

BetaForge

Series A Investment Summary

Metric	Value	Period
ARR	\$4,196,000	FY2025
Gross Margin	75.08%	FY2025
Monthly Burn	\$704,500	Dec 2025
Runway	32.6 months	Current
CAC	\$6,700	Q4 2025
NRR	111.92%	FY2025
TAM	\$9,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only

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