

# FlowGrid

## Series A Investment Summary

| Metric       | Value            | Period    |
|--------------|------------------|-----------|
| ARR          | \$16,017,000     | FY2025    |
| Gross Margin | 66.03%           | FY2025    |
| Monthly Burn | \$752,400        | Dec 2025  |
| Runway       | 8.0 months       | Current   |
| CAC          | \$2,600          | Q4 2025   |
| NRR          | 128.90%          | FY2025    |
| TAM          | \$56,000,000,000 | 2025 Est. |

Confidential - For Investment Committee Review Only  
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