

SmartNet

Series A Investment Summary

Metric	Value	Period
ARR	\$18,965,000	FY2025
Gross Margin	70.02%	FY2025
Monthly Burn	\$436,700	Dec 2025
Runway	41.2 months	Current
CAC	\$3,000	Q4 2025
NRR	104.10%	FY2025
TAM	\$40,000,000,000	2025 Est.

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