

MetaLabs

Series A Investment Summary

Metric	Value	Period
ARR	\$1,618,000	FY2025
Gross Margin	79.55%	FY2025
Monthly Burn	\$418,600	Dec 2025
Runway	21.5 months	Current
CAC	\$6,200	Q4 2025
NRR	123.32%	FY2025
TAM	\$93,000,000,000	2025 Est.

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