

TOKENIZING REAL ESTATE

A simple, intelligent and user-friendly method to purchase **fractional**, **tokenized properties** without intermediaries.



Our mission is to **democratize access to real estate** and minimize the risks and labor involved with owning property



Provide true fractionalised ownership through a DAO type governance system for each real estate asset



Provide liquidity and transparency to market ripe for technological evolution

\$336 trillion

 asset value in real estate making it worth more than bonds and stocks combined.

ADVANTAGES



Many intermediaries, high transaction costs



High entry barriers



Capital lock-in for a long period of time

Traditional real estate investment

Real estate investment with XTerra



Operational efficiency



Assets fractionality



Higher liquidity

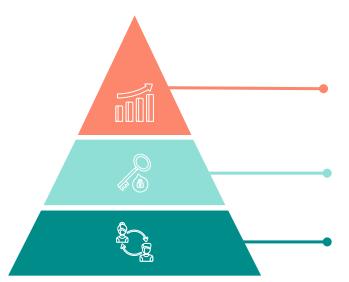


Quicker settlement time



Compliance built in code

Who we are



An **exchange providing liquidity** to the industry through the establishment of a **secondary market**

Real estate broker, organising the sale of a real estate through **tokenization in the primary market**

TaaS - providing the service for owners to **tokenize their** real estate

User Experience

01
Quick Search

Find a property to invest

02 Secure Payment



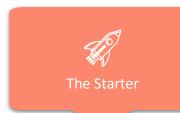
Buy a token and get a partial ownership

03 Stable income



Receive monthly rental payments

INVESTMENT TIERS









Minimum Investment



Value



Property type

100 CHF

<400k CHF

Single apartments, simple one-family homes

500 CHF

<2M CHF

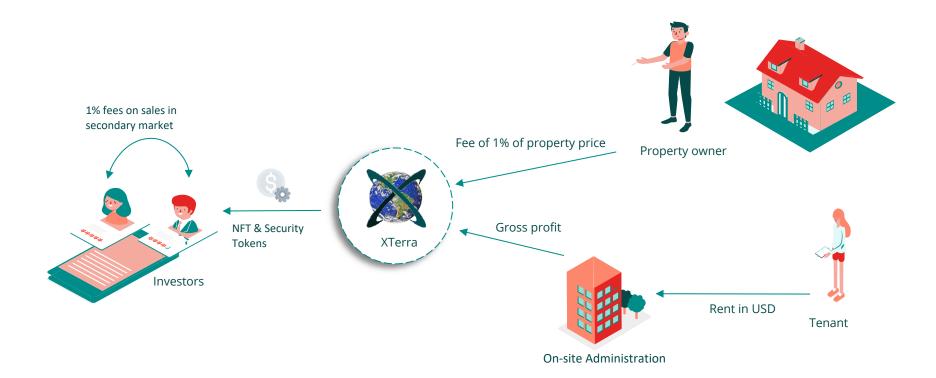
Upscale family homes, multi family homes

5,000 CHF

>2M CHF

Luxury villas, Apartment buildings Commercial space

BUSINESS MODEL



INCOME PER PROPERTY

Revenue



1% commission fee







1000 EUR legal compliance

♣ 800 EUR KYC verification*

500 EUR token customization

⇔ 500 EUR property screening

2,800 EUR per property





2,200 EUR per property

FIXED COSTS



Attract both potential investors and property sellers



Ensure legally compliant framework for tokenization

Legal



Development

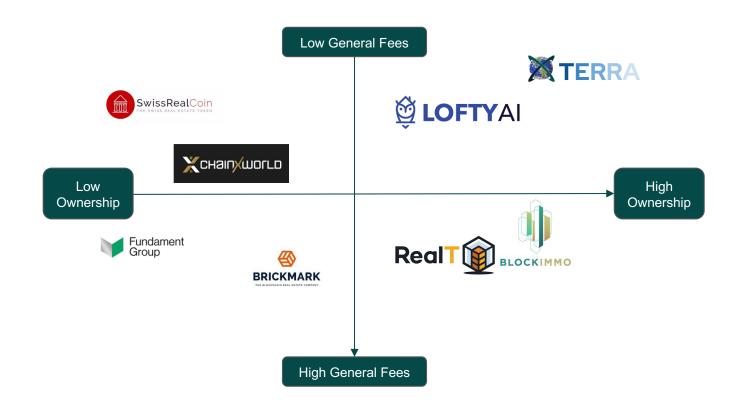
Front-end application and continuous updates of code skeletons



