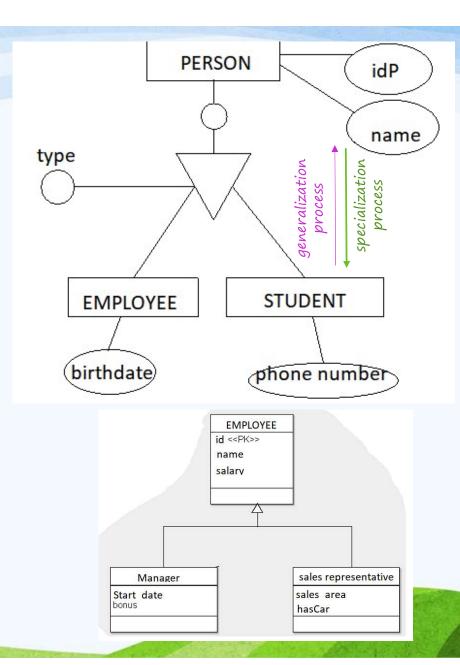


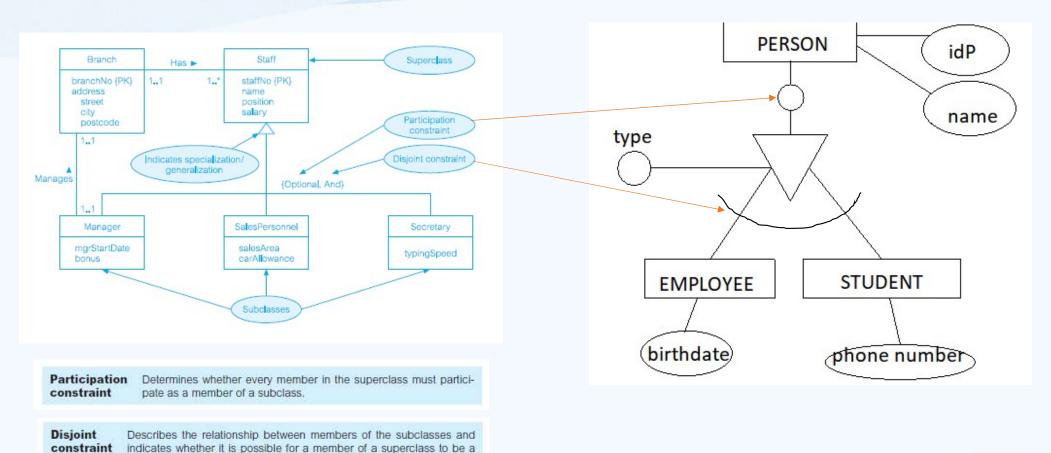
Specialization and generalization

- Subclass and superclass
 A Subtypes

 and supertypes
 - Entity Y is a subtype (subclass) of an entity X if and only if every Y is necessarily an X.
 - A subclass entity inherits all attributes and relationships of its superclass entity.
 - A subclass entity may have its own specific attributes and relationships (together with all the attributes and relationships it inherits from the superclass)
 - The relations in which a supertype intervenes also affect the different subtypes -> the subtypes also inherit the attributes associated with these relationships

