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In-sured	Carr-ier	y #	Poli-	Cur-	An-niv of	Pre Orig-i-nal	O-p-timi-	E-Tar-row Dat-	M-Mat-u-late	M-Den-	M-Recent	A-VS Primary	A-VS Rolled?	A-VS Next Age	M-R Recent	M-R Recent	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R Recen-	M-R 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Gillm	ann,	01N1	,000,0Co	Good	250	Well	/14/020.	9	8/19/1/1									10/104.57	159.00	2.00					8/15/18	2/19/09	105.19	110.00	5.67	0.00							5/1/18	No		0.00		0.00																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																					</

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Keluc he, C	Linc oln	4832662	,400,000	Hy per Good standi	s	120 Well s	'17/01/73.	2/21/09.	4/9/74/24/7/18HTF F2-	HL 9/20/9/30/		17/17.26	100.00	1.15	Diabetes				4/8/18	6/24/16	17.03	117.00	1.33	3/19/	68.24	2.00	1.00	4/14 NorthSi	Lifeti me +	Yes		3/1/17	No	7/5/17	4.67	8/2/16	15.75						Co nfi	3/23/16	7/8/10			Wel	Stand	21	10/1/00	1.69	ISC	10/7/11	131.00	1.50	
Wal man, M	Relia sta	2058568J	,000,000	US LP Good standi	s	107 Well s	'14/01/26.	6/29/83	11/02/11/4/15Touc TW 7/12/7/22/7/T		15/19.00	124.00	1.15	Miscellan eous				11/14/17	3/29/16	19.89	98.00	3.25	3/23/	68.11	3.00	1.00	1/10 NorthSi		Yes		1/1/17	No	2/17/17	9.20	6/6/16	17.62						2/14/10			Wel	Stand	A	3/21/00	1.10	21st	(3/23/10	85.00	6.03				
Stoke s, C	Linc oln	JJ7014896	,000,000	Cr ow Good standi	s	106 Well s	'21/01/20.11	5/12/59/	10/10/307/6/Crow Cro wn	10/7/9/30/		14/6.05	50.00	1.50	Misc-hem atology				10/13/17	5/30/17	5.85	44.00	5.24	5/9/2	54.57	1.00	1.50	1/5/ NorthSi	Lifeti me +	Yes		/3/1 2/28/18	No	10/18/17	1.22	9/14/17	2.33		3/20	Inc om	Co nfi	3/14/17	1/13/10			Wel	Stand	21	4/7/00	7.64	AVS	4/7/14	69.00	1.40			
Pace, Rona l A E	Pac Life	VF51513830	,000,000	Cr ow Good standi	s	106 Well s	'23/01/26.	7/25/82	8/29/11/6/24Crow Cro wn	10/7/9/30/		14/6.05	70.00	3.50	Dementia				8/25/17	5/31/17	5.82	77.00	5.54	5/2/2	54.80	3.00	2.00	7/28 NorthSi	Lifeti me +	Yes		2/28/18	No	10/17/17	1.25	5/27/17	5.95						Co nfi	7/28/17	11/25/10			Wel	Stand	A	2/21/00	2.00	21st	(2/24/10	122.00	2.33	
Peek man, B	AG	UME106562L	,000,000	US LP Good standi	s	107 Well s	'01/01/46.	10/4/82	12/1/4/14/2/HW 1 TW 6/14/6/26/5/T		8/6.57	63.00	1.40	CAD				12/20/17	5/23/17	6.08	113.00	0.74	3/22/	68.15	3.00	2.00	12/1 NorthSi	Lifeti me +	Yes		12/1/17	No	2/15/17	9.27	1/24/17	9.99						Co nfi	2/18/14	3/20/10			Wel	Prefe	E	3/21/00	2.00	21st	(3/20/10	86.00	3.49		
Schechter, E	Uni on	U00041519	,000,000	Cr ow Good standi	s	106 Well s	'22/01/18.1	4/22/84	6/86/26/6/23Crow Cro wn	10/7/9/30/		16/5.98	108.00	1.00	Cardiac Arrhythm ia				6/9/18	6/1/17	5.79	115.00	1.47	2/24/	45.00	4.00	1.25	3/16 NorthSi	Lifeti me +	Yes		2/28/18	Yes	5/9/17	6.54	5/1/17	6.80						Co nfi	3/14/14	9/9/10			Wel	Stand	E	2/21/00	1.25	AVS	5/30/10	132.00	1.05	
Roon ey, D	AX A	150234439	,000,000	US LP Good standi	s	107 Well s	'26/02/01.5	7/11/01		3/27HW 1 TW 6/14/6/26/5/T		9/6.54	35.00	2.50	CVA				6/30/18	5/26/17	5.98	19.00	50.00	4/11/	67.49	6.00	2.00	1/29 NorthSi	Lifeti me +	Yes			No	3/21/17	8.15	11/16/16	12.26						Co nfi	1/29/17	9/30/10	8/10			Wel	Stand	A	4/11/00	2.10	21st	(4/16/10	73.00	3.85
Norris, S	Prot ectiv	B00434882	,000,000	US LP Good standi	s	107 Well s	'11/01/14.4	6/12/82	1/14/30/4/12Touc TW 7/12/7/22/7/T		16/18.97	105.00	2.10	Diabetes				1/15/18	4/4/16	19.69	165.00	1.35	3/22/	68.15	9.00	1.75	1/6/ NorthSi	Lifeti me +	Yes		1/1/17	No	3/20/17	8.19	12/13/16	11.37						4/15/10			Wel	Stand	A	11/1/00	2.00	21st	(7/5/12	123.00	3.77				
Sanfor d, E	LBL	01N1375757	,000,000	US LP Good standi	s	107 Well s	'20/01/18.1	4/25/83	10/11/7/4/21Touc TW 7/12/7/22/8		18/19.23	120.00	1.40	Diabetes				10/21/17	3/15/16	20.35	135.00	1.81	3/23/	68.11	8.00	1.50	3/3/ NorthSi	Lifeti me +	Yes	Yes	1/1/17	No	2/15/17	9.27	5/12/16	18.44		5/6/1	Un coo	Co nfi	10/10/10	1/21/10			Wel	Stand	E	3/21/00	1.50	21st	(3/20/10	122.00	3.85				
Sucie t, C	Linc oln	JJ7005229	,000,000	Cr ow Good standi	s	106 Well s	'28/01/22.5	9/27/01/8.	6/27/14/6/28Crow Cro wn	10/7/9/30/		10/5.85	74.00	1.65	Diabetes				6/27/18	6/2/17	5.75	84.00	2.39	3/28/	43.95	3.00	1.00	3/9/ NorthSi		Yes		2/28/18	Yes	5/23/17	6.08	9/5/17	2.63						9/27/10			Wel	Stand	21	3/21/00	0.81	AVS	5/30/10	130.00	0.90			
Sher, Gera l A	Linc oln	JJ7046699	,000,000	US LP Good standi	s	107 Well s	'24/01/10.	11/18/	4/15/4/14/25Touc TW 7/12/7/22/7		7/72.62	134.00	1.10	Frailty				4/18/18	8/9/11	75.58	125.00	2.26									4/1 1/1/17	No	1/31/12	69.82	6/23/11	77.123/25	Need d HIPA	Need HIPA	1/25	Un coo	Un co		7/18/10			Wel	Prefe	A	11/1/00	1.10	21st	8/9/11	125.00	2.26			
