

Supporting Methodology Transfer in Visualization Research with Literature-Based Discovery and Visual Text Analytics

Doctoral Dissertation to obtain the
Degree of Doctor of Philosophy in Computer Engineering

by Alejandro Benito-Santos

supervised by Roberto Therón Sánchez, PhD

27th November 2020



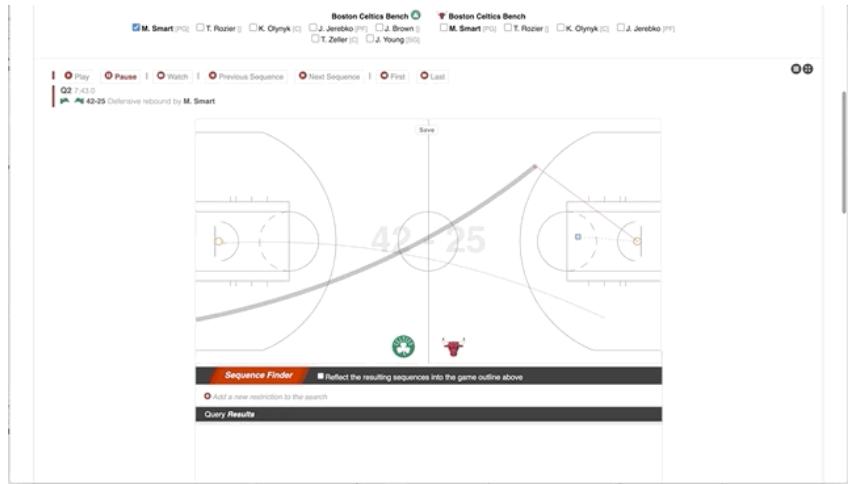
Outline

1. Introduction
2. Background
3. Methodology
4. Objectives and Main Hypotheses
5. Data collection
6. Visualization and visual analysis techniques
7. Applicability of the findings to knowledge defragmentation
8. Conclusions
 1. Main contributions
 2. Future work

Introduction



Van Gogh, V. (1888), Fishing Boats on the Beach at
Les Saintes-Maries-de-la-Mer [oil on canvas]



BKViz: A Basketball Visual Analysis Tool

Antonio G. Losada, Roberto Therón and Alejandro Benito

Abstract. The amount of data available nowadays in the sports field is hard to comprehend using classic analytic methods. This calls for the development of systems such as the prototype discussed here, which makes it possible to manipulate chunks of data to then portray them in visual ways, easing their understanding. Based on basketball, this tool helps users in reaching conclusions regarding performances during individual matches. This enables them to the events occurring at difere employ based on player chem integrated system, data can be and change their analytic pow ple comprehension based on the challenge was to provide actions in an innovative and co

Keywords: Basketball, Data analytics

1 Introduction

As sports have evolved over the years, the analysis of players' performance of statistical metrics. In basketball, these are often presented as text in tables, and ways. The visual analysis of these attain an important standing along

Most basketball analysis methods depict trends and are keep developing new statistical metrics. The problem with them is to understand something visual as Statistical data, normally stored up to 26 table rows (maximum ACCESS around 35 columns, one per variable) cognitive load. If the analysis also effort needed escapes human capacity.

There is a growing need for more information and to get to know it is able to reach conclusions regarding games, and behaviors that show us

Data-Driven Visual Performance Analysis in Soccer: An Exploratory Prototype

Alejandro Benito Santos¹, Roberto Theron¹, Antonio Losada¹, Jaime E. Sampaio² and Carlos Lago-Peñas³

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In soccer, understanding of collective tactical behavior has become an integral part in sports analysis at elite level. Evolution of technology allows collection of increasingly larger and more specific data sets related to sport activities in cost-effective and accessible manner. All this information is minutely scrutinized by thousands of analysts around the globe in search of answers that can in the long-term help increase the performance of individuals or teams in their respective competitions. As the volume of data increases in size, so does the complexity of the problem and the need for suitable tools that leverage the cognitive load involved in the investigation. It is proven that visualization and computer-vision techniques, correctly applied to the context of a problem, help data analysts focus on the relevant information at each stage of the process, and generally lead to a better understanding of the facts that lie behind the data. In the current study, we presented a software prototype capable of assisting researchers and performance analysts in their duty of studying group collective behavior in soccer games and trainings. We used geospatial data acquired from a professional match to demonstrate its capabilities in two different case studies. Furthermore, we successfully proved the efficiency of the different visualization techniques implemented in the prototype and demonstrated how visual analysis can effectively improve some of the basic tasks employed by sports experts on their daily work, complementing more traditional approaches.

Keywords: football association, visual analytics, performance analysis, information visualization, collective tactical behavior

INTRODUCTION

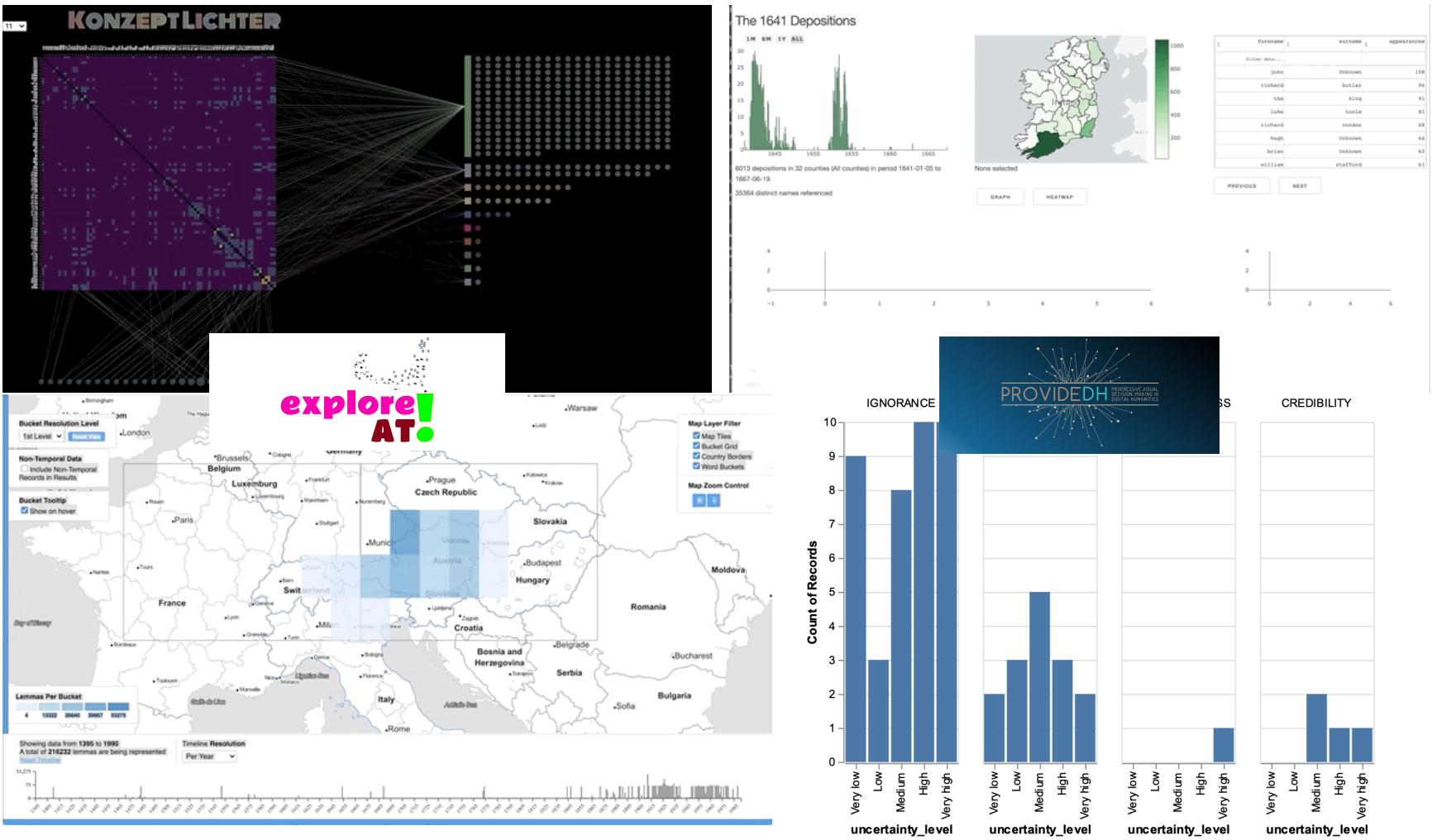
Soccer performance is a multifactorial process requiring high-level interaction analysis within biological, technical, and tactical performances. At the elite level, technical staffs need to capture, process, and analyze great amounts of data, in order to measure performance in their respective teams and opponents, as well as assess potential prospects. Recently, the time pressure of this process and the constant increase in the amount of available data has demanded for a major emphasis in the visualization methods. In fact, technical staffs are nowadays expected to capture, process, analyze, and visualize data to provide fast assimilated information for coaching purposes. Current technology allows capturing data from players' positions, either in competition or training scenarios, with very acceptable degrees of accuracy. These technological advances can use radio

[1] A. G. Losada, R. Therón, and A. Benito, 'BKViz: A Basketball Visual Analysis Tool', *IEEE Computer Graphics and Applications*, vol. 36, no. 6, pp. 58–68, 2016.

[2] A. Benito-Santos, R. Theron, A. Losada, J. E. Sampaio, and C. Lago-Peñas, 'Data-Driven Visual Performance Analysis in Soccer: An Exploratory Prototype', *Front. Psychol.*, vol. 9, 2018, doi: 10.3389/fpsyg.2018.02416

TECHNICAL REPORT
published: 01 December 2018
doi: 10.3389/fpsyg.2018.02416





- [3] R. Therón Sánchez, A. Benito-Santos, R. S. Santamaría Vicente, and A. Losada Gómez, 'Towards an Uncertainty-Aware Visualization in the Digital Humanities', *Informatics*, vol. 6, no. 3, p. 31, Sep. 2019, doi: 10.3390/informatics6030031.
- [4] A. Dorn et al., 'A project review under the focus of complexities on the example of ExploreAT!', presented at the Digital Humanities 2019, Utrecht, 2019.
- [5] A. Benito, A. Dorn, R. Therón, E. Wandl-Vogt, and A. Losada, 'Shedding Light on Indigenous Knowledge Concepts and World Perception through Visual Analysis', in *Digital Humanities 2018 Book of Abstracts*, Mexico City, Mexico, 2018, pp. 537–538.
- [6] A. Benito, R. Therón, A. Losada, E. Wandl-Vogt, and A. Dorn, 'Exploring Lemma Interconnections in Historical Dictionaries', presented at the 2nd Workshop on Visualization for the Digital Humanities (VIS4DH), 2017.
- [7] A. Benito Santos and R. Therón Sánchez, 'Visualización de Datos en Humanidades Digitales', Tesis de Master, Universidad de Salamanca, España, 2016.

Interdisciplinarity and language

- As a result of the increasing specialization in the sciences, many researchers have turned their attention to other disciplines, producing novel inter-disciplinary collaborations.
- Within these collaborations, the use of language and the acquisition of communication skills has been identified as key in the success of these research endeavors [8].

[8] Bracken, L.J., Oughton, E.A.: 'What do you mean?' The importance of language in developing interdisciplinary research. *Transactions of the Institute of British Geographers* 31(3), 371{382 (Jul 2006).
<https://doi.org/10.1111/j.1475-5661.2006.00218.x>

Document search

What are you looking for?



- One or more keywords are matched against documents metadata.
- Current interfaces limit the browsing experience to receiving a series of keyhole views of a corpus.
- Wrongly assume a research focus can always be expressed with a combination of keywords.
- Cold-start problem.

Excess of information

- Scientists devote a substantial amount of their work to the querying and browsing of large online collections of research papers.
- The number of available scientific publications doubles every 9 years [9].

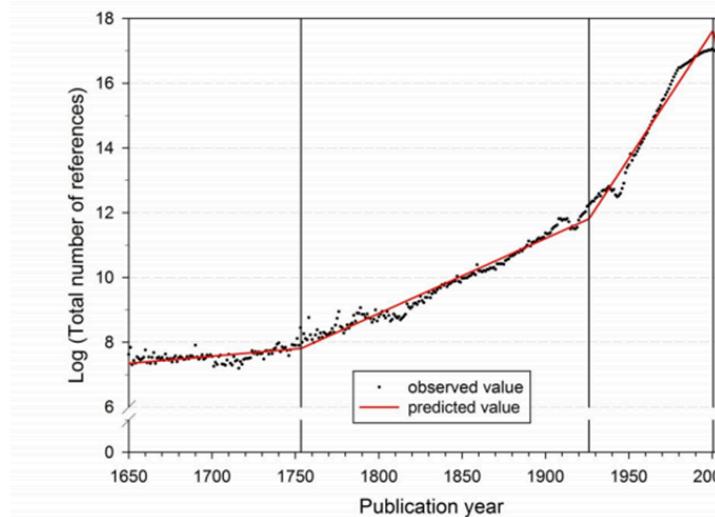
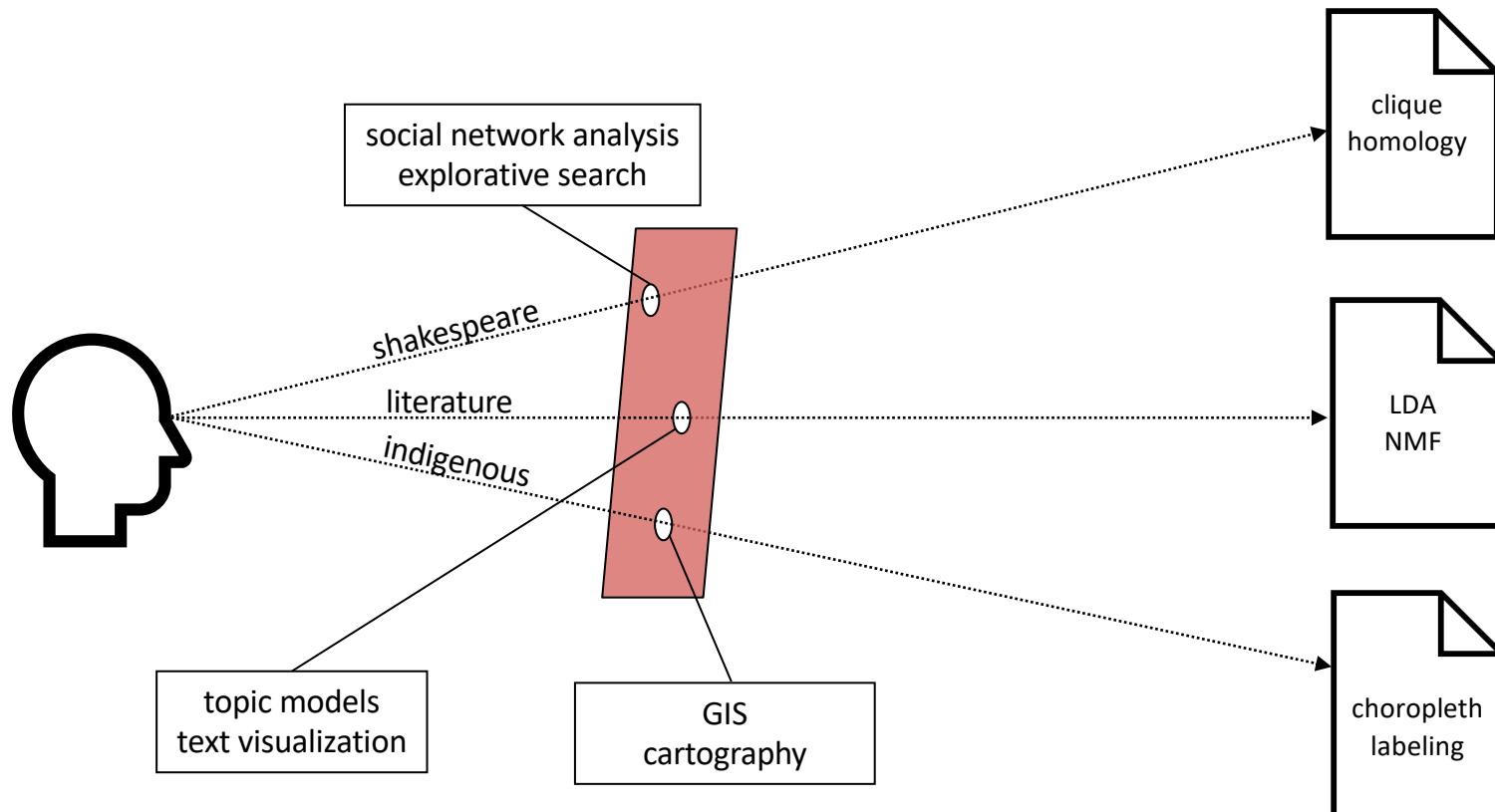


Figure 2. Segmented growth of the annual number of cited references from 1650 to 2012 (citing publications from 1980 to 2012)

[9] 'Global scientific output doubles every nine years : News blog'. <http://blogs.nature.com/news/2014/05/global-scientific-output-doubles-every-nine-years.html> (accessed Nov. 25, 2020).

Interdisciplinary documental search



Keywords

- Descriptive terms, given as metadata, that authors freely assign to their papers to make them discoverable and distinguishable from others.
 - They make up a tiny, highly-condensed language of science.
 - They encode expert knowledge by the authors.
- They are concise summarizations of the concepts described in a paper.
- The process by which humans extract keywords from academic texts remains mostly unknown to this day [10].

[10] J. Chuang, C. D. Manning, and J. Heer, “Without the Clutter of Unimportant Words”: Descriptive Keyphrases for Text Visualization’, ACM Trans. Comput.-Hum. Interact., vol. 19, no. 3, p. 19:1–19:29, Oct. 2012, doi: 10.1145/2362364.2362367.

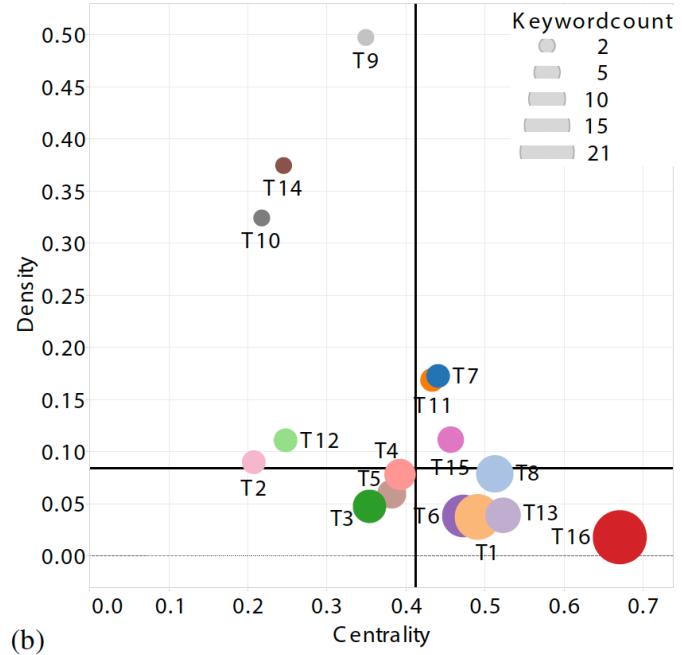
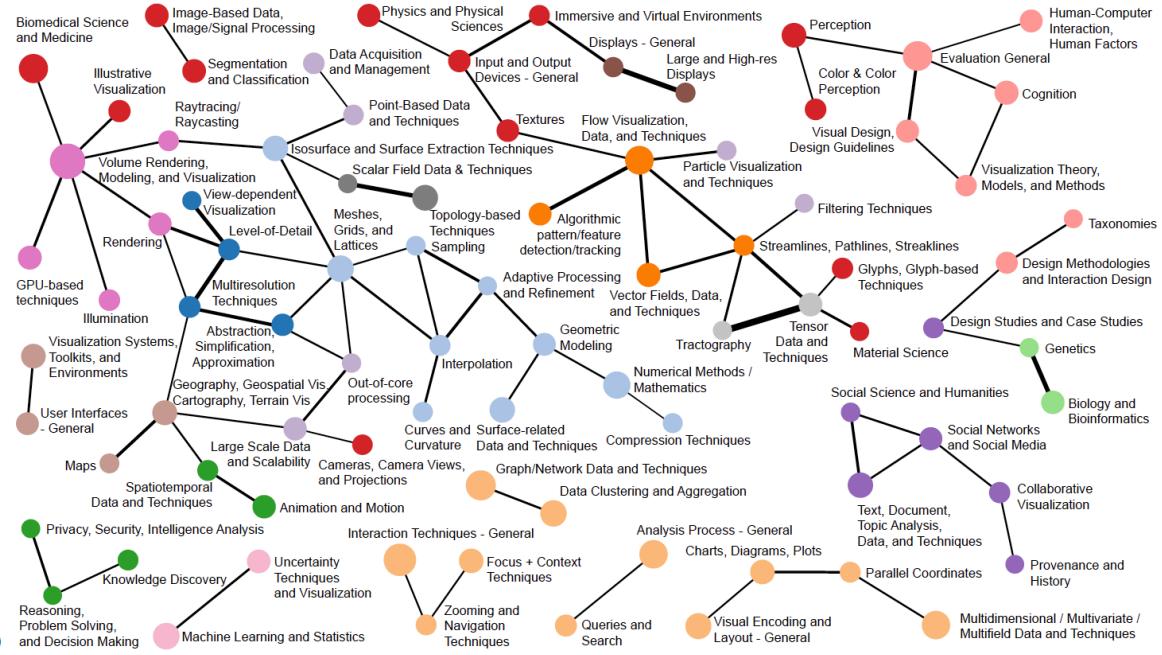
Keywords

- Keywords are often used to build literature reviews, mapping studies, or surveys on a given field of science.
- However, its use in certain situations has negative implications on document discoverability [11].
- This calls for novel approaches that address these limitations while exploiting the beneficial properties of keywords, understood as valid, human-produced summarizations of a piece of text.

[11] K. El-Arini and C. Guestrin, ‘Beyond Keyword Search: Discovering Relevant Scientific Literature’, in Proceedings of the 17th ACM SIGKDD International Conference on Knowledge Discovery and Data Mining, New York, NY, USA, 2011, pp. 439–447, doi: 10.1145/2020408.2020479.

Keywords

a)



- **Keywords have been employed by other visualization researchers in the past**

 1. To improve communication among different visualization sub-groups, and
 2. To facilitate the process of understanding differences and commonalities of the various research sub-fields in visualization.