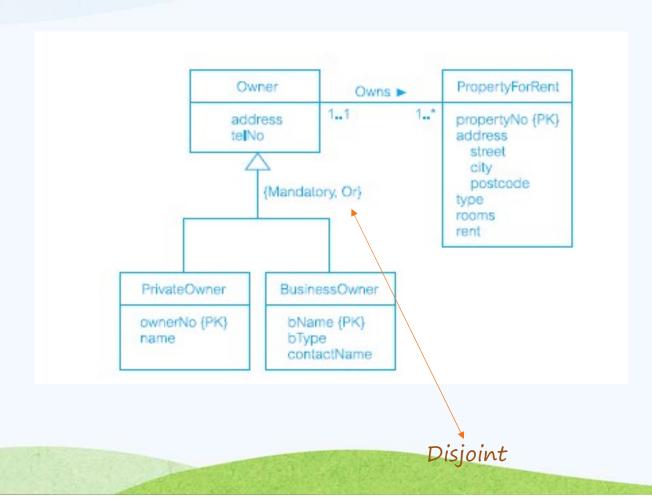


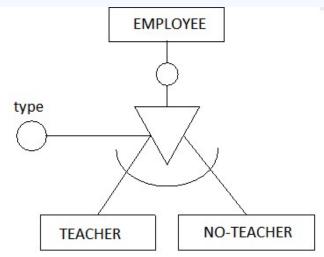
Diagrammatic representation of specialization/generalization



member of one, or more than one, subclass.

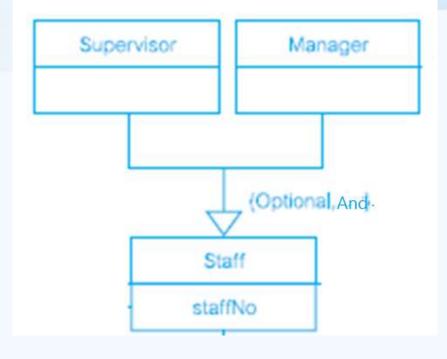
Specialization/generalization mandatory (total) and disjoint

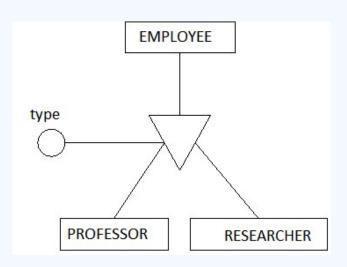




- Both the teacher and the nonteacher are employees
- The same employee can not be both teacher and non-teacher (without overlapping or exclusivity) – disjoint
- Every employee must be a teacher or a non-teacher (totality mandatory)

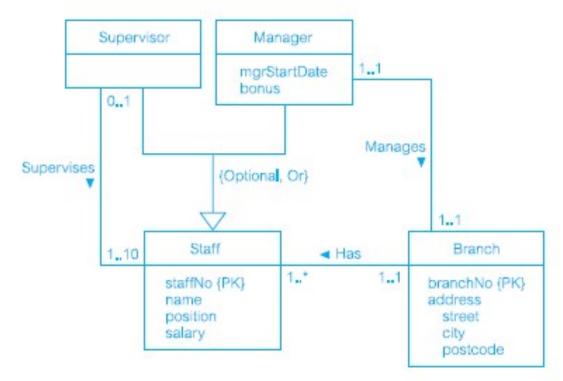
Specialization/generalization optional (partial) and overlapped



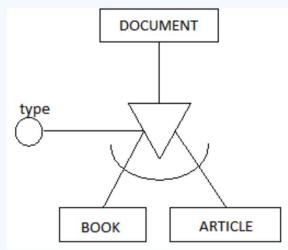


- Both the teacher and the researcher are employees
- The same employee can be both a professor and researcher (overlap)
- An employee may not be a teacher or researcher (partial)

specialization/generalization optional (partial) and disjoint



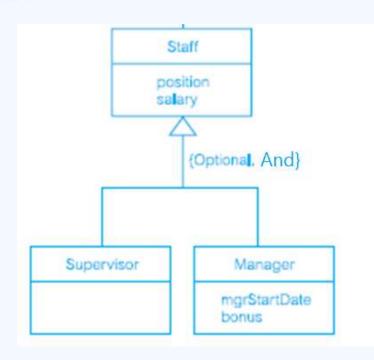
 not all members of staff are Managers or Supervisors, a single member of staff cannot be both a Manager and a Supervisor

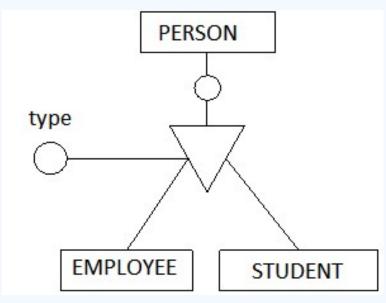


- Both the article and the book are documents
- The same document can not be both an article and a book (disjoint)
- There are more documents, not only articles and books (partial)

