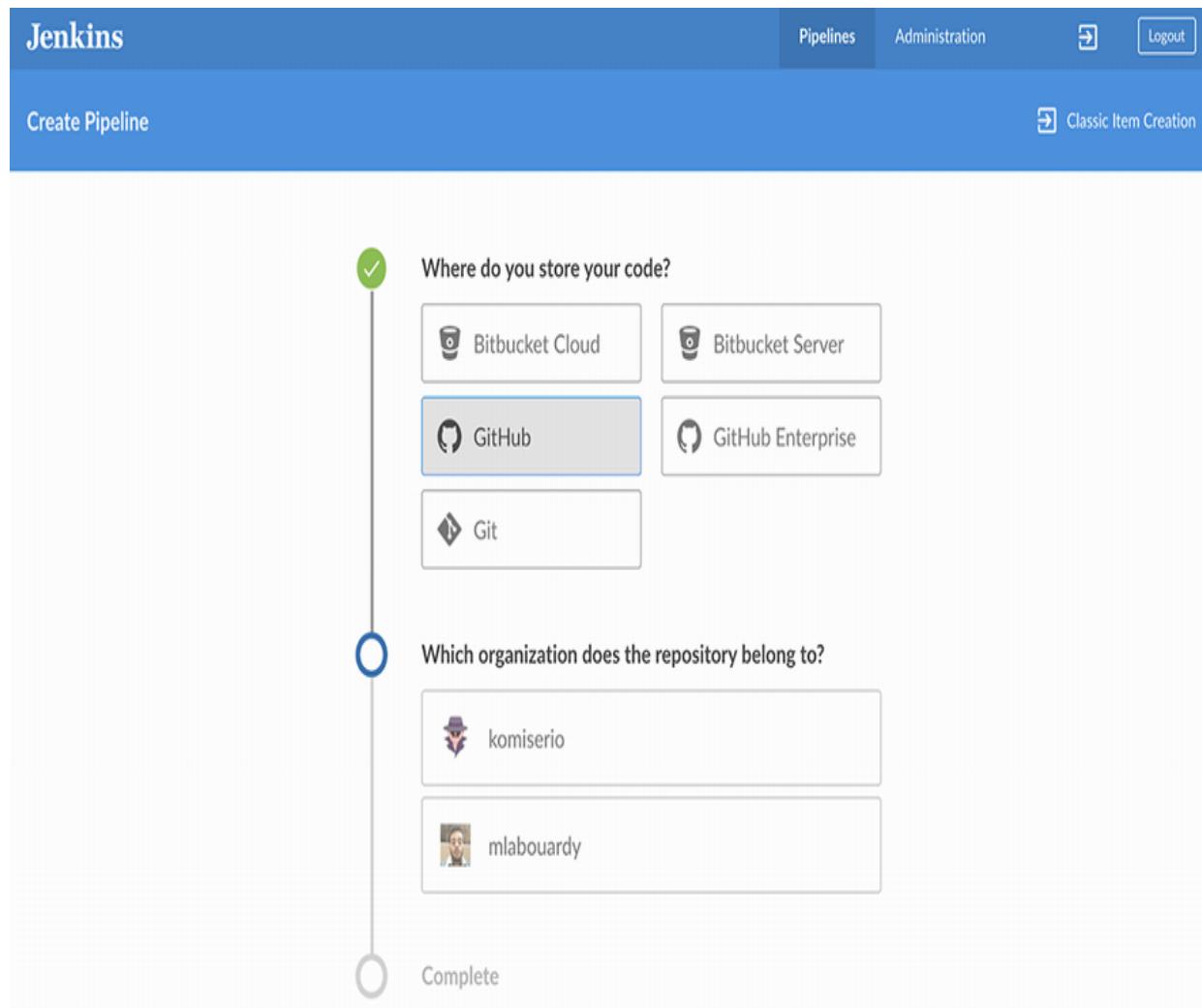


Figure 2.4 New pipeline in Blue Ocean mode

You can also create a complete CI/CD pipeline from start to finish by using the intuitive and visual pipeline editor (figure 2.5). It's a great way to write pipeline prototypes and debug pipeline stages before generating a working Jenkinsfile.

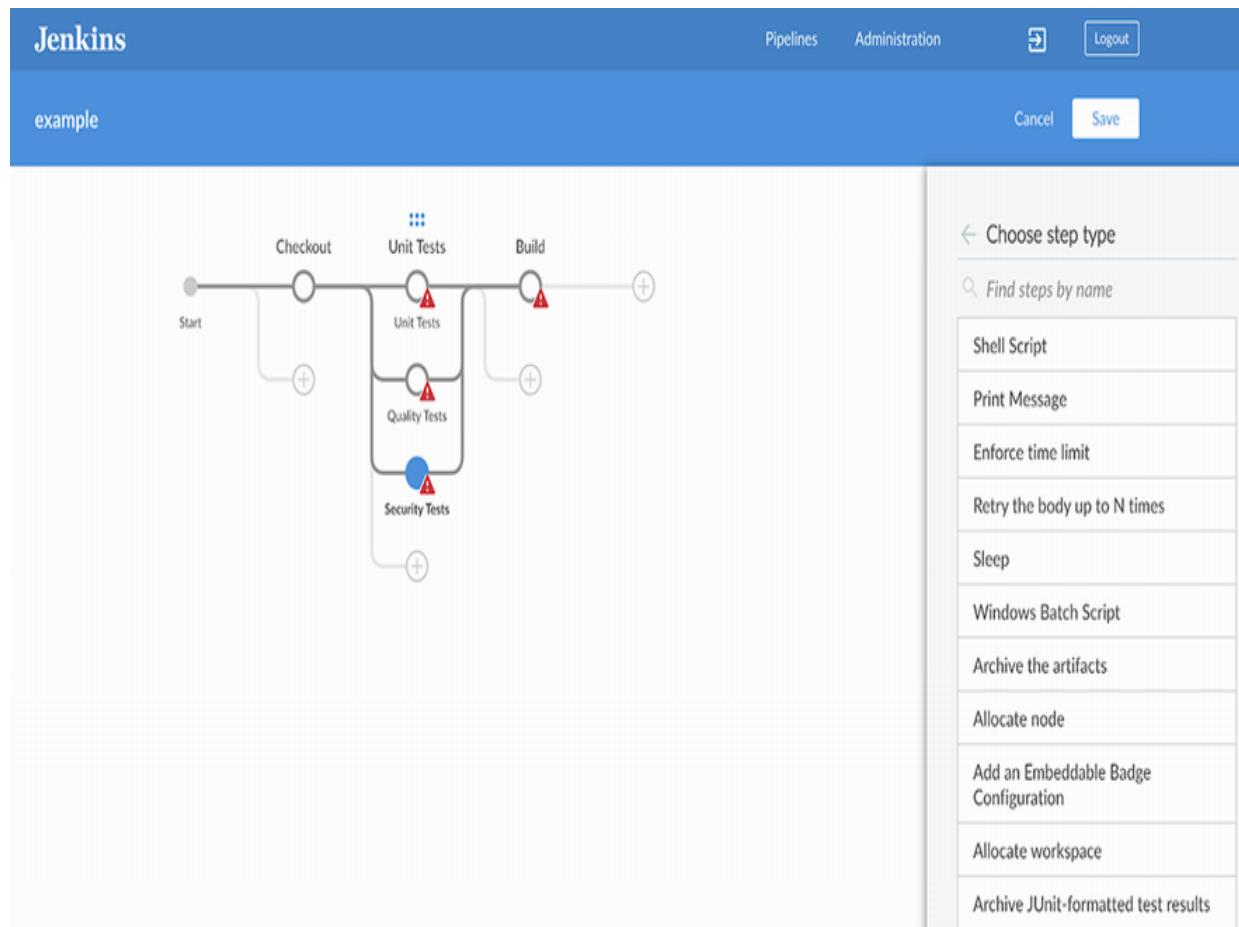


Figure 2.5 Defining stages with pipeline editor

Any pipeline created with the visual editor can also be edited in your favorite text editor, bringing all the benefits of PaC. Figure 2.6 shows an example of the pipeline script generated by pressing Ctrl-S for Windows users and Command-S for macOS users.

The screenshot shows the Jenkins Blue Ocean interface for editing a pipeline script. The title bar says "Jenkins" and "example". The top navigation bar includes "Pipelines", "Administration", a user icon, and "Logout". Below the title bar, there are "Cancel" and "Save" buttons. The main area is titled "Pipeline Script" and contains the following Jenkinsfile code:

```
pipeline {  
    agent {  
        node {  
            label 'workers'  
        }  
    }  
    stages {  
        stage('Checkout') {  
            steps {  
                echo 'clone project'  
            }  
        }  
        stage('Unit Tests') {  
            parallel {  
                stage('Unit Tests') {  
                    steps {  
                        echo 'run unit tests'  
                    }  
                }  
                stage('Quality Tests') {  
                    steps {  
                        echo 'run quality tests'  
                    }  
                }  
            }  
        }  
    }  
}
```

At the bottom left of the editor is a blue "Update" button.

Figure 2.6 Jenkinsfile generated from the pipeline edito.

You can now copy the content and paste it in a new file called Jenkinsfile in your code repository, alongside the source code. Alternatively, you can upload the file directly from the Blue Ocean editor by supplying an appropriate description and the target Git branch (figure 2.7).

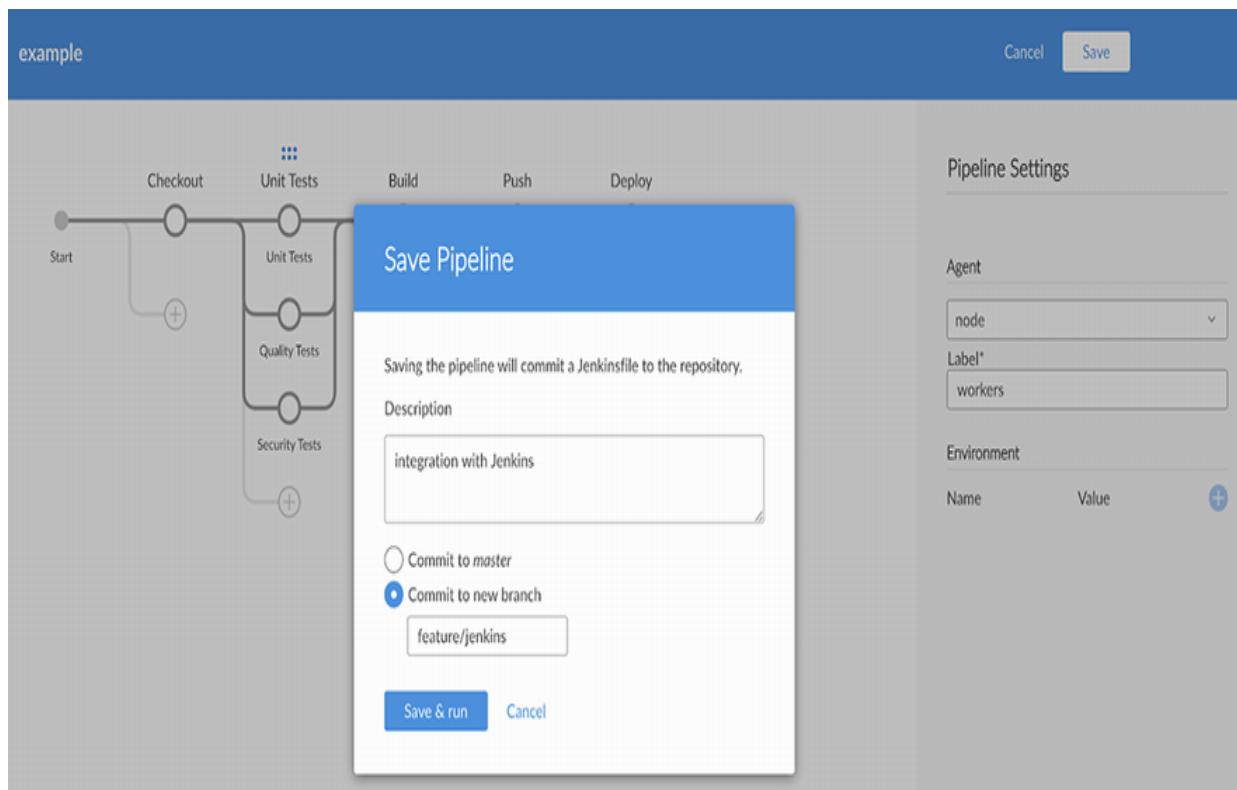


Figure 2.7 Committing the Jenkinsfile to the Git repository.

Once the file is committed, the pipeline will be triggered, and the stages defined in the pipeline will be executed.

Keep in mind that Blue Ocean doesn't support all features of Jenkins such as administration, nodes management, or credential settings. However, you can always switch back to the classic Jenkins UI by clicking the exit icon at the top right of the Blue Ocean navigation bar.

NOTE This is just a sneak peek of Blue Ocean's main features. In chapter 7, we will dig deeper into each feature.

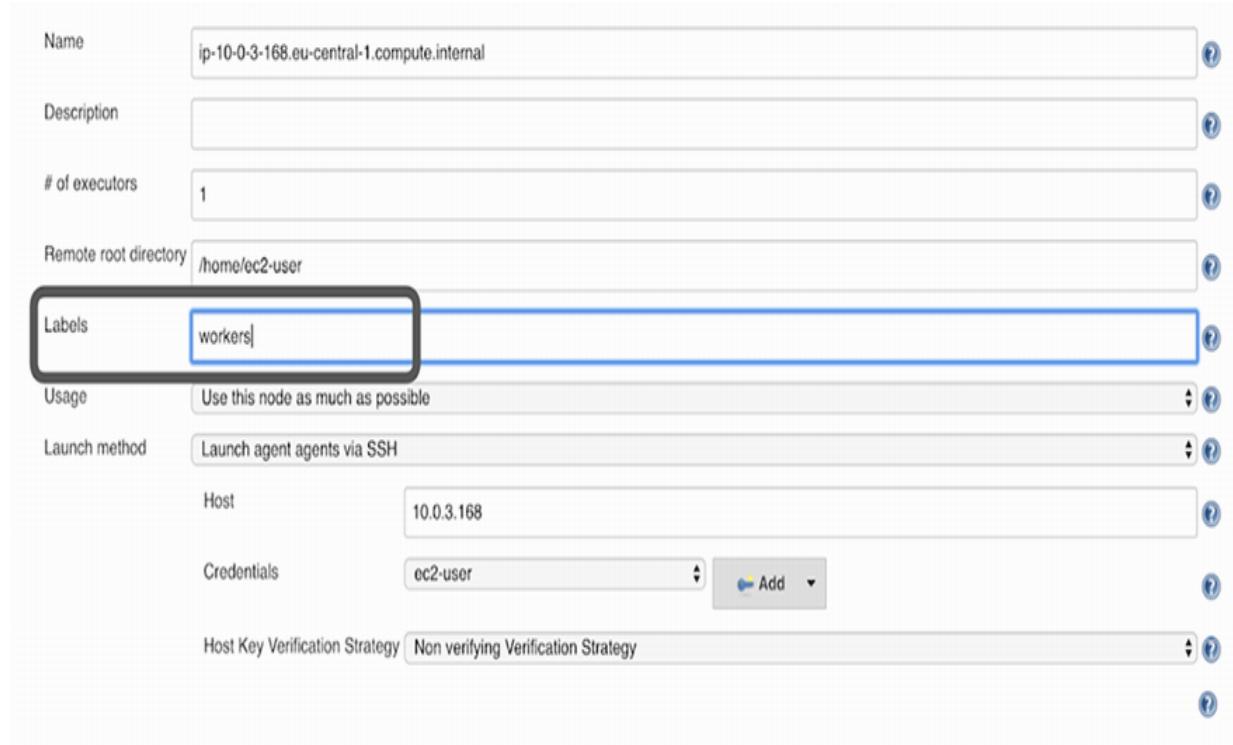
Now that you're familiar with how a Jenkinsfile works, let's see how to write your own pipeline as code with Jenkins. Jenkins 2 allows two styles of structure and syntax for

building out workflows. These are referred to as scripted and declarative pipelines.

2.1.2 Scripted pipeline

A *scripted pipeline* is a traditional way of writing pipeline code. In this pipeline, the Jenkinsfile is written on the Jenkins UI instance. The pipeline steps are wrapped in a node block (denoted by the opening and closing braces). Here, a node refers to a *Jenkins agent* (formerly referred to as a *slave instance*).

The node gets mapped to the Jenkins cluster by using a label. A *label* is simply an identifier that has been added when configuring the node in Jenkins via the Manage Nodes section, as shown in figure 2.8.



The screenshot shows the Jenkins Manage Nodes configuration page. A specific node configuration is selected, with its details displayed in a form. The node's name is 'ip-10-0-3-168.eu-central-1.compute.internal'. The 'Labels' field contains the value 'workers', which is highlighted with a red rectangular selection. Other fields visible include 'Description' (empty), '# of executors' (1), 'Remote root directory' (/home/ec2-user), 'Usage' (Use this node as much as possible), 'Launch method' (Launch agent agents via SSH), 'Host' (10.0.3.168), 'Credentials' (ec2-user), and 'Host Key Verification Strategy' (Non verifying Verification Strategy).

Name	ip-10-0-3-168.eu-central-1.compute.internal
Description	
# of executors	1
Remote root directory	/home/ec2-user
Labels	workers
Usage	Use this node as much as possible
Launch method	Launch agent agents via SSH
Host	10.0.3.168
Credentials	ec2-user Add
Host Key Verification Strategy	Non verifying Verification Strategy

Figure 2.8 Assigning labels to Jenkins workers

NOTE The next chapter covers how the Jenkins distributed mode works and how node agents can be used to offload work from Jenkins.

The steps inside the node block can include and make use of any valid Groovy code. The pipeline can be defined by creating a new pipeline project and typing the code in the Pipeline Editor section, as shown in figure 2.9.

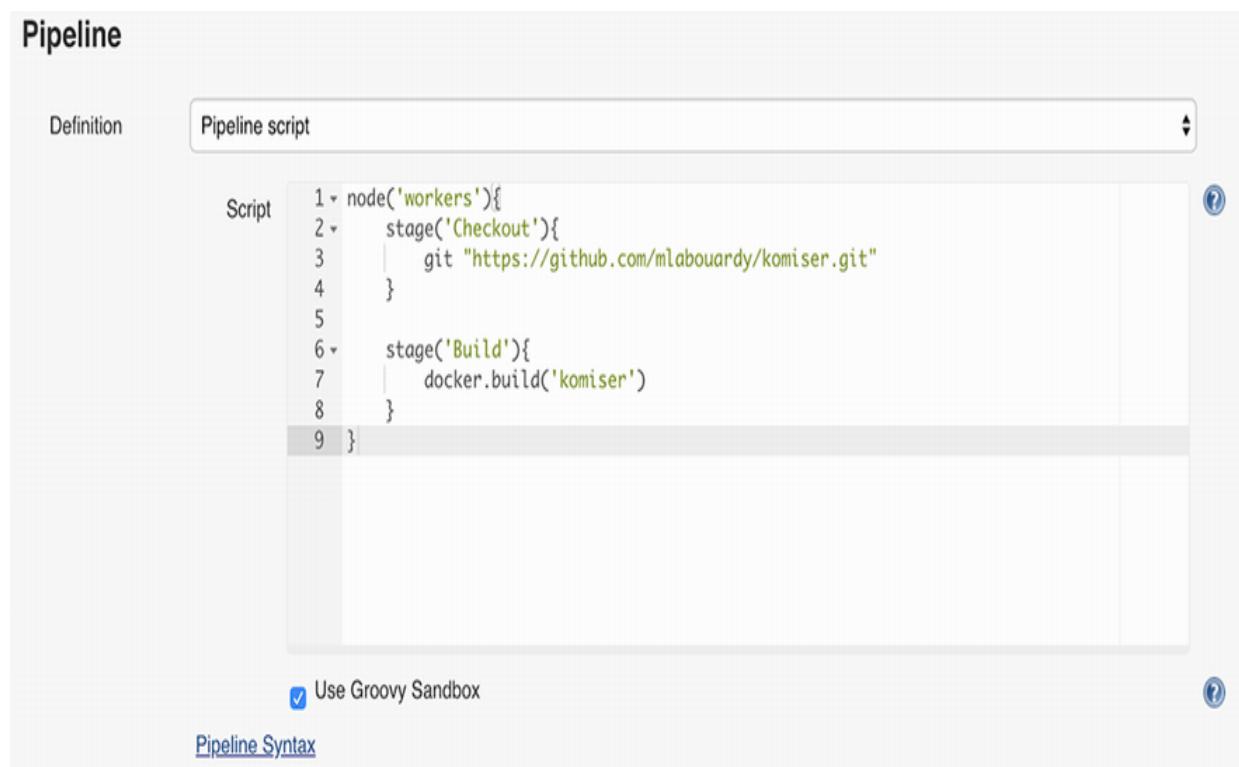
The screenshot shows the Jenkins Pipeline Editor interface. At the top, there's a navigation bar with tabs for 'Pipeline' (selected), 'Definition', and 'Pipeline script'. Below this is a large text area labeled 'Script' containing the following Groovy code:

```
1 * node('workers'){
2     git "https://github.com/mlabouardy/komiser.git"
3     docker.build('komiser')
4 }
```

Below the script editor, there are two checkboxes: 'Use Groovy Sandbox' (checked) and 'Pipeline Syntax'. At the bottom left, there are 'Save' and 'Apply' buttons.

Figure 2.9 Using an inline Jenkinsfile with Pipeline scripts

Although this simple node block is technically valid syntax, Jenkins pipelines generally have a further level of granularity—stages. A *stage* is a way to divide the pipeline into logical functional units. It also serves to group steps and Groovy code together to create targeted functionality. Figure 2.10 shows an example of the preceding pipeline using stages.



The screenshot shows the Jenkins Pipeline configuration interface. The title bar says "Pipeline". Below it, there are tabs: "Definition" and "Pipeline script". The "Pipeline script" tab is selected. The main area contains a Groovy script:

```
1 -> node('workers'){
2   stage('Checkout'){
3     git "https://github.com/mlabouardy/komiser.git"
4   }
5
6   stage('Build'){
7     docker.build('komiser')
8   }
9 }
```

Below the script, there is a checkbox labeled "Use Groovy Sandbox" with a checked status. At the bottom, there are links for "Pipeline Syntax" and a help icon.

Figure 2.10 Using the `stage` keyword to define logical units

The pipeline has two stages:

- *Checkout*—For cloning the project GitHub repository
- *Build*—For building the project Docker image

How much of the pipeline's logic goes into a particular stage is up to the developer. However, the general practice is to

create stages that mimic the separate pieces of a traditional pipeline.

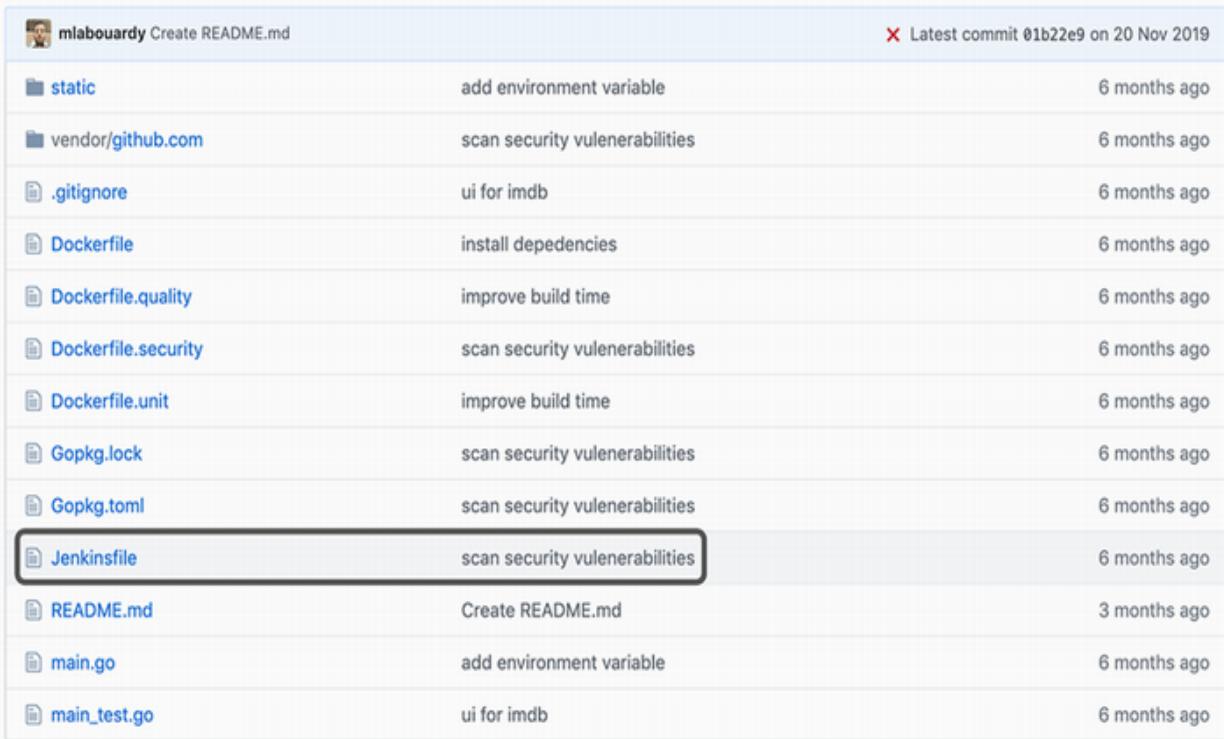
The scripted pipeline uses stricter Groovy-based syntaxes because it was the first pipeline to be built on the Groovy foundation. Since this Groovy script was not typically desirable to all users, the declarative pipeline was introduced to offer a simpler and more optioned Groovy syntax.

NOTE Chapter 14 covers how to write a shared Jenkins library with custom Groovy scripts for code modularity.

2.1.3 Declarative pipeline

A *declarative pipeline* is a relatively new feature (introduced in Pipeline 2.5, <https://plugins.jenkins.io/workflow-aggregator>) that supports the PaC approach. It makes the pipeline code easier to read and write for new Jenkins users.

This code is written in a Jenkinsfile that can be checked into a version-control system (VCS) such as SVN or an SCM system such as GitHub, GitLab, Bitbucket, or others. Figure 2.11 is an example of a Jenkinsfile located at the root folder of a GitHub repository.



A screenshot of a GitHub commit history for a repository. The commits are listed in chronological order from top to bottom. The commits include:

- static**: add environment variable (6 months ago)
- vendor/github.com**: scan security vulnerabilities (6 months ago)
- .gitignore**: ui for imdb (6 months ago)
- Dockerfile**: install dependencies (6 months ago)
- Dockerfile.quality**: improve build time (6 months ago)
- Dockerfile.security**: scan security vulnerabilities (6 months ago)
- Dockerfile.unit**: improve build time (6 months ago)
- Gopkg.lock**: scan security vulnerabilities (6 months ago)
- Gopkg.toml**: scan security vulnerabilities (6 months ago)
- Jenkinsfile**: scan security vulnerabilities (6 months ago) - This commit is highlighted with a red border.
- README.md**: Create README.md (3 months ago)
- main.go**: add environment variable (6 months ago)
- main_test.go**: ui for imdb (6 months ago)

Figure 2.11 A Jenkinsfile stored in a source-control repository

In declarative syntax, you cannot use Groovy code such as variables, loops, or conditions. You are restricted to the structured sections/blocks and the DSL (Jenkins domain-specific language) steps.

Figure 2.12 shows the differences between scripted and declarative pipelines. Declarative pipelines are restricted and have well-defined structures (for example, all DSL statements must be enclosed in a `steps` directive).

Scripted	Declarative
<pre> node('node label'){ stage('id #1'){ //DSL statements } stage('id #2'){ //DSL statements } // OR //DSL statements without stage block // OR //Loops, conditions, variables, etc def variable = value if(variable){ //DSL statements }else{ //DSL statements } def list = [] for(int i=0;i<list.size();i++){ //DSL statements } } </pre>	<pre> pipeline{ agent{ label 'node label' } environment{ ENV_VARIABLE_A = 'value' } stages{ stage('id #1'){ agent{ label 'node label 1' } environment{} steps{ //DSL statements } } stage('id #2'){ agent{ label 'node label 2' } environment{} steps{ //DSL statements } } } post { always { //DSL statements } success { //DSL statements } failure { //DSL statements } } } </pre>

Figure 2.12 Differences between scripted and declarative pipelines

Declarative pipelines provide a more restrictive syntax, as each pipeline must use these predefined block attributes or sections:

- agent
- environment

- post
- stages
- steps

The `agent` section defines the worker or machine where the pipeline will be executed. This section must be defined at the top level inside the pipeline block or overridden at the stage level. The agent can be any of the following:

- Jenkins worker or node (refer to chapter 3 for distributed builds on Jenkins)
- Docker container based on a Docker image or a custom Dockerfile (covered in chapter 9)
- Pod deployed on a Kubernetes cluster (covered in chapter 14)

For example, you can define the pipeline to run on a custom Docker container, as shown in the following listing.

Listing 2.2 Declarative pipeline agents definition

```
pipeline{
    agent {
        node {
            label 'workers'
        }

        dockerfile {
            filename 'Dockerfile'
            label 'workers'
        }
    }

    kubernetes {
        label 'workers'
        yaml """
        kind: Pod
        metadata:
"""
    }
}
```

```

        name: jenkins-worker
        spec:
        containers:
        - name: nodejs
          image: node:lts
          tty: true
        """
      }
    }
}

```

NOTE Refer to the official documentation for more information about the agent syntax: www.jenkins.io/doc/book/pipeline/syntax/.

The `environment` section contains a set of environment variables needed to run the pipeline steps. The variables can be defined as sequences of key-value pairs. These will be available for all steps if the environment block is defined at the pipeline top level; otherwise, the variables can be stage-specific. You can also reference credential variables by using a helper method `credentials()`, which takes as a parameter the ID of the target credential, as shown in the following listing.

Listing 2.3 Environment variables definition

```

pipeline{
  environment {
    REGISTRY_CREDENTIALS= credentials('DOCKER_REGISTRY')
    REGISTRY_URL = 'https://registry.domain.com'
  }

  stages {
    stage('Push') {
      steps{
        sh 'docker login $REGISTRY_URL --username
$REGISTRY_CREDENTIALS_USR --password $REGISTRY_CREDENTIALS_PSW'
      }
    }
  }
}

```

The Docker registry username and password are accessible automatically by referencing the `REGISTRY_CREDENTIALS_USR` and `REGISTRY_CREDENTIALS_PSW` environment variables. Those credentials are then passed to the `docker login` command to authenticate with the Docker Registry before pushing a Docker image.

The `post` section contains commands or scripts that will be run upon the completion of a pipeline or stage run, depending on the location of this section within the pipeline. However, conventionally the `post` section should be placed at the end of the pipeline. Examples of commands that can be used within the `post` section are those that provide Slack notifications, clean up the job workspace, and execute post-scripts based on the build status. The pipeline build status can be fetched by using either the `currentBuild.result` variable or the post-condition blocks `always`, `success`, `unstable`, `failure`, and so forth.

The following listing is an example Slack notification. The instructions wrapped by the `always` directive will run no matter the status of the build and will not interfere with the final status.

Listing 2.4 Post build actions in a declarative pipeline

```
pipeline{
    post {
        always {
            echo 'Cleaning up workspace'
        }
        success {
            slackSend (color: 'GREEN', message: \

```

```

        "${env.JOB_NAME} Successful build")
    }
    failure {
        slackSend (color: 'RED', message: "${env.JOB_NAME} Failed
build")
    }
}
}

```

This code references the `env.JOB_NAME` variable, which contains the Jenkins job name.

NOTE Chapter 10 has a dedicated section on how to implement Slack notifications with Jenkins.

The `stages` section is the core of the pipeline. This section defines what is to be done at a high level. It contains a sequence of more stage directives for each discrete part of the CI/CD workflow.

Finally, the `steps` section contains a series of more steps to be executed in a given stage directive. The following listing defines a `Test` stage with instructions to run unit tests and generate code coverage reports.

Listing 2.5 Running automated tests within a pipeline

```

pipeline{
    agent any
    stages {
        stage('Test'){
            steps {
                sh 'npm run test'
                sh 'npm run coverage'
            }
        }
    }
}

```

These are the most used directives and sections while writing a declarative pipeline. Additional directives will be covered throughout this book. For an overview of all available blocks, refer to Pipeline Syntax documentation (www.jenkins.io/doc/book/pipeline/syntax/#stages).

Both declarative and scripted styles can be used to build CI/CD pipelines in either the web UI or with a Jenkinsfile. However, it's generally considered a best practice to create a Jenkinsfile and check it into the source-control repository to have a single source of truth and be able to track all changes (auditing) that your pipeline went through.

NOTE In chapters 7 through 11, you will learn how to write a scripted pipeline from scratch for various application architectures and how to convert a Jenkinsfile from a scripted to a declarative format.

2.2 Understanding multibranch pipelines

When you're building your application, you must separate your deployment environments to test new changes without impacting your production. Therefore, having multiple environments for your application makes sense. To be able to achieve that, you need to structure your code repository to use multiple branches, with each branch representing an environment. For instance, the master branch corresponds to the current production code.

While it's easier nowadays to replicate multiple infrastructure environments with the adoption of cloud computing and IaC

tools, you still need to configure your CI tools for each target branch.

Fortunately, when using a Jenkinsfile, your pipeline definition lives with the code source of the application going through the pipeline. Jenkins will automatically scan through each branch in the application code repository and check whether the branch has a Jenkinsfile. If it does, Jenkins will automatically create and configure a subproject within the multibranch pipeline project to run the pipeline for that branch. This eliminates the need for manual pipeline creation and management.

Figure 2.13 shows the jobs in a multibranch pipeline project after executing against the Jenkinsfiles and source repositories. Jenkins automatically scans the designated repository and creates appropriate projects for each branch in the repository that contains a Jenkinsfile.

S	W	Name	Last Success	Last Failure	Last Duration	Fav
!	!	develop	1 min 45 sec - #4	6 min 0 sec - #2	21 sec	
!	!	master	N/A	N/A	N/A	
!	!	preprod	N/A	N/A	N/A	

Figure 2.13 Jenkins automatically creates a job for each branch with a Jenkinsfile.

In figure 2.13, Jenkins will trigger a build whenever a new code change occurs on any of the develop, preprod, or master branches. In addition, each branch might have different pipeline stages. For example, you might perform a complete CI/CD pipeline for the master branch and only a CI pipeline for the develop branch (see figure 2.14). You can do this with the help of a multibranch pipeline project.

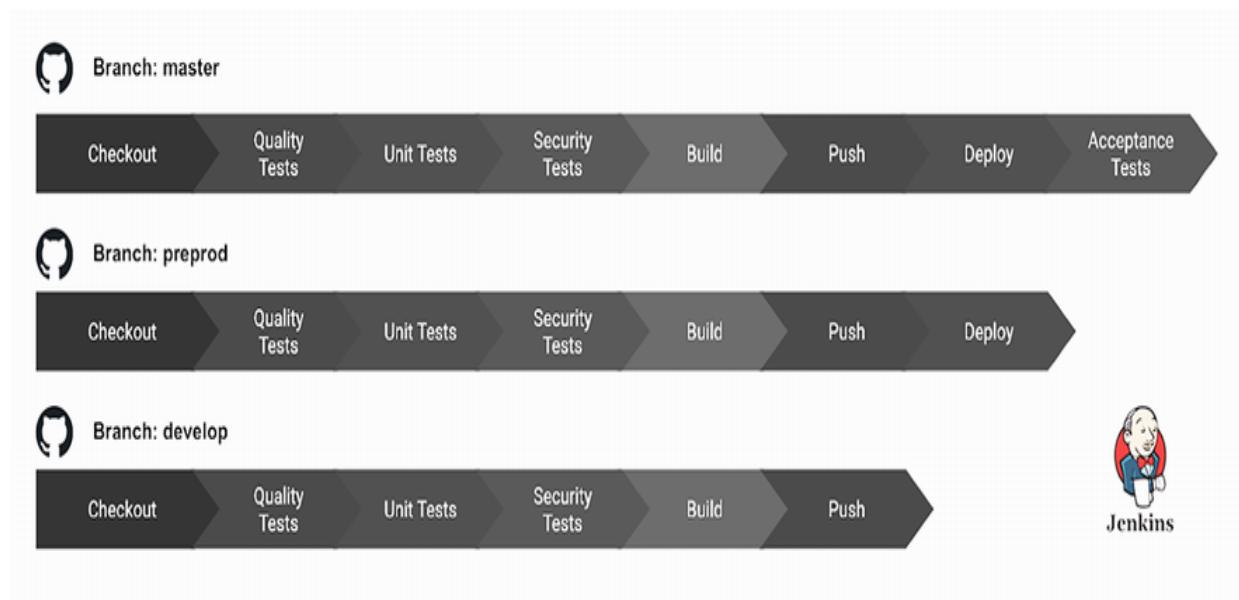


Figure 2.14 Each Git branch can have its own Jenkinsfile stages.

A multibranch pipeline can also be used to validate pull requests before merging them to target branches. You can configure Jenkins to launch pre-integration tests against the application's code and block the pull request merge if the tests failed, as in figure 2.15.

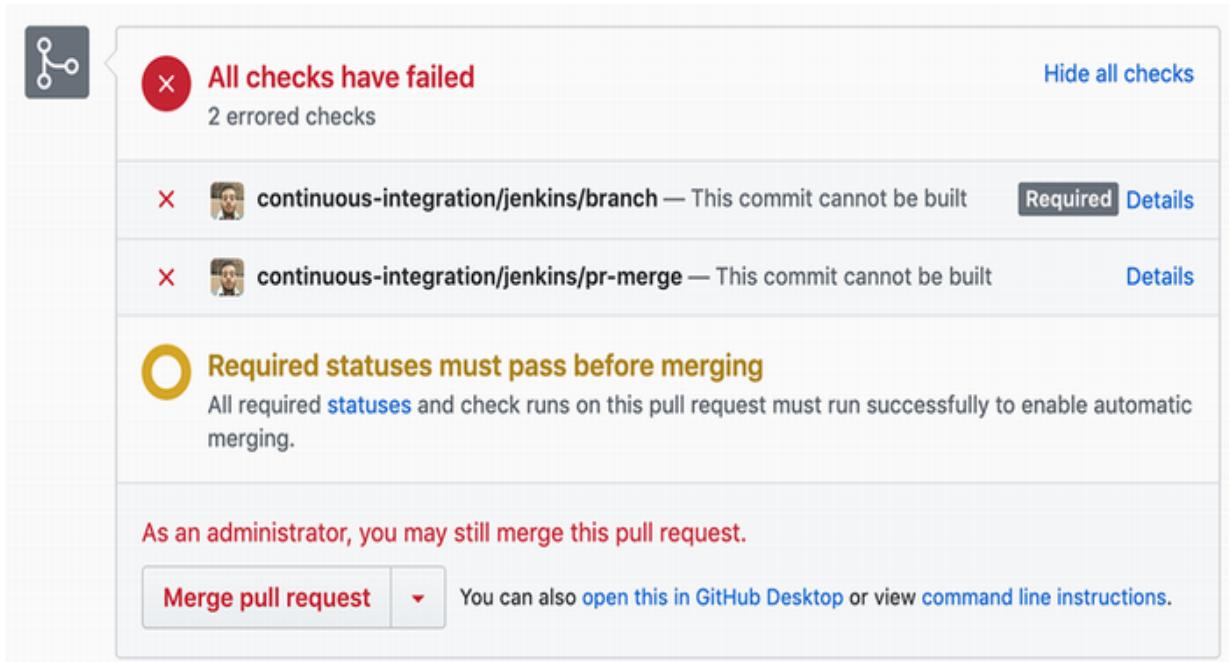


Figure 2.15 Jenkins build status in GitHub pull request

NOTE Chapter 9 covers using multibranch pipelines to validate pull/change requests.

Now that you're familiar with the basics of the Jenkins multibranch pipeline, you must follow Git branching guidelines to have a common vision and methodology within the development team. So which Git branching strategies should you use for your development cycle?

2.3 Exploring the GitFlow branch model

A couple of Git branching strategies exist. The most interesting and used one is GitFlow. It consists of the following essential branches:

- *Master*—A branch that corresponds to the current production code. You can't commit directly except for hotfixes. Git tags can be used to tag all commits in the master branch with a version number (for instance, you can use the semantic versioning convention detailed at <https://semver.org/>).
- *Preprod*—A release branch, a mirror of production. It can be used to test all new features developed on the develop branch before merging them to the master branch.
- *Develop*—A development integration branch containing the latest integrated development code.
- *Feature/X*—An individual feature branch being developed. Each new feature resides in its own branch, and it's generally created from the latest develop branch.
- *Hotfix/X*—When you need to solve something in production code, you can use the hotfix branch and open a pull request for the master branch. This branch is based on the master branch.

NOTE A complete example demonstrating the use of GitFlow with the Jenkins multibranch pipeline project is given in chapters 7 through 11.

The overall flow of GitFlow within Jenkins can be summarized as follows:

- A develop branch is created from the master branch.
- A preprod branch is created from the develop branch.

- A developer creates a new feature branch based on the development branch. When a feature is completed, a pull request is created.
- Jenkins automatically runs pre-integration tests in this individual feature. If the tests are successful, Jenkins marks the commits as successful. The development team will then review the changes and merge the pull request of the new feature branch to the develop branch and delete the feature branch.
- A build will be triggered on the develop branch, and the changes will be deployed to the sandbox/development environment.
- A pull request is created to merge the develop branch into the preprod branch.
- When the develop branch is merged to the preprod branch, the pipeline will be triggered to deploy the new features to the staging environment upon the completion of the pipeline.
- Once the release is being validated, the preprod branch will be merged to master, and changes will be deployed to the production environment after user approval.
- If an issue in production is detected, a hot branch is created from the master branch. Once the hotfix is complete, it will be merged to both the develop and master branches.

NOTE You can use the GitFlow wrapper around the Git command line (available on multiple operating systems) to create a project blueprint with all needed branches.

Figure 2.16 summarizes how GitFlow works.

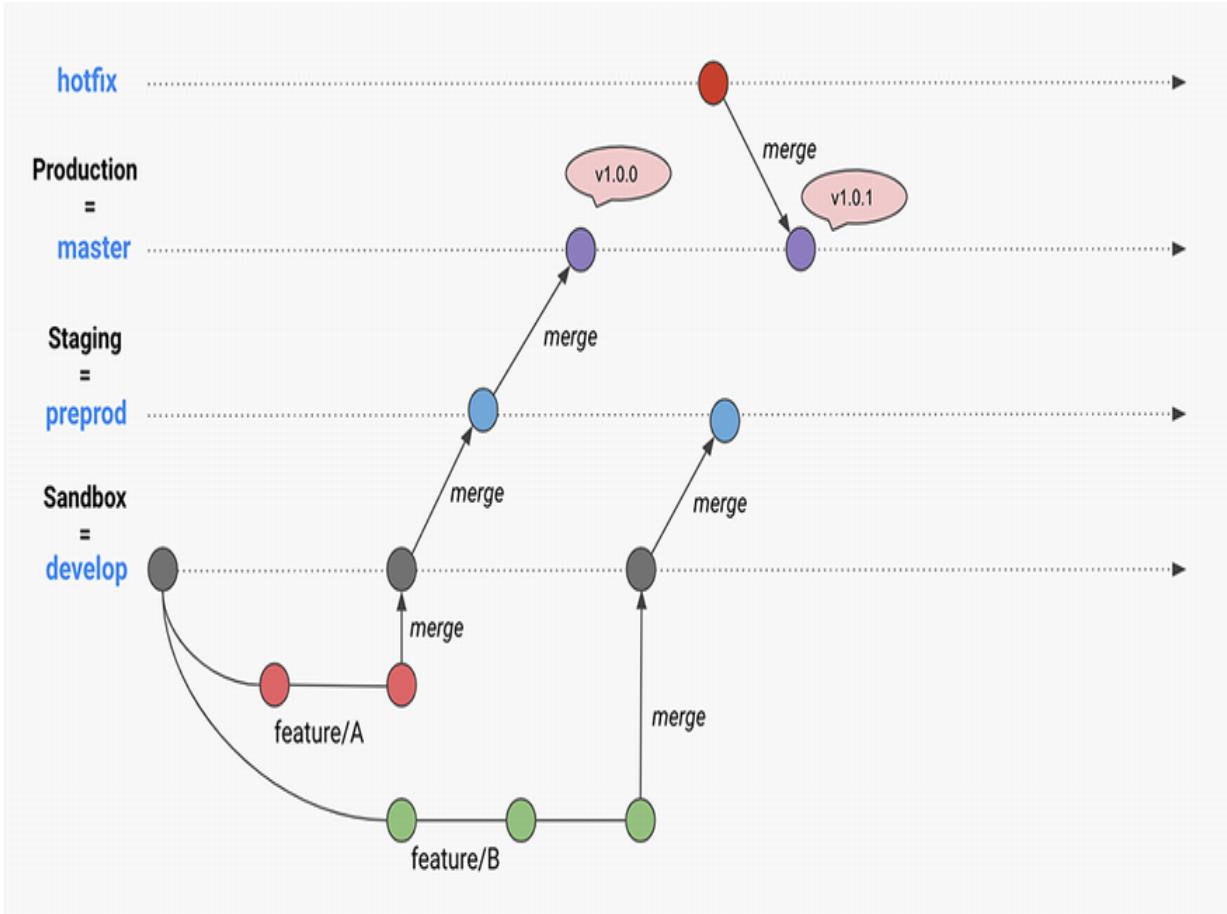


Figure 2.16 Overview of GitFlow branches

GitFlow does not solve all problems with branching. But it offers you a more logical branch structure and a great workflow organization model when working within a big team. In addition, many feature branches are developed concurrently, which makes parallel development easy. For smaller projects (and smaller teams), GitFlow can be overkill. Hence, in upcoming chapters, we will usually use three main branches:

- *Master* branch, to store the official release history and the source code of an application running in a production environment

- *Preprod* branch, to store new integrated features running in the staging environment and ready to be merged to the master branch
- *Develop* branch, for the latest delivered development changes and mirror of the application running in a sandbox environment

2.4 Test-driven development with Jenkins

Using Jenkinsfiles has one potential downside: it can be more challenging to discover problems up-front when you are working in the external file and not in the environment of the Jenkins server. One approach to dealing with this is developing the code within the Jenkins server as a pipeline project first. Then, you can convert it to a Jenkinsfile afterward.

You can also use Blue Ocean mode as a playground, as seen earlier in this chapter, to set up a Jenkinsfile from scratch with a modern and intuitive pipeline editor. Another approach to test a new pipeline is a declarative pipeline linter application that you can run against Jenkinsfiles, outside Jenkins, to detect problems early.

2.4.1 The Jenkins Replay button

Sometimes, when working on Jenkins jobs, you might find yourself stuck in this cycle of committing the Jenkinsfile, pushing it, and running the job over and over again. It can be a time-consuming and tedious workflow, especially if your

build time is inherently long. Plus, your Git history will get filled with junk commits (unnecessary debugging commits).

What if you could work on your Jenkinsfile in a “sandbox” and test the Jenkinsfile live on the system? A neat little feature allows you to modify the Jenkins file and rerun the job. You can do it over and over until you are happy with the results and then commit the working Jenkinsfile without breaking anything.

Now, this is a little easier. If you have a Pipeline build that did not proceed exactly as you expected, you can use the Replay button in the build’s sidebar, shown in figure 2.17.

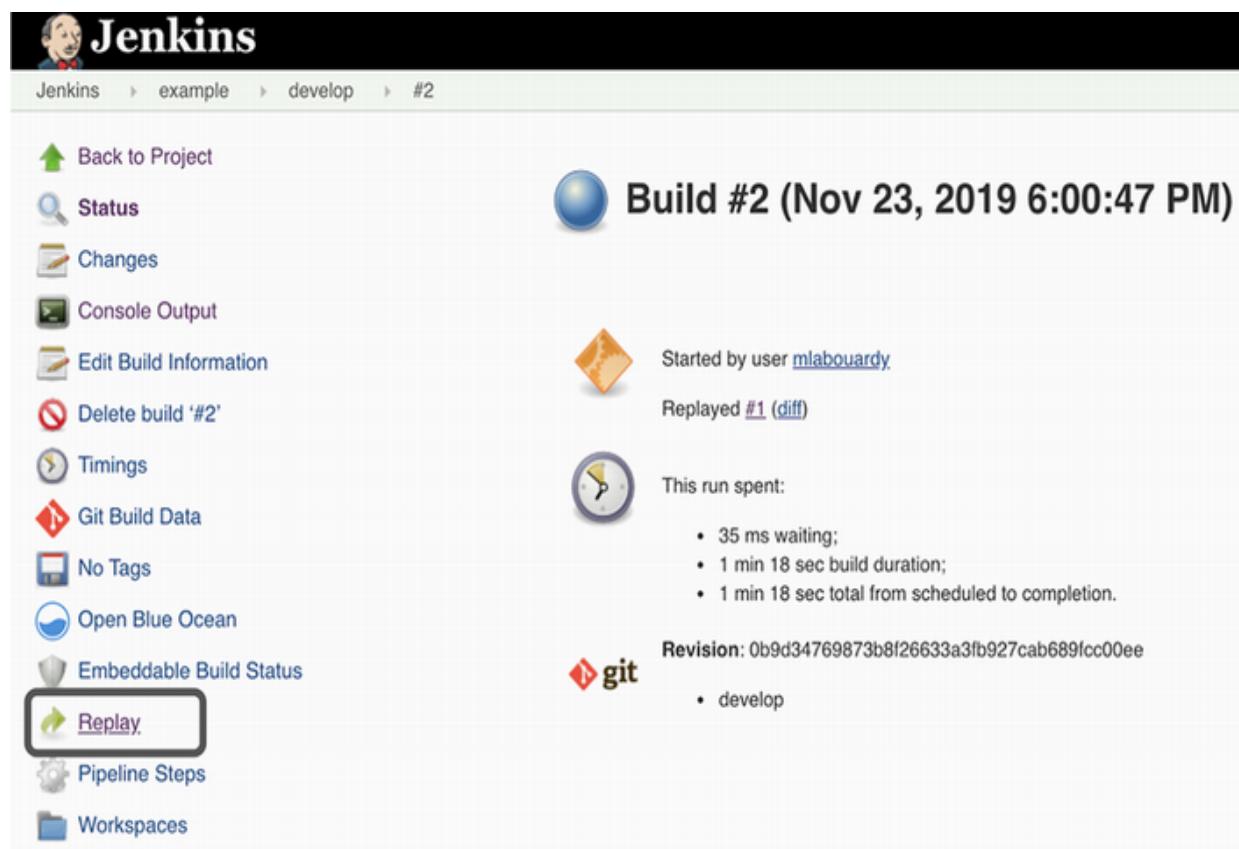


Figure 2.17 Rerunning the build with a Replay button

It is somewhat similar to the Rebuild button but allows you to edit the Jenkinsfile content just before running the job. Therefore, you can use the built-in Jenkinsfile block in the UI (figure 2.18), to test your pipelines out there before committing them to source control like GitHub.

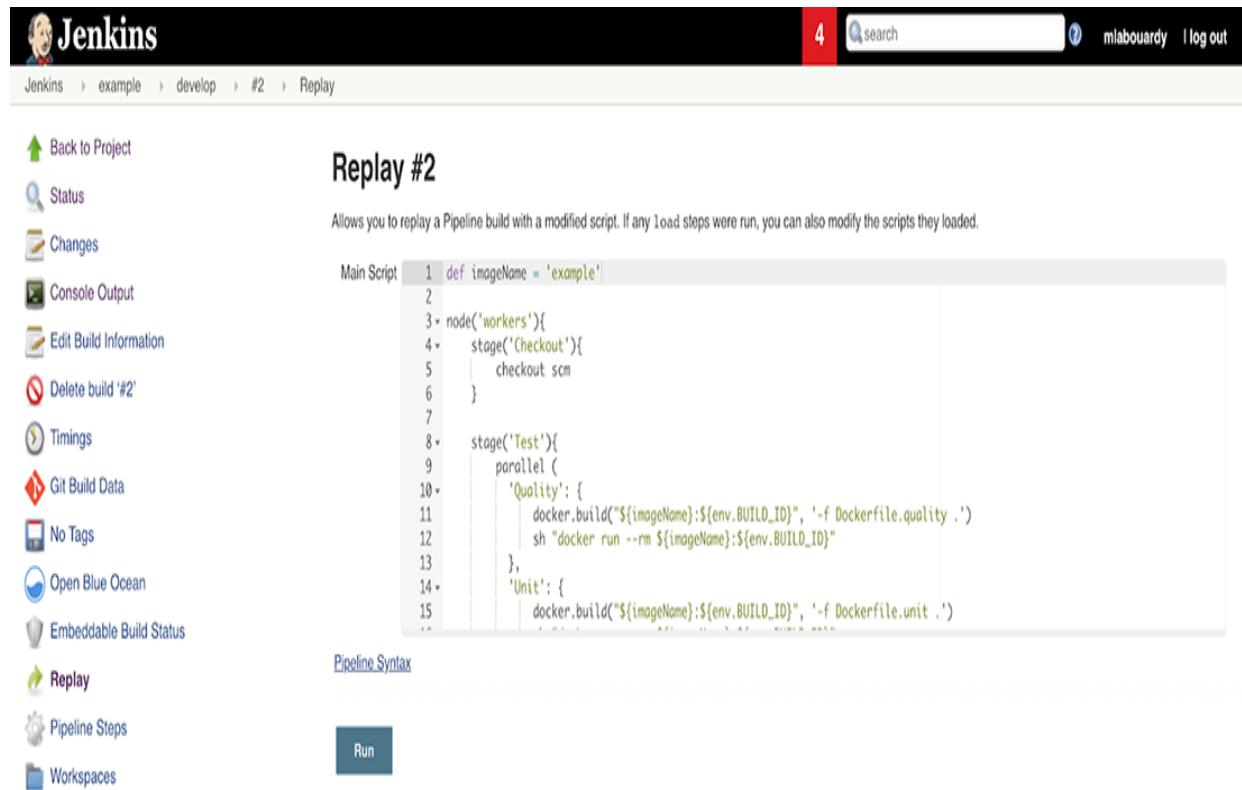


Figure 2.18 Updating the Jenkinsfile before replaying the pipeline

You can change your pipeline's code and click the Run button and rerun the job. Once you are satisfied with the changes, you update the Jenkinsfile with the applied changes and commit them to your SCM.

The Replay button feature allows for quick modifications and execution of an existing pipeline without changing the

pipeline configuration or creating a new commit. It's ideal for rapid iteration and prototyping of a pipeline.

2.4.2 Command-line pipeline linter

For advanced users, you can use the Jenkins RESTful API to validate the Jenkinsfile syntax by issuing an HTTP/HTTPS POST request with the parameters shown in figure 2.19.

NOTE To get the API endpoint working on a Jenkins server with cross-site request forgery (CSRF) protection enabled, you need to request a crumb issuer and include it in the Authorization header in the issued HTTP request. To generate this crumb, you need to request the following URL: JENKINS_URL/jenkins/crumbIssuer/api/json.

Figure 2.19 is an example of how to use the Jenkins Linter API to validate Jenkinsfile syntax. We're using Postman in this example, and the Jenkinsfile form data has been loaded from the developer machine.

The screenshot shows a POST request to <https://jenkins.slowcoder.com/pipeline-model-converter/validate>. The request body contains a single key-value pair: 'jenkinsfile' with the value 'Jenkinsfile'. The response status is 200 OK, and the output shows validation errors:

```
1 Errors encountered validating Jenkinsfile:
2 WorkflowScript: 16: Method calls on objects not allowed outside "script" blocks. @ line 16, column 13.
3     docker.build("${imageName}:${env.BUILD_ID}", '-f Dockerfile.quality .')
4     ^
5
6 WorkflowScript: 15: Unknown stage section "error". Starting with version 0.5, steps in a stage must be in a 'steps' block. @ line 15, column 9.
7     stage('Quality Test'){
8     ^
9
10 WorkflowScript: 15: Unknown stage section "sh". Starting with version 0.5, steps in a stage must be in a 'steps' block. @ line 15, column 9.
11     stage('Quality Test'){
12     ^
13
14 WorkflowScript: 21: Method calls on objects not allowed outside "script" blocks. @ line 21, column 13.
15     docker.build("${imageName}:${env.BUILD_ID}", '-f Dockerfile.unit .')
16     ^
17
18 WorkflowScript: 20: Unknown stage section "error". Starting with version 0.5, steps in a stage must be in a 'steps' block. @ line 20, column 9.
19     stage('Unit Test'){
20     ^
```

Figure 2.19 Example of using Jenkins Linter API

The API response will return both errors and warnings, which can save time during the development and allows you to follow best practices while writing a Jenkinsfile.

Specifying the real password is still supported, but it is not recommended because of the risk of revealing the password, and the human tendency to reuse the same password in different places. Another way of validating the Jenkinsfile is to run the following command from the terminal session (cURL is available for most operating systems):

```
curl -X POST -L --user USERNAME:TOKEN JENKINS_URL/pipeline-model-converter/validate  
-F "jenkinsfile=<Jenkinsfile"
```

NOTE Chapter 7 covers another way of creating a Jenkins API token from the Jenkins web dashboard.

The Jenkins command-line interface (CLI), www.jenkins.io/doc/book/managing/cli/, can also be used with the `declarative-lint` option to lint a declarative pipeline from the command line before actually running it. You can issue this command to lint a Jenkinsfile via the CLI with SSH:

```
ssh -p $JENKINS_SSHD_PORT $JENKINS_HOSTNAME declarative-linter <  
Jenkinsfile
```

Replace the `JENKINS_HOSTNAME` and `JENKINS_SSHD_PORT` variables based on the URL and port where you are running Jenkins. You can also use localhost as a URL if you are running Jenkins on your machine.

2.4.3 IDE integrations

The Jenkins CLI or API does a great job of reducing the turnaround times when writing a Jenkinsfile, but its usage

has its own inconveniences. You need tools like SSH to make a connection to your Jenkins server, and you need to remember the correct command to validate your Jenkinsfile.

Fortunately, you can install extensions on your favorite integrated development environment (IDE) to automate the validation process. For instance, on Visual Studio Code (VSCode), you can install Jenkins Validation Linter from the marketplace. This extension, shown in figure 2.20, validates Jenkinsfiles by sending them to the Pipeline Linter endpoint of a Jenkins server.

NOTE Similar extensions and packages are available to validate a Jenkinsfile for Eclipse, Atom, and Sublime Text.

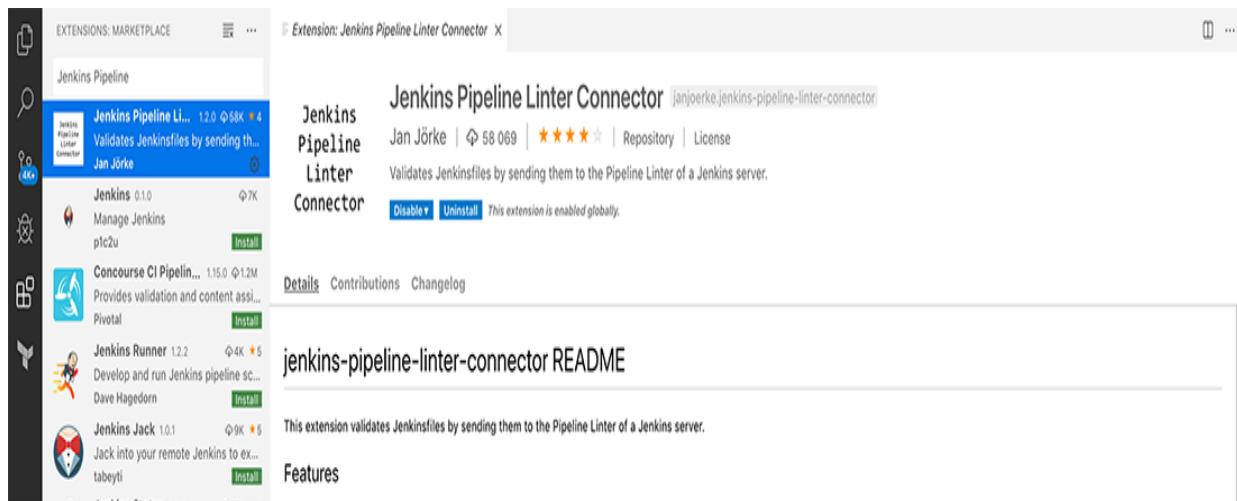


Figure 2.20 Jenkins Pipeline Linter extension for VSCode

Once the extension is installed, you must provide Jenkins server settings, including the server URL (with the following format: `JENKINS_URL/pipeline_model_converter/validate`) and credentials (Jenkins username and password, or token if CSRF protection is enabled) by clicking Preferences from the

top navigation bar, and selecting Settings, as shown in figure 2.21.

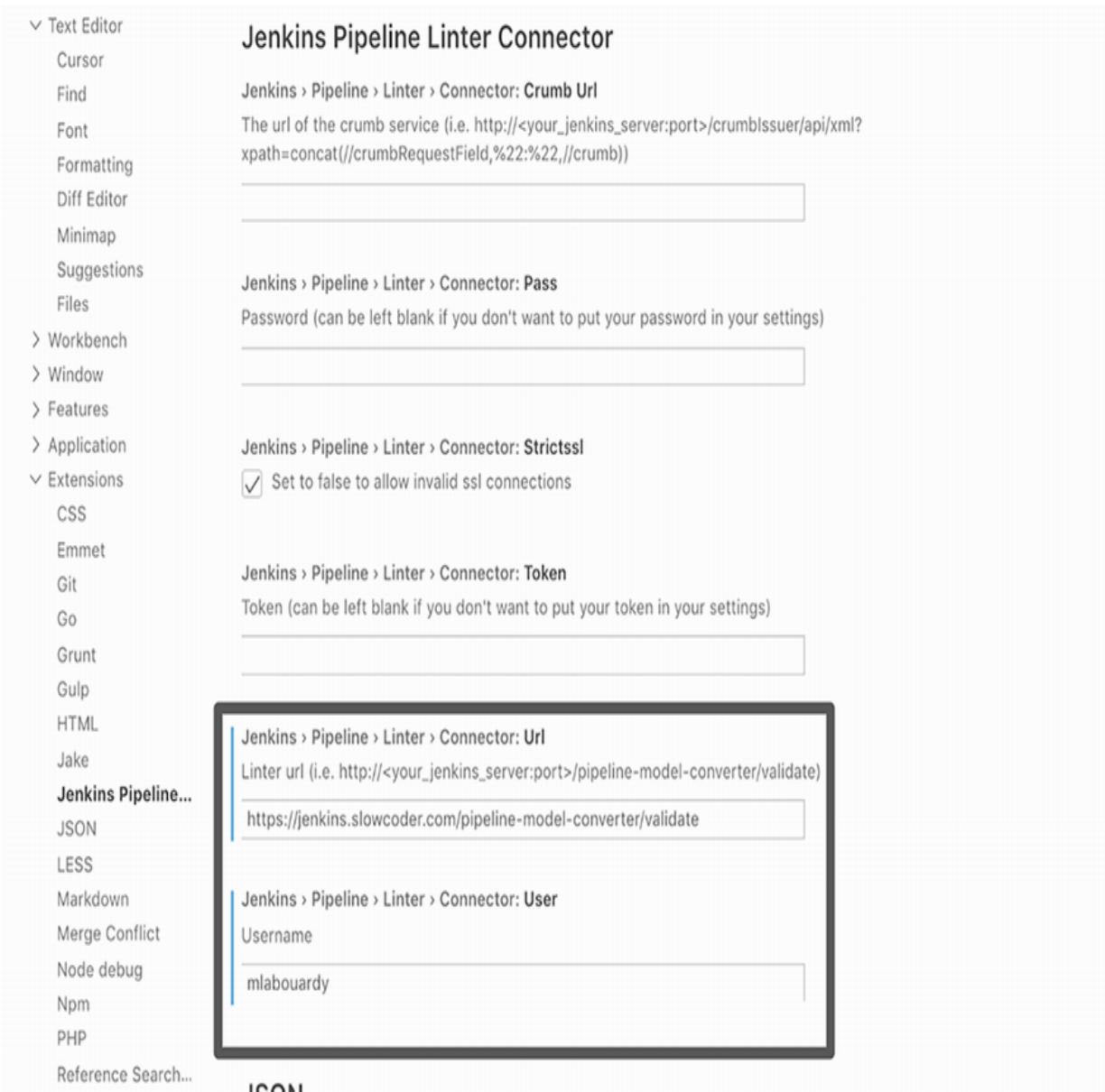
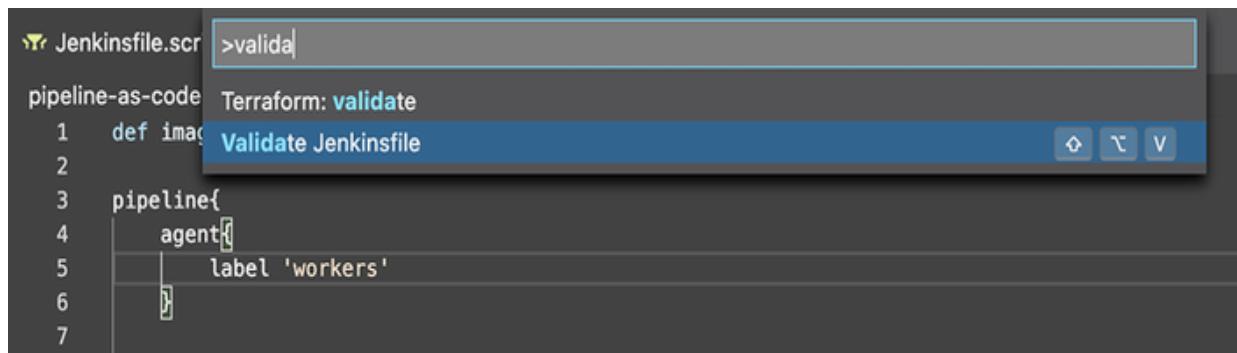


Figure 2.21 Jenkins Pipeline Linter configuration

Once settings are configured, you can type the `Validate Jenkinsfile` command on the command palette search bar (keyword shortcut ⌘P), as shown in figure 2.22.



A screenshot of the Visual Studio Code (VSCode) interface. The code editor shows a file named 'Jenkinsfile.scr' with the following content:

```
1 def image = 'jenkins/jenkins:lts'
2
3 pipeline{
4     agent{
5         label 'workers'
6     }
7 }
```

The command palette is open at the top, with the search bar containing the text '>valida'. A blue highlight box surrounds the suggestion 'Terraform: validate' and 'Validate Jenkinsfile'. The 'Validate Jenkinsfile' option is currently selected.

Figure 2.22 VSCode command palette

The linter will report the pipeline validation results in the terminal, as shown in figure 2.23.

The screenshot shows a code editor window with a Jenkinsfile open. The file contains a Jenkins pipeline script with stages for Checkout, Build, and Deploy. The Jenkins Pipeline Linter is running, highlighting validation errors in red. The errors are:

- WorkflowScript: 16: Method calls on objects not allowed outside "script" blocks. @ line 16, column 13.
| docker.build(imageName)
| ^
- WorkflowScript: 15: Unknown stage section "error". Starting with version 0.5, steps in a stage must be in a 'steps' block. @ line 15, column 9.
| stage('Build')
| ^
- WorkflowScript: 19: Unknown stage section "echo". Starting with version 0.5, steps in a stage must be in a 'steps' block. @ line 19, column 9.
| stage('Deploy')
| ^
- WorkflowScript: 15: Expected one of "steps", "stages", or "parallel" for stage "Build" @ line 15, column 9.
| stage('Build')
| ^
- WorkflowScript: 19: Expected one of "steps", "stages", or "parallel" for stage "Deploy" @ line 19, column 9.
| stage('Deploy')
| ^

Figure 2.23 Example of Jenkins Linter's output

NOTE In chapter 8, you will learn how to write unit tests for CI pipelines and use the Jenkins Pipeline Unit (<https://github.com/jenkinsci/JenkinsPipelineUnit>) testing framework to mock the pipeline executor locally.

Summary

- Infrastructure as code influenced CI/CD tools to embrace the pipeline-as-code concepts.
- A Jenkinsfile uses Groovy syntax and utilizes shared Jenkins libraries to customize a CI/CD workflow.
- Declarative pipelines encourage a declarative programming model. Scripted pipelines follow a more imperative programming model.
- The Blue Ocean editor can facilitate a quick and easy setup of a new Jenkins pipeline with minimal hassle.
- A feature branch workflow facilitates pull requests and more efficient collaboration.
- GitFlow offers a dedicated channel for hotfixes to production without interrupting the rest of the workflow or waiting for the next release cycle.
- The Jenkins UI, Replay button, and code linters can be used to test new pipelines before committing them to source control, enabling you to avoid a bunch of unnecessary debugging commits.

5 Discovering Jenkins as code with Terraform

This chapter covers

- **Introducing infrastructure as code (IaC)**
- **Using HashiCorp Terraform, which enables IaC**
- **Deploying Jenkins in a secure private network**
- **Scaling Jenkins workers dynamically with AWS Auto Scaling**

In the previous chapter, we used HashiCorp Packer to create custom Jenkins machine images; in this chapter, we will use those images (figure 5.1) to deploy the machines. To do that, we will write declarative definitions of the Jenkins infrastructure we want to exist and use an automation tool to deploy the resources on the given infrastructure-as-a service (IaaS) provider.

In the past, managing IT infrastructure was a hard job. System administrators had to manually manage and configure all of the hardware and software that was needed for the applications to run. However, in recent years, things have changed dramatically. Trends like cloud computing revolutionized—and improved—the way organizations design, develop, and maintain their IT infrastructure. One of the critical components of this trend is called infrastructure as code.

<input type="checkbox"/>	Name	AMI Name	AMI ID	Source	Owner	Visibility	Status	Creation Date	Platform
<input type="checkbox"/>	jenkins-master-2.107.2	ami-09483ba4841596a42	305929695733j...	305929695733	Private	available	September 1, 2019 at 6:02:0...	Other Linux	
<input type="checkbox"/>	jenkins-master-2.204.1	ami-051933c5e0fc71592	305929695733j...	305929695733	Private	available	December 23, 2019 at 7:22:...	Other Linux	
<input type="checkbox"/>	jenkins-slave	ami-0816e8088a552b822	305929695733j...	305929695733	Private	available	September 1, 2019 at 6:07:3...	Other Linux	
<input checked="" type="checkbox"/>	jenkins-worker	ami-08ab98c3d3d999d42	305929695733j...	305929695733	Private	available	December 25, 2019 at 4:38:...	Other Linux	
<input type="checkbox"/>	nexus-3.18.1-01	ami-0ba6475c33f76d40d	305929695733j...	305929695733	Private	available	September 1, 2019 at 6:38:1...	Other Linux	
<input type="checkbox"/>	publico-bee-with-hurl.	ami-72765499	305929695733j...	305929695733	Private	available	May 6, 2018 at 12:18:05 PM ...	Other Linux	

Figure 5.1 Jenkins custom machine images

5.1 Introducing infrastructure as code

Infrastructure as code (IaC) allows you to manage your infrastructure by using configuration files. This decreases costs, reduces risks, and deploys faster resources on the cloud. Another benefit is that your infrastructure becomes testable, repeatable, self-healing, idempotent, and, most importantly, easy to understand, because your infrastructure code will essentially be your documentation.

Several IaC tools are available, each with its own implementation (figure 5.2). Some tools are focused on specific clouds, including AWS CloudFormation (<https://aws.amazon.com/cloudformation/>), Azure Resource Manager (<https://azure.microsoft.com/features/resource-manager/>), OpenStack Heat (<https://wiki.openstack.org/wiki/Heat>), and Google Cloud Deployment Manager (<https://cloud.google.com/deployment-manager>). Others are attempting to bridge all cloud providers and mask their semantic differences to provide a cloud-agnostic implementation. This category includes HashiCorp Terraform, HashiCorp Vagrant, Chef Provisioning, and Pulumi.



Figure 5.2 Infrastructure-as-code tools

In this book, we will focus exclusively on using HashiCorp Terraform to deploy Jenkins components. Terraform provides a flexible abstraction of resources and providers, is platform-agnostic, and supports multiple IaaS providers such as AWS, Microsoft Azure, Google Cloud Platform, and DigitalOcean. Moreover, Terraform is open source and comes with a simple and unified syntax with no steep learning curve for new users and easy-to-access online resources for any infrastructure deployment use case.

NOTE Configuration management tools like Ansible and Puppet were built to install and manage configuration on existing servers. Terraform focuses on bootstrapping and initialization of servers and other infrastructure resources.

Over the next few sections, you will learn how to use Terraform to deploy a Jenkins cluster on AWS.

5.1.1 Terraform usage

Terraform uses a push approach: the developer or ops engineer describes the desired infrastructure in a template file, and Terraform directly interacts with the cloud provider through its API. For example, if the target cloud provider is AWS, Terraform uses the Terraform AWS provider plugin (<https://registry.terraform.io/providers/hashicorp/aws/latest>), which, under the hood, uses the AWS official SDK to create/update or destroy resources.

To maintain the desired state of the infrastructure and detect changes, Terraform generates a JSON file named `terraform.tfstate` that stores the state of your managed infrastructure and configuration. Terraform uses a diffing technique to detect the changes before any operation. Therefore, individuals and teams can safely and predictably change the infrastructure.

Terraform itself is a CLI tool, which can be downloaded from its official release page (www.terraform.io/downloads.html), as shown in figure 5.3, by installing the binary for your operating system and architecture. It supports all major operating systems. Windows, macOS, and any Linux distribution are supported in both 32-bit and 64-bit versions.

The screenshot shows the Terraform download page on the HashiCorp website. The top navigation bar includes links for HashiCorp products, a dropdown for 'Browse Products', and 'About HashiCorp'. Below this is a purple header bar with the Terraform logo and navigation links for Overview, Editions, Registry, Tutorials, Docs, Community, GitHub, Download CLI, and Terraform Cloud. The main content area has a light gray background. On the left, there's a sidebar with 'Downloads' and 'Other Docs' sections. The 'Downloads' section lists links for Download Terraform, Debian/Ubuntu APT Packages, RHEL/Fedora Yum Packages, and Upgrade Guides. The 'Other Docs' section lists links for Intro to Terraform, Terraform Language, Terraform CLI, Terraform Cloud, Terraform Enterprise, Provider Documentation, Terraform Glossary, Publishing Providers and Modules, and Extending Terraform. The central part of the page features a large heading 'Download Terraform' and a 'JUMP TO SECTION ▾' button. Below the heading, it says: 'Below are the available downloads for the latest version of Terraform (1.0.0). Please download the proper package for your operating system and architecture.' It also mentions that Terraform is distributed as a single binary and needs to be moved to a directory in the system's PATH. To the right, there's a note about upgrading from older versions, pointing to the Upgrade Guides. At the bottom, there's a logo for 'macOS 64-bit'.

Figure 5.3 Terraform download page

Once you download the zip archive, unzip it to any convenient folder. Make sure that this folder is available in your `PATH` environment variable. To check whether Terraform is properly installed, issue this command:

```
terraform --version
```

NOTE At the time of writing this book, the latest stable version of HashiCorp Terraform is 1.0.0.

If you get output similar to `Terraform vX.Y.Z`, congrats! You have a working Terraform installation. We're ready to write our Terraform template files.

5.2 Provisioning an AWS VPC

As discussed in chapter 3, our Jenkins cluster will be deployed inside a VPC within private subnets; see figure 5.4. We can deploy the cluster in the default VPC created by AWS. However, to have full control of the network topology, we will create a VPC from scratch to isolate the Jenkins cluster from the application workloads we're going to deploy in advanced chapters. The following schema summarizes the target VPC architecture:

NOTE To understand Amazon VPC terminology (subnets, security groups, route tables, and so forth), refer to chapter 3.

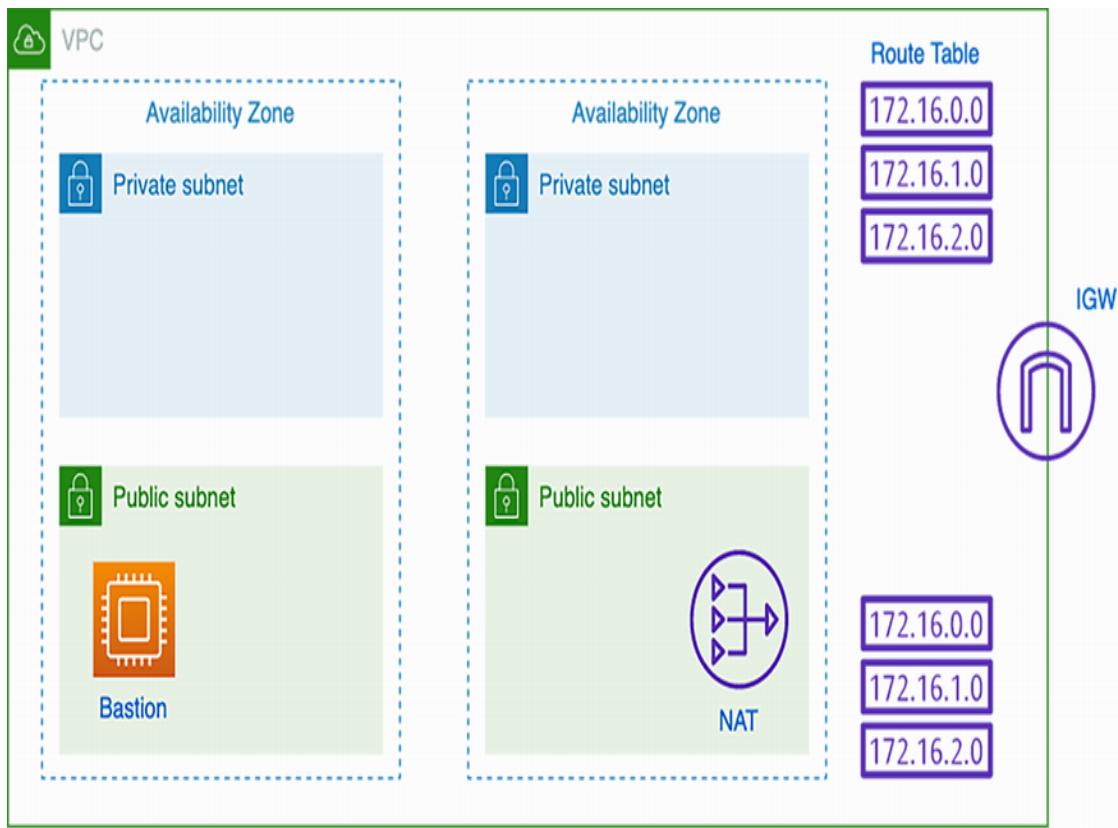


Figure 5.4 AWS virtual private cloud architecture

In essence, this VPC will be divided into subnets. Some subnets will be public, with access to the internet; and some will be private. Then, we define routing rules between subnets to allow traffic to go through either an internet gateway or NAT gateway. We will also deploy a bastion host to be able to SSH to Jenkins private instances without exposing them to the public.

5.2.1 AWS VPC

Terraform uses a DSL called *HashiCorp Configuration Language* (HCL), a declarative language to describe infrastructure resources. These resources are described in a simple text file with a .tf extension.

Instead of writing one big template file, we will use a modular development approach and split our Jenkins cluster deployment into multiple template files. Each file is responsible for deploying a component or an AWS resource of the target infrastructure. First, create a `terraform.tf` file with the following content:

```
provider "aws" {
    region           = var.region
    shared_credentials_file = var.shared_credentials_file
    profile          = var.aws_profile
}
```

NOTE Through the rest of the chapters, Terraform will store the state locally, which isn't ideal for team collaboration, as the state might contain sensitive information (if you plan to use SCM for versioning). I recommend using a remote backend such as Amazon S3 to store the state.

For Terraform to interact with an IaaS, it needs to have a provider configured. In the preceding code block, we defined AWS as a provider and configured the needed credentials to interact with the AWS API to create AWS resources afterward. The AWS provider supports multiple methods of authentication:

- Static credentials by providing `access_key` and `secret_key` attributes inline in the `aws` provider block.
- Environment variables via `AWS_ACCESS_KEY_ID` and `AWS_SECRET_ACCESS_KEY` variables.
- A shared credentials file located by default at `~/.aws/credentials` on Linux and macOS, and `%USERPROFILE%\.aws\credentials` for Windows users. By default, Terraform will check these locations, but you can optionally specify a different location in the configuration by providing the `shared_credentials_file` attribute. Also, if you have multiple profiles defined in the credentials file, you can specify the profile to use through the `AWS_PROFILE` environment variable by setting the `profile` attribute.

- An EC2 IAM instance profile if you’re using Terraform from an EC2 instance. Terraform will fetch the temporary access tokens from the instance’s metadata. This is a preferred approach over the preceding strategies when running in an EC2 instance, as you can avoid hardcoding credentials.

Next, we will declare an AWS VPC resource in a `vpc.tf` file. The following code snippet uses the CIDR block `10.0.0.0/16` for the VPC, but you can choose a different CIDR block:

```
resource "aws_vpc" "default" {
  cidr_block      = var.cidr_block
  enable_dns_hostnames = true

  tags {
    Name    = var.vpc_name
    Author = var.author
  }
}
```

NOTE All available AWS resources can be found in the Terraform AWS documentation at www.terraform.io/docs/providers/aws/index.html.

Note the use of variables instead of hardcoded values to create reusable resources (portability) and give users the flexibility to override them during runtime. We’ll define the list of variables in the `variables.tf` file, shown in the following listing.

Listing 5.1 Terraform variables file

```
variable "region" {
  description = "AWS region"
  type = string
}

variable "cidr_block" {
  description = "VPC CIDR block"
  default     = "10.0.0.0/16"
}
```

Terraform variables are created with a `variable` block. They have a name and an optional type, default value, and description arguments. Table 5.1 provides the full list of variables.

Table 5.1 VPC's Terraform variables

Variable	Type	Value	Description
region	String	None	The name of the region, such as eu-central-1, in which to deploy the VPC.
shared_credentials_file	String	~/.aws/credentials	The path to the shared credentials file. If this is not set and a profile is specified, ~/.aws/credentials will be used.
aws_profile	String	profile	The AWS profile name as set in the shared credentials file.
cidr_block	String	10.0.0.0/16	The CIDR block for the VPC. The allowed block size is between a /16 netmask (65,536 IP addresses) and /28 netmask (16 IP addresses).
vpc_name	String	management	Ensure that your VPC is using appropriate naming for tagging to manage it more efficiently and adhere to AWS resource tagging best practices.
author	String	None	Name of the owner of the VPC. It's optional, but it's recommended to tag your AWS resources to track

the monthly costs
by owner or
environment.

Before running Terraform, we need to install the AWS plugin for Terraform. You can do this by executing the following command:

```
terraform init
```

This installs the AWS provider plugin and initializes a new configuration:

```
Initializing the backend...

Initializing provider plugins...
- Checking for available provider plugins...
- Downloading plugin for provider "aws" (hashicorp/aws) 2.54.0...

The following providers do not have any version constraints in configuration,
so the latest version was installed.

To prevent automatic upgrades to new major versions that may contain breaking
changes, it is recommended to add version = "..." constraints to the
corresponding provider blocks in configuration, with the constraint strings
suggested below.

* provider.aws: version = "~> 2.54"

Terraform has been successfully initialized!

You may now begin working with Terraform. Try running "terraform plan" to see
any changes that are required for your infrastructure. All Terraform commands
should now work.

If you ever set or change modules or backend configuration for Terraform,
rerun this command to reinitialize your working directory. If you forget, other
commands will detect it and remind you to do so if necessary.
```

NOTE To be able to use Terraform for the examples in this chapter, add the **VPCFullAccess** policy to the **IAM** user associated with Terraform.

Use the following command to generate an execution plan of changes that will be applied (for a dry run):

```
terraform plan --var-file="variables.tfvars"
```

You can specify individual variables on the command line with the `-var` option when running `terraform plan`. However, because we have

a lot of variables to set, it is more convenient and handy to use a variable definitions file called `variables.tfvars`.

This file contains dynamic variables declared in the `variables.tf` file such as for the AWS region and credentials file. Any variable for which you define a value needs to exist in `variables.tf`, as shown in the following listing.

Listing 5.2 Terraform dynamic variables

```
region="YOUR AWS REGION"
shared_credentials_file="PATH TO .aws/credentials FILE"
aws_profile="AWS PROFILE"
author="AUTHOR NAME"
```

NOTE If you named the variable definition files `terraform.tfvars` or `terraform .tfvars.json`, they will be loaded automatically by Terraform.

You can also load variables from environment variables. Terraform will parse any environment variables that are prefixed with `TF_VAR`. For example, if Terraform finds an environment variable named `TF_VAR_aws_profile`, it will use its value as the string value of the `aws_profile` variable.

The `terraform plan` command will display the target plan, which is particularly useful to validate the changes in advance and avoid unwanted changes. The output should look like this:

```

Terraform will perform the following actions:

# aws_vpc.management will be created
+ resource "aws_vpc" "management" {
    + arn                      = (known after apply)
    + assign_generated_ipv6_cidr_block = false
    + cidr_block                = "10.0.0.0/16"
    + default_network_acl_id     = (known after apply)
    + default_route_table_id     = (known after apply)
    + default_security_group_id  = (known after apply)
    + dhcp_options_id           = (known after apply)
    + enable_classiclink         = (known after apply)
    + enable_classiclink_dns_support = (known after apply)
    + enable_dns_hostnames       = true
    + enable_dns_support          = true
    + id                         = (known after apply)
    + instance_tenancy            = "default"
    + ipv6_association_id        = (known after apply)
    + ipv6_cidr_block             = (known after apply)
    + main_route_table_id        = (known after apply)
    + owner_id                   = (known after apply)
    + tags                       = {
        + "Author" = "mlabouardy"
        + "Name"   = "management"
    }
}

Plan: 1 to add, 0 to change, 0 to destroy.

```

NOTE I highly recommend encrypting the state and plan files because they can potentially store secrets.

We can see that one resource will be created. Now we are comfortable that Terraform is going to do the right thing! We can apply the changes with the following command:

```
terraform apply --var-file="variables.tfvars"
```

Type `yes` to apply the actions, and Terraform will create the AWS VPC resource:

```

Do you want to perform these actions?
Terraform will perform the actions described above.
Only 'yes' will be accepted to approve.

Enter a value: yes

aws_vpc.management: Creating...
aws_vpc.management: Creation complete after 2s [id=vpc-0c11cb69a871f0b24]

Apply complete! Resources: 1 added, 0 changed, 0 destroyed.

```

On the AWS VPC dashboard, you should see an additional VPC called *management* with the 10.0.0.0/16 CIDR block created, as shown in figure 5.5.

The screenshot shows the AWS VPC Dashboard. On the left, there's a sidebar with 'Virtual Private Cloud' and 'Your VPCs' sections, and a 'Subnets' link. The main area has a 'Create VPC' button and an 'Actions' dropdown. A search bar says 'Filter by tags and attributes or search by keyword'. Below it is a table with columns 'Name', 'VPC ID', 'State', and 'IPv4 CIDR'. It lists two VPCs: 'management' (VPC ID: 'vpc-0c11cb69a871f0b24', State: 'available', CIDR: '10.0.0.0/16') and another VPC (VPC ID: 'vpc-44b07c2d', State: 'available', CIDR: '172.31.0.0/16').

Figure 5.5 AWS VPC dashboard

Awesome—we have a custom VPC!

5.2.2 VPC subnets

Creating a VPC is not enough; to be able to place Jenkins instances in this isolated network, we also need a subnet. This subnet belongs to a previously created VPC, so we have to pass a VPC ID when we create it. We don't have to hardcode it, though. Terraform, via interpolation syntax, allows us to reference any other resource via its ID.

Create a subnets.tf file with two public subnets and two private subnets in different availability zones for resiliency, as shown in the following listing. Each subnet has its own CIDR block that is a subset of the VPC CIDR block.

Listing 5.3 VPC subnets

```
resource "aws_subnet" "public_subnets" {
    vpc_id          = aws_vpc.management.id
    cidr_block      = "10.0.${count.index * 2 + 1}.0/24"
    availability_zone = element(var.availability_zones, count.index)
    map_public_ip_on_launch = true
```

1
1
2

```

count = var.public_subnets_count

tags = {
  Name    = "public_10.0.${count.index * 2 +
              1}.0_${element(var.availability_zones, count.index)}"
  Author = var.author
}
}

resource "aws_subnet" "private_subnets" {
  vpc_id          = aws_vpc.management.id
  cidr_block      = "10.0.${count.index * 2}.0/24"
  availability_zone = element(var.availability_zones, count.index)
  map_public_ip_on_launch = false

  count = var.private_subnets_count

  tags = {
    Name    = "private_10.0.${count.index * 2}.0_${element(var.availability_zones,
count.index)}"
    Author = var.author
  }
}
}

```

3

- 1** The `count.index` variable has the distinct index number (starting with 0) and is used to construct a unique CIDR block within the 10.0.0.0/16 range
- 2** Specify true to indicate that instances launched into the subnet should be assigned a public IP address
- 3** Gives a unique name to the subnet; for example, `public_10.0.0.0_eu-central-1`

The code uses interpolation with a `count` attribute to give us a parameterized subnet. With this, we can calculate the subnet CIDR block with expressions such as `10.0.${count.index*2+1}.0/24`. You can also use the `cidrsubnet(prefix, newbits, netnum)` method to calculate the subnet address within a VPC CIDR block. (Refer to the documentation at <http://mng.bz/WBj0> for more details.)

Set the default number of subnets to 2 and define the availability zones where the subnets will be located as variables in the `variables.tf` file. (You can use the `aws ec2 describe-availability-zones` command to view the availability zones within your AWS region.) Table 5.2 provides the complete list of Terraform variables.

Table 5.2 Subnet Terraform variables

Variable	Type	Value	Description
availability_zones	List	None	Availability zone for spinning up the VPC subnet
public_subnets_count	Number	2	The number of public subnets to create
private_subnets_count	Number	2	The number of private subnets to create

Run the `terraform plan` command to generate an action plan. This validates the configuration that will apply to the current infrastructure:

If you are comfortable with the deployment plan, apply the configuration with the `terraform apply` command. The subnets should be created inside the VPC, as shown in figure 5.6.

	Name	Subnet ID	State	VPC	IPv4 CIDR
	private_10.0.0.0_eu-west-3a	subnet-0988872367b9b40b4	available	vpc-0c11cb69a871f0b24 ...	10.0.0.0/24
	private_10.0.2.0_eu-west-3b	subnet-0779f779d06d7e711	available	vpc-0c11cb69a871f0b24 ...	10.0.2.0/24
	public_10.0.1.0_eu-west-3a	subnet-0264284296202e32c	available	vpc-0c11cb69a871f0b24 ...	10.0.1.0/24
	public_10.0.3.0_eu-west-3b	subnet-0cf87a7eba8dd16f1	available	vpc-0c11cb69a871f0b24 ...	10.0.3.0/24

Figure 5.6 VPC's public and private subnets

After you've created the VPC and subnets, you need to create private and public route tables to define the traffic-routing mechanism in VPC subnets.

5.2.3 VPC route tables

As stated earlier, the typical configuration for a VPC divides it into public and private subnets. To let instances deployed in private subnets have access to the internet without being exposed to the public, we will create private and public route tables for fine-grained traffic control.

Create a `public_rt.tf` file, define an internet gateway resource, and attach it to the VPC created earlier:

```
resource "aws_internet_gateway" "igw" {
  vpc_id = aws_vpc.management.id

  tags = {
    Name    = "igw_${var.vpc_name}"
    Author = var.author
  }
}
```

Within public_rt.tf, define a public route table and a route that points all traffic (0.0.0.0/0) to the internet gateway:

```
resource "aws_route_table" "public_rt" {
  vpc_id = aws_vpc.management.id

  route {
    cidr_block = "0.0.0.0/0"
    gateway_id = aws_internet_gateway.igw.id
  }

  tags = {
    Name      = "public_rt_${var.vpc_name}"
    Author   = var.author
  }
}
```

So far, the public route table is not associated with any subnet. You need to associate it with public subnets in your VPC so that traffic coming from those subnets is routed to the internet gateway:

```
resource "aws_route_table_association" "public" {
  count          = var.public_subnets_count
  subnet_id     = element(aws_subnet.public_subnets.*.id, count.index)
  route_table_id = aws_route_table.public_rt.id
}
```

NOTE I recommend generating an execution plan before deploying resources with Terraform to avoid any surprises when Terraform manipulates infrastructure.

Once you've applied Terraform changes with `terraform apply`, head over to the VPC dashboard and jump to the Route Tables section. You should see the public route table, as shown in figure 5.7.

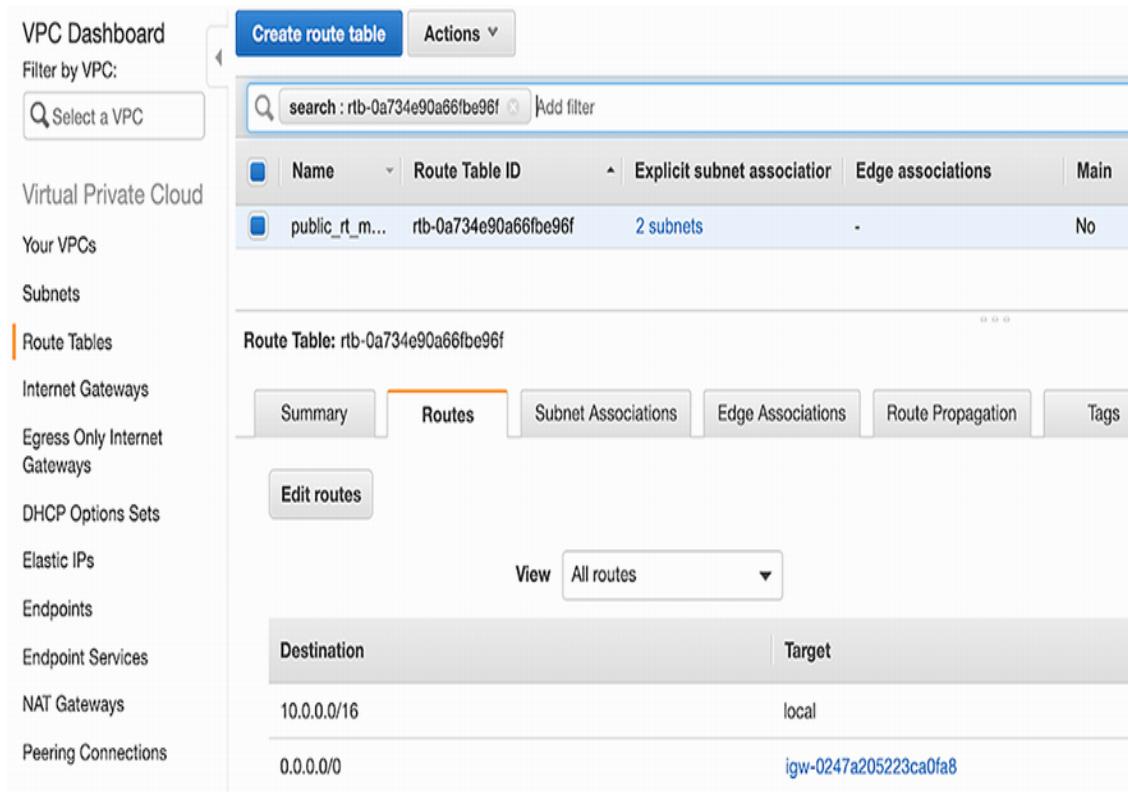


Figure 5.7 VPC's public route table

With the public route table created, go ahead and create the private route table.

Create a `private_rt.tf` file and define a NAT gateway resource inside a public subnet to enable Jenkins instances that will be deployed in private subnets later to connect to the internet. Then, associate an Elastic IP address with the NAT gateway, shown in the following listing.

Listing 5.4 VPC NAT gateway

```
resource "aws_eip" "nat" {
  vpc = true

  tags = {
    Name    = "eip-nat_${var.vpc_name}"
    Author = var.author
  }
}
```

```

resource "aws_nat_gateway" "nat" {
  allocation_id = aws_eip.nat.id
  subnet_id     = element(aws_subnet.public_subnets.*.id, 0)

  tags = {
    Name    = "nat_${var.vpc_name}"
    Author = var.author
  }
}

```

Within the same file, create a private route table with a route that forwards all traffic (0.0.0.0/0) to the ID of the NAT gateway that you created, as shown in the following listing.

Listing 5.5 Private route table

```

resource "aws_route_table" "private_rt" {
  vpc_id = aws_vpc.management.id

  route {
    cidr_block      = "0.0.0.0/0"
    nat_gateway_id = aws_nat_gateway.nat.id
  }
  tags = {
    Name    = "private_rt_${var.vpc_name}"
    Author = var.author
  }
}

```

NOTE If you prefer to manage a NAT instance, you can replace the current route that points to the NAT gateway with a route to the NAT instance.

Finally, assign private subnets to the private route table with the following code block:

```

resource "aws_route_table_association" "private" {
  count          = var.private_subnets_count
  subnet_id     = element(aws_subnet.private_subnets.*.id, count.index)
  route_table_id = aws_route_table.private_rt.id
}

```

The Elastic IP address is a static public IPv4 address, so it may be useful to mask the failure of a NAT gateway by rapidly remapping the address to another NAT gateway.

Use `terraform apply` to apply the infrastructure changes. A private route table should be created, as shown in figure 5.8.

The screenshot shows the AWS VPC Dashboard. On the left sidebar, under 'Route Tables', the 'private_rt...' route table is selected. The main pane displays the 'Routes' tab of the route table configuration. It shows two routes:

Destination	Target	Status
10.0.0.0/16	local	active
0.0.0.0/0	nat-061f8101a83802c32	active

Figure 5.8 VPC's private route table

An additional route table rule should be created to point internet-bound traffic to the NAT gateway. This enables Jenkins instances in the private subnets to have access to the internet.

Our Jenkins cluster will be deployed inside private subnets. Hence, instances won't be publicly accessible from the internet (because the cluster doesn't have a public IP). To securely access Jenkins instances, we will deploy a bastion host.

NOTE You can skip this solution if you set up a remote access virtual private network (VPN) like OpenVPN Access Server. Refer to the official guide at <https://openvpn.net/aws-video-tutorials/byol/> for instructions.

5.2.4 VPC bastion host

A *bastion host*, also called a *jump box*, provides secure access to EC2 instances located in private subnets via a single controlled point of entry. A bastion host is a special-purpose machine, deployed in a public subnet, and has access to private instances within private subnets.

These instances are accessed with the help of SSH or RDP protocols. After a connection is established with the bastion host, it allows using SSH or RDP to log in to other instances. In this way, it behaves like a jump box.

In a new `bastion.tf` file, define an EC2 instance resource within a public subnet to reach it from the outside internet:

```
resource "aws_instance" "bastion" {
  ami           = data.aws_ami.bastion.id
  instance_type = var.bastion_instance_type
  key_name      = aws_key_pair.management.id
  vpc_security_group_ids = [aws_security_group.bastion_host.id]
  subnet_id     = element(aws_subnet.public_subnets, 0).id
  associate_public_ip_address = true

  tags = {
    Name = "bastion"
    Author = var.author
  }
}
```

The EC2 instance uses an Amazon 2 Linux machine image. We use the `aws_ami` data source to get the AMI ID from the AWS marketplace. The `most_recent` attribute is enabled to use the recent AMI if more than one result is returned:

```
data "aws_ami" "bastion" {
  most_recent = true
  owners      = ["amazon"]

  filter {
    name    = "name"
    values  = ["amzn2-ami-hvm-*-x86_64-ebs"]
  }
}
```

NOTE If you want to add an extra layer of security for the bastion host, you can bake your own machine image with HashiCorp Packer by using the same procedure described in chapter 4.

While creating the EC2, we attached an SSH key pair to be able to access via SSH to the bastion host with the private key. The key pair uses our public SSH key located under the .ssh folder in the working directory. You can also generate a new one with the `ssh-keygen` command. The following is the Terraform snippet code; the `aws_key_pair` resource takes as a parameter the SSH public-key file location:

```
resource "aws_key_pair" "management" {
  key_name    = "management"
  public_key  = file(var.public_key)
}
```

By default, SSH access to newly created EC2 instances is disabled. To allow SSH access to the bastion hosts, we will associate a security group to the running instance. The security group will allow inbound (ingress) traffic on port 22 (SSH) from anywhere (0.0.0.0/0). The CIDR source block can be replaced with your own public IP address/32 or network address to enhance security and prevent security breaches:

```
resource "aws_security_group" "bastion_host" {
  name        = "bastion_sg_${var.vpc_name}"
  description = "Allow SSH from anywhere"
  vpc_id      = aws_vpc.management.id

  egress {
    from_port   = 0
    to_port     = 0
    protocol    = "-1"
    cidr_blocks = ["0.0.0.0/0"]
  }

  ingress {
    from_port   = 22
    to_port     = 22
    protocol    = "tcp"
    cidr_blocks = ["0.0.0.0/0"]
  }
}
```

```

    }

tags = {
  Name    = "bastion_sg_${var.vpc_name}"
  Author  = var.author
}
}

```

You can use a website such as icanhazip.com to retrieve your machine's public IP address with the following code block:

```

data "http" "ip" {
  url = "http://ipv4.icanhazip.com"
}

```

If you want to use this in a network ingress rule, you can reference the IP address with the `data.http.ip.body` attribute.

Once we have our networking setup ready, declare the new Terraform variables in `variables.tf`. Refer to `chapter5/variables.tf` for the complete list of variables.

Then, apply the changes with `terraform apply`. A public EC2 instance should be deployed inside the VPC in a public subnet, as shown in figure 5.9.

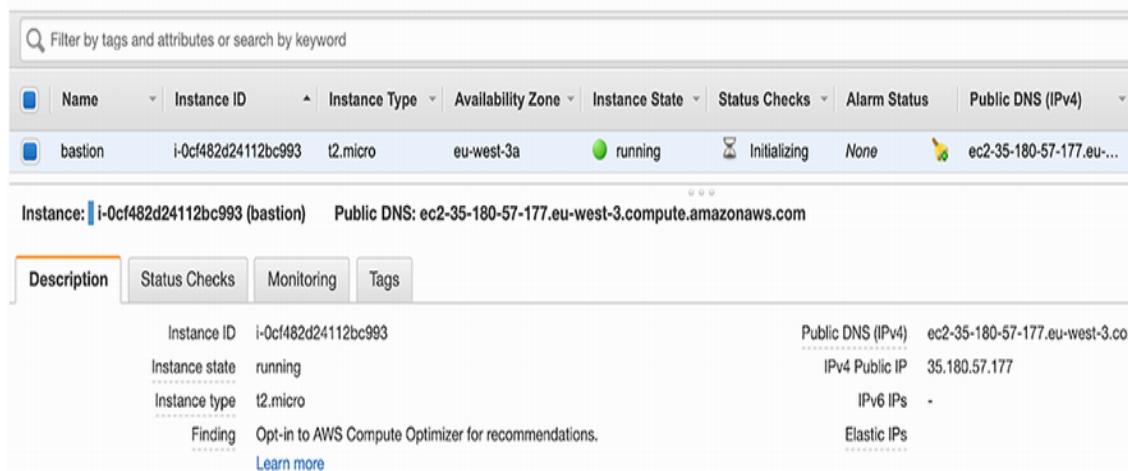


Figure 5.9 Bastion host deployed in a public subnet

We can copy the instance's public IP address directly from the EC2 console. Alternatively, we can use the Terraform outputs feature to display the IP address in the terminal session by defining an `outputs.tf` file with the following content:

```
output "bastion" {
  value = ${aws_instance.bastion.public_ip}
}
```

To get the instance's IPv4 public IP, you can reissue the `terraform apply` or `terraform output` command:

```
aws_key_pair.bastion: Refreshing state... [id=bastion]
aws_eip.nat: Refreshing state... [id=ipalloc-066cc823616fb133]
aws_vpc.management: Refreshing state... [id=vpc-0c11cb69a871f0b24]
data.aws_ami.bastion: Refreshing state...
aws_internet_gateway.igw: Refreshing state... [id=igw-0247a205223ca0fa8]
aws_subnet.public_subnets[1]: Refreshing state... [id=subnet-0cf87a7eba8dd16f1]
aws_subnet.private_subnets[0]: Refreshing state... [id=subnet-0264284296202e32c]
aws_subnet.private_subnets[1]: Refreshing state... [id=subnet-0779f779d6d7e711]
aws_security_group.bastion_host: Refreshing state... [id=sg-0e4670a4c5352a2dd]
aws_subnet.private_subnets[0]: Refreshing state... [id=subnet-0988872367b9b40b4]
aws_route_table.public_rt: Refreshing state... [id=rtb-0a734e90a66fbe96f]
aws_nat_gateway.nat: Refreshing state... [id=nat-061f8101a83802c32]
aws_instance.bastion: Refreshing state... [id=i-0cf482d24112bc993]
aws_route_table_association.public[1]: Refreshing state... [id=rtbassoc-052b68eb9265dff8]
aws_route_table_association.public[0]: Refreshing state... [id=rtbassoc-05350fb22c143b1e7]
aws_route_table.private_rt: Refreshing state... [id=rtb-08a7e79493c2fc6f6]
aws_route_table_association.private[1]: Refreshing state... [id=rtbassoc-0d06b3ee669e8fe99]
aws_route_table_association.private[0]: Refreshing state... [id=rtbassoc-0e9f57cd37637a6bf]

Apply complete! Resources: 0 added, 0 changed, 0 destroyed.

Outputs:
bastion = 35.180.57.177
```

With this Terraform code, we have our bastion host ready and can use it to set up an SSH tunnel to access private instances:

```
ssh -L TARGET_PORT:TARGET_INSTANCE_PRIVATE_IP:22 ec2-user@BASTION_IP
```

NOTE You can take this further and deploy an Auto Scaling group (`min=1` and `max=1`) to ensure that a bastion host instance is always available. Also for cost optimization, you can use Spot instances instead of on-demand instances.

After creating these files, the directory structure should look as follows:

```
terraform.tf
vpc.tf
subnets.tf
private_rt.tf
public_rt.tf
bastion.tf
variables.tf
variables.tfvars
outputs.tf
```

The files can be called anything. We've named them based on the AWS resources declared on each, and for convenience and identification. Remember all files that end in .tf will be loaded by Terraform.

5.3 Setting up a self-healing Jenkins master

Now that our VPC has been created, we can deploy a dedicated EC2 instance to host the Jenkins master component within a private subnet, by defining an `aws_instance` resource in the `jenkins_master.tf` file with the following attributes. The instance is backed by an EBS volume (SSD) of 30 GB, which makes it suitable for a broad range of workloads:

```
resource "aws_instance" "jenkins_master" {
  ami                  = data.aws_ami.jenkins-master.id
  instance_type        = var.jenkins_master_instance_type
  key_name             = aws_key_pair.management.id
  vpc_security_group_ids = [aws_security_group.jenkins_master_sg.id]
  subnet_id            = element(aws_subnet.private_subnets, 0)

  root_block_device {
    volume_type      = "gp3"
    volume_size      = 30
    delete_on_termination = false
  }

  tags = {
    Name    = "jenkins_master"
    Author  = var.author
  }
}
```

The 30 GB storage value can change based on the number and size of the projects you will continuously build, because Jenkins settings and build logs are stored on the master by default.

NOTE A proper tagging policy for Jenkins instances is pivotal in cloud cost optimization. It leverages the use of filters within AWS bills and enforces tracking and cost allocation.

The EC2 instance uses the Jenkins master AMI baked by Packer in chapter 4, referenced by the `aws_ami` data resource:

```
data "aws_ami" "jenkins-master" {
  most_recent = true
  owners       = ["self"]

  filter {
    name    = "name"
    values  = ["jenkins-master-*"]
  }
}
```

We'll attach a security group to the instance to allow SSH from the bastion host only and inbound traffic on port 8080 (Jenkins web dashboard) from VPC CIDR block; see the following listing.

Listing 5.6 Jenkins security group

```
resource "aws_security_group" "jenkins_master_sg" {
  name          = "jenkins_master_sg"
  description   = "Allow traffic on port 8080 and enable SSH"
  vpc_id        = aws_vpc.management.id

  ingress {
    from_port     = "22"
    to_port       = "22"
    protocol      = "tcp"
    security_groups = [aws_security_group.bastion_host.id]
  }

  ingress {
    from_port     = "8080"
    to_port       = "8080"
    protocol      = "tcp"
    cidr_blocks   = [var.cidr_block]
  }
}
```

```

    egress {
      from_port   = "0"
      to_port     = "0"
      protocol    = "-1"
      cidr_blocks = ["0.0.0.0/0"]
    }

    tags = {
      Name    = "jenkins_master_sg"
      Author  = var.author
    }
}

```

Next, define the instance type used to deploy the EC2 instance as a variable. For the sake of simplicity, `t2.large` (8 GB of memory and 2vCPU) should be enough, as we won't be allocating executors/workers on the master. Hence, the Jenkins master won't be overloaded by build jobs.

However, the amount of memory Jenkins needs depends on your project build needs and tools required by the same builds. Each build node connection will take two to three threads, which equals about 2 MB or more of memory. You will also need to factor in CPU overhead for Jenkins if a lot of users will be accessing the Jenkins user interface.

That's why we will deploy Jenkins workers later, to delegate builds to workers and keep the bulk of the work off the master itself. Therefore, a general-purpose instance to host a Jenkins master can provide a balance between compute and memory resources.

NOTE For more information, see the [EC2 general-purpose instance documentation](#):
<https://aws.amazon.com/ec2/pricing/on-demand/>.

The `t2.large` instance type may be a good option (though this instance type is not part of the AWS Free Tier, so you should terminate it or turn it off when you're done experimenting). Declare it as a variable in the `variables.tfvars` file:

```
variable "jenkins_master_instance_type" {
  type = string
  description = "Jenkins master EC2 instance type"
  default = "t2.large"
}
```

NOTE I encourage you to benchmark your project builds on several Amazon EC2 instance types to select the most appropriate configuration.

Generate an execution plan with this command:

```
terraform plan --var-file=variables.tfvars
```

You should see output similar to the following (the full `terraform plan` has been cropped for brevity):

```
# aws_instance.jenkins_master will be created
+ resource "aws_instance" "jenkins_master" {
  + ami                               = "ami-03717b21bb9b73007"
  + arn                               = (known after apply)
  + associate_public_ip_address      = (known after apply)
  + availability_zone                = (known after apply)
  + cpu_core_count                   = (known after apply)
  + cpu_threads_per_core            = (known after apply)
  + get_password_data               = false
  + host_id                          = (known after apply)
  + id                               = (known after apply)
  + instance_state                  = (known after apply)
  + instance_type                   = "t2.large"
  + ipv6_address_count              = (known after apply)
  + ipv6_addresses                  = (known after apply)
  + key_name                        = (known after apply)
  + network_interface_id            = (known after apply)
  + password_data                  = (known after apply)
  + placement_group                 = (known after apply)
  + primary_network_interface_id   = (known after apply)
  + private_dns                     = (known after apply)
  + private_ip                      = (known after apply)
  + public_dns                      = (known after apply)
  + public_ip                       = (known after apply)
  + security_groups                 = (known after apply)
  + source_dest_check               = true
  + subnet_id                       = "subnet-0988872367b9b40b4"
  + tags                            = {
      + "Author" = "mlabouardy"
      + "Name"   = "jenkins_master"
    }
  + tenancy                          = (known after apply)
  + volume_tags                      = (known after apply)
  + vpc_security_group_ids          = (known after apply)
```

Since the execution plan looks good, enter `yes`, and you'll see your Jenkins master EC2 instance being deployed. Once the

provisioning process is completed, the instance should be available on the EC2 dashboard, as shown in figure 5.10.

The screenshot shows the AWS EC2 Instances dashboard. At the top, there is a search bar with the placeholder "Instance State : Running" and a "Add filter" button. Below the search bar is a table header with columns: Name, Instance ID, Instance Type, Availability Zone, Instance State, and Status Checks. Two instances are listed:

Name	Instance ID	Instance Type	Availability Zone	Instance State	Status Checks
bastion	i-0a8e5a4f01a931a77	t2.micro	eu-west-3a	running	2/2 checks
jenkins_master	i-0d04179493b04ed...	t2.large	eu-west-3a	running	2/2 checks

Below the table, the selected instance is highlighted: "Instance: i-0d04179493b04ed38 (jenkins_master) Private IP: 10.0.0.71". The instance details page shows the following information:

Description	Status Checks	Monitoring	Tags
Instance ID: i-0d04179493b04ed38 Instance state: running Instance type: t2.large Finding: Opt-in to AWS Compute Optimizer for recommendations. Learn more Private DNS: ip-10-0-0-71.eu-west-3.compute.internal Private IPs: 10.0.0.71			

Figure 5.10 Jenkins master EC2 instance

While this instance is private (it has no public IP address), we can set up an SSH tunnel by using the bastion host and executing the following commands (obviously, with different values):

```
ssh -L 4000:10.0.0.71:22 ec2-user@35.180.122.81
ssh ec2-user@localhost -p 4000
```

You can check that Jenkins is running by issuing the `service jenkins status` command. Figure 5.11 shows the output.

Figure 5.11 SSH tunnel connection

To access the Jenkins dashboard, we will create a public load balancer in front of the EC2 instance. This Elastic load balancer will accept HTTP traffic on port 80 and forward it to the EC2 instance on port 8080. Also, it automatically checks the health of the registered EC2 instance on port 8080. If the Elastic Load Balancing (ELB) finds the instance unhealthy, it stops sending traffic to the Jenkins instance. Within `jenkins_master.tf`, declare the load balancer resource:

```

resource "aws_elb" "jenkins_elb" {
  subnets                  = \
    [for subnet in aws_subnet.public_subnets : subnet.id]
  cross_zone_load_balancing = true
  security_groups           = [aws_security_group.elb_jenkins_sg.id]
  instances                 = [aws_instance.jenkins_master.id]

  listener {
    instance_port      = 8080
    instance_protocol  = "http"
    lb_port            = 80
    lb_protocol        = "http"
  }

  health_check {
    healthy_threshold   = 2
    unhealthy_threshold = 2
    timeout             = 3
    target              = "TCP:8080"
    interval            = 5
  }
}

```

```

    tags = {
      Name   = "jenkins_elb"
      Author = var.author
    }
}

```

The load balancer will accept incoming HTTP traffic from anywhere (you should lock the incoming traffic to the specific IP address range from which you expect traffic) by assigning the following security group configuration. Later, we will add an HTTPS listener to use an SSL protocol to establish secure connections over the HTTP layer. Define the load balancer's security group within `jenkins_master.tf`; here is the resource code block:

```

resource "aws_security_group" "elb_jenkins_sg" {
  name        = "elb_jenkins_sg"
  description = "Allow http traffic"
  vpc_id      = aws_vpc.management.id

  ingress {
    from_port   = "80"
    to_port     = "80"
    protocol    = "tcp"
    cidr_blocks = ["0.0.0.0/0"]
  }

  egress {
    from_port   = "0"
    to_port     = "0"
    protocol    = "-1"
    cidr_blocks = ["0.0.0.0/0"]
  }

  tags = {
    Name   = "elb_jenkins_sg"
    Author = var.author
  }
}

```

Next, update the Jenkins master security group to allow traffic on port 8080 from the load balancer security group ID only:

```

ingress {
  from_port      = "8080"
  to_port        = "8080"

```

```
    protocol      = "tcp"
    security_groups = [aws_security_group.elb_jenkins_sg.id]
}
```

Output the load balancer DNS URL by defining a new output section in the outputs.tf file:

```
output "jenkins-master-elb" {
  value = aws_elb.jenkins_elb.dns_name
}
```

After you apply the changes with Terraform, the Jenkins master load balancer URL should be displayed in your terminal session:

```
aws_security_group.elb_jenkins_sg: Creating...
aws_security_group.elb_jenkins_sg: Creation complete after 2s [id=sg-0e5698167b02b43af]
aws_elb.jenkins_elb: Creating...
aws_security_group.jenkins_master_sg: Modifying... [id=sg-0994c23fcd12219db]
aws_security_group.jenkins_master_sg: Modifications complete after 0s [id=sg-0994c23fcd12219db]
aws_elb.jenkins_elb: Creation complete after 2s [id=tf-lb-20200323152023632600000001]

Apply complete! Resources: 2 added, 1 changed, 0 destroyed.

Outputs:

bastion = 35.180.122.81
jenkins-master-elb = tf-lb-20200323152023632600000001-587097020.eu-west-3.elb.amazonaws.com
```

Point your favorite browser to the URL, and you should have access to the Jenkins web dashboard. You can see the Welcome to Jenkins! message on the home page (figure 5.12).

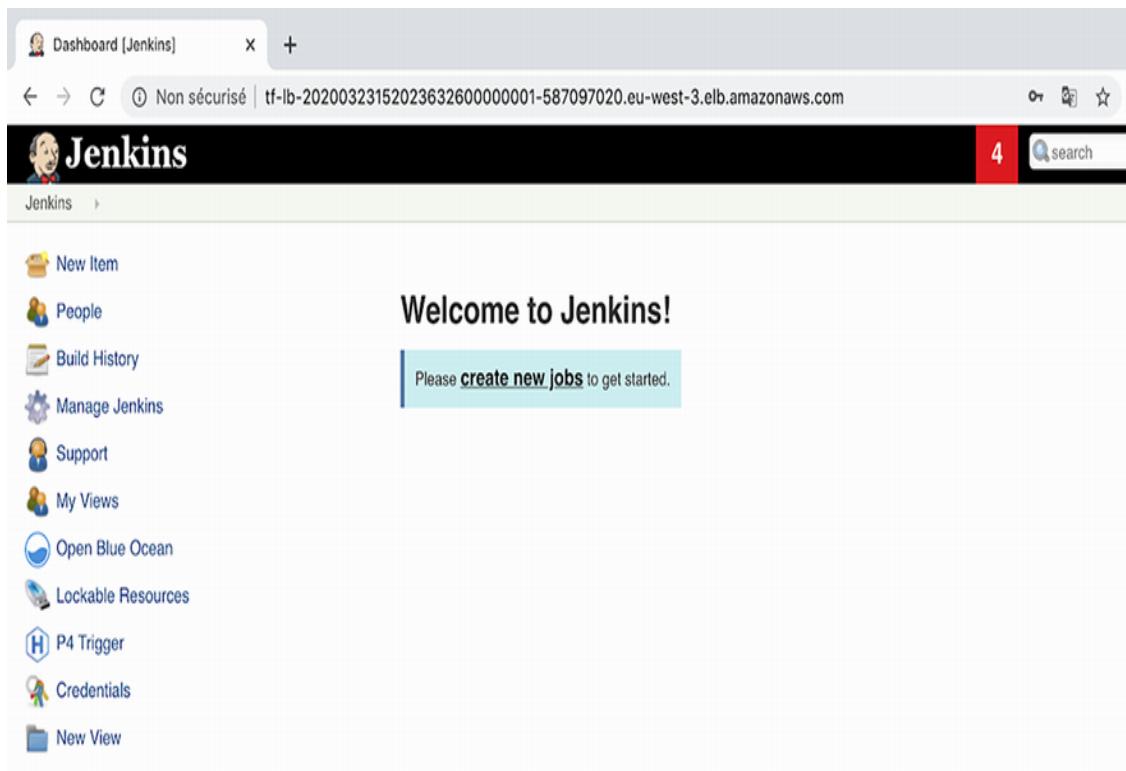


Figure 5.12 Jenkins web dashboard

Awesome! You have a running Jenkins server behind an Elastic Load Balancer.

If your goal is to architect for high availability, you need to maintain a redundant Jenkins master in separate availability zones. However, because the Jenkins master configuration is stored in the `$JENKINS_HOME` directory instead of a centralized database, you need to use an external plugin such as the High Availability Management plugin from CloudBees (<https://docs.cloudbees.com/plugins/ci/cloudbees-ha>) or set up the `$JENKINS_HOME` directory on a shared network drive, so it could be accessible by multiple Jenkins master instances.

NOTE In chapter 14, we will go through how to use a solution like Amazon Elastic File System (EFS) to mount a volume to share the `$JENKINS_HOME` folder across multiple instances.

5.4 Running Jenkins with native SSL/HTTPS

Having secure access to the Jenkins dashboard is a plus. That's why we will use a free SSL provided by AWS to serve the content with HTTPS at your custom domain name and provide encrypted network connections; see figure 5.13.

NOTE If you're running Jenkins locally, you can generate a self-signed certificate and deploy a reverse proxy like NGINX. If you opt to go with a different cloud provider, you can generate a certificate issued by a certificate authority (CA) for free with Let's Encrypt.

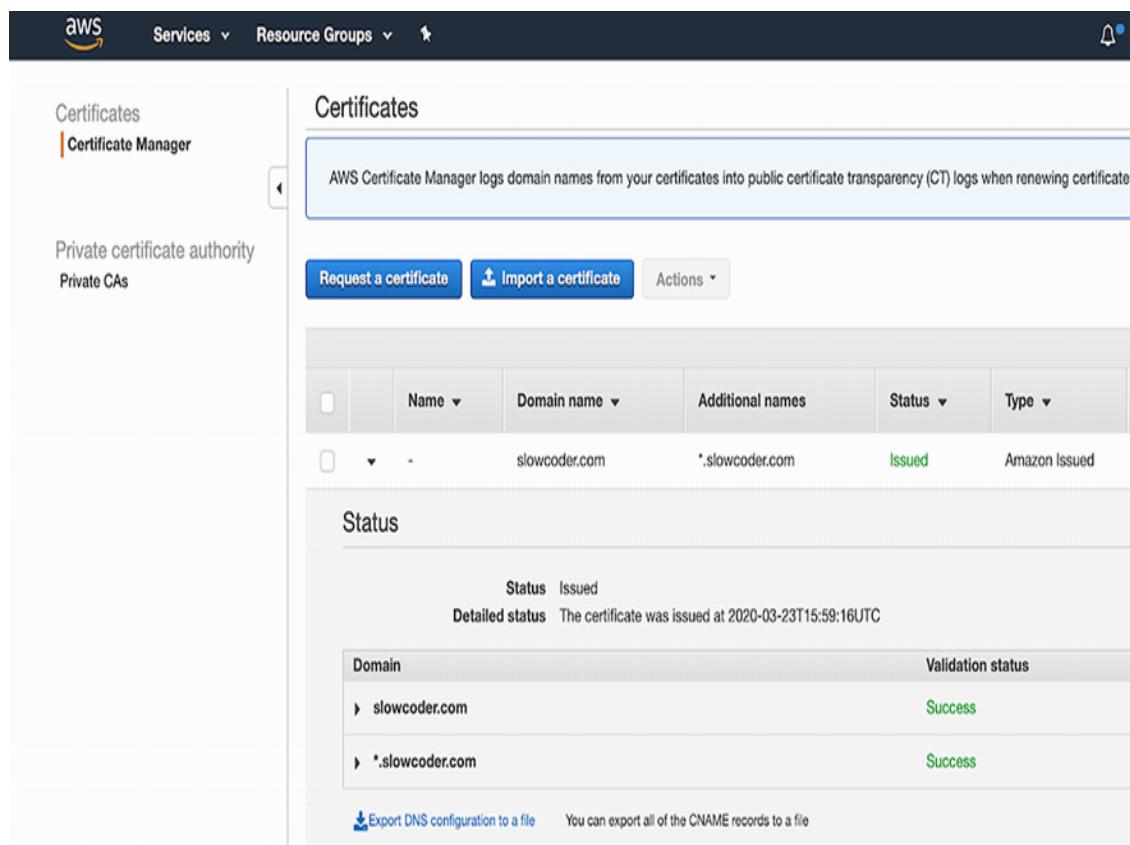


Figure 5.13 Free SSL certificates from AWS Certificate Manager

You can easily get an SSL certificate with AWS Certificate Manager (ACM). This service makes it easy to provision, manage, and deploy SSL/TLS certificates on AWS-managed resources.

Head to the ACM dashboard and click the Request a Certificate button to create a new SSL certificate. Select Request a Public Certificate and add your domain name. You might also want to secure your subdomains by adding an asterisk. Once AWS validates that you own those domain names, the status will change from Pending Validation to Issued. Copy the SSL Amazon Resource Name (ARN).

Update the load balancer resource to enable the HTTPS listener on port 443. Set the ACM SSL ARN on the HTTPS listener. The load balancer uses the certificate to terminate the connection and then decrypt requests from clients before sending them to the Jenkins instance:

```
listener {  
    instance_port      = 8080  
    instance_protocol  = "http"  
    lb_port            = 443  
    lb_protocol        = "https"  
    ssl_certificate_id = var.ssl_arn  
}  
1  
1  
1  
1  
1
```

- ① Exposes an HTTPS listener and forwards incoming requests on port 443 to port 8080 of the EC2 instance.

Add an ingress rule to the load balancer security group to allow incoming HTTPS traffic:

```
ingress {  
    from_port    = "443"  
    to_port      = "443"  
    protocol     = "tcp"  
    cidr_blocks = ["0.0.0.0/0"]  
}  
1  
1  
1  
1
```

- ① Allows inbound traffic on port 443 from anywhere (0.0.0.0/0)

Then create an A record in the Route 53 service (<https://aws.amazon.com/route53/>) pointing to the load balancer fully qualified domain name (FQDN). The Terraform code for the DNS record will look like this:

```
resource "aws_route53_record" "jenkins_master" {
  zone_id = var.hosted_zone_id
  name    = "jenkins.${var.domain_name}"  
          1
  type    = "A"  
          1

  alias {
    name          = aws_elb.jenkins_elb.dns_name  
          1
    zone_id       = aws_elb.jenkins_elb.zone_id  
          1
    evaluate_target_health = true
  }
}
```

- ① Sets up an alias record (`jenkins.domain.com`) that points to the Jenkins load balancer FQDN

NOTE If you don't have a hosted zone in Amazon Route 53, you can skip to the next section and stick with the load balancer FQDN.

This resource block will create an A record, which maps the `jenkins.domain.com` URL to an AWS alias to the load balancer FQDN.

Finally, define the referenced Terraform variables in the `variables.tf` file. Table 5.3 lists the variables to define in addition to the variables defined earlier in this chapter.

Table 5.3 DNS Terraform variables

Variable	Type	Value	Description
hosted_zone_id	String	None	The ID of the hosted zone to contain the A record
domain_name	String	None	The domain name to use, such as domain.com
ssl_arn	String	None	ARN of SSL certificate you have created in AWS ACM

Define an `output` section to display the Jenkins public DNS URL by referencing the Route 53 A record resource:

```
output "jenkins-dns" {
    value = "https://${aws_route53_record.jenkins_master.name}" ①
}
```

- ① Concatenates the alias record name with the `https://` keyword to construct the Jenkins HTTPS URL

Issue the `terraform apply` command for changes to take effect. It should deploy the needed resources and display the Jenkins dashboard URL:

```
aws_elb.jenkins_elb: Modifying... [id=tf-lb-20200323152023632600000001]
aws_elb.jenkins_elb: Modifications complete after 1s [id=tf-lb-20200323152023632600000001]
aws_route53_record.jenkins_master: Creating...
aws_route53_record.jenkins_master: Still creating... [10s elapsed]
aws_route53_record.jenkins_master: Still creating... [20s elapsed]
aws_route53_record.jenkins_master: Still creating... [30s elapsed]
aws_route53_record.jenkins_master: Creation complete after 37s [id=Z2TR95Q TU3UIUT_jenkins.slowcoder.com_A]

Apply complete! Resources: 1 added, 1 changed, 0 destroyed.

Outputs:

bastion = 35.180.122.81
jenkins-dns = https://jenkins.slowcoder.com
jenkins-master-elb = tf-lb-20200323152023632600000001-587097020.eu-west-3.elb.amazonaws.com
```

The Jenkins load balancer now should be listening on both the HTTP (80) and HTTPS (433) ports, as shown in figure 5.14.

Load balancer: tf-lb-20200323152023632600000001

Description Instances Health check **Listeners** Monitoring Tags Migration

The following listeners are currently configured for this load balancer:

Load Balancer Protocol	Load Balancer Port	Instance Protocol	Instance Port	Cipher	SSL Certificate
HTTPS	443	HTTP	8080	Change	5cd14605-2095-48d2-a8ef-ac722ddd2cc3 (ACM) Change
HTTP	80	HTTP	8080	N/A	N/A

Edit

Figure 5.14 Allowing HTTPS and HTTP on ELB

Point your browser to the subdomain name created with Terraform. The Jenkins web dashboard should be served through HTTPS, as shown in figure 5.15.



Figure 5.15 The Jenkins dashboard is now served through HTTPS. If you're using Chrome, you should see a green lock in the URL bar.

So far, we have deployed a private standalone Jenkins master instance behind a public load balancer, as shown in figure 5.16.

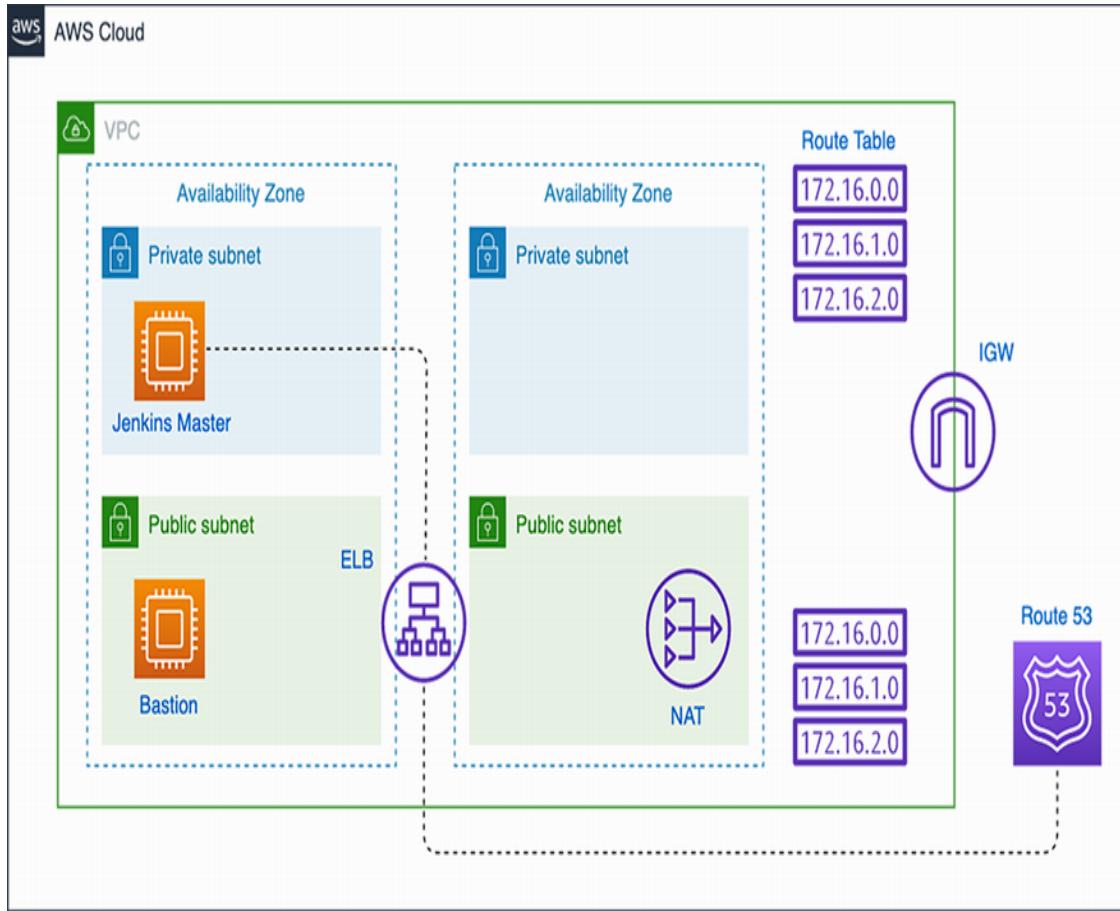


Figure 5.16 Jenkins standalone setup on AWS

In the next section, we will deploy additional Jenkins workers to offload the load from the Jenkins master.

NOTE Maintaining a regular backup of your Jenkins EBS volume is crucial to ensuring that the Jenkins instance can be restored in the event of data corruption or loss. Refer to the official documentation for instructions: <http://mng.bz/807P>.

5.5 Dynamically autoscaling the Jenkins worker pool

Running a single Jenkins instance is a good start, but in the real world, a single instance is a single point of failure. If that instance crashes or becomes overwhelmed by too many builds, developers

can no longer deliver their releases. The solution is to run a cluster of Jenkins workers and adjust the size of the cluster up or down based on resource utilization.

5.5.1 Launch configuration

You can certainly deploy Jenkins workers as separate EC2 instances (rerunning the previous steps). However, we want the instances to be deployed and replaced automatically for autorecovery. That's why we will rely on a standard AWS feature called *Auto Scaling groups*.

NOTE For more details on how the AWS EC2 autoscaling feature works, refer to chapter 3 about architecting Jenkins for scale.

The first step in creating an ASG is to create a launch configuration, which describes how to configure each Jenkins worker instance. Declare an `aws_launch_configuration` resource in the `jenkins_workers.tf` file:

```
resource "aws_launch_configuration" "jenkins_workers_launch_conf" {
    name          = "jenkins_workers_config"
    image_id      = data.aws_ami.jenkins-worker.id
    instance_type = var.jenkins_worker_instance_type
    key_name      = aws_key_pair.management.id
    security_groups = [aws_security_group.jenkins_workers_sg.id]
    user_data     = data.template_file.user_data_jenkins_worker.rendered
    root_block_device {
        volume_type      = "gp2"
        volume_size      = 30
        delete_on_termination = false
    }
    lifecycle {
        create_before_destroy = true
    }
}
```

1. `name` maps to `aws_launch_configuration.name`.
2. `image_id` maps to `aws_launch_configuration.image_id`.
3. `instance_type` maps to `aws_launch_configuration.instance_type`.
4. `key_name` maps to `aws_launch_configuration.key_name`.
5. `security_groups` maps to `aws_launch_configuration.security_groups`.
6. `user_data` maps to `aws_launch_configuration.user_data`.
7. `root_block_device` maps to `aws_launch_configuration.root_block_device`.
8. `volume_type` maps to `aws_launch_configuration.root_block_device.volume_type`.
9. `volume_size` maps to `aws_launch_configuration.root_block_device.volume_size`.
10. `delete_on_termination` maps to `aws_launch_configuration.root_block_device.delete_on_termination`.
11. `create_before_destroy` maps to `aws_launch_configuration.lifecycle.create_before_destroy`.

- ➊ Configures a blueprint with the baked Jenkins worker AMI and key name that should be used for the instances, and assigns a security group
- ➋ The user data to provide when launching the instance. It will autojoin the running instance to the Jenkins cluster.
- ➌ Customizes details about the root block device of the instance

NOTE You should benchmark performance for your projects to determine the appropriate instance type you need, as well as the amount of disk space.

Similarly to the Jenkins master, the workers will be deployed across private subnets and will use the Jenkins worker AMI built with Packer in chapter 4.

```
data "aws_ami" "jenkins-worker" {
  most_recent = true
  owners       = ["self"]          ➊
  filter {
    name     = "name"
    values   = ["jenkins-worker*"]  ➋
  }
}
```

- ➊ The data source resource is used to get the ID of the baked Jenkins worker AMI.

To be able to set up the Jenkins cluster, the master needs to set up a bidirectional connection with the workers. Hence, we need to allow SSH from the Jenkins master security group ID (allowing SSH from the bastion host can be helpful for future debugging and troubleshooting):

```
resource "aws_security_group" "jenkins_workers_sg" {
  name        = "jenkins_workers_sg"
  description = "Allow traffic on port 22 from Jenkins master SG"
  vpc_id      = aws_vpc.management.id

  ingress {
    from_port     = "22"          ➌
    to_port       = "22"          ➌
    protocol      = "tcp"         ➌
    security_groups = [aws_security_group.jenkins_master_sg.id, ➌
                      aws_security_group.jenkins_slave_sg.id]
  }
}
```

```

aws_security_group.bastion_host.id]
}

egress {
    from_port    = "0"
    to_port      = "0"
    protocol     = "-1"
    cidr_blocks = ["0.0.0.0/0"]
}

tags = {
    Name    = "jenkins_workers_sg"
    Author  = var.author
}
}

```

- ➊ Allows inbound traffic on port 22 (SSH) from the Jenkins master and bastion host security groups
- ➋ Allows outbound traffic from anywhere for all protocols (-1)

Finally, we define `user-data`, a script that will be executed at boot time on each Jenkins worker instance. The script takes as a parameter the Jenkins admin credentials, Jenkins SSH credential ID, as well as the Jenkins IP address.

The SSH credential ID refers to the credential we created with the Groovy script at initialization time in chapter 4; the credential contains the private SSH key located in the `.ssh` folder in the working directory. The private SSH key will be used by the Jenkins master to add the Jenkins workers via SSH:

```

data "template_file" "user_data_jenkins_worker" {
    template = "${file("scripts/join-cluster.tpl")}"

    vars = {
        jenkins_url          =
        "http://${aws_instance.jenkins_master.private_ip}:8080"
        jenkins_username      = var.jenkins_username
        jenkins_password      = var.jenkins_password
        jenkins_credentials_id = var.jenkins_credentials_id
    }
}

```

The scripts/join-cluster.tpl script will fetch the running instance's private IP address from the EC2 metadata (available at 169.254.169.254/latest/meta-data). The script will then issue an HTTP request to Jenkins with the Groovy script in the following listing to add the instance to the cluster.

Listing 5.7 Autojoining Jenkins workers

```
#!/bin/bash
JENKINS_URL="${jenkins_url}"  
JENKINS_USERNAME="${jenkins_username}"  
JENKINS_PASSWORD="${jenkins_password}"  
TOKEN=$(curl -u $JENKINS_USERNAME:$JENKINS_PASSWORD  
'${JENKINS_URL}'/crumbIssuer/api/xml?xpath= \  
concat(//crumbRequestField,":",//crumb)')  
INSTANCE_NAME=$(curl -s 169.254.169.254/latest/meta-data/local-hostname)  
INSTANCE_IP=$(curl -s 169.254.169.254/latest/meta-data/local-ipv4)  
JENKINS_CREDENTIALS_ID="${jenkins_credentials_id}"  
  
curl -v -u $JENKINS_USERNAME:$JENKINS_PASSWORD -H "$TOKEN" -d 'script=
import hudson.model.Node.Mode
import hudson.slaves.*
import jenkins.model.Jenkins
import hudson.plugins.sshslaves.SSHLauncher
DumbSlave dumb = new DumbSlave('${INSTANCE_NAME}',
"${INSTANCE_NAME}",
"/home/ec2-user",
"3",
Mode.NORMAL,
"workers",
new SSHLauncher("${INSTANCE_IP}", 22, "${JENKINS_CREDENTIALS_ID}"),
RetentionStrategy.INSTANCE)
Jenkins.instance.addNode(dumb)
' ${JENKINS_URL}/script
```

- ① Replaces the variables with the given values in the user_data_jenkins_worker Terraform resource**
- ② Fetches a valid token from the Jenkins master server**
- ③ Fetches the instance private IP address and hostname from the EC2 metadata**

④ Issues a GET request on the Jenkins server with a Groovy script in the request payload.

The script will add the current instance as a Jenkins agent.

This configuration allows three executors to be run in parallel in each worker. If you plan to use only the master as a job scheduler, you can configure its number of executors setting to 0 to ensure that project builds will happen on only the worker machines. The resource block also defines a workspace directory on the worker instance that the worker agent can use to run build jobs. This configuration uses /home/ec2-user as a workspace. Nothing mission-critical is stored in this directory; everything important is transferred back to the master instance after the build is done, so you usually don't need to be concerned with backing up this directory.

We have also defined a label called `workers`, so each worker instance will join the Jenkins cluster under that label. Hence, you can configure your build jobs to run on only workers' machines.

Next, define the Jenkins master credentials and worker instance type as variables in the `variable.tf` file. Table 5.4 lists the variables.

Table 5.4 Jenkins workers' Terraform variables

Variable	Type	Value	Description
<code>jenkins_username</code>	String	None	Jenkins admin username
<code>jenkins_password</code>	String	None	Jenkins admin password
<code>jenkins_credentials_id</code>	String	None	Jenkins worker SSH-based credential ID
<code>jenkins_worker_instance_type</code>	String	<code>t2.medium</code>	Jenkins worker EC2 instance type

NOTE You can significantly reduce your Jenkins workers' costs (up to 90% cost savings) by using Amazon EC2 Spot instances (<http://aws.amazon.com/ec2/spot>), or by subscribing to

Amazon Savings Plans (<https://aws.amazon.com/savingsplans/>).

Finally, issue `terraform apply` to deploy the Jenkins workers.

5.5.2 Auto Scaling group

Now that the Jenkins workers' blueprint is defined in a launch configuration, we can deploy an Auto Scaling group to deploy similar Jenkins workers based on the launch configuration.

Create the ASG by using the `aws_autoscaling_group` resource within the `jenkins_workers.tf` file:

```
resource "aws_autoscaling_group" "jenkins_workers" {
    name           = "jenkins_workers_asg"
    launch_configuration = aws_launch_configuration.jenkins_workers_launch_conf.name
    vpc_zone_identifier  = \
        [for subnet in aws_subnet.private_subnets : subnet.id] 1
    min_size         = 2 1
    max_size         = 10 1
    depends_on       = [aws_instance.jenkins_master, aws_elb.jenkins_elb]
    lifecycle {
        create_before_destroy = true
    }
    tag {
        key           = "Name"
        value          = "jenkins_worker"
        propagate_at_launch = true
    }
    tag {
        key           = "Author"
        value          = var.author
        propagate_at_launch = true
    }
}
```

1 Deploy an ASG of two EC2 instances (minimum) in different subnets for resiliency

This ASG will run 2 to 10 workers (defaulting to 2 for the initial launch), each tagged with the name `jenkins_worker`. The ASG uses a reference to fill in the launch configuration name.

NOTE The keyword `depends_on` is used to ensure that the Jenkins master instance is running before deploying workers, as the workers need the Jenkins master IP to join the cluster successfully.

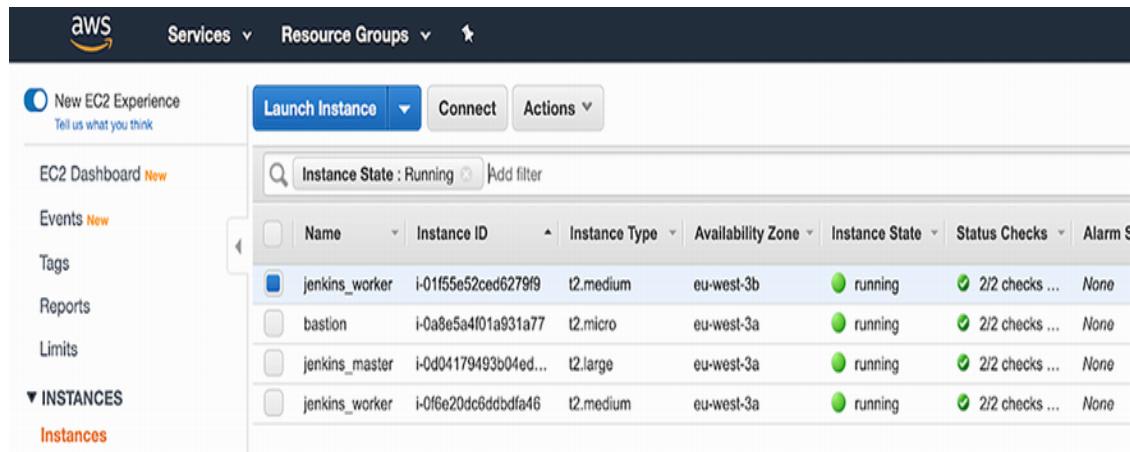
The launch configuration is immutable, so you can't modify it after it was created (for example, to upgrade the Jenkins worker instance type or change the base AMI). Therefore, you will need to destroy the launch configuration and create a new one instead; that's why the `create_before_destroy` life cycle setting is used.

To create the autoscaling group, run `terraform apply` on your terminal session:

```
# aws_autoscaling_group.jenkins_workers will be created
+ resource "aws_autoscaling_group" "jenkins_workers" {
    + arn                  = (known after apply)
    + availability_zones   = (known after apply)
    + default_cooldown     = (known after apply)
    + desired_capacity     = (known after apply)
    + force_delete          = false
    + health_check_grace_period = 300
    + health_check_type    = (known after apply)
    + id                   = (known after apply)
    + launch_configuration  = "jenkins_workers_config"
    + load_balancers        = (known after apply)
    + max_size              = 10
    + metrics_granularity   = "1Minute"
    + min_size              = 2
    + name                 = "jenkins_workers_asg"
    + protect_from_scale_in = false
    + service_linked_role_arn = (known after apply)
    + target_group_arns      = (known after apply)
    + vpc_zone_identifier    = [
        + "subnet-0779f779d06d7e711",
        + "subnet-0988872367b9b40b4",
    ]
    + wait_for_capacity_timeout = "10m"

    + tag {
        + key          = "Author"
        + propagate_at_launch = true
        + value         = "mlabouardy"
    }
    + tag {
        + key          = "Name"
        + propagate_at_launch = true
        + value         = "jenkins_worker"
    }
}
```

The provisioning process should take a few seconds. When you refresh your EC2 console, you'll see the output in figure 5.17 in the dashboard.



The screenshot shows the AWS EC2 Dashboard. The left sidebar has links for New EC2 Experience, Events, Tags, Reports, Limits, and INSTANCES. Under INSTANCES, there is a link for Instances. The main area shows a table of instances with the following data:

Name	Instance ID	Instance Type	Availability Zone	Instance State	Status Checks	Alarm S
jenkins_worker	i-01f55e52ced6279f9	t2.medium	eu-west-3b	running	2/2 checks ...	None
bastion	i-0a8e5a4f01a931a77	t2.micro	eu-west-3a	running	2/2 checks ...	None
jenkins_master	i-0d04179493b04ed...	t2.large	eu-west-3a	running	2/2 checks ...	None
jenkins_worker	i-0f6e20dc6ddbdaf46	t2.medium	eu-west-3a	running	2/2 checks ...	None

Figure 5.17 Jenkins workers deploying inside an ASG

NOTE Chapter 14 covers another approach: we'll deploy the worker nodes in Docker containers to use EC2 instances efficiently (with multiple builds to run independently on the same server) as well as to run in a "clean" build environment every time.

Great! We have two Jenkins workers running inside an ASG.

5.5.3 Autoscaling scaling policies

So far, the number of workers is static and fixed. To scale the number of workers dynamically, we will define scaling policies based on CPU utilization. This gives you extra capacity to handle the build of additional jobs without maintaining an excessive number of idle Jenkins workers and paying extra money.

Create a cloudwatch.tf file and define an AWS CloudWatch metric alarm based on CPU utilization. The CloudWatch alarm will trigger a scale-out event to add a new Jenkins worker instance if the average CPU utilization is over 80% for a period of 2 minutes, as shown in the following listing.

Listing 5.8 CloudWatch scale-out alarm

```
resource "aws_cloudwatch_metric_alarm" "high-cpu-jenkins-workers-alarm" {
  alarm_name          = "high-cpu-jenkins-workers-alarm"
  comparison_operator = "GreaterThanOrEqualToThreshold"
  evaluation_periods  = "2"
  metric_name         = "CPUUtilization"
  namespace           = "AWS/EC2"
  period              = "120"
  statistic            = "Average"
  threshold            = "80"

  dimensions = {
    AutoScalingGroupName = aws_autoscaling_group.jenkins_workers.name
  }

  alarm_description = "This metric monitors workers cpu utilization"
  alarm_actions      = [aws_autoscaling_policy.scale-out.arn]
}

resource "aws_autoscaling_policy" "scale-out" {
  name                = "scale-out-jenkins-workers"
  scaling_adjustment  = 1
  adjustment_type     = "ChangeInCapacity"
  cooldown            = 300
  autoscaling_group_name = aws_autoscaling_group.jenkins_workers.name
}
```

NOTE It's up to you what to monitor, but the metrics most useful for knowing when you should scale up and add another Jenkins worker or scale down by terminating a worker are probably CPU utilization, memory utilization, and network utilization.

Similarly, we define another CloudWatch alarm to trigger a scale-in event to remove a Jenkins worker if the average CPU utilization is less than 20% for a period of 2 minutes; see the following listing.

Listing 5.9 CloudWatch scale-in alarm

```
resource "aws_cloudwatch_metric_alarm" "low-cpu-jenkins-workers-alarm" {
  alarm_name          = "low-cpu-jenkins-workers-alarm"
  comparison_operator = "LessThanOrEqualToThreshold"
  evaluation_periods  = "2"
  metric_name         = "CPUUtilization"
  namespace           = "AWS/EC2"
  period              = "120"
  statistic            = "Average"
  threshold            = "20"
```

```

dimensions = {
    AutoScalingGroupName = aws_autoscaling_group.jenkins_workers.name
}

alarm_description = "This metric monitors ec2 cpu utilization"
alarm_actions      = [aws_autoscaling_policy.scale-in.arn]
}

resource "aws_autoscaling_policy" "scale-in" {
    name              = "scale-in-jenkins-workers"
    scaling_adjustment = -1
    adjustment_type   = "ChangeInCapacity"
    cooldown          = 300
    autoscaling_group_name = aws_autoscaling_group.jenkins_workers.name
}

```

The cooldown period is set to 300 seconds to ensure that the ASG doesn't launch or terminate additional Jenkins workers before the previous scaling activity takes effect.

NOTE When a scale-in event occurs, the ASG will terminate a Jenkins worker based on the termination policy. Refer to chapter 3 for more information.

If you run the `terraform apply` command, you'll see that Terraform wants to create two CloudWatch alarms (the output has been cropped for brevity):

```

# aws_cloudwatch_metric_alarm.high-cpu-jenkins-workers-alarm will be created
+ resource "aws_cloudwatch_metric_alarm" "high-cpu-jenkins-workers-alarm" {
    + actions_enabled                  = true
    + alarm_actions                   = (known after apply)
    + alarm_description               = "This metric monitors workers cpu utilization"
    + alarm_name                      = "high-cpu-jenkins-workers-alarm"
    + arn                            = (known after apply)
    + comparison_operator             = "GreaterThanOrEqualToThreshold"
    + dimensions                     = {
        + "AutoScalingGroupName" = "jenkins_workers_asg"
    }
    + evaluate_low_sample_count_percentiles = (known after apply)
    + evaluation_periods              = 2
    + id                            = (known after apply)
    + metric_name                    = "CPUUtilization"
    + namespace                      = "AWS/EC2"
    + period                         = 120
    + statistic                      = "Average"
    + threshold                      = 80
    + treat_missing_data             = "missing"
}

```

You can access Amazon EC2 Auto Scaling (figure 5.18) by signing into the AWS Management Console, choosing EC2 from the console home page, and then choosing Auto Scaling Groups from the navigation pane.

The screenshot shows the AWS Management Console interface for managing Auto Scaling groups. At the top, there's a search bar labeled 'Filter: Filter Auto Scaling groups...' and a breadcrumb navigation '1 to 1 of 1 Auto Scaling Groups'. Below this is a table with columns: Name, Launch Configuration, Instances, Desired, Min, Max, Availability Zones, Default Cooldown, and Health Check Grace. A single row is selected for 'jenkins_workers_asg' with values: jenkins_workers..., jenkins_workers_config, 2, 2, 2, 10, eu-west-3a, eu-west-3b, 300, and 300. Below the table, the 'Scaling Policies' tab is selected in a navigation bar. The main content area displays two scaling policies:

scale-in-jenkins-workers

- Policy type:** Simple scaling
- Execute policy when:** low-cpu-jenkins-workers-alarm
breaches the alarm threshold: CPUUtilization <= 20 for 2 consecutive periods of 120 seconds
for the metric dimensions AutoScalingGroupName = jenkins_workers_asg
- Take the action:** Remove 1 capacity units
- And then wait:** 300 seconds before allowing another scaling activity

scale-out-jenkins-workers

- Policy type:** Simple scaling
- Execute policy when:** high-cpu-jenkins-workers-alarm
breaches the alarm threshold: CPUUtilization >= 80 for 2 consecutive periods of 120 seconds
for the metric dimensions AutoScalingGroupName = jenkins_workers_asg
- Take the action:** Add 1 capacity units
- And then wait:** 300 seconds before allowing another scaling activity

Figure 5.18 Auto Scaling group scaling policies

Next, we will run the Stress tool to test the scaling policies of the workers' ASG.

5.5.4 Workers CPU utilization load

SSH to one of the Jenkins workers by setting up an SSH tunnel from a bastion host. Install the Stress tool with the Yum package

manager:

```
sudo yum update  
sudo yum install -y stress
```

To run the Stress tool, enter the following command. It will generate a thread to max out two CPU cores (which is all we need, as we're using `t2.large` instances):

```
stress --cpu 2
```

This gives you a chance to see what will happen to the autoscaling policies when real jobs are being built on Jenkins and CloudWatch alarms start triggering.

You can use the `top` command to monitor the CPU utilization of the process created by the Stress tool or use CloudWatch metrics on the EC2 instance. The CPU utilization will hit 100% for an amount of time, as shown in figure 5.19.

NOTE CloudWatch basic monitoring refreshes every 5 minutes, and our autoscaling policies require a metric to be met for 2 consecutive minutes, so we had to run stress tests for at least 5 minutes to ensure that our policies had enough time to be triggered.

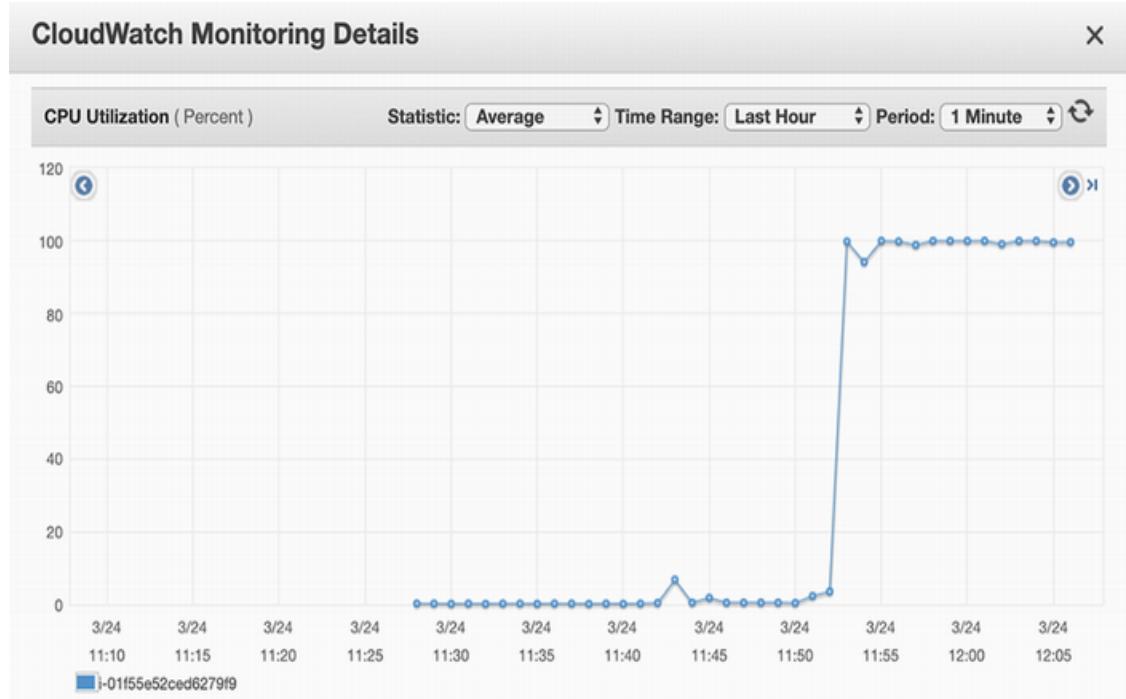


Figure 5.19 Jenkins worker CPU utilization usage

CloudWatch aggregates metric data points based on the statistic of CPU utilization associated with the CloudWatch alarm. When the alarm is breached, the scale-out policy is triggered, as shown in figure 5.20.

History (4)		
<input type="text"/> Search		
Date	Type	Description
2020-03-24 12:07:56	Action	Successfully executed action arn:aws:autoscaling:eu-west-3:305929695733:scalingPolicy:bfc1ffa6-fa40-443d-90db-64ea363b0fc4:autoScalingGroupName/jenkins_workers_asg:policyName/scale-out-jenkins-workers
2020-03-24 12:07:56	State update	Alarm updated from OK to In alarm
2020-03-24 11:49:56	State update	Alarm updated from Insufficient data to OK
2020-03-24 11:49:10	Configuration update	Alarm "high-cpu-jenkins-workers-alarm" created

Figure 5.20 CloudWatch scale-out alarm triggered

When the metric value gets to 80%, the desired capacity of the group increases by one instance to two instances; see figure 5.21.

Auto Scaling Group: jenkins_workers_asg								
Details	Activity History	Scaling Policies	Instances	Monitoring	Notifications	Tags	Scheduled Actions	Lifecycle Hooks
Filter: Any Status ▾	<input type="text" value="Filter scaling history..."/> X							
Status	Description	Start Time						
Not yet in service	Launching a new EC2 instance: i-071373f77899a4190	2020 March 24 13:08:11 UTC+1						
Successful	Launching a new EC2 instance: i-01f55e52ced6279f9	2020 March 24 12:26:58 UTC+1						
Successful	Launching a new EC2 instance: i-0f6e20dc6ddbd9a46	2020 March 24 12:26:58 UTC+1						

Figure 5.21 Scale-out policy invoked

After the new instance is running, the user-data script will be executed, and the worker will join the cluster, as you can see in figure 5.22.

S	Name ↓	Architecture	Clock Difference	Free Disk Space	Free Swap Space	Free
	ip-10-0-0-69.eu-west-3.compute.internal	Linux (amd64)	In sync	27.81 GB		0 B
	ip-10-0-0-76.eu-west-3.compute.internal		N/A	N/A	N/A	
	ip-10-0-2-119.eu-west-3.compute.internal	Linux (amd64)	In sync	27.81 GB		0 B
	master	Linux (amd64)	In sync	27.46 GB		0 B
Data obtained		27 min	27 min	27 min	27 min	

Figure 5.22 The new worker has joined the cluster automatically.

If the metric value gets to 20%, the desired capacity of the group decreases by one instance; see figure 5.23.

Name	Launch Configuration /	Instances	Desired	Min	Max	Availability Zones	Default Cooldown
jenkins_worker...	jenkins_workers_config	2	2	2	10	eu-west-3a, eu-west-3b	300

Auto Scaling Group: jenkins_workers_asg

Activity History

Status	Description	Start Time
Successful	Terminating EC2 instance: i-0f6e20dc6ddbd46	2020 March 24 13:14:43 UTC+1
Successful	Launching a new EC2 instance: i-071373f77899a4190	2020 March 24 13:08:11 UTC+1
Successful	Launching a new EC2 instance: i-01f55e52ced6279f9	2020 March 24 12:26:58 UTC+1
Successful	Launching a new EC2 instance: i-0f6e20dc6ddbd46	2020 March 24 12:26:58 UTC+1

Figure 5.23 Terminating an unused worker because of a scale-in event

As a result, the terminated worker won't be reachable and will be marked offline on the Jenkins web dashboard (figure 5.24).

S	Name	Architecture
	ip-10-0-0-69.eu-west-3.compute.internal	
	ip-10-0-0-76.eu-west-3.compute.internal	Linux (amd64)
	ip-10-0-2-119.eu-west-3.compute.internal	Linux (amd64)
	master	Linux (amd64)

Figure 5.24 The terminated Jenkins worker is unreachable.

NOTE When you're done experimenting with Terraform, it's a good idea to remove all the resources you created so AWS doesn't charge you for them. Run the `terraform destroy` command to delete the existing AWS infrastructure.

In this chapter, you learned how to deploy a highly available, secure, and resilient Jenkins cluster on AWS by using the IaC tool Terraform and how to use the baked Packer images to deploy workers to scale. Figure 5.25 summarizes the deployed architecture.

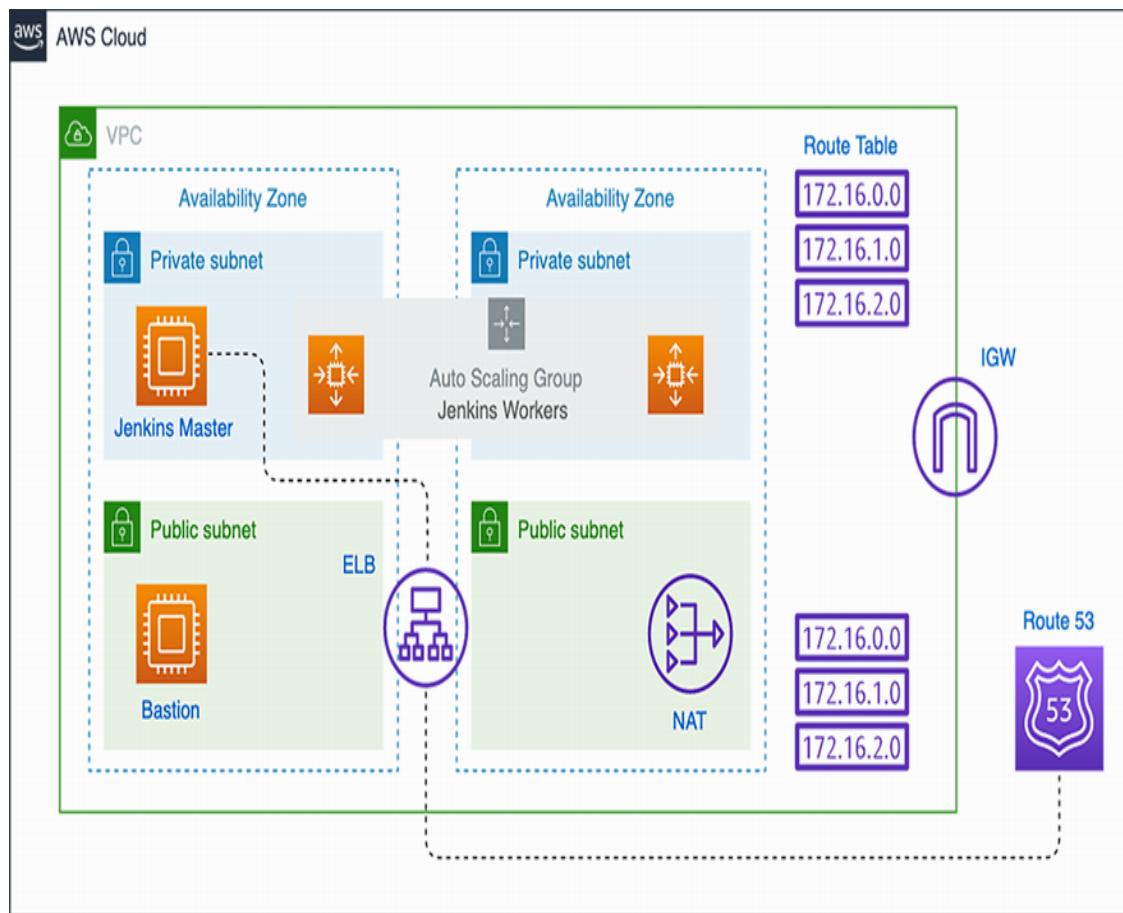


Figure 5.25 Jenkins distributed builds on AW.

Terraform is a vendor-agnostic tool that can manage infrastructure for multiple resource providers. Therefore, in the upcoming chapter, you'll learn to deploy the preceding architecture on other

cloud providers such as Microsoft Azure and Google Cloud Platform by using the same configuration files.

Summary

- Infrastructure as code is an approach to defining infrastructure and network components through descriptive or high-level code.
- Terraform is an IaC tool that works with any cloud, be it private, on premises, or a public provider. Terraform allows safe and convenient management of infrastructure resources.
- The Jenkins master should be hosted on an instance that has enough CPU and network bandwidth to handle concurrent users.
- Jenkins workers should be immutable, able to be thrown away quickly and brought up or added into the cluster with as little manual interaction as possible. This can be achieved by leveraging AWS Auto Scaling groups.
- Architect Jenkins for high availability and fault tolerance by spreading Jenkins workers across multiple availability zones.

Part 2. Operating a self-healing Jenkins cluster

You've read through part 1 and now feel comfortable with some of the core concepts and principles of pipeline as code. It's time to get your hands dirty and deploy a Jenkins cluster from scratch with infrastructure-as-code tools on the cloud, including Amazon Web Services, Google Cloud Platform, Microsoft Azure, and DigitalOcean.

Along the way, you'll discover how to scale Jenkins workers dynamically and how to architect Jenkins for scale with distributed build mode. We'll then look at Jenkins essential plugins and how to provision a preconfigured Jenkins cluster with all needed dependencies and configurations using Packer and Groovy scripts.

3 Defining Jenkins architecture

This chapter covers

- **Understanding how Jenkins distributed builds work**
- **Understanding the roles of Jenkins master and worker nodes**
- **Architecting Jenkins in the cloud for scale**
- **Configuring multiple Jenkins masters**
- **Preparing an AWS environment and CLI configuration**

In a distributed microservices architecture, you may have multiple services to build, test, and deploy regularly. Hence, having multiple build machines makes sense. While you can always run Jenkins in a standalone mode, running all builds on a central machine may not be the best option and will result in having a single point of failure (a single Jenkins server cannot handle the entire load for larger and heavier projects). Fortunately, Jenkins can also be configured to run distributed builds across a fleet of machines/nodes by setting up a master/worker cluster, as shown in figure 3.1.

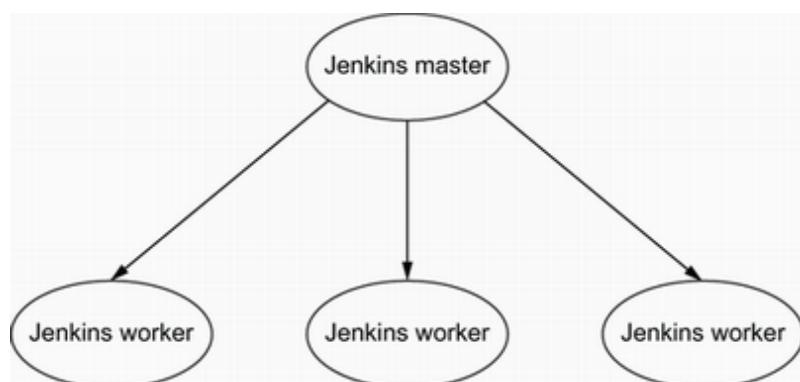


Figure 3.1 Distributed master-worker architecture

Jenkins uses a master-worker architecture to manage distributed builds. Each component has a specific role:

- *Jenkins master*—Responsible for scheduling build jobs and distributing builds to the workers for the actual execution. It also monitors the workers' states, and collects and aggregates the build results in the web dashboard.
- *Jenkins worker*—Also known as a *slave* or *build agent*, this is a Java executable that runs on a remote machine, listens for requests coming from the Jenkins master, and executes build jobs. You can have as many workers as you want (up to 100+ nodes). Workers can be added and removed on the fly. Therefore, the workload will be distributed to them automatically, and the workers will take the load off the master Jenkins server.

NOTE In 2016, the Jenkins community decided to start removing offensive terminology within the project. The *slave* term was deprecated in Jenkins 2.0 and replaced by *agent*.

To sum up, Jenkins can be deployed in a standalone mode. However, when you want to run multiple build jobs regularly in different environments to meet the requirements of the build environment for different projects, then a single Jenkins server cannot simply handle the workload. That's why in this book, we will be focusing on *master-worker architecture*.

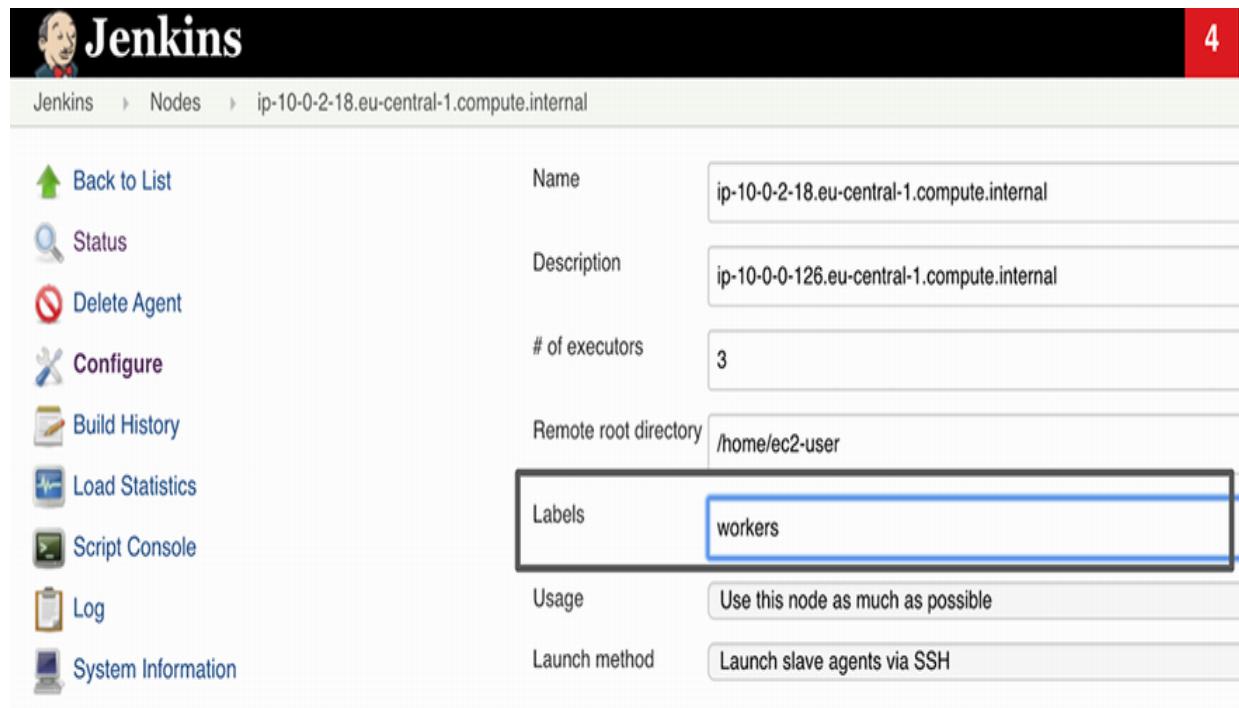
3.1 Understanding master-worker architecture

In a master-worker architecture, the web dashboard is running on the Jenkins master instance. The master's role is to handle scheduling build jobs, dispatching and delegating builds to the workers for the actual execution, monitoring the workers' state (online or offline), and recording and presenting the build results. Even in a distributed architecture, a master instance of Jenkins can also execute build jobs directly.

Jenkins workers can be added and configured on the Jenkins dashboard or through a Jenkins RESTful API. The worker's role is to execute build jobs assigned by the master. You can configure a project to always run on a particular node by assigning labels to nodes. Labels are a powerful feature; they are virtual group names. You can assign multiple labels to a worker node while configuring it. Labels can also be used to restrict the build job to run on a worker node associated with a specific label name—for instance, to restrict a job to be built on a CPU-optimized instance.

To add a worker, you can click **Manage Jenkins** in the admin page menu, and then click **Manage Nodes** and **Add New Node**. Fill in the configuration information, including a name for the node, the workspace name, and the IP address of the node. Then, enter a label like `workers` (you can assign multiple labels in the Labels entry box by separating them

with spaces). Figure 3.2 shows how to add a new worker to Jenkins.



The screenshot shows the Jenkins interface for managing nodes. On the left, there's a sidebar with links like Back to List, Status, Delete Agent, Configure, Build History, Load Statistics, Script Console, Log, and System Information. The main area displays node details for 'ip-10-0-2-18.eu-central-1.compute.internal'. The configuration fields include:

Name	ip-10-0-2-18.eu-central-1.compute.internal
Description	ip-10-0-0-126.eu-central-1.compute.internal
# of executors	3
Remote root directory	/home/ec2-user
Labels	workers
Usage	Use this node as much as possible
Launch method	Launch slave agents via SSH

The 'Labels' field contains 'workers' and is highlighted with a red box.

Figure 3.2 Using labels for Jenkins jobs assignments

By assigning the `workers` label to the node, you can reference it easily in your Jenkinsfile. In a declarative pipeline, you can restrict the pipeline to run on nodes with the `workers` label by setting up the `agent` directive as follows:

```
pipeline{
    agent{
        label 'workers'
    }
    stages{
        stage('Checkout') {}
    }
}
```

The scripted pipeline, however, uses the `node` block wrapper with the label name as a parameter to define the execution environment for the pipeline:

```
node('workers') {  
    stage('Checkout') {}  
}
```

If more build jobs are requested for the same node, Jenkins will automatically create a job queue. By default, each node can execute one job; however, you can increase the node's capacity for running jobs by setting the field labeled # of Executors. In the previous example, the node is configured with three executors, which means up to three jobs can be executed at once. If four jobs are started, the first three will execute, and the fourth will be added to the build queue. Once nodes become available, Jenkins will execute the remaining jobs in the order they were requested.

To be able to add a worker to the Jenkins cluster, the workers and master need to establish bidirectional communication through TCP/IP. Another requirement is that Java should be installed on the worker machine. Because Java is a platform-agnostic programming language, a Jenkins cluster might consist of workers that run on a variety of OS platforms such as Windows, Linux, or macOS. This architecture comes with multiple benefits, such as having a heterogeneous build farm that supports all of the environments that you might need to run builds/tests with a different OS or CPU architecture.

In the example in figure 3.3, using a worker to represent each of your required environments results in having several environments and configurations to test, build, and deploy your projects. The delegation behavior of build jobs depends on the configuration of each project; some projects may choose to “stick” to a particular machine for a build using labels, while others may choose to roam freely among available workers.

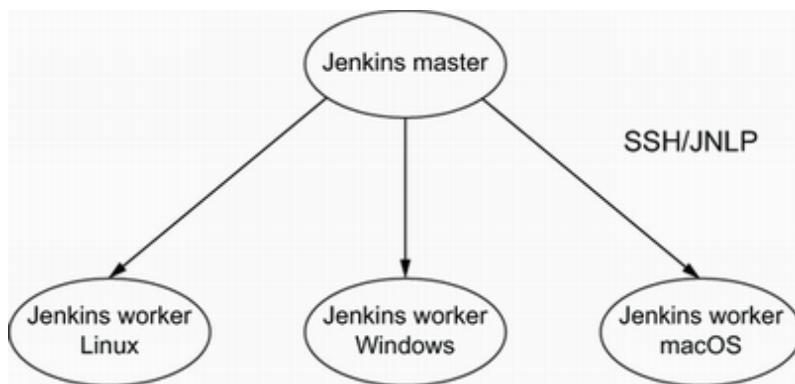


Figure 3.3 You can set up multiple workers running different operating systems by using SSH or Java Network Launch Protocol (JNLP)

3.2 Managing Jenkins workers

Several strategies are available when it comes to managing Jenkins workers, depending on your target operating systems and other architectural considerations. These strategies affect the way you configure your workers, so we need to consider each separately.

