

MetaNet

Series A Investment Summary

Metric	Value	Period
ARR	\$9,320,000	FY2025
Gross Margin	57.73%	FY2025
Monthly Burn	\$371,600	Dec 2025
Runway	13.5 months	Current
CAC	\$2,900	Q4 2025
NRR	104.04%	FY2025
TAM	\$5,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only
Generated: 2026-01-05