

# VertexWorks

## Series A Investment Summary

Metric	Value	Period
ARR	\$18,202,000	FY2025
Gross Margin	61.20%	FY2025
Monthly Burn	\$385,100	Dec 2025
Runway	41.5 months	Current
CAC	\$6,100	Q4 2025
NRR	114.36%	FY2025
TAM	\$58,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only

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