Recomendacion de la w3c para el uso de Ontologias - Guide Enlace a la pagina original <u>aqui</u>



OWL Web Ontology Language Guide

W3C Recommendation 10 February 2004

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See also translations.

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Abstract

The World Wide Web as it is currently constituted resembles a poorly mapped geography. Our insight into the documents and capabilities available are based on keyword searches, abetted by clever use of document connectivity and usage patterns. The sheer mass of this data is unmanageable without powerful tool support. In order to map this terrain more precisely, computational agents require machine-readable descriptions of the content and capabilities of Web accessible resources. These descriptions must be in addition to the human-readable versions of that information. The OWL Web Ontology Language is intended to provide a language that can be used to describe the classes and relations between them that are inherent in Web documents and applications.

This document demonstrates the use of the OWL language to

- 1. formalize a domain by defining classes and properties of those classes,
- 2. define individuals and assert properties about them, and
- 3. reason about these classes and individuals to the degree permitted by the formal semantics of the OWL language.

The sections are organized to present an incremental definition of a set of classes, properties and individuals, beginning with the fundamentals and proceeding to more complex language components.

Status of This Document

This document has been reviewed by W3C Members and other interested parties, and it has been endorsed by the Director as a <u>W3C Recommendation</u>. W3C's role in making the Recommendation is to draw attention to the specification and to promote its widespread deployment. This enhances the functionality and interoperability of the Web. This is one of <u>six parts</u> of the W3C Recommendation for OWL, the Web Ontology Language. It has been developed by the <u>Web Ontology Working Group</u> as part of the

<u>W3C Semantic Web Activity</u> (<u>Activity Statement</u>, <u>Group Charter</u>) for publication on 10 February 2004.

The design of OWL expressed in earlier versions of these documents has been widely reviewed and satisfies the Working Group's <u>technical requirements</u>. The Working Group has addressed <u>all comments received</u>, making changes as necessary. Changes to this document since <u>the Proposed Recommendation version</u> are detailed in the <u>change log</u>. Comments are welcome at <u>public-webont-comments@w3.org</u> (<u>archive</u>) and general discussion of related technology is welcome at <u>www-rdf-logic@w3.org</u> (<u>archive</u>). A list of implementations is available.

The W3C maintains a list of any patent disclosures related to this work.

This section describes the status of this document at the time of its publication. Other documents may supersede this document. A list of current W3C publications and the latest revision of this technical report can be found in the <u>W3C technical reports index</u> at http://www.w3.org/TR/.

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1. Introduction

"Tell me what wines I should buy to serve with each course of the following menu. And, by the way, I don't like Sauternes."

It would be difficult today to construct a Web agent that would be capable of performing a search for wines on the Web that satisfied this query. Similarly, consider actually assigning a software agent the task of making a coherent set of travel arrangements. (For more use cases see the OWL requirements document.)

To support this sort of computation, it is necessary to go beyond keywords and specify the meaning of the resources described on the Web. This additional layer of interpretation captures the *semantics* of the data.

The OWL Web Ontologoy Language is a language for defining and instantiating *Web ontologies*. *Ontology* is a term borrowed from philosophy that refers to the science of describing the kinds of entities in the world and how they are related. An *OWL ontology* may include descriptions of *classes*, *properties* and their instances. Given such an ontology, the <u>OWL formal semantics</u> specifies how to derive its logical consequences, i.e. facts not literally present in the ontology, but *entailed* by the semantics. These entailments may be based on a single document or multiple distributed documents that have been combined using defined <u>OWL mechanisms</u>.

This document is one component of the description of OWL, the Web Ontology Language, being produced by the W3C Web Ontology Working Group (WebOnt). The <u>Document Roadmap</u> section of the Overview (<u>[Overview]</u>, 1.1) describes each of the different parts and how they fit together.

One question that comes up when describing yet another XML/Web standard is "What does this buy me that XML and XML Schema don't?" There are two answers to this question.

- An ontology differs from an XML schema in that it is a knowledge representation, not a message format. Most industry based Web standards consist of a combination of message formats and protocol specifications. These formats have been given an operational semantics, such as, "Upon receipt of this PurchaseOrder message, transfer Amount dollars from AccountFrom to AccountTo and ship Product." But the specification is not designed to support reasoning outside the transaction context. For example, we won't in general have a mechanism to conclude that because the Product is a type of Chardonnay it must also be a white wine.
- One advantage of OWL ontologies will be the availability of tools that can reason about them. Tools will provide *generic* support that is not specific to the particular subject domain, which would be the case if one were to build a system to reason about a specific industry-standard XML schema. Building a sound and useful reasoning system is not a simple effort. Constructing an ontology is much more tractable. It is our expectation that many groups will embark on ontology construction. They will benefit from third party tools based on the formal properties of the OWL language, tools that will deliver an assortment of capabilities that most organizations would be hard pressed to duplicate.

1.1. The Species of OWL

The OWL language provides three increasingly expressive sublanguages designed for use by specific communities of implementers and users.

- OWL Lite supports those users primarily needing a classification hierarchy and simple constraint features. For example, while OWL Lite supports cardinality constraints, it only permits cardinality values of 0 or 1. It should be simpler to provide tool support for OWL Lite than its more expressive relatives, and provide a quick migration path for thesauri and other taxonomies.
- OWL DL supports those users who want the maximum expressiveness without losing computational completeness (all entailments are guaranteed to be computed) and decidability (all computations will finish in finite time) of reasoning systems. OWL DL includes all OWL language constructs with restrictions such as type separation (a class can not also be an individual or property, a property can not also be an individual or class). OWL DL is so named due to its correspondence with description logics [Description Logics], a field of research that has studied a particular decidable fragment of first order logic. OWL DL was designed to support the existing Description Logic business segment and has desirable computational properties for reasoning systems.
- OWL Full is meant for users who want maximum expressiveness and the syntactic freedom of RDF with no computational guarantees. For example, in OWL Full a class can be treated simultaneously as a collection of individuals and as an individual in its own right. Another significant difference from OWL DL is that a owl:DatatypeProperty can be marked as an owl:InverseFunctionalProperty. OWL Full allows an ontology to augment the meaning of the pre-defined (RDF or OWL) vocabulary. It is unlikely that any reasoning software will be able to support every feature of OWL Full.

Each of these sublanguages is an extension of its simpler predecessor, both in what can be legally expressed and in what can be validly concluded. The following set of relations hold. Their inverses do not.

- Every legal OWL Lite ontology is a legal OWL DL ontology.
- Every legal OWL DL ontology is a legal OWL Full ontology.
- Every valid OWL Lite conclusion is a valid OWL DL conclusion.
- Every valid OWL DL conclusion is a valid OWL Full conclusion.

Ontology developers adopting OWL should consider which species best suits their needs. The choice between OWL Lite and OWL DL depends on the extent to which users require the more expressive restriction constructs provided by OWL DL. Reasoners for OWL Lite will have desirable computational properties. Reasoners for OWL DL, while dealing with a decidable sublanguage, will be subject to higher worst-case complexity. The choice between OWL DL and OWL Full mainly depends on the extent to which users require the meta-modelling facilities of RDF Schema (i.e. defining classes of classes). When using OWL Full as compared to OWL DL, reasoning support is less predictable. For more information about this issue see the OWL semantics document.

Users migrating from RDF to OWL DL or OWL Lite need to take care to ensure that the original RDF document complies with the constraints imposed by OWL DL and OWL Lite. The details of these constraints are explained in Appendix E of the OWL Reference.

When we introduce constructs that are only permitted in OWL DL or OWL Full, they are

1.2. Structure of the Document

marked by "[OWL DL]".

In order to provide a consistent set of examples throughout the guide, we have created a <u>wine</u> and <u>food</u> ontology. This is an OWL DL ontology. Some of our discussion will focus on OWL Full capabilities and is so marked. The wine and food ontology is a significant modification of an <u>element</u> of the DAML ontology library with a long history. It was

originally developed by McGuinness as a CLASSIC description logic <u>example</u>, expanded to a description logic <u>tutorial</u>, and expanded to an ontology <u>tutorial</u>. In this document we present examples using the <u>RDF/XML syntax</u> (<u>[RDF]</u>, 5), assuming XML will be familiar to the largest audience. The normative OWL exchange syntax is RDF/XML. Note that OWL has been designed for maximal compatibility with RDF and RDF Schema. These XML and RDF formats are part of the OWL standard. All of the examples presented in this document are taken from the ontologies contained

in wine.rdf and food.rdf, except those marked with ¬ in the bottom right corner.

