



WELCOME

# MongoDB

Atlas Workshop  
[go/mongodbatlas](https://go.mongodb.com/atlas)



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# Terraform

Tony Wands





Repo

[github.com/chaitanyavaranasimdb/AtlasWorkshop/tree/main](https://github.com/chaitanyavaranasimdb/AtlasWorkshop/tree/main)

or

[shorturl.at/xHX78](https://shorturl.at/xHX78)



# Exercise 0

Create MongoDB cluster -> M0

(if not already done)

Add sample data

Enable Network Access

Create User w/ read & write access

[shorturl.at/xHX78](https://shorturl.at/xHX78)



# Mongo Exercise 1

Rich Queries - MQL



# MongoDB Query API: rich and expressive

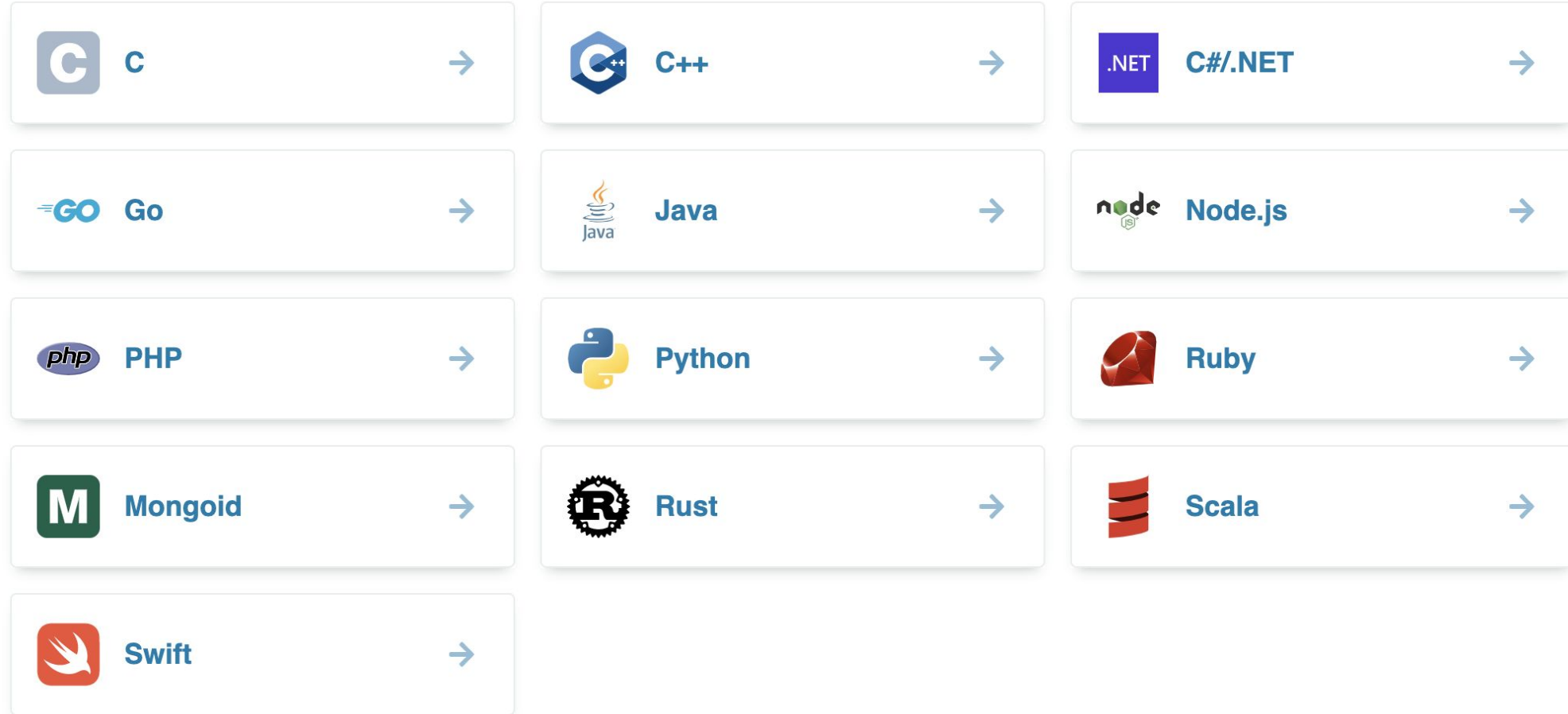
<b>Expressive queries</b>	<ul style="list-style-type: none"><li>• Find anyone with phone # "1-212..."</li><li>• Check if the person with number "555..." is on the "do not call" list</li></ul>
<b>Geospatial</b>	<ul style="list-style-type: none"><li>• Find the best offer for the customer at geo coordinates of 42nd St. and 6th Ave</li></ul>
<b>Text search</b>	<ul style="list-style-type: none"><li>• Find all tweets that mention the firm within the last 2 days</li></ul>
<b>Aggregation</b>	<ul style="list-style-type: none"><li>• Count and sort number of customers by city, compute min, max, and average spend</li></ul>
<b>Native binary JSON support</b>	<ul style="list-style-type: none"><li>• Add an additional phone number to Mark Smith's record without rewriting the document</li><li>• Update just 2 phone numbers out of 10</li><li>• Sort on the modified date</li></ul>
<b>JOIN (\$lookup)</b>	<ul style="list-style-type: none"><li>• Query for all San Francisco residences, lookup their transactions, and sum the amount by person</li></ul>
<b>Graph queries (\$graphLookup)</b>	<ul style="list-style-type: none"><li>• Query for all people within 3 degrees of separation from Mark</li></ul>

## MongoDB

```
{
  customer_id : 1,
  first_name : "Mark",
  last_name : "Smith",
  city : "San Francisco",
  phones: [
    {
      number : "1-212-777-1212",
      type : "work"
    },
    {
      number : "1-212-777-1213",
      type : "cell"
    }
  ]
}
```



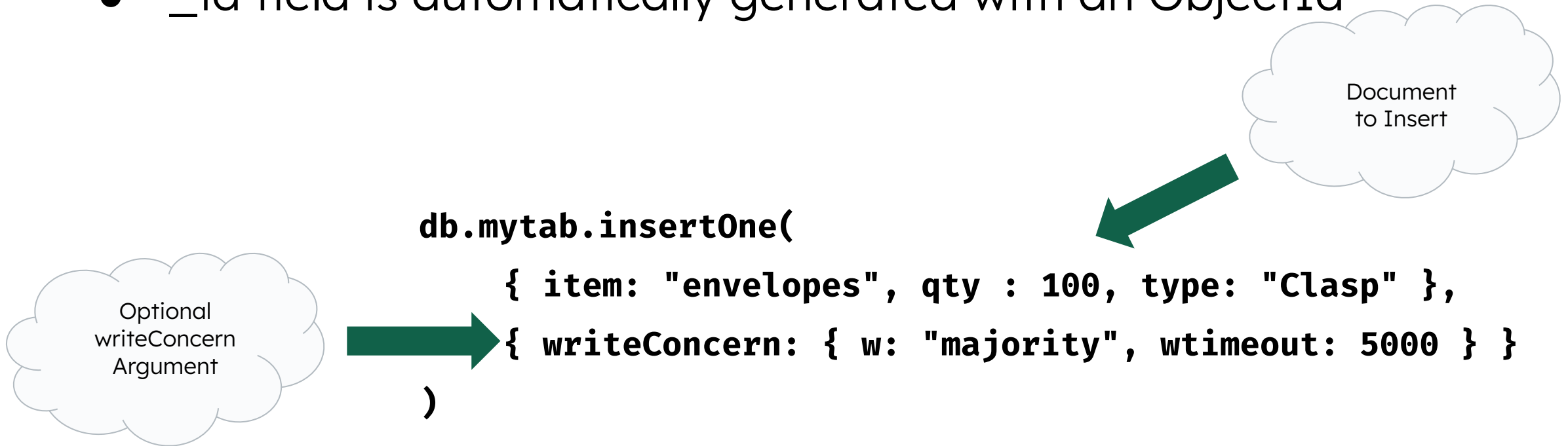
# Intuitive: client drivers



- Common CRUD capabilities but idiomatic to each language
- Uniform HA & Failover capabilities across all

# insertOne()

- Inserts document(s) into a collection
- Can optionally define the writeConcern of the operation
- `_id` field is automatically generated with an ObjectId





# find() and findOne()

- Get documents from the collection (table)
- Can filter by content (query) and by what is returned (project)
- `findOne()` returns just the first document