3.2.1 SSH

If you are working in a UNIX environment, the most convenient way to start a Jenkins worker is undoubtedly to use Secure Shell (SSH). Jenkins has its own built-in SSH client, and almost all UNIX environments support SSH (usually `sshd`) out of the box.

The worker needs to be reachable from the master server, and you will have to supply the hostname, login, and password. You can also provide a path to the SSH private key file on the master instance to use public/private key authentication, as shown in figure 3.4.

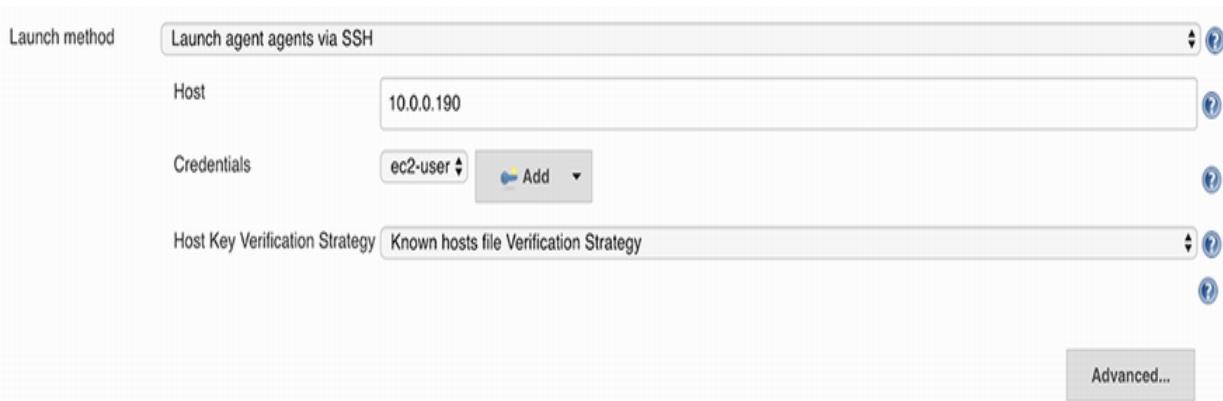


Figure 3.4 Launching a Jenkins worker via SSH

NOTE In chapter 5, we will use the SSH launch method to set up a Jenkins cluster.

3.2.2 Command line

You can add a worker by having Jenkins execute a command from the master, as shown in figure 3.5. Use this approach when the master is capable of remotely executing a process on another machine. However, the remoting mode has been

deprecated since Jenkins 2.54 (so it might not a valid option in the newest version of Jenkins).



Figure 3.5 Launching a Jenkins worker via the command line

3.2.3 JNLP

Another option is to start an agent from the worker machine itself by using Java Web Start (JWS). This approach is useful if the master cannot reach the worker—for example, if the worker machine is running on the other side of a firewall. It works no matter what operating system your worker is running on. However, it is more suitable for managing Windows workers.

This approach does suffer from a few major drawbacks: the worker machine cannot be started or restarted automatically by Jenkins. If the worker goes down, the master instance cannot restart it. When you do this on a Windows machine, you need to start the Jenkins worker manually at least once. This requires opening a browser on the machine, opening the worker node page on the Jenkins master, and launching the worker using a very visible JNLP icon. However, once you have launched the worker, you can install it as a Windows service.

3.2.4 Windows service

Jenkins can also manage a remote Windows worker as a Windows service, using the Windows DCOM Server Process Launcher service, which is installed out of the box on Windows. When you choose this option, you need to provide a Windows hostname, username, and password, as you can see in figure 3.6.

The screenshot shows a configuration form for a Jenkins Windows agent. At the top, a dropdown menu is set to "Let Jenkins control this Windows agent as a Windows service". A note below explains that this method uses DCOM and links to "subtle problems" and "Launch agents using Java Web Start". The form includes fields for "Administrator user name", "Password", "Host", and "Run service as" (set to "Use Local System User"). A "Advanced..." button is at the bottom right.

Figure 3.6 Starting a Windows worker

This launching mode is convenient, as it does not require you to physically connect to the Windows machine to set it up. However, it does have limitations—in particular, you cannot run any applications requiring a graphical interface.

Once the workers are added to the Jenkins cluster, the master will proactively monitor their statuses and take a worker offline if it considers the worker incapable of safely executing a build job. You can fine-tune exactly what Jenkins monitors on the Manage Nodes page, shown in figure 3.7.

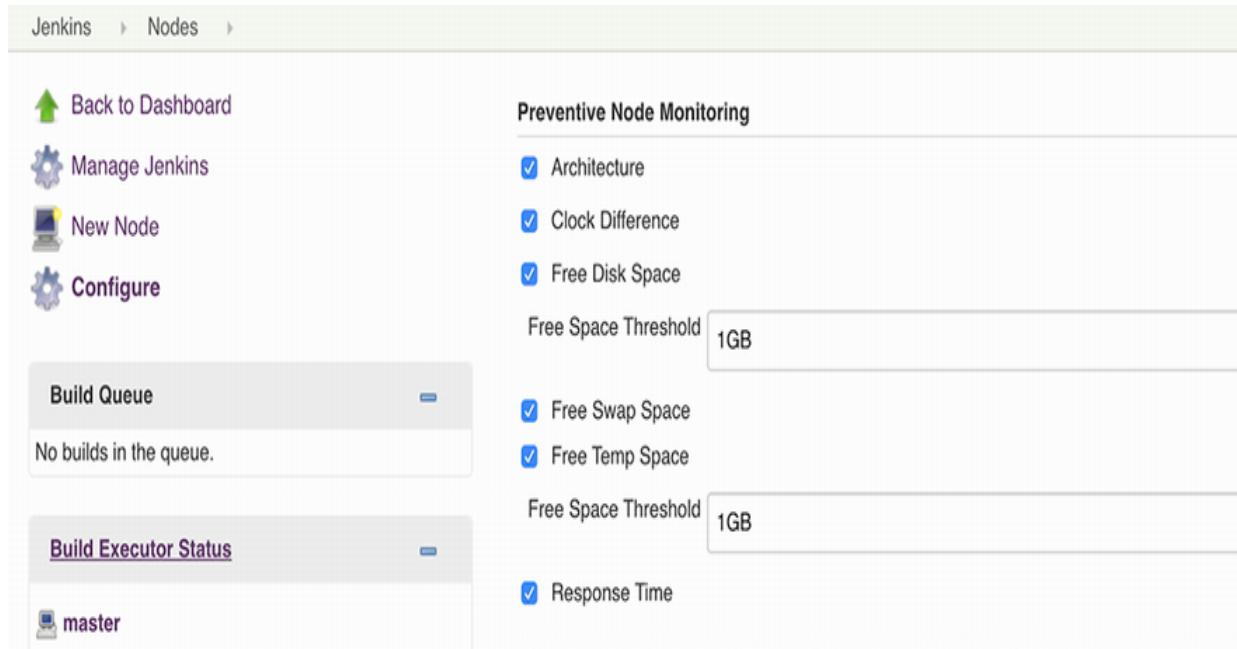


Figure 3.7 Defining node-monitoring thresholds

Jenkins monitors the available disk space of `$JENKINS_HOME` on each worker, as well as the disk space of the temporary directory and swap space. It also keeps tabs on the system clock difference between the master and workers. Finally, it monitors the round-trip network response time from the master to the worker. If any of these criteria is below a certain threshold, the worker will be marked offline.

Finally, it's worth mentioning that by default Jenkins uses the workers as much as possible. Whenever a build can be executed by a specific worker, Jenkins will use it.

To control how Jenkins is scheduling builds on available workers, you can configure the Usage field, shown in figure 3.8, to use the Only Build Jobs with Label Expressions Matching This Node option to restrict jobs to a worker that matches its name and/or label. This can become handy if

you want to reserve a worker for a certain kind of Jenkins job. Furthermore, if you set the # of Executors field's value to 1, you can ensure that only one job will be executed at any given time. As a result, no other builds will interfere.

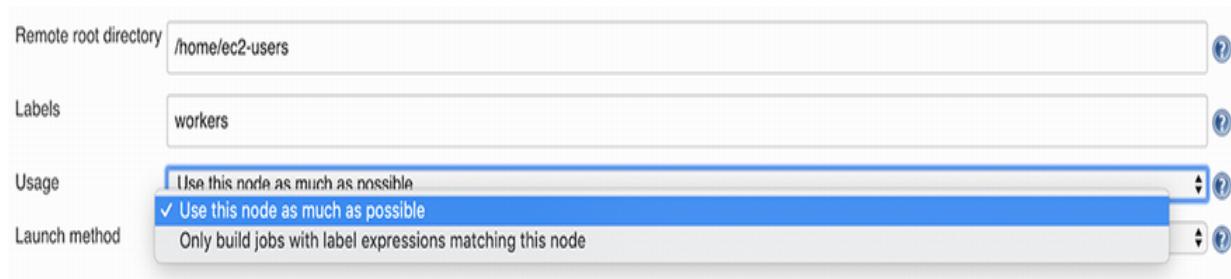


Figure 3.8 Configuring Jenkins worker usage

3.3 Architecting Jenkins for scale in AWS

So far, we have covered how Jenkins distributed builds work. This section covers how to architect Jenkins for scale on AWS. Therefore, you will need an AWS account to follow the examples. With a new AWS account, the Free Tiers should cover all the examples at no cost to you. For more information on the AWS Free Tier, and a step-by-step guide on how to create a new AWS account, visit <https://aws.amazon.com/free/>.

NOTE Although this section focuses on AWS, this content can also be used to help set up a Jenkins cluster in other cloud providers. Chapter 6 provides a step-by-step guide.

The simple architecture you can deploy is a standalone or single-node setup. You simply need to deploy a Jenkins server on an Amazon Elastic Compute Cloud (EC2) instance

from the AWS Marketplace (<https://aws.amazon.com/marketplace>), shown in figure 3.9.

The screenshot shows the Jenkins Certified by Bitnami product page on the AWS Marketplace. At the top, there's a navigation bar with links for Categories, Delivery Methods, Solutions, Migration Mapping Assistant, Your Saved List, Partners, Sell in AWS Marketplace, Amazon Web Services Home, and Help. A search bar is also present. The main content area features a large image of a person holding a coffee cup, followed by the product title "Jenkins Certified by Bitnami" and a brief description: "Up-to-date and secure image. Jenkins is an open source Continuous Integration and Continuous Delivery (CI/CD) server designed to automate the building, testing, and deploying of any". Below this, there are sections for "Linux/Unix", "2 AWS reviews" (with a 4-star rating), and a "Free Tier" button. To the right, there are buttons for "Continue to Subscribe" and "Save to List", and a box showing the "Typical Total Price" as "\$0.019/hr". A note below states: "Total pricing per instance for services hosted on t3a.small in US East (N. Virginia). [View Details](#)". Below the main content, there are tabs for Overview (which is selected), Pricing, Usage, Support, and Reviews. The "Product Overview" section contains text about Jenkins' purpose and benefits, along with links to documentation and support. A "Highlights" box on the right lists several key features of the Jenkins image.

Jenkins Certified by Bitnami

By: Bitnami Latest Version: 2.204.2-1 on Ubuntu 16.04

Up-to-date and secure image. Jenkins is an open source Continuous Integration and Continuous Delivery (CI/CD) server designed to automate the building, testing, and deploying of any

Linux/Unix ★★★★☆ 2 AWS reviews

Free Tier

Continue to Subscribe

Save to List

Typical Total Price
\$0.019/hr

Total pricing per instance for services hosted on t3a.small in US East (N. Virginia). [View Details](#)

Overview Pricing Usage Support Reviews

Product Overview

Jenkins is an open source automation server that helps you automate the building, testing, and deployment of any project across multiple platforms. Jenkins helps to avoid breaking changes so that you can save time and ensure the delivery of high-quality software. Its web interface provides an easy way to manage and test your applications before taking them to production. This image bundles the latest versions of community-recommended plugins, including pipelines and Git integration.

This open source solution is packaged by Bitnami. Learn how to install, configure, and manage it at docs.bitnami.com. For deployment issues, reach out our support team at community.bitnami.com.

Why use Bitnami Certified Apps?

Bitnami certified images are always up-to-date, secure, and built to work right out of the box.

Highlights

- Coordinates multiple tools into a CI/CD pipeline. Executes Apache Ant, Apache Maven, and Gradle based projects as well as arbitrary shell scripts and Windows batch commands.
- Large ecosystem of over 1,000 community-contributed plugins. Can be customized with new extensions and plugins to fit any project.
- Easy-to-use GUI enables simple configuration, management of plugins and automated tasks, and creation/deletion of users.

Figure 3.9 Jenkins Amazon Machine Image available on AWS Marketplace

The AWS Marketplace contains preconfigured Amazon Machine Images (AMIs) from popular categories such as security, networking, storage, machine learning, business intelligence, database, and DevOps. You can quickly launch a Jenkins server with just a few clicks, by selecting the Jenkins

Long-Term Support (LTS) release and the machine instance type (based on resource requirements).

You can also install Jenkins on a base machine image by using a package manager (for example, APT or Yum). Jenkins installers are available for several Linux distributions as well as Windows and macOS. Otherwise, you can set up a Jenkins playground with a Jenkins official Docker image.

NOTE Chapter 4 covers how to create your own Jenkins machine image from scratch with HashiCorp Packer.

Once you have installed Jenkins on an EC2 instance, you will need to configure the security group attached to the instance to allow traffic on port 8080. This is the port where the Jenkins dashboard is exposed to.

A *security group* acts as a firewall that controls the traffic allowed to reach the EC2 instances (figure 3.10). To control traffic, we create rules in the security group. For this case, the following security rules need to be added.

- Allow inbound (ingress) traffic on port 8080 (Jenkins dashboard port number).
- (Optional) Allow inbound SSH traffic from your computer's public address so that you can connect to your Jenkins instance for debugging or maintenance.
- By default, a security group includes an outbound rule that allows all outbound (egress) traffic.



Figure 3.10 The Jenkins standalone architecture on AWS consists of an EC2 instance behind a security group.

You might set up a network access-control list (ACL) with rules similar to your security group to add an additional layer of security to your instance. The security group acts as a firewall for your Amazon EC2 instance, controlling both inbound and outbound traffic at the instance level. ACL acts as a firewall for associated subnets, controlling both inbound and outbound traffic at the subnet level.

NOTE While you can scale the Jenkins master vertically to absorb the loading pike of build jobs, there is a limit to how much an instance can be scaled.

While this architecture works for smaller projects, it can't scale for larger and complex projects. Therefore, we will deploy a Jenkins cluster to share the load across multiple workers. Instead of scheduling builds jobs on a Jenkins master instance, they will be assigned to Jenkins workers. As a result, additional EC2 instances (figure 3.11) will be deployed as build servers or Jenkins agents.

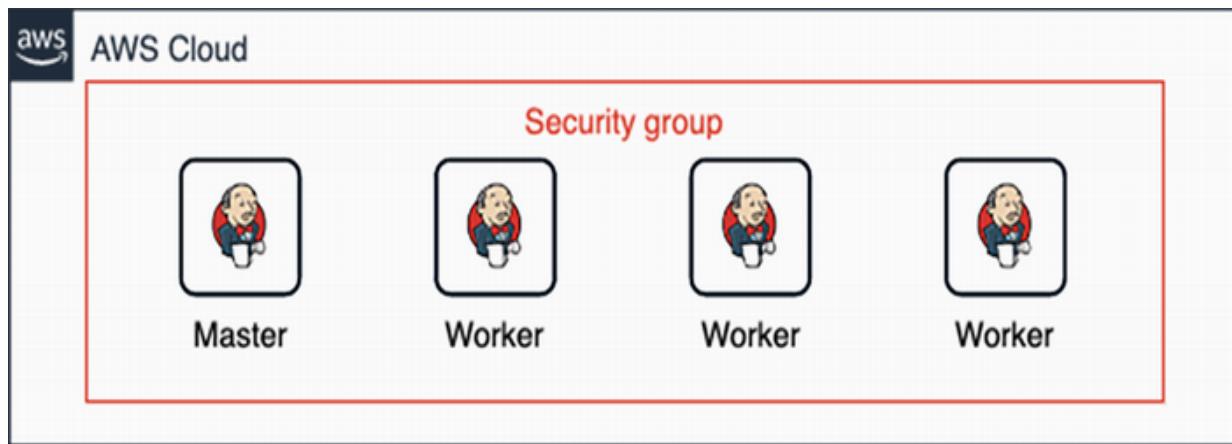


Figure 3.11 Jenkins distributed architecture on AWS

This architecture is much better. However, distributed builds are generally used to absorb extra load (for example, in build activity) by dynamically adding extra machines as required. Hence, the number of workers shouldn't be fixed in advance. We want to add or remove workers based on the number of jobs waiting in the queue or the CPU utilization of the worker's cluster. That's why, instead of deploying workers independently, we will deploy them inside an AWS Auto Scaling group (ASG); see <https://aws.amazon.com/autoscaling/>.

The ASG feature comes with EC2 and allows you to deploy a group of EC2 instances that are treated as a logical grouping for the purpose of automatic scaling. In addition, Amazon EC2 Auto Scaling helps to ensure that you have the correct number of instances by specifying the minimum and maximum number of instances at any given time.

To create and terminate Jenkins workers on demand based on build jobs, we can create scaling policies. A *scaling policy* is a set of instructions for adjusting the size of instances in

the ASG in response to an Amazon CloudWatch alarm (docs.aws.amazon.com/AmazonCloudWatch/latest/monitoring/AlarmThatSendsEmail).

An Amazon CloudWatch alarm will monitor the CPU usage of the EC2 instances, for example. Then it will trigger a scale-out or scale-in event to add or remove a worker to the Jenkins cluster automatically. For instance, if the average CPU utilization of the Jenkins workers is over 80%, a scale-out event will be triggered, and a new worker will be deployed and added to the Jenkins cluster. Similarly, if the average CPU utilization of the Jenkins workers is less than 20%, a scale-in event will be triggered, and unused workers will be removed (providing infrastructure cost optimization).

NOTE When creating an alarm on the Auto Scaling group, the alarm uses aggregated metrics across all Jenkins worker instances (average CPU utilization). This way, it won't add instances just because one worker is too busy.

When the CPU utilization is less than 20%, the scale-in policy takes effect, and the ASG terminates on the available instances. If you did not assign a specific termination policy to the ASG, it uses the default termination policy. This means the ASG selects the instance to terminate based on the following factors:

- The instance that is closest to the next billing hour.
- Longest/oldest running EC2 instance.
- Oldest launch configuration. The *launch configuration* is the blueprint or template that describes what a Jenkins worker instance should look like.

However, you can use Amazon EC2 termination protection to protect a Jenkins worker from being accidentally terminated. Refer to the official guide for instructions:

<http://mng.bz/ePwz>.

We can also configure the scaling policies based on memory utilization. However, memory utilization is one of the metrics not available by default in CloudWatch. Since AWS does not have access to the instance at the OS level, only metrics that can be monitored through the hypervisor layer (such as CPU and network utilization) are recorded.

We have various ways to solve this problem. The most used one is to install a metrics collector agent on the EC2 instances. For more details on how to fetch the memory utilization, check out chapter 13.

NOTE To be able to add workers automatically, the worker machine will run a shell script at boot time and use the Jenkins RESTful API to autoregister to the cluster with the machine's private IP address (known as *cluster discovery*). Chapters 4 and 5 explain this part in depth.

Figure 3.12 illustrates how to dynamically scale Jenkins workers by using CloudWatch scaling policies.

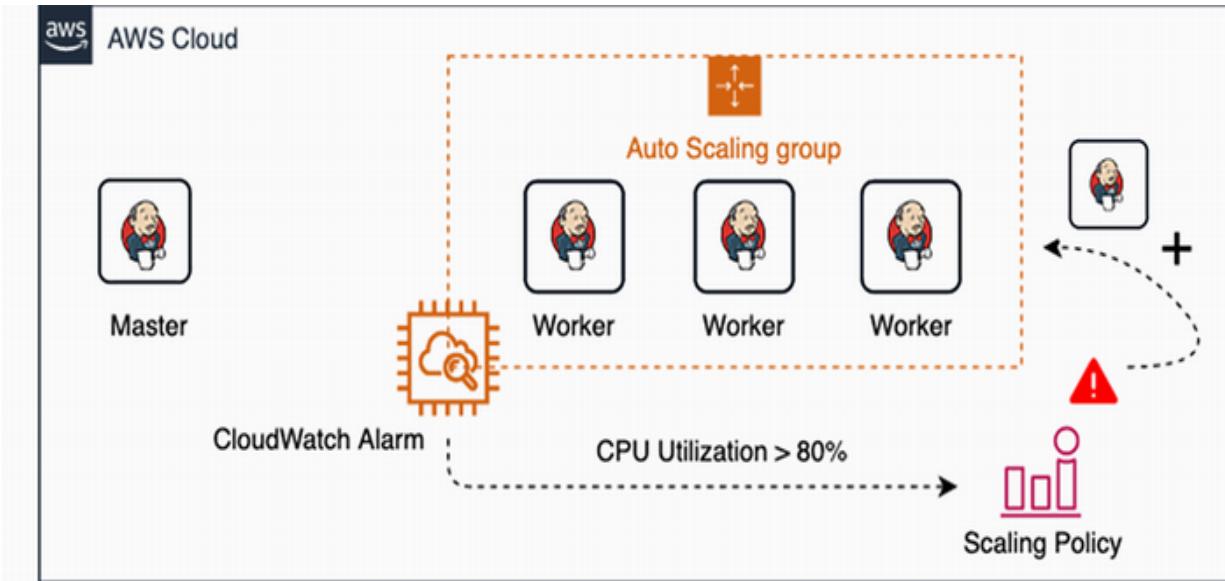


Figure 3.12 Jenkins workers belong to an AWS autoscaling group and will be scaled dynamically based on the average CPU utilization of the group.

We can also use custom metrics such as the number of jobs waiting in the build queue to trigger scaling policies. To get this information, you can use an open source solution such as Prometheus

(<https://prometheus.io/docs/introduction/overview/>) to export Jenkins cluster metrics and make a Lambda function to consume/scrape those metrics. From the Lambda function, you can trigger scale-out or scale-in events on the Jenkins worker autoscaling group by using the AWS API/SDK.

NOTE Chapter 13 covers how to monitor a Jenkins cluster's health and how to use the Prometheus exporter plugin on Jenkins to expose server-side metrics.

Figure 3.13 demonstrates how to scale Jenkins workers dynamically based on a custom metric.

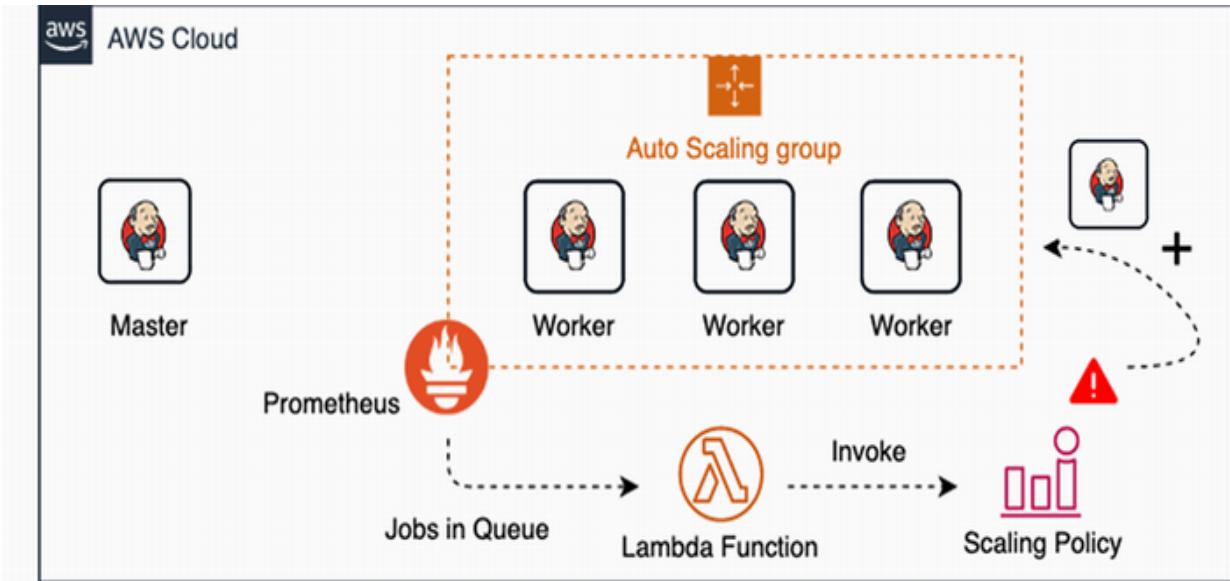


Figure 3.13 You can scale Jenkins workers dynamically based on the number of jobs waiting in the build queue by integrating Prometheus and AWS Lambda.

So far, the architecture is promising. However, it's not secure and resilient. To secure our Jenkins cluster, we will deploy the architecture inside a virtual private cloud (VPC) and within a private subnet precisely. In reality, by default, any EC2 instance is deployed in the AWS default VPC. But we will create a nondefault VPC that suits our specific requirements, using specific Classless Inter-Domain Routing (CIDR) block range and subnet sizes.

Amazon VPC (<https://aws.amazon.com/vpc>) lets you provision a logically isolated section of the AWS cloud where you can launch AWS resources in a virtual network that you can define. You have complete control over your virtual networking environment, including a selection of your own IP address range, creation of subnets, and configuration of route tables and network gateways.

An important point to note here is that a VPC is still a part of the AWS cloud. It is not physically separate hosting provided by AWS; it is a logically isolated part of the EC2 infrastructure. This isolation is done at the network layer and is similar to a traditional datacenter's network isolation; it's just that we, as end users, are shielded from the complexities of it. Figure 3.14 shows the network topology of AWS VPC.

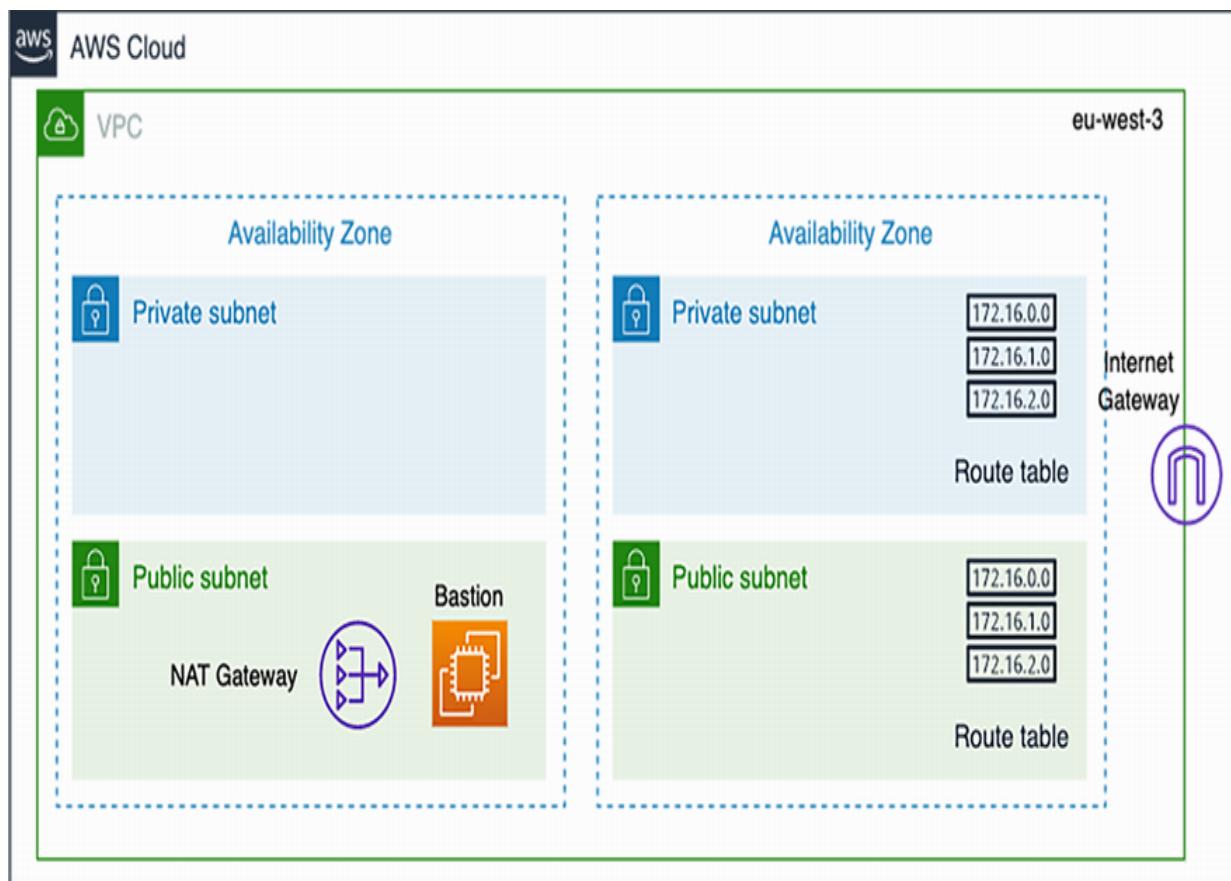


Figure 3.14 The virtual private cloud consists of private and public subnets.

We will create an AWS VPC with multiple subnets. A *subnet* is nothing more than a range of valid IP addresses. For

resiliency, these subnets will be deployed in different availability zones in the selected AWS region.

Next, we deploy an internet gateway (IGW) and attach it to the VPC. The IGW will be used primarily to provide internet connectivity to Jenkins instances (this might be needed if your build jobs running in Jenkins workers require downloading external packages from the internet). Plus, the IGW maps the instance's private IP address with an associated public or Elastic IP address (<http://mng.bz/p9QG>) and then routes traffic outside the subnet to the internet. Finally, we create a public route table with rules to direct network traffic from public subnets to the IGW, as shown in table 3.1.

Table 3.1 Public route table

Destination	Target	Remark
10.0.0.0/16	local	Allow traffic to flow with this particular subnet (10.0.0.0/16)
0.0.0.0/0	IGW ID	Allow subnet traffic to flow through the internet.

But what about instances in the private subnets? That's where a Network Address Translation (NAT) instance or gateway comes into play. The NAT gateway instance will be created inside a public subnet and will forward the outbound traffic and not allow any traffic from the internet to reach the private subnets. This means instances will have access to the internet without being exposed to the public (no public IP address is given). Once the NAT gateway is deployed, we

need to add an entry to the private subnets route table to point to the NAT gateway; see table 3.2.

Table 3.2 Private route table

Destination	Target	Remark
10.0.0.0/16	local	Allow traffic to flow with this particular subnet (10.0.0.0/16)
0.0.0.0/0	NAT ID	Allow subnet traffic to flow through the NAT gateway/instance

Because Jenkins instances will be deployed into private subnets that are isolated from the internet, we cannot SSH directly to them from local desktops. A basic solution is to deploy a special instance that acts as a proxy you can use to SSH into your Jenkins instances. This special instance is called a *bastion host*, or *jump box*. This instance will be deployed in your public subnet and will basically route only SSH traffic from your local network over the Jenkins instances by setting up a secure SSH tunnel/bridge.

NOTE An advanced solution is to deploy OpenVPN to establish a secure TLS VPN session to securely access your private Jenkins instances. Refer to “Setting Up OpenVPN Access Server in Amazon VPC” at <http://mng.bz/OQVn> for instructions.

Once the VPC is configured, we can go ahead and deploy a dedicated EC2 instance running the Jenkins server on a private subnet. Alongside, an ASG of Jenkins workers will be deployed across multiple private subnets. We configure scaling policies with CloudWatch alarms to dynamically scale Jenkins workers based on the build activity. Figure 3.15 summarizes the current deployment architecture.

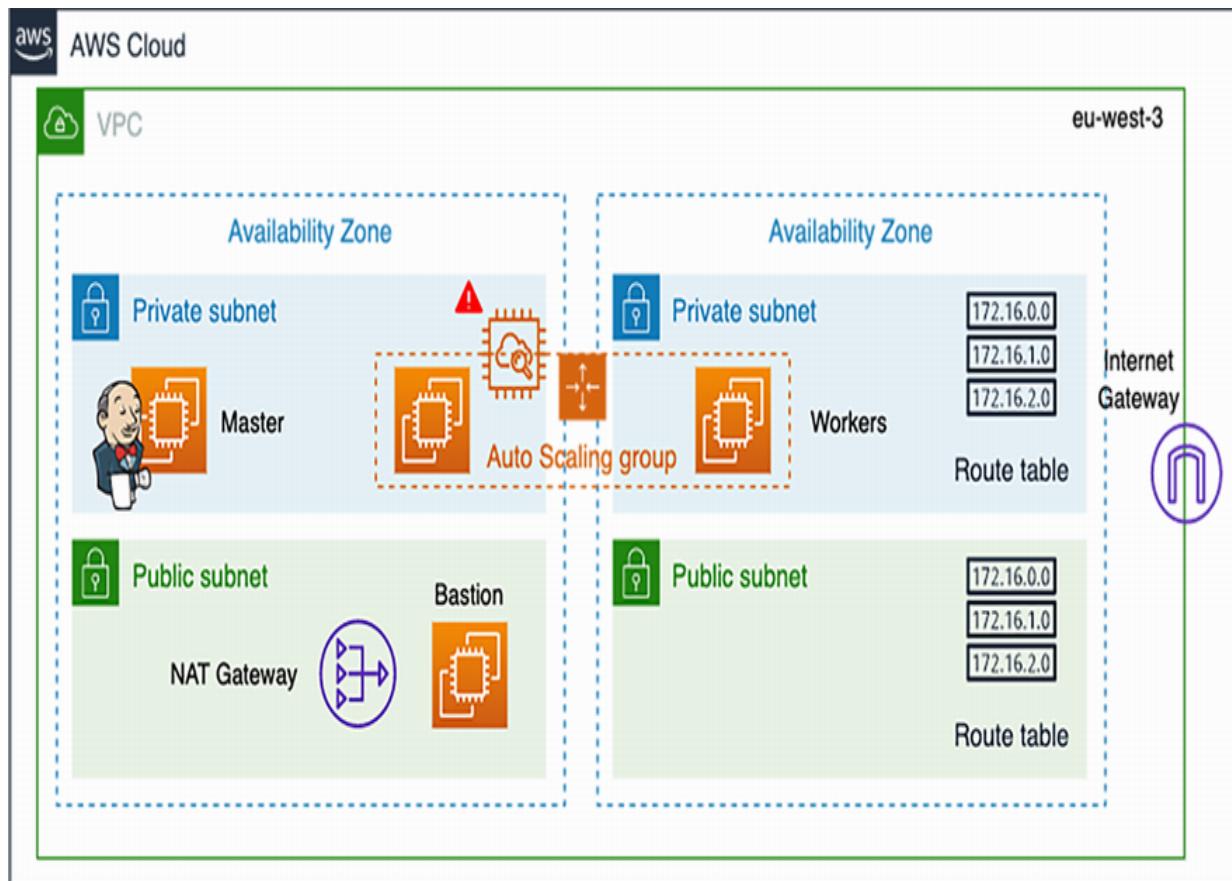


Figure 3.15 This Jenkins cluster deployed in private subnets consists of an ASG of workers and an EC2 instance holding the Jenkins dashboard.

We can take this architecture further, and configure a public-facing Elastic load balancer in front of the Jenkins instance to access the Jenkins web dashboard. This way, your Jenkins instance does not have to be directly exposed to the internet.

NOTE It's possible to have multiple Jenkins instances even though Jenkins core doesn't support multiple masters by default. Then, use the load balancer to fetch requests and distribute them among multiple Jenkins masters.

The load balancer will listen on both the HTTP (80) and HTTPS (443) ports and send incoming requests to the instance on port 8080. That way, it uses an encrypted connection to communicate with the Jenkins instance. Table 3.3 summarizes the port configurations.

Table 3.3 Load balancer listener configuration

Load balancer protocol	Load balancer port	Instance protocol	Instance port
HTTP	80	HTTP	8080
HTTPS	443	HTTP	8080

If you specify the HTTPS listener, you will need to select a private Secure Sockets Layer (SSL) certificate. The load balancer uses the certificate to terminate the connection and then decrypt requests from clients before sending them to the Jenkins instance. You can get a free SSL certificate with AWS Certificate Manager (ACM); you can also import your own certificate.

The load balancer has a publicly resolvable DNS name, so it can route requests from clients over the internet to a Jenkins instance that is registered with the load balancer. Also, it will be useful while setting up a GitHub webhook for continuously triggering Jenkins builds upon push events.

NOTE If you plan to stick with a private Jenkins instance, chapter 7 explains how to set up a GitHub webhook for a Jenkins instance running behind a firewall.

Finally, if you would like to use a friendly DNS name to access your load balancer, instead of the default DNS name

automatically assigned to your load balancer, you can create a custom domain name and associate it with the DNS name for your load balancer. The DNS configuration can be done on Amazon Route 53 (<https://aws.amazon.com/route53/>). Figure 3.16 shows the final architecture diagram.

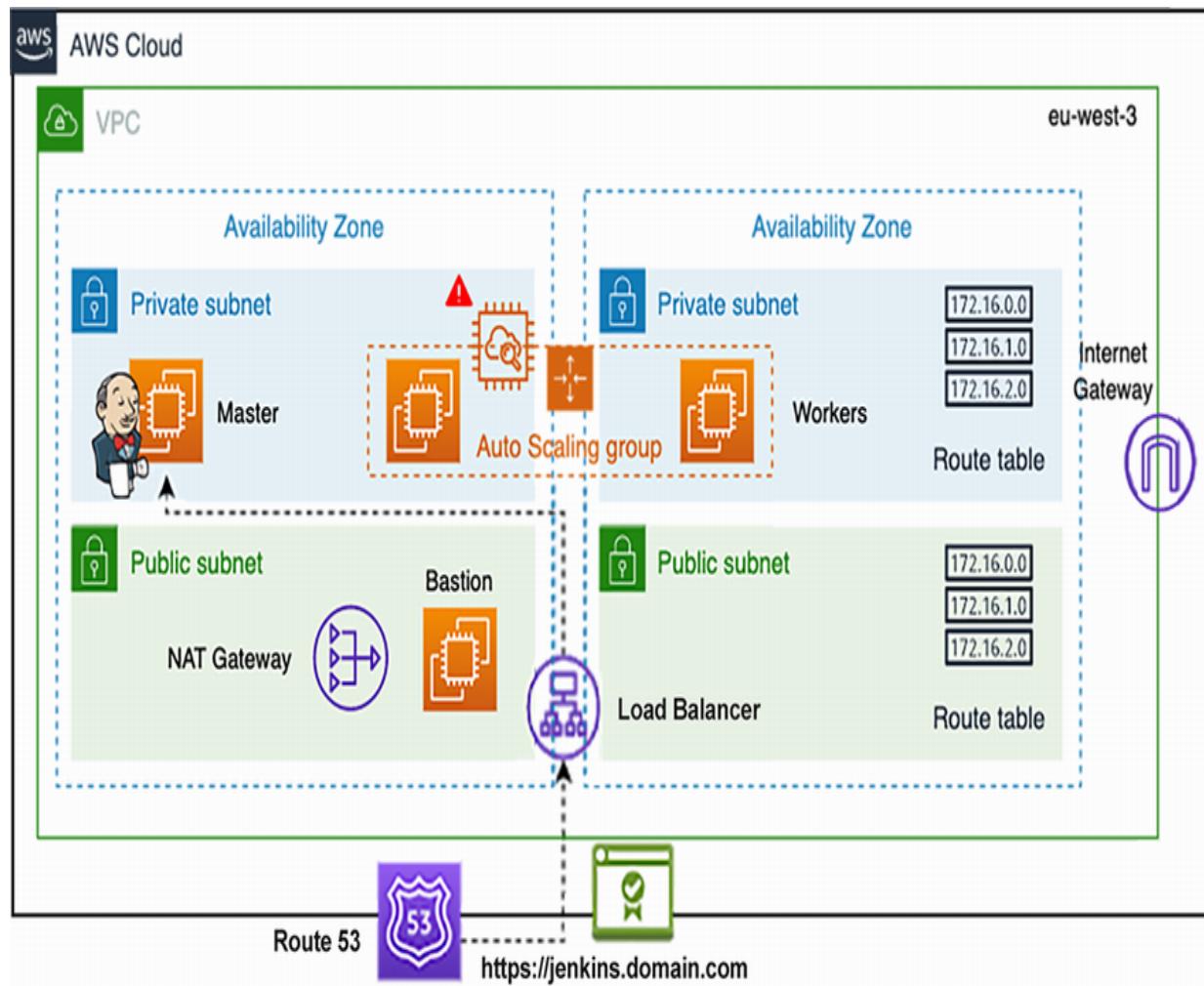


Figure 3.16 Jenkins cluster deployment on a custom VPC

Adding workers to a Jenkins cluster is the typical way to scale Jenkins. However, you can set up multiple Jenkins masters with a proxy (typically, HAProxy or NGINX) to actively monitor the primary master and reroute requests to

backup masters if the active master goes down. The Jenkins architecture for master instances will look like figure 3.17.

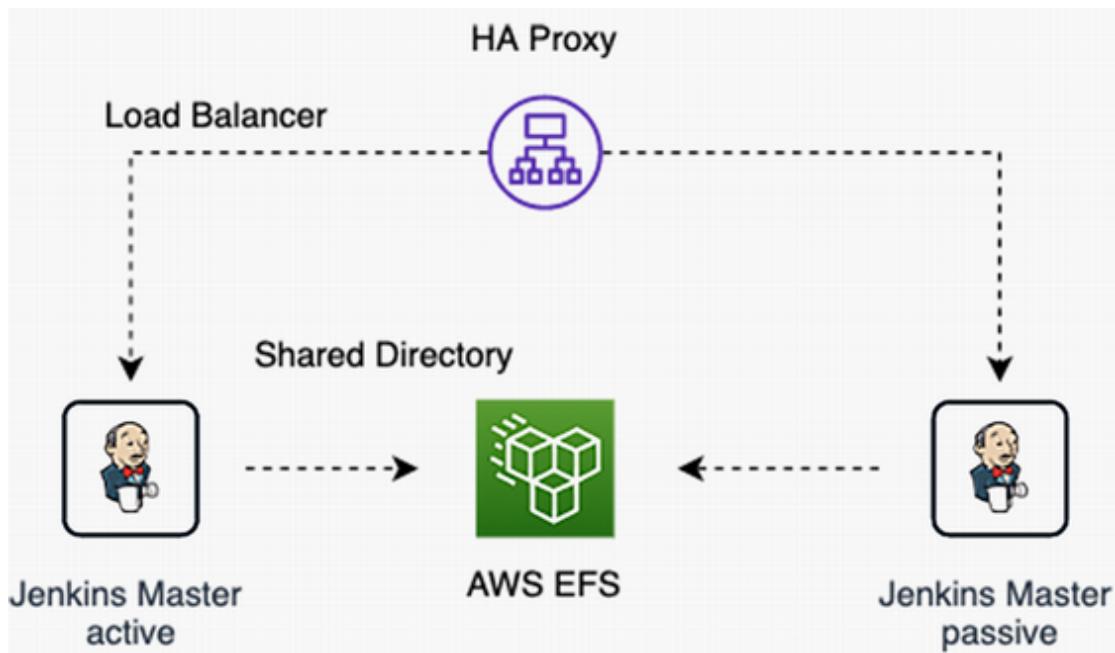


Figure 3.17 The Jenkins master HA setup uses Amazon Elastic File System to persist the Jenkins home directory.

As you can see, the first tier is the reverse proxy. Whenever an incoming request for the build occurs, it will first reach the proxy. Then, the proxy will decide the instance to which the request can be routed. Here, one of the masters will be in the active state to serve requests, and the other one will be passive. Whenever a problem exists with the active master and it goes down, the other master will become active, and requests will resume. (We also can deploy Jenkins masters inside an ASG to ensure that a minimum number of masters is always available for backup). These requests will then be served by the master that has become active.

The second tier is Amazon Elastic File System, or EFS (<https://aws.amazon.com/efs/>), which is used as a storage solution to persist the Jenkins home directory \$JENKINS_HOME so both Jenkins masters can access and store Jenkins jobs. This storage solution can be mounted on multiple Jenkins instances concurrently. Amazon EFS, like any Network File System (NFS) server, supports full filesystem access semantics such as strong consistency and file locking.

EFS can also be used if you plan to deploy Jenkins on a Kubernetes cluster or Docker-based orchestration platforms like AWS ECS or Fargate. As the Jenkins master container can be launched on any node in the cluster, EFS can be used to persist the Jenkins data directory to preserve its state.

NOTE Chapter 14 covers how to mount EFS in the \$JENKINS_HOME directory to ensure that 100% of data is shared and can't be lost in case of failure.

Now that the Jenkins architecture is clear, next we will prepare our AWS environment, and then install and configure the tools needed for upcoming chapters.

3.3.1 Preparing the AWS environment

This section will walk you through installing and configuring the AWS command line. The command-line interface (CLI) is a solid and mandatory tool that we'll use in upcoming chapters. It will save us substantial time by automating the deployment and configuration of a Jenkins cluster on AWS with HashiCorp Terraform and Packer as well as defining CI/CD steps for cloud-native applications.

3.3.2 Configuring the AWS CLI

The AWS CLI (<https://aws.amazon.com/cli/>) is a powerful tool for managing your AWS services and resources from a terminal session. It was built on top of the AWS API, and hence everything that can be done through the AWS Management Console

(<https://console.aws.amazon.com/console/home>) can be done with the CLI; this makes it a handy tool that can be used to automate and control your AWS infrastructure through scripts. Later chapters provide information on the use of the CLI with Jenkins to manage cloud-native applications in AWS.

Let's go through the installation process for the AWS CLI; you can find information on its configuration and testing in the AWS Management Console section. To get started, refer to the official documentation and follow the instructions to install the AWS CLI based on your operating system (<http://mng.bz/Yw8N>).

Once the AWS CLI is installed, you need to add the AWS CLI binary path to the `PATH` environment variable as follows.

- For Windows, press the Windows key and type `Environment Variables`. In the Environment Variables window, highlight the `PATH` variable in the System Variables section. Edit it and add a path by placing a semicolon right after the last path, and then enter the complete path to the folder where the CLI binary is installed.

- For Linux, Mac, or any UNIX system, open your shell's profile script (.bash_profile, .profile, or .bash_login) and add the following line to the end of the file:

```
export PATH=~/local/bin:$PATH
```

Finally, load the profile into your current session.

```
source ~/.bash_profile
```

Verify that the CLI is correctly installed by opening a new terminal session and typing the following command:

```
aws --version
```

You should be able to see the AWS CLI version; in my case, 2.0.0 is installed. Let's test it out and list Amazon S3 buckets in the Frankfurt region as an example.

```
aws s3 ls --region eu-central-1
```

The previous command displays the following output.

```
[jenkins:~ mlabouardy$ aws s3 ls --region eu-central-1
Unable to locate credentials. You can configure credentials by running "aws configure".
jenkins:~ mlabouardy$ ]
```

When using the CLI, you'll generally need your AWS credentials to authenticate with AWS services. You can configure AWS credentials in multiple ways.

- *Environment credentials*—Use the `AWS_ACCESS_KEY_ID` and `AWS_SECRET_KEY` variables. They can be useful for scripting or temporarily setting a named profile as the default.

NOTE If you set the environment variables at the terminal prompt, the values are saved for only the duration of the current session. To make the environment variable settings persistent across all terminal sessions, store them under `/etc/profile` or in `~/.bash_profile` for the current user.

- *Shared Credentials file*—The AWS CLI stores the credentials in a local file named *credentials* under the `.aws` folder in your home directory. You can specify a nondefault location for the credentials file by setting the `AWS_SHARED_CREDENTIALS_FILE` environment variable to another local path.
- *IAM roles*—If you’re using the CLI in an EC2 instance, this removes the need to manage credential files in production. Each Amazon EC2 instance contains metadata that the AWS CLI can directly query for temporary credentials.

In the next section, I will show you how to create a new user for the AWS CLI with the AWS Identity and Access Management (IAM) service.

3.3.3 Creating and managing the IAM user

IAM (<https://aws.amazon.com/iam/>) is a service that allows you to manage users, groups, and their level of access to AWS services. It’s strongly recommended that you do not use the AWS root account for any task except billing tasks, as it has the ultimate authority to create and delete IAM

users, change billing, close the account, and perform all other actions on your AWS account. Therefore, we will create a new IAM user and grant it the permissions it needs to access the right AWS resources following the principle of least privilege.

NOTE The **principle of least privilege** (PoLP) works by giving a given user only the minimum levels of access—or permissions—needed to perform the required task.

Sign in to AWS Management Console by using your AWS email address and password. Then, open the IAM console from the Security, Identity & Compliance section or type `IAM` in the search bar; figure 3.18 shows the console.

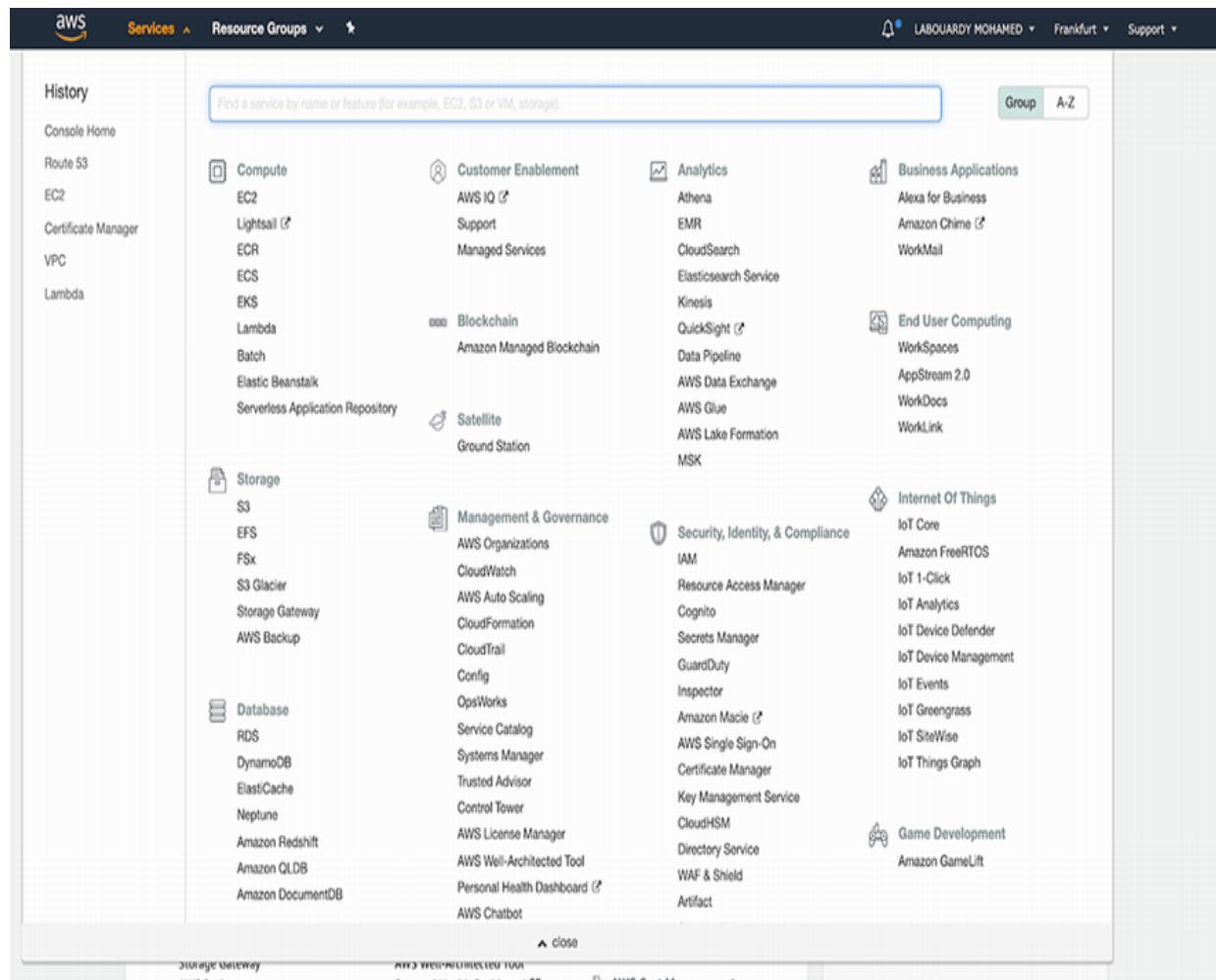


Figure 3.18 AWS Management Console

From the navigation pane, choose Users. Click the Add User button. Then set a name for the user and select Programmatic Access (also select AWS Management Console access if you want the same user to have access to the console), as shown in figure 3.19.

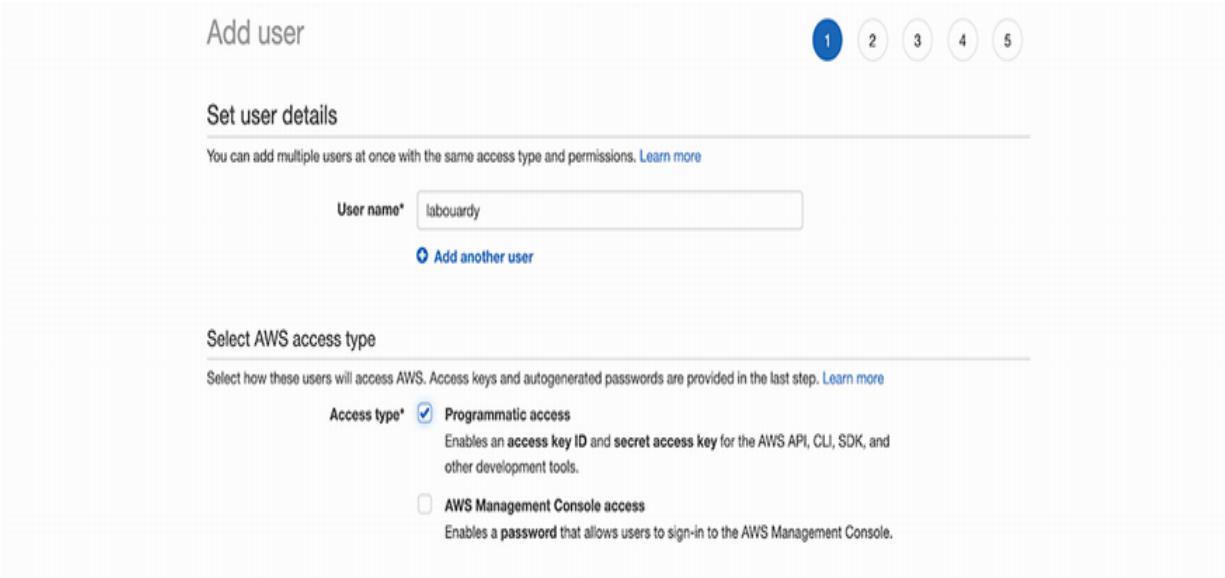


Figure 3.19 Creating a new IAM user

In the Set Permissions section, assign the AmazonS3FullAccess policy to the user, as shown in figure 3.20.

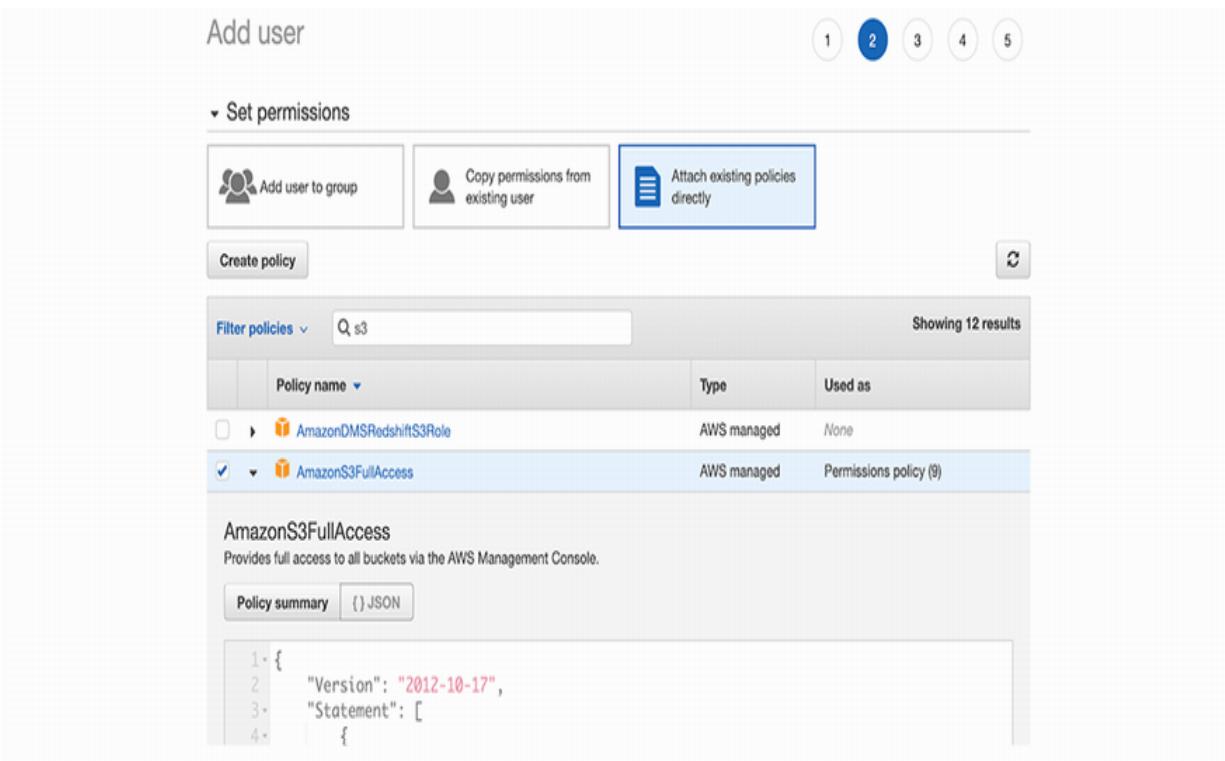


Figure 3.20 Attaching IAM policies to the user

NOTE It's better to be granular and specify only permissions that are needed to get the job done (leave privilege access). Start with a minimum set of permissions and add more permissions only if necessary.

On the final page, you should see the user's AWS credentials (figure 3.21). Make sure you save the access keys in a safe location, as you won't be able to see them again.

The screenshot shows the final step of creating a new IAM user. At the top, it says 'Add user' and has a progress bar with five steps, where step 5 is highlighted. Below that is a green box with a checkmark and the word 'Success'. It states: 'You successfully created the users shown below. You can view and download user security credentials. You can also email users instructions for signing in to the AWS Management Console. This is the last time these credentials will be available to download. However, you can create new credentials at any time.' It includes a link: 'Users with AWS Management Console access can sign-in at: <https://labourdy.signin.aws.amazon.com/console>'. Below this is a 'Download .csv' button. A table then lists the user details:

	User	Access key ID	Secret access key
▶	labourdy	AKIAUOOWUWH2RF66OS6X	***** Show

Figure 3.21 AWS credentials generation

NOTE You can create IAM users to represent users, applications, or services. In the next chapter, we will create dedicated IAM users for HashiCorp Terraform and Packer tools.

Next, configure the AWS CLI by using the `aws configure` command. The CLI will store credentials specified in the preceding command in a local file under `~/.aws/credentials` (or in `%UserProfile%\aws\credentials` on Windows) with the

following content (substitute eu-central-1 with your AWS region):

```
[default]
region=eu-central-1
aws_access_key_id=ACCESS KEY ID
aws_secret_access_key=SECRET ACCESS KEY
```

NOTE You can override the region in which your AWS resources are located by using the `AWS_DEFAULT_REGION` environment variable of the `--region` command-line option.

That should be it; try out the following command and, if you have an S3 bucket, you should be able to see the credentials listed. Otherwise, the command will return no results:

```
aws s3 ls
```

Now that the AWS environment is set up, let's get down to business and deploy a Jenkins cluster on AWS.

Summary

- Deploying Jenkins in distributed builds mode allows for decoupling orchestration, build executions, and better performance.
- Jenkins is a crucial component of the DevOps chain, and its downtime may have adverse effects on the DevOps environment. To overcome these, you need a high-availability setup for Jenkins.

- AWS CloudWatch provides a rich set of metrics to monitor the health of EC2 instances. The metrics collected can be used to set up alarms and trigger scaling policies upon alarm firing such as scaling Jenkins workers.
- Delegating the workload of building projects to worker nodes is referred to as distributed builds.
- You can configure a build to run on a particular worker machine by using Jenkins labels.
- It's highly recommended to launch your Jenkins deployment within a private subnet in a VPC for security purposes.
- By assigning labels to nodes, you can specify the resources you want to use for specific jobs, and set up graceful queuing for your tests.

4 Baking machine images with Packer

This chapter covers

- **Overview of immutable infrastructure**
- **Baking Jenkins machine images with Packer**
- **Discovering Jenkins essentials plugins**
- **Executing Jenkins Groovy scripts**
- **Using Packer provisioners to automate Jenkins settings**

In the previous chapter, you learned how Jenkins distributed mode architecture works. In this one, we will get our hands dirty and deploy a Jenkins cluster on AWS. As a quick reminder, you learned that the Jenkins cluster is divided into two main components: master and worker. Before diving into the implementation of the distributed builds architecture, we will deploy the standalone mode, shown in figure 4.1, to cover some basics.

To deploy this architecture, we need to provision a server (for example, an EC2 instance in AWS). Then we'll install and configure Jenkins on the machine. While this manual process works, it's not efficient when we want to deploy Jenkins to scale. Plus, updating or upgrading Jenkins can be lengthy and painful, and things can easily go wrong—breaking your CI/CD pipelines and impacting your product release as a result.



Figure 4.1 Jenkins standalone architecture on AWS

So instead of installing Jenkins after infrastructure creation (EC2 instance deployment) and applying updates on an existing Jenkins instance (in case of upgrades or maintenance), all changes must be packaged in a new machine image. A new Jenkins instance should be deployed based on the new image, and then the old server will be destroyed. This process creates what is known as an *immutable infrastructure*.

4.1 Immutable infrastructure

Immutable infrastructure is all about immutable components that are re-created and replaced instead of updated after infrastructure creation. This immutable infrastructure reduces the number of places where things can go wrong. This helps reduce inconsistency and improves reliability in the deployment process.

When an update is necessary for immutable infrastructure, new servers are provisioned with a preconfigured image, and

old servers are destroyed. We create a new machine image that is built for deployment and use it for creating new servers. In immutable infrastructure, we are moving the configuration setup after the server creation process to the build process. As all deployments are done by new images, we can keep the history of previous releases in case of reverting to an old build. This allows us to reduce deployment time and the chance of configuration failure, and to scale deployments. Figure 4.2 illustrates the differences between immutable and mutable infrastructures.

Notice that the new Instance B, generated from a “golden” machine image, is provisioned upon the destruction of Instance A in the immutable pattern. Note, too, that there is no Jenkins downtime during instance replacement with well-architected immutable patterns that have multiple instances in service at a given time. By contrast, in the mutable pattern, Instance A isn’t replaced. The same instance is modified manually or by using a script or tool, with the Jenkins updated from v1.0 to v2.0.

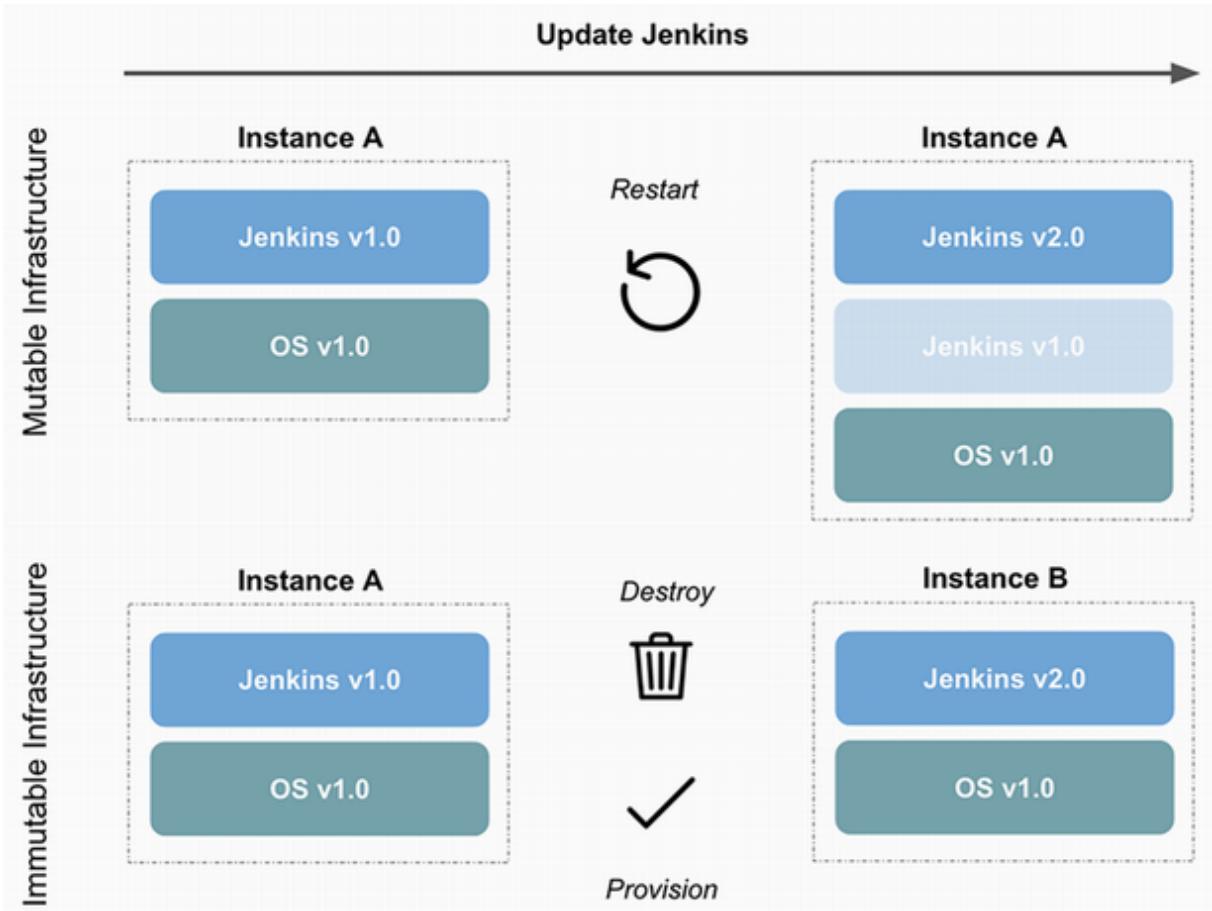


Figure 4.2 Updating via mutable and immutable infrastructures

In this era of cloud computing, many companies are adopting immutable infrastructure to simplify configuration management and improve reliability by using infrastructure as code. With immutable infrastructure, instead of making changes on a running server, we create a new server. Creating immutable infrastructure is hard and needs a sophisticated process for building and testing. The best way to implement immutable infrastructure is to use a well-tested and tried tool.

Multiple tools and frameworks allow you to build immutable infrastructure. The most famous ones are HashiCorp Packer,

HashiCorp Vagrant, and Docker. In this book, we will keep our focus on machine images by using Packer. The goal is to illustrate the workflow for building immutable infrastructure and show how it can be fully automated using Packer. However, the same workflow can be applied while using other alternatives.

4.2 Introducing Packer

HashiCorp Packer (www.packer.io) is a lightweight and easy-to-use open source tool that automates the creation of any type of machine image for multiple platforms. Packer is not a replacement for configuration management tools like Ansible, Puppet, or Chef. Packer works with these tools to install and configure software and dependencies while creating images.

Packer uses a configuration file to create a machine image. Then it uses builders to spin up an instance on the target platform, and runs provisioners to configure applications or services. Once setup is done, it shuts down the instance and saves the new baked machine instance with any needed post-processing.

Using Packer has many advantages. Here are a few:

- *Fast infrastructure deployment*—Machine images allow us to more quickly launch provisioned and configured machines.

- *Scalable*—Packer installs and configures all needed software and dependencies for a machine during the image-creation process. The same image can be used to spawn any number of instances without doing extra configuration. (The same image can be used to deploy multiple Jenkins workers, for instance.)
- *Multiprovider support*—Packer can be used to create images for multiple cloud providers like AWS, GCP, and Microsoft Azure.

Figure 4.3 illustrates a typical machine image build process with Packer.

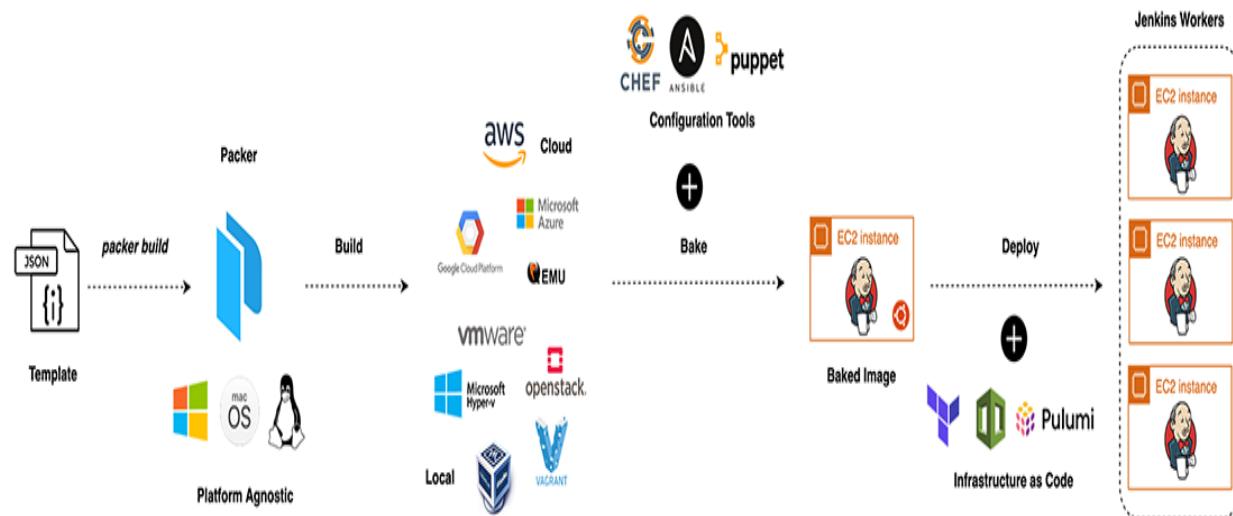


Figure 4.3 Building Jenkins machine images with Packer

The drawback of using Packer is managing existing images: you need to manage them yourself by using tags or versions and keep deleting old, unused images (in AWS, you're charged for the storage of the bits that make up your machine image, or AMI).

4.2.1 How does it work?

Figure 4.4 illustrates the process Packer uses to bake machine images.

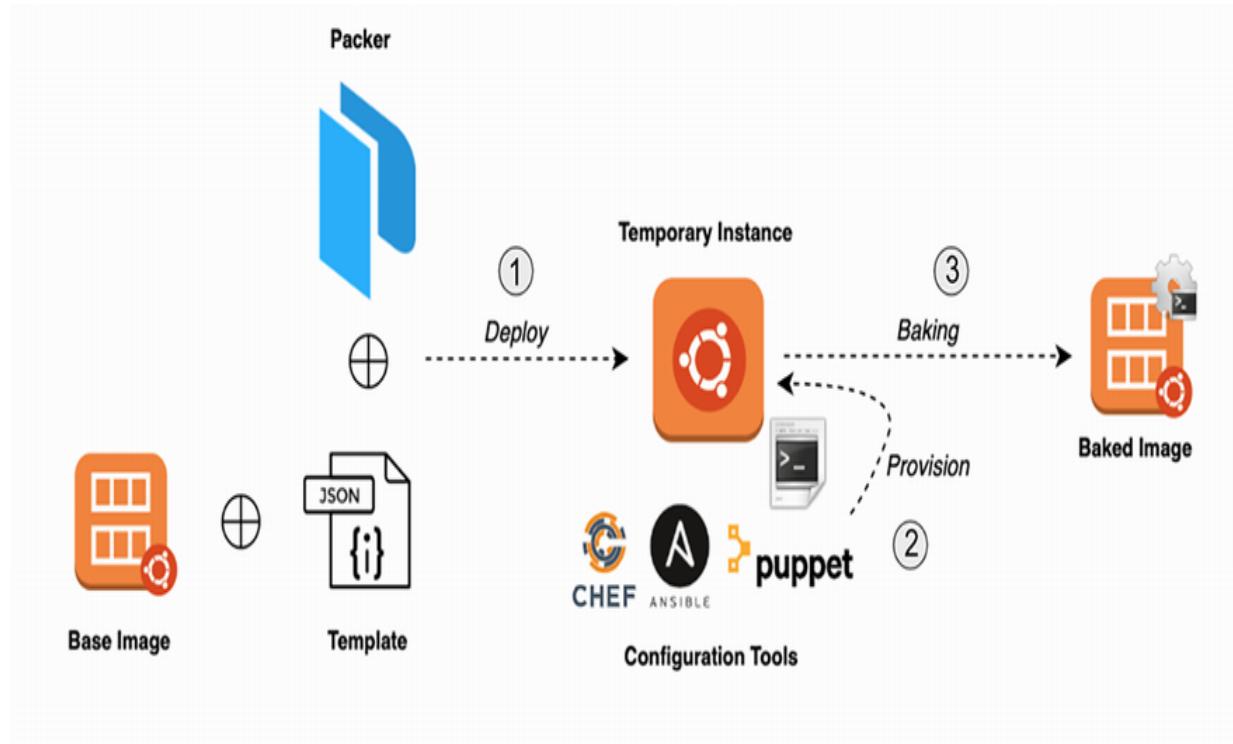


Figure 4.4 Packer baking workflow

Here are the steps in the process:

1. Boot a temporary instance using the base image defined in the template file.
2. Provision the instance by using configuration management tools like Ansible, Chef, or Puppet, or with a simple automated script to configure the instance into the desired state.

3. Create a new machine image from the temporary running instance and shut down the temporary instance after the image is baked.

Once a new machine image is created, booting a new server from this new image will give the same configuration that was already done on the temporary instance. This helps provide a smooth deployment process. This also helps scale our services fast.

The Packer configuration, also known as a template file, can be written in JSON or YAML format. It consists of the following three main components:

- *User variables*—This section is used to parameterize the Packer template file so we can keep secret, environment variables and other parameters out of the template. The section helps with the portability of the template file and helps in separating out the part that can be modified in our template. Variables can be passed through command lines, environment variables, HashiCorp Vault (www.vaultproject.io), or files. The section is a key-value mapping with the variable name assigned to a default value.

- *Builders*—This section contains a list of builders that Packer uses to generate a machine image. Builders are responsible for creating an instance and generating machine images from them. A builder maps to a single machine image. This section contains information including the type (which is the name of the builder), access keys, and credentials required to connect to the platform (AWS, for instance).
- *Provisioners*—This section, which is optional, contains a list of provisioners that Packer uses to install and configure software within a running instance before creating a machine image. The type specifies the name of a provisioner such as Shell, Chef, or Ansible.

NOTE For a full list of supported builders, refer to the official documentation at www.packer.io/docs/builders/. For a full list of supported provisioners, see www.packer.io/docs/provisioners/.

Packer helps bake configuration into the machine image during image creation time. This helps in creating identical servers in case things go wrong.

4.2.2 Installation and configuration

Packer is written in Go, which is a compiled language. Hence, installing Packer is straightforward; you just need to download the appropriate binary for your system and architecture from www.packer.io/downloads/. Figure 4.5 shows the download page.

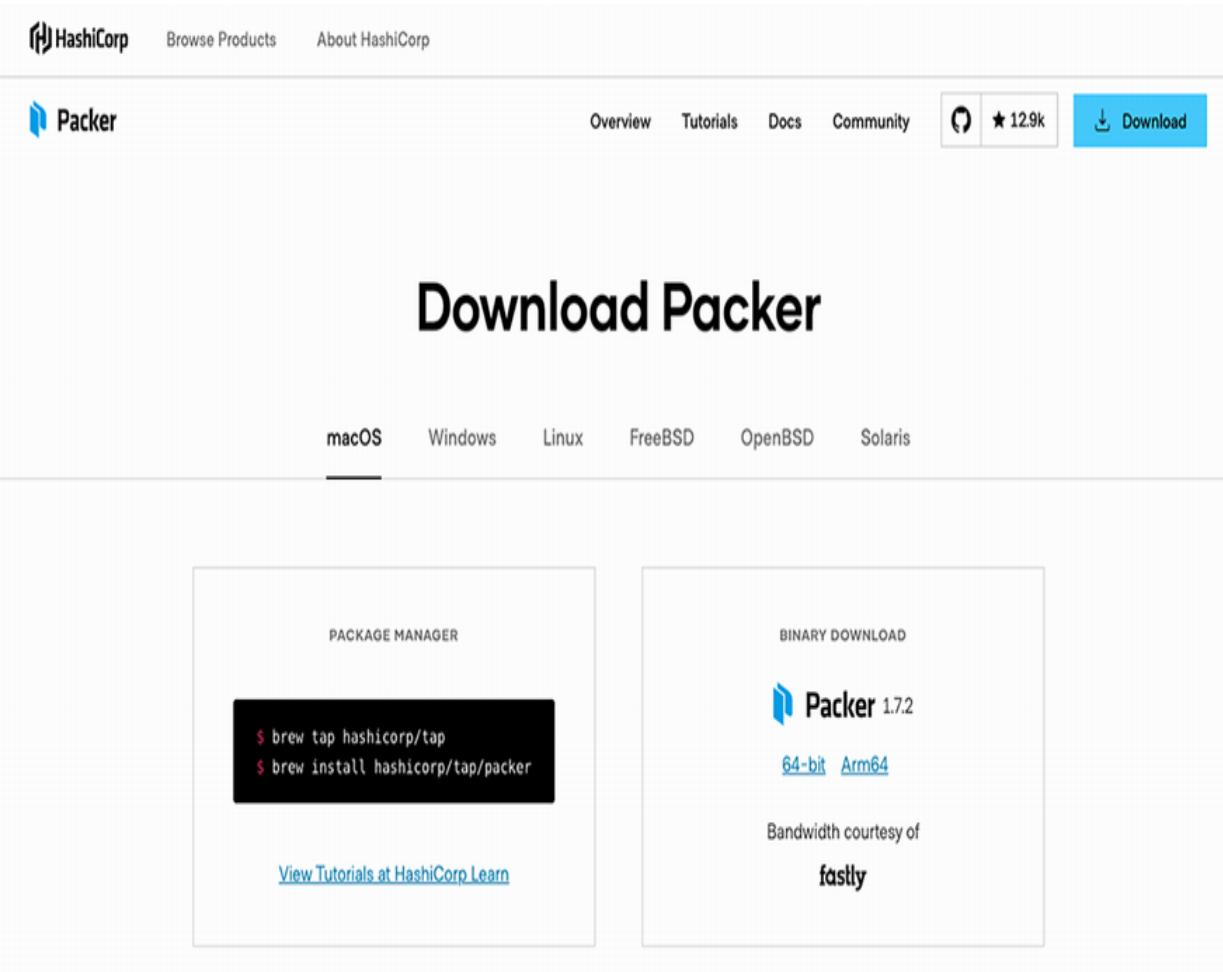


Figure 4.5 Packer download page

NOTE Make sure the directory where you installed the Packer binary is on the `PATH` variable.

After installing Packer, verify that the installation is working by opening a new terminal session and checking that Packer is available by issuing the following command:

```
[jenkins:~ mlabouardy$ packer
Usage: packer [--version] [--help] <command> [<args>]

Available commands are:
  build      build image(s) from template
  console    creates a console for testing variable interpolation
  fix        fixes templates from old versions of packer
  inspect   see components of a template
  validate  check that a template is valid
  version   Prints the Packer version
```

NOTE At the time of writing this book, the latest stable version of Packer is 1.7.2.

If you get an error that Packer could not be found, your `PATH` environment variable was not set up properly. Otherwise, Packer is installed, and you're ready to go!

4.2.3 Baking a machine image

With Packer installed, let's dive right into it and build our first image. Our first machine image will be an Amazon EC2 AMI with Jenkins pre-installed. To create this AMI, we need to write a Packer configuration file.

NOTE The following Packer template file has been cropped for brevity. The full template is available in the GitHub repository under the chapter4 folder: <http://mng.bz/G08q>.

Create a `template.json` file and fill it with the following content.

Listing 4.1 Packer template for standalone Jenkins serve.

```
{
  "variables" : {
    "region" : "AWS REGION",
    "aws_profile": "AWS PROFILE",
    "source_ami" : "AMAZON LINUX AMI ID",
    "instance_type": "EC2 INSTANCE TYPE"
  },
```

```

"builders" : [
    {
        "type" : "amazon-ebs",
        "profile" : "{{user `aws_profile`}}",
        "region" : "{{user `region`}}",
        "instance_type" : "{{user `instance_type`}}",
        "source_ami" : "{{user `source_ami`}}",
        "ssh_username" : "ec2-user",
        "ami_name" : "jenkins-master-2.204.1",
        "ami_description" : "Amazon Linux Image with Jenkins Server",
    ],
    "provisioners" : [
        {
            "type" : "shell",
            "script" : "./setup.sh",
            "execute_command" : "sudo -E -S sh '{{ .Path }}'"
        }
    ]
}

```

This template file consists of three main sections:

- variables
- builders
- provisioners

Instead of hardcoding values in the template file, we are using variables that can be overridden at the Packer runtime. In our example, we have defined the variables in table 4.1.

Substitute the value of `source_ami` with the appropriate Amazon Linux AMI ID. The Amazon Linux AMI ID can be found by heading to AWS Management Console and navigating to the EC2 dashboard. Click Launch EC2 Instance. On the Choose AMI tab, type `Amazon Linux AMI` in the search bar, shown in figure 4.6.

Table 4.1 Packer variables

Variable	Description
region	The name of the AWS region, such as eu-central-1, in which to launch the EC2 instance to create the AMI. While you can always copy an AMI from one region to another, for simplicity the AMI location will be the same as the region where the Jenkins EC2 instance will be deployed to.
aws_profile	The AWS profile used. Check chapter 3 for details about AWS CLI configuration. You can also provide AWS credentials through environment variables or with EC2 metadata if you plan to run Packer inside an EC2 instance. If you plan to use AWS access and secrets keys, keep them out of the template and provide them only during runtime by using the <code>-var</code> flag.
instance_type	The EC2 instance type to use while building the AMI, such as a t2.micro. A list of supported instance types can be found at https://aws.amazon.com/ec2/instance-types/ .
source_ami	The base AMI to use to boot the temporary EC2 instance. In the previous example, we're using the official Amazon Linux image. You may need to change the source AMI ID based on what images exist when this template is run and the AWS region you're using.

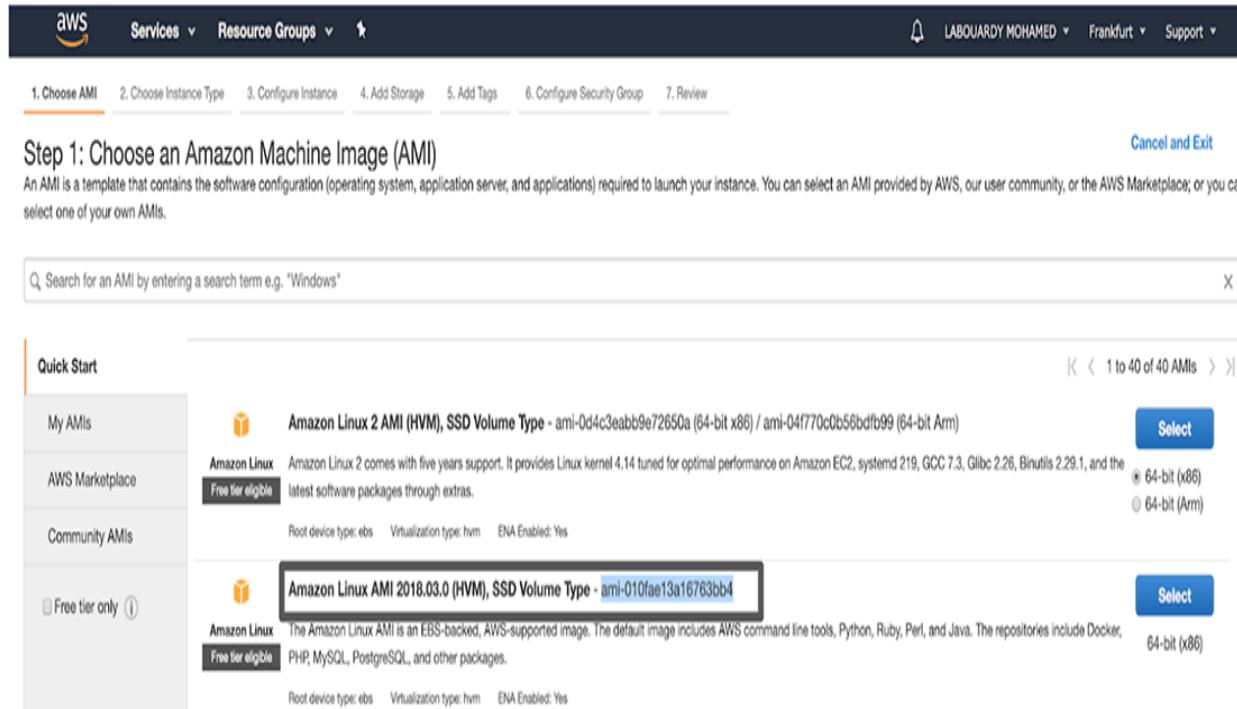


Figure 4.6 Amazon Linux image identifier

You can also find the ID programmatically with Packer by using the `source_ami_ filter` attribute in the Packer template file. This attribute will automatically populate the `source_ami` attribute based on the defined filters. For instance, the following snippet selects the most recent Amazon Linux AMI (the full template file can be copied from chapter4/standalone/template-with-filter.json).

```
"builders" : [
    {
        "ami_name" : "jenkins-master-2.204.1",
        "ami_description" : "Amazon Linux Image with Jenkins Server",
        "source_ami_filter": {
            "filters": {
                "virtualization-type": "hvm",
                "name": "Amazon Linux AMI-*",
                "root-device-type": "ebs"
            },
            "owners": [ "amazon" ],
        }
    }
]
```

```
        "most_recent": true
    }
}
]
```

If multiple AMIs meet all of the filtering criteria provided in `source_ami_filter`, the `most_recent` attribute will select the newest Amazon Linux image.

Because the target machine image is an Amazon Machine Image, we are using the `amazon-ebs` builder. This is the Amazon EC2 AMI builder that ships with Packer. This builder builds an EBS-backed AMI by launching a source AMI, provisioning on top of that, and repackaging it into a new AMI. Multiple builders are available based on the target platform. Separate builders are available for EC2, VMware, VirtualBox, and others. Packer comes with many builders by default and can also be extended to add new builders.

The `ami_name` attribute in the `builder` section is the name of the resulting AMI that will appear when managing AMIs in the AWS console. The name must be unique. To help make this unique, I have added it as a prefix to the version of the installed Jenkins server, but you can also use the current timestamp with the following format:

```
"ami_name" : "jenkins-master-2.204.1-{{timestamp}}"
```

`{{timestamp}}` will be replaced by the Packer template engine to generate the current UNIX timestamp in Coordinated Universal Time (UTC).

The `provisioners` stage is responsible for installing and configuring all needed dependencies. Packer fully supports multiple modern configuration management tools such as Ansible, Chef, and Puppet. Bash scripts are also supported. To simplify the baking process for the Jenkins AMI, we have defined a bash script called `setup.sh` with the following content.

Listing 4.2 Bash script to install Jenkins LTS

```
#!/bin/bash
yum remove -y java
yum install -y java-1.8.0-openjdk
wget -O /etc/yum.repos.d/jenkins.repo
http://pkg.jenkins-ci.org/redhat-stable/jenkins.repo
rpm --import https://jenkins-ci.org/redhat/jenkins-ci.org.key
yum install -y jenkins
chkconfig jenkins on
service jenkins start
```

The script is self-explanatory: it installs the Java Development Kit (JDK), which is mandatory to run Jenkins, and then it installs the latest stable version of Jenkins. Here we install the Jenkins LTS release. Although it might lag behind in terms of new features, it provides more stability than weekly releases. The weekly Jenkins releases deliver bug fixes and new features rapidly to users and plugin developers who need them. But for more conservative users, it's preferable to stick to a release line that changes less often and receives only important bug fixes.

Once the Jenkins package is installed with the Yum package manager, the script configures Jenkins to start automatically

if the machine has been restarted with the `chkconfig` command.

Now that our template file is defined, we can execute the following command to verify the syntax of the template file:

```
packer validate template.json
```

The command will return a zero exit status to indicate that the `template.json` syntax is valid.

Before we take this template and build an image from it, we need to assign the `AmazonEC2FullAccess` policy to the IAM user created in chapter 3 for Packer to be able to deploy an EC2 instance and create a machine image out of it.

Head back to AWS Console, navigate to the IAM dashboard, and jump to the Users section. Then, select the Packer user and attach the policy in listing 4.3, as shown in figure 4.7.

The screenshot shows the 'Add permissions to mlabouardy' screen in the AWS IAM console. At the top, there are two numbered circles: '1' next to the 'Grant permissions' heading and '2' next to the 'Attach existing policies directly' button. Below the heading, there's a note: 'Use IAM policies to grant permissions. You can assign an existing policy or create a new one.' There are three buttons: 'Add user to group', 'Copy permissions from existing user', and 'Attach existing policies directly'. The third button is highlighted with a blue border. Below these buttons is a 'Create policy' button. Further down, there's a search bar with 'Filter policies' and a dropdown menu, and a search input field containing 'EC2F'. A table below shows the results, with one row selected: 'AmazonEC2FullAccess' (Type: AWS managed, Used as: Permissions policy (2)).

Policy name	Type	Used as
AmazonEC2FullAccess	AWS managed	Permissions policy (2)

Figure 4.7 Attaching the EC2 policy to an IAM user

NOTE A preferred approach is to provide the minimal set of permissions necessary for Packer to work. The following listing is an IAM policy with the minimal set permissions necessary for the Amazon plugin to work.

Listing 4.3 AWS IAM policy for Packer

```
{  
    "Version": "2012-10-17",  
    "Statement": [{  
        "Effect": "Allow",  
        "Action" : [  
            "ec2:AttachVolume",  
            "ec2:AuthorizeSecurityGroupIngress",  
            "ec2:CopyImage",  
            "ec2>CreateImage",  
            "ec2>CreateKeypair",  
            "ec2>CreateSecurityGroup",  
            "ec2>CreateSnapshot",  
            "ec2>CreateTags",  
            "ec2>CreateVolume",  
            "ec2>DeleteKeyPair",  
            "ec2>DeleteSecurityGroup",  
            "ec2>DeleteSnapshot",  
            "ec2>DeleteVolume",  
            "ec2:DeregisterImage",  
            "ec2:DescribeImageAttribute",  
            "ec2:DescribeImages",  
            "ec2:DescribeInstances",  
            "ec2:DescribeInstanceStatus",  
            "ec2:DescribeRegions",  
            "ec2:DescribeSecurityGroups",  
            "ec2:DescribeSnapshots",  
            "ec2:DescribeSubnets",  
            "ec2:DescribeTags",  
            "ec2:DescribeVolumes",  
            "ec2:DetachVolume",  
            "ec2:GetPasswordData",  
            "ec2:ModifyImageAttribute",  
            "ec2:ModifyInstanceState",  
            "ec2:ModifySnapshotAttribute",  
            "ec2:RegisterImage",  
            "ec2:RunInstances",  
            "ec2:StopInstances",  
        ]  
    }]}  
}
```

```
        "ec2:TerminateInstances"
    ],
    "Resource" : "*"
}
}
```

With a properly configured IAM user, it is time to build your first image. This is done by calling the `packer build` command with the template file as an argument:

```
packer build template.json
```

Packer will deploy an EC2 instance based on the configuration specified in the template file, and then execute the bash script on the deployed instance. The output should look similar to the following. Note that this process typically takes a few minutes.

```
amazon-ebs: Total download size: 60 M
amazon-ebs: Installed size: 61 M
amazon-ebs: Downloading packages:
amazon-ebs: Running transaction check
amazon-ebs: Running transaction test
amazon-ebs: Transaction test succeeded
amazon-ebs: Running transaction
amazon-ebs:   Installing : jenkins-2.204.1-1.1.noarch          1/1
amazon-ebs:     Verifying : jenkins-2.204.1-1.1.noarch          1/1
amazon-ebs:
amazon-ebs: Installed:
amazon-ebs:   jenkins.noarch 0:2.204.1-1.1
amazon-ebs:
amazon-ebs: Complete!
amazon-ebs: Starting Jenkins [ OK ]
==> amazon-ebs: Stopping the source instance...
amazon-ebs: Stopping instance
==> amazon-ebs: Waiting for the instance to stop...
==> amazon-ebs: Creating AMI jenkins-master-2.204.1 from instance i-04ce242efa89ee5cd
amazon-ebs: AMI: ami-051933c5e0fc71592
==> amazon-ebs: Waiting for AMI to become ready...
==> amazon-ebs: Modifying attributes on AMI (ami-051933c5e0fc71592)...
amazon-ebs: Modifying: description
==> amazon-ebs: Modifying attributes on snapshot (snap-0ddcaf514891ce646)...
==> amazon-ebs: Adding tags to AMI (ami-051933c5e0fc71592)...
==> amazon-ebs: Tagging snapshot: snap-0ddcaf514891ce646
==> amazon-ebs: Creating AMI tags
amazon-ebs: Adding tag: "Tool": "Packer"
amazon-ebs: Adding tag: "Author": "mlabouardy"
==> amazon-ebs: Creating snapshot tags
==> amazon-ebs: Terminating the source AWS instance...
==> amazon-ebs: Cleaning up any extra volumes...
==> amazon-ebs: No volumes to clean up, skipping
==> amazon-ebs: Deleting temporary security group...
==> amazon-ebs: Deleting temporary keypair...
Build 'amazon-ebs' finished.

==> Builds finished. The artifacts of successful builds are:
--> amazon-ebs: AMIs were created:
eu-central-1: ami-051933c5e0fc71592
```

At the end of running the `packer build` command, Packer outputs the artifacts that were created as part of the build. Artifacts are the results of a build and typically represent the AMI ID. (Your ID will surely be different from the preceding one.) In this example, we have only a single artifact: the AMI was created in the Frankfurt region (`eu-central-1`).

You can use the same template file to create Jenkins machine images for different platforms, all from the same specification. This is a nice feature that allows you to create

machine images of different types of providers without repetitive coding. For example, we can modify the template to add Google Compute Cloud and Microsoft Azure builders to it, as shown in the following listing. The full template is available on the GitHub repository (chapter4/standalone/template-multiple-builders.json).

Listing 4.4 Jenkins multiplatform machine image builds

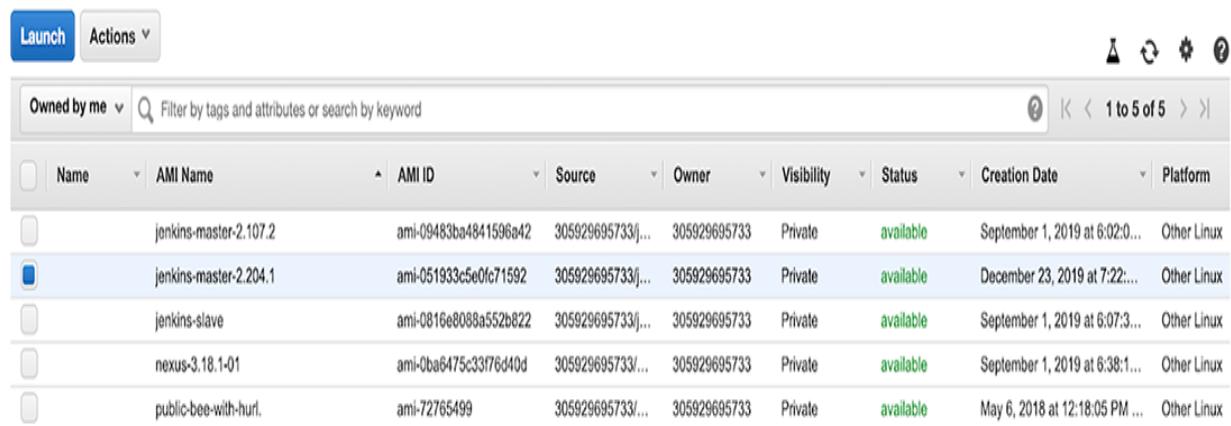
```
{
  "builders": [
    {
      "type": "amazon-ebs",
      "profile": "{{user `aws_profile`}}",
      "region": "{{user `region`}}",
      "instance_type": "{{user `instance_type`}}",
      "source_ami": "{{user `source_ami`}}",
      "ssh_username": "ec2-user",
      "ami_name": "jenkins-master-2.204.1",
      "ami_description": "Amazon Linux Image with Jenkins Server",
    },
    {
      "type": "azure-arm",
      "subscription_id": "{{user `subscription_id`}}",
      "client_id": "{{user `client_id`}}",
      "client_secret": "{{user `client_secret`}}",
      "tenant_id": "{{user `tenant_id`}}",
      "managed_image_resource_group_name": "{{user `resource_group`}}",
      "managed_image_name": "jenkins-master-v22041",
      "os_type": "Linux",
      "image_publisher": "OpenLogic",
      "image_offer": "CentOS",
      "image_sku": "8.0",
      "location": "{{user `location`}}",
      "vm_size": "Standard_B1ms"
    },
    {
      "type": "googlecompute",
      "image_name": "jenkins-master-v22041",
      "account_file": "{{user `service_account`}}",
      "project_id": "{{user `project`}}",
      "source_image_family": "centos-8",
      "ssh_username": "packer",
    }
  ]
}
```

```
        "zone": "{user `zone`}"}  
    ]  
}
```

Packer will create multiple Jenkins images for multiple platforms in parallel, all configured from a single template. In this example, Packer can make an Amazon Machine Image, Azure image, and Google Compute Engine image in parallel, provisioned with the same script, resulting in a near-identical Jenkins image.

NOTE For a step-by-step guide on how to bake machine images for Azure virtual machines and Google Compute Engine instances, refer to chapter 6.

Once the AMI is created, the temporary EC2 instance will be terminated by Packer, and the baked AMI will be available in the AMIs section under Images on the EC2 dashboard, as shown in figure 4.8.



The screenshot shows the AWS EC2 console's 'Images' section. At the top, there are buttons for 'Launch' and 'Actions'. Below that is a search bar with 'Owned by me' and a filter option. A table lists five AMIs:

Name	AMI ID	Source	Owner	Visibility	Status	Creation Date	Platform
jenkins-master-2.107.2	ami-09483ba4841596a42	305929695733...	305929695733	Private	available	September 1, 2019 at 6:02:0...	Other Linux
jenkins-master-2.204.1	ami-051933c5e0fc71592	305929695733...	305929695733	Private	available	December 23, 2019 at 7:22:...	Other Linux
jenkins-slave	ami-0816e8088a552b822	305929695733...	305929695733	Private	available	September 1, 2019 at 6:07:3...	Other Linux
nexus-3.18.1-01	ami-0ba6475c33f76d40d	305929695733...	305929695733	Private	available	September 1, 2019 at 6:38:1...	Other Linux
public-bee-with-hurl	ami-72765499	305929695733/...	305929695733	Private	available	May 6, 2018 at 12:18:05 PM ...	Other Linux

Figure 4.8 A new baked image is available on the Images section.

Now that our Jenkins AMI has been created, let's test it out and see if Jenkins has been properly installed. Jump to

Instances and click the Launch Instance button. Then, select the AMI built by Packer from the My AMIs section, as shown in figure 4.9.

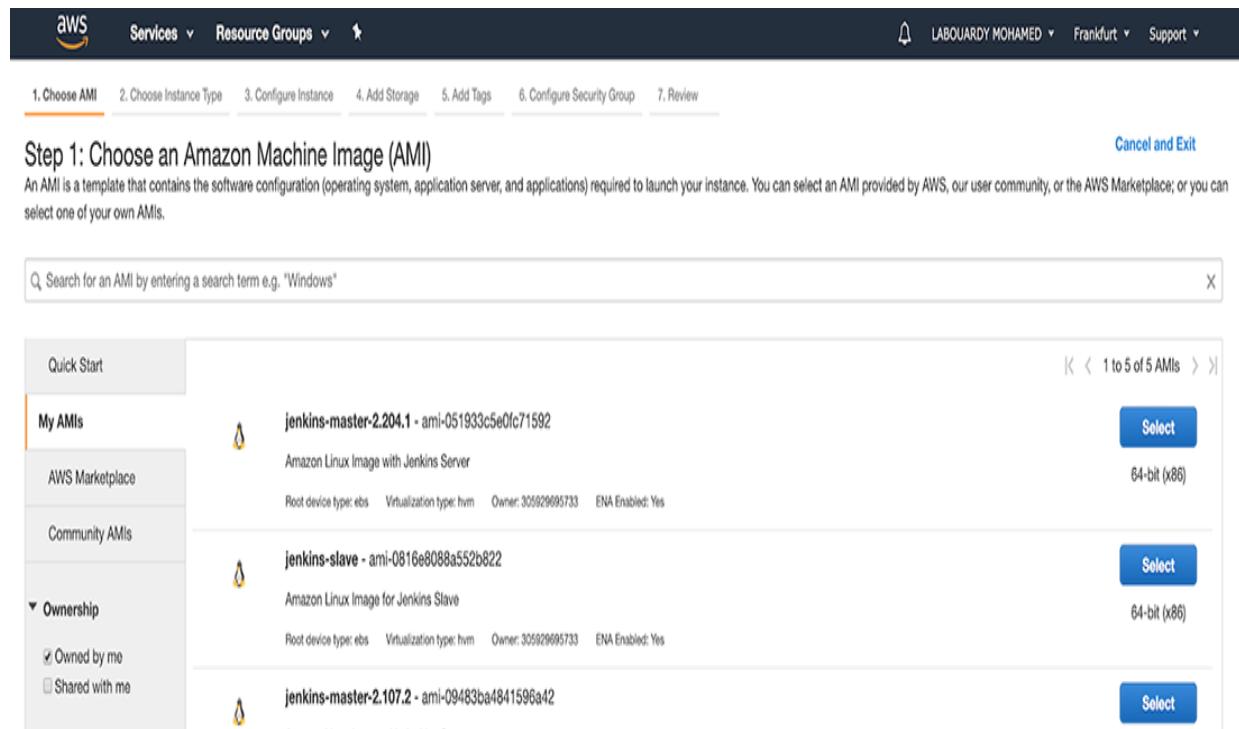


Figure 4.9 The new AMI can be selected from the My AMIs section.

For the instance type, select a general-purpose instance such as `t2.micro`, which is Free Tier eligible. We will cover Jenkins resource requirements in the next chapter.

For now, leave all the other values at their default settings. Navigate to the Add Tags section and type a name for your EC2 instance in the value box. This name, more correctly known as a *tag*, will appear in the console when the instance launches. This makes it easy to keep track of the running Jenkins instance.

Configure the security group (firewall that controls traffic to the instance) to allow traffic on port 8080 from anywhere. Port 8080 is the default port to which the Jenkins web dashboard is exposed.

NOTE The instance will be deployed inside the default VPC. In chapter 5, we will deploy the Jenkins cluster on a custom VPC from scratch and go through advanced network configurations.

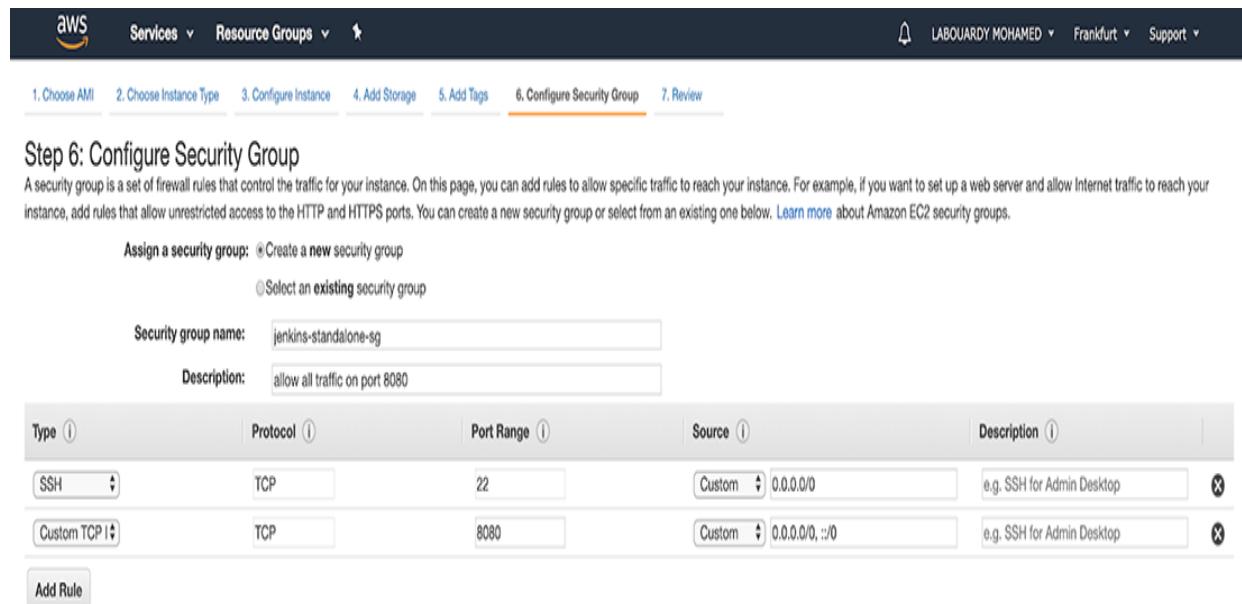


Figure 4.10 Allowing traffic on port 8080

The EC2 instance security group rules should look similar to figure 4.10.

Make sure to allow inbound traffic on port 22 in order to authorize SSH traffic from your computer's public IPv4 address. It's mandatory; otherwise, you won't be able to unlock the Jenkins dashboard later.

Finally, verify the configuration details in the Review section and select an SSH key pair, or create a new one if it's the first time you're launching an EC2 instance. This configuration will allow you to connect to your instance via SSH.

Once the instance is running, point your browser to the instance's public IP address and specify port 8080. The Jenkins setup wizard should pop up on the screen, as shown in figure 4.11. Congrats—you have successfully deployed a Jenkins instance from a custom AMI built with Packer.

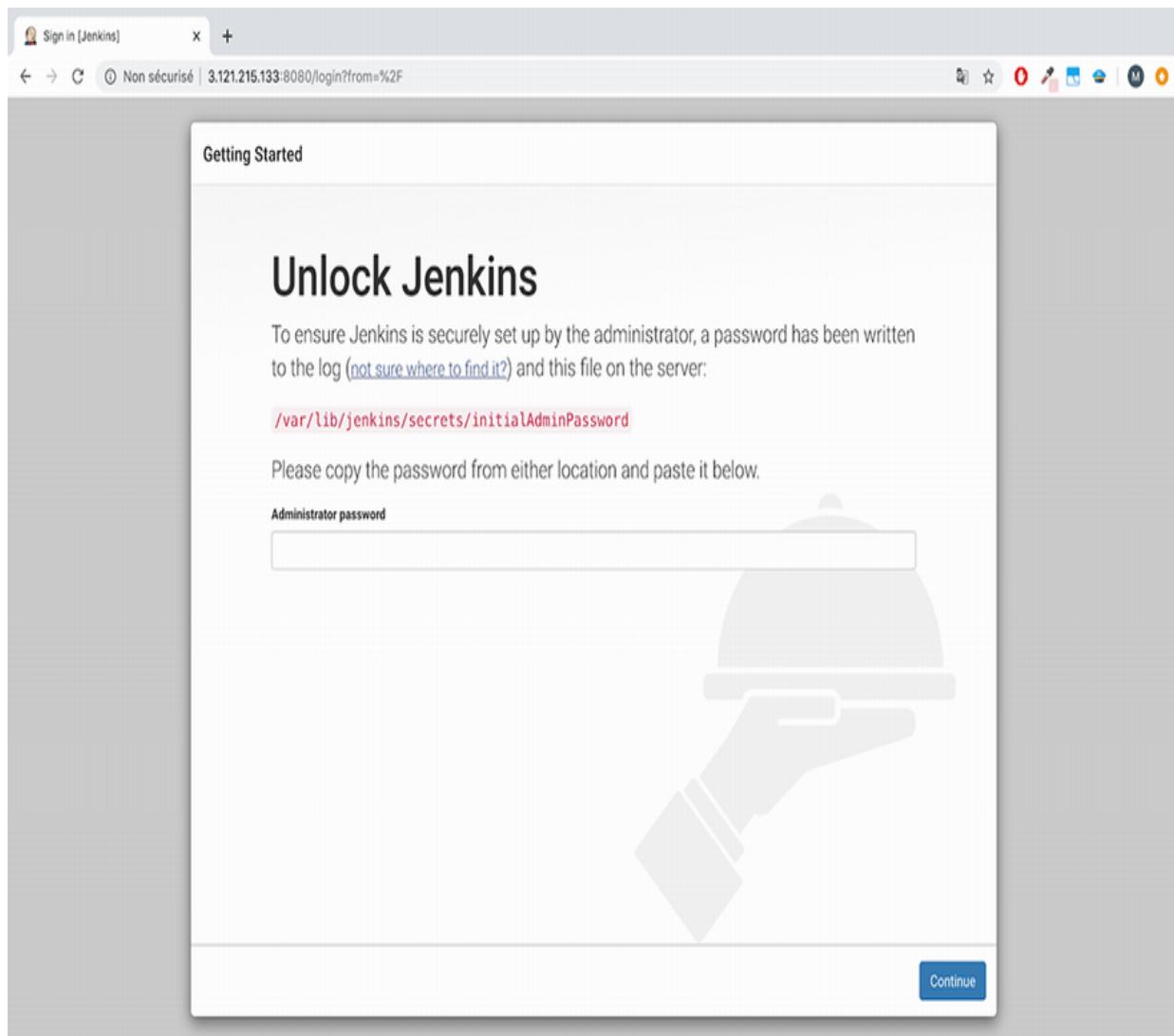


Figure 4.11 Jenkins setup wizard

You will be asked to unlock Jenkins by using an initial password. You can find this password inside the file `/var/lib/jenkins/secrets/initialAdminPassword`. (The following sections cover how to create a custom admin account for Jenkins.)

So far, we have deployed Jenkins in standalone mode. Figure 4.12 summarizes the currently deployed architecture.



Figure 4.12 Jenkins standalone mode in AWS

NOTE Make sure to terminate the instance when you no longer need it, to stop incurring charges for that instance.

Next, you will learn how to use Groovy scripts to customize and configure Jenkins settings while baking the Jenkins master AMI. Furthermore, we will create another image for Jenkins workers to deploy Jenkins at scale.

4.3 Baking the Jenkins master AMI

We can use the AMI built in the previous section, but the ending Jenkins instance will still have many settings requiring manual configuration, including Jenkins admin credentials, needed plugins to set up CI/CD pipelines, and security checks. While you can configure those manually, the purpose of this book is to avoid operational overhead as much as possible. We want to automate the tedious tasks while deploying a highly available and fault-tolerant Jenkins cluster on your favorite cloud provider with few commands by using automation tools like HashiCorp Packer and Terraform.

NOTE When I say *high availability*, I am referring to a Jenkins cluster that can operate continuously without failure.

To fully automate a Jenkins master instance, we will use Jenkins post-initialization scripts. We will leverage the power of Groovy scripts and place them in the `$JENKINS_HOME/init.groovy.d` directory. This directory will be consumed by Jenkins upon startup. Therefore, it can be used to preconfigure Jenkins to the target desired state.

4.3.1 Configuring Jenkins upon startup

These scripts are written in Groovy and are executed inside the same Java Virtual Machine (JVM) as Jenkins, allowing full access to the domain model of Jenkins (we can access classes in Jenkins and all its plugins).

NOTE Another alternative to Groovy scripts is the Jenkins Configuration as Code (JCasC) plugin. For more details, refer to the official guide on GitHub:
<http://mng.bz/zEJa>.

The `basic-security.groovy` script in listing 4.5 creates a Jenkins user with full admin access. (You need to replace the `USERNAME` and `PASSWORD` attributes with your own values.) Furthermore, by default, the anonymous read access is disabled by default, which means Jenkins requires authentication to access the web dashboard. However, you can enable anonymous read access by adding the `strategy.setAllowAnonymousRead(true)` instruction before the `instance.save()` statement.

Listing 4.5 basic-security.groovy script

```

#!groovy

import jenkins.model.*
import hudson.security.*

def instance = Jenkins.getInstance()          ①
def hudsonRealm = new HudsonPrivateSecurityRealm(false)
hudsonRealm.createAccount('USERNAME','PASSWORD') ②
instance.setSecurityRealm(hudsonRealm)

def strategy = new FullControlOnceLoggedInAuthorizationStrategy()
instance.setAuthorizationStrategy(strategy)      ③
instance.save()

```

- ① Gets an instance of the Jenkins model**
- ② Creates a new user account by registering a password to the user**
- ③ Gives full access to logged-in users**

In addition to user management, we will also set some basic configurations for hardening Jenkins to protect against CSRF attacks. With CSRF protection enabled, all issued tokens should include a web session to prevent external attackers from obtaining web sessions. However, if your automation script uses a CSRF token for authentication, you can install the Strict Crumb Issuer plugin (available in the list of plugins installed while baking the Jenkins image) to exclude the web session ID from the validation criteria. We will enable CSRF protection with the `csrf-protection.groovy` script in the following listing.

Listing 4.6 csrf-protection.groovy script

```

#!groovy

import hudson.security.csrf.DefaultCrumbIssuer
import jenkins.model.Jenkins

def instance = Jenkins.getInstance()

```

```
instance.setCrumbIssuer(new DefaultCrumbIssuer(true))  
instance.save()
```

1

1 Enables CSRF protection by setting up a crumb issuer

This option is enabled by default in new installations, starting with Jenkins 2.x. You can also enable CSRF by updating `JENKINS_JAVA_OPTIONS`. Add the following argument:

```
JENKINS_JAVA_OPTIONS="-Dhudson.security.csrf.DefaultCrumbIssuer=true"
```

NOTE If you're using the Jenkins linter feature to validate Jenkinsfiles against a Jenkins server protected from CSRF, you need to use an API token that doesn't require a CSRF token (crumb) since Jenkins 2.96.

Jenkins has a built-in CLI that allows users and administrators to access Jenkins from a script or a shell environment. The use of the CLI is not recommended for security reasons (to prevent remote access). Hence, we will disable it through the `disable-cli.groovy` script in the following listing.

Listing 4.7 `disable-cli.groovy` script

```
#!groovy  
  
import jenkins.model.Jenkins  
  
Jenkins jenkins = Jenkins.getInstance()  
jenkins.CLI.get().setEnabled(false)  
jenkins.save()
```

1

1

1 Gets an instance of Jenkins and disabled CLI access

We will also disable the JNLP and old unencrypted protocols (JNLP-connect, JNLP2-connect, JNLP3-connect, and CLI-

connect) to get rid of the warning messages in the web dashboard. The script disable-jnlp.groovy is in the following listing.

Listing 4.8 disable-jnlp.groovy script

```
#!groovy

import jenkins.model.Jenkins
import jenkins.security.s2m.*

Jenkins jenkins = Jenkins.getInstance()
jenkins.setSlaveAgentPort(-1)
①
HashSet<String> newProtocols = new HashSet<>(jenkins.getAgentProtocols());
②
newProtocols.removeAll(Arrays.asList(
②
    "JNLP3-connect", "JNLP2-connect", "JNLP-connect", "CLI-connect"
②
));
②
jenkins.setAgentProtocols(newProtocols);
②
jenkins.save()
```

- ① Sets 0 to indicate random available TCP port, -1 to disable this service
- ② Initializes HashSet structure with available agent protocols, removes old unencrypted protocols from the structure, and saves the new list

Adding credentials to a new, local Jenkins server for development or troubleshooting can be a daunting task. However, with Groovy scripts and the right setup, developers can automate adding the required credentials into the new Jenkins server.

The Groovy script in listing 4.9 creates SSH credentials based on the AWS key pair we will use to deploy Jenkins

worker instances. The SSH credentials object is created by using the `BasicSSHUserPrivateKey` constructor, which takes as parameters the credentials scope, username, SSH private key, and passphrase. The use of these SSH credentials will be illustrated in chapter 5.

Listing 4.9 node-agent.groovy script

```
import jenkins.model.*
import com.cloudbees.plugins.credentials.*
import com.cloudbees.plugins.credentials.common.*
import com.cloudbees.plugins.credentials.domains.*
import com.cloudbees.plugins.credentials.impl.*
import com.cloudbees.jenkins.plugins.sshcredentials.impl.*
import hudson.plugins.sshslaves.*;

domain = Domain.global()
store = Jenkins.instance
.getExtensionList('com.cloudbees.plugins.credentials \
    .SystemCredentialsProvider')[0].getStore()

slavesPrivateKey = new BasicSSHUserPrivateKey(CredentialsScope.GLOBAL,
    "Jenkins-workers",
    "Ec2-user",
    new BasicSSHUserPrivateKey.UsersPrivateKeySource(),
    "", "")
store.addCredentials(domain, slavesPrivateKey)
```

- ① Creates a Jenkins credential of type “SSH Username with private key.” The constructor takes the username, private key, passphrase, and description as arguments.

NOTE Now every time the Jenkins server is restarted, the scripts will run and apply configuration for you. You don’t need to worry about executing these settings manually every time the server restarts.

You can use Groovy init scripts to customize Jenkins and enforce the desired state. Although writing Groovy scripts requires knowing Jenkins internals and API, you’ve seen how

to configure the common tasks and settings with Groovy scripts upon Jenkins initialization. We still need to install plugins to extend Jenkins functionalities in order to be able to build CI/CD pipelines.

4.3.2 Discovering Jenkins plugins

Plugins can be easily installed from the Jenkins dashboard. However, the purpose of this section is to build a fully automated Jenkins AMI, because if you want to install many plugins, this manual process can be fairly long and boring. Therefore, we will use a script provided by the Jenkins community to install plugins, including their dependencies. The scripts take, as a parameter, a file containing the list of Jenkins plugins to be installed.

Table 4.2 lists some of the most useful plugins that help developers save time, as well as making their lives easier. The full list is in the GitHub repository at chapter4/distributed/master/config/plugins.txt.

Table 4.2 Essential Jenkins plugins

Plugin	Description
blueocean	Provides the new Jenkins user experience with sophisticated visualizations of CI/CD pipelines and a bundled pipeline editor that makes automating CI/CD workflows approachable by guiding the user through an intuitive and visual process to create a pipeline. Refer to chapter 2 to explore the key features of Blue Ocean mode.
git	Provides access to any Git server with support for fundamental Git operations within Jenkins pipelines. It can pull, fetch, check out, branch, list, merge, tag, and push Git repositories.
ssh-agent	Allows you to provide SSH credentials to builds via ssh-agent in Jenkins. The ssh-agent is a helper program to hold private keys used for public-key authentication.
ssh-credentials	Allows you to store SSH credentials in Jenkins. It is used to launch Jenkins workers via SSH and execute Docker commands on a Kubernetes cluster remotely over SSH.
slack	Provides Jenkins notification integration with Slack. It can be used to send Slack notifications with Jenkins job build status upon the completion of a CI/CD pipeline. This plugin does require some straightforward setup on the Slack side in order to connect and post messages.
credentials-binding	Allows credentials to be bound to environment variables for use from miscellaneous build steps. It gives you an easy way to package up all of a job's secret files and passwords, and access them using environment variables during the build.
github-pullrequest	Fundamental for integrating Jenkins with GitHub repositories, it supports GitHub pull requests, branches, and custom webhooks. GitHub will trigger a new hook each time a pull request is opened, and once Jenkins receives the hook, it will run the associated job.
job-dsl	Allows jobs to be defined in a programmatic form in a human-readable file. It can be used to create complex pipelines for Jenkins freestyle jobs.

jira	Does pretty much what it says on the tin. It allows developers to integrate Jira (www.atlassian.com/software/jira) into Jenkins to update Jira open issues within CI/CD pipelines. It also associates build and deployment information with relevant Jira tickets and exposes key information about the pipeline across Jira boards.
htmlpublisher	Useful for publishing HTML reports that your builds generate at build time. It can be used to generate code coverage HTML reports and track the percentage of tests covering your application source code in a user-friendly way.
email-ext	Can be used to send email notifications. It's highly customizable: you can configure notifications triggers, content, and recipients. Plus, it supports both plaintext and HTML for the email body.
sonar	Allows easy integration of SonarQube (www.sonarqube.org), the open source platform for continuous inspection of code quality and code security.
embeddable-build-status	Generates badges for all your Jenkins jobs that display, in real time, their build status. You can add these badges to your Git repository README.md file.

NOTE These are just some of the plugins we will use, and upcoming chapters offer dozens more to explore.

More than a thousand plugins are available to support almost every solution, tool, and process for building, deploying, and automating your projects within Jenkins pipelines. The Jenkins Plugins Index, shown in figure 4.13, has over more than 1,800 plugins at <https://plugins.jenkins.io/>, free for download and use.

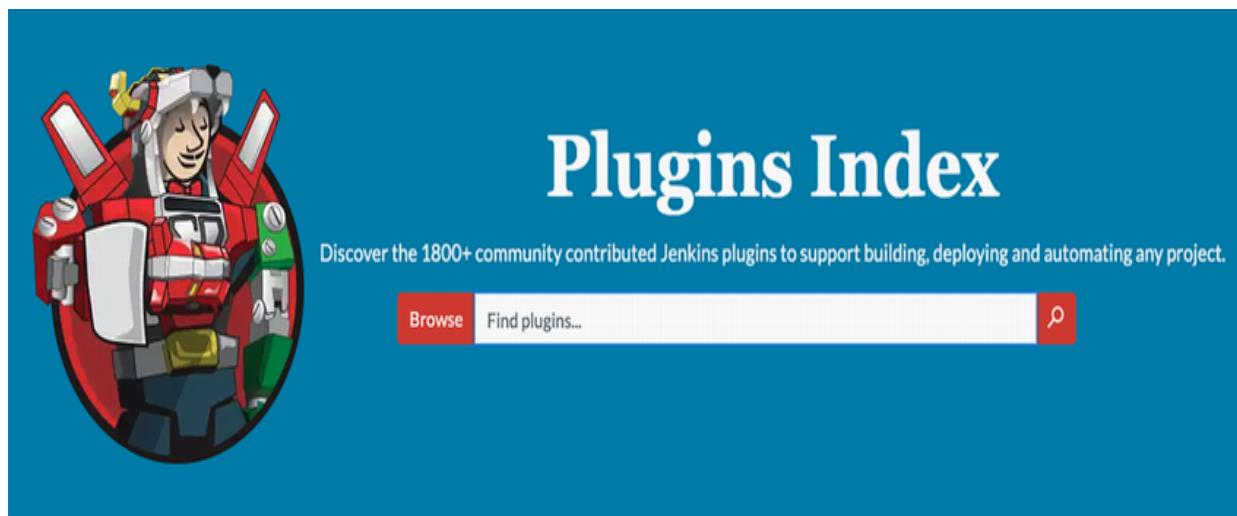


Figure 4.13 Jenkins plugins

NOTE Before installing a Jenkins plugin, make sure to review the changelog in the plugin's description page, as not all plugins may be safe to use. Also, always pick the latest stable version available.

Now you are more familiar with the essential Jenkins plugins. Let's go ahead and install them.

The script in listing 4.10 will go through the file containing a list of Jenkins plugins line by line, and then issue a cURL command to download the plugin from the Jenkins Plugins Index. Finally, the script will copy the downloaded plugin file to the /var/lib/jenkins/plugins folder. The listing illustrates the main function, and the full script can be downloaded from the GitHub repository at chapter4/distributed/master/config/install-plugins.sh.

Listing 4.10 install-plugins.sh script

```
#!/bin/bash
installPlugin() {
    if [ -f ${plugin_dir}/${1}.hpi -o -f ${plugin_dir}/${1}.jpi ]; then
        if [ "$2" == "1" ]; then
```

```

        return 1
    fi
    echo "Skipped: $1 (already installed)"
    return 0
else
    echo "Installing: $1"
    curl -L --silent --output ${plugin_dir}/${1}.hpi
https://updates.jenkins-ci.org/latest/${1}.hpi
    return 0
fi
}

```

The .hpi extension stood for *Hudson plugin* (remember, Jenkins was a fork of the Hudson project). With the move away from Hudson to Jenkins, this became *Jenkins plugin* and hence the .jpi format. Since the Jenkins v1.5 release, all .hpi plugin files are renamed automatically to .jpi at boot time.

By now, we have configured and automated all tasks needed to set up a running Jenkins server out of the box. Therefore, there's no need for the setup wizard at Jenkins startup (see figure 4.11). As a result, we will disable it by writing a Groovy init script. Create a skip-jenkins-setup.groovy script with the following content.

Listing 4.11 skip-jenkins-setup.groovy script

```

#!/groovy

import jenkins.model.*
import hudson.util.*;
import jenkins.install.*;

def instance = Jenkins.getInstance()
instance.setInstallState(InstallState.INITIAL_SETUP_COMPLETED)

```

Finally, we will update the Packer template file used in the first section to copy the Groovy scripts described previously to the temporary instance by using the file *provisioner* (www.packer.io/docs/provisioners/file/). Next, we use a shell provisioner to move these files to the init.groovy.d folder. The template.json file should look similar to the following listing.

Listing 4.12 Jenkins master template file

```
{  
    "variables" : { . . . },  
    "builders" : [  
        {  
            "type" : "amazon-ebs",  
            "profile" : "{{user `aws_profile`}}",  
            "region" : "{{user `region`}}",  
            "instance_type" : "{{user `instance_type`}}",  
            "source_ami" : "{{user `source_ami`}}",  
            "ssh_username" : "ec2-user",  
            "ami_name" : "jenkins-master-2.204.1",  
            "ami_description" : "Amazon Linux Image with Jenkins Server"  
        }  
    ],  
    "provisioners" : [  
        {  
            "type" : "file",  
            "source" : "./scripts",  
            "destination" : "/tmp/"  
        },  
        {  
            "type" : "file",  
            "source" : "./config",  
            "destination" : "/tmp/"  
        },  
        {  
            "type" : "file",  
            "source" : "{{user `ssh_key`}}",  
            "destination" : "/tmp/id_rsa"  
        },  
    ]  
}
```

```

{
    "type" : "shell",
    "script" : "./setup.sh",
    "execute_command" : "sudo -E -S sh '{{ .Path }}'"
}
]
}

```

6

6

6

- 1** List of variables should be declared here such as: `aws_profile`, `region`, `instance_type`, and `source_ami`
- 2** Name of the baked machine image. The version number (`2.204.1`) should be replaced based on the current version you have installed.
- 3** Copies the Groovy scripts folder from the local machine to `/tmp` in the host machine
- 4** Copies the configuration files from the local machine to `/tmp` in the host machine
- 5** Copies the user private SSH key to the `/tmp` folder
- 6** Executes the `setup.sh` shell script to copy the files from the `/tmp` folder to the right folder and installs Jenkins and its dependencies

NOTE The variables section has been omitted for brevity. The full template file can be found on GitHub at [chapter4/distributed/master/template.json](#).

The SSH key can be generated with `ssh-keygen`. The command will provide a series of prompts. Feel free to use the defaults. However, from a security perspective, it's a good idea to enter a passphrase. Table 4.3 provides a complete list of Packer variables.

Table 4.3 Jenkins master Packer variables

Variable	Description
region	AWS region where the Jenkins master machine image will be created, such as eu-central-1 (aka Frankfurt).
aws_profile	The profile to use in the shared credentials file for AWS. See Amazon's documentation on specifying profiles for more details: https://docs.aws.amazon.com/sdk-for-go/v1/developer-guide/configuring-sdk.html.
instance_type	The EC2 instance type to use while baking the target AMI, such as t2.micro, which is Free Tier eligible.
source_ami	The source AMI that the temporary instance will be based on. We're using the official Amazon Linux image. The ID should be updated according to the AWS region you're using. Refer to figure 4.6 for an example.
ssh_key	Private SSH key location (~/.ssh/id_rsa), the same key you will use to SSH to Jenkins worker instances. A Groovy script will be executed at boot time to add the private key as a credential on the Jenkins master to set up the initial connection with Jenkins workers over SSH.

Once files are uploaded to the temporary instance built by Packer, a setup.sh script will be executed to install the Jenkins LTS version. Next, the script installs the Git client (to clone GitHub repositories in advanced chapters). Then, it copies the workers' private SSH key to the /var/lib/jenkins/.ssh folder and set permissions. Finally, it moves Groovy scripts to the initialization folder, installs essentials plugins by executing the install-plugins.sh script, and starts the Jenkins server.

It's worth mentioning that scripts files were uploaded to the /tmp folder; Packer can upload files only to locations that the provisioning user (`ec2-user`) has permission to access. The following listing contains the content of setup.sh.

Listing 4.13 setup.sh script (install Jenkins)

```
#!/bin/bash
yum remove -y java
yum install -y java-1.8.0-openjdk
wget -O /etc/yum.repos.d/jenkins.repo
http://pkg.jenkins-ci.org/redhat-stable/jenkins.repo
rpm --import https://jenkins-ci.org/redhat-stable/jenkins-ci.org.key
yum install -y jenkins
chkconfig jenkins on

yum install -y git
mkdir /var/lib/jenkins/.ssh
touch /var/lib/jenkins/.ssh/known_hosts
chown -R jenkins:jenkins /var/lib/jenkins/.ssh
chmod 700 /var/lib/jenkins/.ssh
mv /tmp/id_rsa /var/lib/jenkins/.ssh/id_rsa
chmod 600 /var/lib/jenkins/.ssh/id_rsa
chown -R jenkins:jenkins /var/lib/jenkins/.ssh/id_rsa

mkdir -p /var/lib/jenkins/init.groovy.d
mv /tmp/*.groovy /var/lib/jenkins/init.groovy.d/
mv /tmp/jenkins /etc/sysconfig/jenkins
chmod +x /tmp/install-plugins.sh
bash /tmp/install-plugins.sh
service jenkins start
```

- 1 Installs JDK (minimum v1.8.0), which is required for Jenkins to be up and running**
- 2 Installs Git client, which will be needed to clone project GitHub repositories in upcoming chapters**
- 3 Copies the private SSH key used to deploy Jenkins workers/agents to JENKINS_HOME**
- 4 Moves the Groovy scripts to init.groovy.d**
- 5 Installs needed dependencies by running install-plugins.sh**
- 6 Starts the Jenkins service**

The template directory structure should look like the following. The scripts directory holds initial configuration and seeding scripts. The config folder contains the list of essential plugins to install, as well as the shell script to install plugins from the Jenkins Plugin Index:

```
└── config
    ├── install-plugins.sh
    └── jenkins
        └── plugins.txt
└── scripts
    ├── basic-security.groovy
    ├── csrf-protection.groovy
    ├── disable-cli.groovy
    ├── disable-jnlp.groovy
    ├── node-agent.groovy
    └── skip-jenkins-setup.groovy
└── setup.sh
└── template.json
```

NOTE Jenkins captures launch configuration parameters in the /etc/sysconfig/jenkins file. If you want to add Java arguments, it's the file you're looking for.

Prior to building the AMI, it's a good idea to validate the syntactical correctness of the template file by issuing the `packer validate` command. Template validated successfully is the expected output if the template is valid.

Now that the template is validated, we will bake the AMI with the `packer build` command:

```
packer build template.json
```

The process can take several minutes. Output similar to this is expected.

```
==> amazon-ebs: Prevalidating any provided VPC information
==> amazon-ebs: Prevalidating AMI Name: jenkins-master-2.204.1
    amazon-ebs: Found Image ID: ami-010fae13a16763bb4
==> amazon-ebs: Creating temporary keypair: packer_5e10856e-9f7d-06d4-88dc-739f5737cad3
==> amazon-ebs: Creating temporary security group for this instance: packer_5e10856f-2ed6-76c3-17d9-eac59e672186
==> amazon-ebs: Authorizing access to port 22 from [0.0.0.0/0] in the temporary security groups...
==> amazon-ebs: Launching a source AWS instance...
==> amazon-ebs: Adding tags to source instance
    amazon-ebs: Adding tag: "Name": "packer-builder"
    amazon-ebs: Instance ID: i-03b1fb7327193394f
==> amazon-ebs: Waiting for instance (i-03b1fb7327193394f) to become ready...
==> amazon-ebs: Using ssh communicator to connect: 18.184.247.211
==> amazon-ebs: Waiting for SSH to become available...
==> amazon-ebs: Connected to SSH!
==> amazon-ebs: Uploading ./scripts/basic-security.groovy => /tmp/basic-security.groovy
basic-security.groovy 419 B / 419 B [=====
==> amazon-ebs: Uploading ./scripts/disable-cli.groovy => /tmp/disable-cli.groovy
disable-cli.groovy 174 B / 174 B [=====
==> amazon-ebs: Uploading ./scripts/csrf-protection.groovy => /tmp/csrf-protection.groovy
csrf-protection.groovy 228 B / 228 B [=====
==> amazon-ebs: Uploading ./scripts/disable-jnlp.groovy => /tmp/disable-jnlp.groovy
disable-jnlp.groovy 463 B / 463 B [=====
==> amazon-ebs: Uploading ./scripts/skip-jenkins-setup.groovy => /tmp/skip-jenkins-setup.groovy
skip-jenkins-setup.groovy 182 B / 182 B [=====
==> amazon-ebs: Uploading ./config/jenkins => /tmp/jenkins
jenkins 3.09 KiB / 3.09 KiB [=====
==> amazon-ebs: Uploading /Users/mlabouardy/keys/komiser.pem => /tmp/id_rsa
komiser.pem 1.66 KiB / 1.66 KiB [=====
==> amazon-ebs: Uploading ./scripts/node-agent.groovy => /tmp/node-agent.groovy
node-agent.groovy 705 B / 705 B [=====
==> amazon-ebs: Uploading ./plugins.txt => /tmp/plugins.txt
plugins.txt 1.85 KiB / 1.85 KiB [=====
==> amazon-ebs: Uploading ./install-plugins.sh => /tmp/install-plugins.sh
install-plugins.sh 1.18 KiB / 1.18 KiB [=====
==> amazon-ebs: Provisioning with shell script: ./setup.sh
    amazon-ebs: Install Jenkins stable release
    amazon-ebs: Loaded plugins: priorities, update-motd, upgrade-helper
    amazon-ebs: Resolving Dependencies
```

If the script succeeds, Packer should show a message containing the AMI ID, and the Jenkins master AMI will be available in the EC2 dashboard, as shown in figure 4.14.



Name	AMI ID	Source	Owner	Visibility	Status	Creation Date	Platform
jenkins-master-2.204.1	ami-06ffc5a8e9a7312c7	305929695733[...]	305929695733	Private	available	January 4, 2020 at 1:36:17 P...	Other Linux

Figure 4.14 Jenkins master AMI

NOTE The AMI name should be unique. Therefore, you might need to delete the existing image from your AWS account if it exists already.

Finally, we can spin up an EC2 instance based on the baked AMI. Once the instance is running, point your browser to the instance's public IP address on port 8080. After a while, you'll see the screen in figure 4.15.

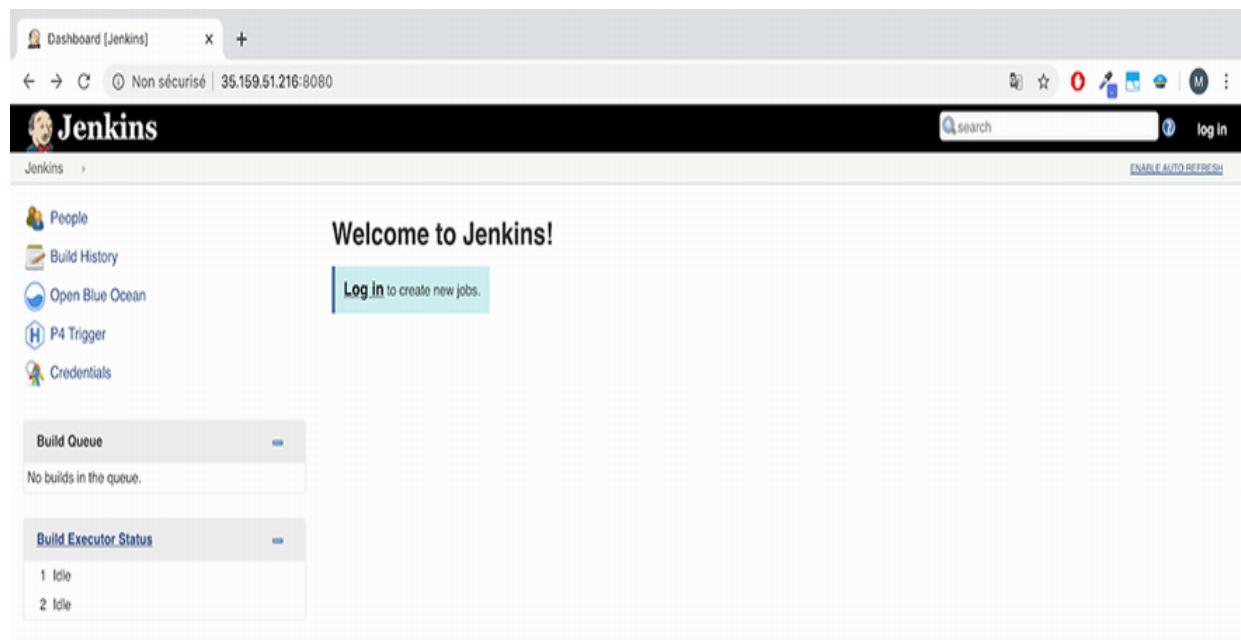
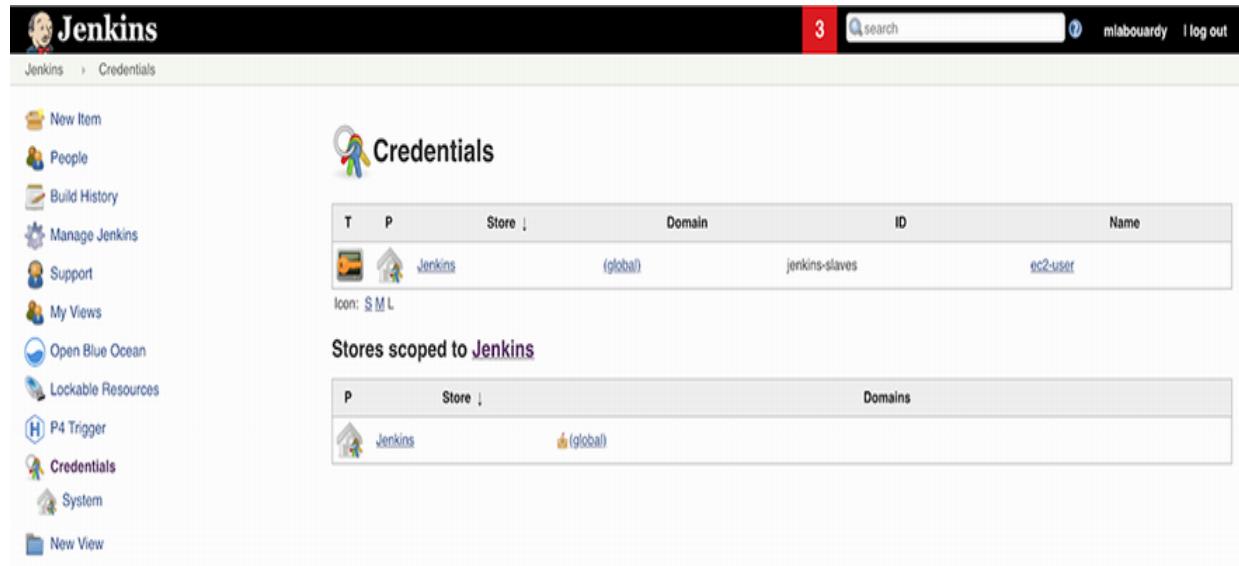


Figure 4.15 Jenkins web dashboard

This time, the setup wizard should disappear and many functionalities should be added. Sign in using the admin credentials defined in the basic-security.groovy script from listing 4.5. After login, you can verify that Jenkins credentials are created by going to the Credentials item on the left; see figure 4.16. So far, only the Jenkins worker SSH credential has been created (see listing 4.9), but you can

customize the Groovy script to create additional credentials for external services like GitHub, Nexus, or SonarQube.



The screenshot shows the Jenkins web interface with the title 'Credentials' in the center. On the left, there is a sidebar with various links: New Item, People, Build History, Manage Jenkins, Support, My Views, Open Blue Ocean, Lockable Resources, P4 Trigger, Credentials (which is highlighted in blue), System, and New View. The main content area has two tables. The top table is titled 'Credentials' and lists one item: 'jenkins-slaves' with ID 'ec2-user'. The bottom table is titled 'Stores scoped to Jenkins' and lists one item: '(global)' under the Jenkins store. A search bar at the top right contains the text 'mabouardy'.

T	P	Store ↓	Domain	ID	Name
		Jenkins	(global)	jenkins-slaves	ec2-user

Icon: S M L

P	Store ↓	Domains
	Jenkins	(global)

Figure 4.16 Jenkins credentials

Moreover, the essential plugins were also installed. Jump to Manage Jenkins from the home page and then navigate to Plugins. You should see a list of plugins installed by default on the Installed tab, as shown in figure 4.17.

Updates	Available	Installed	Advanced	
Enabled	Name ↓	Version	Previously installed version	Uninstall
<input checked="" type="checkbox"/>	Amazon ECR plugin This plugin generates Docker authentication token from Amazon Credentials to access Amazon ECR.	1.6		Uninstall
<input type="checkbox"/>	Amazon Web Services SDK This plugin provides AWS SDK for Java for other plugins.	1.11.687		Uninstall
<input checked="" type="checkbox"/>	Ant Plugin Adds Apache Ant support to Jenkins	1.10		Uninstall
<input type="checkbox"/>	Apache HttpComponents Client 4.x API Plugin Bundles Apache HttpComponents Client 4.x and allows it to be used by Jenkins plugins.	4.5.10-	2.0	Uninstall
<input checked="" type="checkbox"/>	Async Http Client This plugin provides a shared dependency on the async-http-client library so that other plugins can co-operate when using this library.	1.9.40.0		Uninstall
<input type="checkbox"/>	Authentication Tokens API Plugin This plugin provides an API for converting credentials into authentication tokens in Jenkins.	1.3		Uninstall
<input type="checkbox"/>	Autofavorite for Blue Ocean Automatically favorites multibranch pipeline jobs when user is the author	1.24		Uninstall
<input type="checkbox"/>	Bitbucket Branch Source Plugin Allows to use Bitbucket Cloud and Bitbucket Server as sources for multi-branch projects. It also provides the required connectors for Bitbucket Cloud Team and Bitbucket Server Project folder (also known as repositories auto-discovering).	2.6.0		Uninstall
<input type="checkbox"/>	Bitbucket Pipeline for Blue Ocean BlueOcean Bitbucket pipeline creator	1.21.0		Uninstall
<input checked="" type="checkbox"/>	Block Queued Job Plugin Blocks/unblocks job in queue with matched conditions scope	0.2.0		Uninstall
<input checked="" type="checkbox"/>	Blue Ocean BlueOcean Aggregator	1.21.0		Uninstall

Figure 4.17 Jenkins installed plugins

Now that we have defined a Jenkins configuration as code, we can spawn it as many times as possible, on different machines, with the same result. And we've had no tiresome manual walks through the GUI.

4.4 Baking the Jenkins worker AMI

The Jenkins worker AMI baking process should be straightforward; see the following listing. The only requirement for an instance to be a Jenkins worker or build

agent is to have a JDK. Modern Jenkins versions require a Java 8 runtime environment.

Listing 4.14 Jenkins worker template file

```
{  
    "variables" : {...},  
    "builders" : [  
        {  
            "type" : "amazon-ebs",  
            "profile" : "{{user `aws_profile`}}",  
            "region" : "{{user `region`}}",  
            "instance_type" : "{{user `instance_type`}}",  
            "source_ami" : "{{user `source_ami`}}",  
            "ssh_username" : "ec2-user",  
            "ami_name" : "jenkins-worker",  
            "ami_description" : "Jenkins worker's AMI",  
        ],  
        "provisioners" : [  
            {  
                "type" : "shell",  
                "script" : "./setup.sh",  
                "execute_command" : "sudo -E -S sh '{{ .Path }}'"  
            }  
        ]  
    }  
}
```

The variables in table 4.4 should be provided during build time within the template file or with the `-var` flag.

Table 4.4 Jenkins worker Packer variables

Variable	Description
region	AWS region where the Jenkins worker machine image will be created. Similar to the Jenkins master AWS region value.
aws_profile	The profile to use in the shared credentials file for AWS. See Amazon's documentation on specifying profiles for more details: http://mng.bz/01Yx.
instance_type	The EC2 instance type to use while baking the target AMI, such as t2.micro, which is Free Tier eligible.
source_ami	The source AMI that the temporary instance will be based on. We're using the official Amazon Linux image. The ID should be updated according to the AWS region you're using.

Packer will use the shell provisioner to install the JDK, as well as any tool that you may require to run your builds (Git or Docker, for example). You can take this script further and create a user called `jenkins` with a home directory to store Jenkins job workspaces, as shown in the following listing.

Listing 4.15 setup.sh scrip.

```
#!/bin/bash
yum remove -y java
yum update -y
yum install -y git docker java-1.8.0-openjdk
usermod -aG docker ec2-user
systemctl enable docker
```

NOTE Docker is necessary, as we are going to define CI/CD pipelines for Dockerized microservices in upcoming chapters.

Issue the `packer build` command to bake the Jenkins worker AMI. Once the image-baking process is finished, the worker's

AMI will be available on the EC2 dashboard, as shown in figure 4.18.

	Name	AMI Name	AMI ID	Source	Owner	Visibility	Status	Creation Date	Platform
	jenkins-master-2.107.2	ami-09483ba4841596a42	305929695733/j...	305929695733	Private	available	September 1, 2019 at 6:02:0...	Other Linux	
	jenkins-master-2.204.1	ami-051933c5e0fc71592	305929695733/j...	305929695733	Private	available	December 23, 2019 at 7:22:...	Other Linux	
	jenkins-slave	ami-0816e8088a552b822	305929695733/j...	305929695733	Private	available	September 1, 2019 at 6:07:3...	Other Linux	
	jenkins-worker	ami-08ab98c3d3d999d42	305929695733/j...	305929695733	Private	available	December 25, 2019 at 4:38:...	Other Linux	
	nexus-3.18.1-01	ami-0ba6475c33f76d40d	305929695733/j...	305929695733	Private	available	September 1, 2019 at 6:38:1...	Other Linux	
	public-bee-with-hurl,	ami-72765499	305929695733/...	305929695733	Private	available	May 6, 2018 at 12:18:05 PM ...	Other Linux	

Figure 4.18 Jenkins worker AMI

NOTE After running the preceding examples, your AWS account now has an AMI associated with it. AMIs are stored in S3 by Amazon, so unless you want to be charged about \$0.01 per month, you'll probably want to remove these images if they're not needed.

Now that our Jenkins cluster AMIs are ready to use, we will use them in the next chapter to deploy our cluster on AWS with the IaC tool HashiCorp Terraform. Figure 4.19 illustrates how Terraform will be integrated.

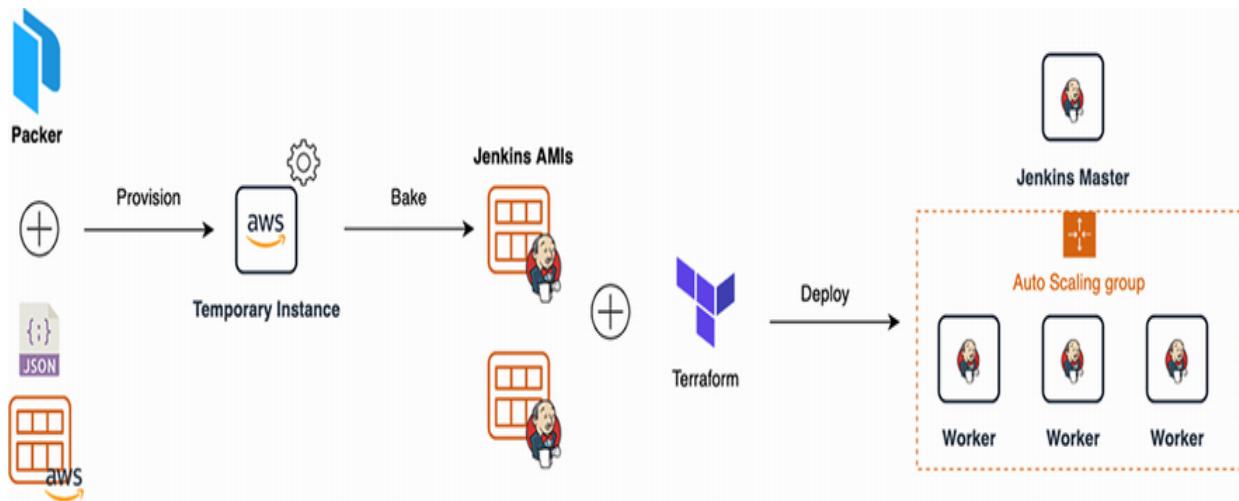


Figure 4.19 Packer will provision a temporary instance from a template file, and provision the instance with all needed configs and dependencies. From there, Terraform will deploy EC2 instances based on the baked image.

If you plan to embrace the immutable infrastructure approach for upgrading Jenkins or installing additional plugins, triggering the provisioning process with Packer can get challenging. That's why you should opt for automation and set up a pipeline with Jenkins to automate the baking workflow for AMI. A basic workflow will use GitHub to store Packer template files and trigger a build on Jenkins upon the push event. The job will validate the template changes, start the baking process (1), and create an EC2 instance (2) based on the new baked AMI. Figure 4.20 summarizes the entire workflow.

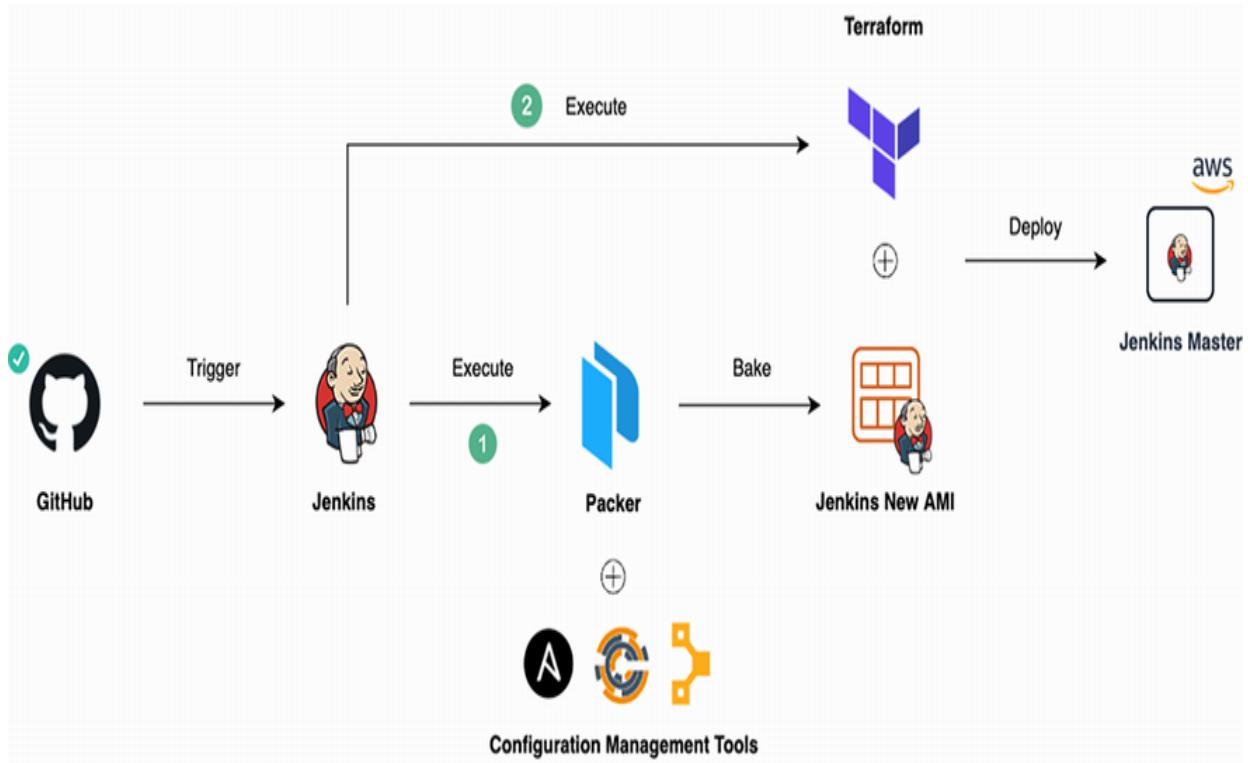


Figure 4.20 Automating the AMIs with Jenkins

NOTE Chapter 7 covers how to set up GitHub webhooks to continuously trigger Jenkins build jobs when a push or merge event occurs.

Summary

- HashiCorp Packer leverages the power of immutable infrastructure to bake custom machine images with all needed dependencies.
- Setting up Jenkins is a complex process, as both Jenkins and its plugins require tuning and configuration, with dozens of parameters to set within the web UI Manage Jenkins section.

- Configuration scripts in the `init.groovy` directory are executed in alphabetical order during Jenkins boot time. This is ideal for setting up seeding and configuration job interfaces.
- Jenkins provides thousands of plugins to support building, deploying, and automating any project.
- The weekly Jenkins releases deliver bug fixes and new features rapidly to users and plugin developers who need them. However, the Long-Term Support release is preferred for its stability.

6 Deploying HA Jenkins on multiple cloud providers

This chapter covers

- Automating the build process of Jenkins VMs with Packer
- Deploying a Jenkins cluster on Azure, GCP, and DigitalOcean
- Reducing the cost of deploying Jenkins workers by creating them on demand
- Using the same Packer template to create identical Jenkins machine images in different cloud providers

You've already seen how to accomplish fault tolerance by deploying the Jenkins cluster in AWS. The chapter will try to achieve the same required speed and automation on the infrastructure level by using the same tools and processes to automate the creation of a cluster on different cloud providers such as Microsoft Azure, Google Cloud Platform, and DigitalOcean—ranging from infrastructure-as-a-service (IaaS) to platform-as-a-service (PaaS) providers.

You might notice that some parts of this chapter are similar, or even the same as, those you read in the previous chapter. The reason for the partial repetition is to achieve the goal of this book, which is to illustrate the use of Jenkins with cloud-native applications—and because not everyone is adopting AWS as their main cloud provider, I want to make this book

useful for others and for those who skipped chapter 5 and jumped right here.

NOTE Using the providers detailed in this chapter carries some benefits and drawbacks. No matter which provider you choose, you'll always encounter issues at some point along the way.

6.1 Google Cloud Platform

We all know that AWS doesn't have the most user-friendly web console. *Google Cloud Platform* (GCP) has managed to outperform AWS by offering a better user experience. GCP consists of a variety of services ranging from computing, to network, to extract-transform-load (ETL) pipelines that are 25% cheaper than its rival (AWS) because of lower-increment billing (10 minutes instead of 1 hour).

Plus, GCP has more expertise when it comes to big data, with services like BigQuery (<https://cloud.google.com/bigquery>), Cloud Bigtable (<https://cloud.google.com/bigtable>), and Dataflow (<https://cloud.google.com/dataflow>). In addition, you can run container workloads on Kubernetes and deploy machine learning (ML) models with TensorFlow; both Kubernetes and TensorFlow originated from Google. However, GCP still lacks features compared to AWS, which is the oldest and most mature cloud vendor on the market.

Why use Jenkins with GCP, then? You can have seamless integration with Kubernetes; with services like Google Kubernetes Engine (GKE), you can run ephemeral Jenkins

workers, ensuring that each build runs on a clean environment. Native support for Docker containers is another reason, with services like Container Registry to store and manage Docker images built within CI/CD pipelines. In addition, you can have integrated security and compliance with detailed reports on vulnerability impacts and available fixes of build artifacts. Finally, you pay per usage when you use GCP virtual machines (VMs) to speed up your Jenkins builds.

With that being said, let's head over and deploy a Jenkins cluster with Terraform and Packer on GCP. To get started, sign up for a free account with a Gmail address (<https://console.cloud.google.com/>). You will automatically get a 12-month free trial with a \$300 credit. You need to provide your credit card details, but you won't be charged extra until after your trial period ends or you have exhausted the \$300 credit.

NOTE The estimated cost to deploy a Jenkins cluster is \$0.00. This cost assumes that you're within the GCP Free Tier limits and that you terminate all resources within 1 hour of deploying the infrastructure.

6.1.1 Building Jenkins VM images

For Packer to build a custom image, it needs to interact with GCP. Therefore, we need to create a dedicated service account for Packer to be authorized to access resources in Google APIs.

Head to the GCP console and navigate to the IAM & Admin dashboard, shown in figure 6.1. In the Service Accounts

section, create a new service account with `Packer` as a name, and click the Create button.

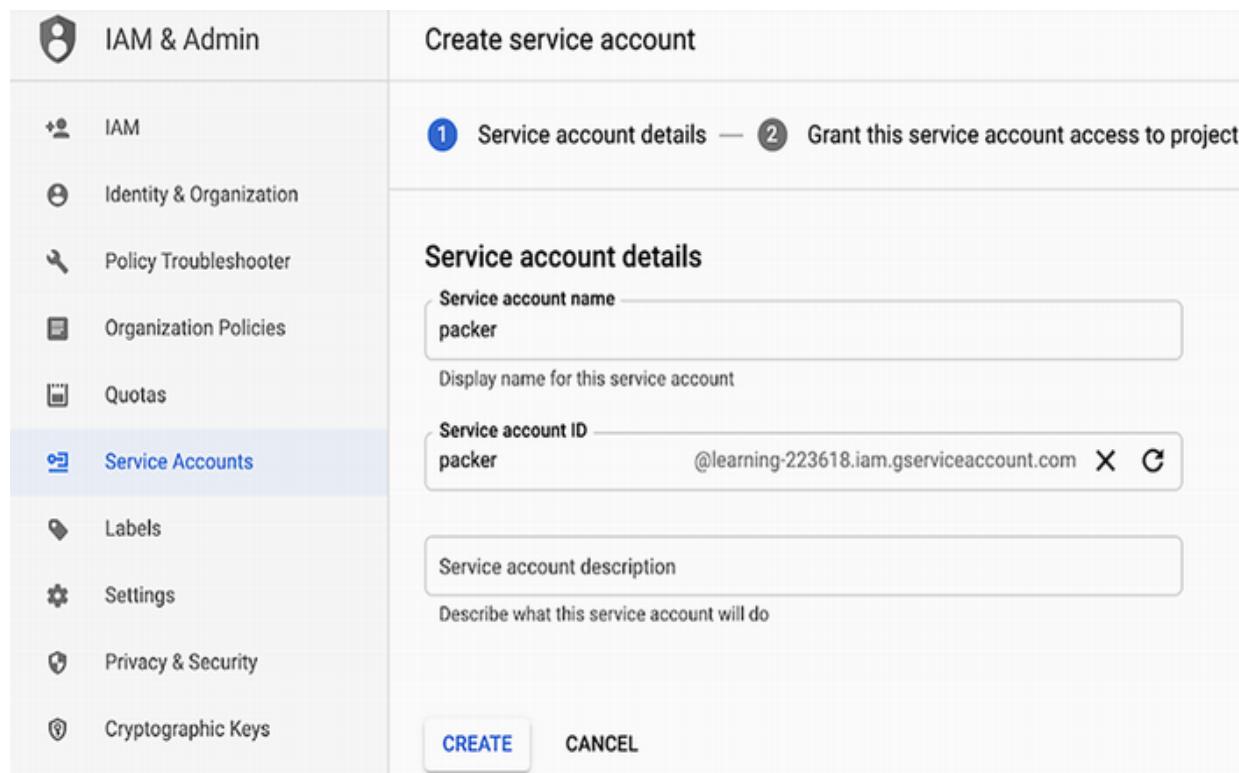


Figure 6.1 Creating a Packer service account

Assign the Project Owner role to the service account (or at least select Compute Engine Instance Admin and Service Account User roles) and click the Continue button, as shown in figure 6.2.

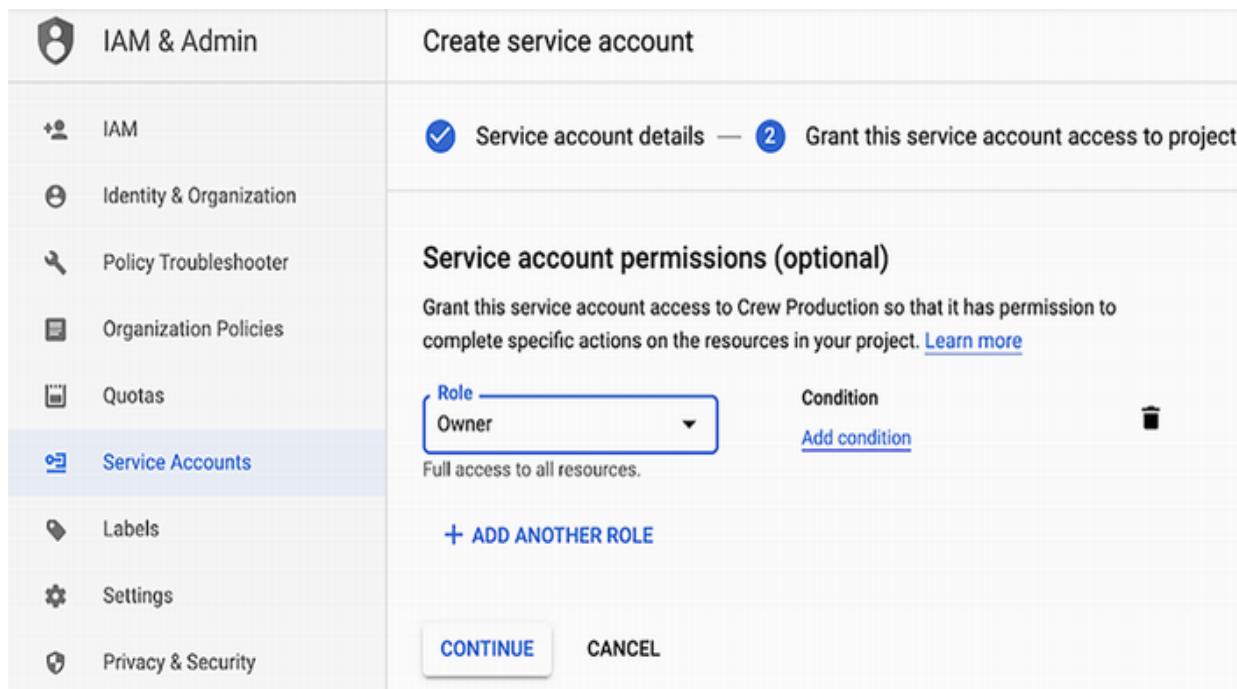


Figure 6.2 Setting Packer service account permissions

Each service account is associated with a key (JSON or P12 format), which is managed by GCP. This key is used for service-to-service authentication. Download the JSON key by clicking the Create Key button. The service account file is created and downloaded on the computer. Copy this JSON file and place it in a secure folder. Ensure that the Google Compute Engine API is enabled on your GCP project.

NOTE If you're unfamiliar with Packer, refer to chapter 4 for a step-by-step guide on installation and configuration.

Next update the Packer template file for the Jenkins worker provided in chapter 4's listing 4.16 with the following content, or copy and paste the content from the GitHub repository at chapter6/gcp/packer/worker/setup.sh.

Listing 6.1 Jenkins worker template fil.

```

{
  "variables" : {
    "service_account" : "SERVICE ACCOUNT JSON FILE PATH", 1
    "project": "GCP PROJECT ID", 1
    "zone": "GCP ZONE ID" 1
  },
  "builders" : [
    {
      "type": "googlecompute",
      "image_name" : "jenkins-worker",
      "account_file": "{{user `service_account`}}",
      "project_id": "{{user `project`}}",
      "source_image_family": "centos-8",
      "ssh_username": "packer",
      "zone": "{{user `zone`}}"
    }
  ],
  "provisioners" : [
    {
      "type" : "shell",
      "script" : "./setup.sh",
      "execute_command" : "sudo -E -S sh '{{ .Path }}'" 2
    }
  ]
}

```

- 1 Defines variables that will be provided at runtime. The values can be fetched from the GCP dashboard.**
- 2 Runs the shell script in privileged mode to install the Git client, Docker, and needed dependencies**

NOTE The JSON account file is not required if you're running the baking process from a Google Compute Engine (GCE) instance with a properly configured GCE service account. Packer will fetch the credentials from the metadata server.

Listing 6.1 uses the `googlecompute` builder to create a machine image on top of the CentOS base image. Then it uses the shell script provided in chapter 4's listing 4.13 to provision the temporary machine to install all needed dependencies—Git, JDK, and Docker.

The power of Packer comes from leveraging template files to create identical virtual machine images independently of the target platform. Therefore, we can use the same template file to build an identical Jenkins image for AWS, GCP, or Azure.

NOTE The scripted shell is explained in depth in chapter 4. All source code is available on the GitHub repository in the chapter6 folder.

The template file in listing 6.1 uses a set of variables such as the service account key file created earlier, the name of the zone where the builder machine will be provisioned, and the Google Cloud project ID that will own the image. The `service_account` variable can be implicit if you specify the path to the JSON file with the `GOOGLE_APPLICATION_CREDENTIALS` environment variable.

Packer will deploy a temporary instance from CentOS 8. A list of available images can be found on the Images dashboard, as you can see in figure 6.3.

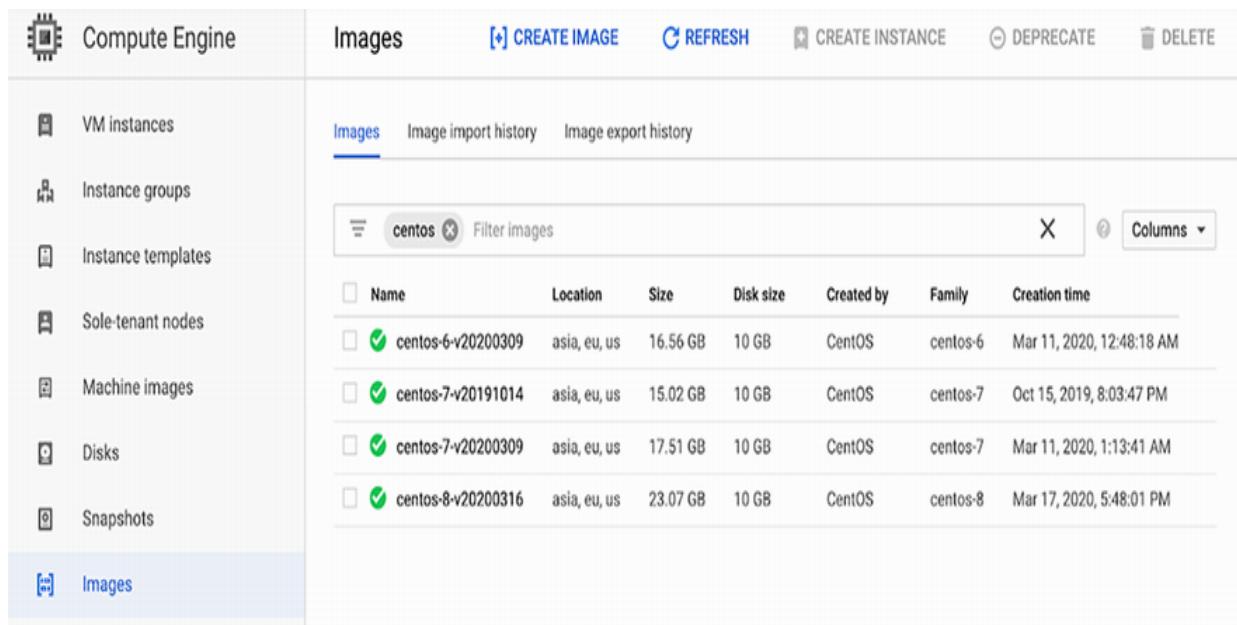


Figure 6.3 CentOS base image from GCE images

NOTE You can also use the `gcloud compute images list` command to list available images in a specific GCP location.

After supplying all the necessary variables, issue a `packer build` command. The output should be similar to the following output, which has been cropped for the sake of brevity:

```
googlecompute: output will be in this color.

==> googlecompute: Checking image does not exist...
==> googlecompute: Creating temporary SSH key for instance...
==> googlecompute: Using image: centos-8-v20200316
==> googlecompute: Creating instance...
    googlecompute: Loading zone: europe-west3-a
    googlecompute: Loading machine type: n1-standard-1
    googlecompute: Requesting instance creation...
    googlecompute: Waiting for creation operation to complete...
    googlecompute: Instance has been created!
==> googlecompute: Waiting for the instance to become running...
    googlecompute: IP: 34.89.251.218
==> googlecompute: Using ssh communicator to connect: 34.89.251.218
==> googlecompute: Waiting for SSH to become available...
```

Once the baking process is done, the Jenkins worker image should be available on the Google Compute Engine (GCE) console, as you can see in figure 6.4.

Images		[+] CREATE IMAGE	REFRESH	CREATE INSTANCE	DEPRECATE	DELETE
		Image import history	Image export history			
<input type="checkbox"/> Filter images						
Name	Location	Size	Disk size	Created by	Family	
<input checked="" type="checkbox"/> jenkins-worker		1.08 GB	10 GB	crew-sandbox		
<input type="checkbox"/>  c0-common-gce-gpu-image-20200128	asia, eu, us	307.24 GB	50 GB	c0-common-gce-gpu-image-20200128	common-gce-gpu-image	
<input type="checkbox"/>  c1-deeplearning-common-cu100-20200313	asia, eu, us	341.53 GB	50 GB	c1-deeplearning-common-cu100-20200313	common-dl-gpu	
<input type="checkbox"/>  c2-deeplearning-pytorch-1-2-cu100-20191005	asia, eu, us	295.38 GB	30 GB	c2-deeplearning-pytorch-1-2-cu100-20191005	pytorch-1-2-gpu	
<input type="checkbox"/>  c2-deeplearning-pytorch-1-3-cu100-20191219	asia, eu, us	338.79 GB	50 GB	c2-deeplearning-pytorch-1-3-cu100-20191219	pytorch-1-3-gpu	

Figure 6.4 Jenkins worker custom image

Next, to build the Jenkins master machine image, we will use the same blueprint provided in chapter 4’s listing 4.12. The only difference is the use of `googlecompute` in the `builders` section. The full template file, shown in the following listing, can be downloaded from [chapter6/gcp/packer/master/setup.sh](#).

Listing 6.2 Jenkins master template fil.

```
{  
  "variables" : {  
    "service account" : "SERVICE ACCOUNT JSON PATH",
```

```
"project": "PROJECT ID",
  "zone": "ZONE ID",
  "ssh_key" : "PRIVATE SSH KEY PATH"
},
"builders" : [
  {
    "type": "googlecompute",
    "image_name" : "jenkins-master-v22041",
    "account_file": "{{user `service_account`}}",
    "project_id": "{{user `project`}}",
    "source_image_family": "centos-8",
    "ssh_username": "packer",
    "zone": "{{user `zone`}}"
  }
],
"provisioners" : [
  ...
]
}
```

NOTE This code listing already exists in the GitHub repository. You do not need to type it. It is shown for illustration purposes only.

Before we take this template and build an image from it, let's validate the template by running the following command:

```
packer validate template.json
```

With a properly validated template, it is time to build the Jenkins images. This is done by calling the `packer build` command with the template file as an argument. The output should look similar to the following. Note that this process typically takes a few minutes:

```
==> googlecompute: Checking image does not exist...
==> googlecompute: Creating temporary SSH key for instance...
==> googlecompute: Using image: centos-8-v20200316
==> googlecompute: Creating instance...
  googlecompute: Loading zone: europe-west3-a
  googlecompute: Loading machine type: n1-standard-1
  googlecompute: Requesting instance creation...
  googlecompute: Waiting for creation operation to complete...
  googlecompute: Instance has been created!
==> googlecompute: Waiting for the instance to become running...
  googlecompute: IP: 34.89.251.218
==> googlecompute: Using ssh communicator to connect: 34.89.251.218
==> googlecompute: Waiting for SSH to become available...
==> googlecompute: Connected to SSH!
==> googlecompute: Uploading ./scripts => /tmp/
==> googlecompute: Uploading ./config => /tmp/
==> googlecompute: Uploading /Users/mlabourdy/.ssh/id_rsa => /tmp/id_rsa
id_rsa 1.81 KiB / 1.81 KiB [=====
==> googlecompute: Provisioning with shell script: ./setup.sh
  googlecompute: Install Jenkins stable release
==> googlecompute: No packages marked for removal.
  googlecompute: No match for argument: java
  googlecompute: Dependencies resolved.
  googlecompute: Nothing to do.
  googlecompute: Complete!
  googlecompute: CentOS-8 - AppStream          3.1 MB/s | 6.6 MB  00:02
  googlecompute: CentOS-8 - Base              2.5 MB/s | 5.0 MB  00:02
  googlecompute: CentOS-8 - Extras            5.3 kB/s | 4.8 kB  00:00
  googlecompute: CentOS-8 - PowerTools        1.0 MB/s | 2.0 MB  00:01
  googlecompute: Google Compute Engine        2.9 kB/s | 6.2 kB  00:02
  googlecompute: Google Cloud SDK             15 MB/s | 33 MB   00:02
```

When Packer is done building the image, head over to the GCP console, The newly created image will be in the Images section, as shown in figure 6.5.

Images					
Actions		Image Details			
	Name	Location	Size	Disk size	Created by
<input checked="" type="checkbox"/>	jenkins-master-v22041	eu	1.3 GB	10 GB	crew-sandbox
<input type="checkbox"/>	jenkins-worker	eu	1.08 GB	10 GB	crew-sandbox
<input type="checkbox"/>	c0-common-gce-gpu-image-20200128	asia, eu, us	307.24 GB	50 GB	c0-common-gce-gpu-image-20200128
<input type="checkbox"/>	c1-deeplearning-common-cu100-20200313	asia, eu, us	341.53 GB	50 GB	c1-deeplearning-common-cu100-20200313
<input type="checkbox"/>	c2-deeplearning-pytorch-1-2-cu100-20191005	asia, eu, us	295.38 GB	30 GB	c2-deeplearning-pytorch-1-2-cu100-20191005

Figure 6.5 Jenkins master custom image

So far, you have learned how to automate the build process for the Jenkins machines images on GCP. In the next section, we will use Terraform to deploy VM instances based on those images. But first, we will deploy a private network on which our Jenkins cluster will be isolated.

6.1.2 Configuring a GCP network with Terraform

At the end of this section, you will have an isolated VPN running in different zones, as shown in figure 6.6.

