

# SwiftBase

## Series A Investment Summary

| Metric       | Value            | Period    |
|--------------|------------------|-----------|
| ARR          | \$8,776,000      | FY2025    |
| Gross Margin | 71.77%           | FY2025    |
| Monthly Burn | \$299,700        | Dec 2025  |
| Runway       | 16.7 months      | Current   |
| CAC          | \$2,300          | Q4 2025   |
| NRR          | 119.11%          | FY2025    |
| TAM          | \$36,000,000,000 | 2025 Est. |

Confidential - For Investment Committee Review Only

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