Test and Validate Experience

A Test and Validate is an engaging, interactive **one-day experience** designed to excite potential clients and users, and the economic buyer, while proving the business case against a set of key success criteria.

Why?

- Move the potential customer from prove to paper.
- Demonstrate value to the customer prior to purchase.
- Show the usability of the platform.
- Highlight the use case to senior managers and economic buyers.

Who Attends?

Client

- 3+ Users
- Champion
- EconomicBuyer/Senior Manager

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- AE (required)
- User Coach (required)
- Senior Exec Sponsor (optional)

Pre-Meeting Checklist

- · List of attendees
- Active or past RFP the team with to work through on the day
- Company's Documents for Upload to trial
- Create them language engine (Organization)
- · List of success criteria
- Data on what previous process looks like

Sample Test and Validate Schedule

9:30 - 9:45: Introductions

9:45 - 10:00: Outline success criteria

10:00 – 10:45: Basic Training

10:45 - 11:00: Break

11:00 – 12:00: RFP Response 1 – Active Example

12:00 - 1:00: Lunch

1:00 - 2:00: RFP Response 2 - Active Example

2:00 - 3:00: Tool working time - User coach available to support

3:00 - 4:30: Review of Output and Evaluation against success criteria

4:45 - 5:00: Outline next steps