

AIWorks

Series A Investment Summary

Metric	Value	Period
ARR	\$19,386,000	FY2025
Gross Margin	81.66%	FY2025
Monthly Burn	\$748,700	Dec 2025
Runway	28.0 months	Current
CAC	\$4,100	Q4 2025
NRR	113.59%	FY2025
TAM	\$93,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only

Generated: 2026-01-05