Specialization/generalization optional (partial) and

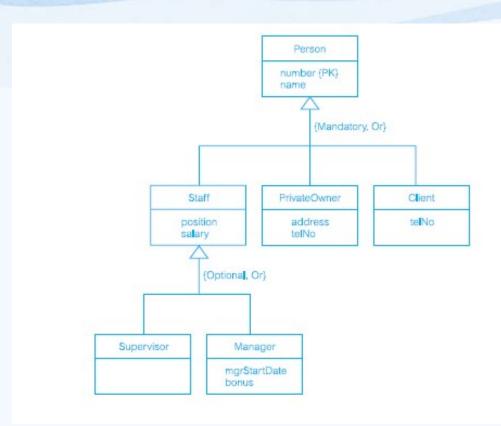
overlapped

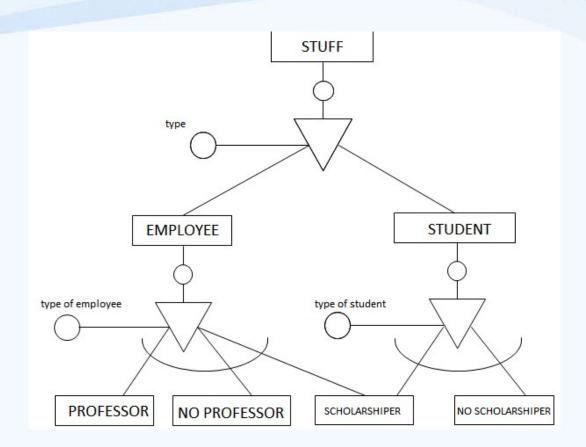




- · Both the employee and the student are people
- The same person can be student and employee at the same time (overlap)
- Every person in our database must be a student and / or an employee (complete-TOTAL)

Specialization Hierarchy



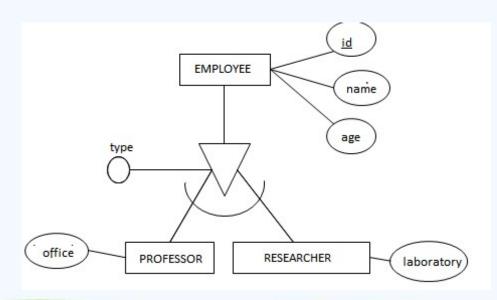


Derive relations for logical data model

- For each superclass/subclass relationship in the conceptual data model, we identify the superclass entity as the parent entity and the subclass entity as the child entity.
- There are various options on how to represent such a relationship as one or more relations.
 - · A. Create only one table (for the superclass and all the subclasses)
 - B. Create many tables (for the superclass and the subclasses)
 - C. Create many tables (but only for the subclasses)

Create only one table

- Good solution when the subtypes differ in very few attributes and the relationships are the same for all the subtypes.
- · To know which subtype a row belongs to, we can add an attribute (called discriminant attribute). Sometimes we can also find out from the information in the table itself



EMPLOYEE (id, name, age, ..., laboratory, office, type) Defining attribute (discrimintor)

PK: id

NN: name, age

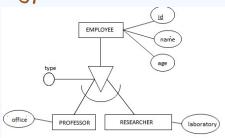
if the attributes "office" and "laboratory" are mandatory in the subtypes, to know if an employee is "professor" we could ask if the attribute "laboratory" has a null value or the attribute "office" has not null value