Neely, S	Linc oln	JJ7042165	,600,000	US LP Good standi	s	106 Well s	'05/01/10.	11/115.	1/12/1/6/6/HW 1 TW 9/6/19/11/1/2		13/6.08	90.00	1.25	Miscellan eous				1/17/18	5/11/17	6.48	105.00	1.74	5/15/	54.37	0.00	1.50	5/9/ NorthSi	Lifeti me +	Yes		3/1/18	No	7/3/17	4.73	4/20/17	7.17						4/17/10			Wel	Stand	A	4/31/00	1.15	EMS	5/15/10	120.00	1.50				
Segal, Murr y	Linc oln	JJ7016285	,000,000	US LP Good standi	s	107 Well s	'24/01/18.	7/8/110	4/25/12/3/25TW 1 TW 6/14/6/26/5		18/3.22	54.00	1.25	Diabetes				4/26/18	4/26/17	6.97	64.00	2.21	10/10	49.51	1.00	1.00	4/1/ Misc.	Lifeti me +			/6/1 12/1/17	No	2/14/17	9.30	12/9/16	11.51		1/23	Un coo	Co nfi	1/10/17	7/26/10			Wel	Stand	A	5/7/00	1.25	21st	(5/8/12	81.00	3.00				
Taylor, M	SL D	1616166	,000,000	Hy per Good standi	s	120 Well s	'21/01/28.1	5/10/3.	10/30/216/22HTF F2-	HL 9/20/9/30/		17/17.26	103.00	0.90	Elder				10/4/17	6/17/16	17.26	107.00	1.16	4/13/	67.42	0.00	1.00	4/12 NorthSi	Lifeti me +	Yes		3/1/17	No	6/13/17	5.39	4/25/17	7.00						1/4/10			Wel	Stand	A	11/1/00	0.90	21st	(4/12/10	105.00	2.09			
Gianv ito, C	AX A	159216327	,000,000	US LP Good standi	s	53 Well s	'23/09/5.7	12/14/19/9.	6/17/5/14/11Touc TW 7/12/7/22/7/T		19/18.87	162.00	1.35	Misc-hem atology				6/18/18	5/26/16	17.98	207.00	1.29	5/29/	65.91	6.00	2.00	1/27 NorthSi	Lifeti me +	Yes		1/1/17	No	3/13/17	8.42	11/14/16	12.33		1/21	Inc om	Co nfi	1/27/17	9/18/10			Wel	Stand	21	1/11/00	3.99	AVS	1/11/10	173.00	1.85				
Spru ng, D	Trans	65121608	,000,000	CLS S - Good standi	s	270 Ban k of	'19/01/02.		9/8/19/6/1		15/20.35	35.00	4.65	COPD/E mphysem a				8/20/18	3/9/16	20.55	31.00	42.10			0.00		2/19 Misc.	Lifeti me +			5/1/18	No	7/5/17	4.67	4/27/17	6.94				Co nfi	4/27/17	11/20/10			Table												
Irelan d, Thom	LBL	01N1625673	,000,000	Co rry Good standi	s	250 Well s	'27/163.9		9/8/20/13/		2/38.76	143.00	1.25	CAD				8/27/17	8/9/14	39.55	144.00	1.52			0.00						5/1/18	No		0.00		0.00							11/27/10														
Irelan d, Thom	AX A	159220275	,000,000	Co rry Good standi	s	250 Well s	'14/194.3		9/8/20/13/		2/38.76	143.00	1.25	CAD				8/27/17	8/9/14	39.55	144.00	1.52			0.00						5/1/18	No		0.00		0.00							11/27/10														
Irelan d, Thom	LBL	01N1625731	,000,000	Co rry Good standi	s	250 Well s	'27/163.9		9/8/20/13/		2/38.76	143.00	1.25	CAD				8/27/17	8/9/14	39.55	144.00	1.52			0.00						5/1/18	No		0.00		0.00							11/27/10														
Irelan d, Thom	AX A	161206790	,000,000	Co rry Good standi	s	250 Well s	'26/177.9		9/8/20/13/		2/38.76	143.00	1.25	CAD				8/27/17	8/9/14	39.55	144.00	1.52			0.00						5/1/18	No		0.00		0.00							11/27/10														
Irelan d, Thom	Zuri ch	1711108	,000,000	Co rry Good standi	s	250 Well s	'15/154.3		9/8/20/13/		2/38.76	143.00	1.25	CAD				8/27/17	8/9/14	39.55	144.00	1.52			0.00						5/1/18	No		0.00		0.00							11/27/10				Stand										
Ryan, Maria	Relia sta	4000961	,000,000	Co rry Good standi	s	250 Well s	'21/045.1		16/8/19/5/1		16/64.00	117.00	1.00					8/19/18	8/21/12	63.15	126.00	1.15			0.00					5/1/18	No		0.00		0.00							11/19/10			Prefe												
Dunn, A	NY L	56735444	,000,000	US LP Good standi	s	53 Well s	'21/01/28.1	3/27/12.	4/25/14/4/22Touc TW 7/12/7/22/7/T		18/18.90	96.00	1.90	CAD				4/28/18	4/29/16	18.87	113.00	2.45	5/22/	66.14	4.00	1.00	3/18 NorthSi	Lifeti me +	Yes		/4/1 1/1/17	No	3/14/17	8.38	11/2/16	12.72		1/23	Inc om	Co nfi	1/12/17	7/28/10			Wel	Prefe	21	2/11/00	2.30	AVS	2/14/10	160.00	1.25				
Dunn, A	NY L	56735832	,000,000	Co rry Good standi	s	250 Well s	'18/01/13.	12.	4/25/14/		18/18.90	96.00	1.90	CAD				4/28/18	4/29/16	18.87	113.00	2.45	5/22/	66.14	4.00	1.00					/4/1 1/1/18	No	3/14/17	8.38	11/2/16	12.72		1/23	Inc om		7/28/10				21	2/11/00	2.30	AVS	2/14/10	160.00	1.25						
Adler, Lou	Pen n	8231254	,000,000	Co rry Good standi	s	250 Well s	'10/099.5		16/9/19/29/		1/69.79	159.00	0.85					9/13/17	1/27/12	69.95	105.00	3.30			0.00					6/1/18	No		0.00		0.00							12/13/10			Prefe												
Adler, Lou	Hart ford	IU3156981	,000,000	Co rry Good standi	s	250 Well s	'13/165.4		16/9/13/29/		1/69.79	159.00	0.85					9/13/17	1/27/12	69.95	105.00	3.30			0.00					6/1/18	No		0.00		0.00							12/13/19			Prefe												

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Insured	Carrier	Policy #	Health Plan	Status	Policy In	Current Review	Annuity or Other Income	Pre-Original	Original Date	Optimizing Treatment Dates	Borrower's Health	Effective Date	Most Recent Claim	Most Recent Denial	AVS Primary Managed	AVS Rolled?	AVS Next Change	Most Recent Denial	Most Recent Denial	Most Recent Denial	Most Recent Denial	Most Recent Denial	Most Recent Denial	Most Recent Denial	Latent Risk	Lates HIPA	HIPAA Signed via POA	Last Signed	Next HIPAA	Update In Progress	Most Current AH	Most Current AH	Last Visit Date	Last U Visit Date	UW Exclusion	UW Exception	Legal	Legal Excep	Confirmed	Data of Policy	Limit Policy	Original	Offer	Barriers	Bank Barriers	Bank Barriers	Bank Barriers	Bank LE										