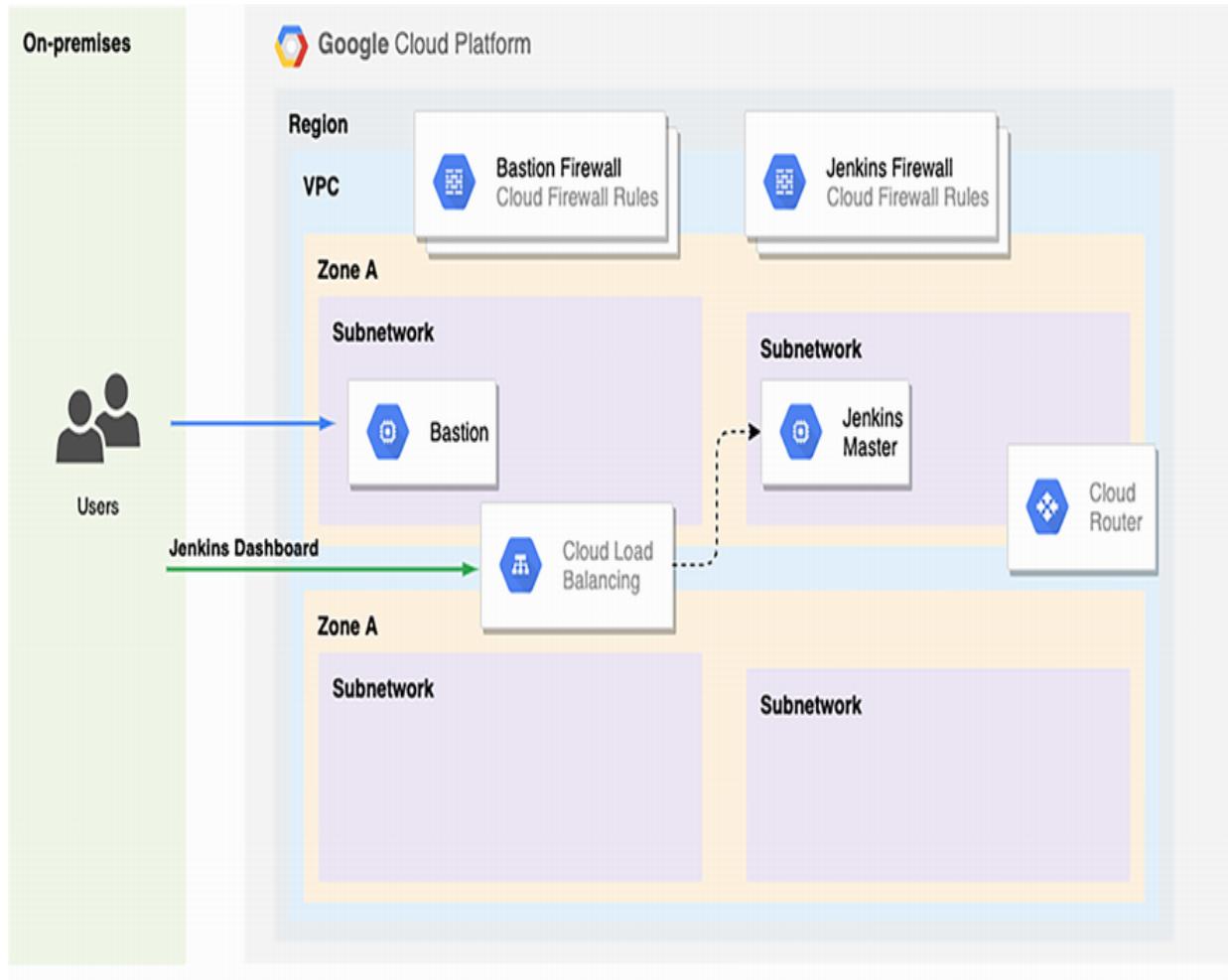


Figure 6.6 The Google VPN architecture consists of multiple subnetworks deployed in different zones. To access private instances, a bastion host can be used.

The VPC will be spun up in a single GCP region. It will be subdivided into subnets, each subnet contained within a single zone. Within a public subnet, a Google compute instance will be deployed with a role of a bastion host to give remote access to instances deployed in private subnets.

On the IAM console, shown in figure 6.7, create a dedicated service account for Terraform with Project Owner permission and download the JSON private key. This file contains

credentials that will be needed for Terraform to manage the resources on your GCP project.

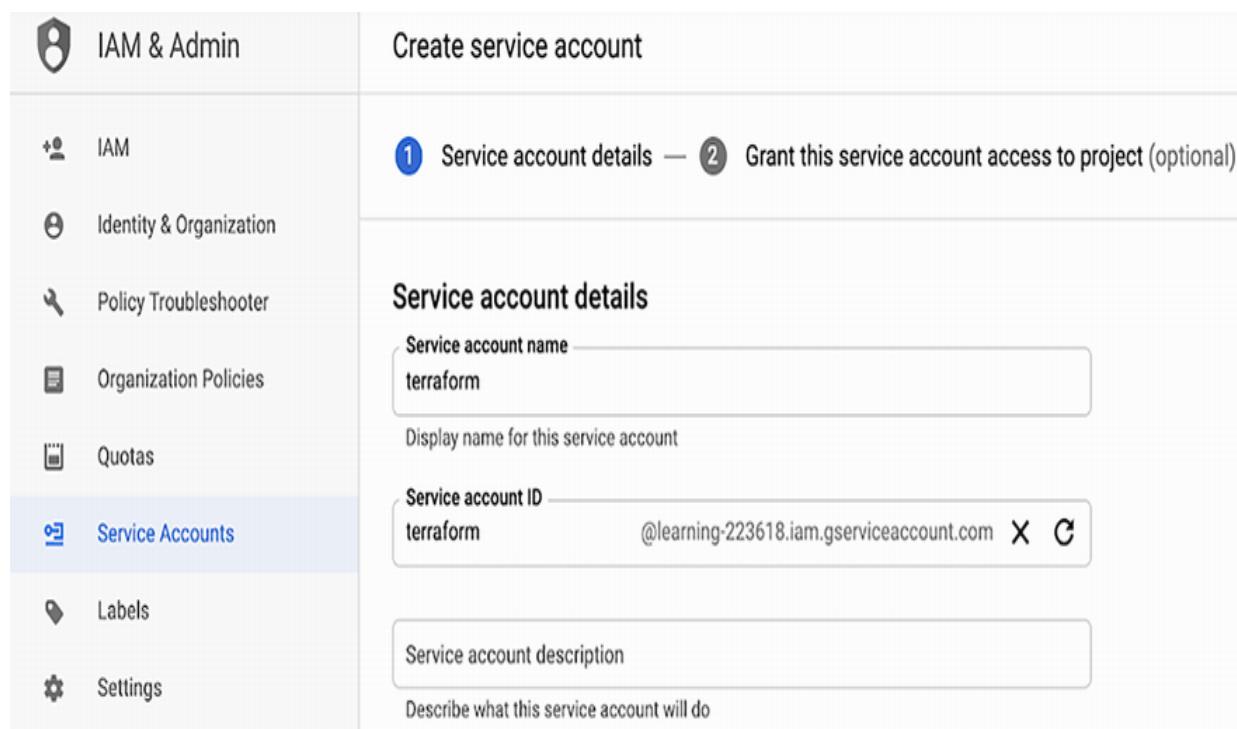


Figure 6.7 Terraform service account

Create a `terraform.tf` file, declare `google` as a provider, and configure it to use the service account created in the previous step; see the following listing.

Listing 6.3 Declaring Google as a provider

```
provider "google" {
  credentials = file(var.credentials_path)
  project     = var.project
  region      = var.region
}
```

Create a `network.tf` file and define a regional VPC network, as shown in the following listing. (If you plan to deploy

Jenkins instances across multiple GCP regions, you need to change the routing mode to global.)

Listing 6.4 Defining a GCP network named management

```
resource "google_compute_network" "management" {
  name = var.network_name
  auto_create_subnetworks = false
  routing_mode = "REGIONAL"
}
```

Within the same file, declare two public and two private subnets, as shown in the next listing. Each subnet has its own CIDR block that is a subset of the network CIDR block (10.0.0.0/16).

Listing 6.5 Defining public and private subnetworks

```
resource "google_compute_subnetwork" "public_subnets" {
  count = var.public_subnets_count
  name      = "public-10-0-${count.index * 2 + 1}-0"
  ip_cidr_range = "10.0.${count.index * 2 + 1}.0/24" ❶
  region      = var.region
  network      = google_compute_network.management.self_link
}

resource "google_compute_subnetwork" "private_subnets" {
  count = var.private_subnets_count
  name      = "private-10-0-${count.index * 2}-0"
  ip_cidr_range = "10.0.${count.index * 2}.0/24" ❶
  region      = var.region
  network      = google_compute_network.management.self_link
  private_ip_google_access = true
}
```

- ❶ Defines a unique CIDR range within the 10.0.0.0/16 block using the count.index variable

Before applying the changes with `terraform apply`, declare variables used to parameterize and customize the deployment in `variables.tf`. Table 6.1 lists the variables.

Table 6.1 GCP Terraform variables

Name	Type	Value	Description
credentials_path	String	None	The path to the service account key file in JSON format. This can be specified using the GOOGLE_CREDENTIALS environment variable.
project	String	None	The default project to manage resources in. If another project is specified on a resource, it will take precedence. This can also be specified using the GOOGLE_PROJECT environment variable.
region	String	None	The default region to manage resources in. If another region is specified on a regional resource, it will take precedence. Alternatively, this can be specified using the GOOGLE_REGION environment variable.
network_name	String	management	Name of the virtual

			network. The name must be 1–63 characters long and match the regular expression [a-z] ([a-z0-9]* [a-z0-9])?
public_subnets_count	Number	2	The number of public subnetworks. By default, we will create two public subnets in different zones for resiliency.
private_subnets_count	Number	2	The number of private subnetworks. By default, we will create two private subnets in different zones for resiliency.

We can now run Terraform to deploy the infrastructure. First, initialize Terraform to download the latest version of the Google Cloud provider plugin:

```
terraform init
```

The command output is given here:

```
Initializing the backend...

Initializing provider plugins...
- Checking for available provider plugins...
- Downloading plugin for provider "google" (hashicorp/google) 3.14.0...

The following providers do not have any version constraints in configuration,
so the latest version was installed.

To prevent automatic upgrades to new major versions that may contain breaking
changes, it is recommended to add version = "..." constraints to the
corresponding provider blocks in configuration, with the constraint strings
suggested below.

* provider.google: version = "~> 3.14"

Terraform has been successfully initialized!
```

Run a `plan` step to validate the configuration syntax and show a preview of what will be created:

```
terraform plan --var-file=variables.tfvars
```

NOTE To set lots of variables, it is more convenient to specify their values in a variable definitions file (with a filename ending in either `.tfvars` or `.tfvars.json`) and then specify that file on the command line with the `-var-file` flag.

Now execute the `terraform apply` command to apply those changes:

```
terraform apply --var-file=variables.tfvars
```

You will see output similar to the following (cropped for brevity):

```

# google_compute_network.management will be created
+ resource "google_compute_network" "management" {
    + auto_create_subnetworks      = false
    + delete_default_routes_on_create = false
    + gateway_ipv4                = (known after apply)
    + id                           = (known after apply)
    + ipv4_range                  = (known after apply)
    + name                         = "management"
    + project                      = (known after apply)
    + routing_mode                 = (known after apply)
    + self_link                    = (known after apply)
}

```

It should take only a few moments to provision the private network. When it is finished, you should see something like figure 6.8.

The screenshot shows the 'VPC network details' page for a network named 'management'. The left sidebar lists network components: VPC networks, External IP addresses, Firewall rules, Routes, VPC network peering, Shared VPC, Serverless VPC access, and Packet mirroring. The 'Subnets' tab is selected under the 'Subnets' section. A table displays four subnets:

Name	Region	IP address ranges	Gateway	Private Google access	Flow logs
private-10-0-0-0	europe-west3	10.0.0.0/24	10.0.0.1	On	Off
private-10-0-2-0	europe-west3	10.0.2.0/24	10.0.2.1	On	Off
public-10-0-1-0	europe-west3	10.0.1.0/24	10.0.1.1	Off	Off
public-10-0-3-0	europe-west3	10.0.3.0/24	10.0.3.1	Off	Off

Figure 6.8 VPC network and its public and private subnets

To be able to SSH into private Jenkins instances, we will deploy a bastion host. Create `bastion.tf` and define a VM instance in a public subnet with a static IPv4 public IP address. To SSH into the bastion instance using Terminal (as opposed to the GCP console), you must generate and upload a public SSH key (located by default under `~/.ssh/id_rsa.pub`, or generate a new one with `ssh-keygen`). The `metadata` attribute defined in the following listing references the public SSH key.

Listing 6.6 Bastion host resource

```
resource "google_compute_address" "static" {
  name = "ipv4-address"
}

resource "google_compute_instance" "bastion" {
  project      = var.project
  name         = "bastion"
  machine_type = var.bastion_machine_type
  zone         = var.zone
  tags          = ["bastion"]
  boot_disk {
    initialize_params {
      image = var.machine_image
    }
  }
  network_interface {
    subnetwork = google_compute_subnetwork.public_subnets[0].self_link

    access_config {
      nat_ip = google_compute_address.static.address
    }
  }
  metadata = {
    ssh-keys = "${var.ssh_user}:${file(var.ssh_public_key)}"
  }
}
```

Within the same file, create a firewall rule to allow SSH from anywhere on the bastion host, as shown in the following

listing. (It's recommended to enable ingress from only the IP address you wish to allow access from..

Listing 6.7 Bastion host firewall rules

```
resource "google_compute_firewall" "allow_ssl_to_bastion" {
  project = var.project
  name     = "allow-ssl-to-bastion"
  network  = google_compute_network.management.self_link

  allow {
    protocol = "tcp"          1
    ports    = ["22"]          1
  }                                1

  source_ranges = ["0.0.0.0/0"]      1

  source_tags = ["bastion"]
}
```

① Allows inbound traffic on port 22 (SSH) from anywhere

Finally, create an `outputs.tf` file and use the Terraform `output` variable to act as helper to expose the public IP address of the bastion virtual machine:

```
output "bastion" {
  value = "${google_compute_instance.bastion.network_interface
  .0.access_config.0.nat_ip }"          1
}
```

① Outputs the bastion instance's public IP address

After the `terraform apply` command has finished, you should see output similar to this:

```
google_compute_address.static: Refreshing state... [id=projects/learning-223618/regions/europe-west3/addresses/ipv4-address]
google_compute_network.management: Refreshing state... [id=projects/learning-223618/global/networks/management]
google_compute_subnetwork.private_subnets[0]: Refreshing state... [id=projects/learning-223618/regions/europe-west3/subnetworks/private-10-0-0-0]
google_compute_subnetwork.private_subnets[1]: Refreshing state... [id=projects/learning-223618/regions/europe-west3/subnetworks/private-10-0-2-0]
google_compute_firewall.allow_ssl_to_bastion: Refreshing state... [id=projects/learning-223618/global/firewalls/allow-ssl-to-bastion]
google_compute_router.private_router: Refreshing state... [id=projects/learning-223618/regions/europe-west3/routers/private-router-management]
google_compute_subnetwork.public_subnets[0]: Refreshing state... [id=projects/learning-223618/regions/europe-west3/subnetworks/public-10-0-1-0]
google_compute_subnetwork.public_subnets[1]: Refreshing state... [id=projects/learning-223618/regions/europe-west3/subnetworks/public-10-0-3-0]
google_compute_router_nat.nat: Refreshing state... [id=learning-223618/europe-west3/private-router-management/nat-management]
google_compute_instance.bastion: Refreshing state... [id=projects/learning-223618/zones/europe-west3-a/instances/bastion]
```

```
Apply complete! Resources: 0 added, 0 changed, 0 destroyed.
```

Outputs:

```
bastion = 35.246.240.251
```

On the GCE console, a new VM instance should be deployed, as in figure 6.9.

Compute Engine		VM instances	CREATE INSTANCE	IMPORT VM	REFRESH	START	STOP	POWER	DELETE
	VM instances								
	Instance groups								
	Instance templates								
	Sole-tenant nodes								
		<input type="text"/> Filter VM instances							
			<input type="checkbox"/> Name ^	Zone	Recommendation	In use by	Internal IP	External IP	Connect
			<input checked="" type="checkbox"/> bastion	europe-west3-a			10.0.1.3 (nic0)	35.246.240.251	SSH

Figure 6.9 Bastion VM instance

With the jump box deployed, we can now access private instances in the VPC network.

6.1.3 Deploying Jenkins on Google Compute Engine

Now that the VPC is created, we will deploy a VM instance based on the Jenkins master image within a private subnet and expose a public load balancer to access the Jenkins web dashboard on port 8080, as described in figure 6.10.

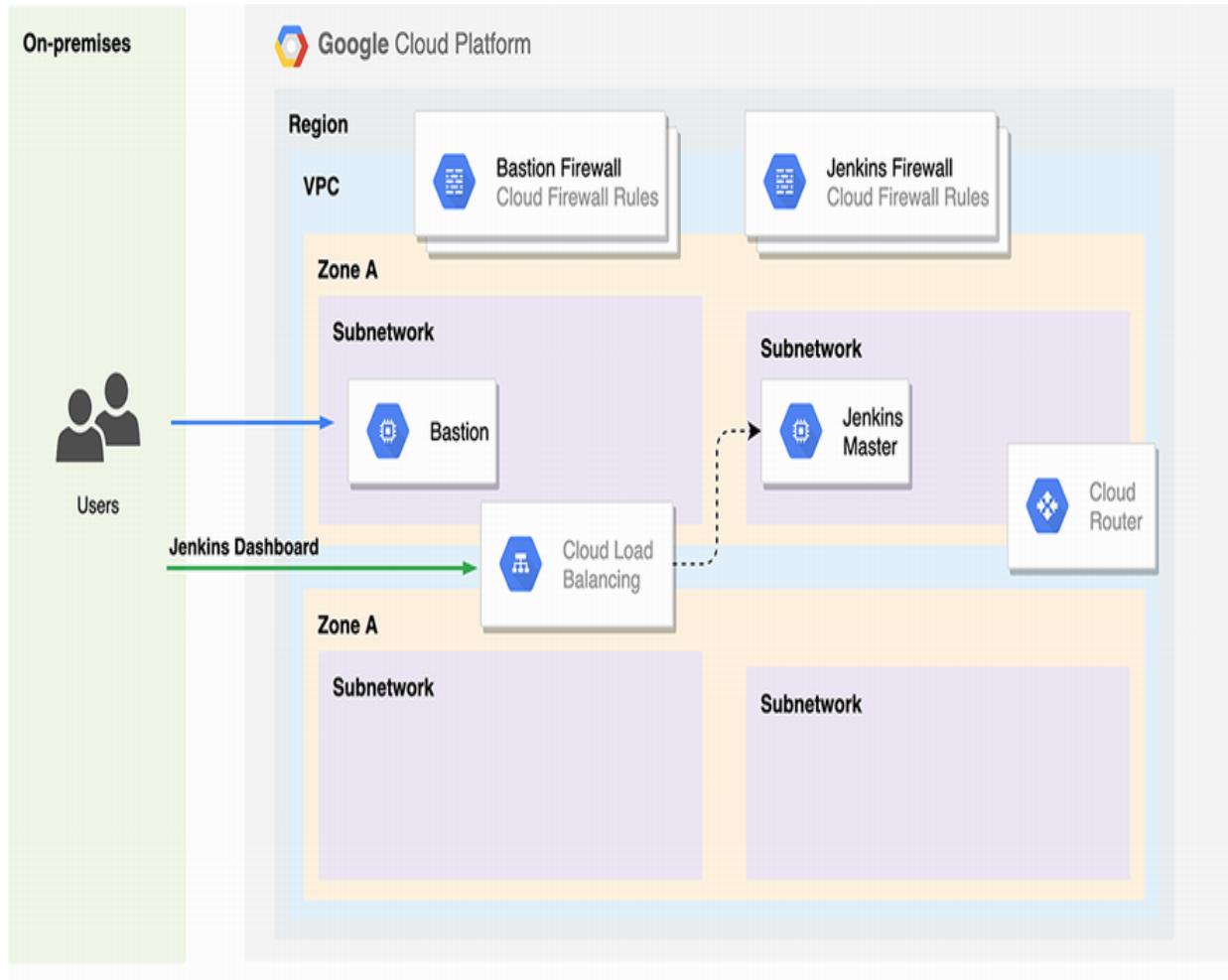


Figure 6.10 Jenkins master VM inside VPC

Create a `jenkins_master.tf` file and define a private compute instance with the attributes in the following listing.

Listing 6.8 Jenkins master compute instance

```

resource "google_compute_instance" "jenkins_master" {
  project      = var.project
  name         = "jenkins-master"
  machine_type = var.jenkins_master_machine_type
  zone         = var.zone

  tags = ["jenkins-ssh", "jenkins-web"]    ①

  depends_on = [google_compute_instance.bastion]

```

```

boot_disk {
  initialize_params {
    image = var.jenkins_master_machine_image
  }
}

network_interface {
  subnetwork = google_compute_subnetwork.private_subnets[0].self_link
}

metadata = {
  ssh-keys = "${var.ssh_user}:${file(var.ssh_public_key)}"
}
}

```

① Attaches jenkins-ssh and jenkins-web networks to the VM instance. The groups allow inbound traffic on port 22 and 8080 (Jenkins dashboard), respectively.

The compute instance uses the following firewall, which allows SSH from the bastion host only and inbound traffic on port 8080 from anywhere. (I recommend restricting the traffic to your network CIDR block.)

Listing 6.9 Jenkins master firewall and traffic control

```

resource "google_compute_firewall" "allow_ssh_to_jenkins" {
  project = var.project
  name    = "allow-ssh-to-jenkins"
  network = google_compute_network.management.self_link

  allow {
    protocol = "tcp"          ①
    ports    = ["22"]          ①
  }

  source_tags = ["bastion", "jenkins-ssh"]
}

resource "google_compute_firewall" "allow_access_to_ui" {
  project = var.project
  name    = "allow-access-to-jenkins-web"
  network = google_compute_network.management.self_link
}

```

```

allow {
  protocol = "tcp"          ②
  ports     = ["8080"]        ②
}

source_ranges = ["0.0.0.0/0"]

source_tags = ["jenkins-web"]
}

```

① Allows inbound traffic on port 22 (SSH)

② Allows inbound traffic on port 8080, where the Jenkins dashboard is exposed

Use `terraform apply` to deploy the Jenkins compute instance. Once the deployment is completed, a new VM will be deployed, as you can see in figure 6.11.

The screenshot shows the Google Cloud Platform Compute Engine interface. On the left, there's a sidebar with navigation links: VM instances, Instance groups, Instance templates, Sole-tenant nodes, and Machine images. The main area is titled 'VM instances' and contains a table with two rows. The columns are: Name, Zone, Recommendation, In use by, Internal IP, External IP, and Connect. The first row has a checkbox next to 'bastion', which is checked. The second row has a checkbox next to 'jenkins-master', which is also checked. The 'External IP' column shows '34.89.153.200' for the bastion instance and 'None' for the jenkins-master instance. The 'Connect' column shows 'SSH' for both instances.

Name	Zone	Recommendation	In use by	Internal IP	External IP	Connect
<input checked="" type="checkbox"/> bastion	europe-west3-a			10.0.1.2 (nic0)	34.89.153.200	SSH
<input checked="" type="checkbox"/> jenkins-master	europe-west3-a		jenkins-master-target-pool	10.0.0.2 (nic0)	None	SSH

Figure 6.11 Jenkins master VM instance

The instance is deployed inside a private subnetwork. To be able to access the Jenkins web dashboard, we need to deploy a public load balancer in front of the VM instance.

Load balancing on GCP is different than on other cloud providers. The primary difference is that GCP uses forwarding rules instead of routing instances. These forwarding rules are combined with backend services, target

pools, and health checks to construct a functional load balancer across an instance group.

First we define a target pool resource that defines the instances that should receive the incoming traffic, as shown in the next listing. In our case, the target pool will consist of the Jenkins master VM instance.

Listing 6.10 Jenkins master target pool

```
resource "google_compute_target_pool" "jenkins-master-target-pool" {
    name          = "jenkins-master-target-pool"
    session_affinity = "NONE"
    region = var.region

    instances = [
        Google_compute_instance.jenkins_master.self_link      1
    ]

    health_checks = [
        google_compute_http_health_check.jenkins_master_health_check.name
    ]
}
```

① Defines Jenkins master VM instance as a target of the network load balancer

The cloud load balancer forwards traffic to the Jenkins master only if it's up and ready to receive the traffic. That's why we define a health-check resource to send health-check requests to the Jenkins master at a specific frequency on port 8080; see the following listing.

Listing 6.11 Jenkins master health check

```
resource "google_compute_http_health_check" "jenkins_master_health_check" {
    name          = "jenkins-master-health-check"
    request_path = "/"      1
    port = "8080"           1
```

```
    timeout_sec          = 4      ①  
    check_interval_sec = 5      ①  
}  
}
```

- ① **Defines a template for how the Jenkins master should be checked for health, via HTTP**

Finally, in the next listing, we define a forwarding rule to direct traffic to the target pool defined earlier.

Listing 6.12 Load balancer forwarding rule

```
resource "google_compute_forwarding_rule" "jenkins_master_forwarding_rule"  
{  
  name      = "jenkins-master-forwarding-rule"  
  region   = var.region  
  load_balancing_scheme = "EXTERNAL"  
  ①  
  target = google_compute_target_pool.jenkins-master-target-pool.self_link  
  ①  
  port_range           = "8080"  
  ①  
  ip_protocol          = "TCP"  
  ①  
}  
}
```

- ① **If the incoming packet matches the given IP address, IP protocol, and port range tuple, it will be forwarded to the Jenkins master target pool.**

Use `terraform apply` to deploy the public load balancer. On the Network Services dashboard, you should have the configuration shown in figure 6.12.

The screenshot shows the 'Load balancer details' page for a public load balancer named 'jenkins-master-target-pool'. The 'Frontend' section shows a single TCP rule mapping port 8080 to an external IP of 35.246.170.204. The 'Backend' section shows one instance, 'jenkins-master', located in 'europe-west3-a' zone, with an active health check status indicated by a green checkmark.

Protocol	IP:Port	Network Tier
TCP	35.246.170.204:8080	Premium

Instances	Zone	Health Check
jenkins-master	europe-west3-a	✓

Figure 6.12 Public load balancer with Jenkins VM as a backend

As a backend, the load balancer uses Jenkins master instance and forwards incoming traffic on port 8080 to the backend on the same port. Also, it sets up an HTTP health check on port 8080.

To display the IP address of the load balancer, create an output section in the outputs.tf file:

```
output "jenkins" {  
    value = google_compute_forwarding_rule \  
.jenkins_master_forwarding_rule.ip_address  
}
```

Issue the `terraform output` command on the console, and the Jenkins load balancer IP address should be displayed:

```
Apply complete! Resources: 1 added, 0 changed, 1 destroyed.
```

Outputs:

```
bastion = 34.89.153.200
jenkins = 35.246.170.204
```

You can now point your browser to the IP address on port 8080 and see the Jenkins welcome screen. If you see a screen like the one in figure 6.13, you've successfully deployed Jenkins on GCP!

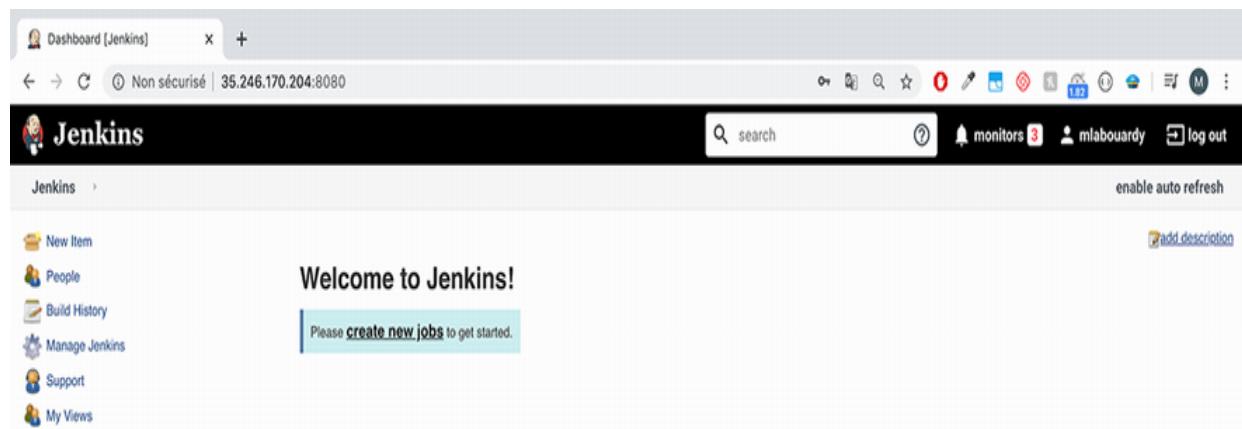


Figure 6.13 Public load balancer IP address to access the Jenkins dashboard

NOTE The forwarding rule may take several minutes to be provisioned. While it's being created, you might see 404 and 500 errors in the browser.

6.1.4 Launching automanaged workers on GCP

Arguably one of the most powerful features of Jenkins is its ability to dispatch build jobs across many workers. It is quite easy to set up a farm of build machines, either to share the load across multiple machines or to run build jobs in different environments. This is an effective strategy that can

potentially increase the capacity of your CI infrastructure dramatically.

Demand for Jenkins workers can also fluctuate over time. If you are working with product release cycles, you may need to run a much higher number of workers toward the end of the cycle. Therefore, to avoid paying for extra resources while Jenkins workers are idle, we will deploy Jenkins workers inside an instance group and set up autoscaling policies to trigger scale-out or scale-in events that add or remove Jenkins workers, respectively, based on metrics such as CPU utilization.

NOTE In chapter 13, we will cover how to use an open source solution like Prometheus to export Jenkins custom metrics, including its integration with the scaling process of Jenkins workers.

Figure 6.14 summarizes the architecture we're going to deploy in this section.

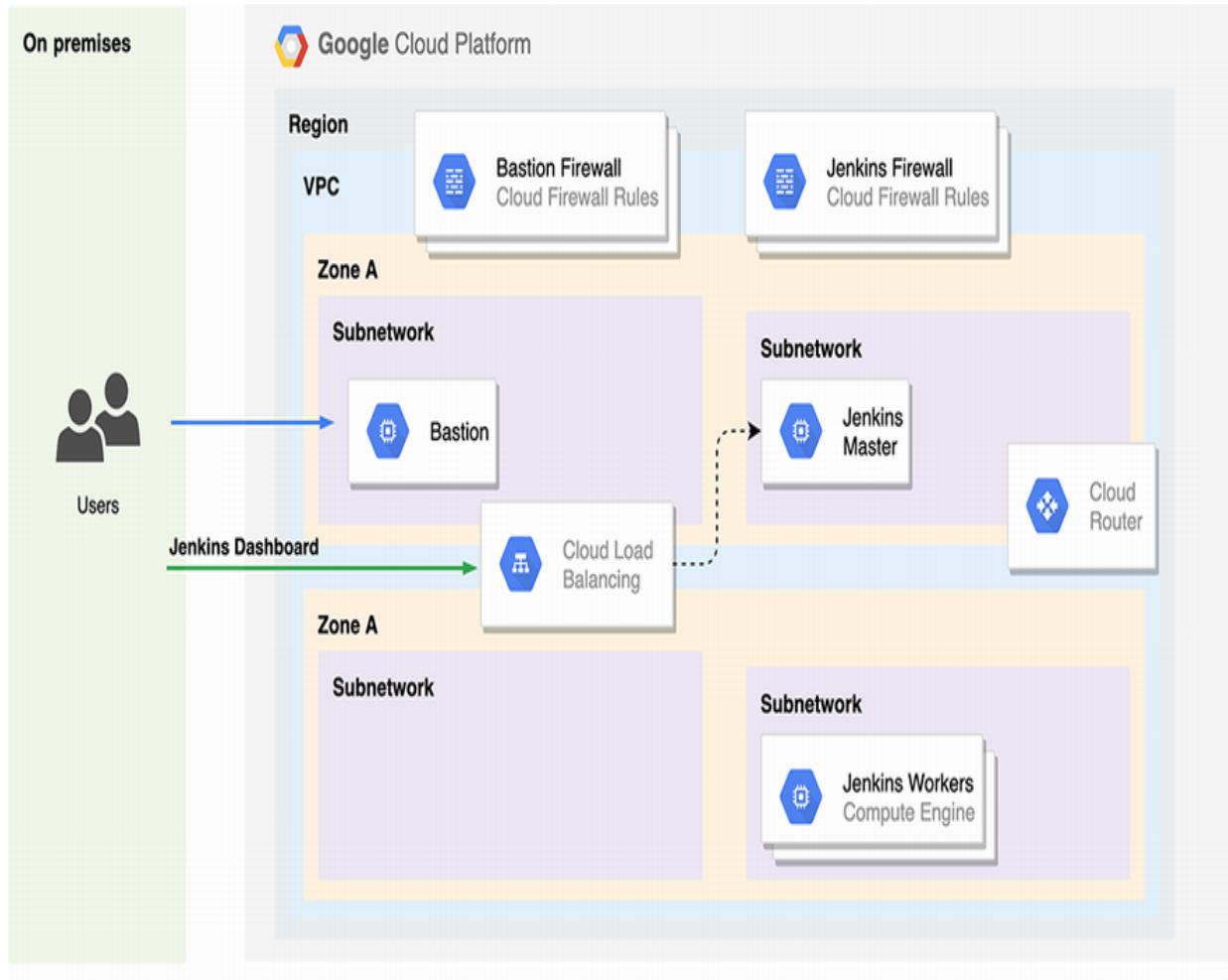


Figure 6.14 Jenkins cluster deployment on Google Cloud

First, create a `jenkins_workers.tf` file and define the instance template that will be used as a blueprint to define the Jenkins workers configurations; see the following listing.

Listing 6.13 Jenkins worker template configuration

```

resource "google_compute_instance_template" "jenkins-worker-template" {
  name_prefix = "jenkins-worker"
  description = "Jenkins workers instances template"
  region      = var.region

  tags = ["jenkins-worker"]
  machine_type      = var.jenkins_worker_machine_type
  metadata_startup_script =

```

```

data.template_file.jenkins_worker_startup_script.rendered
disk {
    source_image = var.jenkins_worker_machine_image
    disk_size_gb = 50
}
network_interface {
    network = google_compute_network.management.self_lin.
    subnetwork = google_compute_subnetwork.private_subnets[0].self_lin.
}
metadata = {
    ssh-keys = "${var.ssh_user}:${file(var.ssh_public_key)}"
}
}

```

1 A shell script that will be executed the first time the VM instance is launched.

The script will autojoin the instance as a Jenkins agent.

We will deploy the instances inside a private subnetwork and will execute the startup script in the following listing to make the running virtual machine join the cluster. This script is similar to the shell script provided in chapter 5's listing 5.7.

Listing 6.14 Jenkins worker startup script

```

data "template_file" "jenkins_worker_startup_script" {
    template = "${file("scripts/join-cluster.tpl")}"

    vars = {
        jenkins_url          = "http://${google_compute_forwarding_rule.
jenkins_master_forwarding_rule.ip_address}:8080"
        jenkins_username      = var.jenkins_username
        jenkins_password      = var.jenkins_password
        jenkins_credentials_id = var.jenkins_credentials_id
    }
}

```

1 The join-cluster.tpl template file takes as parameters the Jenkins credentials and URL. The values will be interpolated at runtime.

We will be using the Google Cloud metadata server to fetch the instance name and private IP address. The metadata server request's output is in JSON format, so we'll use the `jq` utility to parse the JSON and grab the target attributes.

```
INSTANCE_NAME=$(curl -s metadata.google.internal/0.1/meta-data/hostname)
INSTANCE_IP=$(curl -s metadata.google.internal/0.1/meta-data/networks
| jq -r '.networkInterface[0].ip')
```

Next, we will define a firewall rule to allow SSH on Jenkins workers from the Jenkins master and bastion host, as shown in the following listing.

Listing 6.15 Jenkins master firewall and traffic control

```
resource "google_compute_firewall" "allow_ssh_to_worker" {
  project = var.project
  name     = "allow-ssh-to-worker"
  network = google_compute_network.management.self_link
  allow {
    protocol = "tcp"      ①
    ports    = ["22"]       ①
  }
  source_tags = ["bastion", "jenkins-ssh", "jenkins-worker"]
}
```

① Allows inbound traffic on port 22 (SSH)

Then, we define an instance group based on the template file with a target size of two workers by default; see the next listing.

Listing 6.16 Jenkins worker instance group

```
resource "google_compute_instance_group_manager" "jenkins-workers-group" {
  provider = google-beta
  name     = "jenkins-workers"
  base_instance_name = "jenkins-worker"
```

```

zone          = var.zone

version {
  instance_template = google_compute_instance_template
  jenkins-worker-template.self_link
}

target_pools = [google_compute_target_pool
jenkins-workers-pool.id]
target_size = 2
}

resource "google_compute_target_pool" "jenkins-workers-pool" {
  provider = google-beta
  name = "jenkins-workers-pool"
}

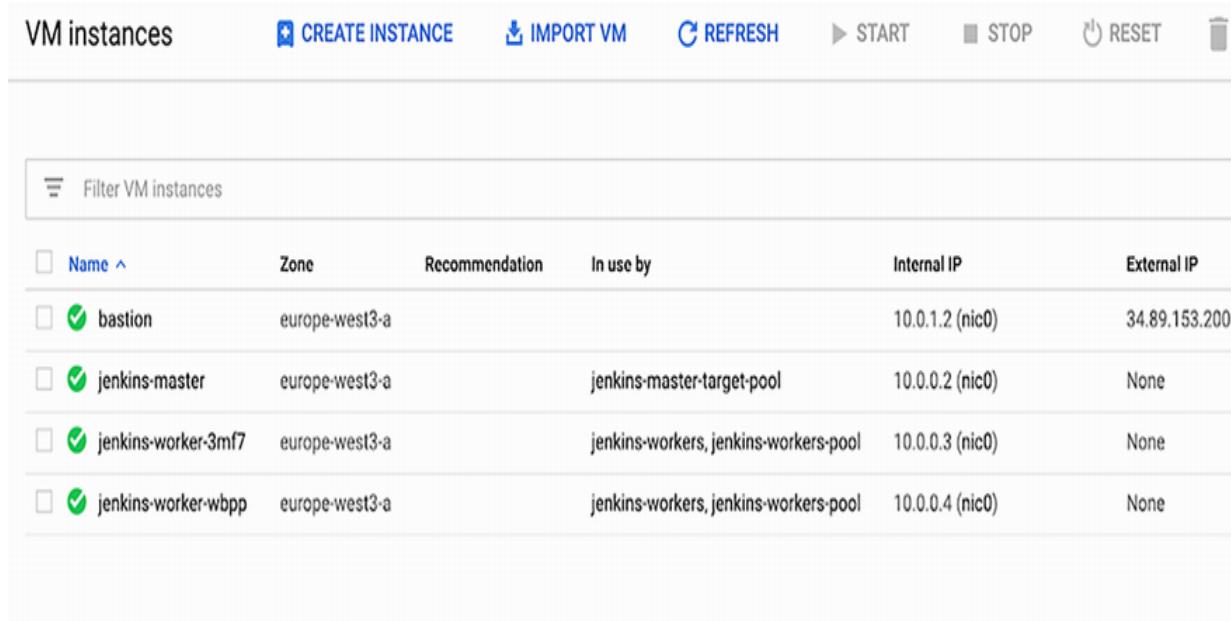
```

1

1

① Creates and manages pools of homogeneous VM instances (two instances) from a common instance template (jenkins-worker-template)

Once the new resources are deployed with `terraform apply`, two worker instances should be running, as shown in figure 6.15.



The screenshot shows the Google Cloud Platform VM Instances page. At the top, there are buttons for CREATE INSTANCE, IMPORT VM, REFRESH, START, STOP, RESET, and a trash can icon. Below this is a search bar labeled 'Filter VM instances'. A table lists four VM instances:

Name	Zone	Recommendation	In use by	Internal IP	External IP
bastion	europe-west3-a			10.0.1.2 (nic0)	34.89.153.200
jenkins-master	europe-west3-a		jenkins-master-target-pool	10.0.0.2 (nic0)	None
jenkins-worker-3mf7	europe-west3-a		jenkins-workers, jenkins-workers-pool	10.0.0.3 (nic0)	None
jenkins-worker-wbpp	europe-west3-a		jenkins-workers, jenkins-workers-pool	10.0.0.4 (nic0)	None

Figure 6.15 Jenkins worker instance groups

However, the number of workers is static and fixed, for now. To be able to scale Jenkins workers for heavy build jobs, we will deploy an autoscaler based on CPU utilization. Define the following resource to trigger a scale-out event if the CPU utilization is over 80%. Within `jenkins_workers.tf`, add the code in the following listing.

Listing 6.17 Jenkins worker autoscaler

```
resource "google_compute_autoscaler" "jenkins-workers-autoscaler" {
  name      = "jenkins-workers-autoscaler"
  zone      = var.zone
  target    = google_compute_instance_group_manager.jenkins-workers-group.id

  autoscaling_policy {
    max_replicas     = 6          ①
    min_replicas     = 2          ①
    cooldown_period = 60         ①

    cpu_utilization {
      target = 0.8            ①
    }
  }
}
```

- ① **Scales Jenkins worker instances in managed instance groups according to the autoscaling policy. The policy is based on the CPU utilization of the instances.**

Once the changes are deployed with Terraform, the autoscaling policy will be configured on the Jenkins worker instance group, as you can see in figure 6.16.

The screenshot shows the GCP Compute Engine Instance Groups interface. At the top, there are navigation links: 'Instance groups', 'EDIT GROUP', 'ROLLING UPDATE', 'ROLLING RESTART/REPLACE', 'DELETE GROUP', 'REMOVE FROM GROUP', and 'DELETE INSTANCE'. Below this, the 'jenkins-workers' instance group is selected, indicated by a green checkmark icon.

The main area displays the 'Members' tab. It includes a summary table with columns for 'Instance templates', 'Instances by status', 'Location', 'Instances by health', 'Autohealing', and 'Autoscaling'. The summary table shows 2 instances in total, both healthy ('green'), located in 'europe-west3-a', and configured for 'Autohealing' and 'Autoscaling' with a CPU utilization threshold of 80%.

Below the summary table is a search bar labeled 'Filter group members' and a 'Columns' dropdown menu. A table lists the individual instances with columns for Name, Creation time, Template, Health check status, Internal IP, External IP, and Connect (SSH). The two instances listed are 'jenkins-worker-3mf7' and 'jenkins-worker-wbpp', both created on March 26, 2020, at 4:15:40 PM, using the template 'jenkins-worker20200326150446891100000001'. Both instances are healthy, have an internal IP of 10.0.0.3 (nic0), and no external IP assigned. The 'Connect' column shows 'SSH' with a dropdown arrow.

Figure 6.16 Instance group scaling based on CPU utilization

As a result, the workers will automatically join the cluster after the startup script is executed (figure 6.17). Awesome! You are running a Jenkins cluster on GCP.

The screenshot shows the Jenkins web interface. The top navigation bar includes links for 'Jenkins', 'Nodes', and 'enable'. On the left sidebar, there are links for 'Back to Dashboard', 'Manage Jenkins', 'New Node', 'Configure Clouds', and 'Node Monitoring'. The main content area is titled 'Nodes' and displays a table of currently available Jenkins nodes.

S	Name	Architecture	Clock Difference	Free Disk Space	Free Swap Space	Free Temp Space	Response
	jenkins-worker-3mf7	Linux (amd64)	In sync	47.16 GB	0 B	47.16 GB	
	jenkins-worker-wbpp		N/A	N/A	N/A	N/A	
	master	Linux (amd64)	In sync	6.75 GB	0 B	6.75 GB	
	Data obtained		4.5 sec	4.5 sec	4.5 sec	4.5 sec	

Below the table, a 'Build Queue' section indicates 'No builds in the queue.'

Figure 6.17 Jenkins worker VM instances joined the cluster.

6.2 Microsoft Azure

Both Microsoft Azure and AWS follow a similar approach by offering a variety of cloud-based services under one hood. However, organizations that use Microsoft software typically have an Enterprise Agreement that provides discounts on that software. These organizations can typically obtain significant incentives for using Azure.

If you plan to use Azure, you can deploy the Jenkins solution template from the Azure Marketplace. However, if you're looking to have full control over Jenkins, follow this section to learn how to build a Jenkins cluster from scratch and scale your Jenkins workers on demand based on Azure virtual machines.

NOTE While Azure and Google Cloud have seen a fairly significant amount of growth, AWS is still the leader. This is mainly due to AWS being the first to invest in and shape the cloud computing industry. Google Cloud and Azure have some catching up to do.

Before getting started, if you're new to Azure, you may sign up for an Azure free account (<https://portal.azure.com/>) to start exploring with a free \$200 credit.

6.2.1 Building golden Jenkins VM images in Azure

During the build process, Packer creates temporary Azure resources as it builds the source VM. Therefore, it needs to be authorized to interact with the Azure API.

Create an Azure service principal (SP) with permissions to create and manage resources with the following commands. An SP represents an application accessing your Azure resources. It is identified by a client ID (aka *application ID*) and can use a password or a certificate for authentication.

To create an SP, copy these commands:

```
$sp = New-AzADServicePrincipal -DisplayName "PackerServicePrincipal"  
$BSTR = [System.Runtime  
.InteropServices.Marshal]::SecureStringToBSTR($sp.Secret)  
$plainPassword = [System.Runtime  
.InteropServices.Marshal]::PtrToStringAuto($BSTR)  
New-AzRoleAssignment -RoleDefinitionName  
Contributor -ServicePrincipalName $sp.ApplicationId
```

You can execute the commands on Azure PowerShell, as shown in figure 6.18.



The screenshot shows a terminal window with the following command history:

```
PS /home/mohamed> Get-AzSubscription  


| Name          | Id                                  | TenantId                             | State   |
|---------------|-------------------------------------|--------------------------------------|---------|
| Pay-As-You-Go | 50c09e38-b0cd-40d2-a5d3-02dc8d85713 | 37741b5b-842b-4c1b-bfbe-fb97bb74cef8 | Enabled |

  
PS /home/mohamed> $sp = New-AzADServicePrincipal -DisplayName "PackerServicePrincipal"  
WARNING: Assigning role 'Contributor' over scope '/subscriptions/50c09e38-b0cd-40d2-a5d3-02dc8d85713' to the new service principal.  
PS /home/mohamed> $BSTR = [System.Runtime.InteropServices.Marshal]::SecureStringToBSTR($sp.Secret)  
PS /home/mohamed> $plainPassword = [System.Runtime.InteropServices.Marshal]::PtrToStringAuto($BSTR)  
PS /home/mohamed> New-AzRoleAssignment -RoleDefinitionName Contributor -ServicePrincipalName $sp.ApplicationId  
New-AzRoleAssignment: The role assignment already exists.
```

Figure 6.18 Creating Azure credentials

Then output the password and application ID by executing the following commands:

```
$plainPassword  
$sp.ApplicationId
```

Save the application ID and password for later.

To authenticate to Azure, you also need to obtain your Azure tenant and subscription IDs, which can be fetched with `Get-AzSubscription` or from Azure Active Directory (AD). AD, shown in figure 6.19, is an identity management service that controls access and security to Azure resources with the right roles and permissions.

The screenshot shows the Microsoft Azure portal interface. At the top, there's a blue header bar with the Microsoft Azure logo, a search bar, and user information (mohamed.labouardy@...). Below the header, the URL is 'Home > Default Directory | App registrations'. The main content area has a title 'Default Directory | App registrations' and a sub-section 'Azure Active Directory'. On the left, a sidebar titled 'Manage' lists several options: Overview, Getting started, Diagnose and solve problems, Users, Groups, Organizational relationships, Roles and administrators, Enterprise applications, Devices, and App registrations. The 'App registrations' option is highlighted with a grey background. The main content area has a search bar ('Search (Cmd+)/'), a navigation bar with 'New registration', 'Endpoints', 'Troubleshooting', and 'Got feedback?', and a welcome message: 'Welcome to the new and improved App registrations (now Generally Available). See what's new and learn more on how it's changed.' Below this, there are tabs for 'All applications', 'Owned applications', and 'Applications from personal account', with 'All applications' being the active tab. A search bar below the tabs says 'Start typing a name or Application ID to filter these results'. A table follows, showing a single entry for 'Packer':

Display name	Application (client) ID	Created On	Certificates & secrets
Packer	45ade79e-62e3-460a-a907-ea018178c585	3/27/2020	Current

Figure 6.19 Packer registration on Azure Active Directory

Note the client ID and key. This will be used as credentials in Packer to provision resources in Azure.

To build the Jenkins worker image, create a `template.json` file. In the template, you define builders and provisioners that carry out the actual build process. Packer has a builder for Azure called `azure-arm` that allows you to define Azure

images. Add the following content to template.json or download the full template from chapter6/azure/packer/worker/template.json.

Listing 6.18 Jenkins worker template with Azure builder

```
{  
    "variables" : {  
        "subscription_id" : "YOUR SUBSCRIPTION ID", 1  
        "client_id": "YOUR CLIENT ID", 1  
        "client_secret": "YOUR CLIENT SECRET", 1  
        "tenant_id": "YOUR TENANT ID", 1  
        "resource_group": "RESOURCE GROUP NAME", 1  
        "location": "LOCATION NAME" 1  
    },  
    "builders" : [  
        {  
            "type": "azure-arm",  
            "subscription_id": "{{user `subscription_id`}}",  
            "client_id": "{{user `client_id`}}",  
            "client_secret": "{{user `client_secret`}}",  
            "tenant_id": "{{user `tenant_id`}}",  
            "managed_image_resource_group_name": "{{user `resource_group`}}",  
            "managed_image_name": "jenkins-worker",  
            "os_type": "Linux",  
            "image_publisher": "OpenLogic", 2  
            "image_offer": "CentOS", 2  
            "image_sku": "8.0", 2  
            "location": "{{user `location`}}", 2  
            "vm_size": "Standard_B1s" 2  
        }  
    ],  
    "provisioners" : [  
        {  
            "type" : "shell",  
            "script" : "./setup.sh",  
            "execute_command" : "sudo -E -S sh '{{ .Path }}'"  
        }  
    ]  
}
```

- ① List of runtime variables to make the Packer template portable and reusable
- ② Packer will provision an instance of type Standard_B1s (1 RAM and 1vCPU) based on the CentOS 8.0 machine image.

If you're running Packer in a virtual machine, you can assign a managed identity to the virtual machine. No configuration properties are required to be set.

The template in listing 6.18 deploys a temporary instance based on CentOS 8.0 and provisions the instance with a shell script to install needed dependencies. The choice of CentOS is not arbitrary. Both Amazon Linux Image and CentOS have similarities, especially the support of the Yum package manager. To use the same scripts provided in previous chapters and keep consistent and identical Jenkins images, we'll use CentOS.

Bake the image with the `packer build` command. Here's an example of the output:

```
azure-arm: output will be in this color.

==> azure-arm: Running builder ...
==> azure-arm: Getting tokens using client secret
==> azure-arm: Getting tokens using client secret
    azure-arm: Creating Azure Resource Manager (ARM) client ...
==> azure-arm: Creating resource group ...
==> azure-arm: -> ResourceGroupName : 'packer-Resource-Group-gr48cazkyb'
==> azure-arm: -> Location        : 'centralus'
==> azure-arm: -> Tags          :
==> azure-arm: Validating deployment template ...
==> azure-arm: -> ResourceGroupName : 'packer-Resource-Group-gr48cazkyb'
==> azure-arm: -> DeploymentName   : 'pkrdpgr48cazkyb'
==> azure-arm: Deploying deployment template ...
==> azure-arm: -> ResourceGroupName : 'packer-Resource-Group-gr48cazkyb'
==> azure-arm: -> DeploymentName   : 'pkrdpgr48cazkyb'
==> azure-arm: Getting the VM's IP address ...
==> azure-arm: -> ResourceGroupName : 'packer-Resource-Group-gr48cazkyb'
==> azure-arm: -> PublicIPAddressName : 'pkripgr48cazkyb'
==> azure-arm: -> NicName        : 'pkrnigr48cazkyb'
==> azure-arm: -> Network Connection : 'PublicEndpoint'
==> azure-arm: -> IP Address      : '40.122.174.203'
==> azure-arm: Waiting for SSH to become available...
==> azure-arm: Connected to SSH!
==> azure-arm: Provisioning with shell script: ./setup.sh
    azure-arm: Install Java JDK 8
```

It takes a few minutes for Packer to build the VM, run the provisioners, and bake the Jenkins worker image. Once completed, the image is created in the resource group set in the `resource_group` variable, as shown in figure 6.20.

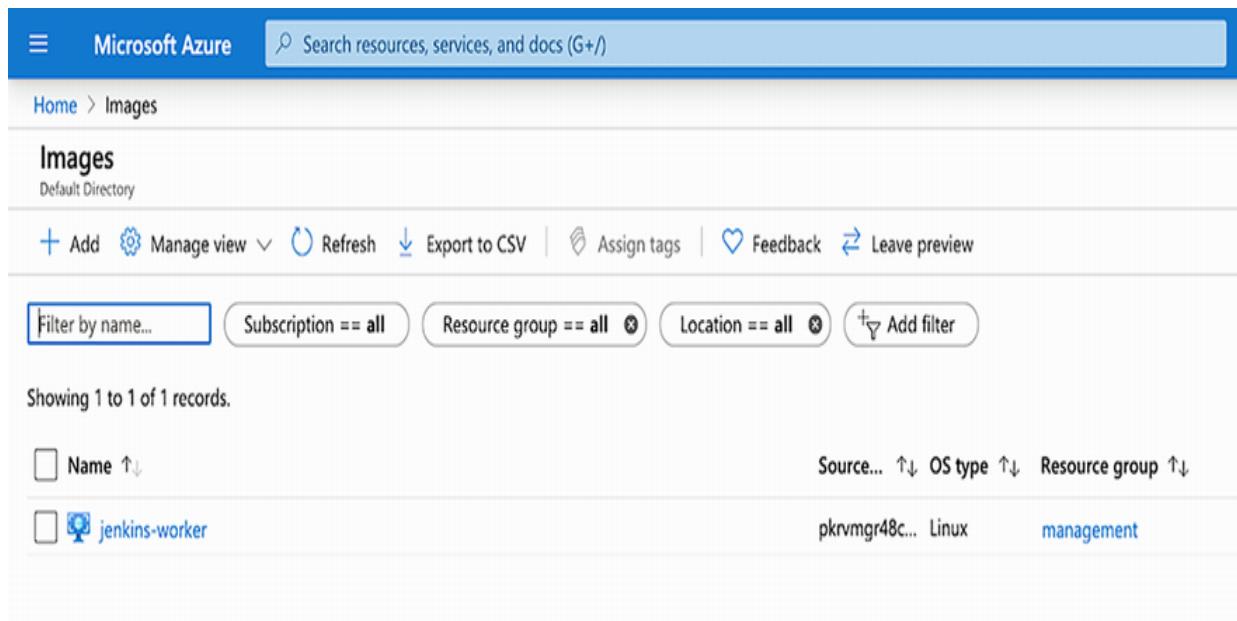


Figure 6.20 Jenkins worker machine image

A similar workflow will be applied to build the Jenkins master image. The following is the template.json file (the complete template is available at chapter6/azure/packer/master/template.json).

Listing 6.19 Jenkins worker template with Azure builder

```
{  
    "variables" : {...},           ①  
    "builders" : [  
        {  
            "type": "azure-arm",  
            "subscription_id": "{{user `subscription_id`}}",  
            "client_id": "{{user `client_id`}}",  
            "client_secret": "{{user `client_secret`}}",  
            "tenant_id": "{{user `tenant_id`}}",  
            "managed_image_resource_group_name": "{{user  
`resource_group`}}",  
            "managed_image_name": "jenkins-master-v22041",  
            "os_type": "Linux",  
            "image_publisher": "OpenLogic",  
            "image_offer": "CentOS",  
            "image_sku": "8.0",  
        }  
    ]  
}
```

```

        "location": "{{user `location`}}",
        "vm_size": "Standard_B1ms"
    }
],
"provisioners" : [
    ...
]
}

```

1 List of variables has been omitted for brevity; the complete list is in listing 6.18.

Once the template is defined, bake the image with Packer. The baking process should take a few minutes to create the image. Once the image has been created, it should be available on the Images dashboard from the Azure portal, as shown in figure 6.21.

The screenshot shows the Azure portal's 'Images' dashboard. At the top, there are several buttons: 'Add', 'Manage view', 'Refresh', 'Export to CSV', 'Assign tags', 'Feedback', and 'Leave preview'. Below these are filter options: 'Filter by name...', 'Subscription == all', 'Resource group == all', 'Location == all', and 'Add filter'. The main area displays a table with two rows of data:

Name	Source	OS type	Resource group
jenkins-master-v22041	pkrvm00r2y...	Linux	management
jenkins-worker	pkrvmgr48c...	Linux	management

Figure 6.21 Jenkins master machine image

With both Jenkins master and worker images available, you can now create a Jenkins cluster from your custom images with Terraform.

6.2.2 Deploying a private virtual network

Before deploying the Jenkins cluster, we need to set up a private network with the architecture shown in figure 6.22 to secure access to the cluster.

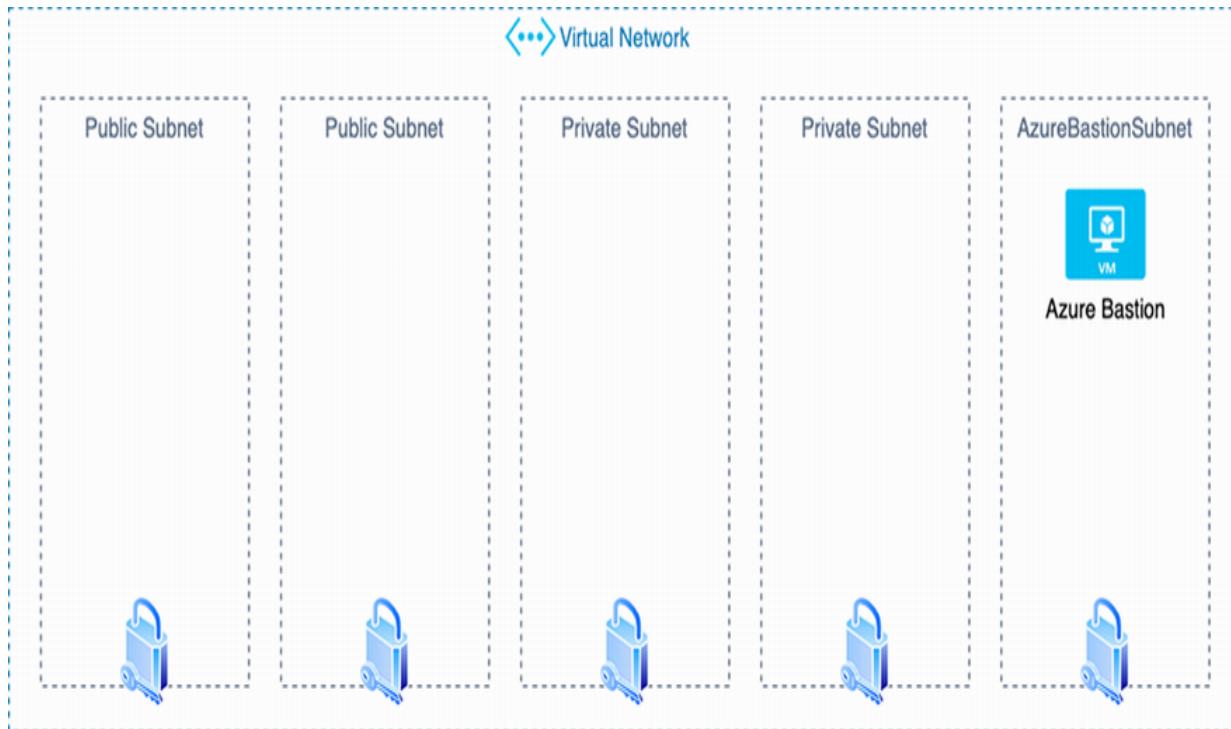


Figure 6.22 VPN on Azure

NOTE To enable Terraform to provision resources into Azure, create an Azure Active Directory service principal by following the same steps described in section 6.2.1.

Create a `terraform.tf` file and declare `azurerm` as a provider, as shown in the following listing. The `provider` section tells Terraform to use an Azure provider. To get values for `subscription_id`, `client_id`, `client_secret`, and `tenant_id`, see section 6.2.1.

Listing 6.20 Defining an Azure provider

```
provider "azurerm" {
    version = "=1.44.0"

    subscription_id = var.subscription_id
    client_id       = var.client_id
    client_secret   = var.client_secret
    tenant_id       = var.tenant_id
}
```

Run `terraform init` to download the latest version of the Azure plugin and build the `.terraform` directory:

```
Initializing the backend...
Initializing provider plugins...
- Checking for available provider plugins...
- Downloading plugin for provider "azurerm" (hashicorp/azurerm) 1.44.0...
Terraform has been successfully initialized!
```

Next, create a `virtual_network.tf` file on which you define a virtual network called `management` in the `10.0.0.0/16` address space with public and private subnets and an additional subnet called `AzureBastionSubnet` reserved for a bastion host, as shown in the following listing.

Listing 6.21 Azure virtual network definition

```
data "azurerm_resource_group" "management" {
    name = var.resource_group
}

resource "azurerm_virtual_network" "management" {
    name          = "management"
    location      = var.location
    resource_group_name = data_azurerm_resource_group.management.name
    address_space  = [var.base_cidr_block]
    dns_servers    = ["10.0.0.4", "10.0.0.5"] 1

    dynamic "subnet" {
        for_each = [for s in var.subnets: { 2
            name = s.name
            cidr = s.cidr
            ip_range = s.ip_range
            private_ip_version = s.private_ip_version
        }]
    }
}
```

```

    name      = s.name
    prefix   = cidrsubnet(var.base_cidr_block, 8, s.number)
}]

content {
    name          = subnet.value.name
    address_prefix = subnet.value.prefix
}
}

subnet {
    name           = "AzureBastionSubnet"
    address_prefix = cidrsubnet(var.base_cidr_block, 11, 224)
}

tags = {
    environment = "management"
}
}

```

1 List of IP addresses of DNS servers

2 Defines a list of subnets within the 10.0.0.0/16 space

3 Defines a dedicated subnet where the Bastion host will be deployed

NOTE We can tag our resources in Azure with a key-value pair. It's useful for cost optimization. So we will add the `environment` tag with value `management` to all the resources we create.

Before applying the changes, declare the variables used to parameterize and customize the Terraform deployment in `variables.tf`. Table 6.2 lists the variables.

Table 6.2 Azure Terraform variables

Name	Type	Value	Description
subscription_id	String	None	The subscription ID to be used. This can also be sourced from the ARM_SUBSCRIPTION_ID environment variable.
client_id	String	None	The client ID to be used. This can also be sourced from the ARM_CLIENT_ID environment variable.
client_secret	String	None	The client secret to be used. This can also be sourced from the ARM_CLIENT_SECRET environment variable.
tenant_id	String	None	The Tenant/Directory ID to be used. This can also be sourced from the ARM_TENANT_ID environment variable
resource_group	String	None	The name of the resource group in which to create the virtual network.
location	String	None	The location/region where the virtual network is created. Changing this forces a new resource to be created. Refer to Azure Locations documentation for a full list of supported locations.
base_cidr_block	String	10.0.0.0/16	The address space (CIDR block) that is used for the virtual network.
subnets	Map	None	A map holding a list of

**subnets to create inside
the virtual network.**

When authenticating as a service principal using a client certificate, the following fields should be set:

`client_certificate_password` and `client_certificate_path`.

Now it's time to run the `terraform apply` command. Terraform will call Azure APIs to set up the new virtual network as shown here:

```

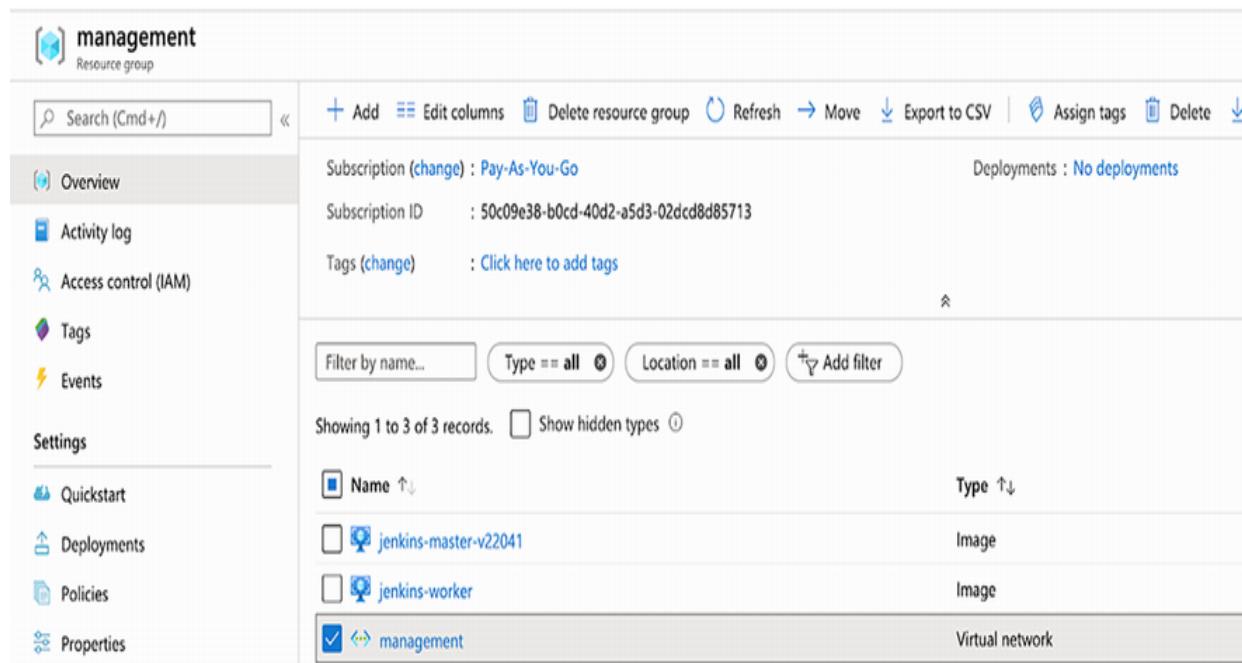
# azurerm_virtual_network.management will be created
+ resource "azurerm_virtual_network" "management" {
    + address_space      = [
        + "10.0.0.0/16",
    ]
    + dns_servers        = [
        + "10.0.0.4",
        + "10.0.0.5",
    ]
    + id                 = (known after apply)
    + location           = "centralus"
    + name               = "management"
    + resource_group_name = "management"
    + tags               = {
        + "environment" = "management"
    }

    + subnet {
        + address_prefix = "10.0.0.0/24"
        + id            = (known after apply)
        + name           = "public-10.0.0.0"
    }
    + subnet {
        + address_prefix = "10.0.1.0/24"
        + id            = (known after apply)
        + name           = "public-10.0.1.0"
    }
    + subnet {
        + address_prefix = "10.0.2.0/24"
        + id            = (known after apply)
        + name           = "private-10.0.2.0"
    }
    + subnet {
        + address_prefix = "10.0.28.0/27"
        + id            = (known after apply)
        + name           = "AzureBastionSubnet"
    }
    + subnet {
        + address_prefix = "10.0.3.0/24"
        + id            = (known after apply)
        + name           = "private-10.0.3.0"
    }
}

```

To verify the results within the Azure portal, browse to the management resource group. The new virtual network is located under this group, as shown in figure 6.23.

To access private Jenkins machines, we need to deploy a gateway or proxy servers, also known as jump boxes or bastion hosts. Fortunately, Azure provides a managed service called Azure Bastion offering Remote Desktop Protocol (RDP) and SSH access to any VM without the need to manage a hardened bastion instance and apply security patches (no operational overhead).



The screenshot shows the Azure portal interface for a resource group named 'management'. The left sidebar has 'Overview' selected. The main pane displays subscription information (Pay-As-You-Go), deployment status (No deployments), and a list of resources. The list includes three items: 'jenkins-master-v22041' (Image), 'jenkins-worker' (Image), and 'management' (Virtual network). The 'management' item is checked.

Name	Type
jenkins-master-v22041	Image
jenkins-worker	Image
management	Virtual network

Figure 6.23 Management virtual network

To deploy the Azure Bastion service into the existing Azure virtual network, create a bastion.tf file with the following content. The bastion host service will be deployed into the dedicated `AzureBastionSubnet` subnet:

Listing 6.22 Azure Bastion service deployment

```
resource "azurerm_public_ip" "bastion_public_ip" {
  name                = "bastion-public-ip"
  location            = var.location
```

```

resource_group_name = data.azurerm_resource_group.management.name
allocation_method    = "Static"
sku                  = "Standard"
}

data "azurerm_subnet" "bastion_subnet" {
  name          = "AzureBastionSubnet"
  virtual_network_name = azurerm_virtual_network.management.name
  resource_group_name = data.azurerm_resource_group.management.name
  depends_on      = [azurerm_virtual_network.management]
}

resource "azurerm_bastion_host" "bastion" {
  name          = "bastion"
  location      = var.location
  resource_group_name = data.azurerm_resource_group.management.name
  depends_on      = [azurerm_virtual_network.management]

  ip_configuration {
    name          = "bastion-configuration"
    subnet_id     = data.azurerm_subnet.bastion_subnet.id
    public_ip_address_id = azurerm_public_ip.bastion_public_ip.id
  }
}

```

1

2

2

1 Requests a static public IP address

2 Reference to a subnet in which the bastion host will be created. It also associates the provisioned public IP address to the bastion host.

Use a Terraform output variable to act as a helper to expose the bastion IP address by referencing the `azurerm_public_ip` resource.

Listing 6.23 Bastion host public IP address

```

output "bastion" {
  value = azurerm_public_ip.bastion_public_ip.ip_address
}

```

Run `terraform apply` to apply the configuration. A bastion service will be deployed into the `management` resource group, as shown in figure 6.24.

The screenshot shows the Azure portal interface for a resource group named 'management'. The left sidebar lists various options like Overview, Activity log, Access control (IAM), Tags, Events, Quickstart, Deployments, Policies, Properties, Locks, and Export template. The main content area displays subscription information (Pay-As-You-Go, ID: 50c09e38-b0cd-40d2-a5d3-02dc8d85713), tags (Click here to add tags), and a list of resources. The resources are filtered by type (all) and location (all). The list includes:

Name	Type
bastion	Bastion
bastion-public-ip	Public IP address
jenkins-master-v22041	Image
jenkins-worker	Image
management	Virtual network

Figure 6.24 Azure bastion host

6.2.3 Deploying a Jenkins master virtual machine

With the VPN being deployed, we can deploy our Jenkins cluster. Figure 6.25 summarizes the target architecture.

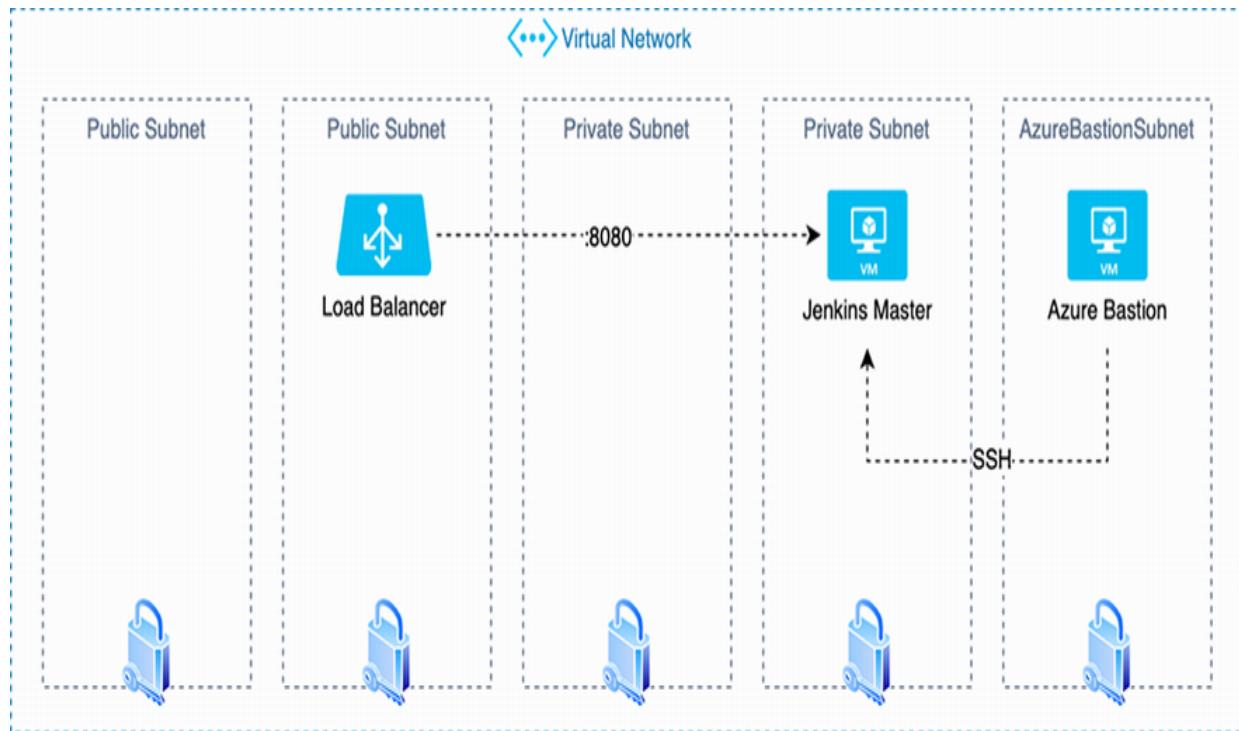


Figure 6.25 Jenkins VM inside a private subnet

Deploy a virtual machine based on the Jenkins master image built with Packer earlier. Define the resource in `jenkins_master.tf` with the following code.

Listing 6.24 Jenkins master virtual machine

```

data "azurerm_image" "jenkins_master_image" {
  name          = var.jenkins_master_image
  resource_group_name = data.azure_rm_resource_group.management.name
}

resource "azurerm_virtual_machine" "jenkins_master" {
  name          = "jenkins-master"
  resource_group_name = data.azure_rm_resource_group.management.name
  location      = var.location
  vm_size       = var.jenkins_vm_size

  network_interface_ids = [
    azurerm_network_interface.jenkins_network_interface.id,
  ]
}

```

```

os_profile {
    computer_name  = var.config["os_name"]
    admin_username = var.config["vm_username"]
}

os_profile_linux_config {
    disable_password_authentication = true
①
    ssh_keys {
①
        path      = "/home/${var.config["vm_username"]}/.ssh/authorized_keys"
①
        key_data = file(var.public_ssh_key)
①
    }
①
}
}

storage_os_disk {
    name = "main"
    caching          = "ReadWrite"
    managed_disk_type = "Standard_LRS"
②
    create_option     = "FromImage"
②
    disk_size_gb     = "30"
②
}
}

storage_image_reference {
    id = data.azurerm_image.jenkins_master_image.i
③
}
}

delete_os_disk_on_termination = true
④
}

```

- ① **Disables password authentication and enables SSH as an authentication mechanism**
- ② **Specifies the type of managed disk that should be created. Possible values are Standard_LRS, StandardSSD_LRS, or Premium_LRS.**
- ③ **Provisions the VM from the baked Jenkins master image**

4 Deletes the OS disk automatically when deleting the VM

NOTE We allowed 30 GB as the disk size for the virtual machine. Jenkins needs some disk space to perform builds and keep archives and build logs.

SSH key data is provided in the `ssh_key` section, and the username is provided in the `os_profile` section with password authentication disabled.

The Jenkins virtual machine uses the B-Series Azure VM family with burstable CPU performances. This VM family provides the right balance between computing and network bandwidth. I recommend selecting your VM family type based on your project build needs and requirements.

Listing 6.24 created a VM named `jenkins-master`, and now we'll attach the virtual network interface, as shown in the following listing.

Listing 6.25 Jenkins VM network configuration

```
data "azurerm_subnet" "private_subnet" {
  name          = var.subnets[2].name
  virtual_network_name = azurerm_virtual_network.management.name
  resource_group_name = data.azure_rm_resource_group.management.name
  depends_on = [azurerm_virtual_network.management]
}

resource "azurerm_network_interface" "jenkins_network_interface" {
  name          = "jenkins_network_interface"
  location      = var.location
  resource_group_name = data.azure_rm_resource_group.management.name
  depends_on = [azurerm_virtual_network.management]

  ip_configuration {
    name          = "internal"
    1            subnet_id      = data.azure_rm_subnet.private_subnet.id
  }
}
```

```
    private_ip_address_allocation = "Dynamic"  
1  
}  
}
```

1 Deployes the Jenkins master instance in a private subnet and assigns a dynamic private IP address

The virtual network interface connects the Jenkins master to the private network subnet.

Once you provide the needed Terraform variables in `variables.tfvars`, issue `terraform apply`. Creating the Jenkins VM, shown in figure 6.26, from your Packer image and the expected resources takes a few minutes.

The screenshot shows the Azure portal interface for a resource group named 'management'. The left sidebar includes options like Overview, Activity log, Access control (IAM), Tags, Events, Settings, Quickstart, Deployments, Policies, Properties, Locks, Export template, Cost Management, Cost analysis, and Cost alerts (preview). The main content area displays the following details:

- Subscription (change) : Pay-As-You-Go
- Subscription ID : 50c09e38-b0cd-40d2-a5d3-02dc8d85713
- Tags (change) : Click here to add tags
- Deployments : No

Below these details is a search bar and filter controls for 'Filter by name...', 'Type == all', 'Location == all', and 'Add filter'.

The main list of resources is as follows:

Name	Type
bastion	Bastion
bastion-public-ip	Public IP address
jenkins-master	Virtual machine
jenkins-master-v22041	Image
jenkins-worker	Image
jenkins_network_interface	Network interface
main	Disk
management	Virtual network

Figure 6.26 Jenkins master virtual machine

The Jenkins virtual machine should be accessible through a Bastion host only. Figure 6.27 confirms that the machine was deployed within a private subnet.

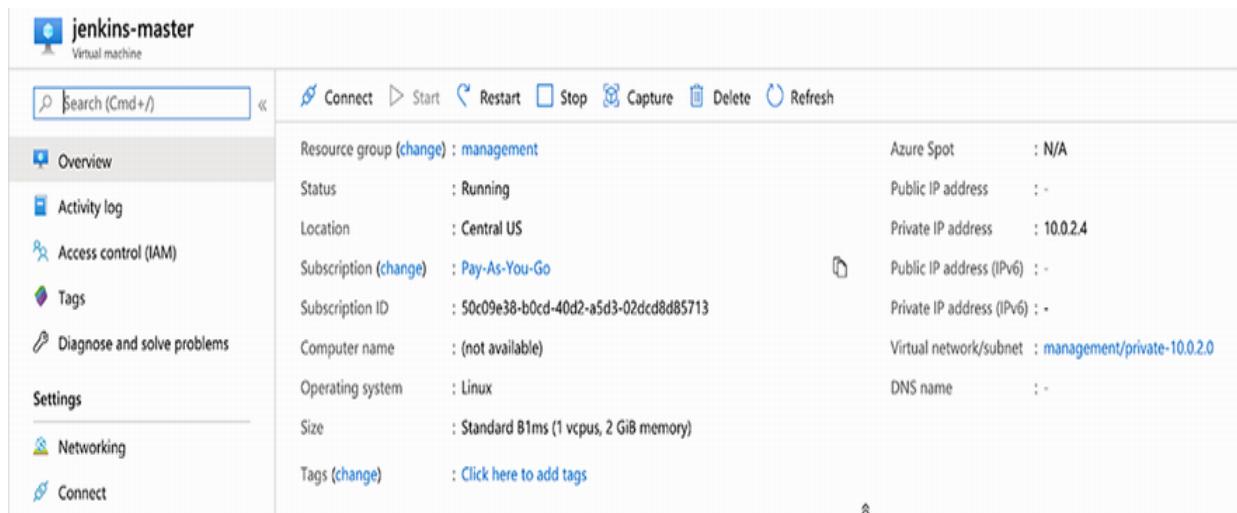


Figure 6.27 Jenkins master deployed in a private subnet

However, to access the Jenkins dashboard, we will deploy a load balancer in front of the VM. Create a `loadbalancers.tf` file on which you define an Azure load balancer and a security rule to serve the Jenkins dashboard and attach it to a public IP address, as shown in the following listing.

Listing 6.26 Jenkins dashboard load balancer configuration

```

resource "azurerm_public_ip" "jenkins_lb_public_ip" {
  name          = "jenkins-lb-public-ip"
  location      = var.location
  resource_group_name = data.azurerm_resource_group.management.name
  allocation_method = "Static"
}

resource "azurerm_lb" "jenkins_lb" {
  name          = "jenkins-lb"
  location      = var.location
  resource_group_name = data.azurerm_resource_group.management.name

  frontend_ip_configuration {
    name          = "publicIPAddress"
    public_ip_address_id = azurerm_public_ip.jenkins_lb_public_ip.id
  }
}

resource "azurerm_lb_rule" "jenkins_lb_rule" {
  name = "jenkins-lb-rule"
}

```

```

resource_group_name = data.azurerm_resource_group.management.name
protocol = "tcp"                                2
enable_floating_ip = false                      2
probe_id = azurerm_lb_probe.jenkins_lb_probe.id 2
loadbalancer_id = azurerm_lb.jenkins_lb.id       2
backend_address_pool_id = azurerm_lb_backend_address_pool
jenkins_backend.id .                            2
.frontend_ip_configuration_name = "publicIPAddress" 3
.frontend_port = 80                           3
.backend_port = 8080                         3
}

```

- 1** Associates a public IP address to the load balancer
- 2** The load balancer listens on port 80 for incoming requests and communicates with the Jenkins master instance through port 8080.
- 3** The load balancer listens on port 80 for incoming requests and communicates with the Jenkins master instance through port 8080.

Within the same file, define an Azure backend address pool and assign it to the load balancer. Then set a health check on port 8080, as shown in the following listing.

Listing 6.27 Jenkins dashboard health check

```

resource "azurerm_lb_backend_address_pool" "jenkins_backend" {
  resource_group_name = data.azurerm_resource_group.management.name
  loadbalancer_id     = azurerm_lb.jenkins_lb.id
  name                = "jenkins-backend"
}

resource "azurerm_lb_probe" "jenkins_lb_probe" {
  resource_group_name = data.azurerm_resource_group.management.name
  loadbalancer_id     = azurerm_lb.jenkins_lb.id
  name                = "jenkins-lb-probe"
  protocol            = "Http"
  request_path        = "/"          1
  port                = 8080         2
}

```

- 1** The URI used for requesting health status from the backend endpoint

② Port on which the probe queries the backend endpoint

Azure allows for opening ports to traffic via security groups, which can also be managed in the Terraform configuration. Add the following to security_groups.tf and proceed to run plan/apply to create the security rule to allow inbound traffic on port 8080 and SSH traffic on TCP port 22.

Listing 6.28 Jenkins master security group

```
resource "azurerm_network_security_group" "jenkins_security_group" {
    name        = "jenkins-sg"
    location    = var.location
    resource_group_name = data.azurerm_resource_group.management.name

    security_rule {
        name          = "AllowSSH"          1
        priority      = 100                1
        direction     = "Inbound"          1
        access        = "Allow"             1
        protocol      = "Tcp"               1
        source_port_range = "*"            1
        destination_port_range = "22"       1
        source_address_prefix = "*"         1
        destination_address_prefix = "*"       1
    }

    security_rule {
        name          = "AllowHTTP"          2
        priority      = 200                2
        direction     = "Inbound"          2
        access        = "Allow"             2
        protocol      = "Tcp"               2
        source_port_range = "*"            2
        destination_port_range = "8080"       2
        source_address_prefix = "Internet"  2
        destination_address_prefix = "*"       2
    }
}
```

-
- 1 Allows inbound traffic on port 22 (SSH) from anywhere
 - 2 Allows inbound traffic on port 8080, where the Jenkins web dashboard is served

Finally, assign the security group to the virtual network interface attached to the Jenkins master virtual machine, as shown in the following listing.

Listing 6.29 Jenkins network interface configuration

```
resource "azurerm_network_interface" "jenkins_network_interface" {  
    name          = "jenkins_network_interface"  
    location      = var.location  
    resource_group_name = data.azurerm_resource_group.management.name  
    network_security_group_id =  
        azurerm_network_security_group.jenkins_security_group.id  
    depends_on = [azurerm_virtual_network.management]  
  
    ip_configuration {  
        name           = "internal"  
        1          subnet_id       = data.azurerm_subnet.private_subnet.id  
        1          private_ip_address_allocation = "Dynamic"  
        1          load_balancer_backend_address_pools_ids =  
        1          [azurerm_lb_backend_address_pool.jenkins_backend.id]  
        1    }  
    }  
}
```

- 1 Assigns the Jenkins security group to the virtual network interface configured in a private subnet

Apply the changes with the `terraform apply` command. Once Terraform completes, your load balancer is ready. Obtain its public IP address from `outputs.tf` by adding the following code.

Listing 6.30 Jenkins master firewall and traffic control

```
output "jenkins" {
    value = azurerm_public_ip.jenkins_lb_public_ip.ip_address
}
```

Let's verify the resources by using the Azure portal. As you can see in figure 6.28, Terraform created all the expected resources under the `management` resource group.

Name	Type
bastion	Bastion
bastion-public-ip	Public IP address
jenkins-lb	Load balancer
jenkins-lb-public-ip	Public IP address
jenkins-master	Virtual machine
jenkins-master-v22041	Image
jenkins-sg	Network security group
jenkins-worker	Image
jenkins_network_interface	Network interface
main	Disk
management	Virtual network

Figure 6.28 Public load balancer pointing to Jenkins master VM

Now point your web browser to the public IP address of the load balancer in the address bar. The default Jenkins home page will be displayed, as shown in figure 6.29.

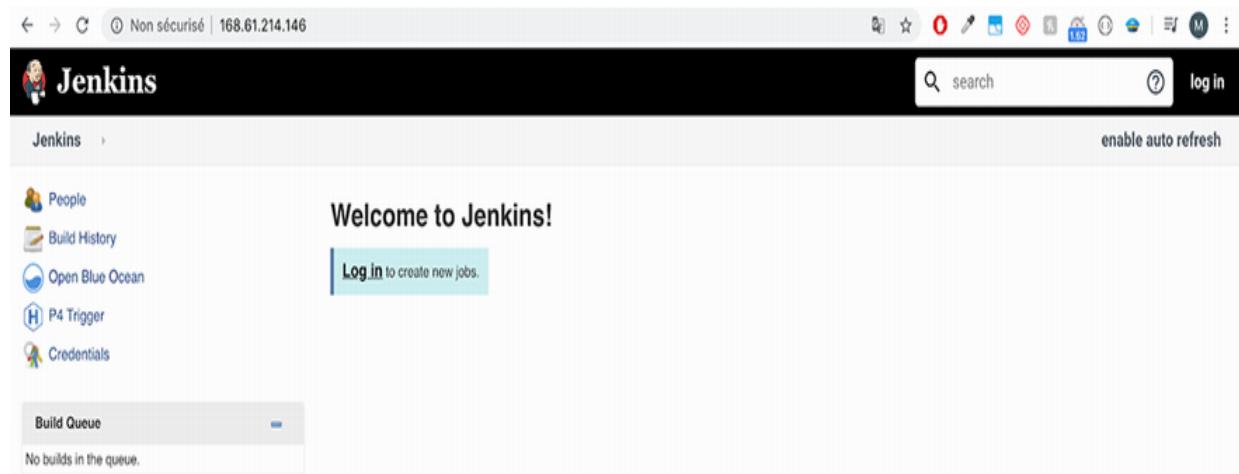


Figure 6.29 Jenkins dashboard accessible from LB public IP address

You can now sign in with admin credentials defined in the Groovy init scripts while baking the Jenkins master machine image.

6.2.4 Applying autoscaling to Jenkins workers

We're ready to deploy Jenkins workers to offload build projects from the master. The workers will be deployed inside an autoscaling set to be provisioned dynamically. Figure 6.30 illustrates the target deployment architecture.

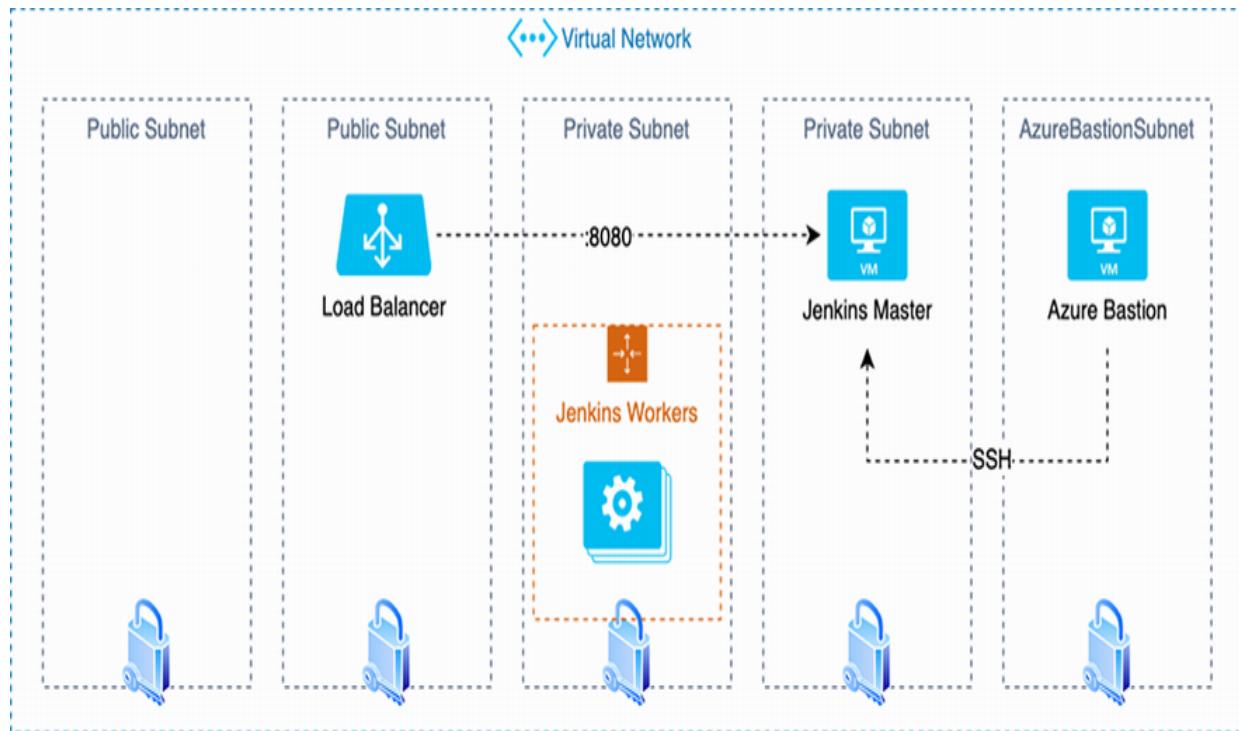


Figure 6.30 Jenkins workers scale set

We need to deploy Jenkins worker machines inside a machine scale set. A Jenkins worker will be based on the Jenkins worker image built earlier with Packer and will be deployed inside a private subnet. Create `jenkins_workers.tf` with the following content.

Listing 6.31 Jenkins worker machine scale set

```

data "azurerm_image" "jenkins_worker_image" {
  name          = var.jenkins_worker_image
}

1 resource_group_name = data.azurerm_resource_group.management.name
}

resource "azurerm_virtual_machine_scale_set" "jenkins_workers_set" {
  name          = "jenkins-workers-set"
  location      = var.location
  resource_group_name = data.azurerm_resource_group.management.name
  upgrade_policy_mode = "Manual"
  sku {
    name      = var.jenkins_vm_size
  }
}

```

```

        tier      = "Standard"
        capacity = 2
    }
storage_profile_image_reference {
    id = data.azurerm_image.jenkins_worker_image.id
}
storage_profile_os_disk {
    caching          = "ReadWrite"
    create_option    = "FromImage"
    managed_disk_type = "Standard_LRS"
}
os_profile {
    computer_name_prefix = "jenkins-worker"
    admin_username = var.config["vm_username"]
    custom_data = data.template_file.jenkins_worker_startup_script.rendered
}
os_profile_linux_config {
    disable_password_authentication = true
2
    ssh_keys {
2
        path      = "/home/${var.config["vm_username"]}/.ssh/authorized_keys"
2
        key_data = file(var.public_ssh_key)
2
    }
2
}
network_profile {
    name      = "private-network"
3
    primary = true
3
    network_security_group_id =
3
        azurerm_network_security_group.jenkins_worker_security_group.id
3
    ip_configuration {
3
        name = "private-ip-configuration"
3
        primary = true
3
        subnet_id = data.azurerm_subnet.private_subnet.id

```

```
3
}
}
}
```

- 1 References the Jenkins worker machine image ID
- 2 Disables password authentication and configures the SSH credentials
- 3 Assigns a security group to the VM instances and requests private IP addresses

NOTE You should test your projects on multiple Azure VM family types to determine the appropriate machine type for Jenkins workers, as well as the amount of disk space.

Each Jenkins worker machine will execute a custom script (chapter6/azure/terraform/scripts/join-cluster.tpl) at runtime to join the Jenkins cluster; see the following listing.

Listing 6.32 Jenkins workers launch script

```
data "template_file" "jenkins_worker_startup_script" {
    template = "${file("scripts/join-cluster.tpl")}" ①

    vars = {
        jenkins_url          =
        "http://${azurerm_public_ip.jenkins_lb_public_ip.ip_address}:8080"
        jenkins_username      = var.jenkins_username
        jenkins_password      = var.jenkins_password
        jenkins_credentials_id = var.jenkins_credentials_id
    }
}
```

- 1 Initialization script to autojoin the VM as a Jenkins agent

The script will use Azure Instance Metadata Service (IMDS) to fetch information regarding the machine's private IP address and hostname and will issue a POST HTTP request to the Jenkins RESTful API to establish a bidirectional connection with the machine and join the cluster:

```

INSTANCE_NAME=$(curl -s
http://169.254.169.254/metadata/instance/compute/name
?api-version=2019-06-01&format=text)
INSTANCE_IP=$(curl -s
http://169.254.169.254/metadata/instance/network/interface/0/ipv4/ipAddress
/0/privateIpAddress
?api-version=2017-08-01&format=text)

```

A security group will be attached to the virtual network interface attached to the scale set. It allows inbound traffic on port 22 (SSH), as shown in the following listing.

Listing 6.33 Jenkins worker security group

```

resource "azurerm_network_security_group" "jenkins_worker_security_group" {
  name      = "jenkins-worker-sg"
  location   = var.location
  resource_group_name = data.azurerm_resource_group.management.name
  security_rule {
    name      = "AllowSSH"          ①
    priority  = 100                ①
    direction = "Inbound"          ①
    access    = "Allow"             ①
    protocol  = "Tcp"              ①
    source_port_range      = "*"    ①
    destination_port_range = "22"   ①
    source_address_prefix   = "*"    ①
    destination_address_prefix = "*" ①
  }
}

```

① Allows incoming traffic on port 22 (SSH) from anywhere. It's recommended to restrict the access to your network CIDR block.

Once the deployment has completed, the content of the resource group resembles that shown in figure 6.31.

The screenshot shows the Azure portal interface for a resource group named 'management'. The left sidebar contains navigation links for Overview, Activity log, Access control (IAM), Tags, Events, Settings (Quickstart, Deployments, Policies, Properties, Locks, Export template), Cost Management (Cost analysis, Cost alerts (preview), Budgets, Advisor recommendations), and Monitoring.

The main content area displays the following details:

- Subscription (change) : Pay-As-You-Go
- Subscription ID : 50c09e38-b0cd-40d2-a5d3-02dc8d85713
- Tags (change) : Click here to add tags
- Deployments : No deployments

Below these details is a search bar and filter options: Filter by name..., Type == all, Location == all, Add filter.

The table lists 13 resources:

Name	Type
jenkins-lb	Load balancer
jenkins-lb-public-ip	Public IP address
jenkins-master	Virtual machine
jenkins-master-v22041	Image
jenkins-sg	Network security group
jenkins-worker	Image
jenkins-worker-sg	Network security group
jenkins-workers-set	Virtual machine scale set
jenkins_network_interface	Network interface
main	Disk
management	Virtual network

Figure 6.31 Jenkins worker virtual machine scale set

By default, two Jenkins workers will be up and running, as shown in figure 6.32.

The screenshot shows the Azure portal interface for managing a virtual machine scale set named 'jenkins-workers-set'. The left sidebar has a tree view with 'Overview', 'Activity log', 'Access control (IAM)', 'Tags', 'Diagnose and solve problems', 'Settings', and 'Instances' selected. The main area displays two instances: 'jenkins-workers-set_0' and 'jenkins-workers-set_2', both in a 'Running' state. A search bar at the top says 'jenkins-workers-set | Instances'.

Figure 6.32 Static number of Jenkins workers

To be able to scale workers based on build jobs and pipeline running, we will use Azure autoscale policies to trigger a scale-out or scale-in based on CPU utilization of the worker machines. Within jenkins_workers.tf, add the following resource block.

Listing 6.34 Jenkins worker autoscaling policies

```
resource "azurerm_monitor_autoscale_setting" "jenkins_workers_autoscale" {
  name          = "jenkins-workers-autoscale"
  resource_group_name = data.azurerm_resource_group.management.name
  location      = var.location
  target_resource_id =
  azurerm_virtual_machine_scale_set.jenkins_workers_set.id

  profile {
    name = "jenkins-autoscale"
    capacity {
      default = 2
      minimum = 2
      maximum = 10
    }
    rule {
      1
      1
      1
    }
  }
}
```

```

metric_trigger {
    metric_name          = "Percentage CPU"                                2
    metric_resource_id = azurerm_virtual_machine_scale_set.jenkins_workers_set.id 2
    time_grain          = "PT1M"                                         2
    statistic           = "Average"                                     2
    time_window          = "PT5M"                                         2
    time_aggregation    = "Average"                                     2
    operator             = "GreaterThan"                                  2
    threshold            = 80                                           2
}
scale_action {
    direction = "Increase"                                         2
    type      = "ChangeCount"                                    2
    value     = "1"                                            2
    cooldown  = "PT1M"                                         2
}
rule {
    metric_trigger {
        metric_name          = "Percentage CPU"                                3
        metric_resource_id = azurerm_virtual_machine_scale_set.jenkins_workers_set.id 3
        time_grain          = "PT1M"                                         3
        statistic           = "Average"                                     3
        time_window          = "PT5M"                                         3
        time_aggregation    = "Average"                                     3
        operator             = "LessThan"                                    3
        threshold            = 20                                           3
    }
    scale_action {
        direction = "Decrease"                                         3
        type      = "ChangeCount"                                    3
        value     = "1"                                              3
        cooldown  = "PT1M"                                         3
    }
}

```

```
    }  
}
```

- 1** Defines the minimum and maximum numbers of Jenkins workers
- 2** Monitors the CPU utilization of the workers—if it hits 80%, a new Jenkins worker’s VM will be deployed.
- 3** Monitors the CPU utilization of the workers—if it’s below 20%, an existing Jenkins worker VM will be terminated.

Apply the changes with `terraform apply`. Then, head over to the Jenkins worker scale set configuration. In the Scaling section, define a new autoscale policy, as shown in figure 6.33.

The screenshot shows the Azure portal interface for managing a Virtual Machine Scale Set named 'jenkins-workers-set'. The left sidebar contains navigation links for Overview, Activity log, Access control (IAM), Tags, Diagnose and solve problems, Instances, Networking, Scaling (which is selected), Storage, Operating system, Security, Size, Extensions, Continuous delivery, Configuration, Upgrade policy, Health and repair, Identity, and Properties. The main content area is titled 'Custom autoscale' and displays the following details:

- Autoscale setting name:** jenkins-workers-set-Autoscale-318
- Resource group:** management
- Instance count:** 2

Default: jenkins-autoscale [Edit](#)

Delete warning: The very last or default recurrence rule cannot be deleted. Instead, you can disable autoscale to turn off autoscale.

Scale mode: Scale based on a metric Scale to a specific instance count

Rules:

- Scale out:** When jenkins-workers-set (Average) Percentage CPU > 80 with filters Increase count by 1
- Scale in:** When jenkins-workers-set (Average) Percentage CPU < 20 with filters Decrease count by 1

[+ Add a rule](#)

Instance limits: Minimum 2, Maximum 10, Default 2

Schedule: This scale condition is executed when none of the other scale condition(s) match

[+ Add a scale condition](#)

Figure 6.33 Jenkins worker autoscaling policies

NOTE Once you're finished playing with the Jenkins cluster, you will likely want to tear down everything that was created so that you don't incur any further costs.

Great! You are now able to deploy a self-healing Jenkins cluster on Microsoft Azure.

6.3 DigitalOcean

When we think of cloud computing providers, we are typically referring to the three giants in the industry: Azure, Google Cloud, and AWS. Unlike those providers that are known to everyone, DigitalOcean (www.digitalocean.com) is relatively new. You might be wondering why you should choose DigitalOcean over other providers. The reason lies in the differences between the three big players and DigitalOcean.

They differ in many aspects. One is small, while the others (AWS, GCP, and Azure) are huge. DigitalOcean provides virtual machines (called *Droplets*). There are no bells and whistles. You do not get lost in a catalog of services, since they are almost nonexistent. Plus, DigitalOcean's interface allows developers to quickly set up machines because of its friendly design. Moreover, it's affordable and has cheaper instances, which is a good starting point for beginner businesses and startups. (If you don't have a DigitalOcean account, you will need to create one; you will get \$100 of free credits.)

To use Packer with DigitalOcean, we first need to generate a DigitalOcean API token. This can be done on the DigitalOcean Applications & API page. Click the Generate New Token button to obtain a token with read and write permissions, as shown in figure 6.34.

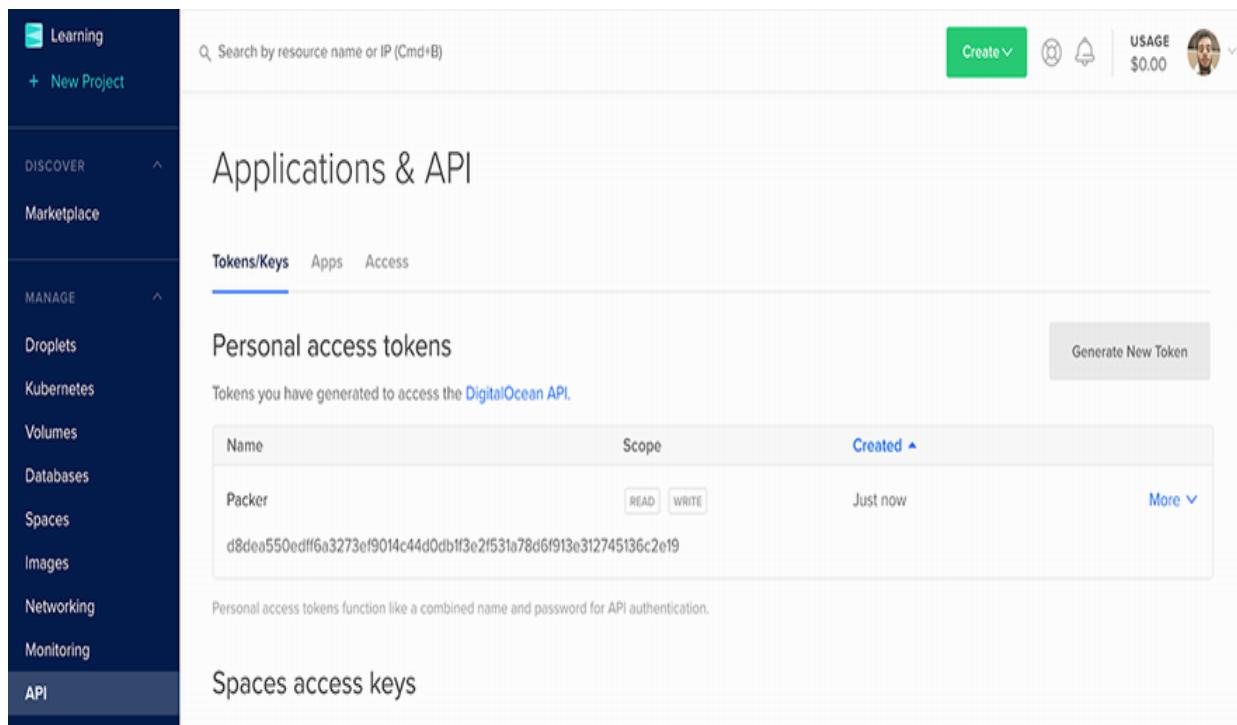


Figure 6.34 Packer API access token

6.3.1 Creating Jenkins DigitalOcean Snapshots

We're using the same template covered in listings 6.1 and 6.2; the only difference is the use of the `digitalocean` Packer builder to interact with the DigitalOcean API. The builder takes a CentOS source image and runs the provisioning necessary—installing the tools required for building Jenkins jobs on the image after launching it—and then snapshots it into a reusable image; see the following listing. This reusable image can then be used as the foundation of new Jenkins workers that are launched within DigitalOcean by using Terraform.

Listing 6.35 Jenkins worker image with DigitalOcean builder

```

{
  "variables" : {
    "api_token" : "DIGITALOCEAN API TOKEN",      1
    "region": "DIGITALOCEAN REGION"               1
  },
  "builders" : [
    {
      "type": "digitalocean",
      "api_token": "{{user `api_token`}}",
      "image": "centos-8-x64",                     2
      "region": "{{user `region`}}",
      "size": "512mb",
      "ssh_username": "root",
      "snapshot_name": "jenkins-worker"
    }
  ],
  "provisioners" : [
    {
      "type" : "shell",
      "script" : "./setup.sh",
      "execute_command" : "sudo -E -S sh '{{ .Path }}'"
    }
  ]
}

```

1 DigitalOcean API token and target region

2 The build Droplet will be based on CentOS 8.

Include your DigitalOcean API token and target region (refer to the official documentation for a list of supported regions: <http://mng.bz/EDRJ>). Then run the `packer build template.json` command. You'll get a working Jenkins worker image in your DigitalOcean account in a couple of minutes, as shown in figure 6.35.

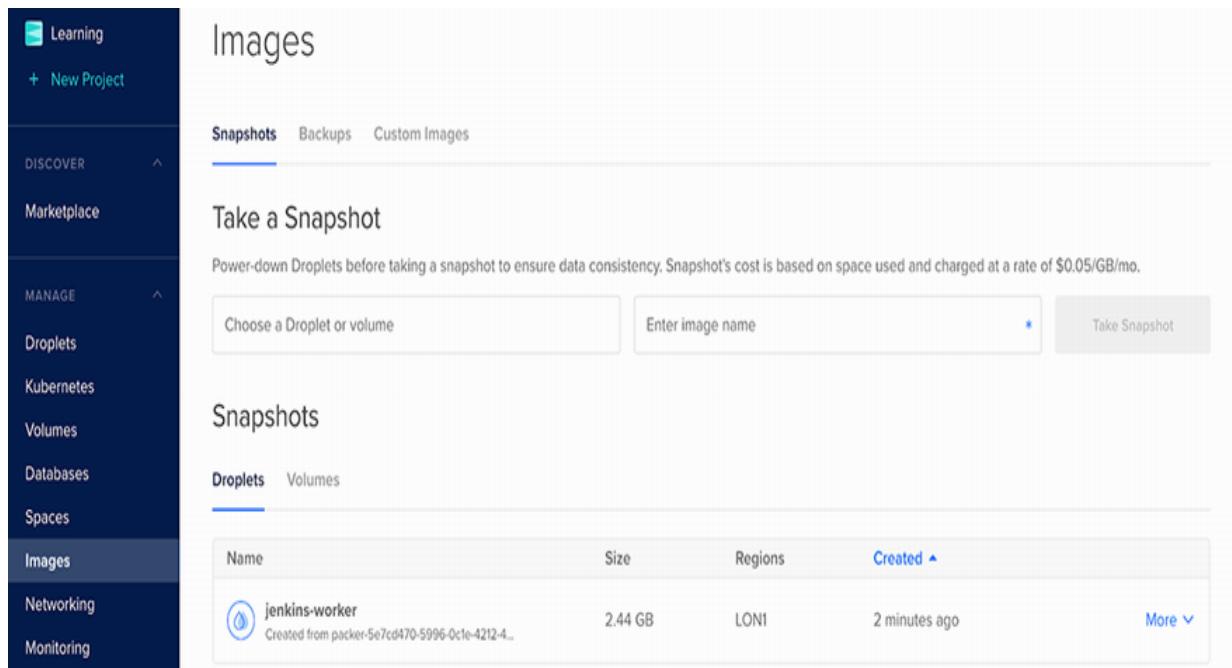


Figure 6.35 Jenkins worker image snapshot

Similarly, update the Jenkins master template referenced in listing 6.2 to use the `digitalocean` builder. The provisioning part creates a Jenkins credential based on a private SSH key used to deploy Jenkins workers. This is needed, as Jenkins needs to set up a bidirectional connection with workers via SSH.

Listing 6.36 Jenkins master image with DigitalOcean builder

```
{  
    "variables" : {  
        "api_token" : "DIGITALOCEAN API TOKEN",  
        "region": "DIGITALOCEAN REGION",  
        "ssh_key" : "PRIVATE SSH KEY FILE"  
    },  
    "builders" : [  
        {  
            "type": "digitalocean",  
            "api_token": "{{user `api_token`}}",  
            "image": "centos-8-x64",  
            "region": "{{user `region`}}",  
            "ssh_username": "jenkins",  
            "ssh_key": "/var/jenkins/.ssh/id_rsa",  
            "ssh_port": 22  
        }  
    ]  
}
```

```

        "size": "2gb",
        "ssh_username": "root",
        "snapshot_name": "jenkins-master-2.204.1"
    }
],
"provisioners" : [
    ...
]
}

```

This template has been cropped for brevity. The full JSON file can be downloaded from [chapter6/digitalocean/packer/master/template.json](#).

Run the `packer validate` command to make sure that everything is copacetic. Then issue a `packer build` command. Once the build and provisioning part is finished, the Jenkins master snapshot should be ready to be used, as shown in figure 6.36.

Name	Size	Regions	Created
jenkins-master-2.204.1 Created from packer-5e7d1613-50b3-b2d8-7813-7c...	1.96 GB	LON1	Just now
jenkins-worker Created from packer-5e7cd470-5996-0cte-4212-4...	2.44 GB	LON1	5 hours ago

Figure 6.36 Jenkins master image snapshot

6.3.2 Deploying a Jenkins master Droplet

In this step, you'll write Terraform template files for automating Jenkins cluster Droplet deployments of the snapshot containing the Jenkins master and worker you just built using Packer.

Define a `terraform.tf` file and declare DigitalOcean as a provider. The provider needs to be configured with the proper API token before it can be used, as shown in the following listing.

Listing 6.37 Defining the DigitalOcean provider

```
provider "digitalocean" {  
    token = var.token  
}
```

Run `terraform init` to download the DigitalOcean plugin needed to translate the Terraform instructions into API calls:

```
Initializing the backend...  
  
Initializing provider plugins...  
- Checking for available provider plugins...  
- Downloading plugin for provider "digitalocean" (terraform-providers/digitalocean) 1.15.1...  
  
The following providers do not have any version constraints in configuration,  
so the latest version was installed.  
  
To prevent automatic upgrades to new major versions that may contain breaking  
changes, it is recommended to add version = "..." constraints to the  
corresponding provider blocks in configuration, with the constraint strings  
suggested below.  
  
* provider.digitalocean: version = "~> 1.15"  
  
Terraform has been successfully initialized!
```

Define a single resource of the type `digitalocean_droplet` named `jenkins-master` in the `jenkins_master.tf` file, as shown in Listing 6.38. Then set its parameters according to the variable values and add an SSH key (using its fingerprint) from your DigitalOcean account to the Droplet resource. The deployed Droplet will be of type `s-1vcpu-2gb`, which comes up with 1 GB of RAM and 1vCPU.

For heavier workloads and larger projects, and to handle concurrent users connecting to the Jenkins web dashboard, a large Droplet type might be required. Refer to the official documentation for the list of available Droplet sizes: <http://mng.bz/N4yD>.

Listing 6.38 Jenkins master Droplet

```
data "digitalocean_image" "jenkins_master_image" {
  name = var.jenkins_master_image
}

resource "digitalocean_droplet" "jenkins_master" {
  name      = "jenkins-master"
  image    = data.digitalocean_image.jenkins_master_image.id ①
  region   = var.region
  size     = "s-1vcpu-2gb" ②
  ssh_keys = [var.ssh_fingerprint]
}
```

① Uses the Jenkins master image backed previously with Packer

② Provisions a Droplet with 2 GB of RAM and 1vCPU

On DigitalOcean, you can upload your SSH public key to your account, which lets you add it to your Droplets at creation time (figure 6.37). This lets you log in to your Jenkins master without a password while still remaining secure.

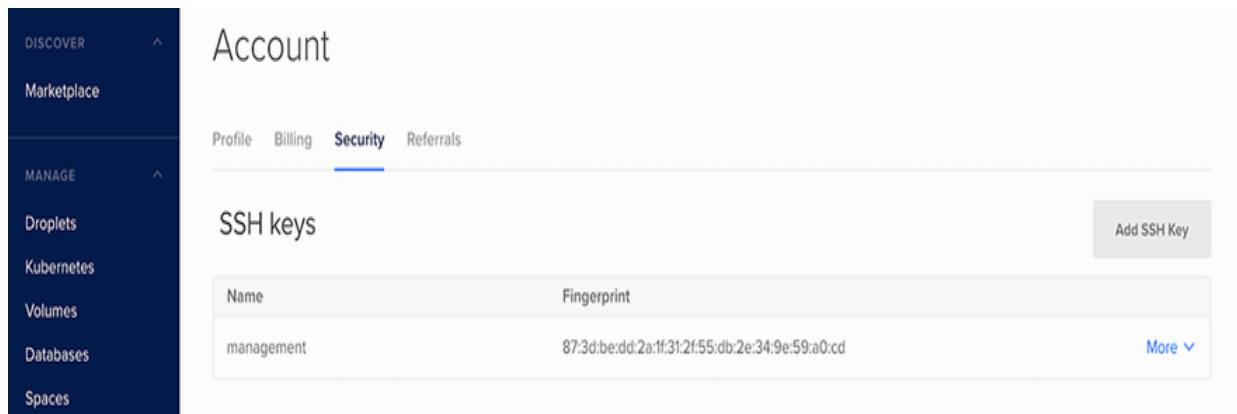


Figure 6.37 Adding a public SSH key

Next, attach a firewall to the Jenkins master Droplet with rules allowing inbound traffic on port 22 and 8080 from anywhere; see the following listing. For security purposes, I recommend limiting SSH incoming traffic to your CIDR network block.

Listing 6.39 Jenkins master Droplet's firewall

```
resource "digitalocean_firewall" "jenkins_master_firewall" {
  name = "jenkins-master-firewall"

  droplet_ids = [digitalocean_droplet.jenkins_master.id]

  inbound_rule {
    protocol      = "tcp"          1
    port_range    = "22"           1
    source_addresses = ["0.0.0.0/0", "::/0"] 1
  }

  inbound_rule {
    protocol      = "tcp"          2
    port_range    = "8080"         2
    source_addresses = ["0.0.0.0/0", "::/0"] 2
  }

  outbound_rule {
    protocol      = "tcp"          3
    port_range    = "1-65535"       3
  }
}
```

```

    destination_addresses = ["0.0.0.0/0", "::/0"]      3
}

outbound_rule {
    protocol          = "udp"                         3
    port_range        = "1-65535"                     3
    destination_addresses = ["0.0.0.0/0", "::/0"]      3
}

outbound_rule {
    protocol          = "icmp"                        3
    destination_addresses = ["0.0.0.0/0", "::/0"]      3
}
}

```

- ① Allows inbound traffic on port 22 (SSH) from anywhere
- ② Allows inbound traffic on port 8080, where the Jenkins web dashboard is served from
- ③ Allows outbound traffic on all ports from anywhere

Paste the following code to the outputs.tf file to display the IP address of the Jenkins master Droplet when the deployment is complete.

Listing 6.40 Jenkins master public IP address

```

output "master" {
    value = digitalocean_droplet.jenkins_master.ipv4_address
}

```

Define the Terraform variables listed in table 6.3 in a new variable.tf file. Set their values in variables.tfvars to keep secrets and sensitive information out of template files.

Table 6.3 DigitalOcean Terraform variables

Name	Type	Value	Description
token	String	None	This is the DigitalOcean API token. Alternatively, this can also be specified using DIGITALOCEAN_TOKEN environment variables.
region	String	None	The DigitalOcean region in which deploy the Jenkins master.
jenkins_master_image	String	None	The name of the Jenkins master image that was built previously with Packer.
ssh_fingerprint	String	None	SSH ID or fingerprint. To retrieve the info, head to the DigitalOcean Security dashboard.

Run the `terraform plan` command to see the effect of the deployment before execution:

```
# digitalocean_droplet.jenkins_master will be created
+ resource "digitalocean_droplet" "jenkins_master" {
  + backups              = false
  + created_at           = (known after apply)
  + disk                 = (known after apply)
  + id                   = (known after apply)
  + image                = "61197862"
  + ipv4_address          = (known after apply)
  + ipv4_address_private = (known after apply)
  + ipv6                 = false
  + ipv6_address          = (known after apply)
  + ipv6_address_private = (known after apply)
  + locked               = (known after apply)
  + memory               = (known after apply)
  + monitoring            = false
  + name                 = "jenkins-master"
  + price_hourly          = (known after apply)
  + price_monthly         = (known after apply)
  + private_networking    = false
  + region               = "lon1"
  + resize_disk            = true
  + size                 = "s-1vcpu-2gb"
  + ssh_keys              = [
    + "87:3d:be:dd:2a:1f:31:2f:55:db:2e:34:9e:59:a0:cd",
  ]
  + status                = (known after apply)
  + urn                  = (known after apply)
  + vcpus                = (known after apply)
  + volume_ids            = (known after apply)
}

Plan: 1 to add, 0 to change, 0 to destroy.
```

You can now move on to validating and deploying it on a Droplet with a `terraform apply` command. The deployment process should take a few seconds to finish. Then a new Jenkins master Droplet will be available in the Droplets console, and Terra- form should display the IP address of the Jenkins master Droplet, as you can see in figure 6.38.

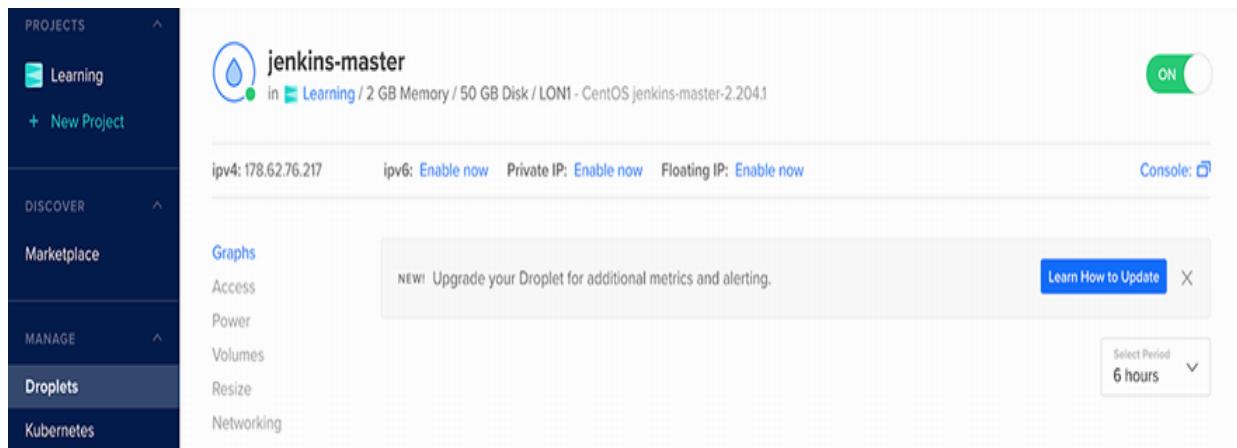


Figure 6.38 Jenkins master Droplet

Open your favorite browser and connect to the public IPv4 that was returned by the previous command. A preconfigured Jenkins dashboard should be displayed; see figure 6.39.

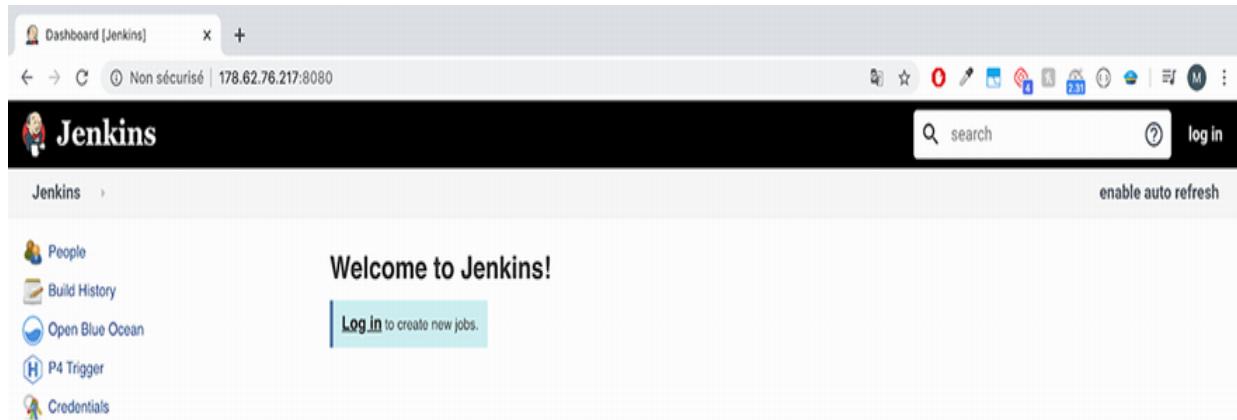


Figure 6.39 Jenkins dashboard access with Droplet public IP

6.3.3 Building Jenkins worker Droplets

Now to delegate build jobs to workers and offload the Jenkins master Droplet. Several build workers will be deployed to absorb the build activity.

Create a `jenkins_workers.tf` file where you define Jenkins worker Droplets. The workers will be launched from the Jenkins worker image.

Listing 6.41 Jenkins worker Droplets

```
data "digitalocean_image" "jenkins_worker_image" {
    name = var.jenkins_worker_image
}

data "template_file" "jenkins_worker_startup_script" {
    template = "${file("scripts/join-cluster.tpl")}"
1

vars = {
    jenkins_url          =
"http://${digitalocean_droplet.jenkins_master.ipv4_address}:8080"
    jenkins_username      = var.jenkins_username
    jenkins_password      = var.jenkins_password
    jenkins_credentials_id = var.jenkins_credentials_id
}
}

resource "digitalocean_droplet" "jenkins_workers" {
    count = var.jenkins_workers_count
2
    name      = "jenkins-worker"
    image     = data.digitalocean_image.jenkins_worker_image.id
    region   = var.region
    size     = "s-1vcpu-2gb"
3
    ssh_keys = [var.ssh_fingerprint]
    user_data = data.template_file.jenkins_worker_startup_script.rendered
4
    depends_on = [digitalocean_droplet.jenkins_master]
}
```

- 1 The script is used to make the Droplet autojoin the cluster as a Jenkins agent/worker.**
- 2 Indicates the number of Jenkins workers to create**
- 3 In this Droplet configuration, we're using 1 GB of RAM and 1vCPU as configuration for Jenkins workers.**

- 4 The launch script is passed in the user_data section so it can be executed the first time the Droplet is running.

The `count` variable is used to define the number of workers to deploy. Each Droplet will execute a shell script at startup. This script is similar to the one provided in previous sections, except for the use of the DigitalOcean metadata server to fetch the Droplet IP address and hostname:

```
INSTANCE_NAME=$(curl -s http://169.254.169.254/metadata/v1/hostname)
INSTANCE_IP=$(curl -s http://169.254.169.254/metadata/v1/
interfaces/public/0/ipv4/address)
```

Finally, to set up a bidirectional connection between Jenkins master and workers, we define a firewall allowing inbound traffic on TCP port 22.

Listing 6.42 Jenkins worker firewall

```
resource "digitalocean_firewall" "jenkins_workers_firewall" {
  name = "jenkins-workers-firewall"

  droplet_ids .
  [for worker in digitalocean_droplet.jenkins_workers : worker.id    ]

  inbound_rule {
    protocol      = "tcp"
    port_range    = "22"
    source_droplet_ids = [digitalocean_droplet.jenkins_master.id]
  }
}
```

1
1
1

- 1 Allows the Jenkins master to SSH to the Jenkins workers

After a few minutes, the workers' Droplets will finish provisioning, and you'll see output similar to figure 6.40.

The screenshot shows the DigitalOcean Droplets dashboard. On the left, there's a sidebar with 'PROJECTS' (Learning, + New Project), 'DISCOVER' (Marketplace), and 'MANAGE' (Droplets, Kubernetes). The main area is titled 'Droplets' with a search bar 'Search by Droplet name'. A table lists three droplets:

Name	IP Address	Created	Tags
jenkins-worker 2 GB / 50 GB Disk / LON1 - CentOS jenkins-worker	161.35.34.96	11 minutes ago	More ▾
jenkins-worker 2 GB / 50 GB Disk / LON1 - CentOS jenkins-worker	46.101.1.233	1 hour ago	More ▾
jenkins-master 2 GB / 50 GB Disk / LON1 - CentOS jenkins-master-2.2041	178.62.76.217	1 hour ago	More ▾

Figure 6.40 Jenkins worker Droplets

Go back to the Jenkins dashboard. The new deployed workers should join the cluster after executing the user data script covered in chapter 5’s listing 5.7; see figure 6.41.

The screenshot shows the Jenkins Nodes page. The left sidebar includes links for Back to Dashboard, Manage Jenkins, New Node, Configure Clouds, and Node Monitoring. The main content area displays a table of nodes:

S	Name	Architecture	Clock Difference	Free Disk Space	Free Swap Space	Free Temp Space	Response Time
	161.35.34.96	Linux (amd64)	In sync	47.25 GB	0 B	47.25 GB	52ms
	46.101.1.233	Linux (amd64)	In sync	47.25 GB	0 B	47.25 GB	101ms
	master	Linux (amd64)	In sync	47.41 GB	0 B	47.41 GB	0ms
	Data obtained	40 sec	40 sec	40 sec	40 sec	40 sec	40 sec

At the bottom, a 'Build Queue' section says 'No builds in the queue.' and a 'Refresh status' button is available.

Figure 6.41 Worker Droplets joining the cluster

You can take this architecture further by deploying a load balancer in front of the Jenkins master Droplet to forward traffic to port 8080 and creating a DNS record pointing to the load balancer FQDN; see figure 6.42.

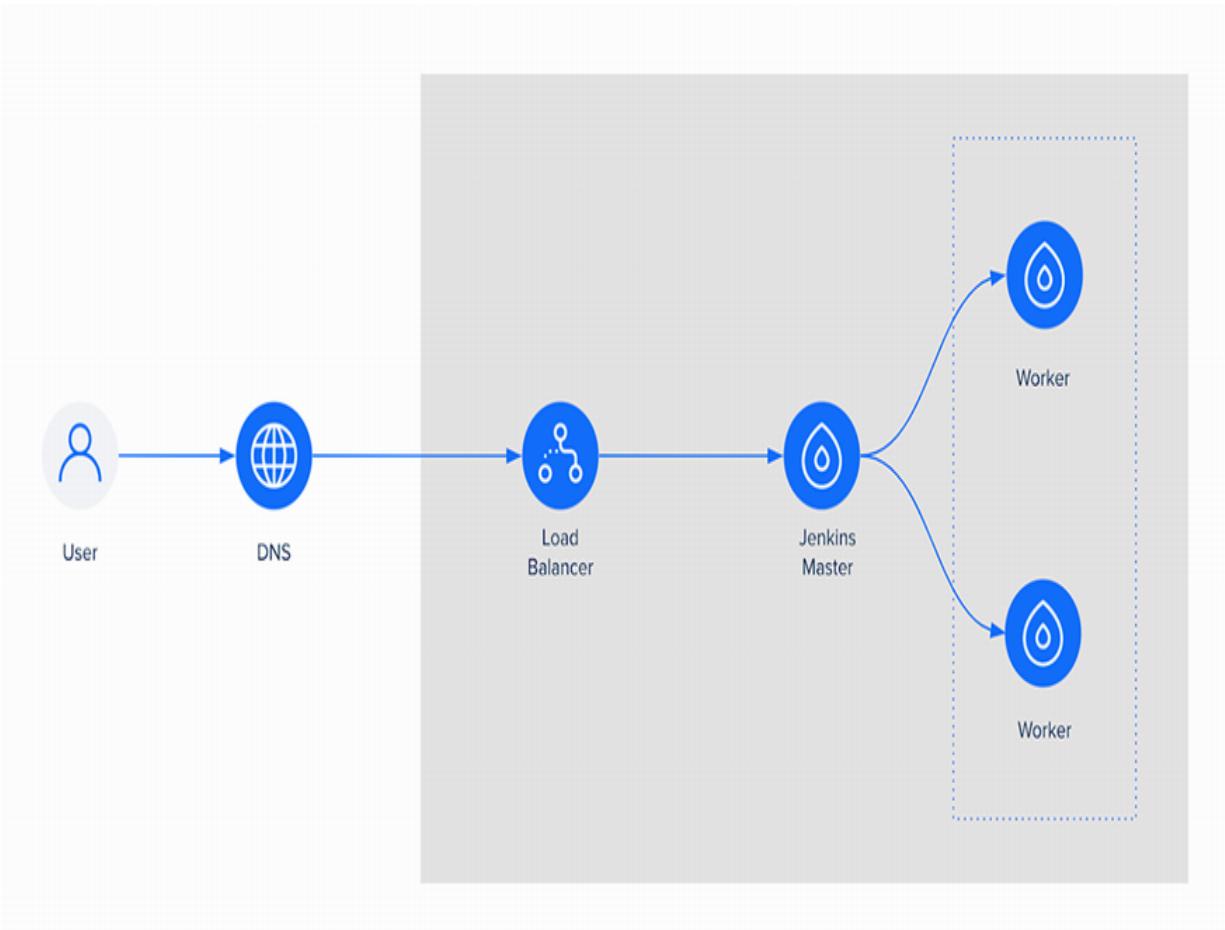


Figure 6.42 Jenkins cluster architecture on DigitalOcean

When you're finished, clean up the infrastructure by running the following:

```
terraform destroy --var-file=variables.tfvars
```

This chapter has covered how to deploy and operate a resilient and self-healing Jenkins cluster from scratch on numerous cloud providers with IaC tools. I've also explained how to architect Jenkins workers for scale with autoscaling policies and metrics alarms. In the next chapter, we will implement pipelines as code on Jenkins for numerous cloud-

native applications such as Dockerized microservices and serverless applications.

Summary

- The power of Packer comes from leveraging template files to create identical Jenkins machine images independently of the target platform.
- Deploying Jenkins on Google Cloud Platform comes with seamless native support for Kubernetes.
- Azure offers a variety of cloud-based services and might be a good alternative for running Jenkins on the cloud.
- Running Jenkins on DigitalOcean can be a cost-efficient solution for beginner businesses and startups.

Part 3. Hands-on CI/CD pipelines

You've smashed through parts 1 and 2 but you're still hungry for more. I understand. Thankfully, this part is designed to give you a lot to chew on.

You'll implement CI/CD workflows for real-world, cloud-native applications. In the next few chapters, you'll run automated tests with Docker, analyze your Docker images for security vulnerabilities, and deploy containerized microservices on Docker Swarm and Kubernetes. You'll learn how to automate the deployment process for your serverless applications. This is just a tiny glimpse, so roll up your sleeves and let's dive into this!

7 Defining a pipeline as code for microservices

This chapter covers

- **Using a Jenkins multibranch pipeline plugin and GitFlow model**
- **Defining multibranch pipelines for containerized microservices**
- **Triggering a Jenkins job on push events using GitHub webhooks**
- **Exporting Jenkins jobs configuration as XML and cloning Jenkins jobs**

The previous chapters covered how to deploy a Jenkins cluster on multiple cloud providers by using automation tools: HashiCorp Packer and Terraform. In this chapter, we will define a continuous integration (CI) pipeline for Dockerized microservices.

In chapter 1, you learned that CI is continuously testing and building all changes of the source code before integrating them into the central repository. Figure 7.1 summarizes the stages in this workflow.

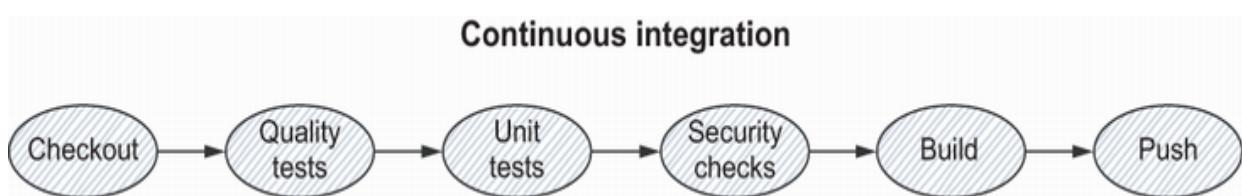


Figure 7.1 Continuous integration stages

Every change to the source code triggers the CI pipeline, which launches the automated tests. This comes with many benefits:

- Detecting bugs and issues earlier, which results in a dramatic decrease in maintenance time and costs
- Ensuring that the codebase continues to work and meets the spec requirements as the system grows
- Improving team velocity by establishing a fast-feedback loop

While automated tests come with multiple benefits, they're extremely time-consuming to implement and execute. Therefore, we will use a testing framework based on the target service runtime and requirements.

Once tests are successful, the source code is compiled and an artifact is built. Then it will be packaged and stored in a remote registry for version control and deployment later.

Chapter 8 covers how to write a classic CI pipeline for containerized microservices. The end result will look like the CI pipeline in figure 7.2.

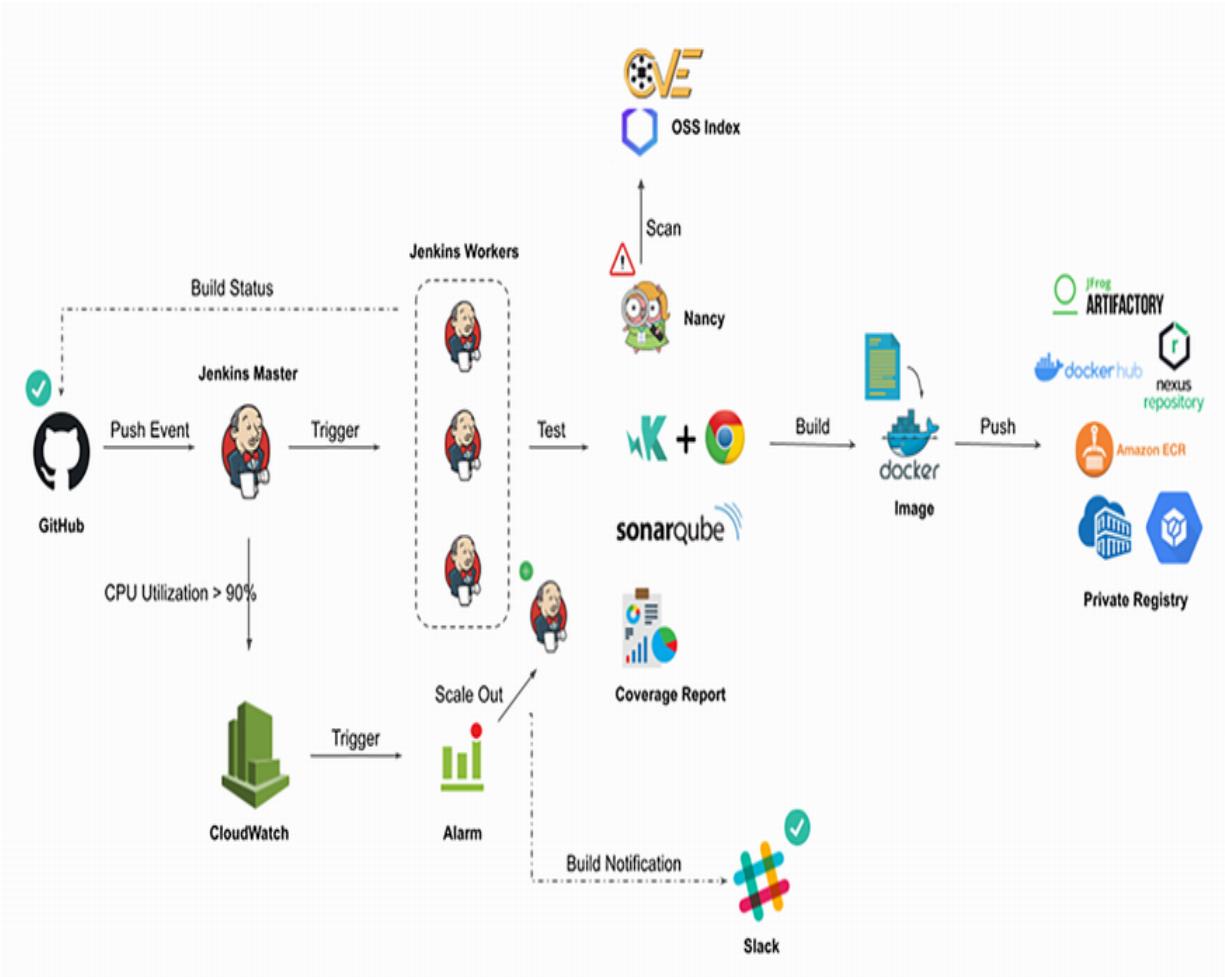


Figure 7.2 Target CI pipeline

These steps cover the most basic flow of a continuous integration process. In the following chapters, once you are comfortable with this workflow, we'll go even further. We'll start by creating our multibranch pipeline from scratch with Jenkins and continuously running pipelines with GitHub webhooks.

7.1 Introducing microservices-based applications

It can be challenging to create a reliable CI/CD process for a microservices architecture. The goal of the pipeline is to allow teams to build and deploy their services quickly and independently, without disrupting other teams or destabilizing the application as a whole.

To illustrate how to define a CI/CD pipeline from scratch for containerized microservices, I have implemented a simple web application based on a microservices architecture. We are going to integrate and deploy a web-based application called Watchlist, where users can browse the top 100 greatest movies of all time and add them to their watching list.

The project includes tests, benchmarks, and everything needed to run the application locally and on the cloud. The deployed application will look like figure 7.3.

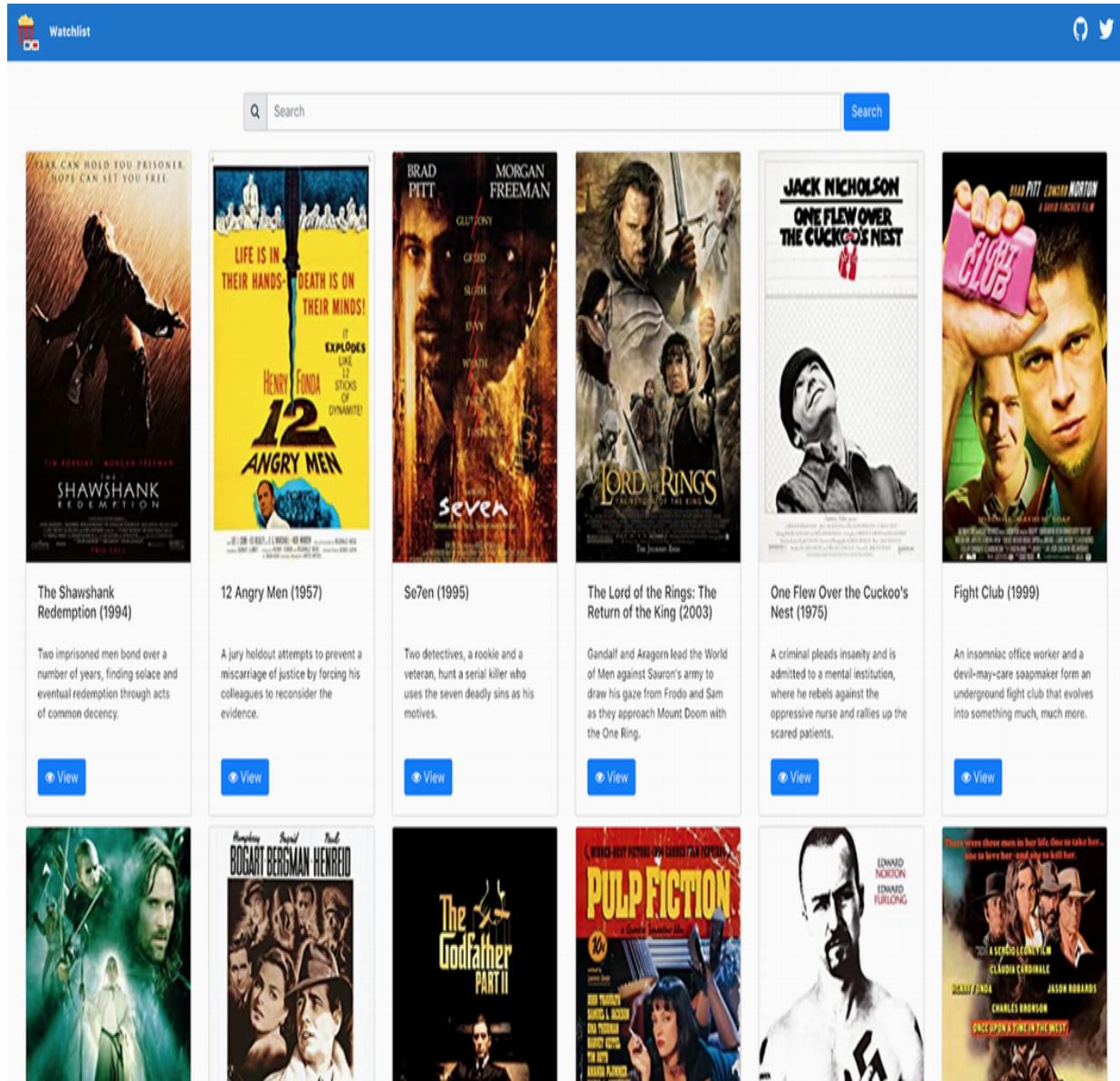


Figure 7.3 Watchlist marketplace UI

Figure 7.4 illustrates the application architecture and flow.

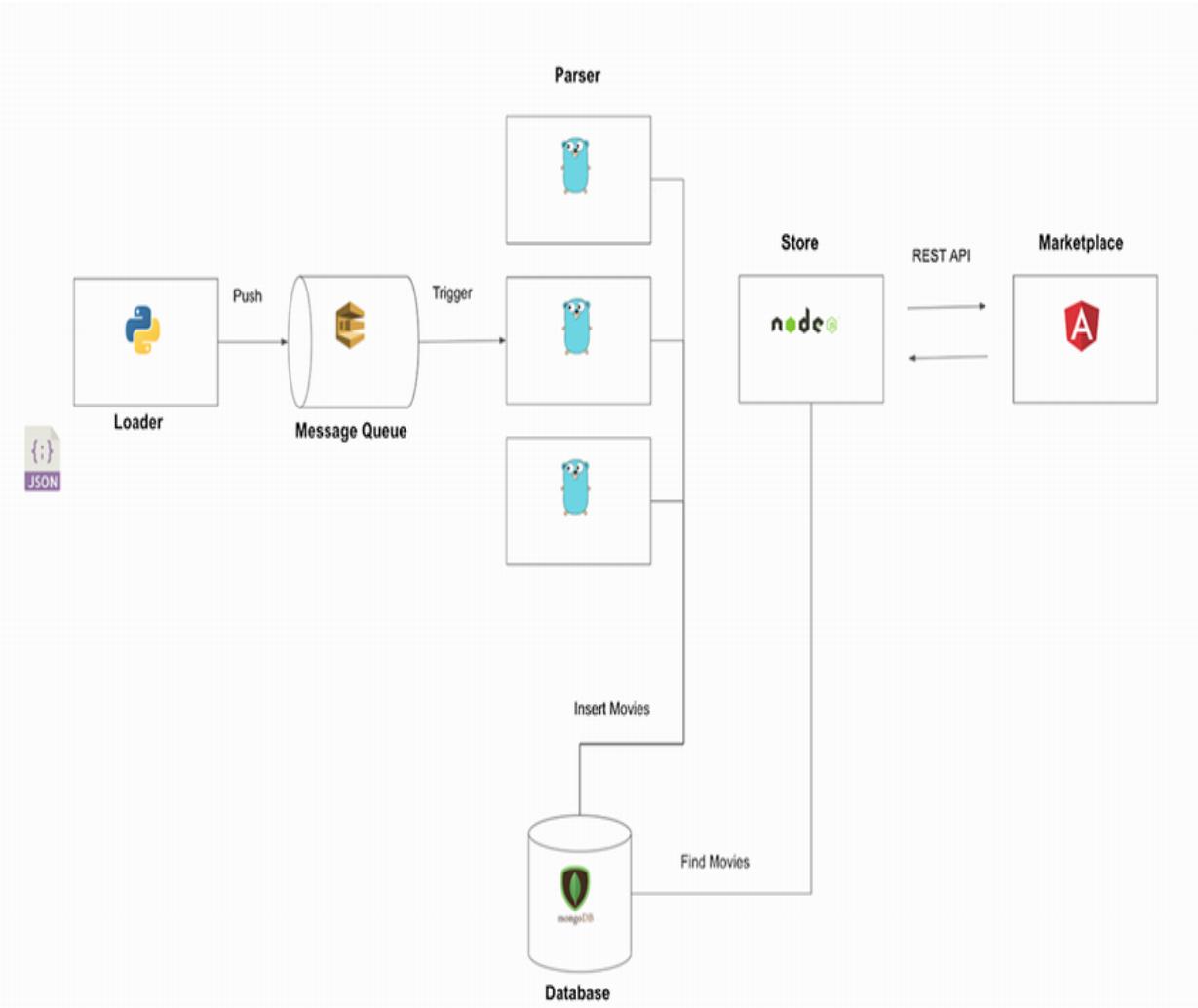


Figure 7.4 The Loader service takes an array of movies in JSON format and forwards them one by one to a message queue (for example, Amazon SQS). From there, a Parser service will consume the items and fetch the movie's details from the IMDb database and save the result into MongoDB. Finally, the data is served through a RESTful API by the Store service and visualized with the Marketplace UI.

NOTE *Amazon Simple Queue Service (SQS)* is a distributed message queuing service. It is intended to provide a highly scalable managed message queue to resolve issues arising from producer-consumer problems and to decouple distributed application services. See <https://aws.amazon.com/sqs/> for more details.

The architecture is composed of multiple services written in different languages to illustrate the advantages of the microservices paradigm and the use of Jenkins to automate the build and deployment process of different runtime environments. Table 7.1 lists the microservices.

Table 7.1 Application microservices

Service	Language	Description
Loader	Python	Responsible for reading a JSON file containing a list of movies and pushing each movie item to Amazon SQS.
Parser	Golang	Responsible for consuming movies by subscribing to SQS and scraping movie information from the IMDb website (www.imdb.com) and storing the metadata (movie's name, cover, description, and so forth) into MongoDB.
Store	Node.js	Responsible for serving a RESTful API with endpoints to fetch a list of movies and insert new movies into the watch list database in the MongoDB server.
Marketplace	Angular and TypeScript	Responsible for serving a frontend to browse movies by calling the Store RESTful API.

Before we dig deeper into the CI workflow for the application, let's see how the distributed application source code will be organized. When you start moving to microservices, one of the big challenges you will be facing is the organization of the codebase.

Do you create a repository for each service or a single repo for all services? Each pattern has its own advantages and disadvantages.

- *Multiple repositories*—You can have multiple teams independently developing a service (clear ownership). Plus, smaller codebases are easier to maintain, test, and deploy with less team coordination. However, having independent teams might create localized knowledge across the organization and result in teams lacking an understanding of the bigger picture of the project.
- *Mono repository*—Having a single source-control repository comes with a simplified project organization with less overhead from managing project dependencies. It also improves the overall work culture when teams work on a mono repository. However, versioning might become more complicated, and performance and scalability issues may arise.

Both patterns have pros and cons, and neither is a silver bullet. You should understand their benefits and limitations, and use them to make an informed decision on what's best for you and your project.

The way you structure your codebase will impact the design of the CI/CD pipeline. Having a project hosted on a single repository might result in a single pipeline with fairly complex stages. Pipeline size and complexity are often a huge pain point. As the number of services evolves within an organization, the management of pipelines becomes a bigger issue as well. In the end, most pipelines end as a spaghetti

mix of npm, pip, and Maven scripts sprinkled with some bash scripts all over the place. On the other side, adopting a multiple-repositories strategy might result in multiple pipelines to manage and code duplication. Fortunately, solutions are available to reduce pipeline management, including using shared pipeline segments and shared Groovy scripts.

NOTE Chapter 14 covers how to write a shared library in Jenkins to share common code and steps across multiple pipelines.

This book illustrates how to build CI/CD pipelines for both patterns. For microservices, we will adopt the multiple repositories strategy. We will cover the mono-repo approach while building CI/CD pipelines for serverless functions.

First, create four Git repositories to store the source code for each service (Loader, Parser, Store, and Marketplace). In this book, I'm using GitHub, but any SCM system can be used, such as GitLab, Bitbucket, or even SVN. Make sure you have Git installed on the machine that you will use to perform the steps mentioned in the following section.

NOTE Throughout this book, we will use the GitFlow model for branch management. For more information, read chapter 2.

Once the repositories are created, clone them to your workspace and create three main branches: develop, preprod, and master branches to help organize the code and isolate the under-development code from the one running in production. This branching strategy is a slimmer version of the GitFlow workflow branching model.

NOTE The complete Jenkinsfile for each service can be found in the chapter7/microservices folder within the book's GitHub repository.

Use the following commands to create the target branches and push them to the remote repository:

```
git clone https://github.com/mlabouardy/movies-loader.git
cd movies-loader
git checkout -b preprod
git push origin preprod
git checkout -b develop
git push origin develop
```

To view the branches in the Git repository, run this command in your terminal:

```
git branch -a
```

An asterisk (*) will be next to the branch that you're currently on (develop). Output similar to the following should be displayed in your terminal session:

```
[jenkins:movies-loader mlabouardy$ git branch -a
* develop
  preprod
  remotes/origin/develop
  remotes/origin/master
  remotes/origin/preprod
jenkins:movies-loader mlabouardy$ ]
```

Next, copy the code from the book's GitHub repository to each Git repository on the develop branch, and then push the changes to the remote repository:

```
git add .
git commit -m "loading from json file"
git push origin develop
```

The GitHub repository should look like figure 7.5.

The screenshot shows the GitHub repository page for 'mlabourdy/movies-loader'. At the top, it indicates the repository is private. It has 1 watch, 0 stars, and 0 forks. Below the header, there are navigation links for Code, Issues (0), Pull requests (0), Actions, Projects (0), Wiki, Security, Insights, and Settings. The 'Code' tab is selected. The repository name 'Movies loader' is displayed, along with an 'Edit' button and a 'Manage topics' link. Summary statistics include 2 commits, 3 branches, 0 packages, 0 releases, and 1 contributor. A section titled 'Your recently pushed branches:' shows the 'develop' branch was pushed 4 minutes ago. A green button labeled 'Compare & pull request' is visible. Below this, there are buttons for 'Branch: develop ▾', 'New pull request', 'Create new file', 'Upload files', 'Find file', and 'Clone or download ▾'. A message states 'This branch is 1 commit ahead of master.' with links to 'Pull request' and 'Compare'. The commit history for the 'develop' branch is listed, showing the latest commit by 'mlabourdy' was 'loading from json file' at 5 minutes ago, with other commits for README.md, main.py, movies.json, requirements.txt, and test_main.py at various times between 5 and 20 minutes ago.

Figure 7.5 The Loader GitHub repository has the service source's code.

NOTE For now, we push the changes directly to the develop branch. Later, you will see how to create pull requests and set up a review process with Jenkins.

The movies-loader source code is available in the chapter7/microservices/movies-loader folder. Repeat the same process to create the movies-parser, movies-store, and movies-marketplace GitHub repositories.

7.2 Defining multibranch pipeline jobs

To integrate the application source code with Jenkins, we need to create Jenkins jobs to continuously build it. Head over to Jenkins web dashboard and click the New Item button at the top-left corner, or click the Create New Jobs link to create a new job, as shown in figure 7.6.

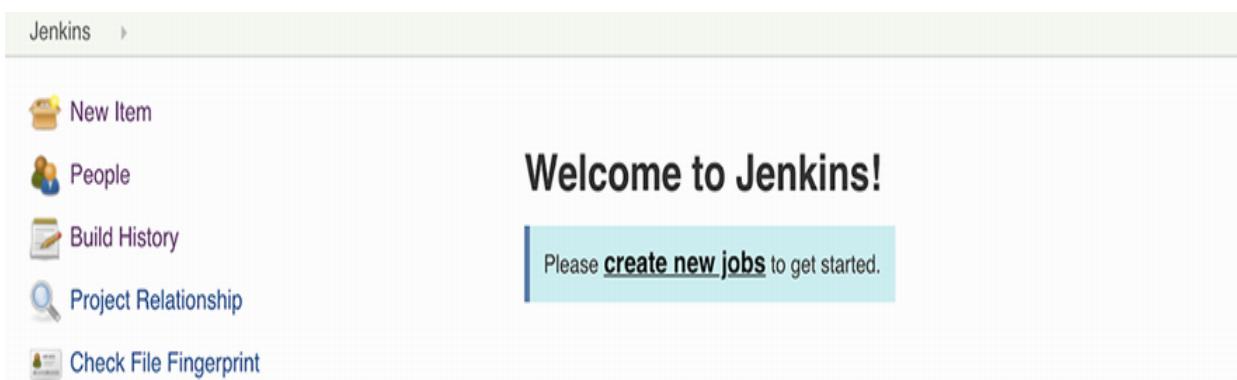


Figure 7.6 Jenkins new job creation

NOTE For a step-by-step guide on deploying Jenkins, refer to chapter 5.

On the resultant page, you will be presented with various types of Jenkins jobs to choose from. Enter the name of the project, scroll down, select Multibranch Pipeline, and click the OK button. The Multibranch Pipeline option allows us to automatically create a pipeline for each branch on the source-control repository.

Figure 7.7 shows the multibranch job pipeline for the movies-loader service.

Enter an item name

movies-loader

» Required field



Inheritance Project

This should be chosen for all tasks that run real commands on build nodes. Such projects allow properties to be inherited between each other. This allows the definition of "parent" projects, that have generic settings. Other, more specific, child tasks can then inherit these settings without having to re-define them from scratch.



Pipeline

Orchestrates long-running activities that can span multiple build agents. Suitable for building pipelines (formerly known as workflows) and/or organizing complex activities that do not easily fit in free-style job type.



Folder

Creates a container that stores nested items in it. Useful for grouping things together. Unlike view, which is just a filter, a folder creates a separate namespace, so you can have multiple things of the same name as long as they are in different folders.



Multibranch Pipeline

Creates a set of Pipeline projects according to detected branches in one SCM repository.



Multibranch Pipeline with defaults

Extend Multibranch pipeline plugin and build branches in the default prepared pipeline script. Creates a set of Pipeline projects according to detected branches in one SCM repository.

Figure 7.7 Jenkins new job settings

NOTE The Jenkins Multibranch Pipeline plugin

(<https://plugins.jenkins.io/workflow-multibranch/>) is installed by default on the baked Jenkins master AMI.

I'll briefly summarize the new job types here and then explain each in more detail in upcoming chapters:

- *Freestyle project*—This is a classic way of creating a Jenkins job, wherein each CI stage is represented by using UI components and forms. The job is a web-based configuration, and any modification is done through the Jenkins dashboard.
- *Inheritance project*—The purpose of this project type is to bring true inheritance of properties between multiple job definitions to Jenkins. It allows you to share common properties only once and create Jenkins jobs to inherit them across many projects.
- *Pipeline*—This job type lets you either paste a Jenkinsfile directly into the job UI or reference a single Git repository as the source and then specify a single branch where the Jenkinsfile is located. This job can be useful if you plan to use a trunk-based workflow to manage your project source code.
- *Folder*—This is a way to group multiple projects together rather than a type of project itself. This is different from the view tabs on the Jenkins dashboard, which provide just a filter. Rather, this is like a directory folder on the server, storing nested items.
- *Multibranch pipeline*—This is a type of project we will use through this book. As its name indicates, it allows us to automatically create nested jobs for each Git branch containing a Jenkinsfile.

- *Organization*—Certain source-control platforms provide a mechanism for grouping multiple repositories into organizations. This project type allows you to use a Jenkinsfile in the repositories within an organization and execute a pipeline based on the Jenkinsfile. Currently, the project type supports only GitHub and Bitbucket organizations.

NOTE The trunk-based strategy uses one central repository with a single entry (called a *trunk* or *master*) for all changes to the project.

To be clear, having these new job types available depends on having the requisite plugins installed. If you baked the Jenkins master machine image with the list of plugins provided in chapter 4’s section 4.3.2, you will get all the job types discussed in the preceding list.

7.3 *Git and GitHub integration*

The pipeline script (Jenkinsfile) will be versioned in GitHub. Therefore, we need to configure the Jenkins job to fetch it from the remote repository.

Set a name and description in the General section. Then, select the code source from the Branch Sources section. Configure the pipeline to refer to GitHub for source-control management by selecting GitHub from the drop-down list; see figure 7.8.

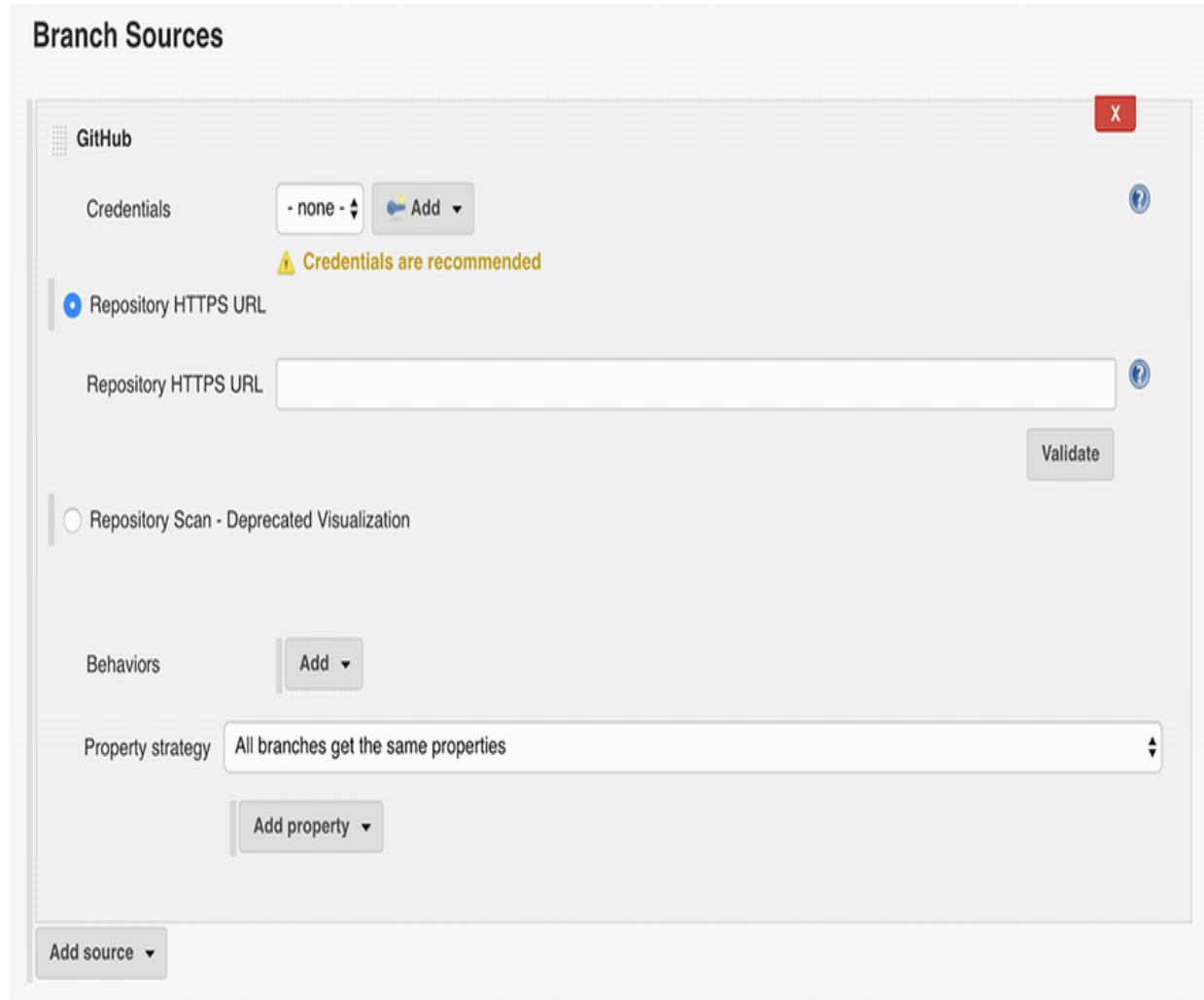


Figure 7.8 Branch Sources configuration

For checkout credentials, open a new tab and go to the Jenkins dashboard. Click Credentials and then System. On the Global Credentials page, from the menu on the left, click the Add Credentials link. Next, create a new Jenkins global credential of type Username and Password to access the microservices projects in Git. The GitHub username and password can be set as shown in figure 7.9. However, it's not recommended to use a personal GitHub account.

NOTE The Jenkins Credentials plugin (<https://plugins.jenkins.io/credentials/>) is installed by default on the baked Jenkins master machine image. It is part of the essential plugins listed in chapter 4's section 4.3.2.



Figure 7.9 Jenkins credentials provider

Therefore, I have created a dedicated Jenkins service account on GitHub and used an access token instead of the account password. You can create the access token by signing in with the GitHub credentials and navigating to Settings. Then, from the left menu, select Developer Settings and select Personal Access Tokens, as shown in figure 7.10.

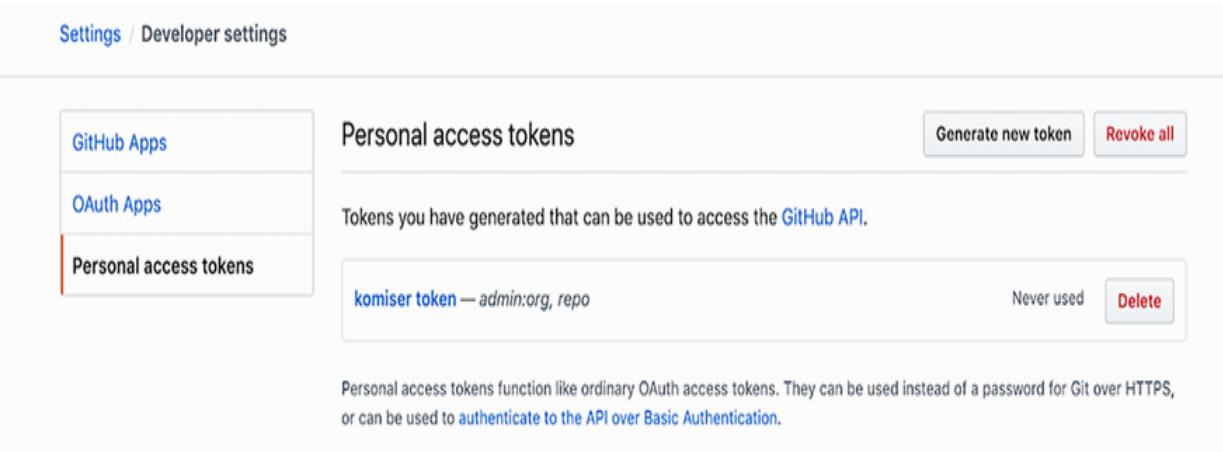


Figure 7.10 GitHub personal access tokens

Click the Generate New Token button, give a name to the access token, and select the `repo` access from the list of authorized scopes, as shown in figure 7.11. For private repositories, you must ensure that the `repo` scope is selected, and not just the `repo:status` and `public_repo` scopes. The token name is helpful, as you'll likely have many of these tokens for many applications.

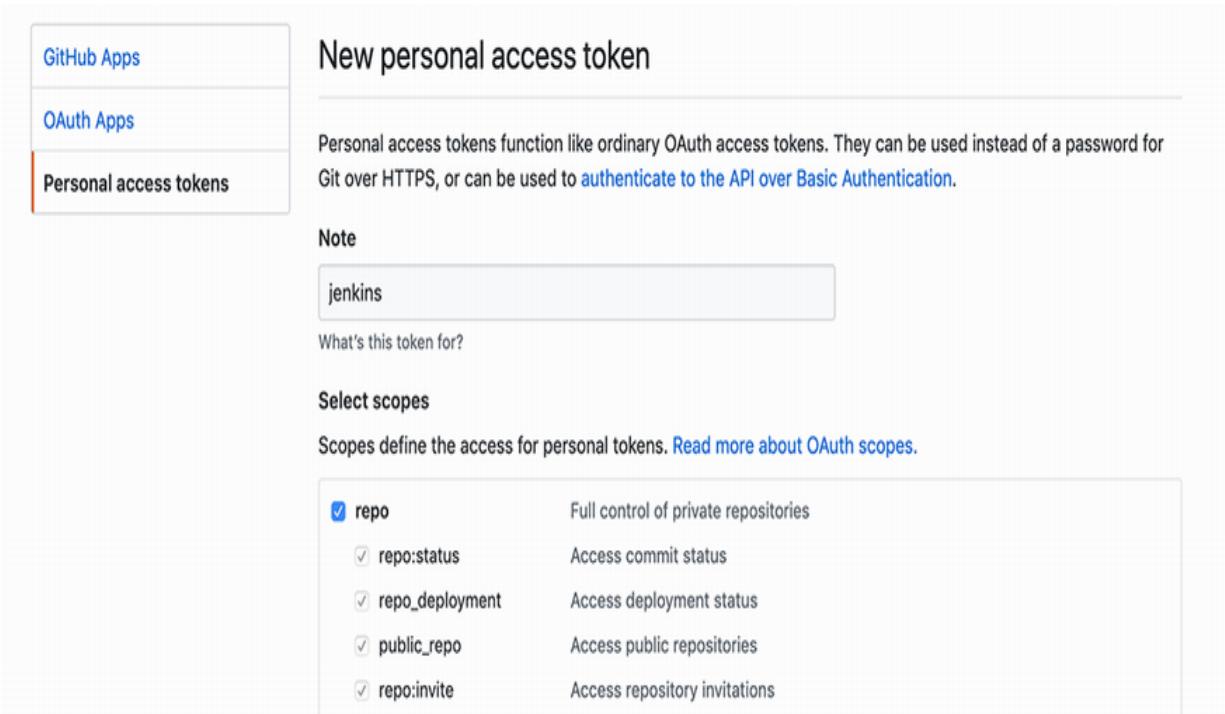


Figure 7.11 Jenkins dedicated token for GitHub access

As the GitHub warning in figure 7.12 indicates, you must copy the token after you generate it, as you won't be able to see it again. If you fail to do so, your only recourse will be to regenerate the token.

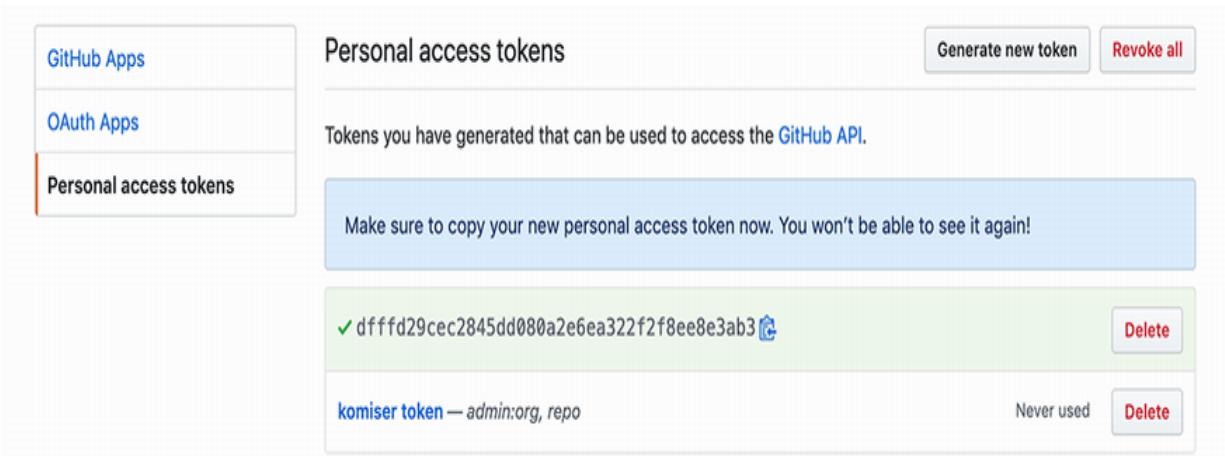


Figure 7.12 Jenkins personal access token

Paste in the GitHub personal access token to the Password field. Give a unique ID to your GitHub credentials by typing a string in the ID field and add a meaningful description to the Description field, as shown in figure 7.13. Then click the Save button.

The screenshot shows the Jenkins Global credentials configuration interface. The URL in the browser is Jenkins > Credentials > System > Global credentials (unrestricted) > mlabourdy/******** (GitHub credentials). On the left, there are icons for Back to Global credentials (unrestricted), Update, Delete, and Move. The main form has the following fields:

Scope	Global (Jenkins, nodes, items, all child items, etc)
Username	mlabourdy
Password	[REDACTED]
ID	github
Description	GitHub credentials

A large blue "Save" button is at the bottom center.

Figure 7.13 GitHub credentials configuration on Jenkins

Go back to the job configuration tab, shown in figure 7.14, and select the credentials you created from the Credentials drop-down list. Set the repository HTTPS clone URL and set the discovering behavior to allow scanning of all repository branches. Then, scroll all the way down and click the Apply and Save buttons.

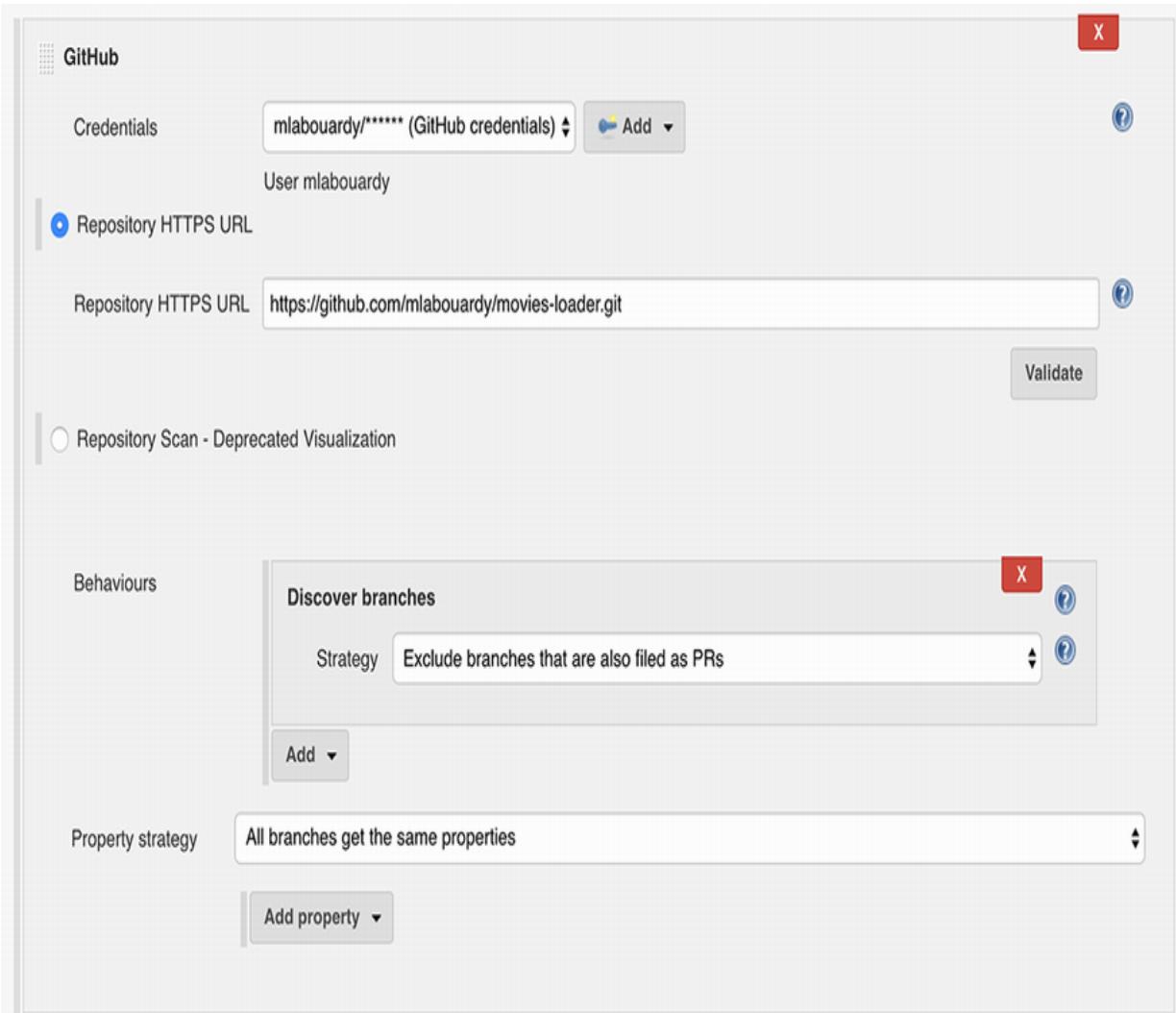


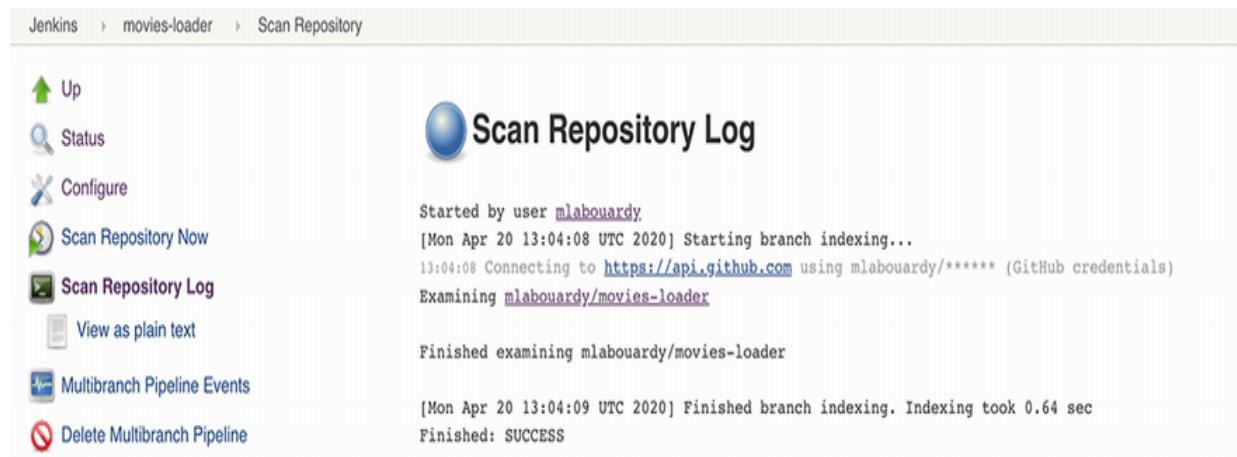
Figure 7.14 GitHub repository configuration on Jenkins

NOTE We cover Jenkins advanced scanning behaviors and strategies in chapter 9.