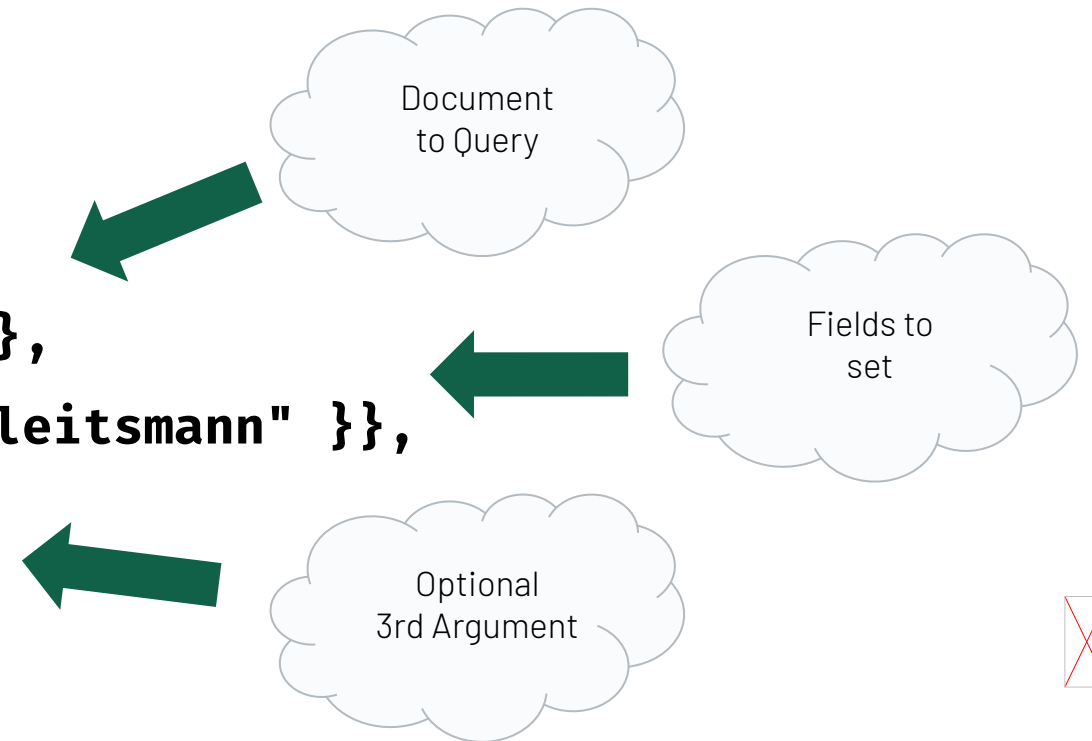
**`db.mytab.find({x:1, y:2}, {a:1, b:1, c:1})`**



# updateMany() and updateOne()

- Modifies existing document(s) in a collection
- Use with a field update operator (MQL)
- Query for the documents you want to update
- Can optionally upsert, multi-update, define writeConcern, etc.

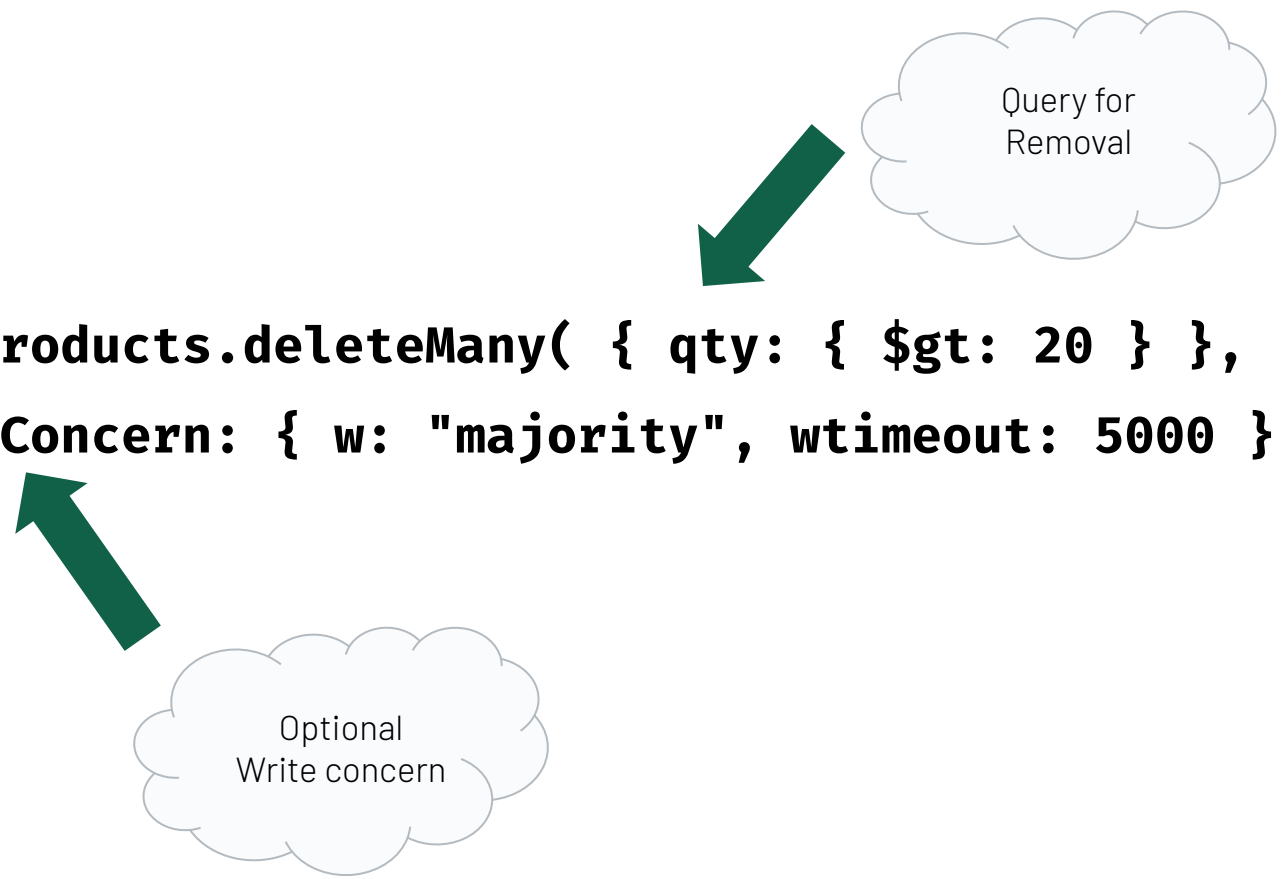
```
db.books.updateOne(  
  { author: "Tom Gleitsmann" },  
  { $set: { author: "Thomas Gleitsmann" } },  
  { multi: true }  
)
```



# deleteMany()

- Deletes a document from the collection
- Takes an optional writeConcern argument

```
db.products.deleteMany( { qty: { $gt: 20 } },  
{ writeConcern: { w: "majority", wtimeout: 5000 } } )
```



Query for Removal

Optional  
Write concern



# Comparison Query Operators

**\$lt** : Exists and less than  
**\$lte** : Exists and less than or equal to  
**\$gt** : Exists and greater than  
**\$gte** : Exists and greater than or equal to  
**\$ne** : Does not exist or does but not equal to  
**\$in** : Exists and in a set  
**\$nin** : Does not exist or not in a set

**{ age : { \$gte : 21 } }**

**{ temp : { \$gt: 10, \$lt: 30 } }**



# Field Update Operators (well some...)

\$currentDate	:	Sets the value of a field to current date
\$inc	:	Increments value
\$min	:	Update if field is less than \$min value
\$max	:	Update if field is greater than \$max value
\$mul	:	Multiply field value
\$set	:	Set value of field
\$unset	:	Removes field from document

```
{ $set : { bestDB : "MongoDB" } }
```

```
{ $mul: { amount : 5, ... } }
```



[shorturl.at/xHX78](https://shorturl.at/xHX78)



# Hands-On: Compass

# sample\_airbnb.listingsAndReviews

5.6k  
DOCUMENTS

4  
INDEXES

Documents Aggregations Schema Explain Plan Indexes Validation

Filter



```
{ "address.market": "Hong Kong", "property_type" : "Apartment" }
```