Kallen, Emma	JP	JF529-000,0C	OCCrory	Good standi	s	250 Well s	'24/0178.	0	4/26/13/			10/33.46	55.00	1.50	Frailty		4/27/18	2/19/15	33.17	29.00	24.91					1/1/18	No			0.00		0.00			0.00						7/27/18			Prefe														
Landau, Thomas	Equitablon	44229-000,0M	CI	Good standi	s	223 Standard	/5/928.2		9/210/11; 12/6GLP	MCI2/17/2/28/T2		0.00					9/30/17		0.00							3/3/11	10/1/17	No			0.00		0.00				10/2	Uncoo	Confi	10/18/16	12/31/16		Star	Stand	Ast													
Sangiorgio, Tonia	JP	JP556-000,0M	OCI	Good standi	s	223 Standard	/15/0128.5	4/13	5- 2/23/9/112/1G	LP MCI2/17/2/28/T2		14/26.04	67.00	1.75	Diabetes		2/23/18	9/16/15	26.30	72.00	3.32				7/10 NorthSi	Lifeti me +	Yes	3/3/11	10/1/17	No	11/23/16	12.03	10/10/16	13.48				Uncoo	Confi	10/19/16	5/23/16		Star	Stand	Ast	9/2/16	1.75	21st	9/16/16	72.00	3.32							
Roberson, Dishes	AXA	16121-000,0Co	rory	Good standi	s	250 Well s	/28/70.9	24	5/226/9/1			24/37.05	221.00	1.10	CAD		5/23/18		0.00							2/1/18	No			0.00		0.00			0.00											Stand												
Fell, Robert A.	AXA	15720-000,0Co	rory	Good standi	s	250 Well s	/28/0128.5	4	9/140/1/			4/35.70	200.00	1.00	Build		9/15/17		0.00							6/1/18	No			0.00		0.00			0.00														Prefe									
Fell, Robert A.	AXA	16121-000,0Co	rory	Good standi	s	250 Well s	1/3/172.7	4	9/140/1/			4/35.70	200.00	1.00	Build		9/15/17		0.00							6/1/18	No			0.00		0.00			0.00																Prefe							
Fell, Robert A.	AXA	15720-000,0Co	rory	Good standi	s	250 Well s	/28/0128.5	4	9/140/1/			4/35.70	200.00	1.00	Build		9/15/17		0.00							6/1/18	No			0.00		0.00			0.00																	Prefe						
Munden, Timothy	JP	JP556-000,0M	CI	Good standi	s	223 Standard	/16/0133.1	5/28/17	1/12/3/11/11GLP	MCI2/17/2/28/T3		18/26.92	90.00	0.90	Elder		1/19/18	9/9/15	26.53	103.00	1.02				10/6 NorthSi	Lifeti me +	Yes	10/1/17	No	12/2/16	11.74	10/3/16	13.71				Uncoo		4/19/18			Star	Prefe	21st	9/9/16	1.02	AVS	8/28/16	90.00	0.90								
Rikfin, Barbara	Hancock Life	93430-500,0M	CI	Good standi	s	223 Standard	/23/0131.1	5/22/17	3/24/10/112/6GLP	MCI2/17/2/28/T3		16/25.31	72.00	1.15	Miscellaneous		3/24/18	10/8/15	25.58	99.00	0.90				7/7/11 NorthSi	Lifeti me +	Yes	3/3/11	10/1/17	No	12/28/16	10.88	3/25/16	20.02				Uncoo	Uncoo	6/24/18			Star	Stand	Ast	10/1/16	1.15	21st	10/8/16	99.00	0.90							
Wooden, Patricia	Pacific Life	VF51-500,0M	CI	Good standi	s	223 Standard	/2/0135.1	5/13/14	3/24/15/112/3GLP	MCI2/17/2/28/T3		11/26.13	79.00	1.25	Diabetes		3/29/18	9/15/15	26.33	107.00	1.01				11/7 NorthSi	Lifeti me +	Yes	10/1/17	No	10/27/16	12.92	8/29/16	14.86				Confi	11/7/16	6/29/18		Star	Stand	21st	9/1/16	1.01	AVS	9/21/16	79.00	1.25									
Smigel, Deborah	JP	JP558-000,0Co	rory	Good standi	s	250 Well s	/13/0122.1	19	12/12/21			5/27.68	138.00	1.75	CAD		12/6/17	7/30/15	27.88	121.00	2.38					9/1/17	No			0.00		0.00			0.00														Stand									
Rassman, Matthew	Hartford	IU31-000,0Co	rory	Good standi	s	250 Well s	/8/164.5	14	10/10/21			15/27.02	138.00	2.25	Misc-Neurology		10/7/17	8/26/15	26.99	81.00	13.59					7/1/17	No			0.00		0.00			0.00															Stand								
Ritter, Jr., Deborah	Alexander	00052-500,0Co	rory	Good standi	s	250 Well s	/1/8353.8	13	4/44/21/			4/24.69	89.00	1.90	COPD/Emphysema		4/5/18	11/12/15	24.42	92.00	3.21					1/1/18	No			0.00		0.00			0.00															Prefe								
Herseby, Melissa	Trans	60075-167,0M	sai	Good standi	s	290 Mosaic	/14/0196.3	18	10/10/31			18/39.94	24.00	2.50	Alzheimer's Disease		10/14/17	8/14/14	39.38	23.00	4.01					7/1/17	No			0.00		0.00			0.00																Prefe							
McClaffery	Banker	17B2-500,0M	sai	Good standi	s	290 Mosaic	/28/0206.5	13	6/17/3/1			13/43.10	105.00	2.10	CAD		6/16/18	5/8/14	42.60	61.00	9.70	8/27/				3/1/18	No			0.00		0.00			0.00																Stand							
Blumenthal	Lincoln	JF552-000,0Co	rory	Good standi	s	250 Well s	/2/0147.1	2/	2/23/8/1			15/20.97	83.00	1.00	Elder		2/22/18	2/3/16	21.70	94.00	1.50					11/1/17	No			0.00		0.00			0.00																							
Genger, Allison	Mas	15641-5,000,0H	Ve		50		3/2/0109.1		4/94/26/			0.00					4/10/18		0.00							1/4/	1/1/18	No			0.00		0.00		5/8/12	66.60				10/2	6Plu	Confi	10/24/16	7/10/16						Stand								
Semenko, Mary	AG	U100-000,0Co	rory	Good standi	s	250 Well s	/14/0140.3		2/22/17/			0.00					2/3/18		0.00								11/1/17	No			0.00		0.00			0.00																						
