NAAN MUDHALVAN

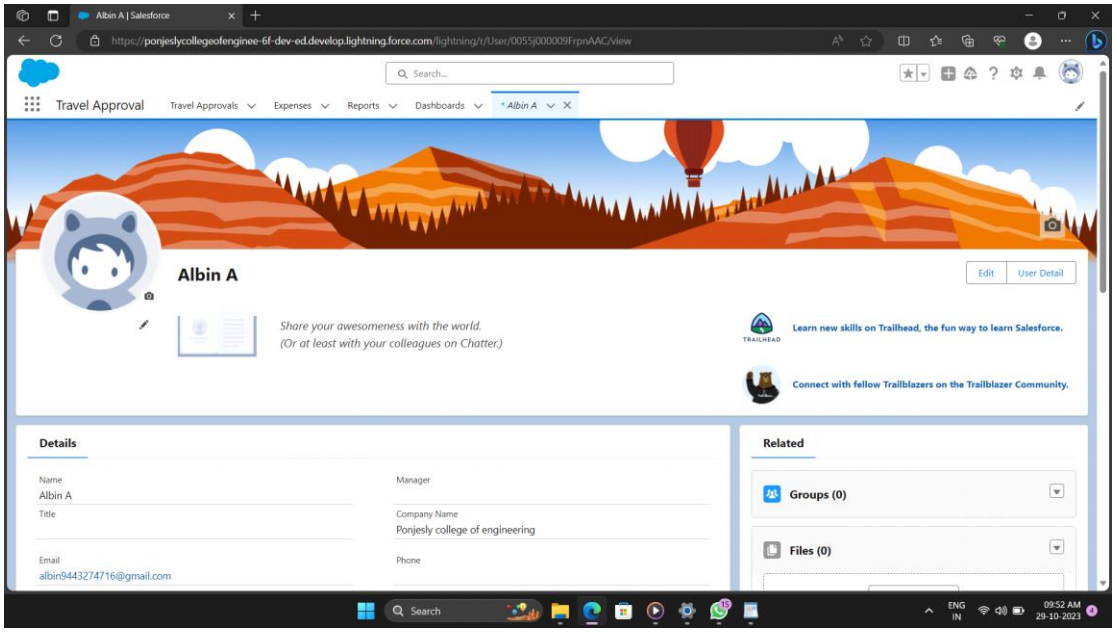
SALESFORCE PROJECT REPORT

COLLEGE : **PONJESLY COLLEGE OF ENGINEERING**

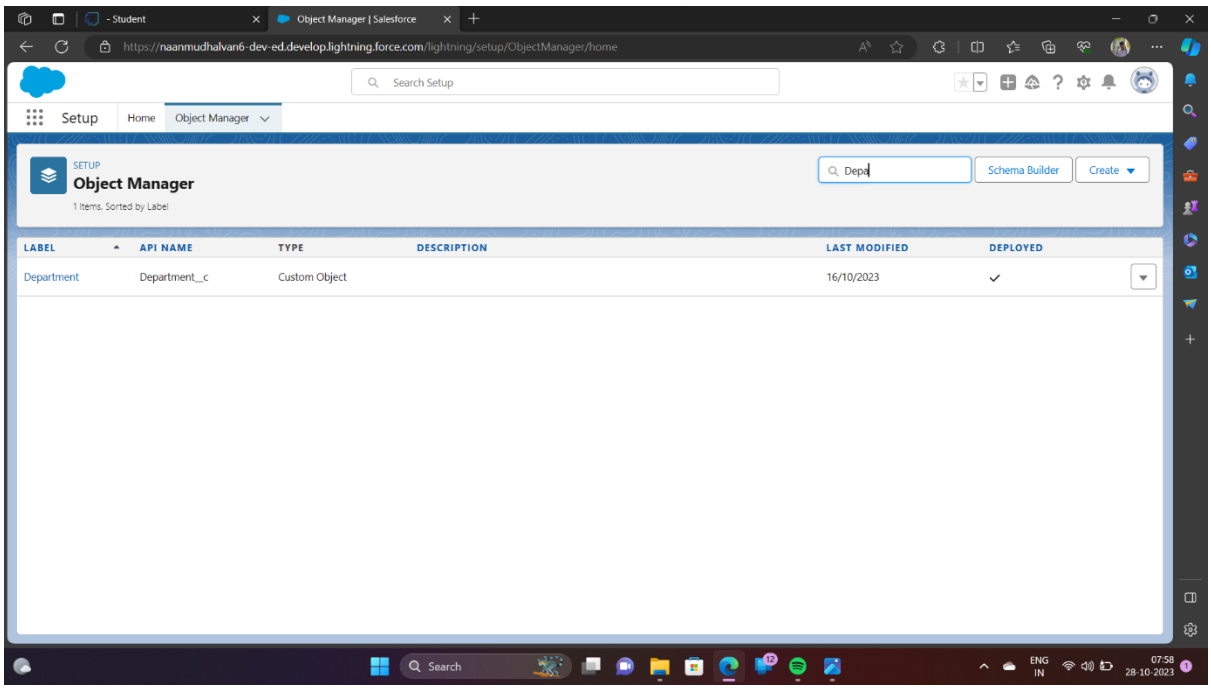
BATCH-20

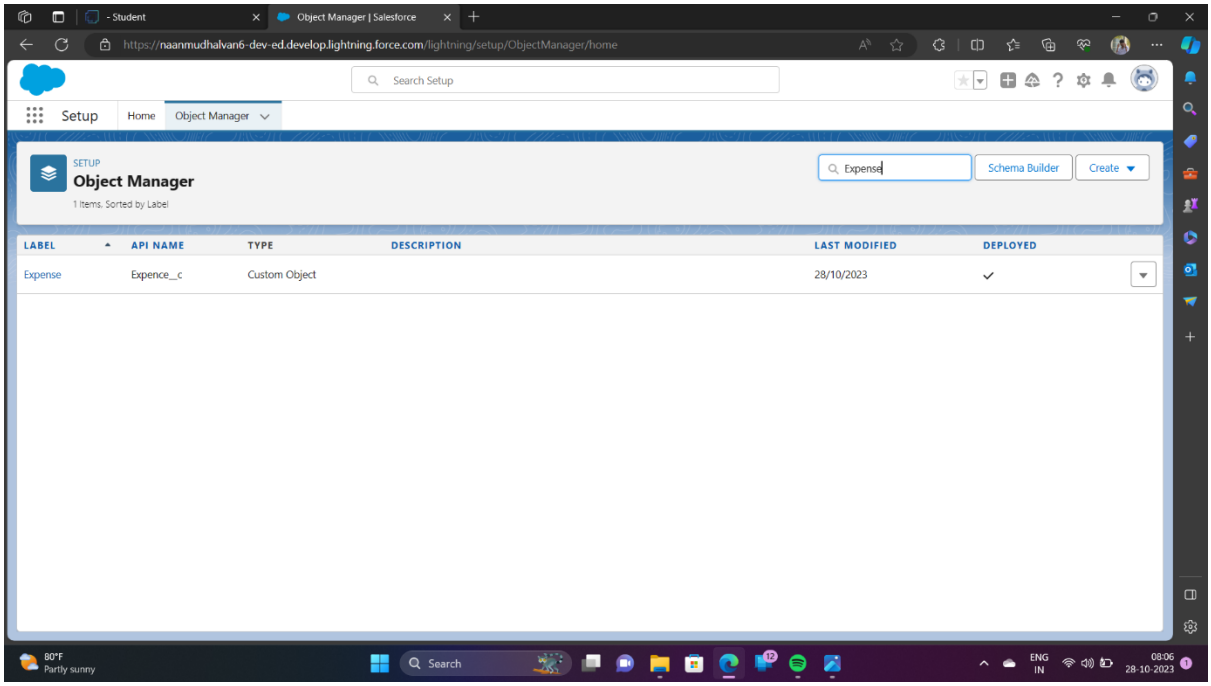
ALBIN.A	4988261E2AF296C96B34E47C0F16D647	961820114305
SUJITH.S	7B755885C164694BA554F420831EB585	961820114065
SHELGIN.S	DBB6E4319A6EC8F928C410B58B37F5D5	961820114062
AJIN.T	465FDCE22ED2DC895C643F3A6812DAD4	961820114303

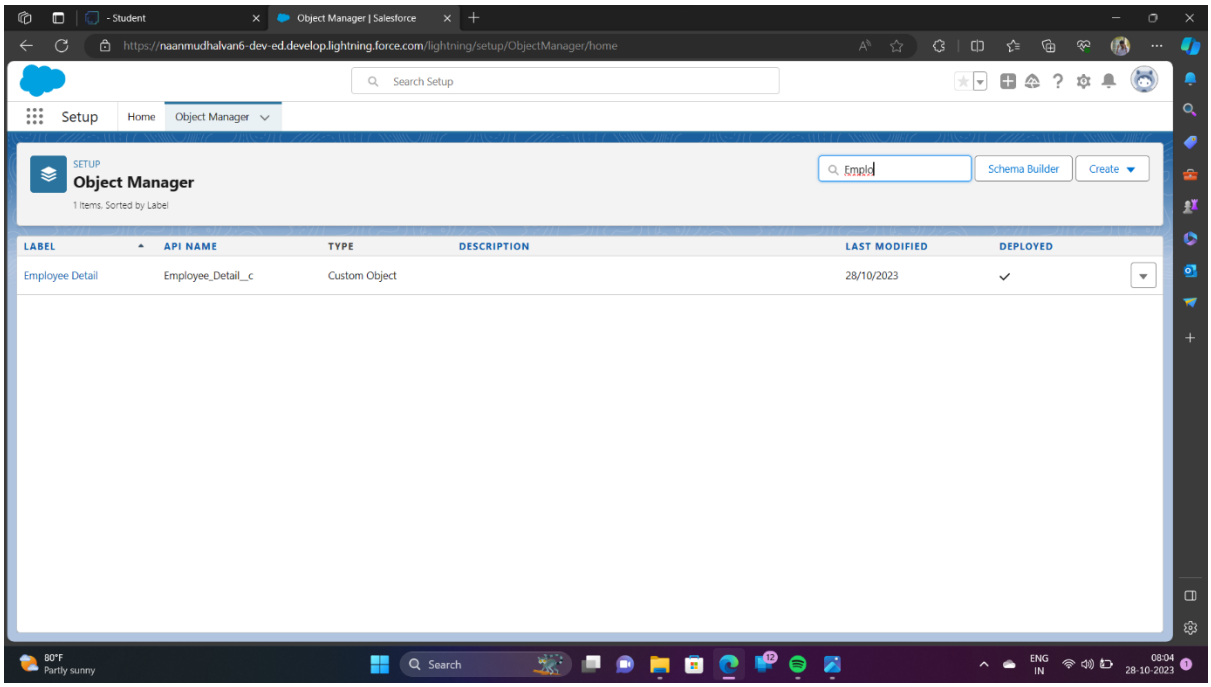
Step 1: Create a Salesforce Account