Create only one table

total specialization -> defining attribute must not admit null values

partial specialization -> defining attribute must admit null values. A null value in the defining attribute would indicate that row does not belong

to any subtype



```
CHECK ( (type = 'professor'

AND laboratory IS NULL

AND office IS NOT NULL)

OR (type = 'researcher'

AND office IS NULL

AND laboratory IS NOT NULL)

OR (type IS NULL

AND office IS NULL

AND laboratory IS NULL)

AND laboratory IS NULL)
```

```
employee age name age professor researcher laboratory
```

```
CHECK ( (type = 'professor'

AND laboratory IS NULL

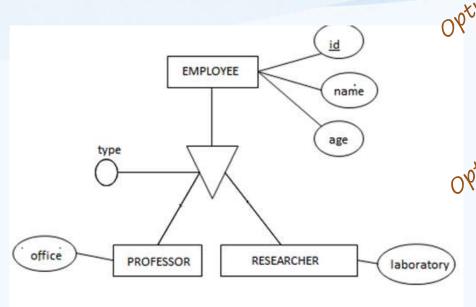
AND office IS NOT NULL)

OR (type = 'researcher'

AND office IS NULL

AND laboratory IS NOT NULL))
```

An alternative...the case of non disjoint specialization



triggers must be designed to maintain of the triggers must be tween the information of consistency between the both tables

EMPLOYEE (id, name, age, ..., laboratory, office, type)
PK: id
NN: name, age

EMPLOYEE (id, name, age, ..., laboratory, office)

PK: id

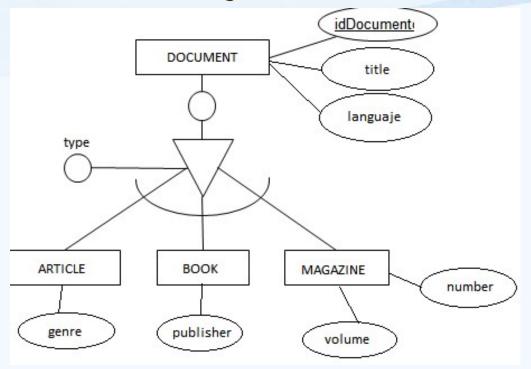
NN: name, age

type (id, type)

PK: (id, type)

FK: id → EMPLOYEE(id)

Create many tables (for the superclass and the subclasses)



DOCUMENT (idDocument, títle, languaje, ..., type)
PK: idDocument
NN: type

ARTICLE(idArticle, genre, ...)
PK: idArticle
FKj: idArticle → DOCUMENT(idDocument)

BOOk (idBook, publisher, ...)
PK: idBook
FK: idBook
FK: idBook → DOCUMENT(idDocument)

MAGAZINE (idMagazine, volumen, number, ...)
PK: idMagazine
FK: idMagazine → DOCUMENT (idDocument)

We will adopt this solution when there are **many different attributes** between the subtypes and, even so, we want to keep the attributes common to all of them in other table.

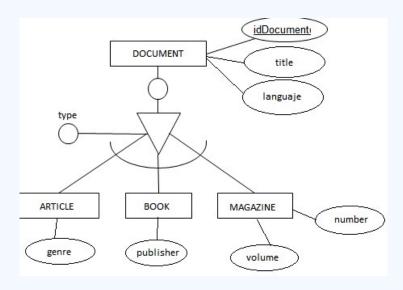
You can **omit the discriminant** attribute in the supertype table (since it can **produce inconsistencies**).

You have to use triggers to control that there are no overlaps

This option, with the appropriate variants, can be applied in any case: total or partial specialization and with or without overlapping. This solution keeps the meaning of the diagram.

Create many tables (but only for the subclasses)

- · We will create different tables for each subtype that also contain the common attributes
- We will adopt this solution when there are many different attributes between the subtypes
 and accesses that will be made to the different subtypes always affect common attributes.