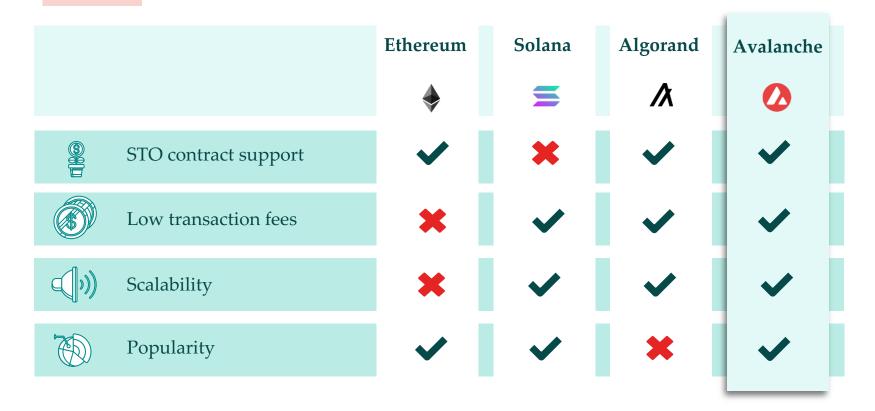
General

Office expenses, electricity, other overhead

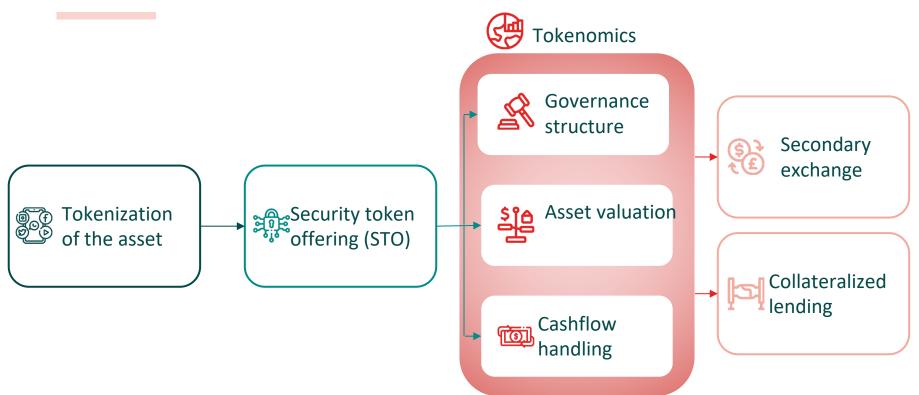
COMPETITORS



Avalanche selected for its scalability



MILESTONES



ERC-1643: Metadata of asset token



Property Information



Proof of Ownership



Governance Rules



Other **Information**



Address



Listing Price



Size in sqm



Age of property



Occupancy





Crypto Address



Tokens Owned



KYC information



Anti money laundering



President



Voting



Clawback



Fees



Dividend payouts



Financial returns



Property Value



Lock-up period



Collateral factor

CHALLENGES



- Asset inflation caused from value dilution
- Secondary exchange functionality
- 3 Stablecoin risk



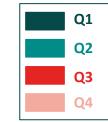
Legal

- Swiss regulatory requirements
- No legal framework in other EU countries
- Taxation of rental profits



- Finding Real Estate owner
- Liquidity provision in case of insufficient sales
- Conversion of target audience

ROADMAP 2022



Secondary Exchange August STO Sale Seed Funding Collateralized Lending April January November/December 1st Reward Payout May **Token Marketing** March-April **Luxembourg Expansion Governance Setup** April **Property Screening Series A Funding** January-February July

Thank You! Any Questions?













t.me/Xterramain