Step 2: Create the objects (Department, Employee Detail, Expense, Expense Items, Travel Approval)




- Student
Object Manager | Salesforce
https://naanmudhalvan6-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/home
Search Setup
Setup
Home
Object Manager
SETUP
Object Manager
1 Items, Sorted by Label
Expense
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Expense
Expence__c
Custom Object
28/10/2023
80°F
Partly sunny
Search
ENG
IN
08:06
28-10-2023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LAST MODIFIED
DEPLOYED
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Custom Object
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80°F
Partly sunny
Search
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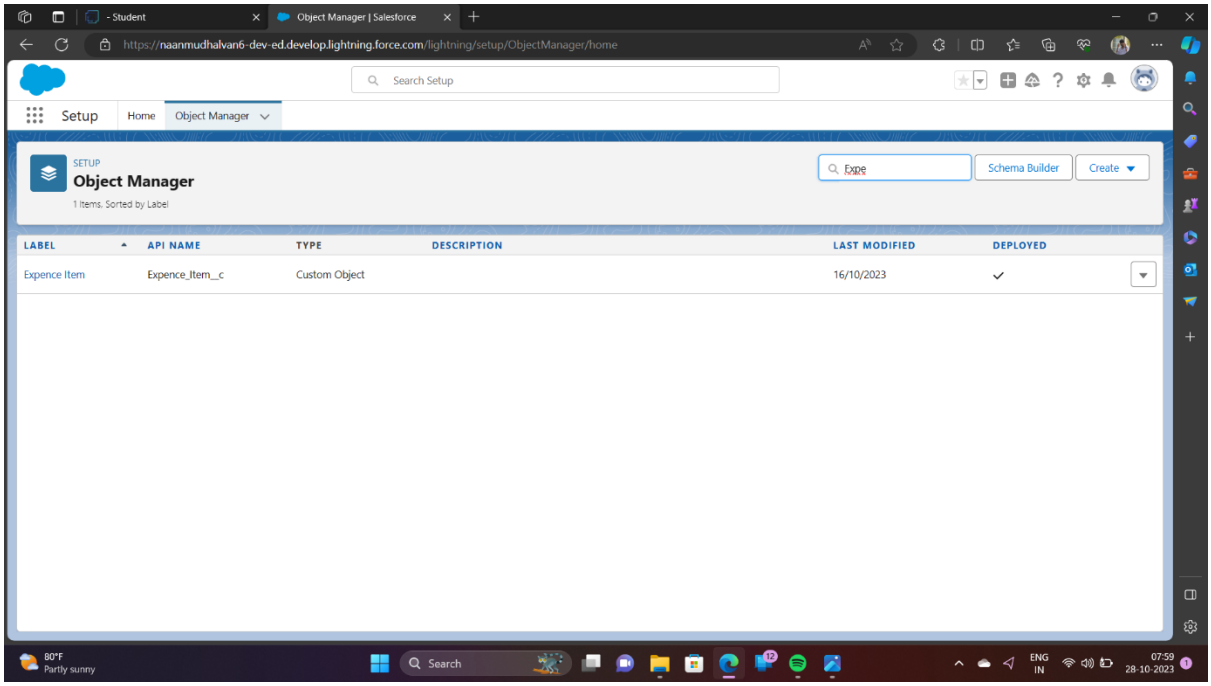
28-10-2023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API NAME
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DESCRIPTION
LAST MODIFIED
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Custom Object
16/10/2023
80°F
Partly sunny
Search
ENG
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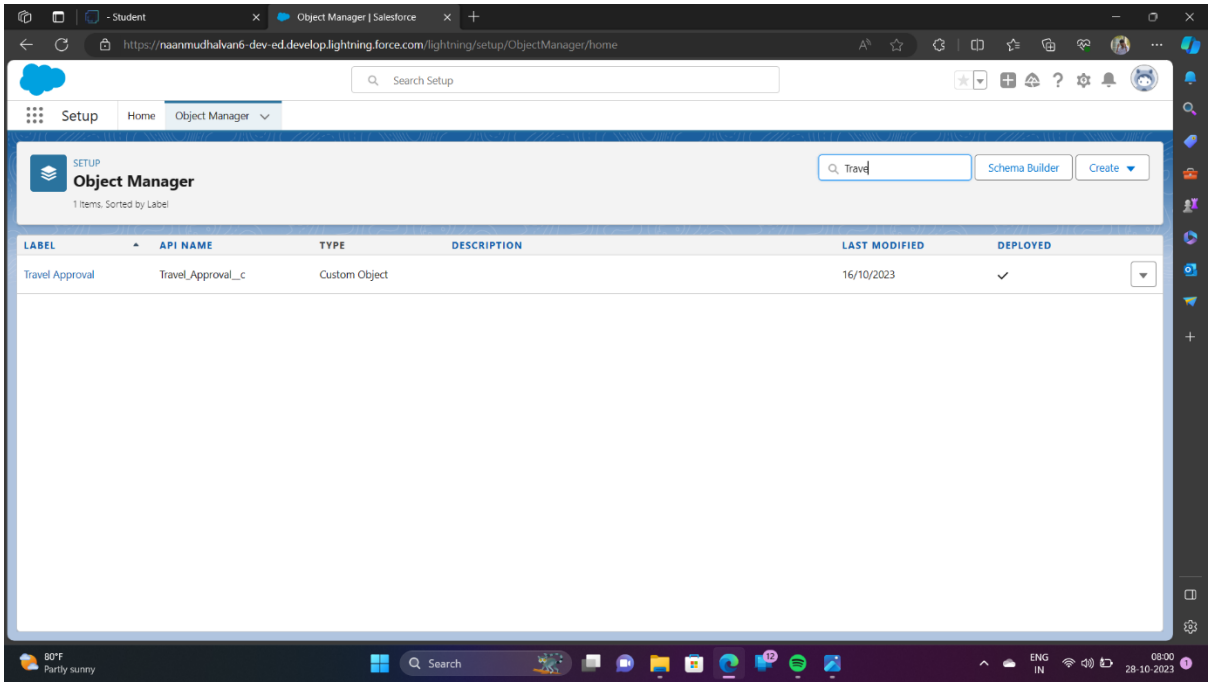
28-10-2023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Object Manager
