

FlexWare

Series A Investment Summary

Metric	Value	Period
ARR	\$4,626,000	FY2025
Gross Margin	74.54%	FY2025
Monthly Burn	\$726,800	Dec 2025
Runway	38.5 months	Current
CAC	\$5,700	Q4 2025
NRR	107.21%	FY2025
TAM	\$64,000,000,000	2025 Est.

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