

BetaForge

Series A Investment Summary

Metric	Value	Period
ARR	\$2,458,000	FY2025
Gross Margin	56.50%	FY2025
Monthly Burn	\$347,200	Dec 2025
Runway	14.4 months	Current
CAC	\$7,700	Q4 2025
NRR	118.16%	FY2025
TAM	\$87,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only

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