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Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Travel Approval
Travel_Approval__c
Custom Object
16/10/2023
80°F
Partly sunny
Search
ENG
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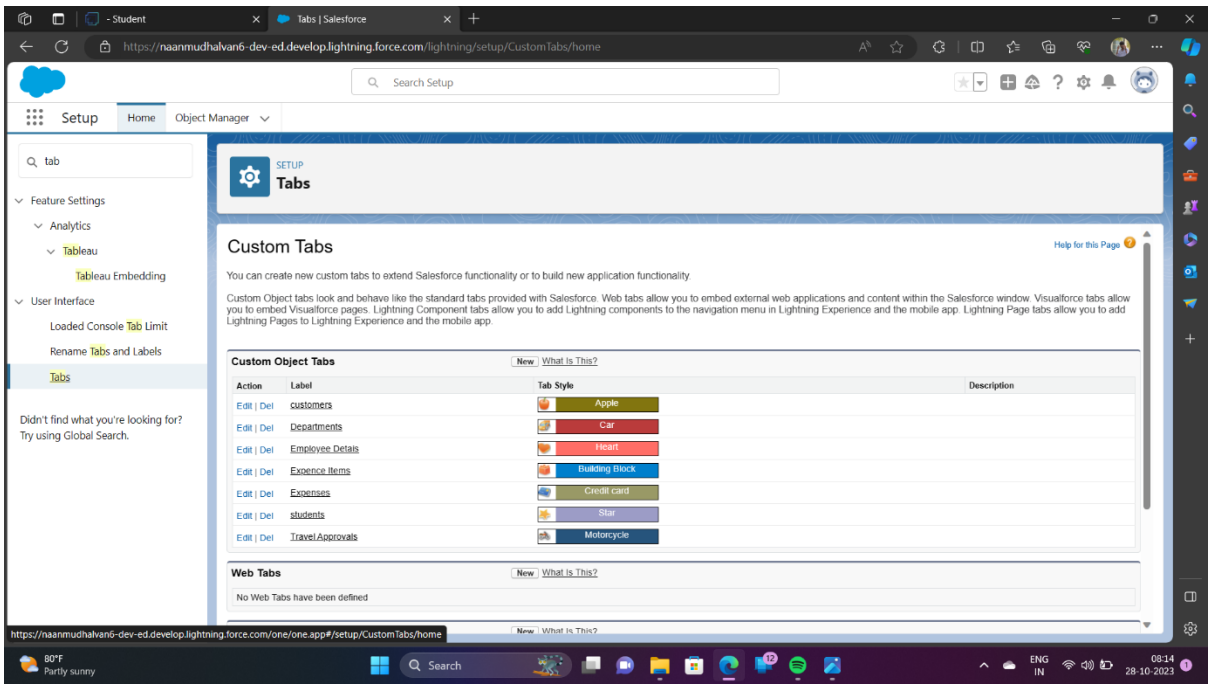
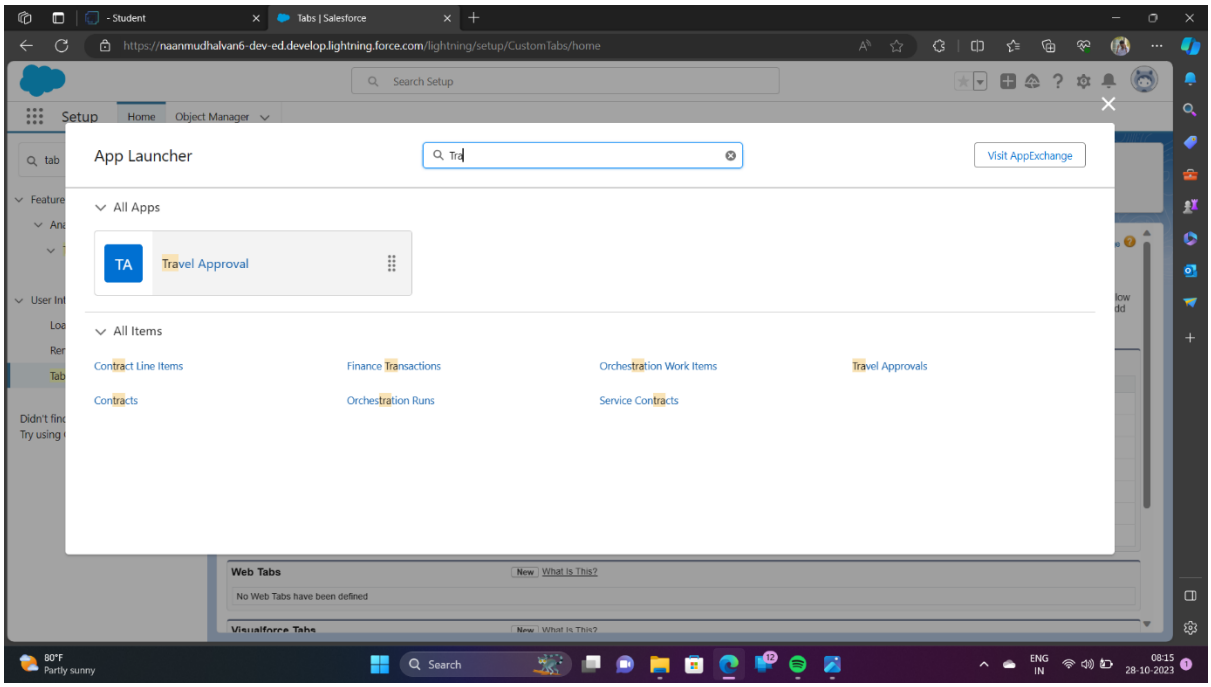
08:00
28-10-2023

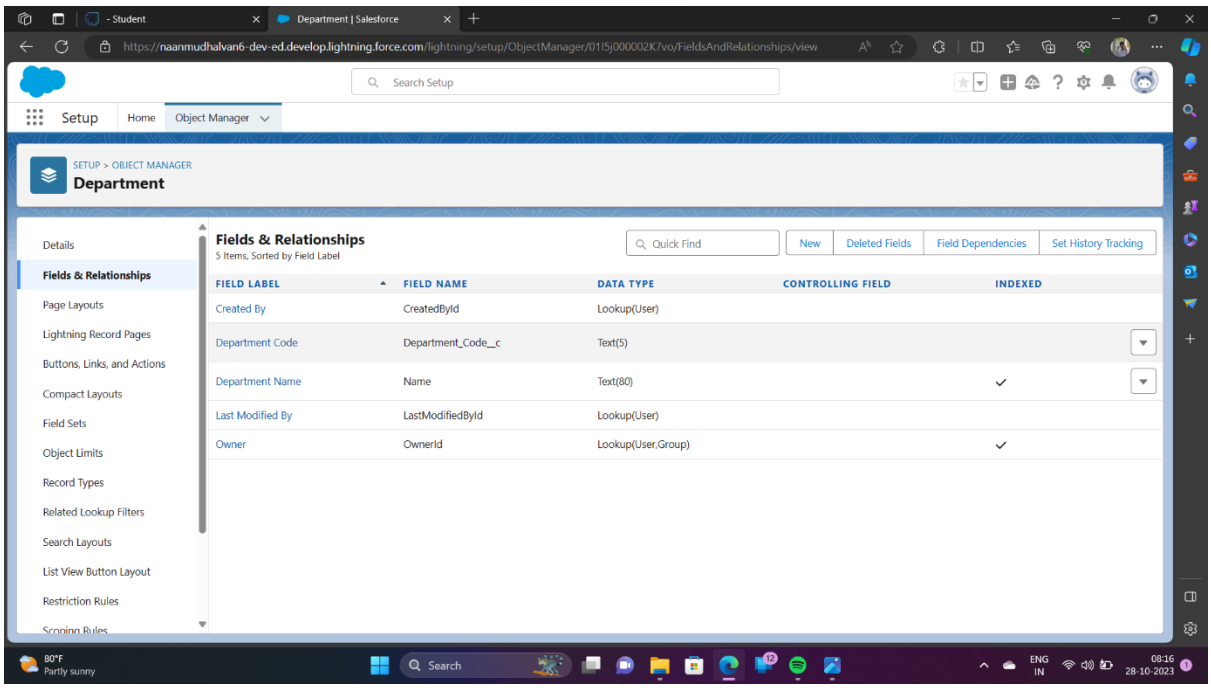
Step 3: Create the Tabs for each objects (Department, Employee Detail, Expense, Expense Items, Travel Approval)

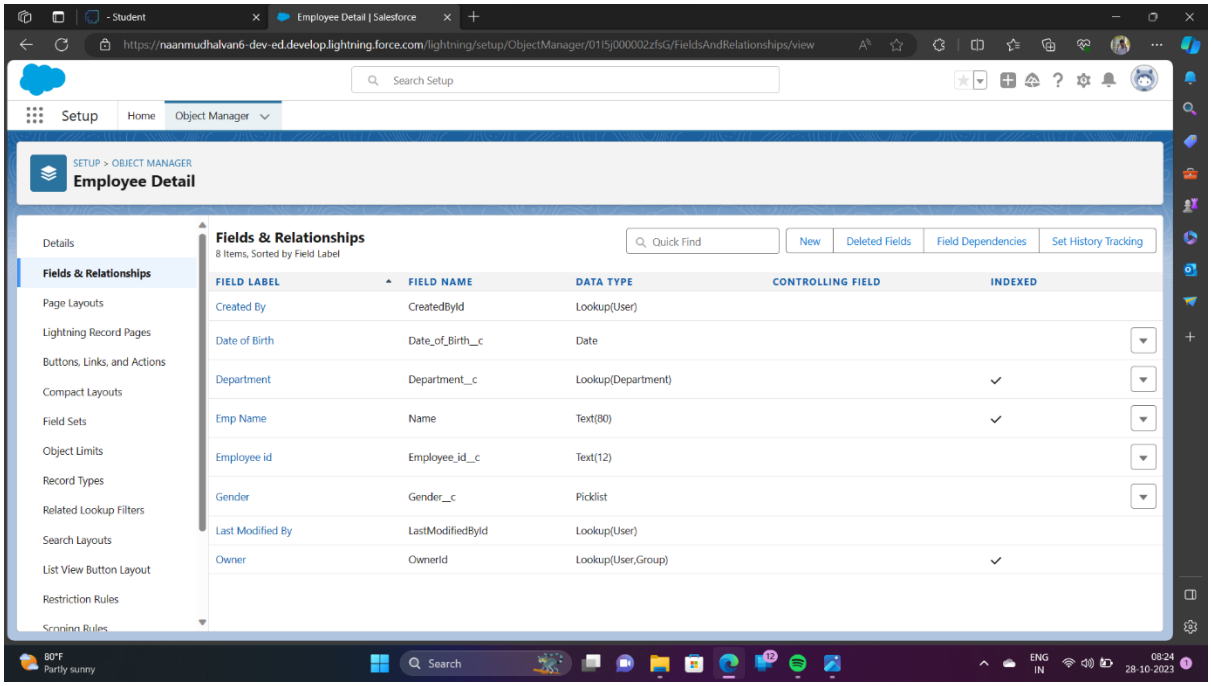


