

Enhanced Documentation

Free Template

Ready to use

6 Translytical capabilities that transform business #19

- ✓ data record modification
- ✓ dynamic notifications
- ✓ approval workflows
- ✓ API integrations
- ✓ custom automation

Stop switching between apps - take action directly from Power BI

 **The era of "view-only" BI is over.**



From Analyze to Act



Eliminate context-switching between systems.



Reduce manual handoffs and delays.



Transform insights into immediate actions.

1 Data Record Modification

- ✓ Update, add, or delete records directly from reports
- ✓ Modify discount values without leaving Power BI
- ✓ See immediate impact of changes in visuals
- ✓ Eliminate traditional view → exit → update → verify workflow
- ✓ Real-time data synchronization across systems

2 Dynamic Notifications & Approval Workflows

- ✓ Trigger automated emails based on data changes
- ✓ Route requests to appropriate approvers automatically
- ✓ Include full context (history, inventory, pricing) with requests
- ✓ Eliminate manual communication overhead

3 Data Annotation & External APIs

- ✓ Add contextual notes directly to data points
- ✓ Connect to external business systems seamlessly
- ✓ Update CRM records from Power BI reports

4 Custom Automation



Build automation that fits your unique processes



Handle complex calculations and multi-step workflows



Address industry-specific requirements



Create competitive advantages through custom logic



Scale beyond standard template solutions

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