Matplotlib for Storytellers

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The front cover image (on Leanpub) is from The First Book of Urizen, Plate 8, "In Living Creations Appear'd...." by William Blake (public domain).

Find more material on this book's GitHub page and on YouTube. github.com/alexanderthclark/Matplotlib-for-Storytellers youtube.com/@alexanderthclark

Contents

P	reface	e	vii									
	Tech	inical Notes and Prerequisites	vii									
		Matplotlib?	vii									
		d Visualization is like Good Writing	vii									
		ources and Inspiration	ix									
		Organization	X									
Ι	\mathbf{Pr}	ose	1									
1	The	Object-oriented Interface	3									
	1.1	Figure, Axes	4									
	1.2	Mixing the Interfaces	6									
2	Axes Appearance, Ticks, and Grids											
	2.1	Axis Aspect and Limits	11									
	2.2	Axis Lines and Spines	14									
	2.3	Ticks	18									
	2.4	Grids	22									
3	Plot Elements and Coordinate Systems											
	3.1	Primitives and Containers	27									
		3.1.1 Ordering with zorder	29									
	3.2	Coordinate Systems and Transformations	33									
	3.3	Use Window Extents	37									
4	Text and Titles											
	4.1	Simple Titles	41									
	4.2	Text and Placement	43									
		4.2.1 Text Formatting for Numbers	47									
	4.3	Legends	49									

iv CONTENTS

	4.4	Annotations	54
		4.4.1 Labeling and Arrows	54
	4.5	Fancy Titles	58
		4.5.1 Multi-colored Titles	59
	4.6	Fonts	62
		4.6.1 Importing Fonts with Font Manager	63
5	Dat	ees	65
	5.1	Plotting	65
		5.1.1 Time Zone Handling	66
	5.2	Ticks and Formatting	
		5.2.1 Date Formats	
6	Col	ors	69
	6.1	Colormaps	69
	6.2	Red, Green, Blue, Alpha	

Code

1	imports.pv																					v
_	mpor ob.p.y	 •	 •	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	v

All code and data files are (not yet) available on the book's GitHub repository. Note I exclude imports from the Python files in the main text. The imports below should cover the entire text. All of these should be included if you installed Anaconda, except for the ternary library, which I comment out below. When saving figures, I also sometimes run fig.tight_layout(), which is not always included in the Python files. See Figure-Dev.ipynb which contains the complete code for every figure.

```
import numpy as np
2 import pandas as pd
3 import math
4 from itertools import combinations
5 from itertools import product
6 from sklearn.datasets import load_iris
8 # matplotlib specific
9 import matplotlib as mpl
10 import matplotlib.pyplot as plt
12 # For Special Topics
# import ternary # requires install
# from ternary.helpers import simplex_iterator
15 from sklearn.manifold import MDS
16 from sklearn.decomposition import PCA
17 from scipy import stats
19 # Made redundant in the text
20 from matplotlib import colors
21 from matplotlib.patches import ConnectionPatch
22 from matplotlib.patches import Rectangle
23 import matplotlib.gridspec as gridspec
24 from matplotlib.ticker import MultipleLocator
25 from matplotlib.colors import colorConverter
26 from mpl_toolkits.mplot3d import Axes3D
```

vi CODE

```
from mpl_toolkits.mplot3d.art3d import Poly3DCollection
import matplotlib.dates as mdates
from matplotlib import font_manager
```

imports.py

Preface

Technical Notes and Prerequisites

I use Python 3.9 and matplotlib 3.7.1. I assume familiarity with basic Python programming, NumPy, pandas, and even matplotlib. In Part I, the premise is that you can make a plot, but now you want to polish it. Other parts assume less background knowledge. For those needing to review some Python before approaching this text, I recommend A Whirlwind Tour of Python and Python Data Science Handbook, both by Jake VanderPlas.

Why Matplotlib?

Though a bit aged, matplotlib is the standard in Python. matplotlib is integrated with pandas and Seaborn is based off matplotlib. You might prefer Plotnine if you already know R's ggplot2. You might prefer to leave Python and use D3 if you know javascript. You might prefer Microsoft Excel if you want consultants in your audience to feel at home.

I recommend matplotlib to anyone who is already committed to working in Python (and with the Python community) and values reproducibility and customizability. By the time we get to Part ??, we'll be drawing more than plotting. This allows for more creativity than Excel allows and we'll maintain a reproducible Python-only workflow.

Good Visualization is Like Good Writing

This book isn't a guide to visualization design, but we must consider, at least briefly, what makes for good visualization and then

why you might find matplotlib useful in that pursuit.

Data visualization is a form of communication not much different than writing. Cole Nussbaumer Knaflic's Storytelling with Data parallels writing style guides like Sir Ernest Gowers' The Complete Plain Words. They both emphasize clarity and stripping out what is not essential. Matplotlib doesn't offer any unique advantage in pursuing clarity. Instead, the advantage is a tactical one. Matplotlib will expand your options. Sometimes straightforward prose is appropriate and sometimes only poetry will be stirring enough to capture your audience's attention. There exist prosaic visualizations and poetic visualizations with all the same tradeoffs.

Prose is precise and direct. Poetry has a certain beauty that invites interest and mediates higher truths. The familiar bar chart is prose, plainly reporting the numbers that need to be reported. Your boss will appreciate prose in a routine meeting. But imagine the king must wrestle with a difficult truth. Prose won't do. Only a jester or a Shakespearean fool can deliver the message and only by rhyme and riddle. So it may be with your C-level audience. The small truths of your bar charts don't matter to a busy CEO. Easier said than done, but capture your CEO's attention with a poetic visualization that might sacrifice some precision for its larger message.

A hurdle to crafting good visualizations is being limited to a short menu of cookie cutter graphics, whatever is available in Excel, a dashboard tool, or from a limited knowledge of matplotlib. Ahead of us is the chance to break free from those cookie cutter, readymade visuals. In writing, George Orwell made good note of the "invasion of one's mind by ready-made phrases," in his worthwhile essay *Politics and the English Language*:

[Ready-made phrases] will construct your sentences for you—even think your thoughts for you, to a certain extent—and at need they will perform the important service of partially concealing your meaning even from yourself.

The important point here is that the unimaginative application of ready-made visualizations, just like phrases, can conceal your meaning from yourself, not to mention your audience, and create a monotonous presentation of bar chart after bar chart.

The parallels between writing and making visuals go one level further. If you want to *become* a good writer, you will learn grammar, read good writers who came before you, write a lot, and skirt the rules a bit as you find your voice. In other words, you will do many things. Data visualization is no different. In what follows, you will begin to master just one thing, the technical grammar of matplotlib.

Resources and Inspiration

Before you dive in, you ought to get excited about data visualization. While there is a glaring lack of major museum space devoted to data visualization (I just recall a disappointing exhibit at the Cooper Hewitt), you will find many wonderful displays if you only keep your eyes peeled.

If you like to listen to people talk about data visualization, I recommend the Data Stories podcast.

If you'd like to start by reading one of the pioneers, check out Edward Tufte, who continues to write new material. For more explicit or domain-specific guidance than Tufte might provide, see Storytelling with Data by Cole Nussbaumer Knaffic or Better Data Visualization by Jonathan Schwabish. Many of Schwabish's main themes are also communicated more briefly in Schwabish 2014. I have limited patience for how-to guides when they edge toward being overly prescriptive (I've never read any books on how to write well either), but I've profited from these titles. They are useful for their treatment of fundamentals like preattentive processing and surfacing more variety in visualizations, helping to inspire a richer repertoire. Knaffic's book is oriented toward business professionals and Schwabish adds his own public policy background. As a result, Knaffic concentrates on what I call prosaic visuals and Schwabish pushes further into the realm of poetry. Schwabish discusses the tradeoffs between standard and nonstandard graphs, noting that novelty can encourage more active processing, providing further justification for using a less accurate graph in select, exploratory cases.

Media outlets like the New York Times and Wall Street Journal make usually good use of data visualization. Take appropriate inspiration these sources and from the r/DataIsBeautiful and r/DataIsUgly subreddits.

There is also a good Data Visualization section in $Coding\ for\ Economists$ by Arthur Turrell. For a more advanced treatment of matplotlib, check out Scientific Visualization: Python + Matplotlib.

Text Organization

Continuing the parallel to writing, I have built this text around two main parts: Prose and Poetry, though the distinction between prose and poetry is surely less exact than the division I've created. Prose, or Part I, focuses on the fundamentals of customizing plots through the object-oriented interface. This section attempts to be reasonably thorough in breadth while providing only a minimal effective dose in depth. Then, after a mathematical interlude in Part ??, we reach poetry in Part ??. There can be no comprehensiveness to this section. I provide a guide to drawing in matplotlib, mostly with various artist objects. The mathematical interlude is there for those who would like to review some trigonometry I use. Then, I introduce two special (for fun) topics in Part ??, multi-dimensional scaling and ternary plots.

Part I Prose



 $Still\ Life\ with\ Apples\ and\ Grapes\$ by Claude Monet (Public Domain)

Chapter 1

The Object-oriented Interface

Matplotlib offers two interfaces: a MATLAB-style interface and the more cumbersome object-oriented interface. If you count yourself among the matplotlib-averse, you likely never had the stomach for object-oriented headaches. Still, we are using the object oriented interface because we can do more with this.

The MATLAB-style interface looks like the following.

```
import matplotlib.pyplot as plt
x = 1,0
y = 0,1

plt.plot(x,y)
plt.title("My Plot")
```

matlab-plot.py

The object-oriented interface looks like this.

```
fig, ax = plt.figure(), plt.axes()
ax.plot(x,y)
ax.set_title("My Plot")
```

oop-plot.py

There is no such thing as a free lunch, so you will observe this interface requires more code to do the same exact thing. Its virtues will be more apparent later. Object-oriented programming (OOP) also requires some new vocabulary. OOP might be contrasted with procedural programming as another common method of programming. In procedural programming, the MATLAB-style interface

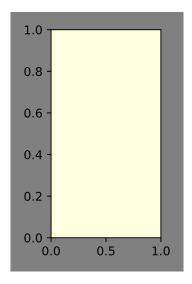
being an example, the data and code are separate and the programmer creates procedures that operate on the program's data. OOP instead focuses on the creation of *objects* which encapsulate both data and procedures.