Jenkins will scan the GitHub repository, looking for branches with a Jenkinsfile in the root repository. So far, there are none, and we can check that by clicking the Scan Repository Log button from the left sidebar.

NOTE In this book, we will use the concept of pipeline as code instead of representing each CI stage within the UI as in a Jenkins classic freestyle job. The pipeline will be described in a Jenkinsfile.

The log output confirms that no Jenkinsfile has been found yet in the GitHub repository, as shown in figure 7.15.



The screenshot shows the Jenkins interface for a repository named 'movies-loader'. The left sidebar includes links for Up, Status, Configure, Scan Repository Now, Scan Repository Log (which is selected), View as plain text, Multibranch Pipeline Events, and Delete Multibranch Pipeline. The main content area is titled 'Scan Repository Log' and displays the following log output:

```
Started by user mlabouardy
[Mon Apr 20 13:04:08 UTC 2020] Starting branch indexing...
13:04:08 Connecting to https://api.github.com using mlabouardy/******** (GitHub credentials)
Examining mlabouardy/movies-loader
Finished examining mlabouardy/movies-loader
[Mon Apr 20 13:04:09 UTC 2020] Finished branch indexing. Indexing took 0.64 sec
Finished: SUCCESS
```

Figure 7.15 Jenkins repository scanning logs

It's time to create a Jenkinsfile. Using your favorite text editor or IDE, create and save a new text file with the name `Jenkinsfile` at the root of your local movies-loader Git repository. Copy the following scripted pipeline code and paste it into your empty Jenkinsfile.

Listing 7.1 Jenkinsfile using a scripted approach

```
node('workers') {
    stage('Checkout') {
        checkout scm
    }
}
```

NOTE We are using scripted pipeline syntax to write most of the Jenkinsfile. However, the declarative approach will be given when the CI pipeline is completed.

The `Checkout` stage, as its name indicates, will simply check out the code at the reference point that triggered the run. You can customize the checkout process by providing

additional parameters. Also, the stages will be executed on Jenkins workers—hence, the use of the `workers` label on the node block. We’re assuming we have a Jenkins worker already set up on the Jenkins instance labeled `workers`. If no label is provided, Jenkins will run the pipeline on the first executor that becomes available on any machine (master or worker).

Save your edited Jenkinsfile and push the changes to the develop branch by running the following commands:

```
git add Jenkinsfile  
git commit -m "creating Jenkinsfile"  
git push origin develop
```

The Jenkinsfile lives with the source code in GitHub. Therefore, like any code, it can be peer-reviewed, commented on, and approved before being merged into main branches; see figure 7.16.

The screenshot shows a GitHub pull request interface. At the top, there are buttons for 'Branch: develop ▾', 'New pull request', 'Create new file', 'Upload files', 'Find file', and 'Clone or download ▾'. Below this, a message says 'This branch is 2 commits ahead of master.' On the right, there are 'Pull request' and 'Compare' buttons. The pull request list shows the following commits:

File	Message	Time
Jenkinsfile	creating Jenkinsfile	3 minutes ago
README.md	Create README.md	3 hours ago
main.py	loading from json file	3 hours ago
movies.json	loading from json file	3 hours ago
requirements.txt	loading from json file	3 hours ago
test_main.py	loading from json file	3 hours ago

Figure 7.16 Jenkinsfile is stored along with source code

Go back to the Jenkins dashboard, and to trigger the scanning again, click the Scan Repository Now button. By default, this will automatically trigger builds for all newly discovered branches, as shown in figure 7.17.

The screenshot shows the Jenkins Scan Repository Log page. On the left is a sidebar with various Jenkins management links. The main content area displays the log output of a repository scan:

```
Started
[Mon Apr 20 13:15:27 UTC 2020] Starting branch indexing...
13:15:27 Connecting to https://api.github.com using mlabouardy/******** (GitHub credentials)
Examining mlabouardy/movies-loader

Checking branches...

Getting remote branches...

Checking branch master
'Jenkinsfile' not found
Does not meet criteria

Checking branch develop
'Jenkinsfile' found
Met criteria
Scheduled build for branch: develop

Checking branch preprod
'Jenkinsfile' not found
Does not meet criteria

3 branches were processed

Checking pull-requests...

0 pull requests were processed

Finished examining mlabouardy/movies-loader
[Mon Apr 20 13:15:30 UTC 2020] Finished branch indexing. Indexing took 2.2 sec
Finished: SUCCESS
```

Below the log, there are two collapsed sections: "Build Queue" (No builds in the queue) and "Build Executor Status".

Figure 7.17 Jenkinsfile detected on develop branch

In our current setup, a Jenkinsfile has been found only on the develop branch. If we click the movies-loader job again. Jenkins should have created a nested job for the develop branch, as you can see in figure 7.18. There was no pipeline scheduled for the preprod and master branches since there was no Jenkinsfile on them yet.

The screenshot shows the Jenkins web interface. In the top left, it says "Jenkins > movies-loader >". On the right, there are links for "5", "search", "mlabourdy", "log out", and "ENABLE AUTO REFRESH". The main content area is titled "movies-loader" with a small icon of a book. Below the title, it says "Responsible for loading movies from JSON file and pushing them to SQS". A table titled "Branches (1)" shows one entry: "develop" with a blue icon, a yellow sun icon, and the status "Last Success: 50 sec - #1". To the right of the table are "Last Failure: N/A" and "Last Duration: 11 sec". At the bottom of the table, there are icons for "S", "M", and "L" and a legend for "Atom feed for all", "Atom feed for failures", and "Atom feed for just latest builds". On the left sidebar, there are links for "Up", "Status", "Configure", "Scan Repository Now", "Scan Repository Log", "Multibranch Pipeline Events", "Delete Multibranch Pipeline", "People", and "Build History".

Figure 7.18 Build job triggered on the develop branch

NOTE If you ever have problems with jobs for branches not being created or built automatically, check the Scan Repository Log item from the left job sidebar.

The build should be triggered on the develop branch automatically, and the checkout stage will be executed and turned green. Note that the Git client should be installed on the worker where the build is executed.

The Jenkins Stage view, shown in figure 7.19, lets us visualize the progress of various stages of the pipeline in real-time.

The screenshot shows the Jenkins interface for a 'movies-loader' project under the 'develop' branch. The left sidebar contains various Jenkins-related links: Up, Status, Changes, Build Now, View Configuration, Full Stage View, Open Blue Ocean, GitHub, Embeddable Build Status, Build Review, and Pipeline Syntax. Below this is a 'Build History' section with a search bar and a single entry for build #1, dated April 20, 2020, at 1:15 PM, with 'No Changes'. There are also links for Atom feeds. The main content area is titled 'Branch develop' and shows the full project name 'movies-loader/develop'. It includes a 'Recent Changes' link with a notepad icon. A 'Stage View' section displays average stage times (8s) and a table for build #1 showing the same duration. The table has columns for Stage, Date, and Duration. The 'Checkout' stage is listed with 'Apr 20' and '15:15'. The 'Stage View' section also notes an average full run time of ~11s. Below this is a 'Permalinks' section with a bulleted list of links to different build logs.

- [Last build \(#1\), 1 min 17 sec ago](#)
- [Last stable build \(#1\), 1 min 17 sec ago](#)
- [Last successful build \(#1\), 1 min 17 sec ago](#)
- [Last completed build \(#1\), 1 min 17 sec ago](#)

Figure 7.19 Pipeline execution

NOTE The Jenkins Stage view is a new feature that comes as a part of release 2.x. It works only with Jenkins Pipeline and Jenkins Multibranch pipeline jobs.

Click the Checkout stage column to view the stage's logs. You can see that Jenkins has cloned the movies-loader GitHub repository and checked out the develop branch to fetch the latest source code changes from the remote repository, as shown in figure 7.20.

The screenshot shows the Jenkins interface for a project named "movies-loader" under the "develop" branch. A modal window titled "Stage Logs (Checkout)" is open, showing the command-line output of the checkout stage. The logs detail the cloning of the repository from GitHub, using credentials, and fetching upstream changes.

```

using credential github
Cloning the remote Git repository
Cloning with configured refspecs honoured and without tags
Cloning repository https://github.com/mlabouardy/movies-loader.git
> git init /home/ec2-user/workspace/movies-loader_develop # timeout=10
Fetching upstream changes from https://github.com/mlabouardy/movies-loader.git
> git --version # timeout=10
using GIT_ASKPASS to set credentials GitHub credentials
> git fetch --no-tags --progress -- https://github.com/mlabouardy/movies-loader.git +refs/heads/develop:refs/remotes/origin/develop # timeout=10
Fetching without tags
> git config remote.origin.url https://github.com/mlabouardy/movies-loader.git # timeout=10
> git config --add remote.origin.fetch +refs/heads/develop:refs/remotes/origin/develop # timeout=10
> git config remote.origin.url https://github.com/mlabouardy/movies-loader.git # timeout=10
Fetching upstream changes from https://github.com/mlabouardy/movies-loader.git
using GIT_ASKPASS to set credentials GitHub credentials
> git fetch --no-tags --progress -- https://github.com/mlabouardy/movies-loader.git +refs/heads/develop:refs/remotes/origin/develop # timeout=10

```

Figure 7.20 Checkout stage logs

To view the complete build log, look for the Build History on the left side. The Build History tab will list all the builds that have been run. Click the last build number; see figure 7.21.

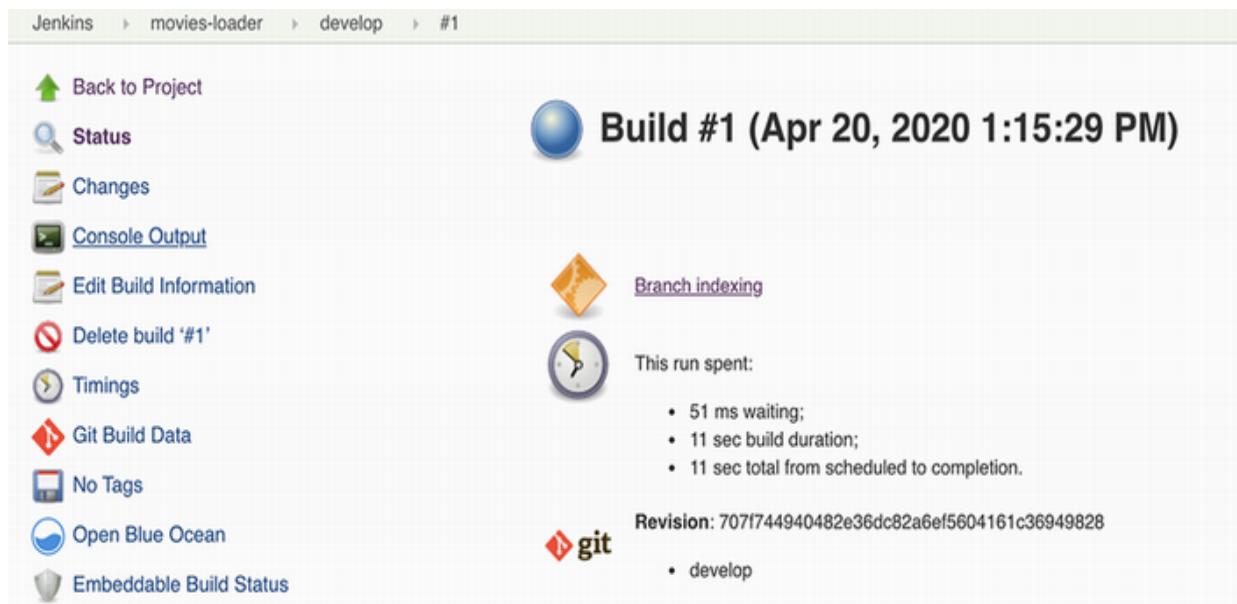
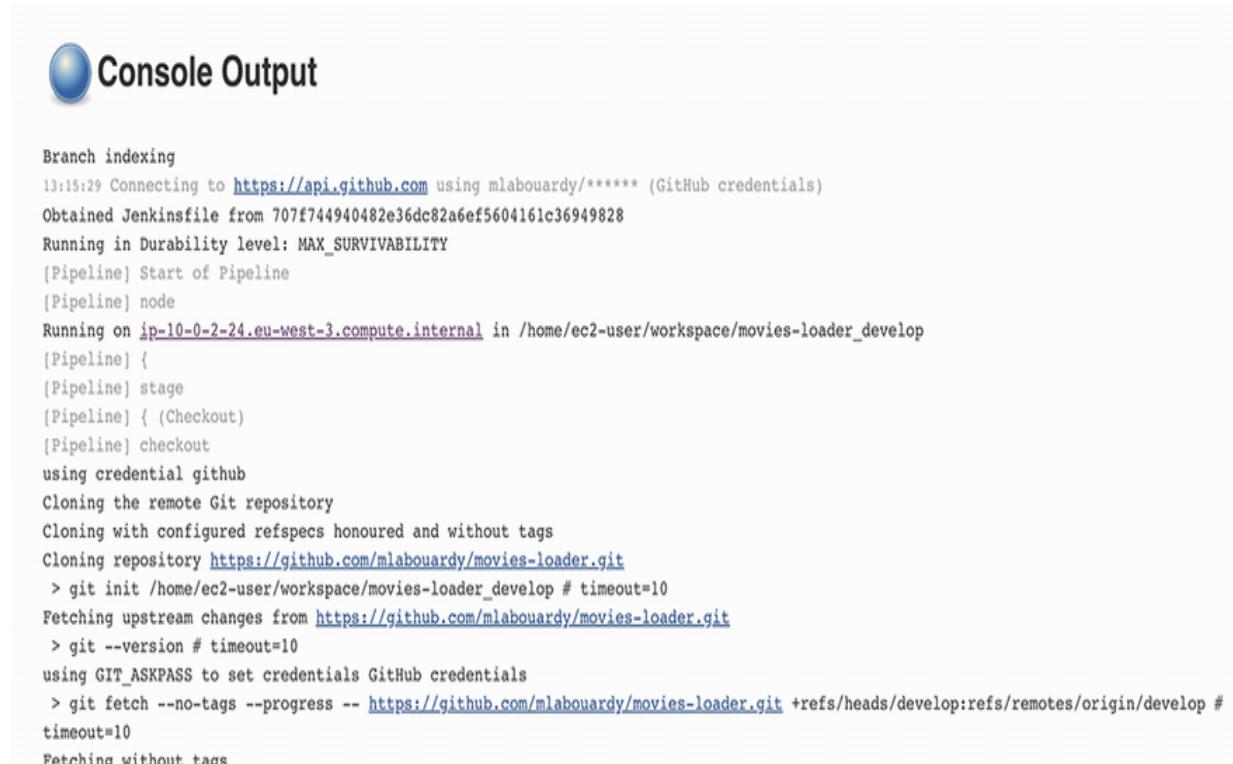


Figure 7.21 Build number settings

Then, click the Console Output item from the left corner. The complete build logs will be displayed, as shown in figure 7.22.



The screenshot shows the Jenkins 'Console Output' page. At the top, there's a blue circular icon with a white dot. To its right, the text 'Console Output' is displayed in a bold, black, sans-serif font. Below this, the actual build log output is presented in a monospaced font. The log details the process of cloning a GitHub repository named 'movies-loader' into a local workspace directory. It includes commands like 'git init', 'git fetch', and 'git checkout', along with various status messages such as 'Branch indexing', 'Running in Durability level: MAX_SURVIVABILITY', and 'Fetching upstream changes from https://github.com/mlabouardy/movies-loader.git'.

```
Branch indexing
13:15:29 Connecting to https://api.github.com using mlabouardy/******** (GitHub credentials)
Obtained Jenkinsfile from 707f744940482e36dc82a6ef5604161c36949828
Running in Durability level: MAX_SURVIVABILITY
[Pipeline] Start of Pipeline
[Pipeline] node
Running on ip-10-0-2-24.eu-west-3.compute.internal in /home/ec2-user/workspace/movies-loader_develop
[Pipeline] {
[Pipeline] stage
[Pipeline] { (Checkout)
[Pipeline] checkout
using credential github
Cloning the remote Git repository
Cloning with configured refspecs honoured and without tags
Cloning repository https://github.com/mlabouardy/movies-loader.git
> git init /home/ec2-user/workspace/movies-loader_develop # timeout=10
Fetching upstream changes from https://github.com/mlabouardy/movies-loader.git
> git --version # timeout=10
using GIT_ASKPASS to set credentials GitHub credentials
> git fetch --no-tags --progress -- https://github.com/mlabouardy/movies-loader.git +refs/heads/develop:refs/remotes/origin/develop # timeout=10
Fetching without tags
```

Figure 7.22 Build console logs

Now that we have created a Jenkins job for movies-loader, let's create another Jenkins job for the movies-parser service; once again, head over to Jenkins main page and click the New Item button. However, to save time, copy the configuration from the previous job, as shown in figure 7.23.

Enter an item name

» Required field

 **Freestyle project**
This is the central feature of Jenkins. Jenkins will build your project, combining any SCM with any build system, and this can be even used for something other than software build.

 **Pipeline**
Orchestrates long-running activities that can span multiple build agents. Suitable for building pipelines (formerly known as workflows) and/or organizing complex activities that do not easily fit in free-style job type.

 **Folder**
Creates a container that stores nested items in it. Useful for grouping things together. Unlike view, which is just a filter, a folder creates a separate namespace, so you can have multiple things of the same name as long as they are in different folders.

 **Multibranch Pipeline**
Creates a set of Pipeline projects according to detected branches in one SCM repository.

If you want to create a new item from other existing, you can use this option:

 Copy from

 **OK**

Figure 7.23 Parser job's creation

Click the OK button. The movies-parser job will reflect all features of the cloned movies-loader job. Update appropriately the GitHub repository HTTPS clone URL, job description, and display name, as shown in figure 7.24.

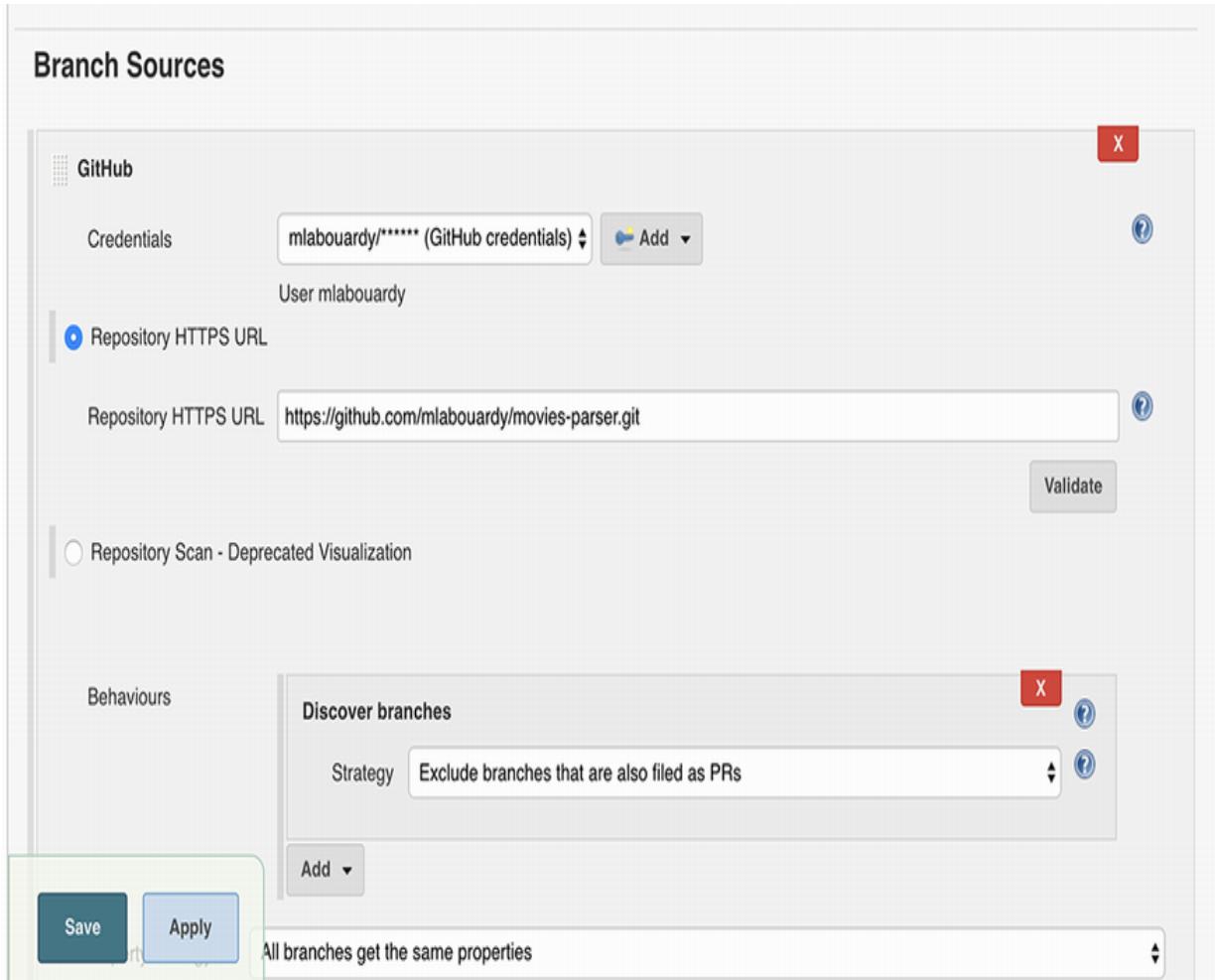


Figure 7.24 Parser job GitHub configuration

Push the same Jenkinsfile used in the previous job to the develop branch of the movies-parser GitHub repository. Then click Apply for changes to take effect.

After saving, the build will always run from the current version of Jenkinsfile into the repository, as shown in figure 7.25.

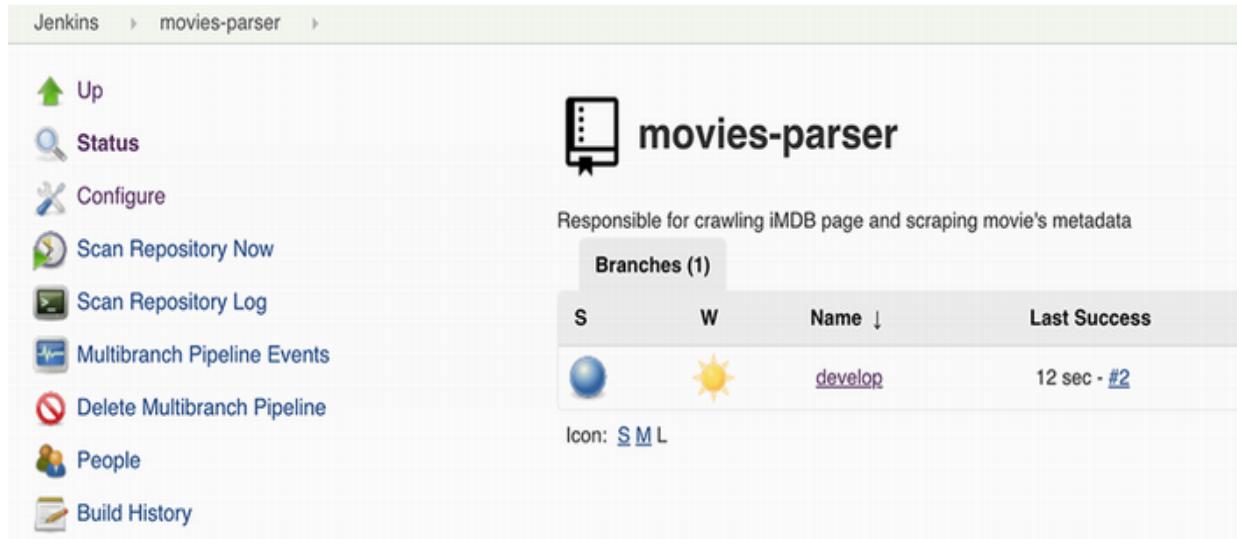


Figure 7.25 Parser job list of active branches

Follow the same steps to create Jenkins jobs for the movies-store and movies-marketplace services.

While Git is the most used distributed version control nowadays, Jenkins comes with built-in support for Subversion. To use source code from a Subversion repository, you simply provide the corresponding Subversion URL—it will work fine with any of the three Subversion protocols of HTTP, SVN, or File. Jenkins will check that the URL is valid as soon as you enter it. If the repository requires authentication, you can create a Jenkins credential of type Username with Password, and select it from the Credentials drop-down list, as shown in figure 7.26.

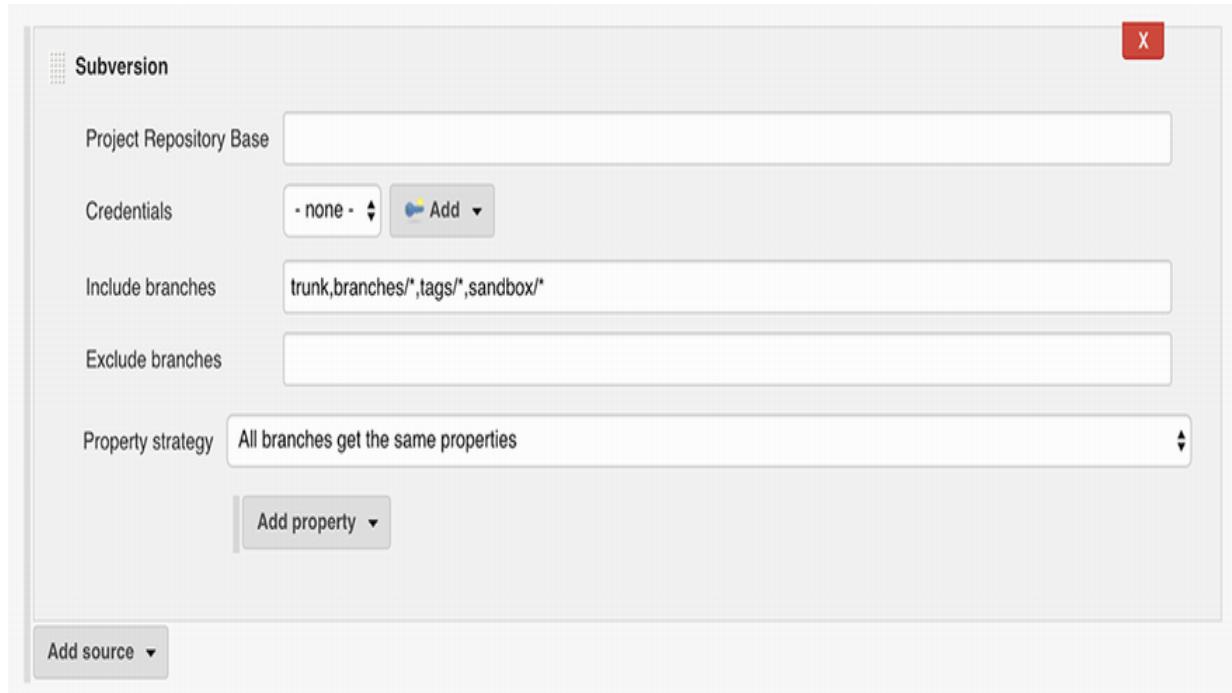


Figure 7.26 SVN repository configuration

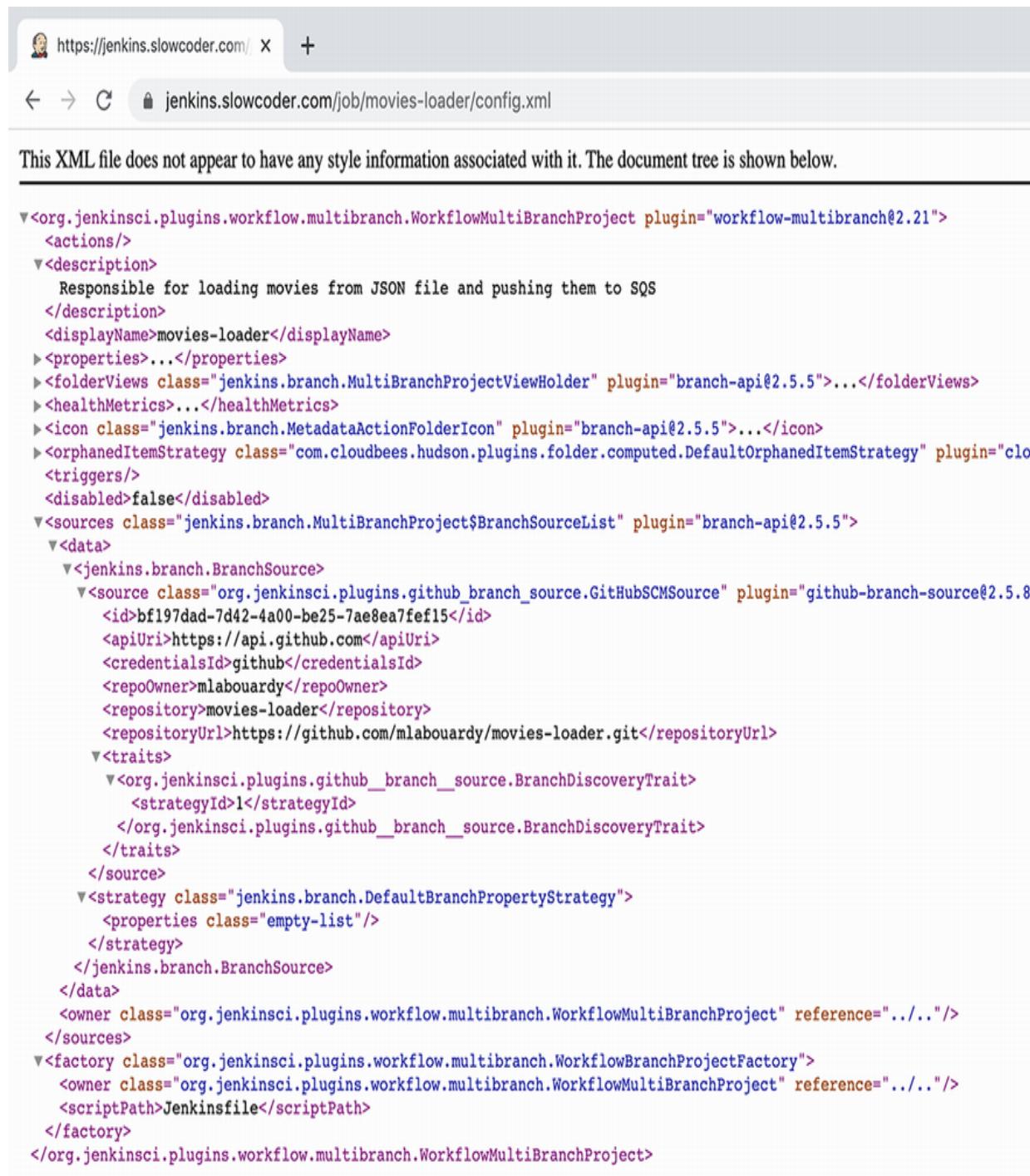
You can fine-tune the way Jenkins obtains the latest source code from your Subversion repository by selecting an appropriate value in the Check-out Strategy drop-down list.

7.4 Discovering Jenkins jobs' XML configuration

Another way to create or clone a multibranch pipeline job is to export the config.xml file of an existing job. The XML file contains, as you might expect, the configuration details for the build job.

You can view the XML configuration of a job by pointing your browser to JENKINS _DNS/job/JOB_NAME/config.xml. It

should dump the job XML definition in the browser page, as shown in figure 7.27.



The screenshot shows a browser window with the URL <https://jenkins.slowcoder.com/job/movies-loader/config.xml>. The page content is a Jenkins XML configuration for a 'WorkflowMultiBranchProject'. The XML defines a job named 'movies-loader' that is responsible for loading movies from a JSON file and pushing them to SQS. It uses a GitHub source plugin to pull from a repository owned by 'mlabouardy' at `https://github.com/mlabouardy/movies-loader.git`. The job is configured with a 'DefaultBranchPropertyStrategy' and a 'BranchDiscoveryTrait' for GitHub branches. The XML is displayed with color-coded syntax highlighting for tags and attributes.

```
<org.jenkinsci.plugins.workflow.multibranch.WorkflowMultiBranchProject plugin="workflow-multibranch@2.21">
  <actions/>
  <description>
    Responsible for loading movies from JSON file and pushing them to SQS
  </description>
  <displayName>movies-loader</displayName>
  <properties>...</properties>
  <folderViews class="jenkins.branch.MultiBranchProjectViewHolder" plugin="branch-api@2.5.5">...</folderViews>
  <healthMetrics>...</healthMetrics>
  <icon class="jenkins.branch.MetadataActionFolderIcon" plugin="branch-api@2.5.5">...</icon>
  <orphanedItemStrategy class="com.cloudbees.hudson.plugins.folder.computed.DefaultOrphanedItemStrategy" plugin="clo...
  <triggers/>
  <disabled>false</disabled>
  <sources class="jenkins.branch.MultiBranchProject$BranchSourceList" plugin="branch-api@2.5.5">
    <data>
      <jenkins.branch.BranchSource>
        <source class="org.jenkinsci.plugins.github_branch_source.GitHubSCMSource" plugin="github-branch-source@2.5.8'...
          <id>bf197dad-7d42-4a00-be25-7ae8ea7fef15</id>
          <apiUri>https://api.github.com</apiUri>
          <credentialsId>github</credentialsId>
          <repoOwner>mlabouardy</repoOwner>
          <repository>movies-loader</repository>
          <repositoryUrl>https://github.com/mlabouardy/movies-loader.git</repositoryUrl>
        <traits>
          <org.jenkinsci.plugins.github_branch_source.BranchDiscoveryTrait>
            <strategyId>1</strategyId>
          </org.jenkinsci.plugins.github_branch_source.BranchDiscoveryTrait>
        </traits>
      </source>
      <strategy class="jenkins.branch.DefaultBranchPropertyStrategy">
        <properties class="empty-list"/>
      </strategy>
    </jenkins.branch.BranchSource>
  </data>
  <owner class="org.jenkinsci.plugins.workflow.multibranch.WorkflowMultiBranchProject" reference=".../...">
  </sources>
  <factory class="org.jenkinsci.plugins.workflow.multibranch.WorkflowBranchProjectFactory">
    <owner class="org.jenkinsci.plugins.workflow.multibranch.WorkflowMultiBranchProject" reference=".../...">
      <scriptPath>Jenkinsfile</scriptPath>
    </factory>
  </org.jenkinsci.plugins.workflow.multibranch.WorkflowMultiBranchProject>
```

Figure 7.27 Job XML configuration

Save the job definition in an XML file and update the XML tags in table 7.2 with the appropriate values based on the target Jenkins job you're planning to create.

Table 7.2 XML tags

XML tag	Description
<description>	Meaningful description explaining in a few words the purpose of the Jenkins job
<displayName>	Jenkins job's display name; general practice is to use the name of the repository storing the source code as a value for display name
<repository>	Name of the GitHub repository holding the source code, such as movies-store
<repositoryURL>	GitHub repository HTTPS clone URL, set in the following format: https://github.com/username/repository.git

NOTE In chapter 14, we will cover how to use the Jenkins CLI to automate the import and export of multiple jobs and plugins in Jenkins.

The following listing is an example of an XML config file for the movies-store job. It illustrates a typical structure of a Jenkins job XML configuration.

Listing 7.2 Movies store config.xml

```
<?xml version="1.0" encoding="UTF-8"?>
<org.jenkinsci.plugins.workflow
  .multibranch.WorkflowMultiBranchProject plugin="workflow-multibranch@2.21">
  <actions />
  <description>Movies store RESTful API</description>
  1
  <displayName>movies-store</displayName>
  1
    <sources class="jenkins.branch
  .MultiBranchProject$BranchSourceList" plugin="branch-api@2.5.5">
      <data>
```

```

<jenkins.branch.BranchSource>
    <source class="org.jenkinsci.plugins
.github_branch_source.GitHubSCMSource" plugin="github-branch-source@2.5.8">
        <id>bf197dad-7d42-4a00-be25-7ae8ea7fef15</id>
        <apiUri>https://api.github.com</apiUri>
    2
        <credentialsId>github</credentialsId>
    2
        <repoOwner>mlabouardy</repoOwner>
    2
        <repository>movies-store</repository>
    2
        <repositoryUrl>
https://github.com/mlabouardy/movies-store.git
        </repositoryUrl>
    3
        <traits>
    3

<org.jenkinsci.plugins.github_branch_source.BranchDiscoveryTrait> 3
        <strategyId>1</strategyId>
    3
</org.jenkinsci.plugins.github_branch_source.BranchDiscoveryTrait>
    3
        </traits>
    </source>
</jenkins.branch.BranchSource>
    </data>
</sources>
</org.jenkinsci.plugins.workflow.multibranch.WorkflowMultiBranchProject>

```

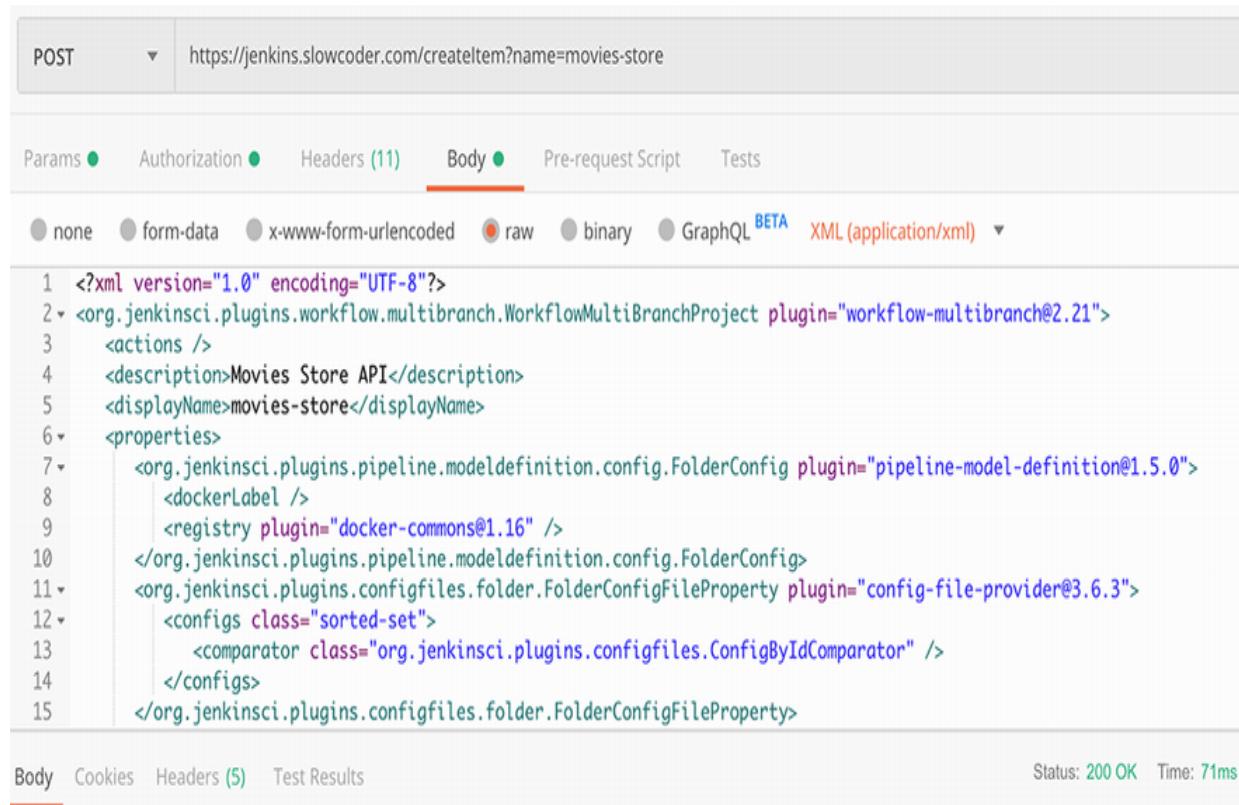
- 1 **Defines the job's name and description**
- 2 **Defines the project GitHub repository URL (HTTPS format)**
- 3 **Tells Jenkins to scan all branches in the GitHub repository looking for a Jenkinsfile**

NOTE The XML has been cropped for brevity. The full job XML definition is available in the GitHub repository in chapter7/jobs/movies-store.xml.

Once you have updated the config.xml file with the appropriate values, issue an HTTP POST request with the job

XML definition as a payload to the Jenkins URL with a query parameter `name` equal to the target job's name. Figure 7.28 shows an example for creating a movies-store job with a Postman HTTP API client.

NOTE If CSRF protection is enabled on Jenkins, you will need to create an API token instead of a crumb issuer token. For more information, refer to chapter 2.



The screenshot shows a Postman interface with a POST request to `https://jenkins.slowcoder.com/createItem?name=movies-store`. The Body tab is selected, displaying the following XML configuration:

```
1 <?xml version="1.0" encoding="UTF-8"?>
2 <org.jenkinsci.plugins.workflow.multibranch.WorkflowMultiBranchProject plugin="workflow-multibranch@2.21">
3   <actions />
4   <description>Movies Store API</description>
5   <displayName>movies-store</displayName>
6   <properties>
7     <org.jenkinsci.plugins.pipeline.modeldefinition.config.FolderConfig plugin="pipeline-model-definition@1.5.0">
8       <dockerLabel />
9       <registry plugin="docker-commons@1.16" />
10      </org.jenkinsci.plugins.pipeline.modeldefinition.config.FolderConfig>
11      <org.jenkinsci.plugins.configfiles.folder.FolderConfigFileProperty plugin="config-file-provider@3.6.3">
12        <configs class="sorted-set">
13          <comparator class="org.jenkinsci.plugins.configfiles.ConfigByIdComparator" />
14        </configs>
15      </org.jenkinsci.plugins.configfiles.folder.FolderConfigFileProperty>
```

The status bar at the bottom indicates `Status: 200 OK Time: 71ms`.

Figure 7.28 Job creation Jenkins RESTful API with Postman

A one-line cURL command can also be used to clone and create a new job:

```
curl -s https://<USER>:<API_TOKEN>@JENKINS_HOST/job/JOBNAME/config.xml
| curl -X POST 'https://<USER>:<API_TOKEN>@JENKINS_HOST/createItem?
name=JOBNAME.
--header "Content-Type: application/xml" -d @-
```

The Jenkins API token (`API_TOKEN` variable) can be created from the Jenkins dashboard by logging with the user that you want to generate the API token for. Then open the user profile page and click Configure to open the user configuration page.

Locate the Add new Token button, give a name to the new token, and click the Generate button, as shown in figure 7.29. Retrieve the token and replace the `API_TOKEN` variable in the preceding cURL commands with the generated token value.

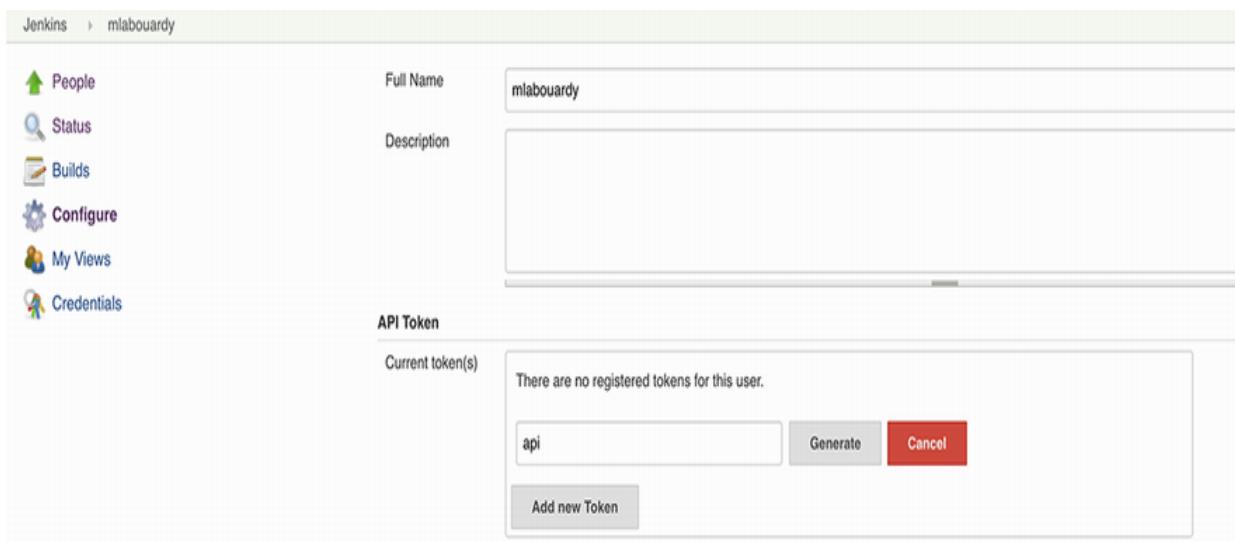
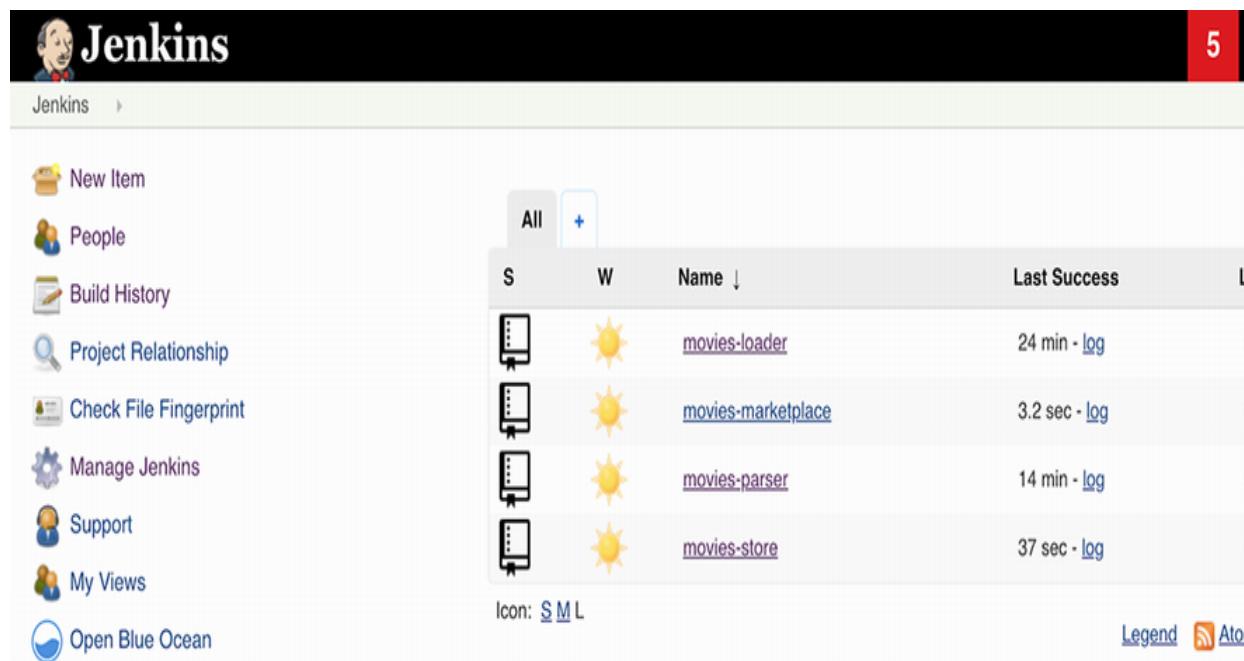


Figure 7.29 Jenkins API token generation

NOTE Jenkins jobs can also be created by copying the XML file directly to the `/var/lib/jenkins/jobs/<Job name>` folder on the Jenkins master instance and restarting Jenkins with the `service jenkins restart` command for changes to take effect.

Once the four Jenkins jobs are created, you should have the jobs shown in figure 7.30 on the Jenkins main page. You can

organize these jobs in one view by creating a Jenkins folder. You can create a folder named Watchlist and move these jobs to it.



The screenshot shows the Jenkins dashboard with a sidebar on the left containing links like New Item, People, Build History, Project Relationship, Check File Fingerprint, Manage Jenkins, Support, My Views, and Open Blue Ocean. The main area displays a table of jobs with columns for Status (S), Warning (W), Name, and Last Success. There are four jobs listed:

S	W	Name	Last Success
Green	Yellow	movies-loader	24 min - log
Green	Yellow	movies-marketplace	3.2 sec - log
Green	Yellow	movies-parser	14 min - log
Green	Yellow	movies-store	37 sec - log

Below the table, there are icons for S, M, and L, and links for Legend, RSS, and Ato.

Figure 7.30 Microservices jobs in Jenkins

To do so, follow these steps: From the sidebar, click New Item, enter `Watchlist` as a name in the text box, and select Folder to create the folder. To move the existing jobs to the folder, click the arrow to the right of the job and select Move. Select Watchlist as the desired folder and click Move.

The microservices jobs will be accessible with the following URL format: `JENKINS_DNS/job/Watchlist/job`.

The Jenkins CLI can be used to import or export a job even if its usage is deprecated and not recommended for security vulnerabilities (at least for Jenkins 2.53 and older versions).

You can run this command to import your Jenkins job XML file:

```
java -jar jenkins-cli.jar -s JENKINS_URL  
-auth USERNAME:PASSWORD  
create-job movies-marketplace < config.xml
```

An alternative authentication method is to use an access token by replacing the `-auth` option with the `username:token` argument.

7.5 Configuring SSH authentication with Jenkins

Previously, you learned to configure GitHub on Jenkins with username and password credentials. We also covered how to create a GitHub API access token with granular permissions. This section covers how to use SSH keys instead to authenticate with project repositories.

NOTE You can generate a one-purpose SSH key for SSH authentication with remote Git repositories by using the `ssh-keygen` command.

First, configure the Jenkins public SSH key on GitHub. You can configure SSH on the GitHub repository by going to the repository settings and adding a deploy key from the Deploy Keys section. Or simply configure the SSH key globally from the user profile settings. Give a name such as `Jenkins` and paste the public key (from the `id_rsa.pub` file); see figure 7.31.

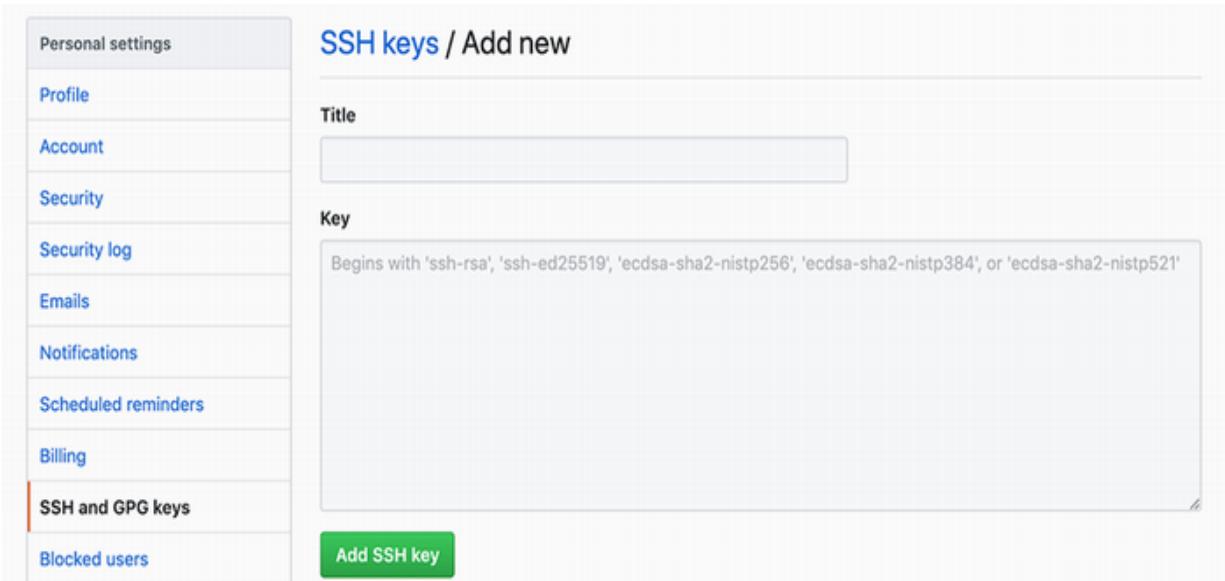


Figure 7.31 GitHub SSH configuration

NOTE Once a key has been attached to one repository as a deploy key, it cannot be used on another repository.

To determine whether the key is successfully configured, type the following command on your Jenkins SSH session. Use the `-i` flag to provide the path to the Jenkins private key:

```
ssh -T -ai PRIVATE_KEY_PATH git@github.com
```

If the response looks something like `Hi username`, the key has been properly configured.

Now go to Credentials from the left pane inside the Jenkins console and click Global. Then select Add Credentials and create a credential of type SSH Username with Private Key. Give it a name and set the value of the SSH private key, as shown in figure 7.32. The Username should be the username for the GitHub account that hosts the project. In the

Passphrase text box, write the passphrase given while generating the SSH RSA key. If not set, leave it blank.

The screenshot shows the Jenkins 'Manage Credentials' interface for creating a new credential. The 'Kind' is set to 'SSH Username with private key'. The 'Scope' is 'Global (Jenkins, nodes, items, all child items, etc)'. The 'ID' is 'github-ssh'. The 'Description' is 'GitHub SSH credentials'. The 'Username' is 'mlabouardy'. Under 'Private Key', the 'Key' field contains a redacted SSH private key starting with '-----BEGIN OPENSSH PRIVATE KEY-----' and ending with a long string of characters. A note 'Enter New Secret Below' is visible next to the key field. The 'Passphrase' field is empty.

Figure 7.32 Configuring GitHub SSH credentials on Jenkins

Head back to the Jenkins job, and under Branch Sources, choose Git from the drop-down list, set the repository SSH clone URL, and select the saved credentials title name; see figure 7.33.

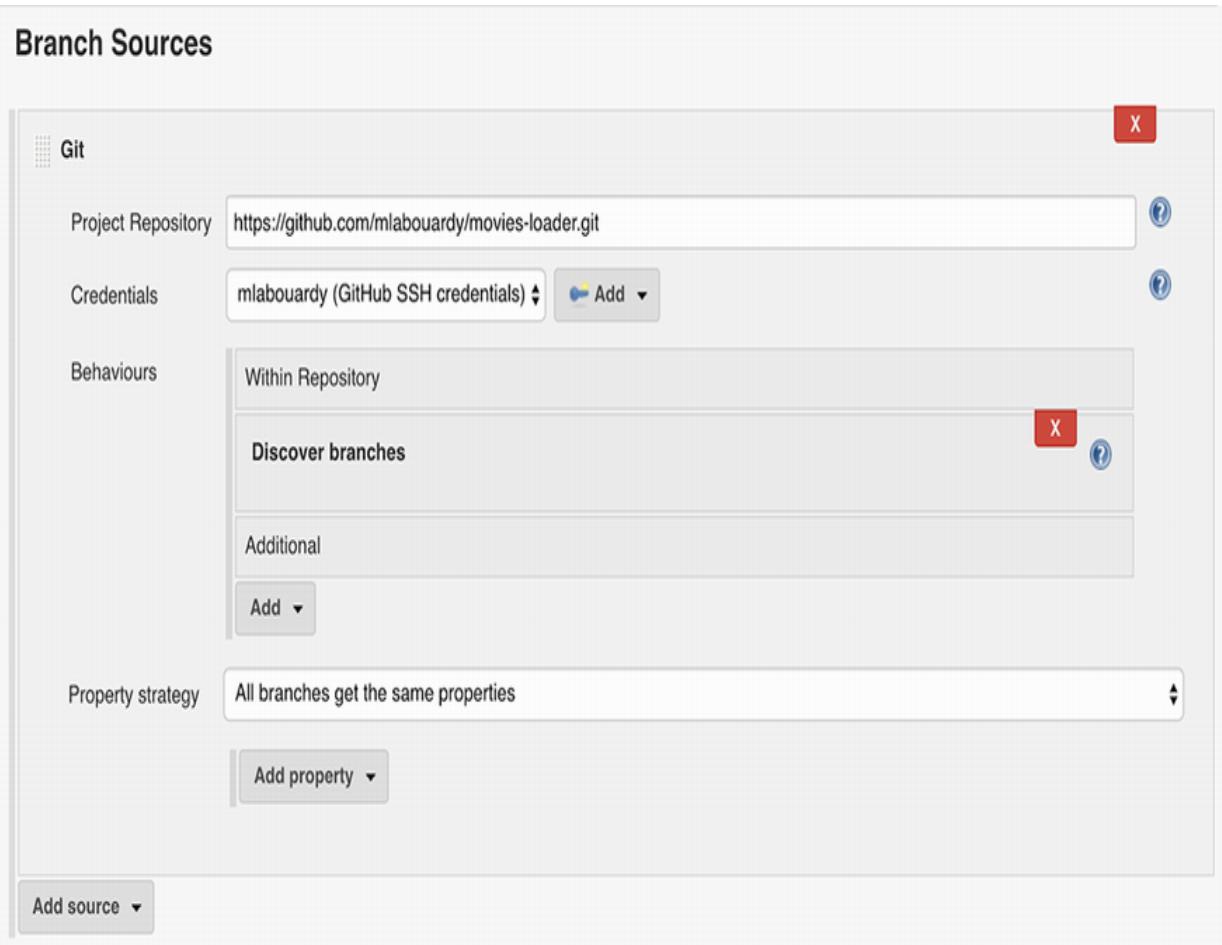


Figure 7.33 Configuring the Jenkins job to use SSH keys

If you go to the build output, it should clearly list that the SSH key is being used for authentication. The following is sample output highlighting the same:

```
Branch indexing
> git rev-parse --is-inside-work-tree # timeout=10
Setting origin to git@github.com:mlabouardy/movies-loader.git
> git config remote.origin.url git@github.com:mlabouardy/movies-loader.git # timeout=10
Fetching origin...
Fetching upstream changes from origin
> git --version # timeout=10
> git config --get remote.origin.url # timeout=10
using GIT_SSH to set credentials GitHub SSH credentials
> git fetch --tags --progress -- origin +refs/heads/*:refs/remotes/origin/* # timeout=10
```

Until now, the `Checkout` stage has been using the credentials and settings configured in the current Jenkins job. If you want to customize the settings and use specific credentials, you can replace it with the following listing.

Listing 7.3 Customized git clone command

```
stage('Checkout') {
    steps {
        git branch: 'develop',
        credentialsId: 'github-ssh',
        url: 'git@github.com:mlabouardy/movies-loader.git'
    }
}
```

This example will clone the develop branch of the movies-loader GitHub repository, using the SSH credentials saved in the `github-ssh` Jenkins credentials.

7.6 Triggering Jenkins builds with GitHub webhooks

So far, we have always built the pipeline manually by clicking the Build Now button. It works but is not very convenient. All team members would have to remember that after committing to the repository, they need to open Jenkins and start the build.

To trigger the jobs by push event, we will create a webhook on the GitHub repository of each service, as illustrated in figure 7.34. Remember, a `Jenkinsfile` should also be present

on the respective branch to tell Jenkins what it needs to do when it finds a change in the repository.

NOTE **Webhooks** are user-defined HTTP callbacks. They are triggered by an event in a web application and can facilitate integrating different applications or third-party APIs.



Figure 7.34 Webhook explained

Navigate to the GitHub repository that you want to connect to Jenkins and click the repository Settings option. In the menu on the left, click Webhooks, as shown in figure 7.35.

GitHub webhooks allow you to notify external services when certain Git events happen (push, merge, commit, fork, and so forth) by sending a POST request to the configured service URL.

The screenshot shows the GitHub repository settings page for 'mlabourdy / movies-loader'. The 'Webhooks' tab is selected in the sidebar. The main area displays information about webhooks, stating: 'Webhooks allow external services to be notified when certain events happen. When the specified events happen, we'll send a POST request to each of the URLs you provide. Learn more in our [Webhooks Guide](#)'. There is a 'Add webhook' button at the top right of the main area.

Figure 7.35 GitHub Webhooks section

Click the Add Webhook button to bring up the associated dialog, shown in figure 7.36. Fill in the form with the following values:

- The payload URL should be in the following format: JENKINS_URL/github-webhook/ (make sure it includes the last forward slash).
- The content type can be either application/json or application/x-www-form-urlencoded.
- Select the push event as a trigger and leave the Secret field empty (unless a secret has been created and configured in the Jenkins Configure System > GitHub Plugin section).

The screenshot shows the Jenkins 'Webhooks / Add webhook' configuration page. On the left, a sidebar menu lists various Jenkins management options: Options, Manage access, Branches, Webhooks (which is selected and highlighted in red), Notifications, Integrations, Deploy keys, Autolink references, Secrets, and Actions. The main content area is titled 'Webhooks / Add webhook'. It contains instructions about sending POST requests to the specified URL with event details. A 'Payload URL *' field is populated with 'https://jenkins.slowcoder.com/github-webhook/'. The 'Content type' dropdown is set to 'application/x-www-form-urlencoded'. A 'Secret' field is present but empty. Under 'SSL verification', there is a note that SSL certificates are verified by default, followed by two radio button options: 'Enable SSL verification' (selected) and 'Disable (not recommended)'. Below this, a section asks 'Which events would you like to trigger this webhook?' with a single option 'Just the push event.' selected.

Options
Manage access
Branches
Webhooks
Notifications
Integrations
Deploy keys
Autolink references
Secrets
Actions

Webhooks / Add webhook

We'll send a POST request to the URL below with details of any subscribed events. You can also specify which data format you'd like to receive (JSON, x-www-form-urlencoded, etc). More information can be found in [our developer documentation](#).

Payload URL *

https://jenkins.slowcoder.com/github-webhook/

Content type

application/x-www-form-urlencoded

Secret

SSL verification

By default, we verify SSL certificates when delivering payloads.

Enable SSL verification Disable (not recommended)

Which events would you like to trigger this webhook?

Just the push event.

Figure 7.36 Jenkins webhook settings

Leave the rest of the options at their default values and then click the Add Webhook button. A test payload should be sent to Jenkins to set up the hook. If the payload is successfully received by Jenkins, you should see the webhook with a green check mark, as shown in figure 7.37.

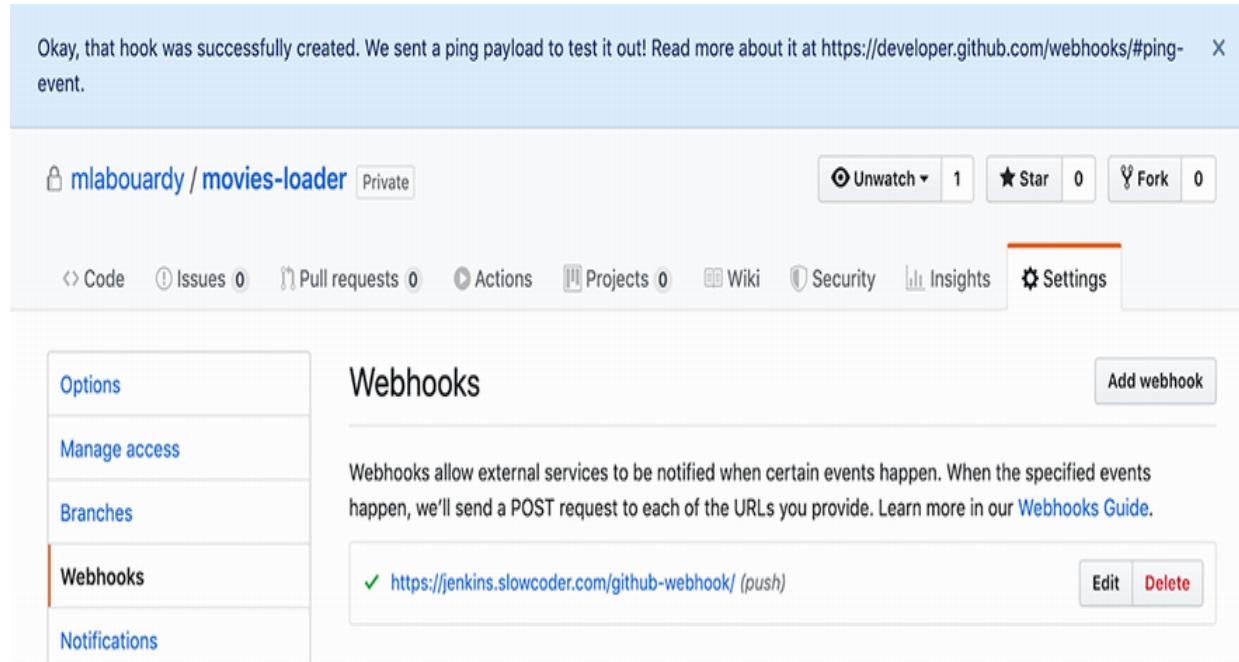


Figure 7.37 Jenkins webhook settings

With these GitHub updates done, if you push some changes to the Git repository, a new event should get kicked off automatically. In this scenario, we update the README.md file:

A screenshot of the Jenkins 'Recent Deliveries' section. The title 'Recent Deliveries' is at the top. Below it, two build entries are listed. Each entry has a green checkmark, a small cube icon, the build ID, and the timestamp. The first build is '2fba89da-8310-11ea-8100-1a550bb73ad1' from 2020-04-20 16:06:53. The second build is 'de90c880-830f-11ea-8eb4-b5093551f5c1' from 2020-04-20 16:04:37. Both entries have three dots at the end.

Go back to your Jenkins project, and you'll see that a new job was triggered automatically from the commit we made at the previous step. Click the little arrow next to the job and choose Console Output. Figure 7.38 shows the output.

The update readme message confirms that the build was triggered automatically upon pushing the new README.md to the GitHub repository. Now, every time you publish your changes to your remote repository, GitHub will trigger your new Jenkins job. Create a similar webhook on the remaining GitHub repositories by following the same procedure.

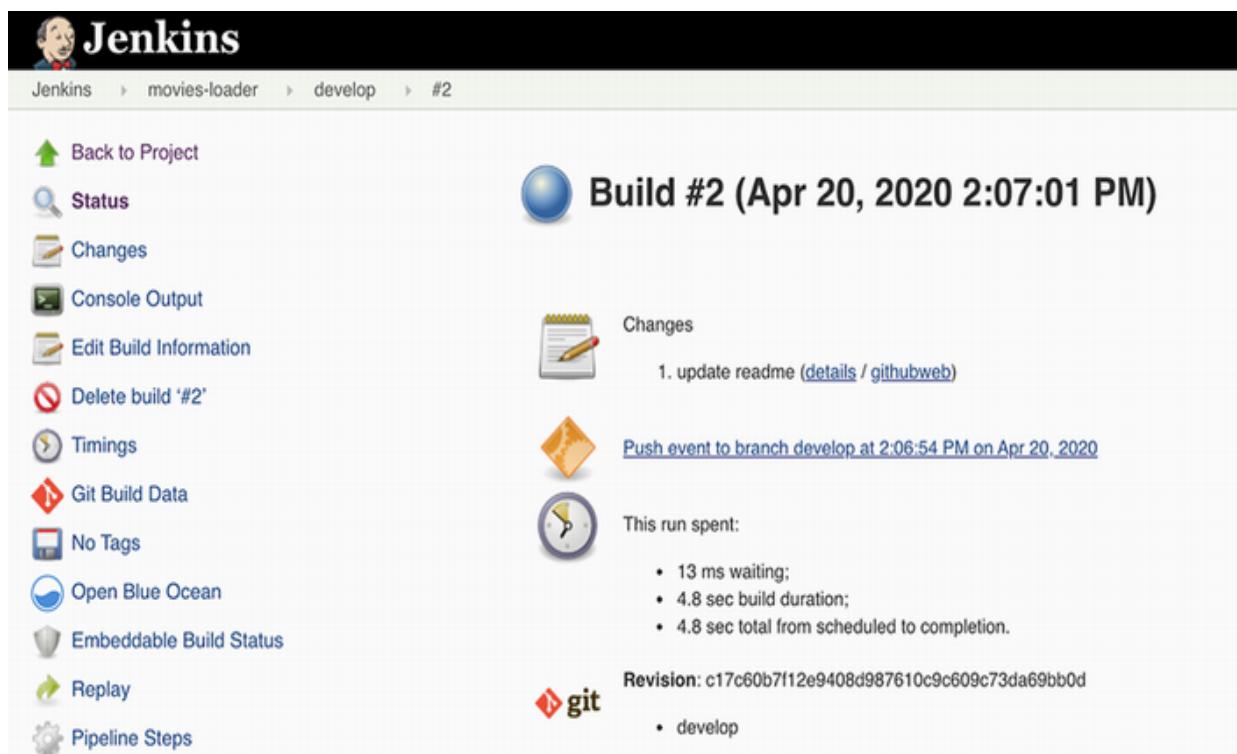


Figure 7.38 GitHub push event

NOTE If you want SVN users to continuously trigger Jenkins jobs after every commit, you can either configure Jenkins to periodically poll the SVN server or set up a post-commit hook on the remote repository.

In a different situation, the Jenkins dashboard might not be accessible from a public network. Instead of executing jobs manually, you can set up a public reverse proxy as middleware between the GitHub server and Jenkins, and

configure the GitHub webhook to use the middleware URL. Figure 7.39 explains how to use AWS managed services to set up a webhook forwarder for a Jenkins instance within a VPC.

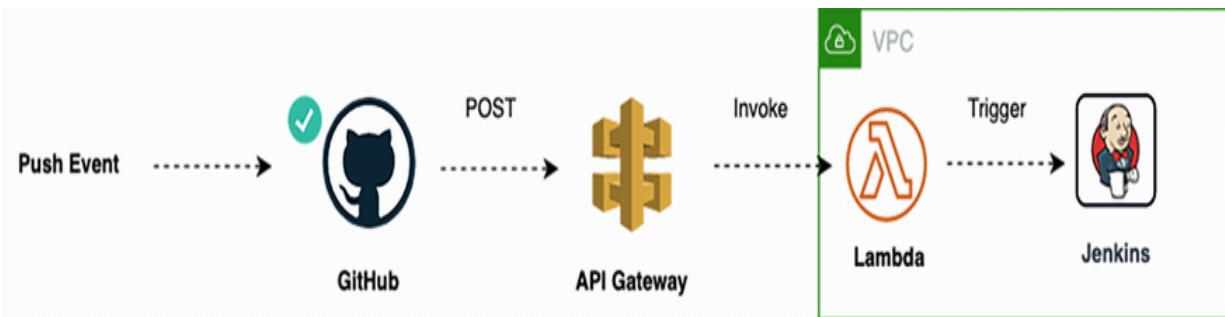


Figure 7.39 GitHub webhook setup with API Gateway

NOTE You can generalize this approach to other services too, such as Bitbucket or DockerHub—or anything, really, that emits webhooks.

If you're using AWS as a cloud provider, you can use a managed proxy called Amazon API Gateway to invoke a Lambda function when a POST request is invoked on a specific endpoint, as shown in figure 7.40.



Figure 7.40 Triggering a Lambda function with API Gateway

The Lambda function will receive the GitHub payload from API Gateway and relay it to the Jenkins server. The following listing is a function entry point written in JavaScript.

Listing 7.4 Lambda function handler

```
const Request = require('request');
exports.handler = (event, context, callback) => {
    Request.post({
        url: process.env.JENKINS_URL,
        method: "POST",
        headers: {
            "Content-Type": "application/json",
            "X-GitHub-Event": event.headers["X-GitHub-Event"]
        },
        json: JSON.parse(event.body)
    }, (error, response, body) => {
        callback(null, {
            "statusCode": 200,
            "headers": {
                "content-type": "application/json"
            },
            "body": "success",
            "isBase64Encoded": false
        })
    })
}
```

```
        })
    }
};
```

To deploy the GitHub webhook and AWS resources, we will use Terraform. But first, we need to create a deployment package with the Lambda function index.js entry point. The deployment package is a zip file that can be generated with the following command:

```
zip deployment.zip index.js
```

NOTE This section assumes you're familiar with the usual Terraform plan/apply workflow. If you're new to Terraform, refer to chapter 5.

Next, we define a lambda.tf file containing the Terraform resource definition for an AWS Lambda function. We set the runtime to be a Node.js runtime environment (the Lambda handler is written in JavaScript). We define an environment variable named `JENKINS_URL` with a value pointing to the Jenkins web dashboard URL, as shown in the next listing.

Listing 7.5 Lambda function based on Node.js runtime

```
resource "aws_lambda_function" "lambda" {
  filename = "../deployment.zip"
  function_name = "GitHubWebhookForwarder"
  role = aws_iam_role.role.arn
  handler = "index.handler"
  runtime = "nodejs14.x"
  timeout = 10
  environment {
    variables = {
      JENKINS_URL = var.jenkins_url
    }
  }
}
```

Then, we define an API Gateway RESTful API to trigger the preceding Lambda function when a POST request occurs on the /webhook endpoint. Create a new file, apigateway.tf, in the same directory as our lambda.tf from the previous step and paste the following content.

Listing 7.6 API Gateway RESTful API

```
resource "aws_api_gateway_rest_api" "api" {
    name          = "GitHubWebHookAPI"
    description   = "GitHub Webhook forwarder"
}

resource "aws_api_gateway_resource" "path" {
    rest_api_id = aws_api_gateway_rest_api.api.id
    parent_id   = aws_api_gateway_rest_api.api.root_resource_id
    path_part   = "webhook"
}

resource "aws_api_gateway_integration" "request_integration" {
    rest_api_id = aws_api_gateway_rest_api.api.id
    resource_id = aws_api_gateway_method.request_method.resource_id
    http_method = aws_api_gateway_method.request_method.http_method
    type        = "AWS_PROXY"
    uri         = aws_lambda_function.lambda.invoke_arn
    integration_http_method = "POST"
}
```

Finally, in the following listing, we create an API Gateway deployment to activate the configuration and expose the API at a URL that can be used for webhook configuration. We use a Terraform output variable to display the API deployment URL by referencing the API deployment stage.

Listing 7.7 API new deployment stage

```
resource "aws_api_gateway_deployment" "stage" {
    rest_api_id = aws_api_gateway_rest_api.api.id
    stage_name  = "v1"
}
```

```

output "webhook" {
    value = "${aws_api_gateway_deployment.stage.invoke_url}/webhook"
}

```

Before issuing the `terraform apply` command, you need to define the variables used in the preceding resources. The `variables.tf` file will contain the list of variables, which are detailed in table 7.3.

Table 7.3 GitHub webhook proxy's Terraform variables

Variable	Type	Value	Description
region	String	none	The AWS region in which to deploy AWS resources. It can also be sourced from the AWS_REGION environment variable.
shared_credentials_file	String	none	The path to the shared credentials file. If this is not set and a profile specified, <code>~/.aws/credentials</code> will be used.
aws_profile	String	profile	The AWS profile name as set in the shared credentials file.
jenkins_url	String	none	The Jenkins URL, which has the format <code>http://IP:8080</code>, or uses HTTPS if an SSL certificate is being used.

When Terraform finishes deploying the AWS resources, a new Lambda function called `GitHubWehookForwarder` should be created with a trigger of type API Gateway, as shown in figure 7.41.

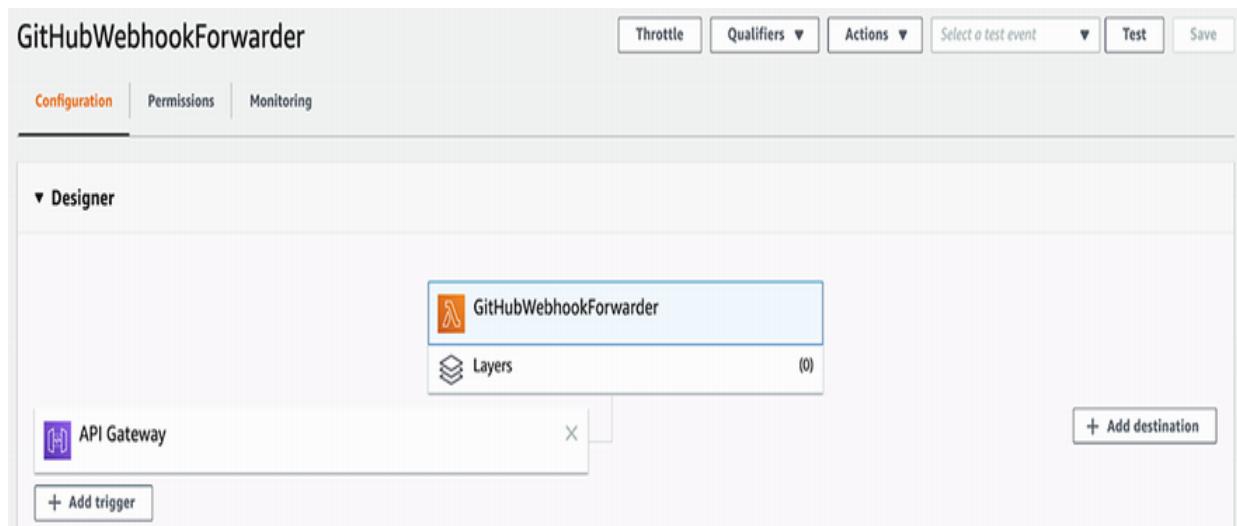


Figure 7.41 GitHubWebhookForwarder Lambda function

Furthermore, Terraform will display the RESTful API deployment URL, which you can use to create a webhook on the target GitHub repository, as shown in figure 7.42.

The screenshot shows the GitHub 'Webhooks / Add webhook' page. The title is 'Webhooks / Add webhook'. A descriptive text block says: 'We'll send a POST request to the URL below with details of any subscribed events. You can also specify which data format you'd like to receive (JSON, x-www-form-urlencoded, etc). More information can be found in our developer documentation.' Below this, there is a 'Payload URL *' field containing the URL 'https://ock39q9wjq.execute-api.eu-west-3.amazonaws.com/v1/w'. There is also a 'Content type' dropdown menu set to 'application/x-www-form-urlencoded'. The entire form is contained within a light gray box.

Figure 7.42 GitHub webhook based on API Gateway URL

Webhooks should be flowing now. You can make a change to your repository and check that a build starts soon after. You

also can add an extra security layer, by requiring a request secret and validating the incoming request signature on the Lambda function side.

If you're running Jenkins locally, you can use a build trigger to poll SCM and schedule it to run periodically, as shown in figure 7.43. In such a case, Jenkins would regularly check the repository, and if anything changed, it would run the job.

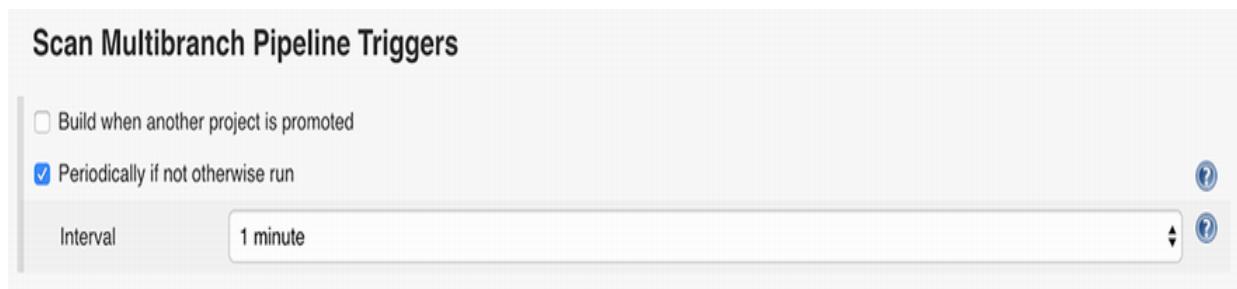


Figure 7.43 Under the job's settings, you can define the interval of checks.

After running the pipeline manually for the first time, the automatic trigger is set. Then it checks GitHub every minute, and for new commits, starts a build. To test that it works as expected, you can commit and push anything to the GitHub repository and see that the build starts.

NOTE Polling SCM, even if it's less intuitive, might be useful if Git commits are frequent and the build takes a long time, so executing a build upon a push event every time would cause an overload.

So far, you have learned how to integrate Git repositories with Jenkins and define multibranch pipeline jobs. And we have ended up creating our first complete commit pipeline. However, with the current state, it doesn't do much. In the

following chapters, we will see what improvements can be made to make the commit pipeline even better, and we will start by running automated tests within the Jenkins pipelines.

Summary

- A webhook is a mechanism to automatically trigger the build of a Jenkins project upon a commit pushed in a remote Git repository.
- The development workflow should be carefully chosen inside the team or organization because it affects the CI process and defines the way the code is developed.
- Using multi-repo or mono-repo strategies to organize the codebase will define the complexity of a CI/CD pipeline as the number of applications evolves within an organization.
- A pipeline can go through the standard code development process (code review, pull requests, automated testing, and so forth) when a Jenkinsfile and application source code live together on the same Git repository.
- Jenkins stores configuration files for the jobs it runs in an XML file. Editing these XML configuration files has the same effect as editing Jenkins jobs through the web dashboard.
- A reverse proxy can be useful to let Git webhooks reach a running Jenkins server behind a firewall.

8 Running automated tests with Jenkins

This chapter covers

- **Implementing CI pipelines for Python, Go, Node.js, and Angular-based services**
- **Running pre-integration tests and automated UI testing with Headless Chrome**
- **Executing SonarQube static code analysis within Jenkins pipelines**
- **Running unit tests inside a Docker container and publishing code coverage reports**
- **Integrating dependency checks in a Jenkins pipeline and injecting security in DevOps**

In the previous chapter, you learned how to set up multibranch pipeline jobs for containerized microservices and for continuously triggering Jenkins upon push events with webhooks. In this chapter, we will run automated tests within the CI pipeline. Figure 8.1 summarizes the current CI workflow stages.

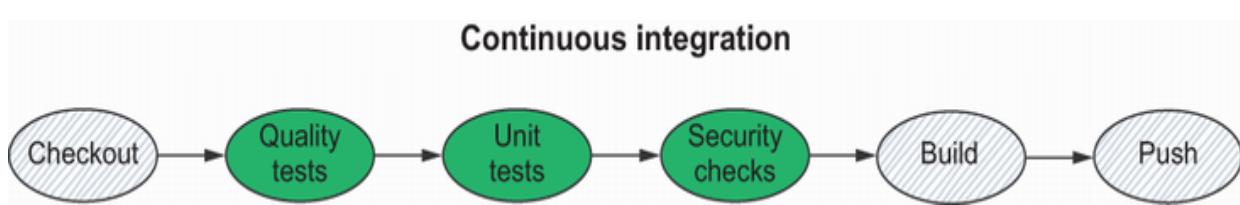


Figure 8.1 The test stages covered in this chapter

Test automation is widely considered a cornerstone of Agile development. If you want to release fast—even daily—with reasonable quality, you have to move to automated testing. On the other hand, giving less importance to testing can result in customer dissatisfaction and a delayed product. However, automating the testing process is a bit more difficult than automating the build, release, and deployment processes. Automating nearly all the test cases used in an application usually takes a lot of effort. It is an activity that matures over time. It is not always possible to automate all the testing. But the idea is to automate whatever testing is possible.

By the end of this chapter, we will implement the test stage in the target CI pipeline shown in figure 8.2.

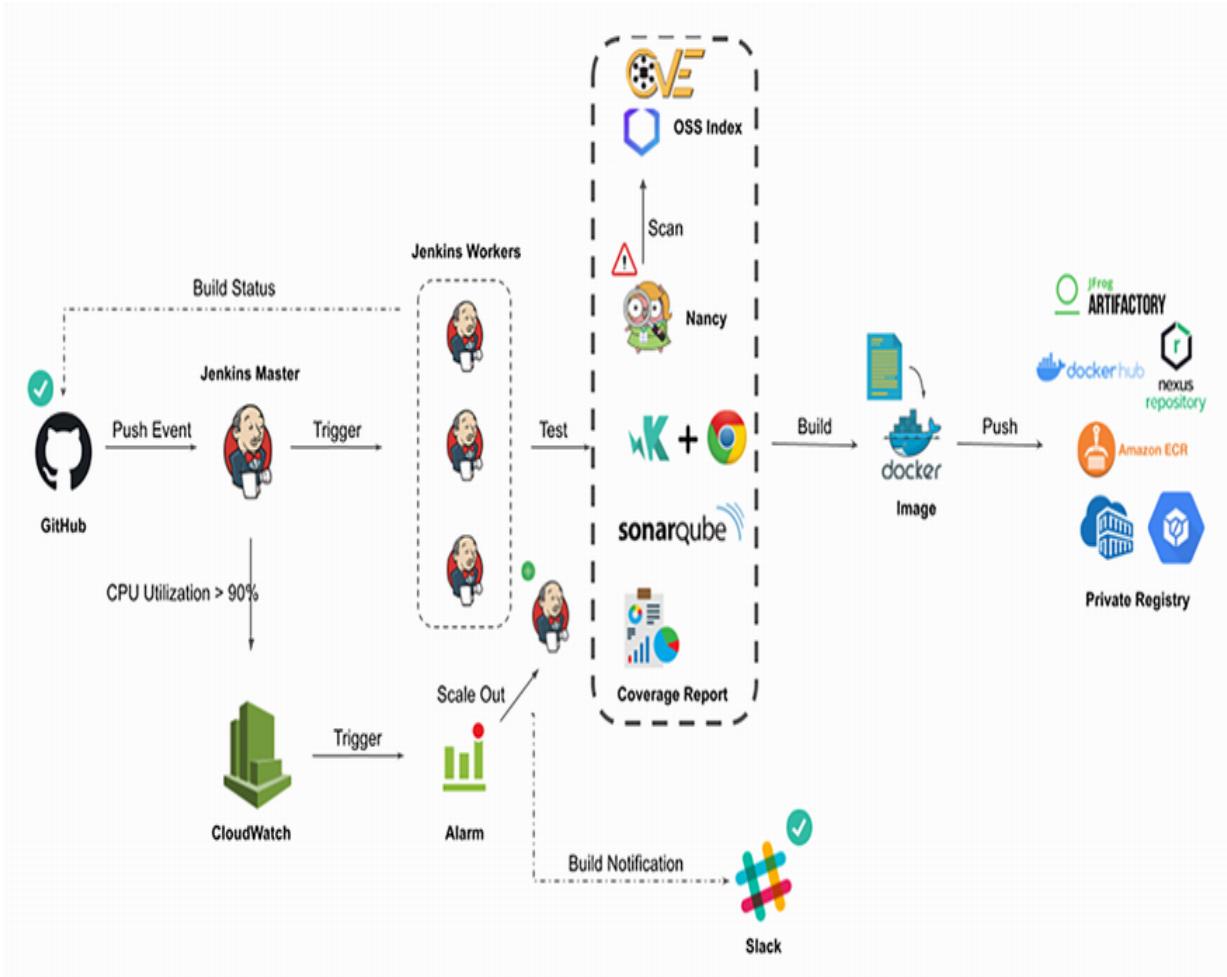


Figure 8.2 Target CI pipeline

Before resuming the CI pipeline implementation, a quick reminder regarding the web distributed application we're integrating with Jenkins: it's based on a microservices architecture and split into components/services written in different programming languages and frameworks. Figure 8.3 illustrates this architecture.

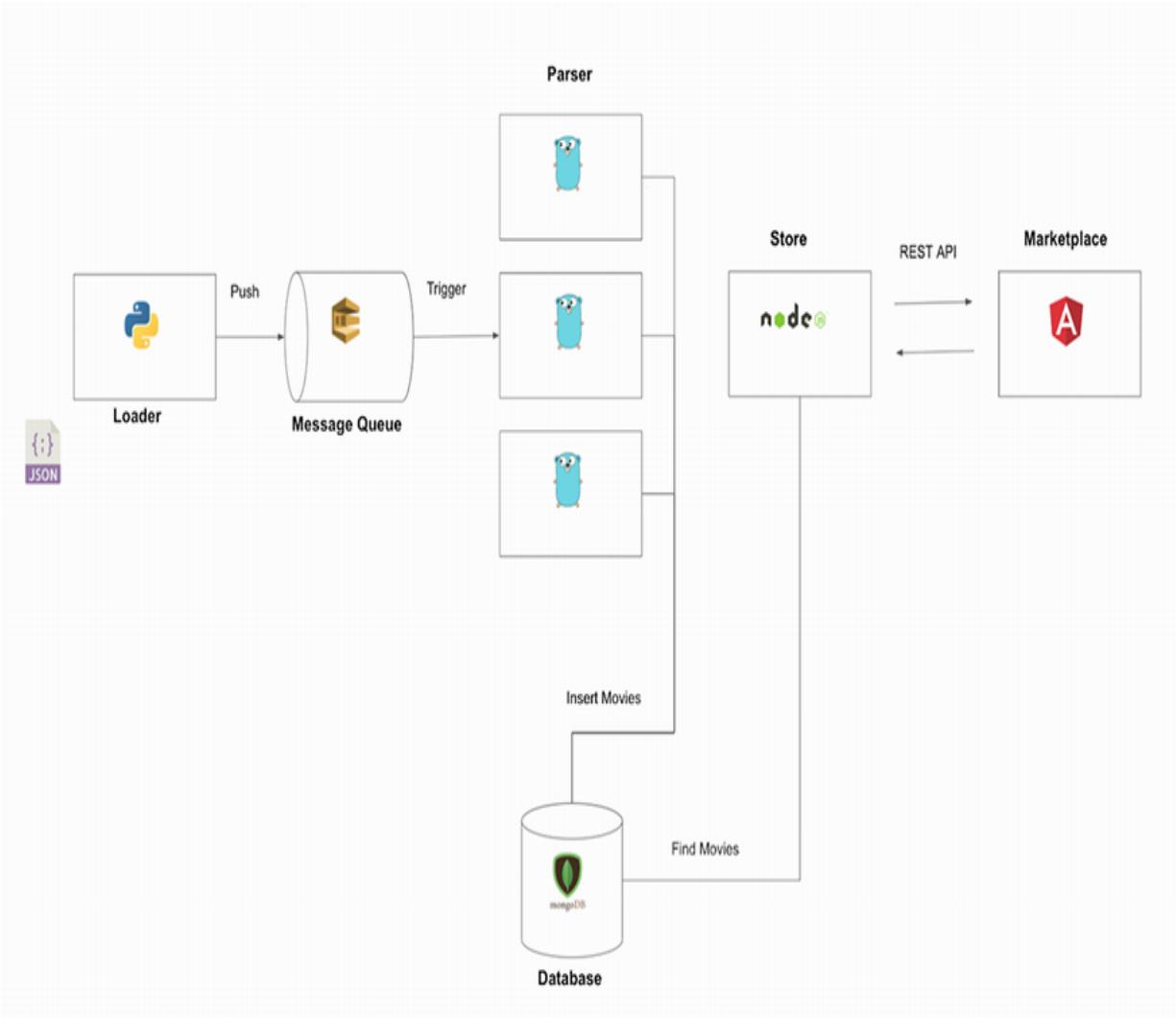


Figure 8.3 Watchlist microservices architecture

In the following sections, you will learn how to integrate various types of tests in our CI workflow. We will start with unit testing.

8.1 Running unit tests inside Docker containers

Unit testing is the frontline effort to identify issues as early as possible. The test needs to be small and quick to execute to be efficient.

The movies-loader service is written in Python. To define unit tests, we're going to use the unittest framework (it comes bundled with the installation of Python). To use it, we import the unittest module, which offers a rich set of methods to construct and run tests. The following listing, test_main.py, demonstrates a short unit test to test the JSON loading and parsing mechanism.

Listing 8.1 Unit testing in Python

```
import unittest
import json

class TestJSONLoaderMethods(unittest.TestCase):
    movies = []

    @classmethod
    def setUpClass(cls):
        with open('movies.json') as json_file:
            cls.movies = json.load(json_file)

    def test_rank(self):
        self.assertEqual(self.movies[0]['rank'], '1')

    def test_title(self):
        self.assertEqual(self.movies[0]['title'], 'The Shawshank
Redemption')

    def test_id(self):
        self.assertEqual(self.movies[0]['id'], 'tt0111161')

if __name__ == '__main__':
    unittest.main()
```

The `setUpClass()` method allows us to load the `movies.json` file before the execution of each test method. The three

individual tests are defined with methods whose names start with the prefix `test`. This naming convention informs the test runner about which methods represent tests. The crux of each test is a call to `assertEqual()` to check for an expected result. For instance, we check whether the first movie's title attribute parsed from the JSON file is `The Shawshank Redemption`.

To run the test, we can execute the `python test_main.py` command on Jenkins. However, it requires Python 3 to be installed. To avoid installing the runtime environment for each service we are building, we will run the tests inside a Docker container. That way, we will be using Docker as an execution environment across all Jenkins workers.

On the movies-loader repository, create a `Dockerfile.test` file by using your favorite text editor or IDE with the following content.

Listing 8.2 Movie loader's Dockerfile.test

```
FROM python:3.7.3
WORKDIR /ap.
COPY test_main.py .
COPY movies.json .
```

The Dockerfile is built from a Python 3.7.3 official image. It sets a working directory called `app`, and copies the test files to the working directory.

NOTE The name convention `Dockerfile.test` is used to avoid name conflict with `Dockerfile`, which is used to build the main application's Docker image.

Now, update the `Jenkinsfile` given in listing 7.1 and add a new `Unit Test` stage, as shown in the following listing. The

stage will create a Docker image based on Dockerfile .test and then spin up a Docker container from the created image to run the `python test_main.py` command to launch unit tests. The Unit Test stage uses a DSL-like syntax to define the shell instructions.

Listing 8.3 Movie loader's Jenkinsfile

```
def imageName = 'mlabouardy/movies-loader'

node('workers'){
    stage('Checkout'){
        checkout scm
    }

    stage('Unit Tests'){
        sh "docker build -t ${imageName}-test -f Dockerfile.test ."
        sh "docker run --rm ${imageName}-test"
    }
}
```

The `docker build` and `docker run` commands are used to create an image and build a container from the image, respectively.

NOTE The `--rm` flag in the `docker run` command is used to automatically clean up the container and remove the filesystem when the container exits.

You can use the `powershell` step in your pipeline on a Windows worker. This step has the same options as the `sh` instruction.

Commit the changes to the develop branch with the following commands:

```
git add Dockerfile.test Jenkinsfile
git commit -m "unit tests execution"
git push origin develop
```

In a few seconds, a new build should be triggered on the movies-loader job for the develop branch. From the movies-loader Multibranch Pipeline job, click the respective develop branch. On the resultant page, you will see the Stage view for the develop branch pipeline, as shown in figure 8.4.

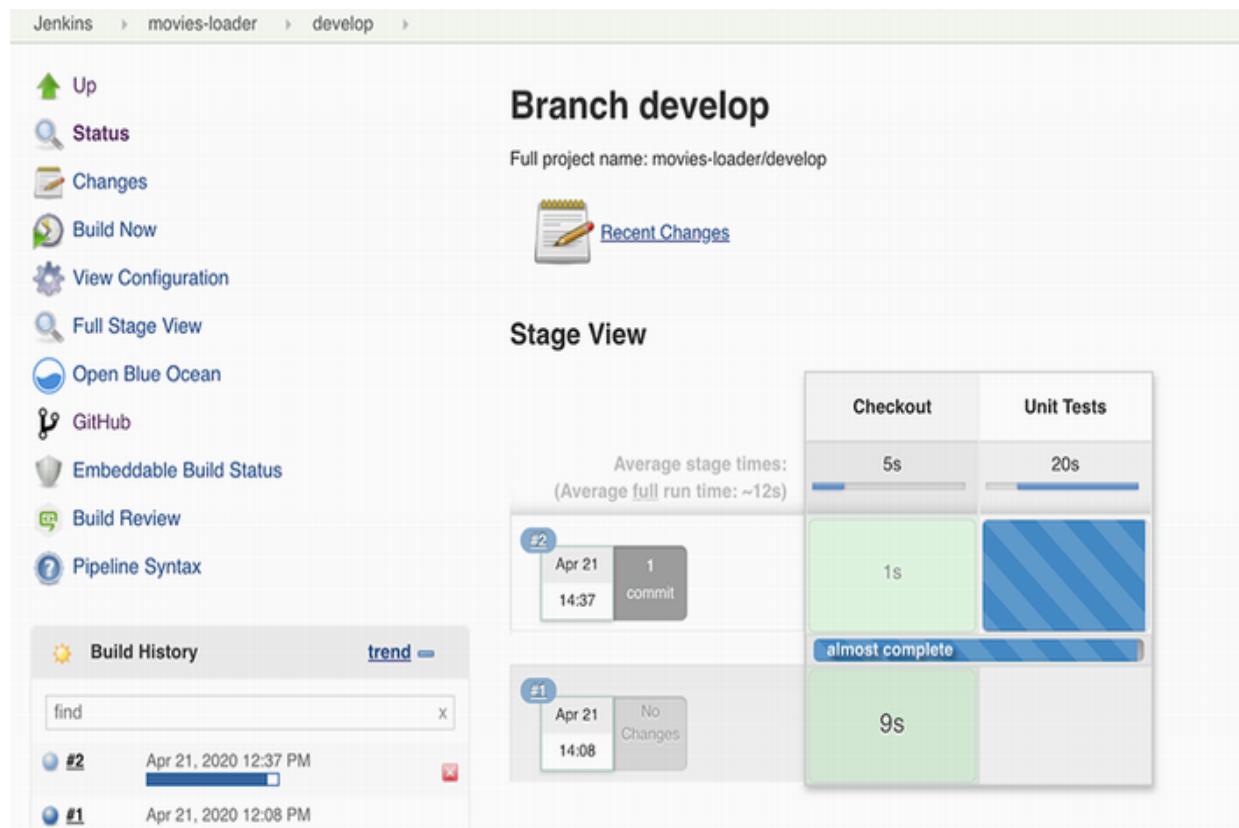


Figure 8.4 Unit test stage execution

Click the Console Output option to view the test results. All three test cases ran, and the status shows as `SUCCESS` in the logs, as you can see in figure 8.5.



The screenshot shows a CI pipeline interface with a sidebar on the left containing icons for Replay, Pipeline Steps, Workspaces, and Previous Build. The main area displays the build logs:

```

+ docker build -t mlabouardy/movies-loader-test -f Dockerfile.test .
Sending build context to Docker daemon 97.79kB

Step 1/5 : FROM python:2.7.10
--> 4442f7b981c4
Step 2/5 : WORKDIR /app
--> Using cache
--> 32b2206925a5
Step 3/5 : COPY test_main.py .
--> Using cache
--> 4b832celcf99
Step 4/5 : COPY movies.json .
--> Using cache
--> 00b9cf9b6b7e
Step 5/5 : CMD python test_main.py
--> Using cache
--> 29c2f7ca651d
Successfully built 29c2f7ca651d
Successfully tagged mlabouardy/movies-loader-test:latest
[Pipeline] sh
+ docker run --rm mlabouardy/movies-loader-test
...
-----
Ran 3 tests in 0.000s

OK
[Pipeline] }
[Pipeline] // stage
[Pipeline] }
[Pipeline] // node
[Pipeline] End of Pipeline

GitHub has been notified of this commit's build result

Finished: SUCCESS

```

Figure 8.5 Unit test successful execution logs

The shell commands can be replaced with Docker DSL instructions. I advise using them where appropriate instead of running Docker commands via the shell, because they provide high-level encapsulation and ease of use:

```

stage('Unit Tests'){
    def imageTest= docker.build("${imageName}-test",
    "-f Dockerfile.test .")
    imageTest.inside{
        sh 'python test_main.py'
    }
}

```

The `docker.build()` method is similar to running the `docker build` command. The returned value of the method can be used for a subsequent call to create a Docker container and run the unit tests. Figure 8.6 shows a successful run of the pipeline.

```
$ docker run -t -d -u 500:500 -w /home/ec2-user/workspace/movies-loader_develop -v /home/ec2-user/workspace/movies-
loader_develop:/home/ec2-user/workspace/movies-loader_develop:rw,z -v /home/ec2-user/workspace/movies-loader_develop@tmp:/home/ec2-
user/workspace/movies-loader_develop@tmp:rw,z -e ***** -e ****
***** -e ****
***** -e ***** -e ***** -e ***** -e ***** mlabouardy/movies-loader-test cat
$ docker top da810b2d196fb6e261456ad1ca42ed5ca7a07ebeca697aae513b29c382cfac63 -eo pid,comm
[Pipeline] {
[Pipeline] sh
+ python test_main.py
...
-----
Ran 3 tests in 0.000s

OK
[Pipeline] }
$ docker stop --time=1 da810b2d196fb6e261456ad1ca42ed5ca7a07ebeca697aae513b29c382cfac63
$ docker rm -f da810b2d196fb6e261456ad1ca42ed5ca7a07ebeca697aae513b29c382cfac63
[Pipeline] // withDockerContainer
[Pipeline] }
```

Figure 8.6 Using the Docker DSL to run tests

To show results in a graphical, visual way, we can use the JUnit report integration plugin on Jenkins to consume an XML file generated by Python unit tests.

NOTE The JUnit report integration plugin (<https://plugins.jenkins.io/junit/>) is installed by default in the baked Jenkins master machine image.

Update the `test_main.py` file to use the `xmlrunner` library, and pass it to the `unittest.main` method:

```
import xmlrunner
...
if __name__ == '__main__':
```

```
runner = xmlrunner.XMLTestRunner(output='reports')
unittest.main(testRunner=runner)
```

This will generate test reports in the reports directory. However, we need to address a problem: the test container will store the result of the tests that it executes within itself. We can resolve this by mapping a volume to the reports directory. Update the Jenkinsfile to tell Jenkins where to find the JUnit test report:

```
stage('Unit Tests'){
    def imageTest= docker.build("${imageName}-test",
    "-f Dockerfile.test .")
    sh "docker run --rm -v $PWD/reports:/app/reports ${imageName}-test"
    junit "$PWD/reports/*.xml"
}
```

NOTE You can also get the report results by using the `docker cp` command to copy the report files into the current workspace. Then, set the workspace as an argument for the JUnit command.

Let's go ahead and execute this. This will add a chart to the project page in Jenkins after the changes are pushed to the develop branch and CI execution is completed; see figure 8.7.

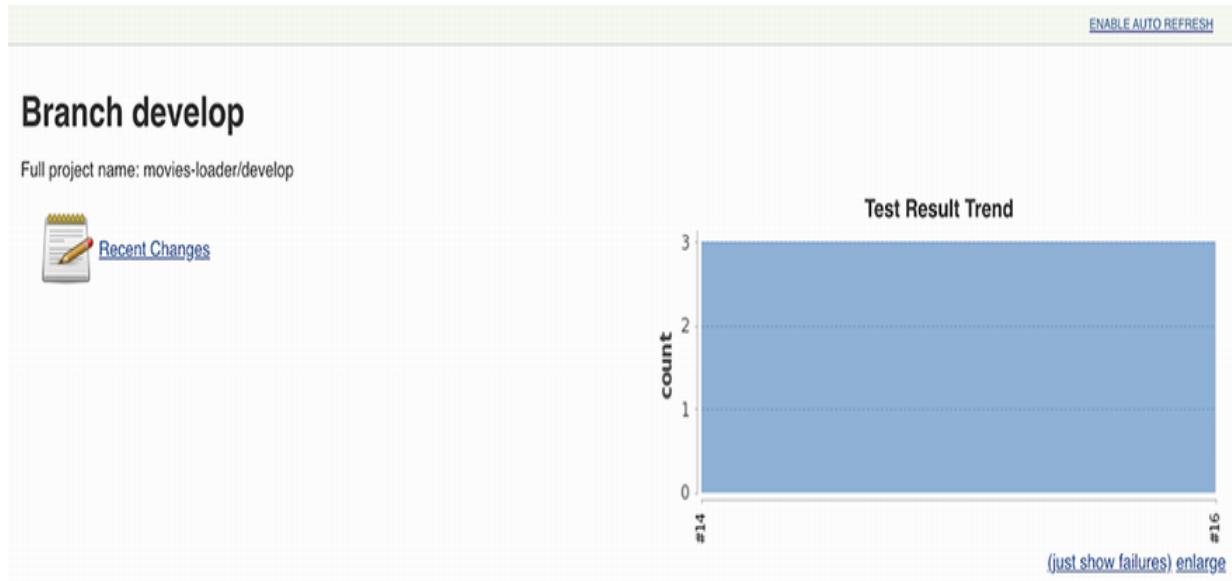


Figure 8.7 JUnit test chart analyzer

The historic graph shows several metrics (including failure, total, and duration) related to the test execution over a period of time. You can also click the chart to get more details about individual tests.

8.2 Automating code linter integration with Jenkins

Another example of tests to implement within CI pipelines is *code linting*. Linters can be used to check the source code and find typos, syntax errors, undeclared variables, and calls to undefined or deprecated functions. They can help you write better code and anticipate potential bugs. Let's see how to integrate code linters with Jenkins.

The movies-parser service is written in Go, so we can use a Go linter to make sure that the code respects the code style.

A linter may sound like an optional tool, but for larger projects, it helps to keep a consistent style over your project.

Dockerfile.test uses golang:1.13.4 as a base image, and installs the `golint` tool and service dependencies, as shown in the following listing.

Listing 8.4 Movie parser's Dockerfile.test

```
FROM golang:1.13.4
WORKDIR /go/src/github.com/mlabouardy/movies-loader
ENV GOCACHE /tmp
WORKDIR /go/src/github/mlabouardy/movies-parser
RUN go get -u golang.org/x/lint/golint
COPY . .
RUN go get -v
```

Add the `Quality Tests` stage to the Jenkinsfile to build a Docker image based on Dockerfile.test with the `docker.build()` command, and then use the `inside()` instruction on the built image to start a Docker container in daemonized mode to execute the `golint` command:

```
def imageName = 'mlabouardy/movies-parser'
node('workers'){
    stage('Checkout') {
        checkout scm
    }

    stage('Quality Tests') {
        def imageTest= docker.build("${imageName}-test", "-f Dockerfile.test")
        imageTest.inside{
            sh 'golint'
        }
    }
}
```

NOTE If an `ENTRYPOINT` instruction is defined in `Dockerfile.test`, the `inside()` instruction will pass the commands defined in its scope as an argument to the `ENTRYPOINT` instruction.

The `golint` execution will result in the logs shown in figure 8.8.

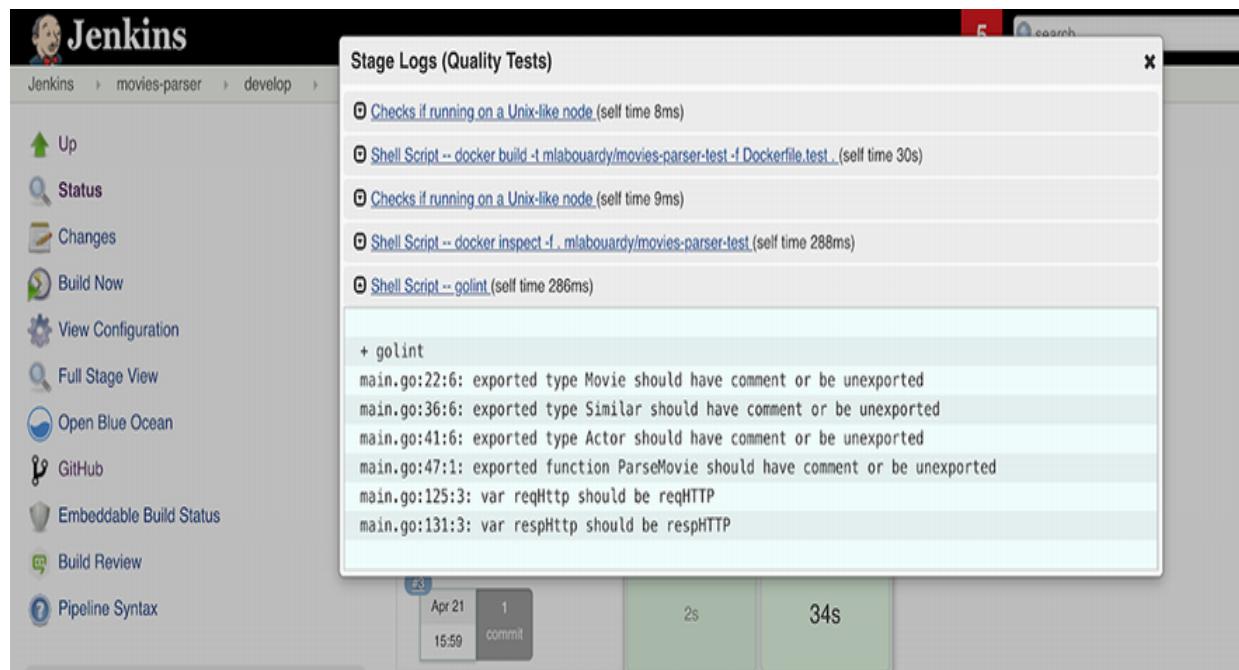


Figure 8.8 The `golint` command output identifies the missing comment.

By default, `golint` prints only the style issues, and returns (with a 0 exit code), so the CI never considers that something went wrong. If you specify `-set_exit_status`, the pipeline will fail if an issue is reported by `golint`.

We can also implement a unit test for the `movies-parser` service. Go has a built-in testing command called `go test` and the package `testing`, which combine to give a minimal but complete unit-testing experience.

Similarly to the movies-loader service, we will write a Dockerfile.test file to execute the `go test` command that will execute tests written in the `main_test.go` file. The code in the following listing has been cropped for brevity and to highlight the main parts. You can browse the full code in `chapter7/microservices/movies-parser/main_test.go`.

Listing 8.5 Movie parser's unit test

```
package main

import (
    "testing"
)
const HTML = `
<div class="plot_summary">
    <div class="summary_text">
        An ex-hit-man comes out of retirement to track down the gangster.
        that killed his dog and took everything from him.
    </div>
    ...
</div>
`

func TestParseMovie(t *testing.T) {
    expectedMovie := Movie{
        Title:      "John Wick (2014)",
        ReleaseDate: "24 October 2014 (USA)",
        Description: "An ex-hit-man comes ...",
    }

    currentMovie, err := ParseMovie(HTML)
    if expectedMovie.Title != currentMovie.Title {
        t.Errorf("returned wrong title: got %v want %v"
, currentMovie.Title, expectedMovie.Title)
    }
}
```

This code shows the basic structure of a unit test in Go. The built-in testing package is provided by Go's standard library. A unit test is a function that accepts the argument of type `*testing.T` and calls the `t.Errorf()` method to indicate a failure.

This function must start with a `Test` keyword, and the latter name should start with an uppercase letter. In our use case, the function tests the `ParseMovie()` method, which takes as a parameter `HTML` and returns a `Movie`'s structure.

8.3 Generating code coverage reports

The `Unit Tests` stage is straightforward: it will execute `go test` inside the Docker container created from the Docker test image. Instead of building the test image on each stage, we move the `docker.build()` instruction outside the stage to speed up the pipeline execution time, as you can see in the following listing.

Listing 8.6 Movie parser's Jenkinsfile

```
def imageName = 'mlabouardy/movies-parser'
node('workers'){
    stage('Checkout') {
        checkout scm
    }

    def imageTest= docker.build("${imageName}-test", "-f Dockerfile.test")
    stage('Quality Tests'){
        imageTest.inside{
            sh 'golint'
        }
    }
    stage('Unit Tests'){
        imageTest.inside{
            sh 'go test'
        }
    }
}
```

Push the changes to the develop branch, and the pipeline should be triggered to execute the three stages defined on the Jenkinsfile, as shown in figure 8.9.

The screenshot shows the Jenkins interface for the 'movies-parser/develop' branch. On the left, there's a sidebar with various Jenkins-related links: Up, Status, Changes, Build Now, View Configuration, Full Stage View, Open Blue Ocean, GitHub, Embeddable Build Status, Build Review, Pipeline Syntax, Build History (with a search bar), and a trend dropdown. The main area is titled 'Branch develop' and displays the full project name 'movies-parser/develop'. Below this is a 'Recent Changes' section with a notebook icon. The central part of the screen is titled 'Stage View' and shows two build runs. Each run has a summary card with the build number (#10 or #3), date (Apr 21 or Apr 21), time (19:08 or 15:59), and commit count (1). To the right of these cards is a table showing average stage times: Checkout (2s), Quality Tests (18s), and Unit Tests (9s). The table has three columns: Checkout, Quality Tests, and Unit Tests. The first row shows the averages, and the second row shows the details for each stage of the two builds.

	Checkout	Quality Tests	Unit Tests
Average stage times: (Average full run time: ~29s)	2s	18s	9s
#10 Apr 21 19:08 1 commit	2s	3s	9s
#3 Apr 21 15:59 1 commit	2s	34s	

Figure 8.9 Go CI pipeline

The `go test` command output is shown in figure 8.10.



Figure 8.10 go test command output

NOTE Go provides the `-cover` flag to the `go test` command as a built-in functionality to check your code coverage.

If we want to get the coverage report in HTML format, you need to add the following command:

```
go test -coverprofile=cover/cover.cov
go tool cover -html=cover/coverage.cov -o coverage.html
```

The terminal window shows the following command being run:

```
./movies-parser _/home/ec2-user/workspace/movies-parser_develop.go (23.25s) not tracked not covered covered
```

Below the command, the generated coverage report is displayed in a monospaced font:

```
func ParseMovie(movieHTML string) (Movie, error) {
    movie := Movie{}

    doc, err := goquery.NewDocumentFromReader(strings.NewReader(movieHTML))
    if err != nil {
        return movie, err
    }

    movie.Title = strings.TrimSpace(doc.Find(".title_wrapper h1").Text())
    movie.Rating = strings.TrimSpace(doc.Find(".ratingValue").Text())
    movie.ReleaseDate = strings.TrimSpace(doc.Find(".title_wrapper .subtext a").Last().Text())
```

Figure 8.11 The coverage.html content can be served from the Jenkins dashboard at the end of the test stage.

The commands render an HTML page, shown in figure 8.11, that visualizes line-by-line coverage of each affected line in

the main.go file.

You can include the previous command in the CI workflow to generate coverage reports in HTML format.

8.4 Injecting security in the CI pipeline

It's important to make sure that no vulnerabilities are published to production—at least no critical or major ones. Scanning project dependencies within a CI pipeline can ensure this additional level of security. Several dependency scanning solutions exist, commercial and open source. In this part, we'll go with Nancy.

Nancy (<https://github.com/sonatype-nexus-community/nancy>) is an open source tool that checks for vulnerabilities in your Go dependencies. It uses Sonatype's OSS Index (<https://ossindex.sonatype.org/>), a mirror of the Common Vulnerabilities and Exposures (CVE) database, to check your dependencies for publicly filed vulnerabilities.

NOTE Chapter 9 covers how to use the OWASP Dependency-Check plugin on Jenkins to detect references to dependencies that have been assigned CVE entries.

Step one in the process is to install a Nancy binary from the official release page. Update Dockerfile.test for the movies-parser project to install Nancy version 1.0.22 (at the time of writing this book) and configure the executable on the `PATH` variable, as shown in the following listing.

Listing 8.7 Movie parser's Dockerfile.test

```
FROM golang:1.13.4
ENV VERSION 1.0.22
ENV GOCACHE /tmp
WORKDIR /go/src/github/mlabouardy/movies-parser
RUN wget https://github.com/sonatype-nexus-community/nancy/releases/download/$VERSION/nancy

linux.amd64-$VERSION -O nancy && \
    chmod +x nancy && mv nancy /usr/local/bin/nancy
RUN go get -u golang.org/x/lint/golint
COPY . .
RUN go get -v
```

To start using the tool, add a `Security Tests` stage on the `Jenkinsfile` to run `Nancy` with the `Gopkg.lock` file as parameter, which contains a list of used Go dependencies in the `movies-parser` service:

```
stage('Security Tests') {
    imageTest.inside('-u root:root') {
        sh 'nancy /go/src/github/mlabouardy/movies-parser/Gopkg.lock'
    }
}
```

Push the changes to the remote repository. A new pipeline will be started. At the `Security Tests` stage, `Nancy` will be executed, and no dependency security vulnerability will be reported, as shown in figure 8.12.

Figure 8.12 Dependencies scanning for known vulnerabilities

If Nancy finds a vulnerability in one of your dependencies, it will exit with a nonzero code, allowing you to use Nancy as a tool in your CI/CD process, and fail builds.

While you should aim to resolve all security vulnerabilities, some security scan results may contain false positives. For example, if you see a theoretical denial-of-service attack

under obscure conditions that don't apply to your project, it may be safe to schedule a fix a week or two into the future. On the other hand, a more serious vulnerability that may grant unauthorized access to customer credit card data should be fixed immediately. Whatever the case, arm yourself with knowledge of the vulnerability so you and your team can determine the proper course of action to mitigate the security threat.

Adding the dependency scanning to your pipeline (figure 8.13) is a simple first step to reduce your attack surface. This is easy to implement, as it requires no server reconfigurations or additional servers to work. In its most basic form, simply install the Nancy binary and roll it out.

Stage View

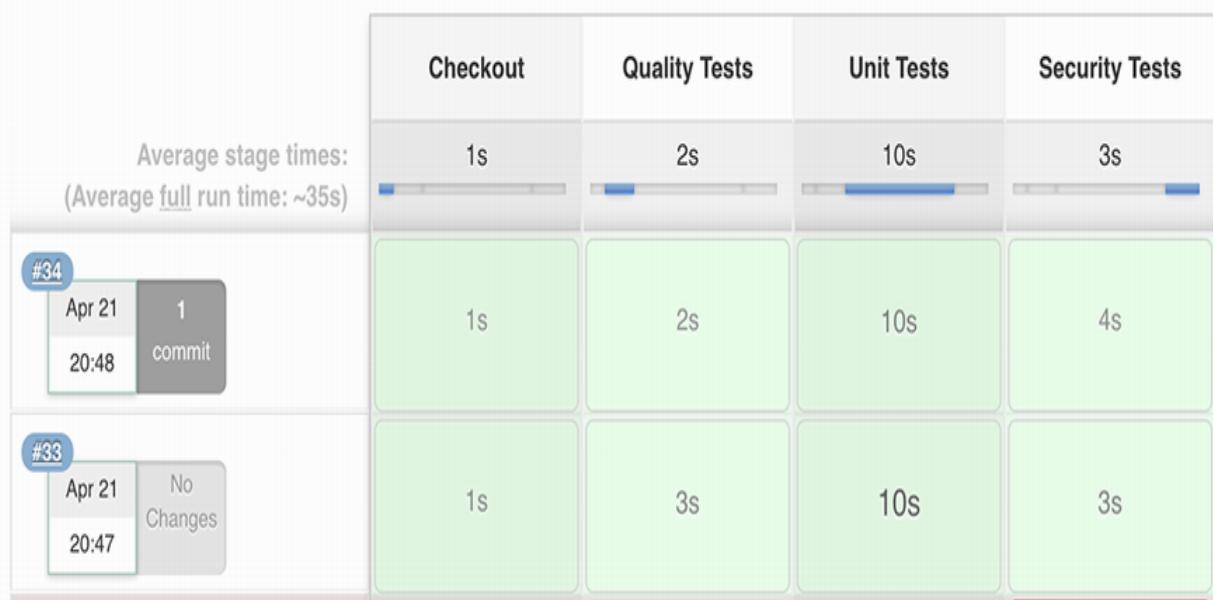


Figure 8.13 Security injection in CI pipeline

8.5 Running parallel tests with Jenkins

So far, pre-integration tests are running sequentially. One problem we always encounter is how to run all the tests needed to ensure high-quality changes while still keeping pipeline times reasonable and changes flowing smoothly. More tests mean greater confidence, but also longer wait times.

NOTE In chapter 9, we will cover how to use the Parallel Test Execution plugin to run tests in parallel across multiple Jenkins workers.

One of the features of Jenkins pipelines that you see advertised quite frequently is its ability to run parts of your build in parallel by using the `parallel` DSL step.

Update the Jenkinsfile to use the `parallel` keyword, as shown in the following listing. The `parallel` section contains a list of nested test stages to be run in parallel. Also, you can force your parallel stages to all be aborted when any one of them fails, by adding a `failFast true` instruction.

Listing 8.8 Running tests in parallel

```
node('workers'){
    stage('Checkout'){
        checkout scm
    }

    def imageTest= docker.build("${imageName}-test", "-f Dockerfile.test")
    stage('Pre-integration Tests'){
        parallel{
            'Quality Tests': {
                imageTest.inside{
                    sh 'golint'
                }
            }
        }
    }
}
```

```
        }
    },
    'Unit Tests': {
        imageTest.inside{
            sh 'go test'
        }
    },
    'Security Tests': {
        imageTest.inside('-u root:root'){
            sh 'nancy Gopkg.lock'
        }
    }
)
}
}
```

If you push those changes to the remote repository, a new build will be invoked (figure 8.14). However, one disadvantage of the standard pipeline view is that you can't easily see how the parallel steps progress, because the pipeline is linear, like a pipeline. This issue has been addressed by Jenkins by providing an alternate view: Blue Ocean.

The screenshot shows the Jenkins interface for a pipeline named 'movies-parser' under the 'develop' branch. A modal window titled 'Stage Logs (Pre-integration Tests)' displays a list of log entries:

- Checks if running on a Unix-like node (self time 9ms)
- Shell Script -- docker inspect -f . mlabouardy/movies-parser-test (self time 287ms)
- Shell Script -- golint (self time 578ms)
- Checks if running on a Unix-like node (self time 7ms)
- Shell Script -- docker inspect -f . mlabouardy/movies-parser-test (self time 1s)
- Shell Script -- go test (self time 8s)
- Checks if running on a Unix-like node (self time 8ms)
- Shell Script -- docker inspect -f . mlabouardy/movies-parser-test (self time 2s)
- Shell Script -- nancy.go/src/github/mlabouardy/movies-parser/Gopkg.lock (self time 2s)

Below the logs, a summary table shows average stage times: 1s and 6s. A specific build entry for '#38' on April 21 at 20:58 is highlighted, showing 'No Changes'.

Figure 8.14 Pre-integration tests' parallel execution

Figure 8.15 shows the results for the same pipeline, with parallel test execution in Blue Ocean mode.

The screenshot shows the Blue Ocean pipeline view for the 'movies-parser' pipeline. The top bar indicates the pipeline is successful ('✓ movies-parser < 38') and the last run was 16s ago with no changes, replayed from #37.

The pipeline diagram shows the following stages:

- Start**: Initial point of the pipeline.
- Checkout**: A green checkmark indicating successful checkout.
- Pre-integration Tests**: A vertical sequence of three green checkmarks, representing parallel execution of Quality Tests, Security Tests, and Unit Tests.
- End**: Final point of the pipeline.

Figure 8.15 Parallel stages in Blue Ocean

This looks nice and provides great visualization for parallel pipeline stages.

8.6 Improving quality with code analysis

Apart from continuously integrating code, CI pipelines nowadays also include tasks that perform continuous inspection—inspecting code for its quality in a continuous approach.

The movies-store application is written with TypeScript. We will use Dockerfile.test to build the Docker image to run automated tests, as shown in the following listing.

Listing 8.9 Movie store's Dockerfile.test

```
FROM node:14.0.0
WORKDIR /app
COPY package-lock.json .
COPY package.json .
RUN npm i
COPY . .
```

The first category of tests will be linting the source code. As you saw earlier in this chapter, linting is the process of checking the source code for programmatic, syntactic, stylistic errors. Linting puts the whole service in a uniform format. The code linting can be achieved by writing some rules. Many linters are available, including JSLint, JSHint, and ESLint.

When it comes to linting TypeScript code, ESLint (<https://eslint.org/>) has a higher-performing architecture than others. For that reason, I'm using ESLint for linting the Node.js project, as shown in the following listing.

Listing 8.10 Movie store's Jenkinsfile

```
def imageName = 'mlabouardy/movies-store'

node('workers') {
    stage('Checkout') {
        checkout scm
    }

    def imageTest= docker.build("${imageName}-test", "-f Dockerfile.test .")
}

stage('Quality Tests'){
    imageTest.inside{
        sh 'npm run lint'
    }
}
```

Copy this content to the movies-store Jenkinsfile and push the changes to the develop branch. A new build should be triggered. At the `Quality Tests` stage, we'll see the errors regarding undefined keywords (figure 8.16) such as `describe` and `before`, which are part of the Mocha (<https://mochajs.org/>) and Chai (www.chaijs.com) JavaScript frameworks. These frameworks are used to describe unit tests (located under the test folder) efficiently and handily.

```

Jenkins  › movies-store  › develop  › #7

[Pipeline] { (Quality Tests)
[Pipeline] sh
+ docker run --rm mlabouardy/movies-store-test npm run lint

> movies-store@1.0.0 lint /app
> eslint .

/app/dao.js
29:32 error 'process' is not defined no-undef

/app/index.js
49:12 error 'process' is not defined no-undef

/app/test/dao.spec.js
6:1 error 'describe' is not defined no-undef
7:3 error 'before' is not defined no-undef
9:5 error 'process' is not defined no-undef
10:5 error 'process' is not defined no-undef
13:3 error 'beforeEach' is not defined no-undef
14:3 error 'afterEach' is not defined no-undef
15:3 error 'after' is not defined no-undef
20:2 error 'it' is not defined no-undef
28:2 error 'it' is not defined no-undef
41:2 error 'it' is not defined no-undef

✖ 12 problems (12 errors, 0 warnings)

npm ERR! code ELIFECYCLE
npm ERR! errno 1
npm ERR! movies-store@1.0.0 lint: `eslint .`
npm ERR! Exit status 1

```

Figure 8.16 ESLint problem detection

ESLint will return an exit 1 code error, which will break the pipeline. To fix the spotted errors, extend ESLint rules by enabling the Mocha environment for ESLint. We use the `key` attribute in `eslintrc.json` to specify the environments we want to enable by setting `mocha` to `true`:

```
{
  "env": {
    "node": true,
```

```
        "commonjs": true,  
        "es6": true,  
        "mocha": true  
    },  
  
}
```

If you push the changes, this time the static code analysis results will be successful, as you can see in figure 8.17.

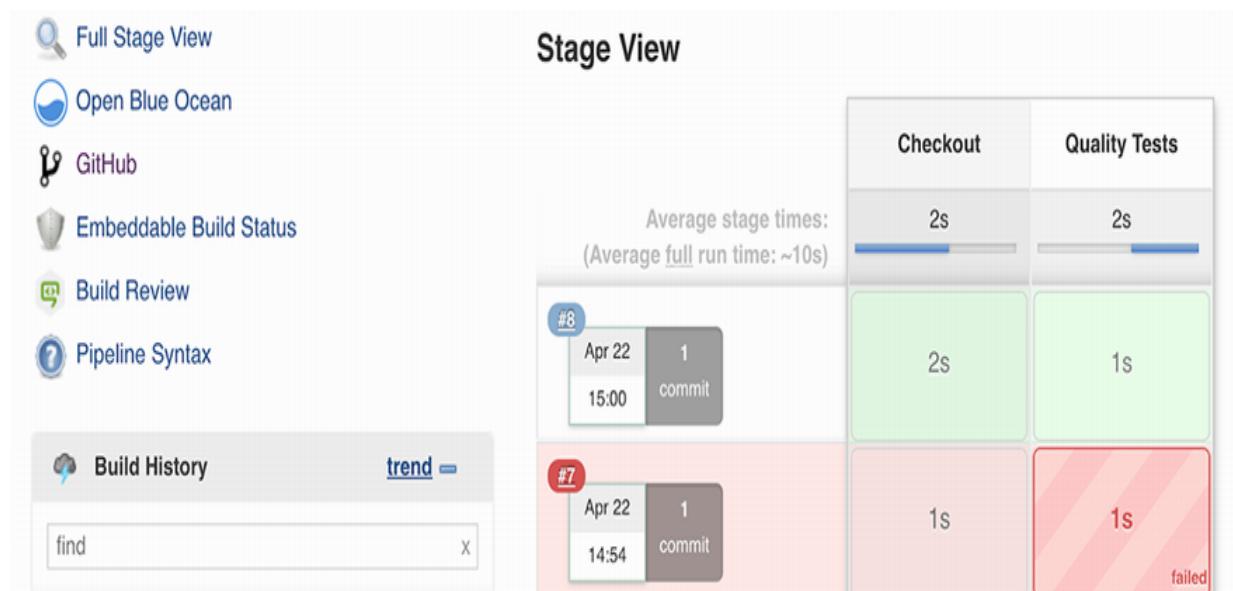


Figure 8.17 CI pipeline execution after fixing ESLint errors

8.7 Running mocked database tests

While many developers focus on 100% coverage with unit tests, the code you write must not be tested just in isolation. Integration and end-to-end tests give you that extra confidence by testing parts of your application together. These parts may be working just fine on their own, but in a large system, units of code rarely work separately.

Typically, for integration or end-to-end tests, your scripts will need to connect to a real, dedicated database for testing purposes. This involves writing code that runs at the beginning and end of every test case/suite to ensure that the database is in a clean, predictable state.

Using a real database for testing does have some challenges: database operations can be relatively slow, the testing environment can be complex, and operational overhead may increase. Java projects widely use DbUnit with an in-memory database for this purpose (for example, H2, www.h2database.com/html/main.html). Reusing a good solution from another platform and applying it to the Node.js world can be the way to go here.

Mongo-unit (www.npmjs.com/package/mongo-unit) is a Node.js package that can be installed by using Node Package Manager (npm) or Yarn. It runs MongoDB in memory. It makes integration tests easy by integrating well with the Mocha framework and providing a simple API to manage the database state.

NOTE In chapter 9 and 10, we will run sidecar containers in Jenkins pipelines, such as a MongoDB database, to run end-to-end tests.

The following listing is a simple test (/chapter7/microservices/movies-store/test/dao.spec.js), written with Mocha and Chai, that uses the mongo-unit package to simulate MongoDB by running an in-memory database.

Listing 8.11 Mocha and Chai unit tests

```

const Expect = require('chai').expect
const MongoUnit = require('mongo-unit')
const DAO = require('../dao')
const TestData = require('./movies.json')

describe('StoreDAO', () => {
  before(() => MongoUnit.start().then(() => {
    process.env.MONGO_URI = MongoUnit.getUrl()
    DAO.init().
  }))
  beforeEach(() => MongoUnit.load(TestData))
  afterEach(() => MongoUnit.drop())
  after(() => {
    DAO.close()
    return MongoUnit.stop()
  })
  it('should find all movies', () => {
    return DAO.Movie.find()
      .then(movies => {
        Expect(movies.length).to.equal(8)
        Expect(movies[0].title).to.equal('Pulp Fiction (1994)')
      })
  })
})
}

```

Next, we update the Jenkinsfile to add a new stage that executes the `npm run test` command:

```

stage('Integration Tests'){
  sh "docker run --rm ${imageName}-test npm run test"
}

```

The `npm run test` command is an alias; it runs the Mocha command line against test cases in the test folder (figure 8.18). The command is defined in `package.json`, provided in the following listing.

Listing 8.12 Movie store's package.json

```

"scripts": {
  "start": "node index.js",

```

```

    "test": "mocha ./test/*.spec.js",
    "lint": "eslint .",
    "coverage-text": "nyc --reporter=text mocha",
    "coverage-html": "nyc --reporter=html mocha"
}

```

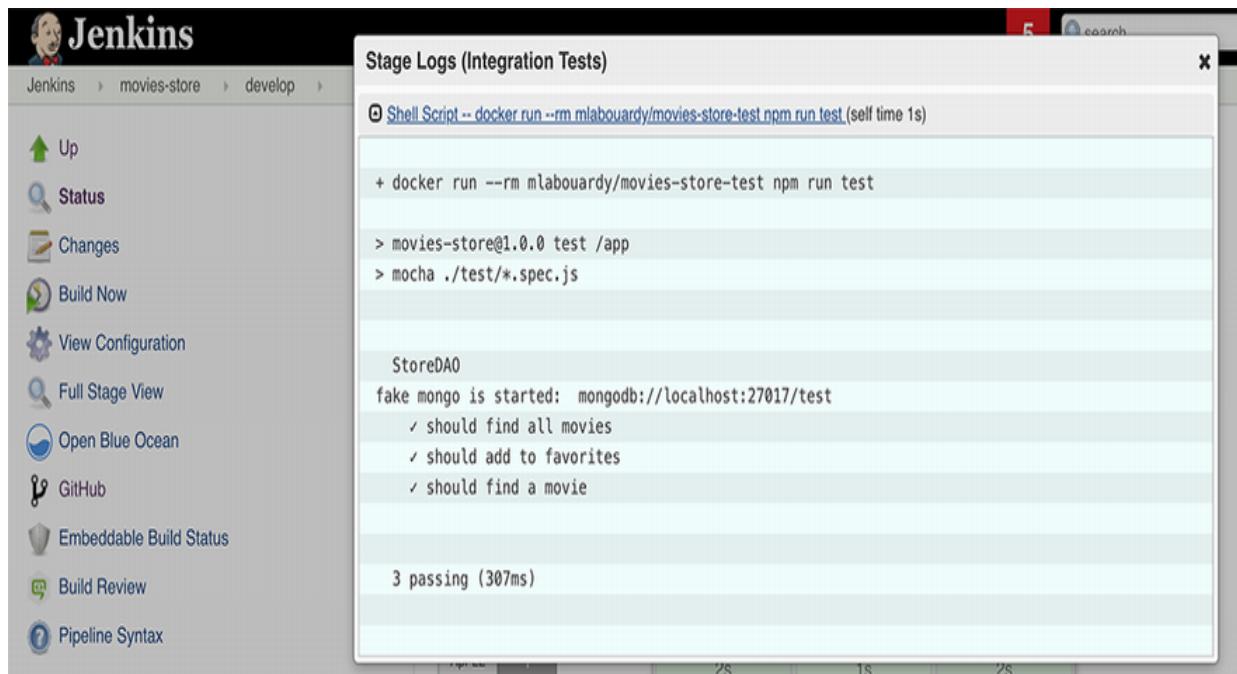


Figure 8.18 Unit testing using the Mocha framework

NOTE If your tests depend on other services, Docker Compose can be used to simplify the startup and connection of all the services that the application depends on.

8.8 Generating HTML coverage reports

We create a new stage to run the coverage tool with a text output format:

```

stage('Coverage Reports') {
    sh "docker run --rm ${imageName}-test npm run coverage-text"
}

```

This will output the text report to the console output, as shown in figure 8.19.

NOTE Istanbul is a JavaScript code coverage tool. For more information, refer to the official guide at <https://istanbul.js.org>.

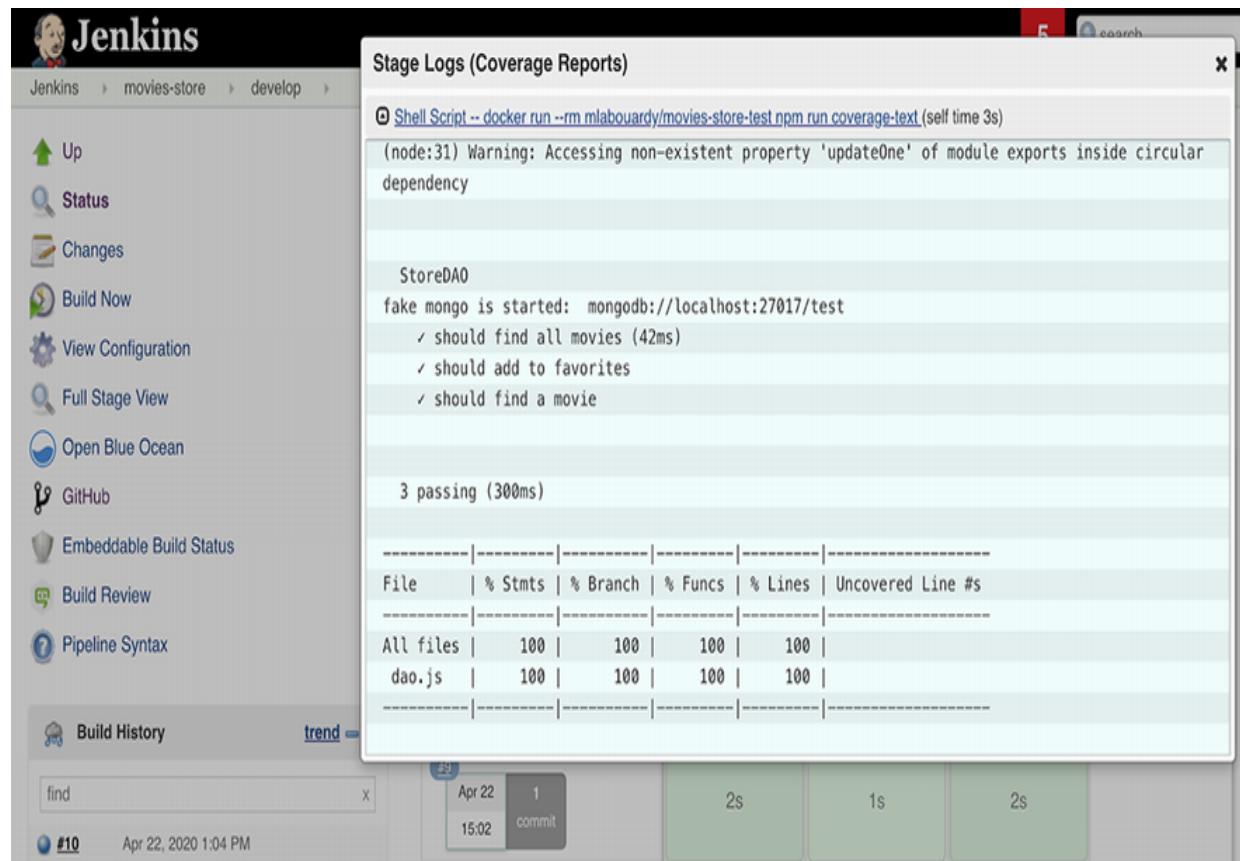


Figure 8.19 Istanbul coverage reports in text format

The metrics that you might see in your coverage reports could be defined as in table 8.1.

Table 8.1 Coverage report metrics

Metric	Description
Statements	The number of statements in the program that are truly called, out of the total number
Branches	The number of branches of the control structures executed
Functions	The number of functions called, out of the total number of functions defined
Lines	The number of lines of source code that are being tested, out of the total number of lines present inside the code

By default, Istanbul uses a text reporter, but various other reporters are available. You can view the full list at <http://mng.bz/DKoE>.

To generate the HTML format, we will map a volume to /app/coverage, which is the folder in which Istanbul will generate the reports. Then, we'll use the Jenkins HTML Publisher plugin to display the generated code coverage reports, as shown in the following listing.

Listing 8.13 Publishing code coverage HTML reports

```

stage('Coverage Reports'){
    sh "docker run --r.
-v $PWD/coverage:/app/coverage ${imageName}-tes.
npm run coverage-html"
    publishHTML (target: [
        allowMissing: false,
        alwaysLinkToLastBuild: false,
        keepAll: true,
        reportDir: "$PWD/coverage",
        reportFiles: "index.html",
        reportName: "Coverage Report"
    ])
}

```

The `publishHTML` command takes the `target` block as the main parameter. Within that, we have several subparameters. The `allowMissing` parameter is set to `false`, so if something goes wrong while generating the coverage report and the report is missing, the `publishHTML` instruction will throw an error.

At the end of the CI pipeline, an HTML file will be generated and consumed by the HTML Publisher plugin, as shown in figure 8.20.

```
[Pipeline] publishHTML
[htmlpublisher] Archiving HTML reports...
[htmlpublisher] Archiving at BUILD level /home/ec2-user/coverage to /var/lib/jenkins/jobs/movies-store/branches/develop/builds/16/htmlreports/Coverage_20Report
```

Figure 8.20 HTML report generation with Istanbul

The HTML report will then be accessible from Jenkins, by clicking the Coverage Report item from the left panel; see figure 8.21.

The screenshot shows the Jenkins interface for the 'movies-store/develop' branch. On the left sidebar, there is a list of Jenkins features: Up, Status, Changes, Build Now, View Configuration, Full Stage View, Coverage Report (which is currently selected), Open Blue Ocean, GitHub, Embeddable Build Status, Build Review, and Pipeline Syntax. The main content area is titled 'Branch develop' and shows the full project name 'movies-store/develop'. Below this, there is a 'Recent Changes' section with a notebook icon. The 'Stage View' section displays a table of build stages. The table has four columns: 'Checkout', 'Quality Tests', 'Integration Tests', and 'Coverage Reports'. Each column contains a progress bar and a numerical value: '1s' for Checkout, '1s' for Quality Tests, '1s' for Integration Tests, and '6s' for Coverage Reports. A tooltip above the table states 'Average stage times: (Average full run time: ~13s)'. At the bottom of the table, there is a summary for build #16, dated Apr 22 at 15:37, with the status 'No Changes'.

Figure 8.21 The coverage report can be accessible from the Jenkins panel.

NOTE The Cobertura plugin (<https://plugins.jenkins.io/cobertura/>) can also be used to publish HTML reports. Both plugins show the same results.

We can drill down to identify the uncovered lines and functions, as shown in figure 8.22.

The screenshot shows a Jenkins coverage report for the file `dao.js`. At the top, it displays four coverage metrics: 100% Statements (5/5), 100% Branches (0/0), 100% Functions (2/2), and 100% Lines (5/5). Below these metrics, a message says "Press *n* or *j* to go to the next uncovered block, *b*, *p* or *k* for the previous block." The main content area shows the source code of `dao.js` with line numbers on the left. Lines 1 through 17 are shown, with line 1 highlighted in green and lines 2 through 17 in grey, indicating they are covered.

```
1x const Mongoose = require('mongoose')
2
3 1x const movieSchema = new Mongoose.Schema({
4     title: String,
5     id: String,
6     poster: String,
7     releaseDate: String,
8     rating: String,
9     genre: String,
10    description: String,
11    videos: [String],
12    similar: [
13        {
14            title: String,
15            poster: String,
16        }
17    ],
18}
```

Figure 8.22 Deep dive inside the coverage report

NOTE Several tools exist to create coverage reports, depending on the language you use (for example, SimpleCov for Ruby, Coverage.py for Python, and JaCoCo for Java).

You can take this further and run stages in parallel to reduce the waiting time of running tests, as shown in the following listing.

Listing 8.14 Running pre-integration tests in parallel

```
stage('Tests') {
    parallel(
        'Quality Tests': {
            sh "docker run --rm ${imageName}-test npm run lint"
        },
        'Integration Tests': {
            sh "docker run --rm ${imageName}-test npm run test"
        },
        'Coverage Reports': {
            sh "docker run --r.
-v $PWD/coverage:/app/coverage ${imageName}-tes.
npm run coverage-html"
                publishHTML (target: [
                    allowMissing: false,
                    alwaysLinkToLastBuild: false,
                    keepAll: true,
                    reportDir: "$PWD/coverage",
                    reportFiles: "index.html",
                    reportName: "Coverage Report"
                ])
        }
    )
}
```

Figure 8.23 shows the end result of running this job in the Blue Ocean view.



Figure 8.23 Running tests in parallel

8.9 Automating UI testing with Headless Chrome

For the Angular application, we will create a Dockerfile.test file that installs the Angular CLI (<https://angular.io/cli>) and the needed dependencies to run automated tests; see the following listing.

Listing 8.15 Movie marketplace's Dockerfile.test

```
FROM node:14.0.0
ENV CHROME_BIN=chromium
WORKDIR /app
COPY package-lock.json .
COPY package.json .
```

```
RUN npm i && npm i -g @angular/cli  
COPY . .
```

The linting state is similar to the previous part; we will use the TSLint linter, which comes installed by default for Angular projects. Hence, we will run the `npm run lint` alias command defined in `package.json`, as shown in the following listing.

Listing 8.16 Movie marketplace's package.json

```
"scripts": {  
    "start": "ng serve",  
    "build": "ng build",  
    "test": "ng test --browsers=ChromeHeadlessCI --code-coverage=true",  
    "lint": "ng lint",  
    "e2e": "ng e2e"  
}
```

We update the Jenkinsfile with the following content.

Listing 8.17 Movie marketplace's Jenkinsfile

```
def imageName = 'mlabouardy/movies-marketplace'  
node('workers') {  
    stage('Checkout') {  
        checkout scm  
    }  
  
    def imageTest= docker.build("${imageName}-test", "-f Dockerfile.test")  
    stage('Pre-integration Tests') {  
        parallel(  
            'Quality Tests': {  
                sh "docker run --rm ${imageName}-test npm run lint"  
            }  
        )  
    }  
}
```

Let's save this config and run a build. The pipeline should fail and turn red because of the forced rules on TSLint, as shown in figure 8.24.

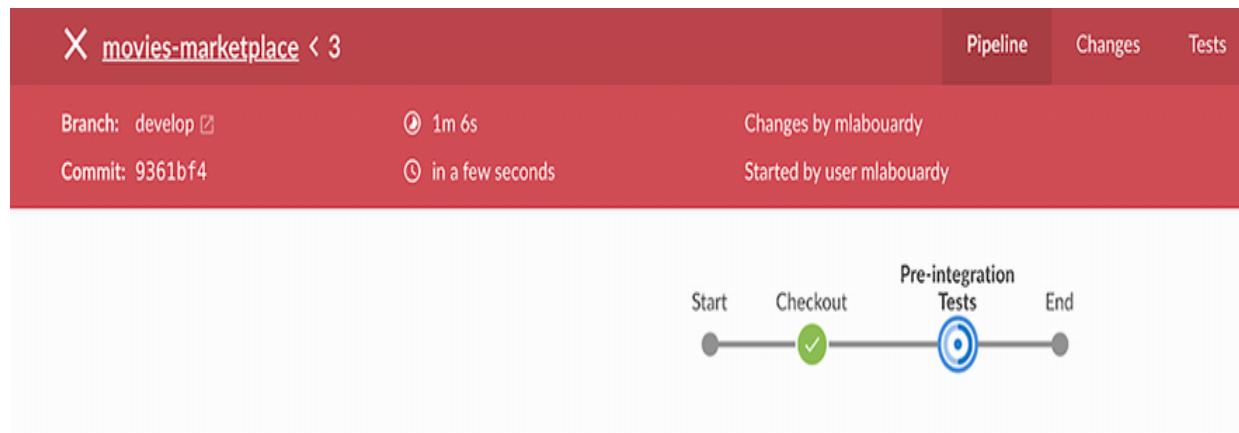


Figure 8.24 CI pipeline failur.

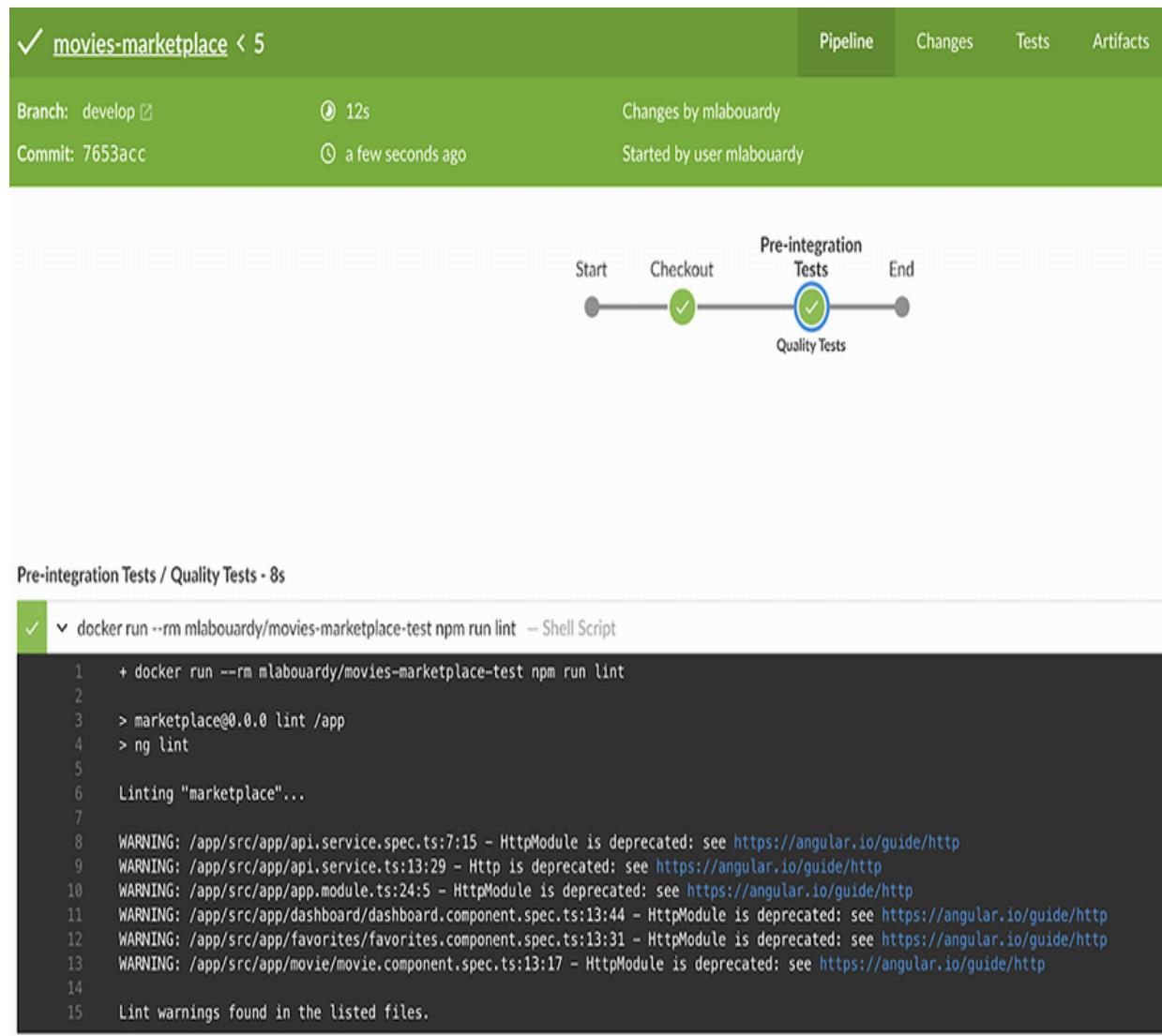
If you click the Quality Tests stage logs, the logs should display errors regarding missing semicolons and trailing whitespace, as shown in figure 8.25.

The screenshot shows a terminal window displaying the output of an Angular linting command. The command was 'docker run --rm mlabouardy/movies-marketplace-test npm run lint'. The output shows the process of running the command and then linting the 'marketplace' application. Numerous errors are listed, primarily related to missing semicolons and trailing whitespace across various files like 'api.service.ts', 'app-routing.module.ts', and 'component.spec.ts'.

```
X ✓ docker run --rm mlabouardy/movies-marketplace-test npm run lint -- Shell Script
1 + docker run --rm mlabouardy/movies-marketplace-test npm run lint
2
3 > marketplace@0.0.0 lint /app
4 > ng lint
5
6 Linting "marketplace"...
7
8 WARNING: /app/src/app/api.service.spec.ts:7:15 - HttpModule is deprecated: see https://angular.io/guide/http
9 WARNING: /app/src/app/api.service.ts:13:29 - Http is deprecated: see https://angular.io/guide/http
10 ERROR: /app/src/app/api.service.ts:19:26 - Missing semicolon
11 ERROR: /app/src/app/api.service.ts:20:10 - Missing semicolon
12 ERROR: /app/src/app/api.service.ts:27:26 - Missing semicolon
13 ERROR: /app/src/app/api.service.ts:28:10 - Missing semicolon
14 ERROR: /app/src/app/api.service.ts:35:26 - Missing semicolon
15 ERROR: /app/src/app/api.service.ts:36:10 - Missing semicolon
16 ERROR: /app/src/app/api.service.ts:43:26 - Missing semicolon
17 ERROR: /app/src/app/api.service.ts:44:10 - Missing semicolon
18 ERROR: /app/src/app/api.service.ts:46:2 - file should end with a newline
19 ERROR: /app/src/app/app-routing.module.ts:8:4 - trailing whitespace
20 ERROR: /app/src/app/app-routing.module.ts:13:4 - trailing whitespace
21 ERROR: /app/src/app/app-routing.module.ts:18:4 - trailing whitespace
22 ERROR: /app/src/app/app.component.spec.ts:26:27 - Missing semicolon
```

Figure 8.25 Angular linting output log.

If you wish to let TSLint pass within your code (figure 8.26), you need to update tslint.json to disable forced rules or add the `/* tslint:disable */` instruction at the beginning of each file for TSLint to skip the linting process on those files.



The screenshot shows a CI pipeline interface for a project named "movies-marketplace". The top bar is green with the project name and a checkmark icon. Below it, there's a summary of the build: "Branch: develop" (status green), "Commit: 7653acc" (status green), "Duration: 12s" (status green), and "Started by user mlabouardy". The pipeline diagram shows a sequence of steps: Start, Checkout, Pre-integration Tests (which includes Quality Tests), and End. The "Pre-integration Tests" step is highlighted with a blue circle and contains a green checkmark. Below the pipeline, a log entry for "Pre-integration Tests / Quality Tests" is shown, indicating a duration of 8s. It lists a command: "docker run --rm mlabouardy/movies-marketplace-test npm run lint" followed by its output, which shows multiple "WARNING" messages related to deprecated HttpModule usage across various files like api.service.spec.ts, app.module.ts, dashboard.component.spec.ts, favorites.component.spec.ts, and movie.component.spec.ts. The log ends with a message: "Lint warnings found in the listed files."

```
Pre-integration Tests / Quality Tests - 8s
✓ docker run --rm mlabouardy/movies-marketplace-test npm run lint - Shell Script
1  + docker run --rm mlabouardy/movies-marketplace-test npm run lint
2
3  > marketplace@0.0.0 lint /app
4  > ng lint
5
6  Linting "marketplace"...
7
8  WARNING: /app/src/app/api.service.spec.ts:7:15 - HttpModule is deprecated: see https://angular.io/guide/http
9  WARNING: /app/src/app/api.service.ts:13:29 - Http is deprecated: see https://angular.io/guide/http
10 WARNING: /app/src/app/app.module.ts:24:5 - HttpModule is deprecated: see https://angular.io/guide/http
11 WARNING: /app/src/app/dashboard/dashboard.component.spec.ts:13:44 - HttpModule is deprecated: see https://angular.io/guide/http
12 WARNING: /app/src/app/favorites/favorites.component.spec.ts:13:31 - HttpModule is deprecated: see https://angular.io/guide/http
13 WARNING: /app/src/app/movie/movie.component.spec.ts:13:17 - HttpModule is deprecated: see https://angular.io/guide/http
14
15 Lint warnings found in the listed files.
```

Figure 8.26 Angular linting output log.

For Angular unit testing, we will use the Jasmine (<https://jasmine.github.io/>) and Karma (<https://karma-runner.github.io/latest/index.html>) frameworks. Both testing

frameworks support the BDD practice, which describes tests in a human-readable format for nontechnical people. The sample unit test (chapter7/microservices/ movies-marketplace/src/app/app.component.spec.ts) in the following listing is self-explanatory. It tests whether the app component has a property `text` with the value `Watchlist` that is rendered in the HTML inside a `span` element tag.

Listing 8.18 Movie marketplace's Karma tests

```
import { TestBed, async } from '@angular/core/testing';
import { RouterTestingModule } from '@angular/router/testing';
import { AppComponent } from './app.component';

describe('AppComponent', () => {
  beforeEach(async(() => {
    TestBed.configureTestingModule({
      imports: [
        RouterTestingModule
      ],
      declarations: [
        AppComponent
      ],
    }).compileComponents();
  }));
  it('should create the app', () => {
    const fixture = TestBed.createComponent(AppComponent);
    const app = fixture.debugElement.componentInstance;
    expect(app).toBeTruthy();
  });
  it('should render title', () => {
    const fixture = TestBed.createComponent(AppComponent);
    fixture.detectChanges();
    const compiled = fixture.debugElement.nativeElement;
    expect(compiled.querySelector('.toolbar
span').textContent).toContain('Watchlist');
  });
});
```

NOTE When creating Angular projects with the Angular CLI, it defaults to creating and running unit tests by using Jasmine and Karma.

Running unit tests for frontend web applications requires them to be tested in a web browser. While it's not an issue on a workstation or host machine, it can become tedious when running in a restricted environment such as a Docker container. In fact, these execution environments are generally lightweight and do not contain any graphical environment.

Fortunately, Karma tests can be run with a UI-less browser, and two main options can be used: Chrome Headless or PhantomJS. The example in the following listing uses Chrome Headless with Puppeteer, which can be configured on a simple flag in the Karma config (chapter7/microservices/movies-marketplace/karma.conf.js).

Listing 8.19 Karma runner configuration

```
module.exports = function (config) {
  config.set({
    basePath: '',
    frameworks: ['jasmine', '@angular-devkit/build-angular'],
    customLaunchers: {
      ChromeHeadlessCI: {
        base: 'Chrome',
        flags: [
          '--headless',
          '--disable-gpu',
          '--no-sandbox',
          '--remote-debugging-port=9222'
        ]
      }
    },
    browsers: ['ChromeHeadless', 'Chrome'],
    singleRun: true,
  });
};
```

Headless Chrome needs sudo privileges to be run unless the `--no-sandbox` flag is used. Next, we need to update `Dockerfile.test` to install Chromium:

```
RUN apt-get update && apt-get install -y chromium
```

NOTE Chromium/Google Chrome has shipped with the headless mode since version 59.

Then, we update the `Jenkinsfile` to run unit tests with the `npm run test` command. The command will fire up Headless Chrome and execute Karma.js tests. Next, we generate a coverage report in HTML format that will be consumed by the HTML Publisher plugin, as shown in the following listing.

Listing 8.20 Mapping the workspace folder with the Docker container volum.

```
stage('Pre-integration Tests') {
    parallel(
        'Quality Tests': {
            sh "docker run --rm ${imageName}-test npm run lint"
        },
        'Unit Tests': {
            sh "docker run --r.
-v $PWD/coverage:/app/coverage ${imageName}-tes.
npm run test"
            publishHTML (target: [
                allowMissing: false,
                alwaysLinkToLastBuild: false,
                keepAll: true,
                reportDir: "$PWD/coverage",
                reportFiles: "index.html",
                reportName: "Coverage Report"
            ]) {}
    )
}
```

Once changes are pushed to the GitHub repository, a new build will be triggered and unit tests will be executed, as shown in figure 8.27.

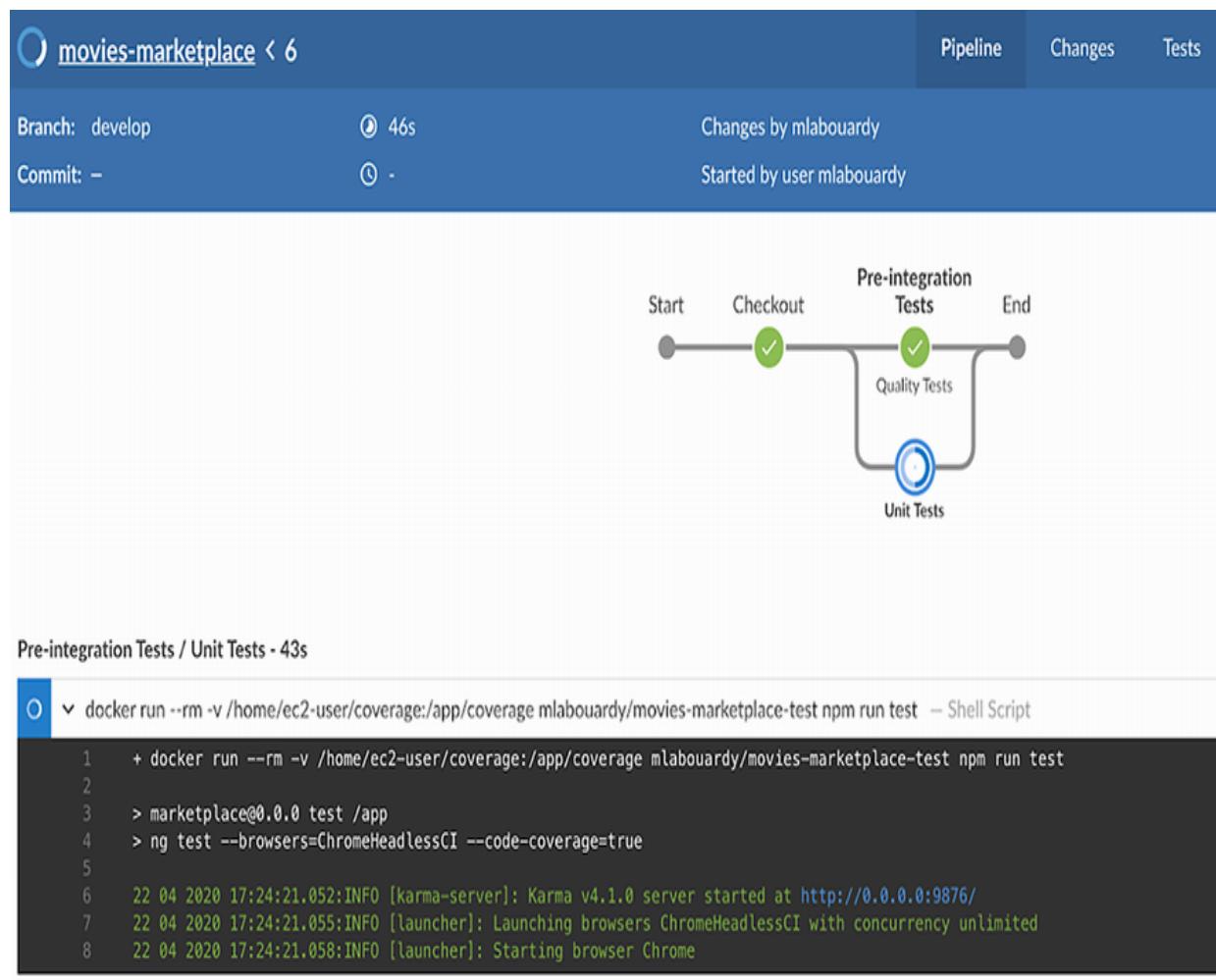


Figure 8.27 Running headless Chrome inside a Docker container

The Karma launcher will run the tests on the Headless Chrome browser and display the code coverage statistics, as shown in figure 8.28.

Pre-integration Tests / Unit Tests - 21s

```
✓ ✓ docker run --rm -v /home/ec2-user/coverage:/app/coverage mlabouardy/movies-marketplace-test npm run test - Shell Script
1 + docker run --rm -v /home/ec2-user/coverage:/app/coverage mlabouardy/movies-marketplace-test npm run test
2
3 > marketplace@0.0.0 test /app
4 > ng test --browsers=ChromeHeadlessCI --code-coverage=true
5
6 22 04 2020 17:35:19.948:INFO [karma-server]: Karma v4.1.0 server started at http://0.0.0.0:9876/
7 22 04 2020 17:35:19.951:INFO [launcher]: Launching browsers ChromeHeadlessCI with concurrency unlimited
8 22 04 2020 17:35:19.961:INFO [launcher]: Starting browser Chrome
9 22 04 2020 17:35:25.470:INFO [HeadlessChrome 73.0.3683 (Linux 0.0.0)]: Connected on socket X1yfpAW_k8MLx0GGAAAA with id 33194942
10 HeadlessChrome 73.0.3683 (Linux 0.0.0): Executed 0 of 6 SUCCESS (0 secs / 0 secs)
11 22 04 2020 17:35:28.185:WARN [web-server]: 404: /movies/undefined
12 HeadlessChrome 73.0.3683 (Linux 0.0.0): Executed 1 of 6 SUCCESS (0 secs / 0.143 secs)
13 HeadlessChrome 73.0.3683 (Linux 0.0.0): Executed 2 of 6 SUCCESS (0 secs / 0.154 secs)
14 HeadlessChrome 73.0.3683 (Linux 0.0.0): Executed 3 of 6 SUCCESS (0 secs / 0.188 secs)
15 HeadlessChrome 73.0.3683 (Linux 0.0.0): Executed 4 of 6 SUCCESS (0 secs / 0.237 secs)
16 22 04 2020 17:35:28.352:WARN [web-server]: 404: /movies
17 HeadlessChrome 73.0.3683 (Linux 0.0.0): Executed 5 of 6 SUCCESS (0 secs / 0.277 secs)
18 22 04 2020 17:35:28.400:WARN [web-server]: 404: /favorites
19 HeadlessChrome 73.0.3683 (Linux 0.0.0): Executed 6 of 6 SUCCESS (0 secs / 0.317 secs)
20 HeadlessChrome 73.0.3683 (Linux 0.0.0): Executed 6 of 6 SUCCESS (0.365 secs / 0.317 secs)
21 TOTAL: 6 SUCCESS
22 TOTAL: 6 SUCCESS
23 TOTAL: 6 SUCCESS
24
25 ===== Coverage summary =====
26 Statements : 66.04% ( 35/53 )
27 Branches   : 0% ( 0/2 )
28 Functions  : 53.33% ( 16/30 )
29 Lines      : 61.7% ( 29/47 )
30 =====
```

Figure 8.28 Successful execution of the Karma unit tests

Also, a generated HTML report will be available in the Artifacts section in the Blue Ocean view, shown in figure 8.29.

The screenshot shows a Jenkins pipeline interface. At the top, there's a green header bar with the pipeline name 'movies-marketplace < 9' and tabs for Pipeline, Changes, Tests, and Artifacts. Below the header, there are details about the build: Branch: develop, Duration: 23s, Changes by mlabouardy; Commit: -, Last Commit: 5 minutes ago, Replayed #8. The main area displays a list of artifacts under the heading 'NAME' and 'SIZE'. The artifacts listed are 'pipeline.log' (size -) and 'Coverage Report' (size -).

Figure 8.29 Coverage report alongside other artifacts

If you click the coverage report link, it should display the statements and functions coverage by Angular components and services, as shown in figure 8.30.

The screenshot shows a coverage report page from Jenkins. The URL is jenkins.slowcoder.com/job/movies-marketplace/job/develop/9/Coverage_20Report/. The page has a toolbar with various icons. Below the toolbar, there are links for 'Back to #9' and 'index'. The main content starts with 'All files' and summary statistics: 66.04% Statements (35/53), 0% Branches (0/2), 53.33% Functions (16/30), and 61.7% Lines (29/47). A note says 'Press n or j to go to the next uncovered block, b, p or k for the previous block.' Below this is a table titled 'File' with columns for Statements, Branches, Functions, and Lines. The table lists several files with their respective coverage percentages and colored bars indicating the status of each file.

File	Statements	Branches	Functions	Lines
src	100%	3/3	100%	0/0
src/app	66.67%	10/15	100%	0/0
src/app/dashboard	50%	7/14	0%	0/2
src/app/favorites	87.5%	7/8	100%	0/0
src/app/movie	58.33%	7/12	100%	0/0
src/environments	100%	1/1	100%	0/0

Figure 8.30 Coverage statistics by filename

With this done, it is now possible to run the unit tests with Chromium inside a Docker container.

8.10 Integrating SonarQube Scanner with Jenkins

While code linters can give you a high-level overview of the quality of your code, they're still limited if you want to perform deep static code analysis and inspection to detect potential bugs and vulnerabilities. That's where SonarQube comes into play. It will give you a 360-degree vision of the quality of the codebase by integrating external libraries like PMD, Checkstyle, and FindBugs. Every time code gets committed, code analysis is performed.

NOTE SonarQube can be used to inspect code in more than 20 programming languages, including Java, PHP, Go, and Python.

To deploy SonarQube, we will bake a new AMI with Packer. Similarly to previous chapters, we create a template.json file with the content in the following listing (chapter8/sonarqube/packer/template.json).

Listing 8.21 Jenkins worker's Packer template.

```
{
  "variables" : {...},
  "builders" : [
    {
      "type" : "amazon-ebs",
      "profile" : "{{user `aws_profile`}}",
      "region" : "{{user `region`}}",
      "instance_type" : "{{user `instance_type`}}",
      "source_ami" : "{{user `source_ami`}}",
      "ssh_username" : "ubuntu",
      "ami_name" : "sonarqube-8.2.0.32929",
      "ami_description" : "SonarQube community edition"
    }
  ],
}
```

```

"provisioners" : [
    {
        "type" : "file",
        "source" : "sonar.init.d",
        "destination" : "/tmp/"
    },
    {
        "type" : "shell",
        "script" : "./setup.sh",
        "execute_command" : "sudo -E -S sh '{{ .Path }}'"
    }
]
}

```

The temporary EC2 instance will be based on Amazon Linux AMI and uses a shell script to provision the instance to install SonarQube and configure the needed dependencies.

The setup.sh script will install SonarQube from the official release page. For this example, SonarQube 8.2.0 will be installed. SonarQube supports PostgreSQL, MySQL, Microsoft SQL Server (MSSQL), and Oracle as a backend. I opted to go with PostgreSQL to store configurations and report results. Then, the script creates a directory named sonar, sets permissions, and configures SonarQube to start automatically; see the following listing.

Listing 8.22 Installing SonarQube LT.

```

wget https://binaries.sonarsource.com/
Distribution/sonarqube/$SONAR_VERSION.zip -P /tmp
unzip /tmp/$SONAR_VERSION.zip
mv $SONAR_VERSION sonarqube
mv sonarqube /opt/

apt-get install -y unzip curl
sh -c 'echo "deb http://apt.postgresql.org/pub/repos/apt/
`lsb_release -cs`-pgdg main" >> /etc/apt/sources.list.d/pgdg.list'
wget -q https://www.postgresql.org/media/keys/ACCC4CF8.as.
-O - | sudo apt-key add -

```

```

apt-get install -y postgresql postgresql-contrib
systemctl start postgresql
systemctl enable postgresql
cat > /tmp/db.sql <<EOF
CREATE USER $SONAR_DB_USER WITH ENCRYPTED PASSWORD '$SONAR_DB_PASS';
CREATE DATABASE $SONAR_DB_NAME OWNER $SONAR_DB_USER;
EOF
sudo -u postgres psql postgres < /tmp/db.sql

mv /tmp/sonar.properties /opt/sonarqube/conf/sonar.properties
sed -i 's/#RUN_AS_USER=/RUN_AS_USER=sonar/' sonar.sh
sysctl -w vm.max_map_count=262144
groupadd sonar
useradd -c "Sonar System User" -d /opt/sonarqube -g sonar -s /bin/bash
sonar
chown -R sonar:sonar /opt/sonarqube
ln -sf /opt/sonarqube/bin/linux-x86-64/sonar.sh /usr/bin/sonar
cp /tmp/sonar.init.d /etc/init.d/sonar
chmod 755 /etc/init.d/sonar
update-rc.d sonar defaults
service sonar start

```

NOTE The full shell script is available on the GitHub repository along with a step-by-step guide. Also, make sure you have at least 4 GB of memory to run the 64-bit version of SonarQube.

Once you define the needed Packer variables, issue a packer build command to start the provisioning process. Once the AMI is baked, it should be available on the EC2 dashboard in the Images section, as shown in figure 8.31.

	Name	AMI Name	AMI ID	Source	Owner	Visibility	Status	Creation Date	Virtu...
	sonarqube-8.2...	sonarqube-8.2...	ami-0c24436745c2dbf4e	305929695733/s...	305929695733	Private	pending	April 24, 2020 at 1:52:56 PM...	hvm
	jenkins-worker	jenkins-worker	ami-0961b4cbf46bf8640	305929695733/j...	305929695733	Private	available	March 23, 2020 at 7:35:33 P...	hvm
	jenkins-mast...	jenkins-master...	ami-03717b21bb9b73007	305929695733/j...	305929695733	Private	available	March 23, 2020 at 3:33:09 P...	hvm
	docker-18.09...	docker-18.09.9...	ami-0cd58f6e852590d72	305929695733/d...	305929695733	Private	available	April 18, 2020 at 4:35:46 PM...	hvm

Figure 8.31 SonarQube machine image

From there, use Terraform to deploy a private EC2 instance based on the SonarQube AMI, as shown in the following listing.

Listing 8.23 SonarQube EC2 instance resource with Terraform

```
resource "aws_instance" "sonarqube" {
    ami                  = data.aws_ami.sonarqube.id
    instance_type        = var.sonarqube_instance_type
    key_name             = var.key_name
    vpc_security_group_ids = [aws_security_group.sonarqube_sg.id]
    subnet_id            = element(var.private_subnets, 0)

    root_block_device {
        volume_type      = "gp2"
        volume_size       = 30
        delete_on_termination = false
    }

    tags = {
        Name      = "sonarqube"
        Author   = var.author
    }
}
```

Then, define a public load balancer to forward incoming HTTP and HTTPS (optional) traffic to the instance on port 9000 (the port to which the SonarQube dashboard is exposed). Also, create an A record in Route 53 pointing to the load balancer FQDN.

Issue the `terraform apply` command to provision the instance and other resources. The instance should be deployed in a few seconds, as shown in figure 8.32.

The screenshot shows a table of EC2 instances in the AWS CloudWatch Metrics interface. The columns are: Name, Instance ID, Instance Type, Availability Zone, Instance State, Status Checks, Alarm Status, and Public DNS (IPv4). The instances listed are:

Name	Instance ID	Instance Type	Availability Zone	Instance State	Status Checks	Alarm Status	Public DNS (IPv4)
bastion	i-04cb68cc8ac1d79bb	t2.micro	eu-west-3a	running	2/2 checks ...	None	ec2-35-180-33-152.eu...
jenkins_master	i-0aa7ecdfbb8e74bb9	t2.large	eu-west-3a	running	2/2 checks ...	None	ec2-35-180-33-152.eu...
jenkins_worker	i-04241bea527fd058a	t2.medium	eu-west-3a	running	2/2 checks ...	None	ec2-35-180-33-152.eu...
jenkins_worker	i-0f18182f68cf2a9a8	t2.medium	eu-west-3b	running	2/2 checks ...	None	ec2-35-180-33-152.eu...
sonarqube	i-0ee0c0253678e09b4	t2.large	eu-west-3a	running	Initializing	None	ec2-35-180-33-152.eu...