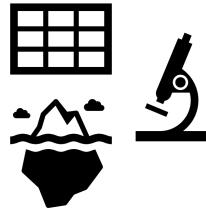
[12] P. Isenberg, T. Isenberg, M. Sedlmair, J. Chen, and T. Möller, ‘Visualization as Seen through its Research Paper Keywords’, *IEEE Transactions on Visualization and Computer Graphics*, vol. 23, no. 1, pp. 771–780, Jan. 2017

Background



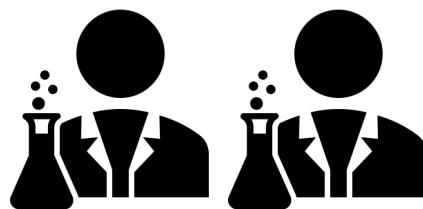
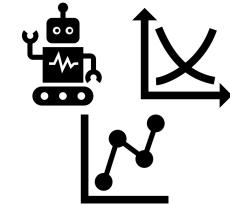
Firle, W. (1900), *The Fairy Tale* [Oil on canvas]

Problem-Driven visualization research

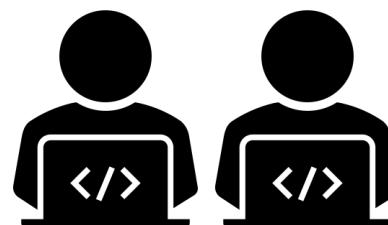


- Data
- Driving problems
- Tasks

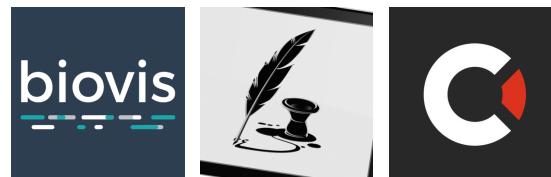
- Algorithms
- Analysis Techniques
- Visualizations



Domain Experts

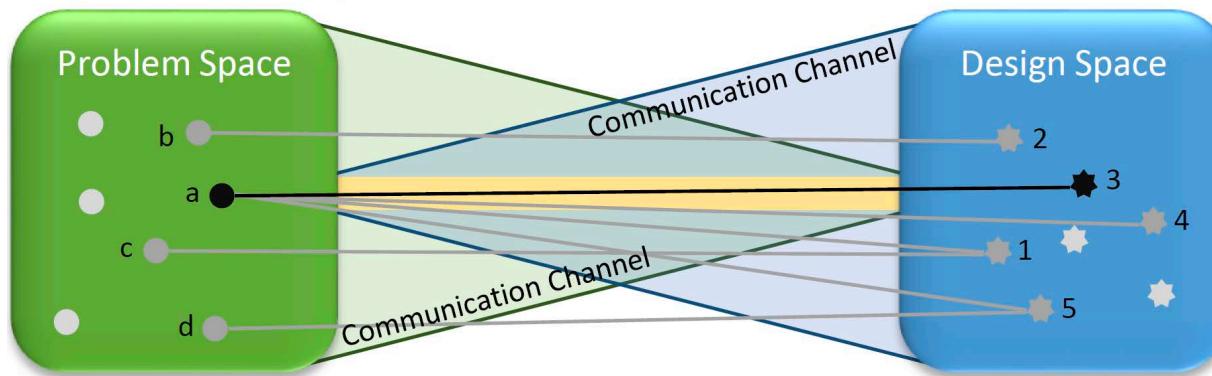


VIS Experts

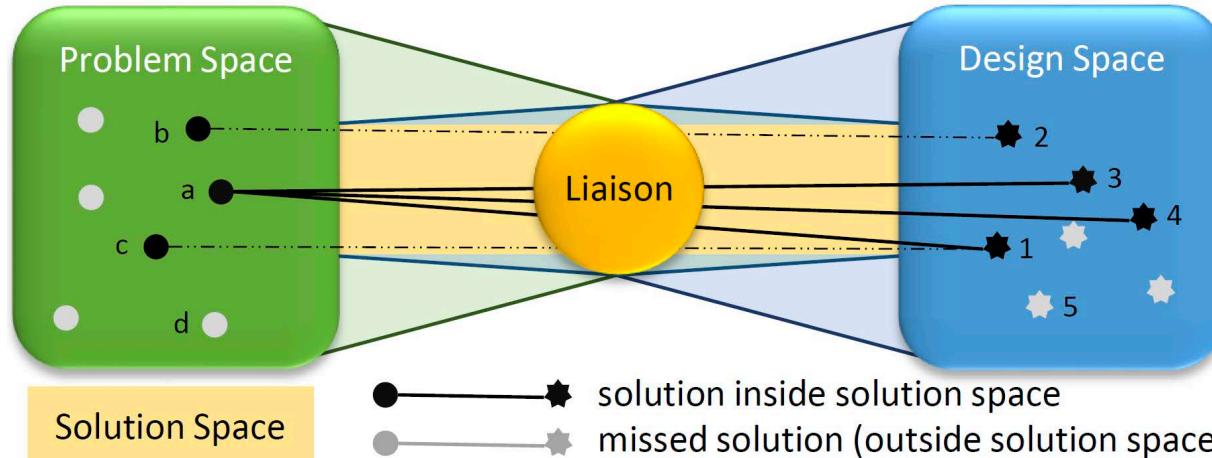


Interdisciplinary communication

A) Interdisciplinary Communication Issue



B) Communication with a *Liaison*



[13] S. Simon, S. Mittelstädt, D. A. Keim, and M. Sedlmair, 'Bridging the gap of domain and visualization experts with a Liaison', *Eurographics Conference on Visualization (EuroVis 2015, Short Paper)*, Cagliari, Italy, 2015, vol. 2015.

Methodology transfer



Figure 13. Java class file (bytecode)



Figure 15. DNA sequence

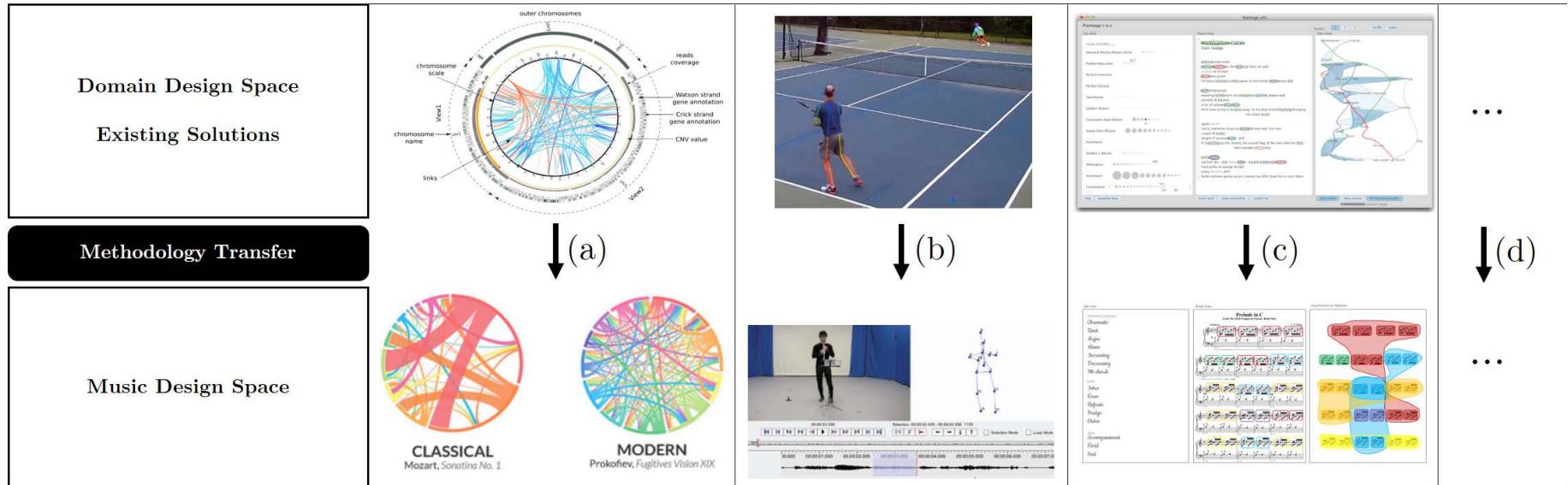


Figure 9. Arc diagram for music

- Many visualizations are “domain-agnostic” because:
 - they aim to support generic analytical tasks (e.g., comparison or establishing relationships).
 - they efficiently exploit the human visual channel to augment the user’s cognition capabilities.
- For these reasons, other visualizations created to support a certain task in a given domain might be successfully applied to other domains.

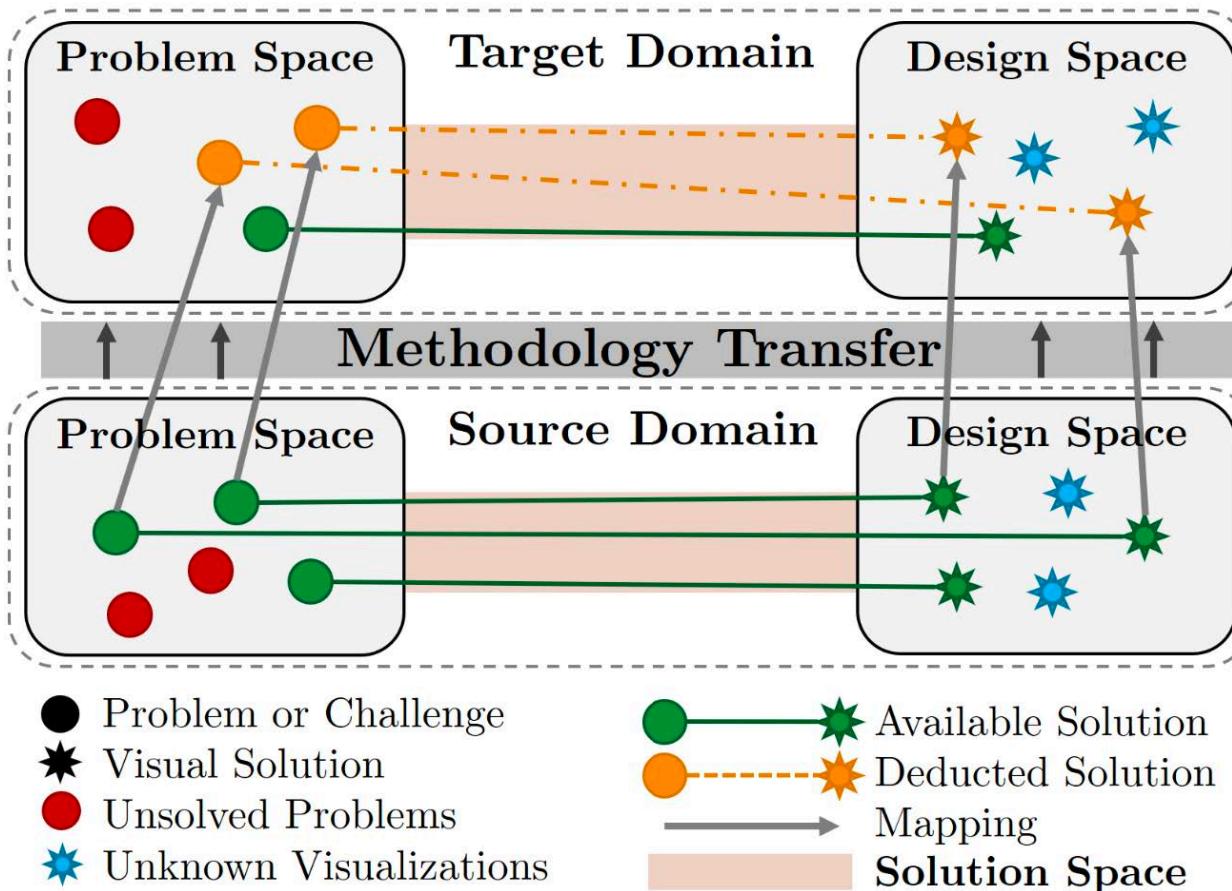
[14] M. Wattenberg, ‘Arc diagrams: Visualizing Structure in Strings’, in IEEE Symposium on Information Visualization, 2002. INFOVIS 2002., Oct. 2002, pp. 110–116, doi: 10.1109/INFVIS.2002.1173155.

Methodology transfer



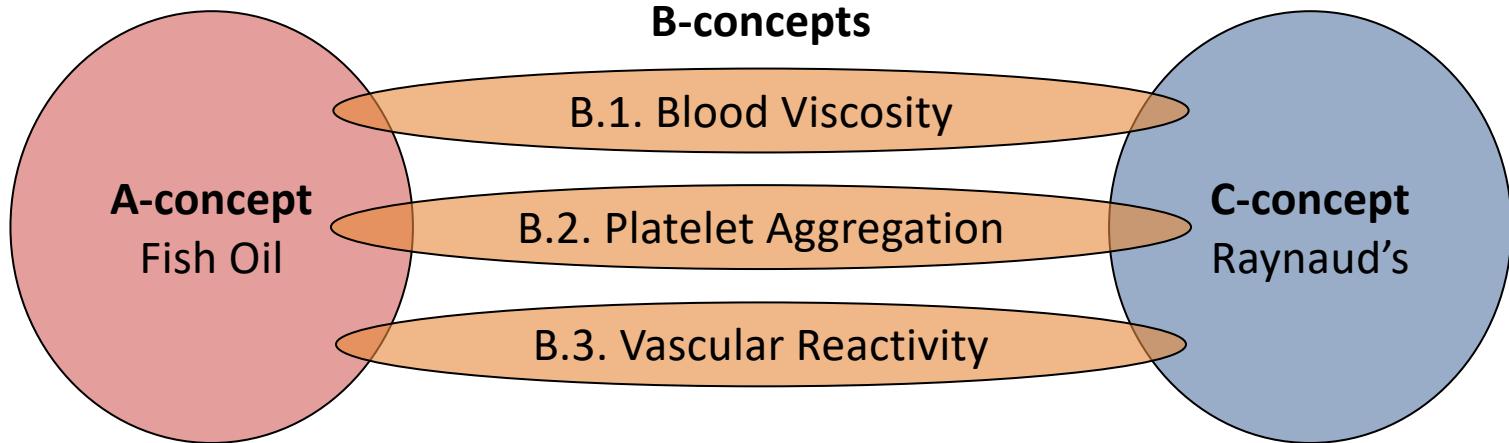
[15] M. Miller, H. Schäfer, M. Kraus, M. Leman, D. A. Keim, and M. El-Assady, 'Framing Visual Musicology through Methodology Transfer', Proceedings of the Workshop on Visualization for the Digital Humanities (VIS4DH) at IEEE VIS 2019, Oct. 2019.

Methodology transfer



[15] M. Miller, H. Schäfer, M. Kraus, M. Leman, D. A. Keim, and M. El-Assady, 'Framing Visual Musicology through Methodology Transfer', Proceedings of the Workshop on Visualization for the Digital Humanities (VIS4DH) at IEEE VIS 2019, Oct. 2019.

Literature-Based discovery



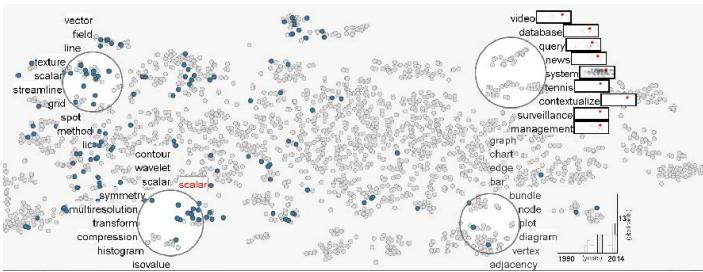
Modern automatic approaches employ similarity scores derived from word embeddings (e.g., word2vec, Glove) to make their findings.

[16] D. R. Swanson, 'Fish Oil, Raynaud's Syndrome, and Undiscovered Public Knowledge', *Perspectives in Biology and Medicine*, vol. 30, no. 1, pp. 7–18, 1986, doi: [10.1353/pbm.1986.0087](https://doi.org/10.1353/pbm.1986.0087)

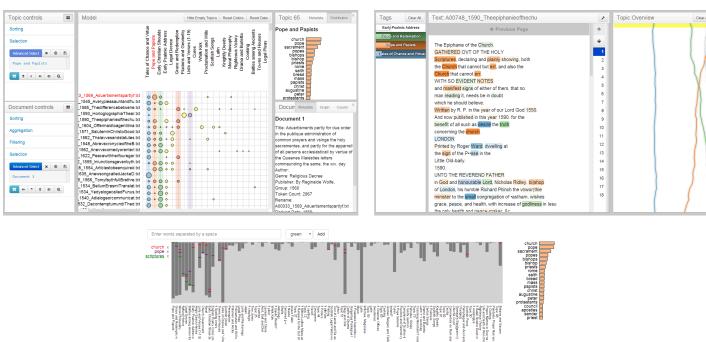
[17] M. Thilakaratne, K. Falkner, and T. Atapattu, 'A Systematic Review on Literature-based Discovery', ACM Computing Surveys (CSUR), Dec. 2019

[18] M. Thilakaratne, K. Falkner, and T. Atapattu, 'Automatic Detection of Cross-Disciplinary Knowledge Associations', Jul. 2018, pp. 45–51,

Visual text analytics (VTA)

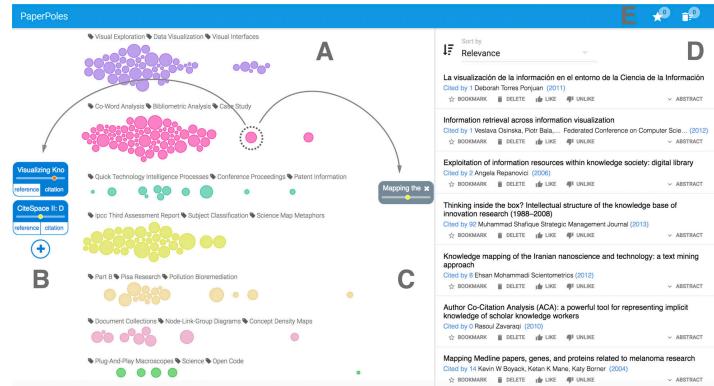


[19] F. Heimerl, M. John, Qi Han, S. Koch, and T. Ertl. DocuCompass: Effective exploration of document landscapes. In 2016 IEEE Conference on Visual Analytics Science and Technology (VAST), pages 11–20, October 2016.



[21] E. Alexander, J. Kohlmann, R. Valenza, M. Witmore, and M. Gleicher, 'Serendip: Topic model-driven visual exploration of text corpora', in 2014 IEEE Conference on Visual Analytics Science and Technology (VAST), Paris, France, Oct. 2014, pp. 173–182, doi: 10.1109/VAST.2014.7042493.

- Novel specialization of a larger research discipline known as visual analytics (VA) that focuses on structured and unstructured textual data.
- Employs NLP, visualization, and text mining techniques to enhance the comprehension of large bodies of text.
- Highly related to the exploration and analysis of scientific corpora (full-texts and metadata).
 - And also to Digital Humanities and cultural heritage!



[20] J. He, Q. Ping, W. Lou, and C. Chen, 'PaperPoles: Facilitating adaptive visual exploration of scientific publications by citation links', Journal of the Association for Information Science and Technology, vol. 70, no. 8, pp. 843–857, 2019, doi: 10.1002/asi.24171.

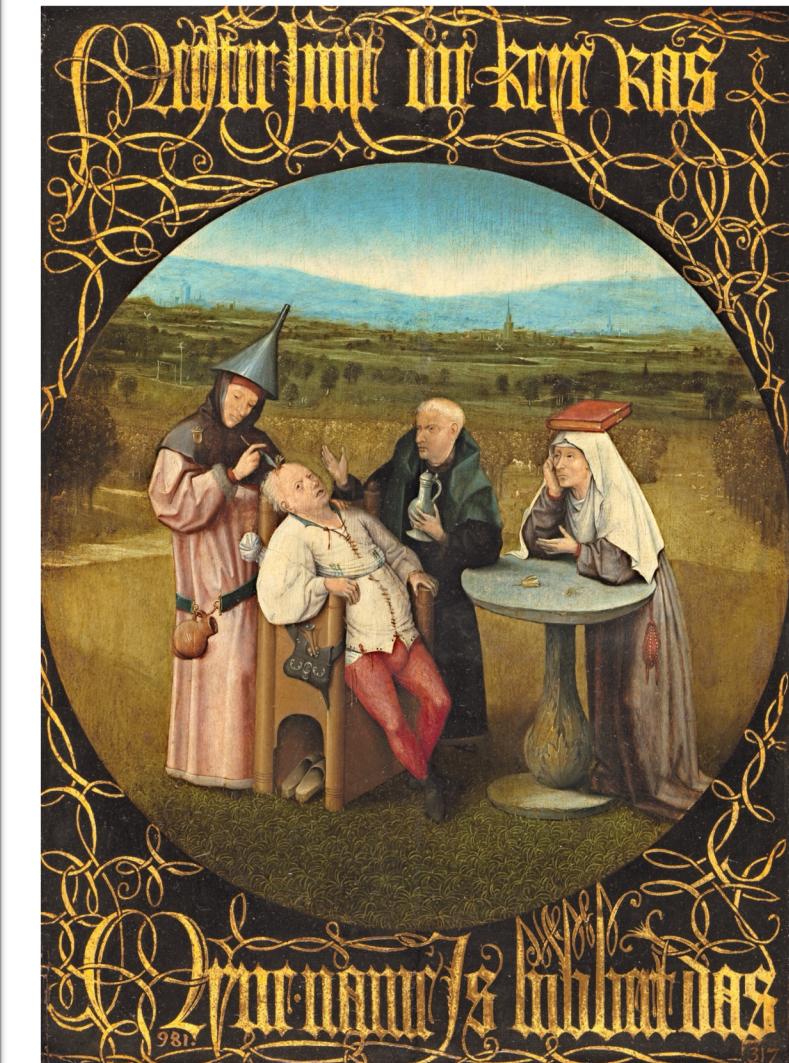
Open questions in VIS4DH research

(Adapted and extended from [22])

1. How can interactive visualizations support new questions, and new scales of research, in the DH community?
2. How can we encourage DH scholars to seek out visualizations, or collaboration with visualization researchers?
3. How does visualization with a DH focus differ from general research in the visualization community?
4. How can we remove obstacles for humanities scholars wanting to use visual analytics approaches in their research?
5. How can we remove obstacles for visualization practitioners willing to get involved into DH research?

[22] A. J. Bradley et al., ‘Visualization and the Digital Humanities: Moving Toward Stronger Collaborations’, IEEE Computer Graphics and Applications, vol. 38, no. 6, pp. 26–38, Nov. 2018

Methodology



Bosch, H. (ca. 1494) The Extraction of the Stone of
Madness [Oil on board]

Methodology

1. **Observation:** Development of user needs and other insight through the deep study of a novel area of PDVR (visualization for the digital humanities).
2. **Hypothesis formulation:** Design of novel linguistic, text mining, and visual methods that satisfy the user needs gathered in 1.
3. **Observation gathering:** Evaluation of the methods developed in 2 with data originating in the VIS4DH domain.
4. **Contrasting the hypothesis:** Measure the reproducibility of the methods and observations with data from other PDVR domains.
5. **Hypothesis proof or refusal:** Acceptance, rejection, or modification of the developed techniques. Previous steps shall be repeated if necessary.
6. **Scientific thesis:** Synthesis of the results to allow the appropriate communication and reproducibility of the findings obtained in previous steps.