Reset

Find



More Options

ADD DATA

EXPORT COLLECTION

1 - 20 of 444



```
_id: "10893326"
listing_url: "https://www.airbnb.com/rooms/10893326"
name: "Designer Apartment in Sheung Wan"
summary: "We live in a beautiful and spacious one bedroom apartment in the heart..."
space: ""
description: "We live in a beautiful and spacious one bedroom apartment in the heart..."
neighborhood_overview: "Often described as the new SOHO, there are chic coffee shops and inter..."
notes: ""
transit: "The area is well served by minibuses, City Bus, taxis, and the old sty..."
access: ""
interaction: ""
house_rules: ""
property_type: "Apartment"
room_type: "Entire home/apt"
bed_type: "Real Bed"
minimum_nights: "1"
maximum_nights: "1125"
cancellation_policy: "strict_14_with_grace_period"
last_scraped: 2019-03-11T04:00:00.000+00:00
calendar_last_scraped: 2019-03-11T04:00:00.000+00:00
first_review: 2016-03-06T05:00:00.000+00:00
last_review: 2019-02-11T05:00:00.000+00:00
accommodates: 2
```

```
use sample_airbnb
db.listingsandreviews.find({"address.mar
ket": "Hong Kong", "property_type" :
"Apartment"})
```

Documents

Aggregations

Schema

Explain Plan

Indexes

Validation

Filter



{ "bedrooms": {"\$gte": 3}, "price": {"\$gte": 1400, "\$lte": 1500}}

Reset

Find



More Options ▶

ADD DATA ▼

EXPORT COLLECTION

1 - 7 of 7



```
_id: "1176693"
listing_url: "https://www.airbnb.com/rooms/1176693"
name: "BEST REVIEWS*BEST MALLS*SAFE STAY*DIMSUM*CWB*MTR"
summary: "Location is OUTSTANDING as MTR Causeway BAY is within 1 min walk. You ..."
space: "FACTS - located in the heart of one of Hong Kong's most bustling place..."
description: "Location is OUTSTANDING as MTR Causeway BAY is within 1 min walk. You ..."
neighborhood_overview: "This enigmatic city of skyscrapers, ancient traditions and heavenly fo..."
notes: "Please note that not every neighbor is happy about the New Sharing Eco..."
transit: "HOW TO GET TO CAUSEWAY BAY: By Public transport: MTR: Island Line: Tin..."
access: "The entire apartment with all amenities is accessible for my guests. A..."
interaction: "I will respond to your questions within very short notice. My reservat..."
house_rules: "Early check-in and late check-out is possible for an additional fee. P..."
property_type: "Apartment"
room_type: "Entire home/apt"
bed_type: "Real Bed"
minimum_nights: "2"
maximum_nights: "1124"
cancellation_policy: "strict_14_with_grace_period"
last_scraped: 2019-03-11T04:00:00.000+00:00
```

```
use sample_airbnb
db.listingsandreviews.find({ "bedrooms":
{"$gte": 3}, "price": {"$gte": 1400,
"$lte": 1500}})
```



# sample\_airbnb.listingsAndReviews

5.6k  
DOCUMENTS

4  
INDEXES

Documents

Aggregations

Schema

Explain Plan

Indexes

Validation

Filter



{ "amenities": { "\$all": ["Wifi", "Kitchen"] }}

Reset

Find



More Options

ADD DATA

EXPORT COLLECTION

1 - 20 of 4767



```
_id: "10047964"
listing_url: "https://www.airbnb.com/rooms/10047964"
name: "Charming Flat in Downtown Moda"
summary: "Fully furnished 3+1 flat decorated with vintage style. Located at the..."
space: "The apartment is composed of 1 big bedroom with double sized bed, a gu..."
description: "Fully furnished 3+1 flat decorated with vintage style. Located at the..."
neighborhood_overview: "With its diversity Moda- Kadikoy is one of the most colorfull neighbou..."
notes: ""
transit: ""
access: ""
interaction: ""
house_rules: "Be and feel like your own home, with total respect and love..this woul..."
property_type: "House"
room_type: "Entire home/apt"
bed_type: "Real Bed"
minimum_nights: "2"
maximum_nights: "1125"
cancellation_policy: "flexible"
last_scraped: 2019-02-18T05:00:00.000+00:00
calendar_last_scraped: 2019-02-18T05:00:00.000+00:00
first_review: 2016-04-02T04:00:00.000+00:00
last_review: 2016-04-02T04:00:00.000+00:00
accommodates: 6
```

```
use sample_airbnb
db.listingsandreviews.find({
  "amenities": { "$all": ["Wifi",
    "Kitchen"] }}
```

# sample\_airbnb.listingsAndReviews

5.6k

DOCUMENTS

4

INDEXES

Documents

Aggregations

Schema

Explain Plan

Indexes

Validation

Filter

⌚

: "": 3}, "price": {"\$gte": 1400, "\$lte": 1500}, "amenities": { "\$all": ["Wifi", "Kitchen"]}}

Reset

Find

</>

More Options

ADD DATA

EXPORT COLLECTION

1 - 4 of 4

↺

↻

⋮

{ }

⌂

<pre>_id: "1176693" listing_url: "https://www.airbnb.com/rooms/1176693" name: "BEST REVIEWS*BEST MALLS*SAFE STAY*DIMSUM*CWB*MTR" summary: "Location is OUTSTANDING as MTR Causeway BAY is within 1 min walk. You ..." space: "FACTS - located in the heart of one of Hong Kong's most bustling place..." description: "Location is OUTSTANDING as MTR Causeway BAY is within 1 min walk. You ..." neighborhood_overview: "This enigmatic city of skyscrapers, ancient traditions and heavenly fo..." notes: "Please note that not every neighbor is happy about the New Sharing Eco..." transit: "HOW TO GET TO CAUSEWAY BAY: By Public transport: MTR: Island Line: Tin..." access: "The entire apartment with all amenities is accessible for my guests. A..." interaction: "I will respond to your questions within very short notice. My reservat..." house_rules: "Early check-in and late check-out is possible for an additional fee. P..." property_type: "Apartment" room_type: "Entire home/apt" bed_type: "Real Bed" minimum_nights: "2" maximum_nights: "1124" cancellation_policy: "strict_14_with_grace_period" last_scraped: 2019-03-11T04:00:00.000+00:00 calendar_last_scraped: 2019-03-11T04:00:00.000+00:00 first_review: 2013-07-04T04:00:00.000+00:00 last_review: 2018-07-29T04:00:00.000+00:00 accommodates: 8</pre>	<pre>use sample_airbnb db.listingsandreviews.find({"address.mar ket":"Hong Kong", "property_type" : "Apartment", "bedrooms": {"\$gte": 3}, "price": {"\$gte": 1400, "\$lte": 1500}, "amenities": { "\$all": ["Wifi", "Kitchen"]}}})</pre>
---	---

Filter ⓘ ⓘ ▼ {"address.market":"Hong Kong", "property\_type" : "Apartment", "bedrooms": {"\$gte": 3}, ' Reset Explain </> More Options ▶

VIEW

VISUAL TREE

RAW JSON

Query Performance Summary [Learn more](#) ⓘ

Documents Returned: 4

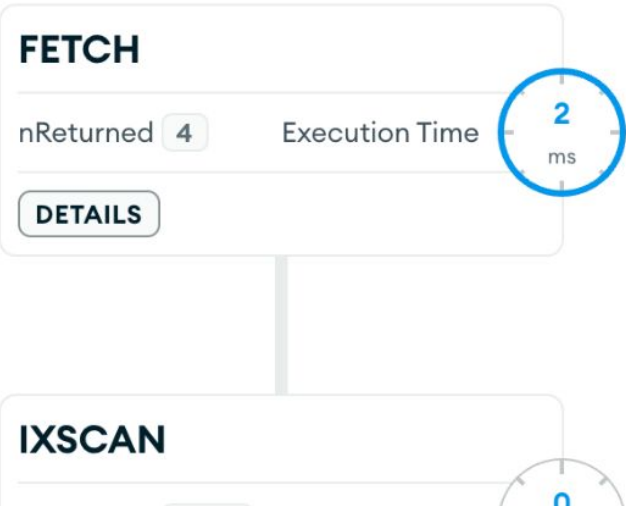
Index Keys Examined: 3626

Documents Examined: 3626

Actual Query Execution Time (ms): 14

Sorted in Memory: no

Query used the following index: PROPERTY\_TYPE ↑ ROOM\_TYPE ↑ BEDS ↑



```
use sample_airbnb
db.listingsandreviews.find({"address.mar
ket":"Hong Kong", "property_type" :
"Apartment", "bedrooms": {"$gte": 3},
"price": {"$gte": 1400, "$lte": 1500},
"amenities": { "$all": ["Wifi",
"Kitchen"]}}).explain()
```

[shorturl.at/xHX78](https://shorturl.at/xHX78)



5 min break

[shorturl.at/xHX78](https://shorturl.at/xHX78)