An object's data are called its *attributes* and the procedures or functions are called *methods*. In the previous code, we have figure and axes objects, making use of axes methods plot() and set_title(), both of which add data to the axes object in some sense, as we could extract the lines and title from ax with more code. Objects themselves are instances of a class. So ax is an object and an instance of the Axes class. Classes can also branch into subclasses, meaning a particular kind of object might also belong to a more general class. A deeper knowledge is beyond our scope, but this establishes enough vocabulary for us to continue building an applied knowledge of matplotlib. Because ax contains its data, you can think of set_title() as changing ax and this helps make sense of the get_title() method, which simply returns the title belonging to ax. Having some understanding that these objects contain both procedures and data will be helpful in starting to make sense of intimidating programs or inscrutable documentation you might come across.

1.1 Figure, Axes

A plot requires a figure object and an axes object, typically defined as fig and ax. The figure object is the top level container. In many cases like in the above, you'll define it at the beginning of your code and never need to reference it again, as plotting is usually done with axes methods. A commonly used figure parameter is figsize, to which you can pass a sequence to alter the size of the figure. Both the figure and axes objects have a facecolor parameter which might help to illustrate the difference between the axes and figure.

```
fig = plt.figure(figsize = (2,3),
facecolor = 'gray')
ax = plt.axes(facecolor = 'lightyellow')
```

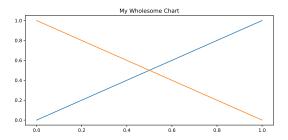


The axes object, named ax by convention, gets more use in most programs. In place of plt.plot(), you'll use ax.plot(). Similary, plt .hist() is replaced with ax.hist() to create a histogram. If you have experience with the MATLAB interface, you might get reasonably far with the object-oriented style just replacing the plt prefix on your pyplot functions with ax to see if you have an equivalent axes method.

This wishful coding won't take you everywhere though. For example, plt.xlim() is replaced by ax.set_xlim() to set the x-axis view limits. To modfy the title, plt.title() is replaced with ax. set_title() and there is ax.get_title() simply to get the title. The axes object also happens to have a title attribute, which is only used to access the title, similar to the get_title() method. Many matplotlib methods can be classified as getters or setters like for these title methods. The plot method and its logic is different. Later calls of ax.plot() don't overwrite earlier calls and there is not the same getter and setter form. There's a plot() method but no single plot attribute being mutated. Whatever has been plotted can be retrieved, or gotten (getter'd?), but it's more complicated and rarely necessary. Use the code below to see what happens with two calls of plot() and two calls of set_title(). The second print statement demonstrates that the second call of set_title() overwrites the title attribute, but a second plot does not nullify the first.

```
fig, ax = plt.figure(figsize = (8,4)), plt.axes()
ax.plot(x, x)
ax.plot(x, 1 - x)
ax.set_title("My Chart")
print(ax.title)
print(ax.title)
print(ax.get_title()) # Similar to above line
ax.set_title("My Wholesome Chart")
print(ax.get_title()) # long
```

gettersetter.py



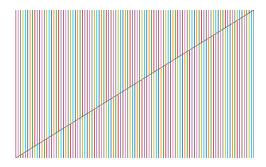
Axes methods set_xlim() and get_xlim() behave just like set_title() and get_title(), but note there is no attribute simply accessible with ax.xlim, so the existence of getters and setters is the more fundamental pattern.¹

1.2 Mixing the Interfaces

You can also mix the interfaces. Use plt.gca() to get the current axis. Use plt.gcf() to get the current figure.

chart.py

¹Getters and setters are thought of as old-fashioned. It's more Pythonic to access attributes directly, but matplotlib doesn't yet support this.



In the above, we started with MATLAB and then converted to object-oriented. We can also go in the opposite direction, though it's not always ideal, especially when working with subplots. Below, we start with our figure and axes objects, and then revert back to the MATLAB style with the axvline() functions (producing vertical lines across the axes), toggling off the axis lines and labels, and then saving the figure. This graph would appear unchanged if you replaced plt.axvline() with ax.axvline(), plt.axis() with ax.axis(), and fig.savefig() would do the same as plt.savefig().

```
# 00P Start
fig, ax = plt.figure(figsize = (8,5)), plt.axes()

x = np.linspace(0,100,2)
ax.plot(x, x, color = 'gray')

ax.set_xlim([0,100])
ax.set_ylim([0,100])

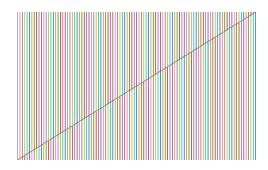
# Back to pyplot functions
for i in range(101):
    plt.axvline(i,0,i / 100, color = 'C' + str(i))
    plt.axvline(i, i/100, 1, color = 'C' + str(i+5))

plt.axis('off')
plt.savefig('colorful.pdf')
```

colorful.py

Matplotlib is also integrated into pandas, with a plot() method for both Series and DataFrame objects, among other functionalities. There is excellent documentation available. These plots can be mixed with the object-oriented interface. You can use a plot

 $^{^2} https://pandas.pydata.org/pandas-docs/stable/user \ guide/visualization.html$



method and specify the appropriate axes object as an argument. Below we import the iris dataset and make a boxplot with a mix of axes methods and then pyplot functions.

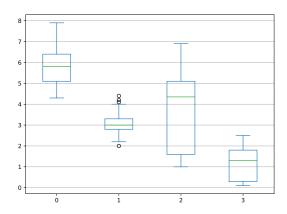
```
from sklearn.datasets import load_iris
data = load_iris()['data']
df = pd.DataFrame(data)

fig, ax = plt.figure(), plt.axes()

df.plot.box(ax = ax)
ax.yaxis.grid(True)
ax.xaxis.grid(False)

plt.tight_layout()
plt.savefig('irisbox.pdf')
```

irisbox.py



The above capability is handy, especially with subplots, where every subplot will have its own axes object as we will see later.

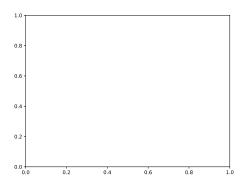
Chapter 2

Axes Appearance, Ticks, and Grids

2.1 Axis Aspect and Limits

The most basic plot is the empty plot.

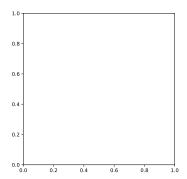
empty.py



You'll notice this defaults to plotting the square region between data points (0,0) and (1,1). However, the plot is not square by default. That is to say the *aspect* is not one, where the aspect is the ratio of height to width. This can be changed with the axes method set_aspect(). For equal scaling, use ax.set_aspect('equal') or ax.set_aspect(1).

```
1 fig, ax = plt.figure(), plt.axes()
2 ax.set_aspect('equal')
```

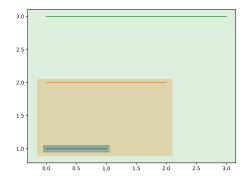
empty-square.py



As we already covered in Chapter 1, the x and y limits can be adjusted with axes methods <code>set_xlim()</code> and <code>set_ylim()</code>, taking a sequence for the minimum and maximum values. If you don't explicitly set the limits, matplotlib will set the limits automatically based on the data. You can retrieve those limits with the getter methods, <code>get_xlim()</code> and <code>get_ylim()</code>. The program below makes use of both methods. We plot a few lines, and after each plot call, matplotlib is quietly updating the axes limits. Using the <code>fill_between()</code> method, which creates a color fill in the defined region, the expanding limits are shown. The colors are chosen automatically by matplotlib because I haven't explicitly specified a color value.

```
fig, ax = plt.figure(), plt.axes()
2
  for i in range(1,4):
3
      ax.plot([0,i], [i,i])
4
      bottom_y, top_y = ax.get_ylim()
      left_x, right_x = ax.get_xlim()
      ax.fill_between(x = [left_x, right_x],
                       y1 = bottom_y,
8
9
                       y2 = top_y,
                       alpha = 0.5/i)
  # Prevent limits from automatically stretching further
# The last fill_between would stretch limits again
14 ax.set_ylim(bottom_y, top_y)
ax.set_xlim(left_x, right_x)
```

expanding-lims.py



If your axes limits are too restrictive, plot elements will be cut off. If you want your plot element to break past the end of the axes, spilling into the outer figure space, you can change this by setting clip_on = False in the appropriate method. Below, we create two circles with ax.plot() and set restrictive x-axis limits. The first circle, in blue, would extend further to the left if the limits were more generous. By default, it is clipped so we only see half of a circle. In the next call to ax.plot(), we create an orange circle and toggle clip_on = False. As a result, the circle extends to the right of the axes limits into the remaining figure space.

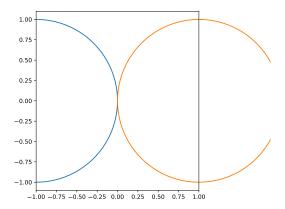
```
fig, ax = plt.figure(), plt.axes()
ax.set_aspect(1)

# Create a unit circle
u = np.linspace(0,2*np.pi,100)
x = np.cos(u)
y = np.sin(u)

# Default, clip_on = True
ax.plot(x-1, y)

# Unclipped, extends beyond the axes
ax.plot(x+1, y, clip_on = False)

ax.set_xlim(-1,1)
```



2.2 Axis Lines and Spines

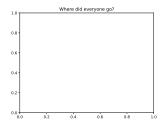
You might be used to plots that aren't surrounded by a box. Those enclosing lines, included by default, are called the *spines*. The default might also be jarring if you're used to the typical x- and y-axis lines at y = 0 and x = 0, like in most math textbook plots. In this section we'll cover how to modify these.

First, you might just eliminate everything with ax.axis('off'). We saw plt.axis('off) used similarly in Chapter 1 with a program that alternated between pyplot functions and the object-oriented approach. Below is a simple plot, empty but for a title, that becomes even emptier by eliminating the axis lines and labels. For reference, on the right is the same plot if ax.axis('off') were excluded from the program.

```
fig, ax = plt.figure(), plt.axes()
ax.set_title("Where did everyone go?")
ax.axis('off')
```

no-axis.py

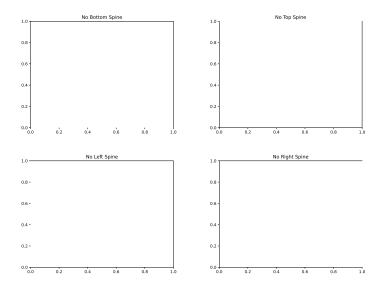
Where did everyone go



Next, we can access and modify specific spines through ax.spines, which returns an OrderedDict. Access a specific spine using the appropriate key: "left", "right", "top", or "bottom". A spine can be toggled on or off by passing the appropriate boolean value to set_visible().

