

# CyberMind

## Series A Investment Summary

| Metric       | Value            | Period    |
|--------------|------------------|-----------|
| ARR          | \$1,788,000      | FY2025    |
| Gross Margin | 75.74%           | FY2025    |
| Monthly Burn | \$130,500        | Dec 2025  |
| Runway       | 114.9 months     | Current   |
| CAC          | \$3,300          | Q4 2025   |
| NRR          | 124.49%          | FY2025    |
| TAM          | \$36,000,000,000 | 2025 Est. |

Confidential - For Investment Committee Review Only

Generated: 2026-01-05