

# SwiftShift

## Series A Investment Summary

Metric	Value	Period
ARR	\$5,175,000	FY2025
Gross Margin	56.86%	FY2025
Monthly Burn	\$213,100	Dec 2025
Runway	51.6 months	Current
CAC	\$3,800	Q4 2025
NRR	118.64%	FY2025
TAM	\$47,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only

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