

FlowNet

Series A Investment Summary

| Metric | Value | Period |
|--------------|------------------|-----------|
| ARR | \$1,878,000 | FY2025 |
| Gross Margin | 55.24% | FY2025 |
| Monthly Burn | \$585,500 | Dec 2025 |
| Runway | 49.5 months | Current |
| CAC | \$3,900 | Q4 2025 |
| NRR | 123.86% | FY2025 |
| TAM | \$72,000,000,000 | 2025 Est. |

Confidential - For Investment Committee Review Only
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