Figure 8.32 SonarQube private EC2 instance

On the terminal, you should have the URL of the public load balancer in the Outputs section, as shown in figure 8.33.

```
aws_security_group.elb_sonarqube_sg: Creating...
aws_security_group.elb_sonarqube_sg: Creation complete after 1s [id=sg-082e62dc156bf43cd]
aws_security_group.sonarqube_sg: Creating...
aws_security_group.sonarqube_sg: Creation complete after 2s [id=sg-0eec135401e424f0f]
aws_instance.sonarqube: Creating...
aws_instance.sonarqube: Still creating... [10s elapsed]
aws_instance.sonarqube: Still creating... [20s elapsed]
aws_instance.sonarqube: Creation complete after 22s [id=i-0ee0c0253678e09b4]
aws_elb.sonarqube_elb: Creating...
aws_elb.sonarqube_elb: Creation complete after 2s [id=tf-lb-20200424121504563600000001]
aws_route53_record.sonarqube: Creating...
aws_route53_record.sonarqube: Still creating... [10s elapsed]
aws_route53_record.sonarqube: Still creating... [20s elapsed]
aws_route53_record.sonarqube: Still creating... [30s elapsed]
aws_route53_record.sonarqube: Creation complete after 39s [id=Z2TR95QTU3UIUT_sonarqube.slowcoder.com_A]

Apply complete! Resources: 5 added, 0 changed, 0 destroyed.

Outputs:
sonarqube = https://sonarqube.slowcoder.com
```

Figure 8.33 SonarQube DNS URL

Head over to the URL and log in with the default credentials (figure 8.34). Right now, no user accounts are configured in SonarQube. However, by default, an admin account exists with the username `admin` and the password `admin`.

The screenshot shows the SonarQube web dashboard. At the top, there's a navigation bar with links for Projects, Issues, Rules, Quality Profiles, and Quality Gates. A search bar and a 'Log in' button are also present. Below the header, the main content area features a 'Continuous Code Quality' section with a large '0' icon and the text '0 Bugs'. To the right, there are four categories: 'Projects Analyzed' (0), 'Code Smells' (0), 'Vulnerabilities' (0), and 'Security Hotspots' (0). Further down, a 'Multi-Language' section lists over 20 supported programming languages, including Java, C/C++, C#, COBOL, ABAP, HTML, RPG, JavaScript, TypeScript, Objective C, VB.NET, PL/SQL, T-SQL, Flex, Python, Groovy, PHP, Swift, Visual Basic, and XML.

Figure 8.34 SonarQube web dashboard

Next, make sure the TypeScript analyzer is enabled from the SonarQube Plugins section, as shown in figure 8.35.

The screenshot shows the SonarQube Plugins section. A search bar at the top contains the query 'typescript'. Below the search bar, a list of installed plugins is shown, with 'SonarTS (LANGUAGES)' highlighted as the currently selected item. This plugin is described as a 'Code Analyzer for TypeScript' and is version 2.1 (build 4359) installed. It includes links to its 'Homepage' and 'Issue Tracker', and notes that it is 'Licensed under GNU LGPL 3' and 'Developed by SonarSource'. There is also a red 'Uninstall' button.

Figure 8.35 SonarQube TypeScript analyzer plugin

Then, generate a new token for Jenkins to avoid using SonarQube admin credentials for security purposes. Go to Administration and navigate to Security. On the same page under the Tokens section is an option to generate a token; click the Generate button, shown in figure 8.36.

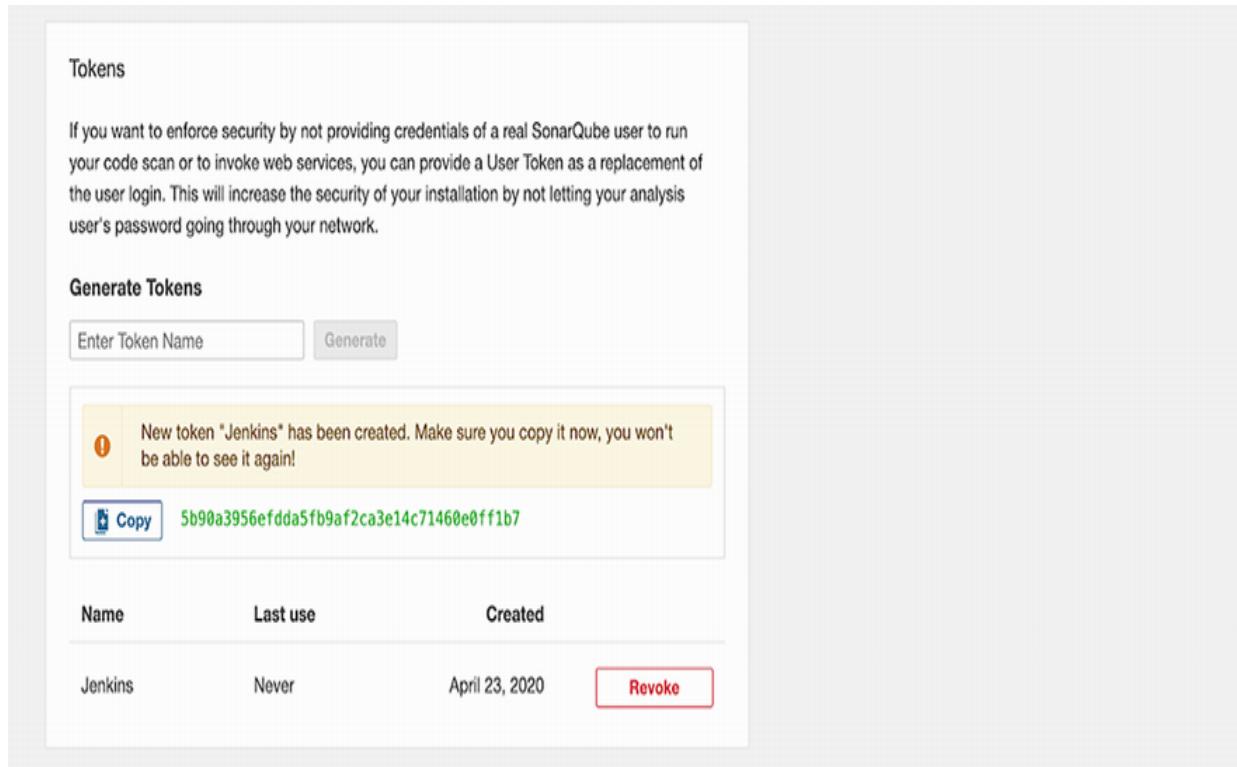


Figure 8.36 SonarQube Jenkins dedicated token

The server authentication token should be created as a `Secret text` credential from Jenkins, as shown in figure 8.37.

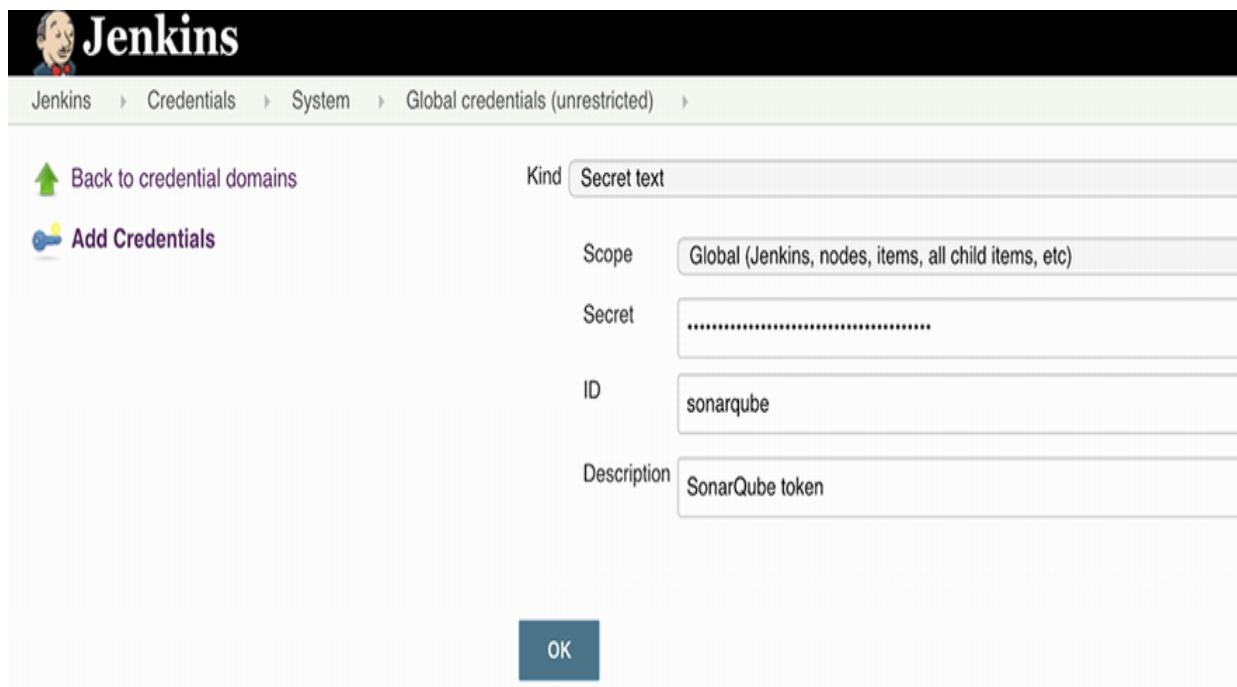


Figure 8.37 SonarQube secret text credentials

To trigger the scanning from the CI pipeline, we need to install SonarQube Scanner. You can choose to either install it automatically or provide the installation path for this tool on Jenkins workers. It can be installed by choosing Manage Jenkins > Global Tool Configuration. Or you can bake a new Jenkins worker image with SonarQube Scanner with the commands shown in the following listing.

Listing 8.24 SonarQube Scanner installation

```
 wget https://binaries.sonarsource.com/
Distribution/sonar-scanner-cli/sonar-scanner-cli-2.0.1873-linux.zip -P /tmp
unzip /tmp/sonar-scanner-cli-4.2.0.1873-linux.zip
mv sonar-scanner-4.2.0.1873-linux sonar-scanner
ln -sf /home/ec2-user/sonar-scanner/bin/sonar-scanner /usr/bin/sonar-
scanner
```

NOTE The launch configuration of the Jenkins workers is immutable. You will need to clone the launch configuration, update it with newly built AMI, and attach it to the

Jenkins workers' Auto Scaling group to create new workers with the Sonar Scanner tool.

Lastly, make Jenkins aware of the SonarQube server installation from the Configure menu in Manage Jenkins, as shown in figure 8.38.

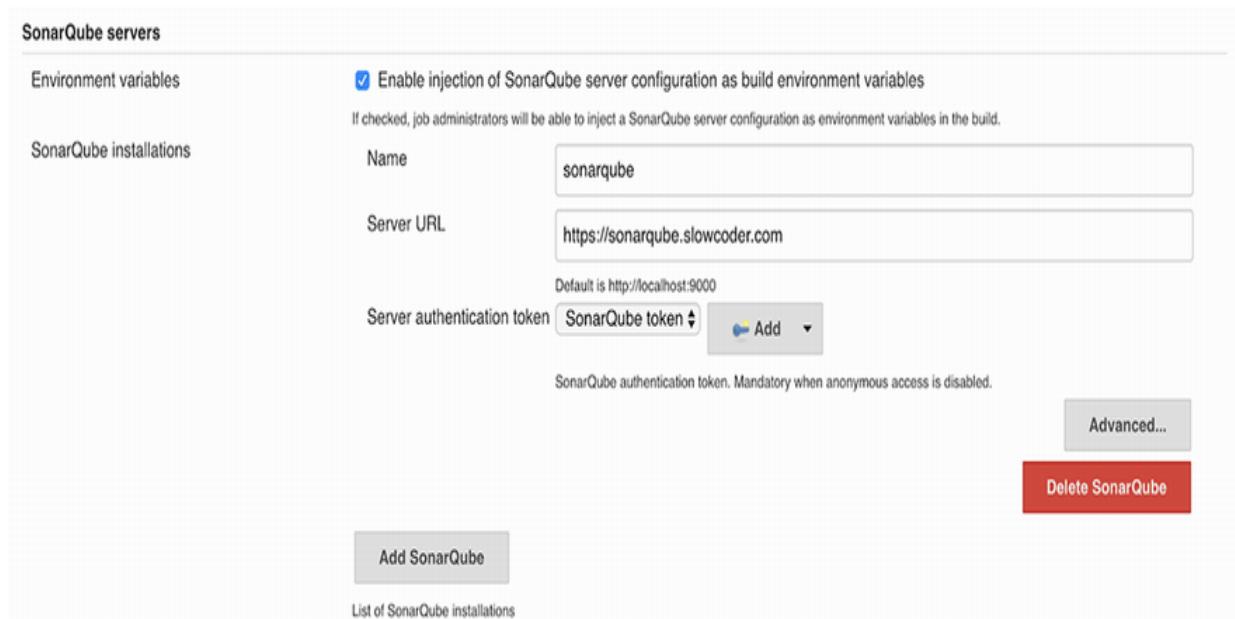


Figure 8.38 SonarQube server settings

Then, create a sonar-project.properties file in the movies-marketplace root folder to publish the coverage report to the SonarQube server. This file contains certain sonar properties, such as which folder to scan and exclude, and the name of the project; see the following listing.

Listing 8.25 SonarQube project configuration

```
sonar.projectKey=angular:movies-marketplace
sonar.projectName=movies-marketplace
sonar.projectVersion=1.0.0
sonar.sourceEncoding=UTF-8
sonar.sources=src
```

```
sonar.exclusions=**/node_modules/**, **/*.spec.ts  
sonar.tests=src/app  
sonar.test.inclusions=**/*.spec.ts  
sonar.ts.tslint.configPath tslint.json  
sonar.javascript.lcov.reportPaths=/home/ec2-  
user/coverage/marketplace/lcov.info
```

Next, update the Jenkinsfile to create a new `Static Code Analysis` stage.

Then inject a SonarQube global configuration (secret token and SonarQube server URL values) with the `withSonarQubeEnv` block and invoke the `sonar-scanner` command to start the analysis process, as shown in the following listing.

Listing 8.26 Triggering SonarQube analysis

```
stage('Static Code Analysis') {  
    withSonarQubeEnv('sonarqube') {  
        sh 'sonar-scanner'  
    }  
}
```

You can override property values by using the `-D` flag:

```
sh 'sonar-scanner -Dsonar.projectVersion=$BUILD_NUMBER'
```

This option allows us to attach the Jenkins build number with every analysis that we perform and publish to SonarQube.

After a successful build, the logs will show you the files and folders SonarQube has scanned. After scanning, the analysis report is posted to the SonarQube server we have integrated. This analysis is based on rules defined by SonarQube. If the code passes the error threshold, it's

allowed to move to the next step in its life cycle. But if it crosses the error threshold, it's dropped:

```
INFO: Sensor SonarTS [typescript] (done) | time=0ms
INFO: ----- Run sensors on project
INFO: Sensor Zero Coverage Sensor
INFO: Sensor Zero Coverage Sensor (done) | time=3ms
INFO: CPD Executor Calculating CPD for 5 files
INFO: CPD Executor CPD calculation finished (done) | time=27ms
INFO: Analysis report generated in 103ms, dir size=121 KB
INFO: Analysis report compressed in 42ms, zip size=42 KB
INFO: Analysis report uploaded in 51ms
INFO: ANALYSIS SUCCESSFUL, you can browse https://sonarqube.slowcoder.com/dashboard?id=angular%Amovies-marketplace
INFO: Note that you will be able to access the updated dashboard once the server has processed the submitted analysis report
INFO: More about the report processing at https://sonarqube.slowcoder.com/api/ce/task?id=AXGrwc7YDDGg9I6LnDBw
INFO: Analysis total time: 6.103 s
INFO: -----
INFO: EXECUTION SUCCESS
INFO: -----
INFO: Total time: 9.014s
INFO: Final Memory: 13M/44M
INFO: -----
```

You can define your custom thresholds by creating Quality Profiles, which are a set of rules that will make the pipeline fail if an issue is raised in your codebase.

NOTE Refer to this official documentation for a step-by-step guide on how to create SonarQube custom rules with Quality Profiles: <http://mng.bz/l9vy>.

Finally, on visiting the SonarQube server, the project details should be visible with all the metrics captured from the code coverage report, as you can see in figure 8.39.

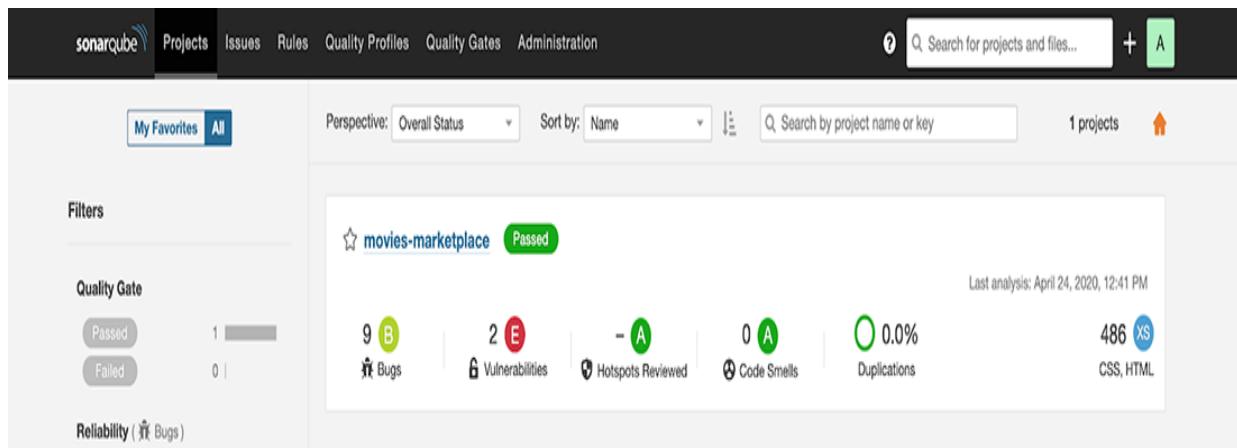


Figure 8.39 SonarQube project metrics

Now you can go inside the movies-marketplace project and discover issues, bugs, code smells, coverage, or duplication. The dashboard (figure 8.40) shows where you stand in terms of quality in the glimpse of an eye.

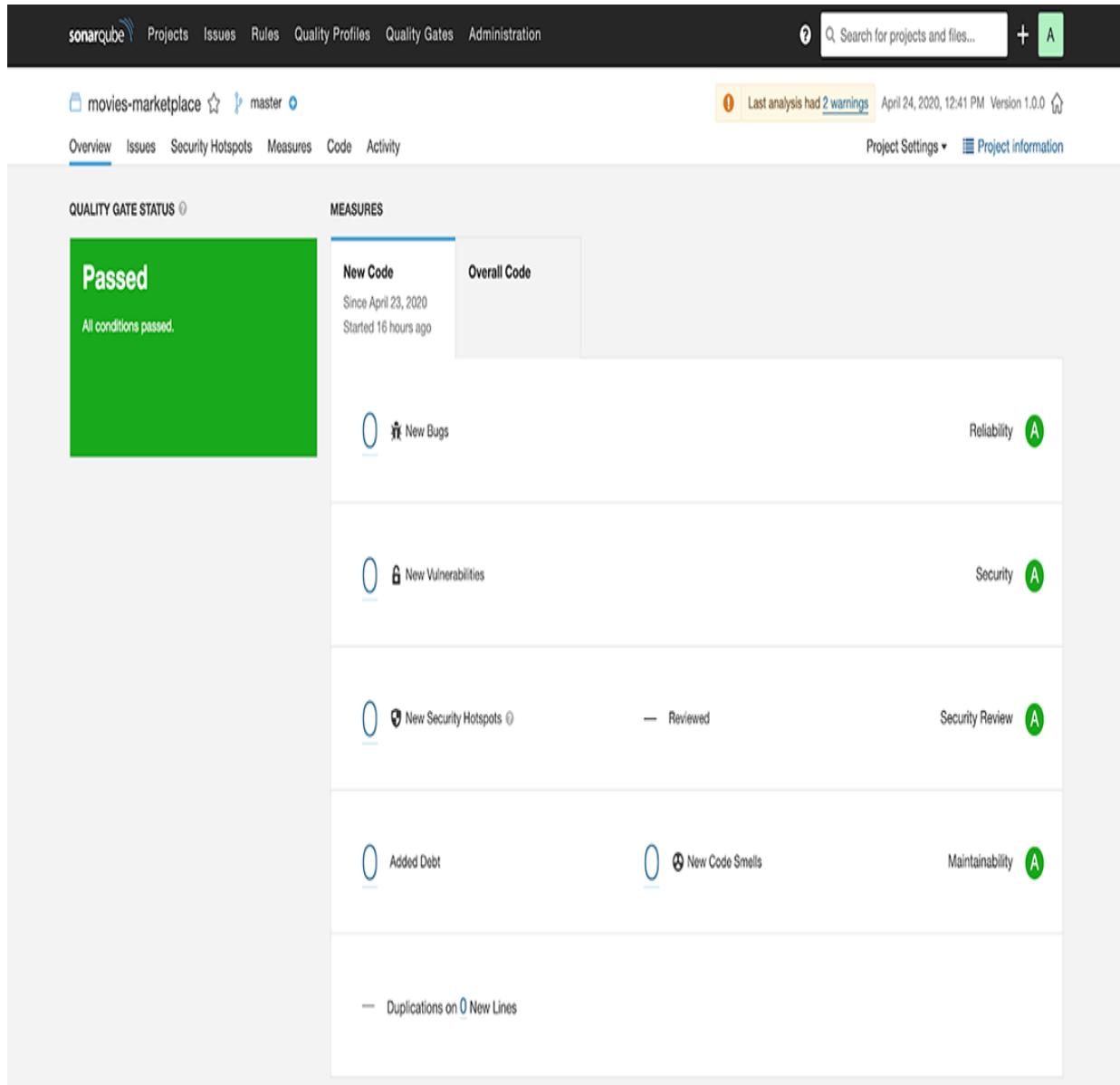


Figure 8.40 SonarQube project deep-dive metrics and issues

Also, when the job is completed, the SonarQube Scanner plugin will detect that a SonarQube analysis was made during the build. The plugin will then display a badge and a widget on the Jenkins job page with a link to the SonarQube dashboard as well as quality gate status, as shown in figure 8.41.

The screenshot shows the Jenkins interface for the 'Branch develop' pipeline. On the left, a sidebar lists various Jenkins features: Up, Status, Changes, Build Now, View Configuration, Full Stage View, Coverage Report, SonarQube, Open Blue Ocean, GitHub, Embeddable Build Status, Build Review, and Pipeline Syntax. The main area is titled 'Branch develop' and shows the full project name: 'movies-marketplace/develop'. A 'Recent Changes' section displays a log entry from 'Apr 24 12:34' with '1 commit'. Below this is the 'Stage View' which details the execution times for different stages: Checkout (2s), Quality Tests (8s), Unit Tests (16s), and Static Code Analysis (9s). The SonarQube Quality Gate section indicates that the analysis for 'movies-marketplace' is 'OK' and 'server-side processing' is 'Success'. The 'Permalinks' section provides links to the build history and SonarQube analysis.

Figure 8.41 SonarQube integration with Jenkins

The SonarQube analysis was quick, but for larger projects, the analysis might take a few minutes to complete.

To wait for the analysis to be completed, we will pause the pipeline with the `withForQualityGate` step, which waits for SonarQube analysis to be done. To notify the CI pipeline about the analysis completion, we need to create a webhook on SonarQube to notify Jenkins when project analysis is done, as shown in figure 8.42.

The screenshot shows the SonarQube administration interface. The top navigation bar includes links for Projects, Issues, Rules, Quality Profiles, Quality Gates, and Administration. The Administration link is highlighted. Below the navigation, a secondary menu has Configuration selected. The main content area is titled "Webhooks". A descriptive text explains that Webhooks are used to notify external services when a project analysis is done, using an HTTP POST request with a JSON payload sent to provided URLs. It links to the "Webhooks documentation". A table lists existing webhook configurations:

Name	URL	Secret?
Jenkins	https://jenkins.slowcoder.com/sonarqube-webhook/	No

Figure 8.42 SonarQube webhook creation

Next, in the following listing, we update the Jenkinsfile to integrate the `waitForQualityGate` step that pauses the pipeline until SonarQube analysis is completed and returns the quality gate status.

Listing 8.27 Adding a quality gate to the Jenkinsfile

```
stage('Static Code Analysis'){
    withSonarQubeEnv('sonarqube') {
        sh 'sonar-scanner'
    }
}
stage("Quality Gate"){
    timeout(time: 5, unit: 'MINUTES') {
        def qq = waitForQualityGate()
        if (qq.status != 'OK') {
            error "Pipeline aborted due to quality gate failure: ${qq.status}"
        }
    }
}
```

NOTE The quality gate can be moved outside the `node{ }` block to avoid occupying a Jenkins worker waiting for SonarQube notification.

Commit the changes and push them to the remote repository. A new build will be triggered, and SonarQube analysis will be kicked off automatically. Once the analysis is completed, a notification will be sent to the CI pipeline to resume the pipeline stages, as shown in figure 8.43.

NOTE We can set up Post-build actions in Jenkins to notify the user about the test results.

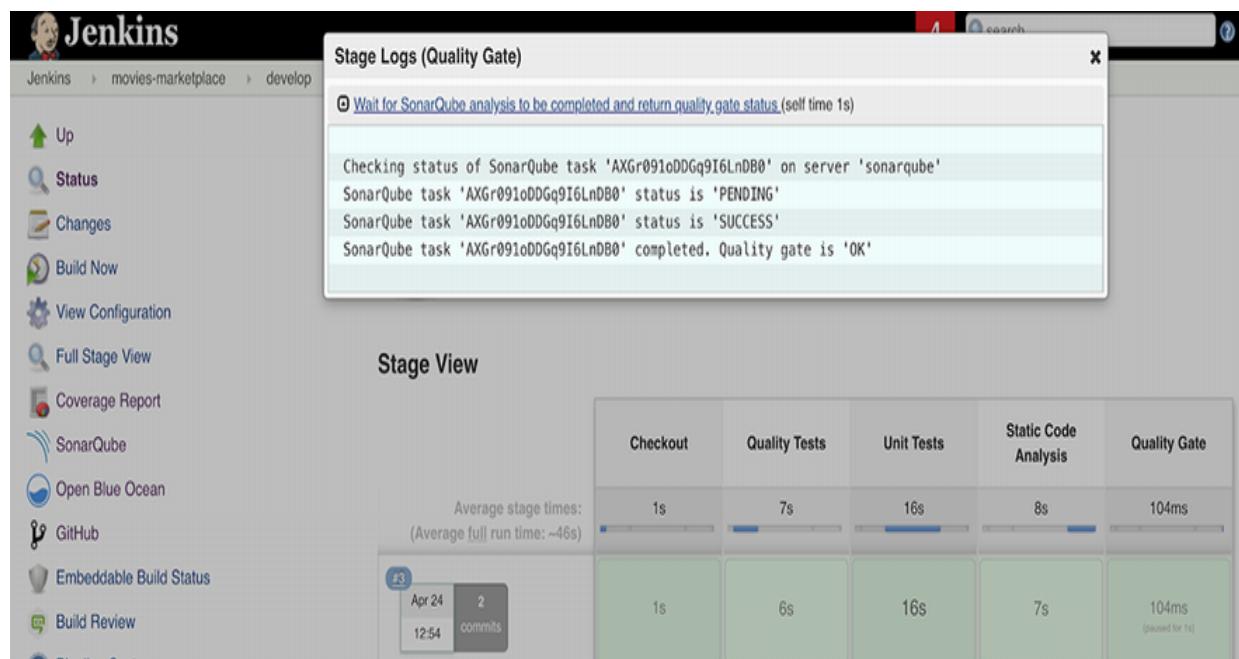


Figure 8.43 SonarQube project analysis status

As a result, as soon as a developer commits the code to GitHub, Jenkins will fetch/pull the code from the GitHub repository, perform static code analysis with the help of Sonar Scanner, and send analysis reports to the SonarQube server.

In this chapter, you learned how to run various automated tests and how to integrate external tools like Nancy and SonarQube to inspect code quality, detect bugs, and avoid potential security vulnerabilities while continuously building microservices within Jenkins CI pipelines. In the next chapter, we will build the Docker image after a successful run of tests and push the image to a private remote repository.

Summary

- Docker containers are used to run tests to avoid installing multiple runtime environments for each service we're integrating and keep a consistent execution environment across all Jenkins workers.
- Promoting traditional security practices into CI/CD workflows like external dependencies scanning can enable an additional security layer to avoid security breaches and vulnerabilities.
- Headless Chrome is a way to run UI tests in a headless environment without the full browser UI.
- The parallel DSL step gives the ability to easily run pipeline stages in parallel.
- SonarQube is a code-quality management tool that allows teams to manage, track, and improve the quality of their source code.

9 Building Docker images within a CI pipeline

This chapter covers

- **Building Docker images inside Jenkins pipelines and best practices of writing Dockerfiles**
- **Using Docker agents as an execution environment in Jenkins declarative pipelines**
- **Integrating Jenkins build statuses into GitHub pull requests**
- **Deploying and configuring hosted and managed Docker private registry solutions**
- **Docker images life cycle within the development cycle and tagging strategies**
- **Scanning Docker images for security vulnerabilities within Jenkins pipelines**

In the previous chapter, you learned how to run automated tests inside Docker containers within CI pipelines. In this chapter, we will finish the CI workflow by building a Docker image and storing it inside a private remote repository for versioning; see figure 9.1.

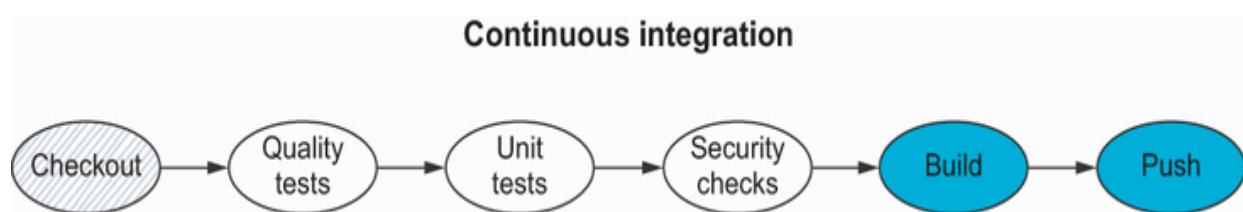


Figure 9.1 The Build and Push stages will be implemented in this chapter.

By the end of this chapter, you should be able to build a similar CI pipeline with these steps:

1. Check out the source code from a remote repository. The CI server fetches the code from the version-control system (VCS) on a push event.
2. Run pre-integration tests such as unit tests, security tests, quality tests, and UI tests inside a Docker container. These might include generating coverage reports and integrating quality-inspection tools like SonarQube for static code analysis.
3. Compile the source code and build a Docker image (automated packaging).
4. Tag the end image and store it in a private registry.

Figure 9.2 summarizes the end result of the CI workflow.

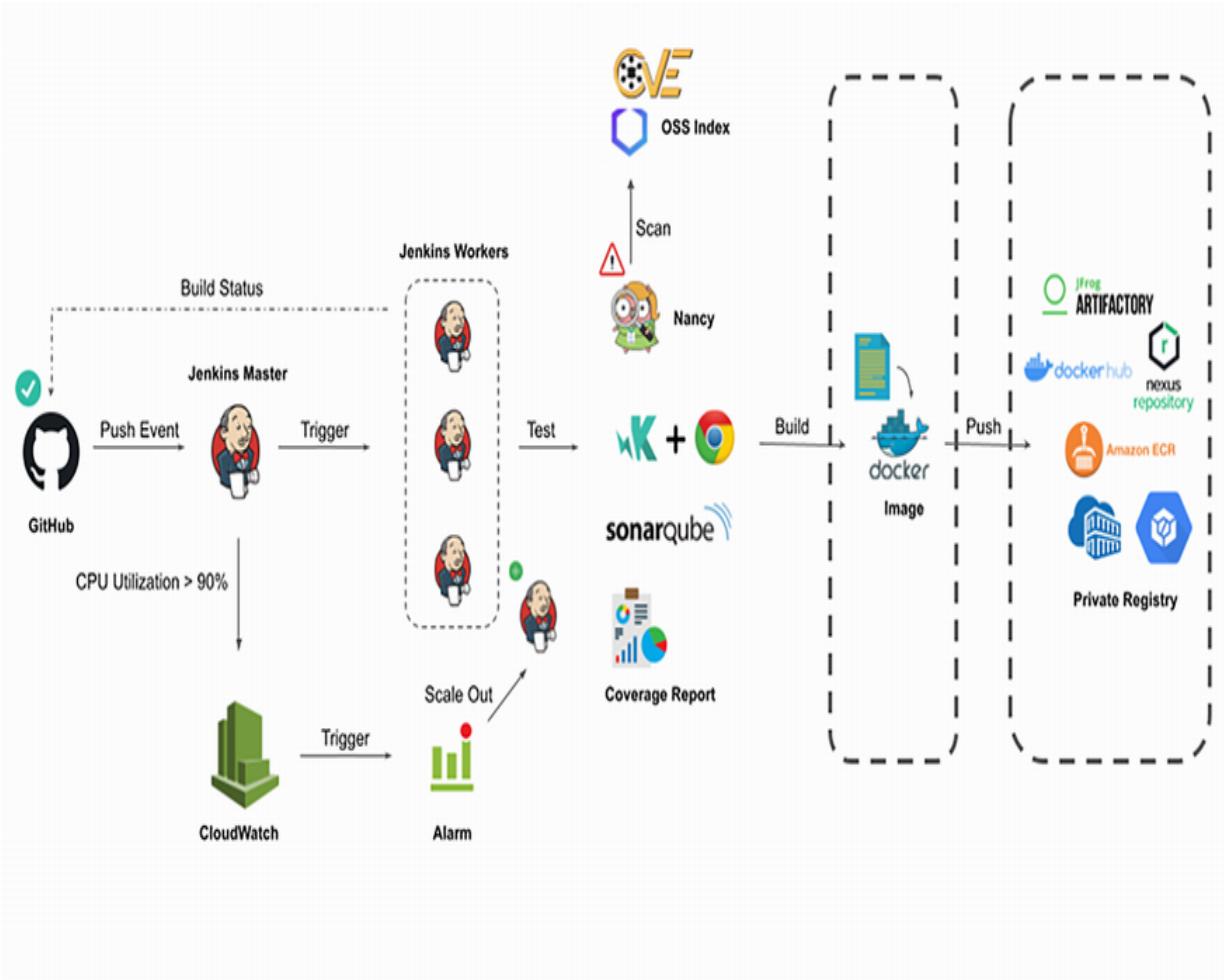


Figure 9.2 The CI pipeline process

The purpose of this CI pipeline is to automate the process of continuously building, testing, and uploading the Docker image to the private registry. Reporting for failures/ success happens at every stage.

NOTE The CI design discussed in this chapter and previous ones can be modified to suit the needs of any type of project; the users just need to identify the right tools and configurations that can be used with Jenkins.

9.1 Building Docker images

For now, each push event to the remote repository triggers the pipeline on Jenkins. The pipeline will be executed based on stages defined in the Jenkinsfile. The first stage to be launched will be cloning the code from the remote repository, running automated tests, and publishing coverage reports. Figure 9.3 shows the current CI workflow for the movies-loader service.

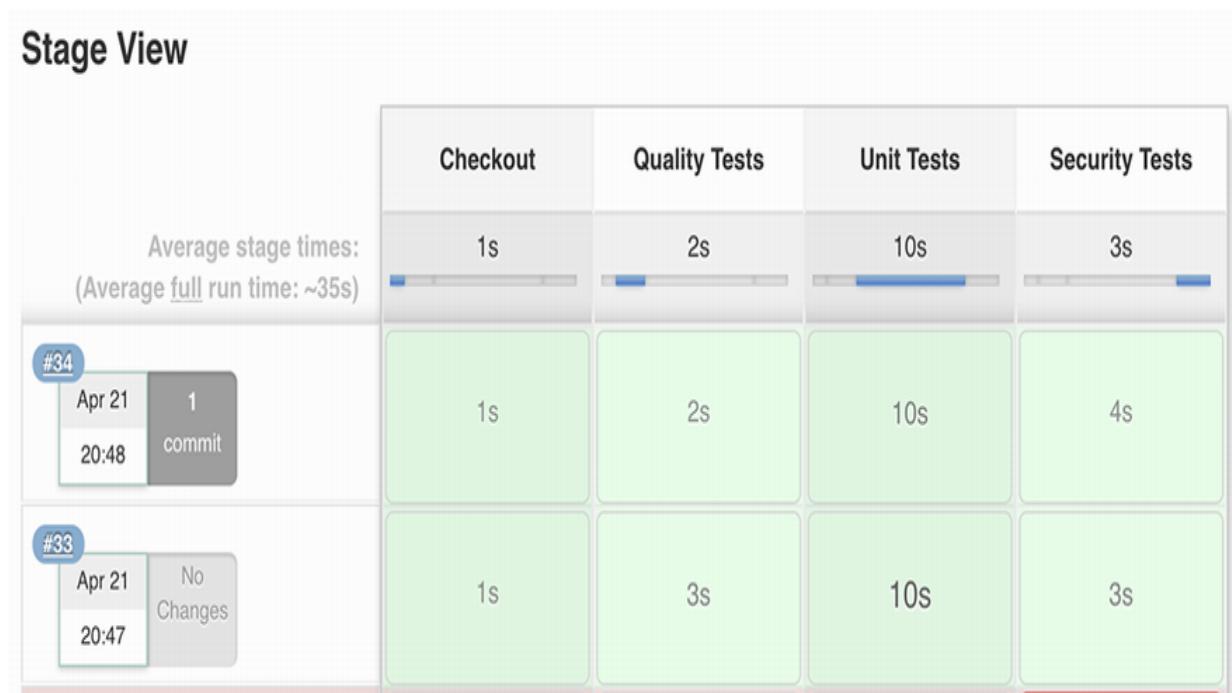


Figure 9.3 Current CI workflow

If the tests are successful, the next stage will be building the artifact; in our case, it will be a Docker image.

NOTE When you're building a Docker image for your application, you're building on top of an existing image. A broken base image can lead to production outages (security breaches, for instance). I recommend using an up-to-date and well-maintained image.

9.1.1 Using the Docker DSL

To build the main application Docker image, we need to define a Dockerfile with a set of instructions that specify the environment to use and the commands to run. Create a Dockerfile in the top-level directory of the movies-loader project, using the following code.

Listing 9.1 Movie loader's Dockerfile

```
FROM python:3.7.3
LABEL MAINTAINER mlabouardy
WORKDIR /ap.
COPY requirements.txt .
RUN pip install -r requirements.txt
COPY movies.json main.py .
CMD python main.py
```

The Python-based application will use Python v3.7.3 as a base image, install the runtime dependencies with the pip manager, and set `python main.py` as the main command for the Docker image.

NOTE To maintain the consistency of your image builds, create a `requirements.txt` file with transitively pinned versions of all used dependencies.

The order of instructions in a Dockerfile is important. The Docker image is rebuilt whenever any change occurs in the source code. That's why I placed the `pip install` command in listing 9.1, as the dependencies are not frequently changed. Therefore, Docker will rely on layer caching that will speed up the build time of the image. Refer to the official Docker documentation to learn more about the Docker build cache: <http://mng.bz/B10J>.

Finally, we add a `Build` stage in the `Jenkinsfile`, which uses the Docker DSL to build an image based on the Dockerfile in the repository:

```
stage('Build') {
    docker.build(imageName)
}
```

The `build()` method builds the Dockerfile in the current directory by default. You can override this by providing the Dockerfile path as the second argument of the `build()` method.

The changes are pushed to the develop branch with the following commands:

```
git add Jenkinsfile Dockerfile
git commit -m "building docker image"
git push origin develop
```

Then a new build should be triggered, and the image should be built, as shown in figure 9.4.

Jenkins ➤ movies-loader ➤ develop ➤ #2

```
[Pipeline] stage
[Pipeline] { (Build)
[Pipeline] isUnix
[Pipeline] sh
+ docker build -t mlabouardy/movies-loader .
Sending build context to Docker daemon 114.2kB

Step 1/7 : FROM python:2.7.10
--> 4442f7b981c4
Step 2/7 : LABEL MAINTAINER mlabouardy
--> Running in e2c1a27aa2e2
Removing intermediate container e2c1a27aa2e2
--> 0899c44ac2cd
Step 3/7 : WORKDIR /app
--> Running in ab0b93253f21
Removing intermediate container ab0b93253f21
--> bab38bb0c657
Step 4/7 : COPY requirements.txt .
--> 54f3f491c8d3
Step 5/7 : RUN pip install -r requirements.txt
```

Figure 9.4 Python Docker image build logs

Branch develop

Full project name: movies-loader/develop



Stage View

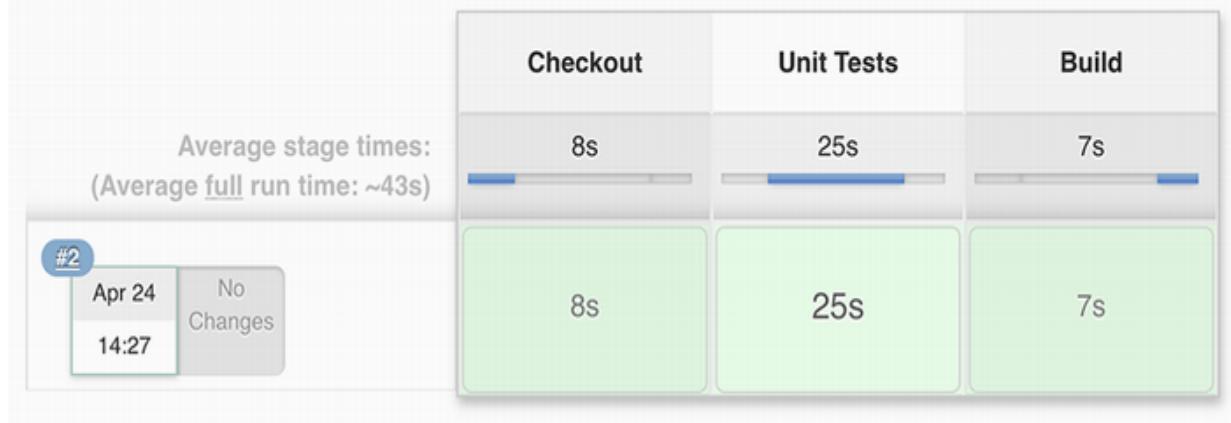


Figure 9.5 Movie loader CI pipeline

So far, we've defined the CI stages in figure 9.5 for the movies-loader CI pipeline. The movies-parser service's Dockerfile will be different, as it's written in Go. Because Go is a compiled language, we won't need it at the runtime of the service. Therefore, we will use Docker's multistage build feature to reduce the Docker image size, as shown in the following listing.

Listing 9.2 Multistage build usage

```
FROM golang:1.16.5
WORKDIR /go/src/github.com/mlabouardy/movies-parser
COPY main.go go.mod .
RUN go get -v
RUN CGO_ENABLED=0 GOOS=linux go build -a -installsuffix cgo -o app main.go
```

```
FROM alpine:latest
LABEL Maintainer mlabouardy
RUN apk --no-cache add ca-certificates
WORKDIR /root/
COPY --from=0 /go/src/github.com/mlabouardy/movies-parser/app .
CMD ["./app"]
```

The Dockerfile is split into two stages. The first stage builds the binary with the `go build` command. The second stage uses Alpine as the base image, which is a lightweight image, and then copies the binary from the first stage.

The intermediate layer where the Go build tools and compilation happen is about 300 MB. The final image has a minimal footprint of 8 MB. The end result is the same tiny production image as before, with a significant reduction in complexity. The Go SDK and any intermediate artifacts are left behind and not saved in the final image.

NOTE The multistage build feature requires Docker engine 17.05 or higher on the daemon and client.

In the previous Dockerfile, stages are not named and are referred to by their integer number (starting with 0 for the first `FROM` instruction). However, we can name the stages by passing `AS NAME` to the `FROM` instruction, as shown in the following listing.

Listing 9.3 Naming Docker multistages

```
FROM golang:1.16.5 AS builder
WORKDIR /go/src/github.com/mlabouardy/parser
...
FROM alpine:latest
...
COPY --from=builder /go/src/github.com/mlabouardy/movies-parser/app .
```

Add the `Build` stage to the project `Jenkinsfile`, and push the changes to the develop branch. The pipeline will be triggered, and the result of the build should be similar to the one shown in figure 9.6.

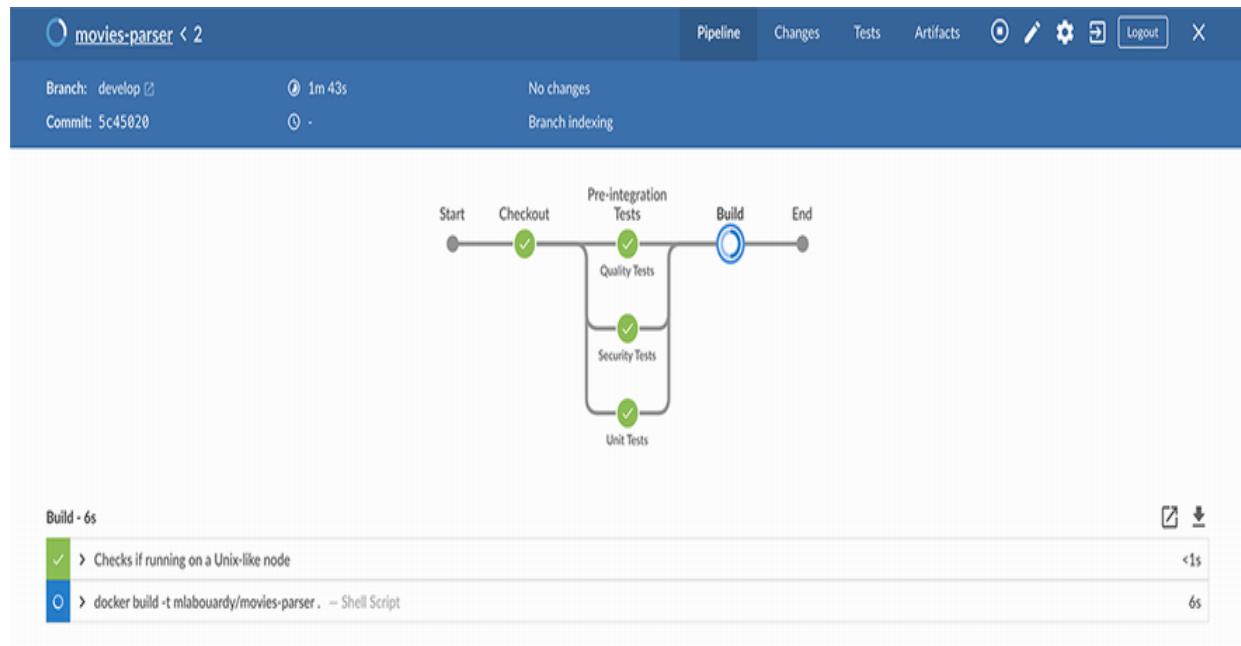


Figure 9.6 Movie parser CI pipeline

NOTE You could have just as easily based the final image on scratch or distroless images, but I prefer to have the convenience of Alpine. Plus, it's a safe choice for reducing image size.

The movies-store Docker image will use the Node.js base image from DockerHub; we're using the latest LTS node release at the time of writing. I prefer to name a specific version, rather than one of the floating tags like `node:lts` or `node:latest`, so that if you or someone else builds this image on a different machine, they will get the same version,

rather than risking an accidental upgrade and attendant head-scratching.

NOTE In most cases, the best choice for a base image is from the official images available in DockerHub (<https://hub.docker.com/>). They tend to be better controlled than those created by the community.

Then, we install the needed dependencies for runtime by passing `--only=prod`. Finally, we set the `npm start` command to start the express server when the container is created, as shown in the following listing.

Listing 9.4 Movie store's Dockerfile

```
FROM node:14.17.0
WORKDIR /app
COPY package-lock.json package.json .
RUN npm i --only=prod
COPY index.js dao.js ./
EXPOSE 3000
CMD npm start
```

Note that, rather than copying the entire working directory, we are copying only the `package.json` and `package-lock.json` files. This allows us to take advantage of cached Docker layers. The `package-lock.json` file records the versions of all dependencies to ensure that the `npm install` command in Docker builds is consistent.

Once the pipeline changes are versioned and the execution is completed, the CI pipeline so far for movies-store should look similar to the Blue Ocean view in figure 9.7.

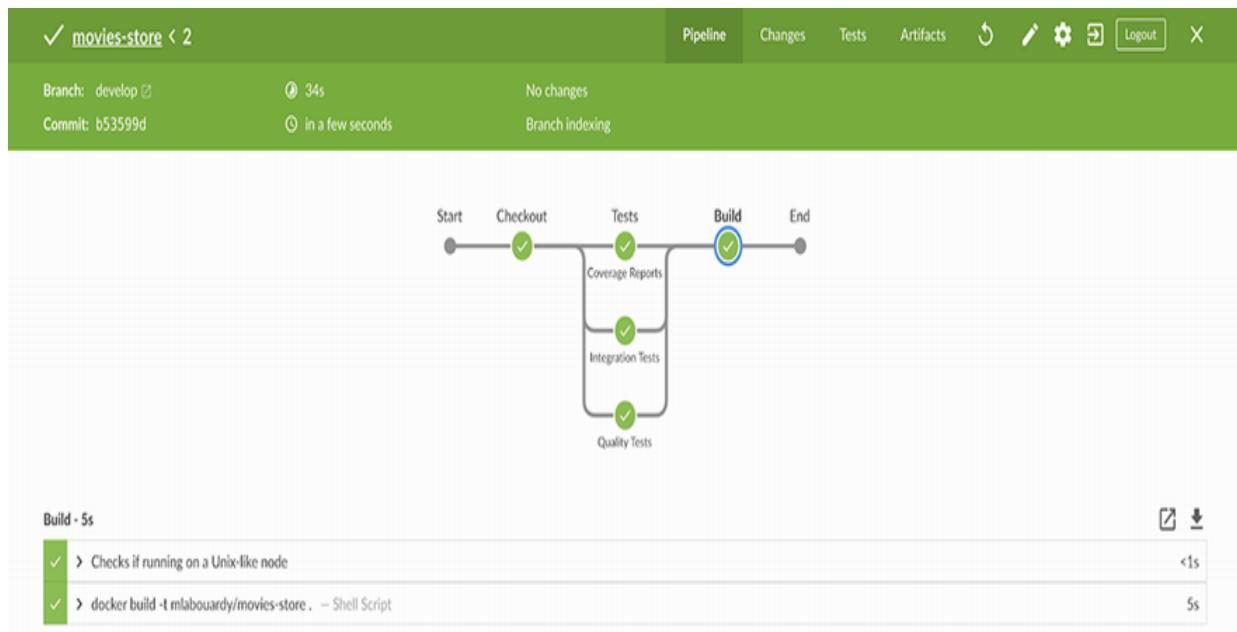


Figure 9.7 Movie store CI pipeline

NOTE During image build, Docker takes all files in the context directory. To increase the Docker build performance, exclude files and directories by adding a `.dockerignore` file to the context directory.

9.1.2 Docker build arguments

Finally, for the Angular application (aka movies-marketplace), we will once again use the multistage build feature to build the static folder with the `ng build` command. Then we'll copy the folder to an NGINX image to serve the content with a web server; see the following listing.

Listing 9.5 Movie marketplace's Dockerfile

```
FROM node:14.17.0 as builder
ARG ENVIRONMENT
ENV CHROME_BIN=chromium
WORKDIR /app
RUN apt-get update && apt-get install -y chromium
COPY package-lock.json package.json .
```

```
RUN npm i && npm i -g @angular/cli
COPY .
RUN ng build -c $ENVIRONMENT

FROM nginx:alpine
RUN rm -rf /usr/share/nginx/html/*
COPY --from=builder /app/dist /usr/share/nginx/html
EXPOSE 80
CMD ["nginx", "-g", "daemon off;"]
```

NOTE The `ENV` instruction is available during build and runtime. The `ARG` instruction (listing 9.5) is accessible only during build time.

Because we might have multiple Angular configurations (with different settings) based on the running environment, we will inject a build argument during the build time to specify the target environment as follows:

```
stage('Build') {
    docker.build(imageName, '--build-arg ENVIRONMENT=sandbox .')
}
```

When passing arguments to the `build()` method, the last value should end with the folder to use as the build context.

Finally, make sure to create a `.dockerignore` file in the root folder of the project to prevent local modules, debug logs, and temporary files from being copied into the Docker image. To exclude those directories, we create a `.dockerignore` file with the following content:

```
nodes_modules
coverage
dist
tmp
```

After pushing the changes, the pipeline should look like the Blue Ocean view in figure 9.8.

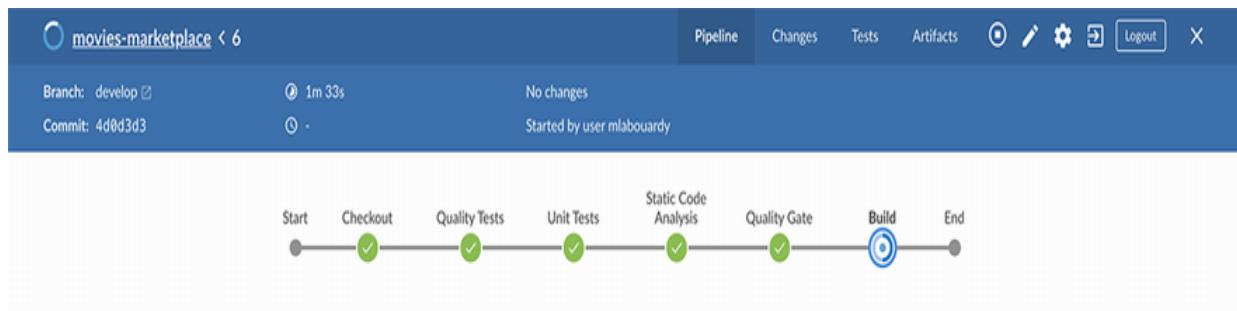


Figure 9.8 Movie marketplace CI pipeline

Now that the project Docker images are built, we need to store them somewhere. Therefore, we will deploy a private registry on which we will store all the images built through the development cycle of the project.

9.2 Deploying a Docker private registry

Continuous integration results in frequent builds and packages. Hence, we need a mechanism to store all this binary code (builds, packages, third-party plugins, and so on) in a system akin to a version-control system. Since VCSs such as Git and SVN store code and not binary files, we need a binary repository tool.

Many solutions exist, such as Nexus or Artifactory. However, they come with challenges including managing and hardening the instance. Fortunately, managed solutions also exist, depending on the cloud provider you're using, such as

Amazon Elastic Container Registry (ECR), Google Container Registry, and Azure Container Registry.

NOTE You can also host your Docker images in DockerHub. If you go with this approach, you can skip this part.

9.2.1 Nexus Repository OSS

Nexus Repository OSS

(www.sonatype.com/products/repository-oss) is a widely used open source, free artifact repository that can be used to store binaries and build artifacts. It can be used to distribute Maven/Java, npm, Helm, Docker, and more.

NOTE Since you're already familiar with Docker, you can run Nexus Repository OSS in a Docker container by using the Docker image from Sonatype.

To deploy Nexus Repository OSS, we need to bake a new machine image with Packer. The following listing provides the template.json content (the full template is available in chapter9/nexus/packer/template.json).

Listing 9.6 Nexus Repository OSS Packer template

```
{
  "variables" : { ... },
  "builders" : [
    {
      "type" : "amazon-ebs",
      "ami_name" : "nexus-3.22.1-02",
      "ami_description" : "Nexus Repository OSS"
    }
  ],
  "provisioners" : [
    {
      "type" : "file",
      "source" : "./nexus.rc",
```

```

        "destination" : "/tmp/nexus.rc"
    },
    {
        "type" : "file",
        "source" : "./repository.json",
        "destination" : "/tmp/repository.json"
    },
    {
        "type" : "shell",
        "script" : "./setup.sh",
        "execute_command" : "sudo -E -S sh '{{ .Path }}'"
    }
]
}

```

This will create a temporary instance based on the Amazon Linux image and provision it with a shell script (listing 9.7) that installs the Nexus OSS version from the official repository and configures it to run a service with init.d, so it restarts after the instance reboots. This example uses version 3.30.1-01. The full script is available in chapter9/nexus/packer/setup.sh.

Listing 9.7 Installing the Nexus Repository OSS version (setup.sh)

```

NEXUS_USERNAME="admin"                                     1
NEXUS_PASSWORD="admin123"                                 1
echo "Install Java JDK 8"
yum update -y
yum install -y java-1.8.0-openjdk                         2
echo "Install Nexus OSS"
wget https://download.sonatype.com/nexus/3/latest-unix.tar.gz -P /tmp      3
tar -xvf /tmp/latest-unix.tar.gz                           3
mv nexus-* /opt/nexus                                     3
mv sonatype-work /opt/sonatype-work
useradd nexu.
chown -R nexus:nexus /opt/nexus/ /opt/sonatype-work/
ln -s /opt/nexus/bin/nexus /etc/init.d/nexus
chkconfig --add nexus
chkconfig --levels 345 nexus on
mv /tmp/nexus.rc /opt/nexus/bin/nexus.rc

```

```
echo "nexus.scripts.allowCreation=true" >> nexus-default.properties  
systemctl enable nexus  
Systemctl start nexus
```

- ① **Defines Nexus OSS default credentials (admin/admin123)**
- ② **Installs Java JDK 1.8.0, which is required to run Nexus OSS**
- ③ **Downloads Nexus OSS from the official repository and extracts the archive to the target**

Then, the script will start Nexus server with the `service nexus restart` command and wait for it to be up and ready, as shown in the following listing.

Listing 9.8 Waiting for the Nexus server to be up (setup.sh)

```
until $(curl --output /dev/null  
--silent --head --fail http://localhost:8081); do  
    printf '.'  
    sleep 2  
done
```

Once the server responds, a POST request will be issued to the Nexus Script API to create a Docker hosted repository. The scripting API can be used to automate the creation of complex tasks for the Nexus Repository Manager, as shown next.

Listing 9.9 Nexus OSS script API (setup.sh)

```
curl -v -X POST -u $NEXUS_USERNAME:$NEXUS_PASSWORD  
①  
--header "Content-Type: application/json"  
'http://localhost:8081/service/rest/v1/script' ①  
-d @/tmp/repository.json  
①
```

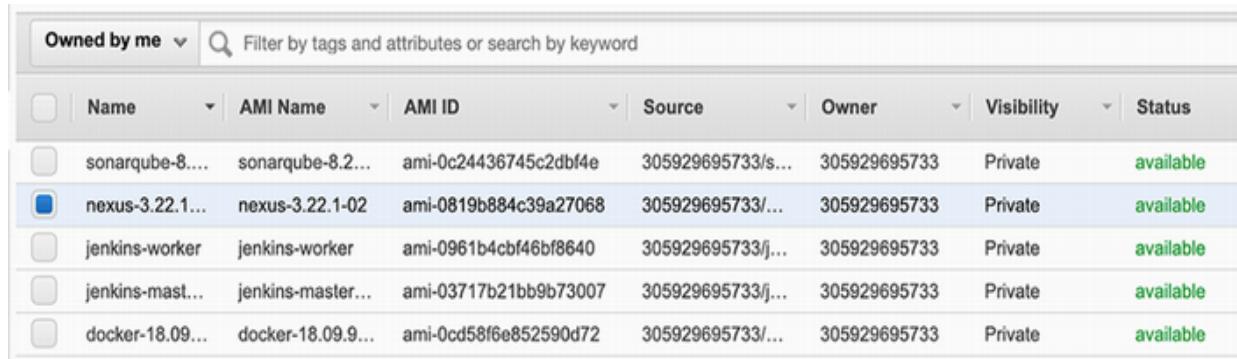
- ① Performs a POST request on the Nexus server by including the default credentials in the request and the Docker repository config in the request payload

NOTE A comprehensive listing of Nexus REST API endpoints and functionality is documented through the **NEXUS_HOST/swagger-ui** endpoint.

The request payload is a Groovy script that exposes a Docker hosted registry on port 5000:

```
import org.sonatype.nexus.blobstore.api.BlobStoreManager;
import org.sonatype.nexus.repository.storage.WritePolicy;
repository.createDockerHosted('docker-registry'.
5000, 443,
BlobStoreManager.DEFAULT_BLOBSTORE_NAME, true, true, WritePolicy.ALLOW,
true)
```

Issue the `packer build` command to bake the AMI. Once the provisioning is finished, the Nexus AMI should be available in the Images section in the AWS Management Console, as shown in figure 9.9.



Owned by me							
	Name	AMI Name	AMI ID	Source	Owner	Visibility	Status
<input type="checkbox"/>	sonarqube-8....	sonarqube-8.2...	ami-0c24436745c2dbf4e	305929695733/s...	305929695733	Private	available
<input checked="" type="checkbox"/>	nexus-3.22.1-02	nexus-3.22.1-02	ami-0819b884c39a27068	305929695733/...	305929695733	Private	available
<input type="checkbox"/>	jenkins-worker	jenkins-worker	ami-0961b4cbf46bf8640	305929695733/j...	305929695733	Private	available
<input type="checkbox"/>	jenkins-mast...	jenkins-master...	ami-03717b21bb9b73007	305929695733/j...	305929695733	Private	available
<input type="checkbox"/>	docker-18.09...	docker-18.09.9...	ami-0cd58f6e852590d72	305929695733/...	305929695733	Private	available

Figure 9.9 Nexus OSS AMI

From there, use Terraform to provision an EC2 instance based on the baked Nexus OSS AMI. Create a `nexus.tf` file with the content in the following listing.

Listing 9.10 Nexus EC2 instance resource

```
resource "aws_instance" "nexus" {
  ami                      = data.aws_ami.nexus.id
  instance_type            = var.nexus_instance_type
  key_name                 = var.key_name
  vpc_security_group_ids  = [aws_security_group.nexus_sg.id]
  subnet_id                = element(var.private_subnets, 0)

  root_block_device {
    volume_type        = "gp2"
    volume_size       = 50
    delete_on_termination = false
  }

  tags = {
    Author = var.author
    Name   = "nexus"
  }
}
```

NOTE Running Nexus OSS without a problem requires a minimum of 8 GB of memory. Additionally, I strongly recommend using a dedicated EBS for blob storage (<http://mng.bz/dr7Q>).

Also, provision a public load balancer to forward incoming HTTP and HTTPS traffic to port 8081 of the EC2 instance, which is the port where the Nexus Repository Manager (dashboard) is exposed. Create a new file, loadbalancers.tf, with the following listing.

Listing 9.11 Nexus Repository Manager public load balancer

```
resource "aws_elb" "nexus_elb" {
  subnets          = var.public_subnets
  cross_zone_load_balancing = true
  security_groups = [aws_security_group.elb_nexus_sg.id]
  instances        = [aws_instance.nexus.id]

  listener {
    instance_port      = 8081
    instance_protocol = "http"
  }
}
```

```

    lb_port          = 443
    lb_protocol      = "https"
    ssl_certificate_id = var.ssl_arn
}

health_check {
    healthy_threshold   = 2
    unhealthy_threshold = 2
    timeout            = 3
    target              = "TCP:8081"
    interval           = 5
}

tags = {
    Name    = "nexus_elb"
    Author  = var.author
}
}

```

Within the same file, add another public load balancer, as shown in the next listing. This will access the Docker private registry pointing to port 5000 of the hosted repository on the Nexus Repository Manager.

Listing 9.12 Docker registry public load balancer

```

resource "aws_elb" "registry_elb" {
    subnets                  = var.public_subnets
    cross_zone_load_balancing = true
    security_groups          = [aws_security_group.elb_registry_sg.id]
    instances                = [aws_instance.nexus.id]

    listener {
        instance_port      = 5000
        instance_protocol  = "http"
        lb_port            = 443
        lb_protocol        = "https"
        ssl_certificate_id = var.ssl_arn
    }
}

```

Use `terraform apply` to provision the AWS resources, the Nexus dashboard, and Docker Registry. URLs should be displayed at the end of the provisioning process in the `Outputs` section, as shown in figure 9.10.

```
aws_route53_record.nexus: Creating...
aws_route53_record.registry: Still creating... [10s elapsed]
aws_route53_record.nexus: Still creating... [10s elapsed]
aws_route53_record.registry: Still creating... [20s elapsed]
aws_route53_record.nexus: Still creating... [20s elapsed]
aws_route53_record.registry: Still creating... [30s elapsed]
aws_route53_record.nexus: Still creating... [30s elapsed]
aws_route53_record.registry: Creation complete after 34s [id=Z2TR95QTU3UIUT_registry.slowcoder.com_A]
aws_route53_record.nexus: Creation complete after 34s [id=Z2TR95QTU3UIUT_nexus.slowcoder.com_A]

Apply complete! Resources: 8 added, 0 changed, 0 destroyed.

Outputs:

nexus = https://nexus.slowcoder.com
registry = https://registry.slowcoder.com
```

Figure 9.10 Nexus Terraform resources

Point your favorite browser to the Nexus URL, and the web dashboard in figure 9.11 should be displayed. The default `admin` password can be found in `/opt/sonatype-work/nexus3/admin.password`.

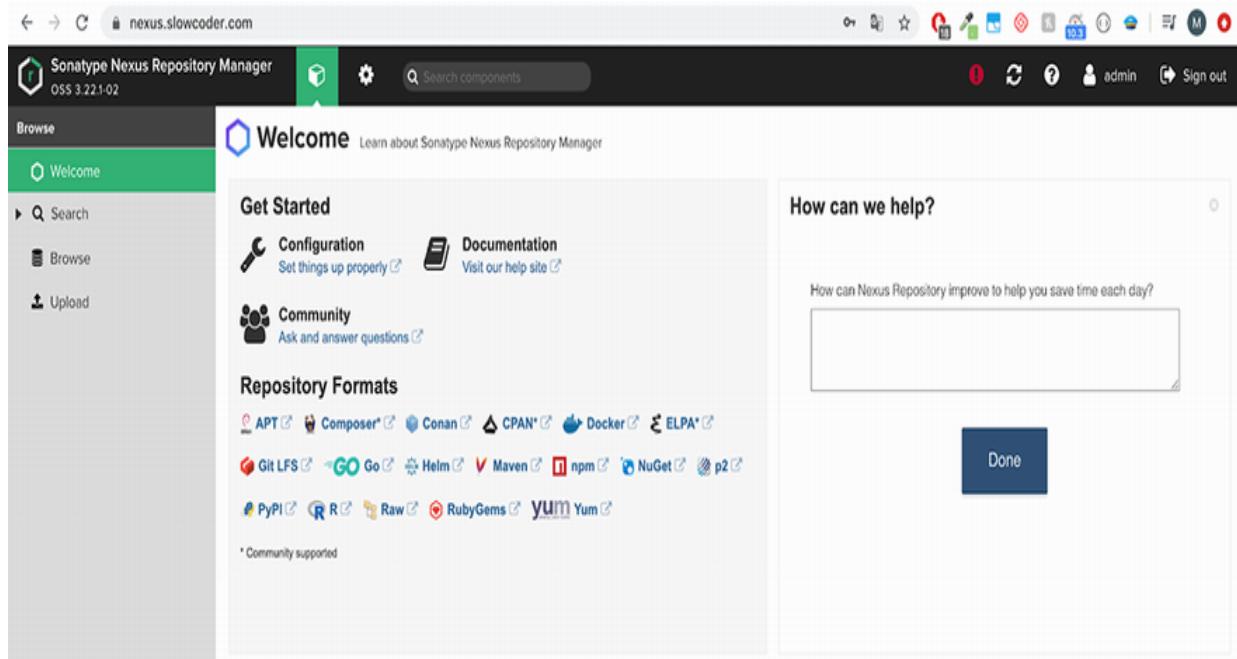


Figure 9.11 Nexus Repository Manager

If you jump to Settings from the cogwheel icon and then Repositories, a new Docker hosted repository should be created. The repository disables tag immutability and allows image tags to be overwritten by a subsequent image push using the same tag. If this option is enabled, an error will be returned if you attempt to push an image with a tag that already exists in the repository. The rest of the configurations should be similar to figure 9.12.

The screenshot shows the Sonatype Nexus Repository Manager interface. The top navigation bar includes the logo, 'Sonatype Nexus Repository Manager OSS 3.22.1-02', a gear icon for settings, and a search bar. The left sidebar has a 'Administration' header and lists various sections: 'Repository' (selected), 'Repositories' (highlighted in green), 'Blob Stores', 'Content Selectors', 'Cleanup Policies', 'Routing Rules', 'Security' (expanded), 'Privileges', 'Roles', 'Users', 'Anonymous Access', 'LDAP', 'Realms', 'SSL Certificates', 'IQ Server', and 'Support'. The main content area is titled 'Repositories / docker-registry'. It shows basic repository settings: Name: docker-registry, Format: docker, Type: hosted, URL: https://nexus.slowcoder.com/repository/docker-registry/, and Online: checked. Below this is a section titled 'Repository Connectors' with a descriptive text about connectors. It includes fields for 'HTTP:' (port 5000) and 'HTTPS:' (port 443). There is also a checkbox for 'Allow anonymous docker pull:' which is unchecked.

Repositories / docker-registry

Delete repository Rebuild index

Name: docker-registry

Format: docker

Type: hosted

URL: https://nexus.slowcoder.com/repository/docker-registry/

Online: If checked, the repository accepts incoming requests

Repository Connectors

Connectors allow Docker clients to connect directly to hosted registries, but are not always required. Consult our documentation for which connector is appropriate for your use case. For information on scaling the repositories see our scaling documentation.

HTTP:

Create an HTTP connector at specified port. Normally used if the server is behind a secure proxy.

5000

HTTPS:

Create an HTTPS connector at specified port. Normally used if the server is configured for https.

443

Allow anonymous docker pull:

Allow anonymous docker pull (Docker Bearer Token Realm required)

Figure 9.12 Docker-hosted registry on Nexus

To be able to pull and push Docker images to the registry, we will create a custom Nexus role from the Security section. This role, shown in figure 9.13, will give full access to the Docker hosted registry.

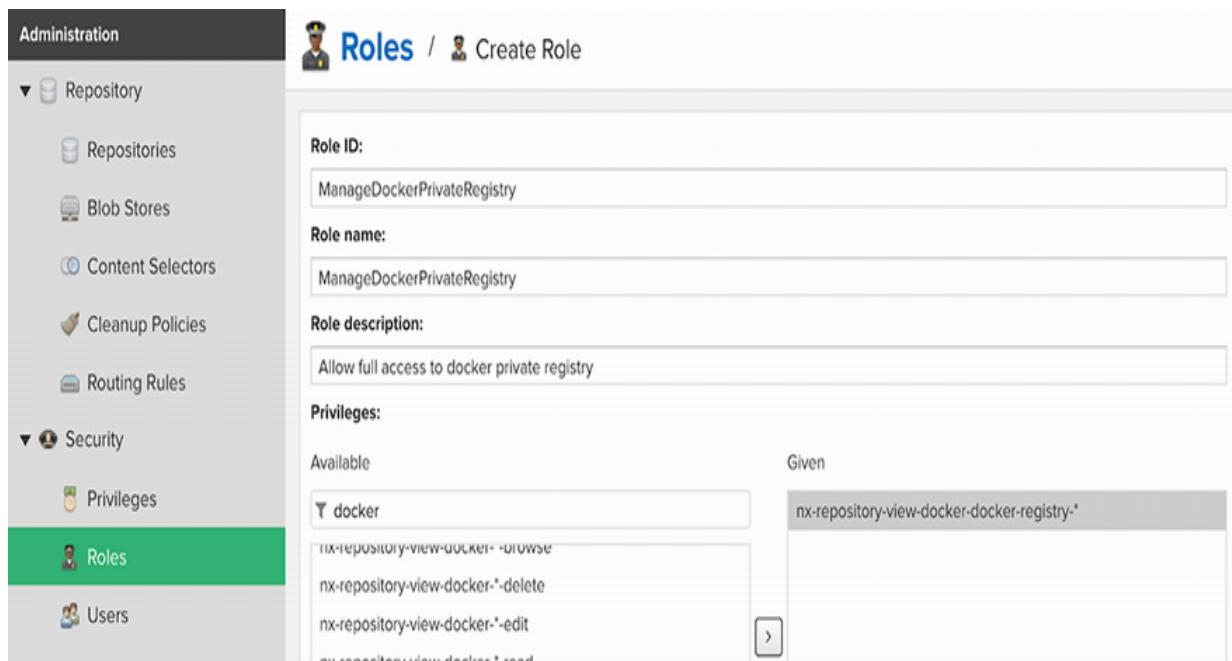


Figure 9.13 Nexus custom role for the Docker registry

NOTE For push and pull operations, only `nx-*-registry-add` and `nx-* -registry-read` permissions are required.

Next, we create a Jenkins user and assign to it the custom Nexus role we just created, as shown in figure 9.14.

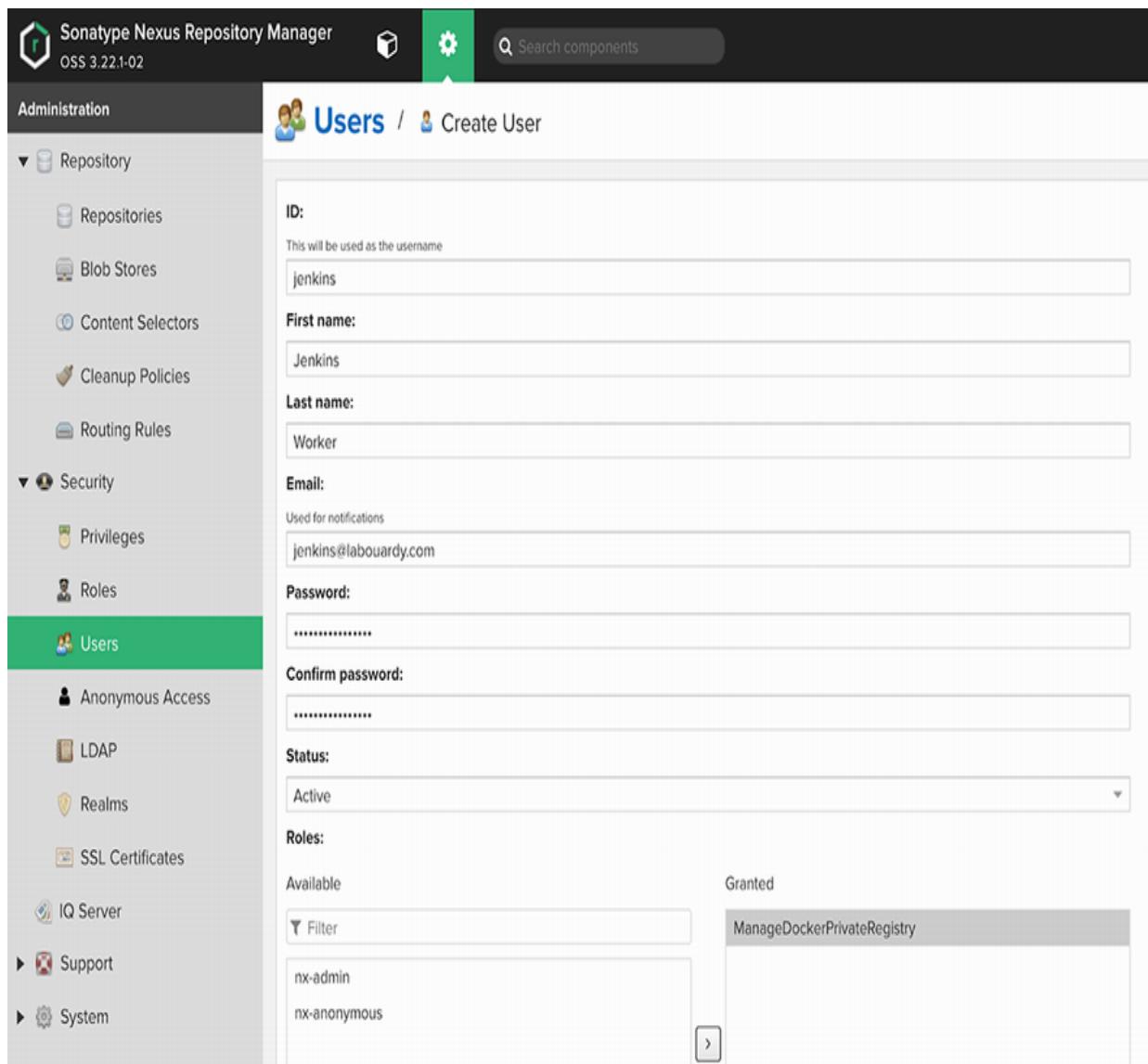


Figure 9.14 Docker registry credentials for Jenkins

We can test out the authentication by jumping back to the terminal session on the local machine and issuing the `docker login` command:

```
[jenkins:terraform mlabourdy$ docker login https://registry.slowcoder.com
Username: jenkins
>Password:
Login Succeeded
```

NOTE The hosted Docker repository is exposed on HTTPS by default. However, if you expose the private repository on a plain HTTP endpoint only, you need to configure the Docker daemon to allow insecure connections by passing the `-insecure-registry` flag to the Docker engine.

Finally, on Jenkins, create a registry credential of type Username with Password with the Nexus credentials we created so far for Jenkins (figure 9.15).

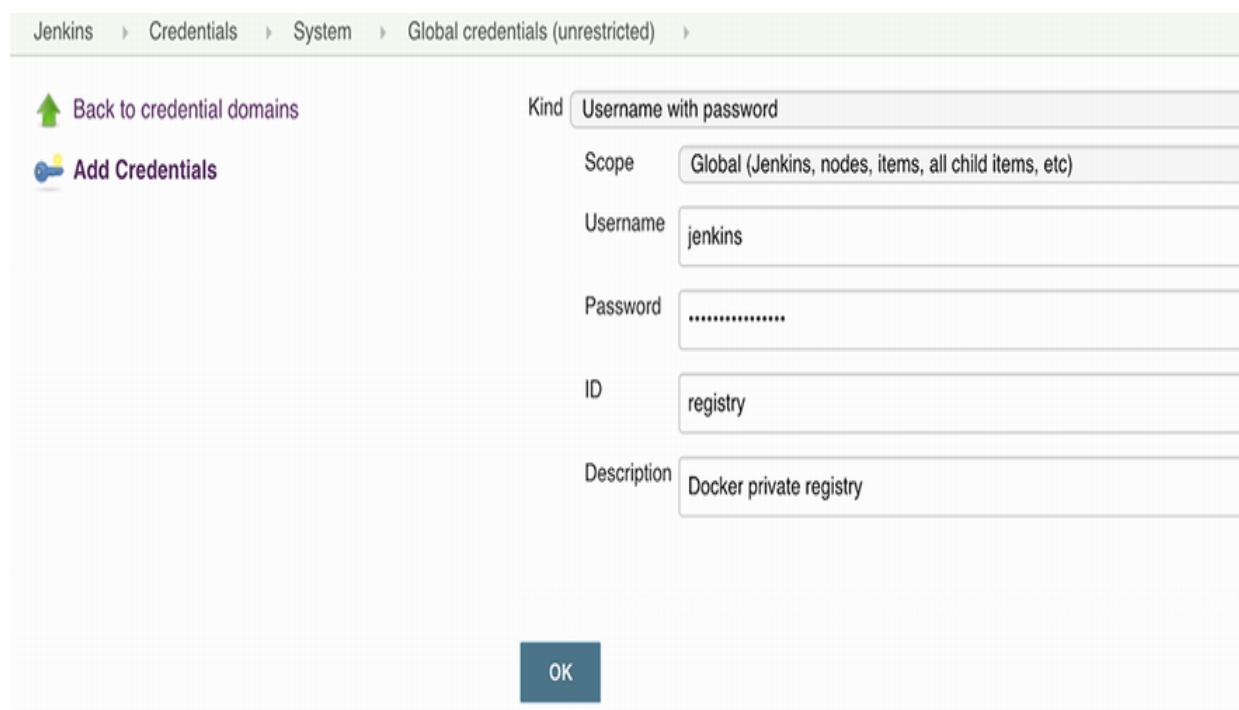


Figure 9.15 Docker registry credentials

Another alternative to Nexus Repository OSS is an AWS managed service.

9.2.2 Amazon Elastic Container Registry

If you're using AWS, as I am, you can use a managed AWS service called Elastic Container Registry (ECR) to host your

private Docker images. From the AWS Management Console, navigate to Amazon ECR (<https://console.aws.amazon.com/ecr/repositories>). Then, create a repository for each Docker image you want to host or store. In our project, we need to create four repositories, one for each microservice. The service-loader repository, for instance, is shown in figure 9.16.

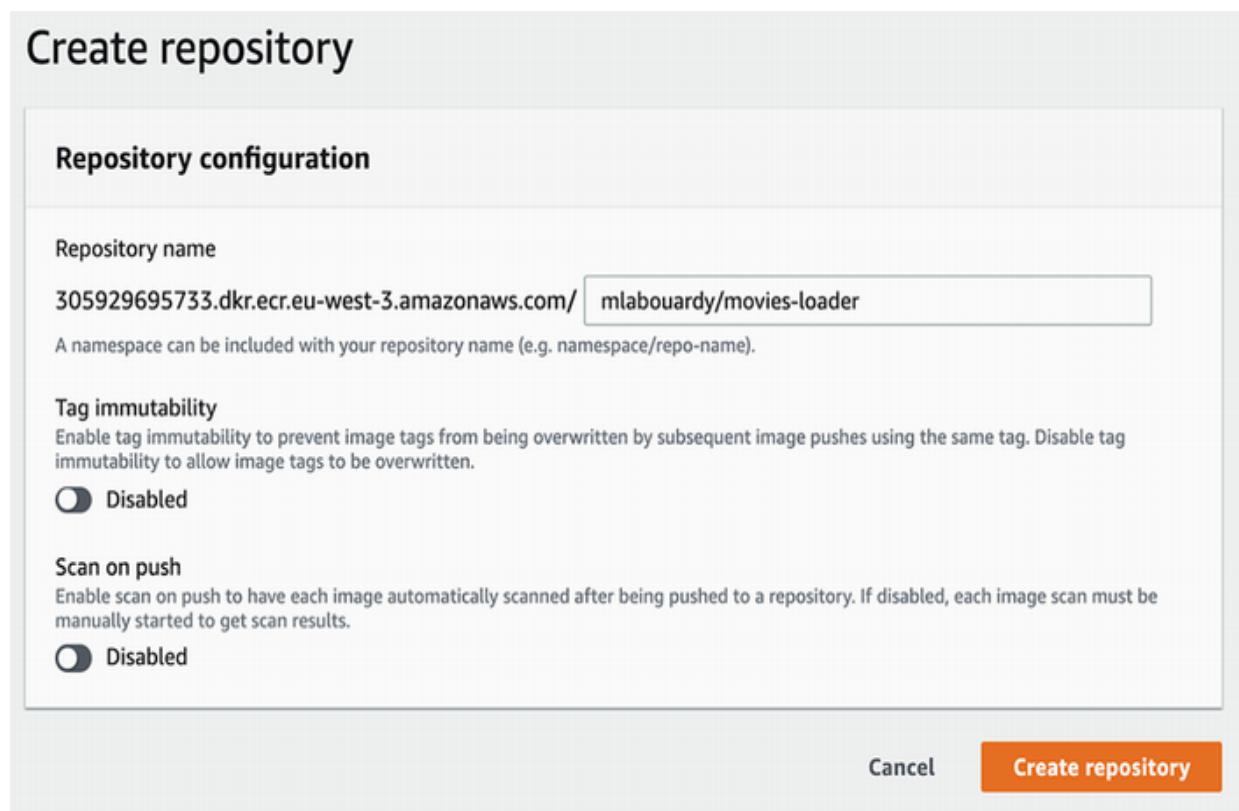


Figure 9.16 ECR new repository

Once the repository is created, you can click the View Push Commands button, and a dialog should pop up with a list of instructions on how to tag, push, and pull images to the remote repository; see figure 9.17.

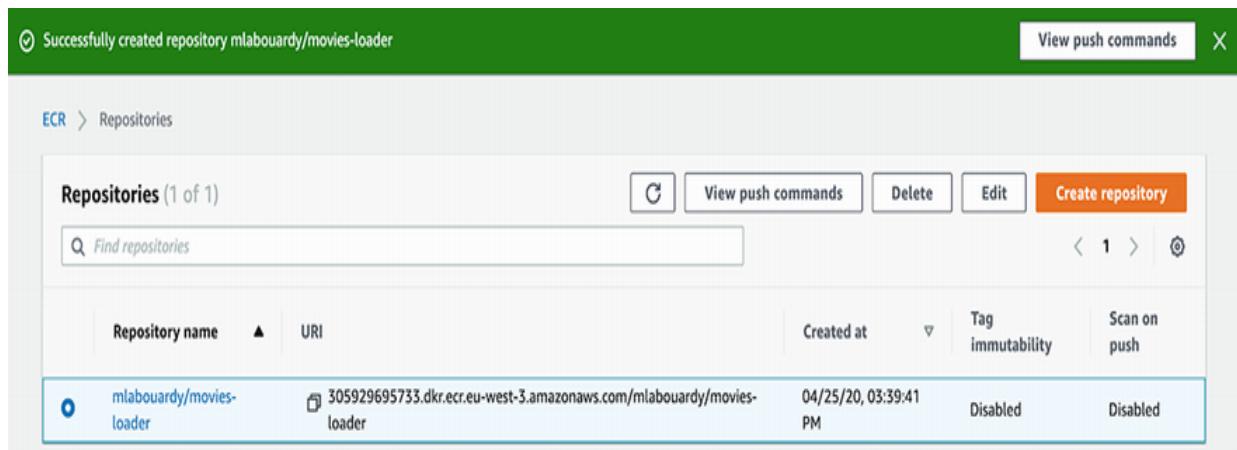


Figure 9.17 Movie loader ECR repository

Before interacting with the repository, you need to authenticate with ECR. The following command for Mac and Linux users can be used to log in to the remote repository:

```
aws ecr get-login-password --region REGION  
| docker login --username AWS --password-stdin.  
ACCOUNT_ID.dkr.ecr.REGION.amazonaws.com/  
mlabouardy/movies-loader
```

NOTE Replace ACCOUNT_ID and REGION with your Amazon account ID and AWS region, respectively.

For Windows users, here is the command:

```
(Get-ECRLoginCommand).Password |  
docker login --username AWS --password-stdin.  
ACCOUNT_ID.dkr.ecr.REGION.amazonaws.com/mlabouardy/movies-loader
```

Repeat the same procedure to create dedicated ECR repositories per microservice, as shown in figure 9.18.

Repositories (4)				
				View push commands
			Delete	Edit
				Create repository
	Repository name	URI	Created at	Tag immutability
	mlabourdy/movies-loader	305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabourdy/movies-loader	04/25/20, 03:39:41 PM	Disabled
	mlabourdy/movies-marketplace	305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabourdy/movies-marketplace	04/25/20, 03:41:23 PM	Disabled
	mlabourdy/movies-parser	305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabourdy/movies-parser	04/25/20, 03:41:13 PM	Disabled
	mlabourdy/movies-store	305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabourdy/movies-store	04/25/20, 03:41:17 PM	Disabled

Figure 9.18 ECR repository for each microservice

9.2.3 Azure Container Registry

For Azure users, the Azure Container Registry service can be used to store container images without managing a private registry. On the Azure portal (<https://portal.azure.com/>), navigate to the Container Registries service and click the Add button to create a new registry. Specify the region where you want to deploy the registry and give it a name, as shown in figure 9.19.

Basics * Encryption Tags Review + create

Azure Container Registry allows you to build, store, and manage container images and artifacts in a private registry for all types of container deployments. Use Azure container registries with your existing container development and deployment pipelines. Use Azure Container Registry Tasks to build container images in Azure on-demand, or automate builds triggered by source code updates, updates to a container's base image, or timers. [Learn more](#)

Project details

Subscription * Pay-As-You-Go

Resource group * management [Create new](#)

Instance details

Registry name * mlabouardy .azurecr.io

Location * (Europe) France Central

Admin user * [Enable](#) [Disable](#)

SKU * Standard

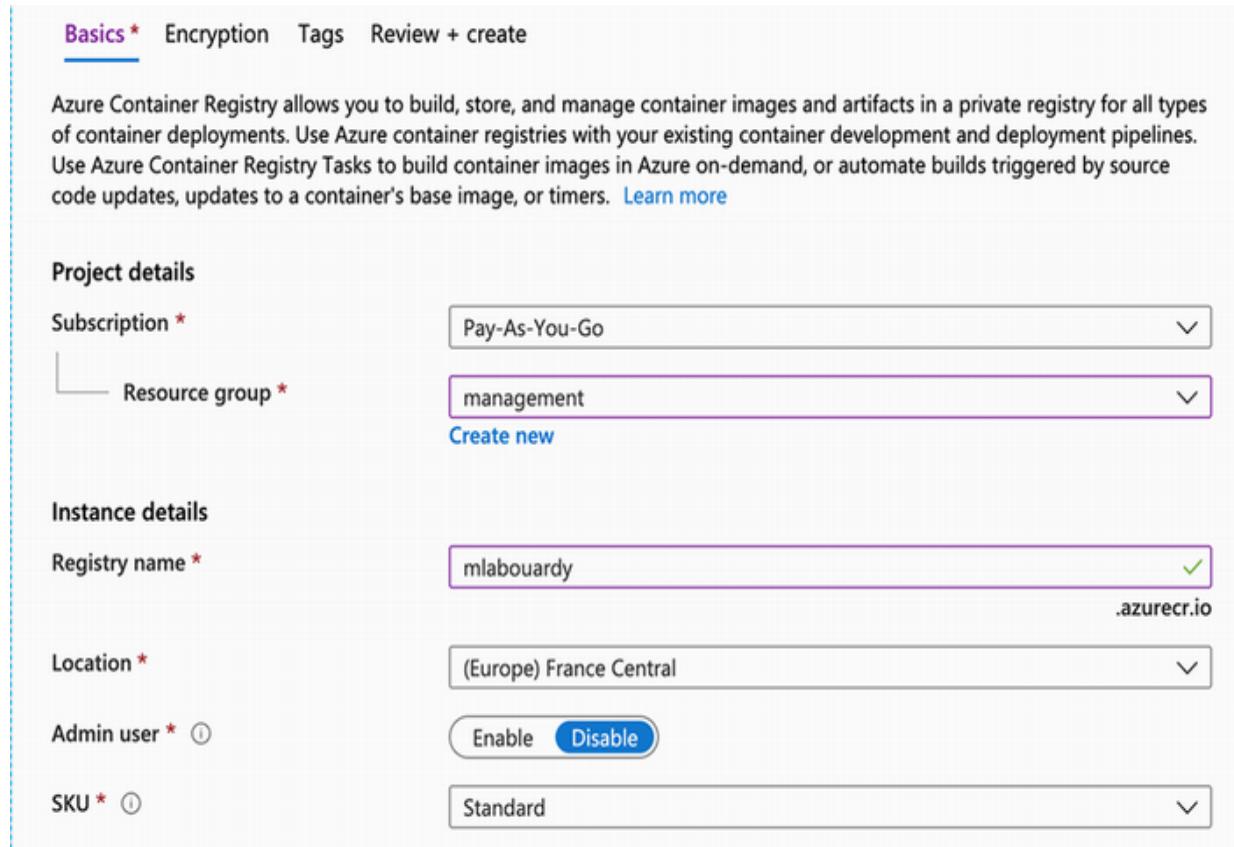


Figure 9.19 Azure new registry configuration

Leave other fields at the defaults and click Create. Once the registry is created, navigate to Access Keys under the Settings section, where you will find the admin username and password that you can use to authenticate to the registry to push or pull Docker images from Jenkins; see figure 9.20.

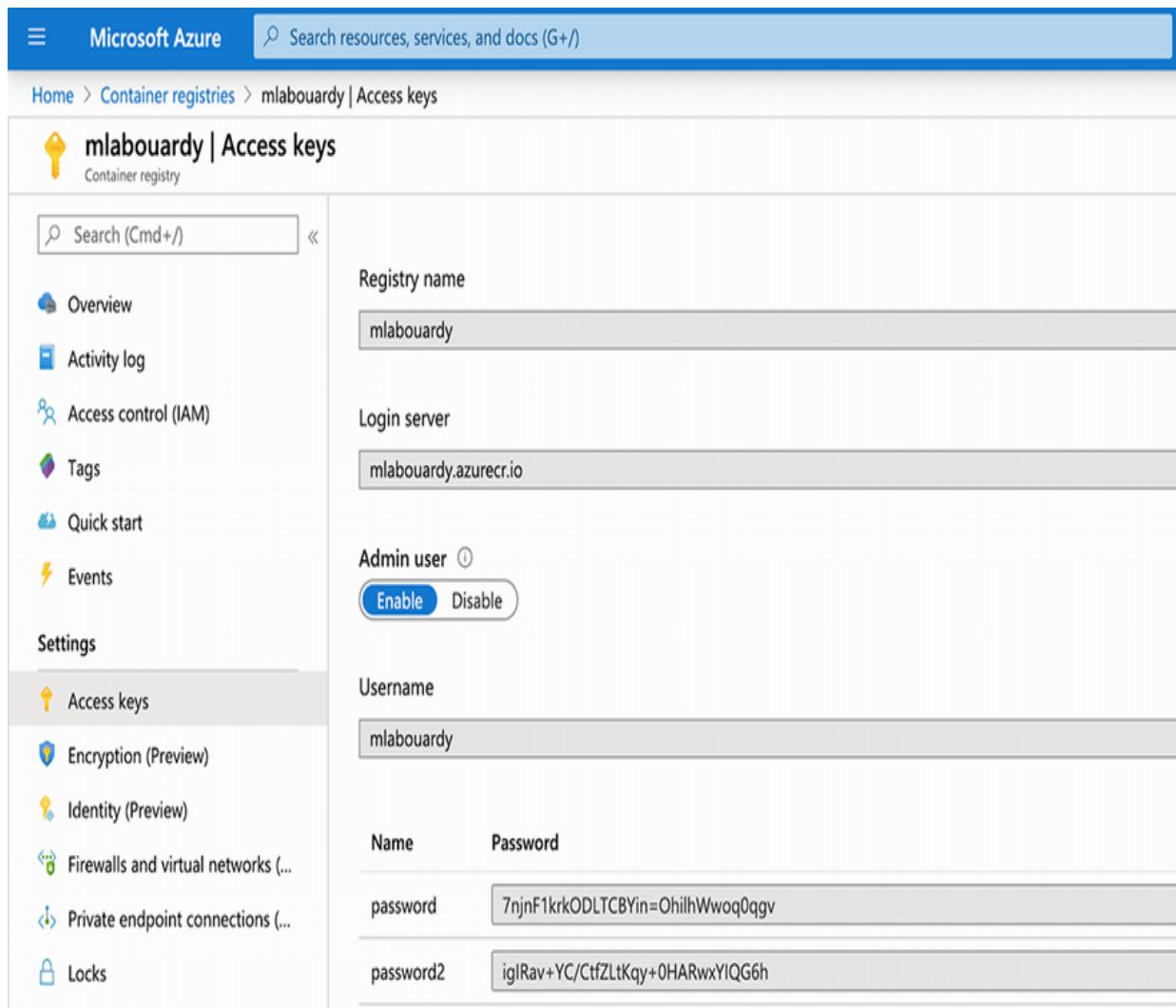


Figure 9.20 Azure Docker registry admin credentials

You can use those credentials in Jenkins to push the image within the CI pipeline. However, I recommend creating a token with granular access control by using role-based access control (RBAC), or the least privilege principle. The admin account is designed for only a single user to access the registry, mainly for testing purposes.

Navigate to the Tokens section and click the Add button to create a new access token. Give it a name and associate the

`_repositories_push` scope to allow the execution of the `docker push` operation only (Jenkins will need to push only images to the registry); see figure 9.21.

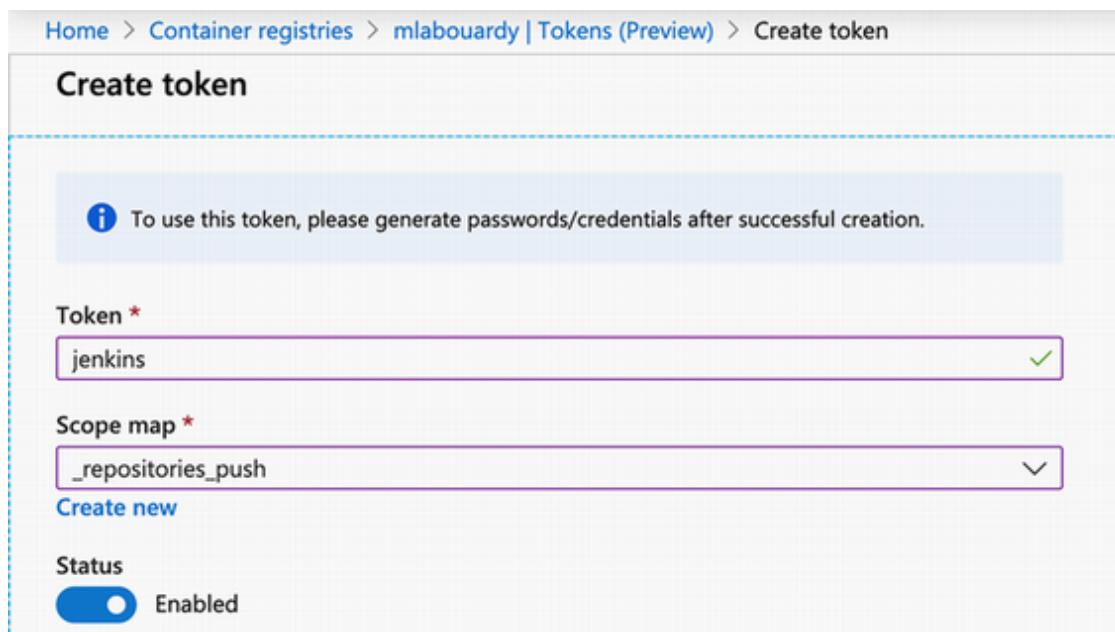


Figure 9.21 Azure Docker registry new access token

Generate a password after you have created a token, as shown in figure 9.22. To authenticate with the registry, the token must be enabled and have a valid password.

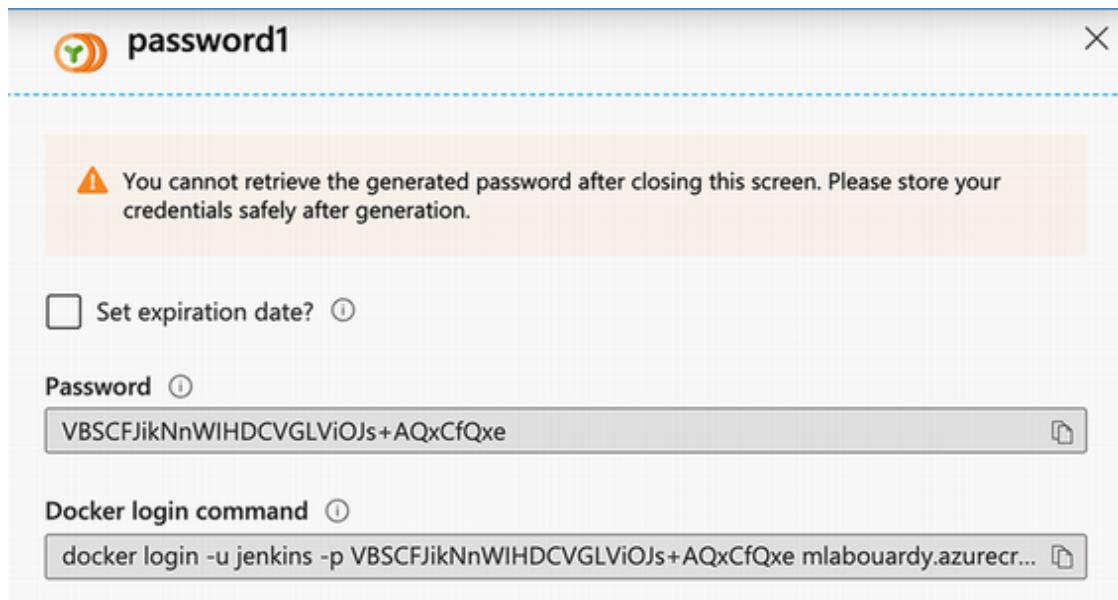


Figure 9.22 Azure Docker registry credentials

After generating a password, copy and save it as Jenkins credentials of type Username with Password. You can't retrieve a generated password after closing the dialog screen, but you can generate a new one.

9.2.4 Google Container Registry

For Google Cloud Platform users, a managed service called Google Container Registry (GCR) can be used to host Docker images. To get started, you need to enable API Container Registry (<https://cloud.google.com/container-registry/docs/quickstart>) for your GCP project and then install the `gcloud` command line. For Linux users, run the following listing.

Listing 9.13 `gcloud` installation

```
curl -O https://dl.google.com/dl/cloudsdk/channels/rapid/downloads/google-cloud-sdk-344.0.0-linux-x86_64.tar.gz
```

```
tar zxvf google-cloud-sdk-344.0.0-linux-x86_64.tar.gz  
google-cloud-sdk  
.google-cloud-sdk/install.sh
```

NOTE For further instructions on how to install the Google Cloud SDK, read the official GCP guide at <https://cloud.google.com/sdk/install>.

Next, issue the following command to authenticate with the registry. The resulting authentication token is persisted in `~/.docker/config.json` and reused for any subsequent interactions against that repository:

```
gcloud auth configure-docker
```

You need to tag the target images with the GCR URI (`gcr.io/[PROJECT-ID]`) and push the images with the `docker push` command. Figure 9.23 shows how to tag and push the `movies-loader` Docker image to GCR:

```
docker tag mlabouardy/movies-loader  
eu.gcr.io/PROJECT_ID/mlabouardy/movies-loader  
docker push eu.gcr.io/PROJECT_ID/mlabouardy/movies-loader
```

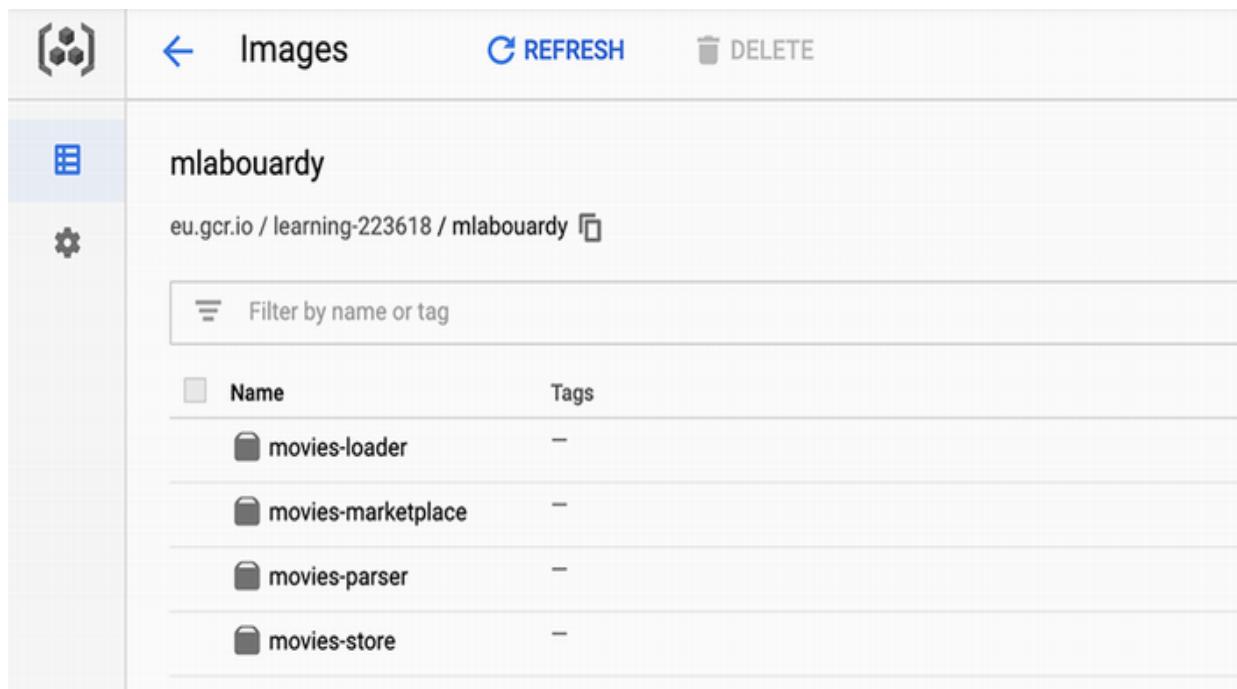


Figure 9.23 Google Container Registry images

Now that we've covered how to deploy a private Docker registry, we will update the Jenkinsfile for each service to push the image to the remote private registry at the end of a successful CI pipeline execution.

9.3 Tagging Docker images the right way

Add a new push stage to the Jenkinsfile with the `withRegistry` block, which authenticates against the registry URL provided in the first parameter by using the credentials provided in the second parameter. Then it persists the changes in `~/.docker/config.json`. Finally, it pushes the image with a tag value equal to the build number ID (using the `env.BUILD_ID` keyword). The following listing is the Jenkinsfile for the `movies-loader` service after implementing the `Push` stage.

Listing 9.14 Publishing Docker image to a registry

```
def imageName = 'mlabouardy/movies-loader'
def registry = 'https://registry.slowcoder.com'
node('workers'){
    stage('Checkout'){
        checkout scm
    }

    stage('Unit Tests'){
        def imageTest= docker.build("${imageName}-test".
"-f Dockerfile.test .")
        imageTest.inside{
            sh 'python test_main.py'
        }
    }

    stage('Build'){
        docker.build(imageName)
    }

    stage('Push'){
        docker.withRegistry(registry, 'registry') {
            docker.image(imageName).push(env.BUILD_ID)
        }
    }
}
```

NOTE The `imageName` and `registry` values must be replaced with your own Docker private registry URL and name of the image to store, respectively.

For this example, the build number is 2; therefore, the movies-loader image is pushed to the registry after tagging it with a tag equal to 2, as shown in figure 9.24.

```
[Pipeline] { (Push)
[Pipeline] withEnv
[Pipeline] {
[Pipeline] withDockerRegistry
$ docker login -u jenkins -p ***** https://registry.slowcoder.com
WARNING! Using --password via the CLI is insecure. Use --password-stdin.
WARNING! Your password will be stored unencrypted in /home/ec2-user/workspace/movies-loader_86edd538b844/config.json.
Configure a credential helper to remove this warning. See
https://docs.docker.com/engine/reference/commandline/login/#credentials-store

Login Succeeded
[Pipeline] {
[Pipeline] isUnix
[Pipeline] sh
+ docker tag mlabouardy/movies-loader registry.slowcoder.com/mlabouardy/movies-loader:2
[Pipeline] isUnix
[Pipeline] sh
+ docker push registry.slowcoder.com/mlabouardy/movies-loader:2
The push refers to repository [registry.slowcoder.com/mlabouardy/movies-loader]
908027c5b2f4: Preparing
c8924bb9cb10: Preparing
59bc756f6273: Preparing
3a9cf82366b7: Preparing
```

Figure 9.24 Docker push command logs

If we head back to the registry (for example, on Nexus Repository Manager), we can see that a movies-loader image has been successfully pushed (figure 9.25).

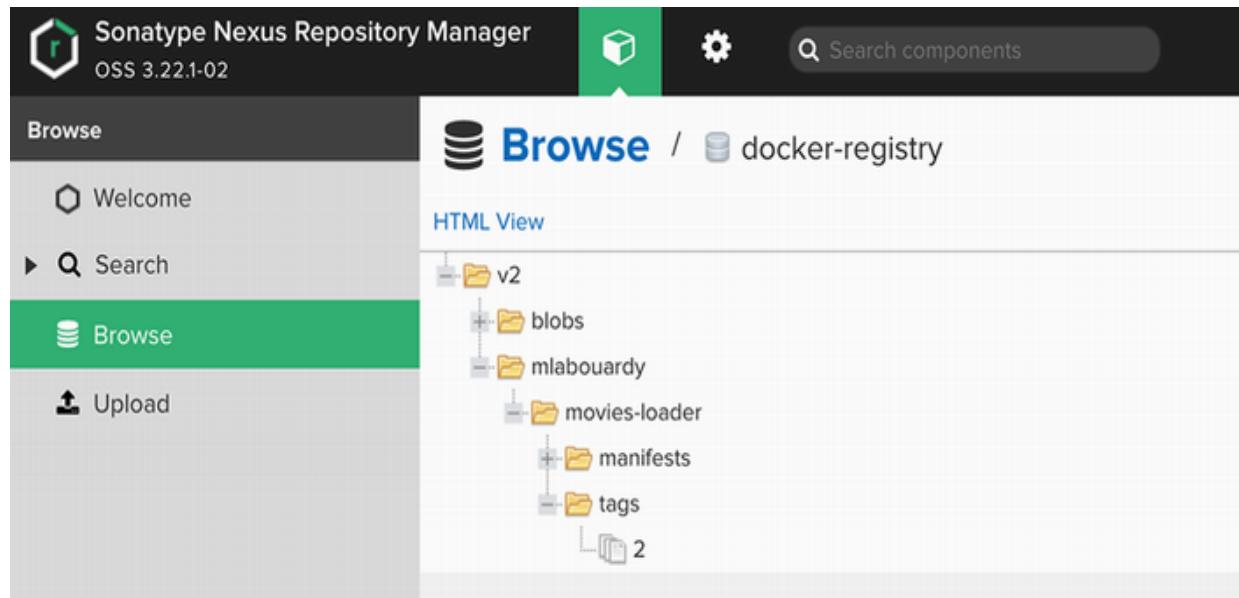


Figure 9.25 Docker image stored in Nexus

While the Jenkins build ID can be used to tag the images, it might not be handy. A better identifier is the Git commit ID. In this example, we will use it to tag the built Docker image. On a declarative and scripted pipeline, this information is not available out of the box. Therefore, we will create a function that uses the Git command line to fetch the commit ID and return it:

```
def commitID() {  
    sh 'git rev-parse HEAD > .git/commitID'  
    def commitID = readFile('.git/commitID').trim()  
    sh 'rm .git/commitID'  
    commitID  
}
```

From there, we can update the `Push` stage to tag the image with the value returned by the `commitID()` function:

```
stage('Push') {  
    docker.withRegistry(registry, 'registry') {  
        docker.image(imageName).push(commitID())  
    }  
}
```

NOTE In chapter 14, we will cover how to create a Jenkins shared library with custom functions to avoid duplication of code in Jenkinsfiles.

Push the changes to the GitHub repository with the following commands:

```
git add Jenkinsfile  
git commit -m "tagging docker image with git commit id"  
git push origin develop
```

The new CI pipeline stages should look like figure 9.26 for the movies-loader service.

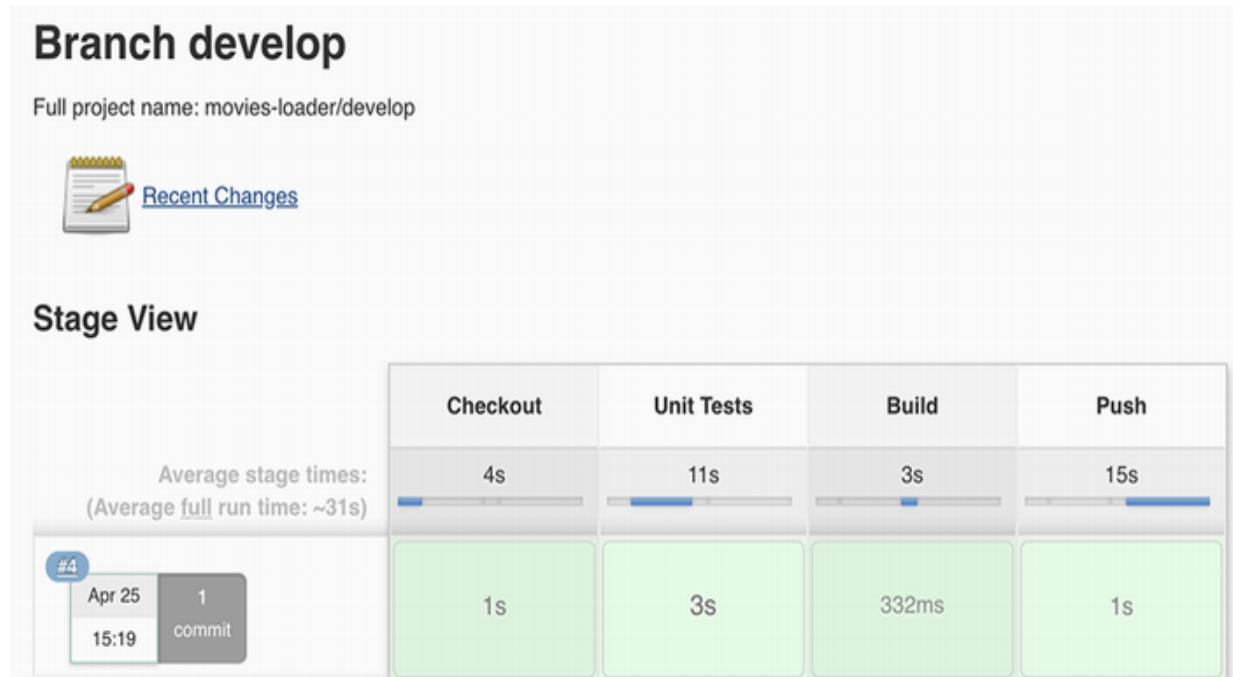


Figure 9.26 Movie loader CI pipeline

After a successful run on Nexus Repository Manager, a new image with a commit ID should be available (figure 9.27).

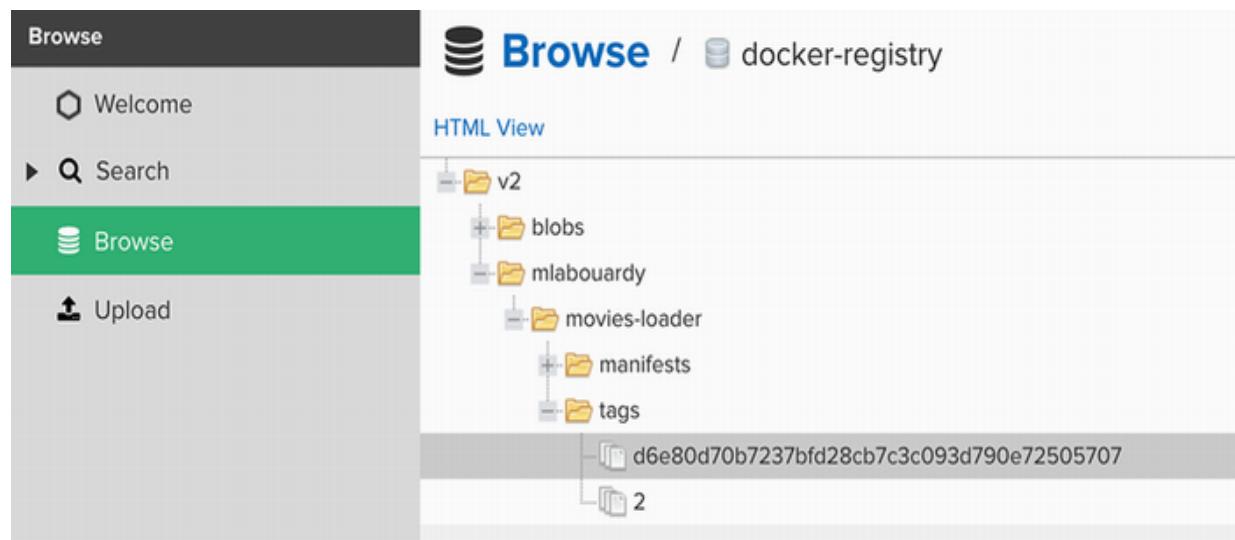


Figure 9.27 Commit ID image tag

We will take this further and push the same image with a tag based on the branch name. This tag will be helpful when we tackle continuous deployment and delivery. It will allow us to assign a particular tag per environment:

- *Latest*—Used to deploy the image to the production environment
- *Preprod*—Used to deploy the image to the staging or preproduction environment
- *Develop*—Used to deploy the image to the sandbox or development environment

The `Push` stage code block is as follows:

```
stage('Push') {
    docker.withRegistry(registry, 'registry') {
        docker.image(imageName).push(commitID())

        if (env.BRANCH_NAME == 'develop') {
            docker.image(imageName).push('develop')
        }
    }
}
```

The `env.BRANCH_NAME` variable contains the branch name. Also, you can just use `BRANCH_NAME` without the `env` keyword (it hasn't been required since Pipeline Groovy Plugin 2.18).

Lastly, if you're using Amazon ECR as a private registry, you need to authenticate first with the AWS CLI to the remote repository before issuing the push instructions. For AWS CLI

2 users, use the shell instruction in the following listing to invoke the `aws ecr` command.

Listing 9.15 Publishing the Docker image to ECR

```
def imageName = 'mlabouardy/movies-loader'
def registry = 'ACCOUNT_ID.dkr.ecr.eu-west-3.amazonaws.com'
def region = 'REGION'

node('workers') {
    ...
    stage('Push') {
        sh "aws ecr get-login-password --region ${region} .
        docker login --username AW.
        --password-stdin ${registry}/${imageName}"

        docker.image(imageName).push(commitID())
        if (env.BRANCH_NAME == 'develop') {
            docker.image(imageName).push('develop')
        }
    }
}
```

Make sure to substitute the `ACCOUNT_ID` and `REGION` variables with your own AWS account ID and AWS region, respectively. If you're using a 1.x version of the AWS CLI, use this code block instead:

```
stage('Push') {
    sh "\$(aws ecr get-login.
--no-include-email --region ${region}) || true"
    docker.withRegistry("https://${registry}") {
        docker.image(imageName).push(commitID())
        if (env.BRANCH_NAME == 'develop') {
            docker.image(imageName).push('develop')
        }
    }
}
```

Before triggering the CI pipeline, you will need to give access to Jenkins workers to perform the push operation on the ECR registry. Therefore, you need to assign an IAM instance profile to Jenkins worker instances with the AmazonEC2ContainerRegistryFullAccess policy. Figure 9.28 illustrates the IAM instance profile assigned to Jenkins workers.

The screenshot shows the AWS IAM Roles page. At the top, it displays the role ARN: arn:aws:iam::305929695733:role/JenkinsWorkersRole. Below this, the role description is listed as "Allows EC2 instances to call AWS services on your behalf." The instance profile ARN is arn:aws:iam::305929695733:instance-profile/JenkinsWorkersRole. The path is /. The creation time is 2020-04-25 15:36 UTC+0200, and there is no last activity. The maximum CLI/API session duration is 1 hour. At the bottom, the "Permissions" tab is selected, showing one policy applied: "AmazonEC2ContainerRegistryFullAccess".

Figure 9.28 Jenkins workers' IAM instance profile

Once you've made the required changes, a new build should be triggered. A new image tag should be pushed to the ECR repository, at the end of the CI pipeline, as shown in figure 9.29.

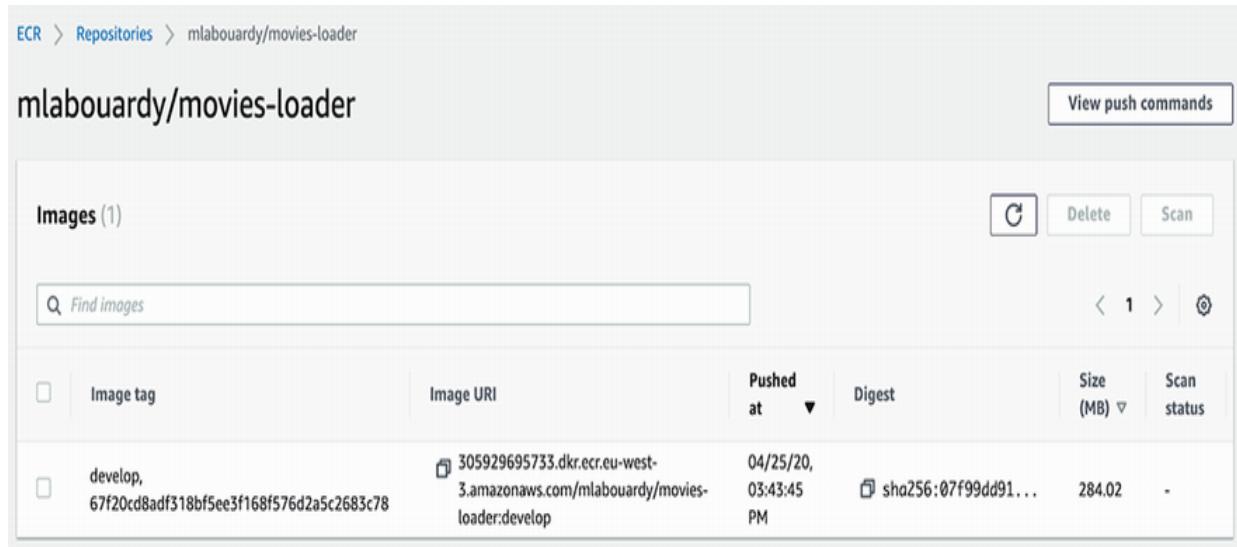


Figure 9.29 Movie loader ECR repository images

Repeat the same procedure for the rest of the microservices, to push their Docker image to the end of the CI pipeline, as shown in figure 9.30.

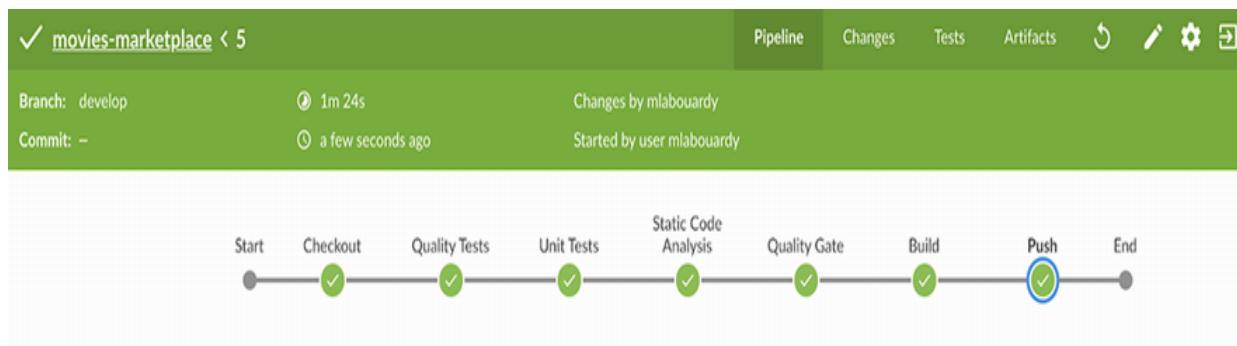


Figure 9.30 Movie marketplace CI pipeline

In a typical workflow, the Docker images should be analyzed, inspected, and scanned against security rules for compliance and auditing. That's why, in the upcoming section, we will integrate a container inspection and analytics platform within the CI pipeline to continuously inspect built Docker images for security vulnerabilities.

9.4 Scanning Docker images for vulnerabilities

Anchore Engine (<https://github.com/anchore/anchore-engine>) is an open source project that provides a centralized service for inspection, analysis, and certification of container images. You can run Anchore Engine as a standalone service or as a Docker container.

NOTE A standalone installation will require at least 4 GB of RAM and enough disk space available to support the container images you intend to analyze.

You can bake your own AMI with Packer from scratch to install Anchore Engine and set up the PostgreSQL database. Then, use Terraform to deploy the stack, or you can simply deploy the configured stack out of the box with Docker Compose. Refer to chapters 4 and 5 for instructions on how to use Terraform and Packer.

Launch a private instance in the *management* VPC with Docker Community Edition (CE) pre-installed, and then install the Docker Compose tool from the Docker official guide page. Issue the following command to deploy Anchore Engine.

```
curl https://docs.anchore.com/current/docs/engine/quickstart/docker-compose.yaml > docker-compose.yaml  
docker-compose up -d
```

After a few moments, your Anchore Engine services should be up and running, ready to use. You can verify that the containers are running with the `docker-compose ps` command.

Figure 9.31 shows the output. Make sure to allow inbound traffic on port 8228 (Anchore API) from the Jenkins master security group ID only, as shown in figure 9.32.

Name	Command	State	Ports
ec2-user_analyzer_1	/docker-entrypoint.sh anch ...	Up (health: starting)	8228/tcp
ec2-user_api_1	/docker-entrypoint.sh anch ...	Up (health: starting)	0.0.0.0:8228->8228/tcp
ec2-user_catalog_1	/docker-entrypoint.sh anch ...	Up (health: starting)	8228/tcp
ec2-user_db_1	docker-entrypoint.sh postgres	Up	5432/tcp
ec2-user_policy-engine_1	/docker-entrypoint.sh anch ...	Up (health: starting)	8228/tcp
ec2-user_queue_1	/docker-entrypoint.sh anch ...	Up (health: starting)	8228/tcp

Figure 9.31 Docker Compose stack services

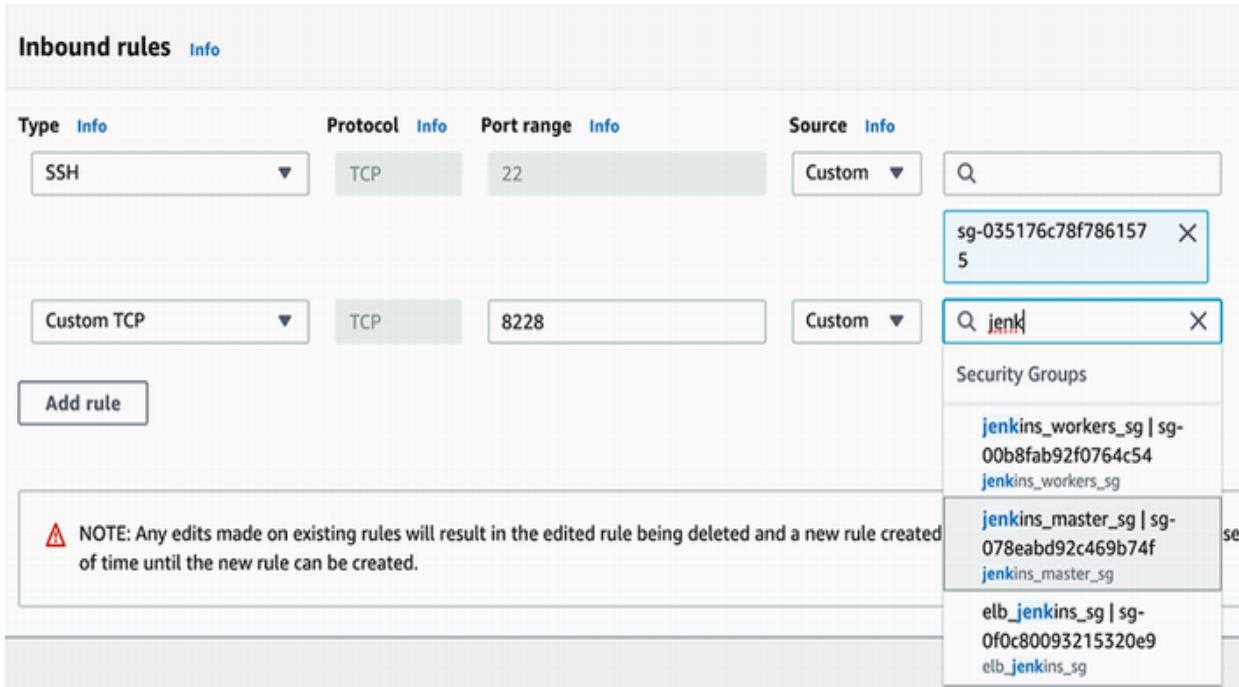


Figure 9.32 Anchore instance's security group

NOTE You can take this further and deploy a load balancer in front of the EC2 instance and create an A record in Route 53 pointing to the load balancer FQDN.

When it comes to Jenkins, an available plugin already makes the integration much easier. From the main Jenkins menu,

select Manage Jenkins and jump to the Manage Plugins section. Click the Available tab and install the Anchore Container Image Scanner plugin, as shown in figure 9.33.

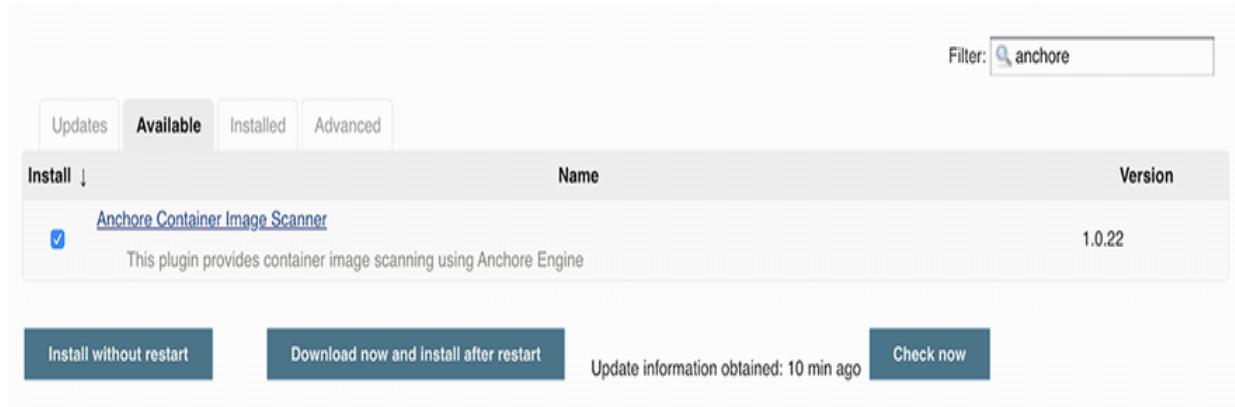


Figure 9.33 Anchore Container Image Scanner plugin

Next, from the Manage Jenkins menu, choose Configure System and scroll down to the Anchore Configuration. Then, set the Anchore URL with the /v1 route included and credentials (the default is admin/foobar), as shown in figure 9.34.

A screenshot of the Anchore Container Image Scanner configuration page. It shows five input fields: 'Engine URL' with the value 'http://10.0.0.229:8228/v1', 'Engine Username' with the value 'admin', 'Engine Password' with the value '.....', 'Verify SSL' with an unchecked checkbox, and 'Enable DEBUG logging' with an unchecked checkbox. Each field has a small 'i' icon to its right.

Figure 9.34 Anchore plugin configuration

Finally, integrate Anchore into the Jenkins pipeline by creating a file named *images* in the project workspace. This

file should contain the name of the Docker image to be scanned and optionally include the Dockerfile. Then, call the Anchore plugin with the file created as a parameter, as shown in the following listing.

Listing 9.16 Analyzing Docker images with Anchore

```
stage('Analyze'){
    def scannedImage .
    "${registry}/${imageName}:${commitID()} .
    ${workspace}/Dockerfile"
        writeFile file: 'images', text: scannedImage
        anchore name: 'images'
}
```

Push the changes with the following commands to the remote repository on the develop branch:

```
git add Jenkinsfile
git commit -m "image scanning stage"
git push origin develop
```

The CI pipeline will be triggered upon the push event. After the image has been built and pushed to the registry, the Anchore Scanner should be called. It will throw an error due to Anchore not being able to pull the Docker image from the private registry for analysis and inspection.

Fortunately, Anchore integrates and supports analyzing images from any registry compatible with Docker v2. To allow access to the remote images from Anchore, install the `anchor-cli` binary from the Anchore EC2 instance:

```
yum install -y epel-release python-pip
pip install anchorecli
```

Next, we define credentials for the private Docker registry. Run this command; the `REGISTRY` parameter should include the registry's fully qualified hostname and port number (if exposed).

```
anchore-cli registry add REGISTRY USERNAME PASSWORD
```

NOTE The same command can be used to configure a Docker registry hosted on Nexus or other solutions.

Since we're using Amazon ECR repositories and running Anchore from an EC2 instance, we will assign an IAM instance profile instead with the `AmazonEC2ContainerRegistryReadOnly` policy. In this case, we will pass `awsauto` for both `USERNAME` and `PASSWORD` and instruct the Anchore Engine to inherit the role from the underlying EC2 instance:

```
anchore-cli --u admin --p foobar registry add ACCOUNT_ID.dkr.ecr.REGION  
.amazonaws.com awsauto awsauto --registry-type=awsecr
```

To verify that credentials have been properly configured, run the following command to list the defined registries:

```
anchore-cli --u admin --p foobar registry list
```

```
[ec2-user@ip-10-0-0-229 ~]$ anchore-cli --u admin --p foobar registry add 305929695733.dkr.ecr.eu-west-3.amazonaws.com awsauto awsauto --registry-type=awsecr
Registry: 305929695733.dkr.ecr.eu-west-3.amazonaws.com
Name: 305929695733.dkr.ecr.eu-west-3.amazonaws.com
User: awsauto
Type: awsecr
Verify TLS: True
Created: 2020-05-15T16:48:03Z
Updated: 2020-05-15T16:48:03Z

[ec2-user@ip-10-0-0-229 ~]$ anchore-cli --u admin --p foobar registry list
          Name          Type      User
305929695733.dkr.ecr.eu-west-3.amazonaws.com 305929695733.dkr.ecr.eu-west-3.amazonaws.com  awsecr    awsauto
[ec2-user@ip-10-0-0-229 ~]$
```

Rerun the pipeline with the Replay button. This time, Anchore will examine the contents of the image filesystem for vulnerabilities. If high-severity vulnerabilities are found, this will fail the image build, as shown in figure 9.35.

```
[Pipeline] anchore
2020-05-15T17:08:17.605 INFO AnchoreWorker Jenkins version: 2.204.1
2020-05-15T17:08:17.605 INFO AnchoreWorker Anchore Container Image Scanner Plugin version: 1.0.22
2020-05-15T17:08:17.605 INFO AnchoreWorker [global] debug: false
2020-05-15T17:08:17.605 INFO AnchoreWorker [build] engineurl: http://10.0.0.229:8228/v1
2020-05-15T17:08:17.605 INFO AnchoreWorker [build] engineuser: admin
2020-05-15T17:08:17.605 INFO AnchoreWorker [build] enginepass: ****
2020-05-15T17:08:17.605 INFO AnchoreWorker [build] engineverify: false
2020-05-15T17:08:17.605 INFO AnchoreWorker [build] name: images
2020-05-15T17:08:17.605 INFO AnchoreWorker [build] engineRetries: 300
2020-05-15T17:08:17.605 INFO AnchoreWorker [build] policyBundleId:
2020-05-15T17:08:17.605 INFO AnchoreWorker [build] bailOnFail: true
2020-05-15T17:08:17.605 INFO AnchoreWorker [build] bailOnPluginFail: true
2020-05-15T17:08:17.614 INFO AnchoreWorker Submitting 305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabouardy/movies-
loader:02c7fc2863f49d176a1738c722b2b601eb9d122f for analysis
2020-05-15T17:08:17.923 INFO AnchoreWorker Analysis request accepted, received image digest
sha256:c0ef9fd3ce1fa82adec2796cf53d2e467ff9e0a0739515357e34a8c05254fc3d
2020-05-15T17:08:17.924 INFO AnchoreWorker Waiting for analysis of 305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabouardy/movies-
loader:02c7fc2863f49d176a1738c722b2b601eb9d122f, polling status periodically
%
```

Figure 9.35 Image scanning with Anchore

Once the scanning is finished, Anchore will return with a nonzero exit code if the image has any known high-severity issues. The result of the Anchore policy evaluation will be saved in JSON files. Also, the pipeline will show the status of the build (STOP, WARN, or FAIL), as shown in figure 9.36.

The screenshot shows a CI/CD pipeline interface with the following details:

- Build Artifacts:**
 - [anchore_gates.json](#) 210.61 KB [view](#)
 - [anchore_security.json](#) 812.86 KB [view](#)
 - [anchoreengine-api-response-evaluation-1.json](#) 350.81 KB [view](#)
 - [anchoreengine-api-response-vulnerabilities-1.json](#) 1.35 MB [view](#)
- Started by user:** [mlabourdy](#)
- Replayed:** #16 ([diff](#))
- This run spent:**
 - 5 ms waiting;
 - 4 min 8 sec build duration;
 - 4 min 8 sec total from scheduled to completion.
- Revision:** 02c7fc2863f49d176a1738c722b2b601eb9d122f
 - develop
- Anchore Report (FAIL)**

Figure 9.36 Anchore report results

The HTML report is automatically published, as well, on the newly created page. Clicking the Anchore Report link will display a graphical policy report showing the summary information and a detailed list of policy checks and results; see figure 9.37.

Jenkins Jenkins > movies-loader > develop > #17 > Anchore Report (FAIL)

[Back to Project](#) [Status](#) [Changes](#) [Console Output](#) [Edit Build Information](#) [Delete build '#17'](#) [Timings](#) [Git Build Data](#) [No Tags](#) [Docker Fingerprints](#) [Anchore Report \(FAIL\)](#) [Open Blue Ocean](#) [Embeddable Build Status](#) [Replay](#) [Pipeline Steps](#) [Workspaces](#) [Timings](#) [Git Build Data](#) [No Tags](#) [Docker Fingerprints](#) [Anchore Report \(FAIL\)](#) [Open Blue Ocean](#) [Embeddable Build Status](#)

Anchore Policy Evaluation Summary

Show 10 entries Search:

Repo Tag	Stop Actions	Warn Actions	Go Actions	Final Action
305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabourdy/movies-loader:02c7fc286349d176a1738c722b2b601eb9d122f	82	402	0	STOP

Showing 1 to 1 of 1 entries Previous 1 Next

Anchore Policy Evaluation Report

Show 10 entries Search:

Image Id	Repo Tag	Trigger Id	Gate	Trigger	Check Output	Gate Action	Whitelisted	Policy Id
f66a4946ffbd62	305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabourdy/movies-loader:02c7fc286349	CVE-2019-5c0ce13422e66a	vulnerabilities	481+curl	package HIGH Vulnerability found in os package type (dpkg) - curl (CVE-2019-5481 - https://security-tracker.debian.org/tracker/CVE-2019-5481)	STOP	false	48e617d6-1765-11e8-b5f9-8b8f228548b6
f66a4946ffbd62	305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabourdy/movies-loader:02c7fc286349	CVE-2019-5c0ce13422e66a	vulnerabilities	482+curl	package HIGH Vulnerability found in os package type (dpkg) - curl (CVE-2019-5482 - https://security-tracker.debian.org/tracker/CVE-2019-5482)	STOP	false	48e617d6-1765-11e8-b5f9-8b8f228548b6

Figure 9.37 Anchore Common Vulnerabilities and Exposures (CVE) report

NOTE You can customize Anchore Engine to use your own security policies to allow/block external packages, OS scanning, and so forth.

And that's how to define a continuous integration pipeline on Jenkins from scratch for Dockerized microservices.

NOTE An alternative solution is Aqua Trivy (<https://github.com/aquasecurity/trivy>), which is a freely available community edition. Paid solutions also can be integrated easily with Jenkins such as Sysdig (<https://sysdig.com/>) and Aqua.

9.5 Writing a Jenkins declarative pipeline

Along with the previous chapters, we have used the scripted pipeline approach to define the CI pipeline for our project because of the flexibility it gives while using Groovy syntax. This section covers how to get the same pipeline output with a declarative pipeline approach. This is a simplified and friendlier syntax with specific statements for defining them, without a need to learn or master Groovy language.

Let's take as an example the scripted pipeline used for the movies-loader service. The following listing provides the service Jenkinsfile (cropped for brevity).

Listing 9.17 Jenkinsfile scripted pipeline

```
node('workers') {
    stage('Checkout') {
        checkout scm
    }
    stage('Unit Tests') {
        def imageTest= docker.build("${imageName}-test".
"-f Dockerfile.test .")
        imageTest.inside{
            sh "python main_test.py"
        }
    }
    stage('Build'){
        docker.build(imageName)
    }
    stage('Push'){
        docker.withRegistry(registry, 'registry') {
            docker.image(imageName).push(commitID())
        }
    }
}
```

```

        if (env.BRANCH_NAME == 'develop') {
            docker.image(imageName).push('develop')
        }
    }
}

```

This scripted pipeline can be easily converted to a declarative version, by following these steps:

1. Replace the `node('workers')` instruction with a `pipeline` keyword. All valid declarative pipelines must be enclosed within a `pipeline` block.
2. Define an `agent` section at the top level inside the `pipeline` block, to define the execution environment where the pipeline will be executed. In our example, the execution will be on Jenkins workers.
3. Wrap `stage` blocks with a `stages` section. The `stages` section contains a stage for each discrete part of the CI pipeline, such as `Checkout`, `Test`, `Build`, and `Push`.
4. Wrap each given `stage` command and instruction with a `steps` block.

Create a `Jenkinsfile.declarative` file with the required changes. The end result should look like the following listing.

Listing 9.18 Jenkinsfile declarative pipeline

```

pipeline{
    agent{
        label 'workers'
    }
    stages{
        stage('Checkout'){
            steps{

```

1

```

        checkout scm
    }
}
stage('Unit Tests'){
    steps{
        script {
            def imageName= docker.build("${imageName}-test".
"-f Dockerfile.test .")
            imageTest.inside{
                sh "python test_main.py"
            }
        }
    }
}
stage('Build'){
    steps{
        script {
            docker.build(imageName)
        }
    }
}
stage('Push'){
    steps{
        script {
            docker.withRegistry(registry, 'registry') {
                docker.image(imageName).push(commitID())
                if (env.BRANCH_NAME == 'develop') {
                    docker.image(imageName).push('develop')
                }
            }
        }
    }
}
}
}

```

- 1 Defines where the pipeline should be executed. In the example, the pipeline stages will be performed on the agents with the workers label.**
- 2 Clones the GitHub repository configured in the Jenkins's job settings**
- 3 Builds a Docker image based on Dockerfile.test and provisions a container from the image to run the Python unit tests**
- 4 Builds the application Docker image from the Dockerfile**

5 Authenticates with the Docker remote repository and pushes the application image to the repository

NOTE The declarative pipeline might also contain a `post` section to perform post-build steps such as notification or cleaning up the environment. This section is covered in chapter 10.

Update the Jenkins job configuration to use the new declarative pipeline file instead by updating the Script Path field, as shown in figure 9.38.

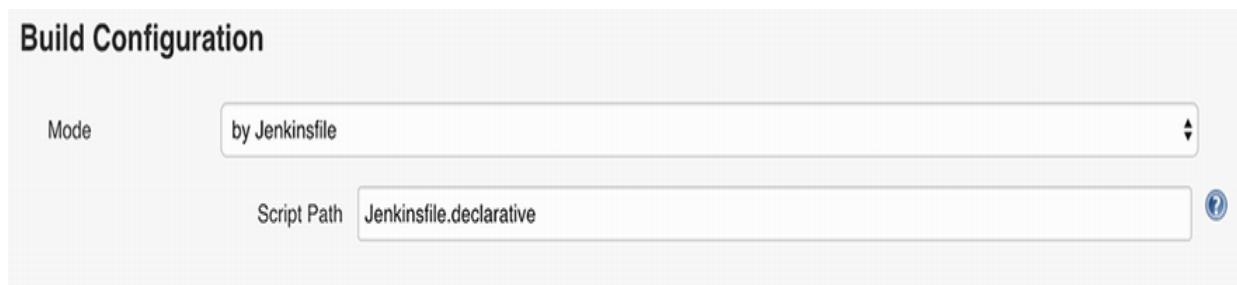


Figure 9.38 Jenkinsfile path configuration.

Push the declarative pipeline to the remote repository with these commands:

```
git add Jenkinsfile.declarative  
git commit -m "pipeline with declarative approach"  
git push origin develop
```

The GitHub webhook will notify Jenkins upon the push event, and the new declarative pipeline should be executed, as you can see in figure 9.39.

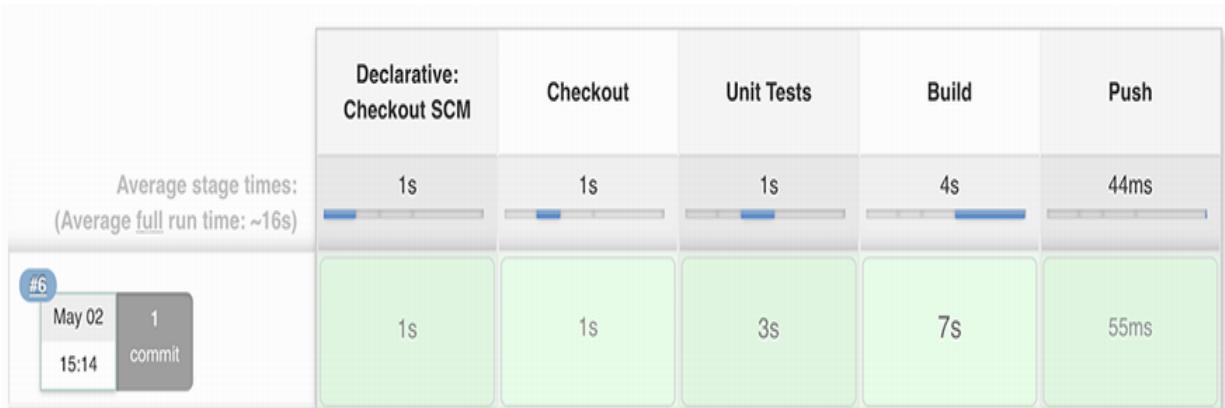


Figure 9.39 Jenkinsfile declarative pipeline execution.

You can now restart any completed declarative pipeline from any top-level stage that ran in that pipeline. You can go to the side panel for a run in the classic UI and click Restart from Stage, as shown in figure 9.40.

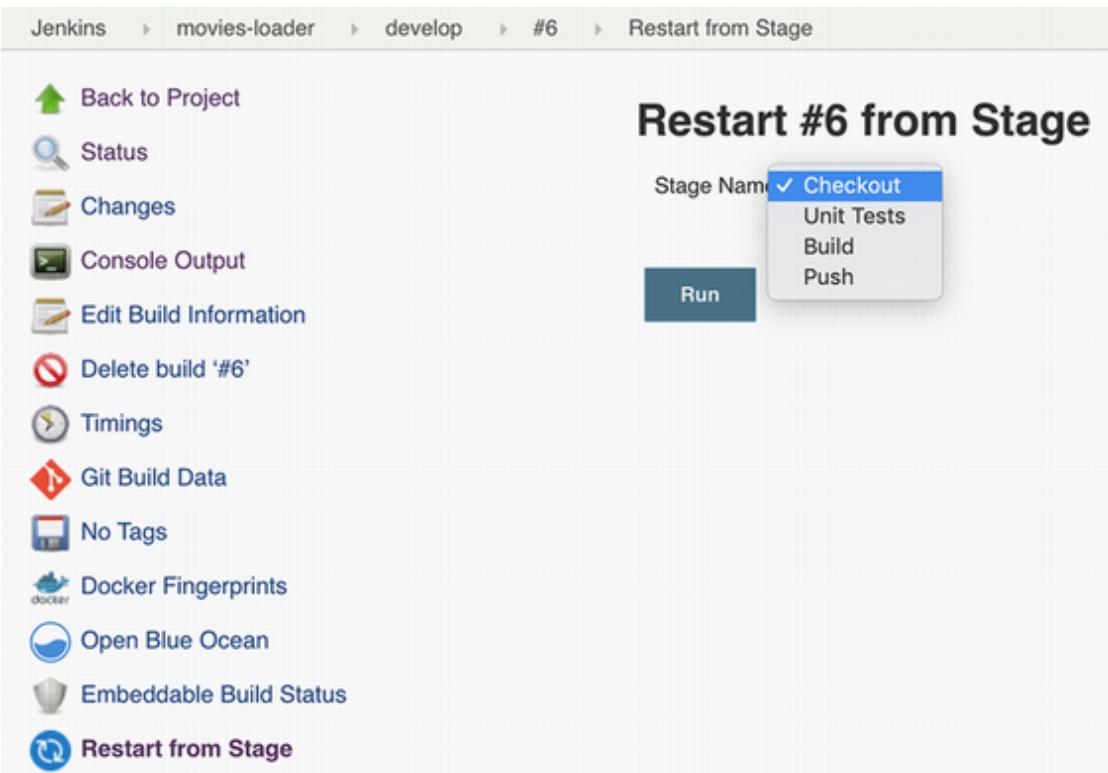


Figure 9.40 Restart from Stage feature.

You will be prompted to choose from a list of top-level stages that were executed in the original run, in the order they were executed. This allows you to rerun a pipeline from a stage that failed because of transient or environmental considerations.

NOTE Restarting stages can also be done in the Blue Ocean UI, after your pipeline has completed, whether it succeeds or fails.

Docker can also be used as an execution environment for running CI/CD pipelines in the `agent` section, as shown in the following listing.

Listing 9.19 Declarative pipeline with a Docker agent

```
pipeline{
    agent{
        docker .
            image 'python:3.7.3'
    }
}
stages{
    stage('Checkout') {
        steps{
            checkout scm
        }
    }
    stage('Unit Tests'){
        steps{
            script {
                sh 'python test_main.py'
            }
        }
    }
}
```

If we try to execute this pipeline, the build will quickly fail because the pipeline assumes that any configured

machine/instance is capable of running Docker-based pipelines. In this example, the build ran in the master machine. However, because Docker is not installed in this machine, the pipeline failed:

```
+ docker inspect -f . python:3.7.3
/var/lib/jenkins/workspace/movies-loader_develop@tmp/durable-efdl3a52/script.sh: line 1: docker: command not found
[Pipeline] isUnix
[Pipeline] sh
+ docker pull python:3.7.3
/var/lib/jenkins/workspace/movies-loader_develop@tmp/durable-7f4fd486/script.sh: line 1: docker: command not found
```

To run the pipeline on Jenkins workers only, update the Pipeline Model Definition settings from the Jenkins job configuration and set the `workers` label on the Docker Label field, as shown in figure 9.41.

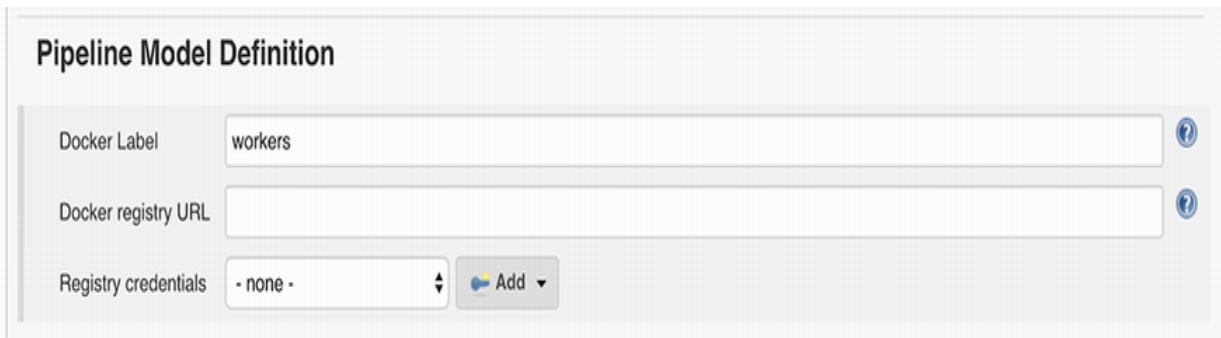


Figure 9.41 Pipeline model definitio.

When the pipeline executes, Jenkins will automatically start the specified container and execute the steps defined within it. This pipeline executes the same stages and the same steps.

9.6 Managing pull requests with Jenkins

For now, we push directly to the develop branch; however, we should create feature branches and then create pull requests to run tests and provide feedback to GitHub and block submission approval if tests fail. Let's see how to set up a review process with Jenkins for pull requests.

Create a new feature branch from the develop branch with the following command:

```
git checkout -b feature/featureA
```

Make some changes; in this example, I have updated the README.md file. Then, commit the changes and push the new feature branch to the remote repository:

```
git add README.md  
git commit -m "update readme"  
git push feature/featureA
```

Head over to the GitHub repository, and create a new pull request to merge the feature branch to the develop branch, as shown in figure 9.42.

The screenshot shows a GitHub pull request page. At the top, there are navigation links: Code, Issues 0, Pull requests 1 (which is highlighted in red), Actions, Projects 0, Wiki, Security 0, Insights, and Settings. Below the header, the title of the pull request is "update readme #1". A green button labeled "Open" indicates that mlabouardy wants to merge 1 commit into the "develop" branch from the "feature/featureA" branch. There is also a link to view the diff.

Below the title, there are tabs for Conversation 0, Commits 1, Checks 0, and Files changed 1. To the right, there are status indicators: +3 (green) and -19 (red) with a bar chart showing the change in complexity.

The main content area shows a comment from mlabouardy: "mlabouardy commented now" with the message "No description provided." Below the comment, a commit is listed: "update readme" by mlabouardy, commit hash 9a6bbdc. A note below the commit says, "Add more commits by pushing to the feature/featureA branch on mlabouardy/movies-marketplace."

A sidebar on the right provides details about the pull request:

- Reviewers: No reviews
- Assignees: No one—assign yourself
- Labels: None yet
- Projects: None yet
- Milestone: No milestone
- Linked issues: None yet

At the bottom left of the main content area, there is a "Merge pull request" button with a dropdown arrow, and a note saying "You can also open this in GitHub Desktop or view command line instructions."

Figure 9.42 New pull request

On Jenkins, a new build will be triggered on the feature branch, as you can see in figure 9.43.

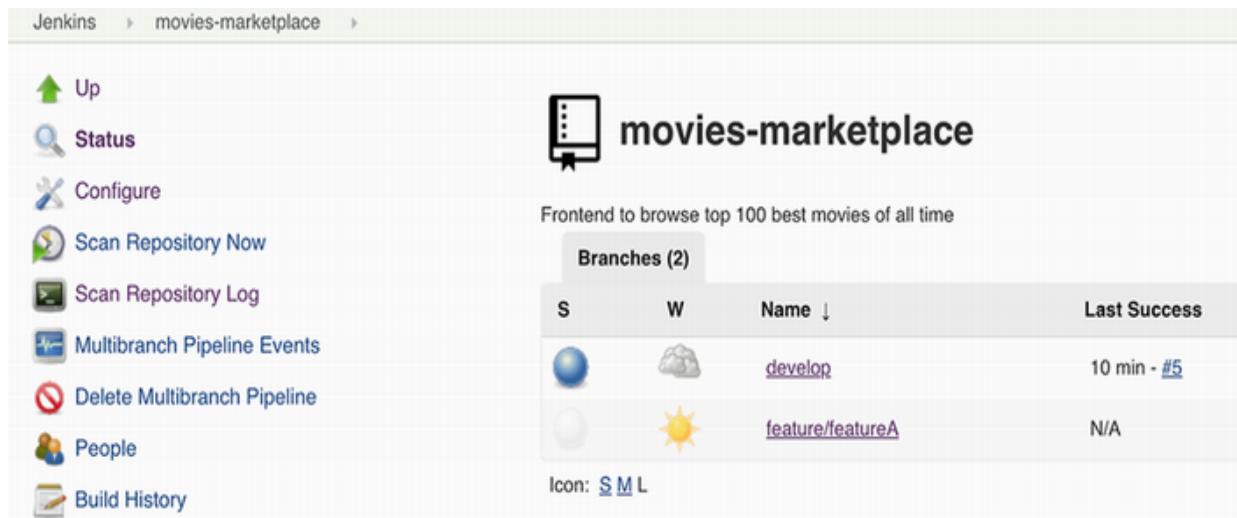


Figure 9.43 Build execution on the feature branc.

Once the CI is finished, Jenkins will update the status on GitHub (figure 9.44). The build indicator in GitHub will turn either red or green, based on the build status.

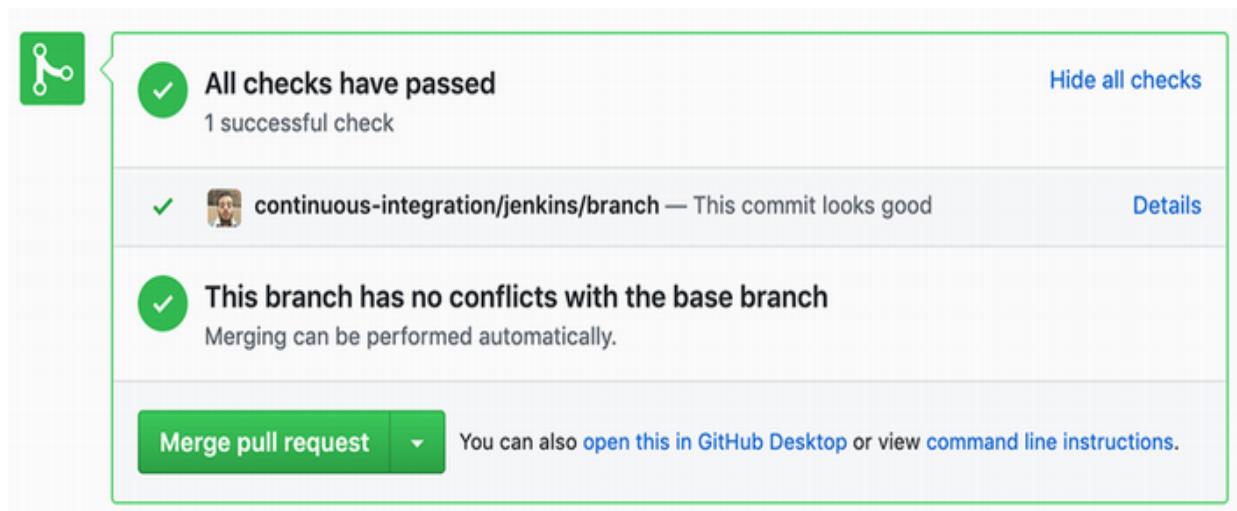


Figure 9.44 Jenkins post-build status on GitHub PR

NOTE You can also configure SonarQube to analyze pull requests so you can ensure that the code is clean and approved for merging.

This process allows you to run a build and subsequent automated tests at every check-in so only the best code gets merged. Catching bugs early and automatically reduces the number of problems introduced into production, so your team can build better, more efficient software. We can now merge the feature branch and delete it; see figure 9.45.

The screenshot shows a GitHub pull request titled "update readme #1". The status bar indicates it is "Merged" by "mlabouardy" from the "feature/featureA" branch into the "develop" branch. Below the status, there are links for "Conversation 0", "Commits 1", "Checks 0", and "Files changed 1".

A comment from "mlabouardy" is shown, stating "No description provided." with a timestamp of "5 minutes ago".

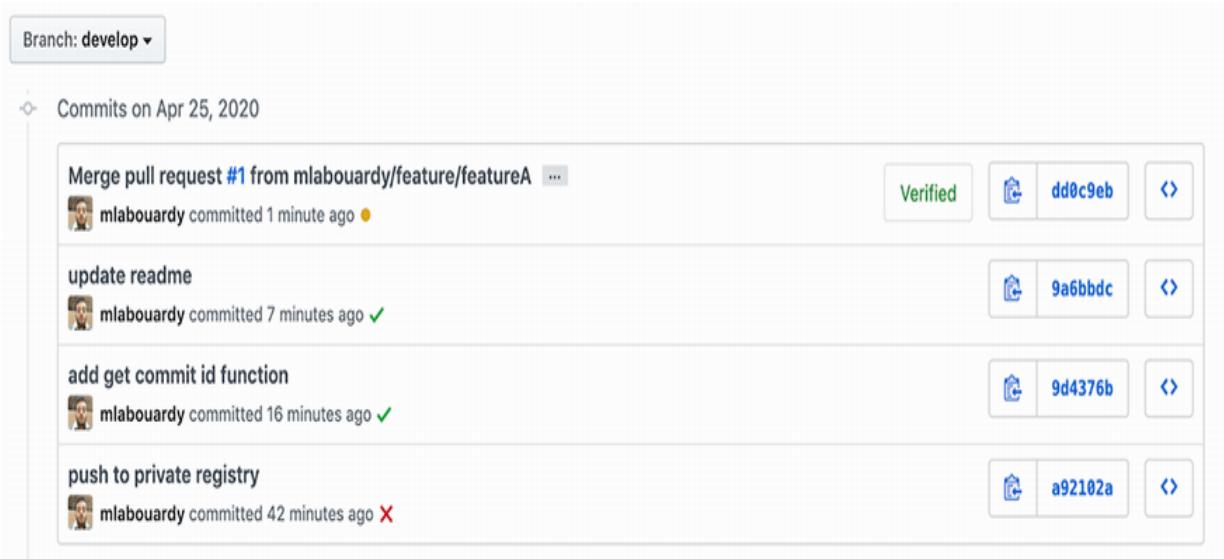
The commit history shows a single commit "update readme" by "mlabouardy" with a green checkmark and the hash "9a6bbdc". This commit was merged into "develop" from "dd0c9eb" by "mlabouardy" with a note "1 check passed".

At the bottom, a summary message states "Pull request successfully merged and closed" and "You're all set—the feature/featureA branch can be safely deleted." with a "Delete branch" button.

Figure 9.45 Merge and delete the feature branch.

And that will trigger another build on the develop branch, which will trigger the CI stages and push the image with the `develop` tag to the remote Docker registry.

Once the build is completed, we can check the status of previous commits by clicking the Commits section from the GitHub repository. A green, yellow, or red check mark should be displayed, depending on the state of the build; see figure 9.46.



The screenshot shows the GitHub commit history for the 'develop' branch. It lists four commits made by 'mlabourdy' on April 25, 2020:

- Merge pull request #1 from mlabourdy/feature/featureA ... Verified dd0c9eb 🔗
- update readme 9a6bbdc 🔗
- add get commit id function 9d4376b 🔗
- push to private registry a92102a 🔗

The first commit is marked as 'Verified'. The last commit ('push to private registry') has a red 'X' icon next to it, indicating a failed build.

Figure 9.46 Jenkins build status history

Finally, to disable developers from pushing directly to the develop branch and also merging without a Jenkins build being passed, we will create a new rule to protect the develop branch. On the GitHub repository settings, jump to the Branches section and add a new protection rule that requires the Jenkins status check to be successful before merging. Figure 9.47 shows the rule configuration.

The screenshot shows the 'Branch protection rule' configuration page on GitHub. On the left, a sidebar lists options: Options, Manage access, **Branches**, Webhooks, Notifications, Integrations, Deploy keys, Autolink references, Secrets, and Actions. The 'Branches' option is selected. The main area is titled 'Branch protection rule'. It contains a 'Branch name pattern' field with 'develop' entered. Below this is a section titled 'Protect matching branches' with two settings: 'Require pull request reviews before merging' (unchecked) and 'Require status checks to pass before merging' (checked). A detailed description for the checked option states: 'Choose which [status checks](#) must pass before branches can be merged into a branch that matches this rule. When enabled, commits must first be pushed to another branch, then merged or pushed directly to a branch that matches this rule after status checks have passed.' At the bottom, a status check summary shows 'Status checks found in the last week for this repository' with one entry: 'continuous-integration/jenkins/branch' (checked) and a 'Required' button.

Figure 9.47 GitHub branch protection

Apply the same rule for the preprod and master branches. Then, repeat the same procedure for the rest of the GitHub repositories of the project.

With the Docker images safely stored in the private registry and the build status posted to GitHub, we've completed the implementation of the CI pipeline of Dockerized microservices with Jenkins multibranch pipelines. The next two chapters cover how to implement continuous deployment and delivery practices with Jenkins for two of

the most used container orchestration platforms for cloud-native applications: Docker Swarm and Kubernetes.

Summary

- You can optimize Docker images for production with Docker caching layers, multistage build features, and lightweight base images such as an Alpine base image.
- The commit ID and Jenkins build ID can be used to tag Docker images for versioning and rollback to a working version in case of application deployment failure.
- Binary repository tools like Nexus and Artifactory can manage and store build artifacts for later use.
- Anchore Engine is an open source tool that lets you scan Docker images for security vulnerabilities during CI workflow.
- In a CI environment, the frequency of a build is too high, and each build generates a package. Since all the built packages are in one place, developers are at liberty to choose what to promote and what not to promote in higher environments.

10 Cloud-native applications on Docker Swarm

This chapter covers

- Deploying a self-healing Swarm cluster on AWS and using an S3 bucket for node discovery
- Running SSH-based commands within Jenkins pipelines and configuring SSH agents
- Automating deployment of Dockerized applications to Swarm
- Integrating Slack to manage releases and build notifications of CI/CD pipelines
- Continuous delivery to production and user manual approvals within Jenkins

The previous chapter covered how to set up a continuous integration pipeline for a containerized microservice application with Jenkins. This chapter covers how to automate the deployment and manage multiple application environments. By the end of this chapter, you will be familiar with continuous deployment and delivery (figure 10.1) for containerized microservices running in a Docker Swarm cluster.

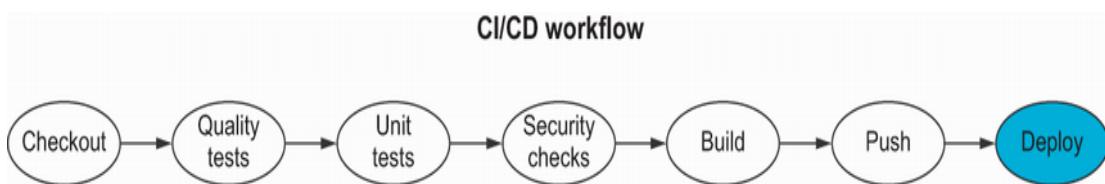


Figure 10.1 A complete CI/CD pipeline workflow

One of the basic solutions to run multiple containers across a set of machines is Swarm (<https://docs.docker.com/engine/swarm/>), which comes bundled with Docker Engine. By the end of this

chapter, you should be able to build a CI/CD pipeline from scratch for services running inside a Docker Swarm cluster, as shown in figure 10.2.

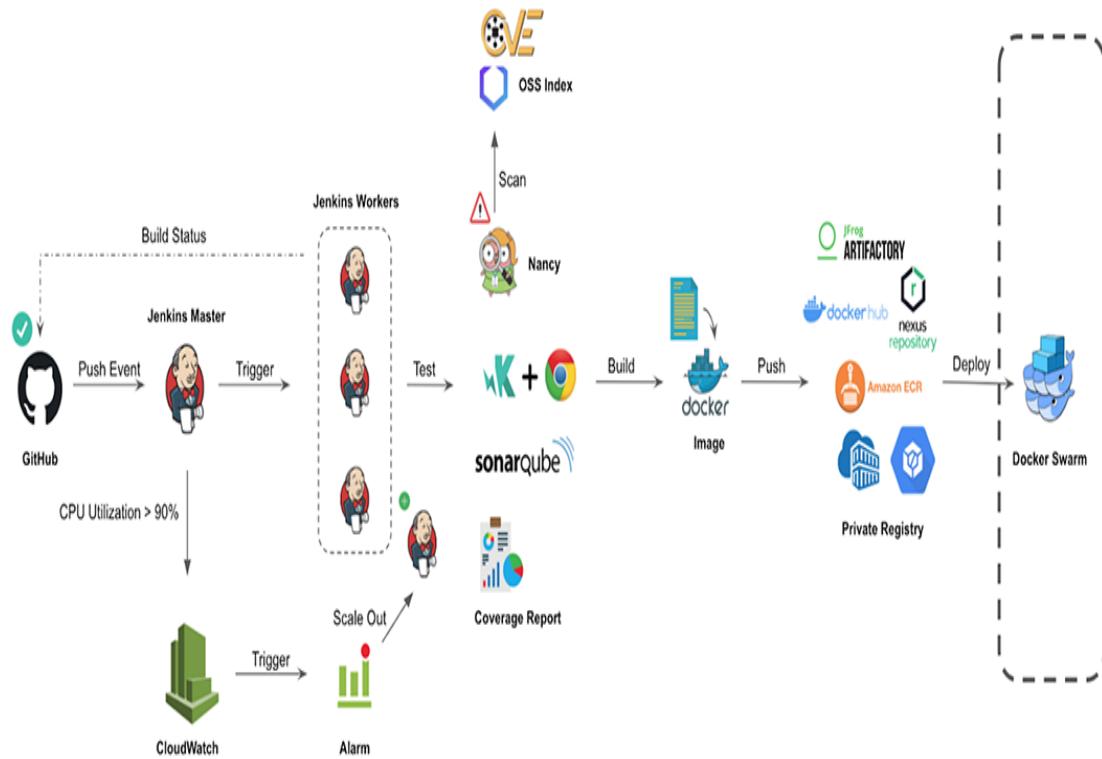


Figure 10.2 Target CI/CD pipeline

10.1 Running a *distributed Docker Swarm cluster*

Docker Swarm was originally released as a standalone product that ran master and agent containers on a cluster of servers to orchestrate the deployment of containers. This changed with the release of Docker 1.12 in 2016. Docker Swarm became officially part of Docker Engine and was built right into every Docker installation.

NOTE This is just a brief overview of the capabilities of Docker Swarm in Docker. For further reading, feel free to explore the Docker Swarm official documentation (<https://docs.docker.com/engine/swarm/>).

To illustrate the deployment of containers into a Swarm cluster from a CI/CD pipeline defined in Jenkins, we need to deploy a Swarm cluster.

The Swarm cluster will be deployed inside a VPC with two Auto Scaling groups: one for Swarm managers and another for Swarm workers. Both ASGs will be deployed within private subnets that spin up across multiple availability zones for resiliency.

Once the ASGs are created, setting up the Swarm requires manual initialization of the managers, and adding new nodes to the cluster requires additional information (a cluster join token) provided by the first manager when the Swarm is created.

This step can be automated with configuration management tools like Ansible or Chef. However, it requires manual interaction. To address this, and to provide automatic Swarm initialization, we will run a one-shot Docker container on instance launch; the container uses an S3 bucket as a cluster discovery registry to find active managers and join tokens.

Figure 10.3 summarizes the architecture we will deploy. We will focus on AWS, but the same architecture can be applied in other cloud providers or locally.

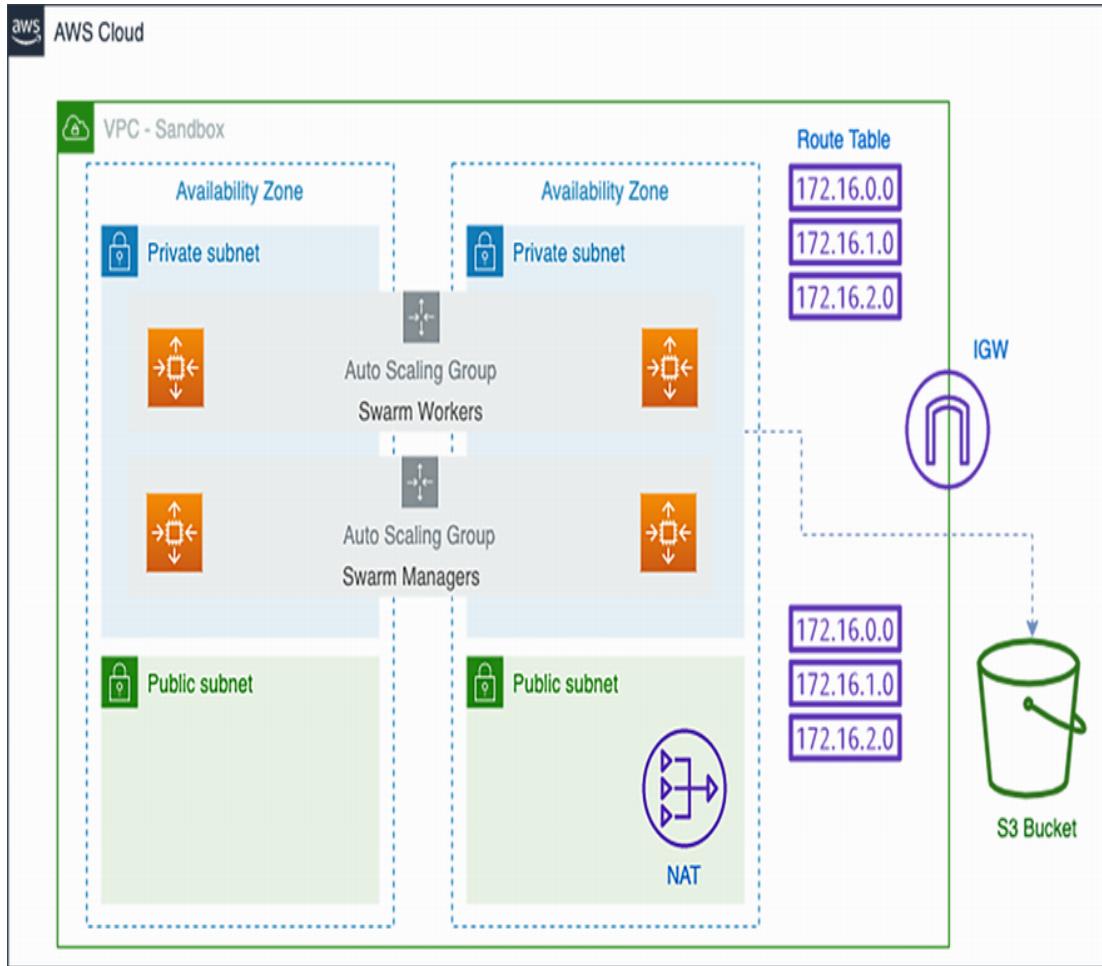


Figure 10.3 Swarm architecture in AWS

NOTE A distributed, consistent key-value store such as etcd (<https://etcd.io/>), HashiCorp's Consul (www.consul.io), or Apache ZooKeeper (<https://zookeeper.apache.org/>) can be used as service discovery to make the nodes autojoin the Swarm cluster.

To deploy Swarm instances, we need to provide an AMI with Docker Engine preinstalled. By now, you should be familiar with Packer. We will create a template.json file with the content in the following listing. (The full template can be downloaded from chapter10/swarm/packer/docker-ce/template.json.)

Listing 10.1 Docker AMI's Packer template

```
{
  "variables" : {},
  "builders" : [
```

```

    {
      "type" : "amazon-ebs",
      "profile" : "{{user `aws_profile`}}",
      "region" : "{{user `region`}}",
      "instance_type" : "{{user `instance_type`}}",
      "source_ami" : "{{user `source_ami`}}",
      "ssh_username" : "ec2-user",
      "ami_name" : "18.09.9-ce",
      "ami_description" : "Docker engine AMI",
    }
  ],
  "provisioners" : [
    {
      "type" : "shell",
      "script" : "./setup.sh",
      "execute_command" : "sudo -E -S sh '{{ .Path }}'"
    }
  ]
}

```

The base image is Amazon Linux 2, which will be provisioned with a shell script that installs the most recent Docker Community Edition package. Then it adds the `ec2-user` username to the `docker` group, to be able to execute Docker commands without using the `sudo` command; see the following listing.

Listing 10.2 Docker Community Edition installation

```

#!/bin/bash
yum update -y
yum install docker -y
usermod -aG docker ec2-user
systemctl enable docker

```

Issue a `packer build` command to bake the Docker AMI. Once the provisioning process is completed, the new baked AMI should be available on the Images section on the AWS Management Console (figure 10.4).

	Name	AMI Name	AMI ID	Source	Owner	Visibility
<input type="checkbox"/>	jenkins-master...	jenkins-master...	ami-03717b21bb9b73007	305929695733/j...	305929695733	Private
<input type="checkbox"/>	jenkins-worker	jenkins-worker	ami-0961b4cbf46bf8640	305929695733/j...	305929695733	Private
<input checked="" type="checkbox"/>	docker-18.09...	docker-18.09.9...	ami-0cd58f6e852590d72	305929695733/...	305929695733	Private

Figure 10.4 Docker Community Edition AMI

Next, deploy the infrastructure with Terraform, and create a dedicated VPC called `sandbox` with a 10.1.0.0/16 CIDR block to isolate the sandbox application and workload. Define the block in listing 10.3 in the `vpc.tf` file.