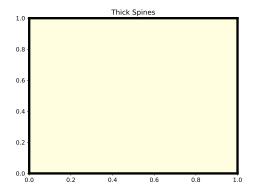
```
for spine in 'bottom', 'top', 'left', 'right':
    fig, ax = plt.figure(), plt.axes()
ax.set_title("No " + spine.title() + " Spine")
ax.spines[spine].set_visible(False)
plt.show()
```

spine-vis.py



Other spine modifications might be their width and color. Again, we access a particular spine and then make use of setter methods, set_color and set_linewidth in particular.

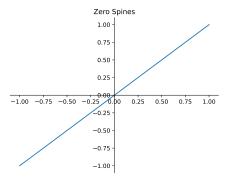
thick-spines.py



It's easy to get this far imagining that spines are simply the pieces of the box enclosing your plot. But they don't have to enclose the plot if we alter them with the set_position method. Below, we set the bottom spine to be along the usual x-axis and the left spine to be along the usual y-axis by passing 'zero' to set_position. The right and top spines are removed.

```
fig, ax = plt.figure(), plt.axes()
ax.set_title("Zero Spines")
ax.plot([-1,1], [-1,1])
for spine in 'top', 'right':
    ax.spines[spine].set_visible(False)
for spine in 'bottom', 'left':
    ax.spines[spine].set_position('zero')
```

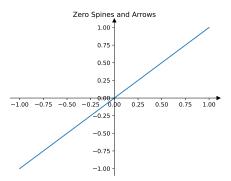
zero-spines.py



We can go a step further and add arrows at the ends of our axis lines with some clever plotting.

```
fig, ax = plt.figure(), plt.axes()
2 ax.set_title("Zero Spines and Arrows")
3 ax.plot([-1,1], [-1,1])
4 for spine in 'top', 'right':
      ax.spines[spine].set_visible(False)
6 for spine in 'bottom', 'left':
      ax.spines[spine].set_position('zero')
9 # get current limits
10 xlims = ax.get_xlim()
ylims = ax.get_ylim()
12
13 # Add arrows
14 ax.plot(xlims[1], 0, ">k", clip_on = False)
ax.plot(0, ylims[1], "^k", clip_on = False)
# revert limits to before the arrows
18 ax.set_xlim(xlims)
19 ax.set_ylim(ylims)
```

arrow-axes.pv



The tick labels do clutter the graph above. This can be solved after we cover Section 2.3. Knaflic 2015 recommends removing the top and right spines as part of the imperative to declutter and remove unnecessary chart border. I think it is arguable. I'm used to default spines enclosing the data. Removing them can seem untidy, like the plot guts might spill out onto the page, or as if the plot is now vulnerable to intruders without any fencing. Arrows on axis lines subtly prod the reader to imagine what happens outside

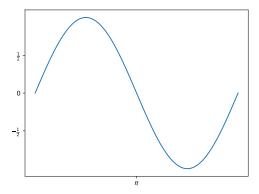
of the plotted region. I don't like that if, for example, I don't want to create the impression that a linear trend in a time series graph will continue into the future.

2.3 Ticks

The important axes methods for ticks are set_xticks, set_xticklabels, and the natural y-axis counterparts. One may also use the general set_ticks and set_ticklabels with ax.xaxis or ax.yaxis—as axis (not axes) methods. These are demonstrated below, taking an array of tick locations and then the corresponding labels. I use IATEX strings to label the ticks. Here, that allows for a prettier y-axis, using fractions instead of decimals for tick labels. And on the x-axis, we can give a proper label of π at $x = \pi$.

```
1  x = np.linspace(0, np.pi * 2, 100)
2
3  fig, ax = plt.figure(), plt.axes()
4  ax.plot(x, np.sin(x))
5
6  # Y axis
7  ax.set_yticks( [-0.5, 0, 0.5] )
8  ax.set_yticklabels( [r"$-\frac{1}{2}$", 0, r"$\frac{1}{2}$"] )
9
10  # X axis
11  ax.xaxis.set_ticks([np.pi])
12  ax.xaxis.set_ticklabels([r"$\pi$"])
```

ticks1.py



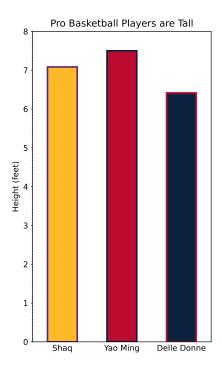
2.3. TICKS 19

To remove the ticks entirely, simply pass an empty array to set_ticks(). To customize the appearance of your axis ticks and the labels, use the set_tick_params axis method. Parameters include direction, width, length, color, pad, rotation, labelsize, labelcolor

Imagine a measuring ruler, with ticks for every inch and smaller ticks at smaller intervals. So far our ticks have lacked that level of depth, but in fact we can work with two tick levels in matplotlib, major and minor ticks. Minor ticks are not shown by default.

To start exploring these further customizations, you'll need to import additional formatters and or locators. For the below, you must import MultipleLocator, running from matplotlib.ticker import MultipleLocator.

```
heights = pd.Series( {'Shaq': 7 + (1/12),
                        'Yao Ming': 7.5,
                       'Delle Donne': 6 + (5/12)})
3
5 fig, ax = plt.figure(figsize = (4,7)), plt.axes()
7 heights.plot.bar(ax = ax,
          color = ['#FDB927', '#BA0C2F', '#0C2340'],
8
          edgecolor = ['#552583', '#041E42', '#C8102E'],
9
          linewidth = 2)
10
# https://teamcolorcodes.com/
12 # LA Lakers and Houston Rockets and DC Mystics
13
14 # Get rid of ticks on x-axis, rotate text
ax.xaxis.set_tick_params(length = 0, which = 'major',
                           rotation = 0)
16
ylim0, ylim1 = 0,8
19 ax.set_ylim([ylim0, ylim1])
21 ax.set_yticks(range(ylim0, ylim1+1))
#ax.yaxis.set_major_locator(MultipleLocator(1))
24 ax.yaxis.set_minor_locator(MultipleLocator(1/12))
ax.yaxis.set_tick_params(length = 1, which = 'minor')
ax.yaxis.set_tick_params(length = 2, which = 'major')
ax.set_ylabel("Height (feet)")
29 ax.set_title("Pro Basketball Players are Tall")
```

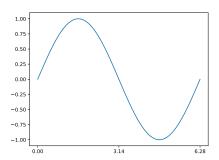


Major ticks can easily be set with set_ticks and its variants. Still, MultipleLocator and other locators are useful for setting major ticks without fooling with the details of the axes limits.

With a function like $\sin x$, ticks might most naturally be placed at multiples of π . This can be accomplished by the below.

```
1 x = np.linspace(0, np.pi * 2, 100)
2
3 fig, ax = plt.figure(), plt.axes()
4 ax.plot(x, np.sin(x))
5
6 ax.xaxis.set_major_locator(MultipleLocator(np.pi))
```

2.3. TICKS 21



It's true you could avoid the complication of locator classes by just using ax.set_xticks([0, np.pi, 2*np.pi]). For a plot this simple, do that. Suppose, you put ticks up to 3π though. Then you've extended the x-axis limit of the plot past your data. So you need to know your data to make the right tick adjustments by hand. If you'll be using the same code with different datasets, it'll be easier to use the details-free MultipleLocator and you can still rely on limit defaults or adjust them independently.

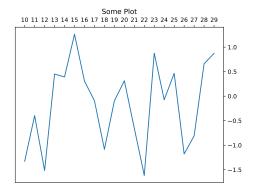
Next, you might want to change the positioning of the ticks. By default x-axis ticks are on the bottom and y-axis ticks are on the left. You can modify these positions with axis methods. In time series data, for example, you might prefer to have the y-axis ticks on the right. Time marches on to the right and placing your ticks on the right can help emphasize that movement. This can be done with set_ticks_position('right') or the more concise tick_right(). The latter also accepts arguments of 'left', 'bottom', and 'top'. Each has an abbreviated method like tick left().

```
fig, ax = plt.figure(), plt.axes()
x = np.arange(10, 30, 1)
y = np.random.normal(size = len(x))
ax.plot(x,y)

# set what ticks are shown
ax.xaxis.set_ticks(x)

# move the ticks
ax.yaxis.tick_right()
ax.xaxis.set_ticks_position('top')

ax.set_title("Some Plot")
```

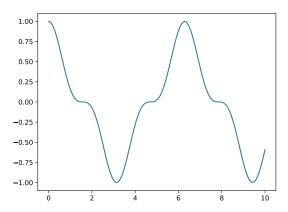


2.4 Grids

Including gridlines in a plot is generally discouraged (Knaflic 2015, Schwabish 2021). It's clutter that won't spark joy. Perhaps we could stop here, with the instruction to run ax.grid(False) as in the code below (or rely on a style, like the default, that does this automatically).

```
fig, ax = plt.figure(), plt.axes()
x = np.linspace(0,10,100)
ax.plot(x, np.cos(x)**3)
ax.grid(False)
```

grid-false.py

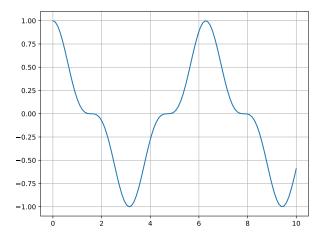


2.4. GRIDS 23

This does seem preferable to the following, but it's hardly an abomination.

```
fig, ax = plt.figure(), plt.axes()
x = np.linspace(0,10,100)
ax.plot(x, np.cos(x)**3)
ax.grid(True)
```

grid-true.py



As a compromise, you might include gridlines for a single axis. If you want to emphasize that there is a slight trend in the data, then y-axis gridlines can help bring that pattern to the eye. Below we plot plots with and without a line of best fit and gridlines. Axis gridlines can be toggled independently by using ax.xaxis.grid() and ax.yaxis.grid().

```
fig, ax = plt.figure(), plt.axes()

x = np.linspace(0, 10, 100)
y = 10 + .2*x

points = y + np.random.normal(size = len(x))
ax.scatter(x,points)

ax.set_ylim(0,30)
ax.set_xticks([])
```

y-grid-false.py

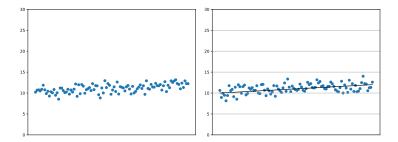
```
1 fig, ax = plt.figure(), plt.axes()
2
```

```
x = np.linspace(0,10, 100)
y = 10 + .2*x
points = y + np.random.normal(size = len(x))
ax.scatter(x,points)

ax.set_ylim(0,30)
ax.set_xticks([])

# Add grid and line of best fit
ax.yaxis.grid(True)
ax.plot(x, y, color = 'black')
```

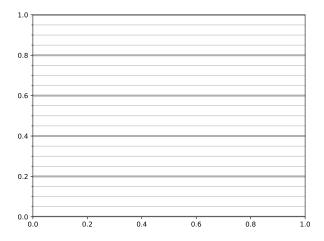
y-grid-true.py



What we learned previously about locating ticks in Section 2.3 can be reapplied here, as seen in the examples further below. The location of gridlines and ticks can be set by the set_major_locator() and set_minor_locator() methods. ax.grid() is used to display the gridlines, but note it features a parameter which. The default value of which is 'major'. To include minor gridlines, those minor ticks must be explicitly created (at least in the default style) and then the gridlines must be toggled on with ax.grid(True, which = 'minor') or for a single axis with ax.xaxis.grid(True, which = 'minor') for example.