2. The Structure of Ontologies

OWL is a component of the <u>Semantic Web</u> activity. This effort aims to make Web resources more readily accessible to automated processes by adding information about the resources that describe or provide Web content. As the Semantic Web is inherently distributed, OWL must allow for information to be gathered from distributed sources. This is partly done by allowing ontologies to be related, including explicitly importing information from other ontologies.

In addition, OWL makes an *open world* assumption. That is, descriptions of resources are not confined to a single file or scope. While class C1 may be defined originally in ontology O1, it can be extended in other ontologies. The consequences of these additional propositions about C1 are *monotonic*. New information cannot retract previous information. New information can be contradictory, but facts and entailments can only be *added*, never *deleted*.

The possibility of such contradictions is something the designer of an ontology needs to take into consideration. It is expected that tool support will help detect such cases. In order to write an ontology that can be interpreted unambiguously and used by software agents we require a syntax and formal semantics for OWL. OWL is a vocabulary extension [RDF Semantics] of RDF. The OWL semantics are defined in <u>OWL Web</u> Ontology Language Semantics and Abstract Syntax.

2.1. Namespaces

Before we can use a set of terms, we need a precise indication of what specific vocabularies are being used. A standard initial component of an ontology includes a set of <u>XML namespace</u> declarations enclosed in an opening rdf:RDF tag. These provide a means to unambiguously interpret identifiers and make the rest of the ontology presentation much more readable. A typical OWL ontology begins with a <u>namespace</u> <u>declaration</u> similar to the following. Of course, the URIs of the defined ontologies will not usually be w3.org references.

The first two declarations identify the namespace associated with this ontology. The first makes it the *default* namespace, stating that unprefixed qualified names refer to the current ontology. The second identifies the namespace of the current ontology with the prefix vin:. The third identifies the base URI for this document (see below). The fourth identifies the namespace of the supporting food ontology with the prefix food:.

The fifth namespace declaration says that in this document, elements prefixed with owl: should be understood as referring to things drawn from the namespace called http://www.w3.org/2002/07/owl#. This is a conventional OWL declaration, used to introduce the OWL vocabulary.

OWL depends on constructs defined by RDF, RDFS, and XML Schema datatypes. In this document, the rdf: prefix refers to things drawn from the namespace called http://www.w3.org/1999/02/22-rdf-syntax-ns#. The next two namespace declarations make similar statements about the RDF Schema (rdfs:) and XML Schema datatype (xsd:) namespaces.

As an aid to writing lengthy URLs it can often be useful to provide a set of entity definitions in a document type declaration (DOCTYPE) that precedes the ontology definitions. The names defined by the namespace declarations only have significance as parts of XML tags. Attribute values are *not* namespace sensitive. But in OWL we frequently reference ontology identifiers using attribute values. They can be written down in their fully expanded form, for example "http://www.w3.org/TR/2004/REC-owlguide-20040210/wine#merlot". Alternatively, abbreviations can be defined using an ENTITY definition, for example:

After this pair of ENTITY declarations, we could write the value "&vin;merlot" and it would expand to "http://www.w3.org/TR/2004/REC-owl-guide-20040210/wine#merlot". Perhaps more importantly, the rdf:RDF namespace declarations can then be simplified so that changes made to the entity declarations will propagate through the ontology consistently.

```
<rdf:RDF
xmlns ="&vin;"
xmlns:vin ="&vin;"
xml:base ="&vin;"
xmlns:food="&food;"
xmlns:owl ="http://www.w3.org/2002/07/owl#"
xmlns:rdf ="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
xmlns:rdfs="http://www.w3.org/2000/01/rdf-schema#"
xmlns:xsd ="http://www.w3.org/2001/XMLSchema#">
```

2.2. Ontology Headers

Once namespaces are established we normally include a collection of assertions about the ontology grouped under an owl:Ontology tag. These tags support such critical housekeeping tasks as comments, version control and inclusion of other ontologies.

```
<owl:Ontology rdf:about="">
  <rdfs:comment>An example OWL ontology</rdfs:comment>

  <owl:priorVersion rdf:resource="http://www.w3.org/TR/2003/
PR-owl-guide-20031215/wine"/>
  <owl:imports rdf:resource="http://www.w3.org/TR/2004/
REC-owl-guide-20040210/food"/>
  <rdfs:label>Wine Ontology</rdfs:label>
```

Note that we use '...' to indicate that there is additional text that has been elided for purposes of the example.

The owl:Ontology element is a place to collect much of the OWL meta-data for the document. It does not quarantee that the document describes an ontology in the

traditional sense. In some communities, ontologies are not about individuals but only the classes and properties that define a domain. When using OWL to describe a collection of instance data the owl:Ontology tag may be needed in order to record version information and to import the definitions that the document depends on. Thus, in OWL the term *ontology* has been broadened to include instance data (see above). The rdf:about attribute provides a name or reference for the ontology. Where the value of the attribute is "", the standard case, the name of the ontology is the base URI of the owl:Ontology element. Typically, this is the URI of the document containing the ontology. An exception to this is a context that makes use of xml:base which may set the base URI for an element to something other than the URI of the current document. rdfs:comment provides the obvious needed capability to annotate an ontology. owl:priorVersion is a standard tag intended to provide hooks for version control systems working with ontologies. Ontology versioning is discussed further below. owl:imports provides an include-style mechanism. owl:imports takes a single argument, identified by the rdf:resource attribute.

Importing another ontology brings the entire set of assertions provided by that ontology into the current ontology. In order to make best use of this imported ontology it would normally be coordinated with a namespace declaration. Notice the distinction between these two mechanisms. The namespace declarations provide a convenient means to reference names defined in other OWL ontologies. Conceptually, owl:imports is provided to indicate your intention to include the assertions of the target ontology. Importing another ontology, O2, will also import all of the ontologies that O2 imports. Note that owl:imports may not always succeed. As you would expect when dealing with the Semantic Web, access to resources distributed across the Web may not always be possible. Tools will respond to this situation in an implementation defined manner. Note that in order to use the OWL vocabulary you do not need to import the owl.rdf ontology. In fact, such an import is not recommended.

One common set of additional tags that could reasonably be included here are some of the standard <u>Dublin Core</u> metadata tags. The subset includes those that take simple types or strings as values. Examples include Title, Creator, Description, Publisher, and Date (see RDF declarations).

Properties that are used as annotations should be declared using owl:AnnotationProperty. E.g.

<owl:AnnotationProperty rdf:about="&dc;creator" />

OWL provides several other mechanisms to tie the current ontology and imported ontologies together (see ontology mapping).

We also include an rdfs:label to support a natural language label for our ontology. The ontology header definition is closed with the following tag. </owl:Ontology>

This prelude is followed by the actual definitions that make up the ontology and is ultimately closed by

</rdf:RDF>

2.3. Data Aggregation and Privacy

OWL's ability to express ontological information about instances appearing in multiple documents supports linking of data from diverse sources in a principled way. The underlying semantics provides support for inferences over this data that may yield unexpected results. In particular, the ability to express equivalences using owl:sameAs can be used to state that seemingly different individuals are actually the same. Owl:InverseFunctionalProperty can also be used to link individuals together. For example, if a property such as "SocialSecurityNumber" is an owl:InverseFunctionalProperty, then two separate individuals could be inferred to be identical based on having the same value of that property. When individuals are determined to be the same by such means, information about them from different

sources can be merged. This *aggregation* can be used to determine facts that are not *directly* represented in any one source.

The ability of the Semantic Web to link information from multiple sources is a desirable and powerful feature that can be used in many <u>applications</u>. However, the capability to merge data from multiple sources, combined with the inferential power of OWL, does have potential for abuse. Users of OWL should be alert to the potential privacy implications. Detailed security solutions were considered out of scope for the Working Group. A number of organizations are addressing these issues with a variety of security and preference solutions. See for example <u>SAML</u> and <u>P3P</u>.

3. Basic Elements

Most of the elements of an OWL ontology concern classes, properties, instances of classes, and relationships between these instances. This section presents the language components essential to introducing these elements.

3.1. Simple Classes and Individuals

Many uses of an ontology will depend on the ability to reason about individuals. In order to do this in a useful fashion we need to have a mechanism to describe the classes that individuals belong to and the properties that they inherit by virtue of class membership. We can always assert specific properties about individuals, but much of the power of ontologies comes from class-based reasoning.

Sometimes we want to emphasize the distinction between a class as an object and a class as a set containing elements. We call the set of individuals that are members of a class the *extension* of the class.

3.1.1. Simple Named Classes Class, rdfs:subClassOf

The most basic concepts in a domain should correspond to classes that are the roots of various taxonomic trees. Every individual in the OWL world is a member of the class owl:Thing. Thus each user-defined class is implicitly a subclass of owl:Thing. Domain specific root classes are defined by simply declaring a named class. OWL also defines the empty class, owl:Nothing.