Mealey, Thomas	Phoenix	97535-000,0LS-	Good standi	s	270 Bank of		/10/83.5	6	4/15/6/1			17/4.27	108.00	1.15	Miscellaneous	Yes	4/20/18	6/16/17	5.29	86.00	2.33				4/26 Misc.	Lifeti me +		1/1/18	No	9/6/17	2.60	4/20/16	19.17																	Stand								
Kellerman, Catherine	AXA	15720-000,0Co	rory	Good standi	s	250 Well s	/13/0125.4		3/13/19/			0.00					3/2/18		0.00								12/1/17	No			0.00		0.00			0.00																						
Kellerman, Catherine	AXA	15720-000,0Co	rory	Good standi	s	250 Well s	/13/0125.4		3/13/19/			0.00					3/2/18		0.00								12/1/17	No			0.00		0.00			0.00																						
Labonte, Deborah	Lincoln	71789-000,0Co	rory	Good standi	s	250 Well s	/8/0158.3		5/146/1/1			0.00					5/15/18		0.00								2/1/18	No			0.00		0.00			0.00																						
Gore, Michael	AXA	15720-000,0Co	rory	Good standi	s	250 Well s	/28/0126.5		10/11/18			0.00					11/1/17		0.00								8/1/17	No			0.00		0.00			0.00																						
Hegner, Deborah	Hancock Life	12042-000,0Co	rory	Good standi	s	250 Well s	/1/0137.8		11/11/25			0.00					11/12/17		0.00								8/1/17	No			0.00		0.00			0.00																						
Hegner, Deborah	MetLife	74705-500,0Co	rory	Good standi	s	250 Well s	/28/0143.5		11/11/25			0.00					11/12/17		0.00								8/1/17	No			0.00		0.00			0.00																						
Hegner, Deborah	Lincoln	72113-000,0Co	rory	Good standi	s	250 Well s	/4/0138.1		11/11/25			0.00					11/12/17		0.00								8/1/17	No			0.00		0.00			0.00																						

Insured	Carrier	Policy #	Health Plan	Policy Status	Policyholder	Current Owner	Anniversary Date	Pre-Original Premium	Original Premium	Optimal Premium	LE Tar get	Row BH	Effective Date	Most Recent Claim	Most Recent Denial	PAY Primary	AVS Rolled?	AVS Next Age Change	Most Recent Claim	Most Recent Denial	Most Recent Claim	Most Recent Denial	Most Recent Claim	Most Recent Denial	Lat est HIPA	Lates t HIPA	Latest Signed via POA	Next HIPAA	Update In Progress	Most Current AU	Most Current AU	Last Visit Date	Last U Visit Date	UW Excep tion	UW Excep tion	Legal	Legal Ex cep	Confir mation	D O of	Data Policy	Orig in	Offe r	Bar -	Bank	Bank	Bank	Bank	Bank LE				
Hancock, Mary	Han cocc	59154310	,500,0Co	Good	250 Well	'18/0172.5		2/13/21						0.00				2/16/18		0.00						11/1/17	No		0.00		0.00							5/16/18														
Hepburn, Elizabeth	Gen Worck	0001009310	,000,0Co	Good	250 Well	/1/0041.5		1/5/1/21/						0.00				1/6/18		0.00						10/1/17	No		0.00		0.00							4/6/18														
Heston, Patricia	Linc oln	JP4460331	,000,0Co	Good	250 Well	'8/9244.5		1/13/29/						0.00				1/14/18		0.00						10/1/17	No		0.00		0.00							4/14/18														
Hutten, Cheryl	Linc oln	LJ7025761	,000,0Co	Good	250 Well	'16/0115.5		2/23/18/						0.00				3/1/18		0.00						12/1/17	No		0.00		0.00							6/1/18														
Ickowitz, Deborah	Pac Life	VF51651810	,000,0Co	Good	250 Well	'03/0120.5		6/27/13/						0.00				6/26/18		0.00						3/1/18	No		0.00		0.00							9/26/18														
Ickowitz, Deborah	Phoen ix	97524694	,000,0Co	Good	250 Well	'03/0120.5		6/27/13/						0.00				6/26/18		0.00						3/1/18	No		0.00		0.00							9/26/18			Stand											
Kean, Leroy	AX A	155229558	,000,0Co	Good	250 Well	'21/0144.1		2/23/8/1						0.00				2/22/18		0.00						11/1/17	No		0.00		0.00							5/22/18														
Kheo, Patricia	AX A	162210577	,000,0Co	Good	250 Well	'28/164.9		9/29/0/16						0.00				9/30/17		0.00						6/1/18	No		0.00		0.00							12/30/18														
Koprowski, Hane	Pac Life	VF51509660	,000,0Co	Good	250 Well	'02/0132.5		1/32/15/						0.00				2/1/18		0.00						11/1/17	No		0.00		0.00							5/1/18														
Lebowitz, Deborah	Han cocc	46018049	,100,0Co	Good	250 Well	'06/1-42.6		2/26/13/						0.00				2/27/18		0.00						11/1/17	No		0.00		0.00							5/27/18														
Lorber, Edward	US Life	UH063476NL	,000,0Co	Good	250 Well	'19/0142.5		9/29/0/16						0.00				9/30/17		0.00						6/1/18	No		0.00		0.00							12/30/18														
Martin, David	Connecticut	50629480,3	Co	Good	250 Well	'28/0323.5		10/21/16						0.00				10/24/17		0.00						7/1/17	No		0.00		0.00							1/24/18														
McCallouach, John	ReliaStar-H	SC1183225	,962,28Co	Good	250 Well	'25/0247.0		9/29/0/16						0.00				9/30/17		0.00						6/1/18	No		0.00		0.00							12/31/18														
Mencioni, Dennis	Principality	6078949	,000,0Co	Good	250 Well	'03/0126.5		1/32/15/						0.00				2/1/18		0.00						11/1/17	No		0.00		0.00							5/1/18														
Nicoll, John	AG	193400967	,335,00Co	Good	250 Well	'17/0285.5		11/02/5/						0.00				11/18/17		0.00						8/1/17	No		0.00		0.00							2/18/18														
Obagi, Zein	AX A	158223629	,000,0Co	Good	250 Well	'06/0105.6		5/7/5/25/						0.00				5/8/18		0.00						2/1/18	No		0.00		0.00							8/8/18														
