

ApexShift

Series A Investment Summary

Metric	Value	Period
ARR	\$18,718,000	FY2025
Gross Margin	66.93%	FY2025
Monthly Burn	\$585,600	Dec 2025
Runway	39.3 months	Current
CAC	\$4,200	Q4 2025
NRR	129.53%	FY2025
TAM	\$100,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only
Generated: 2026-01-05