For our sample wines domain, we create three root classes: Winery, Region, and ConsumableThing.

```
<owl:Class rdf:ID="Winery"/>
<owl:Class rdf:ID="Region"/>
<owl:Class rdf:ID="ConsumableThing"/>
```

Note that we have only said that there exist classes that have been given these names, indicated by the 'rdf:ID=' syntax. Formally, we know almost nothing about these classes other than their existence, despite the use of familiar English terms as labels. And while the classes exist, they may have no members. For all we know at the moment, these classes might as well have been called Thing1, Thing2, and Thing3.

It is important to remember that definitions may be incremental and distributed. In particular, we will have more to say about Winery later.

The syntax rdf:ID="Region" is used to introduce a name, as part of its definition. This is the rdf:ID attribute ([RDF], 7.2.22) that is like the familiar ID attribute defined by XML. Within this document, the Region class can now be referred to using #Region, e.g. rdf:resource="#Region". Other ontologies may reference this name using its complete form, "http://www.w3.org/TR/2004/REC-owl-guide-20040210/wine#Region". Another form of reference uses the syntax rdf:about="#Region" to extend the definition of a resource. This use of the rdf:about="%ont; #x" syntax is a critical element in the

creation of a distributed ontology. It permits the extension of the imported definition of x without modifying the original document and supports the incremental construction of a larger ontology.

It is now possible to refer to the classes we defined in other OWL constructs using their given identifier. For the first class, within this document, we can use the relative identifier, #Winery. Other documents may need to reference this class as well. The most reasonable way to do so is to provide namespace and entity definitions that include the defining document as a source:

Given these definitions we can refer to the winery class either using the XML tag vin: Winery or the attribute value &vin; Winery. More literally, it is always possible to reference a resource using its full URI, here http://www.w3.org/TR/2004/REC-owl-guide-20040210/wine#Winery.

The fundamental taxonomic constructor for classes is rdfs:subClassOf. It relates a more specific class to a more general class. If X is a subclass of Y, then every instance of X is also an instance of Y. The rdfs:subClassOf relation is transitive. If X is a subclass of Y and Y a subclass of Z then X is a subclass of Z.

```
<owl:Class rdf:ID="PotableLiquid">
  <rdfs:subClassOf rdf:resource="#ConsumableThing" />
    ...
</owl:Class>
```

We define PotableLiquid (liquids suitable for drinking) to be a subclass of ConsumableThing.

In the world of Web-based ontologies, both of these classes can be defined in a separate ontology that would provide the basic building blocks for a wide variety of food and drink ontologies, which is what we have done - they are defined in the <u>food</u> ontology, which is <u>imported</u> into the wine ontology. The food ontology includes a number of classes, for example Food, EdibleThing, MealCourse, and Shellfish, that do not belong in a collection of wine facts, but must be connected to the wine vocabulary if we are going to perform useful reasoning. Food and wine are mutually dependent, in order to satisfy our need to identify wine/food matches.

A class definition has two parts: a name introduction or reference and a list of restrictions. Each of the immediate contained expressions in the class definition further restricts the instances of the defined class. Instances of the class belong to the intersection of the restrictions. (Though see the details of owl:equivalentClass.) So far we have only seen examples that include a single restriction, forcing the new class to be a subclass of some other named class.

At this point it is possible to create a simple (and incomplete) definition for the class Wine. Wine is a PotableLiquid. We also define Pasta as an EdibleThing.

```
<owl:Class rdf:ID="Wine">
    <rdfs:subClassOf rdf:resource="&food;PotableLiquid"/>
    <rdfs:label xml:lang="en">wine</rdfs:label>
    <rdfs:label xml:lang="fr">vin</rdfs:label>
    ...
</owl:Class>
<owl:Class rdf:ID="Pasta">
    <rdfs:subClassOf rdf:resource="#EdibleThing" />
```

```
</owl:Class>
```

The rdfs:label entry provides an optional human readable name for this class. Presentation tools can make use of it. The "lang" attribute provides support for multiple languages. A label is like a comment and contributes nothing to the logical interpretation of an ontology.

Our wine definition is still very incomplete. We know nothing about wines except that they are things and potable liquids, but we have sufficient information to create and reason about individuals.

3.1.2. Individuals

In addition to classes, we want to be able to describe their members. We normally think of these as individuals in our universe of things. An individual is minimally introduced by declaring it to be a member of a class.

rdf:type is an RDF property that ties an individual to a class of which it is a member. There are a couple of points to be made here. First, we have decided that CentralCoastRegion (a specific area) is member of Region, the class containing all geographical regions. Second, there is no requirement in the two-part example that the two elements need to be adjacent to one another, or even in the same file (though the names would need to be extended with a URI in such a case). We design Web ontologies to be distributed. They can be imported and augmented, creating derived ontologies. In order to have available a few more classes for the properties introduced in the next sections, we define a branch of the Grape taxonomy, with an individual denoting the Cabernet Sauvignon grape varietal. Grapes are defined in the food ontology:

As discussed in the next section, CabernetSauvignonGrape is an individual because it denotes a single grape varietal.

3.1.3. Design for Use

There are important issues regarding the distinction between a *class* and an *individual* in OWL. A class is simply a name and collection of properties that describe a set of individuals. Individuals are the members of those sets. Thus classes should correspond to naturally occurring sets of things in a domain of discourse, and individuals should correspond to actual entities that can be grouped into these classes.

In building ontologies, this distinction is frequently blurred in two ways:

• Levels of representation: In certain contexts something that is obviously a class can itself be considered an instance of something else. For example, in the wine ontology we have the notion of a Grape, which is intended to denote the set of all grape varietals. CabernetSauvingonGrape is an example instance of this class,

as it denotes the actual grape varietal called Cabernet Sauvignon. However, CabernetSauvignonGrape could itself be considered a class, the set of all actual Cabernet Sauvignon grapes.

• Subclass vs. instance: It is very easy to confuse the instance-of relationship with the subclass relationship. For example, it may seem arbitrary to choose to make CabernetSauvignonGrape an individual that is an instance of Grape, as opposed to a subclass of Grape. This is not an arbitrary decision. The Grape class denotes the set of all grape varietals, and therefore any subclass of Grape should denote a subset of these varietals. Thus, CabernetSauvignonGrape should be considered an instance of Grape, and not a subclass. It does not describe a subset of Grape varietals, it is a grape varietal.

Note that the same distinction arises with the treatment of the Wine class. The Wine class actually denotes the set of all *varieties* of wine, not the set of actual bottles that someone may purchase. In an alternate ontology, each instance of Wine in the current ontology could instead designate a class consisting of all the bottles of wine of that type. It is easy to imagine an information system, such as an inventory system for a wine merchant, that needs to consider individual bottles of wine. The wine ontology as it currently exists would require the ability to treat classes as instances in order to support such an interpretation. Note that OWL Full permits such expressivity, allowing us to treat an instance of a wine variety simultaneously as a class whose instances are bottles of wine.

In a similar vein, the wines produced by wineries in specific years are considered vintages. In order to represent the notion of a vintage, we must determine where it fits in the current ontology. An instance of the Wine class, as discussed above, represents a single variety of wine produced by a single winery, for example FormanChardonnay. Adding that the wine produced in the year 2000 is considered a vintage poses a challenge, because we don't have the ability to represent a subset of a given wine individual. This vintage is not a new variety of wine, it is a special subset of the wine - that produced in the year 2000. An option would be to use OWL Full and treat the wine instances as classes with subclasses (subsets) denoting vintages. Another option is to use a workaround and to consider Vintage as a separate class whose instances have a relationship to the Wine they are a vintage of. For example, FormanChardonnay2000 is an individual Vintage with a vintageOf property whose value is the Wine, FormanChardonnay. We define the Vintage class below.

The point of this discussion is to note that the development of an ontology should be firmly driven by the intended usage. These issues also underlie one major difference between OWL Full and OWL DL. OWL Full allows the use of classes as instances and OWL DL does not. The wine ontology is designed to work in OWL DL, and as a result individuals like FormanChardonnay are not simultaneously treated as classes.

3.2. Simple Properties

This world of classes and individuals would be pretty uninteresting if we could only define taxonomies. *Properties* let us assert general facts about the members of classes and specific facts about individuals.

