

# NovaMind

## Series A Investment Summary

Metric	Value	Period
ARR	\$19,468,000	FY2025
Gross Margin	59.43%	FY2025
Monthly Burn	\$459,800	Dec 2025
Runway	39.1 months	Current
CAC	\$3,600	Q4 2025
NRR	115.34%	FY2025
TAM	\$11,000,000,000	2025 Est.

Confidential - For Investment Committee Review Only

Generated: 2026-01-05