

VertexInsights

Series A Investment Summary

Metric	Value	Period
ARR	\$17,336,000	FY2025
Gross Margin	61.08%	FY2025
Monthly Burn	\$514,500	Dec 2025
Runway	29.2 months	Current
CAC	\$5,400	Q4 2025
NRR	116.43%	FY2025
TAM	\$20,000,000,000	2025 Est.

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