3.2.1. Defining Properties ObjectProperty, DatatypeProperty, rdfs:subPropertyOf, rdfs:domain, rdfs:range

A property is a binary relation. Two types of properties are distinguished:

• datatype properties, relations between instances of classes and RDF literals and XML Schema datatypes

• *object properties*, relations between instances of two classes. Note that the name *object* property is not intended to reflect a connection with the <u>RDF</u> term <u>rdf:object</u> (<u>[RDF]</u>, 5.3.4).

When we define a property there are a number of ways to restrict the relation. The domain and range can be specified. The property can be defined to be a specialization (subproperty) of an existing property. More elaborate restrictions are possible and are described later.

```
<owl:ObjectProperty rdf:ID="madeFromGrape">
    <rdfs:domain rdf:resource="#Wine"/>
    <rdfs:range rdf:resource="#WineGrape"/>
    </owl:ObjectProperty>

<owl:ObjectProperty rdf:ID="course">
        <rdfs:domain rdf:resource="#Meal" />
        <rdfs:range rdf:resource="#MealCourse" />
    </owl:ObjectProperty>
```

In OWL, a sequence of elements without an explicit operator represents an implicit conjunction. The property madeFromGrape has a domain of Wine and a range of WineGrape. That is, it relates instances of the class Wine to instances of the class WineGrape. Multiple domains mean that the domain of the property is the intersection of the identified classes (and similarly for range).

Similarly, the property course ties a Meal to a MealCourse.

Note that the use of range and domain information in OWL is different from type information in a programming language. Among other things, types are used to check consistency in a programming language. In OWL, a range may be used to infer a type. For example, given:

```
<owl:Thing rdf:ID="LindemansBin65Chardonnay">
  <madeFromGrape rdf:resource="#ChardonnayGrape" />
  </owl:Thing>
```

we can infer that LindemansBin65Chardonnay is a wine because the domain of madeFromGrape is Wine.

Properties, like classes, can be arranged in a hierarchy.

<owl:Class rdf:ID="WineDescriptor" />

```
<owl:Class rdf:ID="WineColor">
    <rdfs:subClassOf rdf:resource="#WineDescriptor" />
    ...
</owl:Class>
<owl:ObjectProperty rdf:ID="hasWineDescriptor">
    <rdfs:domain rdf:resource="#Wine" />
    <rdfs:range rdf:resource="#WineDescriptor" />
    </owl:ObjectProperty>
<owl:ObjectProperty rdf:ID="hasColor">
    <rdfs:subPropertyOf rdf:resource="#hasWineDescriptor" />
    <rdfs:range rdf:resource="#WineColor" />
    ...
</owl:ObjectProperty>
```

WineDescriptor properties relate wines to their color and components of their taste, including sweetness, body, and flavor. hasColor is a subproperty of the hasWineDescriptor property, with its range further restricted to WineColor. The rdfs:subPropertyOf relation in this case means that anything with a hasColor property with value X also has a hasWineDescriptor property with value X.

Next we introduce the locatedIn property, which relates things to the regions they are located in.

```
<owl:ObjectProperty rdf:ID="locatedIn">
...
  <rdfs:domain rdf:resource="http://www.w3.org/2002/07/owl#Thing" />
  <rdfs:range rdf:resource="#Region" />
  </owl:ObjectProperty>
```

Notice how the domain and range of locatedIn are defined. The domain permits anything to be located in a region, including regions themselves. And the <u>transitive</u> composition of this relation essentially creates a network of geographically included subregions and things. Those things that have nothing located in them can be of any class, while those that contain others must be regions.

It is now possible to expand the definition of Wine to include the notion that a wine is made from at least one WineGrape. As with property definitions, class definitions have multiple subparts that are implicitly conjoined.

```
<owl:Class rdf:ID="Wine">
  <rdfs:subClassOf rdf:resource="&food;PotableLiquid"/>
  <rdfs:subClassOf>
    <owl:Restriction>
      <owl:onProperty rdf:resource="#madeFromGrape"/>
      <owl:minCardinality</pre>
rdf:datatype="&xsd;nonNegativeInteger">1</owl:minCardinality>
    </owl:Restriction>
  </rdfs:subClassOf>
</owl:Class>
The highlighted subclass restriction above
    <owl:Restriction>
      <owl:onProperty rdf:resource="#madeFromGrape"/>
      <owl:minCardinality</pre>
rdf:datatype="&xsd;nonNegativeInteger">1</owl:minCardinality>
    </owl:Restriction>
```

defines an unnamed class that represents the set of things with at least one madeFromGrape property. We call these *anonymous* classes. Including this restriction in the Wine class definition body states that things that are wines are also members of this anonymous class. That is, every individual wine must participate in at least one madeFromGrape relation.

We can now describe the class of Vintages, discussed previously.

We relate Vintages to their years in the next section.

3.2.2. Properties and Datatypes

We distinguish properties according to whether they relate individuals to individuals (object properties) or individuals to datatypes (datatype properties). Datatype properties may range over RDF literals or simple types defined in accordance with XML Schema datatypes.

OWL uses most of the built-in XML Schema datatypes. References to these datatypes are by means of the URI reference for the datatype, http://www.w3.org/2001/XMLSchema.

The following datatypes are recommended for use with OWL: xsd:string xsd:normalizedString xsd:boolean xsd:decimal xsd:float xsd:double

xsd:integer xsd:nonNegativeIntegerxsd:positiveInteger

xsd:nonPositiveIntegerxsd:negativeInteger

xsd:long xsd:int xsd:short xsd:byte

xsd:unsignedLong xsd:unsignedInt xsd:unsignedShort xsd:unsignedByte

xsd:hexBinary xsd:base64Binary

<owl:Class rdf:ID="VintageYear" />

</owl:DatatypeProperty>

xsd:dateTime xsd:time xsd:date xsd:gYearMonth xsd:gYear xsd:gMonthDay xsd:gDay xsd:gMonth

xsd:anyURI xsd:token xsd:language xsd:NMTOKEN xsd:Name xsd:NCName

The above datatypes, plus rdfs:Literal, form the built-in OWL datatypes. All OWL reasoners are required to support the xsd:integer and xsd:string datatypes. Other built-in XML Schema datatypes may be used in OWL Full, but with caveats described in the OWL Semantics and Abstract Syntax documentation.

```
<owl:DatatypeProperty rdf:ID="yearValue">
  <rdfs:domain rdf:resource="#VintageYear" />
  <rdfs:range rdf:resource="&xsd;positiveInteger"/>
```

The yearValue property relates VintageYears to positive integer values. We introduce the hasVintageYear property, which relates a VintageYear below.

The <u>OWL Reference</u> ([Reference], 6.2) describes the use of owl:oneOf and rdf:List and rdf:rest to define an enumerated datatype. The example shows how to construct the owl:DatatypeProperty, tennisGameScore, with a range equal to the elements of the list of integer values {0, 15, 30, 40}.

3.2.3. Properties of Individuals

First we describe Region and Winery individuals, and then we define our first wine, a Cabernet Sauvignon.

This is still incomplete. There are other aspects of the wine flavor that are defined in the full ontology. But the pieces are falling together. We could begin reasoning about what

menu items in our food ontology this wine might accompany. We know from the definition above that the Santa Cruz Mountain Vineyard makes it. Because it is a Cabernet Sauvignon (see wine.rdf), we know it is a dry, red wine.

Datatype properties can be added to individuals in a similar fashion. Below we describe an instance of VintageYear and tie it to a specific value of type &xsd:positiveInteger.

```
<VintageYear rdf:ID="Year1998">
    <yearValue rdf:datatype="&xsd;positiveInteger">1998</yearValue>
</VintageYear>
```

3.3. Property Characteristics

The next few sections describe the mechanisms used to further specify properties. It is possible to specify property *characteristics*, which provides a powerful mechanism for enhanced reasoning about a property.

3.3.1. TransitiveProperty

Because the SantaCruzMountainsRegion is locatedIn the CaliforniaRegion, then it must also be locatedIn the USRegion, since locatedIn is transitive.

3.3.2. SymmetricProperty

```
If a property, P, is tagged as symmetric then for any x and y: P(x,y) iff P(y,x)
```

The property adjacentRegion is symmetric, while locatedIn is not. To be more precise, locatedIn is not intended to be symmetric. Nothing in the wine ontology at present prevents it from being symmetric.

```
<owl:ObjectProperty rdf:ID="adjacentRegion">
  <rdf:type rdf:resource="&owl;SymmetricProperty" />
  <rdfs:domain rdf:resource="#Region" />
  <rdfs:range rdf:resource="#Region" />
  </owl:ObjectProperty>
  <Region rdf:ID="MendocinoRegion">
    <locatedIn rdf:resource="#CaliforniaRegion" />
```

```
<adjacentRegion rdf:resource="#SonomaRegion" />
</Region>
```

The MendocinoRegion is adjacent to the SonomaRegion and vice-versa. The MendocinoRegion is located in the CaliforniaRegion but not vice versa.

