



# Step 1. Creating a New Shortcut

- Open the Shortcuts app.
- Go to the Library tab at the bottom of the screen.
- Navigate to All Shortcuts if you are not already there.
- Tap the “+” icon in the top-right corner.
- From the list of available actions, find Budget Hound.
- Select Add transaction



## Step 2. Configuring Parameters

- Leave the Amount field empty.
- In the Category field, select Ask Each Time.
- In the Account field, select a specific account or Ask Each Time.
- In the Plan field, select a specific plan or Ask Each Time.
- The Comment field can be left empty or set to Ask Each Time.
- Tap Back — the new shortcut should now appear in your list

SETTING UP THE ACTION BUTTON



## Step 3. Setting Up the Action Button

- Open the Settings app on your iPhone.
- Scroll down and select Action Button. Make sure your device supports this feature.
- Choose Shortcut.
- Tap Choose a Shortcut.
- From the list, find and select the shortcut created in Step 1

SETTING UP THE ACTION BUTTON

## Step 4. Testing



- Press and hold the Action Button to confirm that the selected shortcut runs correctly.
- Done! Great job 