

ApexNet

Series A Investment Summary

Metric	Value	Period
ARR	\$17,884,000	FY2025
Gross Margin	82.95%	FY2025
Monthly Burn	\$331,300	Dec 2025
Runway	75.5 months	Current
CAC	\$4,200	Q4 2025
NRR	128.80%	FY2025
TAM	\$43,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only

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