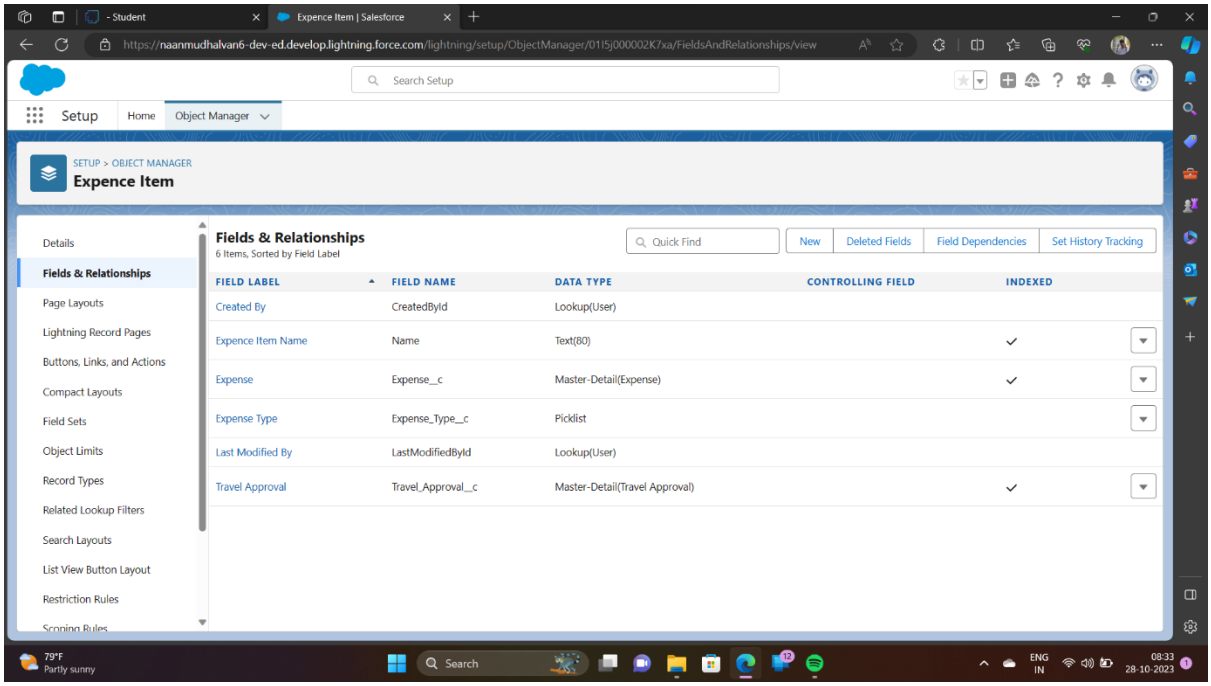
Step 4: Create a Lightining App



Step 5: Create the Fields & Relationship for each objects (Department, Employee Detail, Expense, Expense Items, Travel Approval)






- Student
Expence Item | Salesforce
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Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Expence Item
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Fields & Relationships
6 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
Expence Item Name
Name
Text(80)
Expense
Expense__c
