

ApexInsights

Series A Investment Summary

Metric	Value	Period
ARR	\$6,648,000	FY2025
Gross Margin	59.43%	FY2025
Monthly Burn	\$360,100	Dec 2025
Runway	58.3 months	Current
CAC	\$5,000	Q4 2025
NRR	105.28%	FY2025
TAM	\$79,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only

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