Obagi, Zein	Hart ford	IU3164377	,000,0Co	Good	250 Well	'28/157.9		5/7/5/25/						0.00				5/8/18		0.00						2/1/18	No		0.00		0.00							8/8/18														
O'Donnell, Patricia	AX A	159214142	,000,0Co	Good	250 Well	'15/098.3		12/01/1/1						0.00				12/17/17		0.00						9/1/17	No		0.00		0.00							3/17/18														
Perkins, Vincent	Ban ner	17B357428	,500,0Co	Good	250 Well	'15/0124.5		5/36/17/						0.00				5/31/18		0.00						2/1/18	No		0.00		0.00							8/31/18														
Phillips, Deborah	Pac Life	VF51374590	,000,0Co	Good	250 Well	'28/0151.5		4/14/18/						0.00				4/2/18		0.00						1/1/18	No		0.00		0.00							7/2/18														
Prevost, Michael	AG	UM030937L	,000,0Co	Good	250 Well	'12/0136.4		11/21/11						0.00				11/24/17		0.00						8/1/17	No		0.00		0.00							2/24/18														
Price, William	Hart ford	IU3159750	,000,0Co	Good	250 Well	'26/58.9		7/10/28/						0.00				7/11/18		0.00						4/1/18	No		0.00		0.00							10/11/18														
Price, William	Hart ford	IU3159754	,000,0Co	Good	250 Well	'26/58.9		7/10/28/						0.00				7/11/18		0.00						4/1/18	No		0.00		0.00							10/11/18														
Price, William	Hart ford	IU3159752	,000,0Co	Good	250 Well	'26/58.9		7/10/28/						0.00				7/11/18		0.00						4/1/18	No		0.00		0.00							10/11/18														
Price, William	Hart ford	IU3159756	,800,00Co	Good	250 Well	'26/58.9		7/10/28/						0.00				7/11/18		0.00						4/1/18	No		0.00		0.00							10/11/18														
Proheter, Thomas	Han cocc	93968311	,000,0Co	Good	250 Well	'14/0116.5								0.00				6/15/18		0.00							No		0.00		0.00							9/15/18	6/6													

ed	er	y #	h ent	Policy Status	Cur Ow	An Pre Orig	O n mi	Opt ini	LE Tar row	GM Effc BH	Matu	Col late	M Mos	Most Recent	Most Recent	AVS Primary Manual	AVS Rolled?	AVS Next Age	Most Recent	Most Recent	Most Recent	Most Recen	Mo st	Mo st	Lat est t HIPA	Lates Latest HIPAA	Latest Signed via POA	La tes Next HIPAA	Update In	Most Current	Most Current	Last Visit Date	Last U Visit W Data Ex	UW Exce ption	UW Exce ption	Le gal Ex cep	Le gal Ex cep	Co nfirm	D O of	Da Lima Policy	Or	Offe r	Bar	Bank	Bank	Bank	Bank	Bank LE					
Rea, Lee D...	Linc oln	JP5550370	,500,000	Co rry standi s	Good	250 Well	'6/0134.6	7/3/7/21/					0.00					7/4/18		0.00		0.00					4/1/18	No		0.00		0.00						10/4/18															
Remstein, n...	Trans	60145260	,300,000	Co rry standi s	Good	250 Well	'1/9232.8	12/1/1/2/1					0.00					12/18/17		0.00		0.00					9/1/17	No		0.00		0.00						3/18/18															
Renaldi, G...	Linc oln	JJ7066684	,500,000	Co rry standi s	Good	250 Well	'2/3/0107.7	3/5/3/23/					0.00					3/6/18		0.00		0.00					12/1/17	No		0.00		0.00						6/6/18															
Robbins, M...	Gen Wor th	2969034	,000,000	Co rry standi s	Good	250 Well	'8/0137.5	3/24/15/					0.00					3/29/18		0.00		0.00					12/1/17	No		0.00		0.00						6/29/18															
Rocque, D...	Hart ford	U01847542	,000,000	Co rry standi s	Good	250 Well	'8/0122.5	12/02/22/					0.00					12/7/17		0.00		0.00					9/1/17	No		0.00		0.00						3/7/18															
Rohlsler, E...	Mid land	1502707420	,000,000	Co rry standi s	Good	250 Well	'13/0138.4	8/18/31/					0.00					8/14/18		0.00		0.00					5/1/18	No		0.00		0.00						11/14/18															
Sandifer, D...	SLD	0660027810	,573,600	Co rry standi s	Good	250 Well	'1/01170.8	12/12/18					0.00					12/3/17		0.00		0.00					9/1/17	No		0.00		0.00						3/3/18															
Scheffler, C...	Han coc k	93043465	,000,000	Co rry standi s	Good	250 Well	'9/1.56.5	1/9/1/25/					0.00					1/10/18		0.00		0.00					10/1/17	No		0.00		0.00						4/10/18															
Scheffer, C...	AX A	157222457	,000,000	Co rry standi s	Good	250 Well	'0/8/0121.5	1/9/1/25/					0.00					1/10/18		0.00		0.00					10/1/17	No		0.00		0.00						4/10/18															
Schimmel	Linc oln	LF5566289	,000,000	Co rry standi s	Good	250 Well	'12/0130.4	6/27/12/					0.00					6/25/18		0.00		0.00					3/1/18	No		0.00		0.00						9/25/18															
Schindler, T...	Pho enix	97304863	,000,000	Co rry standi s	Good	250 Well	'0/5/0121.6	7/18/5/1					0.00					7/19/18		0.00		0.00					4/1/18	No		0.00		0.00						10/19/18			Stand												
Singer, C...	AX A	157223910	,000,000	Co rry standi s	Good	250 Well	'12/0117.4	8/18/30/					0.00					8/13/18		0.00		0.00					5/1/18	No		0.00		0.00						11/13/18															
Singer, C...	Hart ford	IU3148362	,000,000	Co rry standi s	Good	250 Well	'2/1/59.1	8/18/30/					0.00					8/13/18		0.00		0.00					5/1/18	No		0.00		0.00						11/13/18															
Smith, C...	First Col ony	9424667	,000,000	Grace rry	250 Well	'15/0140.3	10/11/17					0.00						10/31/17		0.00		0.00					7/1/17	No		0.00		0.00						1/31/18			Prefe												
