

AI Systems

Series A Investment Summary

Metric	Value	Period
ARR	\$12,480,000	FY2025
Gross Margin	68.95%	FY2025
Monthly Burn	\$633,200	Dec 2025
Runway	41.1 months	Current
CAC	\$6,400	Q4 2025
NRR	126.03%	FY2025
TAM	\$66,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only

Generated: 2026-01-05