

# FlowNet

## Series A Investment Summary

Metric	Value	Period
ARR	\$1,878,000	FY2025
Gross Margin	55.24%	FY2025
Monthly Burn	\$585,500	Dec 2025
Runway	49.5 months	Current
CAC	\$3,900	Q4 2025
NRR	123.86%	FY2025
TAM	\$72,000,000,000	2025 Est.

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