

# StellarLogic

## Series A Investment Summary

Metric	Value	Period
ARR	\$14,540,000	FY2025
Gross Margin	77.72%	FY2025
Monthly Burn	\$327,300	Dec 2025
Runway	82.5 months	Current
CAC	\$2,300	Q4 2025
NRR	119.86%	FY2025
TAM	\$73,000,000,000	2025 Est.

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