NOTE Deploying the cluster on a different VPC is not mandatory, but following the best practices by isolating your workload environments for auditing and security compliance is strongly recommended.

Listing 10.3 Sandbox VPC resource

```
resource "aws_vpc" "sandbox" {
  cidr_block          = var.cidr_block
  enable_dns_hostnames = true

  tags = {
    Name      = var.vpc_name
    Author   = var.author
  }
}
```

The Swarm manager needs a way of passing the worker token to the workers after it has initialized. The best way to do that is to have the Swarm manager's user data trigger generating the token and putting it into an S3 bucket. Define a private S3 bucket resource in `s3.tf` with the code in the following listing.

Listing 10.4 Swarm discovery S3 bucket resource

```

resource "aws_s3_bucket" "swarm_discovery_bucket" {
  bucket = var.swarm_discovery_bucket
  acl    = "private"

  tags = {
    Author = var.author
    Environment = var.environment
  }
}

```

NOTE The AWS Systems Manager Parameter Store (<http://mng.bz/r6GX>) can also be used as a shared encrypted store to store and retrieve the join token for Swarm workers.

An IAM instance profile is necessary for EC2 instances to be able to interact with the S3 bucket to store or fetch the Swarm token for an autojoin operation. Define an IAM role policy within the iam.tf file, as shown in the next listing.

Listing 10.5 Swarm nodes IAM policy

```

resource "aws_iam_role_policy" "discovery_bucket_access_policy" {
  name = "discovery-bucket-access-policy-${var.environment}"
  role = aws_iam_role.swarm_role.id

  policy = <<EOF
{
  "Version": "2012-10-17",
  "Statement": [
    {
      "Action": [
        "s3:*"
      ],
      "Effect": "Allow",
      "Resource": "*"
    }
  ]
}
EOF
}

```

Then, we create a launch configuration for Swarm managers that uses the Docker AMI baked with Packer and run a startup script configured on user data. Use the following listing to define the code in swarm_managers.tf.

Listing 10.6 Swarm managers launch configuration

```
resource "aws_launch_configuration" "managers_launch_conf" {
  name          = "managers_config_${var.environment}"
  image_id      = data.aws_ami.docker.id
  instance_type = var.manager_instance_type
  key_name      = var.key_name
  security_groups = [aws_security_group.swarm_sg.id]
  user_data     = data.template_file.swarm_manager_user_data.rendered
  iam_instance_profile = aws_iam_instance_profile.swarm_profile.id

  root_block_device {
    volume_type = "gp2"
    volume_size = 20
  }

  lifecycle {
    create_before_destroy = true
  }
}
```

The startup script uses the name of the cluster discovery S3 bucket and the role of the running instance (manager or worker), as shown in the next listing. Based on the instance role, the `docker swarm join` command will use the right token (`workers token` or `managers token`).

Listing 10.7 Swarm managers user data

```
data "template_file" "swarm_manager_user_data" {
  template = "${file("scripts/join-swarm.tpl")}"
  vars = {
    swarm_discovery_bucket = "${var.swarm_discovery_bucket}"
    swarm_name             = var.environment
    swarm_role              = "manager"
  }
}
```

The shell script [join-swarm.tpl](#), shown in the following listing, uses EC2 metadata to fetch the instance private IP address. The script then executes a container that uses the S3 bucket to store the state of the Swarm once it's created or creates a new Swarm if no state already exists in the bucket.

Listing 10.8 Swarm nodes startup script

```

#!/bin/bash
NODE_IP=$(curl -fsS http://169.254.169.254/latest/meta-data/local-ipv4)
docker run -d --restart on-failure:5 \
-e SWARM_DISCOVERY_BUCKET=${swarm_discovery_bucket} \
-e ROLE=${swarm_role} \
-e NODE_IP=$NODE_IP \
-e SWARM_NAME=${swarm_name} \
-v /var/run/docker.sock:/var/run/docker.sock \
mlabouardy/swarm-discovery

```

NOTE The `mlabouardy/swarm-discovery` full Python script and Dockerfile is given in the GitHub repository: [pipeline-as-code-with-jenkins/tree/master/chapter10/discovery](https://github.com/pipeline-as-code-with-jenkins/tree/master/chapter10/discovery).

From there, we will create an ASG of managers. By default, we will create one manager for the cluster. But I recommend using an odd number when running Swarm in production, as a majority vote is needed among managers to agree on proposed management tasks. An odd—rather than even—number is strongly recommended to have a tie-breaking consensus. However, for a sandbox cluster, we will keep it simple and go with one Swarm manager. In `swarm_managers.tf`, define the ASG resource as shown in the following listing.

Listing 10.9 Swarm managers Auto Scaling group

```

resource "aws_autoscaling_group" "swarm_managers" {
  name          = "managers_asg_${var.environment}"
  launch_configuration = aws_launch_configuration.managers_launch_conf.name
  vpc_zone_identifier = [for subnet in aws_subnet.private_subnets: subnet.id]
  depends_on = [aws_s3_bucket.swarm_discovery_bucket]
  min_size      = 1
  max_size      = 3
  lifecycle {
    create_before_destroy = true
  }
}

```

NOTE You can define autoscaling policies with CloudWatch alarms to trigger scale-out or scale-in events based on CPU utilization or custom metrics of the Swarm nodes.

Similarly, we will create an ASG for workers, and we will go with two Swarm workers. Note the use of the `depends_on` keyword to create an implicit dependency on the `swarm_managers` resource. Terraform uses

this information to determine the correct order for creating resources.

In this example, Terraform will create Swarm managers first. That way, we guarantee the Swarm initialization and the availability of a join token in the S3 bucket. Add the resource in the following listing in the `swarm_workers.tf` file.

Listing 10.10 Swarm workers ASG

```
resource "aws_autoscaling_group" "swarm_workers" {
  name          = "workers_asg_${var.environment}"
  launch_configuration = aws_launch_configuration.workers_launch_conf.name
  vpc_zone_identifier = [for subnet in aws_subnet.private_subnets: subnet.id]
  min_size       = 2
  max_size       = 5
  depends_on     = [aws_autoscaling_group.swarm_managers]
  lifecycle {
    create_before_destroy = true
  }
}
```

Finally, allow the firewall rules in table 10.1 on the security group assigned to the Swarm cluster instances.

Table 10.1 Swarm cluster security group rules

Protocol	Port	Source	Description
TCP	2377	Swarm	Cluster management and raft sync communications
TCP	7946	Swarm	Control-plane gossip discovery communication among all nodes
UDP	7946	Swarm	Container network discovery from other Swarm nodes
UDP	4789	Swarm	Data-plane VXLAN overlay network traffic
TCP	22	Jenkins and Bastion SGs	SSH traffic from Jenkins master and bastion security groups

The following listing provides the security group definition.

Listing 10.11 Swarm nodes security group

```
resource "aws_security_group" "swarm_sg" {
  name          = "swarm_sg_${var.environment}"
  description   = "Allow inbound traffic for swarm management and ssh from jenkins & bastion hosts"
  vpc_id        = aws_vpc.sandbox.id

  ingress {
    from_port     = 22
    to_port       = 22
    protocol      = "tcp"
    security_groups = [var.bastion_sg_id, var.jenkins_sg_id]
  }
  ingress {
    from_port     = "2377"
    to_port       = "2377"
    protocol      = "tcp"
    cidr_blocks  = [var.cidr_block]
  }
  ...
  egress {
    from_port    = "0"
    to_port      = "0"
    protocol     = "-1"
    cidr_blocks = ["0.0.0.0/0"]
  }
}
```

NOTE I recommend using an S3 backend with encryption and versioning enabled to remotely store the Terraform state files.

Define the required Terraform variables in variables.tfvars as listed in table 10.2.

Table 10.2 Swarm Terraform variables

Variable	Type	Value	Description
region	String	None	The name of the region, such as eu-central-1, in which to deploy the Swarm cluster
shared_credentials_file	String	~/.aws/credentials	The path to the shared credentials file. If this is not set and a profile is specified, ~/.aws/credentials will be used.
aws_profile	String	profile	The AWS profile name as set in the shared credentials file
author	String	None	Name of the owner of the Swarm cluster. It's optional, but recommended, to tag your AWS resources to track the monthly costs by owner or environment.
key_name	String	None	SSH key pair
availability_zones	List	None	Availability zone where you'll spin up the VPC subnet
bastion_sg_id	String	None	The bastion host security group ID
jenkins_sg_id	String	None	The Jenkins master security group ID
vpc_name	String	sandbox	The name of the VPC
environment	String	sandbox	The runtime environment name

cidr_block	String	10.1.0.0/16	The VPC CIDR block
cluster_name	String	sandbox	The Swarm cluster's name
public_subnets_count	Number	2	The number of public subnets to create
private_subnets_count	Number	2	The number of private subnets to create
swarm_discovery_bucket	String	swarm-discovery-cluster	The S3 bucket where the Swarm tokens will be stored
manager_instance_type	String	t2.small	The EC2 instance type for Swarm managers
worker_instance_type	String	t2.large	The EC2 instance type for Swarm workers

Then, use the `terraform apply` command to start the deployment process. Once deployed, the ASGs will be created, the Swarm discovery container will be launched on each instance, and the first manager to be run will execute the `swarm init` command and store the token on the S3 bucket (figure 10.5), which will be used by other instances to join the cluster.

NOTE You can have as many or as few worker groups as you wish, running in as many different configurations as you choose (CPU or memory-optimized workers alongside general-purpose Swarm workers).

Amazon S3 > swarm-discovery-cluster > sandbox

swarm-discovery-cluster

Overview

Q Type a prefix and press Enter to search. Press ESC to clear.

Upload + Create folder Download Actions EU (Paris) Viewing 1 to 4

Name	Last modified	Size	Storage class
managers	--	--	--
workers	--	--	--
manager-init-lock	Apr 18, 2020 7:21:19 PM GMT+0200	20.0 B	Standard
tokens	Apr 18, 2020 7:21:24 PM GMT+0200	199.0 B	Standard

Viewing 1 to 4

Figure 10.5 Swarm state stored in an S3 bucket

If you decide to create a dedicated VPC for the Swarm cluster, you need to set up VPC peering between management and sandbox VPCs, as shown in figure 10.6. For a step-by-step guide on how to set up peering with Terraform, refer to the official Terraform documentation at <http://mng.bz/VBw5>.

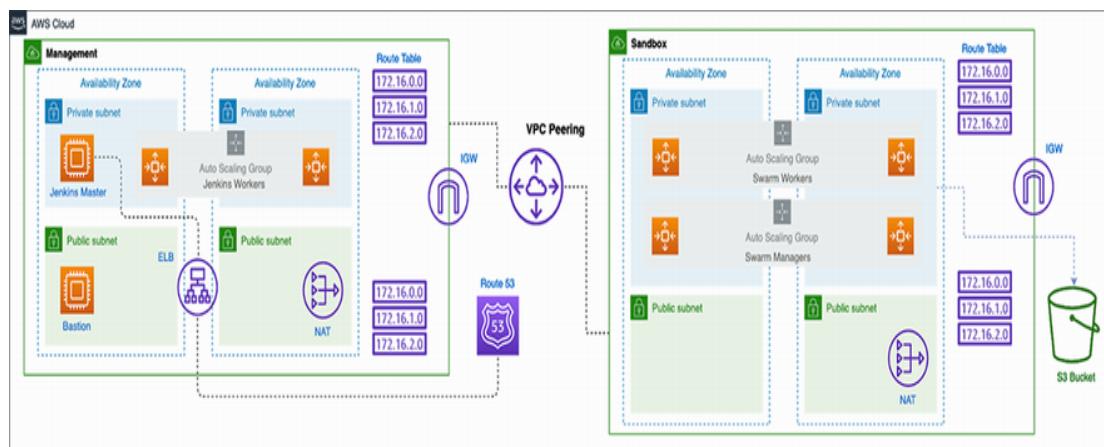


Figure 10.6 VPC peering between management and sandbox VPCs

NOTE If you intend to use the VPC peering connection, make sure the VPCs don't have matching or overlapping IPv4 CIDR blocks. In our example, the management and sandbox CIDR blocks are 10.0.0.0/16 and 10.1.0.0/16, respectively.

From the VPC dashboard, navigate to Peering Connections and create a new one. Configure the peering as shown in figure 10.7.

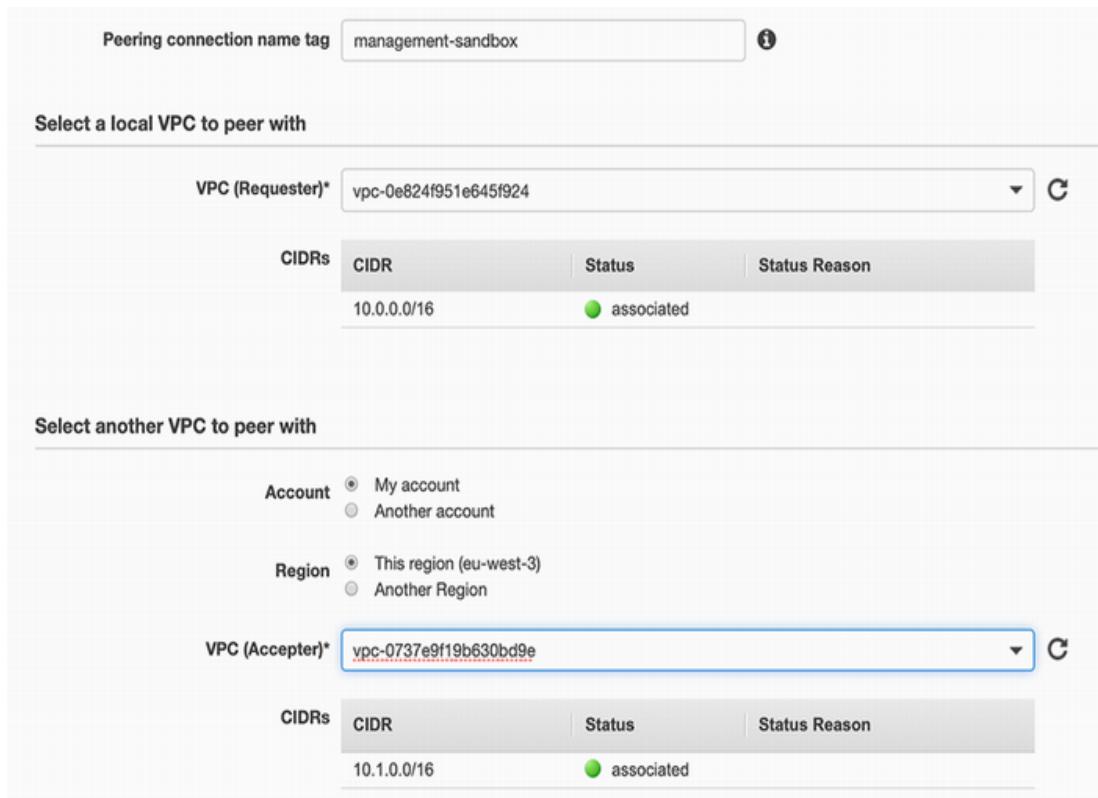


Figure 10.7 Configuring the peering of management and sandbox VPCs

After creating the peering connection, you'll see Pending Acceptance in the status bar. If you are using a different account or different region, go to the corresponding VPC console, where you can see Pending Acceptance in the status bar of the peering connection. From the Actions drop-down, choose Accept Request, as shown in figure 10.8. Then, in the Accept VPC Peering Connection Request prompt box, click Yes, Accept.

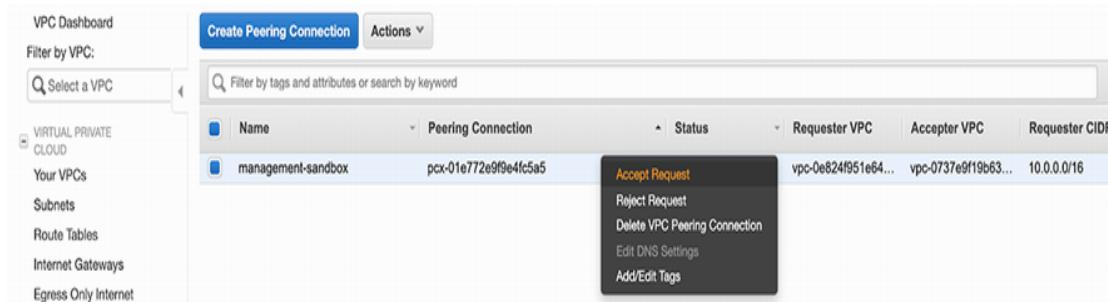


Figure 10.8 Accepting VPC peering request

To send and receive traffic across this VPC peering connection, you must add a route to the peered VPC in one or more of your VPC route tables. In the route tables associated with the subnets of the VPC, create a route with the CIDR block of the peer VPC as a destination, and the ID of the VPC peering connection as a target.

Repeat the same setups for all other VPC route tables. Once everything is set up, your routing table will look like figure 10.9.

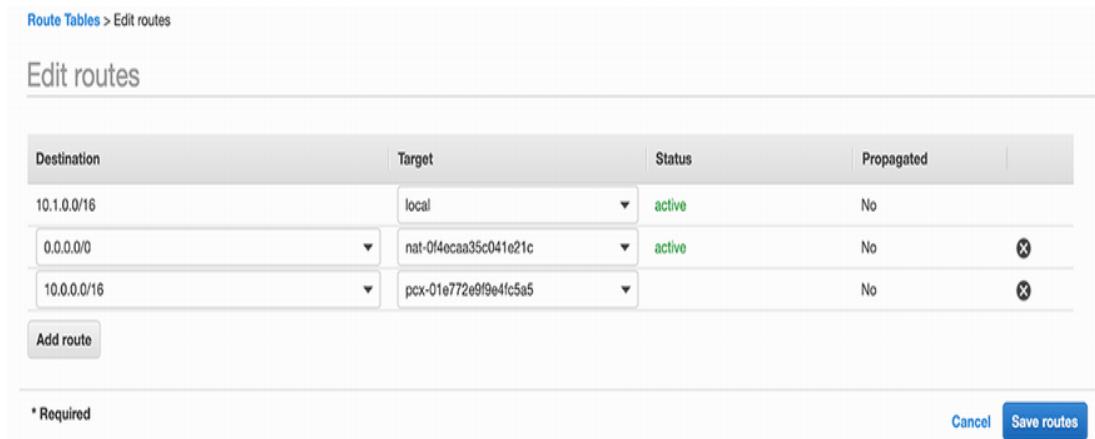


Figure 10.9 Sandbox VPC's route table update

To view the Swarm state, set up an SSH tunnel by using the bastion host deployed in chapter 5's section 5.2.4:

```
ssh -N 3000:SWARM_MANAGER_IP:22 ec2-user@BASTION_IP
ssh ec2-user@localhost -p 3000
```

Replace `SWARM_MANAGER_IP` with the Swarm manager private IP address. Once connected, if you type the `docker info` command, the `Swarm: active` attribute should confirm that Swarm has been properly configured:

```
[ec2-user@ip-10-1-2-168 ~]$ docker info
Containers: 1
Running: 0
Paused: 0
Stopped: 1
Images: 1
Server Version: 18.09.9-ce
Storage Driver: overlay2
Backing Filesystem: extfs
Supports d_type: true
Native Overlay Diff: true
Logging Driver: json-file
Cgroup Driver: cgroups
Plugins:
Volume: local
Network: bridge host macvlan null overlay
Log: awslogs fluentd gcplogs gelf journalctl json-file local logentries splunk syslog
Swarm: active
  NodeID: zv2gyvahz61mthrz3z29e16v1
  Is Manager: true
```

Run `docker node ls` from the manager machine to view your Swarm's connected nodes. As you can see in figure 10.10, we now have one manager and two workers.

```
docker node ls
```

ID	HOSTNAME	STATUS	AVAILABILITY	MANAGER STATUS	ENGINE VERSION
uoxlczrw3f17bsuegqdcst4o1	ip-10-1-0-91	Ready	Active		18.09.9-ce
wyo0uo4sjigu0fa030aim809m	ip-10-1-2-155	Ready	Active		18.09.9-ce
zv2gyvahz61mthrz3z29e16v1 *	ip-10-1-2-168	Ready	Active	Leader	18.09.9-ce

Figure 10.10 Swarm cluster nodes list

With our Swarm up and running, let's deploy the Dockerized-based application with Jenkins.

10.2 Defining a continuous deployment process

Create a new GitHub repository for deployment. Because deployment options are often changed, we will store the deployment part on a different Git repo. Then, create three main branches: develop, preprod, and master, as in figure 10.11.

Docker Swarm mode now integrates directly with Docker Compose v3 and officially supports the deployment of *stacks* (groups of services) via docker-compose.yml files. The same docker-compose.yml file you would use to test your application locally can now be used to deploy your application to Swarm.

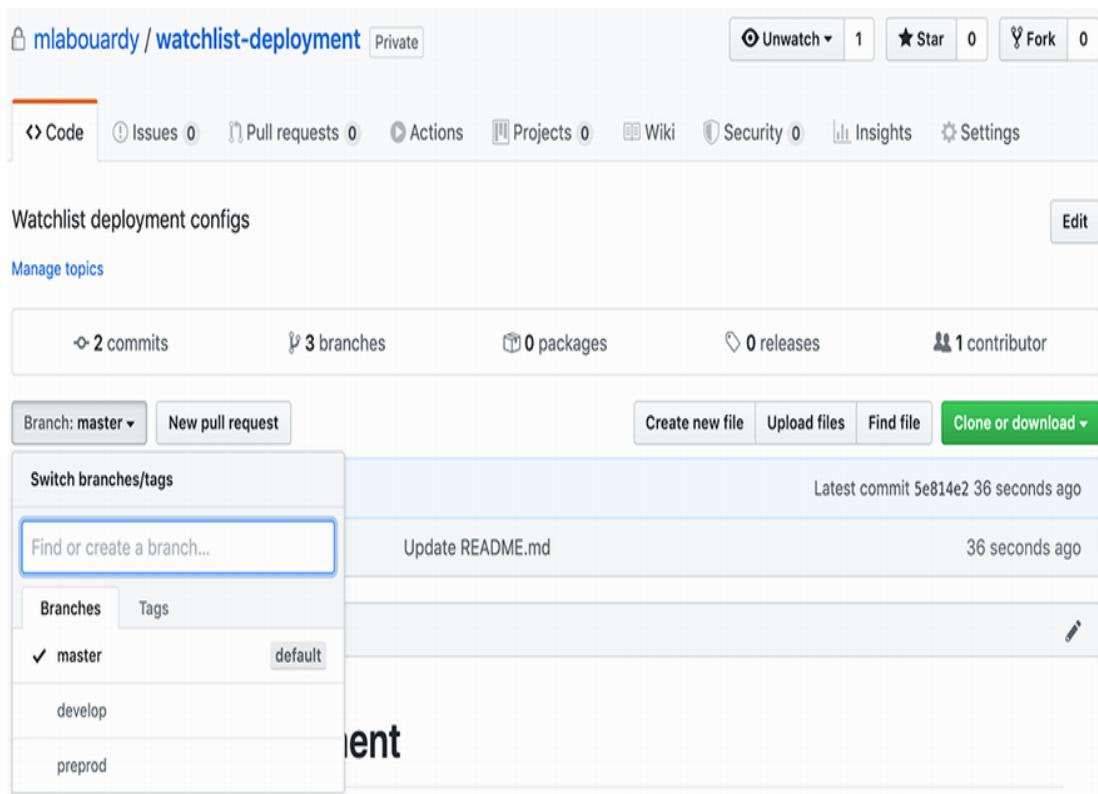


Figure 10.11 GitHub deployment repository

To do a Docker Swarm deployment from Jenkins, we need a docker-compose file that contains the references to Docker images along with the configuration settings such as port, network name, labels, and constraints. To run this file, we need to execute the `docker stack deployment` command over SSH on a manager machine.

On the develop branch, create a docker-compose.yml file by using your favorite text editor or IDE, with the content in the following listing.

Listing 10.12 Application Docker Compose

```
version: "3.3"
services:
  movies-loader:
    image: ID.dkr.ecr.REGION.amazonaws.com/USER/movies-loader:develop
    environment:
      - AWS_REGION=REGION
      - SQS_URL=https://sns.REGION.amazonaws.com/ID/movies_to_parse_sandbox

  movies-parser:
    image: ID.dkr.ecr.REGION.amazonaws.com/USER/movies-loader:develop
    environment:
      - AWS_REGION=REGION
      - SQS_URL=https://sns.REGION.amazonaws.com/ID/movies_to_parse_sandbox
      - MONGO_URI=mongodb://root:root@mongodb/watchlist
      - MONGO_DATABASE=watchlist
    depends_on:
      - mongodb

  movies-store:
    image: ID.dkr.ecr.REGION.amazonaws.com/USER/movies-store:develop
    environment:
      - MONGO_URI=mongodb://root:root@mongodb/watchlist
    ports:
      - 3000:3000
    depends_on:
      - mongodb

  movies-marketplace:
    image: ID.dkr.ecr.REGION.amazonaws.com/USER/movies-marketplace:develop
    ports:
      - 80:80

  mongodb:
    image: bitnami/mongodb:latest
    environment:
      - MONGODB_USERNAME=root
      - MONGODB_PASSWORD=root
      - MONGODB_DATABASE=watchlist
```

NOTE Substitute the ID, REGION, and USER with your own AWS Account ID, AWS region, and ECR URI.

Each service uses the image we built in chapter 9 and references the `develop` tag. This tag is dedicated to sandbox deployment and contains the codebase of the develop branch. Also, we have defined a MongoDB service that will be used by both the movies-store and movies-parser services.

The MongoDB service credentials are in plaintext. However, you shouldn't commit sensitive information under any circumstances and opt for managed solutions like HashiCorp Vault or AWS SSM Parameter Store to encrypt your credentials and access tokens. You can also use an integrated feature of Docker called Secrets to create database credentials:

```
openssl rand -base64 12 | docker secret create mongodb_password -
```

And update `docker-compose.yml` to use the secret instead of the plaintext password:

```
mongodb:
  image: bitnami/mongodb:latest
  environment:
    - MONGODB_USERNAME=root
    - MONGO_ROOT_PASSWORD_FILE: /run/secrets/mongodb_password
    - MONGODB_DATABASE=watchlist
```

NOTE If the MongoDB service crashes for unknown reasons or has been removed, its data will be lost. To avoid this loss of data, you should mount a persistent volume. Depending on the cloud provider used, Docker volumes support use of external persistent storage such as Amazon EBS.

To decouple the crawling and parsing of HTML pages, we are using a distributed queue between the movies-loader and movies-parser services. In addition to its high availability, this will allow us to deploy additional movies-parser workers based on the number of HTML pages to parse. Create an SQS for the sandbox environment called `movies_to_parse_sandbox` with Terraform (chapter10/swarm/terraform/sqs.tf), as shown in figure 10.12. This

queue will be used by movies-loader to push movies into, and then it will be consumed by movies-parser workers.

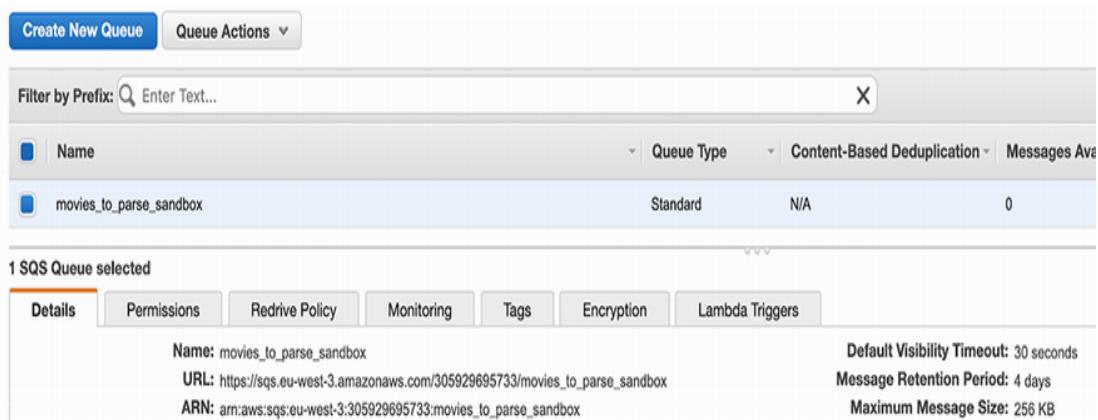


Figure 10.12 Sandbox queue settings

With Docker Compose out of the way, we can proceed and create a Jenkinsfile, shown in listing 10.13, with these steps:

1. Clone the GitHub repository (chapter10/deployment/sandbox/Jenkinsfile) and check out the develop branch.
2. Send the docker-compose.yml file over SSH to the manager node and execute the command `docker stack deploy`.

NOTE We use the master label to constrain the pipeline to be executed on the Jenkins master only. Workers' machines might also be used for this job.

Listing 10.13 Deployment Jenkinsfile

```
def swarmManager = 'manager.sandbox.domain.com'  
def region = 'AWS REGION'  
node('master') {  
    stage('Checkout') {  
        checkout scm  
    }  
    stage('Copy') {  
        sh "scp -o StrictHostKeyChecking=no  
        docker-compose.yml ec2-user@$swarmManager:/home/ec2-user"  
    }  
    stage('Deploy stack') {  
        sh "ssh -oStrictHostKeyChecking=no ec2-user@$swarmManager '\$ (\$ (aws ecr  
1
```

```
get-login --no-include-email --region ${region}))' || true"
    sh "ssh -oStrictHostKeyChecking=no
ec2-user@${swarmManager} docker stack deploy
--compose-file docker-compose.yml
--with-registry-auth watchlist"
}
}
```

➊ Replace with your own AWS default region.

This Jenkinsfile uses Amazon ECR as a private registry. If you're using a private registry that requires username and password authentication (such as Nexus, DockerHub, Azure, or Cloud Container Registry), you can use the Credentials Binding plugin (<https://plugins.jenkins.io/credentials-binding/>), which is installed by default, to allow registry credentials to be bounded to `USERNAME` and `PASSWORD` variables. Then, pass those variables to the `docker login` command for authentication:

```
stage('Deploy'){
    withCredentials([
$class: 'UsernamePasswordMultiBinding',
credentialsId: 'registry',
usernameVariable: 'USERNAME',
passwordVariable: 'PASSWORD']) {
        sh "ssh -oStrictHostKeyChecking=no
ec2-user@${swarmManager}
docker login --password $PASSWORD --username $USERNAME
${registry}"
        sh "ssh -oStrictHostKeyChecking=no
ec2-user@${swarmManager}
docker stack deploy --compose-file docker-compose.yml
--with-registry-auth watchlist"
    }
}
```

Push the Jenkinsfile and `docker-compose.yml` files to the develop branch with the following commands:

```
git add .
git commit -m "deploy watchlist stack to sandbox"
git push origin develop
```

Head over to Jenkins, and create a new multibranch pipeline job called watchlist-deployment.

NOTE For a step-by-step guide on how to create and configure multibranch pipeline jobs on Jenkins, check out chapter 7.

Set the GitHub repository HTTPS clone URL and allow Jenkins to discover all branches looking for a Jenkinsfile on the root repository, as shown in figure 10.13.

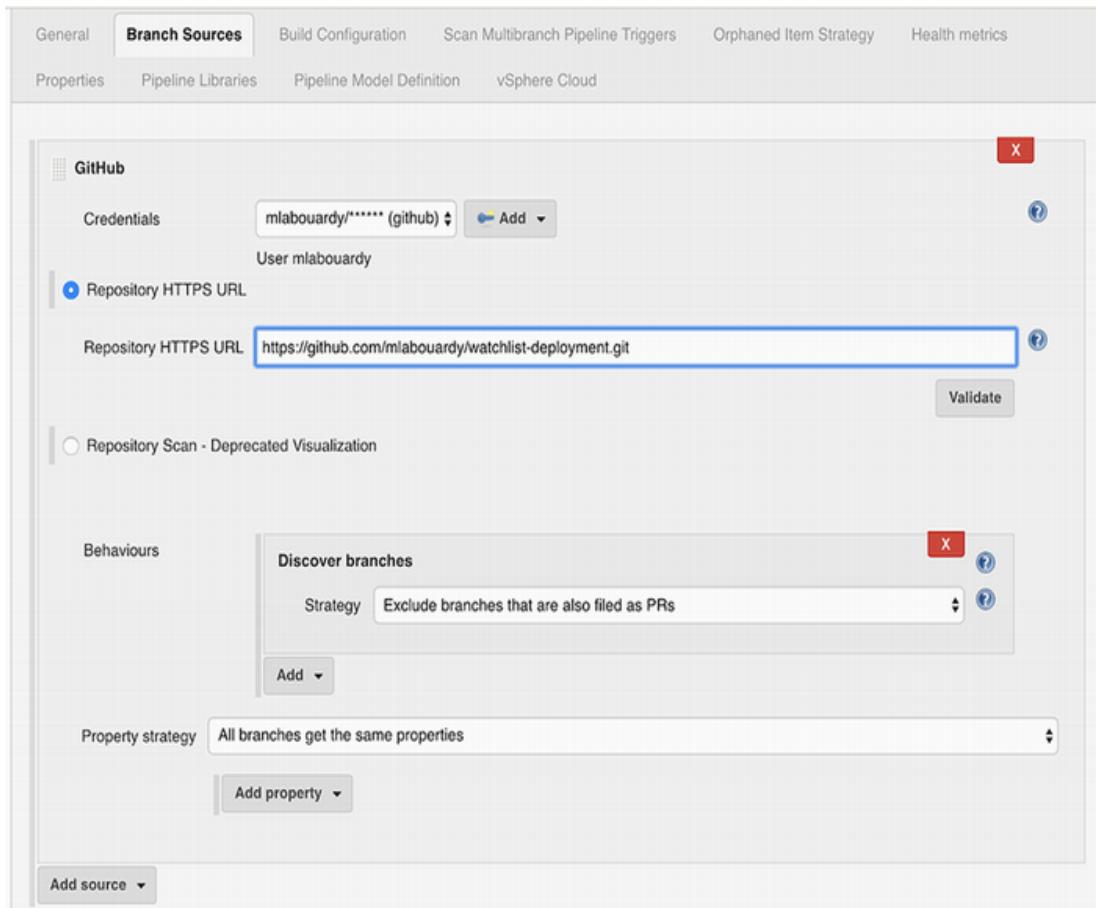


Figure 10.13 Branch sources configuration

For now, the job pipeline should discover the develop branch and execute the stages defined in the Jenkinsfile, as shown in figure 10.14.

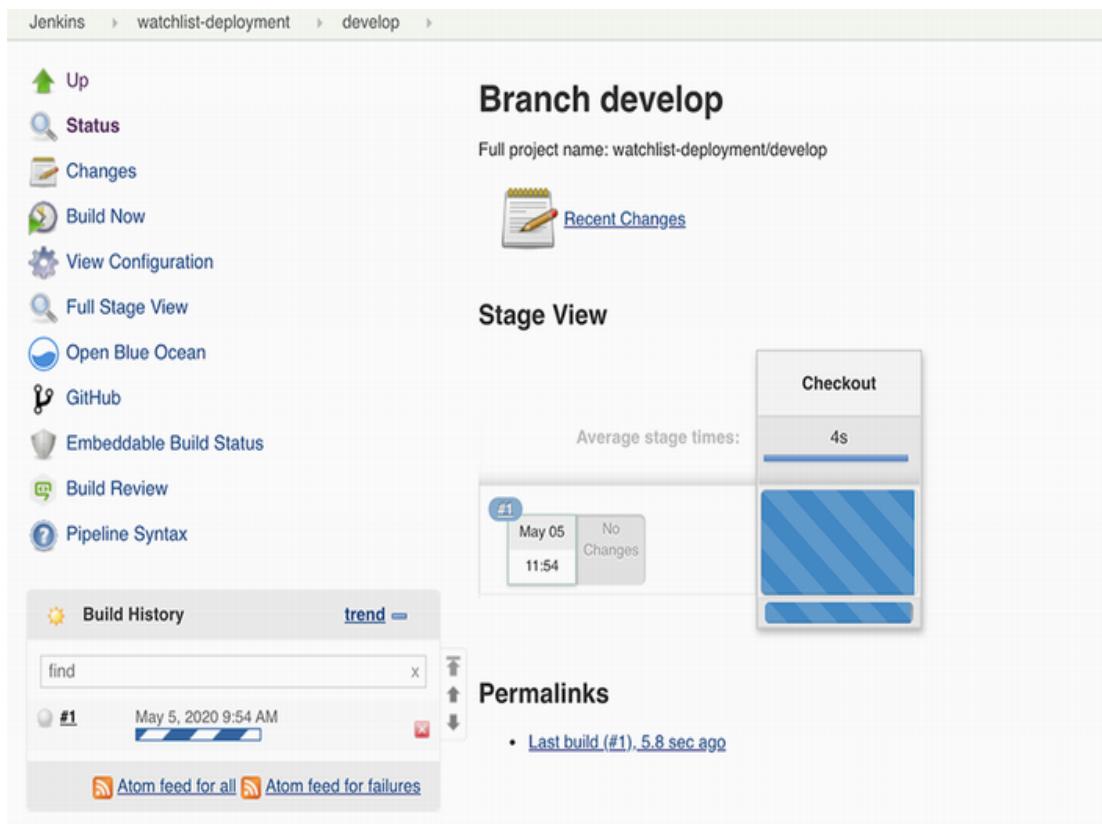


Figure 10.14 Deployment job on Jenkins

The pipeline should fail and turn red at the Copy stage, as shown in figure 10.15. The Jenkins master cannot SSH to the Swarm manager because the Jenkins master has the wrong private SSH key.

```
Stage Logs (Copy)
x
@ Shell Script -- scp -o StrictHostKeyChecking=no docker-compose.yml ec2-user@manager.sandbox.slowcoder.com:/home/ec2-user
(self time 270ms)

+ scp -o StrictHostKeyChecking=no docker-compose.yml ec2-user@manager.sandbox.slowcoder.com:/hom
e/ec2-user
Warning: Permanently added 'manager.sandbox.slowcoder.com,10.1.2.147' (ECDSA) to the list of know
n hosts.
Load key "/var/lib/jenkins/.ssh/id_rsa": Permission denied
Permission denied (publickey).
lost connection
```

Figure 10.15 SCP command logs

For Jenkins to continuously deploy to the Swarm, it needs access to the Swarm manager. Create a new credential of type SSH Username with Private Key on Jenkins to access the Swarm sandbox. On a private-key field, paste the content of the key pair used while creating Swarm EC2 instances. Then, call it `swarm-sandbox`, as shown in figure 10.16.

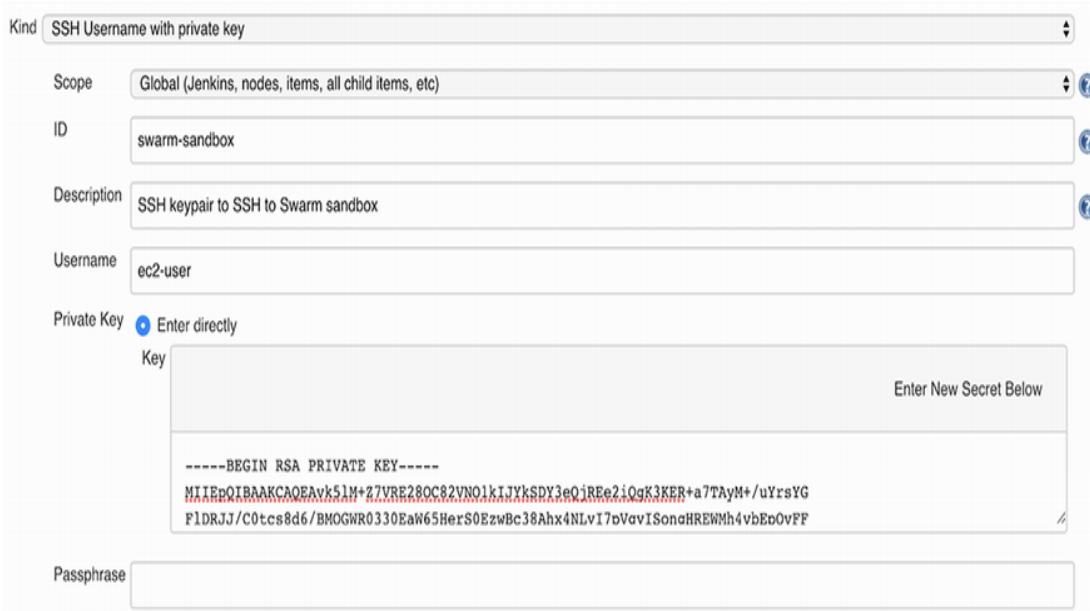


Figure 10.16 Jenkins credential with Swarm SSH key pair

NOTE Jenkins would need access to only the Swarm manager. The other nodes are managed by the Swarm manager, so Jenkins does not need direct access to them.

Update the Jenkinsfile to use the SSH agent plugin (Credentials Binding plugin) to inject the credentials. The `sshagent` block should wrap all SSH- and SCP-based commands, as shown in the following listing.

Listing 10.14 SSH agent configuration

```
sshagent (credentials: ['swarm-sandbox']) {
    stage('Copy') {
        sh "scp -o StrictHostKeyChecking=no
docker-compose.yml ec2-user@${swarmManager}:/home/ec2-user"
    }
}
```

```

stage('Deploy stack'){
    sh "ssh -oStrictHostKeyChecking=no
ec2-user@${swarmManager}
`${$(aws ecr get-login --no-include-email --region ${region}))'
|| true"
    sh "ssh -oStrictHostKeyChecking=no
ec2-user@${swarmManager}
docker stack deploy --compose-file docker-compose.yml
--with-registry-auth watchlist"
}
}

```

Push the changes to the develop branch. A new build should be triggered on the develop branch's nested job of the watchlist-deployment item.

NOTE For continuous deployment, create a GitHub webhook on the GitHub repository to notify Jenkins on push events.

This time, the pipeline should be successful and turns green (figure 10.17).

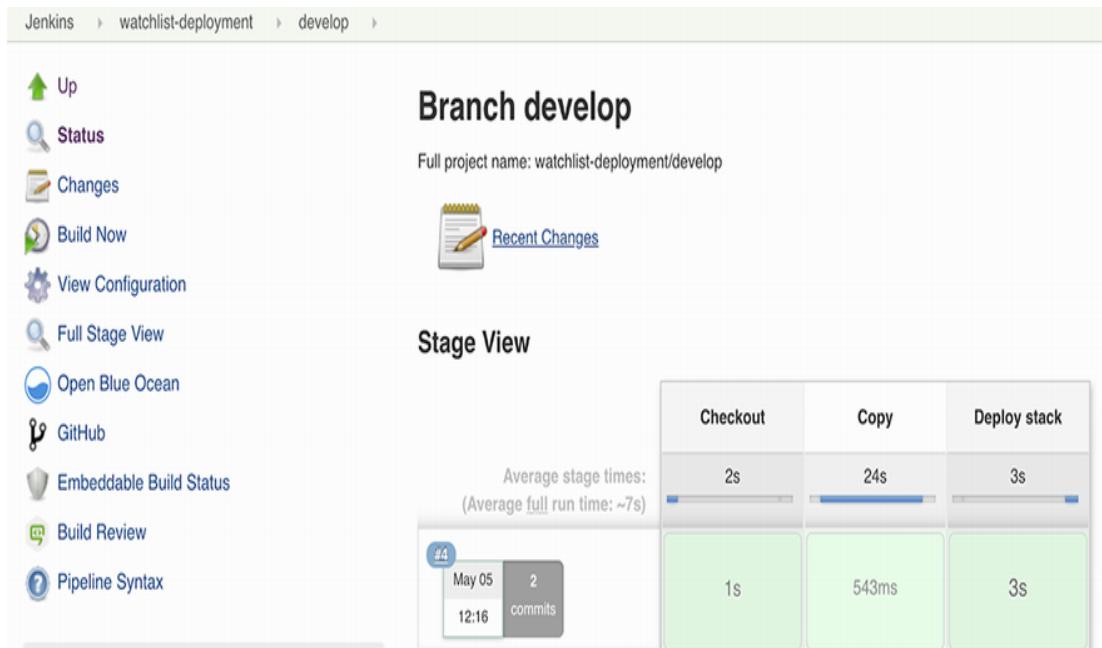


Figure 10.17 Continuous deployment pipeline

On the build logs side, Jenkins will run `docker stack deploy` over SSH on the Swarm manager, and the services in figure 10.18 will be deployed based on the `develop` tag image.

```
+ ssh -oStrictHostKeyChecking=no ec2-user@manager.sandbox.slowcoder.com docker stack deploy --compose-file docker-compose.yml --with-registry-auth watchlist
Creating network watchlist_default
Creating service watchlist_mongodb
Creating service watchlist_movies-loader
Creating service watchlist_movies-parser
Creating service watchlist_movies-store
Creating service watchlist_movies-marketplace
[Pipeline] }
[Pipeline] // stage
[Pipeline] }
$ ssh-agent -k
unset SSH_AUTH_SOCK;
unset SSH_AGENT_PID;
echo Agent pid 4018 killed;
[ssh-agent] Stopped.
[Pipeline] // sshagent
[Pipeline] }
[Pipeline] // node
[Pipeline] End of Pipeline
```

Figure 10.18 Output from `docker stack deploy`

NOTE If you plan to use Amazon ECR as a remote repository, you need to assign an ECR IAM policy to the IAM instance profile assigned to Swarm instances.

On Swarm, type the following command, and we should be able to view the status of the stack and the services running within it:

```
docker service ls
```

The four microservices should be deployed alongside a MongoDB service, as shown in figure 10.19.

```
[ec2-user@ip-10-1-2-147 ~]$ docker service ls
ID          NAME      MODE      REPLICAS      IMAGE
ro2ee4qwup7k  watchlist_mongodb  replicated  1/1      bitnami/mongodb:latest
rkmslcb50mr9  watchlist_movies-loader  replicated  0/1      305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabouardy/movies-loader:develop
rkymrina4z16  watchlist_movies-marketplace  replicated  1/1      305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabouardy/movies-marketplace:develop
afcaadiid1fs  watchlist_movies-parser   replicated  0/1      305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabouardy/movies-loader:develop
ft1t8tunlir2  watchlist_movies-store    replicated  1/1      305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabouardy/movies-store:develop
[ec2-user@ip-10-1-2-147 ~]$
```

Figure 10.19 Stack successfully deployed on Swarm sandbox

Next, we will deploy an open source tool called Visualizer to visualize Docker services across a set of machines. Execute these commands on the Swarm manager machine:

```
docker service create --name=visualizer  
--publish=8080:8080/tcp.  
--constraint=node.role==manager \  
--mount=type=bind,src=/var/run/docker.sock,dst=/var/run/docker.sock \  
dockersamples/visualizer
```

Once the service is deployed, we will create a public load balancer to forward incoming HTTP and HTTPS (optional) traffic to port 8080, which is the port the Visualizer UI is exposed to. Declare the ELB resource in the following listing or download the resources file from chapter8/services/loadbalancers.tf.

Listing 10.15 Visualizer load balancer

```
resource "aws_elb" "visualizer_elb" {  
    subnets           = var.public_subnets  
    cross_zone_load_balancing = true  
    security_groups   = [aws_security_group.elb_visualizer_sg.id]  
    listener {  
        instance_port      = 8080  
        instance_protocol  = "http"  
        lb_port            = 443  
        lb_protocol        = "https"  
        ssl_certificate_id = var.ssl_arn  
    }  
    listener {  
        instance_port      = 8080  
        instance_protocol  = "http"  
        lb_port            = 80  
        lb_protocol        = "http"  
    }  
    health_check {  
        healthy_threshold  = 2  
        unhealthy_threshold = 2  
        timeout            = 3  
        target              = "TCP:8080" resource "aws_autoscaling_attachment"  
    }  
    "cluster_attach_visualizer_elb" {  
        autoscaling_group_name = var.swarm_managers_asg_id  
        elb                  = aws_elb.visualizer_elb.id  
    }  
    interval          = 5
```

```
    }
}
```

Then, we attach the load balancer to the ASG of the Swarm managers. The load balancer can also be assigned to the Swarm workers. In fact, all of the nodes within the Swarm cluster are aware of the location of every container within the cluster via the gossip network. If an incoming request hits a node that is not currently running the service for which that request was intended, the request will be routed to a node that is running a container for that service.

This is so nodes don't have to be purpose-built for specific services. Any node can run any service, and every node can be load balanced equally, reducing complexity and the number of resources needed for an application. This feature is called *mesh routing*:

```
resource "aws_autoscaling_attachment" "cluster_attach_visualizer_elb" {
  autoscaling_group_name = var.swarm_managers_asg_id
  elb                   = aws_elb.visualizer_elb.id
}
```

The following listing (chapter8/services/dns.tf) is not mandatory, but can be used to create a friendly DNS record pointing to the Visualizer load balancer FQDN.

Listing 10.16 Visualizer DNS configuration

```
resource "aws_route53_record" "visualizer" {
  zone_id = var.hosted_zone_id
  name    = "visualizer.${var.environment}.${var.domain_name}"
  type    = "A"
  alias   {
    name          = aws_elb.visualizer_elb.dns_name
    zone_id       = aws_elb.visualizer_elb.zone_id
    evaluate_target_health = true
  }
}
```

NOTE Update the security group of the Swarm cluster to allow incoming inbound traffic on port 8080 from the load balancer security group. Add an ingress rule for port 8080 and use

`terraform apply` for changes to take effect.

Once changes are issued, point the browser to the load balancer URL displayed in the `Outputs` section in your terminal session. This handy tool, shown in figure 10.20, helps you see which containers are running, and on which nodes.

NOTE This tool works only with Docker Swarm mode in Docker Engine 1.12.0 and later. It does not work with the separate Docker Swarm project.

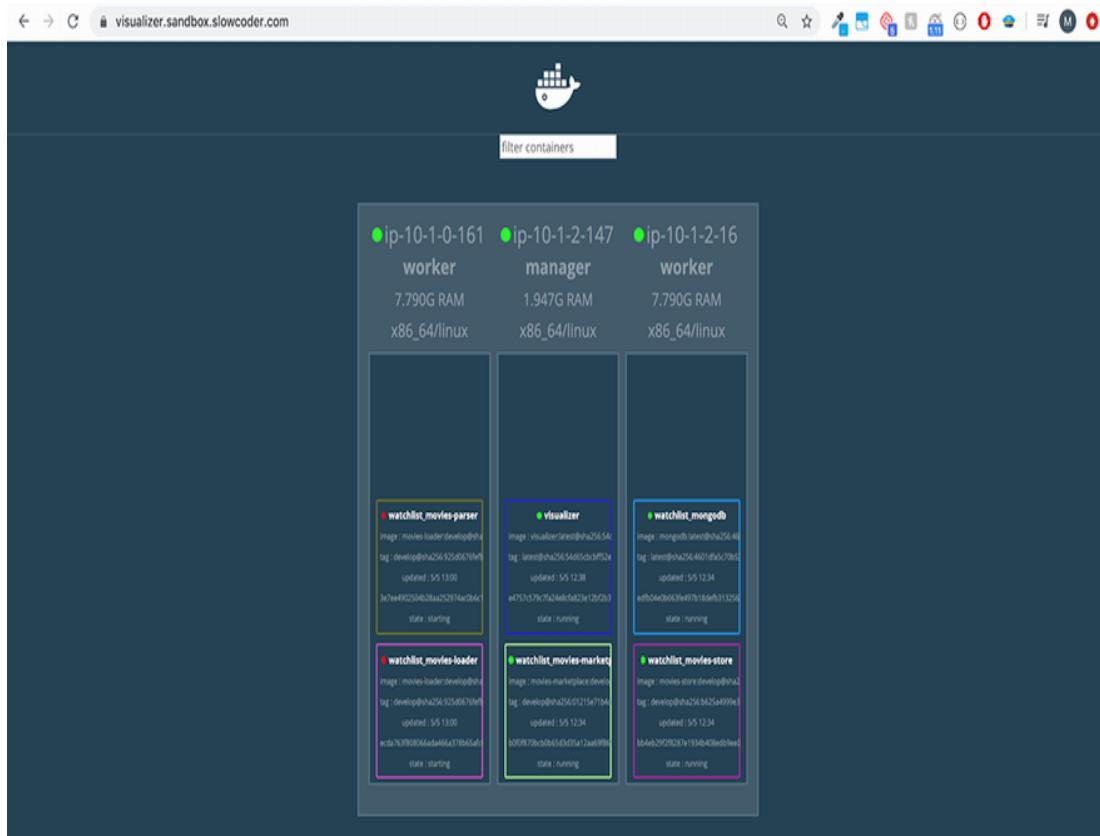


Figure 10.20 Visualizer dashboard

NOTE Containers are deployed on the manager, too. If you want to restrict deployment to workers, use Docker constraints with labels.

We have successfully deployed our application stack to Swarm. However, for now, the deployment is triggered manually. Ultimately,

we want the deployment job to be executed at the end of each CI pipeline's successful execution.

To do so, update the Jenkinsfile (chapter10/pipelines/movies-loader/Jenkinsfile) to trigger the external job with the `build` job keyword. For example, on the movies-loader Jenkinsfile, add the following `Deploy` stage code block to the end of the pipeline:

```
stage('Deploy') {
    if(env.BRANCH_NAME == 'develop') {
        build job: "watchlist-deployment/${env.BRANCH_NAME}"
    }
}
```

Commit and push the changes to a feature branch. Then create a pull request (PR) to merge to develop. A new build should be triggered on the feature branch, and once it's done, Jenkins will post the build status on the PR, as shown in figure 10.21.

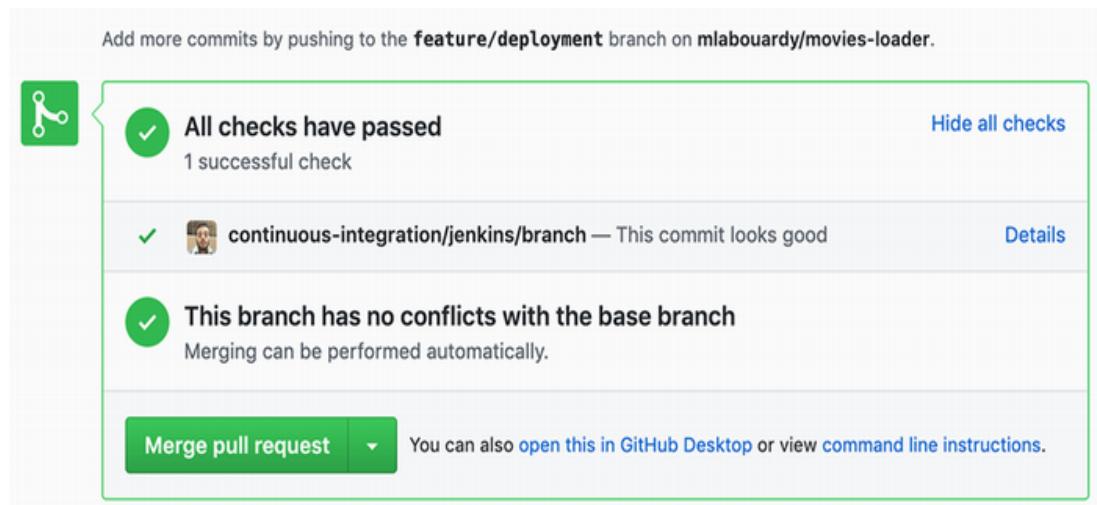


Figure 10.21 Pull request build status

Once the pull request is validated, we merge to the develop branch, and a new build will be triggered on that branch, as shown in figure 10.22.

Branch develop

Full project name: movies-loader/develop

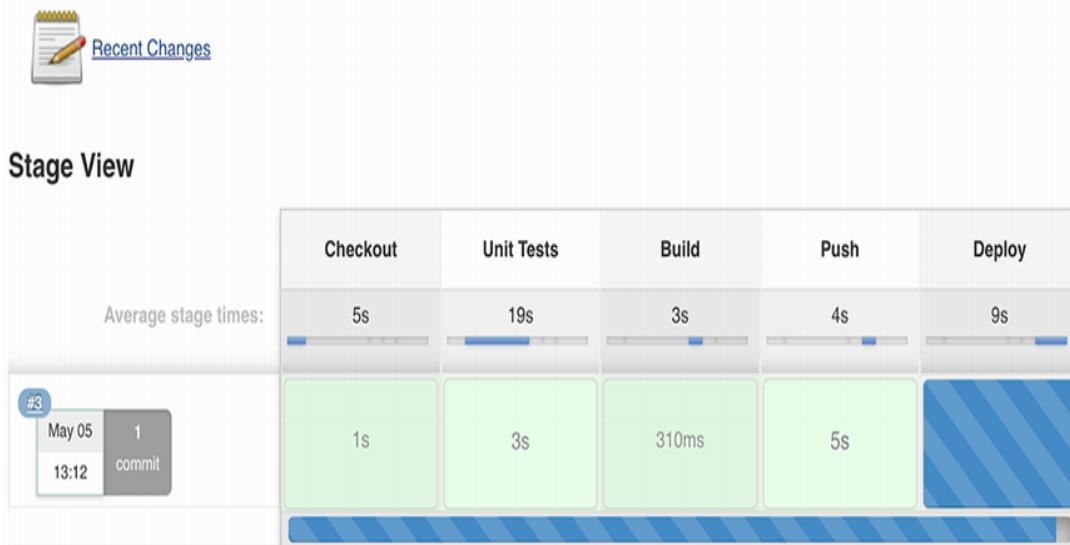


Figure 10.22 Jenkins CI/CD pipeline for the movies-loader project

At the end of the CI pipeline, the deploy stage will be executed, and watchlist-deployment will be triggered on the develop branch, as shown in figure 10.23.



Figure 10.23 External job triggering

That will trigger the deployment job, which will deploy the stack and force the pull of new Docker images with the `develop` tag. Repeat the same process for other GitHub repositories. In the end, each repository will trigger a deployment to sandbox if the CI is successfully executed, as shown in figure 10.24.

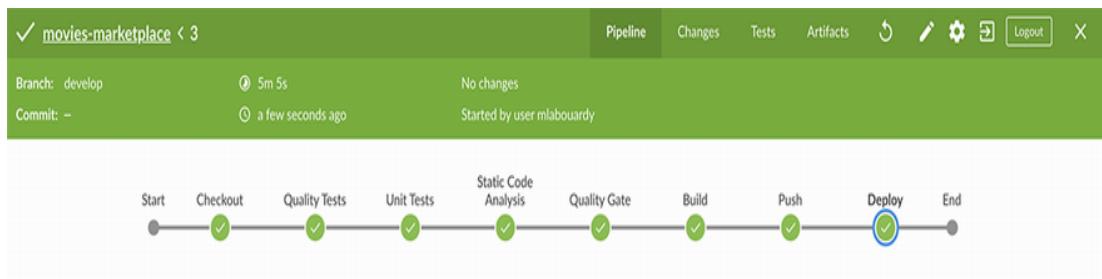


Figure 10.24 Marketplace CI/CD pipeline execution

NOTE In chapters 11 and 12, we will cover how to run automated health checks and post-integration tests on the deployed application from Jenkins within the CI/CD pipeline.

By now, our application is deployed to the Swarm sandbox environment. To access the application, we need to create two public load balancers: one for the API (movies-store) and another for the frontend (movies-marketplace). Use Terraform template files available in the GitHub repository (under the /chapter8/services folder) to create the AWS resources, and then issue `terraform apply` to provision the resources. At the end of the deployment process, the marketplace and store API access URLs will be displayed in the Outputs section, as shown in figure 10.25.

```

aws_route53_record.movies_store: Creating...
aws_route53_record.movies_marketplace: Creating...
aws_route53_record.movies_marketplace: Still creating... [10s elapsed]
aws_route53_record.movies_store: Still creating... [10s elapsed]
aws_route53_record.movies_store: Still creating... [20s elapsed]
aws_route53_record.movies_marketplace: Still creating... [20s elapsed]
aws_route53_record.movies_store: Still creating... [30s elapsed]
aws_route53_record.movies_marketplace: Still creating... [30s elapsed]
aws_route53_record.movies_store: Still creating... [40s elapsed]
aws_route53_record.movies_marketplace: Still creating... [40s elapsed]
aws_route53_record.movies_store: Creation complete after 47s [id=Z2TR95Q TU3UIUT_api.sandbox.slowcoder.com_A]
aws_route53_record.movies_marketplace: Creation complete after 48s [id=Z2TR95Q TU3UIUT_marketplace.sandbox.slowcoder.com_A]

Apply complete! Resources: 2 added, 0 changed, 0 destroyed.

Outputs:

marketplace = https://marketplace.sandbox.slowcoder.com
store = https://api.sandbox.slowcoder.com
visualizer = https://visualizer.sandbox.slowcoder.com

```

Figure 10.25 Terraform apply output

NOTE Make sure to allow inbound traffic on ports 80 (frontend), 8080 (visualizer), and 3000 (API) from the security group attached to the Swarm EC2 instances.

For the marketplace to be able to interact with the RESTful API to show a list of crawled movies, we need to inject the API URL at the build time of the marketplace Docker image. The source code of the marketplace contains multiple files based on the target environment (figure 10.26).

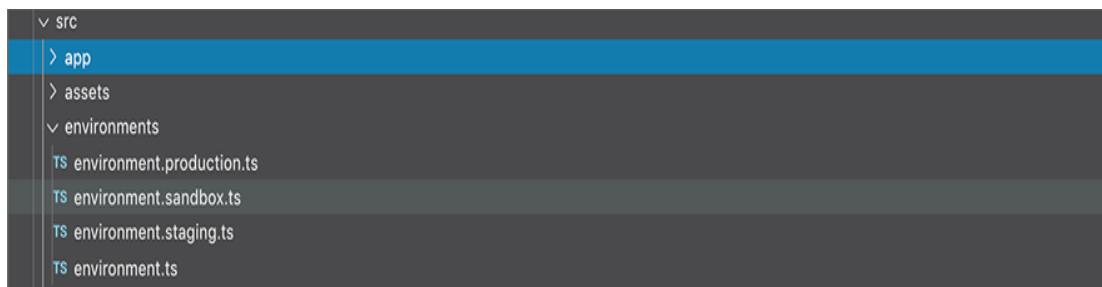


Figure 10.26 Angular environment files

Each file contains the right API URL. For the sandbox environment, the environment .sandbox.ts file will be used, as shown in the following listing.

Listing 10.17 Marketplace sandbox environment variables

```
export const environment = {
  production: false,
  apiUrl: 'https://api.sandbox.slowcoder.com',
};
```

The marketplace Docker image will be built using the `ng build -c sandbox` flag, which will replace the `environment.ts` file with `environment.sandbox.ts` values; see figure 10.27.

Branch develop

Full project name: movies-marketplace/develop



Stage View



Figure 10.27 Docker image build execution

Once the new image is deployed to Swarm, point your browser to the marketplace URL. It should display the top 100 IMDb best movies in history, as shown in figure 10.28.

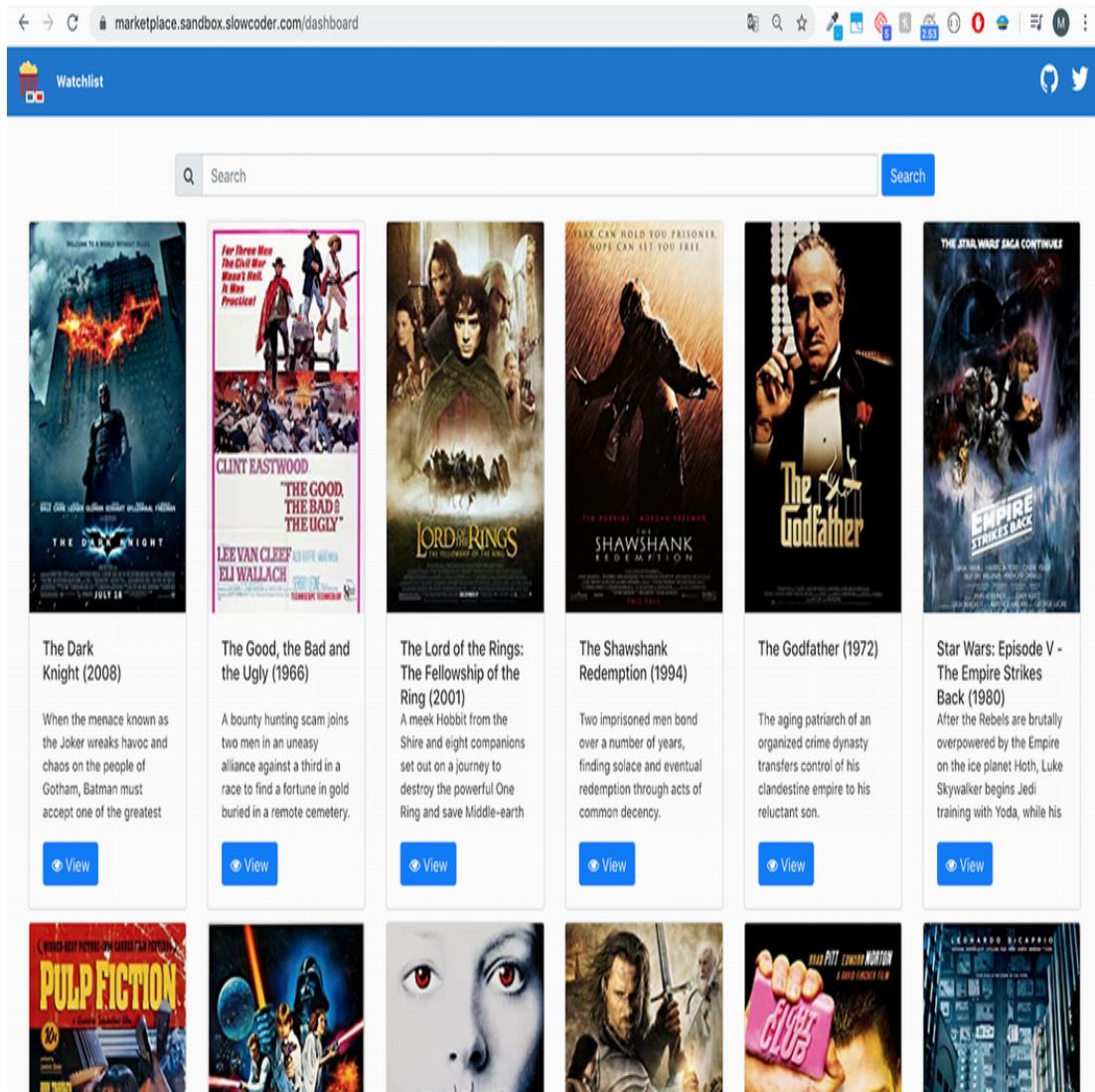


Figure 10.28 Watchlist marketplace dashboard

That's how to reach continuous deployment. However, we want to alert the development and product teams of the deployment and CI/CD status of the project.

10.3 Integrating Jenkins with Slack notifications

At certain stages of the pipeline, you may decide you want to send out a Slack notification to your team to inform them of the build status. To send Slack messages through Jenkins, we need to provide a way for our job to authorize itself with Slack.

Luckily for us, Slack has a prebuilt Jenkins integration that makes things pretty easy. Install the plugin from <http://mng.bz/xXOB>. Replace `WORKSPACE` with your Slack workspace name, as shown in figure 10.29.

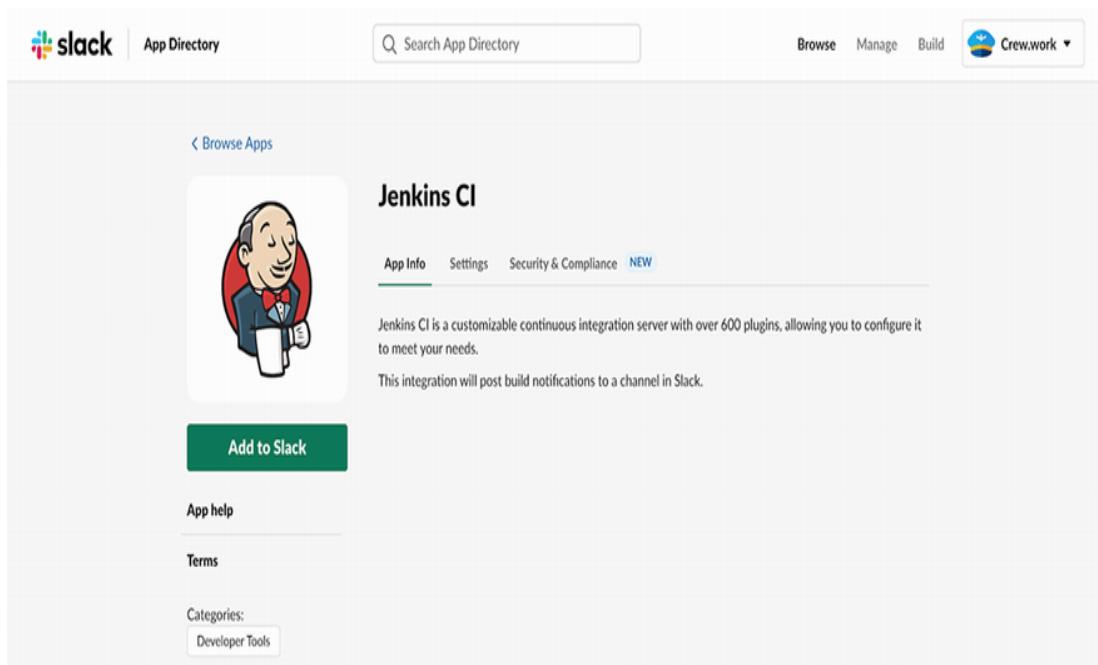


Figure 10.29 Jenkins CI Slack integration

Click the Add to Slack button. Then select the channel on which you want Jenkins to send notifications, as shown in figure 10.30.

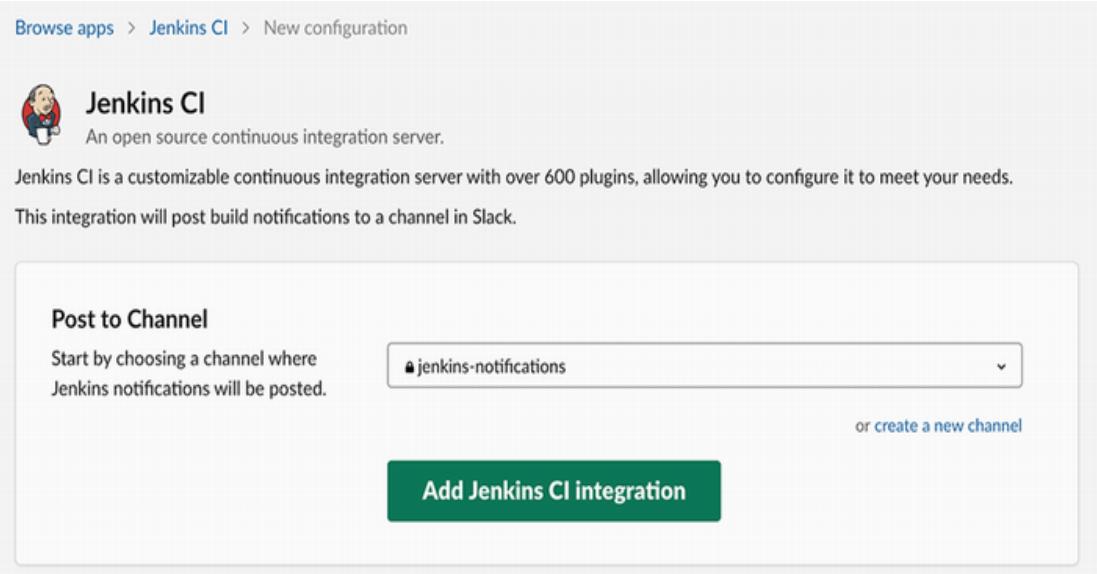


Figure 10.30 Slack channel configuration

After that, we need to set the configuration on the Jenkins Slack Notification plugin (<https://plugins.jenkins.io/slack/>), which is already installed on the baked Jenkins master machine image. Enter the team workspace name, integration token created on your slack, and channel name, as shown in figure 10.31, and click the Apply and Save buttons.

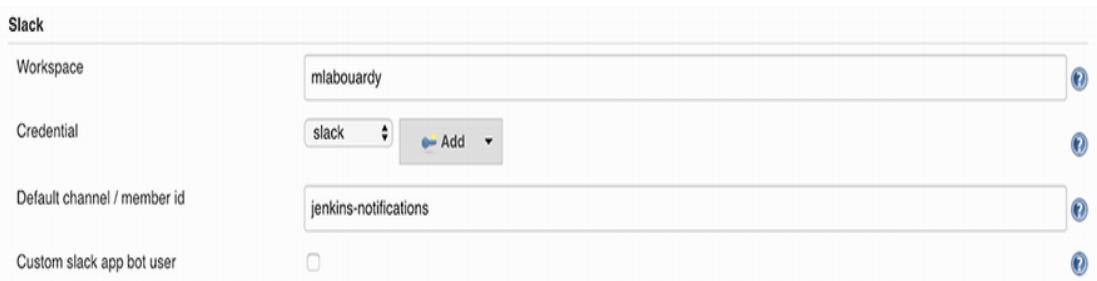


Figure 10.31 Jenkins Slack Notification plugin

Now that we have Slack properly configured in Jenkins, we can configure our CI/CD pipeline to send a notification to broadcast the status of the build with the following method:

```
slackSend (color: colorCode, message: summary)
```

Let's add this instruction at the end of the CI/CD pipeline for the movies-loader service as an example; see the following listing.

Listing 10.18 Jenkins Slack plugin DSL

```
node('workers') {
    stage('Checkout') {}

    stage('Unit Tests') {}

    stage('Build') {}

    stage('Push') {}

    stage('Deploy') {}

    slackSend (color: '#2e7d32',
    message: "${env.JOB_NAME} has been successfully deployed")
}
```

NOTE For simplicity, I skipped steps that run unit tests, build the image, and push the image to the registry. You're advised to put them inside the workflow we are about to explore.

Push the changes to a feature branch, and then merge to develop. At the end of the pipeline, a new Slack notification will be sent, as shown in figure 10.32.



Figure 10.32 Jenkins Slack notification

While this works, we also want to be notified when the pipeline fails. That's where `try-catch` blocks come into play to handle errors thrown by pipeline stages; see the following listing.

Listing 10.19 Slack notifications within Jenkins

```

node('workers'){
    try {
        stage('Checkout') {
            checkout scm
            notifySlack('STARTED')
        }

        stage('Unit Tests') {}
        stage('Build') {}
        stage('Push') {}
        stage('Deploy') {}

    } catch(e) {
        currentBuild.result = 'FAILED'
        throw e
    } finally {
        notifySlack(currentBuild.result)
    }
}

```

This time, a `notifySlack()` method is used, which sends a notification with a different color based on the pipeline build status, as shown in the following listing.

Listing 10.20 Custom Slack notification message color

```

def notifySlack(String buildStatus){
    buildStatus = buildStatus ?: 'SUCCESSFUL'
    def colorCode = '#FF0000'

    if (buildStatus == 'STARTED') {
        colorCode = '#546e7a'                                1
    } else if (buildStatus == 'SUCCESSFUL') {               1
        colorCode = '#2e7d32'                               1
    } else {                                                 1
        colorCode = '#c62828c'                            1
    }
    slackSend (color: colorCode,
message: "${env.JOB_NAME} build status: ${buildStatus}")   2
}

```

① Colors the border along the left side of the message

② Sends a Slack message with the job name by using the `env.JOB_NAME`, and build status by using the `buildStatus` variable

Based on your build result, the code sends Slack notifications as shown in figure 10.33.



Figure 10.33 Build status notification

Let's simulate a build failure by throwing an error, by adding the following instruction to the `Build` stage:

```
error "Build failed"
```

Push the changes to GitHub. The pipeline will fail at the `Build` stage (figure 10.34).

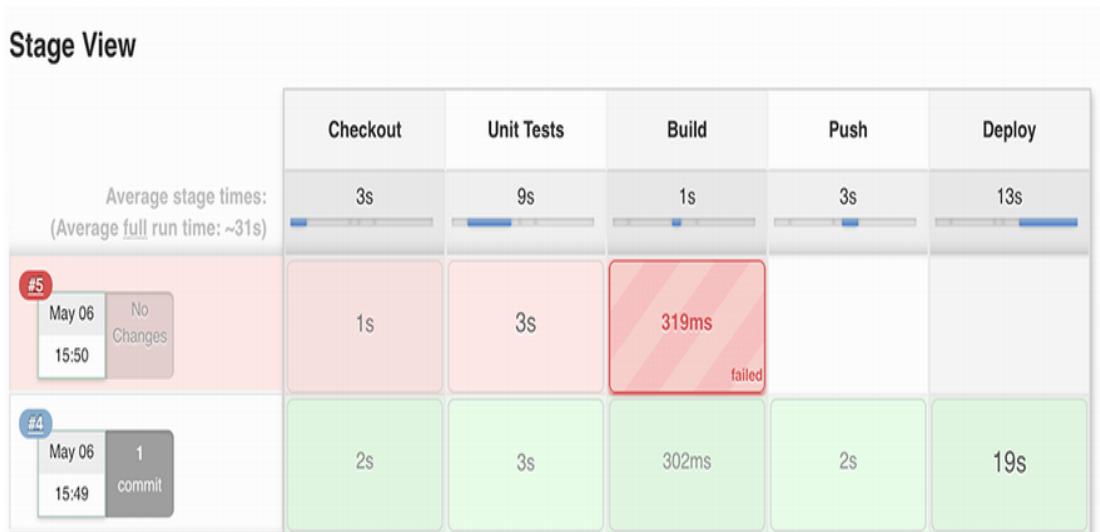
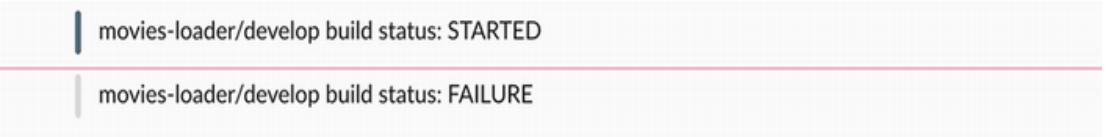


Figure 10.34 Throwing an error within the Jenkins pipeline

On the Slack channel, this time we will receive a notification with the build status set to Failure, as you can see in figure 10.35.



movies-loader/develop build status: STARTED

movies-loader/develop build status: FAILURE

Figure 10.35 Build failure Slack notification

In the following listing, we take this further. We'll add more information to the notification, such as the author of the push event, Git commit ID, and message.

Listing 10.21 Custom Slack notification message attributes

```
def notifySlack(String buildStatus) {  
    buildStatus = buildStatus ?: 'SUCCESSFUL'  
    def colorCode = '#FF0000'  
    def subject = "Name: ${env.JOB_NAME}\"\n"  
    status: ${buildStatus}\nBuild ID: ${env.BUILD_NUMBER}"  
    def summary = "${subject}\nMessage: ${commitMessage()}"  
    "\nAuthor: ${commitAuthor()}\nURL: ${env.BUILD_URL}"  
  
    if (buildStatus == 'STARTED') {  
        colorCode = '#546e7a'  
    } else if (buildStatus == 'SUCCESSFUL') {  
        colorCode = '#2e7d32'  
    } else {  
        colorCode = '#c62828c'  
    }  
    slackSend (color: colorCode, message: summary)  
}
```

1

2

1 Displays the job's name, its status, and build number

2 Holds the subject's value and Git info (author, commit message) and build URL

The `notifySlack()` method will call `commitAuthor()` and `commitMessage()` to get the appropriate information. The `commitAuthor()` method will return the name of the commit author by executing the `git show` command, as shown in the following listing.

Listing 10.22 Git helper function to fetch the author

```
def commitAuthor(){  
    sh 'git show -s --pretty=%an > .git/commitAuthor'  
    def commitAuthor = readFile('.git/commitAuthor').trim()  
}
```

1

2

```
sh 'rm .git/commitAuthor'
commitAuthor
}
```

- ➊ Displays the commit message's author with the git show command, saves the output to the commitAuthor file
- ➋ Reads the commitAuthor file and trims extra spaces

And the `commitMessage()` method will use the `git log` command alongside the `HEAD` flag to fetch the commit message description; see the following listing.

Listing 10.23 Git helper function to fetch the commit message

```
def commitMessage() {
    sh 'git log --format=%B -n 1 HEAD > .git/commitMessage'      ➊
    def commitMessage = readFile('.git/commitMessage').trim()        ➋
    sh 'rm .git/commitMessage'
    commitMessage
}
```

- ➊ Displays the last commit message description and saves the output in a commitMessage file
- ➋ Reads the commitMessage content and trims extra spaces

If we push the changes, at the end of the CI/CD pipeline, the Slack notifications should contain the name of Jenkins job, build ID and its status, author name, and commit description, as shown in figure 10.36.

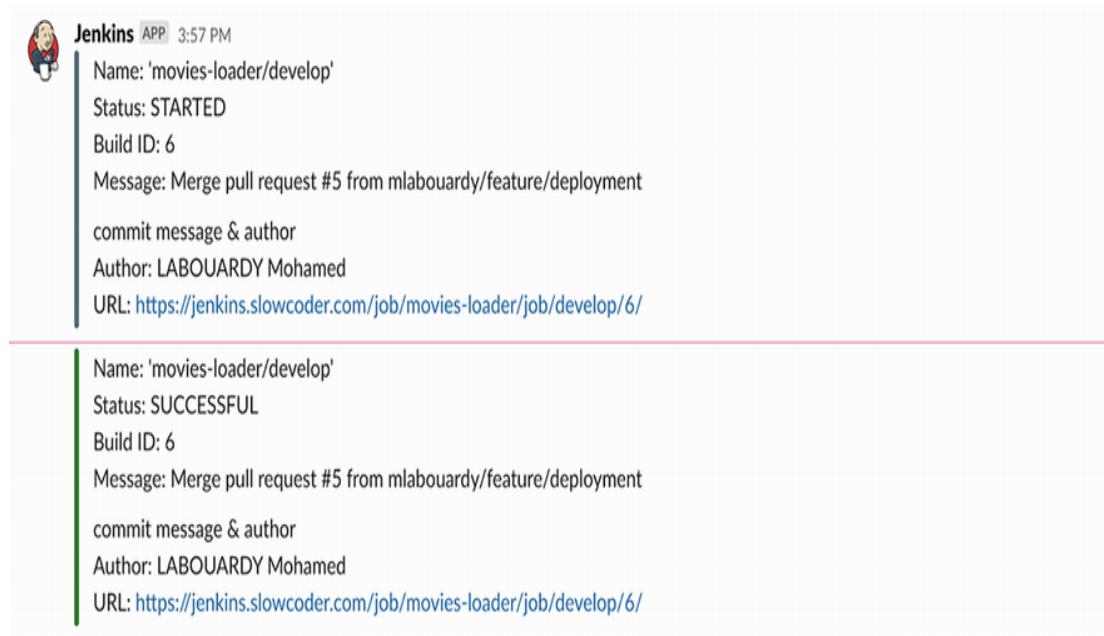


Figure 10.36 Slack notification with Git commit details

Apply the same changes for the movies-store, movies-marketplace, and movies-parser Jenkinsfiles.

NOTE Chapter 11 covers how to use the Jenkins Slack Notification plugin to send a notification with a changelog as an attachment.

10.4 Handling code promotion with Jenkins

Maintaining multiple Swarm cluster environments makes sense to avoid breaking things while promoting code to production. Also, having a production-like environment can help you keep a mirror of your application running in production and reproducing issues in the staging environment without impacting your clients. But this comes at a price.

NOTE You can reduce the costs of the sandbox and staging environments by shutting down instances outside of regular business hours.

With that being said, create a new Swarm cluster for the staging environment in a dedicated staging VPC with a 10.2.0.0/16 CIDR

block, or deploy it within the same management VPC where Jenkins is deployed, as shown in figure 10.37.

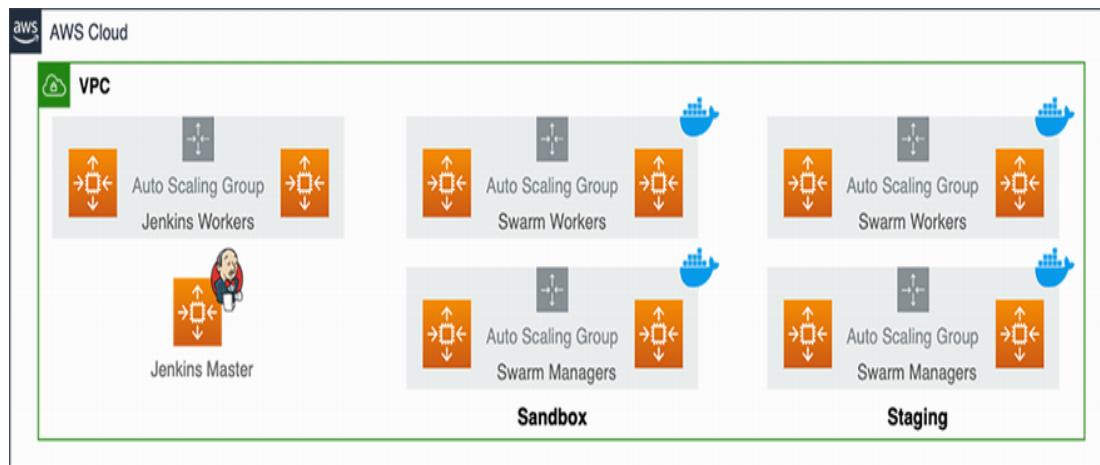


Figure 10.37 Deployment of sandbox and staging Swarm clusters and Jenkins within the same VPC

Create a preprod branch on the watchlist-deployment GitHub repository by running this command:

```
git checkout -b preprod
```

Create a docker-compose.yml file that uses the `preprod` tag, and update the SQS URL to use the staging queue, as shown in the following listing.

Listing 10.24 Docker Compose for staging deployment

```
version: "3.3"
services:
  movies-loader:
    image: ID.dkr.ecr.REGION.amazonaws.com/USER/movies-loader:preprod
    environment:
      - AWS_REGION=eu-west-3
      - SQS_URL=https://sqs.REGION.amazonaws.com/ID/movies_to_parse_staging
  movies-parser:
    image: ID.dkr.ecr.REGION.amazonaws.com/USER/movies-parser:preprod
```

Create a Jenkins credential of type SSH Username with Private Key with the SSH key pair used to deploy the Swarm staging cluster. Give it a name of `swarm-staging`, as shown in figure 10.38.

Name	Kind	Description
ec2-user (SSH Keypair for Jenkins workers)	SSH Username with private key	SSH Keypair for Jenkins workers
mlabouardy***** (GitHub credentials)	Username with password	Github credentials
ec2-user (SSH Keypair for Swarm sandbox)	SSH Username with private key	SSH Keypair for Swarm sandbox
SonarQube access token	Secret text	SonarQube access token
Slack access token	Secret text	Slack access token
ec2-user (SSH Keypair for Swarm staging)	SSH Username with private key	SSH Keypair for Swarm staging

Icon: [S M L](#)

Figure 10.38 Swarm staging cluster SSH credentials

Create a Jenkinsfile similar to the one in the develop branch, as shown in the following listing. Update the `swarmManager` variable to reference the manager staging the IP or DNS record instead. Also update the SSH agent credentials to use the Swarm staging credential.

Listing 10.25 Jenkinsfile for staging deployment

```
def swarmManager = 'manager.staging.domain.com'  
def region = 'AWS REGION'  
  
node('master') {  
    stage('Checkout') {  
        checkout scm  
    }  
  
    sshagent (credentials: ['swarm-staging']) {  
        stage('Copy') {  
            sh "scp -o StrictHostKeyChecking=no  
docker-compose.yml ec2-user@$swarmManager:/home/ec2-user"  
        }  
    }  
}
```

1

2

3

```

        stage('Deploy stack') {
            sh "ssh -oStrictHostKeyChecking=no
ec2-user@${swarmManager}
'`\$(`\$aws ecr get-login --no-include-email --region ${region})').
|| true"
            sh "ssh -oStrictHostKeyChecking=no
ec2-user@${swarmManager}
docker stack deploy --compose-fil.
docker-compose.yml --with-registry-auth watchlist"
        }
    }
}

```

- ① Swarm manager DNS alias record or private IP address
- ② AWS region where the ECR repositories are created
- ③ Copies docker-compose.yml to the Swarm manager instance over SSH
- ④ Authenticates with ECR and redeploys the application stack over SSH

Push the changes to the preprod branch. A new preprod nested job should be triggered on the watchlist-deployment item on Jenkins upon the push event, as shown in figure 10.39.

S	W	Name ↓	Last Success	Last Failure	Last Duration	Fav
		develop	7 min 25 sec · #13	N/A	10 sec	
		preprod	N/A	N/A	N/A	

Icon: [S](#) [M](#) [L](#)

Legend: [Atom feed for all](#) [Atom feed for failures](#) [Atom feed for just latest builds](#)

Figure 10.39 Stack deployment on staging

At the end of the pipeline, the application stack will be deployed to Swarm staging. Similarly, to access the application, use Terraform to deploy a public load balancer for the marketplace and the store API.

Finally, to trigger autodeployment on preprod, we need to update the Jenkinsfile for each project to trigger the watchlist-deployment

on preprod—for example, for movies-loader Jenkinsfile. We build and push a Docker image with the `preprod` tag, as shown in the next listing.

Listing 10.26 Tagging a Docker image based on the Git branch

```
stage('Push') {
    sh "\$(aws ecr get-login --no-include-email --region ${region}) || true" ①
    docker.withRegistry("https://${registry}") {
        docker.image(imageName).push(commitID()) ②
        if (env.BRANCH_NAME == 'develop') { ③
            docker.image(imageName).push('develop')
        }
        if (env.BRANCH_NAME == 'preprod') { ③
            docker.image(imageName).push('preprod')
        }
    }
}
```

- ① Authenticates with ECR by using AWS CLI
- ② Tags the image with the current Git commit ID and stores it in ECR
- ③ Based on the current Git branch name, the Docker image is tagged with a unique tag.

In the following listing, we update the `Deploy` stage's `if` clause condition to trigger the deployment of the external job if the branch name is `preprod`.

Listing 10.27 Triggering external deployment job

```
stage('Deploy'){
    if(env.BRANCH_NAME == 'develop' || env.BRANCH_NAME == 'preprod'){
        build job: "watchlist-deployment/${env.BRANCH_NAME}"
    }
}
```

Push the changes to the `develop` branch. Then create a pull request to merge `develop` to the `preprod` branch after Jenkins posts the build status regarding `develop` changes (figure 10.40).

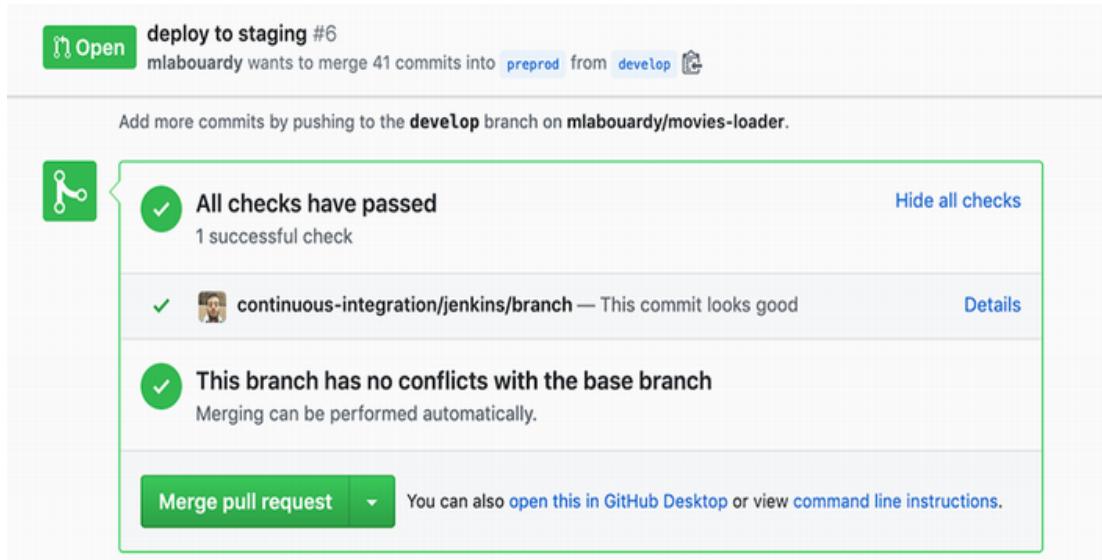


Figure 10.40 Pull request build status

When the merge occurs, a new build should be triggered on the preprod branch, as you can see in the Blue Ocean view in figure 10.41.

A screenshot of the Blue Ocean view for the "movies-loader" repository. The top navigation bar includes a star icon, the repository name, and tabs for "Activity", "Branches", and "Pull Requests". The main table displays three builds: 1) "preprod" with a yellow sun icon (Health), a blue circle icon (Status), and a green checkmark icon (Branch). It shows a commit message "Push event to branch preprod" and was completed 0 minutes ago. 2) "develop" with a yellow sun icon (Health), a blue circle icon (Status), and a green checkmark icon (Branch). It shows a commit message "deploy to staging env" and was completed 3 minutes ago. 3) "feature/deployment" with a yellow sun icon (Health), a blue circle icon (Status), and a green checkmark icon (Branch). It shows a commit message "commit message & author" and was completed 30 minutes ago. Each row also has a yellow star icon on the right.

Figure 10.41 Build trigger on preprod branch

Once the `Push` stage is executed, a new image with a `preprod` tag should be pushed to the Docker registry (figure 10.42).

Images (6)					
	Image tag	Image URI	Pushed at	Digest	Size (Mi)
<input type="checkbox"/>	f587601fc570f05a4cb7ef24fa67ec894726561a..., 590cefee3f689480700c659678169a51f889eb77, d728f019d6b38ef6b51822a0df6b68a8242c3433	305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabouardy/movies-loader:f587601fc570f05a4cb7ef24fa67ec894726561a	05/06/20, 03:41:24 PM	sha256:544210d23...	373
<input checked="" type="checkbox"/>	ece611c817a975e3de062018efa7220a8a620c2b..., c5315af23bdd447459b12f040230cadf583a8df3, develop, 6ee830dffeb215cbc5a2e70bfe1a3c2fa65c70c8, eb294f6958fe8c6aa7835a51a91435c1d8b249b, d683ad4dc680d010cb03804d9f72dc55a3febe26,	305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabouardy/movies-loader:ece611c817a975e3de062018efa7220a8a620c2b	05/06/20, 02:49:25 PM	sha256:a0a44e960...	373

Figure 10.42 Docker image with preprod tag stored in ECR

Then, the deployment job on the preprod branch will be executed to deploy the changes on the Docker Swarm staging environment (figure 10.43).

watchlist-deployment						Activity	Branches	Pull Requests
Health	Status	Branch	Commit	Latest Message	Completed			
		preprod	-	Started by upstream pipeline "movies-loader/preprod" build	a few seconds ago			
		develop	-	Started by upstream pipeline "movies-loader/develop" build	8 minutes ago			

Figure 10.43 Staging deployment triggered automatically

Make the same changes for other microservices, except for movies-marketplace. For movies-marketplace, we need to update the build stage, as shown in the following listing, to inject the appropriate environment and point the frontend to the right API URL.

Listing 10.28 Injecting API URL during build

```

stage('Build'){
    switch(env.BRANCH_NAME) {
        case 'develop':
            docker.build(imageName, '--build-arg ENVIRONMENT=sandbox .') ①
            break
        case 'preprod':
            docker.build(imageName, '--build-arg ENVIRONMENT=staging .')
            break
        default:
            docker.build(imageName)
    }
}

```

- ① If the branch name is develop, we set the environment to sandbox, so the sandbox settings are loaded.
- ② If the branch name doesn't match develop or preprod, the sandbox settings will be loaded by default.

Push the changes to GitHub. This time, the Docker build process will be executed with the ENVIRONMENT argument set to staging (when the current branch is preprod), as shown in figure 10.44. This will replace the environment.ts file with environment .staging.ts values.



Figure 10.44 Docker build with the environment as an argument

10.5 Implementing the Jenkins delivery pipeline

Finally, to deploy our application stack to production, you need to spin up a new Swarm cluster for the production environment. Once again, I opted to isolate the production workload in a dedicated production VPC with the 10.3.0.0/16 CIDR block and to set up a VPC peering between the management VPC (where Jenkins is

located) and production VPC (where Swarm production is deployed). Figure 10.45 summarizes the deployed architecture.

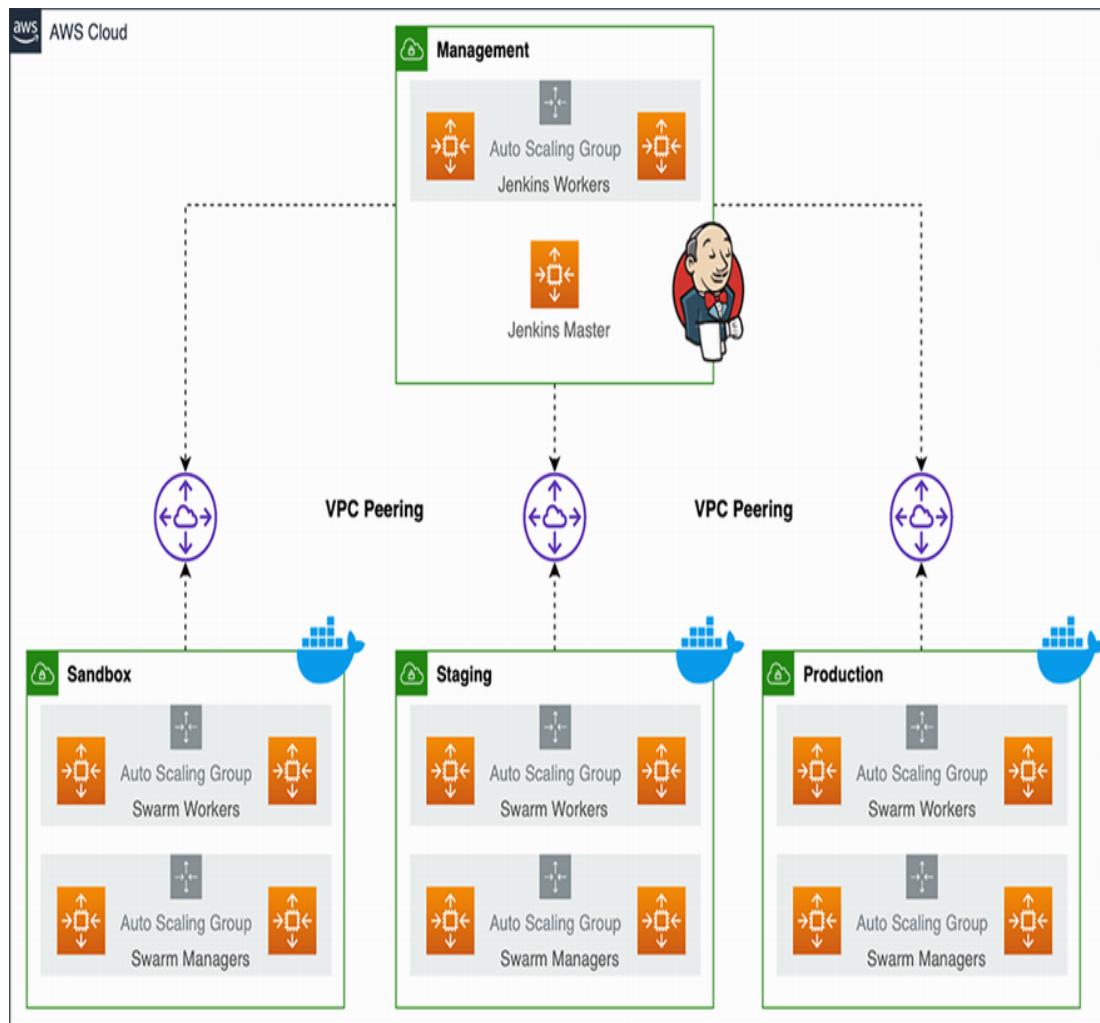


Figure 10.45 VPC peering with multiple Swarm cluster VPCs. The management VPC where the Jenkins cluster is deployed has access to the sandbox, staging, and production VPCs.

NOTE VPC peering doesn't support transitive peering. The production, staging, and sandbox environments are fully isolated, and packets cannot be routed directly from sandbox to production, for example, through the management VPC.

On the master branch of the watchlist-deployment repository, create a docker-compose .yml file. This time, we use the `latest` tag for services running in production, as shown in the next listing.

Listing 10.29 Docker Compose for production deployment

```
version: "3.3"
services:
  movies-loader:
    image: ID.dkr.ecr.REGION.amazonaws.com/USER/movies-loader:latest
    environment:
      - AWS_REGION=eu-west-3
      - SQS_URL=https://sns.REGION.amazonaws.com/ID/movies_to_parse_production
  movies-parser:
    image: ID.dkr.ecr.REGION.amazonaws.com/USER/movies-parser:latest
```

Create a Jenkins credential with the SSH key used to deploy the Swarm cluster for the production environment and call it `swarm-production`, as shown in figure 10.46.

Credentials that should be available irrespective of domain specification to requirements matching.

Name	Kind	Description
ec2-user (SSH Keypair for Jenkins workers)	SSH Username with private key	SSH Keypair for Jenkins workers
mlabourdy/***** (GitHub credentials)	Username with password	GitHub credentials
ec2-user (SSH Keypair for Swarm sandbox)	SSH Username with private key	SSH Keypair for Swarm sandbox
SonarQube access token	Secret text	SonarQube access token
Slack access token	Secret text	Slack access token
ec2-user (SSH Keypair for Swarm staging)	SSH Username with private key	SSH Keypair for Swarm staging
ec2-user (SSH Keypair for Swarm production)	SSH Username with private key	SSH Keypair for Swarm production

Icon: [S M L](#)

Figure 10.46 Swarm production cluster SSH credentials

Then, create a Jenkinsfile, shown in the following listing, to remotely upload the docker-compose.yml file to the manager machine. Execute the `docker stack deploy` command to deploy the application.

Listing 10.30 Jenkinsfile for production deployment

```
def swarmManager = 'manager.production.domain.com'
def region = 'AWS REGION'
node('master'){
  stage('Checkout'){...}
```

```

sshagent (credentials: ['swarm-production']){
    stage('Copy'){...}

    stage('Deploy stack'){...}
}

```

- ➊ Clones the GitHub repository—refer to listing 10.25 for instructions.
- ➋ Copies docker-compose.yml to the Swarm manager over SSH—refer to listing 10.25 for instructions
- ➌ Redeploys the Docker Compose stack over SSH—refer to listing 10.25 for instructions

Push the changes to the master branch. The GitHub repository should look like figure 10.47.

The screenshot shows a GitHub repository page for 'mlabourdy/crew-deployment'. At the top, there are buttons for 'Branch: master', 'New pull request', 'Create new file', 'Upload files', 'Find file', and a green 'Clone or download' button. Below this, a table lists the deployment files:

	mlabourdy Merge branch 'master' of https://github.com/mlabourdy/crew-deployment	Latest commit ef45f5b	11 seconds ago
	Jenkinsfile	deploy to production	1 minute ago
	README.md	Update README.md	2 days ago
	docker-compose.yml	deploy to production	1 minute ago

Figure 10.47 Deployment files stored in the GitHub repository

The Jenkins pipeline will be triggered on the master branch. Once the pipeline is finished, the application stack will be deployed to the production environment, as you can see in figure 10.48.

The screenshot shows the Jenkins dashboard for the 'watchlist-deployment' pipeline. At the top, there are tabs for 'Activity', 'Branches', and 'Pull Requests'. Below this, a table displays the build status for three branches:

HEALTH	STATUS	BRANCH	COMMIT	LATEST MESSAGE	COMPLETED
		master	-	Started by upstream pipeline "movies-parser/master" build 1	2 minutes ago
		preprod	-	Started by upstream pipeline "movies-parser/preprod" build	a minute ago
		develop	-	Started by upstream pipeline "movies-parser/develop" build	16 minutes ago

Figure 10.48 Deployment triggered in the master branch

To trigger the deployment of production at the end of the CI pipeline, update the GitHub repository to trigger the deployment job if the current branch is master. For instance, update the movies-loader's Jenkinsfile to build the image for production and push the result to the Docker registry with the `latest` tag, as shown in the following listing.

Listing 10.31 Tagging the production image

```
stage('Push') {
    sh "\$(aws ecr get-login --no-include-email --region ${region}) || true"
    docker.withRegistry("https://${registry}") {
        docker.image(imageName).push(commitID())
        if (env.BRANCH_NAME == 'develop') {
            docker.image(imageName).push('develop')
        }
        if (env.BRANCH_NAME == 'preprod') {
            docker.image(imageName).push('preprod')
        }
        if (env.BRANCH_NAME == 'master') {
            docker.image(imageName).push('latest')
        }
    }
}
```

For the deployment part, we can simply update the `if` clause to support deployment on the master branch too:

```
stage('Deploy'){
    if(env.BRANCH_NAME == 'develop.
    || env.BRANCH_NAME == 'preprod.
    || env.BRANCH_NAME == 'master'){
        build job: "watchlist-deployment/${env.BRANCH_NAME}"
    }
}
```

However, we want to require manual validation before deploying to production to simulate the product/business validation (or QA team running tests before approving for production) before deploying releases to production.

To do so, you can use the Input Step plugin to pause the pipeline execution and allow the user to interact and control the deployment process to production, as shown in the following listing.

Listing 10.32 Requiring user approval before production deployment

```
stage('Deploy'){
    if(env.BRANCH_NAME == 'develop' || env.BRANCH_NAME == 'preprod') {
        build job: "watchlist-deployment/${env.BRANCH_NAME}"
    }
    if(env.BRANCH_NAME == 'master') {
        timeout(time: 2, unit: "HOURS") {
            input message: "Approve Deploy?", ok: "Yes"
        }
        build job: "watchlist-deployment/master"
    }
}
```

Here, we set the time-out to be 2 hours to give developers enough time to validate the release. When the 2-hour time-out is reached, the pipeline will be aborted.

NOTE To avoid having a Jenkins worker doing nothing for 2 hours, you can move the Deploy stage outside a node block. You can also send a Slack reminder when waiting for user input.

Push the changes to a feature branch, and raise a pull request to merge changes to the develop branch after the feature branch is successfully built and approved by Jenkins (figure 10.49).

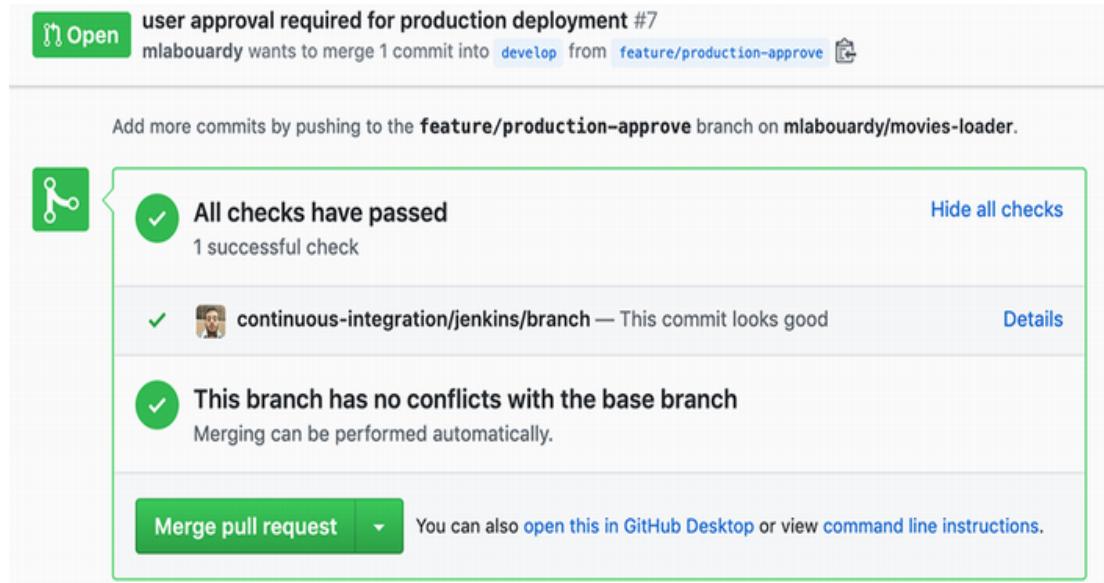


Figure 10.49 Merging the feature branch into develop

Merge the changes to the develop branch and delete the feature branch. A new build should be triggered on the develop branch, which will deploy the image to the Swarm sandbox cluster; see figure 10.50.

A screenshot of a Jenkins deployment log titled "Deploy - 18s". It lists several steps: "watchlist-deployment/develop - Building watchlist-deployment > develop" (18s), "git log --format=%B -n 1 HEAD > .git/commitMessage - Shell Script" (<1s), ".git/commitMessage - Read file from workspace" (<1s), "rm .git/commitMessage - Shell Script" (<1s), "git show -s --pretty=%an > .git/commitAuthor - Shell Script" (<1s), ".git/commitAuthor - Read file from workspace" (<1s), "rm .git/commitAuthor - Shell Script" (<1s), and "Send Slack Message" (<1s). Below this, under "Triggered Builds", it shows a build for "18" on the "develop" branch "a minute ago".

Figure 10.50 Deployment to sandbox triggered

Next, raise a pull request to merge develop into the preprod branch (figure 10.51).

Once the PR is merged, a new build will be triggered on the preprod branch, at the end of the CI/CD pipeline. The changes will be deployed into the Swarm staging cluster, as shown in figure 10.52.

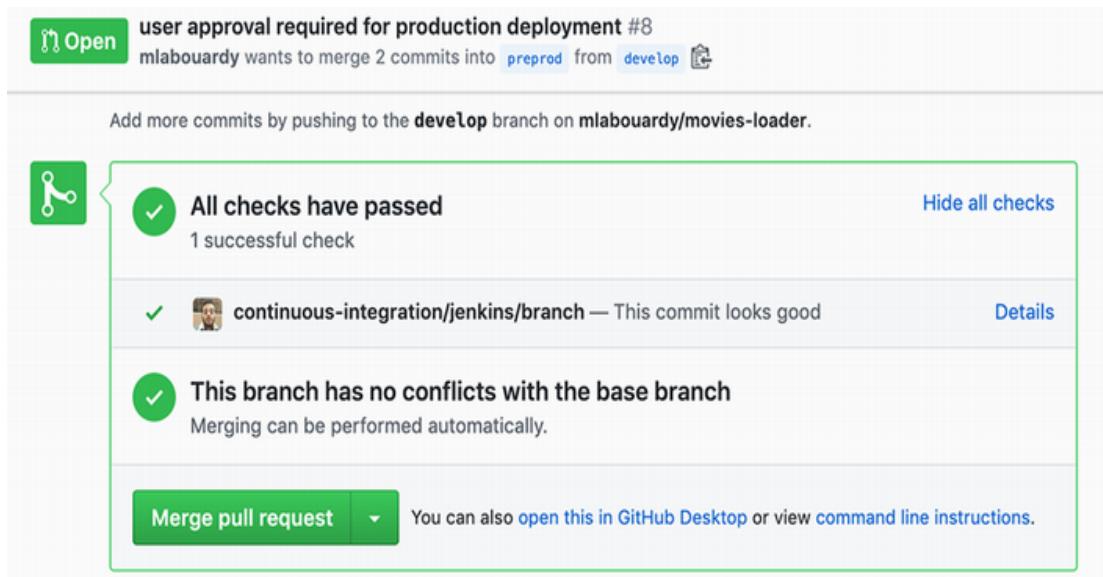


Figure 10.51 Merging the develop branch into preprod

A screenshot of a GitHub repository dashboard for "movies-loader". The top navigation bar shows the repository name, a star icon, and a gear icon. The "Pull Requests" tab is selected. Below the dashboard, there is a table showing deployment status for four branches: "develop", "feature/production-appro...", "preprod", and "feature/deployment".

HEALTH	STATUS	BRANCH	COMMIT	LATEST MESSAGE	COMPLETED	
🟡	✓	develop	-	user approval required for production deployment	4 minutes ago	★
🟡	✓	feature/production-appro...	-	Push event to branch feature/production-approve	6 minutes ago	☆
🟡	✓	preprod	33924e2	user approval required for production deployment	a few seconds ago	★
🟡	✓	feature/deployment	-	commit message & author	an hour ago	★

Figure 10.52 Deployment to staging cluster triggered

Finally, create a pull request to merge preprod into the master branch (figure 10.53).

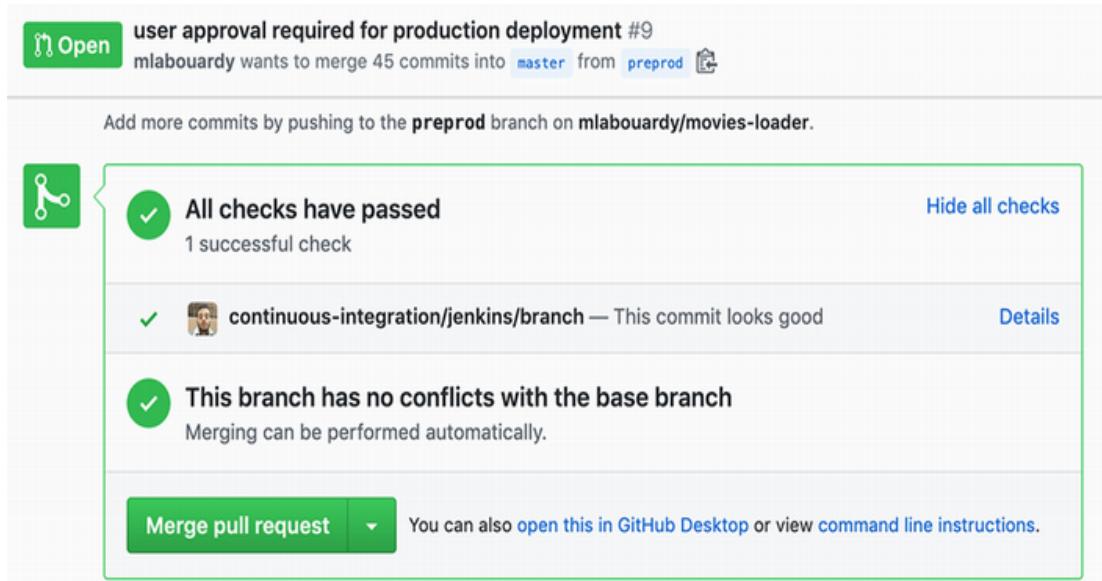


Figure 10.53 Merging the preprod branch into master

When the merge occurs, Jenkins will trigger a build on the master branch of the movies-loader service, as illustrated in figure 10.54. However, this time, once it reaches the deploy stage, an input dialog will pop up for deployment confirmation.



Figure 10.54 CI/CD pipeline execution on the master branch

As you can see in figure 10.55, the interactive input will ask whether we approve the deployment.

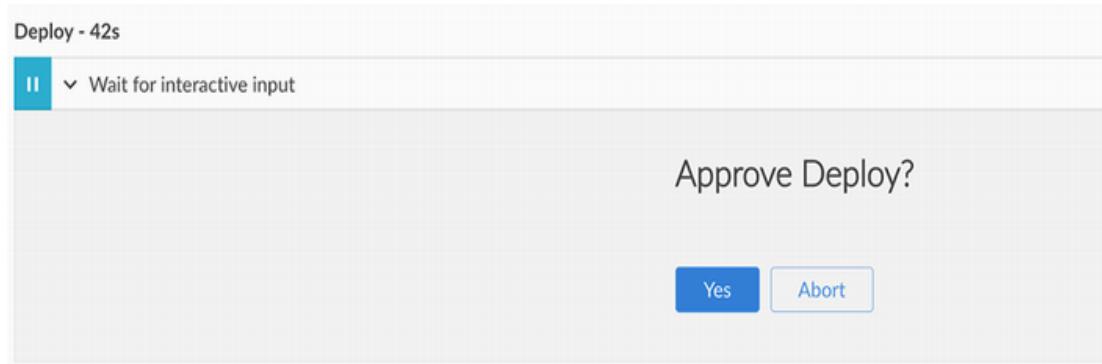


Figure 10.55 Deployment user input dialog

If we click Yes, the pipeline will be resumed, and the deployment job will be triggered on the master, as shown in figure 10.56.

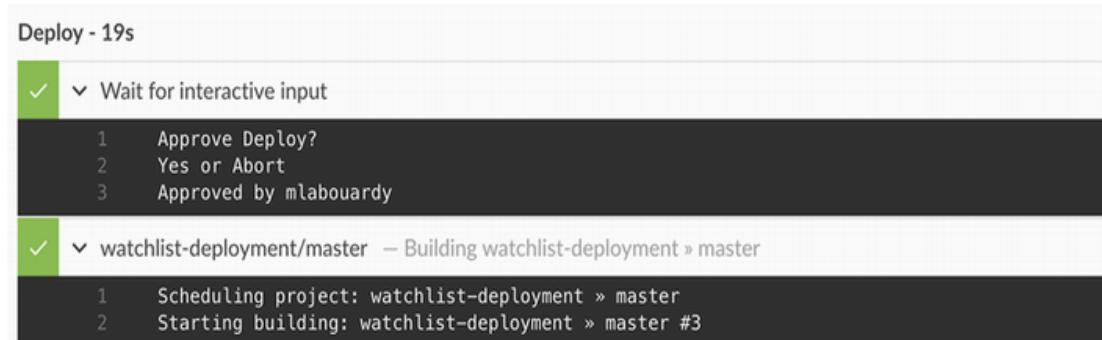


Figure 10.56 Production deployment approval

At the end of the deployment process, the new stack will be deployed to Swarm production, and a Slack notification will be sent to the configured Slack channel (figure 10.57).

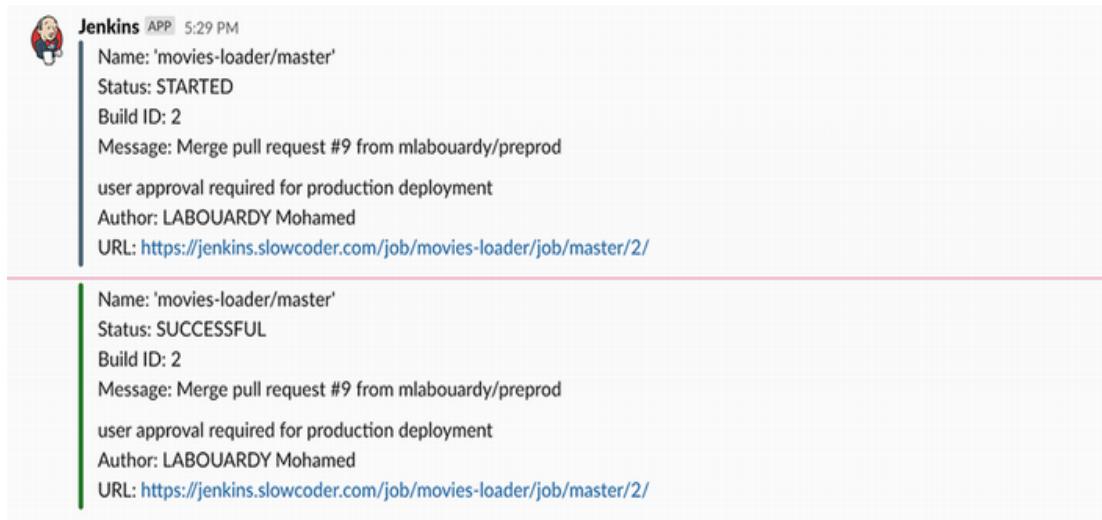


Figure 10.57 Production deployment success notification

With the production deployment covered, you have seen how to deploy containerized microservice applications to multiple environments and how to handle code promotion within a CI/CD pipeline. However, because we're managing only three environments (sandbox, staging, and production), we will limit the discovering behavior of the deployment job to the three main branches by defining a regular expression, as shown in figure 10.58.

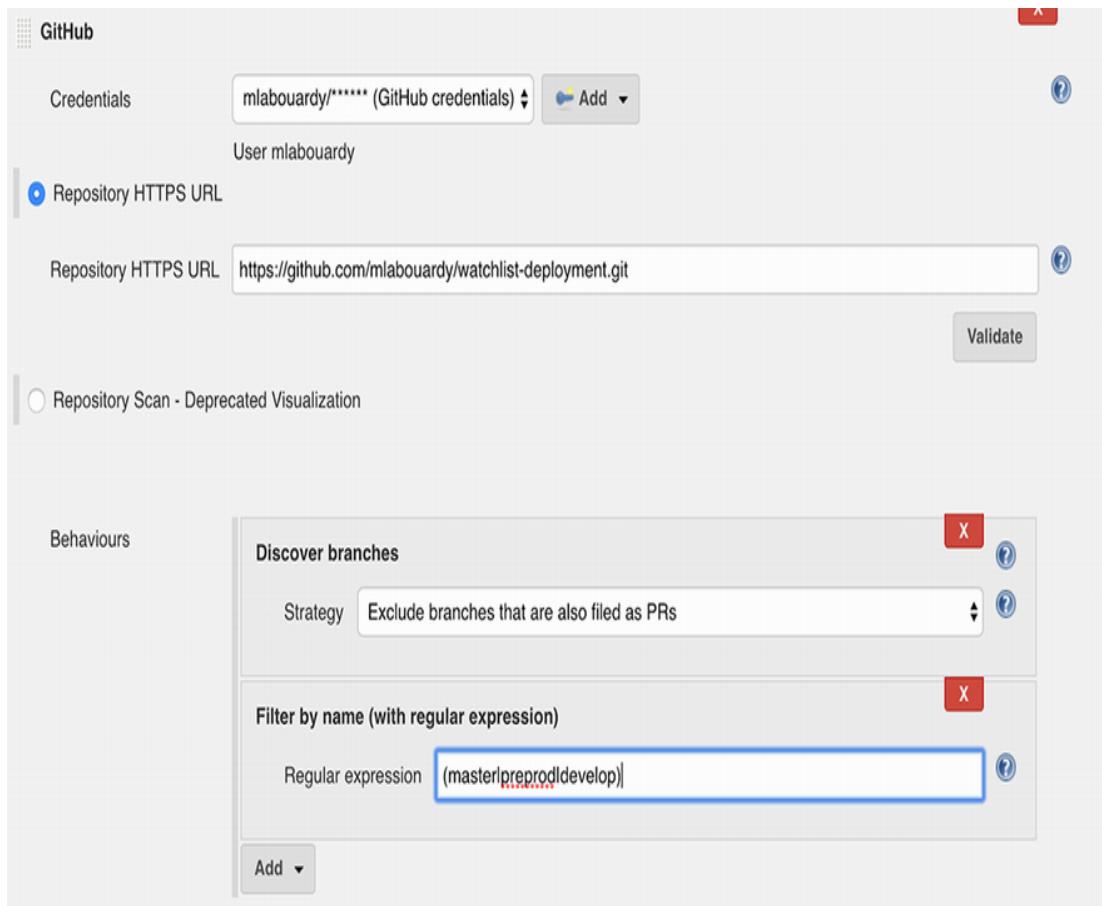


Figure 10.58 Jenkins discovery behavior based on a regular expression

As a result, Jenkins will discover and be triggered only if one of the three main branches has changed; see figure 10.59.

The screenshot shows the Jenkins dashboard for the 'watchlist-deployment' job. It features a sidebar with a clipboard icon and the job name. Below the sidebar, there's a 'Watchlist deployment configs' section and a 'Branches (3)' table. The table has columns for S (Status), W (Workstation), Name, Last Success, Last Failure, Last Duration, and Fav. The data is as follows:

S	W	Name	Last Success	Last Failure	Last Duration	Fav
Blue circle	Sun icon	develop	12 min - #18	N/A	8.7 sec	Green circle, yellow star
Blue circle	Rock icon	master	29 min - #2	38 min - #1	7.4 sec	Green circle, yellow star
Blue circle	Rock icon	preprod	8 min 44 sec - #13	43 min - #10	9.3 sec	Green circle, yellow star

At the bottom, there are links for 'Icon: S M L', 'Legend', and 'Atom feed for all', 'Atom feed for failures', 'Atom feed for just latest builds'.

Figure 10.59 Deployment multibranch job

So now if we make any change to our application, CI/CD pipelines will be triggered and `docker stack deploy` will be executed, which will update any services that were changed from the previous version.

NOTE If the deployment target is one single host, a swarm is not needed. The same `docker-compose.yml` and procedure explained in this chapter should be sufficient to continuously deploy your application on a single-host deployment environment.

Summary

- An S3 bucket or distributed consistent key-value store such as etcd, Consul, or ZooKeeper can be used as service discovery to make the nodes autojoin a Swarm cluster.
- Continuous deployment of containers on a Swarm cluster can be reached by executing `docker stack deploy` over SSH on a Swarm manager.
- Adding Slack notifications within CI/CD pipelines makes the product delivery faster. The sooner the team members are aware of a build, integration, or deployment failure, the quicker they can act.
- To simulate business/product validation before deploying a production release, the Jenkins Input Step plugin can prompt the user for manual validation before deployment.

11 Dockerized microservices on K8s

This chapter covers

- **Setting up a Kubernetes cluster on AWS with Terraform**
- **Automating application deployment on Kubernetes with Jenkins pipelines**
- **Packaging and versioning Kubernetes Helm charts**
- **Converting Compose files to Kubernetes manifests with Kompose**
- **Running post-deployment tests and health checks within CI/CD pipelines**
- **Discovering Jenkins X and setting up serverless CI/CD pipelines**

The preceding chapter covered how to set up a CI/CD pipeline from scratch for containerized applications running in Docker Swarm (figure 11.1). This chapter covers how to deploy the same application in Kubernetes (K8s) and automate the deployment. In addition, you'll learn how to use Jenkins X to simplify the workflow of cloud-native applications running in Kubernetes.

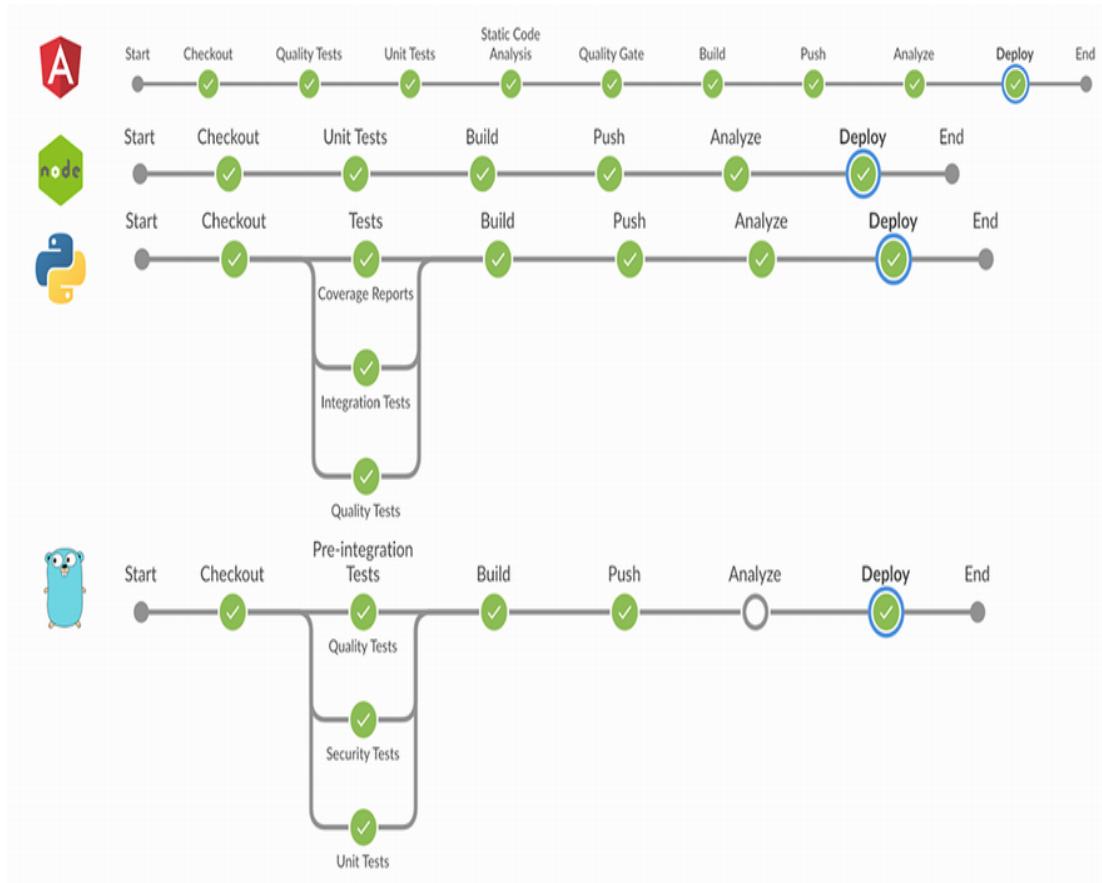


Figure 11.1 Current CI/CD pipeline workflow

Docker Swarm might be a good solution for beginners and smaller workloads. However, for large deployment and at a certain scale, you might want to consider shifting to Kubernetes.

For those of you who are AWS power users, Amazon Elastic Kubernetes Service (EKS) is a natural fit. Other cloud providers offer managed Kubernetes solutions, including Azure Kubernetes Service (AKS) and Google Kubernetes Engine (GKE).

11.1 Setting up a Kubernetes cluster

As I've said, AWS offers the Amazon Elastic Kubernetes Service (<https://aws.amazon.com/eks>). The EKS cluster will be deployed in a custom VPC within multiple private subnets. EKS runs the

Kubernetes control plane for you across multiple AWS availability zones to eliminate a single point of failure, as shown in figure 11.2.

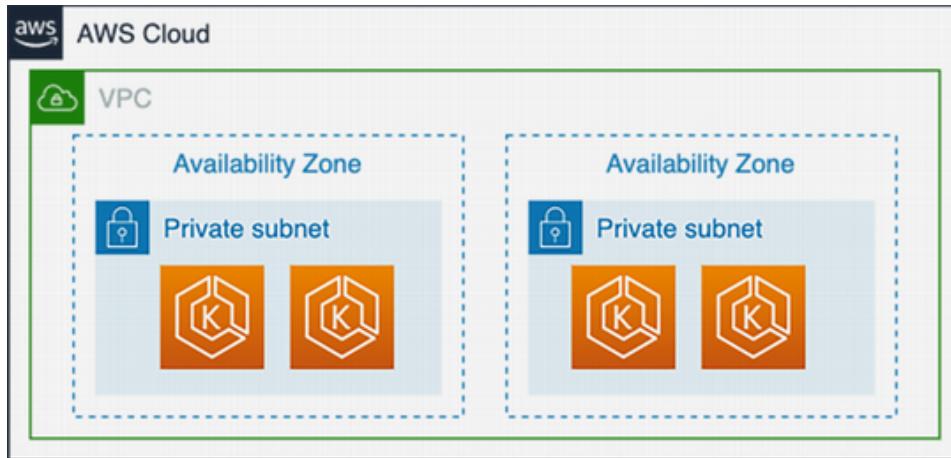


Figure 11.2 The AWS EKS architecture consists of node groups deployed in private subnets.

A few tools (including AWS CloudFormation, eksctl, and kOps) allow you to get up and running quickly on EKS. In this chapter, we picked Terraform because we were already using it to manage our Jenkins cluster on AWS.

To get started, provision a new VPC to host the sandbox environment and divide it into two private subnets. Amazon EKS requires subnets in at least two availability zones. The VPC is created to isolate the Kubernetes workload. For EKS to discover the VPC subnets and manage network resources, we tag them with `kubernetes.io/cluster/<cluster-name>`. The `<cluster-name>` value matches the EKS cluster's name, which is `sandbox`. Create a file called `vpc.tf` with the content in the following listing.

Listing 11.1 Kubernetes custom VPC

```
resource "aws_vpc" "sandbox" {
  cidr_block          = var.cidr_block
  enable_dns_hostnames = true
  tags = {
    Name    = var.vpc_name
```

```
    Author = var.author
    "kubernetes.io/cluster/${var.cluster_name}" = "shared"
}
}
```

Then, define the subnets and set up the appropriate route tables. Refer to chapter11/eks/vpc.tf for the full source code, or head back to chapter 10 for a step-by-step guide on how to deploy a custom VPC on AWS.

Next, we create a new eks_masters.tf file and define the `sandbox` EKS cluster, which is a managed K8s control plane, as shown in the following listing.

Listing 11.2 EKS sandbox cluster

```
resource "aws_eks_cluster" "sandbox" {
  name          = var.cluster_name
  role_arn      = aws_iam_role.cluster_role.arn
  vpc_config {
    security_group_ids = [aws_security_group.cluster_sg.id]
    subnet_ids        = [for subnet in aws_subnet.private_subnets : subnet.id]
  }
  depends_on = [
    aws_iam_role_policy_attachment.cluster_policy,
    aws_iam_role_policy_attachment.service_policy,
  ]
}
```

The managed control plane uses an IAM role with the `AmazonEKSClusterPolicy` and `AmazonEKServicePolicy` policies. These attachments grant the cluster the permissions it needs to take care of itself.

Now it's time to spin up some worker nodes. A node is a simple EC2 instance that runs the Kubernetes objects (pods, deployments, services, and so forth). The master's automatic scheduling takes into account the available resources on each node. Define an EKS node group resource within `eks_workers.tf` as shown in the following listing.

Listing 11.3 Kubernetes node group resource

```
resource "aws_eks_node_group" "workers_node_group" {
  cluster_name      = aws_eks_cluster.sandbox.name
  node_group_name   = "${var.cluster_name}-workers-node-group"
  node_role_arn     = aws_iam_role.worker_role.arn
  subnet_ids        = [for subnet in aws_subnet.private_subnets : subnet.id]
  scaling_config {
    desired_size = 2
    max_size     = 5
    min_size     = 2
  }
  depends_on = [
    aws_iam_role_policy_attachment.worker_node_policy,
    aws_iam_role_policy_attachment.cni_policy,
    aws_iam_role_policy_attachment.ecr_policy,
  ]
}
```

We also create an IAM role that the worker nodes are going to assume. We grant the AmazonEKSWorkerNodePolicy, AmazonEKS_CNI_Policy, and AmazonEC2ContainerRegistryReadOnly policies. Refer to chapter11/eks/eks_workers.tf for the full source code.

NOTE This section assumes that you are familiar with the usual Terraform plan/apply workflow; if you're new to Terraform, refer first to chapter 5.

Lastly, define the variables listed in table 11.1 in the variables.tf file.

Table 11.1 EKS Terraform variables

Variable	Type	Value	Description
region	String	None	The name of the region, such as eu-central-1, in which to deploy the EKS cluster
shared_credentials_file	String	~/.aws/credentials	The path to the shared credentials file. If this is not set and a profile is specified, ~/.aws/credentials will be used.
aws_profile	String	profile	The AWS profile name as set in the shared credentials file
author	String	None	Name of the owner of the EKS cluster. It's optional, but recommended, to tag your AWS resources to track the monthly costs by owner or environment.
availability_zones	List	None	Availability zone for spinning up the VPC subnets
vpc_name	String	sandbox	The name of the VPC
cidr_block	String	10.1.0.0/16	The VPC CIDR block
cluster_name	String	sandbox	The EKS cluster's name
public_subnets_count	Number	2	The number of public subnets to create
private_subnets_count	Number	2	The number of

private subnets to
create

Then, issue the `terraform init` command to initialize a working directory and download the AWS provider plugin. In your initialized directory, run `terraform plan` to review the planned actions. Your terminal output should indicate that the plan is running and the resources that will be created. This should include the EKS cluster, VPC, and IAM roles.

If you're comfortable with the execution plan, confirm the run with `terraform apply`. This provisioning process should take a few minutes. Upon successful deployment, a new EKS cluster for the sandbox environment will be deployed and available in the AWS EKS console, as shown in figure 11.3.

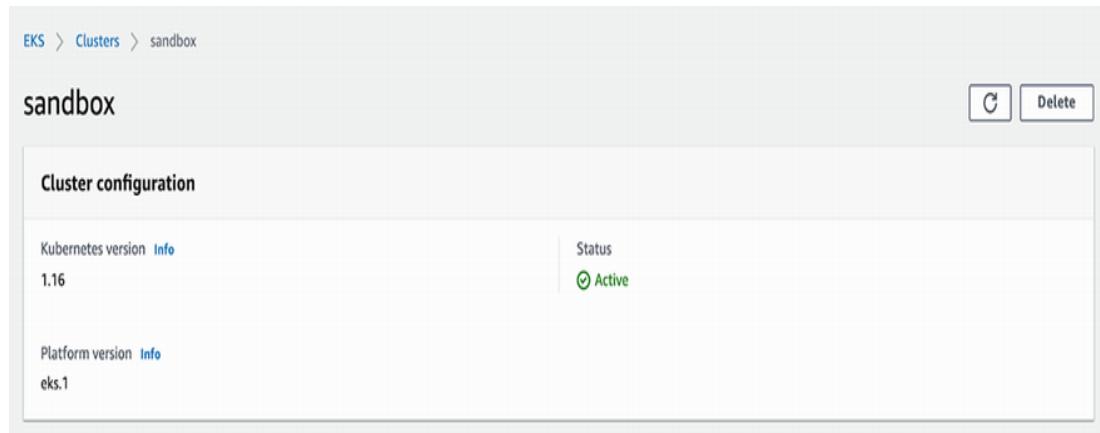


Figure 11.3 EKS sandbox cluster

Now that you've provisioned your EKS cluster, you need to configure `kubectl`. This is a command-line utility for communicating with the cluster API server. At the time of writing this book, I'm using version v1.18.3.

NOTE The `kubectl` tool is available in many operating system package managers; refer to the official documentation (<https://kubernetes.io/docs/tasks/tools/>) for installation instructions.

To grant kubectl access to the K8s API, we need to generate a kubeconfig file (located under .kube/config in your home directory). You can create or update a kubeconfig file with the AWS CLI `update-kubeconfig` command. Issue this command to get the access credentials for your cluster:

```
aws eks update-kubeconfig --name sandbox --region AWS_REGION
```

To verify that your cluster is configured correctly and running, execute the following command.

```
kubectl get nodes
```

The output will list all of the nodes in a cluster and the status of each node:

```
[jenkins:eks mlabouardy$ kubectl get nodes
NAME           STATUS   ROLES      AGE    VERSION
ip-10-1-0-25.eu-west-3.compute.internal   Ready    <none>    73s   v1.15.10-eks-bac369
ip-10-1-2-225.eu-west-3.compute.internal   Ready    <none>    69s   v1.15.10-eks-bac369
```

NOTE To optimize K8s costs, you can use EC2 Spot instances, as they cost about 30–70% less than their on-demand counterparts. However, this requires some special considerations, as they could be terminated with only a 2-minute warning.

At this point, you should be able to use Kubernetes. In the next section, we will automate the deployment of the Watchlist application described in chapter 7 into the K8s cluster with Jenkins following the PaC approach.

11.2 Automating continuous deployment flow with Jenkins

To complete a Kubernetes deployment from Jenkins, all we need are K8s deployment files, which will contain references to the Docker images, along with the configuration settings (for example, port,

network name, labels, and constraints). To run this file, we will need to execute the `kubectl apply` command.

On the develop branch of the watchlist-deployment GitHub repository, create a deployments folder. Inside it, create a `movies-loader-deploy.yaml` file by using your favorite text editor or IDE, with the content in the following listing. The deployment instructs Kubernetes on how to create and update the movies-loader service.

Listing 11.4 Movie loader deployment resource

```
apiVersion: apps/v1
kind: Deployment
metadata:
  name: movies-loader
  namespace: watchlist
spec:
  selector:
    matchLabels:
      app: movies-loader
  template:
    metadata:
      labels:
        app: movies-loader
  spec:
    containers:
      - name: movies-loader
        image: ID.dkr.ecr.REGION.amazonaws.com/USER/movies-loader:develop
        env:
          - name: AWS_REGION
            value: REGION
          - name: SQS_URL
            value: https://sqs.REGION.amazonaws.com/ID/movies_to_parse_sandbox
```

NOTE As a reminder, the movies-loader and movies-store services are using Amazon SQS to load and consume movie items, respectively. To grant those services permission to interact with SQS, you need to assign the `AmazonSQSFullAccess` policy to the EKS node group.

The movies-loader service can be deployed to Kubernetes through a deployment resource. The deployment definition uses the `develop` tag of the movies-loader Docker image and defines a set of environment variables, such as the SQS URL and AWS region. The MongoDB resource can also be deployed with the `mongodb-deploy.yaml` file in the following listing.

Listing 11.5 MongoDB deployment resource

```
apiVersion: apps/v1
kind: Deployment
metadata:
  name: mongodb
  namespace: watchlist
spec:
  selector:
    matchLabels:
      app: mongodb
  template:
    metadata:
      labels:
        app: mongodb
  spec:
    containers:
      - name: mongodb
        image: bitnami/mongodb:latest
        env:
          - name: MONGODB_USERNAME
            valueFrom:
              secretKeyRef:
                name: mongodb-access
                key: username
          - name: MONGODB_PASSWORD
            valueFrom:
              secretKeyRef:
                name: mongodb-access
                key: password
          - name: MONGODB_DATABASE
            valueFrom:
              secretKeyRef:
                name: mongodb-access
                key: database
```

The most interesting thing about this deployment definition is the environment variables part. Instead of hardcoding the MongoDB credentials, we are using K8s secrets. We're creating secret store authentication credentials so only Kubernetes can access them.

Before we create a Kubernetes secret, we need to maintain a space in the Kubernetes cluster where we can get a view on the list of pods, services, and deployments we use to build and run the application. We will create a dedicated namespace to associate all of our Kubernetes objects with the following command:

```
kubectl create namespace watchlist
```

Then, invoke the following Kubernetes command on your local machine to create MongoDB credentials secrets:

```
kubectl create secret generic mongodb-access --from-literal=database='watchlist'  
--from-literal=username='root.  
--from-literal=password='PASSWORD' -n watchlist
```

```
[jenkins:chapter11 mlabouardy$ kubectl get secrets  
NAME          TYPE           DATA   AGE  
default-token-wbzr7  kubernetes.io/service-account-token  3      59m  
mongodb-access  Opaque          4      5s
```

Create deployment files for the rest of the services: movies-store, movies-parser, and movies-marketplace. The deployments folder structure should look like this:

```
mongodb-deploy.yaml  
movies-store-deploy.yaml  
movies-loader-deploy.yaml  
movies-parser-deploy.yaml  
movies-marketplace-deploy.yaml
```

All the source code can be downloaded from the GitHub repository, under the chapter11/deployment/kubectl/deployments folder.

To deploy the application with Jenkins, create a Jenkinsfile.eks file at the top-level directory of the watchlist-deployment project, as shown in the following listing. The Jenkinsfile will configure kubectl with the `aws eks update-kubeconfig` command. Then it issues a `kubectl apply` command to deploy the deployment resources. The `kubectl apply` command takes as an argument the deployments folder.

Listing 11.6 Jenkinsfile deployment stages

```
def region = 'AWS REGION'  
def accounts = [master:'production', preprod:'staging', develop:'sandbox']  
  
node('master') {  
    stage('Checkout') {  
        ...  
    }  
    stage('Build') {  
        ...  
    }  
    stage('Test') {  
        ...  
    }  
    stage('Deploy') {  
        ...  
    }  
}
```

1

```
        checkout scm
    }

    stage('Authentication'){
        sh "aws eks update-kubeconfig
            --name ${accounts[env.BRANCH_NAME]} --region ${region}"
    } 2

    stage('Deploy'){
        sh 'kubectl apply -f deployments/'
    } 3
}
```

1 AWS region where the EKS cluster is deployed

2 Configures kubectl so that you can connect to an Amazon EKS cluster

3 Deploys the new changes to EKS

Before pushing the Jenkinsfile and deployment files to the Git remote repository, we need to install the kubectl command line on the Jenkins master. Also, we need to provide access to EKS with IAM roles. To grant Jenkins master permissions to interact with the K8s cluster, we must edit the `aws-auth` ConfigMap within Kubernetes. On your local machine, run the following command:

```
kubectl edit -n kube-system configmap/aws-auth
```

A text editor will open; add the Jenkins instance's IAM role to the `mapRoles` section. Then, save the file and exit the text editor. Check whether the ConfigMap is properly configured with the following command:

```
kubectl describe -n kube-system configmap/aws-auth
```

```

Name:      aws-auth
Namespace: kube-system
Labels:    <none>
Annotations: <none>

Data
=====
mapRoles:
-----
- groups:
  - system:bootstrappers
  - system:nodes
  rolearn: arn:aws:iam::305929695733:role/terraform-eks-demo-node
  username: system:node:{{EC2PrivateDNSName}}
- groups:
  - system:masters
  rolearn: arn:aws:iam::305929695733:role/JenkinsMasterRole
  username: system:node:{{EC2PrivateDNSName}}
```

Events: <none>

Once the ConfigMap is configured, install aws-iam-authenticator, which is a tool to manage AWS IAM credentials for Kubernetes access. Refer to the AWS documentation at <http://mng.bz/AOWW> for the installation guide. Then, generate a kubeconfig with the AWS CLI update-kubeconfig command. The command should create a /home/ec2-user/.kube/config file with no warning. Now we can issue the `kubectl get nodes` command:

```
[ec2-user@ip-10-0-0-216 ~]$ kubectl get nodes
NAME                  STATUS   ROLES      AGE     VERSION
ip-10-1-0-43.eu-west-3.compute.internal   Ready    <none>    4h8m   v1.16.8-eks-e16311
ip-10-1-2-182.eu-west-3.compute.internal   Ready    <none>    4h8m   v1.16.8-eks-e16311
```

Now, we're ready to push the Jenkinsfile and Kubernetes deployment files to the Git repository under the develop branch:

```
git add .
git commit -m "k8s deployment files"
git push origin develop
```

The GitHub repository content should look similar to figure 11.4 after pushing K8s deployment files.

Branch: develop	New pull request	Create new file	Upload files	Find file	Clone or download
This branch is 16 commits ahead, 4 commits behind master.					Pull request Compare
 mlabourdy k8s deployment files					Latest commit aef7e57 14 seconds ago
 deployments	k8s deployment files	14 seconds ago			
 Jenkinsfile	fix region	15 days ago			
 Jenkinsfile.eks	deploy to eks	18 minutes ago			
 Jenkinsfile.swarm	deploy to eks	17 minutes ago			
 README.md	update readme	14 days ago			
 docker-compose.yml	deploy to eks	17 minutes ago			

Figure 11.4 Kubernetes deployment files in the Git repository

Once the changes are committed, the GitHub webhook we created in section 7.6 will trigger a build on the watchlist-deployment multibranch job on the develop branch's nested job; see figure 11.5.

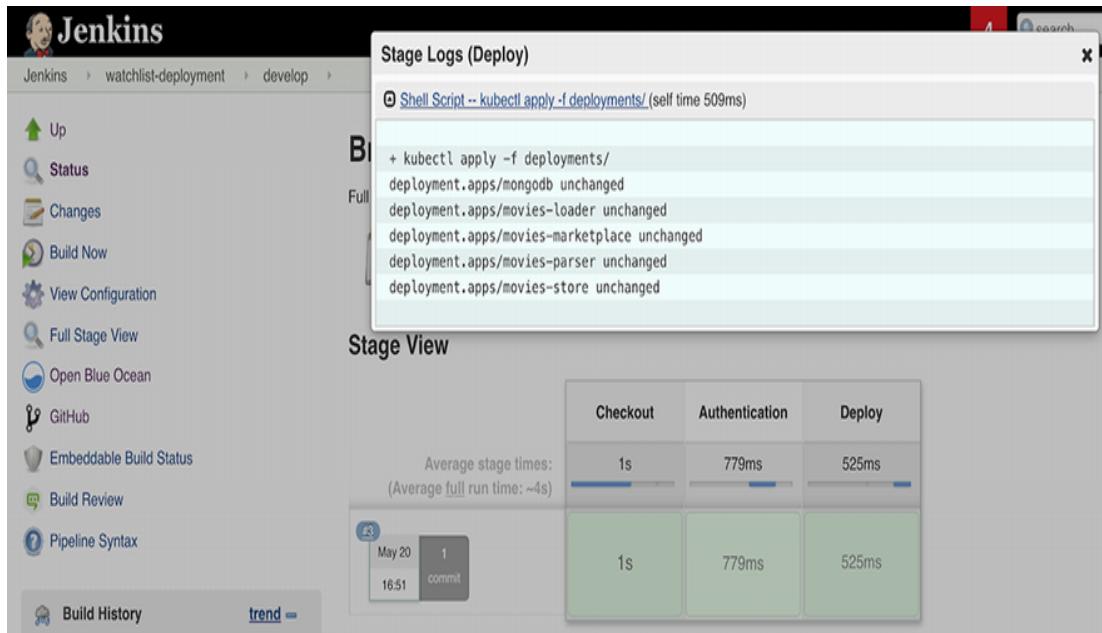


Figure 11.5 The `kubectl apply` command's output.

At the Deploy stage, the `kubectl apply` command will be executed to deploy the application deployment resources. On your local

machine, run this command to list deployments running in the sandbox K8s cluster:

```
kubectl get deployments --namespace=watchlist
```

The four components (loader, parser, store, and marketplace) of our application will be deployed alongside a MongoDB server:

NAME	READY	STATUS	RESTARTS	AGE
mongodb-7b647bdd54-rdczs	1/1	Running	0	33s
movies-loader-7895fcc9cc-vgpj4	1/1	Running	1	7s
movies-marketplace-7749dc4fd8-wtgef8	1/1	Running	0	16m
movies-parser-7d4fd8f7-9lxkk	1/1	Running	1	3m9s
movies-store-584658766b-b5b2c	1/1	Running	0	16m

These deployment resources are referencing Docker images stored in Amazon ECR. At the time of deploying the EKS cluster, we have granted permissions to the K8s cluster to interact with ECR. However, if your Docker images are hosted on a remote repository that requires username/password authentication, you need to create a Docker Registry secret with the following command:

```
kubectl create secret docker-registry registry  
--docker-username=USERNAME  
--docker-password=PASSWOR.  
--namespace watchlist
```

Then, you need to reference this secret in your deployment file under the `spec` section as follows:

```
spec:  
  containers:  
    - name: movies-loader  
      image: REGISTRY_URL/USER/movies-loader:develop  
  imagePullSecrets:  
    - name: registry
```

Our application is deployed. To access it, we need to create a K8s service for both the marketplace and store, as shown in the following listing. Create a services directory in the root repository, and then create a service for movies-store called movies-

store.svc.yaml. The service creates a cloud network load balancer (for instance, AWS Elastic Load Balancer). This provides an externally accessible IP address for accessing the Movies Store API.

Listing 11.7 Movie store service resource

```
apiVersion: v1
kind: Service
metadata:
  name: movies-store
  namespace: watchlist
spec:
  ports:
  - port: 80
    targetPort: 3000
  selector:
    app: movies-store
  type: LoadBalancer
```

Additionally, we create another service to expose the Movies Marketplace (UI). Add the content in the following listing to movies-marketplace.svc.yaml.

Listing 11.8 Movies Marketplace service resource

```
apiVersion: v1
kind: Service
metadata:
  name: movies-marketplace
  namespace: watchlist
spec:
  ports:
  - port: 80
    targetPort: 80
  selector:
    app: movies-marketplace
  type: LoadBalancer
```

The movies-store and movies-parser services store the movie metadata in a MongoDB service. Therefore, we need to expose the MongoDB deployment through a Kubernetes service to allow MongoDB to receive incoming operations. The service is exposed to an internal IP in the cluster. The `ClusterIP` keyword makes the service reachable from only within the cluster. The MongoDB pod

targeted by the service is determined by `LabelSelector`. Add the following YAML block to `mongodb-svc.yaml`.

Listing 11.9 Movies Marketplace service resource

```
apiVersion: v1
kind: Service
metadata:
  name: mongodb
  namespace: watchlist
spec:
  ports:
    - port: 27017
  selector:
    app: mongodb
    tier: mongodb
  clusterIP: None
```

Finally, we update the `Jenkinsfile` in listing 11.6 to deploy the Kubernetes services by providing the `services` folder as a parameter to the `kubectl apply` command:

```
stage('Deploy'){
    sh 'kubectl apply -f deployments/'
    sh 'kubectl apply -f services/'
}
```

Push the changes to the `develop` branch. A new build will be triggered, and the services will be deployed, as shown in figure 11.6.



The screenshot shows the Jenkins Stage Logs for the 'Deploy' stage. It displays two log entries from shell scripts:

- `Shell Script -- kubectl apply -f deployments/` (self time 813ms)
- `Shell Script -- kubectl apply -f services/` (self time 810ms)

Below these entries, the actual command output is shown in a light blue box:

```
+ kubectl apply -f services/
service/movies-store created
service/movies-marketplace created
```

Figure 11.6 The `kubectl apply` output

Type the following command on your local machine:

```
kubectl get svc -n watchlist
```

It should show the load balancers for the three K8s services:

NAME	TYPE	CLUSTER-IP	EXTERNAL-IP
mongodb	ClusterIP	None	<none>
movies-marketplace	LoadBalancer	172.20.140.150	a5149491400274ac2a7b15f0140133ed-1717030020.eu-west-3.elb.amazonaws.com
movies-store	LoadBalancer	172.20.68.115	a9b485440ea404dc68a60e0973954b70-1525632852.eu-west-3.elb.amazonaws.com

On AWS Management Console, two public-facing load balancers should be created in the EC2 dashboard (<http://mng.bz/Zx7Z>), as shown in figure 11.7.

Name	DNS name	State	VPC ID	Availability Zones	Type
a5149491400274ac2a7b15f...	a5149491400274ac2a7b15f...	Active	vpc-09066224ad514bba6	eu-west-3b, eu-west-3a	classic
a9b485440ea404dc68a60e...	a9b485440ea404dc68a60e...	Active	vpc-09066224ad514bba6	eu-west-3b, eu-west-3a	classic

Figure 11.7 Movies Store and Marketplace ELBs

NOTE Make sure to set the load balancer FQDN in the environment.sandbox.tf file of the movies-marketplace project. The API URL will be injected while building the marketplace Docker image. Refer to section 9.1.2 for more details.

To secure access to the Store API, we can enable an HTTPS listener on the public load balancer by updating the movies-store service with the changes detailed in the following listing.

Listing 11.10 HTTPS listener configuration

```
apiVersion: v1
kind: Service
metadata:
  name: movies-store
  namespace: watchlist
  annotations:
    service.beta.kubernetes.io/aws-load-balancer-backend-protocol: http
```

```

service.beta.kubernetes.io/aws-load-balancer-ssl-cert: 1
arn:aws:acm:{region}:{user id}:certificate/{id}
service.beta.kubernetes.io/aws-load-balancer-ssl-ports: "https" 1
spec: 1
  ports:
    - name: http 2
      port: 80
      targetPort: 3000
    - name: https 2
      port: 443
      targetPort: 3000
  selector:
    app: movies-store
  type: LoadBalancer 2

```

- ① Used on the service to specify the protocol spoken by the backend (pod) behind a listener**
- ② Exposes port 443 (HTTPS) and forwards requests internally to port 3000 of the movies-store pod**

Push the changes to the remote repository. Jenkins will deploy the changes and update the load balancer listener configuration to accept incoming traffic on port 443 (HTTPS), as shown in figure 11.8.

Load Balancer Protocol	Load Balancer Port	Instance Protocol	Instance Port	Cipher	SSL Certificate
HTTP	80	HTTP	31123	N/A	N/A
HTTPS	443	HTTP	30757	Change	fecce01b-9c10-41ae-8a1a-345d9f89efad (ACM) Change

Figure 11.8 Load balancer HTTP/HTTPS listeners

It's optional, but you can create an A record in Amazon Route 53 pointing to the load balancer FQDN and update environment.sandbox.ts to use the friendly domain name instead of the load balancer FQDN; see the following listing.

Listing 11.11 Marketplace Angular environment variables

```

export const environment = {
  production: false,
  apiURL: 'https://api.sandbox.domain.com',
};

```

If you point your browser to the marketplace URL, it should call the Movies Store API and list the movies crawled from IMDb pages, as shown in figure 11.9. It might take several minutes for DNS to propagate and for the marketplace to show up.

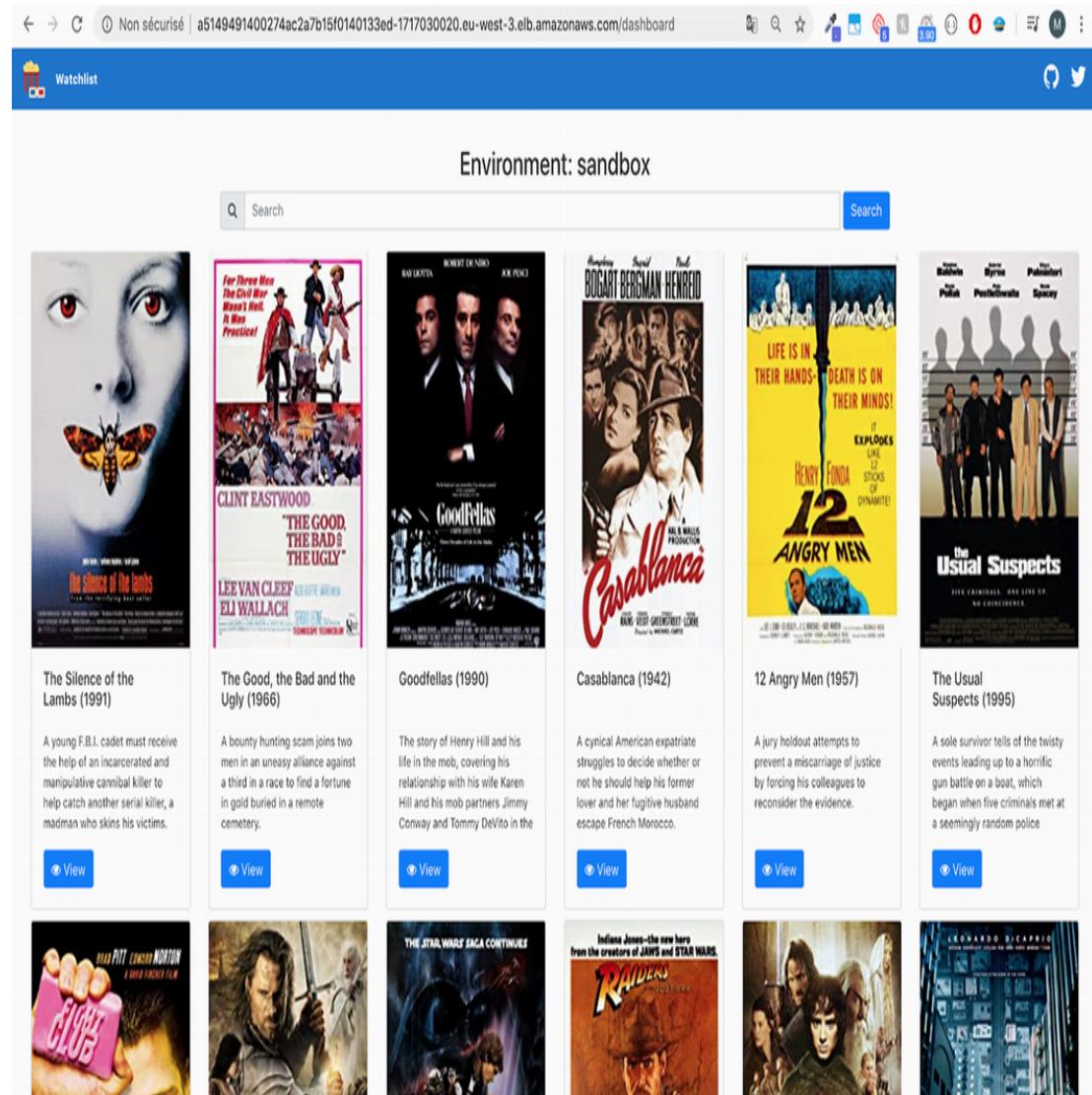


Figure 11.9 Watchlist Marketplace application

Now, every time you change the source code of any of the four microservices, the pipeline will be triggered, and the changes will be

deployed to the sandbox Kubernetes cluster, as shown in figure 11.10.



Figure 11.10 Movies Marketplace CI/CD workflow.

Finally, to visualize our application, we can deploy the Kubernetes dashboard by issuing the following commands in a terminal session:

```
kubectl apply -f https://github.com/kubernetes-sigs/metrics-server/releases/latest/download/components.yaml
kubectl apply -f https://raw.githubusercontent.com/kubernetes/dashboard/v2.0.5/aio/deploy/recommended.yaml
```

These commands will deploy the metrics-server and K8s dashboard v2.0.5 under the kube-system namespace. The metrics-server, which collects resource metrics from Kubelet, has to be running in the cluster for the metrics and graphs to be available in the Kubernetes dashboard.

To grant access to cluster resources from the K8s dashboard, we need to create an eks-admin service account and cluster role binding to securely connect to the dashboard with admin-level permissions. Create an `eks-admin.yaml` file with the content in the following listing (`apiVersion` of the `ClusterRoleBinding` resource may differ between Kubernetes versions).

Listing 11.12 Kubernetes dashboard service account

```
apiVersion: v1
kind: ServiceAccount
metadata:
```

```
name: eks-admin
namespace: kube-system
---
apiVersion: rbac.authorization.k8s.io/v1beta1
kind: ClusterRoleBinding
metadata:
  name: eks-admin
roleRef:
  apiGroup: rbac.authorization.k8s.io
  kind: ClusterRole
  name: cluster-admin
subjects:
- kind: ServiceAccount
  name: eks-admin
  namespace: kube-system
```

Then, create a service account with the following command:

```
kubectl apply -f eks-admin.yaml
```

Now, create a proxy server that will allow you to navigate to the dashboard from the browser on your local machine. This will continue running until you stop the process by pressing Ctrl-C. Issue the `kubectl proxy` command, and the dashboard should be accessible from

<http://localhost:8001/api/v1/namespaces/kubernetes-dashboard/services/https:kubernetes-dashboard:/proxy/#/login>.

Opening this URL will take us to the account authentication page for the Kubernetes dashboard. To get access to the dashboard, we need to authenticate our account. Retrieve an authentication token for the `eks-admin` service account with the following command:

```
kubectl -n kube-system describe secret
$(kubectl -n kube-system get secre.
| grep eks-admi.
| awk '{print $1}')
```

Now copy the token and paste it into the Enter Token field on the login screen. Click the Sign In button, and that's it. You are now logged in as an admin.

The Kubernetes dashboard, shown in figure 11.11, provides user-friendly features to manage and troubleshoot the deployed application. Awesome! You have successfully built a CI/CD pipeline for a cloud-native application in K8s.

The screenshot shows the Kubernetes dashboard interface. The top navigation bar includes a logo, a search bar, and a header with the text 'Workloads > Deployments'. On the left, there's a sidebar with sections like Cluster, Namespaces, and Workloads, with 'watchlist' currently selected. The main content area is titled 'Deployments' and lists five entries:

Name	Labels	Pods	Age	Images
mongodb	-	1/1	19 minutes	bitnami/mongodb:latest
movies-loader	-	1/1	an hour	305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabourdy/movies-loader:develop
movies-marketplace	-	1/1	an hour	305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabourdy/movies-marketplace:develop
movies-parser	-	1/1	an hour	305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabourdy/movies-parser:develop
movies-store	-	1/1	an hour	305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabourdy/movies-store:develop

Pagination at the bottom indicates 1 - 5 of 5 results.

Figure 11.11 Kubernetes dashboard

11.2.1 Migrating Docker Compose to K8s manifests with Kompose

Another way of creating deployment files is by converting the docker-compose.yml file defined in chapter 10's listing 10.12 with an open source tool called Kompose. Refer to the project's official GitHub repository (<https://github.com/kubernetes/kompose>) for an installation guide.

Once Kompose is installed, run the following command against the docker-compose.yml file provided in chapter 10 (chapter10/deployment/sandbox/docker-compose.yml):

```
kompose convert -f docker-compose.yml
```

This should create the Kubernetes deployments and services based on the settings and network topology specified in docker-compose.yml:

```
INFO Kubernetes file "movies-marketplace-service.yaml" created
INFO Kubernetes file "movies-store-service.yaml" created
INFO Kubernetes file "mongodb-deployment.yaml" created
INFO Kubernetes file "movies-loader-deployment.yaml" created
INFO Kubernetes file "movies-marketplace-deployment.yaml" created
INFO Kubernetes file "movies-parser-deployment.yaml" created
INFO Kubernetes file "movies-store-deployment.yaml" created
```

You can push those files to the remote Git repository, and Jenkins will issue the `kubectl apply -f` command to deploy the services and deployments.

However, writing and maintaining Kubernetes YAML manifests for all the required Kubernetes objects can be a time-consuming and tedious task. For the simplest of deployments, you would need at least three YAML manifests with duplicated and hardcoded values. That's where a tool like Helm (<https://helm.sh/>) comes into play to simplify this process and create a single package that can be advertised to your cluster.

11.3 Walking through continuous delivery steps

Helm is a useful package manager for Kubernetes. It has two parts: the client (CLI) and the server (which is called Tiller and was removed in Helm 3). The client lives on your local machine, and the server lives on the Kubernetes cluster to execute what is needed.

To fully grasp Helm, you need to become familiar with these three concepts.

- *Chart*—A package of preconfigured Kubernetes resources
- *Release*—A specific instance of a chart that has been deployed to the cluster by using Helm

- *Repository*—A group of published charts that can be made available to others through a remote registry

Check out the getting started page for instructions on downloading and installing Helm: <https://helm.sh/docs/intro/install/>.

NOTE Helm is assumed to be compatible with *n-3* versions of Kubernetes. Refer to the Helm Version Support Policy documentation to determine which version of Helm is compatible with your K8s cluster.

At the time of writing this book, Helm v3.6.1 is being used. After installing Helm, create a new chart for the application called `watchlist` in the top-level directory of the `watchlist-deployment` project:

```
helm create watchlist
```

This should create a directory called `watchlist` with the following files and folders:

- `Values.yaml`—Defines all values we want to inject into Kubernetes templates
- `Chart.yaml`—Can be used to describe the version of the chart we're packaging
- `.helmignore`—Similar to `.gitignore` and `.dockerignore`, contains a list of files and folders to exclude while packaging the Helm chart
- `templates/`—Contains the actual manifest such as Deployments, Services, ConfigMaps, and Secrets

Next, define template files inside the `templates` folder for each microservice. The template file describes how to deploy each service on Kubernetes:

```
.  
└── Chart.yaml  
└── charts  
└── templates  
    ├── movies-loader  
    │   └── configmap.yaml  
    │   └── deployment.yaml  
    ├── movies-marketplace  
    │   └── deployment.yaml  
    │   └── service.yaml  
    ├── movies-parser  
    │   └── configmap.yaml  
    │   └── deployment.yaml  
    ├── movies-store  
    │   └── deployment.yaml  
    │   └── service.yaml  
    └── namespace.yaml  
    └── secret.yaml  
values.yaml
```

For instance, the movies-loader template folder uses the same deployment files we defined in listing 11.4, except it references variables defined in values.yaml.

The deployment.yaml file is responsible for deploying a deployment object based on the movies-loader Docker image. This definition pulls the built Docker image from the Docker Registry and creates a new deployment with it in Kubernetes; see the following listing.

Listing 11.13 Movie loader deployment

```
apiVersion: apps/v.  
kind: Deploymen.  
metadata.  
  name: movies-loader  
  namespace: {{ .Values.namespace }}  
  labels.  
    app: movies-loader  
    tier: backen.  
spec:  
  selector.  
    matchLabels.  
      app: movies-loader  
  template.  
    metadata.  
      name: movies-loader  
      labels.  
        app: movies-loader  
        tier: backen.  
      annotations:  
        jenkins/build: {{ .Values.metadata.jenkins.buildTag | quote }}  
        git/commitId: {{ .Values.metadata.git.commitId | quote }}  
  spec:  
    containers.
```

```

- name: movies-loader
  image: "{{ .Values.services.registry.uri }}/
mlabouardy/movies-loader:{{ .Values.deployment.tag }}"
  imagePullPolicy: Always
  envFrom:
    - configMapRef:
        name: {{ .Values.namespace }}-movies-loader
    - secretRef:
        name: {{ .Values.namespace }}-secrets
        {{- if .Values.services.registry.secret --}}
  imagePullSecrets:
    - name: {{ .Values.services.registry.secret }}
    {{- end --}}

```

Helm charts use `{{}}` for templating, which means that whatever is inside will be interpreted to provide an output value. We can also use a piping mechanism to combine two or more commands for scripting and filtering.

The movies-loader container reference environment variables like `AWS_REGION` and `SQS_URL` are defined in `configmap.yaml`, as shown in the following listing.

Listing 11.14 Movie loader ConfigMap

```

apiVersion: v1
kind: ConfigMap
metadata:
  name: {{ .Values.namespace }}-movies-loader
  namespace: {{ .Values.namespace }}
  labels:
    app: {{ .Values.namespace }}-movies-loader
data:
  AWS_REGION: {{ .Values.services.aws.region }}
  SQS_URL: https://sns.{{ .Values.services.aws.region }}.
amazonaws.com/{{ .Values.services.aws.account }}/
movies_to_parse_{{ .Values.environment }}

```

The deployment file also references sensitive information such as MongoDB credentials. These credentials are stored securely in Kubernetes secrets, which are provided in the following listing.

Listing 11.15 Application secrets

```
apiVersion: v1
kind: Secret
metadata:
  name: {{ .Values.namespace }}-secrets
  namespace: {{ .Values.namespace }}
data:
  MONGO_URI: {{ .Values.services.mongodb.uri | b64enc }}
  MONGO_DATABASE : {{ .Values.mongodb.mongodbDatabase | b64enc }}
  MONGODB_USERNAME : {{ .Values.mongodb.mongodbUsername | b64enc }}.
  MONGODB_PASSWORD : {{ .Values.mongodb.mongodbPassword | b64enc }}
```

Helm charts make it easy to set overridable defaults in the values.yaml file, allowing us to define a base setting. We can move as many variables as we want out of the template and into the values.yaml file. This way, we can easily update and inject new values at installation time:

```
namespace: 'watchlist'
services:
  registry:
    uri: ''
    secret: ''
deployment:
  tag: ''
  workers:
    replicas: 2
```

This allows us to create a portable package that can be customized during runtime by overriding the values.

Also, note the use of custom annotations or metadata in the deployment file. We will inject the Jenkins build ID and Git commit ID during the build of the Helm chart. This can be useful for debugging and troubleshooting running Kubernetes deployments:

```
annotations:
  jenkins/build: {{ .Values.metadata.jenkins.buildTag | quote }}
  git/commitId: {{ .Values.metadata.git.commitId | quote }}
```

MongoDB offers a stable and official Helm chart that can be used for straightforward installation and configuration on Kubernetes. We

define the MongoDB chart as a dependency in Chart.yaml under the dependencies section:

```
dependencies:
  - name: mongodb
    version: 7.8.10
    repository: https://charts.bitnami.com/bitnami
    alias: mongodb
```

Now that our chart is defined, on your terminal session, issue the following command to install the watchlist application via the Helm chart we just created:

```
helm install watchlist ./watchlist -f values.override.yaml
```

The command takes the values.override.yaml file, which contains the values to override at runtime, such as the environment name and MongoDB username and password:

```
environment: 'sandbox'
mongodb:
  mongodbUsername: 'watchlist'
  mongodbPassword: 'watchlist'
deployment:
  tag: 'develop'
workers:
  replicas: 2
```

Check installation progress by checking the status of deployments and pods. Type `kubectl get pods -n watchlist` to show the running pods:

NAME	READY	STATUS	RESTARTS	AGE
movies-loader-748c544c6b-17cl5	0/1	Completed	0	4s
movies-marketplace-57659fbcc-b5jh5	1/1	Running	0	32m
movies-parser-84df877c4-7mn6h	1/1	Running	0	32m
movies-parser-84df877c4-mr5md	1/1	Running	0	32m
movies-store-76d74646bc-v7rsx	1/1	Running	0	32m

NOTE To check the generated manifests of a release without installing the chart, use the `--dry-run` flag to return rendered templates.

We can now update the Jenkinsfile (chapter11/Jenkinsfile.eks) to use the Helm command line instead of kubectl. Since our application chart is already installed, we will use the `helm upgrade` command to upgrade the chart. This command takes as a parameter values to override, and sets the annotation values from the Jenkins environment variable `BUILD_TAG` and the `commitID()` method, as shown next.

Listing 11.16 Helm upgrade within the Jenkins pipeline

```
stage('Deploy'){
    sh """
        helm upgrade --install watchlis.
        ./watchlist -f values.override.yaml \
            --set metadata.jenkins.buildTag=${env.BUILD_TAG} \
            --set metadata.git.commitId=${commitID()}
    """
}
```

Helm tries to perform the least invasive upgrade. It will update only things that have changed since the last release.

Push the changes to the develop branch. The GitHub repository should look similar to figure 11.12.

Branch: develop ▾	New pull request	Create new file	Upload files	Find file	Clone or download ▾
This branch is 18 commits ahead, 4 commits behind master.		Pull request Compare			
 mlabourdy upgrade helm chart					Latest commit 862dc37 3 minutes ago
 deployments	upgrade helm chart	3 minutes ago			
 services	upgrade helm chart	3 minutes ago			
 watchlist	upgrade helm chart	3 minutes ago			
 Jenkinsfile.eks	upgrade helm chart	3 minutes ago			
 Jenkinsfile.swarm	deploy to eks	yesterday			
 README.md	update readme	15 days ago			
 docker-compose.yml	deploy to eks	yesterday			
 values.override.yaml	upgrade helm chart	3 minutes ago			

Figure 11.12 Watchlist Helm chart

On Jenkins, a new build will be triggered. At the end of the Deploy stage, the `helm upgrade` command will be executed; the output is shown in figure 11.13.

 **Console Output**

```
+ helm upgrade --install watchlist ./watchlist -f values.override.yaml --set metadata.jenkins.buildTag=jenkins-watchlist-deployment-develop-8 --
set metadata.git.commitId=58a23e4fb3a22ba9c9a7f58f5e780747b63f75e
Release "watchlist" has been upgraded. Happy Helming!
NAME: watchlist
LAST DEPLOYED: Thu May 21 14:51:29 2020
NAMESPACE: default
STATUS: deployed
REVISION: 2
TEST SUITE: None
```

Figure 11.13 Helm upgrade output

Now every change on the develop branch will build a new Helm chart and create a new release on the sandbox cluster. If the Docker image has been changed, Kubernetes rolling updates provide the functionality to deploy changes with 0% downtime.

NOTE If something does not go as planned during a release, rolling back to a previous release is easy by using the `helm rollback` command.

For code promotion to the staging environment, we just need to update the values `.override.yaml` file to set the environment value to `staging` and use the `preprod` image tag, as shown in the following listing.

Listing 11.17 Staging variable.

```
environment: 'staging'  
mongodb:  
  mongodbUsername: 'watchlist'  
  mongodbPassword: 'watchlist'  
deployment:  
  tag: 'preprod'  
  workers:  
    replicas: 2
```

If you push the changes to the preprod branch, the application will be deployed to the Kubernetes staging cluster, as shown in figure 11.14.