3.3.3. Functional Property

```
If a property, P, is tagged as functional then for all x, y, and z:
```

```
P(x,y) and P(x,z) implies y = z
```

<owl:Class rdf:ID="VintageYear" />

In our wine ontology, hasVintageYear is functional. A wine has a unique vintage year. That is, a given individual Vintage can only be associated with a single year using the hasVintageYear property. It is not a requirement of a owl:FunctionalProperty that all elements of the domain have values. See the discussion of Vintage cardinality.

```
<owl:ObjectProperty rdf:ID="hasVintageYear">
  <rdf:type rdf:resource="&owl;FunctionalProperty" />
  <rdfs:domain rdf:resource="#Vintage" />
  <rdfs:range rdf:resource="#VintageYear" />
```

</owl:ObjectProperty>

3.3.4. inverseOf

If a property, P1, is tagged as the owl:inverseOf P2, then for all x and y:

```
P1(x,y) iff P2(y,x)
```

Note that the syntax for owl:inverseOf takes a property name as an argument. A iff B means (A implies B) and (B implies A).

```
<owl:ObjectProperty rdf:ID="hasMaker">
     <rdf:type rdf:resource="&owl;FunctionalProperty" />
</owl:ObjectProperty>

<owl:ObjectProperty rdf:ID="producesWine">
        <owl:inverseOf rdf:resource="#hasMaker" />
</owl:ObjectProperty>
```

Wines have makers, which in the definition of Wine are restricted to Winerys. Then each Winery produces the set of wines that identify it as maker.

3.3.5. InverseFunctionalProperty

If a property, P, is tagged as InverseFunctional then for all x, y and z: P(y,x) and P(z,x) implies y = z

Notice that producesWine in the preceding section is inverse functional. The reason is that the inverse of a functional property must be inverse functional. We could have defined hasMaker and producesWine as follows and achieved the identical effect as the preceding example.

```
<owl:ObjectProperty rdf:ID="hasMaker" />
<owl:ObjectProperty rdf:ID="producesWine">
  <rdf:type rdf:resource="&owl;InverseFunctionalProperty" />
  <owl:inverseOf rdf:resource="#hasMaker" />
  </owl:ObjectProperty>
```

Think of the elements of the range in an inverse functional property as defining a unique key in the database sense. owl:InverseFunctional implies that the elements of the range provide a unique identifier for each element of the domain.

In OWL Full, we can tag a DatatypeProperty as inverseFunctional. This permits us to identify a string as a unique key. In OWL DL literals are disjoint from owl:Thing, which is why OWL DL does not permit InverseFunctional to be applied to DatatypeProperty.

3.4. Property Restrictions

In addition to designating property characteristics, it is possible to further constrain the range of a property in specific contexts in a variety of ways. We do this with *property restrictions*. The various forms described below can only be used within the context of an owl:Restriction. The owl:onProperty element indicates the restricted property.

3.4.1. allValuesFrom, someValuesFrom

We have already seen one way to restrict the types of the elements that make up a property. The mechanisms to date have been *global* in that they apply to all instances of the property. These next two, allValuesFrom and someValuesFrom, are *local* to their containing class definition.

The owl:allValuesFrom restriction requires that for every instance of the class that has instances of the specified property, the values of the property are all members of the class indicated by the owl:allValuesFrom clause.

The maker of a Wine must be a Winery. The allValuesFrom restriction is on the hasMaker property of this Wine class *only*. Makers of Cheese are not constrained by this local restriction.

owl:someValuesFrom is similar. If we replaced owl:allValuesFrom with owl:someValuesFrom in the example above, it would mean that at least *one* of the hasMaker properties of a Wine must point to an individual that is a Winery.

```
<owl:Class rdf:ID="Wine">
  <rdfs:subClassOf rdf:resource="&food;PotableLiquid" />
  <rdfs:subClassOf>
        <owl:Restriction>
        <owl:onProperty rdf:resource="#hasMaker" />
        <owl:someValuesFrom rdf:resource="#Winery" />
        </owl:Restriction>
        </rdfs:subClassOf>
        ...
</owl:Class>
```

The difference between the two formulations is the difference between a universal and existential quantification.

Relation Implications

allValuesFrom For all wines, if they have makers, all the makers are wineries.

someValuesFrom For all wines, they have at least one maker that is a winery. The first does not require a wine to have a maker. If it does have one or more, they must all be wineries. The second requires that there be at least one maker that is a winery, but there may be makers that are not wineries.

3.4.2. Cardinality

We have already seen examples of cardinality constraints. To date, they have been assertions about minimum cardinality. Even more straight-forward is owl:cardinality, which permits the specification of *exactly* the number of elements in a relation. For example, we specify Vintage to be a class with exactly one VintageYear.

We specified hasVintageYear to be a functional property, which is the same as saying that every Vintage has at most one VintageYear. This application of that property to Vintage using the cardinality restriction asserts something stronger, that *every* Vintage has *exactly* one VintageYear.

Cardinality expressions with values limited to 0 or 1 are part of OWL Lite. This permits the user to indicate 'at least one', 'no more than one', and 'exactly one'. Positive integer values other than 0 and 1 are permitted in OWL DL. owl:maxCardinality can be used to specify an *upper* bound. owl:minCardinality can be used to specify a *lower* bound. In combination, the two can be used to limit the property's cardinality to a numeric interval.

3.4.3. hasValue [OWL DL]

hasValue allows us to specify classes based on the existence of *particular* property values. Hence, an individual will be a member of such a class whenever at least *one* of its property values is equal to the hasValue resource.

Here we declare that all Burgundy wines are dry. That is, their hasSugar property must have at least one value that is equal to Dry.

As for allValuesFrom and someValuesFrom, this is a local restriction. It holds for hasSugar as applied to Burgundy.

4. Ontology Mapping

In order for ontologies to have the maximum impact, they need to be widely shared. In order to minimize the intellectual effort involved in developing an ontology they need to be re-used. In the best of all possible worlds they need to be composed. For example, you might adopt a date ontology from one source and a physical location ontology from another and then extend the notion of location to include the time period during which it holds.

It is important to realize that much of the effort of developing an ontology is devoted to hooking together classes and properties in ways that maximize implications. We want simple assertions about class membership to have broad and useful implications. This is the hardest part of ontology development. If you can find an existing ontology that has already undergone extensive use and refinement, it makes sense to adopt it. It will be challenging to merge a collection of ontologies. Tool support will almost certainly be required to maintain consistency.

4.1. Equivalence between Classes and Properties equivalentClass, equivalentProperty

To tie together a set of component ontologies as part of a third it is frequently useful to be able to indicate that a particular class or property in one ontology is equivalent to a class or property in a second ontology. This capability must be used with care. If the combined ontologies are contradictory (all A's are B's vs. all A's are not B's) there will be no extension (no individuals and relations) that satisfies the resulting combination. In the food ontology we want to link wine features in the descriptions of dining courses back to the wine ontology. One way to do this is by defining a class in the food ontology (&food; Wine) and then declaring it equivalent to an existing wine class in the wine ontology.

```
<owl:Class rdf:ID="Wine">
  <owl:equivalentClass rdf:resource="&vin;Wine"/>
</owl:Class>
```

The property owl:equivalentClass is used to indicate that two classes have precisely the same instances. Note that in OWL DL, classes simply denote sets of individuals, and are not individuals themselves. In OWL Full, however, we can use owl:sameAs between two classes to indicate that they are identical in every way.

Of course the example above is somewhat contrived, since we can always use &vin; Wine anywhere we would use #Wine and get the same effect without redefinition. A more likely use would be in a case were we depend on two independently developed ontologies, and note that they use the URI's O1:foo and O2:bar to reference the same class. owl:equivalentClass could be used to collapse these together so that the entailments from the two ontologies are combined.

We have already seen that class expressions can be the targets of rdfs:subClassOf constructors. They can also be the target of owl:equivalentClass. Again, this avoids the need to contrive names for every class expression and provides a powerful definitional capability based on satisfaction of a property.

TexasThings are *exactly* those things located in the Texas region. The difference between using owl:equivalentClass here and using rdfs:subClassOf is the difference between a necessary condition and a necessary and sufficient condition. With subClassOf, things that are located in Texas are not necessarily TexasThings. But, using owl:equivalentClass, if something is located in Texas, then it must be in the class of TexasThings.