Objectives and Main Hypotheses



Goya, F. (1806) The Death of Julius Caesar [Oil on canvas]

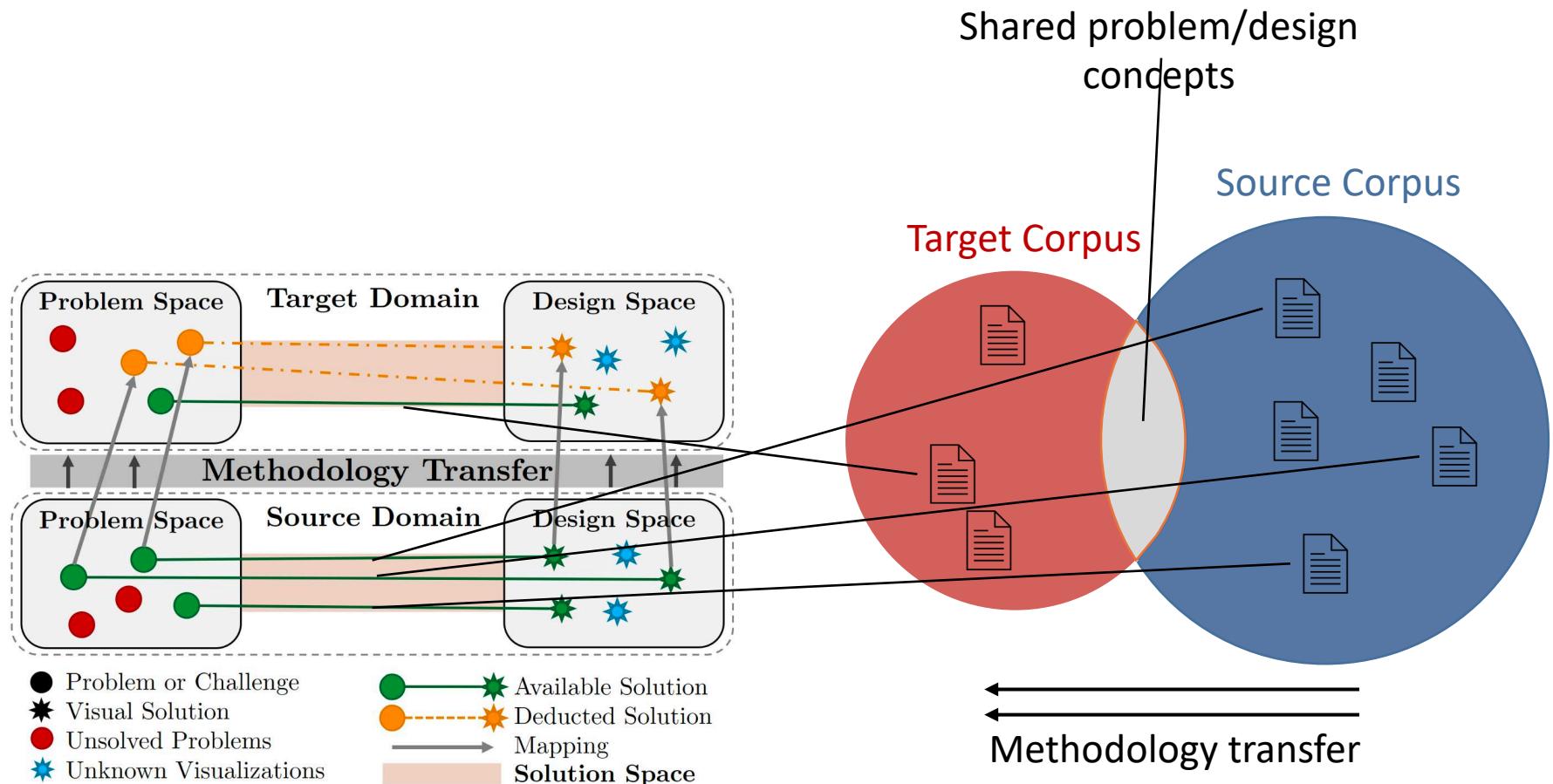
Objectives

- To understand current challenges in interdisciplinary visualization research.
- To develop a methodology to detect, frame and map novel expressions of PDVR.
- To study the properties of the language defined by author-assigned keywords.
- To accelerate knowledge discovery in the document exploration task when performed in an interdisciplinary research context.

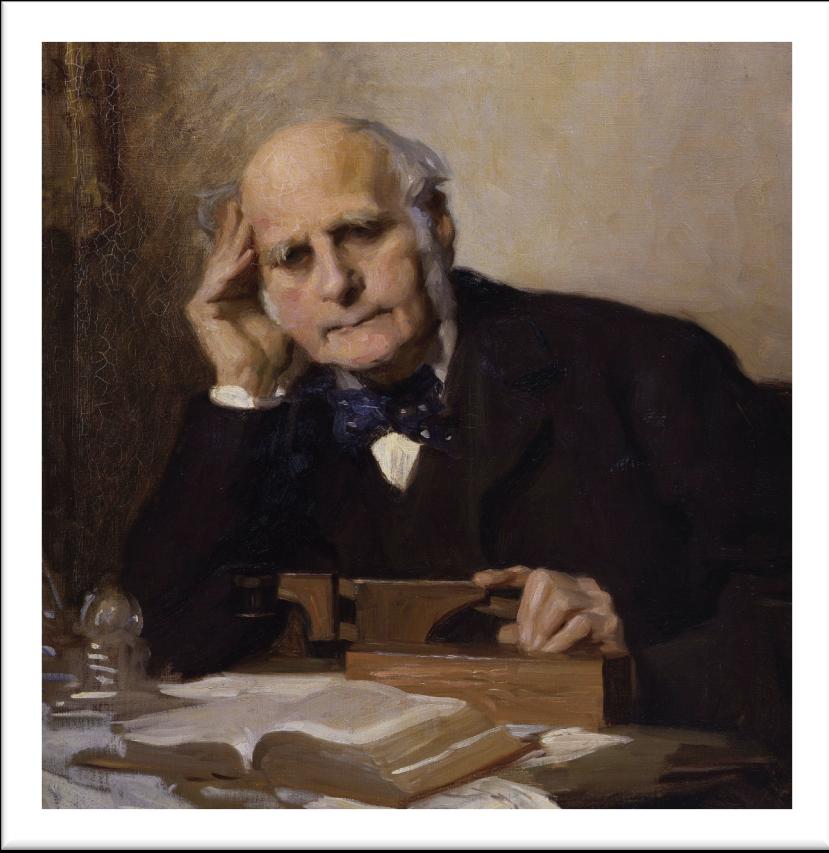
Main hypotheses

- It is possible to apply literature-based discovery and linguistic analysis techniques to support, by computational means, the transfer of methodologies between application areas in visualization research.
- It is possible to build interactive systems that mimic the sensemaking model based on methodology transfer adopted by interdisciplinary researchers in the document exploration task.

Main hypotheses



Data Collection



Furse, C.W. (1903) Sir Francis Galton [Oil on canvas]

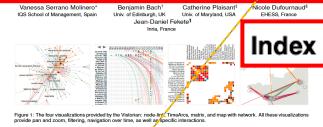
Data collection

- Aimed at obtaining a representative dataset of research interests in a key PDVR discipline like visualization for the digital humanities (VIS4DH).
- DH are hard to define
 - 21 definitions in the 2012 edition of Debates in the Digital Humanities.
 - There is not a canonical definition.
- How could we survey a topic that could not be defined?
 - Paradox: knowing the input query to obtain relevant documents implied knowing the results of the study.
 - Many DH publications are not indexed in the typical scientific paper databases.
 - DH and VIS authors publish their results in different venues, journals and formats.

Sampling relevant publications

- We obtained a sample of publications made by two types of researchers:
 - A) Visualization researchers with a “declared” interest in DH (VIS4DH)
 - B) Digital humanists with a “declared” interest in visualization (DH4VIS)
- Two main venues:
 - A) Workshop on Visualization for the Digital Humanities (VIS4DH Workshop).
 - B) Alliance of Digital Humanities Organizations
 - DH Conference
 - Digital Humanities Quarterly (DHQ)

Keywords: Network visualization, logs, understanding users, history, digital humanities.



Index Terms—information visualization, digital humanities, concept mapping, design articulations, perception

Georgia Panagiotidou and Andrew Vande Moere

Analyzing Spatial Structural Aspects
of Specific Concept Maps



Analyzing Visual Mappings
of Traditional and Alternative Music Notation



Grounding Users in Interpretive Acts:

Lessons Learned in the Iterative Design of a Digital Collection

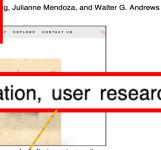


Fig. 1.

The Svoboda Diaries Project (<http://www.svobodadiariesproject.org/>)

Abstract—The Vivaldi codebase contains many complex and hierarchical data structures. We have created two network visualizations that aim to highlight specific structural aspects of the codebase. In this paper, we propose a methodology to analyze and compare these two visualizations. This methodology can be applied to other codebases and to other types of data structures. Several different approaches can be used to analyze these networks, including node-link diagrams, tree diagrams, and map with network. All these visualizations provide you and zoom, highlighting one area at a time or specific interactions.

Keywords: Network visualization, logs, understanding users, history, digital humanities.

Framing Visual Musicology through Methodology Transfer

Martina Mitter*, Hanna Schödl*, Matthias Kraut*, Daniel Klein*, Monika El-Asty*

University of Vienna

<http://www.visual-musicology.com>

Index Terms—visual search, visualization, digital humanities, visualization pipeline

Keywords: Visual musicology, methodology transfer, visualization, music analysis, design space, research opportunities

Abstract

In this position paper, we frame the field of Visual Musicology by proposing an overview of well-defined methodological approaches and their potentialities for digital music analysis. We argue that these approaches, paired with the need for novel research collaborations between musicologists and computer scientists, may lead to new insights and, eventually, to new applications in the field of digital music analysis. This paper aims to highlight the diversity of research interests in this field and to emphasize that the development of new methodological approaches requires interdisciplinary collaboration between musicologists and computer scientists, pairing the two by the need for research collaborations between musicologists and computer scientists.

Keywords

Visual musicology, methodology transfer, visualization, music analysis, design space, research opportunities

of exemplars that demonstrate how these spatial structural aspects can be retained and even leveraged in designing visualizations when they have been aggregated or combined across multiple concept maps. Despite the small number of analyzed concept maps, we find that they are able to identify relevant spatial structures that are shared across all concept maps and that are specific to the public, such as the Timeline [17], Streetwise [15], InfoVis [16], and others. Our results show that our tools can help to “see the whole” and “explore the whole” of a large concept map. Finally, we conclude that our tools can support users to better understand the spatial structure of concept maps and to better evaluate their usefulness.

Keywords

Network visualization, logs, understanding users, history, digital humanities.

Abstract—Recognizing commonalities across knowledge-driven outcomes that result from facilitated group workshops such as music analysis, music notation, and visual mapping, we propose a methodology transfer to facilitate the reuse of these outcomes in other disciplines.

Keywords

Music Analysis, Music Notation, Visual Mapping, Visualization Pipeline, Information Visualization, Design Guidelines



Index Terms—Digital humanities, poetry, aesthetics, visualization, rhyme, sound, collaboration, assessment, evaluation, methodology

Index Terms—Digital humanist, digital humanities conference, survey

Index Terms—Visualization, inclusion, digital humanities, critical perspectives, feminism

Catherine D'Ignazio and Lauren F. Klein

Abstract—In this paper, we begin to outline how feminist theory may be productively applied to the field of digital humanities. We argue that, while there is a tradition of applying feminist theory to the study of art history, gender studies, and women's studies, there is a lack of application of feminist theory to the study of digital humanities. We also identify the specific nature of data handled in the field, and the culture behind such a wide-spread reticence. In this paper, we introduce this perspective to the growing discussion around the collaboration between the fields of visual arts and digital humanities. We also suggest principles for digital tools that better cater to the needs of art history researchers and ways for art historians to foster a culture that is more open to digital tools.

Keywords

Data visualization, Digital humanities, Art history, Digital art history

Houda Lamgadlam, Koenraad Brossens, Frederik Truyen, Jos Beerten, Inez de Prekel and Katrien Verbert

Abstract—The recent years have seen a rise in humanities projects using digital data analysis tools, including data visualization. However, in the field of art history, major resistance to, and distrust of digital tools are still prevalent. Through collaboration and discussions with art historians, we identified the unique perspective of digital art historians: the specific nature of data handled in the field, and the culture behind such a wide-spread reticence. In this paper, we introduce this perspective to the growing discussion around the collaboration between the fields of visual arts and digital humanities. We also suggest principles for digital tools that better cater to the needs of art history researchers and ways for art historians to foster a culture that is more open to digital tools.

Keywords

Data visualization, Digital humanities, Art history, Digital art history

1st Workshop on Visualization for the Digital Humanities

Monday, 24 October 2016 - Baltimore, Maryland, USA

2nd Workshop on Visualization for the Digital Humanities

Monday, 02 October 2017 - Phoenix, Arizona, USA

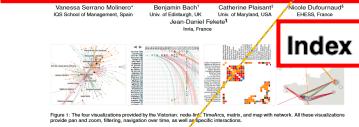
3rd Workshop on Visualization for the Digital Humanities

Sunday, 21 October 2018 - Berlin, Germany

4th Workshop on Visualization for the Digital Humanities

Sunday, 20 October 2019 - Vancouver, Canada

Keywords: Network visualization, logs, understanding users, history, digital humanities.



Index Terms—information visualization, digital humanities, concept mapping, design articulations, perception

Georgia Panagiotidou and Andrew Vande Moere

Analyzing Spatial Structural Aspects
of Specific Concept Maps



Analyzing Visual Mappings
of Traditional and Alternative Music Notation



Grounding Users in Interpretive Acts:

Lessons Learned in the Iterative Design of a Digital Collection

Fig. 1. Segmenting music into its basic features to design and apply task-dependent visual encodings, based on visual channels and Gestalt laws. Exploring the whole range of the music notation design space enables a variety of novel music notation techniques.

Fig. 1. Exploring the whole range of the music notation design space enables a variety of novel music notation techniques. In this paper, we propose a methodology to facilitate the reuse of these outcomes in other disciplines.

We analyze the visual language of musical dimensions for varying notation methods to highlight gaps and frequent usages of encodings. We share the results of our analysis to establish a common ground for further research. In this paper, we also propose a methodology to facilitate the reuse of these outcomes in other disciplines.

In this paper, we propose a methodology to facilitate the reuse of these outcomes in other disciplines.

We also reveal various qualitative considerations on designing for plurality in the context of information visualization.

Abstract—Recognizing commonalities across knowledge-driven outcomes that result from facilitated group workshops such as

music analysis, music notation, and visual mapping, we propose a methodology transfer to facilitate the reuse of these outcomes in other disciplines.

Keywords

Music Analysis, Music Notation, Visual Mapping, Visualization Pipeline, Information Visualization, Design Guidelines

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We also reveal various qualitative considerations on designing for plurality in the context of information visualization.

Abstract—In this paper, we propose that contrasting the domain of information visualization and music studies paves the ground for

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Keywords

Digital humanist, digital humanities conference, survey

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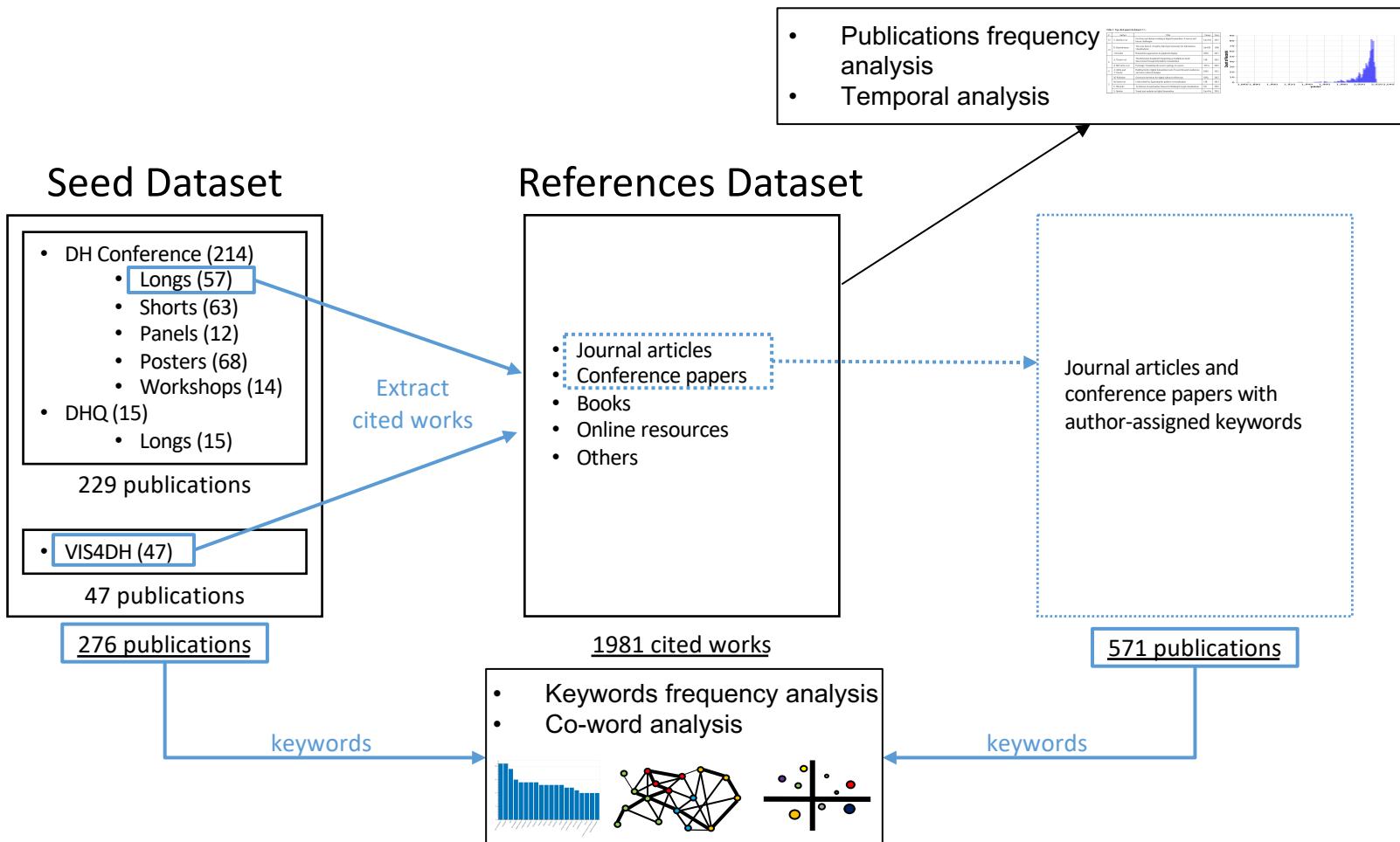
TEI files matching the regular expression [Vv]isua* in their (1) title, (2) list of keywords, (3) list of ADHO topics (pre-defined taxonomy).

(1) <title type="article">Language DNA: Visualizing a Language Decomposition </title>

(2) ▼<keywords scheme="ConfTool" n="keywords">
 <term>Topic Characterization; Data Mining; Visual Analytics; Blogging;</term>
 </keywords>

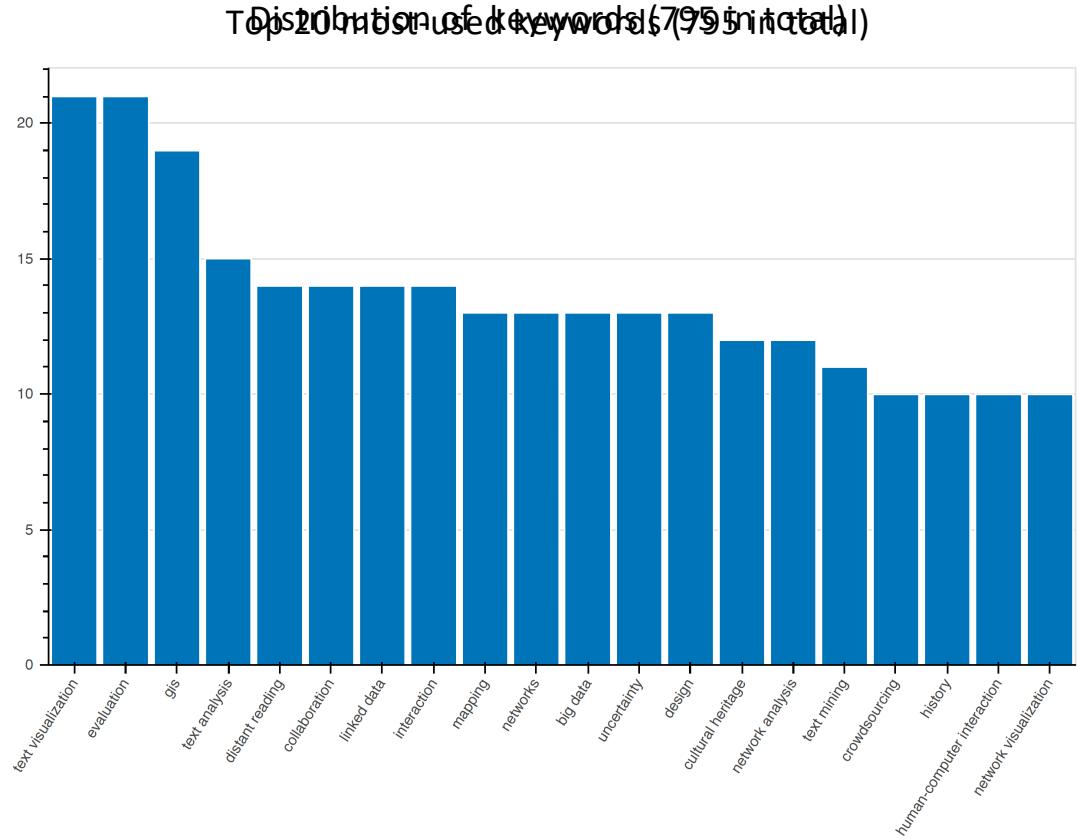
(3) ▼<keywords scheme="ConfTool" n="topics">
 <term>interface and user experience design</term>
 <term>literary studies</term>
 <term>text analysis</term>
 <term>knowledge representation</term>
 <term>visualisation</term>
 <term>linking and annotation</term>
 <term>English</term>
 ..

Analysis methodology



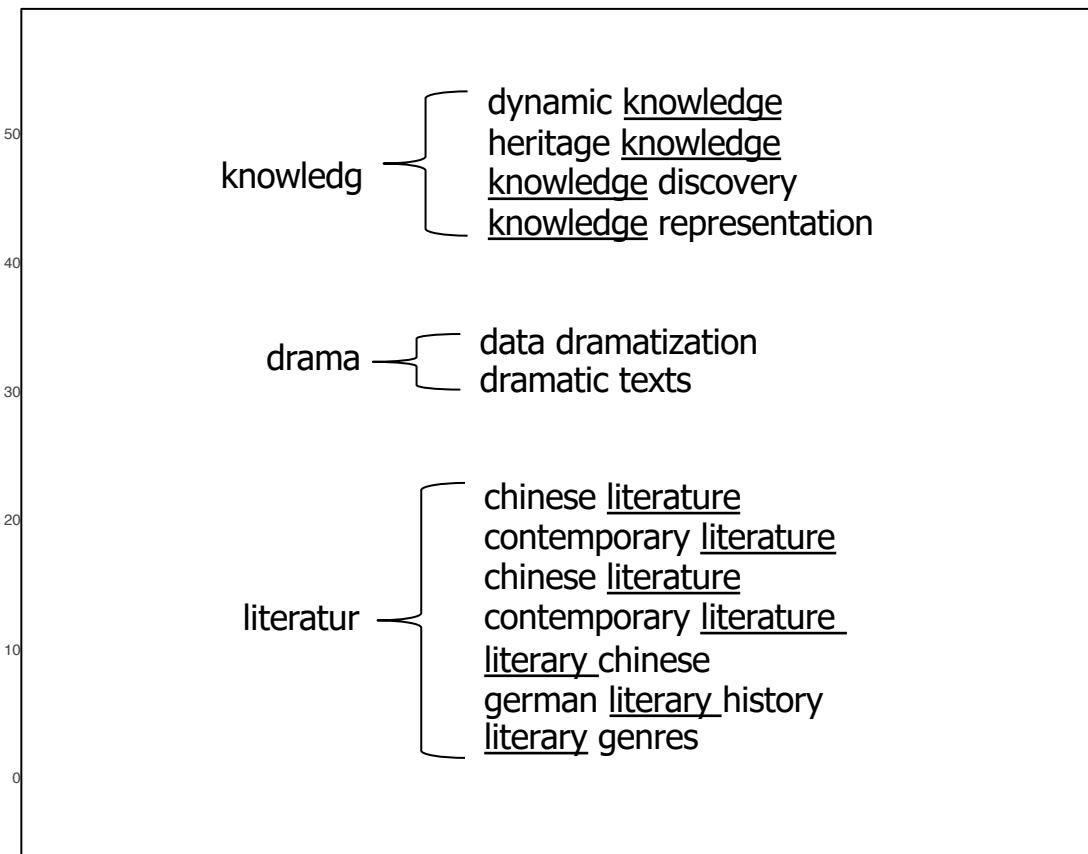
Keyword frequency analysis

- The major DH themes are represented:
 - Text visualization
 - Distant reading
 - GIS, Mapping
 - Networks
- Two main concerns of VIS4DH also appeared:
 - Evaluation
 - Collaboration
- Uncertainty?