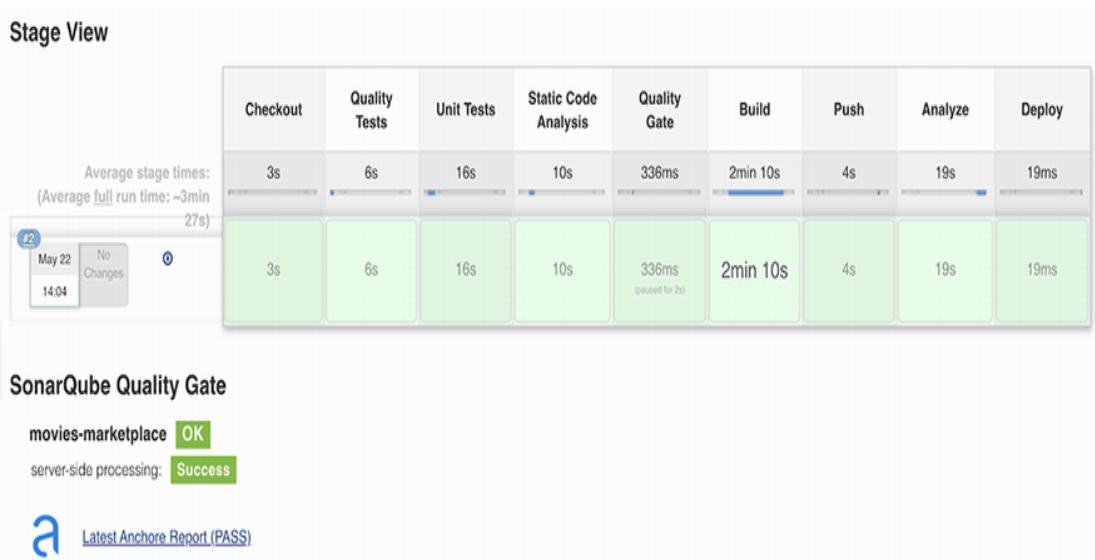


Figure 11.14 CI/CD workflow on preprod branch

We can verify that the preprod version has been deployed by typing the following command:

```
kubectl describe deployment movies-marketplace -n watchlist
```

The movies-marketplace deployment has annotations with git/commitId equal to the GitHub commit ID responsible for triggering the Jenkins job, and the jenkins/build annotation's value is the name of the Jenkins job that triggered the deployment (figure 11.15).

```
Name:           movies-marketplace
Namespace:      watchlist
CreationTimestamp: Fri, 22 May 2020 14:32:51 +0200
Labels:         app=movies-marketplace
                app.kubernetes.io/managed-by=Helm
                tier=frontend
Annotations:   deployment.kubernetes.io/revision: 3
                meta.helm.sh/release-name: watchlist
                meta.helm.sh/release-namespace: default
Selector:       app=movies-marketplace
Replicas:       1 desired | 1 updated | 1 total | 1 available | 0 unavailable
StrategyType:  RollingUpdate
MinReadySeconds: 0
RollingUpdateStrategy: 25% max unavailable, 25% max surge
Pod Template:
  Labels:        app=movies-marketplace
                 tier=frontend
  Annotations:  git/commitId: b82100da404cf03670124001cecb7d2d8f365b3
                 jenkins/build: jenkins-watchlist-deployment-preprod-4
  Containers:
    movies-marketplace:
      Image:      305929695733.dkr.ecr.eu-west-3.amazonaws.com/mlabouardy/movies-marketplace:preprod
      Port:       <none>
      Host Port: <none>
```

Figure 11.15 Movies Marketplace deployment description

For production deployment, update values.override.yaml with proper values, as shown in the following listing. In this example, we set the image tag to `latest`, the environment to `production`, and we configure five replicas of the movies-parser service.

Listing 11.18 Production variables

```
environment: production
mongodb:
  mongodbUsername: 'watchlist'
```

```

mongodbPassword: 'watchlist'
deployment:
  tag: 'latest'
  workers:
    replicas: 5

```

Push the new files to the master branch. At the end of the pipeline, the stack will be deployed to the K8s production cluster.

Now if a push event occurs on the master branch on any of the four microservices, the CI/CD pipeline will be triggered, and user approval will be requested, as shown in figure 11.16.



Figure 11.16 User approval for production deployment

If the deployment is approved, the watchlist-deployment job will be triggered, and the master nested job will be executed. As a result, a new Helm release of the watchlist application will be created in production, as shown in figure 11.17.

Health	Status	Branch	Commit	Latest Message	Completed	
		master	-	Started by upstream pipeline "movies-marketplace/master"	a few seconds ago	
		preprod	-	Started by upstream pipeline "movies-marketplace/preprod"	6 minutes ago	
		develop	-	Started by upstream pipeline "movies-marketplace/develop"	21 minutes ago	

Figure 11.17 Application deployment in production

Upon the completion of the deployment process, a Slack notification will be sent to a preconfigured Slack channel, as shown in figure 11.18.

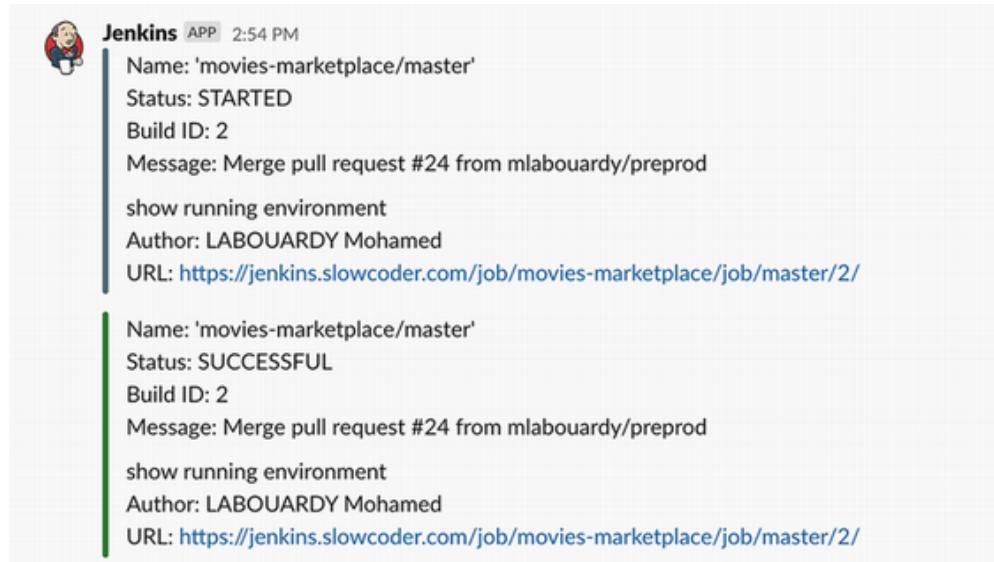


Figure 11.18 Production deployment Slack notification

Run the `kubectl get pods` command. This should display five pods based on the movies-parser Docker image:

NAME	READY	STATUS	RESTARTS	AGE
movies-loader-5fc5b6847b-7zrsg	0/1	Completed	1	12s
movies-marketplace-6b7898d567-xvhrrh	1/1	Running	0	4m6s
movies-parser-7fd8c9498d-nv427	1/1	Running	5	4m6s
movies-parser-7fd8c9498d-slp7t	1/1	Running	5	4m6s
movies-parser-7fd8c9498d-tpw44	1/1	Running	5	4m6s
movies-parser-7fd8c9498d-x87qv	1/1	Running	5	4m6s
movies-parser-7fd8c9498d-xdlvs	1/1	Running	5	4m6s
movies-store-58d9ffc7d9-9ml5c	1/1	Running	0	4m6s

To view the marketplace dashboard, locate the external IP of the load balancer in the EXTERNAL-IP column of the `kubectl get services -n watchlist` output:

NAME	TYPE	CLUSTER-IP	EXTERNAL-IP
movies-marketplace	LoadBalancer	172.20.93.31	a3b35d67b360f4a5e9dd8ebc81bdf8ec-167487368.eu-west-3.elb.amazonaws.com
movies-store	LoadBalancer	172.20.230.116	aa8091de87549426cac6f128b0e73512-633343171.eu-west-3.elb.amazonaws.com

Navigate to that address in your browser, and the Movies Marketplace UI should be displayed, as you can see in figure 11.19.

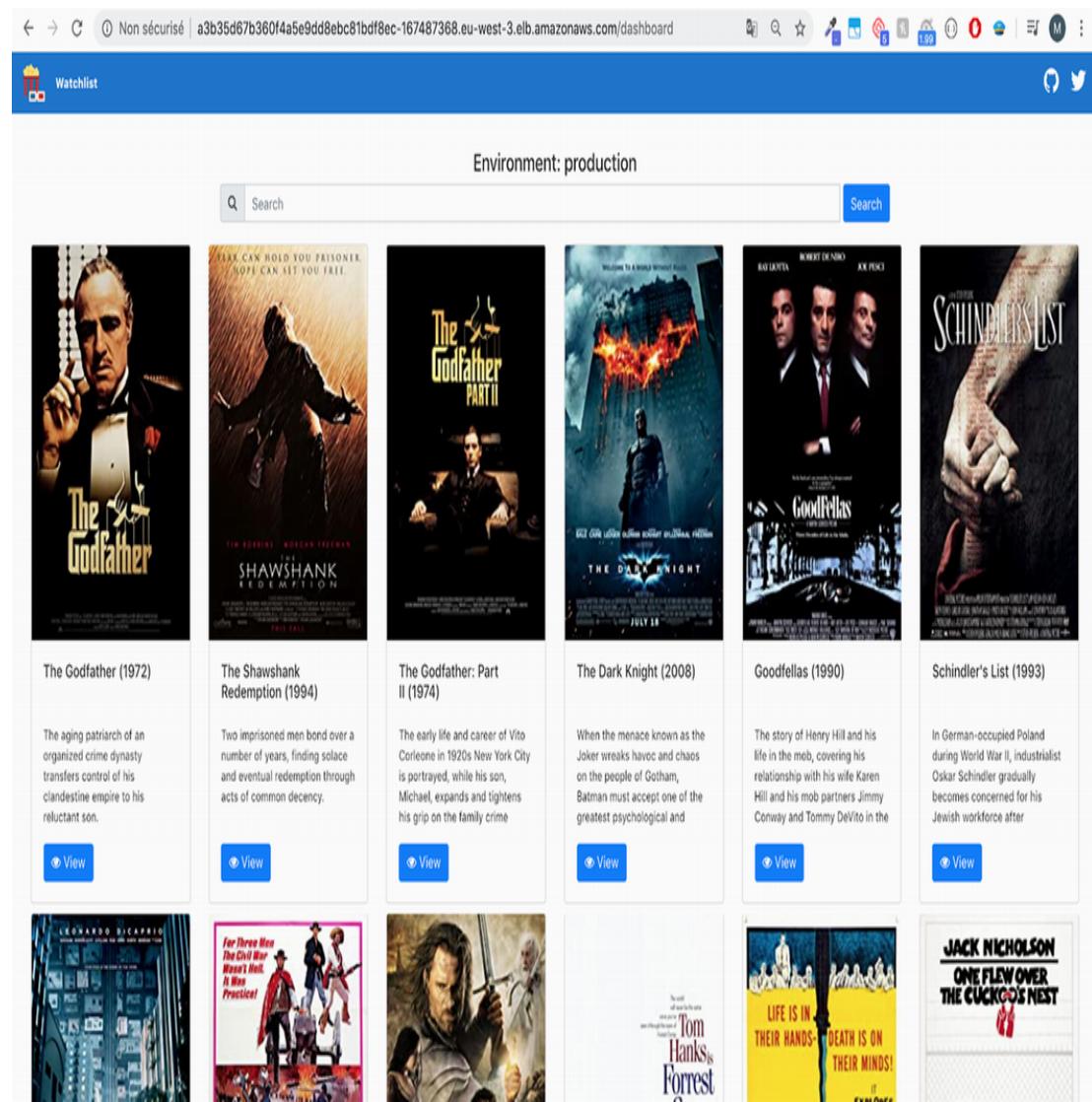


Figure 11.19 Marketplace production environment

Under a production environment, you would replace the load balancer FQDN with an alias in Route 53. Refer to the official AWS documentation for instructions: <http://mng.bz/Rq8P>.

11.4 Packaging Kubernetes applications with Helm

So far, you have seen how to create one single chart for the microservices-based application and how to create a new release with Jenkins upon new Git commits. Another way of packaging the application is to create separate charts for each microservice, and then reference those charts as dependencies in the main chart (similar to a MongoDB chart). Figure 11.20 illustrates how Helm charts are packaged within a CI/CD pipeline.

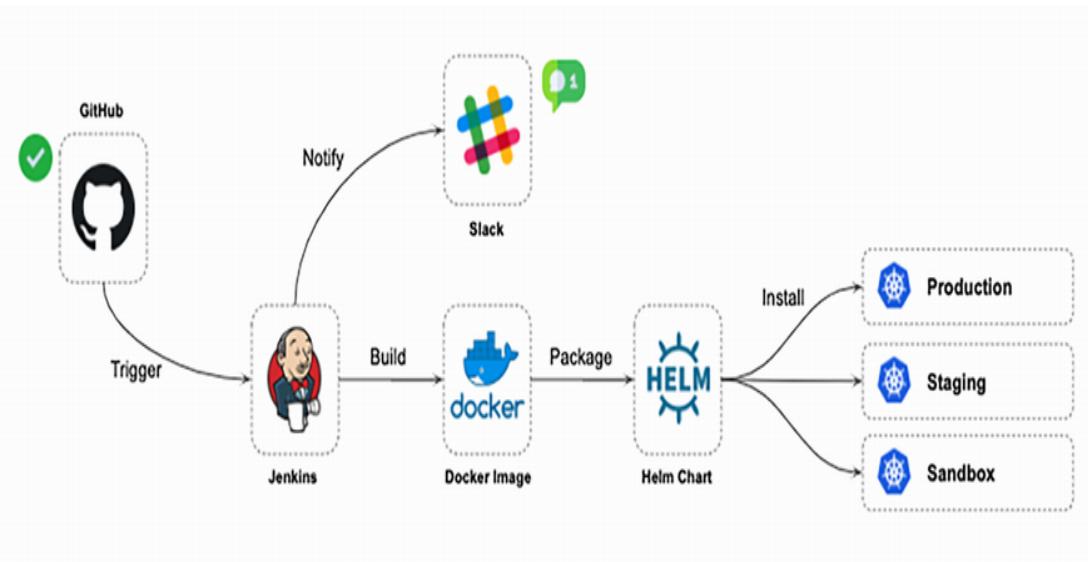


Figure 11.20 CI/CD of containerized application with Helm

On a push event, a Jenkins build will be triggered to build the Docker image and package the new release in a Helm chart. From there, the new chart is deployed to the corresponding Kubernetes environment. Along the way, a Slack notification is sent to notify the developers about the pipeline status.

On the movies-marketplace project, create a new Helm chart in the top-level directory by typing the following command:

```
helm create chart
```

It should create a new folder called chart with the following structure:

```
.  
└── Chart.yaml  
└── charts  
    └── templates  
        ├── deployment.yaml  
        └── service.yaml  
└── values.yaml
```

As mentioned earlier, a Helm chart consists of metadata used to help describe the application, define constraints on the minimum required Kubernetes and/or Helm version, and manage the version of the chart. All of this metadata lives in the Chart.yaml file (chapter11/microservices/movies-marketplace), shown in the following listing.

Listing 11.19 Movie loader chart

```
apiVersion: v2  
name: movies-marketplace  
description: UI to browse top 100 IMDb movies  
type: application  
version: 1.0.0  
appVersion: 1.0.0
```

To be able to reference this chart from the main watchlist chart, we need to store it somewhere. Many open source solutions are available for storing Helm charts. GitHub can be used as a remote registry for Helm charts. Create a new GitHub repository called watchlist-charts and create an empty index.yaml file. This file will contain the metadata about available charts in the repository.

NOTE Nexus Repository OSS supports Helm charts as well. You can publish charts to a Helm-hosted repository on Nexus.

Then, push this file to the master branch by issuing these commands.

```
git clone https://github.com/mlabouardy/watchlist-charts.git
cd watchlist-charts
touch index.yaml
git add index.yaml
git commit -m "add index.yaml"
git push origin master
```

The GitHub repository will look like figure 11.21.

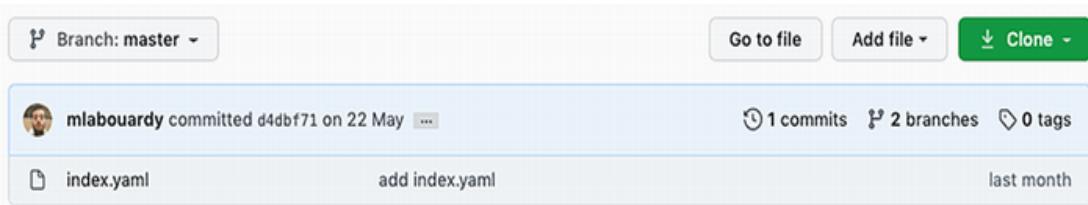


Figure 11.21 Helm charts GitHub repository

The Helm repository is an HTTP server that has a file `index.yaml` and all your chart files. To turn the GitHub repository into an HTTP server, we will enable GitHub pages.

Click the Settings tab. Scroll down to the GitHub Pages section and select the master branch as a source, as shown in figure 11.22.

GitHub Pages is designed to host your personal, organization, or project pages from a GitHub repository.

A screenshot of the GitHub Pages settings interface. It starts with a warning message: '⚠ Caution: This repository is private but the published site will be public.' Below that, a green bar indicates '✓ Your site is published at <https://mlabouardy.github.io/watchlist-charts/>'. The 'Source' section shows 'master branch' selected. The 'Theme Chooser' section has a button 'Choose a theme'.

Figure 11.22 Enabling GitHub pages

With the private Helm repository ready to be used, let's package and publish our first Helm chart. On the movies-marketplace project, update the `Build` stage to use a parallel build to build the Docker image and the Helm chart. The `Build` stage should look like the following listing. (The complete `Jenkinsfile` is available at `chapter11/pipeline/movies-marketplace/Jenkinsfile`.)

Listing 11.20 Building the Docker image and Helm chart

```
stage('Build') {
    parallel(
        'Docker Image': {
            switch (env.BRANCH_NAME) {
                case 'develop':
                    docker.build(imageName, '--build-arg ENVIRONMENT=sandbox .')
                    break
                case 'preprod':
                    docker.build(imageName, '--build-arg ENVIRONMENT=staging .')
                    break
                ...
            }
        },
        'Helm Chart': {
            sh 'helm package chart'
        }
    )
}
```

①

②

③

① Builds the appropriate Docker image by injecting the target environment settings

② Packages the application in a Helm chart

The `helm package` command, as its name indicates, packages the chart directory into a chart archive (`movies-marketplace-1.0.0.tgz`). Finally, update the `Push` stage to use a parallel step as well, as shown in the following listing.

Listing 11.21 Storing the Docker image in a private registry

```
stage('Push') {
    parallel(
        'Docker Image': {
```

```

sh "\$(aws ecr get-login --no-include-email --region ${region}) || true" ①
docker.withRegistry("https://${registry}") {
    docker.image(imageName).push(commitID())
    if (env.BRANCH_NAME == 'develop') {
        docker.image(imageName).push('develop')
    }
    ...
}
},
'Helm Chart': { ③
    ...
}
}
}

```

- ① Authenticates with ECR in order to push the Docker images afterward
- ② Tags and stores the image in ECR
- ③ Publishes the Helm chart to GitHub—see listing 11.22 for complete instructions.

The `Helm Chart` stage will clone the `watchlist-charts` GitHub repository with the `git clone` command, and add the metadata of the new packaged Helm chart to `index.yaml` with the `helm repo index` command. Then it pushes `index.yaml` and the archive chart to the Git repository; see the following listing.

Listing 11.22 Publishing the Helm chart to GitHub

```

'Helm Chart': {
    sh 'helm repo index --url https://mlabouardy.github.io/watchlist-charts/ .' ①
    sshagent(['github-ssh']) {
        sh 'git clone git@github.com:mlabouardy/watchlist-charts.git'
        sh 'mv movies-marketplace-1.0.0.tgz watchlist-charts/'
        dir('watchlist-charts') { ③
            sh 'git add index.yaml movies-marketplace-1.0.0.tg.
&& git commit -m "movies-marketplace"
&& git push origin master' ④
        }
    }
}

```

- ① Generates an index file, given a directory containing packaged charts
- ② Provides SSH credentials to builds via an ssh-agent
- ③ Changes current directory to `watchlist-charts` folder

④ Commits and pushes the archive and index file to GitHub

If you push the new Jenkinsfile to the Git remote repository, a new pipeline will be triggered, as shown in figure 11.23. At the `Build` stage, the movies-marketplace Docker image and Helm chart will be packaged. Next, the `Push` stage will be executed to push the Docker image to the Docker private registry and the Helm chart to the GitHub repository.

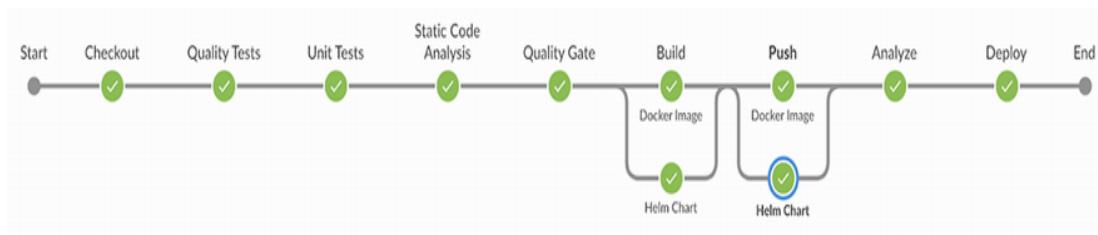


Figure 11.23 CI/CD workflow with Helm and Docker

Upon the completion of the CI/CD pipeline, a new archived chart will be available in the GitHub repository, as shown in figure 11.24.



Figure 11.24 Packaging the Movies Marketplace chart

The `index.yaml` file will reference the newly built Helm chart under the `entries` section, as you can see in figure 11.25.

The screenshot shows a GitHub raw file view for a Helm chart's metadata. The file content is as follows:

```
1 apiVersion: v1
2 entries:
3   movies-marketplace:
4     - apiVersion: v2
5       appVersion: 1.0.0
6       created: "2020-05-22T15:18:03.173640862Z"
7       description: UI to browse top 100 iMDB movies
8       digest: 21e52779af6ac42abfa0d295b2bacb141a8aa006aa1ee88ed03af0cf94c902d4
9       name: movies-marketplace
10      type: application
11      urls:
12        - https://mlabourdy.github.io/watchlist-charts/movies-marketplace-1.0.0.tgz
13      version: 1.0.0
14      generated: "2020-05-22T15:18:03.173235741Z"
```

Figure 11.25 Helm repository metadata

You can override the chart version set in `Chart.yaml` by providing the new version with the `--version` flag at the time of packaging a Helm chart:

```
sh 'helm package chart --app-version ${appVersion} --version ${chartVersion}'
```

Repeat the same steps for other repositories to create a Helm chart per service. Once done, the Helm charts repository should contain four archived files (figure 11.26).

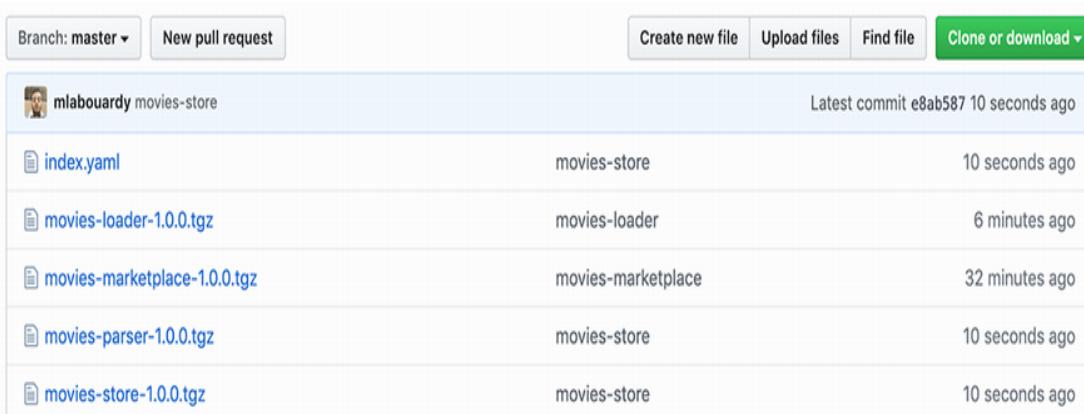


Figure 11.26 Application charts stored in the GitHub repository

Next, we configure the GitHub repository as a Helm repository:

```
helm repo add watchlist https://mlabouardy.github.io/watchlist-charts
```

Finally, we can reference these charts in the `watchlist Chart.yaml` file under the `dependencies` section, as shown in the following listing.

Listing 11.23 Watchlist application charts

```
apiVersion: v2
name: watchlist
description: Top 100 iMDB best movies in history
type: application
version: 1.0.0
appVersion: 1.0.0
maintainers:
  - name: Mohamed Labouardy
    email: mohamed@labouardy.com
dependencies:
  - name: mongodb
    version: 7.8.10
    repository: https://charts.bitnami.com/bitnami
    alias: mongodb
  - name: movies-loader
    version: 1.0.0
    repository: https://mlabouardy.github.io/watchlist-charts
  - name: movies-parser
    version: 1.0.0
    repository: https://mlabouardy.github.io/watchlist-charts
  - name: movies-store
    version: 1.0.0
    repository: https://mlabouardy.github.io/watchlist-charts
  - name: movies-marketplace
    version: 1.0.0
    repository: https://mlabouardy.github.io/watchlist-charts
```

Now that all pieces are running together and we checked the core functionality, let's validate that the solution is up for a typical GitFlow development process.

11.5 Running post-deployment smoke tests

The microservices are deployed. However, that doesn't mean these services are properly configured and correctly performing all the jobs that they're supposed to be doing.

You want to have a health check that indicates the current health operation of your services. You can set up a simple one by implementing an HTTP request to a service URL and check whether the response code is 200.

For instance, let's implement a health check for the movies-store service. Update the Jenkinsfile of the movies-store project (chapter11/pipeline/movies-store/Jenkinsfile) to add the function shown in the following listing.

Listing 11.24 Groovy function to return API URL

```
def getUrl(){
    switch(env.BRANCH_NAME) {
        case 'preprod':
            return 'https://api.staging.domain.com'
        case 'master':
            return 'https://api.production.domain.com'
        default:
            return 'https://api.sandbox.domain.com'
    }
}
```

The function returns the service URL based on the current Git branch name. Finally, we add a `Healthcheck` stage at the end of the pipeline to issue a curl command on the service URL:

```
stage('Healthcheck'){
    sh "curl -m 10 ${getUrl()}"
}
```

The `-m` flag is used to set a time-out of 10 seconds, to give Kubernetes enough time to pull the latest built image and deploy the changes into the cluster before checking the service health status.

Once you push the changes to the Git remote repository, a new build will be triggered. Upon the completion of the CI/CD pipeline, a cURL command will be executed with a GET request on the service URL, as shown in figure 11.27.

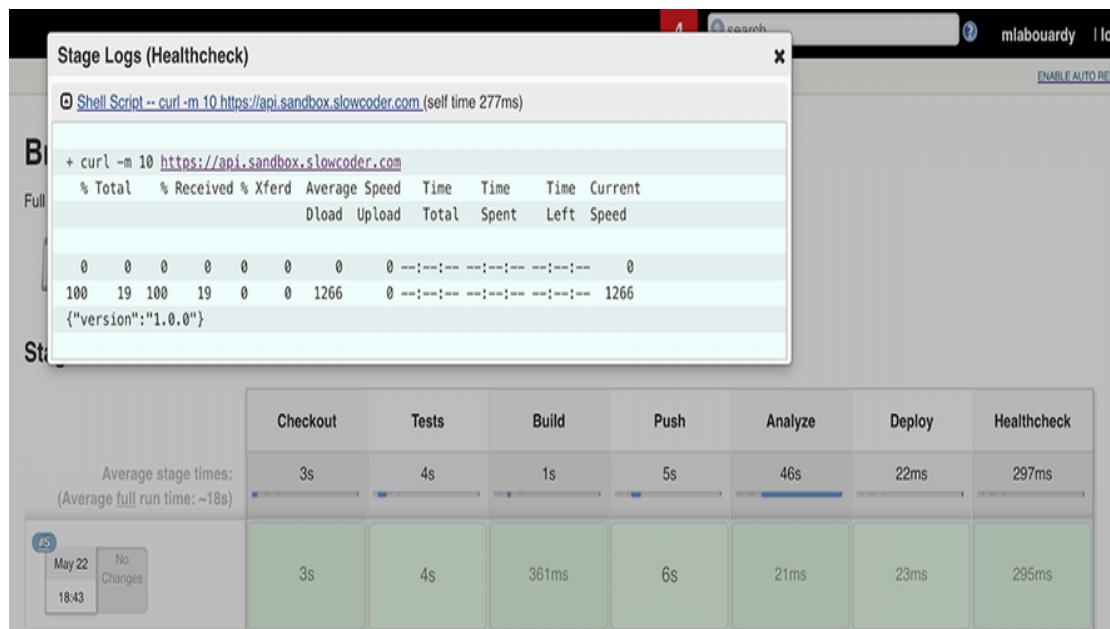


Figure 11.27 cURL command output

If the service responds before the expiration time-out, the cURL command will return a successful exit code. Otherwise, an error will be thrown to make the pipeline fail.

However, if the service is responding, that doesn't mean it's working correctly or a new version of the service has been successfully deployed.

To be able to issue advanced HTTP requests against the service URL, we will install the Jenkins HTTP Request plugin (www.jenkins.io/doc/pipeline/steps/http_request/) from the Jenkins Plugins page, as shown in figure 11.28.

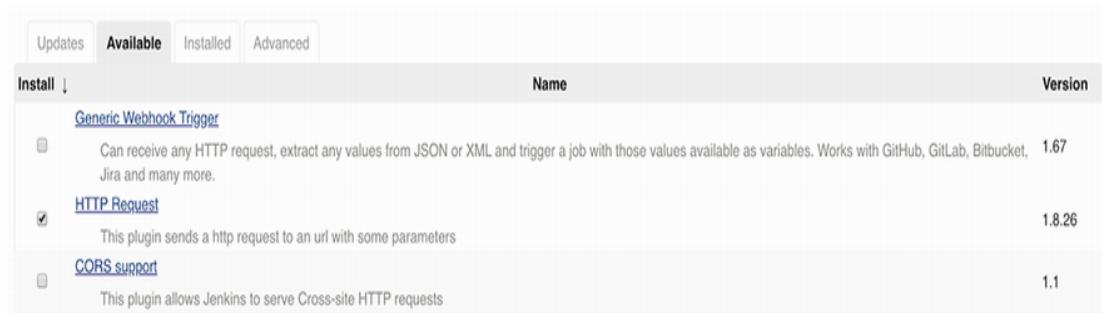


Figure 11.28 Jenkins HTTP Request plugin

We can now update the movies-store's Jenkinsfile. The plugin offers an `httpRequest` DSL object that can be used to call a remote URL. In the following listing, `httpRequest` returns a response object that exposes the response body through a `content` attribute. Then, we use the `JsonSlurper` class to parse the response to a JSON object. The updated `Healthcheck` stage is shown in the following listing.

Listing 11.25 Movie store Healthcheck stage

```
stage('Healthcheck') {
    def response = httpRequest getUrl()
    def json = new JsonSlurper().parseText(response.content)
    def version = json.get('version')

    if version != '1.0.0' {
        error "Expected API version 1.0.0 but got ${version}"
    }
}
```

The service returns the version number deployed in Kubernetes. This value is fixed in the service source code, but you can inject the Jenkins build ID as a version number while building the Docker image of the service and check whether the returned version is equal to the Jenkins build ID at the `Healthcheck` stage.

Figure 11.29 shows the end result of the CI/CD pipeline of each microservice running in Kubernetes.

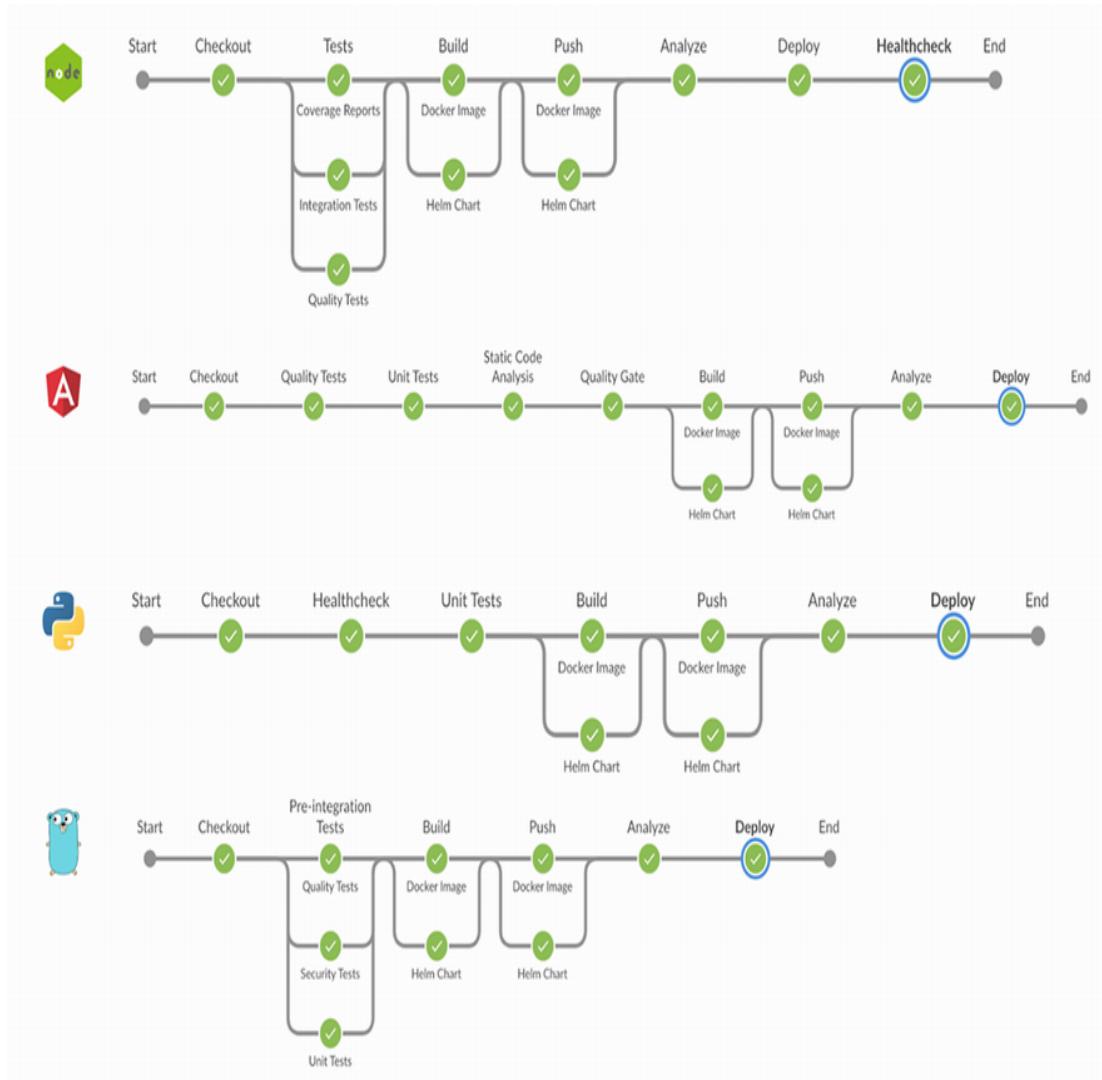


Figure 11.29 Complete CI/CD workflow for containerized microservices

When you opt for Jenkins to build cloud-native applications running in Kubernetes, you're required to create extensive configurations, as well as spending considerable time learning and using all of the necessary plugins to make it happen. Fortunately, Jenkins X comes into play to offer simplicity and ready-to-go templates.

11.6 Discovering Jenkins X

Jenkins X (<https://jenkins-x.io/>) is a CI/CD solution for modern cloud applications on Kubernetes. It's used to simplify the configurations and lets you harness the power of Jenkins 2.0. It also lets you use open source tools like Helm, Artifact Hub, ChartMuseum, Nexus, and Docker Registry to easily build cloud-native applications.

Jenkins X adds what's missing from Jenkins: comprehensive support for continuous delivery and managing the promotion of projects to preview, staging, and production environments running in Kubernetes. It uses GitOps to manage the configuration and version of the Kubernetes resources that are deployed to each environment. So each environment has its own Git repository that contains all the Helm charts, their versions, and the configuration for the applications to be run in the environment.

When following this methodology, Git is the single source of truth for both the infrastructure as code and the application code. All changes to the desired state are Git commits. So it's easy to see who made changes when, and more importantly, it's then easy to revert changes that cause bad things to happen.

With that being said, let's get our hands dirty and cover how Jenkins X works. To get started, install the Jenkins X CLI, and pick the most suitable instructions for your operating system:

<http://mng.bz/20ZX>. Run `jx version --short` to make sure you're on the latest stable version. I'm using version 2.1.71 at the time of writing this book.

Jenkins X runs on a Kubernetes cluster. If you're running on one of the major cloud providers (Amazon EKS, GKE, or AKS), Jenkins X provides multiple approaches for creating this cluster:

```
jx create cluster eks --cluster-name=watchlist
Jx create cluster aks --cluster-name=watchlist
Jx create cluster gke --cluster-name=watchlist
Jx create cluster iks --cluster-name=watchlist
```

NOTE You can run Jenkins X on the existing EKS cluster by referring to the official guide at <https://jenkins-x.io/v3/admin/setup/operator/>.

Install Jenkins X on a K8s cluster by issuing the following command from your terminal session:

```
jx boot
```

You will be asked a series of questions that will configure the installation, as shown in figure 11.30.

When the installation is done, you will be presented with useful links and the password for your Jenkins X-related services. Don't forget to save it somewhere for future use.

Jenkins X also deploys a set of supporting services, including the Jenkins dashboard, Docker Registry, ChartMuseum, and Artifact Hub to manage Helm charts, and Nexus, which serves as a Maven and npm repository.

```
Creating staging Environment in namespace jx
Created environment staging
Namespace jx-staging created
Created Jenkins Project: http://jenkins.jx.35.198.184.208.nip.io/job/mlabouardy/job/environment-watchlist-staging/
Note that your first pipeline may take a few minutes to start while the necessary images get downloaded!

Triggered Jenkins job: http://jenkins.jx.35.198.184.208.nip.io/job/mlabouardy/job/environment-watchlist-staging/
Creating GitHub webhook for mlabouardy/environment-watchlist-staging for url http://jenkins.jx.35.198.184.208.nip.io/github-webhook/
Using Git provider github.com at https://github.com
? Using Git user name: mlabouardy
? Using organisation: mlabouardy
Creating repository mlabouardy/environment-watchlist-production
Creating Git repository mlabouardy/environment-watchlist-production
Pushed Git repository to https://github.com/mlabouardy/environment-watchlist-production

Creating production Environment in namespace jx
Created environment production
Namespace jx-production created
Created Jenkins Project: http://jenkins.jx.35.198.184.208.nip.io/job/mlabouardy/job/environment-watchlist-production/
Note that your first pipeline may take a few minutes to start while the necessary images get downloaded!

Triggered Jenkins job: http://jenkins.jx.35.198.184.208.nip.io/job/mlabouardy/job/environment-watchlist-production/
Creating GitHub webhook for mlabouardy/environment-watchlist-production for url http://jenkins.jx.35.198.184.208.nip.io/github-webhook/
Jenkins X installation completed successfully

*****
NOTE: Your admin password is: u?zTUzZFGMH79UN0C~4u
*****
```

Figure 11.30 Jenkins X installation output

The following is the output of the `kubectl get svc` command:

NAME	HOSTS	ADDRESS	PORTS	AGE
chartmuseum	chartmuseum.jx.34.89.183.25.nip.io	34.89.183.25	80	2m52s
docker-registry	docker-registry.jx.34.89.183.25.nip.io	34.89.183.25	80	2m53s
jenkins	jenkins.jx.34.89.183.25.nip.io	34.89.183.25	80	2m53s
nexus	nexus.jx.34.89.183.25.nip.io	34.89.183.25	80	2m53s

Point your browser to the Jenkins URL printed during the installation process and sign in with the admin username and password displayed previously in figure 11.30. The dashboard in figure 11.31 should be served.

The screenshot shows the Jenkins web interface. At the top, there's a navigation bar with the Jenkins logo, a search bar, and a user dropdown for 'admin'. Below the header, a sidebar on the left lists various Jenkins management options like 'New Item', 'People', 'Build History', etc. The main content area displays a table of projects. The table has columns: S, W, Name (sorted by Name), Last Success, Last Failure, Last Duration, and Fav. There is one entry in the table: 'mlabourdy'. At the bottom of the page, there are links for 'Atom feed for all', 'Atom feed for failures', and 'Atom feed for just latest builds'.

Figure 11.31 Jenkins web dashboard

It is possible to run Jenkins in serverless mode while installing Jenkins X. Then, instead of running the Jenkins web dashboard, which continuously consumes CPU and memory resources, you can run Jenkins only when you need it.

The Jenkins X installation also creates two Git repositories by default: one for your staging environment and one for production, as shown in figure 11.32:

- *Staging*—Any merge performed on the project master branch will automatically be deployed as a new version to staging (auto promote).

- *Production*—You will have to manually promote your staging application version into production by using a `jx promote` command.

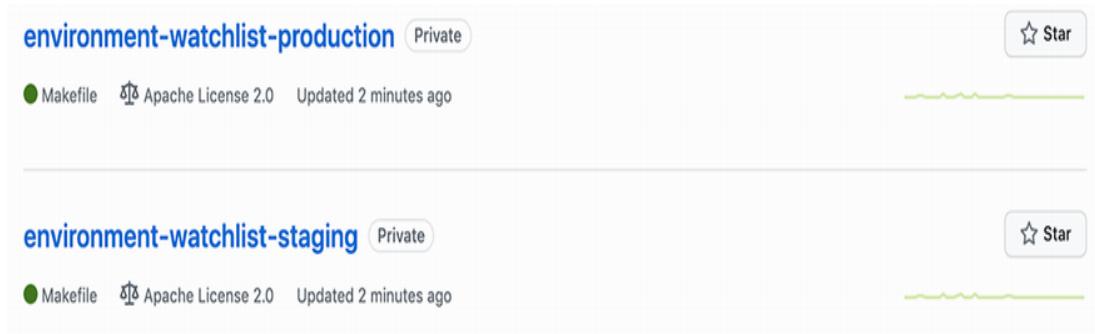


Figure 11.32 Application deployment environments

Jenkins X uses these repositories to manage deployments to each environment, and promotions are done via Git pull requests. Each repository contains a Helm chart that specifies the applications to be deployed to the corresponding environment. Each repository also has a Jenkinsfile to handle promotions.

Now that you have a working cluster with Jenkins X installed, we are going to create an application that can be built and deployed with Jenkins X. For clarity, I have created a RESTful API in Go that serves an HTTP endpoint with a list of the top 100 IMDb movies. We will import this project inside Jenkins with this command:

```
jx import
```

If you wish to import a project that is already in a remote Git repository, you can use the `--url` argument:

```
jx import --url https://github.com/mlabouardy/jx-movies-store
```

The following is the output of the import command:

```
WARNING: No username defined for the current Git server!
[?] Do you wish to use mlabouardy as the Git user name: Yes
The directory /Users/mlabouardy/github/jx-movies-store is not yet using git
[?] Would you like to initialise git now? Yes
[?] Commit message: Initial import

Git repository created
performing pack detection in folder /Users/mlabouardy/github/jx-movies-store
--> Draft detected JSON (63.955137%)
--> Could not find a pack for JSON. Trying to find the next likely language match...
--> Draft detected Go (36.044863%)
selected pack: /Users/mlabouardy/.jx/draft/packs/github.com/jenkins-x-buildpacks/jenkins-x-kubernetes/packs/go
? Who should be the owner of the repository? mlabouardy
replacing placeholders in directory /Users/mlabouardy/github/jx-movies-store
app name: jx-movies-store, git server: github.com, org: mlabouardy, Docker registry org: crew-sandbox
skipping directory "/Users/mlabouardy/github/jx-movies-store/.git"
Draft pack go added
[?] Would you like to define a different preview namespace? No
Using Git provider github.com at https://github.com
? Using organisation: mlabouardy
[?] Enter the new repository name: jx-movies-store
Creating repository mlabouardy/jx-movies-store
Pushed Git repository to https://github.com/mlabouardy/jx-movies-store
Created Jenkins Project: http://jenkins.jx.35.198.184.208.nip.io/job/mlabouardy/job/jx-movies-store/
```

Jenkins X will go over the code and choose the right default build pack for the project based on the programming language. Our project was developed in Go, so it will be a Go build pack. Jenkins X will generate a Jenkinsfile, Dockerfile, and Helm chart based on the project runtime environment. The import command will create a remote repository on GitHub, register a webhook, and push the code to the remote repository, shown in figure 11.33.

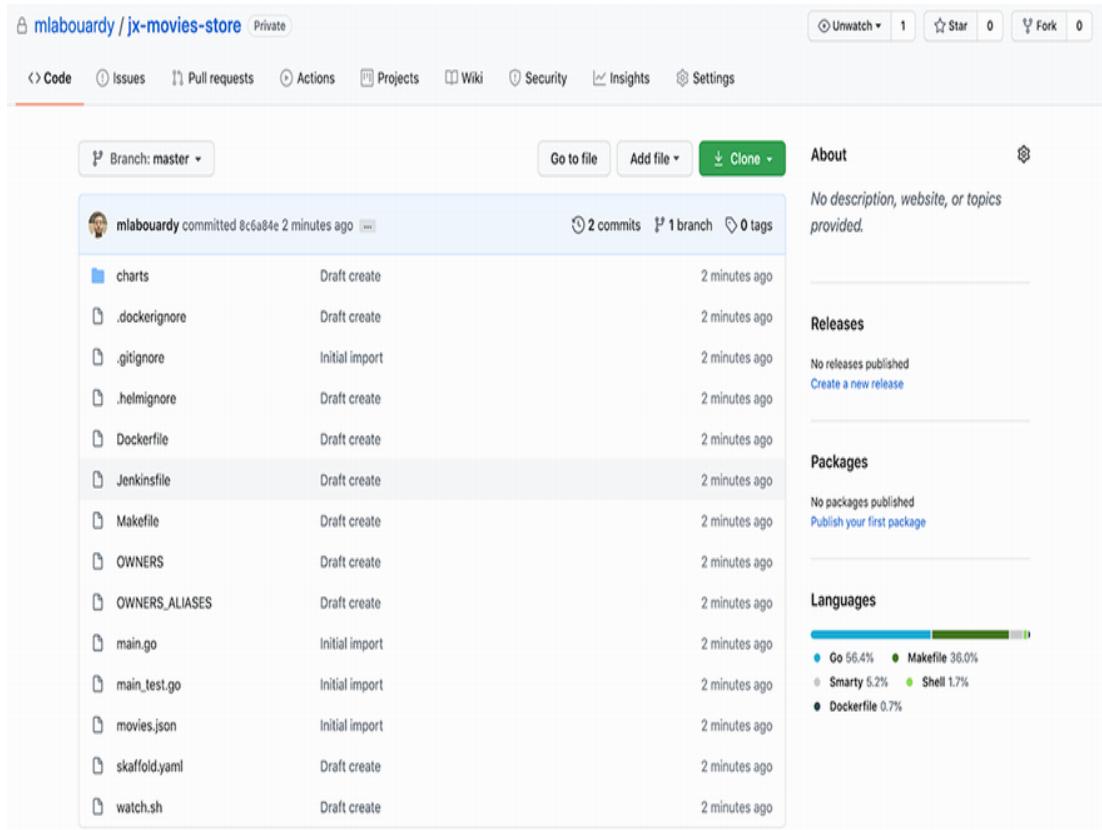


Figure 11.33 Application GitHub repository

Jenkins X will also automatically create a Jenkins multibranch pipeline job for the project, and the pipeline will be triggered. You can check the progress of the pipeline with this command:

```
jx get activity -f jx-movies-store -w
```

```
[jenkins:jx-movies-store mlabourdy]$ jx get activity -f jx-movies-store -w
STEP           STARTED AGO DURATION STATUS
mlabourdy/jx-movies-store/master #1      39s      Running
mlabourdy/jx-movies-store/master #1      2m13s     Running
  Checkout Source                      1s      Pending
mlabourdy/jx-movies-store/master #1      2m25s     Running
  Checkout Source                      13s     Succeeded
  CI Build and push snapshot          2s      NotExecuted
  Build Release                       1s      Pending
```

You can also track the progress of the pipeline from the Jenkins dashboard by clicking the project job; figure 11.34 shows the result.

Figure 11.34 Application build pipeline

The pipeline stages are executed on a Kubernetes pod running in the Kubernetes cluster we provisioned earlier, as you can see in figure 11.35.

S	Name ↓	Architecture	Clock Difference	Free Disk Space	Free Swap Space	Free Temp Space	Response Time
	go-msm84	Linux (amd64)	In sync	86.40 GB	0 B	86.40 GB	95ms
	master	Linux (amd64)	In sync	28.96 GB	0 B	89.93 GB	0ms
Data obtained		3 min 59 sec	3 min 59 sec	3 min 59 sec	3 min 59 sec	3 min 59 sec	

[Refresh status](#)

Figure 11.35 Jenkins workers based on Kubernetes pods

The executed pipeline will clone the repository, build the Docker image, and push it to a Docker registry, as shown in the following listing.

Listing 11.26 Build stage when an event occurs on master branch

```
stage('Build Release') {
    when {
        branch 'master'
    }
    steps {
        container('go') {
            dir('/home/jenkins/agent/go/src/github.com/mlabouardy/jx-movies-store') {
                checkout scm
                sh "git checkout master"
                sh "git config --global credential.helper store"
                sh "jx step git credentials"
                sh "echo \$({{ jx-release-version }}) > VERSION"
                sh "jx step tag --version \$({{ cat VERSION }})"
                sh "make build"
                sh "export VERSION=\`cat VERSION.\`"
                sh "skaffold build -f skaffold.yaml"
                sh "jx step post build --image $DOCKER_REGISTRY/$ORG/$APP_NAME:\$({{ cat VERSION }})"
            }
        }
    }
}
```

A Helm chart will be packaged and pushed to the ChartMuseum repository, and a new release will be published on the project GitHub repository, as shown in figure 11.36. Jenkins X uses semantic versioning for tagging.

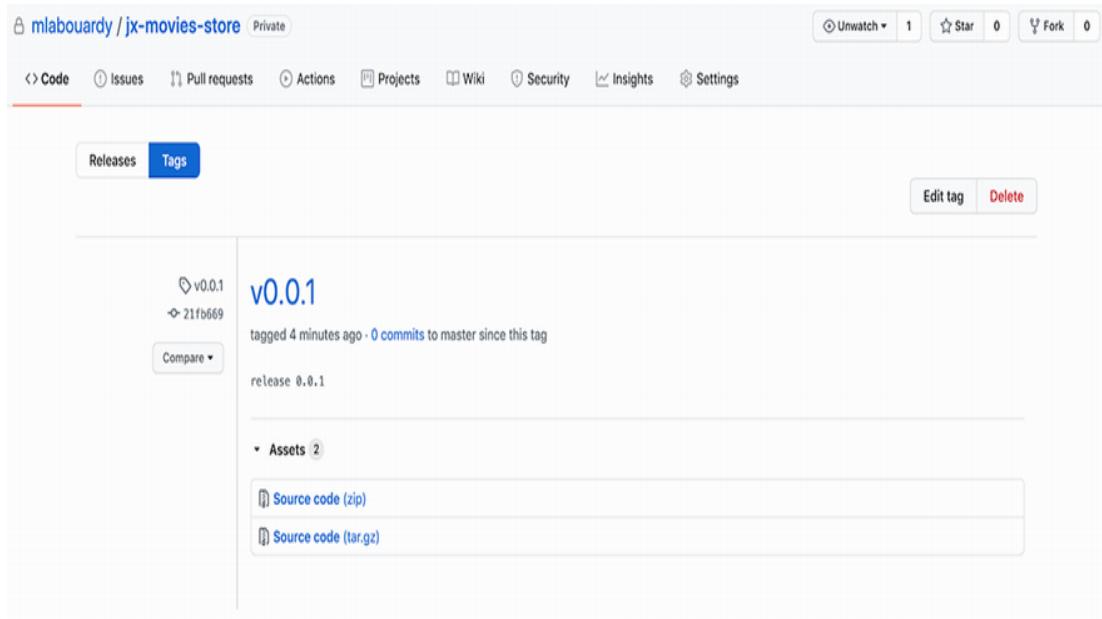


Figure 11.36 Publishing the application release

The release will be promoted automatically to the staging environment, as shown in figure 11.37.

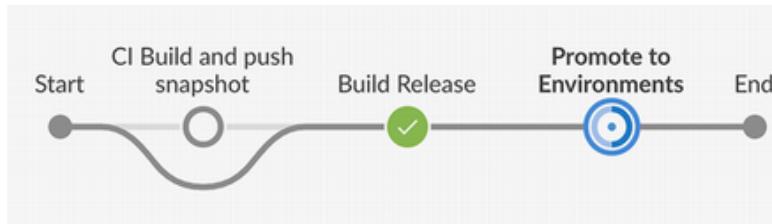


Figure 11.37 Jenkins pipeline on the master branch

During the promotion stage, a new PR will be created by Jenkins X to deploy the new release to staging. This PR will add our application and its version in the env/requirements.yaml file inside the Git repository, as shown in figure 11.38.

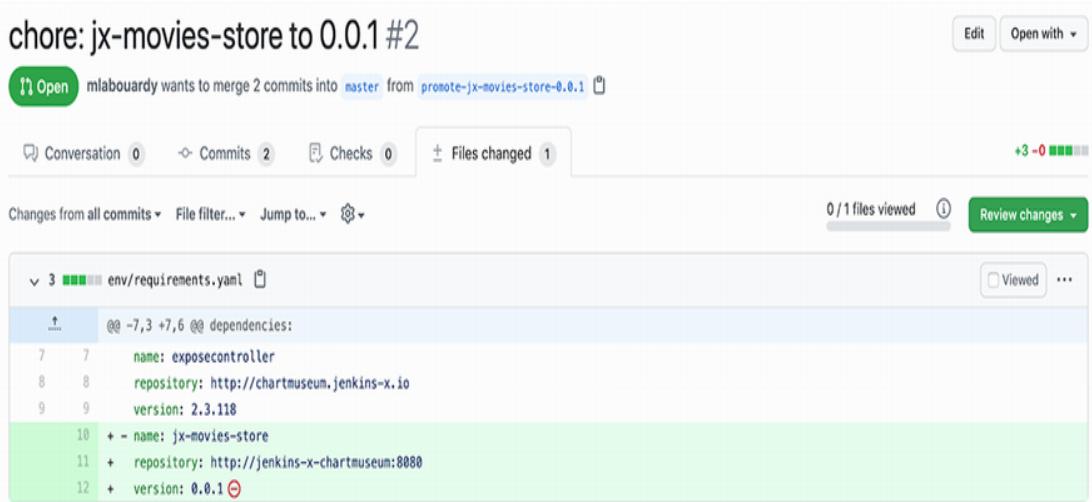


Figure 11.38 Promoting the application to staging

Now you can see that the multibranch jx-movies-store pipeline is triggered for the pull request. It will check out the PR, perform a `helm build`, and execute tests on the environment along with code review and approval. When it's successful, it will merge the PR with the master, see figure 11.39.

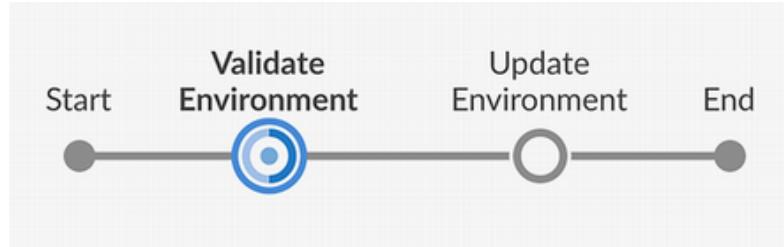


Figure 11.39 Deploying an application to staging

Once the application is deployed, we can type `jx get applications` to get the access URL for the application, as shown in figure 11.40.

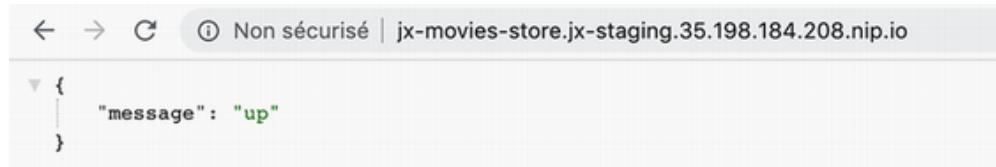


Figure 11.40 Application overall health status

Now we will update our application and see what will happen! Let's create a new feature branch:

```
git checkout -b feature/readme  
git add README.md  
git commit -m "update readme"  
git push origin feature/readme
```

Jenkins X creates a GitHub webhook during the import of our application. This means we can just commit a change, and our application will be updated automatically, as shown in figure 11.41.

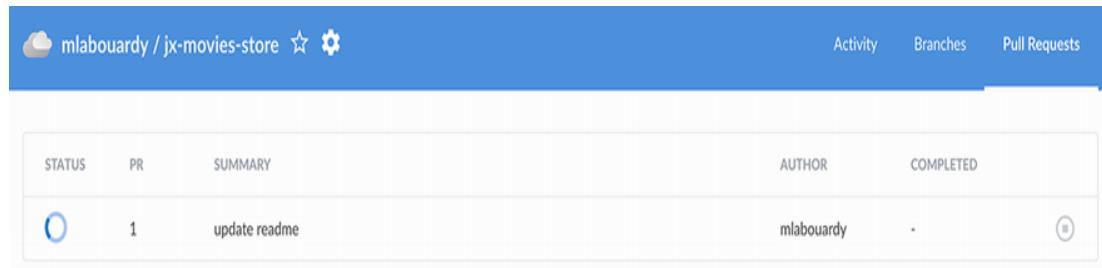


Figure 11.41 Building GitHub pull request

Jenkins X automatically spins up preview environments for our pull request, so we can get fast feedback before changes are merged to the master:

```
+ jx preview --app jx-movies-store --dir ../../
Creating a preview
Found commit author match for: mlabouardy with email address: mohamed@labouardy.com
Created environment mlabouardy-jx-movies-store-pr-1
Namespace jx-mlabouardy-jx-movies-store-pr-1 created
expose:
Annotations:
  helm.sh/hook: post-install,post-upgrade
  helm.sh/hook-delete-policy: hook-succeeded
config:
  domain: 35.198.184.208.nip.io
  exposer: Ingress
  http: "true"
preview:
  image:
    repository: 10.15.244.126:5000/crew-sandbox/jx-movies-store
    tag: 0.0.0-SNAPSHOT-PR-1-1
Cloning the Jenkins X versions repo https://github.com/jenkins-x/jenkins-x-versions.git with ref refs/heads/master to /root/.jx/jenkins-x-versions
Updating PipelineActivities mlabouardy-jx-movies-store-pr-1-1 which has status Running
Preview application is now available at: http://jx-movies-store.jx-mlabouardy-jx-movies-store-pr-1.35.198.184.208.nip.io
```

Jenkins X creates a preview environment in the PR for the application changes and displays a link to evaluate the new feature, as shown in figure 11.42.

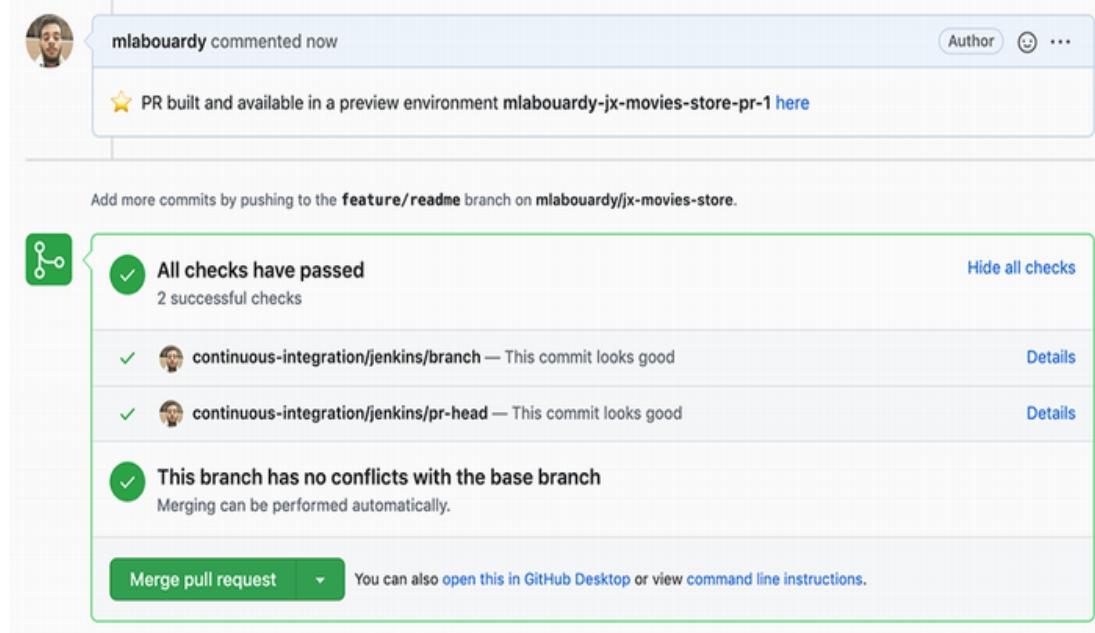


Figure 11.42 Pull request preview environment

The preview environment is created whenever a change is made to the repository, allowing any relevant user to validate or evaluate

features, bug fixes, or security hotfixes. If we click the preview environment URL, we should have access to the service REST API, as shown in figure 11.43.



The screenshot shows a browser window with the URL `Non sécurisé | jx-movies-store.jx-mlabourdy-jx-movies-store-pr-1.35.198.184.208.nip.io/movies`. The page displays a JSON object representing a movie. The JSON structure includes fields like `id`, `title`, `poster`, `releaseDate`, `rating`, `genre`, `description`, and `videos`. The `videos` field contains three URLs for movie trailers. At the bottom right of the browser window, there are "Raw" and "Parsed" buttons.

```
{  
  "id": "tt0071562",  
  "title": "The Godfather: Part II (1974)",  
  "poster": "https://m.media-amazon.com/images/MV5BMjAwMzQzZTItY2JlNC00OWZlNjyNDctNDk2ZDQ2YjRjMHQ0XkEyXkFqcGdeQXVyNzkwMjQSNzMR._V1_UY268_CR3,0,182,268_AL_.jpg",  
  "releaseDate": "18 December 1974 (USA)",  
  "rating": "9.0/10",  
  "genre": "",  
  "description": "The early life and career of Vito Corleone in 1920s New York City is portrayed, while his son, Michael, expands and tightens his grip on the family crime syndicate.",  
  "videos": [  
    "https://m.media-amazon.com/images/G/01/imdb/images/nopicture/small/no-video-slate-856072904._CB468410586_.png",  
    "https://m.media-amazon.com/images/G/01/imdb/images/nopicture/small/no-video-slate-856072904._CB468410586_.png",  
    "https://m.media-amazon.com/images/G/01/imdb/images/nopicture/small/no-video-slate-856072904._CB468410586_.png"  
  ],  
}
```

Figure 11.43 Movies Store API

Once the new changes are validated, we can confirm the code and functionality changes with an `/approve` comment, as shown in figure 11.44. This simple comment will merge the code changes back to the master branch and initiate a build on the master branch.

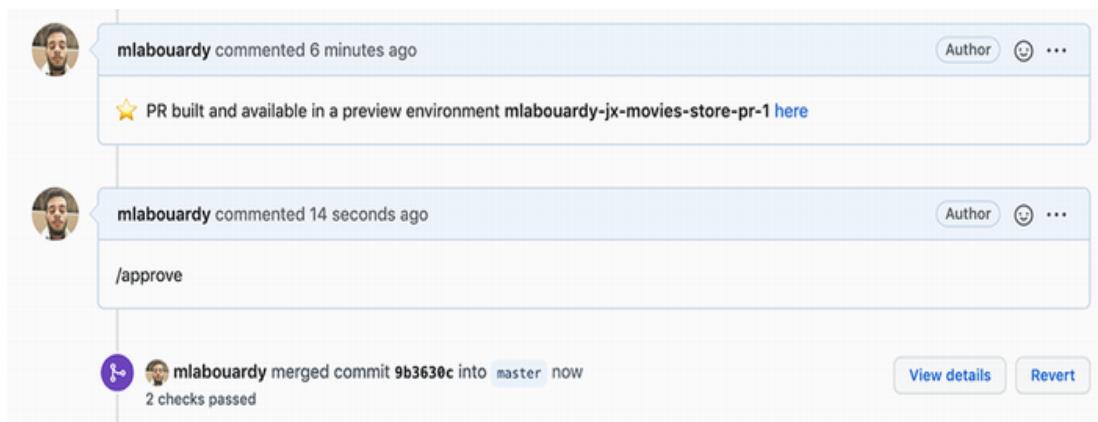


Figure 11.44 ChatOps commands within Git PR

Jenkins X offers multiple commands that can be used while managing pull requests. Each command triggers a specific action. Table 11.2 summarizes the most used commands.

Upon the completion of the build on the master branch, a new release will be published, as shown in figure 11.45.

Table 11.2 ChatOps commands

Command	Description
/approve	This PR can be merged. This command must be from someone in the repo OWNERS file.
/retest	Rerun any failed test pipeline contexts for this PR.
/assign USER	Assign the PR to the given user.
/lgtm	This PR looks good to me. This command can be from anyone with access to the repo.

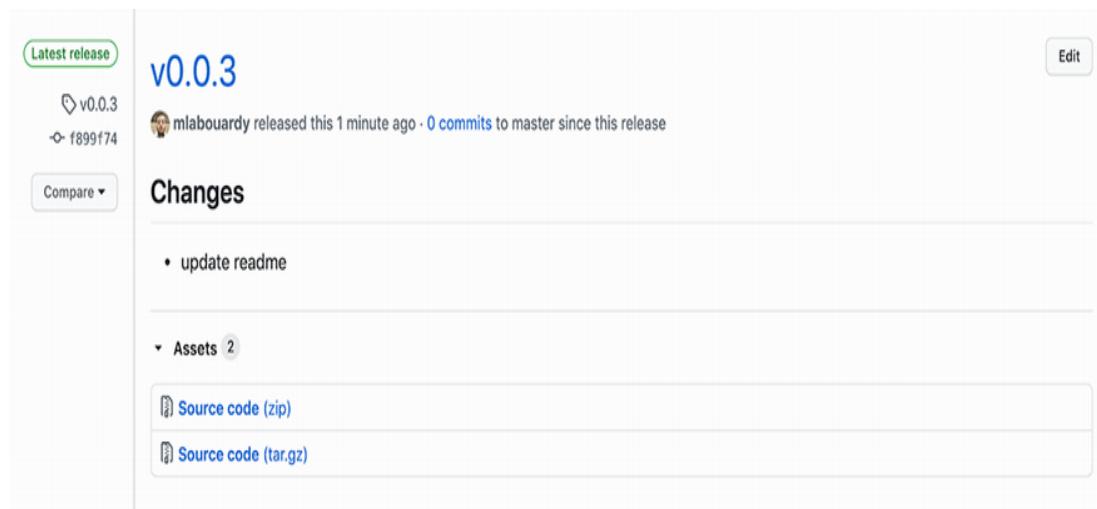


Figure 11.45 New application release

When you're satisfied with your application, you can use the `jx` CLI to promote the application to a different environment using a GitOps approach. For example, we can promote our application to production with the following command:

```
jx promote --app jx-movies-store --version 0.0.3 --env production
```

A new PR will be created, but this time on our production repository, and the environment-watchlist-production job is triggered, as shown

in figure 11.46.

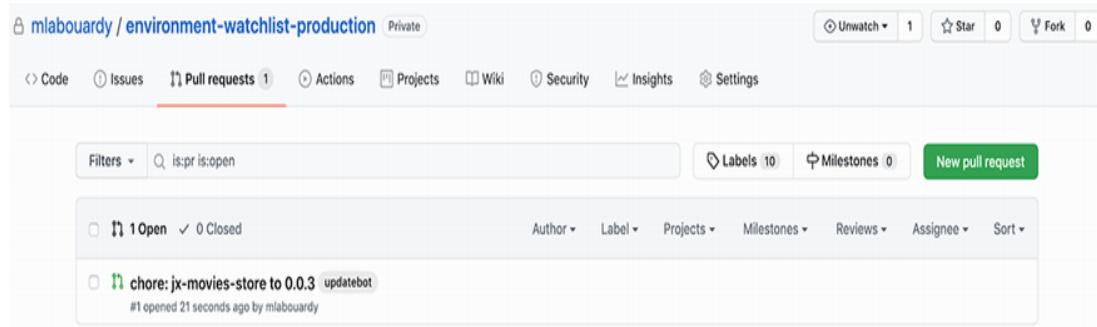


Figure 11.46 Promoting the application to production

Once the pull request is validated, the production pipeline runs Helm, which deploys the environment, pulling Helm charts from ChartMuseum, and Docker images from the Docker Registry. Kubernetes creates the project's resources, typically a pod, service, and ingress.

Jenkins X uses Git branch patterns to determine which branch names are automatically set up for CI/CD. By default, the master branch, and any branch starting with *PR-* or *feature* will be scanned. You can set up your own branch discovery mechanism with the following command:

```
jx import --branches "develop|preprod|master|PR-.*"
```

NOTE If you are done with your Amazon EKS cluster, you should delete it and its resources so that you do not incur additional charges. Issue a `terraform destroy` command to delete the AWS resources.

Summary

- Kubernetes manages containerized applications on clusters of nodes by helping operators deploy, scale, update, and maintain their services, and providing mechanisms for service discovery.

- The `kubectl apply` command can be used from Jenkins pipelines to perform deployments on K8s clusters.
- A Helm chart encapsulates Kubernetes object definitions and provides a mechanism for configuration at deployment time.
- GitHub pages have built-in support for installing Helm charts from an HTTP server.
- Jenkins X creates a Kubernetes pod for each agent started, defined by the Docker image to run, and stops it after each build.
- Jenkins X preview environments are used to get early feedback on changes to applications before the changes are merged into the master branch.
- Jenkins X does not aim to replace Jenkins but builds on it with best-of-breed open source tools. It's a great way to achieve CI/CD with batteries included, without having to assemble things together.

12 Lambda-based serverless functions

This chapter covers

- **Implementing a CI/CD pipeline for a serverless-based application from scratch**
- **Setting up continuous deployment and delivery with AWS Lambda**
- **Separating multiple Lambda deployment environments**
- **Implementing API Gateway multistage deployments with Lambda alias and stage variables**
- **Delivering email notifications with attachments upon completion of CI/CD pipelines**

In the previous chapters, you learned how to write a CI/CD pipeline for a containerized application running in both Docker Swarm and Kubernetes. In this chapter, you will learn how to deploy the same application written in a different architecture.

Serverless is the fastest-growing architectural movement right now. It allows developers to develop scalable applications faster by delegating the full responsibility of managing the underlying infrastructure to the cloud provider. That said, going serverless carries several key challenges, one of which is CI/CD.

12.1 Deploying a Lambda-based application

Multiple serverless providers are out there, but to keep it simple, we'll use AWS—and specifically, AWS Lambda (<https://aws.amazon.com/lambda/>), which is the best known and most mature solution in the serverless space today. AWS Lambda, launched at AWS re:Invent 2014, was the first implementation of serverless computing. Users can upload their code to Lambda, which then performs operational and scaling activities on behalf of the users.

The service follows an event-driven architecture. This means the code deployed in Lambda can be triggered in response to events like HTTP requests coming from services like Amazon API Gateway (<https://aws.amazon.com/api-gateway/>).

Before going into further detail about how to create a CI/CD pipeline for a serverless application, we will look at the corresponding architecture. Figure 12.1 shows how serverless services like Amazon API Gateway, Amazon DynamoDB, Amazon S3, and AWS Lambda fit into the application architecture.

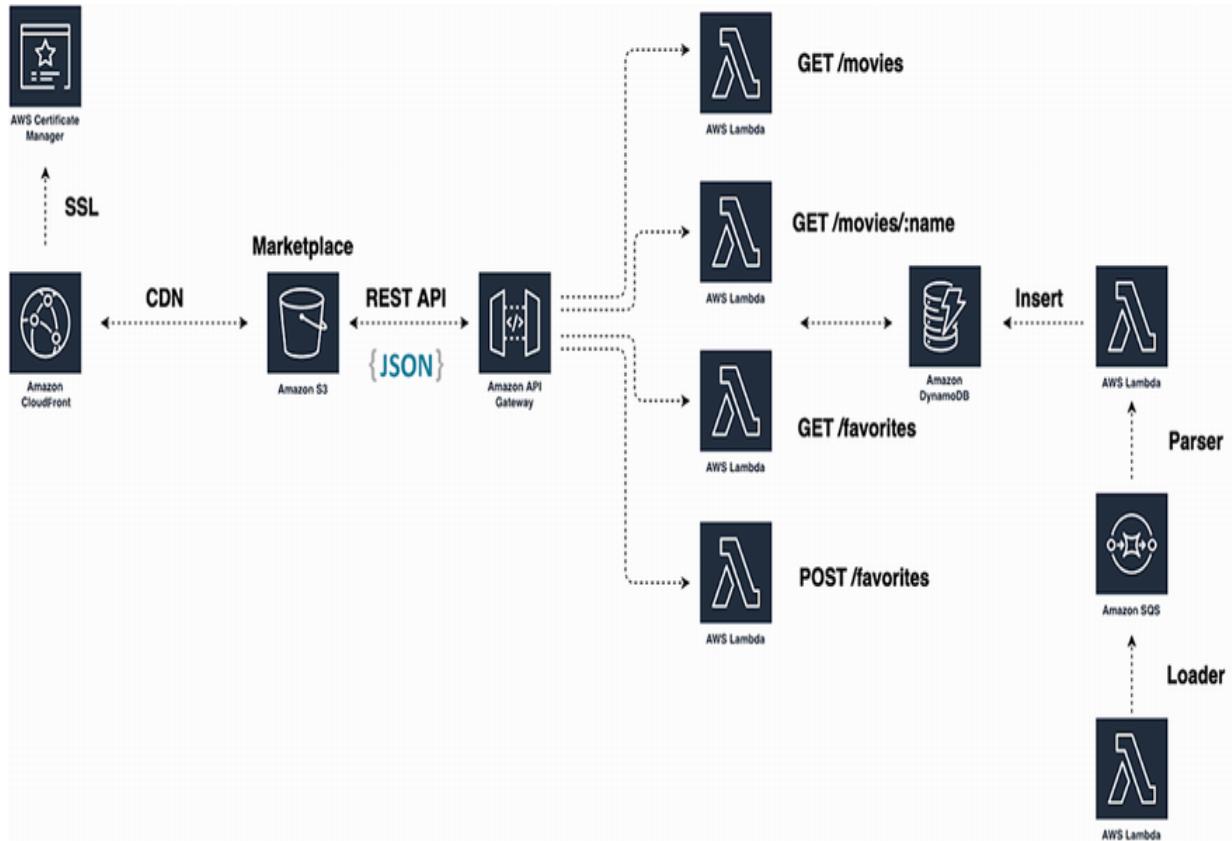


Figure 12.1 Watchlist application based on serverless architecture. Each Lambda function is responsible for a single API endpoint. The endpoints are managed through API Gateway and consumed by the Marketplace service hosted on an S3 bucket.

AWS Lambda empowers microservice development. That being said, each endpoint triggers a different Lambda function. These functions are independent of one another and can be written in different languages. Hence, this leads to scaling at the function level, easier unit testing, and loose coupling. All requests from clients first go through API Gateway. It then routes the incoming request to the right Lambda function accordingly. The functions are stateless, so that's where DynamoDB comes into the scene, to manage data persistence across Lambda functions. The Amazon S3

bucket is used to serve the marketplace static web application. Finally, an Amazon CloudFront distribution (optional) is used to deliver static assets such as Cascading Style Sheets (CSS) or JavaScript files from edge cache locations around the globe.

To deploy a Lambda function, we need to create an AWS Lambda resource and an IAM execution role with a list of AWS resources that the Lambda function has access to during runtime. For instance, the Lambda function `MoviesStoreListMovies` issues a `Scan` operation on a DynamoDB table to fetch a list of movies. Therefore, the Lambda execution role should grant access to the DynamoDB table.

To avoid duplication of code and provide a lightweight abstraction for creating Lambda functions, we will use Terraform modules. A *module* is a container for multiple resources that are used together.

NOTE You can use Terraform Registry (<https://registry.terraform.io/>) to download well-tested modules built by the community or publish your own modules remotely.

The module responsible for creating an AWS Lambda resource is located under the modules folder (chapter12/terraform/modules). Create a new `lambda.tf` file with a module block for each Lambda function, as shown in the following listing. The module resource references the custom module through the `source` argument and overrides default variables such as the Lambda runtime environment and environment variables.

Listing 12.1 Creating Lambda functions with the Terraform module

```
module "MoviesLoader" {
  source = "./modules/function"
  name = "MoviesLoader"
  handler = "index.handler"
  runtime = "python3.7"
  environment = {
    SQS_URL = aws_sqs_queue.queue.id
  }
}

module "MoviesParser" {
  source = "./modules/function"
  name = "MoviesParser"
  handler = "main"
  runtime = "go1.x"
  environment = {
    TABLE_NAME = aws_dynamodb_table.movies.id
  }
}

module "MoviesStoreListMovies" {
  source = "./modules/function"
  name = "MoviesStoreListMovies"
  handler = "src/movies/findAll/index.handler"
  runtime = "nodejs14.x"
  environment = {
    TABLE_NAME = aws_dynamodb_table.movies.id
  }
}

module "MoviesStoreSearchMovies" {
  source = "./modules/function"
  name = "MoviesStoreSearchMovies"
  handler = "src/movies/findOne/index.handler"
  runtime = "nodejs14.x"
  environment = {
    TABLE_NAME = aws_dynamodb_table.movies.id
  }
}

module "MoviesStoreViewFavorites" {
  source = "./modules/function"
  name = "MoviesStoreViewFavorites"
  handler = "src/favorites/findAll/index.handler"
  runtime = "nodejs14.x"
  environment = {
    TABLE_NAME = aws_dynamodb_table.favorites.id
}
```

```

    }

}

module "MoviesStoreAddToFavorites" {
  source = "./modules/function"
  name = "MoviesStoreAddToFavorites"
  handler = "src/favorites/insert/index.handler"
  runtime = "nodejs14.x"
  environment = {
    TABLE_NAME = aws_dynamodb_table.favorites.id
  }
}

```

This code will provision a `MoviesLoader` Lambda function based on the Python 3.7 runtime environment, a `MoviesParser` function based on the Go runtime, and a `MoviesStoreListMovies` function based on the Node.js environment.

Next, we will deploy a RESTful API with Amazon API Gateway and define HTTP endpoints to trigger the Lambda functions upon incoming HTTP/HTTPS requests. The Terraform code in listing 12.2 exposes a GET method on the `/movies` resource. When a GET method is invoked on the `/movies` endpoint, the `MoviesStoreListMovies` Lambda function will be triggered to return a list of IMDb movies stored on the DynamoDB table. Add the code shown in the following listing to `apigateway.tf`.

Listing 12.2 GET /movies endpoint definition

```

resource "aws_api_gateway_resource" "path_movies" {
  rest_api_id = aws_api_gateway_rest_api.api.id
  parent_id   = aws_api_gateway_rest_api.api.root_resource_id
  path_part   = "movies"
}

module "GetMovies" {
  source = "./modules/method"
}

```

```
api_id = aws_api_gateway_rest_api.api.id
resource_id = aws_api_gateway_resource.path_movies.id
method = "GET"
lambda_arn = module.MoviesStoreListMovies.arn
invoke_arn = module.MoviesStoreListMovies.invoke_arn
api_execution_arn = aws_api_gateway_rest_api.api.execution_arn
}
```

NOTE In addition to providing a unified entry point for Lambda functions, API Gateway comes with powerful features such as caching, cross-origin resource sharing (CORS) configuration, security, and authentication.

Define the rest of the API endpoints, or download the complete apigateway.tf file from chapter12/terraform/apigateway.tf.

The Movies Marketplace content—including HTML, CSS, JavaScript, images, and other files—will be hosted in an Amazon S3 bucket. The end users will then access the application by using the public website URL exposed by Amazon S3. Hence, we don't need to run any web server such as NGINX or Apache to make the web application available. The Terraform code in the following listing (s3.tf) creates an S3 bucket and enables website hosting.

Listing 12.3 S3 website hosting configuration

```
resource "aws_s3_bucket" "marketplace" {
  bucket = "marketplace.${var.domain_name}"
  acl    = "public-read"
  website {
    index_document = "index.html"
    error_document = "index.html"
  }
}
```

The bucket access-control list (ACL) must be set to `public-read`. The `website` block is where we define the index document for the application. Also, we grant access to the static content by attaching a bucket policy. The bucket policy grants `s3:GetObject` to all principals for any object in the bucket.

NOTE Unless you want to access the marketplace via the S3 bucket URL, you can use CloudFront on top of S3 to serve the application content by using a custom domain name over SSL.

Install the local modules with the `terraform init` command and run `terraform apply` to provision the AWS resources. Creating the whole infrastructure should take a few seconds. After the creation steps are complete, the API and marketplace URLs will be displayed in the `Outputs` section, as you can see in figure 12.2.

```
Apply complete! Resources: 57 added, 0 changed, 0 destroyed.

Outputs:

api = https://kvgfot7n4l.execute-api.eu-west-3.amazonaws.com/test
marketplace = marketplace.slowcoder.com.s3-website.eu-west-3.amazonaws.com
```

Figure 12.2 API Gateway and S3 website URLs

The `api` variable holds the RESTful API URL powered by API Gateway, and the `marketplace` variable is the S3 website URL for the marketplace application. If you head to AWS Lambda console (<http://mng.bz/10Qg>), the Lambda functions in figure 12.3 should be deployed.

Functions (14)							
		Actions		Create function			
		Add filter		< 1 > ⚙			
Keyword : Movies							
Function name	Description	Runtime	Code size	Last modified			
MoviesParser		Go 1.x	163 bytes	1 minute ago			
MoviesStoreListMovies		Node.js 12.x	163 bytes	1 minute ago			
MoviesStoreSearchMovie		Node.js 12.x	163 bytes	1 minute ago			
MoviesStoreViewFavorites		Node.js 12.x	163 bytes	1 minute ago			
MoviesStoreAddToFavorites		Node.js 12.x	163 bytes	1 minute ago			
MoviesLoader		Python 3.7	163 bytes	2 minutes ago			

Figure 12.3 Watchlist application's Lambda functions

Point your favorite browser to the API Gateway URL, and navigate to the /movies endpoint. The HTTP request should trigger the `MoviesStoreListMovies` Lambda function responsible for listing movies. The error message in figure 12.4 will be displayed.

```

{
  "message": "Internal server error"
}

```

Figure 12.4 `MoviesStoreListMovies` HTTP response

Right now, no code is deployed to Lambda functions, so there would be nothing to see. To list movies, we need to deploy the function's code to the Lambda resource. In the upcoming section, we will create a CI/CD pipeline in Jenkins

to automate the deployment of Lambda functions. Figure 12.5 illustrates the target CI/CD workflow.

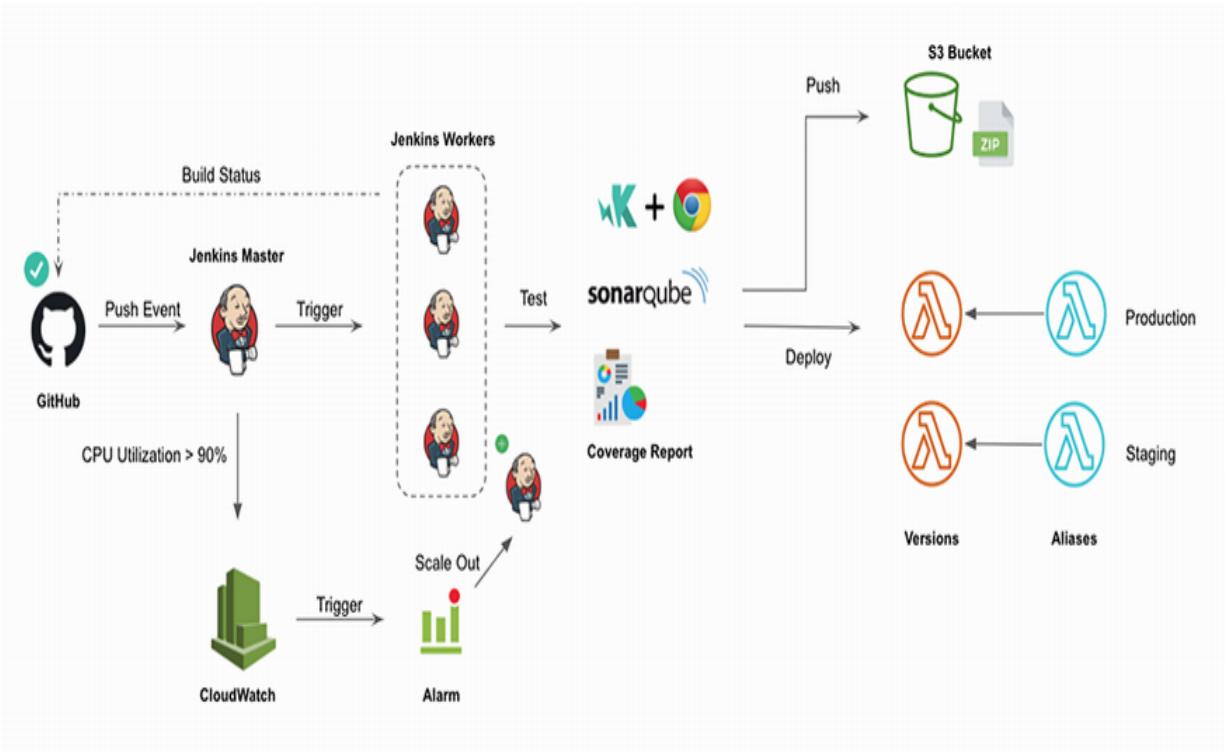


Figure 12.5 CI/CD workflow for a serverless application

A pipeline will be triggered whenever you make a change to your application's source code. The Jenkins master will schedule the build on one of the available Jenkins workers. The worker will execute the stages described in the Jenkinsfile located in the root directory of the application Git repository. The stages `Checkout` and `Tests` are given in chapter 8. The `Build` stage will compile the source code, install needed dependencies, and generate a deployment package (zip archive). Next, the `Push` stage will store the zip file in a remote S3 bucket and finally, the `Deploy` stage will be

executed to update the Lambda function's code with the newest changes.

12.2 Creating deployment packages

Before integrating the serverless application in Jenkins, we need to store the Lambda functions' source code in a centralized remote repository for versioning. When it comes to serverless applications, two strategies are most used to organize functions into repositories:

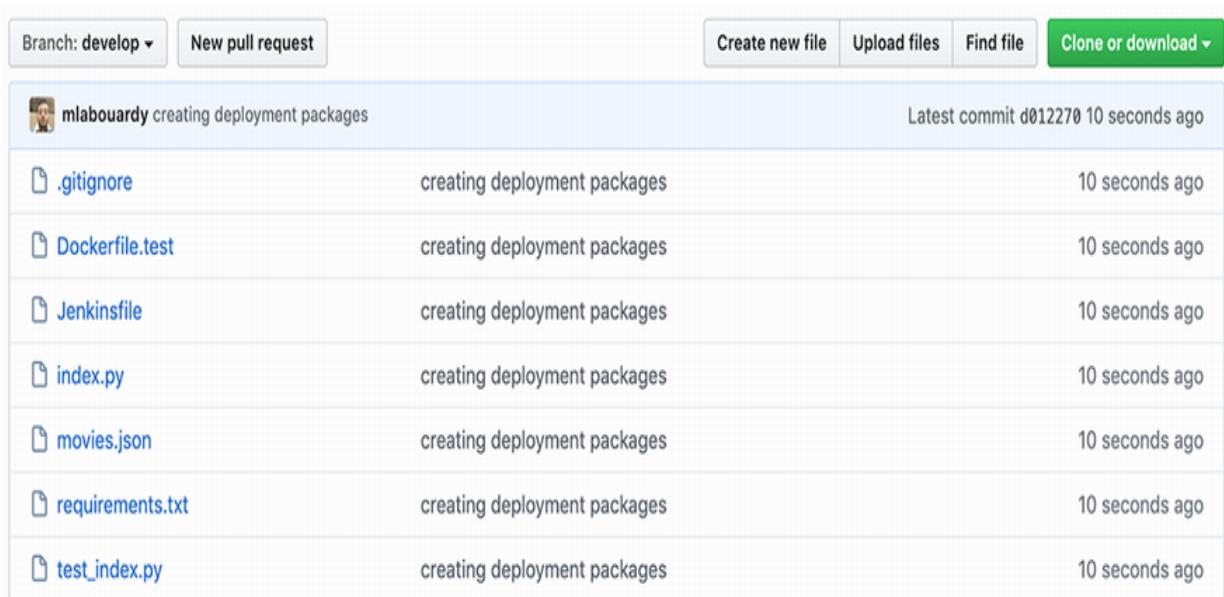
- *Mono-repo*—Everything is put into the same repository; cohesive functions that work together to serve a business feature are grouped together under the same repository.
- *One repository per service*—Each Lambda function gets its own Git repository, with its own CI/CD pipeline.

This section doesn't go into the details around which is better, but instead shows how to build a CI/CD pipeline with the two approaches.

12.2.1 Mono-repo strategy

The MoviesLoader service, which consists of a single Lambda function written in Python, is responsible for loading a list of movies into a message queue. Create a GitHub repository, shown in figure 12.6, for the movies-loader Lambda function, and then push the source code available in the

book's repository (chapter12/functions) to the develop branch.



A screenshot of a GitHub repository page. At the top, there are buttons for 'Branch: develop ▾', 'New pull request', 'Create new file', 'Upload files', 'Find file', and 'Clone or download ▾'. Below this, a commit history shows a single commit from 'mlabouardy' titled 'creating deployment packages'. The commit was made 10 seconds ago and includes changes to several files:

File	Description	Time
.gitignore	creating deployment packages	10 seconds ago
Dockerfile.test	creating deployment packages	10 seconds ago
Jenkinsfile	creating deployment packages	10 seconds ago
index.py	creating deployment packages	10 seconds ago
movies.json	creating deployment packages	10 seconds ago
requirements.txt	creating deployment packages	10 seconds ago
test_index.py	creating deployment packages	10 seconds ago

Figure 12.6 MoviesLoader Lambda function GitHub repository

The Jenkinsfile (chapter12/functions/movies-loader/Jenkinsfile) is stored in the root repository. It's similar to the one provided in chapter 8's listing 8.3. Upon a push event, it will check out the function source code and run unit tests inside a Docker container. Having proper unit tests in place safeguards against subsequent Lambda code updates. This definition file, shown in the following listing, must be committed to the Lambda function's code repository.

Listing 12.4 Running function unit tests inside a Docker container

```
def imageName = 'mlabouardy/movies-loader'  
node('workers') {  
    try {  
        stage('Checkout') {  
            checkout scm  
            notifySlack('STARTED')  
        }  
        sh "cd $WORKSPACE  
        docker build -t $imageName .  
        docker run -it --rm $imageName  
        sh 'cd /tmp  
        curl https://raw.githubusercontent.com/mlabouardy/movies-loader/master/test_index.py  
        python test_index.py'  
    } catch (err) {  
        notifySlack("Build failed: ${err.message}")  
    }  
}
```

```

        }
    stage('Unit Tests'){
        def imageTest= docker.build("${imageName}-test", "-f
Dockerfile.test .")
        imageTest.inside{
            sh "python test_index.py"
        }
    }
} catch(e){
    currentBuild.result = 'FAILED' ②
    throw e
} finally {
    notifySlack(currentBuild.result) ③
}
}
}

```

- ① Sends a Slack notification when the build starts, by using the custom `notifySlack` method
- ② When an error occurs, it's cached here, and the `currentBuild.result` variable is set to FAILED so the right Slack notification will be sent afterward.
- ③ When the pipeline is completed (success or failure), a Slack notification is sent to raise awareness about the pipeline status.

In listing 12.5, we create a deployment package, which is a zip file that includes both the Python code and any dependencies that the code needs to run. The `Build` stage generates a zip file and uses the Git commit ID as a name. Finally, we push the zip file to an S3 bucket for versioning and delete the file to save space.

Listing 12.5 Generating a deployment package

```

def functionName = 'MoviesLoader'
def imageName = 'mlabouardy/movies-loader'
def bucket = 'deployment-packages-watchlist'
①
def region = 'AWS REGION'

node('workers'){
    try {

```

```

stage('Checkout'){...}

②

stage('Unit Tests'){...}

③

stage('Build'){
    sh "zip -r ${commitId}.zip index.py movies.json"
④
}

stage('Push'){
    sh "aws s3 cp ${commitId}.zip s3://${bucket}/${functionName}/"
⑤
}
} catch(e){
    currentBuild.result = 'FAILED'
    throw e
} finally {
    notifySlack(currentBuild.result)
    sh "rm -rf ${commitId}.zip "
⑥
}
}

```

- ① **The name of the S3 bucket where the deployment packages (zip files) are stored**
- ② **Clones the Git repository. The instruction was omitted for brevity; see chapter12/functions/movies-loader/Jenkinsfile for the command.**
- ③ **Runs unit tests within a Docker container. See chapter12/functions/movies-loader/Jenkinsfile for instructions.**
- ④ **Creates an archive (zip file) with the function endpoint (index.py) and the movies JSON array. The commitId function is used to create a unique ID for the archive based on the current Git commit ID.**
- ⑤ **Stores the archive to an S3 bucket**
- ⑥ **Deletes the archive at the end of the pipeline to save hard disk space**

NOTE We use the Git commit ID as a name for the deployment package to give a meaningful and significant name for each release and be able to roll back to a specific commit if things go wrong.

On Jenkins, create a new multibranch pipeline job for the `MoviesLoader` lambda function (refer to chapter 7 for a step-by-step guide). Jenkins will discover the develop branch, and a new build will start; see figure 12.7.

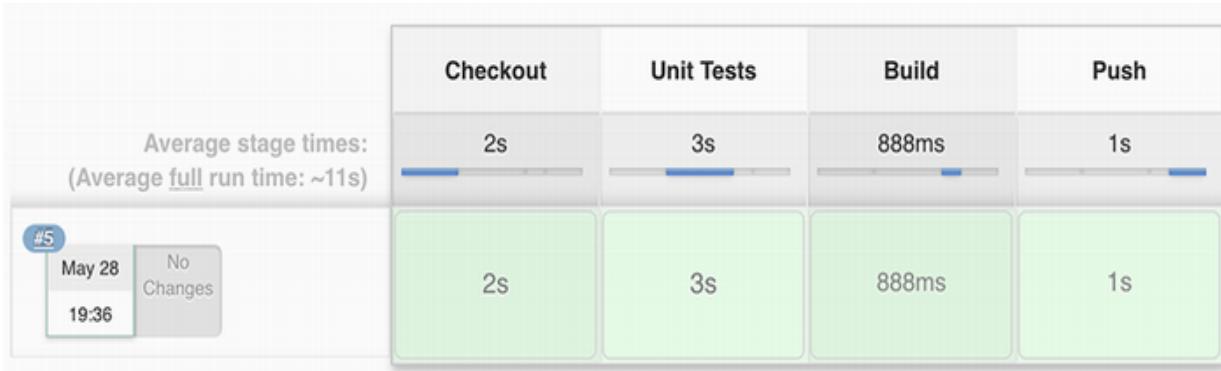


Figure 12.7 MoviesLoader Lambda function pipeline

You can drill down to see the steps on the UI that match our steps in the `Jenkinsfile`. While Jenkins is executing each stage, you can see the activity. You can see the tests running as part of the `Unit Tests` stage (figure 12.8). If tests are successful, a zip file will be generated and stored in an S3 bucket.

```
[Pipeline] sh
+ zip -r 5e8eb15d2de87a28572a4489e868b1b642e877b8.zip index.py movies.json
  adding: index.py (deflated 47%)
  adding: movies.json (deflated 79%)
[Pipeline]
[Pipeline] // stage
[Pipeline] stage
[Pipeline] { (Push)
[Pipeline] sh
+ git rev-parse HEAD
[Pipeline] readFile
[Pipeline] sh
+ rm .git/commitID
[Pipeline] sh
+ aws s3 cp 5e8eb15d2de87a28572a4489e868b1b642e877b8.zip s3://deployment-packages-watchlist/MoviesLoader/
Completed 2.7 KiB/2.7 KiB (6.1 KiB/s) with 1 file(s) remaining
upload: ./5e8eb15d2de87a28572a4489e868b1b642e877b8.zip to s3://deployment-packages-
watchlist/MoviesLoader/5e8eb15d2de87a28572a4489e868b1b642e877b8.zip
```

Figure 12.8 Pipeline execution logs

Open the S3 console and click the bucket used by the pipeline for package storage. A new deployment package should be available with a key name identical to the Git commit ID, as shown in figure 12.9.

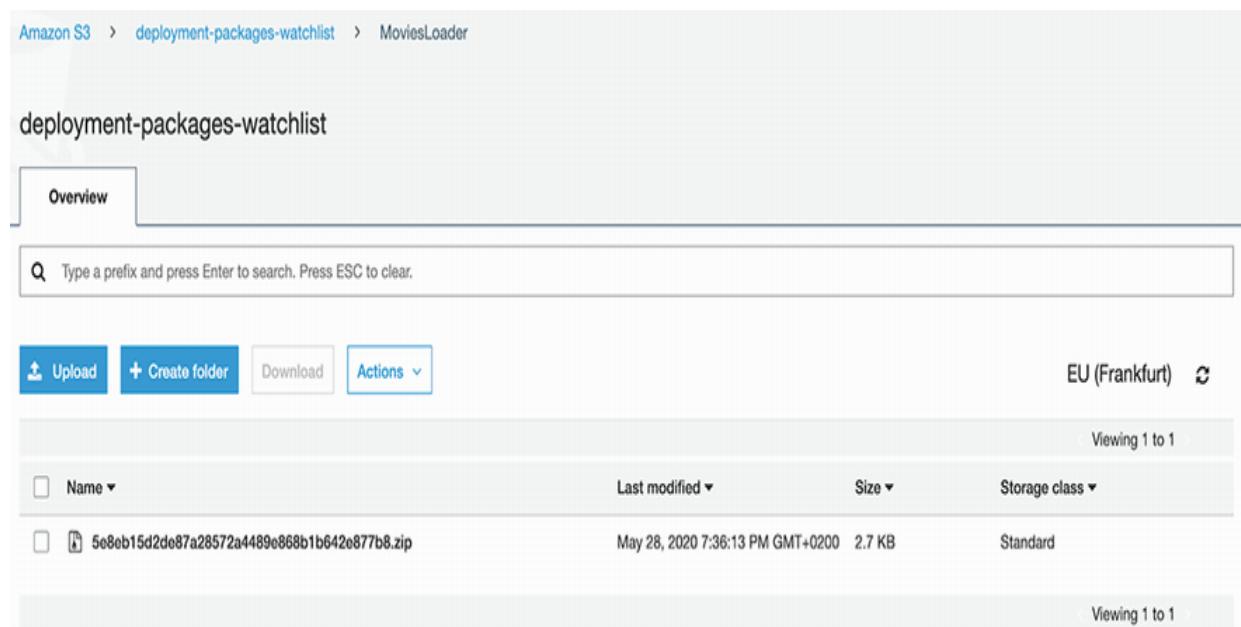


Figure 12.9 S3 bucket for deployment packages storage

Similarly for the movies-parser function, push the function source code to a dedicated GitHub repository, shown in figure 12.10.

	mlabouardy	creating deployment package	Latest commit 3a83801 10 seconds ago
	Dockerfile	creating deployment package	10 seconds ago
	Dockerfile.test	creating deployment package	10 seconds ago
	Gopkg.lock	creating deployment package	10 seconds ago
	Gopkg.toml	creating deployment package	10 seconds ago
	Jenkinsfile	creating deployment package	10 seconds ago
	main.go	creating deployment package	10 seconds ago
	main_test.go	creating deployment package	10 seconds ago

Figure 12.10 MoviesParser Lambda function GitHub repository

Create a Jenkinsfile (chapter12/functions/movies-parser/Jenkinsfile) with similar stages to chapter 8's listing 8.8 in the top-level directory of the Git repository; see the following listing.

Listing 12.6 Running function pre-integration tests in parallel

```
def imageName = 'mlabouardy/movies-parser'

node('workers') {
    try{
        stage('Checkout'){
            checkout scm
        }

        def imageTest= docker.build("${imageName}-test".
"-f Dockerfile.test .")
        stage('Pre-integration Tests'){
            parallel(
                'Quality Tests': {
                    imageTest.inside{
                        sh 'golint'
                    }
                },
            )
        }
    }
}
```

```

        'Unit Tests': {
            imageTest.inside{
                sh 'go test'
            }
        },
        'Security Tests': {
            imageTest.inside('-u root:root'){
                sh 'nancy /go/src/github/mlabouardy/
movies-parser/Gopkg.lock'
            }
        }
    }
} catch(e){
    currentBuild.result = 'FAILED'
    throw e
} finally {
    notifySlack(currentBuild.result)
}
}

```

The function is written in Go, so we need to build a binary with the Docker multistage build feature, as explained in listing 9.2. Then, we copy the built binary from the Docker container and generate a zip package. Finally, we push the deployment package to the S3 bucket, as shown in the following listing.

Listing 12.7 Building a Go-based Lambda deployment package

```

def functionName = 'MoviesParser'
def imageName = 'mlabouardy/movies-parser'
def region = 'eu-west-3'

node('workers'){
    try{
        stage('Checkout'){...}
        stage('Pre-integration Tests'){...}

        stage('Build'){
            sh """
                docker build -t ${imageName} .
            """
        }
    }
}

```

1
1

```

        docker run --rm ${imageName}
        docker cp ${imageName}:/go/src/github.com/mlabouardy/
movies-parser/main main
        zip -r ${commitID()}.zip main
        """
    }

    stage('Push'){
        sh "aws s3 cp ${commitID()}.zip s3://${bucket}/${functionName}/"
    }
} catch(e){
    currentBuild.result = 'FAILED'
    throw e
} finally {
    notifySlack(currentBuild.result)
    sh "rm ${commitID()}.zip"
}
}
}

```

1 Refer to listing 12.6 for the instructions.

Push the changes to the movies-parser Git repository, and create a new multibranch pipeline job for movies-parser. The pipeline stages should be executed. Upon completion, the pipeline should look like figure 12.11 in the Blue Ocean view.

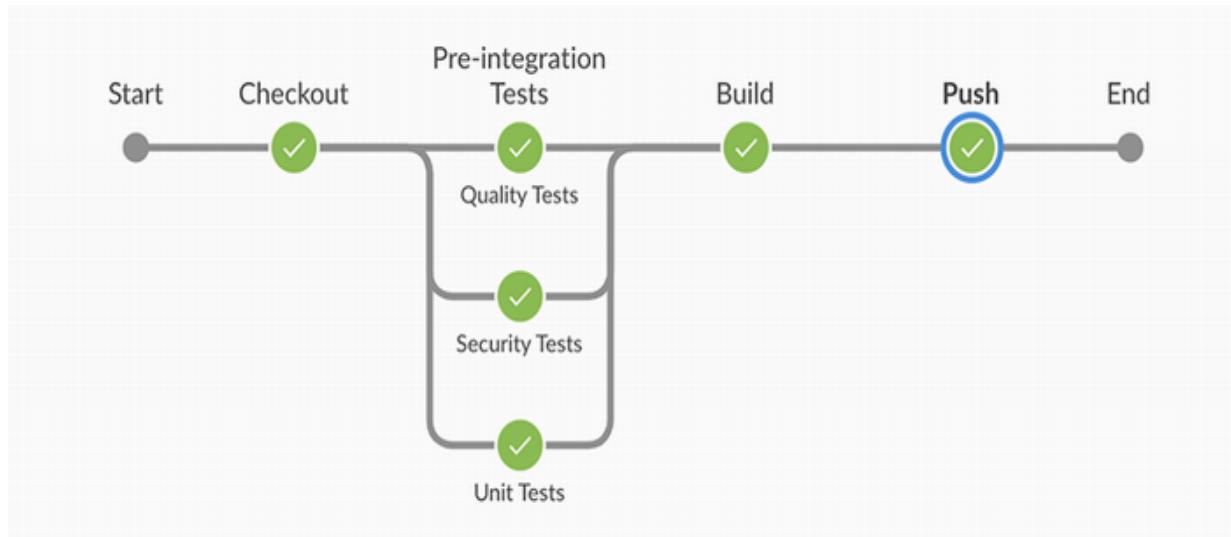


Figure 12.11 MoviesParser Lambda function workflow

Figure 12.12 shows the console output of the `Push` stage. The function deployment package will be stored under the `MoviesParser` subfolder.



Console Output

```
+ aws s3 cp 1b073885e88d279e5948dce042ebc364862252ac.zip s3://deployment-packages-watchlist/MoviesParser/
Completed 256.0 KiB/6.9 MiB (540.0 KiB/s) with 1 file(s) remaining
Completed 512.0 KiB/6.9 MiB (1.0 MiB/s) with 1 file(s) remaining
Completed 768.0 KiB/6.9 MiB (1.5 MiB/s) with 1 file(s) remaining
Completed 1.0 MiB/6.9 MiB (2.0 MiB/s) with 1 file(s) remaining
Completed 1.2 MiB/6.9 MiB (2.5 MiB/s) with 1 file(s) remaining
Completed 1.5 MiB/6.9 MiB (3.0 MiB/s) with 1 file(s) remaining
Completed 1.8 MiB/6.9 MiB (3.5 MiB/s) with 1 file(s) remaining
Completed 2.0 MiB/6.9 MiB (3.8 MiB/s) with 1 file(s) remaining
```

Figure 12.12 Publishing deployment package to S3

The obvious counterpart to the multi-repo pattern is the mono-repo approach. In this pattern, a single repository holds a collection of Lambda functions grouped by business capabilities.

12.2.2 Multi-repo strategy

The Movies Store API is split into multiple Lambda functions (`MoviesStoreListMovies`, `MoviesStoreSearchMovie`, `MoviesStoreViewFavorites`, `MoviesStoreAddToFavorites`). The easiest way to share code among these functions is by having them all together in a single repository. Create a new GitHub repository (`chapter12/functions/movies-store`), shown in figure 12.13.

The `src/` folder at the root is made up of a collection of services. Each service deals with a relatively small and self-contained function. For instance, the `movies/findAll` folder is

responsible for serving a list of movies from the DynamoDB table. The package.json file is located at the root of the repo. However, it is fairly common to have a separate package.json inside each service directory.

Branch: develop ▾		New pull request	Create new file	Upload files	Find file	Clone or download ▾
 mlabourdy create deployment package					Latest commit 516b628 15 seconds ago	
	src	create deployment package				15 seconds ago
	test	create deployment package				15 seconds ago
	.dockerignore	create deployment package				15 seconds ago
	.eslintrc.json	create deployment package				15 seconds ago
	.gitignore	create deployment package				15 seconds ago
	Dockerfile	create deployment package				15 seconds ago
	Dockerfile.test	create deployment package				15 seconds ago
	Jenkinsfile	create deployment package				15 seconds ago
	package-lock.json	create deployment package				15 seconds ago
	package.json	create deployment package				15 seconds ago

Figure 12.13 Multiple Lambda functions stored in single repository

On the movies-store repository, create a Jenkinsfile (chapter12/functions/movies-store/Jenkinsfile) by using your favorite text editor or IDE with the content in the following listing. Refer to listing 8.14 for more details about the implemented stages.

Listing 12.8 Running quality tests and generating code coverage reports

```

def imageName = 'mlabouardy/movies-store'
node('workers'){
    try {
        stage('Checkout') {
            checkout scm
            notifySlack('STARTED')
        }

        def imageTest= docker.build("${imageName}-test".
"-f Dockerfile.test .")

        stage('Tests') {
            parallel(
                'Quality Tests': {
                    sh "docker run --rm ${imageName}-test npm run lint"
                },
                'Unit Tests': {
                    sh "docker run --rm ${imageName}-test npm run test"
                },
                'Coverage Reports': {
                    sh "docker run --r.
-v $PWD/coverage:/app/coverage ${imageName}-tes.
npm run coverage"
                    publishHTML (target: [
                        allowMissing: false,
                        alwaysLinkToLastBuild: false,
                        keepAll: true,
                        reportDir: "$PWD/coverage",
                        reportFiles: "index.html",
                        reportName: "Coverage Report"
                    ])
                }
            )
        }
    } catch(e) {
        currentBuild.result = 'FAILED'
        throw e
    } finally {
        notifySlack(currentBuild.result)
    }
}

```

Next, we run a Docker container from a Node.js base image to install external dependencies by running the `npm install` command. Then, we copy the `node_modules` folder from the

running container to the current workspace and create a zip file, as shown in the next listing. The deployment package size will impact the functions' cold start. To keep the deployment package size smaller, we install only the runtime dependencies by passing `--prod=only` to the `npm install` command.

Listing 12.9 Building a Node.js-based Lambda deployment package

```
stage('Build') {
  sh """
    docker build -t ${imageName} .
    containerName=\$(docker run -d ${imageName})
    docker cp \$containerName:/app/node_modules node_modules
    docker rm -f \$containerName
    zip -r ${commitID()}.zip node_modules src
  """
}
```

NOTE One drawback of dynamic provisioning is a phenomenon called *cold start*. Essentially, functions that haven't been used for a while take longer to start up and to handle the first request.

Then, in the following listing, we push the generated zip file to an S3 bucket, use a loop to go through each function name, and save the zip in an S3 bucket under the function folder. You can use the Serverless framework (www.serverless.com) to create a zip file per function and exclude unused dependencies and files.

Listing 12.10 Publishing Node.js deployment packages to S3

```
def functions = ['MoviesStoreListMovies'.
'MoviesStoreSearchMovie'.
'MoviesStoreSearchMovie'.
'MoviesStoreAddToFavorites']
def bucket = 'deployment-packages-watchlist'
```

```

node('workers') {
    try {
        stage('Checkout'){...}
        stage('Tests'){...}
        stage('Build'){...}
        stage('Push'){
            functions.each { function ->
                sh "aws s3 cp ${commitID()}.zip
s3://${bucket}/${function}/"
            }
        }
    } catch(e){
        currentBuild.result = 'FAILED'
        throw e
    } finally {
        notifySlack(currentBuild.result)
        sh "rm --rf ${commitID()}.zip"
    }
}

```

Head back to the Jenkins dashboard, create a new multibranch pipeline job for the movies-store project, and commit the changes to the develop branch. In a few seconds, a new build should be triggered on the movies-store job for the develop branch. On the resultant page, you will see the Stage view for the develop branch pipeline, shown in figure 12.14.



Figure 12.14 MoviesStore Lambda functions CI workflow

For common situations, the build and push stages can take a good amount of the CI/CD execution time. Therefore, we can use the `parallel` key, as shown in the following listing, to run the push stage in parallel, to keep the pipeline turnaround time short.

Listing 12.11 Parallel directive with a map structure

```
stage('Push') {
    def fileName = commitID()
    def parallelStagesMap = functions.collectEntries {
        ["${it}": {
            stage("Lambda: ${it}") {
                sh "aws s3 cp ${fileName}.zip s3://${bucket}/${it}/"
            }
        }]
    }
    parallel parallelStagesMap
}
```

- 1
- 2
- 2
- 2
- 2
- 2
- 2
- 2
- 3

- 1 Sets the archive's name to the Git commit ID**
- 2 Parallel directive is expecting a map structure, so we're building one. We iterate over the functions list and create the corresponding command to store the archive file to the appropriate S3 folder.**
- 3 Runs the stages in parallel**

The `parallel` directive takes a map of the string and closure. The string is the display name of the parallel execution (name of the function), and the closure is the actual `aws s3 cp` instruction to copy the deployment package to the corresponding function folder in S3. As a result, storing the deployment packages for each function will be run in parallel, as shown in figure 12.15.

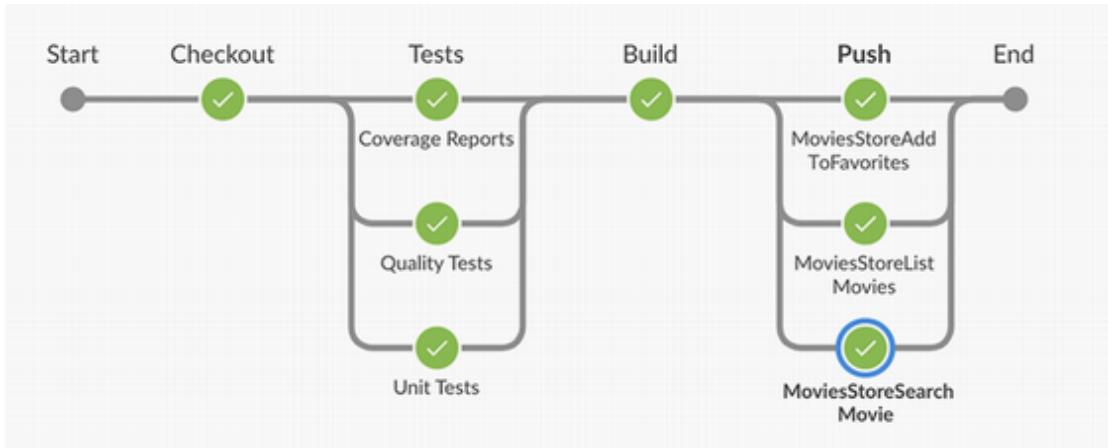


Figure 12.15 MoviesStore CI workflow

Once the pipeline execution is completed, in the S3 bucket, a deployment package should be stored for each Lambda function, as shown in figure 12.16.

Name	Last modified	Size	Storage class
MoviesLoader	--	--	--
MoviesParser	--	--	--
MoviesStoreAddToFavorites	--	--	--
MoviesStoreListMovies	--	--	--
MoviesStoreSearchMovie	--	--	--

Figure 12.16 Lambda functions deployment packages

By now, the deployment packages are stored in an S3 bucket, so we can go ahead and update the Lambda function source code with the built zip files.

12.3 Updating Lambda function code

For `MoviesLoader` and `MoviesParser` Lambda functions, add the following `Deploy` stage to their Jenkinsfiles (chapter12/functions/movies-loader/Jenkinsfile and chapter12/functions/movies-parser/Jenkinsfile). The stage uses the AWS Lambda CLI to issue an `update-function-code` command to update the function code with the zip file stored previously in the S3 bucket; see the following listing.

Listing 12.12 Updating the Lambda function's code with AWS CLI

```
stage('Deploy') {
    sh "aws lambda update-function-code --function-name ${functionName}.
        --s3-bucket ${bucket} --s3-key ${functionName}/${commitID()}.zip.
        --region ${region}"
}
```

The command takes as an argument the name of the S3 bucket where the zip file is stored as well as the Amazon S3 key of the deployment package.

Once you push the changes to the Git remote repository, Jenkins will update the Lambda function's code with the `update-function-code` command. The output in figure 12.17 confirms that.



Console Output

```
+ aws lambda update-function-code --function-name MoviesLoader --s3-bucket deployment-packages-watchlist --s3-key MoviesLoader/5e8eb15d2de87a28572a4489e868b1b642e877b8.zip --region eu-west-3
{
    "FunctionName": "MoviesLoader",
    "LastModified": "2020-05-29T15:43:27.094+0000",
    "RevisionId": "46414431-f7c6-4199-9ade-80a385ccbe3d",
    "MemorySize": 128,
    "Environment": {
        "Variables": {
            "SQS_URL": "https://sqs.eu-west-3.amazonaws.com/305929695733/movies\_to\_parse"
        }
    },
    "Version": "$LATEST",
    "Role": "arn:aws:iam::305929695733:role/MoviesLoaderRole",
    "Timeout": 10,
    "Runtime": "python3.7",
    "TracingConfig": {
        "Mode": "PassThrough"
    },
    "CodeSha256": "udtoEDePVkn73aQr9S9kmoBqqbyQzLB7pA+RCeyMmK0=",
    "Description": "",
    "CodeSize": 2725,
    "FunctionArn": "arn:aws:lambda:eu-west-3:305929695733:function:MoviesLoader",
    "Handler": "index.handler"
}
```

Figure 12.17 UpdateFunction-Code operation logs

The CI/CD pipelines for the `MoviesLoader` and `MoviesParser` functions should contain the stages shown in figure 12.18.

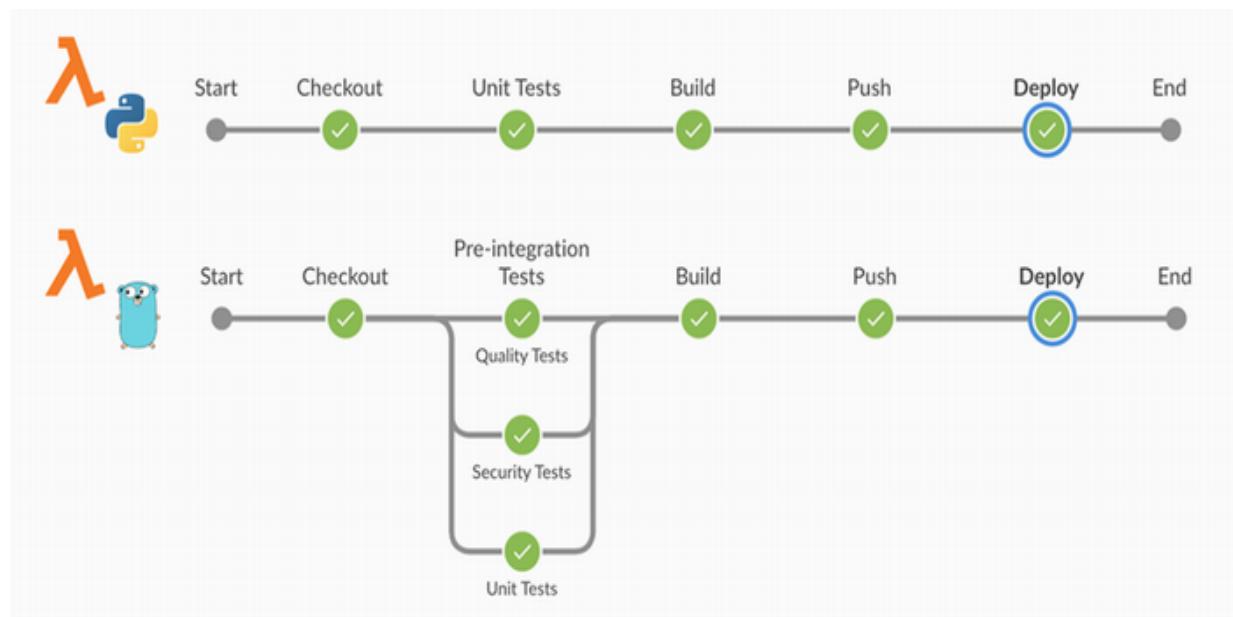


Figure 12.18 Python- and Go-based Lambda function CI/CD pipelines

NOTE The Serverless framework (<https://serverless.com/>) or AWS Serverless Application Model (SAM) can also be used to write and deploy Lambda functions within Jenkins pipelines.

Similarly, add the same stage to the `MoviesStore` Lambda functions—except this time, we will wrap the `update-function-code` command with a `for` loop to update each function versioning within the same GitHub repository; see the following listing.

Listing 12.13 Updating multiple Lambda functions

```
stage('Deploy') {
    functions.each { function ->
        sh "aws lambda update-function-code \
--function-name ${function} \
--s3-bucket ${bucket} \
--s3-key ${function}/${commitID()}.zip \
--region ${region}"
    }
}
```

When the new stage is committed, the pipeline will be triggered upon a push event, and the CI/CD stages in figure 12.19 will be executed.

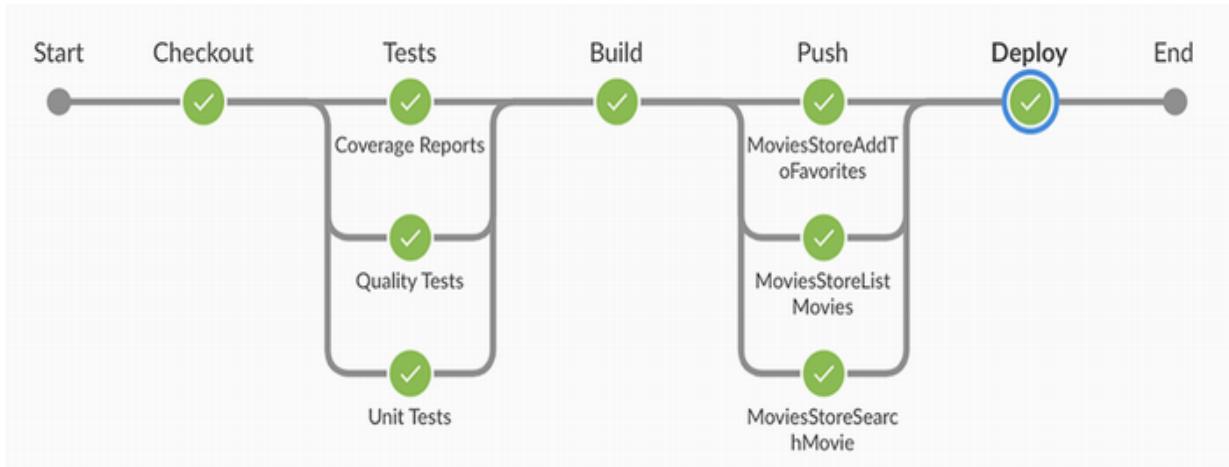


Figure 12.19 MoviesStore CI/CD pipeline

Before we automate the deployment of the marketplace, we need to load some data into the DynamoDB table. Trigger the `MoviesLoader` function from AWS Management Console, or by issuing the following command from your terminal session:

```
aws lambda invoke --function-name MoviesLoader --payload '{}' response.json
```

NOTE Make sure to assign the `AWSLambda_FullAccess` policy to the IAM user configured with your AWS CLI.

The preceding command will invoke the `MoviesLoader` function and save the function's output in the `response.json` file. The function will load movies to SQS and trigger the `MoviesParser` Lambda function, which will crawl the movie's IMDb page and store its information in the Movies DynamoDB table, shown in figure 12.20.

Figure 12.20.

Scan: [Table] Movies: id ^ Viewing 1 to 12 items

	id ⓘ	actors	description
<input type="checkbox"/>	tt0034583	[{"picture": "", "name": "", "role": ""}, {"picture": "https://m.media-amazon.com..."}]	A cynical American expatriate struggles to decide whether or...
<input type="checkbox"/>	tt0038650	[{"picture": "", "name": "", "role": ""}, {"picture": "https://m.media-amazon.com..."}]	An angel is sent from Heaven to help a desperately frustrated...
<input type="checkbox"/>	tt0060196	[{"picture": "", "name": "", "role": ""}, {"picture": "https://m.media-amazon.com..."}]	A bounty hunting scam joins two men in an uneasy alliance a...

Figure 12.20 Movies DynamoDB table

Each message in SQS will invoke the `MoviesParser` function; once the queue is empty, the DynamoDB table should contain the top 100 IMDb movies.

12.4 Hosting a static website on S3

The Movie Marketplace is a single-page application (SPA), written in TypeScript, using the Angular framework. The application serves static content (HTML, JavaScript, and CSS files), which can be a good fit for S3 website-hosting features.

Let's automate the deployment of the marketplace to an S3 bucket, as shown in the next listing. First, create a GitHub project to version the marketplace source code. Then, write a Jenkinsfile to run quality, unit tests, and static code analysis with SonarQube. Refer to chapter 8 for more details.

Listing 12.14 Integrating an Angular application with the Jenkinsfile

```
def imageName = 'mlabouardy/movies-marketplace'
def region = 'AWS REGION'

node('workers') {
    try{
        stage('Checkout'){
            checkout scm
            notifySlack('STARTED')
        }

        def imageTest= docker.build("${imageName}-test".
        "-f Dockerfile.test .")1
        stage('Quality Tests'){
            sh "docker run --rm ${imageName}-test npm run lint"2
        }
        stage('Unit Tests'){
            sh "docker run --r.
-v $PWD/coverage:/app/coverag.
${imageName}-test npm run test"3
            publishHTML (target: [
                allowMissing: false,4
                alwaysLinkToLastBuild: false,4
                keepAll: true,4
                reportDir: "$PWD/coverage/marketplace",4
                reportFiles: "index.html",4
                reportName: "Coverage Report"4
            ])
4
        }
        stage('Static Code Analysis'){
            withSonarQubeEnv('sonarqube') {5
                sh 'sonar-scanner'5
            }
5
        }
        stage("Quality Gate"){
            timeout(time: 5, unit: 'MINUTES') {6
                def qq = waitForQualityGate()6
                if (qq.status != 'OK') {6
                    error "Pipeline aborted due to
quality gate failure: ${qq.status}"6
                }
6
            }
6
        }
    }
}
```

```

        }
    }
} catch(e) {
    currentBuild.result = 'FAILED'
    throw e
} finally {
    notifySlack(currentBuild.result)
}
}
}

```

- 1 Builds a Docker image based on Dockerfile.test to run automated tests**
- 2 Runs the code linting process**
- 3 Runs unit tests and generates a coverage report**
- 4 Consumes the coverage report with the Jenkins Publish HTML plugin**
- 5 Runs code-quality inspection with SonarQube**
- 6 Interrupts SonarQube inspection if it takes more than 5 minutes**

Add a `Build` stage to create a Docker container to install the npm dependencies and copy the dependencies folder as well as the generated static web application files to the current workspace, as shown in the following listing. Note the use of the `--build-arg` argument to inject the API Gateway URL at the build time.

Listing 12.15 Building the Angular application

```

stage('Build'){
    sh """
        docker build -t ${imageName} --build-arg
ENVIRONMENT=sandbox .
        containerName=\$(docker run -d ${imageName})
        docker cp \$containerName:/app/dist dist
        docker rm -f \$containerName
    """
}

```

Then, in the following listing, use the AWS CLI to push the generated static web application to the S3 bucket where

website hosting is enabled.

Listing 12.16 Storing the Angular static application to S3

```
stage('Push') {  
    sh "aws s3 cp --recursive dist/ s3://${bucket}/"  
}
```

1

1 Recursively copies local files to S3

Push the changes to the develop branch. A new pipeline should be triggered, and the stages in figure 12.21 will be executed successfully.

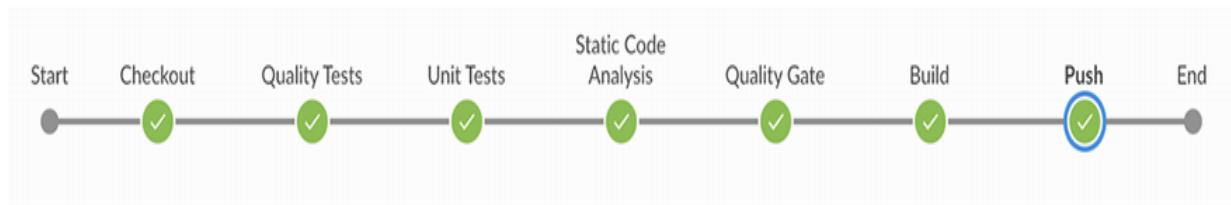


Figure 12.21 Marketplace CI/CD workflow

You can verify that the files have been successfully stored from the Amazon S3 bucket dashboard, or by running the `aws s3 ls` command in your terminal session. Figure 12.22 shows the content of the marketplace S3 bucket.

The screenshot shows the AWS S3 console interface for the 'marketplace.slowcoder.com' bucket. The top navigation bar includes tabs for Overview, Properties, Permissions (set to Public), Management, and Access points. A search bar is present below the navigation. Below the search bar are buttons for Upload, Create folder, Download, and Actions. The location is EU (Paris). The table lists the following items:

Name	Last modified	Size	Storage class
assets	--	--	--
dist	--	--	--
favicon.ico	May 29, 2020 3:56:41 PM GMT+0200	948.0 B	Standard
index.html	May 29, 2020 3:56:41 PM GMT+0200	2.0 KB	Standard
main-es2015.js	May 29, 2020 3:56:41 PM GMT+0200	65.0 KB	Standard
main-es2015.js.map	May 29, 2020 3:56:41 PM GMT+0200	55.9 KB	Standard
main-es5.js	May 29, 2020 3:56:41 PM GMT+0200	72.1 KB	Standard
main-es5.js.map	May 29, 2020 3:56:41 PM GMT+0200	69.5 KB	Standard

Figure 12.22 Marketplace S3 bucket content

If you head to the S3 website URL (`http://BUCKET.s3-website-REGION.amazonaws.com/`), it should display the marketplace UI, shown in figure 12.23.

That's great! However, when you're building your serverless application, you must separate your deployment environments to test new changes without impacting your production. Therefore, having multiple environments makes sense while building serverless applications.

← → C ⓘ Non sécurisé | marketplace.slowcoder.com.s3-website.eu-west-3.amazonaws.com/dashboard

Watchlist

Environment: sandbox

Search

The Silence of the Lambs (1991)

A young F.B.I. cadet must receive the help of an incarcerated and manipulative cannibal killer to help catch another serial killer, a madman who skins his victims.

[View](#)

Saving Private Ryan (1998)

Following the Normandy Landings, a group of U.S. soldiers go behind enemy lines to retrieve a paratrooper whose brothers have been killed in

[View](#)

Paths of Glory (1957)

After refusing to attack an enemy position, a general accuses the soldiers of cowardice and their commanding officer must defend them.

[View](#)

The Prestige (2006)

After a tragic accident, two stage magicians engage in a battle to create the ultimate illusion while sacrificing everything they have to outwit each other.

[View](#)

L.A. Confidential (1997)

As corruption grows in 1950s Los Angeles, three policemen - one strait-laced, one brutal, and one sleazy - investigate a series of murders with their own brand of

[View](#)

M (1931)

When the police in a German city are unable to catch a child-murderer, other criminals join in the manhunt.

[View](#)

Forrest Gump (1994)

Being the adventures of a young man whose physical talents are none, who violence and death.

[View](#)

TOM HANKS

Dr. Strangelove or: How I Learned To Stop Worrying And Love The Bomb (1964)

Peter Sellers - George C. Scott
Stanley Kubrick's

Dr. Strangelove
Or: How I Learned To Stop Worrying And Love The Bomb

Every man dies,
not every man
really lives.

MEL GIBSON

Figure 12.23 Marketplace dashboard running in the sandbox environment

12.5 Maintaining multiple Lambda environments

AWS Lambda allows you to publish a version, which represents the state of the function's code and configuration in time. By default, each Lambda function has the `$LATEST` version pointing to the latest changes deployed to the function.

To publish a new version from the `$LATEST` version, update the Jenkinsfile (chapter12/functions/movies-loader/Jenkinsfile) to add a new stage to publish a new Lambda function's version, as shown in the following listing.

Listing 12.17 Publishing a new Lambda version

```
stage('Deploy') {
    sh "aws lambda update-function-code --function-name ${functionName}
        --s3-bucket ${bucket} --s3-key ${functionName}/${commitID()} .zip
        --region ${region}"

    sh "aws lambda publish-version --function-name ${functionName}.
        --description ${commitID()} --region ${region}"
}
```

When you publish a new version of your Lambda function, you should give it a meaningful version name that allows you to track different changes made to your function through its development cycle. In listing 12.17, we're using the Git commit ID as a version scheme. However, you can use an advanced version mechanism like semantic versioning (<https://semver.org/>).

When the pipeline is executed, at the `Deploy` stage the preceding commands will be executed. Figure 12.24 shows their execution logs.

Stage Logs (Deploy)

```

☒ Shell Script -- git rev-parse HEAD > .git/commitID (self time 291ms)
☒ Read file from workspace -- .git/commitID (self time 13ms)
☒ Shell Script -- rm .git/commitID (self time 285ms)
☒ Shell Script -- aws lambda update-function-code --function-name MoviesLoader --s3-bucket deployment-packages-watchlist --s3-key MoviesLoader/d0b3434b84a623248201eec350970e6f256bd5df.zip --region eu-west-3 (self time 852ms)
☒ Shell Script -- git rev-parse HEAD > .git/commitID (self time 284ms)
☒ Read file from workspace -- .git/commitID (self time 17ms)
☒ Shell Script -- rm .git/commitID (self time 324ms)
☒ Shell Script -- aws lambda publish-version --function-name MoviesLoader --description d0b3434b84a623248201eec350970e6f256bd5df --region eu-west-3 (self time 863ms)

```

Figure 12.24 Update and Publish commands executed within the deploy stage

NOTE Versions are immutable: once they're created, you cannot update their code or settings (memory, execution time, VPC config, and so forth).

On the MoviesLoader Lambda dashboard, a new version will be published based on the develop branch source code, as shown in figure 12.25.

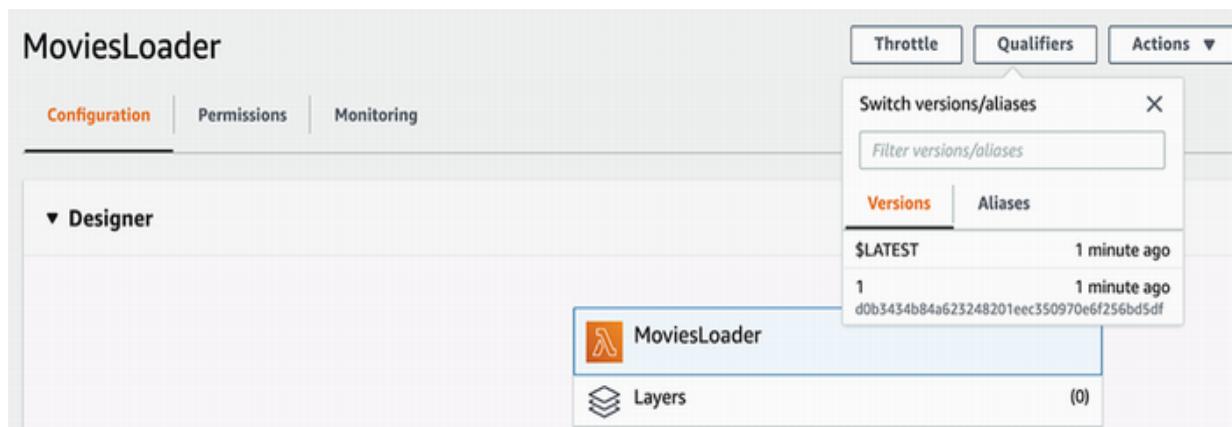


Figure 12.25 MoviesLoader Lambda new published version

The publication of Lambda versions for the MoviesStore API will be done in parallel to reduce the execution time of the pipeline; see figure 12.26.

As a result, you can work with different variations of your Lambda function in your development workflow.

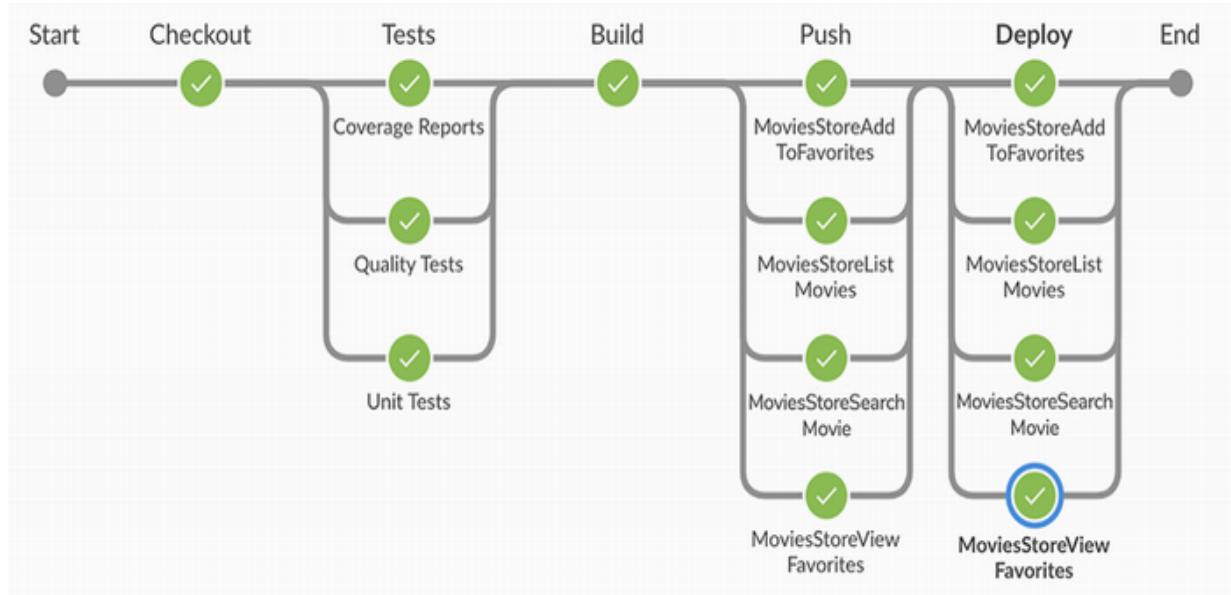


Figure 12.26 Running the publish command in parallel

For now, API Gateway triggers the `MoviesStore` Lambda functions based on the `$LATEST` version, so every time a new version is published, we need to update API Gateway to point to the newest version (figure 12.27)—a tedious and not handy task.



Figure 12.27 GET /favorites integration request

Fortunately, there's the concept of a *Lambda alias*. The alias, a pointer to a specific version, allows you to promote a function from one environment to another (such as staging to production). Aliases are mutable, unlike immutable versions. Now, instead of directly assigning a Lambda function version in an API Gateway integration request, you can assign Lambda alias, where the alias is a variable. The variable will be resolved from a value during runtime.

That being said, create an alias for the sandbox, staging, and production environments that points to the latest version published by using the AWS command line:

```
aws lambda create-alias --function-name MoviesStoreViewFavorites --name
sandbox --version 1
```

Once created, the new aliases should be added to the list of Aliases under the Qualifiers drop-down list (figure 12.28).

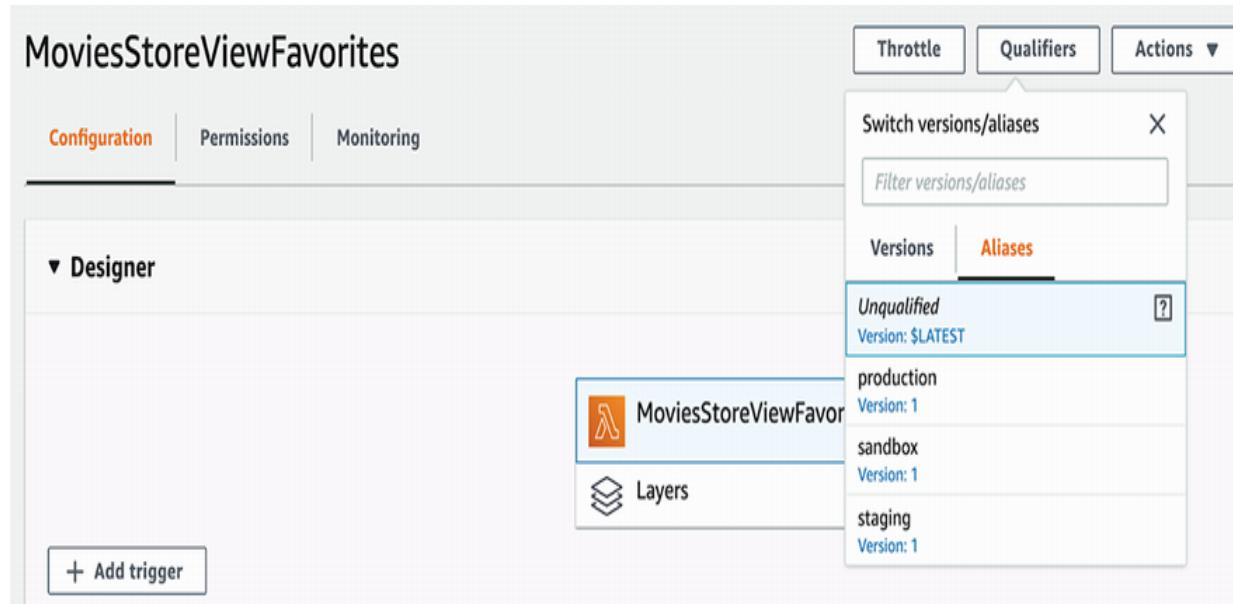


Figure 12.28 Using multiple aliases to reference different environments

We can update the Jenkinsfile to update the alias directly. Update the `Deploy` stage with the code in the next listing. It updates the Lambda function code, publishes a new version, and then points the alias corresponding to the current Git branch (master branch = production alias, preprod branch = staging alias, develop branch = sandbox alias) to the newly deployed version.

Listing 12.18 Updating the Lambda alias to point to the newest version

```
sh "aws lambda update-function-code --function-name ${it}  
    --s3-bucket ${bucket} --s3-key ${it}/${fileName}.zip  
    --region ${region}"
```

```

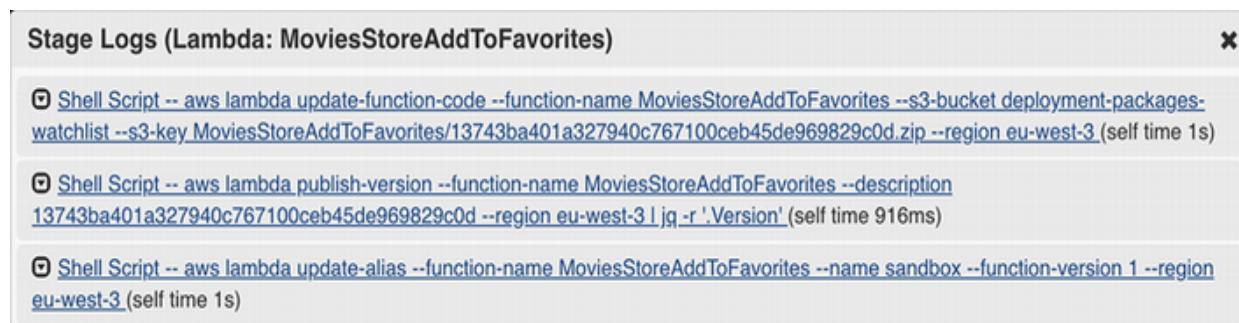
def version = sh(
    script: "aws lambda publish-version --function-name ${it}
              --description ${fileName}
--region ${region} | jq -r '.Version'",
    returnStdout: true
).trim()

if (env.BRANCH_NAME in ['master','preprod','develop']){
    sh "aws lambda update-alias --function-name ${it}
        --name ${environments[env.BRANCH_NAME]}
--function-version ${version}
        --region ${region}"
}

```

The `publish-version` operation returns JSON output with the deployed version number as an attribute. The `jq` command is used to parse the `Version` attribute and store its value in a `version` variable. Then, based on the current Git branch, the corresponding alias will point to the published version number.

Push the changes to the develop branch. The function code will be updated, a new version will be created, and the sandbox alias will point to the newest published version, as you can see in figure 12.29.



The screenshot shows the 'Stage Logs' interface for the Lambda function 'MoviesStoreAddToFavorites'. It displays three log entries:

- Shell Script -- aws lambda update-function-code --function-name MoviesStoreAddToFavorites --s3-bucket deployment-packages-watchlist --s3-key MoviesStoreAddToFavorites/13743ba401a327940c767100ceb45de969829c0d.zip --region eu-west-3** (self time 1s)
- Shell Script -- aws lambda publish-version --function-name MoviesStoreAddToFavorites --description 13743ba401a327940c767100ceb45de969829c0d --region eu-west-3 | jq -r 'Version'** (self time 916ms)
- Shell Script -- aws lambda update-alias --function-name MoviesStoreAddToFavorites --name sandbox --function-version 1 --region eu-west-3** (self time 1s)

Figure 12.29 Updating the Lambda alias to the deployed version

On the `MoviesStoreListMovies` Lambda, for instance, the sandbox alias should point to the version with the develop branch source code, as shown in figure 12.30.

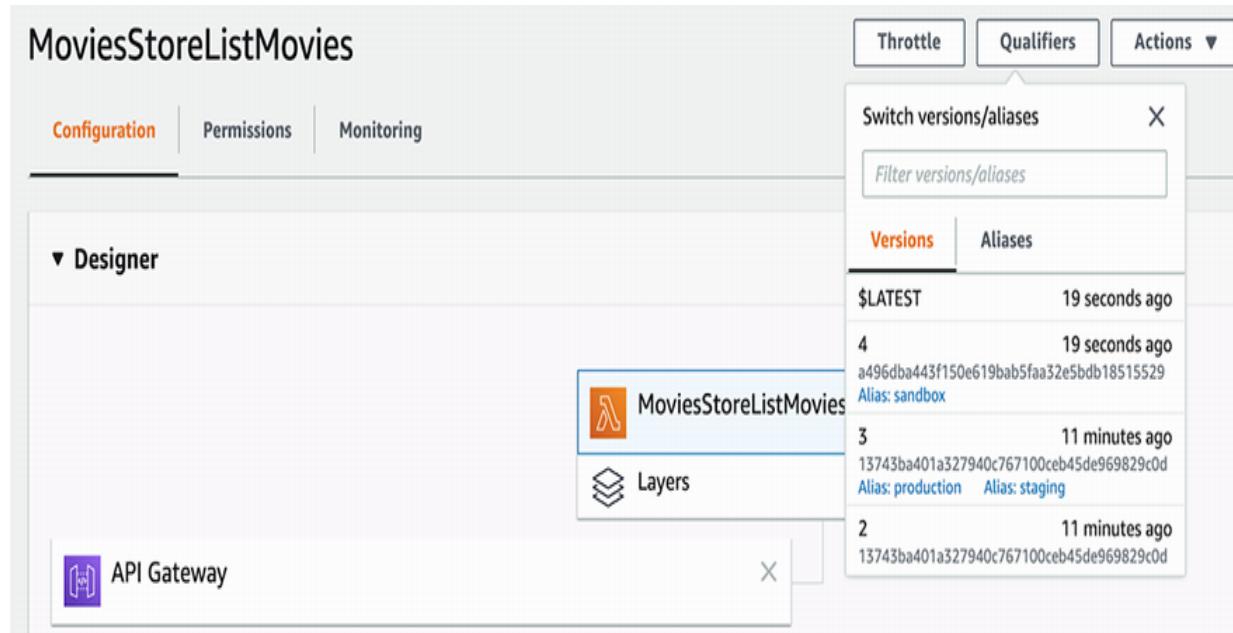


Figure 12.30 Sandbox alias pointing to the new Lambda version

Now that you have seen how to create aliases and switch their values within a Jenkins pipeline, let's configure the API Gateway to use these aliases with stage variables.

Stage variables are environment variables that can be used to change the behavior at runtime of the API Gateway methods for each deployment stage.

On the API Gateway Console, navigate to the Movies API, click the GET method for the instance, and update the target Lambda function to use a stage variable instead of a hardcoded Lambda function version, as shown in figure 12.31.



Figure 12.31 Using a stage variable while configuring the API integration request

In the Lambda Function field, the `${stageVariables.environment}` tells API Gateway to read the value for this field from a stage variable at runtime.

When you save the configuration, a new prompt will ask you to grant the permissions to API Gateway to call your Lambda function aliases. At this point, we need to deploy our API to make it publicly available.

From the Actions drop-down, select Deploy API. Choose the New Deployment Stage option, enter `sandbox` as a stage name, and deploy it. Or use the Terraform code in listing 12.19. The `sandbox` stage will set the environment stage variable to `sandbox`. As a result, if a user invokes an HTTP request on any endpoint of the `sandbox` deployment, the

corresponding Lambda function with the sandbox alias will be triggered.

Listing 12.19 API Deployment with an alias stage variable

```
resource "aws_api_gateway_deployment" "sandbox" {
  depends_on = [
    module.GetMovies,
    module.GetOneMovie,
    module.GetFavorites,
    module.PostFavorites
  ]

  variables = {
    "environment" = "sandbox"
  }

  rest_api_id = aws_api_gateway_rest_api.api.id
  stage_name  = "sandbox"
}
```

Create additional deployment stages for staging and production environments. On completion of the `terraform apply` command, the three deployment stage URLs will be displayed, as shown in figure 12.32.

```
Apply complete! Resources: 3 added, 0 changed, 0 destroyed.

Outputs:

api = https://rth65vizrb.execute-api.eu-west-3.amazonaws.com/test
marketplace = marketplace.slowcoder.com.s3-website.eu-west-3.amazonaws.com
production = https://rth65vizrb.execute-api.eu-west-3.amazonaws.com/production
sandbox = https://rth65vizrb.execute-api.eu-west-3.amazonaws.com/sandbox
staging = https://rth65vizrb.execute-api.eu-west-3.amazonaws.com/staging
```

Figure 12.32 API Gateway deployment URLs

If you open the API at `https://id.execute-api.region.amazonaws.com/sandbox/movies`, you will get the

response from Lambda `MoviesStoreListMovies` with the alias `sandbox`.

To deploy the serverless application to the staging environment, create a pull request to merge the develop branch to the preprod branch. Jenkins will post the build status of the develop job on the PR (figure 12.33). Then, merge develop to preprod.

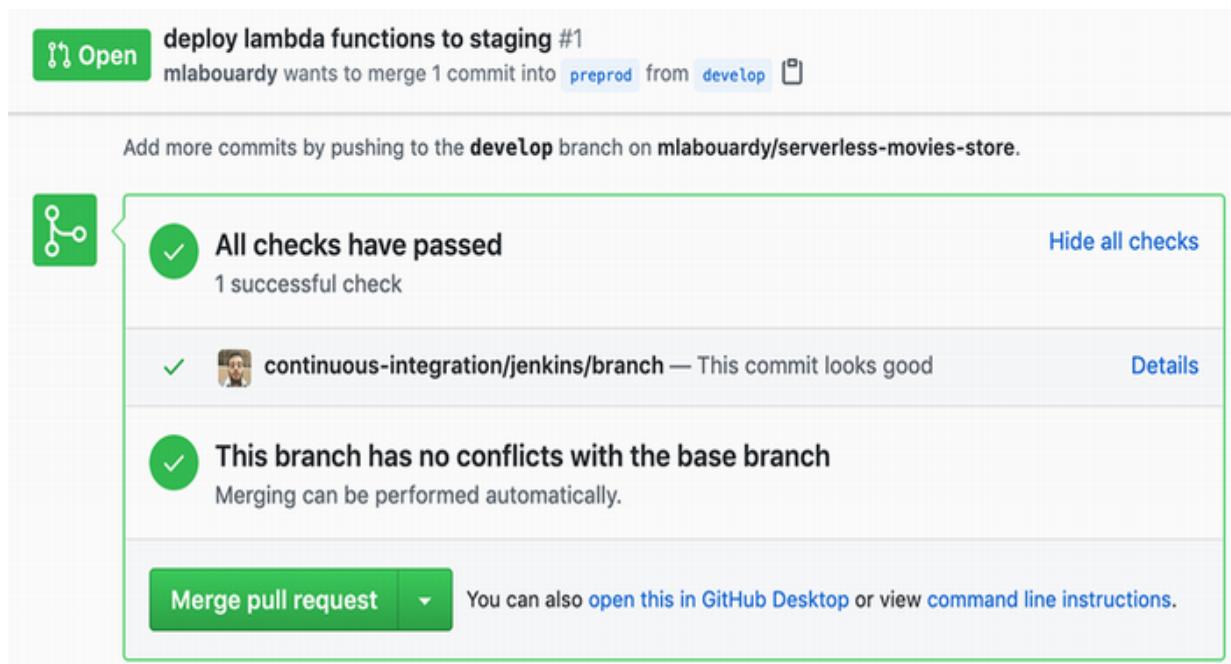


Figure 12.33 Jenkins post build status on GitHub PR

Once the PR is merged, a new build will be triggered on the preprod branch. At the end of the CI/CD pipeline, the staging alias will point to the newly deployed version, as you can see in figure 12.34.

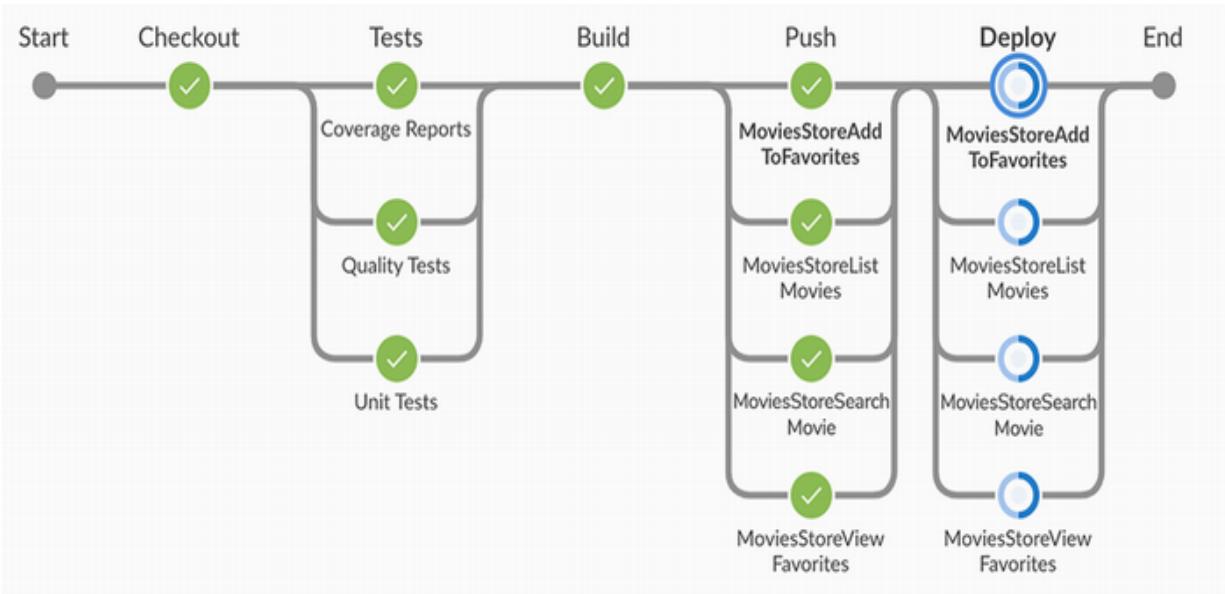


Figure 12.34 Deploying Lambda functions to staging

Now, to deploy the marketplace on multiple environments, we will inject the environment name based on the current branch name; see the following listing.

Listing 12.20 Injecting the environment name during the build

```

stage('Build'){
    sh """
        docker build -t ${imageName}
        --build-arg ENVIRONMENT=${environments[env.BRANCH_NAME]} .
        containerName=\$(docker run -d ${imageName})
        docker cp \$containerName:/app/dist dist
        docker rm -f \$containerName
    """
}

```

Then, in listing 12.21, we update the `aws s3 cp` instruction to push the static files to a folder named as the environment name under the S3 bucket. You can also create an S3 bucket per environment, but for simplicity, we use a single S3 to store different environments of the marketplace.

Listing 12.21 Pushing static files to an S3 bucket

```
if (env.BRANCH_NAME in ['master', 'preprod', 'develop']) {
  stage('Push') {
    sh "aws s3 cp --recursive dist/
s3://${bucket}/${environments[env.BRANCH_NAME]}))"
  }
}
```

Push these changes to a feature branch. Then raise a pull request to merge to the develop branch. When the merge occurs, the new pipeline in figure 12.35 will be executed.

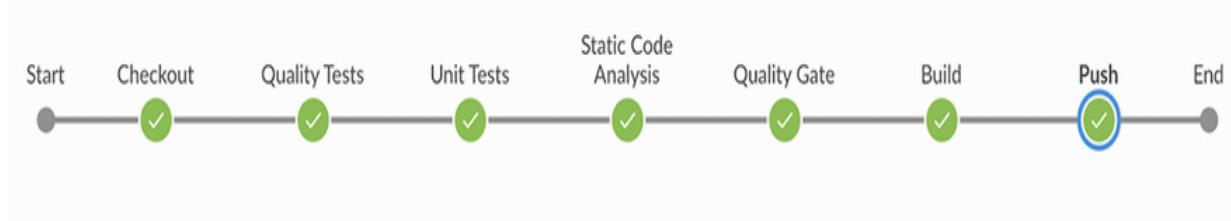


Figure 12.35 Marketplace new CI/CD pipeline

Merge the changes to preprod to deploy the application to staging. Then, merge from preprod to master branch for production deployment. As a result, the S3 bucket should contain three folders. Each folder holds a different runtime environment of the marketplace, as you can see in figure 12.36.

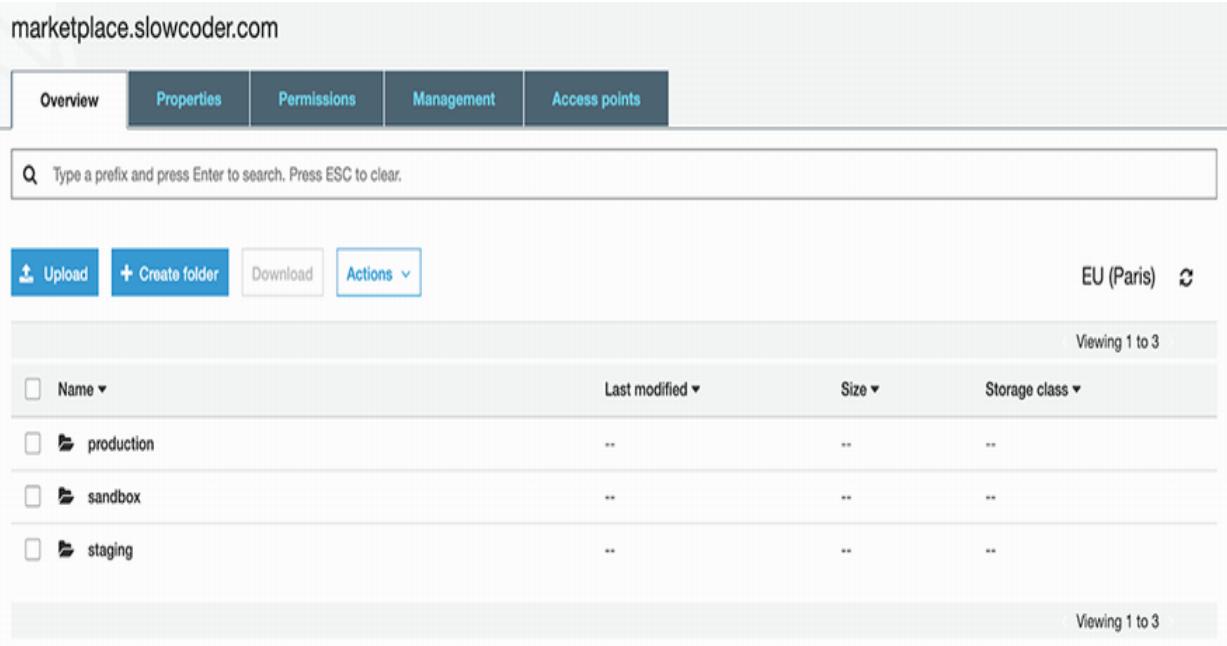


Figure 12.36 S3 bucket with multiple environments

If you point to the S3 bucket website URL and add the /staging endpoint, it should serve the staging environment of the marketplace, as shown in figure 12.37.

← → C marketplace.slowcoder.com.s3-website.eu-west-3.amazonaws.com/staging/dashboard

Watchlist

Environment: staging

Search

Paths of Glory (1957) After refusing to attack an enemy position, a general accuses the soldiers of cowardice and their commanding officer must defend them. View	Dr. Strangelove or: How I Learned to Stop Worrying and Love the Bomb (1964) An insane general triggers a path to nuclear holocaust that a War Room full of politicians and generals frantically tries to stop. View	Sunset Blvd. (1950) A screenwriter develops a dangerous relationship with a faded film star determined to make a triumphant return. View	City Lights (1931) With the aid of a wealthy erratic tippler, a dewy-eyed tramp who has fallen in love with a sightless flower girl accumulates money to be able to help her medically. View	Rear Window (1954) A wheelchair-bound photographer spies on his neighbors from his apartment window and becomes convinced one of them has committed View	WALL-E (2008) In the distant future, a small waste-collecting robot inadvertently embarks on a space journey that will ultimately decide the fate of mankind. View
Born to Kill (1966)	In Vietnam the Wind Doesn't Blow It Sucks (1970)	Back to the Future (1985)	Star Wars: Episode V - The Empire Strikes Back (1980)	For Three Men the Civil War Wasn't Hell, It Was Practice! (1964)	

Figure 12.37 Marketplace staging environment

Now, to deploy the Lambda functions to production, merge the preprod branch to the master branch by raising a pull request, as shown in figure 12.38.

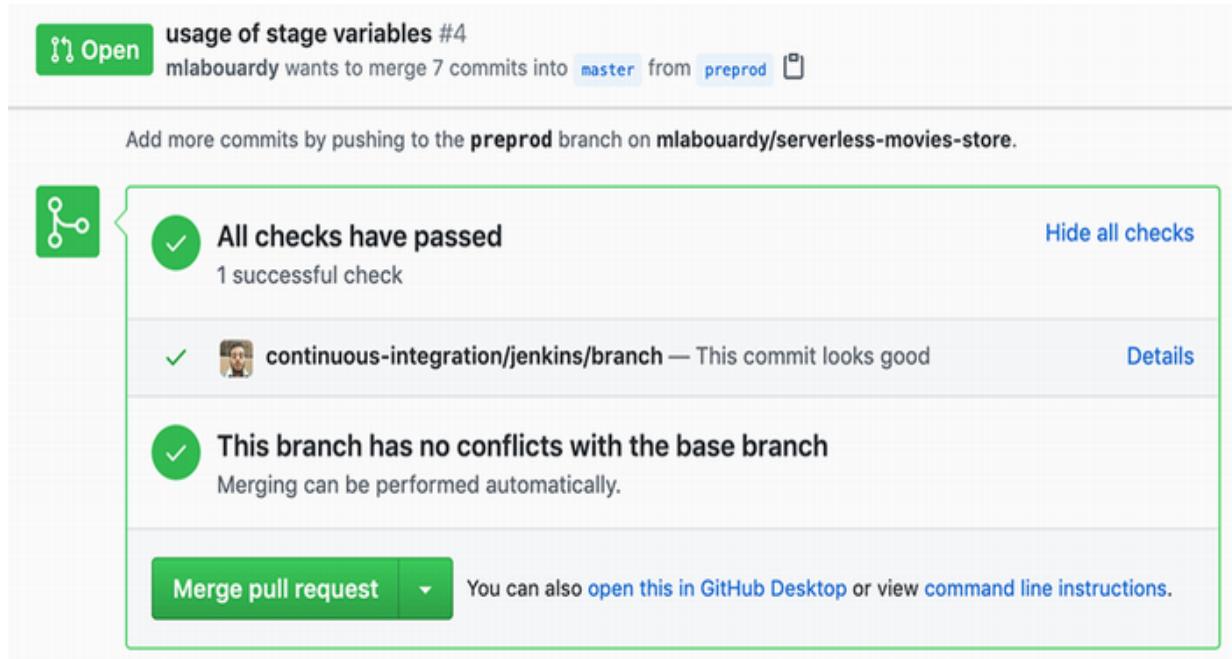


Figure 12.38 Merging the movies-store Lambda functions' preprod branch to master

When the merge occurs, the pipeline will be triggered on the master branch; see figure 12.39.

HEALTH	STATUS	BRANCH	COMMIT	LATEST MESSAGE	COMPLETED	
🟡	🟢	develop	-	usage of stage variables	3 minutes ago	⭐
🟡	🟢	preprod	-	usage of stage variables	a minute ago	⭐
🟡	🟢	feature/stage-variables	-	Push event to branch feature/stage-variables	4 minutes ago	⭐
🟡	🔵	master	2f9f888	Push event to branch master	-	⭐

Figure 12.39 Deploying Lambda functions to production

The movies-store functions will be updated, a new version will be created, and the production alias will point to the newly deployed version.

You can take this further and ask for developer authorization before actual deployment to production by using the Jenkins Input Step plugin; see the following listing. When the Deploy stage is reached, an input dialog will pop up for deployment confirmation.

Listing 12.22 Asking for user approval before production deployment

```
if (env.BRANCH_NAME == 'preprod' || env.BRANCH_NAME == 'develop') {
    sh "aws lambda update-alias --function-name ${it}
        --name ${environments[env.BRANCH_NAME]}
        --function-version ${version}
        --region ${region}"
}

if (env.BRANCH_NAME == 'master') {
    timeout(time: 2, unit: "HOURS") {
        input message: "Deploy to production?", ok: "Yes"
    }
    sh "aws lambda update-alias --function-name ${it}
        --name ${environments[env.BRANCH_NAME]}
        --function-version ${version}
        --region ${region}"
}
```

The interactive input will ask whether we approve the deployment. If we click Yes, the pipeline will be resumed, and the production alias will point to the newly deployed version, as shown in figure 12.40.

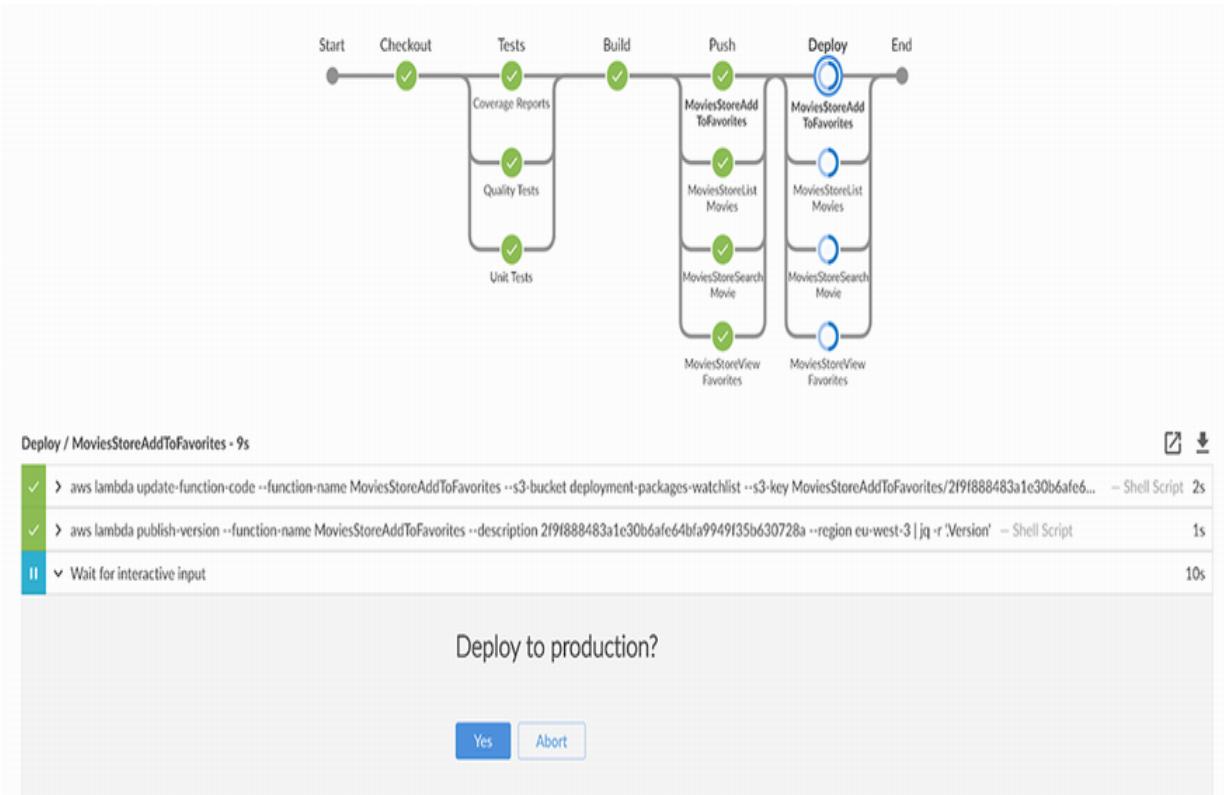


Figure 12.40 Production deployment confirmation within the Jenkins pipeline

So now if we make any change to our serverless application, CI/CD pipelines will be triggered, and the newly published Lambda function code will be promoted to production. A Slack notification will also be sent with the deployment job status, as shown in figure 12.41.

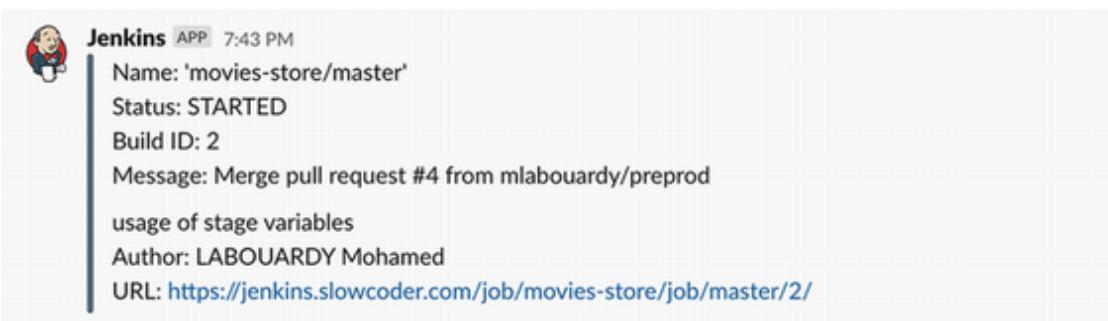


Figure 12.41 Production deployment Slack notification

Sending notifications on pipeline triggering and progress helps to communicate the work among team members. So far, we have used it to send start, completed, and failure notifications. but Slack can also be used to take actions or execute commands from the chat window to confirm the production deployment, for instance, or trigger the build of a Jenkins job.

Another way of raising awareness of job build status and reporting testing results is through email notifications.

12.6 Configuring email notification in Jenkins

Email notification within Jenkins can be done with the help of an Email Extension plugin (<https://plugins.jenkins.io/email-ext/>). This plugin comes with a list of essentials plugins installed on Jenkins.

To enable email notification, you need to configure an SMTP server. Go to Manage Jenkins, then Configure System. Scroll down to the Extended E-mail Notification section. Enter your SMTP credentials, if you're using Gmail, and then type `smtp.gmail.com` for the SMTP server and enter your Gmail username and password. Select the use of SSL and enter the port number as 465.

To be able to send an email, you need to configure a list of recipient addresses. Next, click the Apply and Save buttons, as shown in figure 12.42.

The screenshot shows the 'Extended E-mail Notification' configuration screen. It includes fields for SMTP server (smtp.mail.eu-west-1.awsapps.com), Default user E-mail suffix, Use SMTP Authentication (checked), User Name (mohamed@labourdy.com), Password (redacted), Advanced Email Properties (empty), Use SSL (checked), and SMTP port (465). Each field has a help icon (info symbol) to its right.

Figure 12.42 Extended email notification configuration

You can test configurations by entering the recipient email address and clicking Test Configuration. If all is good, you will see the message `Email sent successfully`.

Now that the plugin is configured, type the following listing in your Jenkinsfile to define a function responsible for sending an email with customizable attributes based on the job build status.

Listing 12.23 Sending email to report job build status

```
def sendEmail(String buildStatus){  
    buildStatus = buildStatus ?: 'SUCCESSFUL'
```

```
        emailext body: "More info at: ${env.BUILD_URL}",
        subject: "Name: '${env.JOB_NAME}' Status: ${buildStatus}",
        to: '$DEFAULT_RECIPIENTS'
    }
```

Finally, you can invoke the function upon the completion of the CI/CD pipeline by calling the `sendEmail()` method on the `finally` block. In the following listing, an email notification is sent only if a build is running on the master branch to avoid spamming developers.

Listing 12.24 Sending email when a production deployment is happening

```
node('workers') {
    try {
        stage('Checkout'){...}
        stage('Tests'){...}
        stage('Build'){...}
        stage('Push'){...}
        stage('Deploy'){...}
    } catch(e) {
        currentBuild.result = 'FAILED'
        throw e
    } finally {
        notifySlack(currentBuild.result)

        if (env.BRANCH_NAME == 'master'){
            sendEmail(currentBuild.result)
        }
    }
}
```

Push the new Jenkinsfile to GitHub. When a build is occurring on the master branch, an email will be sent. Once the pipeline is finished, you should be able to see an email like the one in figure 12.43.

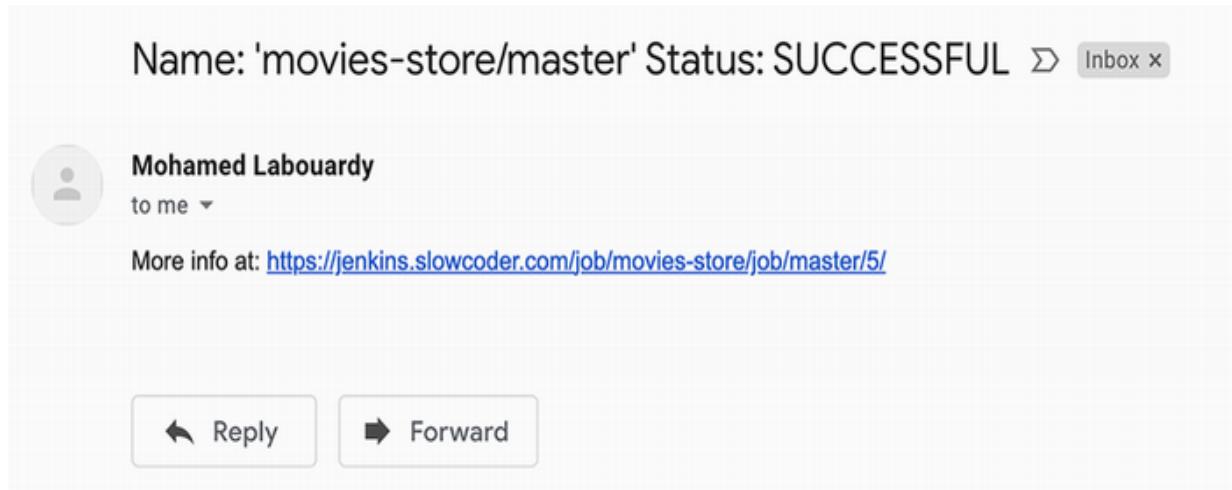


Figure 12.43 Email notification reporting job build status

The email's subject contains the name of the Jenkins job as well as its build status. The email's body has a link to the job output.

The declarative approach of writing Jenkinsfiles provides a `post` section, which can be used to place post-execution scripts. You can invoke the `sendEmail()` method by placing it in the `post` build section, as shown in the following listing.