Stone, A...	Gen Wor th	N02582444	,000,000	Co rry standi s	Good	250 Well	'8/9290.5	4/94/26/					0.00					4/10/18		0.00		0.00					1/1/18	No		0.00		0.00						7/10/18															
Trager, T...	Linc oln	7072344	,000,000	Co rry standi s	Good	250 Well	'028/228.5	3/13/19/					0.00					3/2/18		0.00		0.00					12/1/17	No		0.00		0.00						6/2/18															
Vaughan, E...	AG	A10171480	,000,000	Co rry standi s	Good	250 Well	'16/0239.3	12/1/2/1					0.00					12/18/17		0.00		0.00					9/1/17	No		0.00		0.00						3/18/18															
Warren, A...	AX A	156227642	,000,000	Co rry standi s	Good	250 Well	'12/0131.4	4/25/17/					0.00					4/30/18		0.00		0.00					1/1/18	No		0.00		0.00						7/31/18															
Weinberg, Ch...	AG	UM000714	,001,000	Co rry standi s	Good	250 Well	'27/0163.5	6/27/15/					0.00					6/28/18		0.00		0.00					3/1/18	No		0.00		0.00						9/28/18															
Worden, T...	Zuri ch	181605	,000,000	Co rry standi s	Good	250 Well	'28/142.9	9/6/9/23/					0.00					9/7/17		0.00		0.00					6/1/18	No		0.00		0.00						12/7/18															
Wright, D...	Met Life	7436751	,500,000	Co rry standi s	Good	250 Well	'16/0159.3	11/01/24					0.00					11/7/17		0.00		0.00					8/1/17	No		0.00		0.00						2/7/18															
Wright, D...	Met Life	7438194	,000,000	Co rry standi s	Good	250 Well	'16/0159.3	11/01/24					0.00					11/7/17		0.00		0.00					8/1/17	No		0.00		0.00						2/7/18															
Wright, D...	Linc oln	7172757	,000,000	Co rry standi s	Good	250 Well	'8/0163.3	11/01/24					0.00					11/7/17		0.00		0.00					8/1/17	No		0.00		0.00						2/7/18															
Wurflinger, T...	Hart ford	U01531159	,000,000	Co rry standi s	Good	250 Well	'4/9294.7	3/14/1/1					0.00					3/15/18		0.00		0.00					12/1/17	No		0.00		0.00						6/15/18															
Stillman, T...	Will iam	NYU0092853	,650,000	Co rry standi s	Good	250 Well	'29/8349.3	5/14/1/1					0.00					5/15/18		0.00		0.00					2/1/18	No		0.00		0.00						8/15/18															
Solomon, M...	Trav elers	7388858	,000,000	Co rry standi s	Good	250 Well	'15/0192.4	8/5/8/23/					0.00					8/6/18		0.00		0.00					5/1/18	No		0.00		0.00						11/6/18			Stand												

Insured	Carrier	Policy #	Death Benefit	Policy Status	Current Owner	Anniv of min	Pre-Original Ann	Optimizing Term Date	Borrowing Rate	Effective Maturity	Collateral Method	Most Recent Cash Value	Most Recent Cash Value	Primary Mortgage	AVS Rolled?	AVS Next Change	Most Recent Cash Value	Most Recent Cash Value	Most Recent Cash Value	Most Recent Cash Value	Most Recent Cash Value	Most Recent Cash Value	Most Recent Cash Value	Latent HIPAA	LatesHIPAA	Latest Signed via POA	Next HIPAA	Update In Progress	Most Current Val.	Most Current Val.	Last Visit Date	Last U Visit W Data Ex	UW Exemption	UW Exemption	Legal Excep	Legal Excep	Confir D O f	Data Line Policy	Orig Offic Bar Bank Bank Bank Bank Bank Bank LE
Overs treet, Hines	NY L	62071721	500,000	Good	250 Well	/15/395.1		10/10/20				0.00				10/3/17	0.00							7/1/17	No		0.00		0.00								1/ 3/1 0%		
Greece, Edwards	Protective	B00167863	,000,000	Good	250 Well	/17/312.1		2/13/4/1				0.00				2/18/18	0.00							11/1/17	No		0.00		0.00								5/1 8/1 0%		
Goldfield, Moore	RelianceStar	SC2352418-G	660,000	Good	250 Well	27/3221.5		1/12/2/1				0.00				1/18/18	0.00							10/1/17	No		0.00		0.00								4/1 8/1 0%		
Goldenberry	AXA	157226616	,000,000	Good	250 Well	/19/184.1		5/15/19/				0.00				5/2/18	0.00							2/1/18	No		0.00		0.00								8/ 2/1 0%		
French, Evans	Trans	60098300	,000,000	Good	250 Well	/14/183.1		11/112/3/				0.00				11/16/17	0.00							8/1/17	No		0.00		0.00								2/1 6/1 0%		
Hansard, Miller	Lincoln	JJ7077625	,414,600	Good	250 Well	28/1011.5		1/11/12/7/				0.00				1/12/18	0.00							10/1/17	No		0.00		0.00								4/1 2/1 0%		
Corvino, Decker	Phoenix	97527324	,000,000	Good	260 Arbuckl	/16/117.1	5/	5/16/4/1			CAD	5/17.65	130.00	1.35		5/18/18	0.00							2/1/18	No		0.00		0.00								8/1 8/1 0%		
Kahn, Ellison	Phoenix	97529844	,500,000	Good	260 Arbuckl	/2/10114.1	6/	8/28/20/			Misc-hematology	6/11.60	114.00	1.40		8/3/18	3/22/17	8.12	86.00	4.80				5/1/18	No		0.00		0.00								11/ 3/1 0%		
Kahn, Ellison	Americas	M242744	500,000	Good	260 C and	/14/323.1		12/1/9/1				0.00				12/25/17	0.00							9/1/17	No		0.00		0.00								3/2 5/1 0%		
Latkin, Dobson	US Life	0997142L	,000,000	Good	260 RL Life	25/330.0	5/	12/3/15/			Misc-Neurology	6/31.33	93.00	3.10		12/31/17	5/8/15	30.60	73.00	10.77				9/19 NorthSi	Lifeti me +	Yes		0.00	9/13/17	2.37						3/3 1/1 0%			
Luttrell, Martin	Prudential	0016094	126,000	Good	260 Century	/1/1119.8	19/	3/13/29/			Multiple Myeloma	19/13.84	96.00	0.00		3/12/18		0.00						6/9/ Misc.	1 year	No		0.00		0.00							6/1 2/1 0%		
