

## **Phase 9: Reporting, Dashboards & Security Review**

### **1. Reports**

Reports generate insights from Salesforce data using filters and groupings.

### **2. Report Types**

Define which objects and fields are available for reporting.

### **3. Dashboards**

Dashboards visualize key metrics using charts and tables.

### **4. Dynamic Dashboards**

Display personalized data based on the logged-in user.

### **5. Security Settings**

Includes sharing rules, field-level security, session settings, IP restrictions, and audit trails.