RelationImplicationssubClassOfTexasThings(x) implies locatedIn(x,y) and TexasRegion(y)equivalentClassTexasThings(x) implies locatedIn(x,y) and TexasRegion(y)locatedIn(x,y) and TexasRegion(y) implies TexasThings(x)

To tie together properties in a similar fashion, we use owl:equivalentProperty.

4.2. Identity between Individuals sameAs

This mechanism is similar to that for classes, but declares two individuals to be identical. An example would be:

```
<Wine rdf:ID="MikesFavoriteWine">
  <owl:sameAs rdf:resource="#StGenevieveTexasWhite" />
  </Wine>
```

This example does not have great utility. About all we learn from this is that Mike likes an inexpensive local wine. A more typical use of sameAs would be to equate individuals defined in different documents to one another, as part of unifying two ontologies. This brings up an important point. OWL does not have a *unique name* assumption. Just because two names are different does not mean they refer to different individuals. In the example above, we *asserted* identity between two distinct names. But it is just as possible for this sort of identity to be inferred. Remember the implications that can be derived from a functional property. Given that hasMaker is functional, the following is not necessarily a conflict.

```
<owl:Thing rdf:about="#BancroftChardonnay">
  <hasMaker rdf:resource="#Bancroft" />
  <hasMaker rdf:resource="#Beringer" />
</owl:Thing>
```

Unless this conflicts with other information in our ontology, it simply means that Bancroft = Beringer.

Note that using sameAs to equate two classes is **not** the same as equating them with equivalentClass; instead, it causes the the classes to be interpreted as individuals, and is therefore sufficient to categorize an ontology as OWL Full. In OWL Full sameAs may be used to equate anything: a class and an individual, a property and a class, etc., and causes both arguments to be interpreted as individuals.

4.3. Different Individuals differentFrom, AllDifferent

This mechanism provides the opposite effect from sameAs.

```
<owl:differentFrom rdf:resource="#Sweet"/>
</WineSugar>
```

This is one way to assert that these three values are mutually distinct. There will be cases where it is important to ensure such distinct identities. Without these assertions we could describe a wine that was both Dry and Sweet. We have stated that the hasSugar property applied to a wine has no more than one value. If we erred, and asserted that a wine was both Dry and Sweet, without the differentFrom elements above, this would imply that Dry and Sweet are identical. With the elements above, we would instead get a contradiction.

A more convenient mechanism exists to define a set of mutually distinct individuals. The following asserts that Red, White, and Rose are pairwise distinct.

```
<owl:AllDifferent>
  <owl:distinctMembers rdf:parseType="Collection">
        <vin:WineColor rdf:about="#Red" />
        <vin:WineColor rdf:about="#White" />

        <vin:WineColor rdf:about="#Rose" />
        </owl:distinctMembers>
</owl:AllDifferent>
```

Note that owl:distinctMembers can only be used in combination with owl:AllDifferent In the wine ontology we provide an owl:AllDifferent assertion for all of the WineDescriptors. We also state that the Winerys are all different. If we wanted to add a new winery in some other ontology and assert that it was disjoint from all of those that have already been defined, we would need to cut and paste the original owl:AllDifferent assertion and add the new maker to the list. There is not a simpler way to extend an owl:AllDifferent collection in OWL DL. In OWL Full, using RDF triples and the rdf:List constructs, other approaches are possible.

5. Complex Classes [OWL DL]

OWL provides additional constructors with which to form classes. These constructors can be used to create so-called *class expressions*. OWL supports the basic set operations, namely union, intersection and complement. These are named owl:unionOf, owl:intersectionOf, and owl:complementOf, respectively. Additionally, classes can be *enumerated*. Class extensions can be stated explicitly by means of the oneOf constructor. And it is possible to assert that class extensions must be disjoint. Note that Class expressions can be nested without requiring the creation of names for every intermediate class. This allows the use of set operations to build up complex classes from anonymous classes or classes with value restrictions.

5.1. Set Operators intersectionOf, unionOf, complementOf

Remember that OWL class extensions are sets consisting of the individuals that are members of the class. OWL provides the means to manipulate class extensions using basic set operators.

5.1.1. Intersection [some uses of OWL DL]

The following examples demonstrate the use of the *intersectionOf* construct.

```
<owl:Class rdf:ID="WhiteWine">
  <owl:intersectionOf rdf:parseType="Collection">
       <owl:Class rdf:about="#Wine" />
       <owl:Restriction>
```

Classes constructed using the set operations are more like definitions than anything we have seen to date. The members of the class are completely specified by the set operation. The construction above states that WhiteWine is *exactly* the intersection of the class Wine and the set of things that are white in color. This means that if something is white and a wine, then it is an instance of WhiteWine. Without such a definition we can know that white wines are wines and white, but not vice-versa. This is an important tool for categorizing individuals. (Note that 'rdf:parseType="Collection" is a required syntactic element.)

Here we define Burgundy to include exactly those wines that have at least one locatedIn relation to the Bourgogne Region. We could have declared a new class ThingsFromBourgogneRegion and used it as a class in the owl:intersectionOf construct. Since we do not have any other use for ThingsFromBourgogneRegion, the declaration above is shorter, clearer and doesn't require the creation of a contrived name.

```
<owl:Class rdf:ID="WhiteBurgundy">
  <owl:intersectionOf rdf:parseType="Collection">
        <owl:Class rdf:about="#Burgundy" />
        <owl:Class rdf:about="#WhiteWine" />
        </owl:intersectionOf>
</owl:Class>
```

Finally, the class WhiteBurgundy is exactly the intersection of white wines and Burgundies. Burgundies in turn are grown in the French region of Bourgogne and are dry wines. Accordingly all individual wines that meet these criteria are part of the class extension of WhiteBurgundy.

5.1.2. Union [OWL DL]

The following example demonstrates the use of the *unionOf* construct. It is used exactly like the *intersectionOf* construct:

```
<owl:Class rdf:ID="Fruit">
  <owl:unionOf rdf:parseType="Collection">
        <owl:Class rdf:about="#SweetFruit" />
        <owl:Class rdf:about="#NonSweetFruit" />
        </owl:unionOf>
</owl:Class>
```

The class Fruit includes *both* the extension of SweetFruit and the extension of NonSweetFruit.

Note how completely different this union type construct is from the following.

```
<owl:Class rdf:ID="Fruit">
  <rdfs:subClassOf rdf:resource="#SweetFruit" />
```

```
<rdfs:subClassOf rdf:resource="#NonSweetFruit" />
</owl:Class>
```

This says that the instances of Fruit are a subset of the *intersection* of sweet and non-sweet fruit, which we would expect to be the empty set.

5.1.3. Complement [OWL DL]

The *complementOf* construct selects all individuals from the domain of discourse that do not belong to a certain class. Usually this refers to a very large set of individuals:

```
<owl:Class rdf:ID="ConsumableThing" />
<owl:Class rdf:ID="NonConsumableThing">
        <owl:complementOf rdf:resource="#ConsumableThing" />
        </owl:Class>
```

The class of NonConsumableThing includes as its members all individuals that do not belong to the extension of ConsumableThing. This set includes all Wines, Regions, etc. It is literally the set difference between owl:Thing and ConsumableThing. Therefore, a typical usage pattern for *complementOf* is in combination with other set operators:

This defines the class NonFrenchWine to be the intersection of Wine with the set of all things *not* located in France.

5.2. Enumerated Classes oneOf [OWL DL]

OWL provides the means to specify a class via a direct enumeration of its members. This is done using the *oneOf* construct. Notably, this definition completely specifies the class extension, so that no other individuals can be declared to belong to the class. The following defines a class WineColor whose members are the individuals White, Rose, and Red.

```
<owl:Class rdf:ID="WineColor">
  <rdfs:subClassOf rdf:resource="#WineDescriptor"/>
  <owl:oneOf rdf:parseType="Collection">
        <owl:Thing rdf:about="#White"/>
        <owl:Thing rdf:about="#Rose"/>
        <owl:Thing rdf:about="#Red"/>
        </owl:oneOf>
</owl:Class>
```

The first thing to understand here is that no other individuals can be a valid WineColor since the class has been defined by enumeration.

Each element of the oneOf construct must be a validly declared individual. An individual has to belong to some class. In the above example, each individual was referenced by name. We used owl:Thing as a simple cliché to introduce the reference. Alternatively, we could have referenced the elements of the set according to their specific type, WineColor, by:

```
<owl:Class rdf:ID="WineColor">
    <rdfs:subClassOf rdf:resource="#WineDescriptor"/>
    <owl:oneOf rdf:parseType="Collection">
        <WineColor rdf:about="#White" />
        <WineColor rdf:about="#Rose" />

        </owl:oneOf>
</owl:Class>
```

Other, more complex descriptions of individuals are also valid elements of the *oneOf* construct, for example:

```
<WineColor rdf:about="#White">
  <rdfs:label>White</rdfs:label>
</WineColor>
```

For additional examples of the use of oneOf, see the Reference.