Keyword analysis

- **Tokenization & Stemming**
 - Author keywords were tokenized and stemmed using the Porter algorithm.
 - This had the positive effect of compressing the input data and relating n-grams with coincident parts.
 - Stems are similarly distributed to keywords
- Allowed us to avoid an intensive manual coding and classification of the keywords as done in previous studies [12].

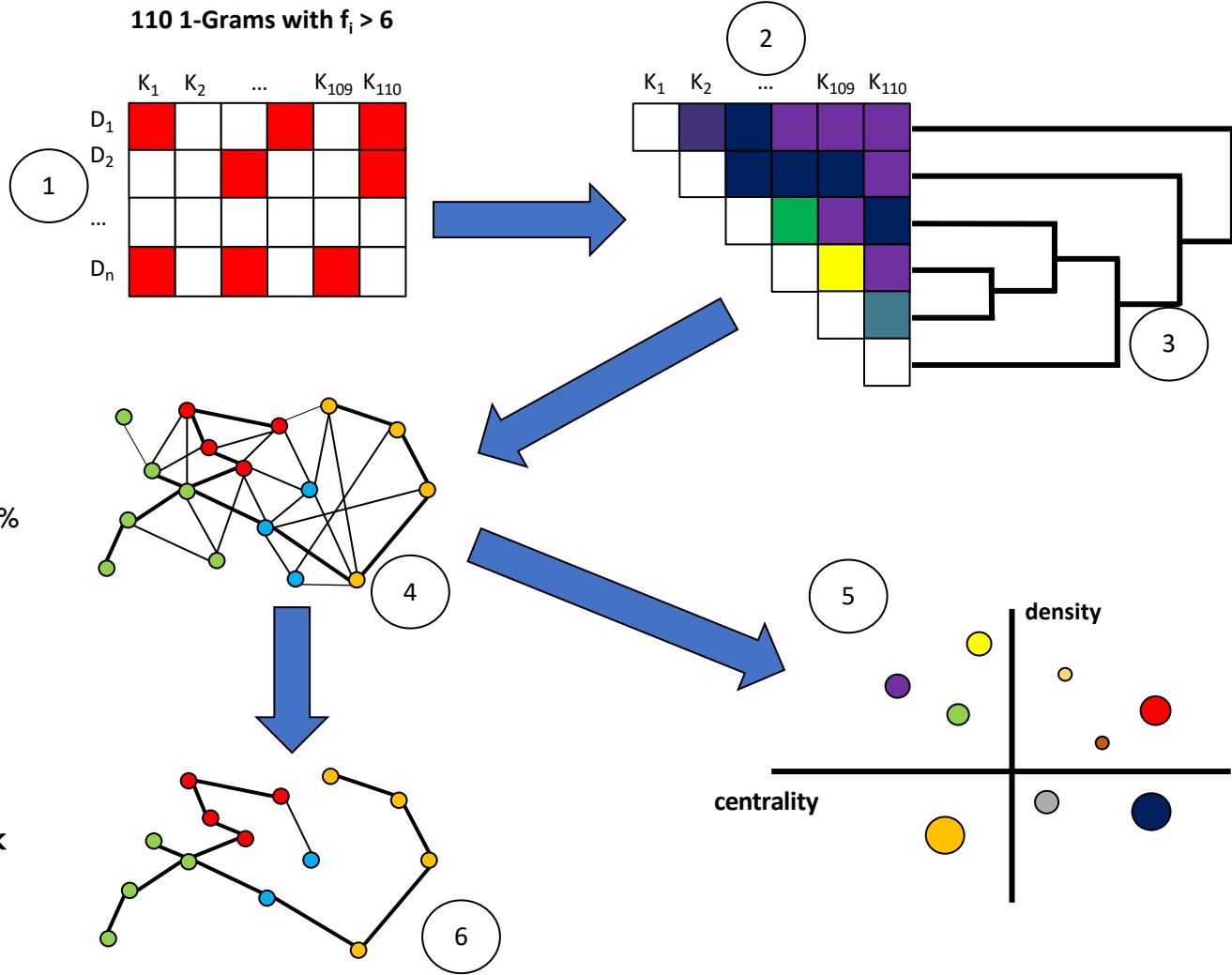


[12] P. Isenberg, T. Isenberg, M. Sedlmair, J. Chen, and T. Möller, ‘Visualization as Seen through its Research Paper Keywords’, *IEEE Transactions on Visualization and Computer Graphics*, vol. 23, no. 1, pp. 771–780, Jan. 2017

Co-occurrence analysis

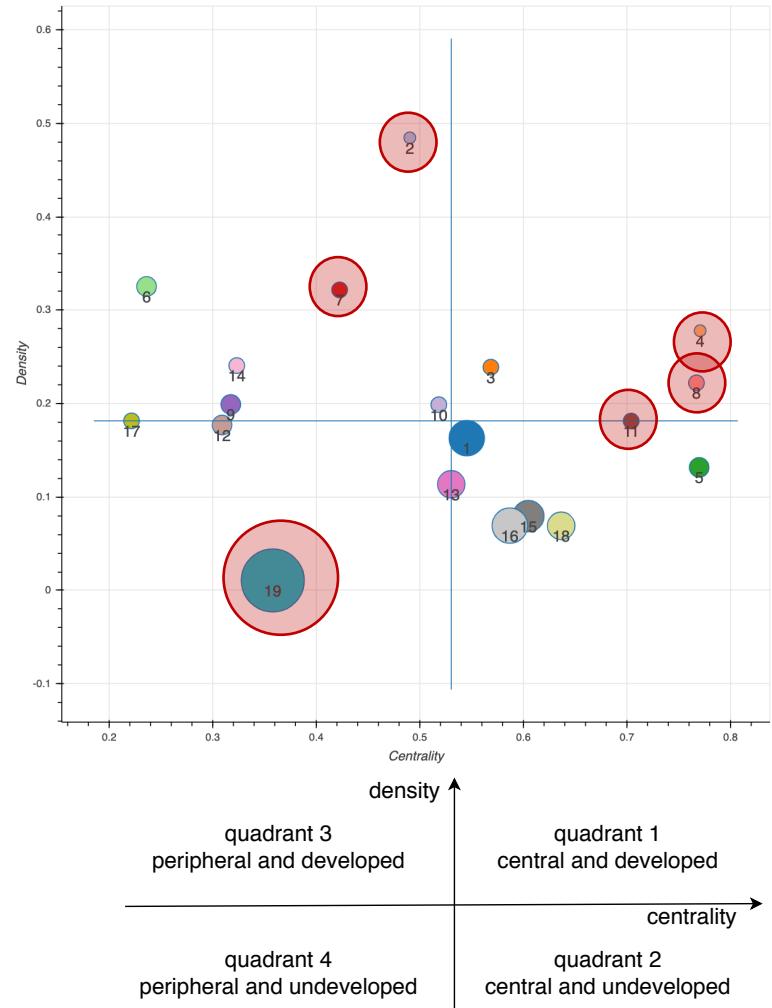
1. Term-doc matrix

- 2511 unique 1-gram keywords
- 110 1-grams appearing more than a threshold frequency (6).
- 375 documents.

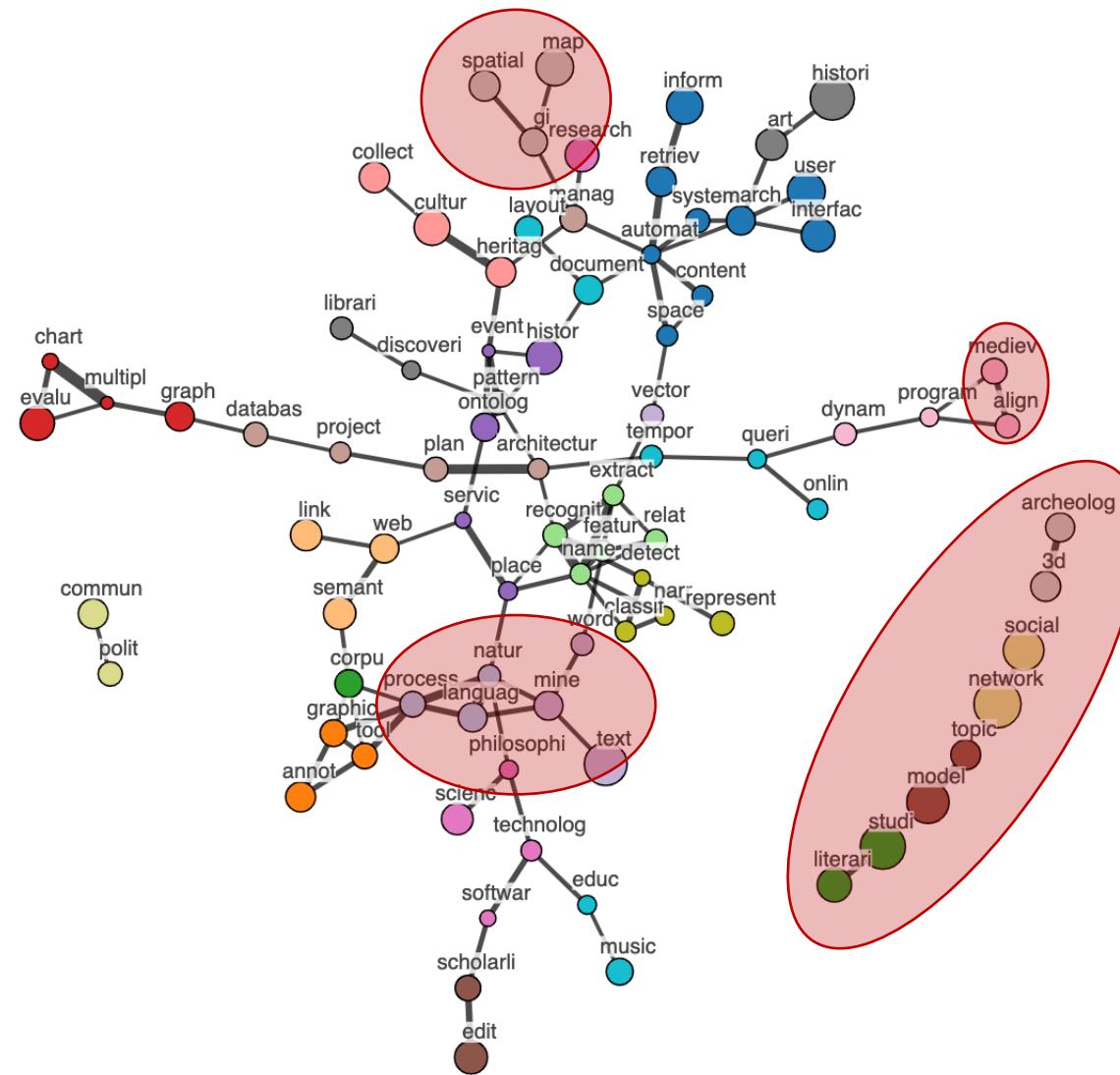


Strategic diagram

ID	Members (by frequency)
1	user, inform , interfac, retriev, search, system, content, space, automat
2	languag, process, natur
3	imag, annot, graphic, tool
4	semant, link, web
5	studi, literari, literatur, linguist, corpu
6	recognit, relat, extract, featur, name
7	evalu, graph, chart, multipl
8	cultur, collect, heritag, explor
9	histor, ontolog, place, servic, event
10	text, mine, vector, word
11	model, edit, topic, scholarli
12	manag, databas, plan, architectur, project
13	design, research, scienc, knowledg, technolog, philosophi, softwar
14	mediev, align, dynam, program
15	histori, collabor, art, archiv, learn, pattern, librari, discoveri
16	map, media, spatial, 3d, archeolog, gi, virtual, mobil, discours
17	represent, classif, narr, detect
18	network, social, commun, critic, cartographi, polit, theori
19	interact, video, uncertainti, document, method, layout, music, tempor, geograph, onlin, structur, concept, educ, queri, cluster, intellig



Keywords network



Results

- A **normalized dataset** of VIS4DH/DH4VIS publications and related works metadata.
 - Keywords
 - Authors
 - Publication venues and years
 - Titles
- **Bibliographic analysis**
 - A quantitative analysis of citation metadata
 - Titles
 - Publication Years
 - An analysis of author-assigned keywords
 - Quantitative analysis of N-grams and 1-Grams (stems)
 - Co-occurrence analysis of 1-Grams (co-word analysis)

Conclusions

- The study of keywords revealed several interesting structural patterns that characterize the novel field of visualization for the digital humanities.
- The selection of keywords found in a document is a random draw from an empirical distribution that resembles a power law (Zipf's Law).
- Tokenization and stemming, when applied to keywords, effectively compress the data relating multi-word phrases with coincident parts.
 - However, it also introduces some errors that are difficult to solve by automatic means.
 - But it makes the analysis process more reproducible (does not require manual curation/classification as in previous studies [12]).

[12] P. Isenberg, T. Isenberg, M. Sedlmair, J. Chen, and T. Möller, 'Visualization as Seen through its Research Paper Keywords', *IEEE Transactions on Visualization and Computer Graphics*, vol. 23, no. 1, pp. 771–780, Jan. 2017

Publications

- A. Benito-Santos and R. Therón Sánchez, 'A Data-Driven Introduction to Authors, Readings and Techniques in Visualization for the Digital Humanities', *IEEE Computer Graphics and Applications*, 2020.
 - Status: **Published**
 - DOI: 10.1109/MCG.2020.2973945
 - Impact Factor (JCR 2019): **1.627**
 - Subject Category: Computer Science, Software Engineering
 - Quartile: (51/108) **Q2**
 - Presented at IEEEVIS 2020. Conference Rating **A+** (GII-GRIN-SCIE 2018)
 - Indexed in IEEE Xplore.
- A. Benito-Santos and R. Therón, 'Pilaster: A Collection of Citation Metadata Extracted From Publications on Visualization for the Digital Humanities', presented at the 5th Workshop on Visualization for the Digital Humanities, collocated to IEEEVIS 2020, Oct. 2020.
 - Status: **Published**
 - Indexed in IEEE Xplore.

Visualization & Visual Analysis Techniques



Pignatta, G. (1712) Portrait of a Cartographer [Oil on canvas]

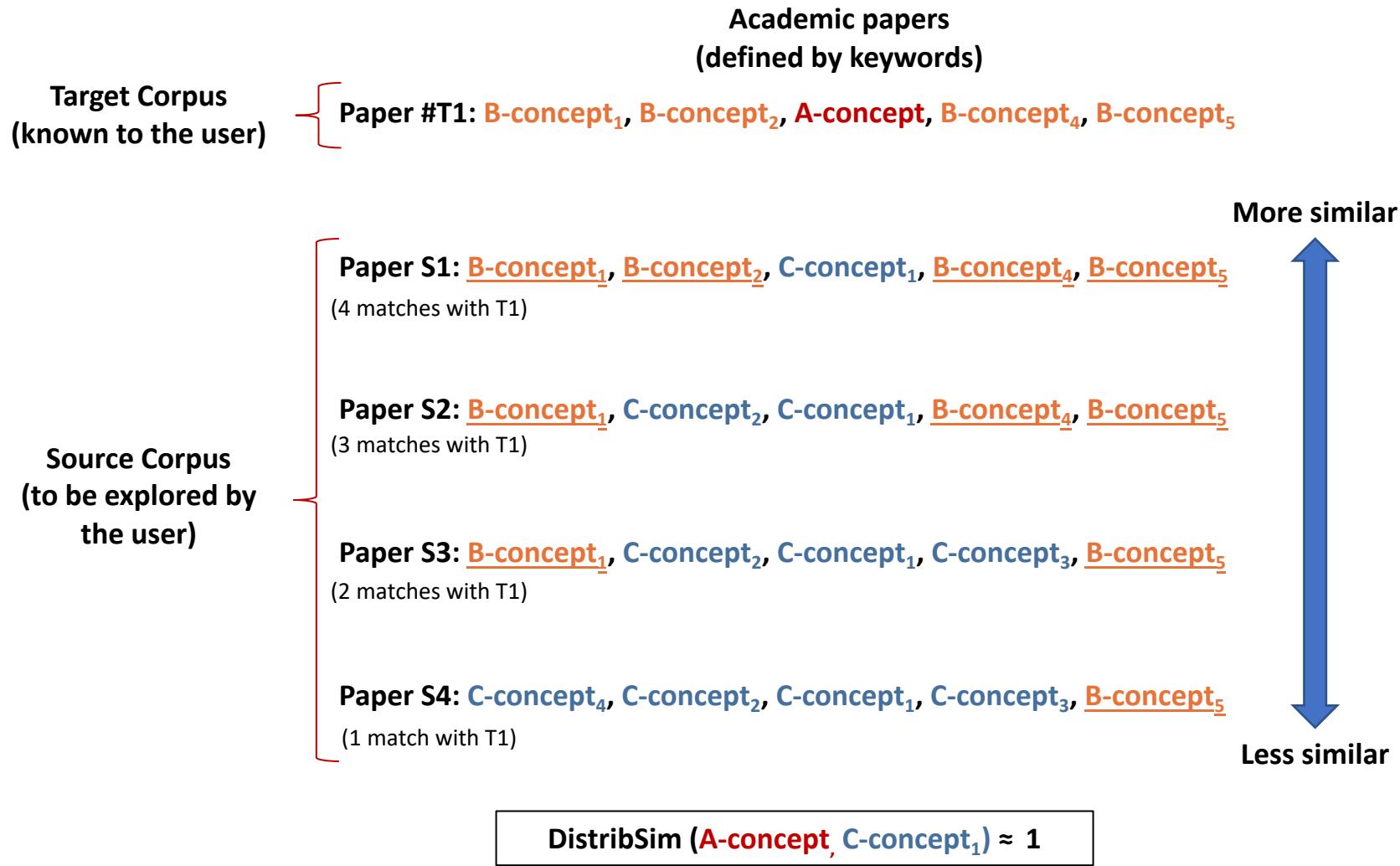
Design goals

- D.G.1: Motivate a personalized exploration of scientific corpora that is tailored to the user's research aims.
 - *What kind of knowledge does the user want to extract from a dataset?*
- D.G.2: Potentiate the discovery of methodologies that could potentially be transferred from other existing design spaces to the source domain.
 - *How can we measure the degree of transferability of solutions conceived in other knowledge domains?*

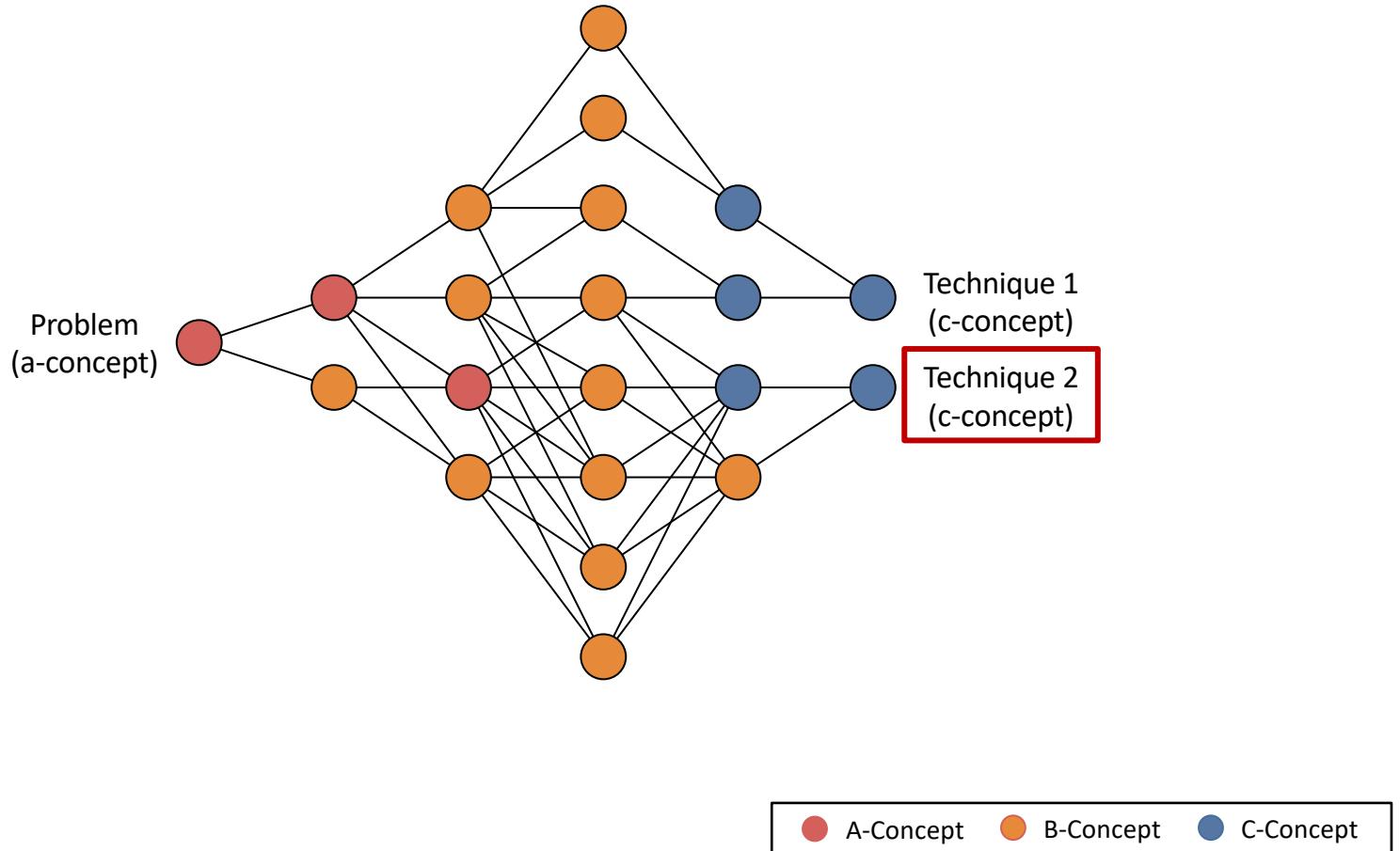
Design goals

- D.G.3: Accelerate sensemaking and language acquisition in the context of PDVR.
 - *What are the terms that best describe a dataset according to the user's level of expertise and grounded knowledge?*
 - *What themes are especially interesting for the user?*
- D.G.4: Provide a reading order for discovered documents.
 - *What documents are the most important for the user?*