Master-Detail(Expense)
Expense Type
Expense_Type__c
Picklist
Last Modified By
LastModifiedById
Lookup(User)
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Master-Detail(Travel Approval)
79°F
Partly sunny
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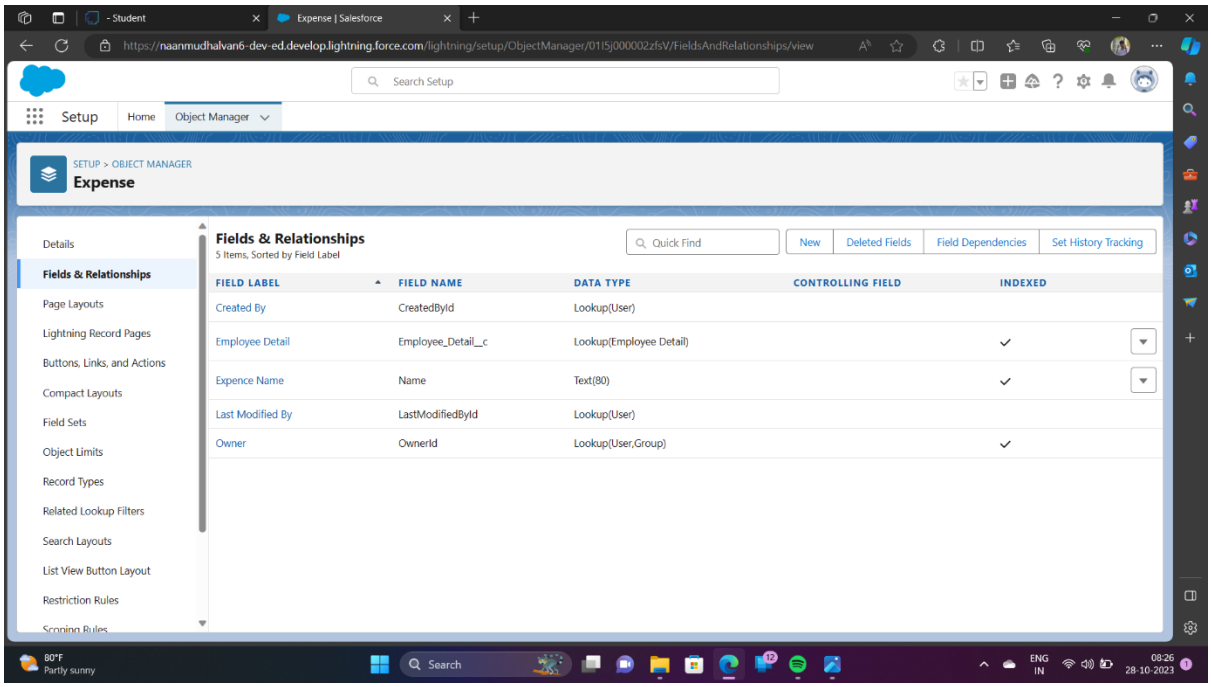
ENG
IN
08:33
28-10-2023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Object Manager
SETUP > OBJECT MANAGER
Expense
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Fields & Relationships
5 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
Employee Detail