# Mongo Exercise 2

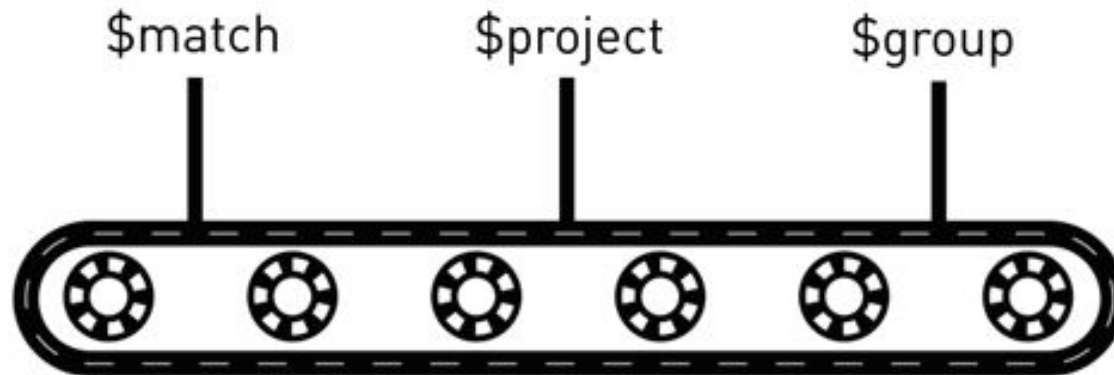
## Aggregation Framework

# Aggregations 101

- Until now, we have only filtered data
  - What Documents
  - What Fields
  - What Order
- Aggregation allows us to compute new data
  - Calculated fields
  - Summarised and grouped values
  - Reshape documents

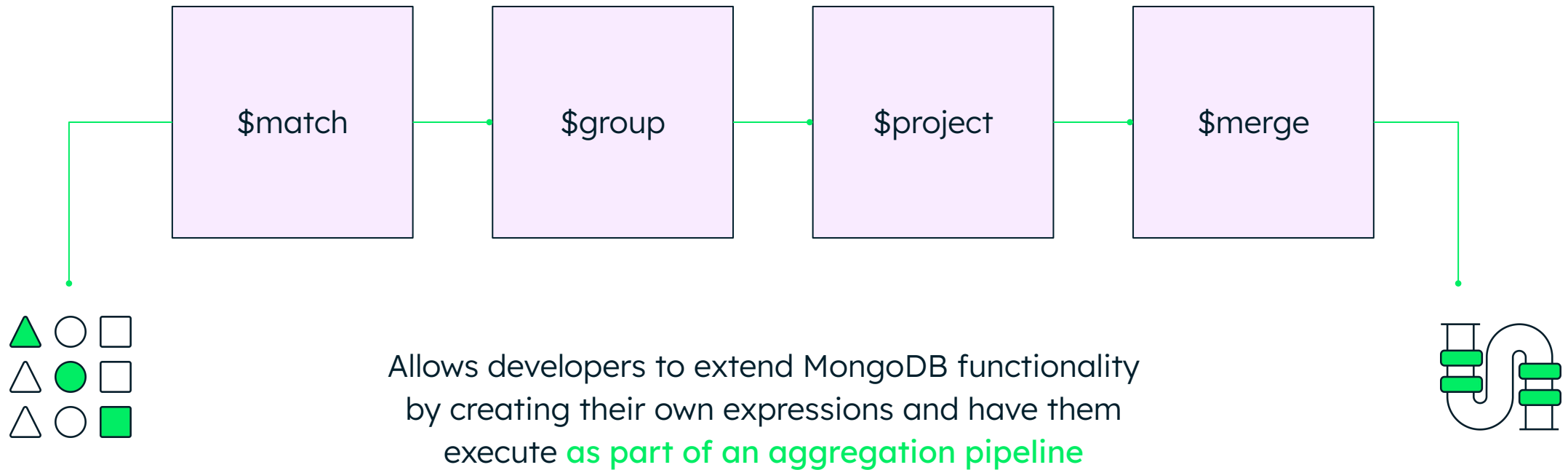
# Aggregation -> Pipeline

- Each transformation is a single step known as a stage.
- Compared to one huge SQL style statement this is
  - Easier to understand
  - Easier to debug
  - Easier for MongoDB to rewrite and optimize





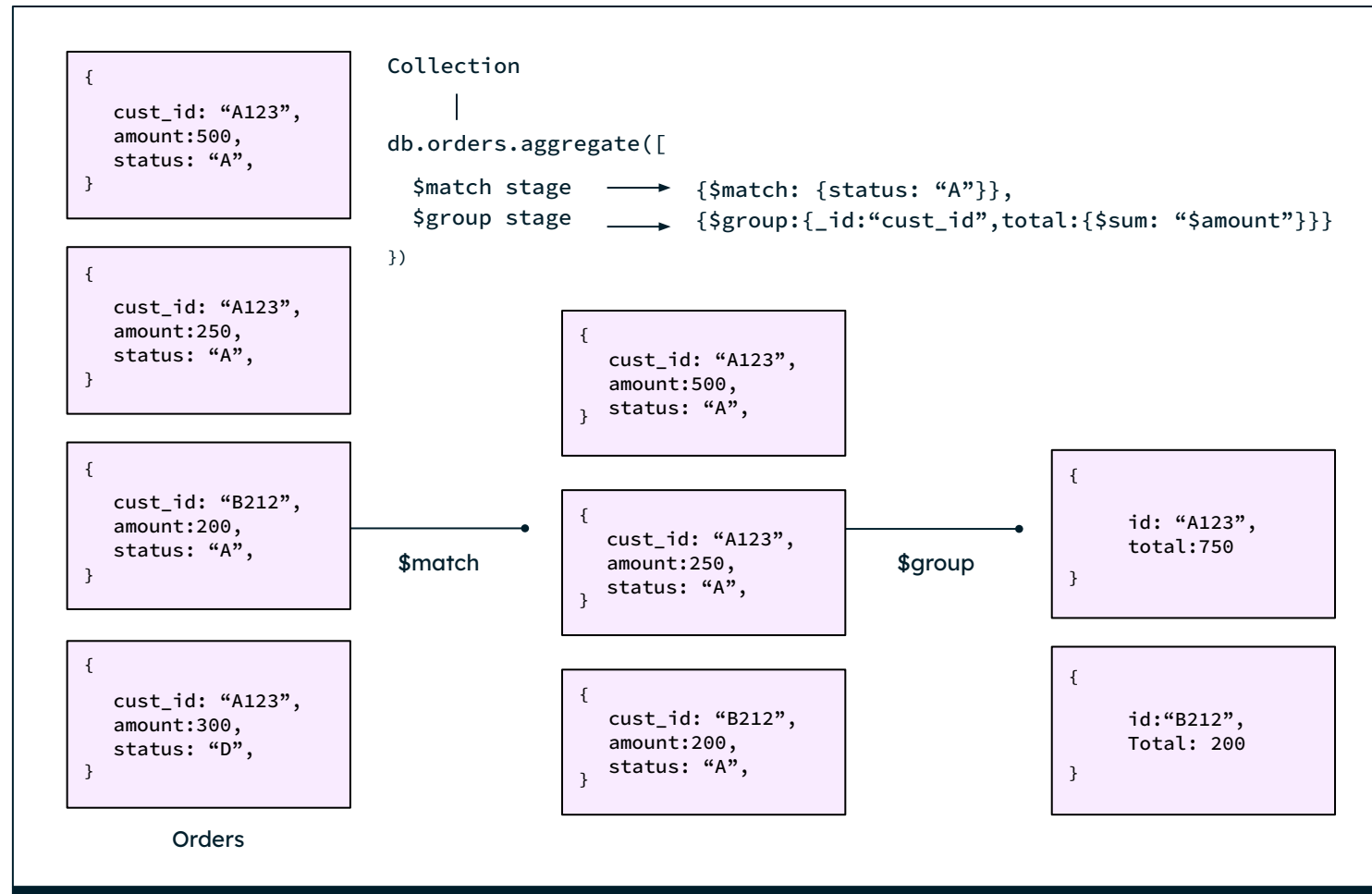
# Aggregation pipelines







# Aggregation pipelines



# Stages we know

- \$match      equivalent to find(query)
- \$project    equivalent to find({},projection)
- \$sort      equivalent to find().sort(order)
- \$limit      equivalent to find().limit(num)
- \$skip      equivalent to find().skip(num)
- \$count      equivalent to find().count()

When these are used at the start of a pipeline, they are transformed to a find() by the query optimizer.

