

Phase 8: Data Management & Deployment

1. Data Import Wizard

Used to import data into Salesforce using CSV files.

2. Data Loader

Supports bulk data insert, update, upsert, delete, and export operations.

3. Duplicate Rules

Prevent duplicate records by defining matching and action rules.

4. Data Export & Backup

Used to back up Salesforce data periodically.

5. Change Sets

Used to deploy metadata between Salesforce orgs.

6. Deployment Tools

Includes Packages, ANT Migration Tool, VS Code, and SFDX for deployment.