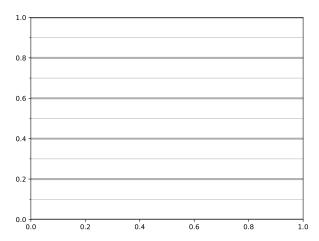
```
fig, ax = plt.figure(), plt.axes()
ax.xaxis.grid(False)
ax.yaxis.grid(True, linewidth = 3)
ax.yaxis.grid(True, which = 'minor', linewidth = 0.5)
ax.yaxis.set_minor_locator(mpl.ticker.AutoMinorLocator()
)
```

2.4. GRIDS 25



```
fig, ax = plt.figure(), plt.axes()
ax.xaxis.grid(False)
ax.yaxis.grid(True, linewidth = 3)
ax.yaxis.grid(True, which = 'minor', linewidth = 0.5)
ax.yaxis.set_minor_locator(mpl.ticker.MultipleLocator (.1))
```

grids-multi.py



Chapter 3

Plot Elements and Coordinate Systems

This chapter can be skipped by the reader in a hurry. I include it to establish some vocabulary about the basic plot elements and then discuss the different coordinate systems that can be used within a single plot—not polar vs. Cartesian coordinates but data coordinates vs. figure coordinates, for example. Coordinate systems do come up repeatedly in future chapters.

3.1 Primitives and Containers

Once you have a your figure and axis objects, you'll want to add actual plot elements to them, lines for a line chart, bars for a bar chart, annotations, etc. We already did that in Chapter 1, creating line plots. In matplotlib, these elements belong to the Artist class, it being a very general base class. Artists objects are basically the water you've been swimming in this whole time—you just might not have noticed it. Artist objects can be either primitives or containers. Containers include background items like the figure and axes objects. Primitives are the meat of the plot, like the line created by a call to ax.plot(). Important primitive Artist objects include Line2D, Patches, and Text.

```
fig, ax = plt.figure(), plt.axes()
ax.set_aspect(1)

# Patches
rect = plt.Rectangle(xy = (0.2, 0.2),
```

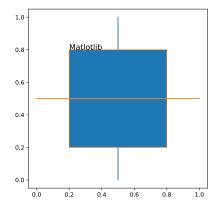
```
width = 0.6,
height = .6,
facecolor = 'CO',
edgecolor = 'C1')

patch = ax.add_artist(rect)

Lines
x, y = [0.5, 0.5], [0, 1]
line, = ax.plot(x, y)
lines = ax.plot(y,x)

# Text
text = ax.text(0.2, 0.8, 'Matlotlib', size = 13)
```

artists.py



What might be unusual in the above is that we don't simply run ax.plot(x, y). Instead we actually assign the plot call to a variable, line, = ax.plot(x,y). Usually, this isn't necessary, but this allows us to reference the same object later in the program. The plot method creates a tuple of Line2D objects. In this case, that tuple contains only one item and it is assigned to the variable line.

Now that we have the object as line, we can get properties or make changes. You can obtain the color with the get_color() method or change it with set_color(). You can even remove the plot element with line.remove(). These are all niche uses. However, we will later make use of remove() when iteratively centering text. We'll also use the get_window_extent() artist method frequently to help space objects in the plot.

3.1.1 Ordering with zorder

Default Ordering

By default, text is plotted over lines and lines are plotted over patches, like the fill created by fill_between(). Within each of these three categories, objects created later in the program are plotted over previously created objects. The zorder parameter can be used to create a different ordering. Objects with a greater zorder value are ordered further to the front.

First, we create and plot without specifying the zorder for any object to observe default behavior. We also print the zorder for each object using get_zorder(). Text has a zorder of 3, lines have a zorder of 2, and each patch object will have zorder = 1. Note patch1 and patch2 have the same zorder, but the red patch2 is added later in the program so it is plotted over the green patch1, being as if patch1 has a lower zorder.

```
1 fig, ax = plt.figure(), plt.axes()
2 ax.set_xlim(0,1)
3 ax.set_ylim(0,1)
4 ax.set_xticks([])
5 ax.set_yticks([])
7 # make colors
8 \text{ green} = (.9, .99, .9)
9 blue = (.9, .9, .99)
10 \text{ red} = (.99, .9, .9)
11
12 # Text with default zorder of 3
13 text = ax.text(0.5, 0.5, "Hello, world!",
                   size = 30,
                  ha = 'center',
                  va = 'center')
16
18 # Lines with default zorder of 2
19 line1 = ax.axvline(0.65,
                       linewidth = 10,
20
                       color = blue)
21
  line2 = ax.plot([0.35, 0.35], [.05, .95],
                    linewidth = 10,
                    color = blue)
24
25
26 # Patches with default zorder of 1
  patch1 = ax.fill_between([0,1], 0.45, .55,
                             facecolor = green,
28
                             edgecolor = 'black')
30 patch2 = ax.fill_between([.48,.52], 0, 1,
                             facecolor = red,
31
                              edgecolor = 'black',
```

```
linewidth = 2)

# Check zorders

print(text.get_zorder())

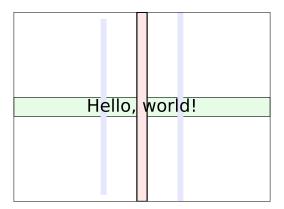
print(line1.get_zorder())

print(line2[0].get_zorder())

print(patch1.get_zorder())

print(patch2.get_zorder())
```

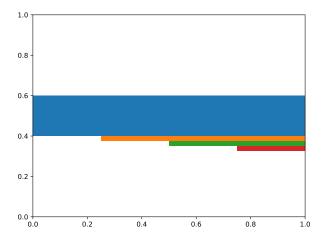
default-z.py



Custom Ordering

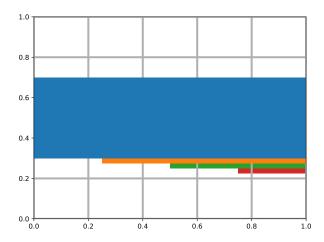
Then, we reverse the ordering.

reverse-z.py

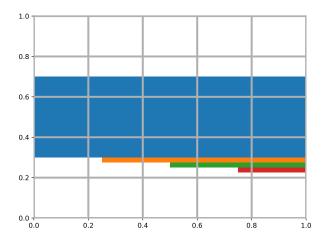


Axes and Tick Ordering

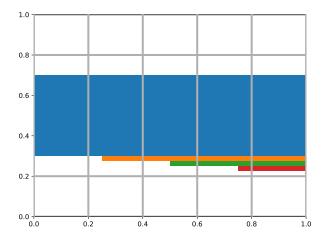
Notice that by default, gridlines are ordered below artists added to a plot regardless of where the call to show the gridlines is placed. This can be changed using ax.set_axisbelow(), which also reorders the ticks. The XAxis and YAxis can be ordered independently using the set_order() axis method.



front-axes.py



front-xaxis.py



3.2 Coordinate Systems and Transformations

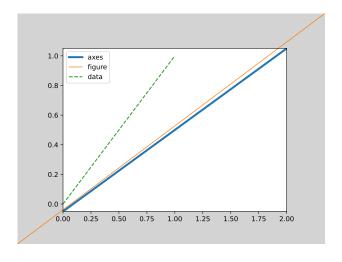
So far we have worked with data coordinates and you might not even realize there could be anything else. When we plotted a line between the points (0,0) and (1,1), we meant those as values in the usual xy-plane. But with use of transformations, we might also plot according to axes, figure, and display coordinates. In axes coordinates, (0,0) is the bottom left of the axes and (1,1) is the top right. Similarly, in figure coordinates, (0,0) is the bottom left of the figure and (1,1) is the top right. We won't cover the fourth type, display coordinates, which is the pixel coordinate system (for certain backends). The matplotlib documentation cautions that you should rarely work with display coordinates. However, display coordinates are a necessary evil when converting from one system to another. Note, it is important not to manipulate the figure or

axes dimensions after referencing the display coordinate system or you might encounter unexpected behavior.

The plot below features a group of plot calls using axes coordinates, then a group using figure coordinates, and then a single call using data coordinates.

```
fig, ax = plt.figure(facecolor = 'lightgray'), plt.axes
  ax.plot([0, 1], [0, 1],
           linewidth = 3,
4
           transform = ax.transAxes,
           label = 'axes')
6
  ax.plot([0, 1], [0, 1],
9
           color = 'C1',
           linewidth = 1,
           transform = fig.transFigure,
           clip_on = False,
12
           label = 'figure')
13
14
  ax.plot([0, 1], [0, 1],
           color = 'C2',
           linestyle = 'dashed',
17
           clip_on = False,
18
           label = 'data')
19
20
  ax.set_xlim(0,2)
21
22 ax.legend()
```

coords.py

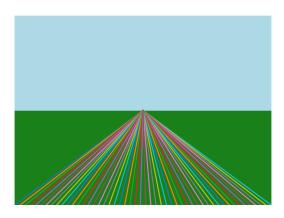


3.2. COORDINATE SYSTEMS AND TRANSFORMATIONS 35

Axes and figure coordinates are often useful when you would like placement to be independent of the data, perhaps to enforce that something remain in the center of the plot by using an axes coordinate of 0.5. Below, we make use of that to set a vanishing point at the vertical halfway point.

