

VertexInsights

Series A Investment Summary

| Metric | Value | Period |
|--------------|------------------|-----------|
| ARR | \$17,336,000 | FY2025 |
| Gross Margin | 61.08% | FY2025 |
| Monthly Burn | \$514,500 | Dec 2025 |
| Runway | 29.2 months | Current |
| CAC | \$5,400 | Q4 2025 |
| NRR | 116.43% | FY2025 |
| TAM | \$20,000,000,000 | 2025 Est. |

Confidential - For Investment Committee Review Only
Generated: 2026-01-05