Listing 12.25 Post steps in Jenkins declarative pipeline

```
pipeline {
    agent{
        label 'workers'
    }
    stages {
        stage('Checkout'){...}
        stage('Unit Tests'){...}
        stage('Build'){...}
        stage('Push'){...}
    }
    post {
        always {
            if (env.BRANCH_NAME == 'master'){
                sendEmail(currentBuild.currentResult)
```

```
        }
    }
}
```

You can also attach the job build logs by enabling the `attachLog` attribute with the following listing.

Listing 12.26 Attaching log files in a notification mail

```
def sendEmail(String buildStatus){
    buildStatus = buildStatus ?: 'SUCCESSFUL'
    emailext body: "More info at: ${env.BUILD_URL}",
                subject: "Name: '${env.JOB_NAME}' Status: ${buildStatus}",
                to: '$DEFAULT_RECIPIENTS',
                attachLog: true
}
```

As a result, email sent by Jenkins will now contain the job status as well the full console output as an attachment, as shown in figure 12.44.

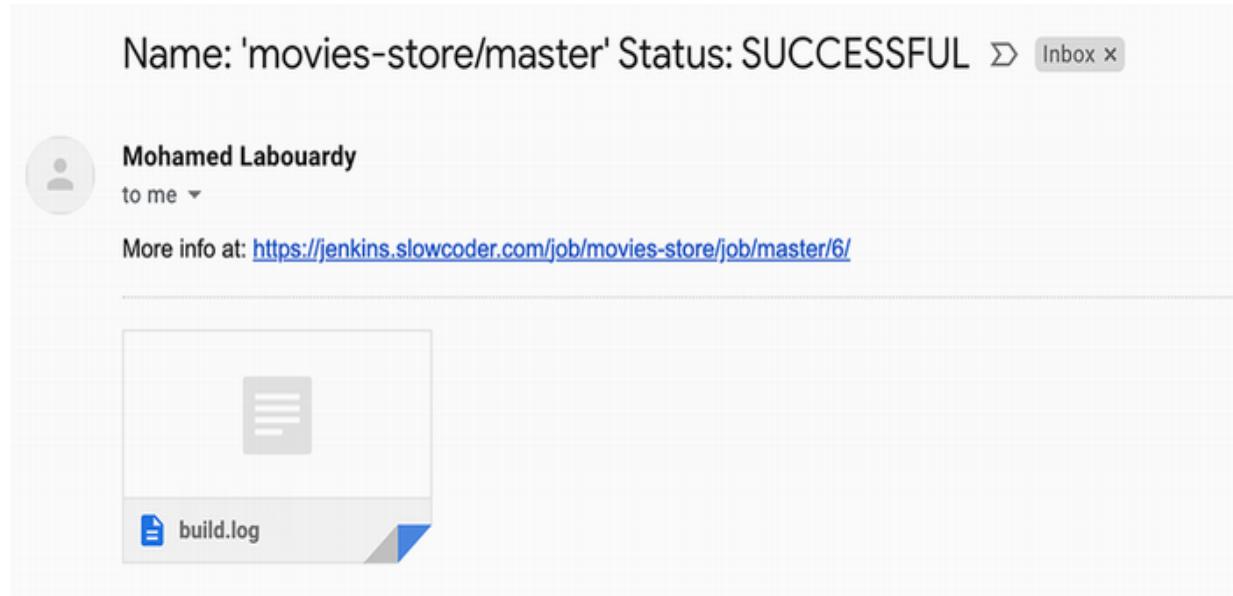


Figure 12.44 Sending job logs as an email notification attachment

Summary

- Terraform modules allow you to better organize your infrastructure configuration code and make the resources reusable.
- When building a serverless application as a collection of Lambda functions, you need to decide whether you're going to push each function individually to its own Git repository, or bundle them all together as a single repo.
- AWS Lambda supports aliases, which are named pointers to a particular version. This makes it easy to use a single Lambda function for sandbox, staging, and production environments.
- The API Gateway stage variable feature enables you to dynamically access different Lambda function environments.
- The Email Extension plugin allows you to configure every aspect of email notifications. You can customize when an email is sent, who should receive it, and what the email says.

Part 4. Managing, scaling, and monitoring Jenkins

This final part is about combining and coalescing everything you've learned and moving even further. You'll learn how to monitor and troubleshoot a running Jenkins cluster. We'll start by exposing Jenkins metrics with Prometheus and build an interactive dashboard with Grafana. Next, I will demonstrate how to stream Jenkins logs to a centralized logging platform based on the ElasticSearch, Logstash, and Kibana (ELK) stack. Finally, I will share tips and best practices to secure and maintain Jenkins.

13 Collecting continuous delivery metrics

This chapter covers

- **Monitoring Jenkins and its jobs effectively**
- **Forwarding Jenkins build logs to a centralized logging platform**
- **Parsing Jenkins logs into something structured and queryable**
- **Exposing Jenkins internal metrics with Prometheus**
- **Building interactive dashboards with Grafana**
- **Creating metric-based alerts for Jenkins**

In the previous chapters, you learned to design, build, and deploy a Jenkins cluster from scratch by using automation tools; you also learned to set up a fully working CI/CD pipeline for several cloud-native applications. In this chapter, we will dive into advanced Jenkins topics: monitoring a running Jenkins server and detecting anomalies and resource starvation. Along the way, we will cover how to build a centralized logging platform for Jenkins logs.

13.1 Monitoring Jenkins cluster health

The cluster we built in chapter 5 consists of a Jenkins master and workers, with each node running inside an EC2 instance. Figure 13.1 shows a typical Jenkins node configuration.

S	Name ↓	Architecture	Clock Difference	Free Disk Space	Free Swap Space	Free Temp Space	Response Time
	ip-10-0-0-29.eu-west-3.compute.internal	Linux (amd64)	In sync	27.82 GB	0 B	27.82 GB	23ms 
	ip-10-0-2-216.eu-west-3.compute.internal	Linux (amd64)	In sync	27.82 GB	0 B	27.82 GB	34ms 
	master	Linux (amd64)	In sync	27.46 GB	0 B	27.46 GB	0ms 
Data obtained		30 ms	31 ms	32 ms	30 ms	24 ms	26 ms

Figure 13.1 Jenkins distributed build architecture

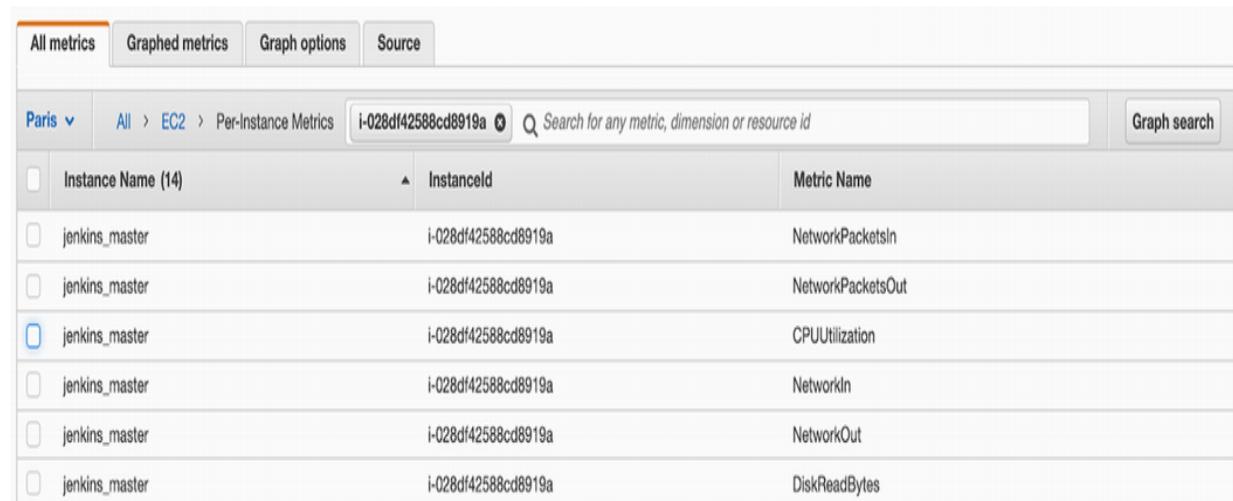
So far, the Jenkins cluster is working as expected. However, you should never take your IT infrastructure for granted. Your Jenkins master or workers one day will break and will need to be replaced. So, how do you know if your Jenkins cluster is working effectively if you aren't monitoring it?

Monitoring Jenkins should become a crucial part of your IT management. Monitoring helps you look for abnormalities and spot issues on instances running the cluster, saves you money as it minimizes the network downtime, and enhances efficiency.

In AWS, you can monitor Jenkins instances by using Amazon CloudWatch (<https://aws.amazon.com/cloudwatch>). The platform consumes data coming from all AWS services and allows the user to visualize, query, and take action on the data. By default, Amazon EC2 sends metrics data to CloudWatch.

NOTE You can use Azure Monitor (<http://mng.bz/wQYQ>) or Google Cloud's operations (<https://cloud.google.com/monitoring/quickstart-lamp>) if you want to monitor the overall health and performance of Jenkins instances running in Azure or GCP environments.

Navigate to the Amazon CloudWatch console and jump to the All Metrics tab. Then, under EC2, look for instances running the cluster by typing their instance ID on the search bar, as shown in figure 13.2.



The screenshot shows the CloudWatch Metrics console interface. At the top, there are tabs for 'All metrics', 'Graphed metrics', 'Graph options', and 'Source'. Below the tabs, the navigation path is 'Paris > All > EC2 > Per-Instance Metrics'. A search bar contains the instance ID 'i-028df42588cd8919a'. To the right of the search bar is a 'Graph search' button. The main area displays a table of metrics:

Instance Name (14)	InstanceId	Metric Name
jenkins_master	i-028df42588cd8919a	NetworkPacketsIn
jenkins_master	i-028df42588cd8919a	NetworkPacketsOut
jenkins_master	i-028df42588cd8919a	CPUUtilization
jenkins_master	i-028df42588cd8919a	NetworkIn
jenkins_master	i-028df42588cd8919a	NetworkOut
jenkins_master	i-028df42588cd8919a	DiskReadBytes

Figure 13.2 Key metrics for EC2 monitoring

You will see a pretty long list of reported metrics for your Jenkins EC2 instances. You can scroll and select one or more metrics to display (for example, EC2 instance CPU utilization) and create a graph widget to display them, as shown in figure 13.3.



Figure 13.3 The percentage of allocated EC2 compute units currently in use on the Jenkins instances

By default, EC2 reports metrics to CloudWatch in 5-minute intervals. However, if your Jenkins cluster is being extensively used (for example, hosting multiple jobs and

scheduling many CI/CD pipelines), you can enable the enhanced monitoring feature (<http://mng.bz/GOZR>) on each instance to get metrics in 1-minute intervals (though an additional cost applies).

CloudWatch also offers dashboards, which provide a quick view of how your instances are performing as well as tremendous flexibility in terms of data visualization—for example, zooming in or rescaling.

You can customize the dashboard and add additional graphs showing, for example, the number of bytes received and sent out on all network interfaces, or disk usage (bytes written and read from all instance store volumes), as demonstrated in figure 13.4.

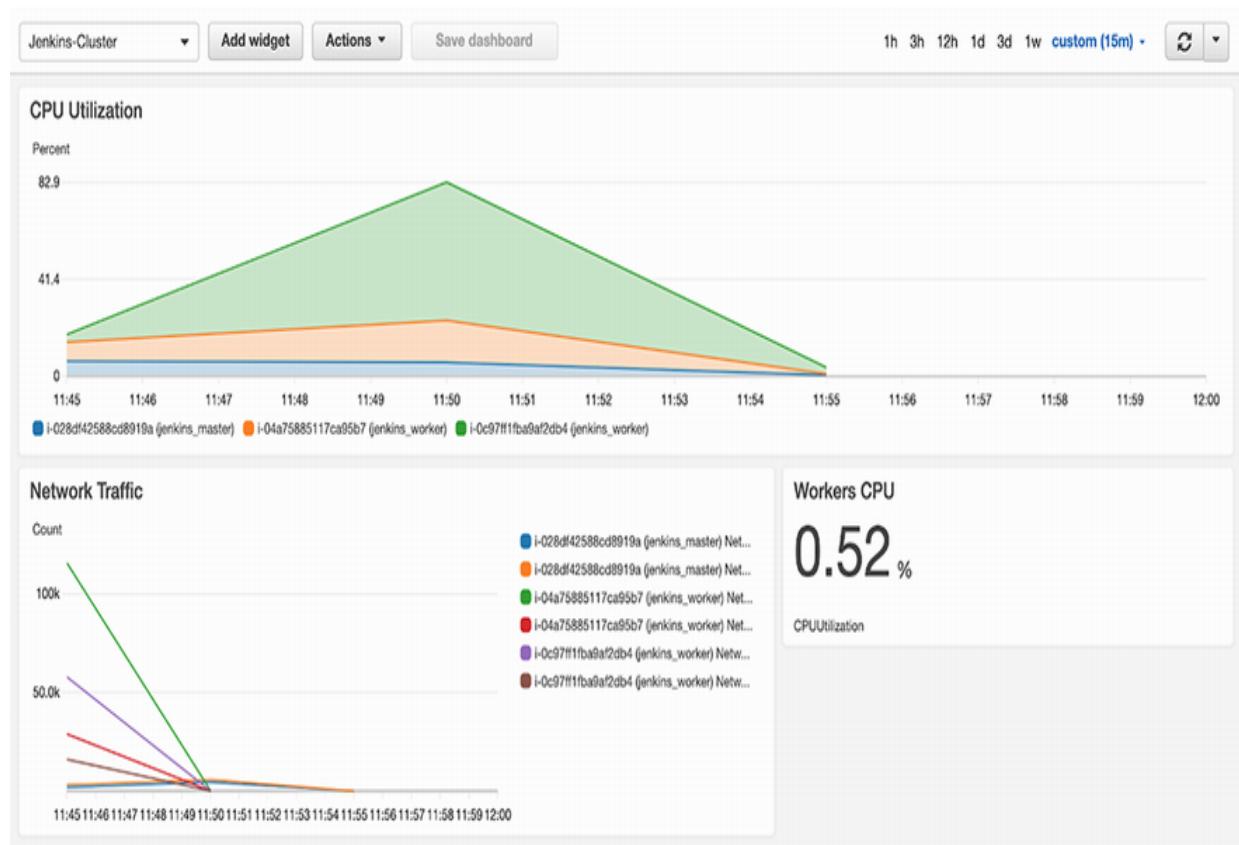


Figure 13.4 Building the CloudWatch dashboard to monitor Jenkins instances

Now you know how to monitor Jenkins instances using CloudWatch. However, it can be error-prone and tedious to set up CloudWatch monitoring for all your Jenkins instances (and remembering to do it for Jenkins workers created for scaling events). Additionally, some metrics are unavailable through CloudWatch (such as memory usage). Hence, we will use an advanced monitoring stack.

NOTE The Amazon CloudWatch agent can be installed on EC2 instances to report additional and useful metrics. This feature is seldom used, but it is good to know it exists. Refer to the official guide at <http://mng.bz/q5J2> for instructions.

Many tools, from open source to a commercial level, can help you monitor your infrastructure and notify you of any failure. (Section 13.3 covers how to set up alerts that will notify you in near real-time.) The good thing is that a powerful open source monitoring solution is available, thanks to the open source community that maintains it. Figure 13.5 summarizes the open source solution we're going to implement.

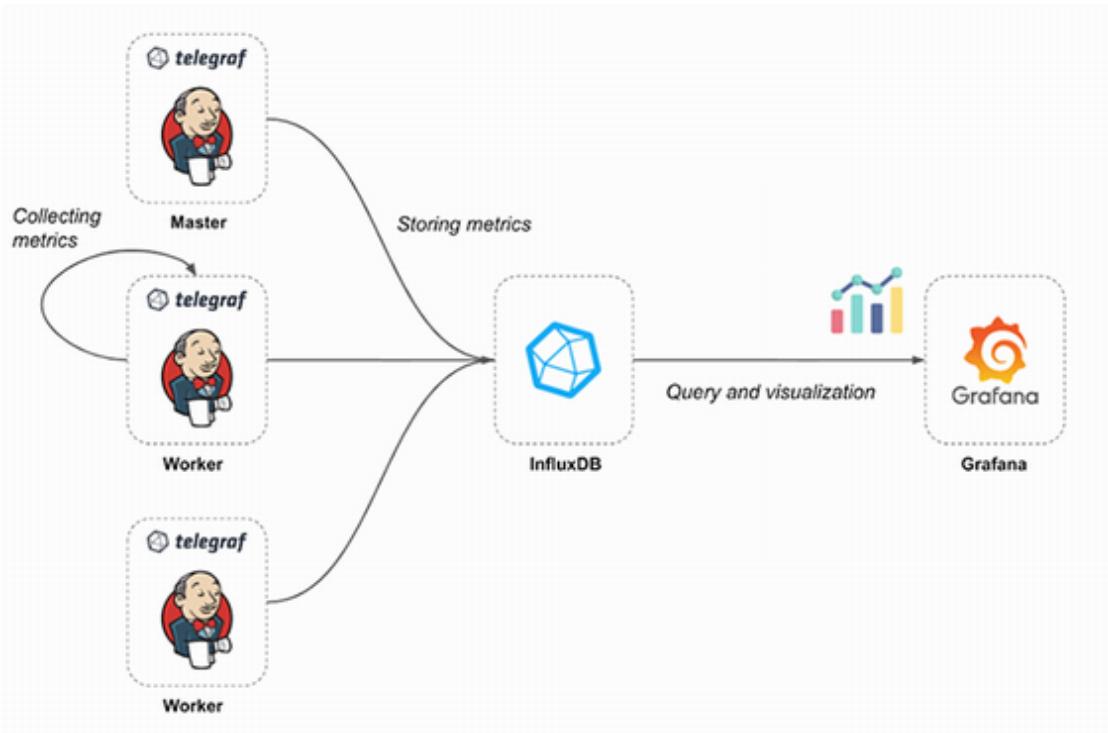


Figure 13.5 Telegraf will collect metrics, store them in InfluxDB, and from there we can visualize them in Grafana.

This monitoring solution can be split into three parts:

- *Telegraf*—A metric collector agent, installed on each Jenkins instance. It collects the internal metrics and ships them to a time-series database.
- *InfluxDB*—An open source time-series database (TSDB), optimized for fast, high-availability storage. It consumes the telemetry coming from Telegraf agents.
- *Grafana*—An open source visualization platform, used to build dynamic and interactive dashboards based on data stored in InfluxDB.

Now that the architecture is clear, we need to deploy an InfluxDB server on an EC2 instance. Check out the InfluxDB

official documentation at <http://mng.bz/7IJy> for a step-by-step guide on how to install and configure InfluxDB.

Once the instance is up and running, SSH to the InfluxDB instance and type the `influx` command on the terminal. The `influx` CLI, which is included in all InfluxDB packages, is a lightweight and simple way to interact with the database. We need to create two databases:

- *instances*—To store metrics about resource usage, such as CPU utilization, memory, network traffic, disk usage, and so forth.
- *containers*—To store metrics about containers running in the Jenkins workers. The containers are basically build jobs scheduled for Jenkins workers.

Create the databases by using the `CREATE DATABASE` Influx Query Language (InfluxQL) statement:

```
CREATE DATABASE containers;
CREATE DATABASE instances;
```

The databases can also be created by making raw HTTP requests to an InfluxDB API over port 8086 (see <http://mng.bz/m1z2>).

Now that we have databases, InfluxDB is ready to accept queries and writes. To collect Jenkins instance metrics, we need to install a Telegraf agent on each server. One way to do this is to install Telegraf on the existing instances, but this solution won't scale, as we need to install and configure a Telegraf agent each time a new Jenkins worker is

deployed. Therefore, the best way is to ship Telegraf within the Jenkins AMI. Once again, we will use Packer to bake the Jenkins master and worker AMIs with a preinstalled and configured Telegraf agent.

Add the code in the next listing to the setup.sh (chapter13/telegraf/setup.sh) script provided in chapter 4, listings 4.4 and 4.5. This code will install the latest stable version of Telegraf (at the time of writing this book, version 1.19.0 is available).

Listing 13.1 Installing the Telegraf agent with the Yum utility

```
wget https://dl.influxdata.com/telegraf/releases/telegraf-1.19.0-  
1.x86_64.rpm  
yum localinstall telegraf-1.19.0-1.x86_64.rpm  
systemctl enable telegraf  
systemctl restart telegraf
```

Next, we tell Telegraf what metrics to collect, by creating a configuration file at /etc/telegraf/telegraf.conf. The config file consists of *inputs* (where the metrics come from) and *outputs* (where the metrics go). The following listing specifies three inputs (CPU memory usage, and Docker), and specifies InfluxDB as the output. The Docker input reads metrics about the Docker daemon and then outputs this data to InfluxDB.

Listing 13.2 Telegraf configuration file with various inputs

```
[global_tags]  
hostname="Jenkins" 1  
  
[[inputs.cpu]] 2  
percpu = false
```

```

totalcpu = true
fieldpass = [ "usage*" ]
name_suffix = "_vm"

[[inputs.disk]] 3
fielddrop = [ "inodes*" ]
Mount_points = ["/"]
name_suffix = "_vm"

[[inputs.mem]] 4
name_suffix = "_vm"

[[inputs.swap]] 5
name_suffix = "_vm"

[[inputs.system]] 6
name_suffix = "_vm"

[[inputs.docker]] 7
endpoint = "unix:///var/run/docker.sock"
container_names = []
name_suffix = "_docker"

[[outputs.influxdb]] 8
database = "instances"
urls = ["http://INFLUXDB_IP:8086"]
namepass = ["*_vm"]

[[outputs.influxdb]] 9
database = "containers"
urls = ["http://INFLUXDB_IP:8086"]
namepass = ["*_docker"]

```

- ① Overrides default hostname; if empty, use os.Hostname()**
- ② Gathers metrics on the system CPUs**
- ③ Gathers metrics about disk usage. By default, stats are gathered for all mount points, and setting Mount_points will restrict the stats to the root volume.**
- ④ Collects system memory metrics**
- ⑤ Collects system swap metrics**
- ⑥ Gathers general stats on system load, uptime, and number of users logged in. It is similar to the Unix uptime command.**

- 7 Uses the Docker Engine API to gather metrics on running Docker containers
- 8 Writes system metrics to the InfluxDB instance database
- 9 Writes Docker metrics to the InfluxDB container database

Make sure to replace the `INFLUXDB_IP` variable with the IP address of the instance where the InfluxDB server is running.

Bake a new Jenkins AMI and redeploy a Jenkins cluster with the newly built image by following steps described in section 5.3. Once the new Jenkins cluster is up and running, Telegraf will start collecting metrics and streaming them to InfluxDB for storage and indexing.

To explore the metrics, we will use Grafana. You can install Grafana from a Yum repository or by running a Docker image. (Check out the Grafana official documentation at <http://mng.bz/5ZY1> for more details.) Once Grafana is installed, head your browser to `HOST_IP:3000`. On the login page, enter `admin` for the username and password.

Before we create a dashboard to monitor the overall health of the Jenkins instances, we need to link the InfluxDB databases to Grafana. To do so, we need to create a data source for each InfluxDB database.

In the side panel, click the cog icon and then click Configuration > Data Sources. Click the Add Data Source button, shown in figure 13.6. Then fill the settings page with the following values:

- *Name*—The data source name. (This is how you'll refer to the data source in queries.)
- *URL*—The HTTP, IP address, and port of your InfluxDB API. (By default, the InfluxDB API port is 8086.)
- *Database*—Name of the InfluxDB database (*instances* or *containers* database).

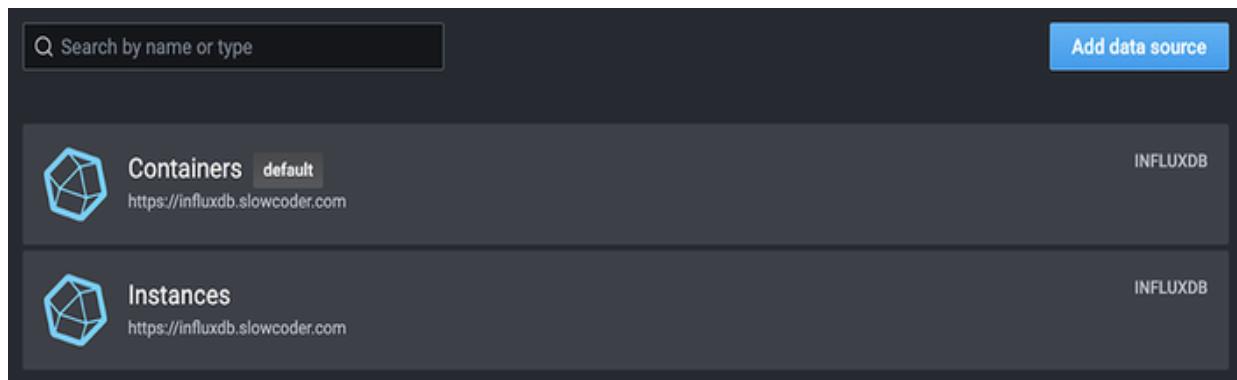


Figure 13.6 Configuring InfluxDB-based data sources in Grafana

With your InfluxDB connection configured, use Grafana and InfluxQL to query and visualize time-series data stored in InfluxDB. From the left panel, click Dashboards. From the top menu, click Home to get a list of dashboards. Click the Create New button at the bottom to create a new dashboard. To add a graph, just click the graph button in the panel filter. In the Query section, type the following InfluxQL statement:

```
SELECT mean("used_percent") FROM "mem_vm"
WHERE $timeFilter.
GROUP BY time($__interval), "host" fill(null)
```

This query selects the memory usage from the `mem_vm` measurement and groups the results by Jenkins node. The

query results in the graph in figure 13.7.

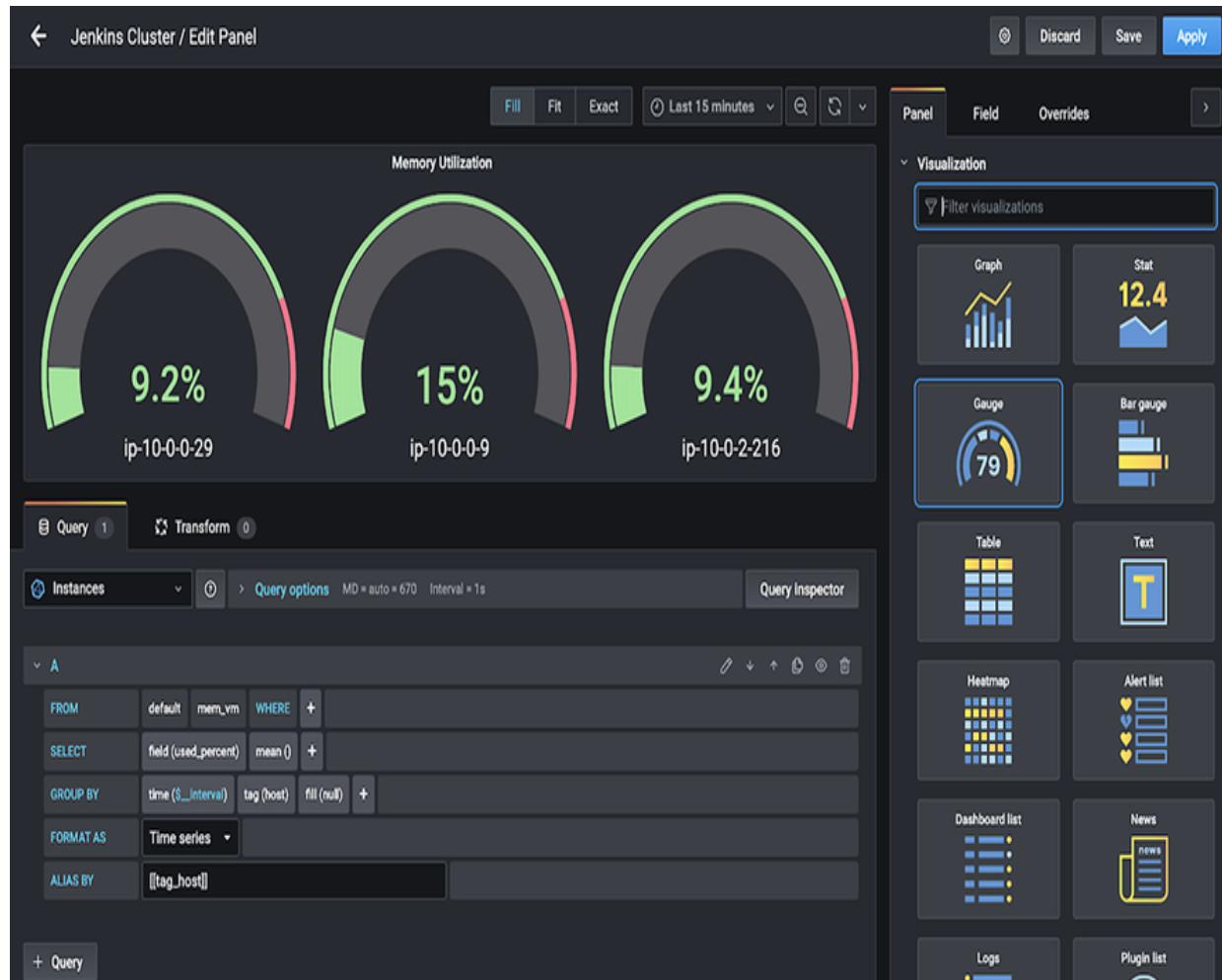


Figure 13.7 Building a memory utilization gauge chart

To monitor the Jenkins jobs build time, you can use the following statement:

```
SELECT mean("uptime_ns") FROM "docker_container_status_docker"  
WHERE ("hostname" = 'Jenkins') AND $timeFilter.  
GROUP BY time($__interval), "container_name" fill(null)
```

This selects the uptime value (the amount of time the container is online and operational) from the

`docker_container_status_docker` measurement and groups the results by the container name (figure 13.8).

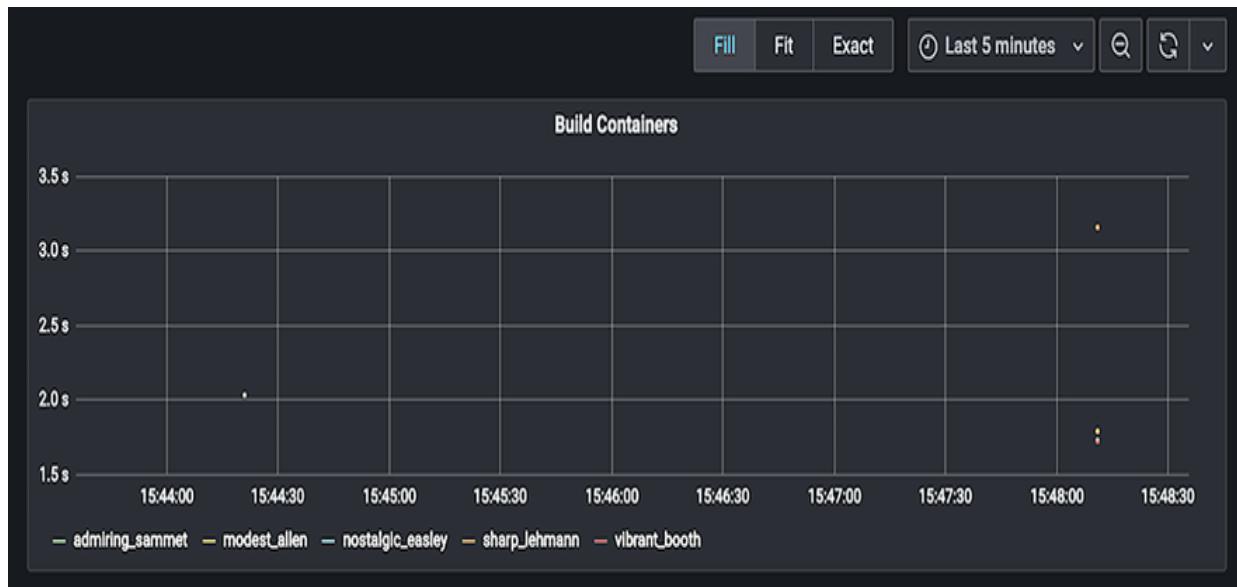


Figure 13.8 Monitoring containers built within CI/CD pipelines

Back to Grafana, you can create multiple graphs to monitor various metrics of the Jenkins cluster:

- CPU usage of Jenkins nodes (master and worker instances)
- Network traffic (in and out bytes)
- Memory utilization of each Jenkins node
- Number of running build jobs
- Overall health and number of workers

Figure 13.9 shows host-level details for the Jenkins cluster. The complete dashboard can be imported from the JSON file (chapter13/grafana/dashboard/influxdb.json). Refer to <http://mng.bz/6mGD> for instructions.

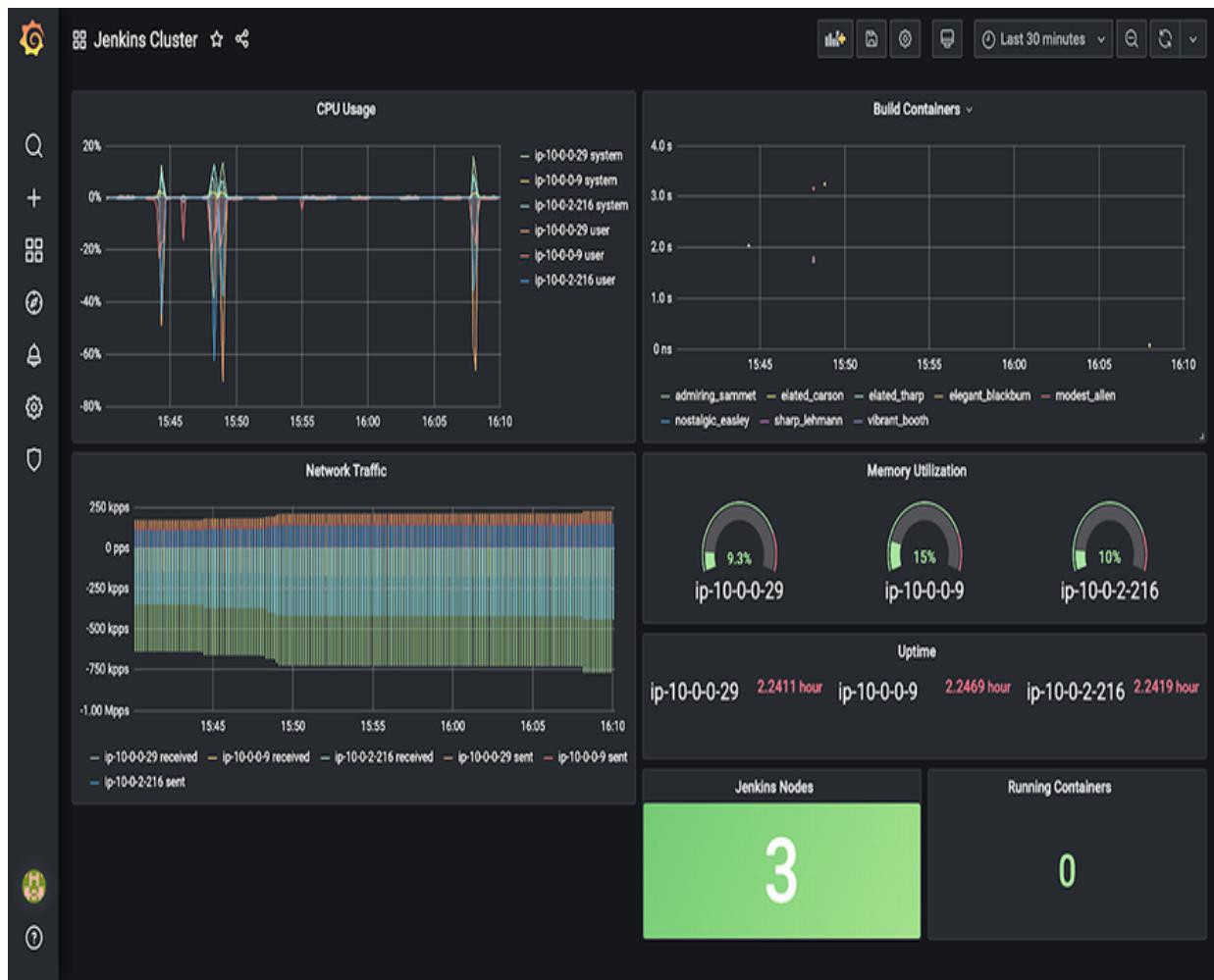


Figure 13.9 Jenkins host metrics

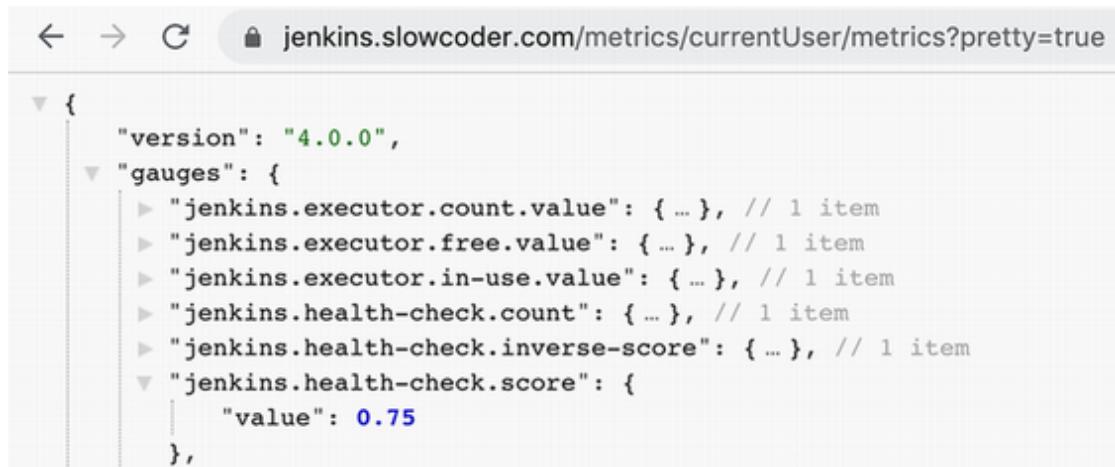
As mentioned earlier, monitoring the state of your instances is imperative to keeping your Jenkins cluster healthy, and by using the preceding metrics (and the many others) provided by Telegraf, you can achieve this with relative ease.

So far, you have seen how to monitor the Jenkins instances (server side). Let's explore monitoring the Jenkins server itself (application side). As you may have already guessed, a monitoring plugin for Jenkins can provide a lot of data about what's going on within Jenkins and about the tasks being performed by Jenkins. For example, the Metrics plugin

(<https://plugins.jenkins.io/metrics/>) provides health checks by exposing an API on the Jenkins server at the \$JENKINS_URL/metrics endpoint. The API provides information on the following:

- HTTP sessions and current HTTP requests
- Detailed statistics of the build times and the build steps by period
- Threads, process list of OS, and heap dumps

For instance, the API call in figure 13.10 returns statistics about the number of executors available to Jenkins.



A screenshot of a web browser displaying a JSON response from the Jenkins Metrics API. The URL in the address bar is `jenkins.slowcoder.com/metrics/currentUser/metrics?pretty=true`. The JSON output shows the following structure:

```
{  
  "version": "4.0.0",  
  "gauges": {  
    "jenkins.executor.count.value": { ... }, // 1 item  
    "jenkins.executor.free.value": { ... }, // 1 item  
    "jenkins.executor.in-use.value": { ... }, // 1 item  
    "jenkins.health-check.count": { ... }, // 1 item  
    "jenkins.health-check.inverse-score": { ... }, // 1 item  
    "jenkins.health-check.score": {  
      "value": 0.75  
    },  
  },  
}
```

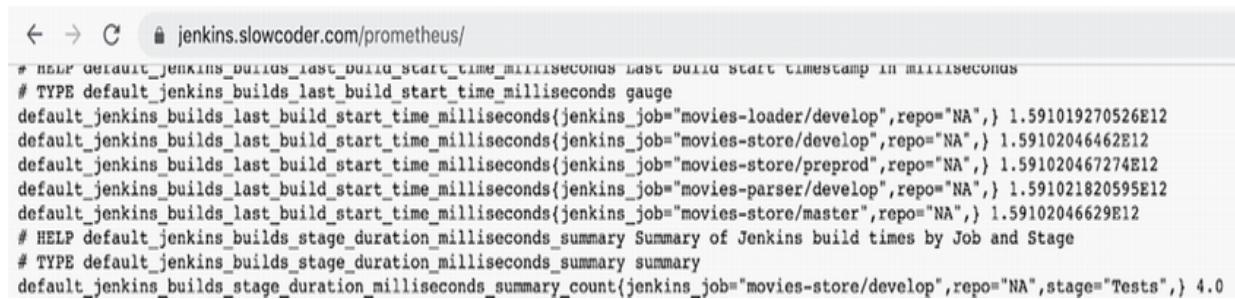
Figure 13.10 Metrics API with health-check endpoints

To create a dashboard based on those metrics, we can write a custom script to save those values regularly to InfluxDB, or use a Prometheus metric plugin (<https://plugins.jenkins.io/prometheus/>) to expose an endpoint (the default is /prometheus) with metrics that a Prometheus server can scrape.

Prometheus (<https://prometheus.io/>) is an open source monitoring system with a dimensional data model, flexible query language, efficient time-series database, and modern alerting approach.

NOTE The Packer template file and Terraform HCL files for baking and deploying a Prometheus server are available in the chapter13/prometheus folder.

First, install the Prometheus Metrics plugin (<https://plugins.jenkins.io/prometheus/>) from the Manage Plugins section. Once it's installed, you can see the plugin's output through JENKINS _URL/prometheus (figure 13.11).



```
← → C jenkins.slowcoder.com/prometheus/
# HELP default_jenkins_builds_last_build_start_time_milliseconds Last build start timestamp in milliseconds
# TYPE default_jenkins_builds_last_build_start_time_milliseconds gauge
default_jenkins_builds_last_build_start_time_milliseconds{jenkins_job="movies-loader/develop",repo="NA",} 1.591019270526E12
default_jenkins_builds_last_build_start_time_milliseconds{jenkins_job="movies-store/develop",repo="NA",} 1.59102046462E12
default_jenkins_builds_last_build_start_time_milliseconds{jenkins_job="movies-store/preprod",repo="NA",} 1.591020467274E12
default_jenkins_builds_last_build_start_time_milliseconds{jenkins_job="movies-parser/develop",repo="NA",} 1.591021820595E12
default_jenkins_builds_last_build_start_time_milliseconds{jenkins_job="movies-store/master",repo="NA",} 1.59102046629E12
# HELP default_jenkins_builds_stage_duration_milliseconds_summary Summary of Jenkins build times by Job and Stage
# TYPE default_jenkins_builds_stage_duration_milliseconds_summary summary
default_jenkins_builds_stage_duration_milliseconds_summary_count{jenkins_job="movies-store/develop",repo="NA",stage="Tests",} 4.0
```

Figure 13.11 Prometheus endpoint serves a list of metrics

Then, you need to configure a Prometheus server to scrape metrics from Jenkins. Edit the configuration file at /etc/prometheus/prometheus.yml (listing 13.3). In the `scrape_configs` section, add a job for the Jenkins server. The format for writing this config file can be found at <http://mng.bz/o8Vr>.

Listing 13.3 Configuring Prometheus to scrape metrics from Jenkins

```
global:
  scrape_interval: 10s

scrape_configs:
```

```

- job_name: 'prometheus_master'
  scrape_interval: 5s
  static_configs:
    - targets: ['localhost:9090']
- job_name: 'jenkins'
  metrics_path: '/prometheus/'
  scheme: https
  static_configs:
    - targets: ['JENKINS_URL']

```

On the Prometheus dashboard (the default port is 9090), you can explore the metrics collected from Jenkins. You will be greeted with the screen in figure 13.12.

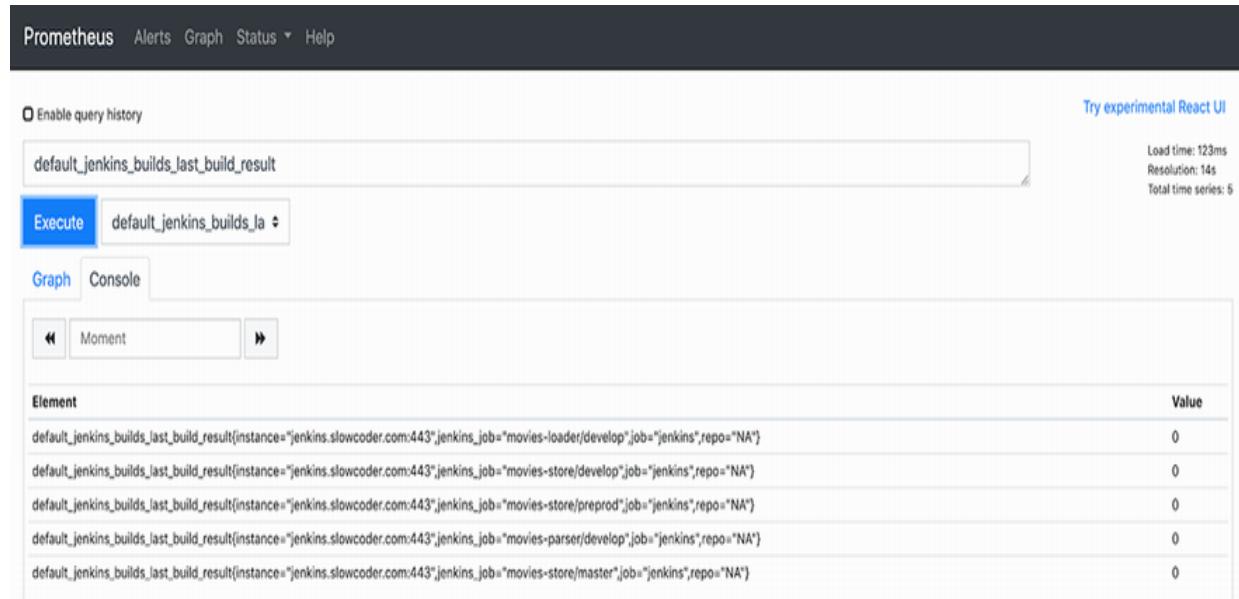


Figure 13.12 Exploring Jenkins metrics from the Prometheus dashboard

Collected metrics are not very useful unless they are visualized. Connect Prometheus with Grafana by creating a new data source. To create a Prometheus data source in Grafana, follow these steps:

1. Click the cogwheel icon in the side panel to open the Configuration menu.
2. Click Data Sources.
3. Click Add Data Source.
4. Select Prometheus as the type.
5. Set the appropriate Prometheus server URL to <http://prometheus:9090>.
6. Click Save & Test to save the new data source.

Then, create a dashboard based on the available metrics. The dashboard features application-level metrics (which track the total number of jobs in a queue, how many are pending, and how many are stuck or otherwise delayed), followed by internal operation metrics (JVM), and finally system-level metrics (disk I/O, network, memory, and so forth). Figure 13.13 shows a part of the dashboard.

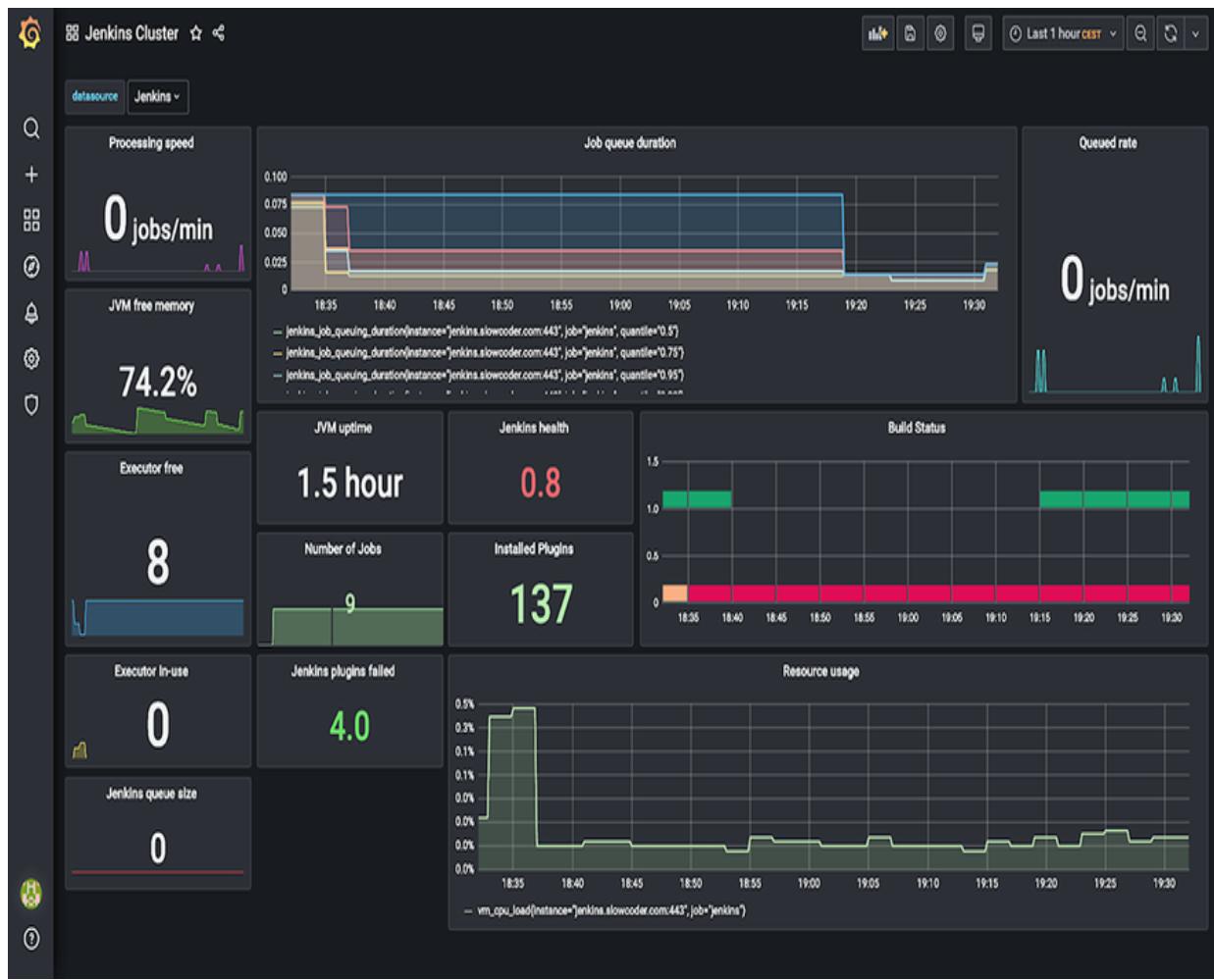


Figure 13.13 Comprehensive Jenkins monitoring summary of jobs and builds

The complete dashboard can be imported from the following JSON file: chapter13/grafana/dashboard/prometheus.json.

Another popular solution for monitoring Jenkins is the Monitoring plugin (previously called JavaMelody). This plugin produces comprehensive HTML reports about the state of Jenkins, including CPU and system load, average response time, and memory usage; see <https://plugins.jenkins.io/monitoring/> for more details.

Moreover, the reports are served from the Jenkins dashboard, as shown in figure 13.14.

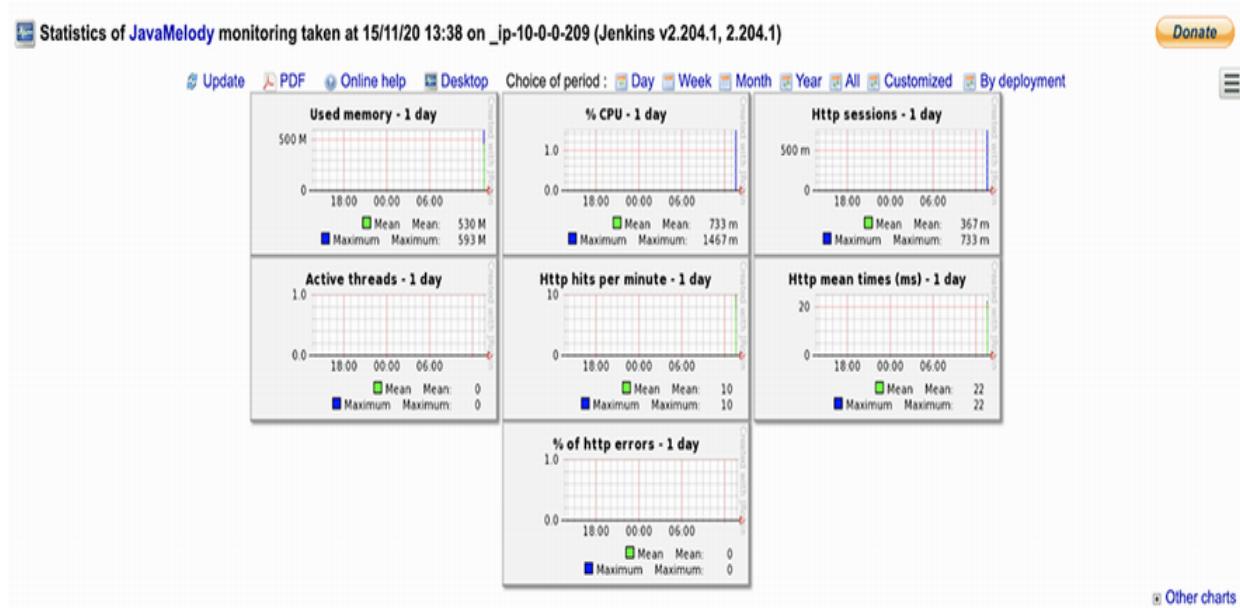


Figure 13.14 Statistics of JavaMelody monitoring

Great! You should now be able to monitor a Jenkins cluster running in production. To provide even further visibility into your Jenkins environment, you can collect and analyze Jenkins logs of real-time system and security events and correlate them with performance and server metrics to identify and resolve issues.

13.2 Centralized logging for Jenkins logs with ELK

By default, Jenkins logs are located at /var/log/jenkins/jenkins.log. To view those logs, SSH to the

Jenkins master instance with the bastion host, and then issue the following command:

```
tail -f -n 100 /var/log/jenkins/jenkins.log
```

Figure 13.15 shows the command output.

```
[root@ip-10-0-0-130 ec2-user]# tail -f /var/log/jenkins/jenkins.log
        at hudson.remoting.SingleLaneExecutorService$1.run(SingleLaneExecutorService.java:131)
        at jenkins.util.ContextResettingExecutorService$1.run(ContextResettingExecutorService.java:28)
        at jenkins.security.ImpersonatingExecutorService$1.run(ImpersonatingExecutorService.java:59)
        at java.util.concurrent.Executors$RunnableAdapter.call(Executors.java:511)
        at java.util.concurrent.FutureTask.run(FutureTask.java:266)
        at java.util.concurrent.ThreadPoolExecutor.runWorker(ThreadPoolExecutor.java:1149)
        at java.util.concurrent.ThreadPoolExecutor$Worker.run(ThreadPoolExecutor.java:624)
        at java.lang.Thread.run(Thread.java:748)
2020-06-02 11:00:36.938+0000 [id=167]    INFO    c.s.o.i.Platform$JdkWithJettyBootPlatform#getSelectedProtocol:
2020-06-02 11:02:33.304+0000 [id=418]    INFO    c.s.o.i.Platform$JdkWithJettyBootPlatform#getSelectedProtocol:
```

Figure 13.15 Viewing Jenkins logs at /var/log/jenkins/jenkins.log

You can also view those logs from the web dashboard (figure 13.16). Head to the Jenkins dashboard and select System Log from the Manage Jenkins page.

Jenkins Log

Log messages at a level lower than INFO are never recorded in the Jenkins log. Use [log recorders](#) to record these log messages.

```
Jun 02, 2020 10:49:00 AM INFO hudson.WebAppMain contextInitialized
Jenkins home directory: /var/lib/jenkins found at: SystemProperties.getProperty("JENKINS_HOME")
Jun 02, 2020 10:49:00 AM INFO org.eclipse.jetty.server.handler.ContextHandler doStart
Started w.@lcfffed4{Jenkins v2.204.1,/,file:///var/cache/jenkins/war/,AVAILABLE}{/var/cache/jenkins/war}
Jun 02, 2020 10:49:00 AM INFO org.eclipse.jetty.server.AbstractConnector doStart
Started ServerConnector@14dd7b39{HTTP/1.1,[http/1.1]}{0.0.0.0:8080}
Jun 02, 2020 10:49:00 AM INFO org.eclipse.jetty.server.Server doStart
Started @4178ms
Jun 02, 2020 10:49:00 AM INFO winstome.Logger logInternal
Winstone Servlet Engine v4.0 running: controlPort=disabled
Jun 02, 2020 10:49:01 AM INFO jenkins.InitReactorRunner$1 onAttained
Started initialization
Jun 02, 2020 10:49:02 AM WARNING hudson.ClassicPluginStrategy createPluginWrapper
encountered /var/lib/jenkins/plugins/blueocean-personalization.hpi under a nonstandard name; expected blueocean-personalization.jpi
```

Figure 13.16 Viewing Jenkins logs from the Jenkins dashboard

By default, Jenkins records every `INFO` log to stdout, but you can configure Jenkins to record logs of a specific Jenkins plugin by creating a custom log recorder. From the System Log page, click the Add New Log Recorder button and choose a name that makes sense to you. The example in figure 13.17 creates a log recorder for the Slack plugin (the Java package is located at `jenkins.plugins.slack`).



Figure 13.17 Capturing the Slack plugin's login with a custom log recorder

Now, if any Slack notification is sent from a Jenkins pipeline, a log should be captured as shown in figure 13.18.



Figure 13.18 Display of Slack plugin's logs

You can also view the build logs for a particular job by navigating to the job item from the dashboard and clicking Console Output, or by viewing the content of the logfile at `$JENKINS_HOME/jobs/$JOB_NAME/builds/$BUILD_NUMBER/log`.

Depending on a log rotation configuration, the logs could be saved for X number of builds (or days, and so forth), meaning the old job logs might be lost. That's why you need to persist the logs in a centralized logging platform for auditing and potential troubleshooting.

NOTE You can enable the Discard Old Build plugin (<https://plugins.jenkins.io/discard-old-build/>) in each project or job configuration page to configure the interval to keep old builds (for example, once a month, once in 10 builds, and so forth).

Additionally, analyzing Jenkins logs can provide a lot of information that helps with troubleshooting the root cause of pipeline job failure. Build logs contain a full set of records such as build name, number, execution time, and other

things. However, to analyze those logs, you need to ship them to an external logging platform. That's where a platform like the ELK stack (Elasticsearch, Logstash, and Kibana) comes into play.

13.2.1 Streaming logs with Filebeat

Filebeat (www.elastic.co/beats/filebeat), a lightweight agent that will be installed on the Jenkins master instance, will ship the logs to Logstash (www.elastic.co/logstash) for processing and aggregation. From there, the logs will be stored in Elasticsearch (www.elastic.co/elasticsearch) and visualized in Kibana (www.elastic.co/kibana) through interactive dashboards. Figure 13.19 summarizes the entire workflow.

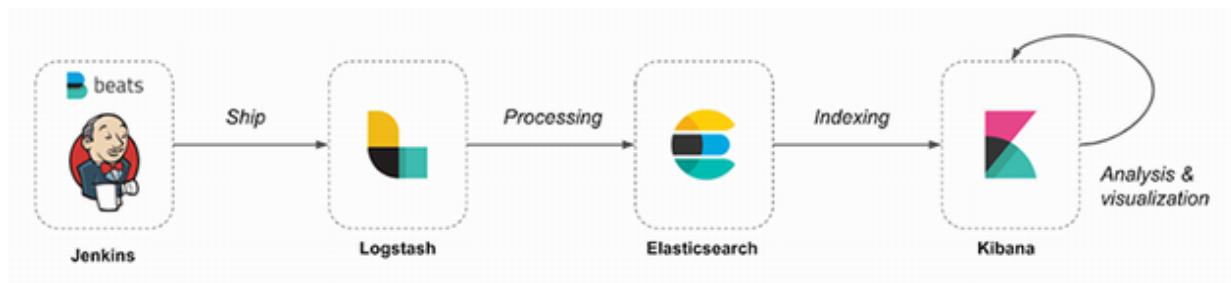


Figure 13.19 Shipping Jenkins logs to the ELK platform with Filebeat

To deploy this architecture, we need to create a machine image for each component. You can use Packer to bake the AMIs (figure 13.20). The Packer templates are available in the GitHub repository at [chapter13/COMPONENT_NAME/packer/template.json](#).

Once the AMIs are created, you can use Terraform to deploy the ELK stack. The template resources are available in the GitHub repository at chapter13/COMPONENT_NAME/terraform/*.tf.

The screenshot shows the AWS EC2 console interface. On the left, there's a sidebar with links like 'Spot Requests', 'Savings Plans', 'Reserved Instances', 'Dedicated Hosts', 'Capacity Reservations', and sections for 'IMAGES' (with 'AMIs' selected), 'ELASTIC BLOCK STORE', 'Volumes', and 'Snapshots'. The main area has tabs for 'Launch' and 'Actions'. A search bar at the top says 'Filter by tags and attributes or search by keyword'. Below it is a table with columns 'Name', 'AMI Name', and 'AMI ID'. The table lists several AMIs, including 'logstash-7.0.0', 'sonarqube-8.2.0.32929', 'nexus-3.22.1-02', 'kibana-7.0.0', 'jenkins-worker', 'jenkins-master-2.204.1', 'influxdb-1.8.0', 'grafana-7.0.1', 'elasticsearch-7.0.0', and 'docker-18.09.9-ce'. The 'logstash-7.0.0', 'kibana-7.0.0', and 'elasticsearch-7.0.0' entries are highlighted with blue backgrounds, indicating they were built with Packer.

Name	AMI Name	AMI ID
logstash-7.0.0	logstash-7.0.0	ami-08dd306b89d014063
sonarqube-8.2.0.32929	sonarqube-8.2.0.32929	ami-0c24436745c2dbf4e
nexus-3.22.1-02	nexus-3.22.1-02	ami-0819b884c39a27068
kibana-7.0.0	kibana-7.0.0	ami-0a63566dd36a88018
jenkins-worker	jenkins-worker	ami-0961b4cbf46bf8640
jenkins-master-2.204.1	jenkins-master-2.204.1	ami-03717b21bb9b73007
influxdb-1.8.0	influxdb-1.8.0	ami-015d40cf5034ed628
grafana-7.0.1	grafana-7.0.1	ami-01c8a938d750b90f1
elasticsearch-7.0.0	elasticsearch-7.0.0	ami-0f202776af4129d82
docker-18.09.9-ce	docker-18.09.9-ce	ami-0cd58f6e852590d72

Figure 13.20 Logstash, Kibana, and Elasticsearch AMIs built with Packer

By the end of the provisioning process, three EC2 instances should be created, as shown in figure 13.21.

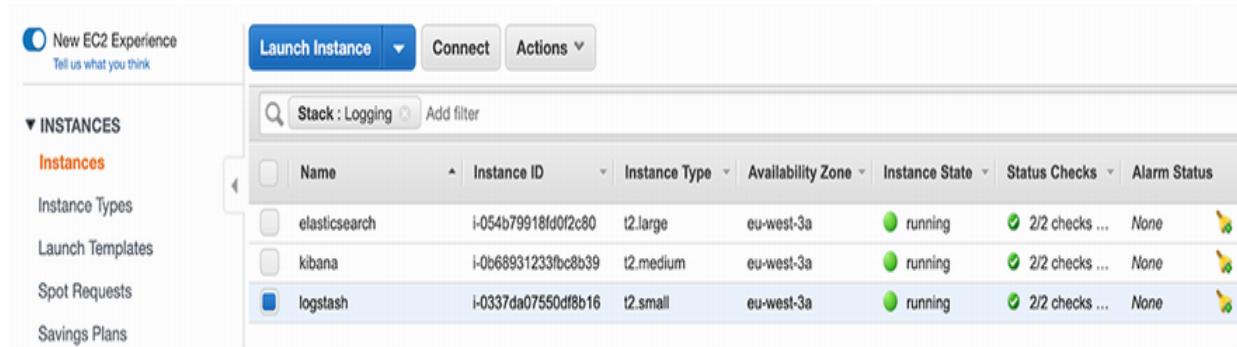


Figure 13.21 Deployed ELK stack on AWS

With the logging platform ready to consume incoming Jenkins logs, we need to install Filebeat on the Jenkins master instance. SSH to the Jenkins server, and run the commands in the following listing to install the latest stable version of Filebeat (at the time of writing this book, version 7.13.2 is available).

Listing 13.4 Installing the Filebeat agent on the Jenkins server

```
curl -L -O https://artifacts.elastic.co/downloads/beats/
filebeat/filebeat-7.13.2-x86_64.rpm
sudo rpm -vi filebeat-7.13.2-x86_64.rpm
```

Next, we need to set the path of the log files that we want to forward to ELK. Here we want to forward logs to `/var/log/jenkins/jenkins.log`. Go to the configuration directory of Filebeat under the location `/etc/filebeat`, and update `filebeat.yml` with the following listing.

Listing 13.5 Filebeat input configuratio.

```
filebeat.inputs:
- type: log
  enabled: true
  paths:
```

```

- /var/log/jenkins/jenkins.log           1
fields:
  type: jenkins                         2
  multiline.pattern: '[0-9]{4}-[0-9]{2}-[0-9]{2}' 3
  multiline.negate: true                 3
  multiline.match: after                3
output.logstash:
  hosts: ["LOGSTASH_HOST"]              4
processors:
  - add_host_metadata: ~               5
  - add_cloud_metadata: ~             5
  - add_docker_metadata: ~            5
  - add_kubernetes_metadata: ~       5

```

- 1** Harvests lines from the `/var/log/jenkins/jenkins.log` file
- 2** Adds a field called `type` to the output, so we can easily identify logs coming from Jenkins
- 3** Configures Filebeat to handle a multiline message
- 4** Sends logs directly to Logstash
- 5** Annotates each log event with relevant metadata from the host machine

Multiline messages are common in Jenkins logs, especially for log messages containing Java stack traces. Here's an example of a Java stack trace:

```

2020-10-22 20:06:58.217+0000[id=124635] FATAL: Ping failed.
          java.util.concurrent.TimeoutException:
          at
hudson.remoting.PingThread.ping(PingThread.java:134)
          at
hudson.remoting.PingThread.run(PingThread.java:90)

```

To correctly handle these multiline messages, we use the `multiline` settings to specify which lines are part of a single log message.

Replace the `LOGSTASH_HOST` variable, with the IP address of the Logstash server. Then restart the Filebeat agent with the following command:

```
systemctl restart filebeat
```

Head to the Kibana dashboard (at `KIBANA_IP:5601`), jump to the Management tab, and to Index Patterns. We have to create a new index pattern. Creating an index pattern means mapping Kibana with an Elasticsearch index. Since Logstash stores incoming Jenkins logs to a series of indices in the format `jenkins-YYYY.MM.DD`, we will create an index pattern `jenkins-*` to explore all the logs, as shown in figure 13.22.

Click the Next Step option. From the Time Filter Field Name drop-down, select `@timestamp`. Then click the Create Index Pattern button.

Now, to view logs, go to the Discover page. You can see your index data coming in (figure 13.23).

The screenshot shows the Elasticsearch Kibana Settings interface. On the left, there's a sidebar with various icons and links:

- Elasticsearch** (selected)
- Index Management
- Index Lifecycle Policies
- Transforms
- Rollup Jobs
- Snapshot and Restore
- License Management
- Remote Clusters
- 8.0 Upgrade Assistant

Kibana

- [Index Patterns](#) (selected)
- Alerts and Actions

The main content area is titled "Create index pattern". It says "Kibana uses index patterns to retrieve data from Elasticsearch indices for things like visualizations." Below this is a section titled "Step 1 of 2: Define index pattern". It has a text input field labeled "Index pattern" containing "jenkins-*". A note below the input says "You can use a * as a wildcard in your index pattern. You can't use spaces or the characters \, /, ?, ", <, >, |." A success message "✓ Success! Your index pattern matches 1 index." is displayed. At the bottom, it shows "jenkins-2020.06.02".

Figure 13.22 Connecting an Elasticsearch index to Kibana

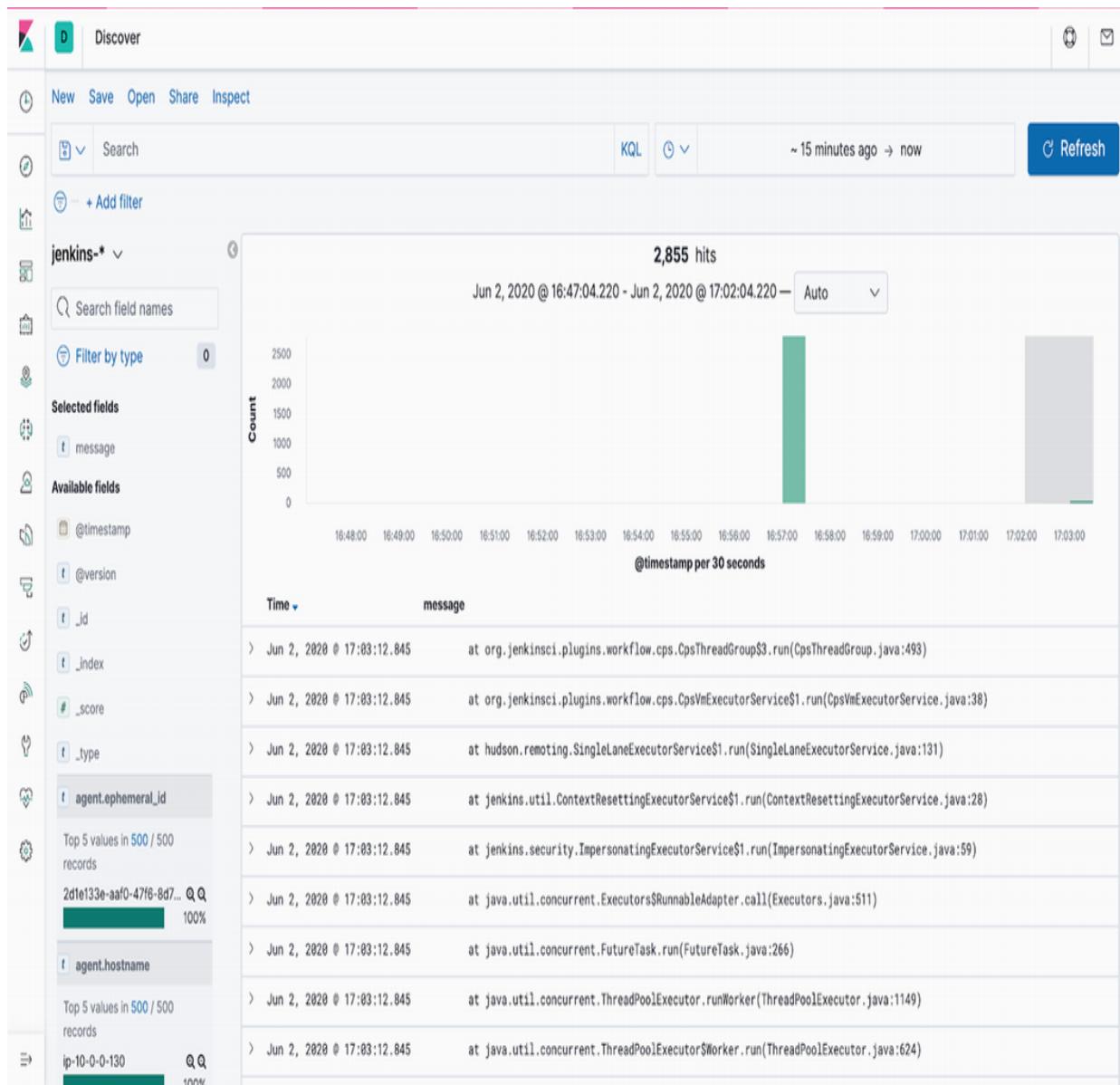


Figure 13.23 Visualizing Jenkins logs from Kibana

Now you have a working pipeline that reads Jenkins logs. However, you'll notice that the format of the log messages is not ideal. You want to parse the log messages to create specific, named fields from the logs. Let's take, as an example, the following Jenkins log:

```
2020-06-02 15:21:56.990+0000 INFO o.j.p.workflow.job.WorkflowRun#finish:  
movies-loader/develop #7 completed: SUCCESS
```

The timestamp at the beginning of the line is easy to define as the level of the log (INFO, WARNING, DEBUG, etc.). To parse the line, we can write a Grok expression.

Grok works by parsing text patterns, using regular expressions, and assigning them to an identifier. The syntax is `%{PATTERN:IDENTIFIER}`. We can write a sequence of Grok patterns and assign various pieces of the preceding log message to various identifiers, as you can see in the following listing.

Listing 13.6 Grok expression to parse Jenkins log message

```
%{TIMESTAMP_ISO8601:createdAt} %{LOGLEVEL:level}%{SPACE}%{JAVACLASS:class}%  
{DATA:state}: %{SPACE}%{JOBNAME:project} # %{NUMBER:buildNumber} %  
{DATA:execution}: %{WORD:status}
```

Grok comes with its own dictionary of patterns that you can use out of the box. But you can always define your own custom pattern, as shown in the following listing.

Listing 13.7 Grok custom patterns definition

```
JAVACLASS (?:[a-zA-Z0-9-]+\.)+[A-Za-z0-9$]+  
JOBNAME [a-zA-Z0-9\-\/]+
```

You can use the Kibana Grok Debugger console to debug the expression. This feature, which is automatically enabled in Kibana, is located on the DevTools tab.

Enter the log message in the Sample Data field, and the Grok expression in the Grok Pattern field. Then click Simulate. You will see the simulated event that results from applying the Grok pattern (figure 13.24).

The screenshot shows the Grok Debugger tool interface. At the top, there are tabs: Console, Search Profiler, Grok Debugger (which is selected and highlighted in blue), and Painless Lab (BETA). The Grok Pattern section contains the following Grok pattern:

```
1 %{TIMESTAMP_ISO8601:createdAt} %{LOGLEVEL:level}%{SPACE}%{JAVACLASS:class}%{DATA:state}%{SPACE}%{JOBNAME:project} %{NUMBER:buildNumber} %{DATA:execution}: %{WORD:status}
```

The Sample Data section shows a single log entry:

```
1 2020-06-02 15:21:56.990+0000 INFO o.j.p.workflow.job.WorkflowRun#finish: movies-loader/develop #7 completed: SUCCESS
```

Below the Sample Data and Grok Pattern sections is a 'Custom Patterns' link. Underneath it is a large blue 'Simulate' button. The Structured Data section displays the parsed log entry as a JSON object:

```
1 = {  
2   "createdAt": "2020-06-02 15:21:56.990+0000",  
3   "execution": "completed",  
4   "level": "INFO",  
5   "project": "movies-loader/develop",  
6   "state": "#finish",  
7   "class": "o.j.p.workflow.job.WorkflowRun",  
8   "buildNumber": "7",  
9   "status": "SUCCESS"  
10 }
```

Figure 13.24 Simulating Grok parsing with Grok Debugger tool

Note that the Grok pattern references the `JAVACLASS` and `JOBNAME` custom patterns. They are defined in the Custom Patterns section. Each pattern definition is specified on its own line.

NOTE If an error occurs, you can continue iterating over the custom pattern until the output matches the event that you expect.

The Grok expression is working, but we want the parsing mechanism to be done before storing logs to Elasticsearch. That's why we will update the Logstash config

(chapter13/logstash/packer/jenkins.conf) to parse incoming logs from Filebeat. The `filter` section will attempt to match messages coming from Jenkins with the Grok expression defined earlier, as shown in the following listing.

Listing 13.8 Parsing Jenkins logs at the Logstash level

```
filter {
  if [type] == "jenkins" {
    grok {
      patterns_dir => ["/etc/logstash/patterns"]
      match => {
        "message" => "%{TIMESTAMP_ISO8601:createdAt} %{SPACE}\[id=%{INT:buildId}\]
%{SPACE}%{LOGLEVEL:level}%{SPACE}%{JAVACLASS:class}
%{DATA:state}: %{SPACE}%{JOBNAME:project.
#%{NUMBER:buildNumber} %{DATA:execution}: %{WORD:status}"
      }
    }
  }
}
```

This code takes the Jenkins logs collected by Filebeat, parses them into fields, and sends the fields to Elasticsearch. The `pattern_dir` setting tells Logstash where your custom patterns directory is. You can customize the parsing mechanism by adding more processing, such as dropping unused fields or renaming fields. See the Mutate Filter plugin at <http://mng.bz/J6Av> for more information.

Restart Logstash to reload the configuration. Your Jenkins logs will be gathered and structured into fields (figure 13.25). Right now, not much is in there because you are gathering only Jenkins logs. Here, you can search and browse through your logs.



Figure 13.25 Structuring Jenkins logs into separated queryable fields

Each log message coming from Jenkins will match and result in the fields listed in table 13.1.

Table 13.1 Jenkins index fields in Elasticsearch

Field	Description
time	The data and time of the message in UTC format
level	The log message level (INFO, WARNING, DEBUG, FATAL, ERROR)
project	The Jenkins job's build name
buildNumber	The build number of the job, which identifies how many times Jenkins runs this build process
status	The status of the build (FAILURE or SUCCESS)
execution	The current state of the build (running, pending, terminated, or completed)

You can create a stacked bar chart showing the number of failed versus successful builds based on the `status` field over a period of time; see figure 13.26.

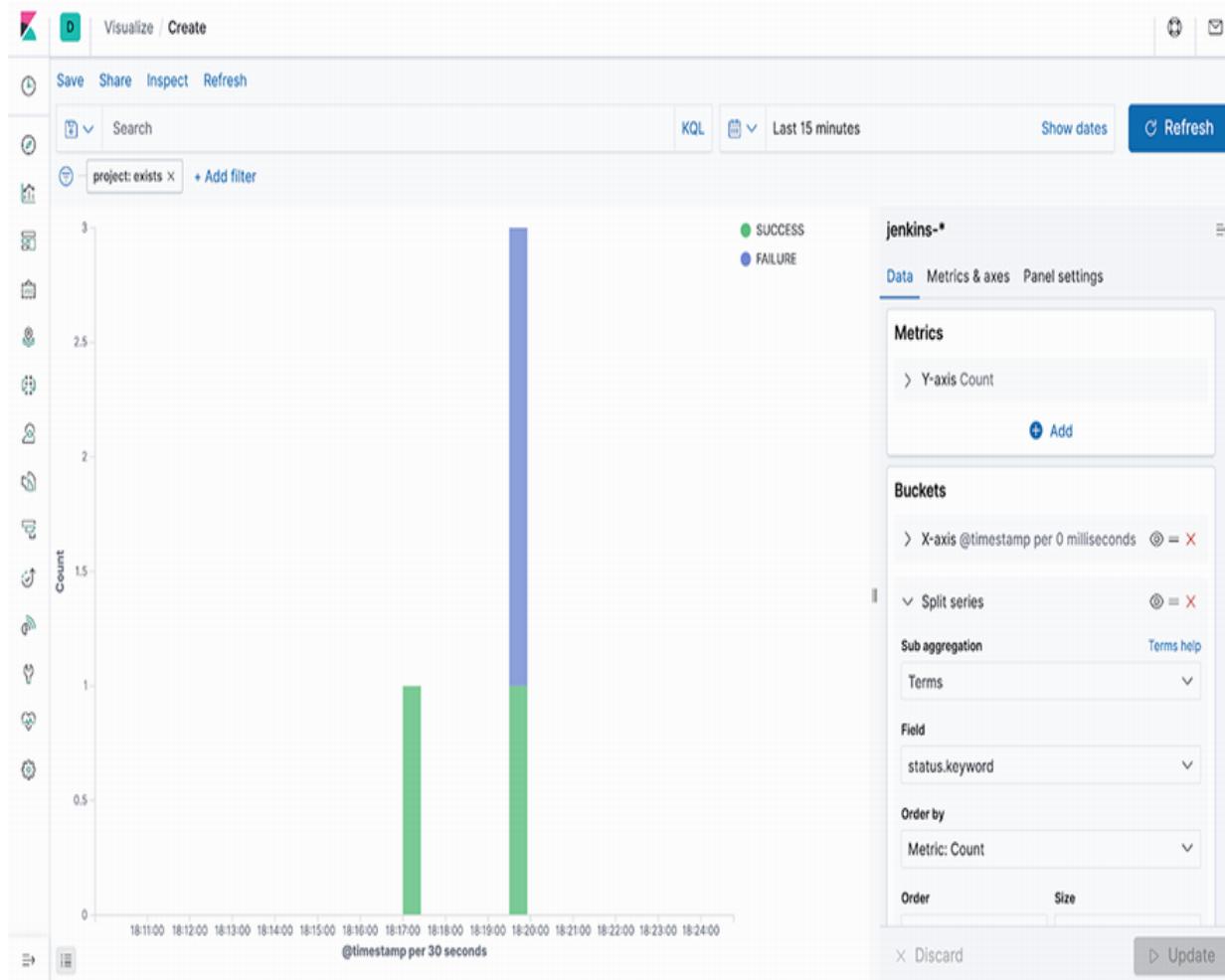


Figure 13.26 Building interactive widgets based on Jenkins structured fields

You can save the bar chart as a widget and import it to a dashboard. With a dashboard, you can combine multiple visualizations onto a single page, and then filter them by providing a search query or by selecting filters by clicking elements in the visualization. Dashboards are useful when you want to get an overview of your Jenkins logs and make correlations among various visualizations and logs; see figure 13.27.

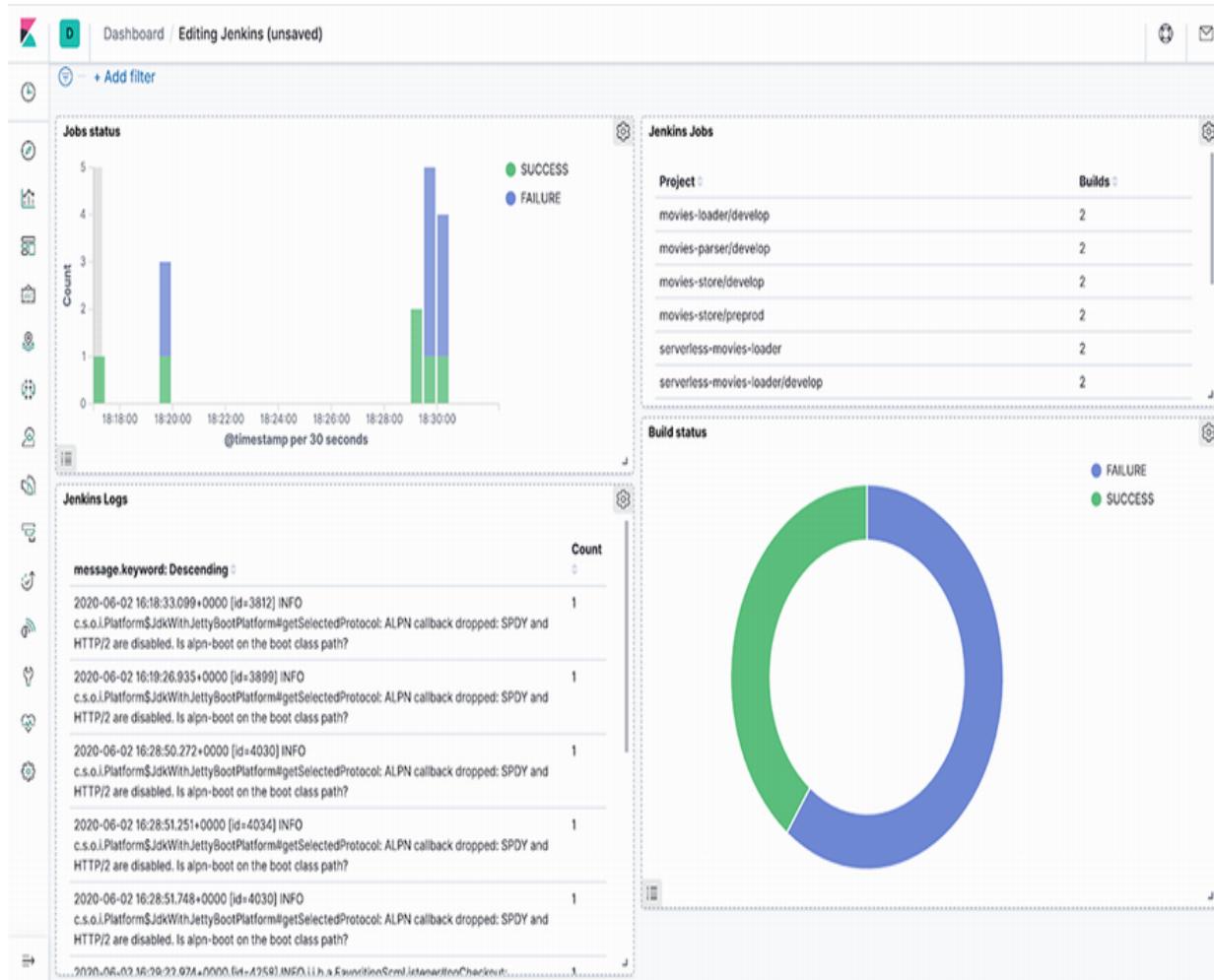


Figure 13.27 Analyzing Jenkins logs from a Kibana dashboard

The complete dashboard can be imported from the following JSON file: chapter13/kibana/dashboard/jenkins.json.

That's it! You've successfully created a pipeline that uses Filebeat to take Jenkins logs as input, forwards those logs to Logstash for parsing, and writes the parsed data to an Elasticsearch server.

13.2.2 Streaming logs with the Logstash plugin

You can skip the Filebeat and Logstash configurations by shipping Jenkins logs directly to an Elasticsearch instance via the Logstash plugin (<https://plugins.jenkins.io/logstash/>) on Jenkins. This solution is ideal if you’re not already using external Logstash agents to stream your infrastructure or application logs to Elasticsearch, and if you don’t need to enrich the parsing mechanism of logs with custom Grok expressions. Plus, the Logstash plugin can stream the log data from a Jenkins instance to any indexer solution (including Redis, RabbitMQ, and Elasticsearch). In the current scenario, we will use Elasticsearch.

After successfully installing the Logstash plugin in the global configuration of the Jenkins dashboard, we need to configure the plugin with the target indexer. Configure the URI, where the Elasticsearch server is running, as shown in figure 13.28.

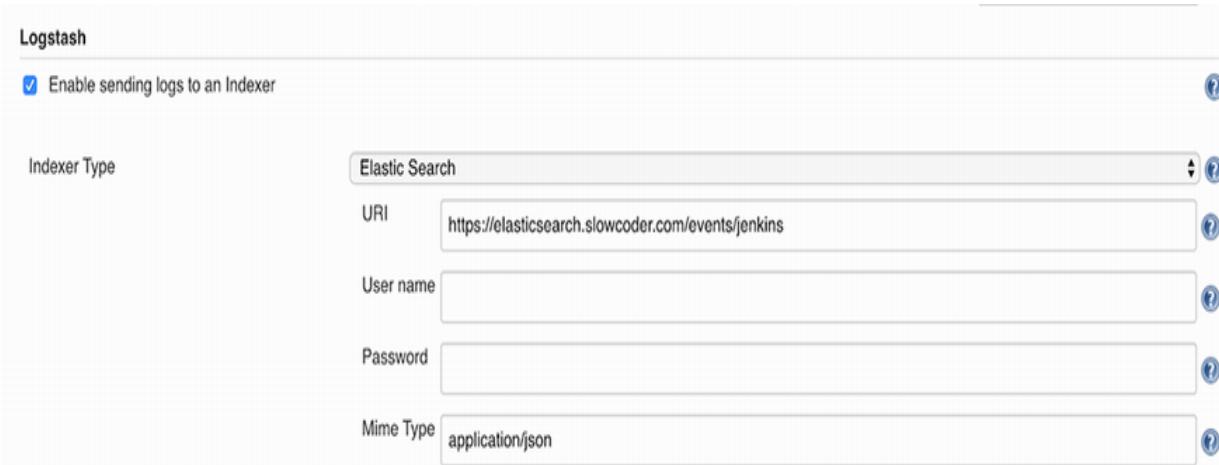


Figure 13.28 Configuring the Logstash plugin to stream logs to the Elasticsearch server

After configuring the Elasticsearch endpoint in the Logstash configuration, you can add the following block to your

pipelines. That way, all the logs produced within the `logstash` step will be streamed into Elasticsearch:

```
logstash {  
    echo "Job:${env.JOB_NAME}"  
}
```

You can view the streamed logs by accessing the Kibana dashboard, shown in figure 13.29.



Figure 13.29 Example of a log message sent to Elasticsearch

Now we are able to stream the log data from the Jenkins instance to Elasticsearch and finally to Kibana.

13.3 Creating alerts based on metrics

We can take the logging and monitoring solutions further and set up alerts. One of the most common use cases is DevOps teams getting notifications of events, such as when the failure build rate is significantly higher than usual. Needless to say, this issue can have a significant impact on the release of new features, hence having an impact on business and user experience.

You can use Kibana to define a meaningful alert on a specified condition; see figure 13.30. For instance, you can define an alert to periodically check the failure build rate. For the notification channel, you can use Slack, OpsGenie, or a simple email notification.

The screenshot shows the 'Metric threshold' configuration page in Kibana. At the top, it says 'Metric threshold' and has a red 'X' button. Below that is a 'Conditions' section with two entries: 'WHEN Document count IS ABOVE 5' and 'FOR THE LAST 1 minute'. There is also a blue '+ Add condition' button. Under 'Filter (optional)', there is a search bar containing the query 'status:"FAILURE" and _index : "jenkins-*" and project.keyword : *'. A note below it says 'Use a KQL expression to limit the scope of your alert trigger.' In the 'Create alert per (optional)' section, 'Everything' is selected. A note below says 'Create an alert for every unique value. For example: "host.id" or "cloud.region".' At the bottom, there are buttons for 'Actions: Select an action type' (disabled), 'Get more actions' (disabled), 'Cancel', and a green 'Save' button with a checkmark icon.

Figure 13.30 Configuring an alert on Kibana

You can also create alerts based on metrics collected by Prometheus or Telegraf, by using the Grafana alerting feature.

NOTE While it's easy to set up and use Grafana alerting, it's more limited in terms of the alert rules you can apply to your metrics queries. If you're looking for an advanced solution, go with Prometheus Alertmanager (<https://prometheus.io/docs/alerting/latest/alertmanager/>).

Before creating monitoring alerts, we need to add the notification channel through which we will be notified. Here, we will be adding Slack as the notification channel.

To set up Slack, you need to configure an incoming Slack webhook URL. Create a Slack application by going to <https://api.slack.com/apps/new>. After creating the application, you'll be redirected to the Settings page of the new app (figure 13.31). From there, enable the Incoming Webhook feature by switching the radio button to On.

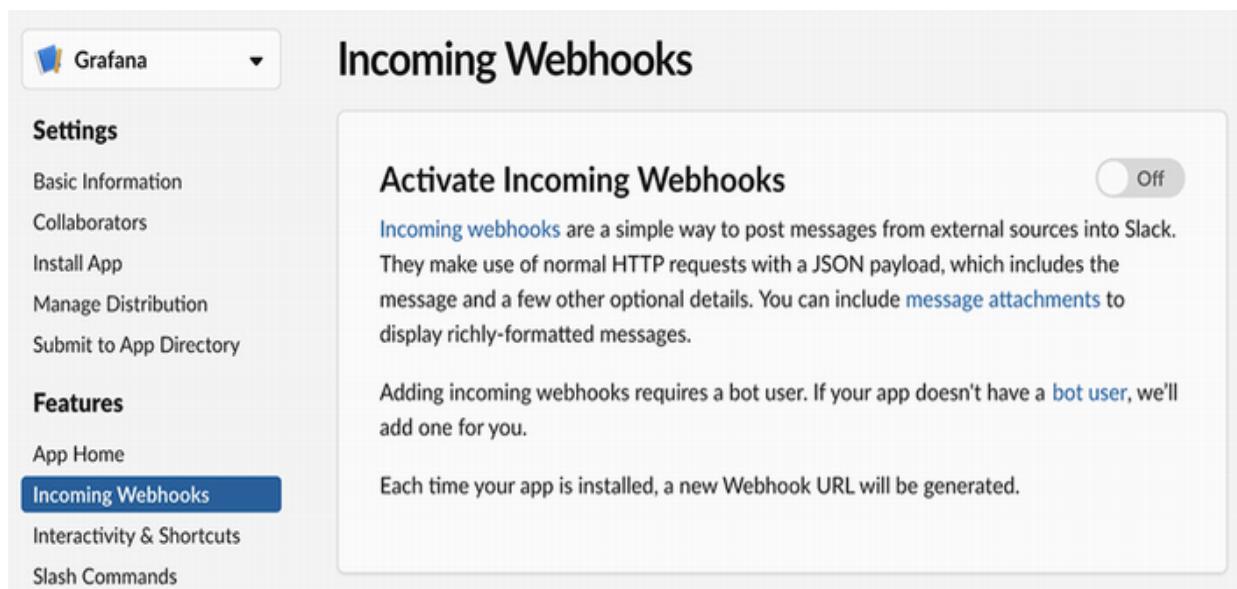


Figure 13.31 Enabling the incoming webhook on a Slack application

Now that incoming webhooks are enabled, the Settings page should refresh, and some extra options will appear. One of those options will be a really helpful button marked Add New Webhook to Workspace, and you should click it.

Go ahead and pick a Slack channel that Grafana will post to, and then click Authorize Your App. You'll be sent back to your app settings, where you should now see a new entry under the webhook URLs for the Your Workspace section, with a webhook URL. Copy it.

After creating the webhook URL, you need to create a notification channel in Grafana. In the Grafana sidebar, hover your cursor over the Alerting icon and then click Notification Channels, as shown in figure 13.32. Create a Slack notification channel as follows:

1. Input the name of the channel.
2. Change Type to Slack and input a webhook URL that you have created.

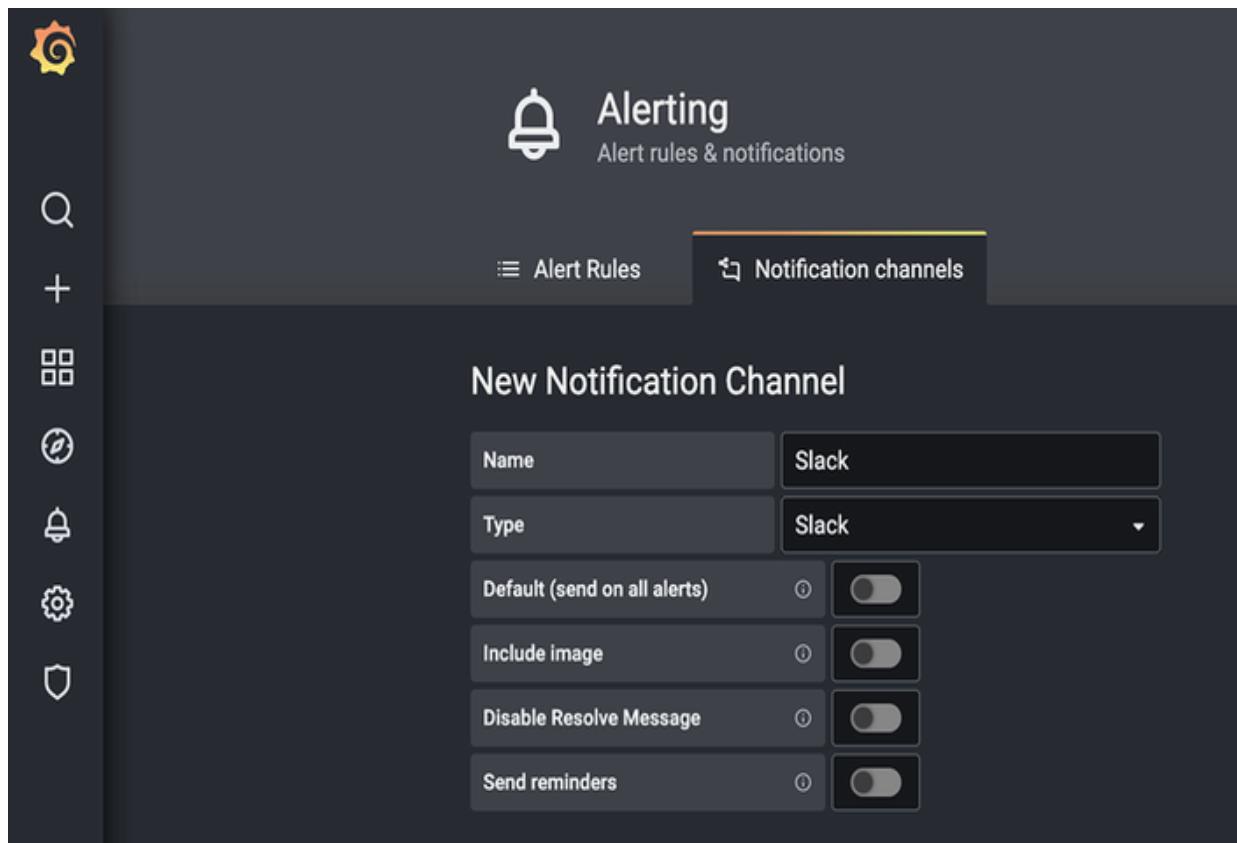


Figure 13.32 Configuring a new Slack notification channel

You can test the setup by clicking the Send Test button at the bottom. After setting up all the fields, just click the Save button.

Now let's create the alert. Select the panel where you want to create an alert. For instance, we can create an alert on the memory usage metric. Click the Alert tab and then click Create Alert. This will open a form for configuring the alert, where you can set the following options:

- *Evaluate Every*—The time interval on which you want the alert rule to be evaluated. For this example, we can set the option to Evaluate Every 1m for 1m. It means that Grafana will evaluate the rule every minute. If the metrics violate the rule, Grafana will wait for 1 minute. If, after 1 minute, the metrics are not recovered, Grafana will trigger an alert.
- *Conditions*—We can use the `avg()` function as we want to validate our rule against the average memory utilization.

This alert will be triggered when the average memory utilization is above 90%, as shown in figure 13.33.

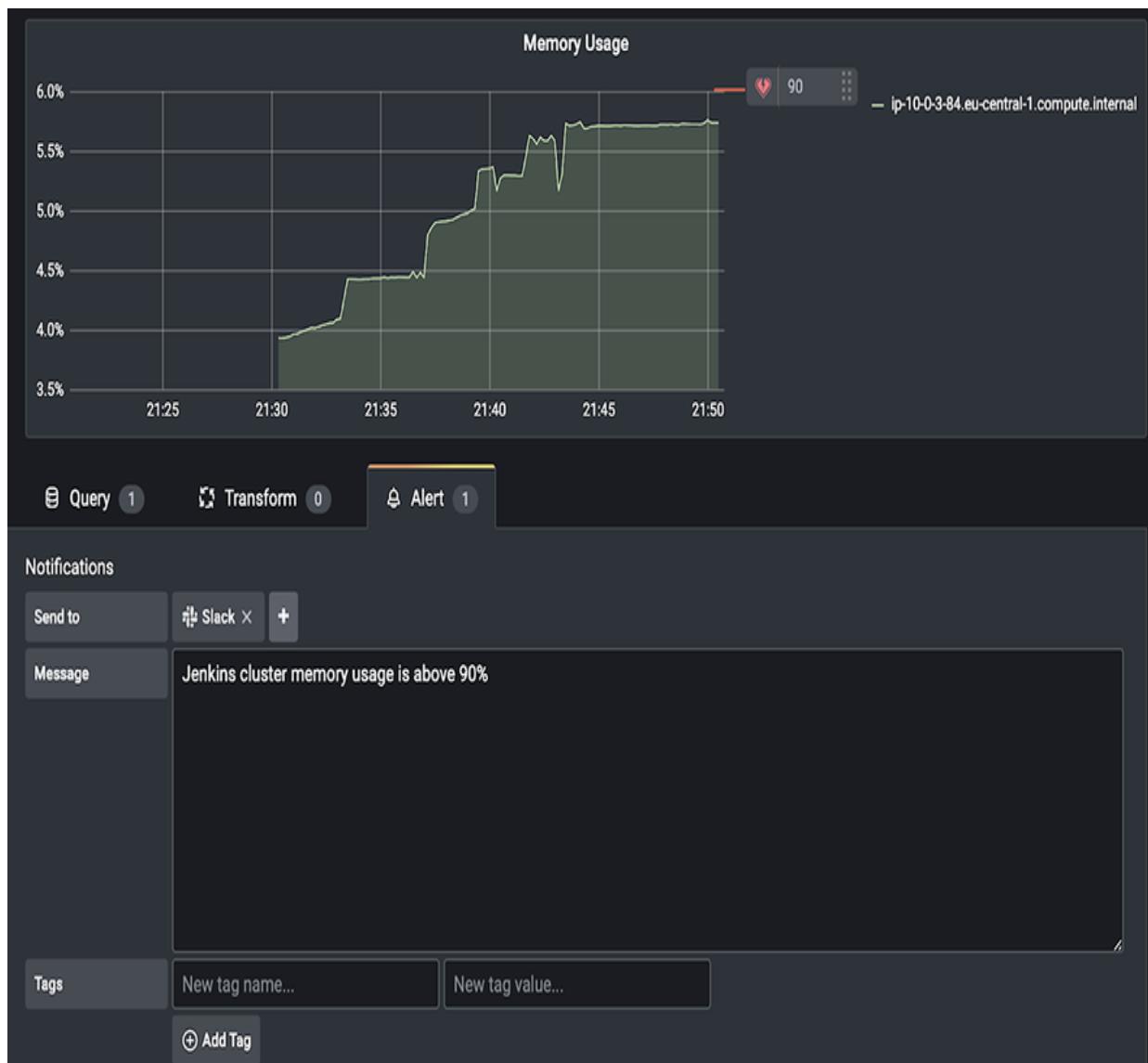


Figure 13.33 Defining an alert rule for memory usage

Additionally, we need to add the notification channel where the alert needs to be sent, as well as the alert message. If the alert is triggered, you will see the message in figure 13.34 on your Slack channel.

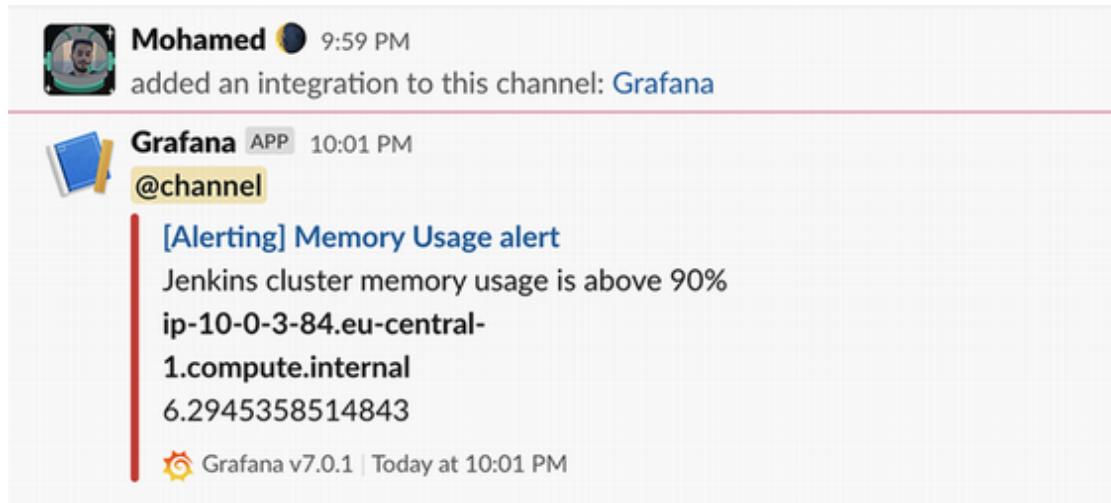


Figure 13.34 Slack notification upon memory threshold exceeded

Creating an alert to a messaging application like Slack is very beneficial. This ensures that you and your teammates get notifications immediately if something wrong happens. You can mention your team Slack group or use `@here` or `@channel` to make sure your team gets the message.

Summary

- You can build a monitoring stack with Telegraf, InfluxDB, and Grafana to collect, store, and visualize Jenkins instance metrics.
- You can collect and parse Jenkins logs into structured fields by writing Grok expressions.
- The Prometheus plugin can be used to expose internal and client-side metrics in Jenkins.
- The Logstash plugin is an easy way to integrate Jenkins logs with the ELK stack.

- Filebeat can be installed as an agent on your Jenkins master instance to ship logs to Logstash for parsing. From there, logs will be stored in Elasticsearch and analyzed from Kibana within an interactive dashboard.

14 Jenkins administration and best practices

This chapter covers

- **Sharing common code and steps across CI/CD pipelines**
- **Granting job permissions for a user**
- **Using GitHub for authentication information to secure a Jenkins instance**
- **Backing up and restoring Jenkins plugins and jobs**
- **Using Jenkins as a scheduler for cron jobs**
- **Migrating build jobs to a new Jenkins instance**

Chapter 13 covered how to monitor a Jenkins cluster, and how to configure alerts and correlate Jenkins logs and metrics to identify issues and avoid downtime. In this chapter, you will learn how to enforce security on Jenkins by setting up granular access with role-based access control (RBAC) for logged-in users and how to add an extra security layer by using the GitHub authentication mechanism.

We also will discuss a few tips and tricks that you might find useful when maintaining a Jenkins instance. We will look at things like how to back up, restore, and archive build jobs or migrate them from one server to another.

14.1 Exploring Jenkins security and RBAC authorization

The current configuration of Jenkins allows not-logged users to have read access, and logged users to access almost everything. To override this default behavior, head to the Configure Global Security section from Manage Jenkins (figure 14.1).

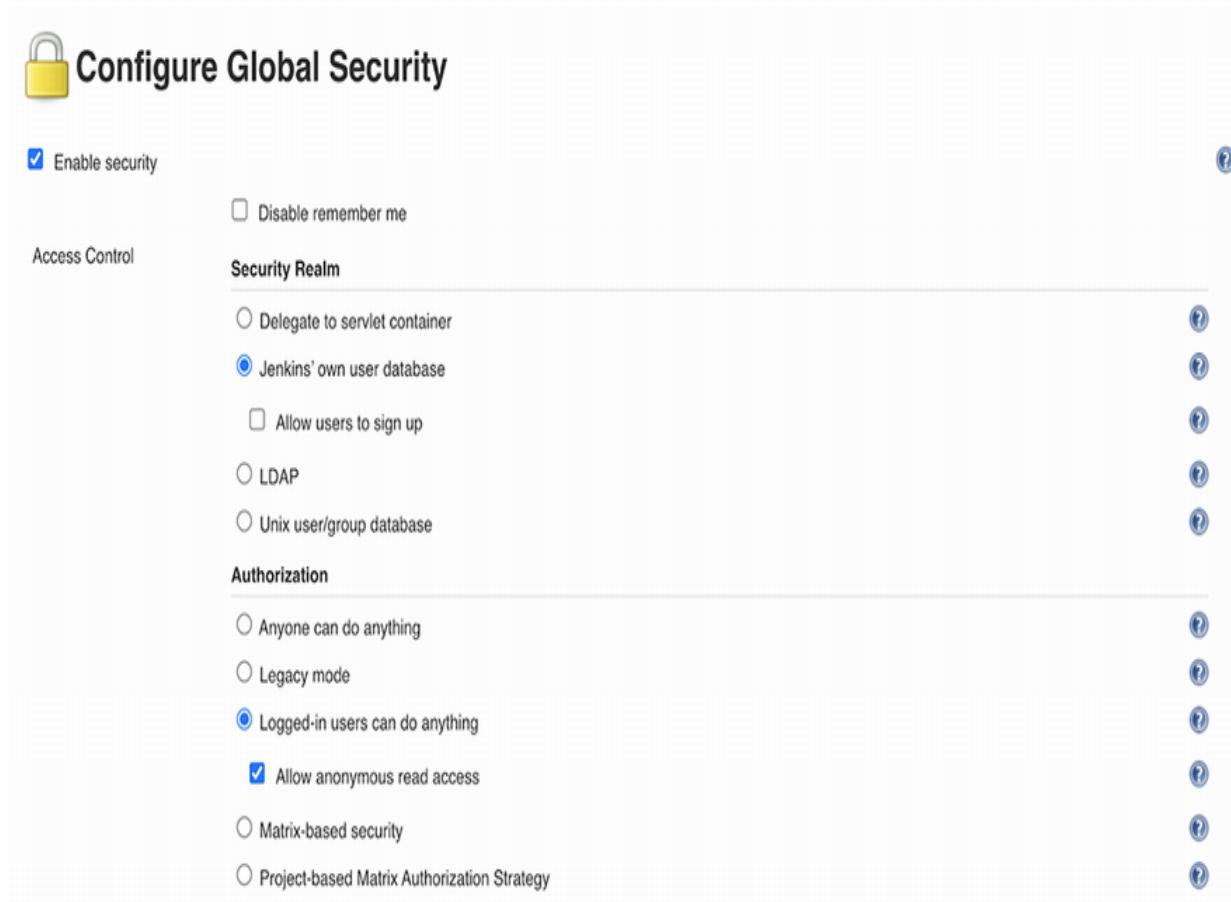


Figure 14.1 Enabling security in Jenkins

Disable Allow Anonymous Read Access and enable Allow Users to Sign Up, and you will be redirected to the sign-in

page. This option allows users to create accounts by themselves via the Create an Account link, shown in figure 14.2.

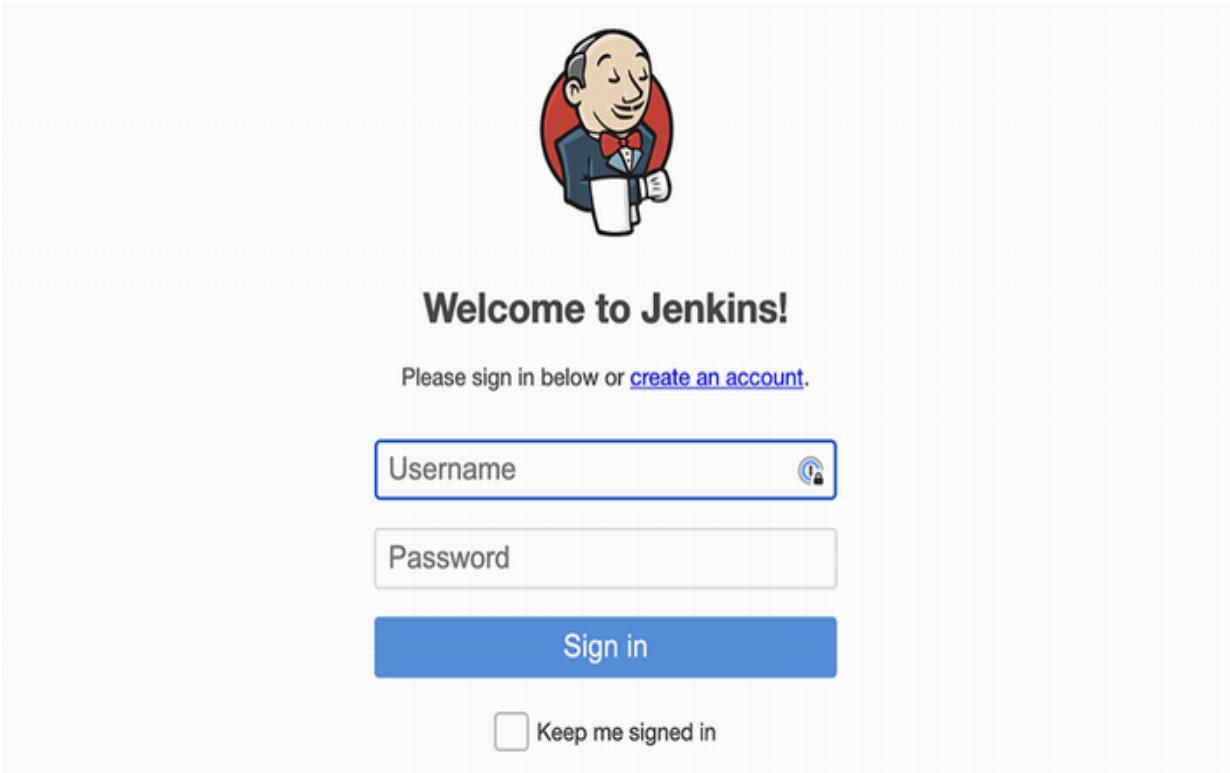


Figure 14.2 Jenkins sign-in page

Click the Create an Account link. You will be prompted to add a new user. In figure 14.3, we are setting up a developer account.

Create an account!

If you already have a Jenkins account, [please sign in.](#)

Username

Full name

Email

Password Show

Strength: **Strong**

A strong password is a long password that's unique for every site. Try using a phrase with 5-6 words for the best security.

Create account

Figure 14.3 Setting up a developer account

Once the new account is created, sign in. You'll notice that it has full control of Jenkins. Letting signed-in users do anything is certainly flexible, and maybe all you need for a small team. For larger or multiple teams, or when Jenkins is being used outside the development environment, a more secure approach is generally required.

NOTE By default, Jenkins does not use CAPTCHA verification if the user creates an account. If you'd like to enable CAPTCHA verification, install a support plugin such as the Jenkins JCaptcha plugin (<https://plugins.jenkins.io/jcaptcha-plugin/>).

14.1.1 Matrix authorization strategy

To set up granular access for logged-in users, we can use the Jenkins Matrix Authorization Strategy plugin (<https://plugins.jenkins.io/matrix-auth/>). This plugin allows you to control job permission on each project with specific users who can do something on that job.

Once the Matrix Authorization Strategy plugin is installed, head to Configure Global Security. In the Authorization section, enable Project-Based Matrix Authorization Strategy. Jenkins will display a table containing authorized users, and check boxes corresponding to the various permissions that you can assign to these users (figure 14.4).

The screenshot shows a matrix-based security configuration table. The columns represent user groups and the rows represent Jenkins features. Checkmarks indicate assigned permissions.

		Overall Support	Credentials	Agent	Job	Run	View	SCM	Metrics	Lockable Resources
User/group	Role	Read								
		Configure								
Anonymous Users	Read	<input type="checkbox"/>	<input checked="" type="checkbox"/>							
Authenticated Users	Read	<input type="checkbox"/>	<input checked="" type="checkbox"/>							
Add user or group...										

Figure 14.4 Matrix-based security configuration

The permissions are organized into several groups, such as these.

- *Overall*—Covers basic system-wide permissions.
- *Credentials*—Covers managing Jenkins credentials.
- *Agent*—Covers permissions about build nodes or workers (adding or removing Jenkins nodes).

- *Job*—Covers job-related permissions (creating a new build job, updating or deleting an existing build job).
- *Run*—Covers rights related to particular builds in the build history.
- *View*—Covers managing views. Views in Jenkins allow us to organize jobs and content into tabbed categories.
- *SCM*—Covers permissions related to a version-control system (such as Git or SVN).

The matrix controls what users can do (read jobs, execute builds, install plugins, and so forth). We have a couple of built-in authorizations to consider:

- *Anonymous*—Anyone who has not logged in
- *Authenticated*—Anyone who has logged in

You can configure permissions for a specific user by clicking Add User or Group. Add two users: one administrator (say, `mlabouardy/admin`) and a regular user (say, `developer`).

All the check boxes next to users are for setting global permissions. Select all check boxes to give admin full permissions. For Developer (aka John Doe), we are selecting read permissions under Job. With this, Developer would now have read permission to view all jobs that we created in the previous chapters; see figure 14.5.

Click Save, and the login page opens if you log in using developer credentials. In this mode, the developer account has only read permissions, as shown in figure 14.6 (for

example, the developer can't trigger a build or configure job settings).

	Overall Support	Credentials	Agent	Job	Run	View	SCM	Metrics	Lockable Resources
User/group									
Anonymous Users	<input type="checkbox"/>	<input checked="" type="checkbox"/>							
Authenticated Users	<input type="checkbox"/>	<input checked="" type="checkbox"/>							
John Doe	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
mlabourdy	<input checked="" type="checkbox"/>								

Figure 14.5 Fine-tuning user permissions

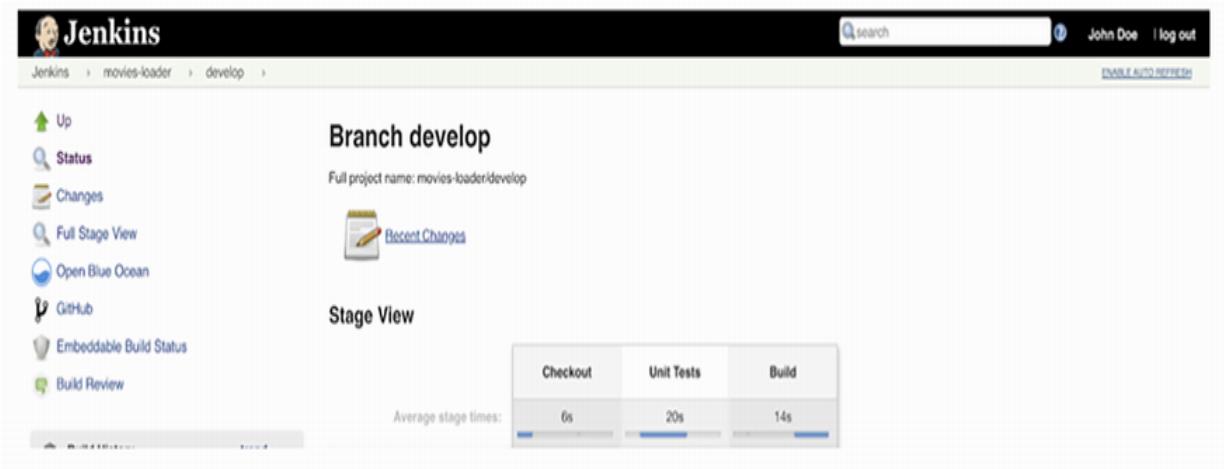


Figure 14.6 Jenkins read-only access

So far, you have seen how to create and manage Jenkins users as well as how to give granular access to these users. However, in a large organization, assigning granular permissions to multiple users can be tedious. Luckily, you can create different roles with the appropriate permissions and assign them to different users in Jenkins.

14.1.2 Role-based authorization strategy

To manage different roles, install the Role-Based Authorization Strategy plugin (<https://plugins.jenkins.io/role-strategy/>) from the Plugin Manager page. Then activate the Role-Based Strategy option from the Manage Global Security page, as shown in figure 14.7.

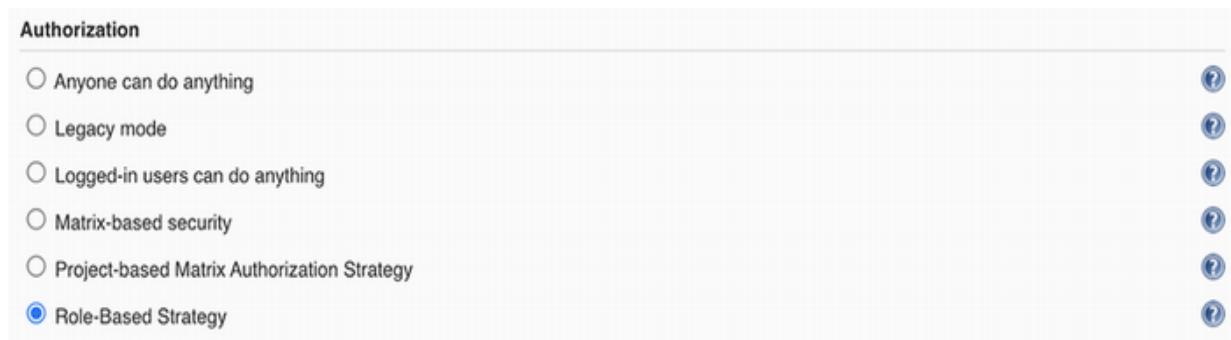


Figure 14.7 Enabling the Role-Based Authorization Strategy plugin

Then you can define global roles on the Manage Jenkins page by selecting the Manage and Assign Roles option (figure 14.8). Note that Manage and Assign Roles will be visible only if you have installed the plugin correctly.

The screenshot shows the Jenkins Manage Roles page. At the top, there's a 'Manage Roles' button. Below it is a table titled 'Global roles' with a header row containing columns for 'Role', 'Overall', 'Support', 'Credentials', 'Agent', and 'Job'. The 'Role' column lists 'admin', 'developer', and 'qa'. The 'Overall' column contains checkboxes for various Jenkins management functions like 'Administer', 'Read', 'Download', etc. The 'Support' and 'Credentials' columns also contain checkboxes for specific support and credential-related functions. The 'Agent' and 'Job' columns further break down these permissions into specific Jenkins agent and job management tasks.

Role	Overall	Support	Credentials	Agent	Job
admin	<input checked="" type="checkbox"/>				
developer	<input type="checkbox"/>				
qa	<input type="checkbox"/>				

Figure 14.8 Defining custom roles

Click the Manage Roles option to add new roles. Create three custom roles with the appropriate permissions:

- *Admin*—Will be assigned to Jenkins administrators for full access to Jenkins
- *Developer*—Will be assigned to developers for permissions to build jobs and view their logs and status
- *QA*—Will be assigned to software quality assurance engineer for permissions to view jobs status/health

Then, assign these roles to specific users from the Assign Roles screen (figure 14.9). In these settings, we assign the admin's role to the administrator account, the developer's role to a member of the development team, and QA's role to a software QA.

The screenshot shows the 'Assign Roles' screen in Jenkins. At the top, there is a title 'Assign Roles' next to a user icon. Below the title, there is a section titled 'Global roles'. A table lists four users: John Doe, Anonymous, Marcus Bergson, and Mohamed Labouardy. The columns represent three roles: 'admin', 'developer', and 'qa'. Checkmarks indicate which roles are assigned to each user. For example, John Doe has 'developer' and 'qa' assigned, while Marcus Bergson has 'qa' assigned.

User/group	admin	developer	qa
John Doe	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/> <input checked="" type="checkbox"/>
Anonymous	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> <input checked="" type="checkbox"/>
Marcus Bergson	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/>
Mohamed Labouardy	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> <input checked="" type="checkbox"/>

Figure 14.9 Managing and assigning roles

If you're using Jenkins within an organization, creating and managing users' access might be a tedious task. You can use GitHub as an authentication mechanism.

NOTE You can configure many OAuth2 authentication services with Jenkins, including GitLab, Google, and OpenID.

14.2 Configuring GitHub OAuth for Jenkins

Jenkins supports several authentication plugins, in addition to built-in username and password authentication. If you're using GitHub as your version-control system within your organization, you can also use the GitHub OAuth service for user authentication and privileges management.

On Jenkins, install the GitHub Authentication plugin (<https://plugins.jenkins.io/github-oauth/>) from Manage Plugins. Once it's installed, head to your GitHub account and create a new application (<https://github.com/settings/applications/new>) called Jenkins with the settings in figure 14.10.

Register a new OAuth application

Application name *

Something users will recognize and trust.

Homepage URL *

The full URL to your application homepage.

Application description

This is displayed to all users of your application.

Authorization callback URL *

Your application's callback URL. Read our [OAuth documentation](#) for more information.

Figure 14.10 Configuring the GitHub OAuth application

The authorization callback URL must be JENKINS_URL/securityRealm/finishLogin. Click the Register Application button. A Client ID and secret will be generated, as shown in figure 14.11. Keep the page open to the application registration, so this information can be copied into your Jenkins configuration.

The screenshot shows the Jenkins GitHub Application settings page. On the left, a sidebar menu includes 'General' (selected), 'Beta features', and 'Advanced'. The main area is titled 'Jenkins' and shows ownership information: 'mlabouardy owns this application.' with a 'Transfer ownership' button. A note says 'You can list your application in the GitHub Marketplace so that other users can discover it.' with a 'List this application in the Marketplace' button. Below that, it shows '0 users' with a 'Revoke all user tokens' button. The 'Client ID' section displays '0e8c336c8a53f9335346'. The 'Client secrets' section has a 'Generate a new client secret' button. A note says 'Make sure to copy your new client secret now. You won't be able to see it again.' Below this, a 'Client secret' card shows a key icon, the secret value '13dba9af23a33f531417d772488dddf7d08bae6d', and the status 'Added now by mlabouardy' and 'Never used'. It also states 'You cannot delete the only client secret. Generate a new client secret first.' with a 'Delete' button.

Figure 14.11 Application client ID and client secret

Head back to Jenkins, and in the Global Security configuration, set the Security Realm option to GitHub Authentication Plugin. Then set the Client ID, Client Secret, and OAuth scopes as shown in figure 14.12.

Security Realm

Delegate to servlet container ?

Github Authentication Plugin ?

Global GitHub OAuth Settings

GitHub Web URI	<input type="text" value="https://github.com"/>	?
GitHub API URI	<input type="text" value="https://api.github.com"/>	?
Client ID	<input type="text" value="0e8c336c8a53f9335346"/>	?
Client Secret	<input type="text" value="....."/>	?
OAuth Scope(s)	<input type="text" value="read:org,user:email,repo"/>	?

Figure 14.12 Configuring the Jenkins client settings for OAuth

Click the Save and Apply buttons to reload the configuration. You can now sign in with your GitHub account, as shown in figure 14.13.

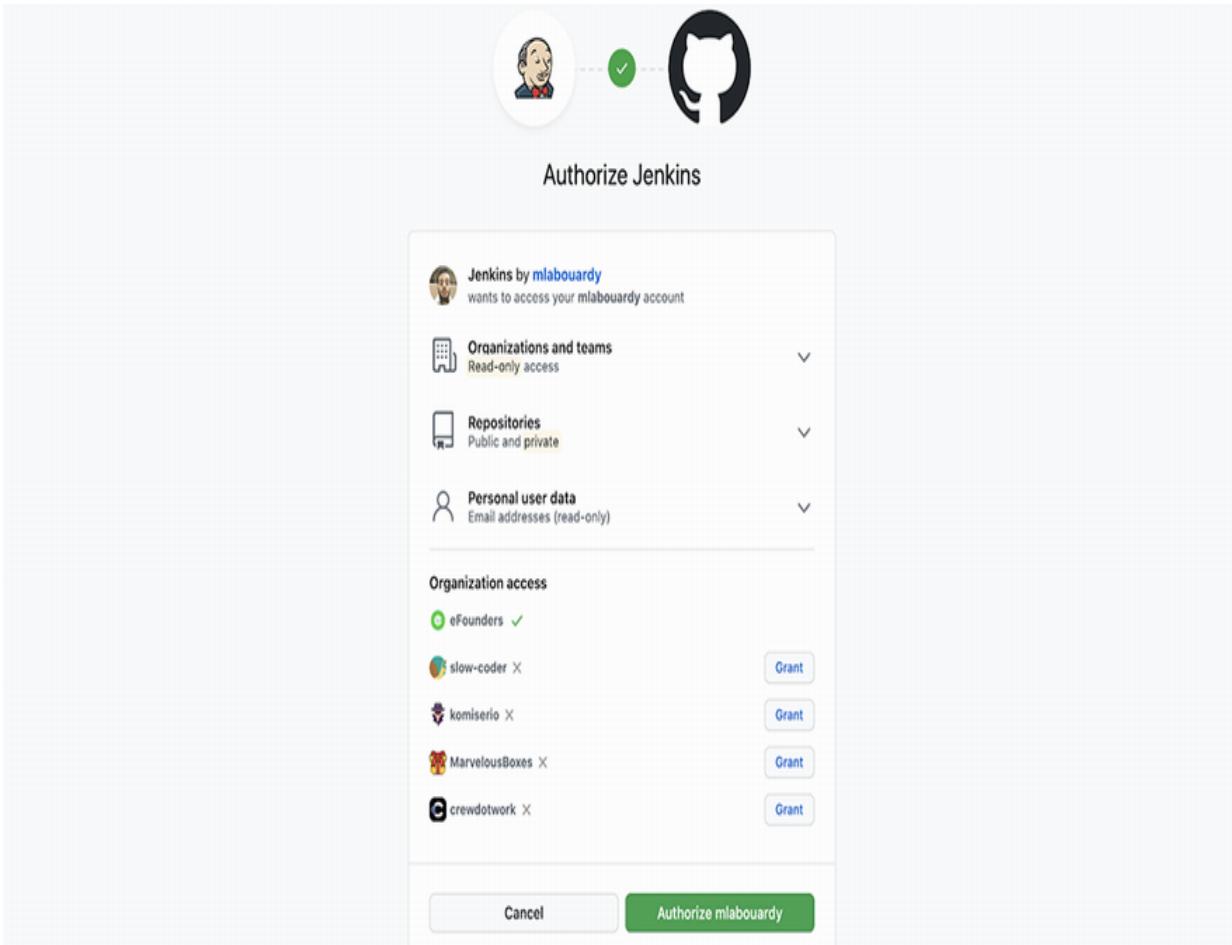


Figure 14.13 Authorizing Jenkins to access your GitHub account

Similar to classic username and password authentication, you can use a project-based matrix authorization strategy to determine Jenkins permissions for each GitHub account.

Another option is to use the GitHub Committer Authorization strategy. If you check this option, you can use GitHub repository permissions to determine permissions for each Jenkins project. If the GitHub repository of the project is public, all authenticated users will have read-only access, while project collaborators can build, edit, configure, cancel, or delete the Jenkins job. However, if the GitHub repository

of the project is private, only collaborators can manage the Jenkins job.

To determine Jenkins access based on GitHub access, head to the Configure Global Security section from Manage Jenkins (figure 14.14).

The screenshot shows the 'GitHub Authorization Settings' configuration page. It includes fields for 'Admin User Names' (containing 'mlabouardy') and 'Participant in Organization' (empty). A list of permissions follows:

Permission	Status	Help
Use GitHub repository permissions	<input checked="" type="checkbox"/>	?
Grant READ permissions to all Authenticated Users	<input checked="" type="checkbox"/>	?
Grant CREATE Job permissions to all Authenticated Users	<input type="checkbox"/>	?
Grant READ permissions for /github-webhook	<input checked="" type="checkbox"/>	?
Grant READ permissions for .*/cc.xml	<input type="checkbox"/>	?
Grant READ permissions for Anonymous Users	<input type="checkbox"/>	?
Grant ViewStatus permissions for Anonymous Users	<input type="checkbox"/>	?

Figure 14.14 Configuring GitHub Authorization settings

NOTE We have authorized the use of the `/github-webhook` callback URL to receive post-commit hooks from GitHub.

14.3 Keeping track of Jenkins users' actions

In addition to configuring user accounts and access rights, keeping track of individual user actions can also be useful: in other words, who did what to your Jenkins configuration.

This sort of audit trail facility is even required in many organizations for security compliance.

The Audit Trail plugin (<https://plugins.jenkins.io/audit-trail/>) keeps track of the main user actions in a set of rolling log files. To set this up, go to the Plugin Manager page and select the Audit Trail plugin in the list of available plugins. Then, as usual, click Install and Restart Jenkins after the plugin has been downloaded.

To enable audit logging, configure the plugin from the main Jenkins configuration page. Select Logfile as a Logger; that way, the plugin will produce a system-style log file. Then, set the log location (the directory in which the log files are to be written), as shown in figure 14.15. Of course, you need to ensure that the user running your Jenkins instance is allowed to write to this directory.

The screenshot shows the Jenkins Audit Trail configuration page. At the top, it says "Audit Trail" and "Loggers". Under "Loggers", there is a section for "Log file" with fields for "Log Location" (set to "/var/log/jenkins-audit.log"), "Log File Size MB" (set to 1), "Log File Count" (set to 10), and "Log Separator" (empty). A red "Delete" button is at the bottom right of this section. Below this, there is a "Add Logger" button with a dropdown arrow. At the bottom, there are two sections: "URL Patterns to Log" containing ".*/(?:configSubmit|doDelete|postBuildResultenable|disable|cancelQueue|stop|toggleLogKeep|doWipeOut|workspace|create|te)" and "Log how each build is triggered" with a checked checkbox.

Figure 14.15 Configuring the Audit Trail plugin

By default, the details recorded in the audit logs are fairly sparse—they effectively record key actions performed, such as creating, modifying, or deleting job configurations or views, and the user who performed the actions. The log also shows how individual build jobs started. Figure 14.16 shows an extract of the default log.

```
[[root@ip-10-0-0-61 jenkins]# tail -f jenkins-audit.log.0
Nov 15, 2020 5:14:19,421 PM/configSubmit by mlabouardy
Nov 15, 2020 5:14:28,449 PMjob/movies-marketplace/job/develop/ #3 Started by user mlabouardy, Parameters:[]
Nov 15, 2020 5:14:49,331 PMjob/movies-store/job/develop/ #3 Started by user John Doe, Parameters:[]
Nov 15, 2020 5:14:50,821 PMmovies-store » develop #3 Started by user John Doe, Parameters:[ ] on node #unknown# started
Nov 15, 2020 5:15:01,971 PMmovies-marketplace » develop #3 Started by user mlabouardy, Parameters:[ ] on node #unknown#
[
```

Figure 14.16 Viewing audit logs for the authorized user activity

You can also configure the number of log files to be maintained and the maximum size of each file. In the previous configuration, we have the Log File Count set to 10; in this case, Jenkins will write to log files with names like jenkins-audit.log.0, jenkins-audit.log.1 . . . jenkins-audit.log.9. Now, you can access the configuration history for the whole server, including system configuration updates, as well as the changes made to the configuration of each project.

NOTE You can take the preceding configuration further and stream those log files to a centralized ELK platform and set up alerts on unauthorized user activities. For a step-by-step guide, head back to chapter 13.

14.4 Extending Jenkins with shared libraries

Throughout this book, you have learned how to write a CI/CD pipeline for multiple applications, and while implementing those pipeline steps, we have invoked multiple custom functions. Those functions, shown in the following listing, were duplicated in multiple Jenkinsfiles.

Listing 14.1 Helper functions for Git and Slack

```
def commitAuthor() {
    sh 'git show -s --pretty=%an > .git/commitAuthor'
    def commitAuthor = readFile('.git/commitAuthor').trim()
    sh 'rm .git/commitAuthor'
    commitAuthor
}

def commitID() {}
def commitMessage() {}
def notifySlack(String buildStatus) {}
```

Therefore, we had some common code across different pipelines. To avoid copying and pasting the same code into different pipelines, and to reduce redundancies, we can centralize the common code in a shared library within Jenkins. That way, we can reference the same code in all of the pipelines.

A *shared library* is a collection of independent Groovy scripts stored in a Git repository. This means you can version, tag, and do all the stuff you're used to with Git. Before writing our first shared library in Jenkins, we need to create a GitHub repository where Groovy scripts will be stored.

Inside the repository, create a vars folder and write a Groovy script per function. For example, create a file named commitAuthor.groovy and define a function called `call`. The body of the function is what will be executed when the `commitAuthor` instruction is invoked, as shown in the following listing.

Listing 14.2 Defining a global variable in the shared library

```
#!/usr/bin/env groovy  
  
def call() {  
    sh 'git show -s --pretty=%an > .git/commitAuthor'  
    def commitAuthor = readFile('.git/commitAuthor').trim()  
    sh 'rm .git/commitAuthor'  
    commitAuthor  
}
```

- ① Searches your path looking for Groovy to execute the script**
- ② Allows the global variable to be invoked in a manner similar to a step**
- ③ Prints the Git commit author**

Notice that the Groovy script must implement the `call` method. Write your custom code within the braces `{}`. You can also add parameters to your method. Do the same for other functions and push the changes to the remote repository. Eventually, your repository should look like figure 14.17.

mlabourdy shared library			e8dad3c 1 minute ago	History
..				
commitAuthor.groovy	shared library		1 minute ago	
commitID.groovy	shared library		1 minute ago	
commitMessage.groovy	shared library		1 minute ago	
notifySlack.groovy	shared library		1 minute ago	

Figure 14.17 Shared library custom global variables

Now that you've created your library with custom steps, you need to tell Jenkins about it. To add a shared library, head to a job configuration. Under Pipeline Libraries, add a library with the following settings:

- *Name*—A short identifier that will be used in pipeline scripts
- *Default version*—Could be anything understood by Git—for example, branches, tags, or commit ID hashes

Next, load the library from the GitHub repository at the master branch, as shown in figure 14.18.

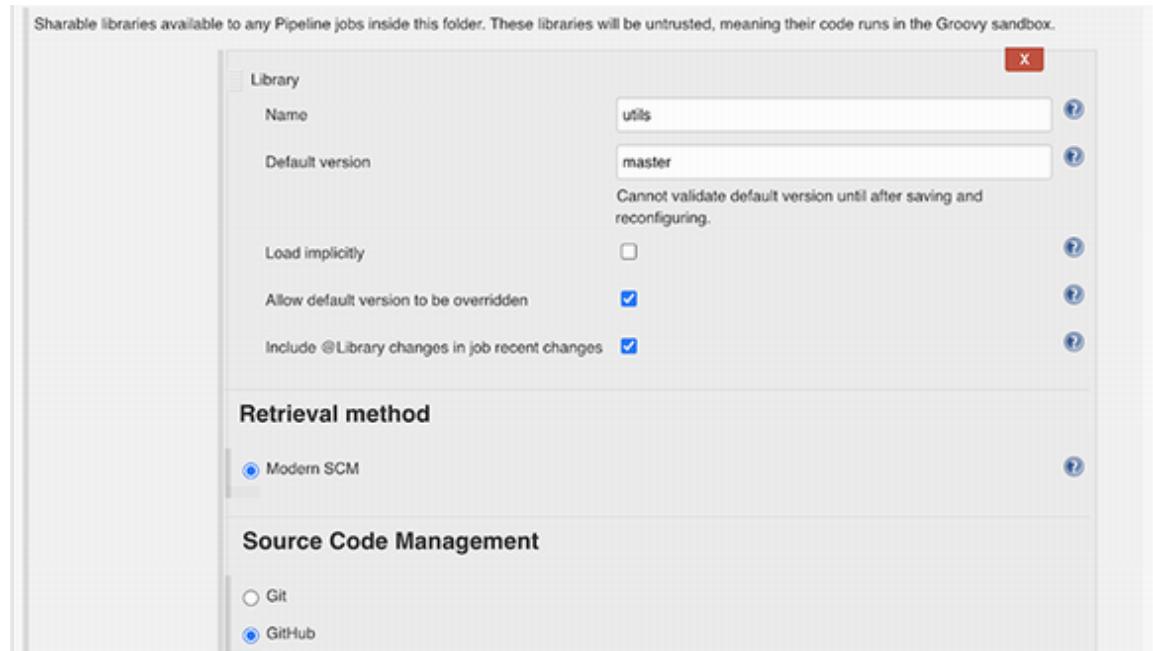


Figure 14.18 Loading a shared library from GitHub

NOTE You can also define a shared library globally, from Manage Jenkins > Configure System > Global Pipeline Libraries. That way, all pipelines can use functionality implemented in this library.

To load the shared library in a pipeline, you need to import it with the `@Library` annotation at the top of your pipeline definition. Then call the target function by its name, as shown in the following listing.

Listing 14.3 Importing the shared library in the scripted pipeline

```
@Library('utils')_ 1  
  
node('workers') {  
    stage('Checkout') {  
        checkout scm  
        notifySlack 'STARTED'  
    }  
}
```

① The underscore is required if the line immediately after the @Library annotation is not an import statement.

The underscore is not a typo or mistake; you need this if the line immediately after the `@Library` annotation is not an import statement. You can override the default version defined for the library with the `@Library('id@version')` annotation.

If you're using a declarative pipeline, you need to wrap the library name inside a `libraries` section, as shown in the following listing.

Listing 14.4 Importing shared library in the declarative pipeline

```
libraries {
    lib('utils')
}
pipeline {
    // Your pipeline would go here....
}
```

When using a library, you may also specify a version with the following format:

```
libraries {
    lib('utils@VERSION')
}
```

Run the previous pipeline, and the output should look something like figure 14.19.

```

Examining mlabouardy/pipeline-library
Attempting to resolve master as a branch
Resolved master as branch master at revision e8dadc3faa6d861591acee8dd2bcbdbe3c9bd587
using credential github
> git rev-parse --is-inside-work-tree # timeout=10
Fetching changes from the remote Git repository
> git config remote.origin.url https://github.com/mlabouardy/pipeline-library.git # timeout=10
Fetching without tags
Fetching upstream changes from https://github.com/mlabouardy/pipeline-library.git
> git --version # timeout=10
using GIT_ASKPASS to set credentials github
> git fetch --no-tags --progress -- https://github.com/mlabouardy/pipeline-library.git +refs/heads/master:refs/remotes/origin/master
# timeout=10
Checking out Revision e8dadc3faa6d861591acee8dd2bcbdbe3c9bd587 (master)
> git config core.sparsecheckout # timeout=10
> git checkout -f e8dadc3faa6d861591acee8dd2bcbdbe3c9bd587 # timeout=10
Commit message: "shared library"
> git rev-list --no-walk e8dadc3faa6d861591acee8dd2bcbdbe3c9bd587 # timeout=10
Replacing contents of vars/notifySlack.groovy
Replacing contents of vars/commitID.groovy
Replacing contents of vars/commitMessage.groovy
Replacing contents of vars/commitAuthor.groovy
[Pipeline] Start of Pipeline

```

Figure 14.19 Loading the shared library from Git within a pipeline.

Another way to write a library is to define the functions within a Groovy class. Create the `Git.groovy` class in `src/com/labouardy/utils`, as shown in the following listing.

Listing 14.5 Writing a shared library

```

#!/usr/bin/env groovy
package com.labouardy.utils

class Git {
    Git(){}
}

def commitAuthor() {
    sh 'git show -s --pretty=%an > .git/commitAuthor'
    def commitAuthor = readFile('.git/commitAuthor').trim()
    sh 'rm .git/commitAuthor'
    commitAuthor
}

def commitID() {
    sh 'git rev-parse HEAD > .git/commitID'
    def commitID = readFile('.git/commitID').trim()
    sh 'rm .git/commitID'
}

```

```
        commitID  
    }  
  
    def commitMessage() {  
        sh 'git log --format=%B -n 1 HEAD > .git/commitMessage'  
        def commitMessage = readFile('.git/commitMessage').trim()  
        sh 'rm .git/commitMessage'  
        commitMessage  
    }  
}
```

You can load classes defined in the library by selecting their fully qualified name:

```
@Library('utils') import com.labouardy.utils.Git  
this.commitAuthor()
```

Or you can create an object constructor function and then call the method from the object:

```
def gitUtils = new Git(this)  
gitUtils.commitAuthor
```

NOTE It is possible to use third-party Java libraries, typically found in Maven Central (<https://search.maven.org/>), from trusted library code by using the @Grab annotation. Refer to the Grape documentation for details (<http://mng.bz/nrxg>).

14.5 Backing up and restoring Jenkins

Backing up your data is a universally recommended practice, and your Jenkins server should be no exception. Fortunately, backing up Jenkins is relatively easy. In this section, we will look at a few ways to do this.

In Jenkins, all the settings, build logs, and archives of the artifacts are stored under the \$JENKINS_HOME directory. You can back up the directory manually, or by using a plugin like ThinBackup (<https://plugins.jenkins.io/thinBackup/>). The plugin provides a simple user interface that you can use to back up and restore your Jenkins configurations and data.

Once you install the plugin, you need to configure the backup directory, as shown in figure 14.20. Specify the backup directory to be /var/lib/backups. Be sure Jenkins has write rights!

 thinBackup Configuration

Backup settings

Backup directory	/var/lib/backups
Backup schedule for full backups	H 12 * * 6
Backup schedule for differential backups	
Max number of backup sets	-1
Files excluded from backup (regular expression)	
<input checked="" type="checkbox"/> Wait until Jenkins/Hudson is idle to perform a backup	
Force Jenkins to quiet mode after specified minutes	120
<input checked="" type="checkbox"/> Backup build results	
<input type="checkbox"/> Backup build archive	
<input type="checkbox"/> Backup only builds marked to keep	
<input type="checkbox"/> Backup 'userContent' folder	
<input type="checkbox"/> Backup next build number file	
<input type="checkbox"/> Backup plugins archives	
<input type="checkbox"/> Backup additional files	
<input type="checkbox"/> Clean up differential backups	
<input type="checkbox"/> Move old backups to ZIP files	

Save

Figure 14.20 Configuring the ThinBackup plugin

Now, you can test whether the backup is working by clicking the Backup Now option. It will create a backup of Jenkins data in the backup directory you specified in the settings:

```
[root@ip-10-0-0-116 backups]# pwd
/var/lib/backups
[[root@ip-10-0-0-116 backups]# ls
FULL-2020-11-14_19-11  FULL-2020-11-14_19-12
[root@ip-10-0-0-116 backups]# ]
```

To restore a previous configuration, just go to the Restore page and choose the date of the configuration you wish to reinstate, as shown in figure 14.21. Once the configuration has been restored to the previous state, you need to reload the Jenkins configuration from disk or restart Jenkins.

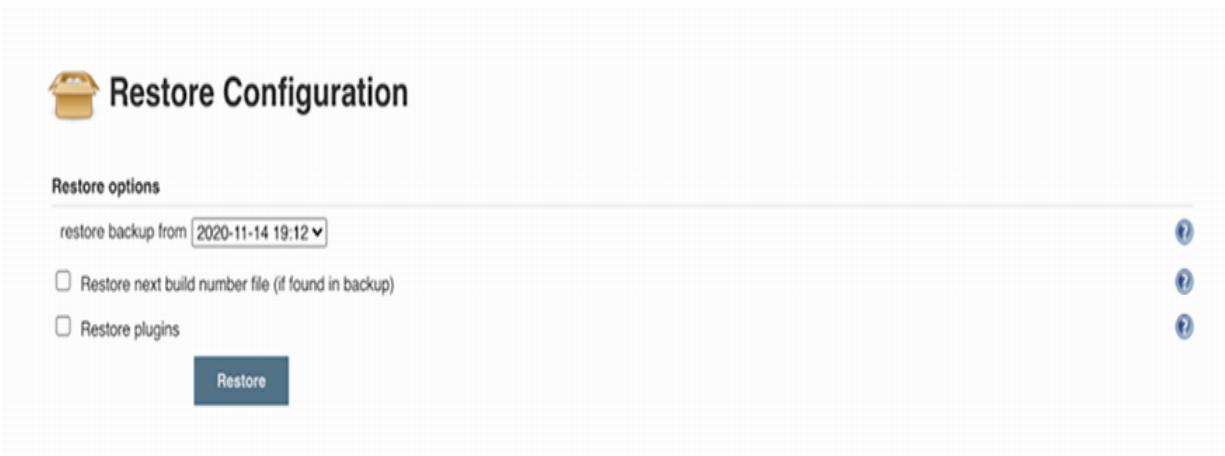


Figure 14.21 Restoring a previous configuration

As a result of the backup, you can restore Jenkins from an earlier point in time in case of data corruption or a human-caused event.

NOTE The ThinBackup plugin stores the backup locally for production usage. It's highly recommended to store your backups on a remote server or mount an external data storage.

If you're not a fan of plugins, you can set up a cron job (see the next section for more details) on Jenkins to schedule regular backups. It will back up everything located at `/var/lib/jenkins` to a remote repository such as S3 bucket, as shown in the following listing.

Listing 14.6 Backing up the \$JENKINS_HOME folder to an S3 bucket

```
cd $JENKINS_HOME  
BACKUP_TIME=$(date '+%m.%d.%Y')  
zip -r backup-$BACKUP_TIME .  
aws s3 cp backup-$BACKUP_TIME s3://BUCKET/
```

Sometimes you need to move or copy Jenkins build jobs from one Jenkins instance to another, without copying the entire Jenkins configuration. For example, you might be migrating your build jobs to a Jenkins server on a brand-new instance.

You can copy or move build jobs between instances of projects simply by copying or moving the build job directories to the new Jenkins instance. I have built an open source CLI called Butler (<https://github.com/mlabouardy/butler>) to import/export Jenkins jobs and plugins easily.

To get started, find the appropriate package for your system and download it. Here's the command for Linux:

```
wget https://s3.us-east-1.amazonaws.com/butlercli/1.0.0/linux/butler  
chmod +x butler  
cp butler /usr/local/bin/
```

Verify that the installation worked by opening a new terminal session and checking whether Butler is available. To export Jenkins plugins, you need to provide the Jenkins URL:

```
butler jobs export --server JENKINS_URL --username USERNAME --password  
PASSWORD
```

A new jobs/ directory will be created with every job in Jenkins. Each job will have its own configuration file,

config.xml.

To import the plugins, issue the `butler plugins export` command. Butler will dump a list of plugins installed to stdout, and a new file, `plugins.txt`, will be generated, with a list of installed Jenkins plugins with name and version pairs, as shown in figure 14.22.

```
[mlabouardy@Mohameds-MBP-001 github % butler jobs export --server jenkins.slowcoder.com --username mlabouardy --password mlabouardy
Exporting job: movies-loader
Exporting job: movies-marketplace
Exporting job: movies-parser
Exporting job: movies-store
[mlabouardy@Mohameds-MBP-001 github % butler plugins export --server jenkins.slowcoder.com --username mlabouardy --password mlabouardy
+---+-----+-----+
|   NAME      | VERSION | DESCRIPTION
+---+-----+-----+
| blueocean-personalization | 1.21.0 | Personalization for Blue Ocean |
| subversion          | 2.13.0 | Jenkins Subversion Plug-in |
| trilead-api         | 1.0.5  | Trilead API Plugin |
| mapdb-api           | 1.0.9.0 | MapDB API Plugin |
| structs              | 1.20   | Structs Plugin |
| blueocean-dashboard | 1.21.0 | Dashboard for Blue Ocean |
| managed-scripts     | 1.4    | Managed Scripts |
| token-macro          | 2.10   | Token Macro Plugin |
| favorite             | 2.3.2  | Favorite |
| amazon-ecr           | 1.6    | Amazon ECR plugin |
| workflow-api          | 2.38   | Pipeline: API |
| blueocean-bitbucket-pipeline | 1.21.0 | Bitbucket Pipeline for Blue
|                           |        | Ocean |
| workflow-job          | 2.36   | Pipeline: Job |
```

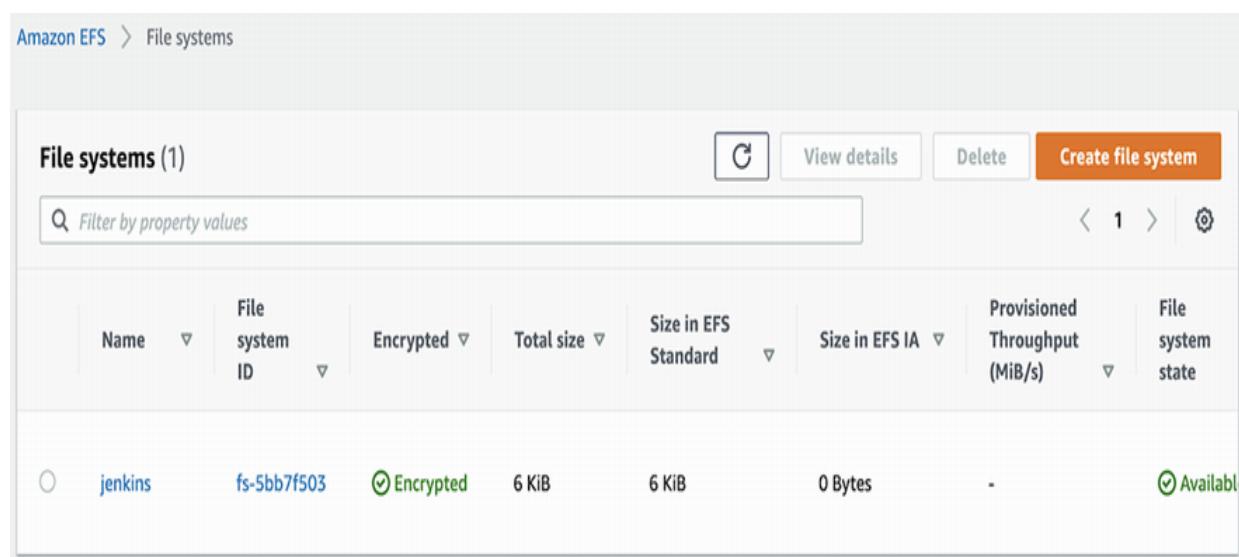
Figure 14.22 Listing of installed Jenkins plugins

You can import exported jobs and plugins with the `butler plugins/jobs import` commands. Butler will use the exported files to issue API calls to the target Jenkins instance to import plugins and jobs.

So, all in all, migrating build jobs between Jenkins instances isn't all that hard—you just need to know a couple of tricks for the corner cases, and if you know where to look, Jenkins provides some nice tools to make the process smoother.

If you want \$JENKINS_HOME content to be persisted on disk even if the Jenkins master instance has been restarted or shut down, you can mount a remote filesystem on the \$JENKINS_HOME folder.

If you're running Jenkins on AWS, you can use an AWS service called Amazon Elastic File System, or EFS (<https://aws.amazon.com/efs/>). Create a filesystem on EFS by clicking the Create File System button (figure 14.23).



The screenshot shows the Amazon EFS console with the path 'Amazon EFS > File systems'. A table titled 'File systems (1)' displays one entry. The columns are: Name, File system ID, Encrypted, Total size, Size in EFS Standard, Size in EFS IA, Provisioned Throughput (MiB/s), and File system state. The entry for 'jenkins' has 'fs-5bb7f503' in the File system ID column, 'Encrypted' checked in the Encrypted column, '6 KiB' in the Total size column, and '0 Bytes' in the Size in EFS IA column. The Provisioned Throughput column shows a dash (-). The File system state column shows a green checkmark and the word 'Available'.

Figure 14.23 Creating an Amazon EFS filesystem

Once the filesystem is created and its state is Available, mount the EFS filesystem in the /var/lib/jenkins directory, so all the configuration will be saved in EFS:

```
sudo mount -t nfs4  
-o nfsvers=4.1,rsize=1048576,wszie=1048576,  
hard,timeo=600,retrans=2,noresvpor.  
EFS_ID.efs.REGION.amazonaws.com:/ /var/lib/jenkins/
```

If you want to test it, terminate your EC2 instance and a new one will be launched automatically with the same configuration (make sure to add the mount commands to the Packer template while baking the Jenkins master AMI).

14.6 Setting up cron jobs with Jenkins

Jenkins provides a cron-like feature to periodically build a project. This feature is primarily used to run scheduled builds, like nightly/weekly builds or running tests. For example, you might want to run performance tests or integration tests for Android or iOS releases at night, when users do not access the backend under test.

To configure a scheduled nightly build that runs at a certain day and time, head over to Jenkins dashboard. Create a new job and select Freestyle Project. Configure the job accordingly by adding the job details shown in figure 14.24.

Enter an item name

» Required field

 **Inheritance Project**
This should be chosen for all tasks that run real commands on build nodes. Such projects allow properties to be inherited between each other. This allows the definition of "parent" projects, that have generic settings. Other, more specific, child tasks can then inherit these settings without having to re-define them from scratch.

 **Freestyle project**
This is the central feature of Jenkins. Jenkins will build your project, combining any SCM with any build system, and this can be even used for something other than software build.

Figure 14.24 Creating a Freestyle project

Schedule your build from the Build Triggers tab by writing the cron syntax shown in figure 14.25, and then select the Build Periodically option. Fill in a cron-like value for the time you wish to trigger the pipeline execution.



Figure 14.25 Defining a cron job expression

Jenkins uses a cron expression, with fields as follows.

- MINUTES —Minutes in one hour (0–59)
- HOURS —Hours in one day (0–23)
- DAYMONTH—A day in a month (1–31)
- MONTH—Month in a year (1–12)
- DAYWEEK —Day of the week (0–7), where 0 and 7 are Sunday

For example (figure 14.26), to trigger a build at midnight on Sunday, the cron value `H 12 * * 7` will do the job.

NOTE You should be aware that the time zone is relative to the location where your Jenkins virtual machine is running. This example uses Coordinated Universal Time (UTC).

Build

Execute shell

Command

```
#!/bin/bash
cd $JENKINS_HOME
BACKUP_TIME=$(date +'%m.%d.%Y')
zip -r "backup-${BACKUP_TIME}" .
aws s3 cp "backup-${BACKUP_TIME}" s3://BUCKET/
```

See [the list of available environment variables](#)

Advanced...

Add build step ▾

Figure 14.26 Shell script to back up the \$JENKINS_HOME folder

Build your job to test that everything is working as you've expected. Your build results should look like figure 14.27.

All	W	Name ↓	Last Success	Last Failure	Last Duration	Fav
		cron-job	6 min 56 sec · #3	8 min 29 sec · #1	19 sec	

Figure 14.27 Triggering a cron job manually

Next time, your job will automatically execute at 12:00 A.M. since you have scheduled it to run at this time using cron syntax.

Jenkins jobs could be run programmatically, using API calls or the Jenkins CLI. That opens up the opportunity to implement complex schedule builds by integrating an

external service like AWS Lambda to invoke a Jenkins build job based on different events; see figure 14.28.

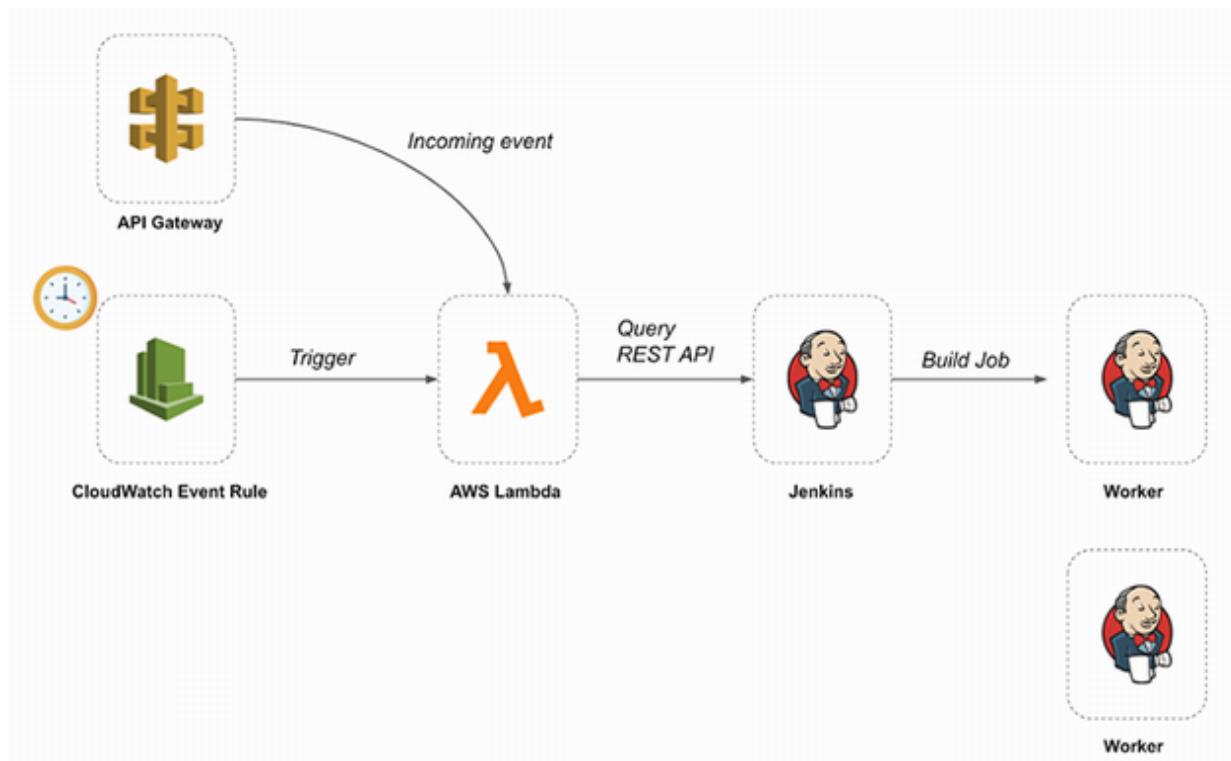


Figure 14.28 Triggering a Jenkins job from a Lambda function

This diagram covers how to trigger a Jenkins build job from a Lambda function through the Jenkins RESTful API. The Lambda function is invoked on the upcoming CloudWatch event rule (cloud-managed cron job) or HTTPS requests from API Gateway.

14.7 Running Jenkins locally as a Docker container

If you need to debug Jenkins or test a new plugin, you can deploy Jenkins locally on your machine and run it as a Docker container. That way, you can easily create and destroy a Jenkins server.

You can use the official Jenkins Docker image from the DockerHub repository (https://hub.docker.com/_/jenkins). The image contains the current LTS release of Jenkins (v2.60.3 at the time of this writing).

To get started, on your terminal, create a bridge network in Docker with the following command:

```
docker network create jenkins
```

We will need the Docker daemon to be able to provision Jenkins workers dynamically. That's why we will deploy a Docker container based on the Docker image:

```
docker run -d --name docker --privileged  
--network jenkins --network-alias docke.  
--env DOCKER_TLS_CERTDIR=/cert.  
--volume jenkins-docker-certs:/certs/clien.  
--volume jenkins-data:/var/jenkins_hom.  
--publish 2376:2376 docker:dind
```

To avoid exposing the Docker daemon (/var/run.docker.sock) running in the host machine, we will run a Docker container providing a self-service and ephemeral Docker Engine, which Jenkins will use instead of the worker machine's Docker engine. This pattern is referred to as *Docker in Docker*, or *nested containerization*.

We will override the Jenkins official image to install the Docker CLI and needed plugins for Jenkins. Create a Dockerfile with the content in the following listing.

Listing 14.7 Dockerfile to build custom Jenkins image

```
FROM jenkins/jenkins:lts
MAINTAINER mlabouardy <mohamed@labouardy.com>

USER root
RUN apt-get update && apt-get install -y apt-transport-https \
    ca-certificates curl gnupg2 \
    software-properties-common
RUN curl -fsSL https://download.docker.com/linux/debian/gpg | apt-key add -
RUN apt-key fingerprint 0EBFCD88
RUN add-apt-repository \
    "deb [arch=amd64] https://download.docker.com/linux/debian \
    $(lsb_release -cs) stable"
RUN apt-get update && apt-get install -y docker-ce-cli
USER jenkins
RUN jenkins-plugin-cl.
--plugins blueocean:1.24.3 workflow-aggregator:2..
github:1.32.0 docker-plugin:1.2.1
```

1

2

3

- 1 Installs Docker community edition (CE) client**
- 2 Switches to Jenkins user to avoid running the container by default in privileged mode**
- 3 Installs the Jenkins plugins**

This Dockerfile does the following:

- Installs the Docker Community Edition CLI

- Installs Jenkins plugins, including the following:
 - *Blue Ocean*—Sophisticated visualizations of CD pipelines for fast and intuitive comprehension of software pipeline status
 - *Workflow*—A suite of plugins that lets you write pipelines as code (`Jenkinsfiles`)
 - *GitHub*—GitHub API integration and support of Git operations
- *Docker*—Lets you provision Jenkins workers on Docker containers

Build a new Docker image from this Dockerfile and assign the image a meaningful name:

```
docker build -t jenkins-custom:lts .
```

Then, deploy a container based on the built image with the following `docker run` command:

```
docker run -d --name jenkins --network jenkins
--env DOCKER_HOST=tcp://docker:2376
--env DOCKER_CERT_PATH=/certs/client.
--env DOCKER_TLS_VERIFY=.
--publish 8080:8080 --publish 50000:5000.
--volume jenkins-data:/var/jenkins_home.
--volume jenkins-docker-certs:/certs/client:r.
jenkins-custom:lts
```

This command will map a Docker volume to the `/var/jenkins_home` folder. In case you need to restart or recover your Jenkins instance, all of the state is stored inside the Docker volume.

You can also build and deploy all the services by writing a docker-compose.yml file, as shown in the following listing.

Listing 14.8 Grok custom patterns definition

```
version: "3.8"

services:
  docker:
    image: docker:dind
    ports:
      - "2376:2376"
    networks:
      jenkins:
        aliases:
          - docker
    environment:
      - DOCKER_TLS_CERTDIR=/certs
    volumes:
      - jenkins-docker-certs:/certs/client
      - jenkins-data:/var/jenkins_home
    privileged: true

  jenkins:
    build: .
    ports:
      - "8080:8080"
      - "50000:50000"
    networks:
      - jenkins
    environment:
      - DOCKER_HOST=tcp://docker:2376
      - DOCKER_CERT_PATH=/certs/client
      - DOCKER_TLS_VERIFY=1
    volumes:
      - jenkins-data:/var/jenkins_home
      - jenkins-docker-certs:/certs/client:ro

  volumes:
    jenkins-docker-certs: {}
    jenkins-data: {}

  networks:
    jenkins:
```

Run `docker-compose up`, and Docker Compose starts and runs Jenkins.

Visit `localhost:8080`; you should see the login page. As a part of the Jenkins setup, we need to view the password inside the container instance; use the container ID (or the name) and run the `docker exec` command:

```
docker container exec ID sh -c "cat  
/var/jenkins_home/secrets/initialAdminPassword"
```

After running the command, you should see the code. Copy and paste it on the dashboard to unlock Jenkins; see figure 14.29.

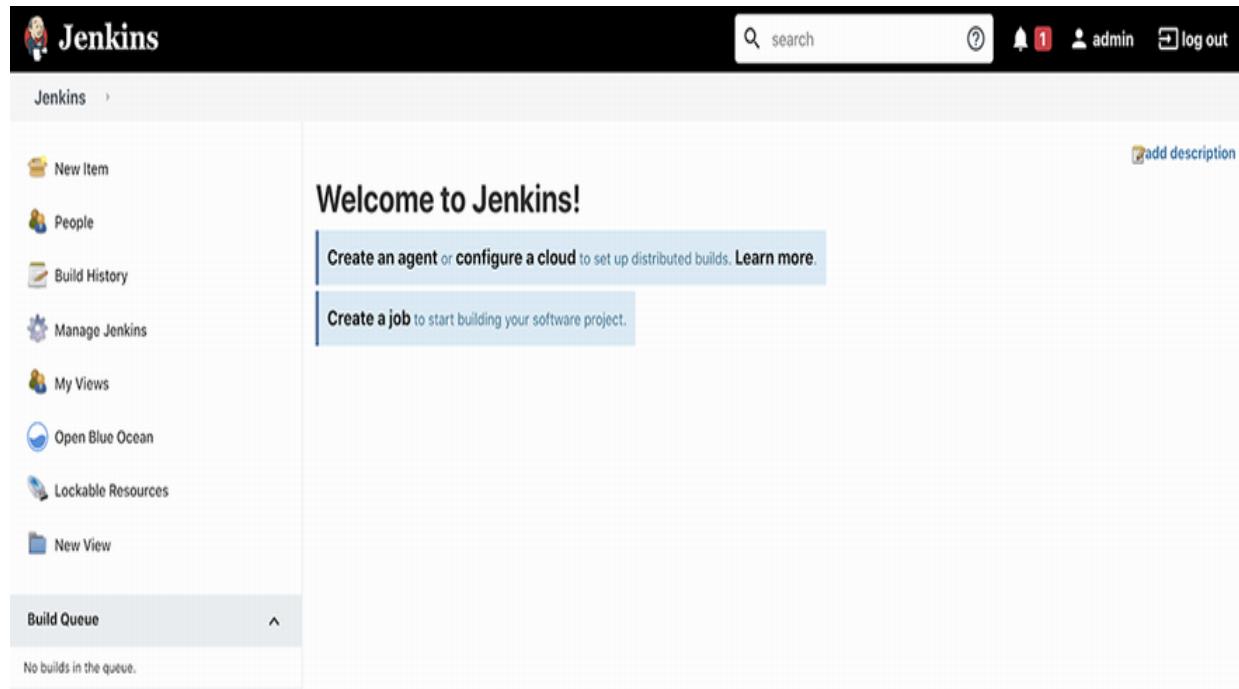


Figure 14.29 Jenkins server running inside a Docker container

To set up workers, choose Manage Jenkins and System Configuration. Then click the Configure tab in the Cloud section. The Docker option will be available. Set the Docker URI to `tcp://docker:2376`, as shown in figure 14.30. Click the Test button to check the connection.

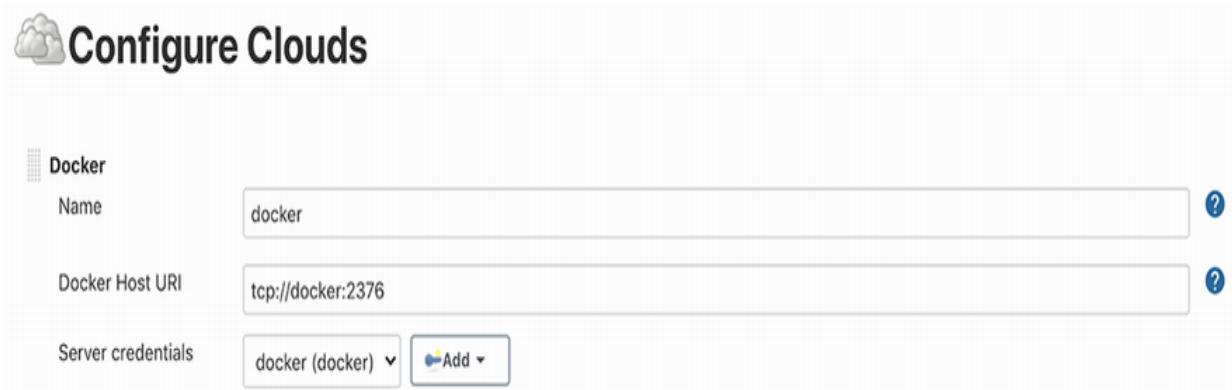


Figure 14.30 Configuring Docker remote API on Jenkins

The Docker API should return an error: `server gave HTTP response to HTTPS client`. You need to configure the client TLS certificates to connect with the Docker daemon. The certificates can be found at the `/certs/client` folder within the Jenkins container.

Create a new Jenkins credential of type Certificate with the following settings:

- *Client Key*—`/certs/client/key.pem` content
- *Client Certificate*—`/certs/client/cert.pem` content
- *Server CA Certificate*—`/certs/client/ca.pem` content

The credential settings should look similar to those in figure 14.31.

Scope	Global (Jenkins, nodes, items, all child items, etc)	?
Client Key	 Concealed for Confidentiality	<button>Replace</button>
Client Certificate	<pre>-----BEGIN CERTIFICATE----- MIIE2zCCAsOgAwIBAgIUB9xKChE+zYGLWrf6DbBaAr95uZcwDQYJKoZIhvcNAQEL BQAwGTEXMBUGA1UEAwvOZG9ja2VyOmRpbmQgQ0EwHhcNMjAxMTE2MTcyMDU3WhcN MjMwMjE5MTcyMDU3WjAdMRswGQYDVQQDBjk2NrZXI6ZGluZCByGlibnQwggl MA0GCSqGSIb3DQEBAQUAA4ICDwAwggKAIoCAQDUvaji7KS2EFERyj7KVRHL tYuget/zEq1dIVNT0QCzT+FnNWOCjPHvF40bDqqR0i0BxBv3yiwyOVJFJ pybOpunRRFAHzeo136ZL8XK4gHxo/ffBB47AOtNyQmfljpR0eif5qiraR</pre>	
Server CA Certificate	<pre>-----BEGIN CERTIFICATE----- MIIFezCCAvugAwIBAgIULRQuhic4H4zQnx6X3r9xz7X8YwDQYJKoZIhvcNAQEL BQAwGTEXMBUGA1UEAwvOZG9ja2VyOmRpbmQgQ0EwHhcNMjAxMTE2MTcyMDU2WhcN MjMwMjE5MTcyMDU2WjAZMRcwFQYDVQQDA5kb2NrZXI6ZGluZCByGlibnQwggl</pre>	
ID	docker	?
Description	docker	
<button>Save</button>		

Figure 14.31 Jenkins server deployed locally inside a Docker container

Then, we need to define an agent template, as shown in figure 14.32; this template is the blueprint used to spin up Jenkins workers. You need a Docker image that can be used to run the Jenkins agent runtime. You can use the `jenkins/ssh-agent` (<https://hub.docker.com/r/jenkins/ssh-agent>) as a base for Jenkins workers. The image has SSHD installed (this listens for an incoming connection when you attempt to connect via SSH).

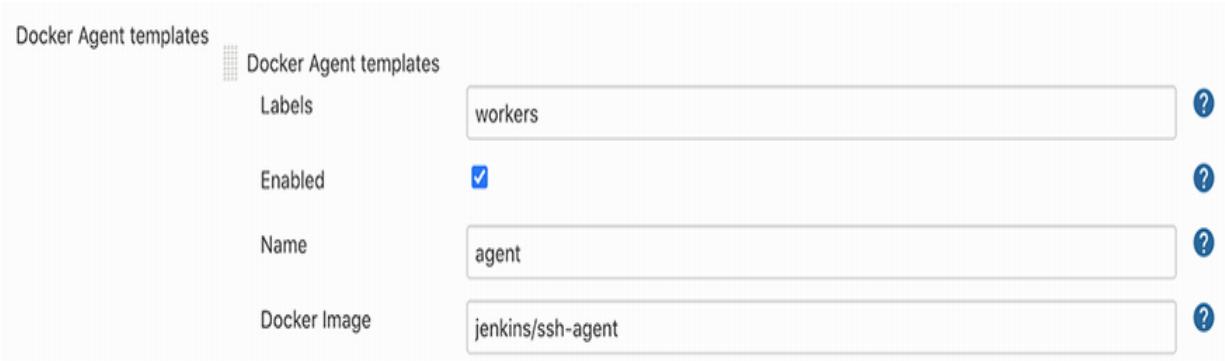


Figure 14.32 Configuring a new Docker agent template

You can also build a custom Docker agent image with all dependencies and packages needed to build your projects. To test it out, create a new Jenkins pipeline with the content shown in figure 14.33.



Figure 14.33 New inline pipeline

Trigger the pipeline by clicking the Build Now link from the left navigation menu; the job will launch a container and execute the pipeline (figure 14.34).



Figure 14.34 Spinning up the Jenkins agent based on a Docker container

The agents are provisioned dynamically and stopped after each build.

Summary

- You can share common code and steps across multiple pipelines by writing a Jenkins shared library.
- You can define fine-grained control over user/group permissions per project with the Matrix Authorization Strategy plugin.
- You can also create a custom role with a list of permissions and assign the role to users instead of assigning appropriate permissions to each user with the Role Strategy plugin.
- Use GitHub's own authentication scheme for implementing authentication in your Jenkins instance.
- The Docker plugin will run dynamic Jenkins agents inside Docker containers.

Wrapping up

We're at the end of our journey in this book. You learned about Jenkins and the pipeline-as-code approach. You discovered several CI/CD implementations for cloud-native applications, such as containerized applications in Kubernetes and serverless applications. You designed and deployed a Jenkins cluster on the cloud for scale and mastered monitoring and troubleshooting Jenkins.

Technology changes quickly, so it's great to have a few resources to go to for recent news and information. The weekly newsletter DevOps Bulletin (<https://devopsbulletin.com>) features a great collection of posts regarding PaC and the latest wonders in the DevOps space. I also recommend keeping an eye on DevOps World ([www.devopsworld .com](http://www.devopsworld.com)), where you can be inspired by experts and your peers and gain the tools you need to shape the future of software delivery at your organization and at large.

I hope you've enjoyed the book and learned something from it. PaC is still new, but awareness is growing rapidly. Over the next few years, you'll see many organizations, small and large, embrace PaC to release faster and reduce the feedback loop.

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