Distributional similarity

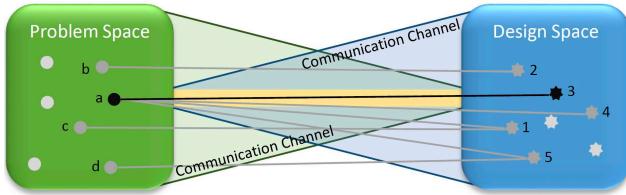


High-order co-occurrence

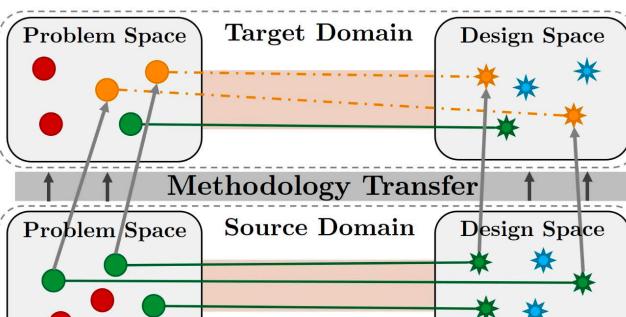
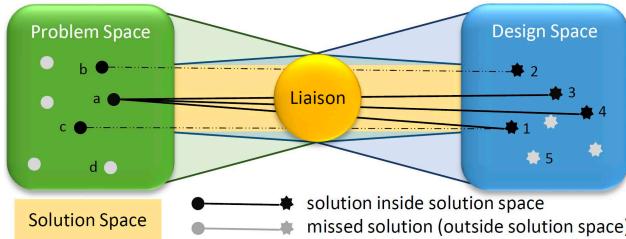


Exploration model

A) Interdisciplinary Communication Issue



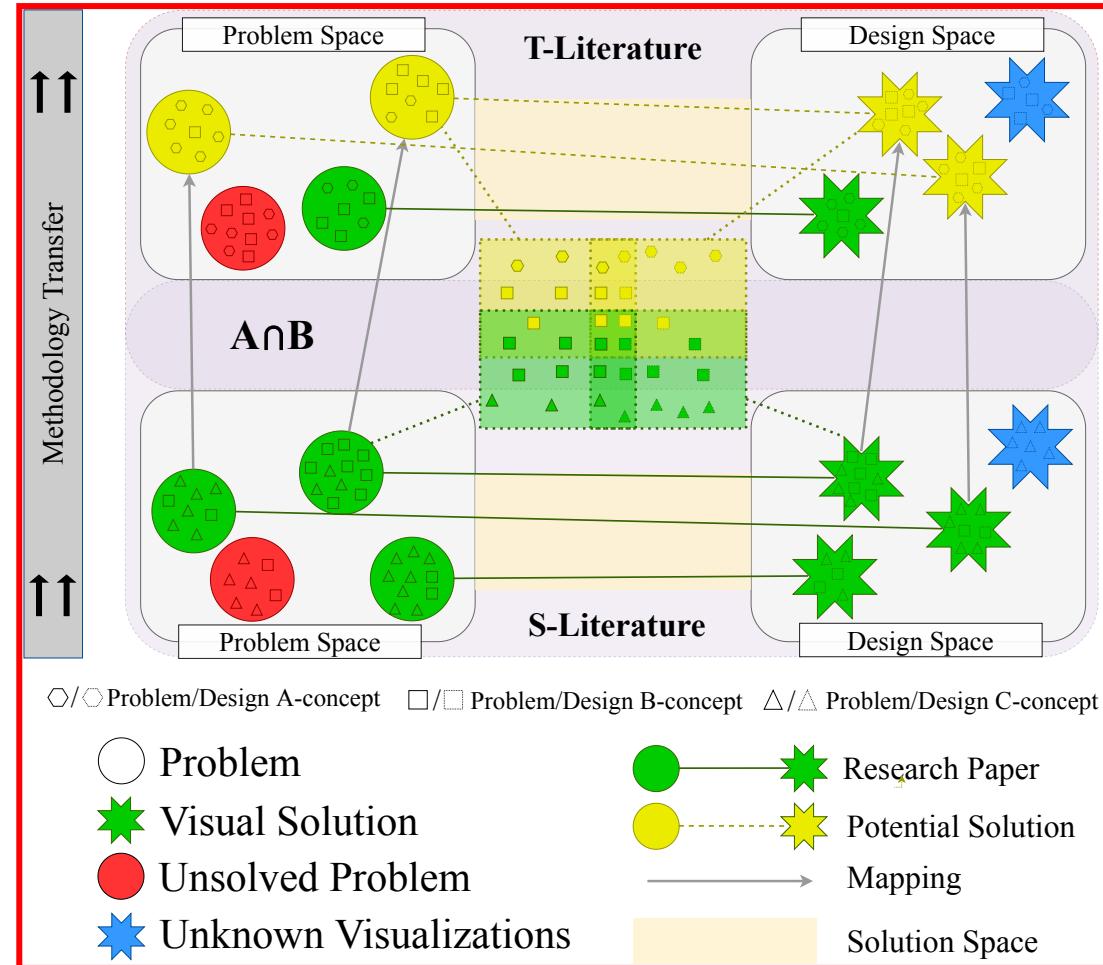
B) Communication with a *Liaison*



- Problem or Challenge
- ★ Visual Solution
- Unsolved Problems
- ★ Unknown Visualizations

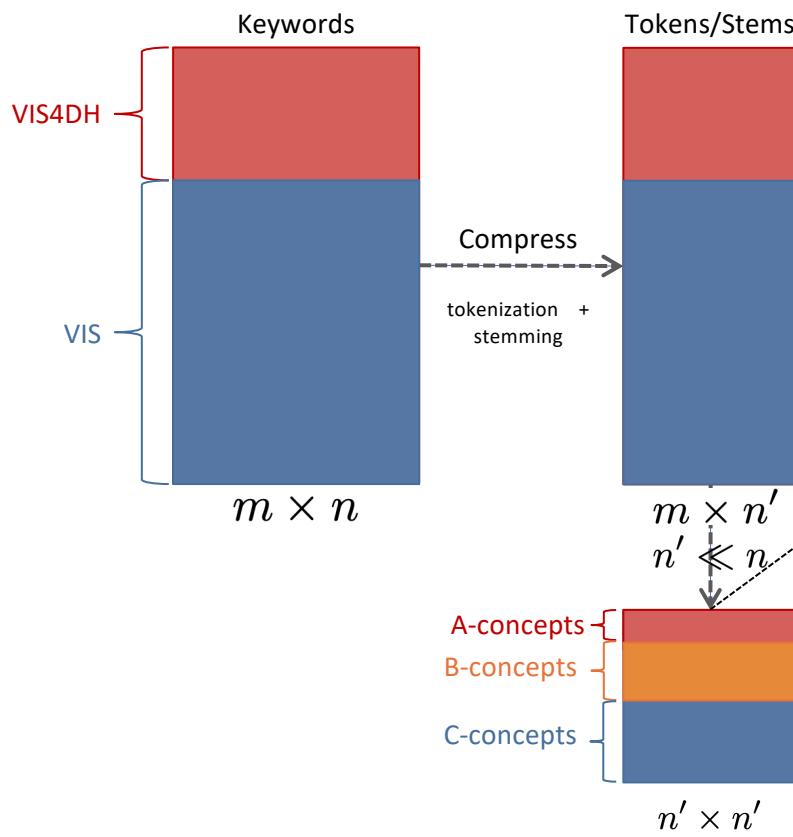
Dashed orange arrow → Deducted Solution
 Grey arrow → Mapping
 Brown bar → Solution Space

Previous models



Our model

Keyword embeddings



[12] P. Isenberg, T. Isenberg, M. Sedlmair, J. Chen, and T. Möller, ‘Visualization as Seen through its Research Paper Keywords’, *IEEE Transactions on Visualization and Computer Graphics*, vol. 23, no. 1, pp. 771–780, Jan. 2017

[23] P. Isenberg et al., ‘Vispubdata.org: A Metadata Collection About IEEE Visualization (VIS) Publications’, *IEEE Transactions on Visualization and Computer Graphics*, vol. 23, no. 9, pp. 2199–2206, Sep. 2017, doi: 10.1109/TVCG.2016.2615308.

[24] O. Levy, Y. Goldberg, and I. Dagan, ‘Improving Distributional Similarity with Lessons Learned from Word Embeddings’, *Transactions of the Association for Computational Linguistics*, vol. 3, no. 0, pp. 211–225, May 2015.

[25] O. Levy and Y. Goldberg, ‘Neural Word Embedding as Implicit Matrix Factorization’, in *Advances in Neural Information Processing Systems 27*, Z. Ghahramani, M. Welling, C. Cortes, N. D. Lawrence, and K. Q. Weinberger, Eds. Curran Associates, Inc., 2014, pp. 2177–2185.

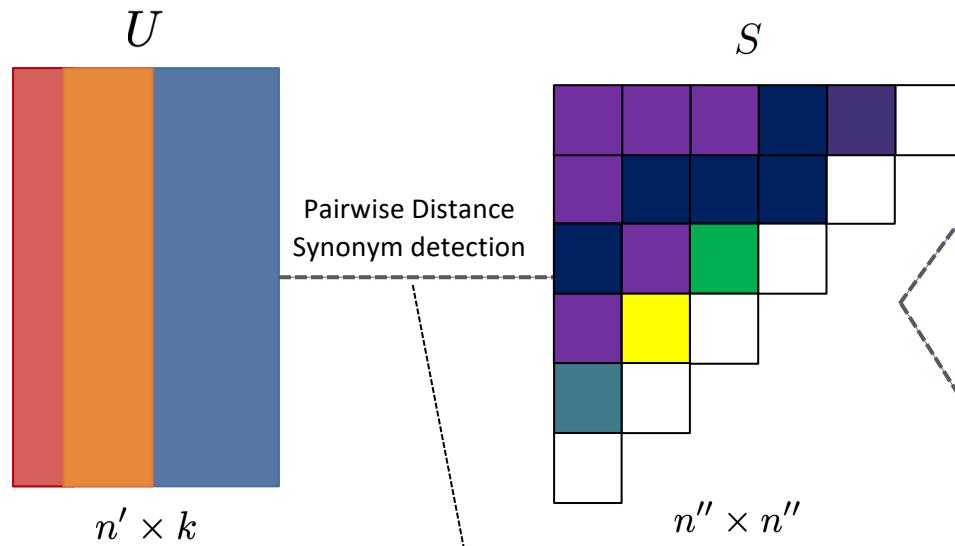
$$PMI(w, c) = \log \frac{P(w, c)}{P(w)P(c)} = \log \frac{\#(w, c) \cdot |D|}{\#(w) \cdot \#(c)} \quad (1)$$

$$PPMI(w, c) = \max(PMI(w, c), 0) \quad (2)$$

$$SPPMI(w, c) = \log \frac{\hat{P}(w, c)}{\hat{P}(w)\hat{P}_\alpha(c)} \quad (3)$$

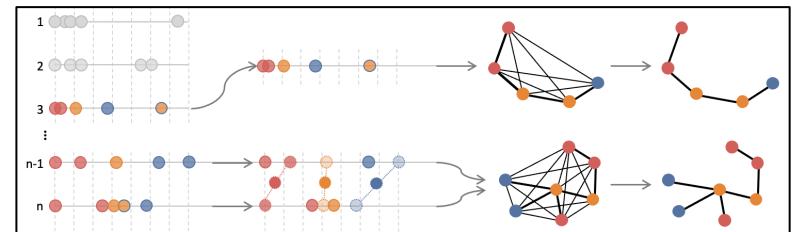
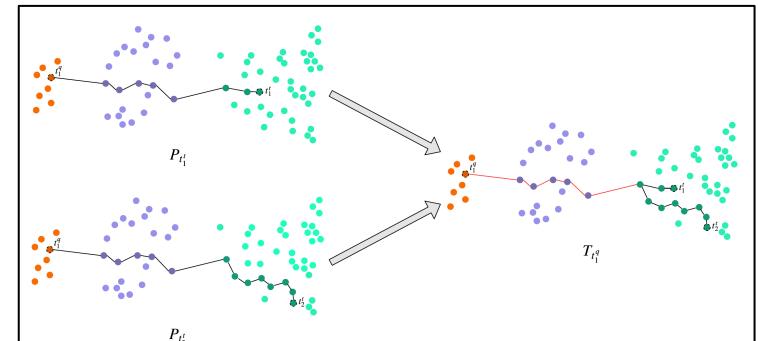
$$\hat{P}_\alpha(c) = \frac{\#(c)^\alpha}{\sum_c \#(c)^\alpha} \quad (4)$$

Similarity matrix

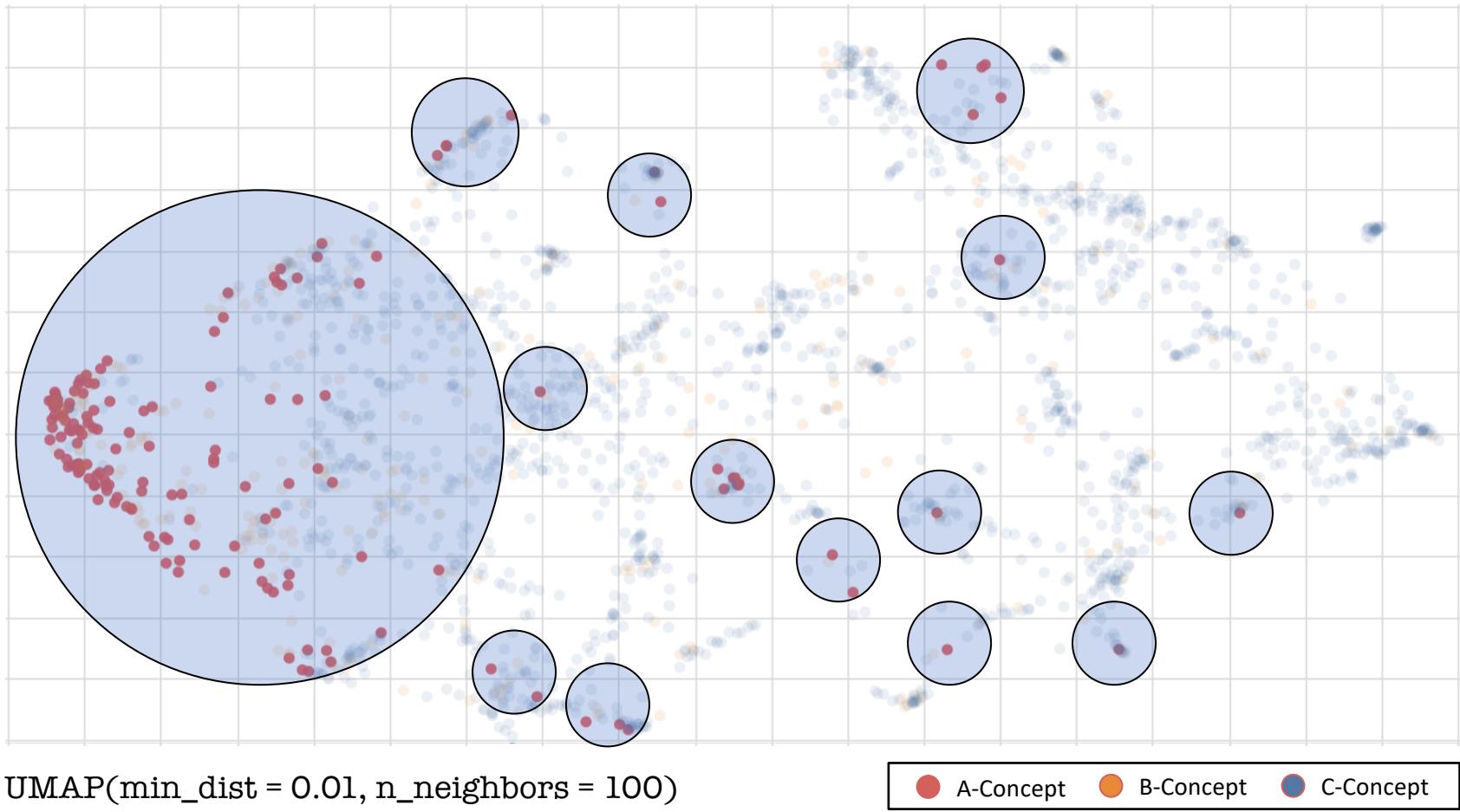


$$D(x, y) = \cos(x, y) = \frac{\sum_{i=1}^n x_i \cdot y_i}{\sqrt{\sum_{i=1}^n x_i^2 \cdot \sum_{i=1}^n y_i^2}}$$

$$S(x, y) = 1 - D(x, y)$$



UMAP 2D projection



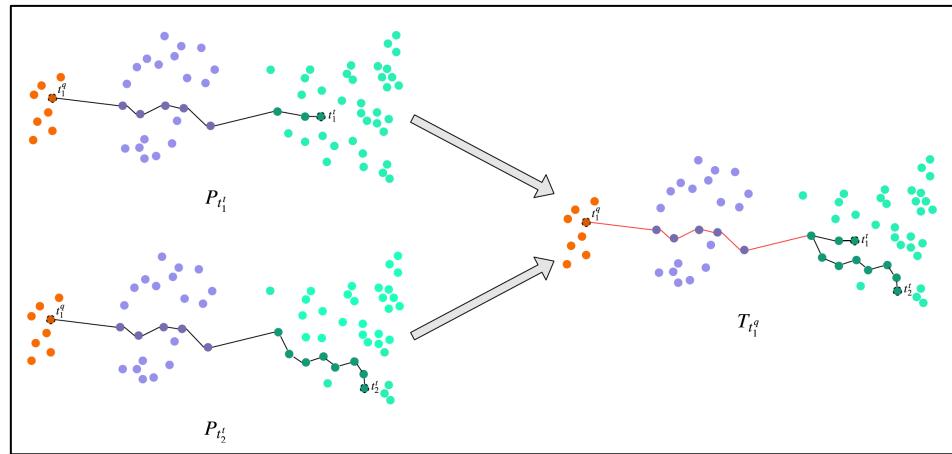
[26] L. McInnes, J. Healy, N. Saul, and L. Grossberger, ‘UMAP: Uniform manifold approximation and projection’, *The Journal of Open Source Software*, vol. 3, no. 29, p. 861, 2018.

Significant paths

- Significant path: a path that maximizes the similarity score of all possible paths that connect every c-concept to a given fixed a-concept.
- The process is repeated for every a-concept until all a-concepts are assigned a unique path.
- In the end, every a-concept will be related to at least one c-concept

$$sim(t_j^t, t_i^q) = 1 - \min_{P \in P'_j} \left\{ \sum_{k=1}^l dist(t_k, t_{k+1}) \mid (t_k, t_{k+1}) \in P \right\}$$

Significant paths



co-retweet
co-citation
controversy
duplications
geography-based
interreflections
mood
paper-reference
pathfinder
socialnetsense
tree
tree-based
twitter

faces
adversarial
anonymization/anonymity
applied
artificial
active/activity
attention/attentionally
awareness/aware
blue
call
chromosome
debugging
experimental/experimentation
explainability/explainable
explanatory
forests/forest
graphlet
healthcare
inference
large-scale
lstm
mixed-initiative
peer
privacy
q-network
random
recommendation/recommender
retweeting
rule
sampling/sample/sampled
situation/situational/situated
user-steerable
vis4ml
visual-interactive

temporospatial
integration / integral /
integrating / integrated
photogrammetry
astronomy
boids
context-aware
cosmology
exponents
ftle
fusion
finite-time
hyperspectral
inertial
lagrangian
oil
particles/particle
photogrammetry
texture/texturing/textured
tunneling/tunnel
vectorfield
vrm1
wind

encyclopedia
adjacency
attack
automotive
betweenness
centrality/centralized
concentration
confluent
dataflow
financial
grand
intrusion
lenses
market
modular
paradigm
play
readability
security
triage
vulnerability
world-in-miniature
wormhole

editor
concept
ajax
color-contrast
common
confusion
contact
cue/cues
deficiency
embedder
exemplar
expected
hasse
incomplete
interdomain
matrices
mds
node-link
photos
proximity
recoloring
results/result
seeking
spring
ui

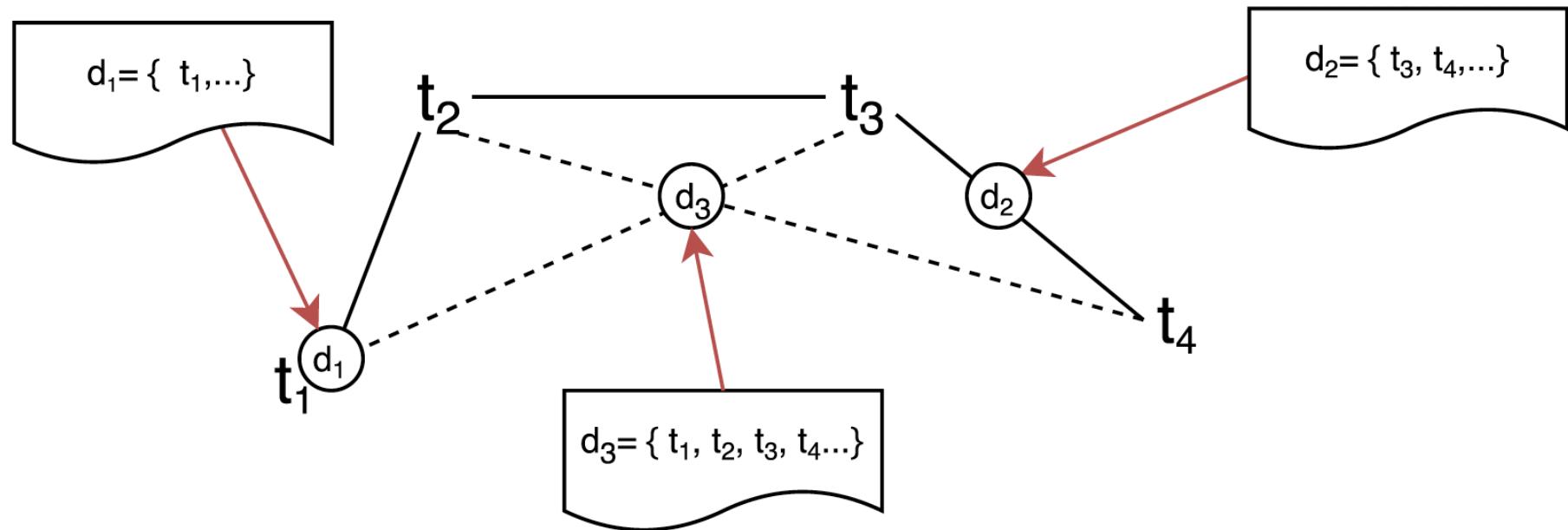
hypergraph
2d1/2
directx
egocentric
essential
faceted
k-d
multi-focus+context
recall
size
slider
streamgraph
timeline/timelines
updating
undo

bibliography
close/closed
allocation
atomistic
body
box
cartesiangrid
centered/centering
cubic
evenly-spaced
face-centered
latent
lattice
propagation
strategy
topic/topics