# Comparing Aggregation Syntax

Find the name of the host in Canada with the most "total listings":

Using find()

```
db.listingsAndReviews.find(  
  {"address.country":"Canada"},  
  {"_id":0, "host.host_total_listings_count":1, "host.host_name":1}  
).sort({"host.host_total_listings_count":-1}).limit(1)
```

Using aggregate()

```
db.listingsAndReviews.aggregate([  
  {$match:{"address.country":"Canada"}},  
  {$sort: {"host.host_total_listings_count":-1 }},  
  {$limit:1},  
  {$project:{"_id":0, "host.host_total_listings_count":1, "host.host_name":1}}  
])
```

# Dollar Overloading

```
{$match: {a: 5}}
```

Dollar on left means a stage name - in this case a **\$match** stage

```
{$set: {b: "$a"}}
```

Dollar on right of colon "**\$a**" refers to the value of field a

```
{$set: {area: {$multiply: [5,10]}}
```

**\$multiply** is an expression name left of colon

```
$map:{input: "$quizzes", as: "grade",in: { $add: [ "$$grade", 2 ] }}}}
```

**\$\$grade** refers to a variable in **\$map** statements

Think as a programmer -  
not as a database shell.

Define variables. Doing  
this helps you keep track  
of brackets.

It also helps you really  
understand the Object  
concept.

```
//Do it THIS way for ease of testing and debugging

> no_celebs = {$match:{"user.followers_count":{$lt:200000}}}

> name_only = {$project:{"user.name":1, "user.folowers_count":1,_id:0}}

> most_popular = {$sort: {"user.followers_count":-1}}

> first_in_list = {$limit:1}

> pipeline = [no_celebs,name_only,most_popular,first_in_list]

> db.twitter.aggregate(pipeline)
```

[shorturl.at/xHX78](https://shorturl.at/xHX78)



# Hands-On: MongoDB Shell



# Exercise 1

Using the Shell or Compass/Atlas Aggregation Builder and the Airbnb listings data (`sample_airbnb.listingsAndReviews`) read the following question and output the answer. You will need to use a `$set` stage and a `$project` stage with expressions.

To keep in mind...

1. The price for the basic rental is in the **`$price`** field; for that price, you can have the number of guests provided in **`$guests_included`** field.
2. The property may take more guests in total (maximum guests is in **`$accommodates`** property).
3. You have to pay **`$extra_people`** dollars per person for every person more than **`$guests_included`**

Requirement:

- Calculate how many extra guests you can have for each property and add that as a field using `$set`
- Calculate how much it would cost with these extra guests. `$project` the basic price and the price if fully occupied with `$accommodates` people.

# ANSWER: Exercise 1



Using the Airbnb listings data:

- Calculate how much it would cost for these extra guests - they cost "\$extra\_people" each and \$project the basic price and the price if fully populated

```
addextra = { $set: { numguestsextra : { $subtract:  
["$accommodates","$guests_included"]}}} }
```

```
db.listingsAndReviews.aggregate([addextra]).pretty()
```

```
extraguestcost = { $multiply : ["$extra_people","$numguestsextra"]}
```

```
finaloutput = { $project: { price: 1 , maxprice: { $add: [  
"$price",extraguestcost]}}} }
```

```
db.listingsAndReviews.aggregate([addextra,finaloutput]).pretty()
```



## Exercise 2



Calculate how many Airbnb properties there are in each country, ordered by count, list the one with the largest count first. You should continue working with namespace **sample\_airbnb.listingsAndReviews**.

- **Hint:** to count things, you add the explicit value 1 to an accumulator using \$sum

## ANSWER: Exercise 2



Calculate how many Airbnb properties there are in each country, ordered by count, list the one with the largest count first.

```
groupfield = "$address.country"  
groupstage = { $group: { _id: groupfield, count:{$sum:1}}}   
sortstage = {$sort:{count:-1}}  
pipe = [groupstage,sortstage]  
db.listingsAndReviews.aggregate(pipe).pretty()
```

or

```
db.listingsAndReviews.aggregate([$sortByCount:"$address.country"]).pretty()
```

## Exercise 3



What are the top 10 most popular amenities across all listings?

## ANSWER: Exercise 3



What are the top 10 most popular amenities across all listings?

```
unwindstage = { $unwind:"$amenities"}
group = { $group: { _id: "$amenities", count: { $sum: 1 } } }
sortstage = {$sort:{count:-1}}
limitstage = { $limit : 10 }
pipe=[unwindstage,group,sortstage, limitstage]
db.listingsAndReviews.aggregate( pipe ).pretty()
```

[shorturl.at/xHX78](https://shorturl.at/xHX78)



5 min break

[shorturl.at/xHX78](https://shorturl.at/xHX78)



Search

# What is Search?



Search, or “Full-Text Search” is the ability to search across all of your data and efficiently return a list of results, ranked based on how well they matched to the search term

Usually defined as a Search bar



Not an exact match, but a LIST OF RESULTS BASED ON RELEVANCE

Results based on a score

Result 1

Result 2

Result 3

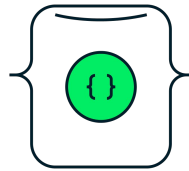
Result 4

# How developers build app search today



Stand up a database to provide the application's persistence layer

Database



Operational database serving  
pre-defined queries



CRUD

Change Streams

Aggregations

Secondary Indexes

ACID Transactions

...

Check my account balance

View my purchase history

View my wish list

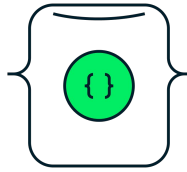


# How developers build app search today



Bolt-on a search engine to power search across application data

Database



Operational database serving pre-defined queries



CRUD

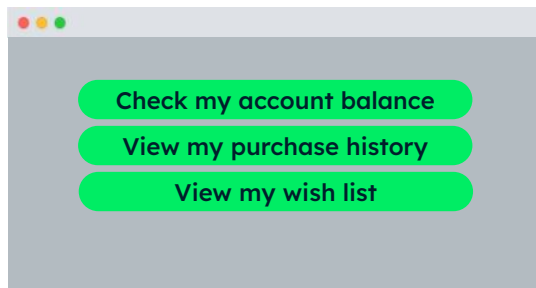
Change Streams

Aggregations

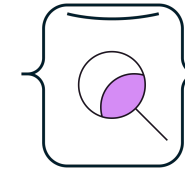
Secondary Indexes

ACID Transactions

...



Search Engine



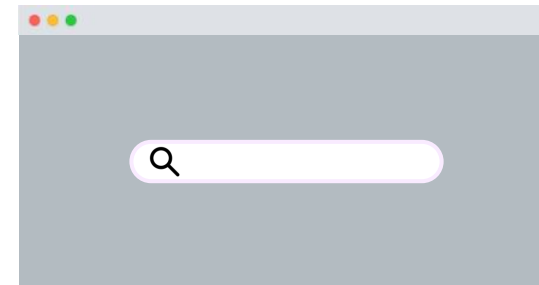
Search engine inferring intent from free form, natural language queries