ARTICULO (idArticle, genre, títle, languaje ...)
PK: idArticle

BOOD (idBook, publisher, títle, languaje ...)
PK: idBook

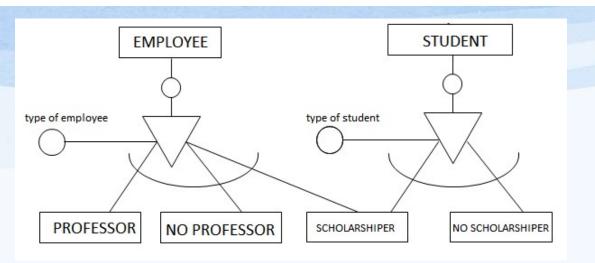
REVISTA (idMagazine, volumen, number, títle, languaje ...)

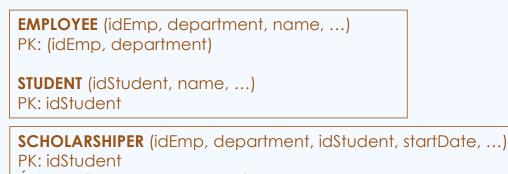
This option is valid for total specializations with or without overlapping. In the case of overlap, a lot of redundancy is introduced and must be controlled if we want to avoid inconsistencies In case of partial specialization, this solution is incorrect because it would be impossible to store unspecialized supertype occurrences

PK: idMagazine

Specialization Hierarchy and Lattice

- Specialization Hierarchy has the constraint that every subclass participates as a subclass in only one class/subclass relationship, i.e. that each subclass has only one parent. This results in a tree structure.
- Specialization Lattice has the constraint that a subclass can be a subclass of more than one class/subclass relationship.
- In a lattice or hierarchy, the subclass inherits the attributes not only of the direct superclass, but also all the predecessor super classes all the way to the root.





PK: (idEmp, department)

Other option

Unique: idStudent NN: idStudent

Únique: (idEmp, department)

NN: (idEmp, department)
FK: idStudent → STUDENT

(idStudent, department) → EMPLOYEE

To take into account

- When we have a multilevel specialization (or generalization)
 hierarchy or lattice, we do not have to follow the same
 mapping option for all the specializations.
- we can use one mapping option for part of the hierarchy or lattice and other options for other parts

Insertion and Deletion Rules

· The use of specialization involves a set of rules for insertion and deletion

The insertion of an occurrence in a supertype implies that it must be inserted, automatically, in all the subtypes where the condition is satisfied.

The insertion of an occurrence in a supertype of a total specialization implies that the occurrence will necessarily be inserted in one of the subtypes of the specialization. If the specialization is without overlapping, it must be inserted only in one of the subtypes

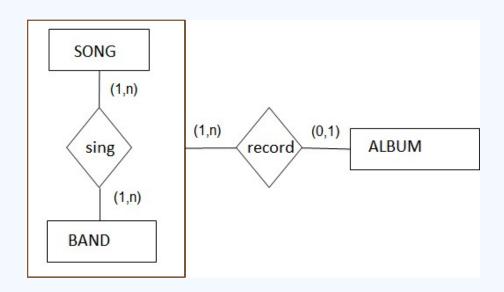
Deleting an occurrence of a supertype implies that it is automatically removed from the subtypes to which it belongs

Deleting an occurrence of a subtype involves deleting the corresponding occurrence of the supertype in some cases.

Aggregation

X

• Aggregration is a process when the relationship between the two entities is treated as a single entity one (ids, titles)



