

BetaForge

Series A Investment Summary

| Metric | Value | Period |
|--------------|-----------------|-----------|
| ARR | \$4,196,000 | FY2025 |
| Gross Margin | 75.08% | FY2025 |
| Monthly Burn | \$704,500 | Dec 2025 |
| Runway | 32.6 months | Current |
| CAC | \$6,700 | Q4 2025 |
| NRR | 111.92% | FY2025 |
| TAM | \$9,000,000,000 | 2025 Est. |

Confidential - For Investment Committee Review Only
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