*Lucene*

 elasticsearch

 Solr



Fuzzy matching

Autocomplete

Facets and counts

Synonyms

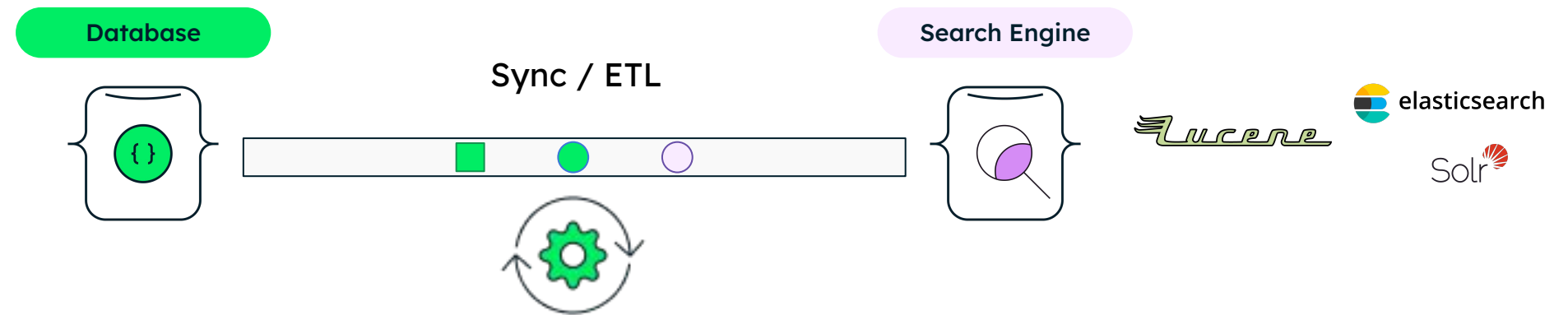
Scoring / Weighting

moreLikeThis

# How developers build app search today



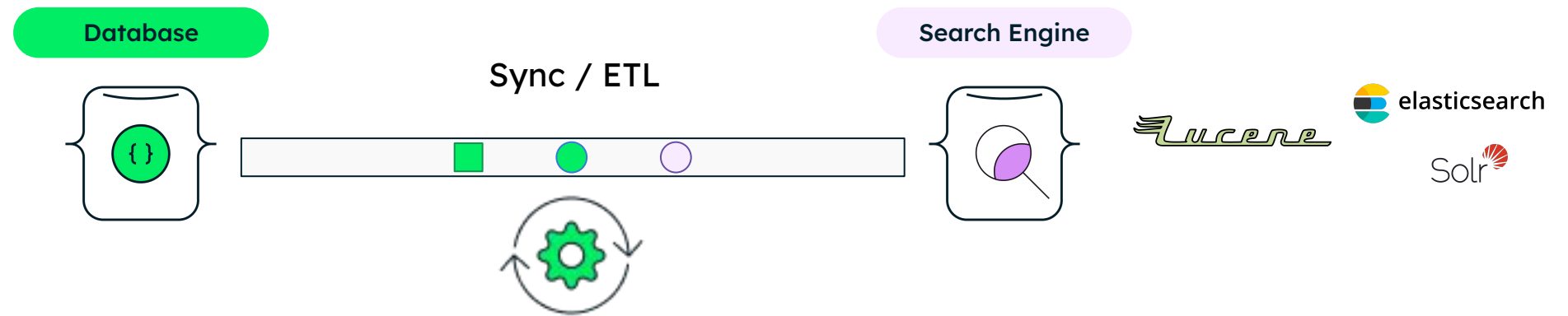
Stand up a replication mechanism to keep the systems in sync



# How developers build app search today



Architectural complexity in our application stack



## Developer friction

Different query APIs and drivers for database and search, coordinate schema changes



## Pay the sync tax

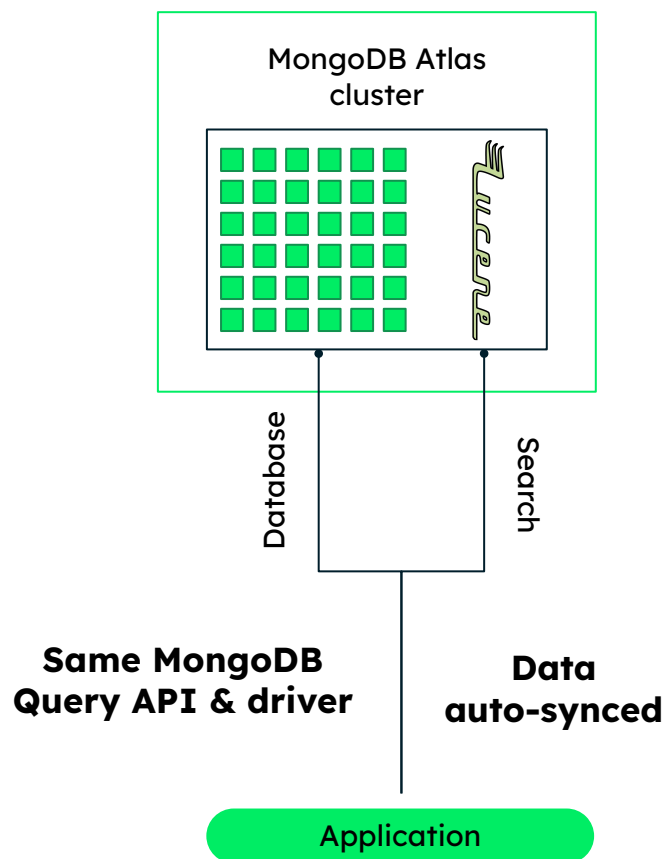
Requires its own systems and skills. Recovering sync errors can consume 10% of a developer's time



## Operational overhead

More to provision, secure, upgrade, patch, back up, monitor, scale, etc.

