

DigitalMind

Series A Investment Summary

| Metric | Value | Period |
|--------------|-----------------|-----------|
| ARR | \$1,311,000 | FY2025 |
| Gross Margin | 59.65% | FY2025 |
| Monthly Burn | \$709,300 | Dec 2025 |
| Runway | 21.1 months | Current |
| CAC | \$1,500 | Q4 2025 |
| NRR | 109.19% | FY2025 |
| TAM | \$7,000,000,000 | 2025 Est. |

Confidential - For Investment Committee Review Only

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