

REQUEST FOR PROPOSAL (RFP)
Cybersecurity Risk Assessment & Remediation Services

Issuing Organization: Summit Financial Holdings

RFP Number: SFH-CYBER-2026-02

Issue Date: May 10, 2026

Objective:

Summit Financial Holdings seeks a qualified cybersecurity consulting firm to conduct a comprehensive enterprise-wide risk assessment.

SCOPE OF SERVICES

The selected firm shall:

- Conduct vulnerability assessments and penetration testing
- Perform risk analysis aligned to NIST CSF and CIS Controls
- Deliver executive-level risk reporting
- Provide remediation roadmap and prioritization matrix

PROPOSAL REQUIREMENTS

1. Corporate Qualifications

- Company background and years in operation
- Total number of cybersecurity professionals on staff
- Relevant certifications (CISSP, CISM, etc.)

2. Technical Approach

- Assessment methodology
- Tools and technologies used
- Average assessment timeline

3. Compliance Experience

- Experience supporting HIPAA, GLBA, or SOC 2 environments
- Describe documentation deliverables

4. Insurance & Financial Stability

- Provide cyber liability coverage limits
- Provide evidence of professional liability insurance

5. Client References

- Provide three (3) recent engagements in financial services.