5.3. Disjoint Classes disjointWith [OWL DL]

The disjointness of a set of classes can be expressed using the owl:disjointWith constructor. It guarantees that an individual that is a member of one class cannot simultaneously be an instance of a specified other class.

```
<owl:Class rdf:ID="Pasta">
    <rdfs:subClassOf rdf:resource="#EdibleThing"/>
    <owl:disjointWith rdf:resource="#Meat"/>
    <owl:disjointWith rdf:resource="#Fowl"/>
    <owl:disjointWith rdf:resource="#Seafood"/>
    <owl:disjointWith rdf:resource="#Dessert"/>
    <owl:disjointWith rdf:resource="#Fruit"/>
    <owl:Class>
```

The Pasta example demonstrates multiple disjoint classes. Note that this only asserts that Pasta is disjoint from all of these other classes. It does not assert, for example, that Meat and Fruit are disjoint. In order to assert that a set of classes is mutually disjoint, there must be an owl:disjointWith assertion for every pair.

A common requirement is to define a class as the union of a set of mutually disjoint subclasses.

```
<owl:Class rdf:ID="SweetFruit">
  <rdfs:subClassOf rdf:resource="#EdibleThing" />
  </owl:Class>

<owl:Class rdf:ID="NonSweetFruit">
        <rdfs:subClassOf rdf:resource="#EdibleThing" />
        <owl:disjointWith rdf:resource="#SweetFruit" />
        </owl:Class>

<owl:Class rdf:ID="Fruit">
        <owl:Class rdf:parseType="Collection">
        <owl:Class rdf:about="#SweetFruit" />
        <owl:Class rdf:about="#NonSweetFruit" />
```

```
</owl:unionOf>
</owl:Class>
```

</owl:Ontology>

Here we define Fruit to be exactly the union of SweetFruit and NonSweetFruit. And we know that these subclasses exactly partition Fruit into two distinct subclasses because they are disjoint. As the number of mutually disjoint classes grows, the number of disjointness assertions grows proportionally to n². However, in the use cases we have seen, n is typically small.

When n is large, alternate approaches can be used to avoid quadratic growth in the number of assertions. One such method is illustrated in the OWL test suite
The illustrated method works as follows. We describe a parent class whose elements have a property with cardinality equal to one. That is, each instance must have one and only one value for this property. Then, for every subclass of the parent we require that its instances must have a particular unique value for the property. In which case none of the distinct subclasses can have members in common.

6. Ontology Versioning

Ontologies are like software, they will be maintained and thus will change over time. Within an owl:Ontology element (discussed <u>above</u>), it is possible to link to a previous version of the ontology being defined. The owl:priorVersion property is intended to provide this link, and can be used to track the version history of an ontology.

```
<owl:Ontology rdf:about="">
    ...
    <owl:priorVersion rdf:resource="http://www.w3.org/TR/2003/
CR-owl-guide-20030818/wine"/>
    ...
```

The indicated ontology is a previous version of the one being defined. Ontology versions may not be compatible with each other. For example, a prior version of an ontology may contain statements that contradict the current version. Within an owl:Ontology element, we use the tags owl:backwardCompatibleWith and owl:incompatibleWith to indicate compatibility or the lack thereof with previous ontology versions. If owl:backwardCompatibleWith is not declared, then compatibility should not be assumed. In addition, owl:versionInfo provides a hook suitable for use by versioning systems. As opposed to the previous three tags, the object of owl:versionInfo is a literal and the tag can be used to annotate classes and properties in addition to ontologies. For many purposes, doing version tracking at the granularity of an entire ontology is not enough. Maintainers may wish to keep version information for classes, properties, and individuals - and even that may not be sufficient. The incremental nature of class expressions in OWL implies that one ontology may add restrictions to a (named) class defined in another ontology, and these additional restrictions themselves may require version information.

OWL Full provides the expressive power to make any sort of assertion about a class, i.e. that it is an instance of another class, or that it (and not its instances) has a property and a value for that property. This framework can be used to build an ontology of classes and properties for tracking version information. The OWL namespace includes two pre-defined classes that can be used for this purpose: owl:DeprecatedClass and owl:DeprecatedProperty. They are intended to indicate that the class or property will likely be changing in an incompatible manner in a forthcoming release:

It is important to note that owl:DeprecatedClass and owl:DeprecatedProperty have no additional semantics and it is up to tool developers and OWL users to ensure they are used as intended.

7. Usage Examples

Once an initial domain ontology is available, a large number of applications can be developed that exploit the ontology. In this section, we describe some sample uses in the domain of wines.

7.1. Wine Portal

A number of sites exist today that call themselves wine portals. Google for example, provides 152,000 matches for the query "wine portal". One of the top matches, a site called "Wine-Portal.com", provides access to a number of sites. Many sites claiming to be wine portals are mostly informational sites. For example, wine-portal.com's first featured site, called 'cork cuisine' (www.corkcuisine.com/), provides information about matching wines and foods, wines as gifts, etc.

Perusing any of the topic areas, one finds a collection of pages containing information and sometimes services related to the topic. For example, 'accessories and gifts' contains information about what to look for when buying particular wine items and also contains a significant number of online retailers. Another top level area called 'shopping' has a subarea called 'wine shopping' from which a user can find online (or 'street shopping') stores (categorized by country). These two sites are just two of the many examples today and are representative of the general notion of a wine portal providing a collection of information and services connected to a particular topic area.

When looking at these sites in some detail, it is not clear how much they depend on ontologies today. For example, viewing the source for the html does not reveal evidence of ontological usage. However, it is clear that the sites could exploit ontologies had some wine ontologies been available.

One simple use of ontologies in portal sites is for organization and browsing. The listing of categories above could be generated from the top few levels of wine related classes. Queries could exploit wine ontologies to *retrieve* wine relevant information. If one did a search for a term contained in the ontology, the query could be expanded with subclass information in order to find more relevant answers. Portals could be made to automatically update themselves with (candidate) information in topic areas. With very powerful reasoning capabilities they could even identify likely wine sales sites and negotiate to include them as part of the portal.

7.2. Wine Agent

We have started a <u>wine agent</u> for expository purposes. In our initial design, the wine agent's goal is to recommend wines to accompany meal courses. This application exploits the ontology used as the basis of this guide. This wine ontology is available in the DAML ontology library and is entitled <u>wines</u>.

A personalized wine agent can provide a number of services for a human.

The agent may be used to recommend wines given a set of constraints (such as a meal being served), the agent may find information about a particular wine or a particular class of wines, it may look for appropriate accessories for a wine (such as a particular kind of glass suited for that wine varietal, etc.).

Below, we describe an example in a simple prototype system that is being written as a student project.

Consider the following scenario:

Someone is planning a dinner party and at least one of the guests is wine knowledgeable. The host would like to serve wine that is well matched to the course(s) on the menu. The host would also like to appear knowledgeable about the wines served at the event. The host would also like to have appropriate accessories at the dinner. The host may have decided to serve a special tomato based pasta sauce with fresh pasta as the main course.

In order to serve wines appropriate to the meal, the host needs information concerning wine and food pairings. In order to appear knowledgeable about wines, the host would benefit from having access to wine information relevant to the event. In order to have appropriate wine accessories, the host would need to have information about what accessories are relevant to the situation (and are within the host's price range). With a background wine ontology, given a description of a meal, a wine agent can suggest the type of wine to serve with the meal. The wine agent may suggest a zinfandel as the varietal of choice for the meal. Additionally, given a background ontology, the wine agent may suggest a particular zinfandel, possibly Marietta Zinfandel. Given the information that the wine should be a zinfandel, a wine agent may look for a place to acquire either a selection of zinfandels or it may look for a particular zinfandel wine, such as Marietta. Given a background ontology containing appropriate sources for wine purchases (possibly filtered by the location of the host and the location of the wine seller), the wine agent could go to a site such as wine.com and do a search for 'zinfandels' returning a listing of zinfandels for sale on that site. The wine agent could attempt to find Marietta Zinfandel either from the winery itself or from other resellers. It could, for example, find (by a search on Google or a structured search of selected Web sites) that winelibrary.com has a sale on Marietta Zinfandel 1999 vintage for a discounted price of \$13.99. The wine agent could use additional filtering information such as price ranges provided either by the consumer or as suggestions based on varietal.

