

MetaForge

Series A Investment Summary

| Metric | Value | Period |
|--------------|------------------|-----------|
| ARR | \$8,301,000 | FY2025 |
| Gross Margin | 77.29% | FY2025 |
| Monthly Burn | \$403,400 | Dec 2025 |
| Runway | 17.4 months | Current |
| CAC | \$1,600 | Q4 2025 |
| NRR | 119.10% | FY2025 |
| TAM | \$48,000,000,000 | 2025 Est. |

Confidential - For Investment Committee Review Only
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