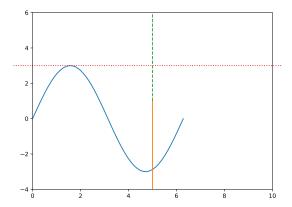
```
fig, ax = plt.figure(), plt.axes()
2 ax.axis('off')
3 # lines to horizon
4 for i in np.linspace(0,1,50):
      ax.plot([i,.5], [0.00, .5],
               transform = ax.transAxes,
6
               linewidth = 2,
7
               zorder = 10-(i-0.5)**2)
8
9
10 # fill bottom half
  green = (.1, .5, .1)
11
ax.fill_between(x = (0,1),
                   y1 = 0,
                   y2 = 0.5,
14
                   transform = ax.transAxes,
15
                   color = green)
16
18 # fill top half
19 ax.fill_between(x = (0,1),
                   y1 = 0.5,
20
21
                   y2 = 1,
                   transform = ax.transAxes,
22
                   color = 'lightblue')
23
```

coord-horizon.py



We can convert a point or sequence of points from one coordinate system to another using the appropriate transform object. ax.transData.transform([x,y]) converts x,y from data coordinates to display coordinates. Simply replacing ax.transData with ax.transAxes or fig.transFigure converts from the corresponding coordinate system to display coordinates. The opposite direction is achieved by inverting the transformation—ax.transData.inverted().transform([x,y]). To go from data coordinates to figure or axes coordinates, you can make a pit stop in display coordinates. For example, ax.transData.inverted().transform(ax.transAxes.transform([0.5, 0.5])) returns the middle of the axes window in data coordinates. The example below breaks this up into two steps. Again, take note that all plotting is done after setting a tight layout and after setting the axes limits to avoid resizing the figure and endangering the reliability of our coordinate transformations.

```
# Plot setup
g fig, ax = plt.figure(), plt.axes()
x = np.linspace(0, 2*np.pi)
4 \sin, = ax.plot(x, 3*np.sin(x))
5 ax.set_xlim(0, 10)
6 ax.set_ylim(-4, 6)
7 fig.tight_layout()
9 # Vertical line with axes coordinates
10 \text{ middle} = [0.5, 0.5]
bottom_half = [0, 0.5]
ax.plot(middle, bottom_half,
          transform = ax.transAxes)
13
14
# Continue vertical line with data coordinates
mid_in_display = ax.transAxes.transform([0.5, 0.5])
mid_in_data = ax.transData.inverted().transform(
      mid_in_display)
top_mid_in_display = ax.transAxes.transform([0.5, 1])
19 top_mid_in_data = ax.transData.inverted() \
                           .transform(top_mid_in_display)
x = mid_in_data[0], top_mid_in_data[0]
y = mid_in_data[1], top_mid_in_data[1]
ax.plot(x, y, linestyle = 'dashed')
24
25 # Horizontal lines in figure coordinates
26 top_wave_display = ax.transData.transform([np.pi/2, 3])
27 top_wave_figure = fig.transFigure.inverted() \
28
                            .transform(top_wave_display)
29
y = top_wave_figure[1], top_wave_figure[1]
31
  ax.plot([0,1], y,
          transform = fig.transFigure,
32
          linestyle = 'dotted',
33
        clip_on = False)
34
```



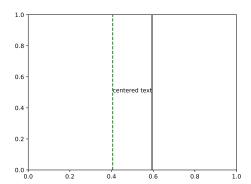
3.3 Use Window Extents

Another useful method is get_window_extent(), which allows you to find the bounding box (the coordinates for the corners of the enclosing rectangle) for something added to a plot. This can be used to find the display coordinates for where an annotation begins or ends, for example. Like in the previous section, note that the results will not update and be inaccurate if changes are made to the figure size, axes limits, or the canvas used. The method also requires a renderer. The technicalities for why can be put aside. Either include fig.canvas.draw() first, so the rendered is already cached, or include the argument renderer = fig.canvas.get_renderer () in the call to get_window_extent(). Below is a simple example. We create a text object with the axes method ax.text() in the normal way, but we take the atypical step of assigning the object to a variable. Below, that variable is named center_text and then we call get_window_extent() as a Text method, or an Artist method more abstractly.

```
color = 'green',
linestyle = 'dashed')

# right limit
ax.axvline(data_box[1][0],
color = 'black')
```

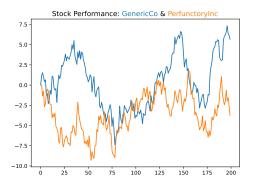
window-extent.py



So what? A formatted title can stand in for a legend, helping reduce clutter. This helps us heed the call from Schwabish 2021 to label data directly and avoid legends when possible. In the line chart below, a legend is unnecessary given the color-coding in the title. We create a title not with the typical ax.set_title() but with a series of ax.text() calls. There are several because a single Text object can't have multiple colors. The ha parameter is for horizontal alignment, and this is covered in more detail in a later chapter. By using ha = 'left', the text will begin at the given x and y coordinates.

```
1 x_len = 200
2 x = range(0, x_len)
3
4 # Create a Gaussian random walk starting at 0
5 start = np.zeros(1)
6 y1 = np.concatenate([start,np.random.normal(0, 1, x_len -1)]).cumsum()
7 y2 = np.concatenate([start,np.random.normal(0, 1, x_len -1)]).cumsum()
8 # Start plot
10 fig, ax = plt.figure(figsize = (7,5)), plt.axes()
11 fig.canvas.draw()
```

```
12
# Color arguments added to make defaults explicit
14 ax.plot(x, y1, color = ^{\circ}CO^{\circ})
ax.plot(x, y2, color = 'C1')
16
17 # Tuned by hand
shift = .099814 # Where titling starts on x-axis
19 y_level = 1.02
20 transform = ax.transAxes # use axes coords
21
22 t1 = ax.text(shift, y_level, 'Stock Performance:',
          transform = transform,
23
          ha = 'left',
24
           fontsize = 13,
25
           color = 'black')
26
27
28 # Get where text ended
29 x_pos = t1.get_window_extent()\
          .transformed(transform.inverted()).x1
31
t2 = ax.text(x_pos, y_level, 'GenericCo',
33
          transform = transform,
          ha = 'left'
34
           fontsize = 13,
35
           color = 'CO')
36
37
38 x_pos = t2.get_window_extent()\
         .transformed(transform.inverted()).x1
39
40
  t3 = ax.text(x_pos, y_level, ' &',
41
          transform = transform,
42
43
          ha = 'left',
          fontsize = 13,
44
           color = 'black')
45
46
47 x_pos = t3.get_window_extent()\
          .transformed(transform.inverted()).x1
48
49
50 t4 = ax.text(x_pos, y_level, 'PerfunctoryInc',
           transform = transform,
51
          ha = 'left',
          fontsize = 13,
53
54
           color = 'C1')
5.5
56 x_pos = t4.get_window_extent()\
          .transformed(transform.inverted()).x1
57
58
59 # compare distances to the edge
60 # equal means perfect centering
61 print(shift, 1-x_pos)
```



Chapter 4

Text and Titles

4.1 Simple Titles

As we learned in Chapter 1, we can add a title with the axes method set_title(). Simply pass the string of your choice as the argument. For multi-line titles, recall \n can be used in a string to start a new line. Common optional arguments include color, fontsize, weight, and loc.

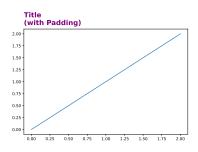
Colors will be addressed in Chapter 6, but to start you can simply use the name of any not-too-exotic color as a string.

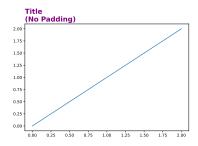
fontsize (or size) can be a number or chosen from 'small', 'medium', or 'large', and 'small' and 'large' may be intensified with a 'x-' or 'xx-' prefix. Similarly, weight (or fontweight) can be a number or chosen from options like 'bold' or 'light'.

loc determines the location of the title, either 'left', 'center', or 'right'. In the default style, the default value will be 'center'. You might prefer using 'left' to match the Google Sheets default (thus matching the vast majority of plots I've seen in industry). pad controls the space between the title and the top of the axes.

```
pad = 10)
```

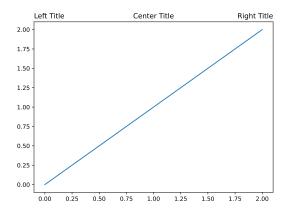
title-pad.py





A plot can actually have one title for every loc value as well.

title-loc.py



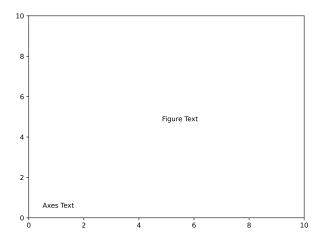
4.2 Text and Placement

Matplotlib offers text as both a figure and an axes method. Let's start with some code to understand what they do. Both take x and y positions as the first two arguments and then a string. The figure method method is the same as using the axes method with a transformation to figure coordinates.

```
fig, ax = plt.figure(), plt.axes()

ax.set_xlim([0,10])
ax.set_ylim([0,10])

fig.text(0.5, 0.5, 'Figure Text')
ax.text(0.5, 0.5, 'Axes Text')
```



Immediately, we see that despite passing the same x and y position values, the figure and axes methods place the text differently. By default, the figure method uses "figure" coordinates, where (0,0) is the bottom left and (1,1) is the top right. The axes method uses x and y data coordinates by default. We will modify this shortly.

A more common concern is the alignment of the text. Both figure and axes text methods include parameters verticalalignment and horizontalalignment, which can be abbreviated as va and ha. By default, the text is placed so that the given coordinate is at the bottom-left corner of the text.

```
1 fig, ax = plt.figure(), plt.axes()
2 x, y = 0.5, 0.5
3 ax.scatter([x], [y])
4 ax.text(x,y, 'text', fontsize = 20)
5 ax.axis('off')
```

text-default-align.p

For vertical alignment, the options are 'top', 'bottom', or 'center'. For horizontal alignment, the options are 'left', 'right', or 'center'. The default demonstrated above was 'bottom' and 'left'. It does result in the text being above and to the right of the coordinate point, perhaps confusingly, but the interpretation is that the coordinate point is at the bottom-left of the text. The possible alignments are illustrated below.