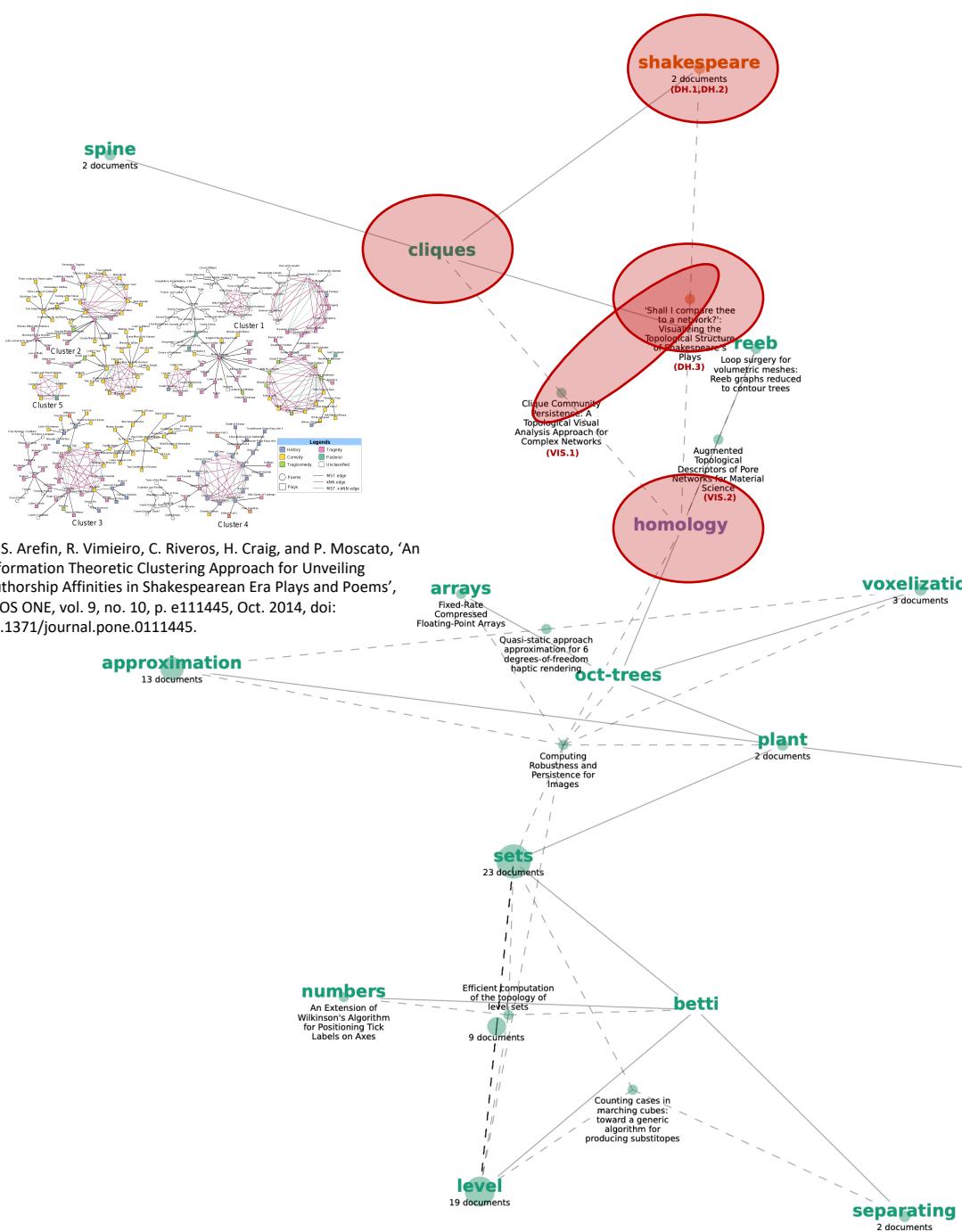
audiovisual
collection/collective
co-located
entity-based
foraging
intelligent/intelligence
meta-visualization
note
tabletop
treatment
workspace

- Paths with coincident intermediate nodes are merged under their common minimum spanning tree [1].
- Produces a variant of spectral clustering.

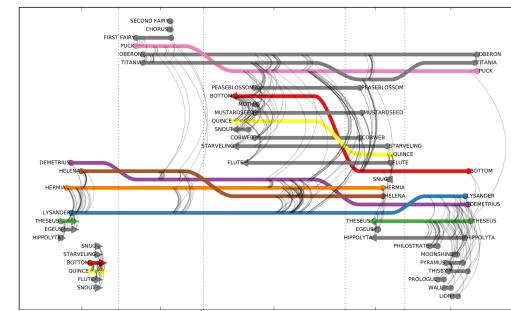
Significant paths



- Each path is projected into the plane using the Kamada-Kawai force-directed graph layout algorithm
 - Distances in the plane represent distributional similarity.
- After keywords have been placed, documents in the same subspace are projected accordingly by triangulating their position (i.e., geometrical centroid in Euclidean space).



D. L. Arendt and L. M. Blaha, 'SVEN: Informative Visual Representation of Complex Dynamic Structure', *arXiv:1412.6706 [physics]*, Dec. 2014, Accessed: Nov. 26, 2020. [Online]. Available: <http://arxiv.org/abs/1412.6706>.



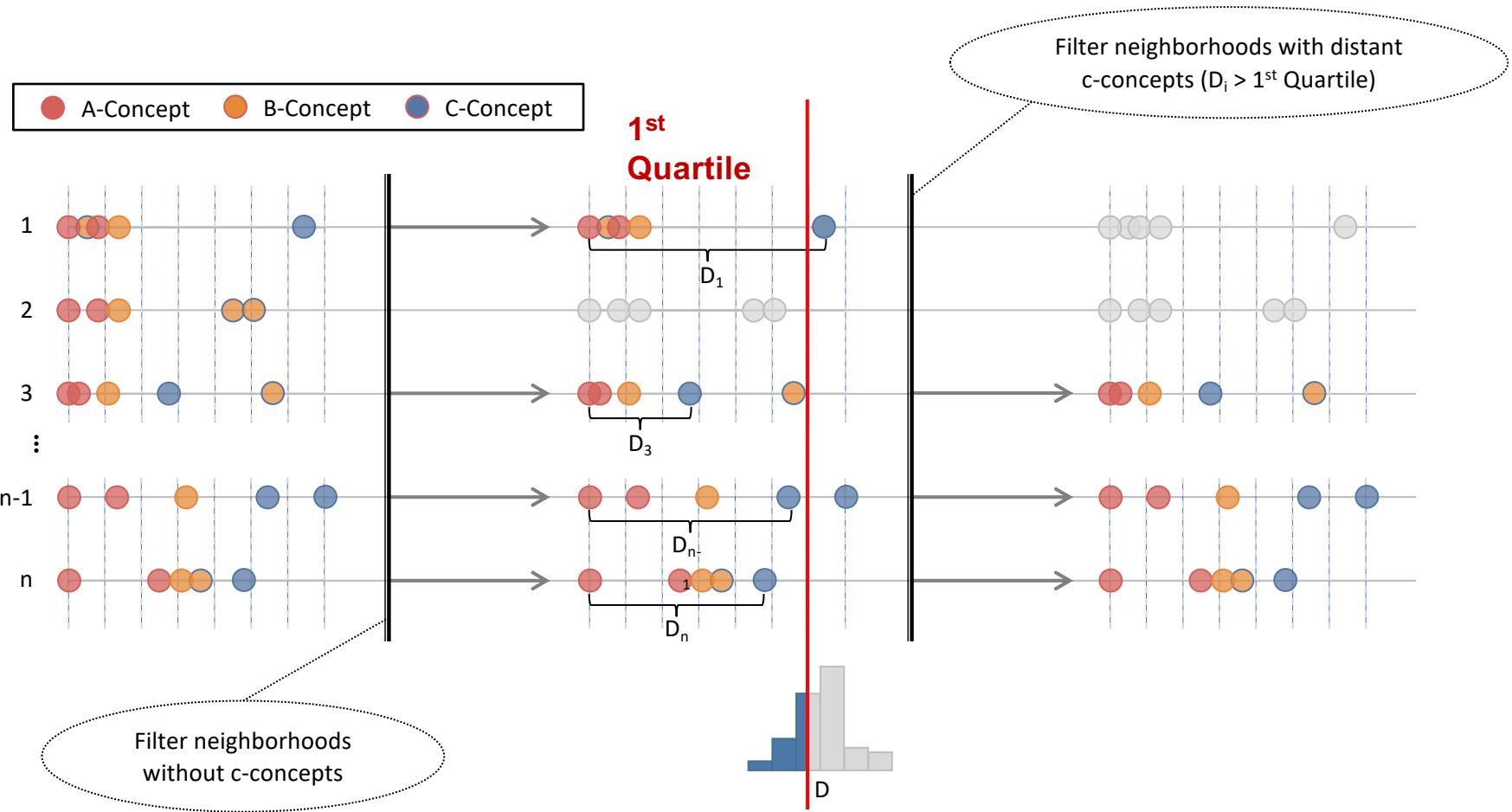
Significant paths: problems

- Although the significant paths technique produced interesting results, it **could not operate in interaction times**.
- The visualization was **limited** in interactivity and it did not allow to see the contexts in which the represented keywords and documents appeared in the corpora.
 - This synoptic task is key to get a full understanding of the relationship between the two collections [1].

VTA prototype GlassViz

- Interactive VTA application
 - Supports the inspection of cohesive local A-concept quality neighborhoods called "entry points."
- Linked-Views system:
 - Documents and contexts
 - Rank-frequency lists.
 - Entry points: semantically-cohesive keyword groups
 - Each entry point is shown in a designated area of the main view.
 - Displayed using force-directed layout (Fruchterman & Reingold).

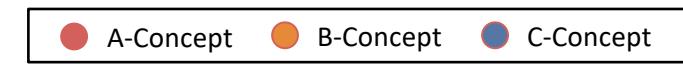
Quality neighborhoods



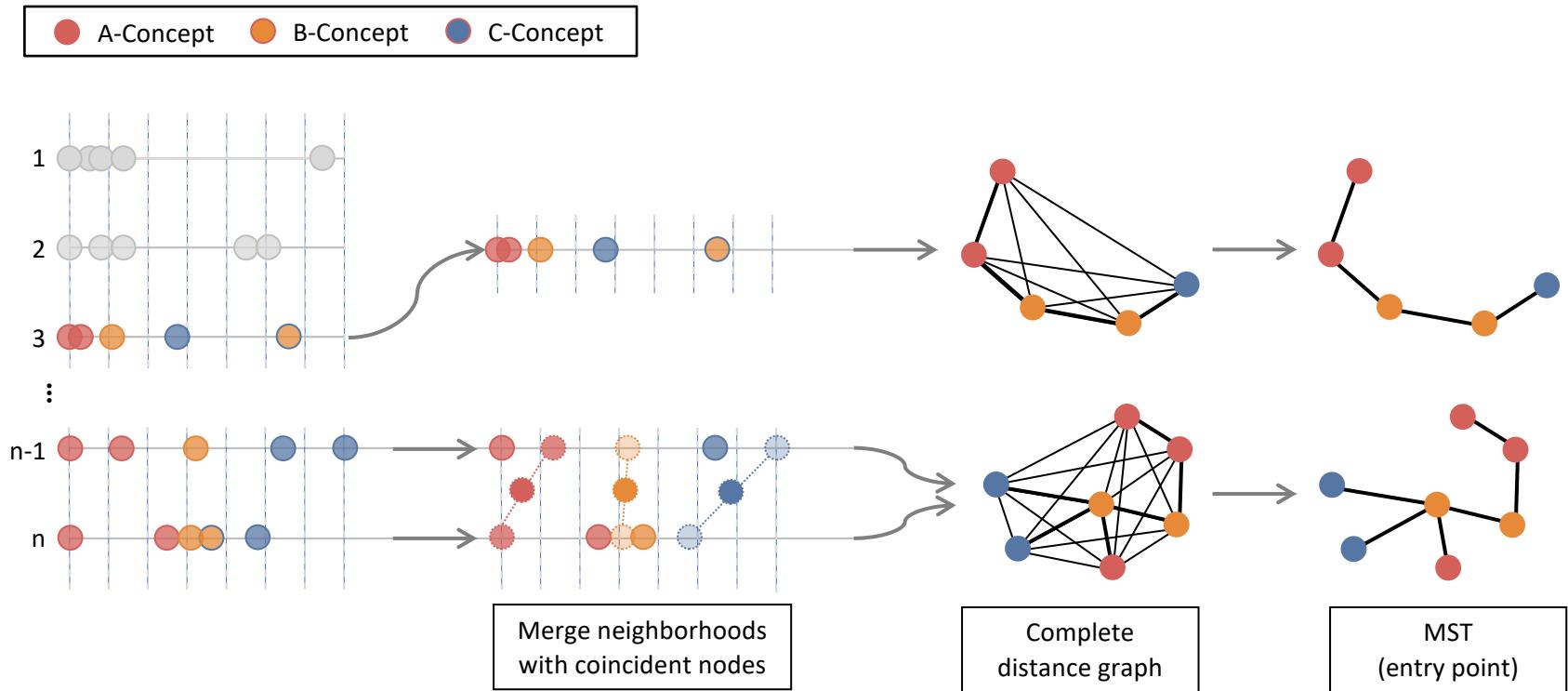
[28] E. Alexander and M. Gleicher, 'Task-Driven Comparison of Topic Models', IEEE Transactions on Visualization and Computer Graphics, vol. 22, no. 1, pp. 320–329, Jan. 2016

[29] F. Heimerl and M. Gleicher, 'Interactive Analysis of Word Vector Embeddings', Computer Graphics Forum, vol. 37, no. 3, pp. 253–265, Jun. 2018

Quality Neighborhoods

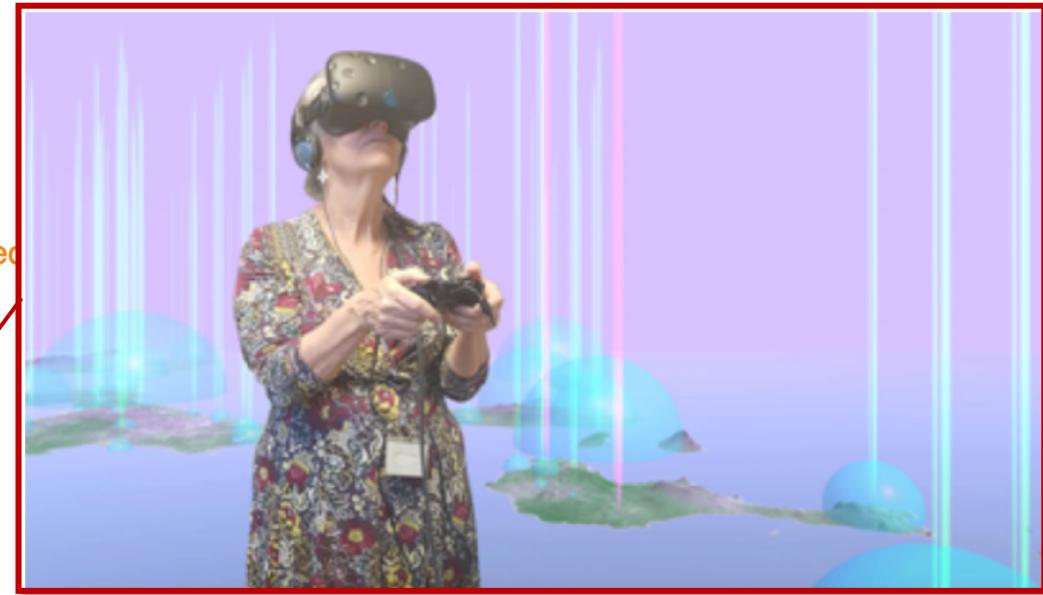


Entry Points



Entry point

tele-immersion
reality
augmented
three-dimensio...
justice

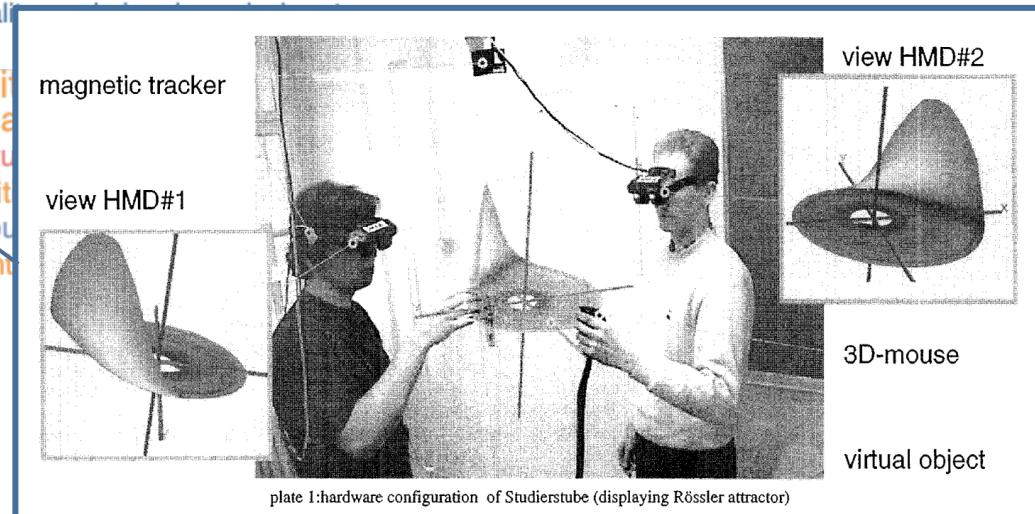


Documents

DH in 3D: Multidimensional Research and Education in the Digital Humanities
Toward a compelling sensation of telepresence: demonstrating a portal to a distant (static) office
Augmenting the University: Using Augmented Reality to Excavate University Spaces
XR in DH: Extended Reality in the Digital Humanities
Real-time incremental visualization of dynamic ultrasound volumes using parallel BSP trees
Collaborative augmented reality

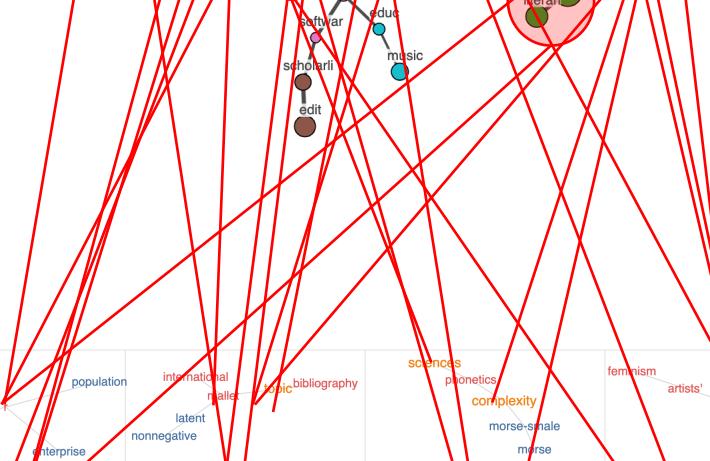
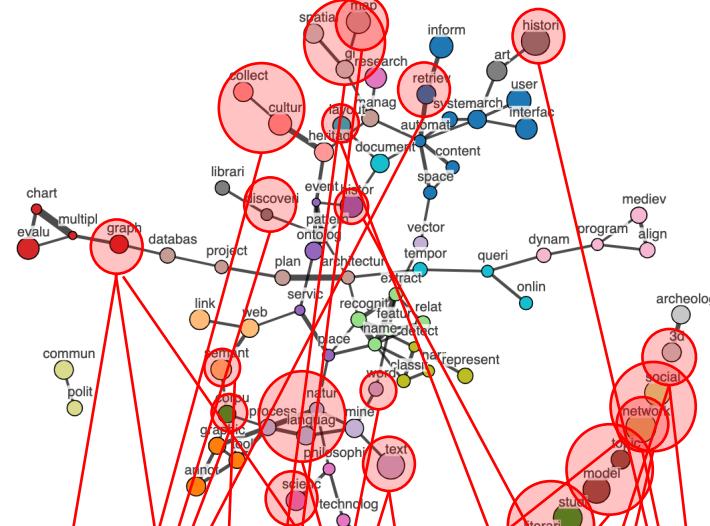
Tokenized Document Keywords

three-... virtual reality
telepresence-im... virtual reality
augment reality institut
virtual augment reality
augment realiti ultrasou
virtual environ scient



Show the interesting

- Entry points display the most cohesive inter-collection keyword associations as found by the model.
 - They generally connect domain problems to potential visualization solutions and problems in other domains.
- They also capture many significant themes of the domain the user is familiar with.