In the diagram above, the relationship between **Song** and **Band** together, is acting as an Entity, which is in relationship with another entity **Album**

```
SONG (idS, titleS)
CP: idS

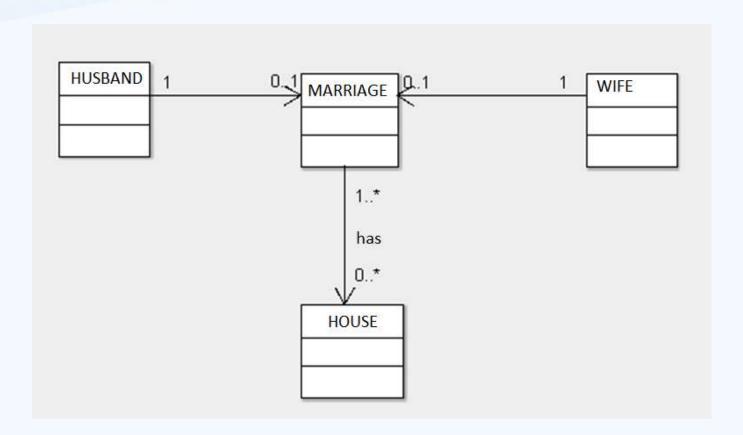
BAND (idB, name, nacionality, ...)
CP: idB

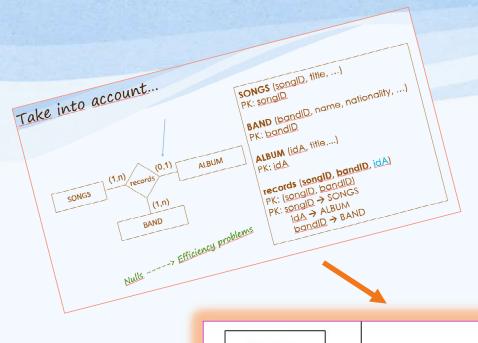
ALBUM (idA, titleA,...)
CP: idA

SING (idS, idB)
CP: (idS, idB)
CAj: idS → SONG
idB → BAND

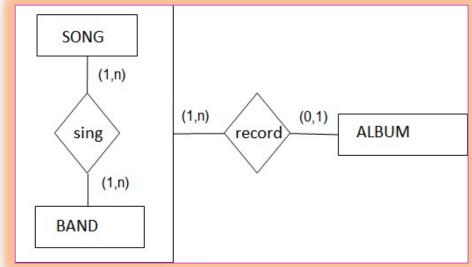
RECORD (idS, idB, idA)
CP: (idS, idB)
CAj: (idA
```

Try yourself





Note that, in this case, there wouldn't be any null values idA column of **RECORD**, since the song-band tuples that are not on an album are saved only in **sing**



```
SONG (idS, titleS)
CP: idS

BAND (idB, name, nacionality, ...)
CP: idB

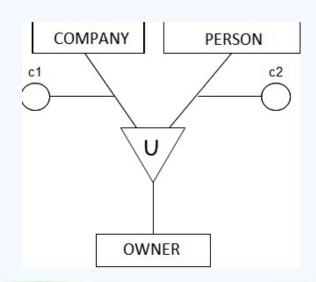
ALBUM (idA, titleA,...)
CP: idA

SING (idS, idB)
CP: (idS, idB)
CAj: idS → SONG
idB → BAND

RECORD (idS, idB, idA)
CP: (idS, idB)
CAj: (idS, idB)
CAj: (idS, idB)
CAj: (idS, idB)
VN: idA
```

Union type (category)

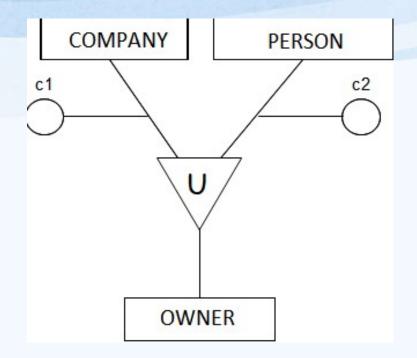
- Represent a single superclass/subclass relationship with more than one superclass, where the superclasses represent different entity types.
- In this case, the subclass will represent a collection of objects that is a subset of the UNION of distinct entity types



Example: The entities COMPANY and PERSON, that are conceptually different, can play the role of owners of the current account of a bank

Every OWNER is a company or a person. Companies and individuals may not be account OWNERS (partial)

C1 and C2 are conditions to be an owner



COMPANY (idC, nameC, addressC, ..., idOwner)

PK: idC

FK: idOwner → OWNER

ÚNIQUE: idOwner

RESTRICCIÓN company_or_persona

CHECK ((idOwner NOT IN (SELECT idOwner FROM PERSON))

