

Enhanced Documentation

Free Template

Ready to use

Translytical Documentation Framework Template #19

- ✓ UDF function docs
- ✓ security matrices
- ✓ error handling guides
- ✓ testing procedures
- ✓ recovery protocols

Is your organization ready for Power BI's biggest evolution?



When your reports can DO things, documentation becomes mission-critical.



Poor documentation = operational chaos



Business impact analysis comes first.



Security and access controls must be defined upfront.



Recovery procedures are non-negotiable.

1 Pre-Development Documentation

- ✓ Business scenario and purpose clearly defined
- ✓ Current vs. future state workflows documented
- ✓ Impact analysis of systems and data
- ✓ Success criteria and failure recovery plans
- ✓ Risk assessment and mitigation strategies
- ✓ Stakeholder approval and sign-off

2 UDF Function Documentation

- ✓ Purpose, context, and business justification
- ✓ Input specifications and validation rules
- ✓ Output documentation and side effects
- ✓ Error handling and communication methods
- ✓ System dependencies and performance metrics
- ✓ Testing procedures and change history

3 Security & Access Framework

- ✓ **Permission matrix** (execute, approve, monitor, modify)
- ✓ **Access control rules and validation procedures**
- ✓ **Audit trail requirements and compliance checks**
- ✓ **Data exposure assessment and protection**
- ✓ **Escalation procedures for security incidents**
- ✓ **Regular access review and update processes**

4 Error Handling & Recovery

- ✓ Error scenario mapping and detection methods
- ✓ Immediate action procedures for each error type
- ✓ Investigation steps and root cause analysis
- ✓ Resolution procedures and system restoration
- ✓ Prevention measures and process improvements
- ✓ Communication protocols for incidents

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