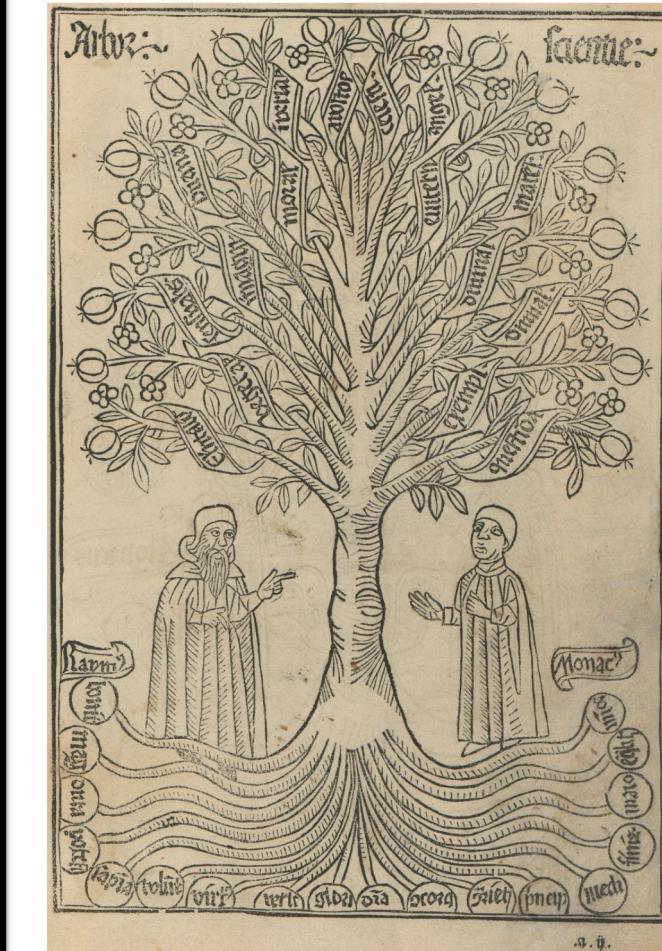


Looking through

Publications

- A. Benito-Santos and R. Therón Sánchez, 'Cross-domain Visual Exploration of Academic Corpora via the Latent Meaning of User-Authored Keywords', IEEE Access, vol. 7, pp. 98144-98160, 2019.
 - Status: **Published**
 - DOI: 10.1109/ACCESS.2019.2929754
 - Impact Factor (JCR 2019): **3.745**
 - Subject Category: Computer Science, Information Systems
 - Quartile: (35/156) **Q1**
- A. Benito-Santos and R. Therón, 'GlassViz: Visualizing Automatically-Extracted Entry Points for Exploring Scientific Corpora in Problem-Driven Visualization Research', presented at the 2020 IEEE Visualization Conference (VIS), Oct. 2020.
 - Status: **To be published** in IEEE Xplore (Conf. proceedings)
 - Conference Rating **A+** (GII-GRIN-SCIE 2018)

Applicability of the findings to knowledge defragmentation

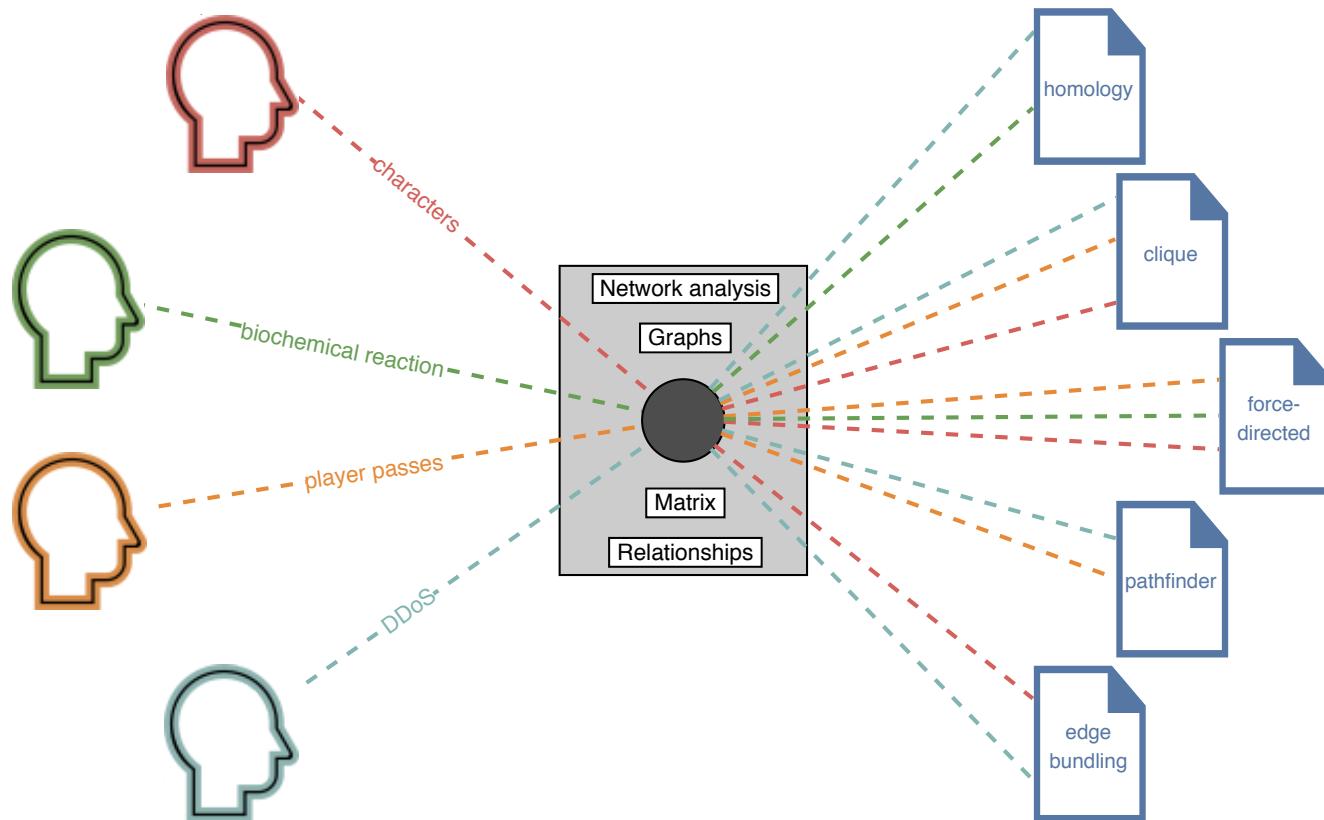


Llull, R. (ca. 1295), Arbre de ciència (The Tree of Science).
Image from a 1505 edition of the book.

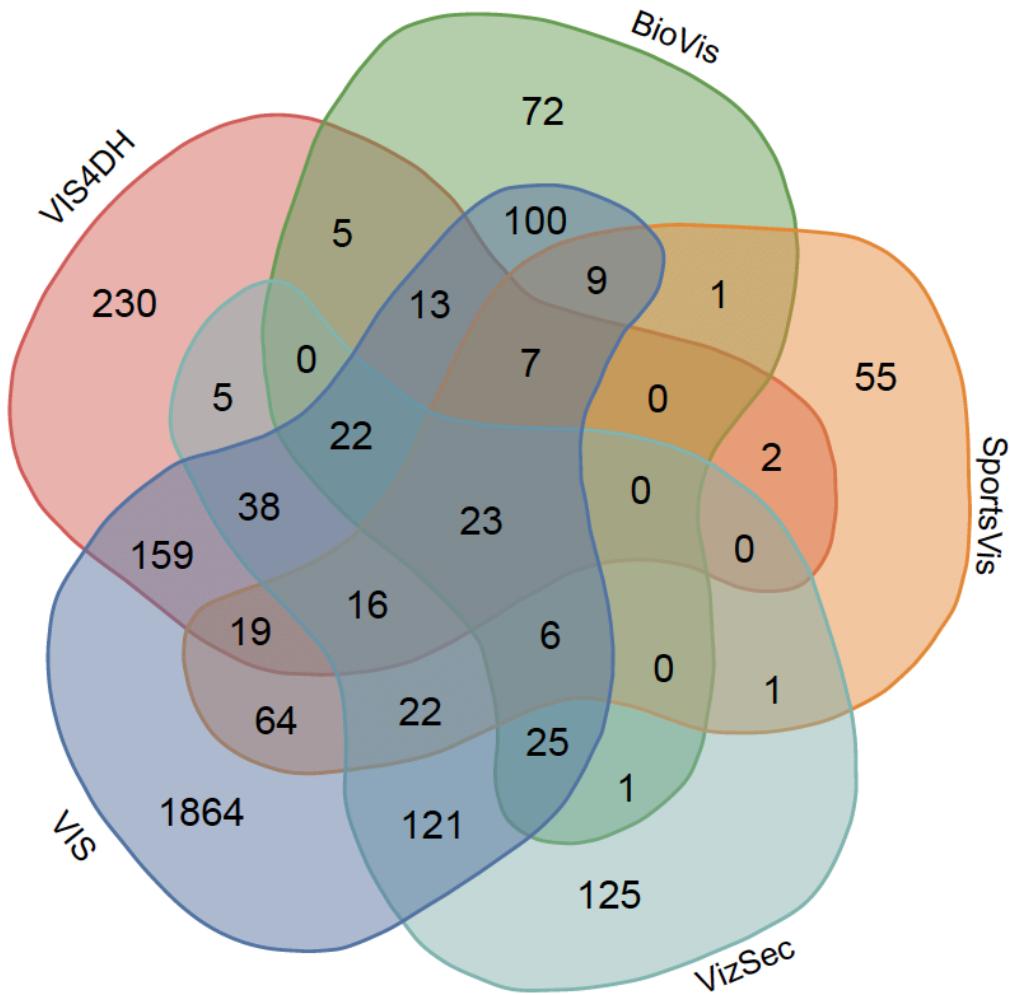
Fragmentation

- The increasing specialization of visualization research is motivating the fragmentation of the field into isolated communities of practice.
- Potentially redundant solutions for generic tasks are being created, leading to a waste of time and human resources.
- In a new study, we provided evidence that our findings are a valid alternative to identify commonalities and differences between such communities with the aim of bringing them together.
 - We adapted GlassViz to support this task.
 - We collected 3 more datasets representative of different areas of PDVR (BioVis, SportsVis, VizSec).

Reusing the exploration model

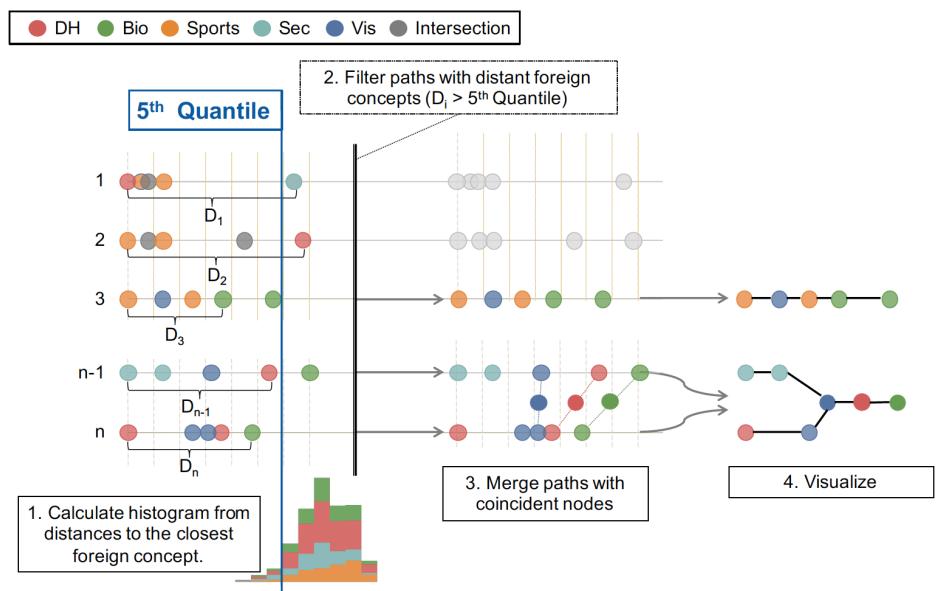
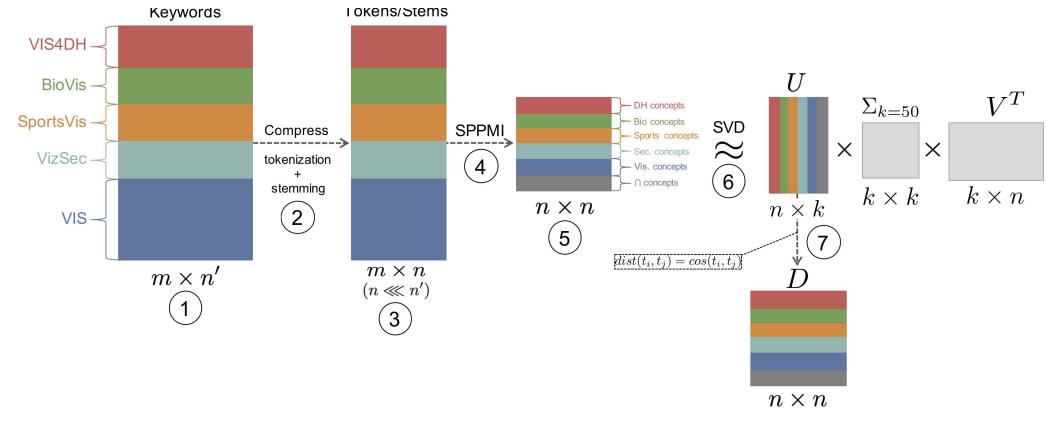


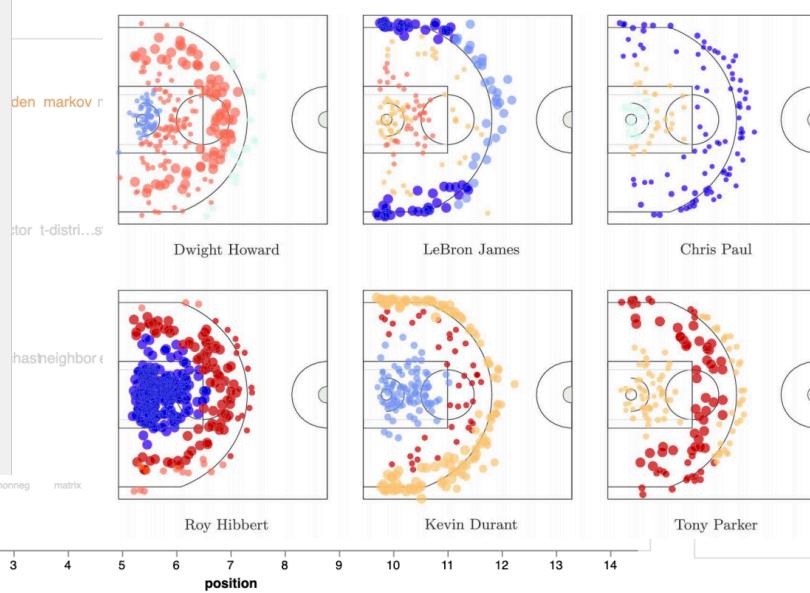
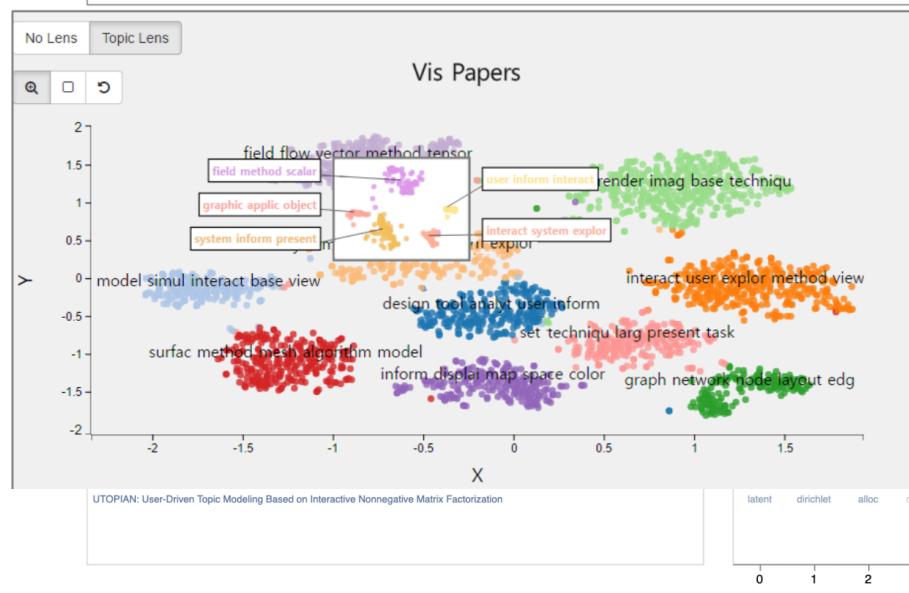
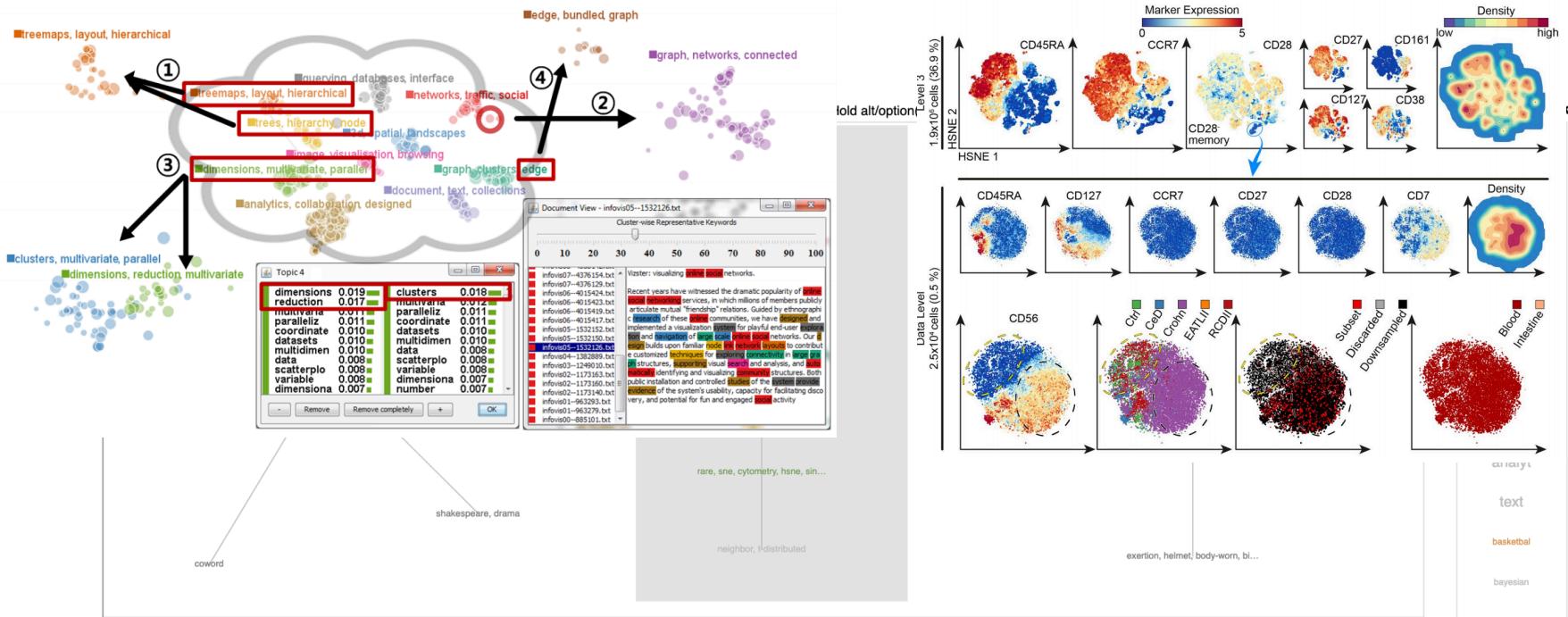
Dataset	# Documents	# Unique Tokens	Avg. Keyword Tokens per Doc.	# Exclusive Tokens
VIS4DH	221	539	4.47 ± 0.99	230 (42.7%)
BioVis	69	284	4.57 ± 1.85	72 (25.4%)
SportsVis	59	225	4.73 ± 1.55	55 (24.4%)
VizSec	175	405	4.63 ± 1.75	125 (30.9%)
VIS	2253	2508	4.66 ± 1.61	1864 (74.3%)



Main modifications

- Distributional similarity model:
 - Each keyword was indexed according to its provenance.
 - We obtained intersection sets between keywords in the different datasets.
 - The distance and similarity matrices were also obtained in this case using a cosine metric.
- Mixed approach to explore the similarity matrix:
 - Significant inter-collection paths were obtained for every token appearing exclusively in one of the collections.
 - We applied a distance cutoff at the 5th quartile to filter out less relevant connections.
 - The resulting graphs were merged and pruned using MSTs.





Publication

- A. Benito-Santos and R. Therón Sánchez, 'Defragmenting Research Areas with Knowledge Visualization and Visual Text Analytics', Applied Sciences, vol. 10, no. 20, Art. no. 20, Jan. 2020.
 - Status: **Published**
 - DOI: 10.3390/app10207248
 - Impact Factor (JCR 2019): **2.474**
 - Subject Category: Engineering, Multidisciplinary
 - Quartile: (32/91) **Q2**.

Conclusions

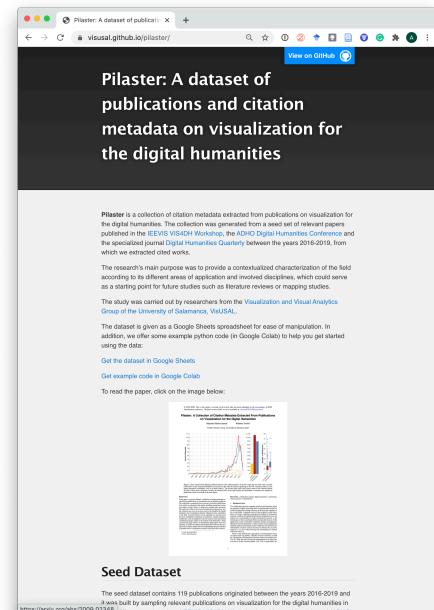
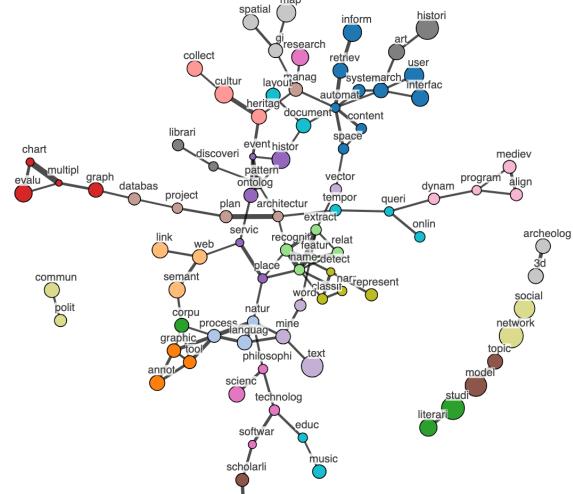
- **Main contributions**
- Future work



Goya, F. (ca. 1823) The Dog [Oil mural on plaster,
transferred to canvas]

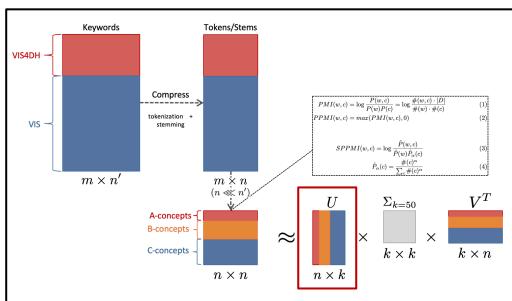
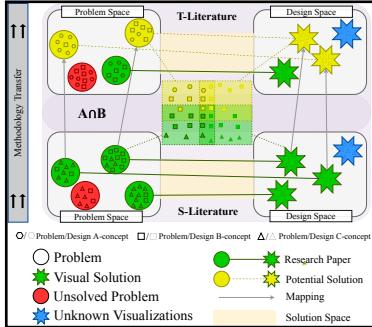
Main contributions

- A community-centered methodology and a set of unsupervised methods to map novel and diffuse interdisciplinary research areas.
- A data-driven characterization of the state-of-the-art in VIS4DH.
- A curated dataset of ~2,000 core VIS4DH works.

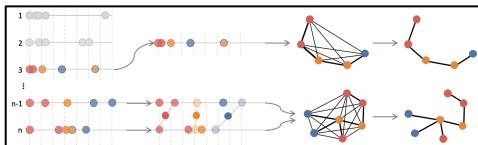
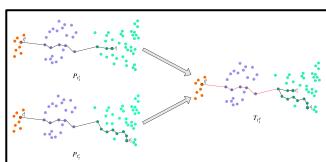


<https://visusal.github.io/pilaster/>

Main contributions



- A revised communication model for PDVR that employs Swanson's **ABC model** to describe the channel shared by researchers in the two sides of a **PDVR collaboration**.
- An automatic, unsupervised computational method that relies on distributional similarity found between paper keywords to detect and display potential methodology transfers that are available in the literature.
- Two psychometric scaling and visualization techniques for extracting and representing interdomain knowledge from proximity data.

