

SwiftLabs

Series A Investment Summary

Metric	Value	Period
ARR	\$6,204,000	FY2025
Gross Margin	67.57%	FY2025
Monthly Burn	\$291,300	Dec 2025
Runway	27.5 months	Current
CAC	\$7,500	Q4 2025
NRR	124.83%	FY2025
TAM	\$8,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only

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