

- Title
  - **Cheetah Sign**
- Description
  - Last year a team of BSU students create the foundation of an eSignature system to facilitate document signing within the Cheetah ecosystem. In the 2025-26 year we want to add to that project to bring it to the point where we could potentially deploy it to our client base.
- Contact
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- Target users
  - Cheetah users (Trust Administrators and their designees) who need to send documents to their customers for electronic signing.
- Base features remaining from 2024-25
  - Allow sender to specify order of e-signatures and route the document for signing accordingly
  - Store audit trail of all document activity (tracked for each party)
    - Sending for signature
    - Document opening
    - Signing
  - Send completed documents to all signers
  - Store standard, frequently signed documents as a packet of individual files
  - Allow for the selection and sending of standard document packets for e-signature
- 2025-26 Enhancements
  - Multi-document jobs
  - Multi-client (multi-signer) jobs
  - Admin Approval (Done or Request Revisions)
  - More form features (such as prefill data (e.g. name and/or email address of client))
  - Input types
  - Validation rules (forced input validation such as number only responses, text limits, etc.)
  - Drawing-based signatures
  - UI/UX Enhancements to configuration screens
- Tech-stack
  - NET for the backend
  - Vue.js for the frontend
  - Microsoft SQL Server or PostgreSQL for Database
- Similar tools
  - DocuSign
  - Adobe Sign

- o Hello Sign
- Extra information
  - o Cheetah Flow is a solution built on a workflow engine to automate certain workflows, beginning with an account opening workflow. It is currently built to integrate with DocuSign, but the long-term vision is to create and utilize this proprietary e-sign application instead.
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