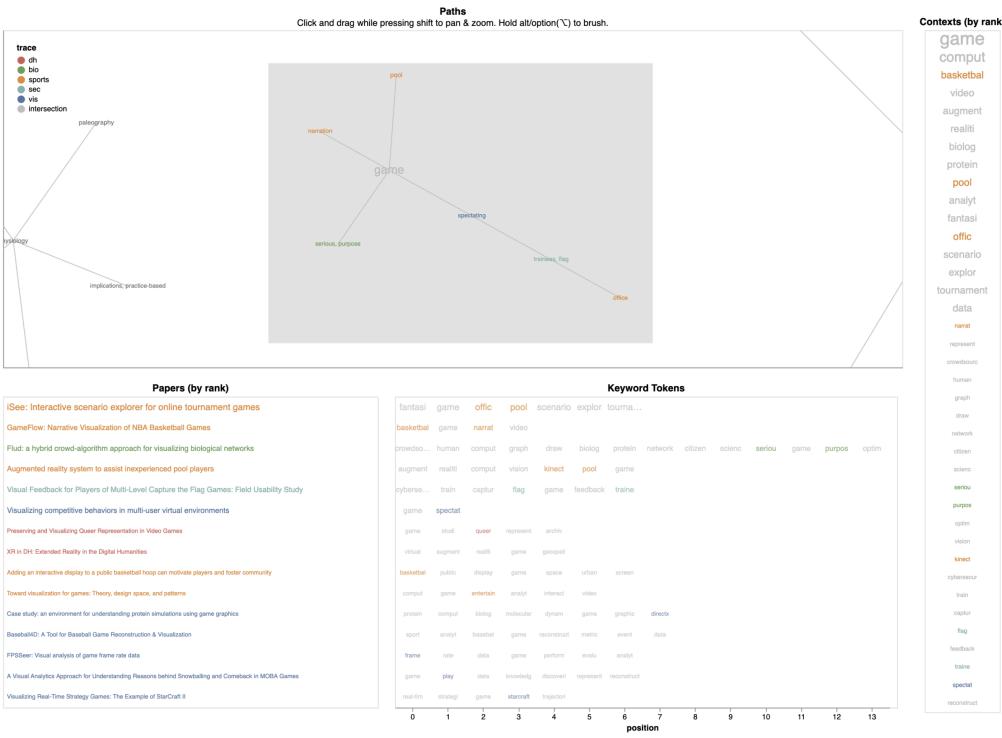


Main contributions



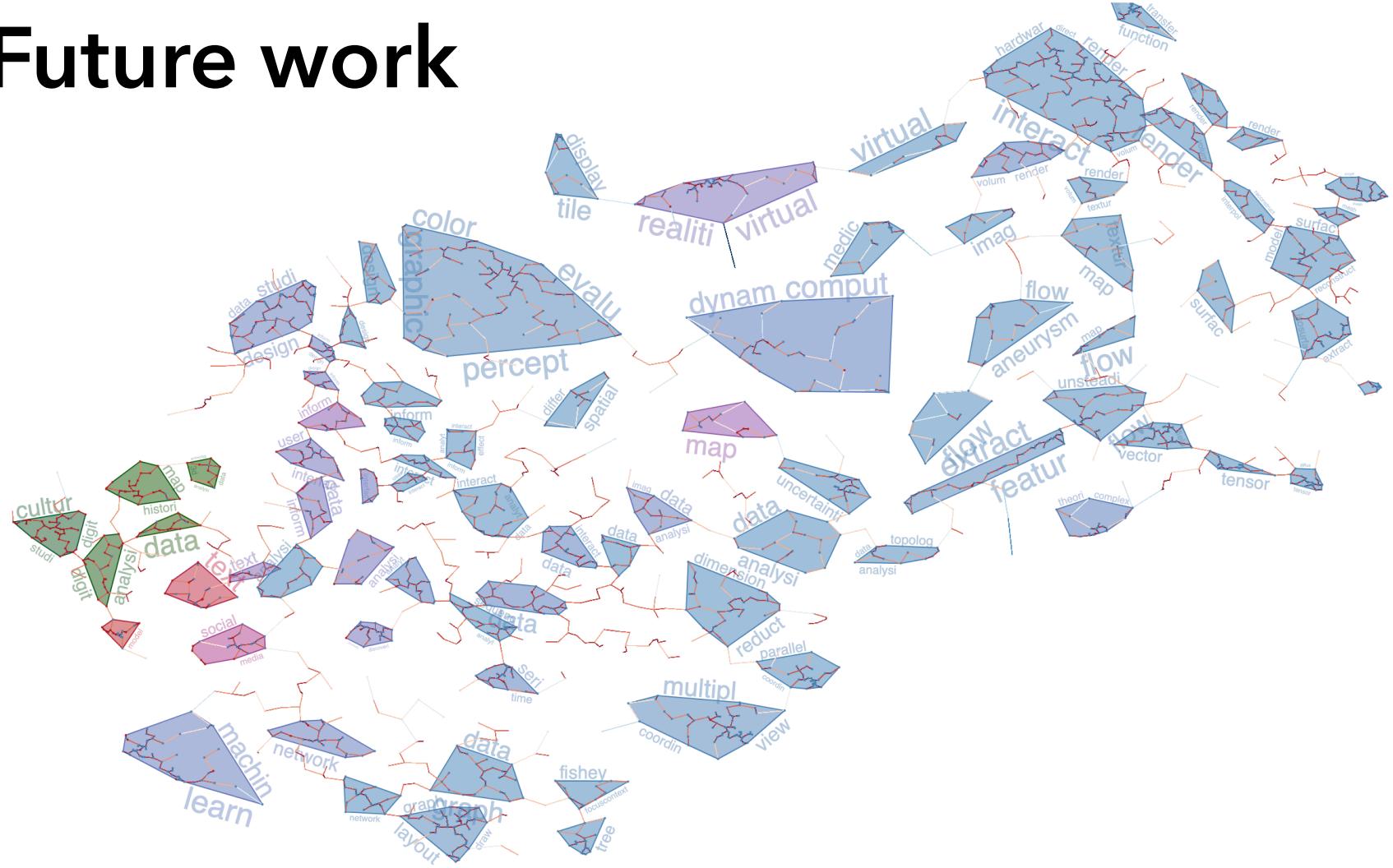
- A fully-functional visual text analytics interface prototype, GlassViz, for document:
 - Implements the **sensemaking model** of methodology transfer typically adopted by interdisciplinary researchers.
 - Takes advantage of the **communicative power** and **expert knowledge** encoded in **author-assigned keywords**.
 - Addresses the **cold-start problem** by skipping input a specific query string to start the exploration.
 - Motivates a progressive learning of interesting vocabulary that goes from the known to the unknown.

Main contributions



- A modification of GlassViz to assess fragmentation in VIS research.
 - Facilitates the detection of related studies employing similar algorithms and visualization techniques.
 - Can be used to

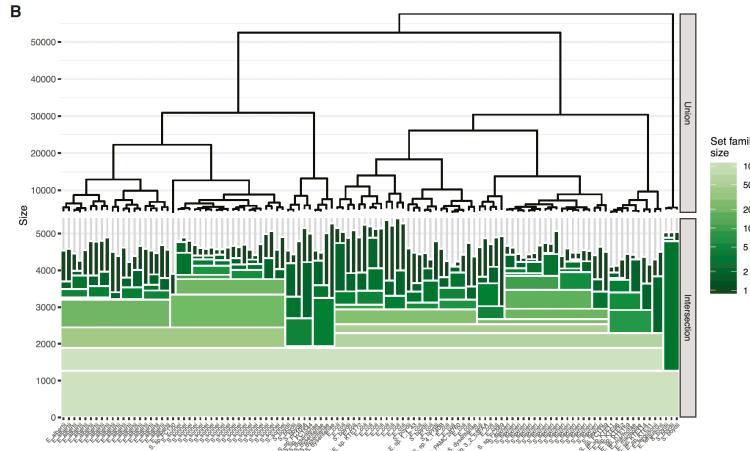
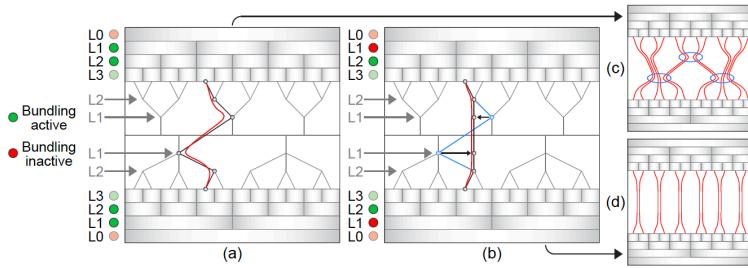
Future work



Joint projection of keywords and documents
(UMAP + HDBSCAN)

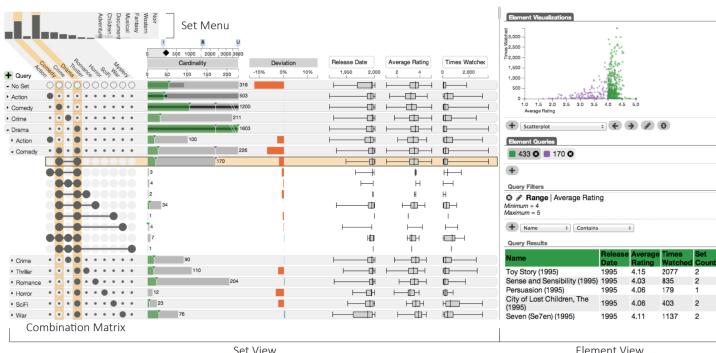
[26] L. McInnes, J. Healy, N. Saul, and L. Grossberger, 'UMAP: Uniform manifold approximation and projection', *The Journal of Open Source Software*, vol. 3, no. 29, p. 861, 2018.

[30] L. McInnes, J. Healy, and S. Astels, 'hdbscan: Hierarchical density based clustering', *The Journal of Open Source Software*, vol. 2, no. 11, Mar. 2017, doi: 10.21105/joss.00205.



UpSet: Visualization of Intersecting Sets

Alexander Lex, Nils Gehlenborg, Hendrik Strobelt, Romain Vuillemot, and Hanspeter Pfister

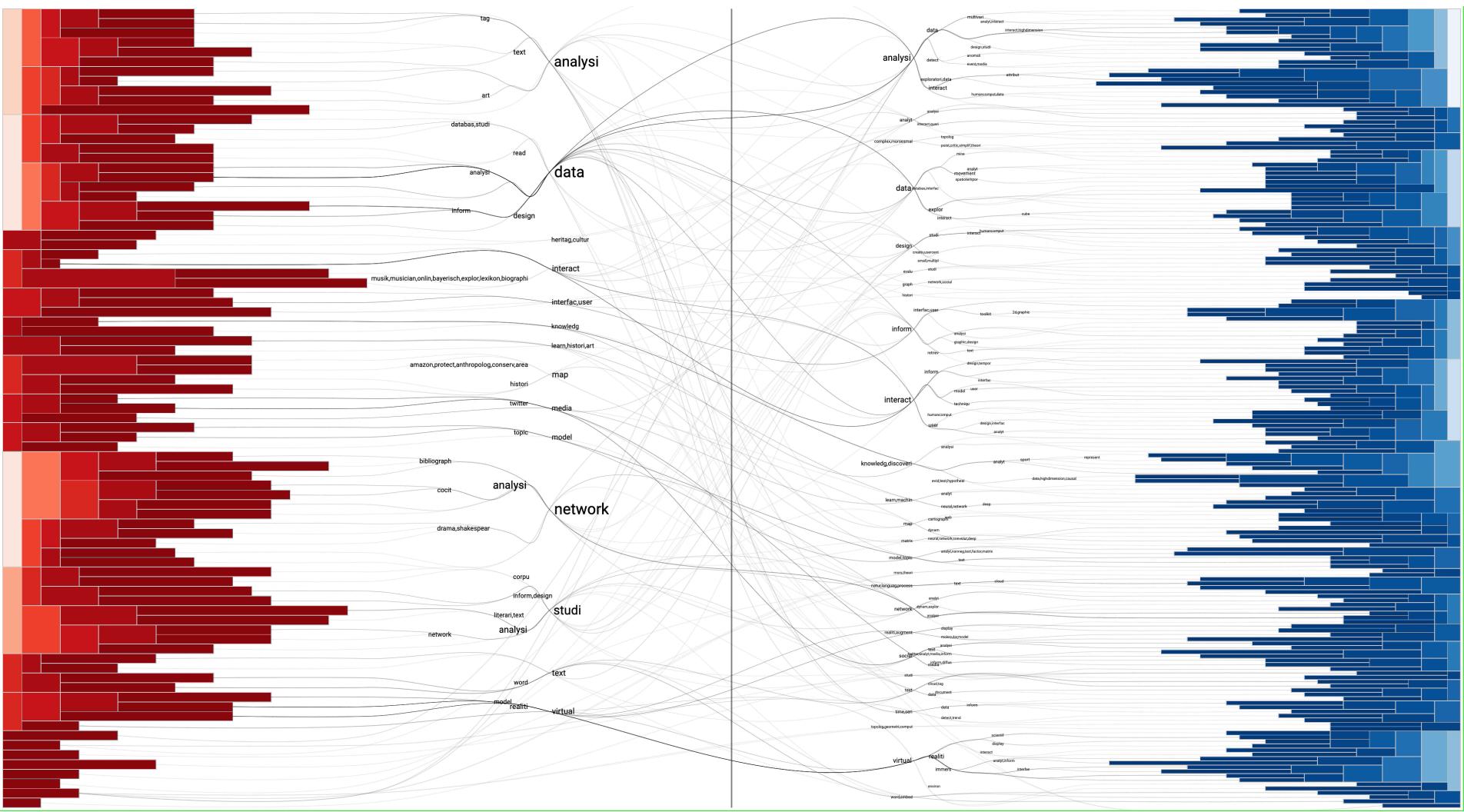


[31] D. Holten and J. J. V. Wijk, 'Visual Comparison of Hierarchically Organized Data', Computer Graphics Forum, vol. 27, no. 3, pp. 759-766, 2008, doi: 10.1111/j.1467-8659.2008.01205.x.

[32] T. L. Pedersen, 'Hierarchical sets: analyzing pangenome structure through scalable set visualizations', Bioinformatics, vol. 33, no. 11, pp. 1604-1612, Jun. 2017, doi: 10.1093/bioinformatics/btx034.

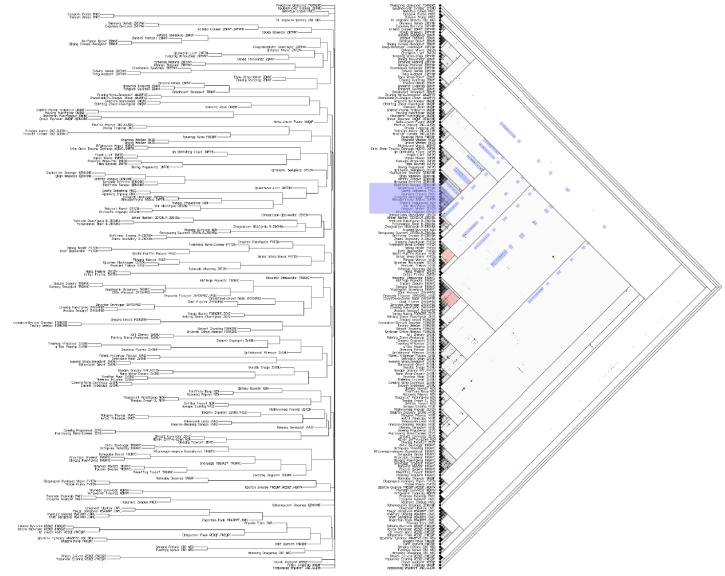
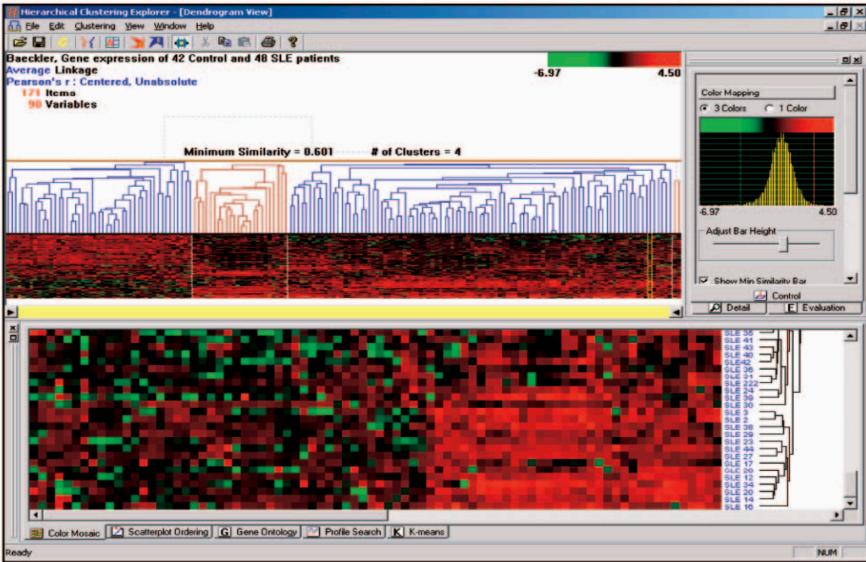
[33] A. Lex, N. Gehlenborg, H. Strobelt, R. Vuillemot, and H. Pfister, 'UpSet: Visualization of Intersecting Sets', IEEE Transactions on Visualization and Computer Graphics, vol. 20, no. 12, pp. 1983-1992, Dec. 2014, doi: 10.1109/TVCG.2014.2346248.

[34] J. R. Conway, A. Lex, and N. Gehlenborg, 'UpSetR: an R package for the visualization of intersecting sets and their properties', Bioinformatics, vol. 33, no. 18, pp. 2938-2940, Sep. 2017, doi: 10.1093/bioinformatics/btx364.



Hierarchical visualization of keywords, documents and inter-collection relationships

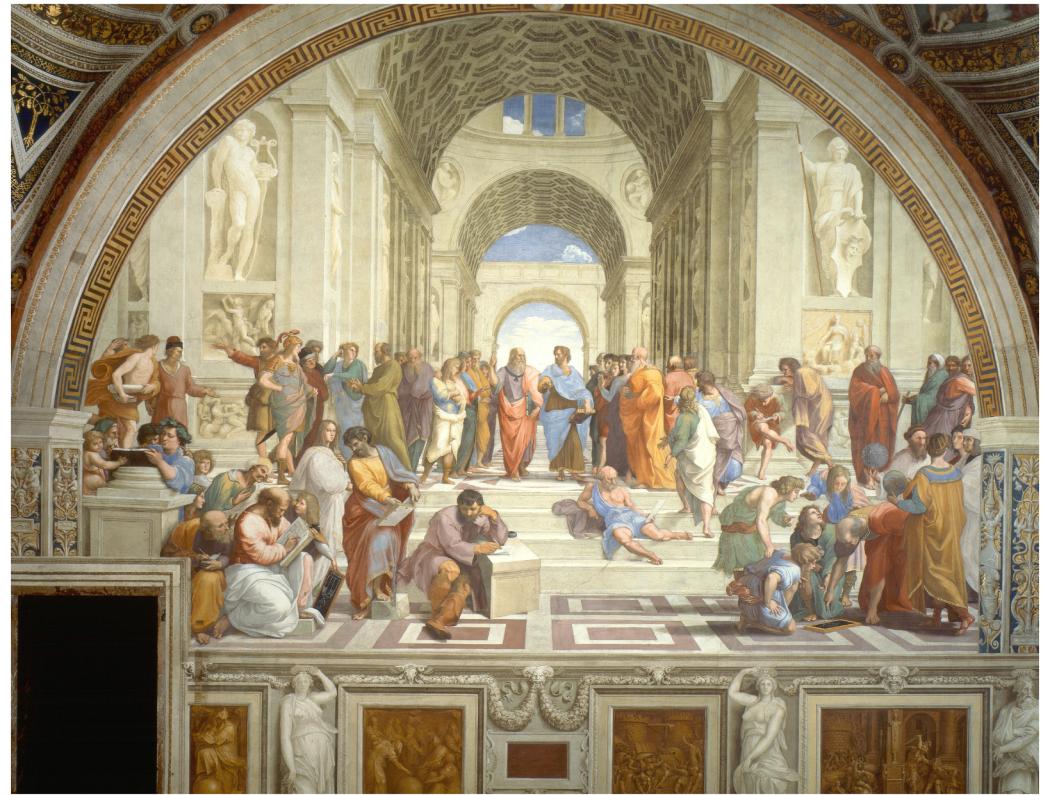
Insight-Based evaluation



[35] P. Saraiya, C. North, and K. Duca, 'An insight-based methodology for evaluating bioinformatics visualizations', *IEEE Transactions on Visualization and Computer Graphics*, vol. 11, no. 4, pp. 443–456, Jul. 2005, doi: 10.1109/TVCG.2005.53.

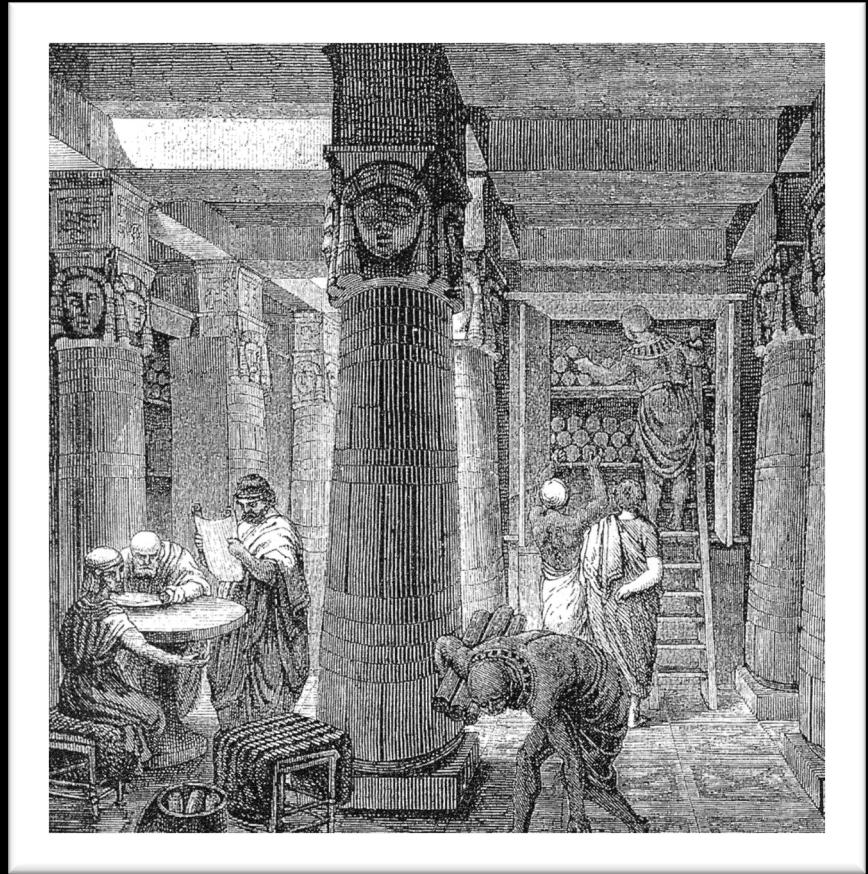
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Questions



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Supporting Methodology Transfer in Visualization Research with Literature-Based Discovery and Visual Text Analytics

Doctoral Dissertation to obtain the
Degree of Doctor of Philosophy in Computer Engineering

by Alejandro Benito-Santos

supervised by Roberto Therón Sánchez, PhD

27th November 2020