Munn, Thayer	Hancock	93030319	350,000	Good	260 Arbuckl	22/1158.1		9/210/12/				0.00				9/26/17	0.00							9/12 NorthSi	Lifeti me +	Yes	No	10/25/17	0.99	7/27/17	3.94						12/ 26/ 10%		
Munn, Thayer	Genworth	0010522200	217,600	Good	260 Arbuckl	0/25/ 73.0		9/210/12/				0.00				9/26/17	0.00							9/12 NorthSi	Lifeti me +	Yes	No	10/25/17	0.99	7/27/17	3.94						12/ 26/ 10%		
Zeevi, Gad	Trans	65107540	,500,000	Good	260 GZ Life	/23/107.0		8/29/10/				0.00				8/24/17	0.00							6/19 NorthSi	Lifeti me +	Yes	Yes	0.00		0.00							11/ 24/ 10%		
Lewin, Allen	MetLife	0003429946	671,000	Good	260 Arbuckl	/1/10123.1	11/	4/14/28/			Build	11/ 8.15	149.00	6.25		4/12/18	0.00							1/1/18	No		0.00		0.00								7/1 2/1 0%		
Morse, Dobson	Trans	000W100879	400,000	Good	260 Arbuckl	/11/3278.4	9/	12/12/22/				0.00				12/12/17	5/19/17	6.21	119.00					9/5/ NorthSi	Lifeti me +	Yes	No	10/13/17	1.38	8/16/17	3.29						3/1 2/1 0%		
Mesiti, Dobson	Prudential	79644595	,200,000	Good	260 Arbuckl	/18/328.2	4/	6/76/25/			Diabetes	14/ 9.30	86.00	2.00		6/8/18	0.00							3/1/18	No		0.00		0.00								9/ 8/1 0%		
Meneguzzi, Antonio	Americas	U0581409	,000,000	Good	280 Bank of	/16/1126.1	8/	2/16/3/1			Diabetes	14/65.38	134.00	1.10		2/17/18	6/8/12	65.58	122.00	2.30				7/24 NorthSi	Lifeti me +	Yes	No	10/2/17	1.74	4/20/17	7.17						5/1 7/1 0%		
Scharf, Timothy	Principal	6094723	,000,000	Good	280 ALS Capi	21/10114.15/2812/2/9.	11/	11/11/22/			Diabetes	19/84.22	108.00	1.75		11/10/17	1/19/10	94.21	119.00	3.52				4/6/ Misc.	Other	No		0.00		11/22/11	72.12						2/1 0/1 0%		
Shteif, Max	Pacific Life	VF51621280	500,000	Good	280 Bank of	/12/118.4	8/28/15.	4/14/30/			CAD	7/ 80.67	132.00	2.15		4/14/18	2/25/11	81.00	95.00	5.65				6/6/ Misc.	Lifeti me +	Yes	1/1/18	Yes	0.00		0.00						7/1 4/1 0%		
Martini, Thomas	Lincoln	7233920	,500,000	Good	280 Secure	/1/10137.1	14/	2/12/16/				19/99.93	196.00	150.00		2/2/18	7/24/09	100.10	296.00					7/25 NorthSi	Lifeti me +	Yes	Yes	0.00		7/17/17	4.27						5/ 2/1 0%		
Davidson, Matthew	North American	LN00682550	250,000	Good	290 Mosaic	28/3253.5	12/	12/1/13/				0.00				12/29/17	2/22/13	57.07	97.00	1.13	2/26/	56.94	4.00	1.75		9/1/17	No		0.00		0.00						3/2 9/1 0%		
Davis, Deborah	Securitas	001274762	,000,000	Good	290 Mosaic	/18/1185.1	6/	5/15/19/				0.00				5/2/18	4/7/15	31.62	224.00	1.39				2/1/18	No		0.00		0.00								8/ 2/1 0%		
Gabbay, Deborah	Continentaal	87018145	200,000	Good	290 Mosaic	/22/311.1	8/	3/24/10/			CAD	12/39.45	24.00	2.55		3/24/18	8/14/14	39.38	22.00	4.66	3/8/2	56.61	6.00	1.75		12/1/17	No		0.00		0.00						6/2 4/1 0%		
Hathaway, Thomas	Union of Omaha	BU1136487	,000,000	Good	290 Mosaic	24/1149.0	10/	12/1/14/				0.00				12/30/17	12/10/14	35.50	102.00	1.75				9/1/17	No		0.00		0.00								3/3 0/1 0%		
Hochberg, Michael	Lincoln	NY0029477G	200,000	Good	290 Mosaic	/1/19315.1	2/	3/13/31/			Cardiovascular Disease	12/38.43	84.00	1.25		3/14/18	9/23/14	38.07	78.00	2.92				12/1/17	No		0.00		0.00								6/1 4/1 0%		

Insured	Carrier	Policy #	Client Name	Policy Status	Policy In Force	Current Owner	Anniversary	Original Amount	Options Available	Letter of Intent	Benefit Row	Effective Date	Maturity Date	Monthly Premium	Most Recent Premium	Most Recent Premium	AVS Primary Manual	AVS Rolled?	AVS Next Change	Most Recent Premium	Most Recent Premium	Most Recent Premium	Most Recent Premium	Most Recent Premium	Most Recent Premium	Most Recent Premium	Latent Risk	Latest HIPAA	Latest HIPAA	Latest Signed via POA	Next HIPAA	Update In Progress	Most Current AH	Most Current AH	Last Visit Date	Last U Visit Date	UW Excess	UW Excess	Legal	Legal Excep	Confir D O	Da te of	Li ma Policy	Or igi	Offe r	Bar -	Bar B	Bank Bank	Bank Bank	Bank Bank	Bank LE			
Juengling, Jr.	Crown	24706000	500,000	Satisfied	Decade	290 Moaic	2/29/299.7	8						0.00					1/3/18	2/26/13	56.94	58.00	7.17	2/18/	57.20	9.00	2.50				No		0.00		0.00				4/3/07	9/4/07			Stand											
Leemis, Anthony	Trans	60090494	,000,000	Good standing	290 Moaic	/28/0190.5	7	1/13/31/						13/39.41	56.00	1.00	Cardiac Arrhythmia		1/16/18	7/17/14	40.30	36.00	2.79		0.00		10/3 NorthSi	Lifeti me +	Yes	10/1/17	No		0.00		0.00				4/16/07				Table											
Legendre, David	North Atlantic	LE000030008	323,33Mo	Good standing	290 Moaic	/20/023.1	15	7/18/6/1						0.00					7/20/18	3/25/13	56.05	26.00	8.04	3/25/	56.05	1.00	1.00				4/1/18	No		0.00		0.00				10/20/10				Prefe										
Levinson, Kevin	Lincoln	7326137	792,58Mo	Good standing	290 Moaic	/25/0171.6	17	2/12/16/						0.00					2/2/18	8/27/13	50.95	92.00	2.78		0.00					11/1/17	No		0.00		0.00				5/2/07				Stand											