# How does Atlas Search address that pain?



Embeds a fully managed Apache Lucene index right alongside the database



## Improved developer productivity

Build database and search features using the same query API and driver



## Simplified data architecture

Automatic data synchronization, even as your data and schema changes



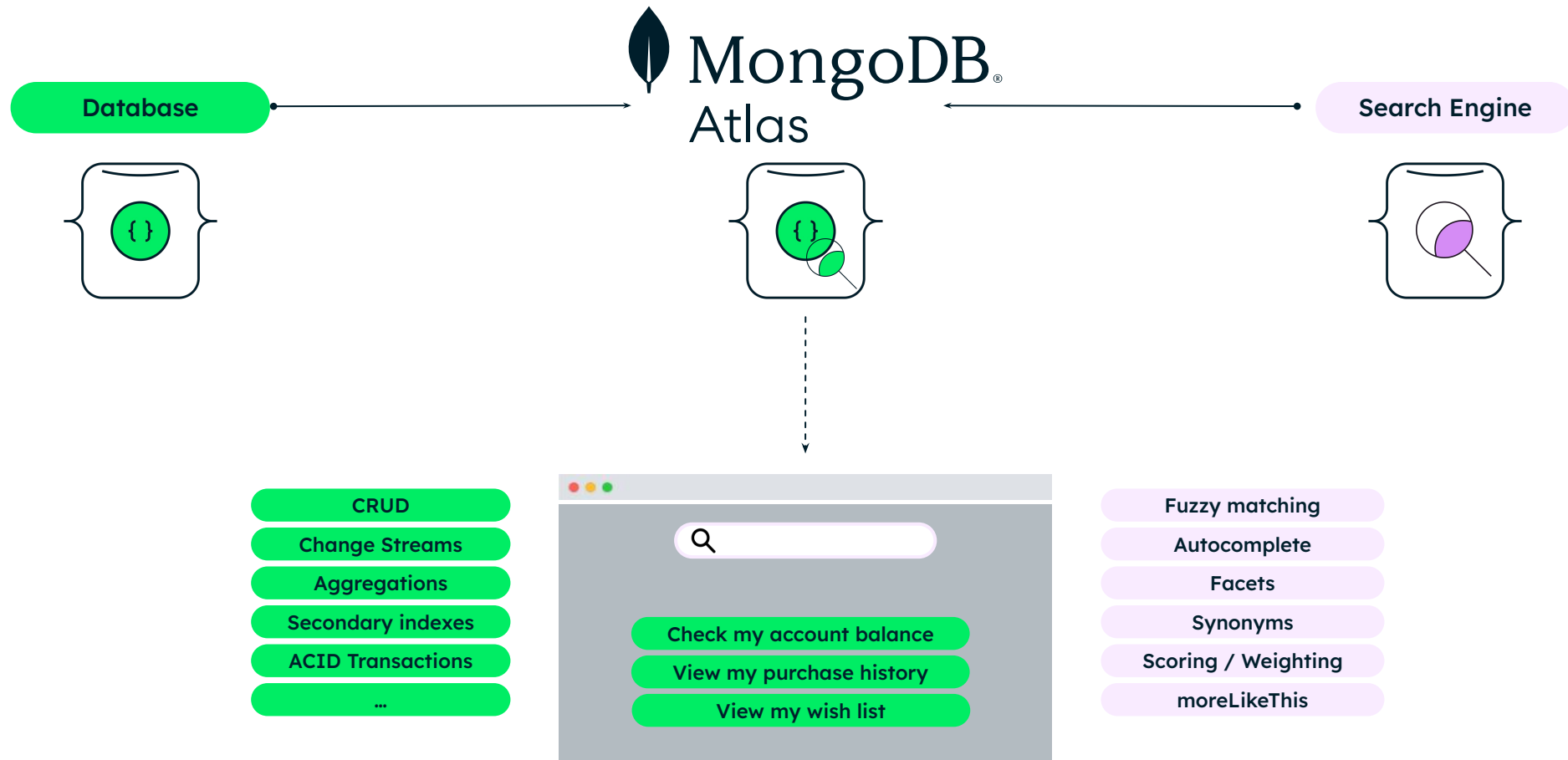
## Fully managed platform

Get the security, performance, and reliability of Atlas



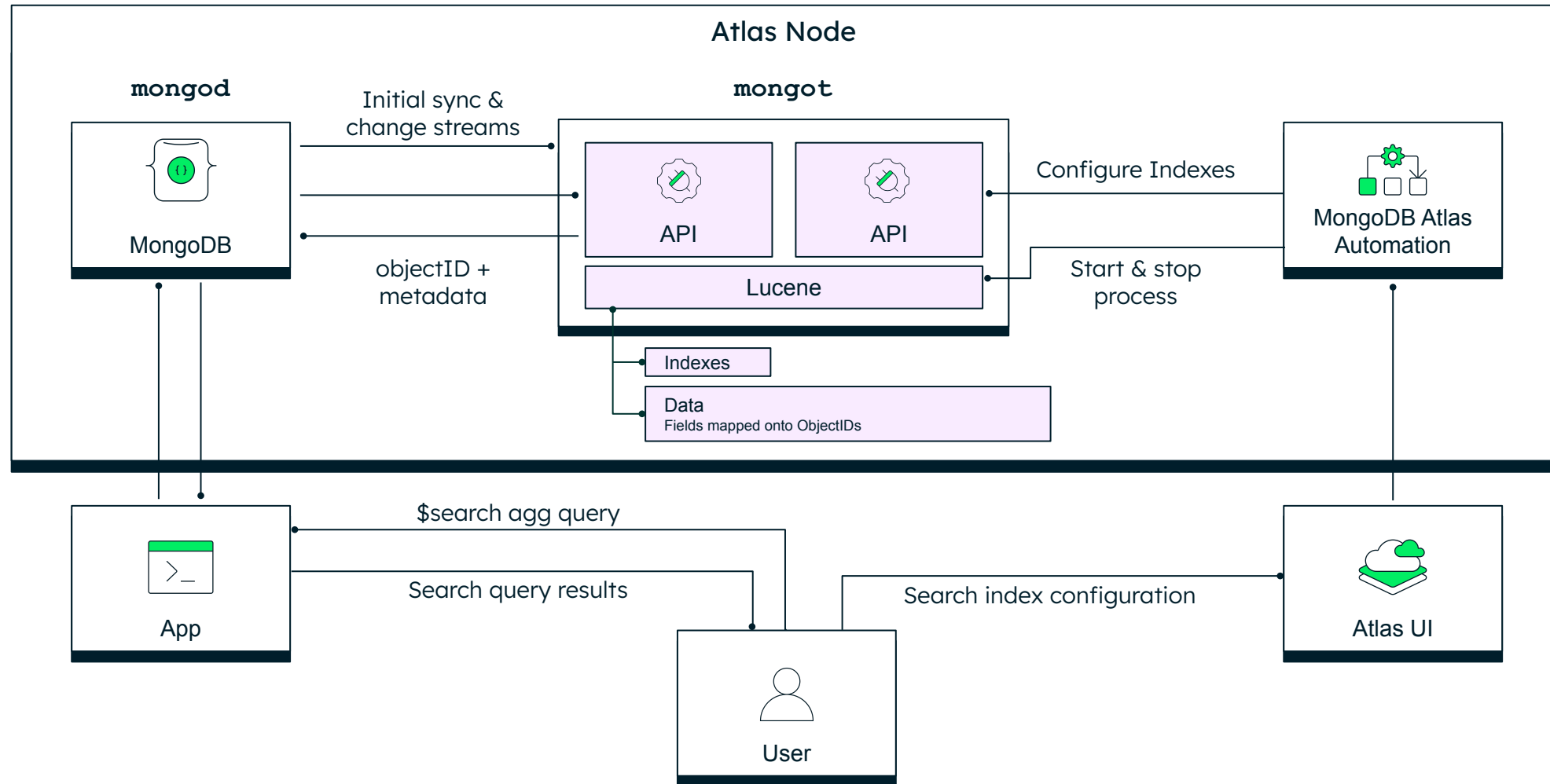
# Unifying database and search

Compress 3 systems into 1, ship search features **30%-50% faster**

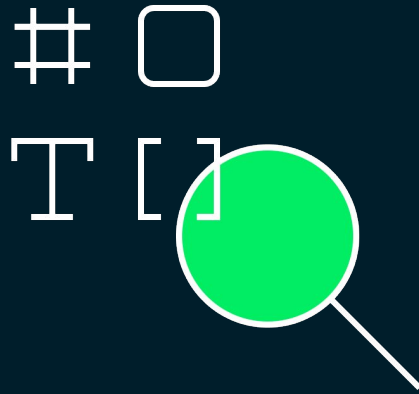




# Atlas Search architecture



# Rich search features



Atlas Search offers the features needed to fine-tune your search results to help users find what they need, including:

- Fuzzy search
- Autocomplete
- Filters
- Synonyms
- Facets
- Multi-data type support
- Multi-language support
- Highlighting
- Custom scoring
- Rich query language
- More Like This

# Analizers



We start with an original query

Lions and tigers and bears, oh my!

**Analizers** apply parsing and language rules to the query

**Tokens** are the individual terms that are queried; think of these as the words that matter in a search query



# Analizers



We start with an original query

**Analizers** apply parsing and language rules to the query

**Tokens** are the individual terms that are queried; think of these as the words that matter in a search query

Lions and tigers and bears, oh my!

└ lions and tigers and bears, oh my!

lions tigers bears oh my

# Analizers



Analizers also support language rules

A search for...

...can return results for related words

**"bank"**

↓

**["bank", "banks", "banker",  
"banking", ...]**

# Other supported search features



Search features are all about helping customers make their data more **discoverable** and **relevant** for end users

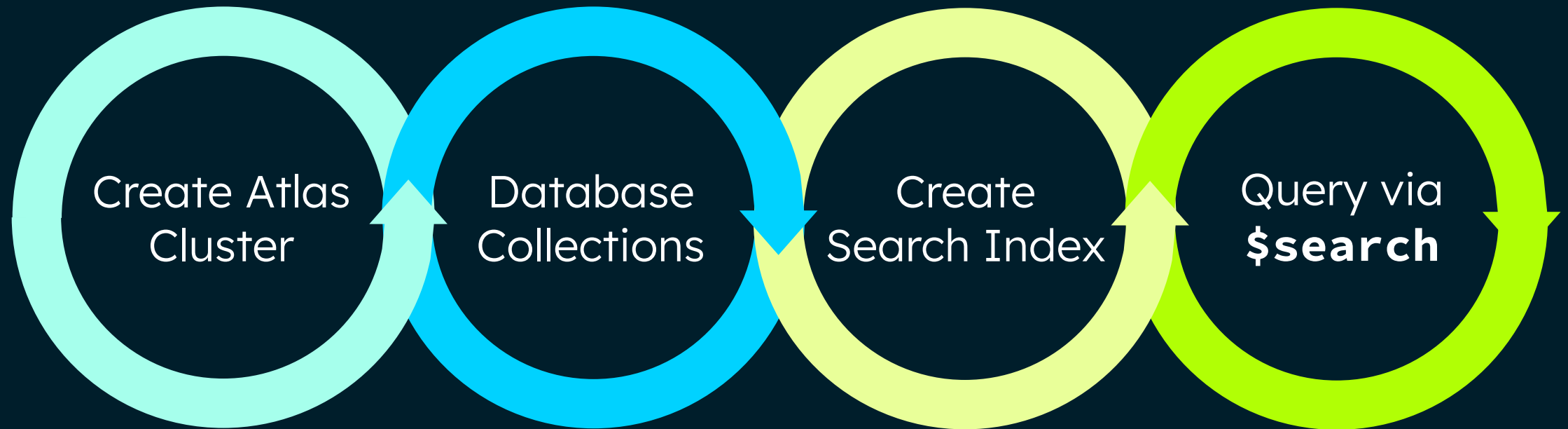
- **Support for 30+ languages**
- Autocomplete
- Highlighting
- Fuzzy matching (typo tolerance)
- Faceting
- Multiple data types
- Synonyms
- Custom scoring
- Rich query language
- More like this

lucene.arabic	lucene.armenian	lucene.basque	lucene.bengali	lucene.brazilian
lucene.bulgarian	lucene.catalan	lucene.cjk	lucene.czech	lucene.danish
lucene.dutch	lucene.english	lucene.finnish	lucene.french	lucene.galician
lucene.german	lucene.greek	lucene.hindi	lucene.hungarian	lucene.indonesian
lucene.irish	lucene.italian	lucene.latvian	lucene.lithuanian	lucene.norwegian
lucene.persian	lucene.portuguese	lucene.romanian	lucene.russian	lucene.sorani
lucene.spanish	lucene.swedish	lucene.turkish	lucene.thai	

Each language analyzer has built-in rules based on the language's usage pattern



# How do I search data in atlas?



[shorturl.at/xHX78](https://shorturl.at/xHX78)



