

ApexBase

Series A Investment Summary

Metric	Value	Period
ARR	\$6,402,000	FY2025
Gross Margin	73.78%	FY2025
Monthly Burn	\$796,700	Dec 2025
Runway	26.4 months	Current
CAC	\$1,200	Q4 2025
NRR	118.55%	FY2025
TAM	\$93,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only

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