Employee_Detail__c
Lookup(Employee Detail)
Expence Name
Name
Text(80)
Last Modified By
LastModifiedById
Lookup(User)
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Lookup(User,Group)
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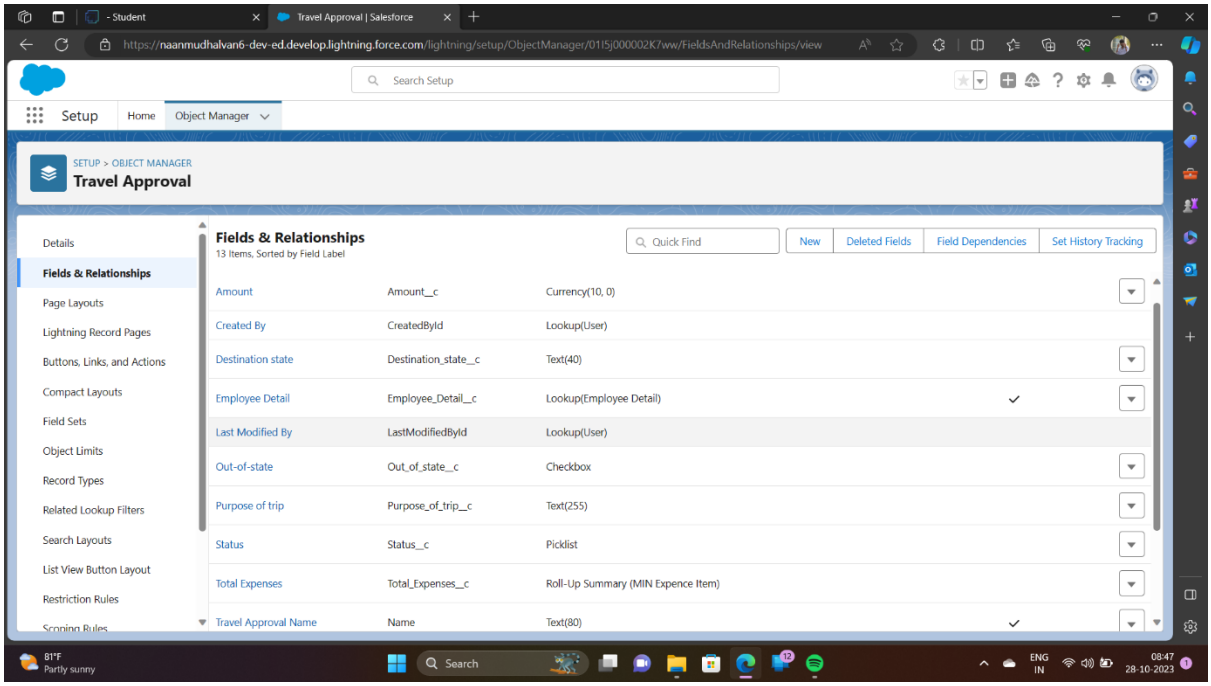
28-10-2023


- Student
Travel Approval | Salesforce
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Search Setup
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Object Manager
SETUP > OBJECT MANAGER
Travel Approval
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Fields & Relationships
13 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
Amount Amount__c Currency(10, 0)
Created By CreatedById Lookup(User)
Destination state Destination_state__c Text(40)
Employee Detail Employee_Detail__c Lookup(Employee Detail)
Last Modified By LastModifiedById Lookup(User)
Out-of-state Out_of_state__c Checkbox
Purpose of trip Purpose_of_trip__c Text(255)
Status Status__c Picklist
Total Expenses Total_Expenses__c Roll-Up Summary (MIN Expence Item)
Travel Approval Name Name Text(80)
81°F
Partly sunny
Search
ENG
IN
08:47
28-10-2023