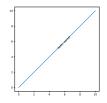
```
fig, ax = plt.figure(), plt.axes()
x1, x2, y = 0.49, 0.51, 0.5
4 ax.scatter([x1,x2], [y,y])
6 va_options = ['top', 'bottom', 'center']
7 ha_options = ['left', 'right', 'center']
9 counter = 0 # for color cycling
10 for va in va_options:
      for ha in ha_options:
          # first letter of each option
12
          label = va[0] + "-" + ha[0]
13
14
15
          # assign label to point
          x = x1
16
          if 'c' in label:
17
              x = x2
18
19
          ax.text(x, y,
                   label,
21
                   va = va,
                   ha = ha,
23
                   fontsize = 20,
24
                   color = 'C'+str(counter))
25
26
           counter += 1
27
28 ax.axis('off')
```

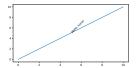
b-r<mark>b-l</mark> t-rt-l

Text can be rotated with the rotation parameter. By default, a plot isn't square—the aspect ratio (the ratio of y-unit to x-unit) is not one. That means that the 45 degree line created by y=x is not actually plotted at 45 degrees. Yet according to the rotation parameter, text rotated at 45 degrees is plotted at 45 degrees—that angle is not converted based on the aspect ratio. Later in Section ??, I go into further detail in how to use some trigonometry to get the exact angle if you'd like to slope text at some angle, accounting for the aspect ratio.

text-rotation2.py







4.2.1 Text Formatting for Numbers

Here I've tucked away a subsection on formatting numbers in Python. This has nothing to do with matplotlib, formally speaking. Still, sometimes you want your text annotations or titles to contain numbers formatted just so and you'll want Python to figure that out instead of doing it by hand. You might want commas as the thousands separator (the more readable 1,000,000 instead of 1000000), you might want leading zeros (01 instead of 1), or you might want a currency symbol (\$2 instead of 2). The table below demonstrates by example how to do this with str.format.

Code	Output
'{:,}'.format(10**6)	'1,000,000'
'\${:,.2f}'.format(10**6)	'\$1,000,000.00'
'{:0>3.0f}'.format(1)	'001'
'{:>3.0f}'.format(1)	' 1'
'\${:0>4.0f}'.format(1)	' \$0001'
'{:+,.1f}'.format(1000)	'+1,000.0'
'{:0<+4,.1f}'.format(-1)	'-1.0'
'{:0<5.0f}'.format(1)	'10000'
'{:0<5,.0f}'.format(1)	'10000'
'{:0<8,.0f}'.format(1000)	'1,000000'
'{:.0e}'.format(10.1**6)	'1e+06'
'{:.1f} and {:.1f}'.format(9, 1)	'9.0 and 1.0'
'{1:.1f} and {0:.1f}'.format(9, 1)	'1.0 and 9.0'
'{0:} and {0}'.format(1)	'1 and 1'
'{:} and {:}'.format(1)	IndexError

Understanding everything above requires some knowledge of format specifications. A format specifier is a string that can specify fill, align, sign, width, grouping option, precision, and type ([[fill] align][sign][#][0][width][grouping_option][.precision][type]. These must be properly ordered but anything can be omitted to accept the default. These arguments go inside curly braces and to the right of a colon, {:}. The curly braces tell Python where to place the argument you pass to the format() method. You can also pass multiple arguments inside format(). By default, they are placed in order (the first argument replaces the first {} and so on), but to the left of the colon, you can also specify the index value for the argument to use.

The *fill* is a character that can be used to pad the number. Used with a *align* and *width*, we can add leading zeros. The default is a space if no fill character is provided. Using '0>4', this will create leading zeros (right-aligned) up to a width of 4. So 1 becomes '0001' and 10000 is not padded, being simply '10000'.

The grouping option would come next, allowing for a thousands separator of a comma or an underscore. '{:,}'.format(10000) produces '10,000'. Note that when used with padded numerals on the right, the padding is ignored in finding the thousands separators, so '{:0<8,.0f}'.format(1000) produces the confusing '1,000000'.

Precision is next with a decimal and then how many digits to display past the decimal place or before and after, depending on the lastly specified type. Observe '{:.2}'.format(np.pi) produces '3.1' and '{:.2f}'.format(np.pi) produces '3.14'. You'll want type 'f' for a float. Use 'e' for scientific notation. You may read up on the many other types, including locale aware types, in the Python documentation.

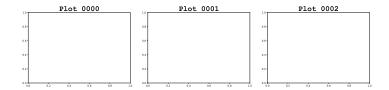
Whatever we put outside the curly braces is simply concatenated to the text on the left or right. So '\${}'.format(123) turns 123 into the dollar figure '\$1231'. And '{} lbs.'.format(123) would produce '1231 lbs'.

Perhaps this will come in handy when you'd like figure text or the filename in a certain format. I often use leading zeros in some filenames so that alphabetically ordering the files will be coherent (your file system will likely maintain '1' < '10' < '2'). If you are creating many plots that will be frames in an animation, and you'll have some number ticking up as the frames progress, the padding might help the eye.

¹https://docs.python.org/3/library/string.html#grammar-token-type

4.3. LEGENDS 49

text-formatting.py



4.3 Legends

As you should know, legends provide a key to the colors and symbols used in a plot. You can create a legend with legend(), as either a figure or axes method. Without any extra customization this is done with ax.legend() or fig.legend(). Here, we will only cover axes legends. We'll return to figure legends when they are more naturally useful in Chapter ?? on multiple axes and multiple plots.

But first, you need labels for your plot elements (called artist objects) before you can create a legend. This can be done with the label parameter in methods like plot(). Or you can use set_label() on the plot element object. Using set_label() adds some complication to the code, as seen below in an otherwise simple example. Note the legend needs to be added after the labeled plot elements you want included in the legend.

```
fig, ax = plt.figure(), plt.axes()
x = np.linspace(0,2*np.pi,100)

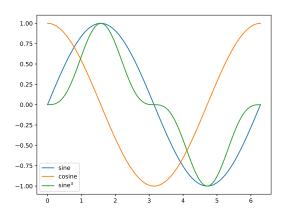
# Label in one go
ax.plot(x, np.sin(x), label = 'sine')

# Label as Artist method
cos, = ax.plot(x, np.cos(x))
cos.set_label('cosine')
```

```
# Label as Artist method
sine3 = ax.plot(x, np.sin(x)**3)
sine3[0].set_label(r'sine$^3$')

# Construct legend
ax.legend()
```

legend-labels.py

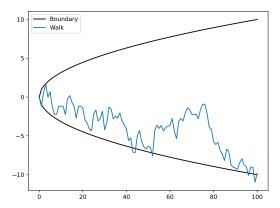


If you are using a pandas plot method, the labels will be set automatically according to the column or series names. For such instances where an element is automatically included in a legend and you want to exclude it, you can exclude that element by specifying label = '_nolegend_' in the plot call.

```
# Construct DataFrame
_2 n = 100
3 sqrts = np.concatenate([np.zeros(1),np.ones(n).cumsum()
      **0.5])
4 ser1 = pd.Series(data = -sqrts, name = 'Lower Bound')
5 ser2 = pd.Series(data = sqrts, name = 'Upper Bound')
6 df = pd.DataFrame([ser1,ser2]).T
8 # Add random walk
9 df['Walk'] = np.concatenate([np.zeros(1),np.random.
      normal(size = n).cumsum()])
# Plot
fig, ax = plt.subplots()
df['Lower Bound'].plot(color = 'black', label = '
      Boundary')
14 df['Upper Bound'].plot(color = 'black', label = '
      _nolegend_')
df['Walk'].plot()
```

```
16 ax.legend()
```

pd-legend.py



A more common concern might be how to customize the placement of the legend and its actual appearance.

To change the placement of the legend, you may use the loc parameter. The default value is 'best', where best is determined by matplotlib. Other valid values are 'center' and 'right' (but not 'left') and then modifications like 'upper center', 'center right', and 'lower left'.

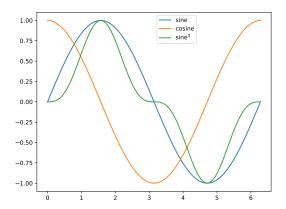
For further customization of the placement, use the bbox_to_anchor parameter. This accepts 2-tuple or 4-tuple, giving the x location, the y location, and the width and height optionally.

By default, x and y are in axes coordinates. So the program below places a legend in the top and center of the axes. The alignment is done according to loc. If, for example, loc = 'lower right', then the lower right corner of the legend is placed at the specified x and y.

```
fig, ax = plt.figure(), plt.axes()
x = np.linspace(0,2*np.pi,100)
ax.plot(x, np.sin(x), label = 'sine')
ax.plot(x, np.cos(x), label = 'cosine')
ax.plot(x, np.sin(x)**3, label = r'sine$^3$')

# Construct legend
ax.legend(bbox_to_anchor = (0.5,1))
```

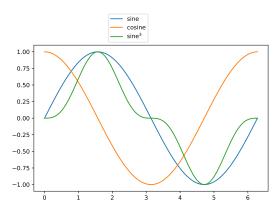
legend-bb.py



```
fig, ax = plt.figure(), plt.axes()
x = np.linspace(0,2*np.pi,100)
ax.plot(x, np.sin(x), label = 'sine')
ax.plot(x, np.cos(x), label = 'cosine')
ax.plot(x, np.sin(x)**3, label = r'sine$^3$')

# Construct legend
ax.legend(bbox_to_anchor = (0.5,1),
loc = 'lower right')
```

legend-bb-loc.py

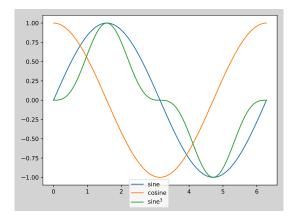


If using a 4-tuple, the tuple is interpreted as the plot region in which to put the legend, according to loc.

Use bbox_transform to use a coordinate system other than the default axes coordinates.

4.3. LEGENDS 53

legend-transform.py



There are many parameters to change the appearance of the legend. We won't cover all of them. Two useful parameters are facecolor and ncol. The former changes the background color of the legend and the latter sets the number of columns, changing the default shape of the legend. I use these and a few other self-explanatory parameters in the program below.

```
fig, ax = plt.figure(), plt.axes()

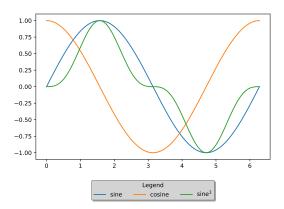
x = np.linspace(0,2*np.pi,100)

ax.plot(x, np.sin(x), label = 'sine')
ax.plot(x, np.cos(x), label = 'cosine')
ax.plot(x, np.sin(x)**3, label = r'sine$^3$')

# Construct legend
ax.legend(bbox_to_anchor = (0.5,-0.3),
loc = 'lower center',
ncol = 3,
facecolor = 'lightgray',
```

```
edgecolor = 'gray',
shadow = True,
title = 'Legend')
```

legend-shape.py



4.4 Annotations

Knaffic 2015 and Schwabish 2021 both advise to label data directly and to annotate graphs with explanatory notes when helpful, as this helps convey the meaning of the graph more simply and directly.

