



# Step 1. Creating an Automation

- Open the Shortcuts app.
- Go to the Automation tab at the bottom of the screen.
- Tap Create Automation or the “+” button in the top-right corner.
- From the list, select Wallet (iOS 26+) or Transaction.

Only works for physical payments. Online purchases made with Apple Pay are not imported.



## **Step 2. Configuring Conditions**

- Under When I tap, select All Cards.
- Under Category, select All Categories.
- Scroll down and enable Run Immediately.
- Disable Notify When Run if it is turned on.
- Tap Next in the top-right corner.

## IMPORTING TRANSACTIONS FROM APPLE PAY



# Step 3. Adding a New Action

- Under Get Started, select Create New Shortcut (iOS 26+) or New Blank Automation.
- Find Budget Hound in the list.
- Tap Save transaction from Apple Pay.



## **Step 4. Configuring Transaction Details**



- In the Amount field, select Shortcut Input, then tap the field again and choose Amount.
- In the Category field, select Ask Each Time.
- In the Account field, select a specific account or Ask Each Time.
- In the Plan field, select a specific plan or Ask Each Time.
- The Comment field can be left blank, or select Shortcut Input and then Merchant.




## IMPORTING TRANSACTIONS FROM APPLE PAY



# Step 5. Verification

- Make sure all fields match the example below.
- Tap Save in the top-right corner.
- Well done! 🙌

 Save transaction from Apple Pay 

Amount	 Amount
Category	Category
Account	Account
Plan	 Ask Each Time
Comment	 Merchant