

# ZenithWorks

## Series A Investment Summary

Metric	Value	Period
ARR	\$19,616,000	FY2025
Gross Margin	82.33%	FY2025
Monthly Burn	\$519,300	Dec 2025
Runway	42.4 months	Current
CAC	\$3,400	Q4 2025
NRR	115.28%	FY2025
TAM	\$27,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only  
Generated: 2026-01-05