You can annotate a chart with text() method calls, or you can use the annotate() method, for which you specify the text placement and a line segment to the part of the graph the text references.

4.4.1 Labeling and Arrows

The following graph is nothing special, but we avoid having to create a legend by labeling the data with the text color matching the line color.

```
10 z_historical = np.random.normal(1,1,size = len(past))
  z_projected = np.concatenate([z_historical[-1:],
                       np.random.normal(3,1, size = len(
      future)-1)])
14 ax.plot(past, y_historical)
ax.plot(future, y_projected, linestyle = 'dashed', color
       = 'CO')
  ax.plot(past, z_historical, color = 'C1')
  ax.plot(future, z_projected, linestyle = 'dashed', color
       = 'C1')
19
  # Label Data
20
  ax.text(future[-1], y_projected[-1],
          s = 'Series A',
23
          va = 'center',
          color = 'CO',
24
           size = 13)
  ax.text(future[-1], z_projected[-1],
26
          s = 'Series B',
27
          va = 'center',
28
          color = 'C1',
          size = 13)
30
31
32 ax.set_xlim(ax.get_xlim()[0], 9)
ax.set_title("Two Lines Zero Legends")
```

label-data.py

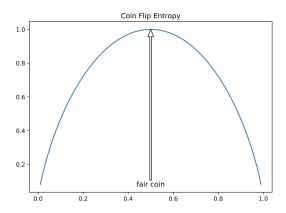


Next, we use the annotate() method. This method comes with the option to include an arrow pointing from xytext to the point xy.

```
fig, ax = plt.figure(), plt.axes()
```

```
x = np.linspace(0,1,100) # Pr(heads)
  x = x[(x!=0) & (x!=1)]
  entropy = -x*np.log2(x) - (1-x)*np.log2(1-x)
ax.plot(x,entropy)
  ax.annotate('fair coin',
               xy = (0.5, 1),
               xytext = (0.5,
                              0.1),
9
               arrowprops=dict(facecolor='white',
                                edgecolor = 'black',
12
                                width = 3,
                                headwidth = 10,
                                linewidth = 1),
14
              ha = 'center',
              va= 'top', # text alignment around xytext
16
              size = 12)
17
18
19 ax.set_title("Coin Flip Entropy")
```

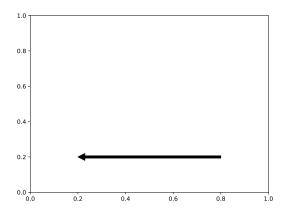
annotate-arrow.py



If you would like an arrow and no text, simply use the empty string ''. It is necessary to pass a dictionary to the arrowprops property.

```
xytext = (0.8, 0.2),
arrowprops = dict(color = 'black'))
```

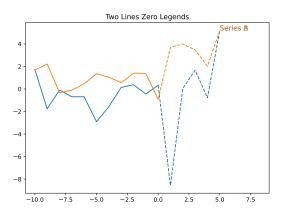
arrow-only.py



Lastly, one can also reference specific artist objects in the annotation instead of coordinates. In the below we place the annotations at the end of a_line and b_line.

```
fig, ax = plt.figure(), plt.axes()
x = np.arange(-10,6,1)
3 past = x[x<=0]
4 future = x[x>=0]
5 y_historical = np.random.normal(0,1,size = len(past))
6 y_projected = np.concatenate([y_historical[-1:],
                       np.random.normal(0,3, size = len(
      future)-1)])
8 z_historical = np.random.normal(1,1,size = len(past))
  z_projected = np.concatenate([z_historical[-1:],
                       np.random.normal(3,1, size = len(
      future)-1)])
ax.plot(past, y_historical)
a_line, = ax.plot(future, y_projected, linestyle = ')
      dashed', color = 'CO')
  ax.plot(past, z_historical, color = 'C1')
14 b_line, = ax.plot(future, z_projected, linestyle = ')
      dashed', color = 'C1')
16 # Label Data
  ax.annotate('Series A',
              xy = (1, y_projected[-1]),
18
              xycoords = (a_line, 'data'),
19
               color = 'CO',
20
               size = 12)
22
```

direct-annotation.py

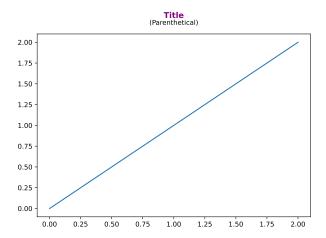


4.5 Fancy Titles

If you'd like to format different parts of the title different, you'll have to move beyond simply using set_title. The New York Times, for example, routinely includes a title and a subtitle in a plot. This requires using text() and set_title() separately, as there can only be one format style applied to a title. A simple example is below.

```
x = np.linspace(0,2,2)
2 fig, ax = plt.figure(), plt.axes()
 ax.plot(x,x)
 ax.set_title("Title",
5
6
               weight = 'bold',
               color = 'purple',
7
               pad = 24)
8
9
 ax.text(0.5, 1.05,
          s = '(Parenthetical)',
          transform = ax.transAxes,
          ha = 'center')
```

subtitle.py



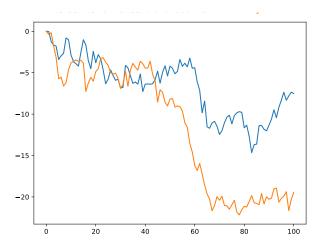
4.5.1 Multi-colored Titles

In Chapter 3, we created a multi-colored title using the Artist method $get_window_extent()$. The advantage of a multi-colored title is that we can do without a legend. For someone who doesn't want to get into the complications of $get_window_extent()$, the x and y placement of the text could be done by sight.

```
x = range(101)
3 # Create a Gaussian random walk starting at 0
4 start = np.zeros(1)
5 y1 = np.concatenate( [start,np.random.normal(0,1,100)] )
      .cumsum()
6 y2 = np.concatenate([start,np.random.normal(0,1,100)])
      .cumsum()
8 fig, ax = plt.figure(), plt.axes()
9 plt.tight_layout()
10 # Color arguments added to make defaults explicit
ax.plot(x,y1, color = 'CO')
  ax.plot(x,y2, color = 'C1')
13
  ax.text(0.4, 1.05, 'GenericCo',
14
          transform = ax.transAxes,
          ha = 'left',
          fontsize = 13,
          color = 'CO')
18
  ax.text(0.4, 1.05, 'Stock Performance:',
          transform = ax.transAxes,
          ha = 'right',
```

```
23
           fontsize = 13,
           color = 'black')
24
  ax.text(0.64, 1.05, '&',
26
           transform = ax.transAxes,
27
           ha = 'right',
28
           fontsize = 13,
           color = 'black')
30
  ax.text(0.64, 1.05, 'PerfunctoryInc',
32
           transform = ax.transAxes,
33
           ha = 'left',
34
           fontsize = 13,
           color = 'C1')
36
```

multicolor-inexact.p



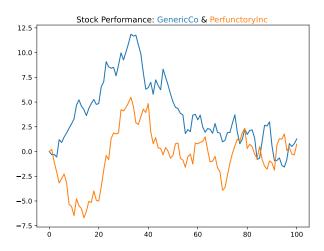
Greater elegance requires greater complication. If you are (understandably) dissatisfied with the above, invest in the topics covered in Chapter 3. Below, we build on the solution from Chapter chapter:elements by creating a function that creates a multi-colored title. Note we remove text options with the remove() method and work all in a single figure. This replaces the work of tuning the centering by hand that was done previously.

```
6
       if ax == None:
           ax = plt.gca()
7
       plt.gcf().canvas.draw()
9
       transform = ax.transAxes # use axes coords
       # initial params
      xT = 0 # where the text ends in x-axis coords
13
       shift = 0 # where the text starts
14
      # for text objects
       text = dict()
17
18
       while (np.abs(shift - (1-xT)) > precision) and (
19
       shift <= xT):
           x_pos = shift
20
21
           for label, col in zip(labels, colors):
               trv:
24
                    text[label].remove()
25
26
               except KeyError:
                    pass
27
28
               text[label] = ax.text(x_pos, y, label,
29
                            transform = transform,
30
                            ha = 'left',
31
                            color = col.
32
                            **textprops)
33
               x_pos = text[label].get_window_extent()\
35
36
                       .transformed(transform.inverted()).x1
37
           xT = x_pos # where all text ends
38
39
           shift += precision/2 # increase for next
40
       iteration
41
           if x_pos > 1: # guardrail
42
               break
43
```

color-title.py

```
x = range(101)
transfer to the content of the
```

color-title-ex.py



4.6 Fonts

Finally, you might want to customize the fonts. In matplotlib 3.6 and newer, there is a <code>get_font_names()</code> method that can be used to display available font names. The code below creates a figure for each font. I get several warnings with messages like "Glyph 105 (i) missing from current font."

get-fonts.py

4.6. FONTS 63

4.6.1 Importing Fonts with Font Manager

If you're unsatisfied with the basic fonts available in matplotlib, just add your own. You can find fonts available for download from theleagueofmoveabletype.com or fonts.google.com.

After you've downloaded a font family, you should have folder for that font with off or ttf files. Matplotlib has a font manager and you just need to tell matplotlib to look for a font in that folder. This is done below using fintSystemFonts() and addfont(). Once the font files are added, you can simply specify the font in the text() call like any other in-built font.

```
1 # font download
# https://fonts.google.com/specimen/Pacifico
3 # access font and add to font manager
4 font_dirs = ['Downloads/Pacifico'] # change depending on
       where you downloaded it
5 font_files = font_manager.findSystemFonts(fontpaths=
      font_dirs)
6 for font_file in font_files:
      font_manager.fontManager.addfont(font_file)
9 # Make Figure
fig, ax = plt.figure(), plt.axes()
t = fig.text(0.5,0.5,
               'Live Laugh Love',
12
               ha = 'center',
13
               va = 'center')
14
ax.axis('off')
16 t.set_size(50)
17 t.set_name("Pacifico")
18 t.set_color('yellow')
19 fig.set_facecolor('brown')
```



Chapter 5

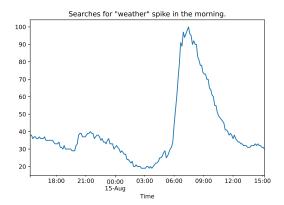
Dates

Matplotlib can handle dates, helping you to create better axis ticks and label formatting. Matplotlib's capabilities are built on the datetime and dateutil modules.