# Search Exercise 1

## Configuring Search Indexes

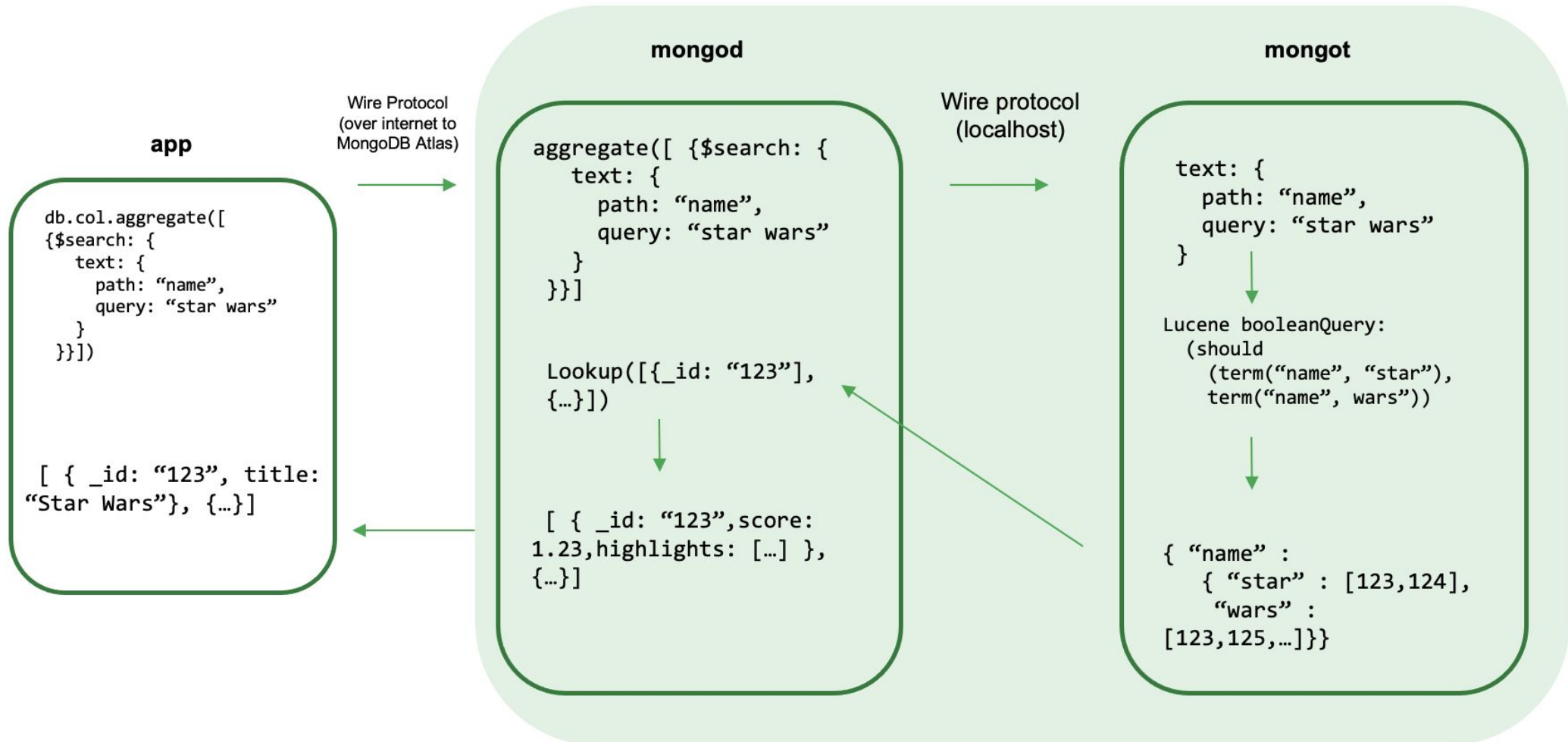
1. Default Search Index
2. Autocomplete on Title Index





# Query lifecycle

MongoDB Atlas Host



[shorturl.at/xHX78](https://shorturl.at/xHX78)



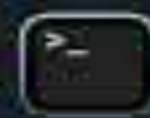
# Search Exercise 2

Our first Search aggregations in  
Atlas UI & searching from our app





Q blues brothers



[shorturl.at/xHX78](https://shorturl.at/xHX78)



# Self Serve Exercise 3 (Optional)

Integrate your endpoints into a web app



🔍 bollywood

### Hollywood Shuffle

Score: 7.507

Year: 1987

Rating: 7

He just has to convince **Hollywood** that

### The Guru

Score: 7.221

Year: 2002

Rating: 5.4

Bored with **Bollywood** movies but

### Corman's World: Exploits of a Hollywood Rebel

Score: 7.068

Year: 2011

Rating: 7.6

### Bollywood/Hollywood

Score: 6.904

Year: 2002

Rating: 6

# Self Serve Demo 4

## Search feature tour

[atlassearchrestaurants.com](https://atlassearchrestaurants.com)

[github.com/mongodb-developer/WhatsCooking](https://github.com/mongodb-developer/WhatsCooking)





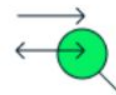
Aggregation



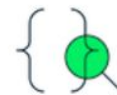
Function Score

100

Synonyms



Data & Indexes



## Atlas Search Demo: Restaurant Finder

restaurants...

burger

Find



\$search

### Geospatial Search Options

near

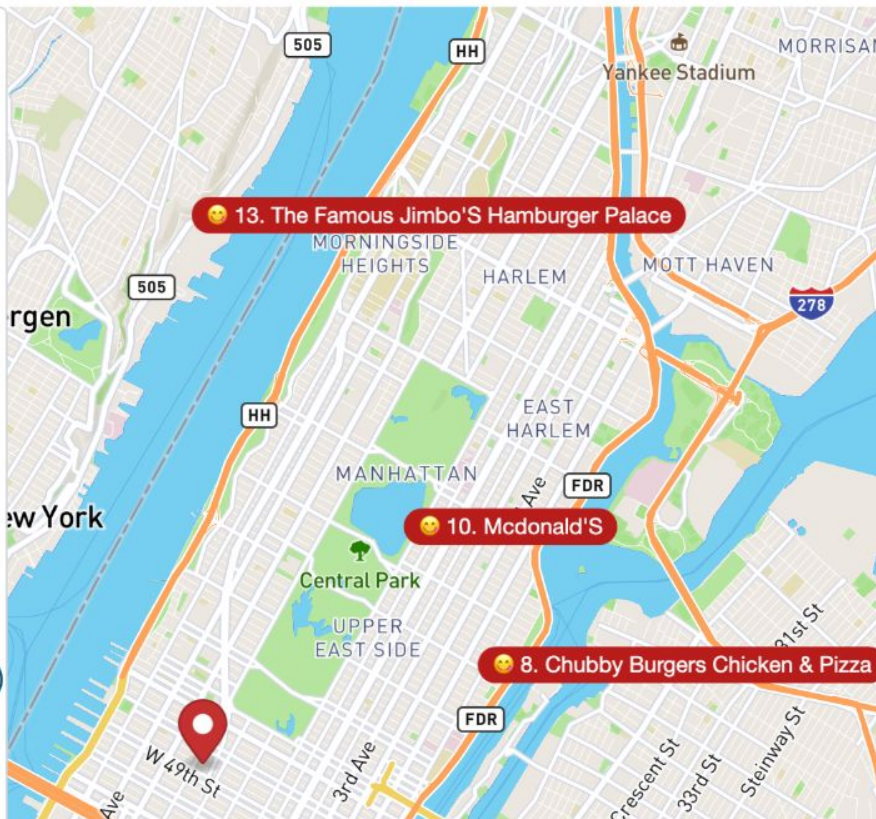
geoWithin

### Average Star Rating:



Overall Count: 5813

- ☐ American (5380)
- ☐ Chinese (0)
- ☐ French (0)
- ☐ Hamburgers (433)
- ☐ Italian (0)
- ☐ Japanese (0)



score: 1.8

### White Castle



Hamburgers  
Myrtle  
Avenue  
Brooklyn

★★★★★ \$ 131  
★ reviews

Show Menu

score: 1.8

### Mcdonald'S



Hamburgers  
Atlantic  
Avenue  
Brooklyn

```
{ $search :  
  // optional, defaults to "default"  
  index: < indexName >  
  
  {  
    "text": {  
      "query": "burger",  
      "path": "menu",  
      "synonyms": "MenuSynonyms"  
    }  
  }  
}
```

highlight :

# Vector Search Demo

Thank you!

# Appendix

