

# VertexShift

## Series A Investment Summary

| Metric       | Value            | Period    |
|--------------|------------------|-----------|
| ARR          | \$5,613,000      | FY2025    |
| Gross Margin | 69.73%           | FY2025    |
| Monthly Burn | \$269,800        | Dec 2025  |
| Runway       | 40.8 months      | Current   |
| CAC          | \$1,600          | Q4 2025   |
| NRR          | 102.91%          | FY2025    |
| TAM          | \$46,000,000,000 | 2025 Est. |

Confidential - For Investment Committee Review Only

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