

# SmartLogic

## Series A Investment Summary

Metric	Value	Period
ARR	\$17,622,000	FY2025
Gross Margin	66.19%	FY2025
Monthly Burn	\$702,700	Dec 2025
Runway	21.3 months	Current
CAC	\$4,400	Q4 2025
NRR	116.99%	FY2025
TAM	\$100,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only  
Generated: 2026-01-05