Lurie, Bruce	Genworth	9656382	,000,00Mo	Good standing	290 Moaic	/9/0102.1	11	8/78/25/						0.00					8/8/18	1/31/13	57.79	86.00	16.73		0.00					5/1/18	No		0.00		0.00				11/8/07				Prefe											
Lustig, Charles	Sun Life	020001212	300,00Mo	Good standing	290 Moaic	/27/0270.5	9/	4/25/11/						0.00					4/25/18	4/9/13	55.56	29.00	3.68	4/10/	43.52	0.00	1.25				1/1/18	No		0.00		0.00				7/25/07				Prefe										
Mazarin, Charles	GenAm	6788336	100,00Mo	Good standing	290 Moaic	/27/0146.5	6/	11/12/11/						10/30.21	41.00	2.30	Diabetes		11/28/17	5/7/15	30.64	44.00	6.59		0.00					8/1/17	No		0.00		0.00				2/28/07				Stand											
Meyer, Richard	Jackson	0028922820	127,00Mo	Good standing	290 Moaic	/27/0175.5	14	2/23/14/						0.00					2/28/18	4/3/13	55.75	64.00	6.26	3/24/	56.08	0.00	2.50				11/1/17	No		0.00		0.00				5/28/07				Stand										
Miner, Thomas	SM A	L037038400	,000,00Mo	Good standing	290 Moaic	/23/0378.6	4	3/14/5/1						17/26.96	51.00	1.65	Diabetes		3/19/18	7/7/14	40.63	57.00	3.31	3/14/	44.41	9.00	3.25				12/1/17	No		0.00		0.00				6/19/07				Stand										
Moser, Teresa	JP	JP5407147	,500,00Mo	Good standing	290 Moaic	/16/0169.3	9	5/36/18/						19/39.22	81.00	1.65	Misc-Neurology		6/1/18	8/22/14	39.12	40.00	19.81		0.00					3/1/18	No		0.00		0.00				9/1/07				Stand											
Novess, Deborah	Protectia	B00324359	750,00Mo	Good standing	290 Moaic	/17/0221.7	2	9/110/4/						12/68.47	105.00	1.65	Renal Insufficiency		9/18/17	3/18/13	56.28	55.00	10.74	3/12/	56.48	2.00	1.75				6/1/18	No		0.00		0.00				12/18/10				Stand										
Ramsdell, Thomas	William Dixon	NYU0109773	250,00Mo	Good standing	290 Moaic	/26/0329.5	3/	3/24/13/						3/40.76	57.00	1.65	CAD		3/27/18	7/11/14	40.50	65.00	2.70		0.00					12/1/17	No		0.00		0.00				6/27/07				Stand											
Ruth, Susan	Securitas	SC2490740X	250,00Mo	Good standing	290 Moaic	/21/0185.1	6/	6/16/19/						6/18.64	151.00	4.75	Dementia		6/2/18		0.00				0.00					3/1/18	No		0.00		0.00				9/2/07				Prefe											
Schneiderman	Lincoln	7097190	,000,00Mo	Good standing	290 Moaic	/19/0217.2	10	4/15/6/1						10/41.52	108.00	0.90	Elder		4/20/18	3/20/14	44.21	110.00	1.28		0.00					1/1/18	No		0.00		0.00				7/20/07				Prefe											
Schmidt, Deborah	Great American	GR2156396	,000,00Mo	Good standing	290 Moaic	/28/0179.3	1/	8/98/27/						17/32.31	240.00	3.00	Cancer - Breast		8/10/18	3/12/15	32.48	64.00	146.44		0.00					5/1/18	No		0.00		0.00				11/10/10				Selec											
Shvarzman	US Life	1196937L	100,00Mo	Grace	290 Moaic	/21/0229.1	12	5/45/22/						0.00					5/5/18	3/23/15	32.12	32.00	10.33		0.00					2/1/18	No		0.00		0.00				8/5/07				Prefe											
Weber, Teresa	Primerica	0467099457	500,00Mo	Good standing	290 Moaic	/29/0173.3	26	9/100/3/						0.00					9/17/17	12/26/12	58.97	35.00	180.00		0.00					6/1/18	No		0.00		0.00		0.00			12/17/10				Stand										
Wickman, Deborah	Union Mutual	BU1117183	,000,00Mo	Good standing	290 Moaic	/16/0178.3	0	4/25/7/1						10/41.52	58.00	2.05	CAD		4/21/18	3/17/15	32.31	28.00	50.00		0.00					1/1/18	No		0.00		0.00		0.00			7/21/07				Stand										
Wiedeman	Genworth	2986095	500,00Mo	Good standing	290 Moaic	/12/1118.4		9/100/3/						0.00					9/17/17		0.00				0.00					6/1/18	No		0.00		0.00		0.00			12/17/10				Prefe										
Williams, Victoria	Manulife	59137422	,000,00Mo	Good standing	290 Moaic	/20/0176.1	9	10/11/11/						13/32.45	125.00	1.00	Elder		10/27/17	6/16/14	41.32	121.00	1.89	2/19/	45.17	4.00	1.25				7/1/17	No		0.00		0.00				1/27/07				Prefe										
Berge, Charles	Securitas	2363953R	,200,00Lif		295	/28/0221.5		8/29/16/						0.00					8/30/17		0.00				0.00		10/2 NorthSi	Lifeti me +	Yes	5/1/18	No		10/30/17	0.82		0.00			11/30/10				Class											
Buda, Margaret	New England	12006902	400,00Lif		295	/25/0205.6	7/	1/22/9/1						8/29.59	67.00	1.40	Atrial Fibrillation		1/25/18		0.00				0.00		3/6/ Misc.	Lifeti me		10/1/17	Yes		0.00		0.00			4/25/07				Stand												
Fink, Dorot	US Life	U11029137NL	500,00Lif		295	/7/0178.6		8/88/26/						0.00					8/9/18		0.00				0.00		2/15 Misc.	Lifeti me		5/1/18	No		9/29/17	1.84		0.00			11/9/07				Prefe											
Fink, Dorot	NYL	62828770	500,00Lif		295	/26/0184.5		8/88/26/						0.00					8/9/18		0.00				0.00		2/15 Misc.	Lifeti me		5/1/18	No		9/29/17	1.84		0.00			11/9/07				Selec											
Gelman, Elizabeth	Hartford	VL9216122	,000,00Lif		295	/7/9235.6	4/	5/136/2/1						5/29.68	60.00	1.65	Misc-hematology		5/16/18		0.00				0.00		2/10 Misc.	Lifeti me		2/1/18	Yes		0.00		8/14/17	3.35		8/16/07				Prefe												
Levenson, Robert	Lincoln	207230324	,500,00Lif		295	/11/0329.4		7/28/15/						0.00					7/29/18		0.00				0.00		4/21 Misc.	Lifeti me		4/1/18	No		0.00		9/28/17	1.87		10/29/19				Stand												