RESTRICCIÓN company

CHECK ((C1 AND idOwner IS NOT NULL) OR (NOT C1 AND idOwner IS NULL))

PERSON (idP, nameP, ..., idOwner)

PK: idP

FK: idOwner → OWNER

ÚNIQUE: idOwner

RESTRICCIÓN company_or_persona

CHECK ((idOwner NOT IN (SELECT idOwner FROM COMPANY))

RESTRICCIÓN person

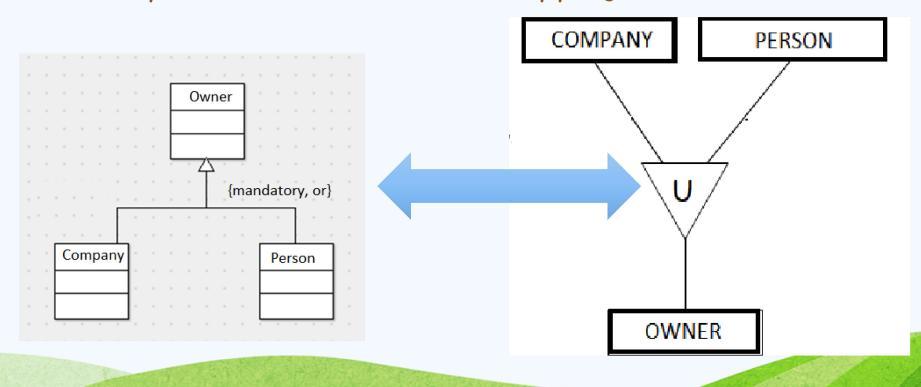
CHECK ((C2 AND idOwner IS NOT NULL) OR (NOT C2 AND idOwner IS NULL))

OWNER (idOwner, ...)

CP: idOwner

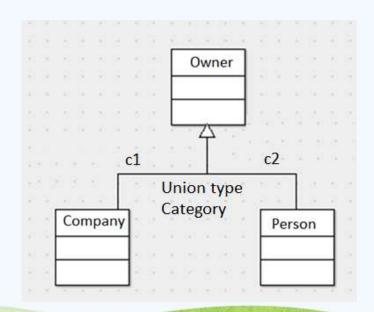
Union type in UML

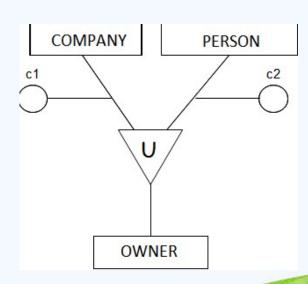
• If the union type is total, it can also be represented with a total specialization without overlapping



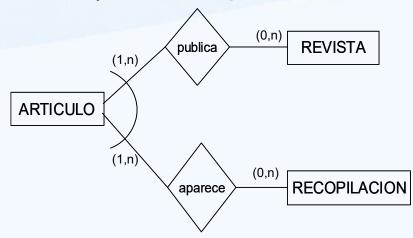
Union type in UML

- Not having a symbology in UML or an equivalence of equal meaning, we have to use comments and stereotypes to represent categories.
- If we choose this option in UML we do not need to indicate that the specialization is without overlapping since all the categories are disjoint by definition.





Implementing a Mutually Exclusive Relationship in the Database



Are controlled by a mechanism of the SGBD (One table with a check constraint for example)

PUBLICA (idArtículo, idRevista, ...)

CP: (idArtículo, idRevista)CAj: idArtículo → ARTÍCULO idRevista → REVISTA

RESTRICCIÓN revista_o_recopilación CHECK ((idArtículo NOT IN (SELECT idArtículo FROM APARECE))

APARECE (idArtículo, idRecopilación, ...)

CP: (idArtículo, idRecopilación)
CAi: idArtículo → ARTÍCULO

idRecopilación → RECOPLIACIÓN

RESTRICCIÓN recopilación_o_revista CHECK ((idArtículo NOT IN (SELECT idArtículo FROM PUBLICA))