

MetaHub

Series A Investment Summary

| Metric | Value | Period |
|--------------|------------------|-----------|
| ARR | \$13,752,000 | FY2025 |
| Gross Margin | 81.95% | FY2025 |
| Monthly Burn | \$513,200 | Dec 2025 |
| Runway | 11.7 months | Current |
| CAC | \$1,100 | Q4 2025 |
| NRR | 120.69% | FY2025 |
| TAM | \$11,000,000,000 | 2025 Est. |

Confidential - For Investment Committee Review Only
Generated: 2026-01-05