

VertexShift

Series A Investment Summary

Metric	Value	Period
ARR	\$5,613,000	FY2025
Gross Margin	69.73%	FY2025
Monthly Burn	\$269,800	Dec 2025
Runway	40.8 months	Current
CAC	\$1,600	Q4 2025
NRR	102.91%	FY2025
TAM	\$46,000,000,000	2025 Est.

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