5.1 Plotting

Let's import some time series data. Below we use pandas integration and plot from a DataFrame with an index of pandas Timestamp values. Matplotlib recognizes these as dates and handles this reasonably well automatically, though the exact formatting could be improved.

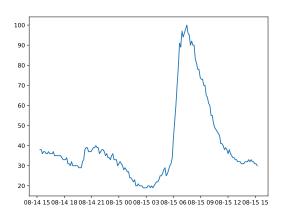
pd-dates.py



Before we try to improve the formatting, see what happens if we try to use the axes plot method.

```
fig, ax = plt.figure(), plt.axes()
ax.plot(df.Time, df.weather)
```

ax-dates.py



You might find code using plot_date(), which used to be used in place of plot(). This is no longer necessary.

5.1.1 Time Zone Handling

For a deeper knowledge, see the datetime.tzinfo class and the pytz library. TK

5.2 Ticks and Formatting

5.2.1 Date Formats

The specific format of the displayed dates and times can be modified with mdates.DateFormatter(). This takes a format string and creates a formatter that can be passed to an axis method set_major_formatter() or set_minor_formatter().

Here are some common format codes, applied to Sunday January 30, 2000, 11:59PM, local to Louisville, Kentucky. These can all be verified with pd.Timestamp(year = 2000, month = 1, day = 30, hour = 23, minute = 59, tz = 'America/Kentucky/Louisville'). strftime().

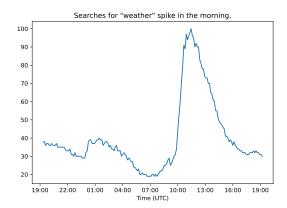
Code	${\bf Output/Example}$
,%Y,	4-Digit Year
, %m,	Month Number
'%d'	Day of Month
'%B'	Month Name
'%H'	24-Hour Clock Hour
,%M,	Minute
'%H'	12-Hour Clock Hour
,%p,	AM or PM
,%A,	Day of Week
,%Z,	Timezone Name
,%Y-%m,	'2000-01'
'%Y/%m/%d'	'2000/01/30'
,%B %y,	'January 00'
'%H:%M %Z'	'23:59 EST'
'%A %I%p'	'Sunday 11PM'

A more complete list of format codes can be found at strf-time.org. Codes that generate actual names, like '%A' or '%B', can be made lowercase to produce an abbreviated name. Notice that these formats create zero-padded numbers like '07' instead of '7'. On Mac or Linux, padding can be eliminated with the '-' modifier, using '%-H' or '%-m' instead of '%H' or '%m' for example. On Windows, use '#'.

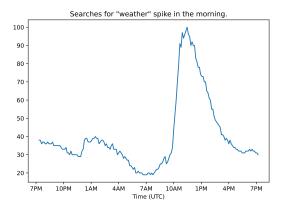
```
fig, ax = plt.figure(), plt.axes()
zxformatter = mdates.DateFormatter('%H:%M')
ax.plot(df.Time, df.weather)
ax.set_title("Searches for \"weather\" spike in the morning.")
ax.set_xlabel("Time (UTC)")
```

```
6 ax.xaxis.set_major_formatter(xformatter)
```

date-fmt.py



date-fmt2.py



Chapter 6

Colors

Methods like plot and text include a color parameter, which we've already made use of. While you can get pretty far simply using color = 'blue', you might also make use of colormaps or set your own colors using hex strings or RGB(A) tuples.

6.1 Colormaps

According to the style sheet you are using, there will be some colormap and you will cycle through those colors by default when plotting (but not for text). The colors can be identified by the strings 'CO', 'Cl', If, as in the default, your color map has only 10 distinct colors, then the eleventh color 'ClO' is valid, but simply refers to 'CO' and the colors cycle from there. You'll notice that with successive plot calls on the same axes, the colors will automatically move through the colormap. This is not the case with text, as is demonstrated in the program below.

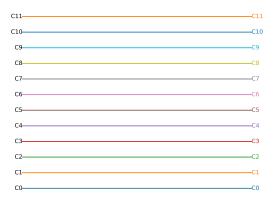
```
fig, ax = plt.figure(), plt.axes()
for i in range(12):
    # Plot color automatically cycles through color map
    ax.plot([0,1], np.ones(2)*i)

# Text with default color on the left
ax.text(0, i, 'C' + str(i),
va = 'center', ha = 'right')

# Text with variable color on the right
ax.text(1, i, 'C' + str(i),
va = 'center', ha = 'left',
color = 'C'+str(i))
```

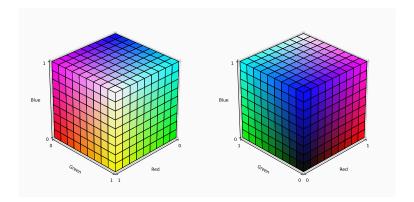
```
14 ax.axis('off')
```

colors.py



6.2 Red, Green, Blue, Alpha

An RGB color is given by three values, specifying the amount of red, green, and blue. In matplotlib, these values are between zero and one (you might also see RGB values between zero and 255 elsewhere). These colors live inside a cube, as a particular color is a triple $(r, g, b) \in [0, 1]^3$.



I like working with RGB tuples because they can be manipulated with mathematical operations. Two colors can easily be averaged or we can create a gradient between two.

```
# Set Colors
green = 76, 217, 100
green = np.array(green)/255
4 blue = 90, 200, 250
5 blue = np.array(blue)/255
7 # How many color changes
8 segments = 100
9 interval_starts = np.linspace(0, 1, segments)
10
fig, ax = plt.subplots(figsize = (8,8))
12
13 colors = dict()
14 for i in range(3):
      colors[i] = np.linspace(blue[i], green[i], segments)
1.5
17 for i in range(segments-1):
      rgb = colors[0][i], colors[1][i], colors[2][i]
18
19
      x = interval_starts[i], interval_starts[i+1]
     y = (0.5, 0.5)
20
      ax.plot(x, y, color = rgb,
21
22
              linewidth = 20,
              solid_capstyle = 'round')
23
ax.set_aspect('equal')
26 ax.axis('off')
```

gradient.py

Any color can be made lighter by averaging it with white, (1,1,1), or darker by averaging it with black (0,0,0). We can also find the inverse of an RGB color by simply subtracting that triple from (1,1,1). RGBA tuples are very similar, adding a fourth alpha value for the opacity.

With RGB and RGBA colors being so handy, you might want to convert strings like 'CO' into RGB. ColorConverter() lets us do this, with the to_rgb() and to_rgba() methods. Below, we create another color gradient between the default 'CO' blue, to 'C1' orange, and on to light blue 'C9'.

```
# Set Colors
blue = mpl.colors.ColorConverter().to_rgb('CO')
orange = mpl.colors.ColorConverter().to_rgb('C1')

n_colors = 10
color_strings = dict()
for i in range(n_colors):
    color_strings[i] = 'C'+str(i)
segments = 1000 # How many color changes

fig, ax = plt.subplots(figsize = (14,8))

for c in range(n_colors - 1):
    color1 = mpl.colors.ColorConverter().to_rgb(
    color_strings[c])
```

```
color2 = mpl.colors.ColorConverter().to_rgb(
       color_strings[c+1])
16
       interval_starts = np.linspace(c, c+1, segments)
17
       colors = dict()
18
       for i in range(3):
19
           colors[i] = np.linspace(color1[i], color2[i],
20
       segments)
21
       for i in range(segments-1):
23
           rgb = colors[0][i], colors[1][i], colors[2][i]
24
25
           x = interval_starts[i], interval_starts[i+1]
26
           y = [0.3, 0.5]
28
29
           ax.plot(x, y,
                    color = rgb,
30
31
                    linewidth = 20,
                    solid_capstyle = 'round')
32
33
       ax.text(c, .51,
34
               s = 'C'+str(c),
3.5
               va = 'bottom',
               size = 12,
37
               ha = 'center')
38
39
40 ax.text(9, .51,
           s = 'C9',
41
           va = 'bottom',
42
           size = 12,
43
           ha = 'center')
45
ax.set_aspect('equal')
ax.axis('off')
```

color-map.py

Color Cube Code

Here is the code for one of the RGB color cubes.

```
light_gray = [.98]*3
g fig = plt.figure(figsize = (6,6),
                    facecolor = light_gray)
ax = plt.axes(projection='3d',
                 facecolor = light_gray)
7 # control how many cubes/color changes
8 pieces = 10
grid = np.linspace(0, 1, pieces)[:-1]
vidth = grid[1] - grid[0]
12 # Make smaller cube units
  for x in grid:
13
      for y in grid:
14
          for z in grid:
               vertices = list()
               for prod in product([x,x+width],[y,y+width],
        [z,z+width]):
                   vertices.append(list(prod))
18
               faces = list()
20
               for key, face in enumerate([x,y,z]):
                   # face is 0
22
                   helper0 = [x for x in vertices if x[key]
       == facel
                   helper1 = [x for x in vertices if x[key]
24
       == face + width]
                   helper0.sort()
25
26
                   helper0 = helper0[0:2] + helper0
       [::-1][0:2]
27
                   helper1.sort()
                   helper1 = helper1[0:2] + helper1
28
       [::-1][0:2]
                   faces.append((helper0))
29
                   faces.append(helper1)
30
31
               facecolor = (x + width / 2,
32
                             y + width / 2,
33
                             z + width / 2)
               pc = Poly3DCollection(faces,
35
                                      facecolor = facecolor,
36
                                      edgecolor = 'black')
37
               ax.add_collection3d(pc)
38
39
40 # Label Axes
41 ax.set_xlabel("Red")
42 ax.set_ylabel('Green')
43 ax.set_zlabel("Blue")
44
```

```
45  # Set Ticks
46  ax.set_xticks([0,1])
47  ax.set_yticks([0,1])
48  ax.set_zticks([0,1])
49  # Change padding
50  ax.xaxis.set_tick_params(pad = 0.1)
51  ax.yaxis.set_tick_params(pad = 0.1)
52  ax.zaxis.set_tick_params(pad = 0.1)
53  # Change azimuth
54  angle = 45  # + 180  # for second cube
55  ax.view_init(elev = None, azim = angle)
56  # Zoom out so labels are not cut off
57  ax.set_box_aspect([1,1,1], zoom = 0.86)
```

color-cube.py

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