The wine agent may now attempt to provide information concerning zinfandel in general or Marietta Zinfandel in particular. It could use a background ontology of wine sites to find information about particular wines. For example, the winery <u>description</u> of their most recent Zinfandel may be of use. Additionally reviews from respected sources such as the <u>Wine Spectator</u> may be of use. If no review of Marietta Zinfandel is available on a favorite wine review site, it may be useful to look for related information such as reviews on zinfandels from the same region, in this case zinfandels from Sonoma County, California.

General background information may also be of use. The host may also want to do some reading and may be interested in books on wine in general or zinfandels in particular. For example, the host may be interested in the books that Amazon.com has for <u>sale</u> on zinfandel. The host may also be interested in information concerning wines from the same region, and thus may be interested in Sonoma zinfandels. A wine agent may have typical background information available that is related to its main knowledge areas. For example, this wine agent is concerned with matching foods and wines, so it may have both free and purchasable information on this topic such as the Wine Spectator's article on <u>matching food and wine</u>.

The dinner host may also want to acquire appropriate wine accessories prior to the event. Wine is served in wine glasses and different wine varietals are best served in different kinds of glasses. For example, if the host has chosen a meal course for which a zinfandel is appropriate, the host may want to know that Riedel is a well-known manufacturer of wine glassware. The host may also want to be linked to the Wine Enthusiast (a well respected supplier of wine merchandise) and be told that the Wine Enthusiast has Riedel's Vinum Zinfandel glass for sale as a set of 4 for \$63.95 (with a discount to \$59.95 if you buy two sets of 4 glasses). The host may also be interested to know that Amazon.com has Reidel's Sommelier Zinfandel single stem glass available for \$49.99 (and claims a list price of \$65.00). Amazon also has the same Vinum glass for sale in sets of 6 (instead of 4 on the wine enthusiast) for \$79.99 (and claims a list price of \$119.40). A wine agent could provide a comparison listing of glassware that is matched to the meal (i.e., is appropriate to be used to serve zinfandel) and then is compared by price or other criteria chosen from a list of properties in the ontology.

The dinner host may want to consider other wine accessories. From the ontology, we know that corkscrews are wine accessories. The background ontology may encode subclasses of corkscrews or such information could be found from relevant wine sites as well. The Wine Enthusiast has a set of corkscrews they recommend (with descriptions of the types and price ranges). They also distinguish corkscrews by type (level, waiter, stationary, twist, and pump) and the dinner host may want to get information about those styles.

The wine agent may be taken to many levels of sophistication depending upon background ontology knowledge of the domain and information and services sites. In this example, we only exploited information concerning wines, varietal type, food and wine combinations, some wine accessories and their related properties. We could of course expand this to include more information and more constraints by the customer. An evolving example of this wine agent is <u>available</u>.

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OWL Glossary

Attributeas in XML Class Definitioninformal term for an owl:Class element Class Descriptiondescribes an OWL class, either by a class name or by specifying a class extension of an unnamed anonymous class Class nameinformal term for an owl:Class rdf:ID attribute value. Classas in RDF Componentfor parts of a definition e.g. the arguments to intersection-of in a class definition Conceptinformal term for the abstractions "in the world" that ontologies describe Constraintinformal term for discussing the effect of a restriction Data-valued Propertyalternative term for DataType Property Datatype Propertyan OWL property that relates individuals to data values Datatypean RDFS datatype, almost always one of the built-in non-list XML Schema datatypes Element(1) as in XML(2) an element of a set Entityas in XML Imports Closurethe information in an ontology document, plus the information in the imports closure of ontology documents that are imported by the document Individual-valued Propertyalternative term for Object Property Individualan instance of an OWL class, i.e., a resource that belongs to the class extension of an OWL class Instance Ofthe relation

between an individual and a class Instancea member of the class extension of an OWL class Nameas in XML Namespaces Named Classan OWL class with an associated identifier Nodeas in RDF Graphs OWL Classan RDFS class that belongs to the class extension of owl:Class Object Propertyan OWL property that relates individuals to other individuals Object(1) the object of an RDF triple (2) an alternative term for individual (used for historical reasons) Ontology Documenta Web document that contains an ontology, generally indicated by the presence of an owl:Ontology element in the document Ontology(1) collection of information, generally including information about classes and properties(2) the information contained in an ontology document Property Definitioninformal term for an owl:ObjectProperty element and or owl:DatatypeProperty element Resourcean element of the RDF domain of discourse Restriction, global reserved for discussions of the domain and range of properties Restriction, local[see above] Restrictionusually a piece of a class expression, a statement that expresses a constraint, local by default Seta mathematical set Statementas in RDF Graphs Typeas in RDF (rdf:type) URI referenceas in RDF Unnamed Classan OWL class without an associated identifier, normally components of restrictions. Vocabularya set of URI references

Term Index and Cross Reference

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Guide, Reference and Semantics Cross Reference

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owl: AllDifferent / 4.3.	owl:AllDifferent	owl:AllDifferent
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owl:AnnotationProperty / 2.2		owl:AnnotationProperty
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Appendix A: XML + RDF Basics

This appendix provides links to introductions to the standards that OWL depends on. To fully understand the OWL syntax and semantics you should be familiar with the basics of the related W3C and IETF standards listed below. A minimal guide to XML and RDF is provided by the first two links below.

- Appendix to the DAML+OIL Walkthru
- URI Uniform Resource Identifier
- XML eXtensible Markup Language
- XML Namespaces
- XML Schema
- RDF Resource Description Framework
- RDF Schema

Appendix B: History

The Resource Description Framework (RDF) was the first language specified by the W3C for representing semantic information about arbitrary resources. RDF Schema (RDFS) is a W3C candidate recommendation for an extension to RDF to describe RDF vocabularies. RDFS can be used to create ontologies, but it is purposefully lightweight, with less expressive power than OWL.

Like OWL, RDFS includes classes and properties, as well as range and domain constraints on properties. It provides inheritance hierarchies for both classes and properties. Upon its release users began requesting additional features, including data types, enumerations and the ability to define properties more rigorously.

Other efforts in the research community were already examining exactly these sorts of features. For those who wish to delve more deeply into this background, a partial list of projects and languages includes:

- DAML DARPA Agent Markup Language
- DAML-ONT
- MCF Meta Content Framework.
- Ontobroker
- On-To-Knowledge
- OIL Ontology Inference Layer
- SHOE Simple HTML Ontology Extensions
- XOL

Instead of continuing with separate ontology languages for the Semantic Web, a group of researchers, including many of the main participants in both the OIL and DAML-ONT

efforts, got together in the <u>Joint US/EU ad hoc Agent Markup Language Committee</u> to create a new Web ontology language. This language <u>DAML+OIL</u> built on both OIL and DAML-ONT, was <u>submitted</u> to the W3C as a proposed basis for OWL, and was subsequently selected as the starting point for OWL.

In addition to ontology languages, various taxonomies and existing ontologies are already in use commercially. In e-Commerce sites they facilitate machine-based communication between buyer and seller, enable vertical integration of markets and allow descriptions to be reused in different marketplaces. Examples of sites that are actually making commercial use ontologies include:

 <u>VerticalNet</u> Vertical Net currently hosts 59 industry-specific e-marketplaces that span diverse industries such as manufacturing, communications, energy, and healthcare.

Various medical or drug-related ontologies have been developed to help manage the overwhelming mass of current medical and biochemical research data that can be difficult to tie together into a cohesive whole. One major resource is the Gene Ontology Consortium which is defining ontologies for

- Molecular Function,
- · Biological Process, and
- · Cellular Components.

That site also has pointers to ontologies for

- sequence attributes,
- · gene product attributes,
- chemical substances,
- · pathways,
- · anatomies,
- pathology,
- · physical characteristics,
- experiment attributes,
- classification, and
- pathology.

There exist large taxonomies in use today that would be ripe for extension into the OWL space. For example, the North American Industry Classification System (NAICS) defines a hierarchy of over 1900 items that identify industry types. NAICS is also tied to the International Standard Industrial Classification System (ISIC, Revision 3), developed and maintained by the United Nations.

Appendix C: Change Log Since Proposed Recommendation, 15 December 2003

- Corrected a typo (allValuesFrom to someValuesFrom) in the TexasThings example in 4.1.
- Added anchor for owl:AnnotationProperty.
- In 3.1.1. added explicit ontology prefix for 'about' syntax example.
- Added a cross reference to the description of the use of owl:oneOf in the *Reference* at the end of 5.2.
- Made a number of minor corrections suggested by a <u>message</u> to public-webont-comments.
- Modified citations for consistency with other OWL documents.
- Fixed typos related to numbering in namespace references.