

FlexNet

Series A Investment Summary

Metric	Value	Period
ARR	\$8,862,000	FY2025
Gross Margin	76.36%	FY2025
Monthly Burn	\$707,700	Dec 2025
Runway	18.4 months	Current
CAC	\$7,400	Q4 2025
NRR	123.10%	FY2025
TAM	\$57,000,000,000	2025 Est.

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Generated: 2026-01-05