

MetaForge

Series A Investment Summary

Metric	Value	Period
ARR	\$8,301,000	FY2025
Gross Margin	77.29%	FY2025
Monthly Burn	\$403,400	Dec 2025
Runway	17.4 months	Current
CAC	\$1,600	Q4 2025
NRR	119.10%	FY2025
TAM	\$48,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only

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