

NovaSpace

Series A Investment Summary

Metric	Value	Period
ARR	\$19,172,000	FY2025
Gross Margin	58.86%	FY2025
Monthly Burn	\$440,400	Dec 2025
Runway	22.7 months	Current
CAC	\$3,000	Q4 2025
NRR	100.34%	FY2025
TAM	\$22,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only

Generated: 2026-01-05