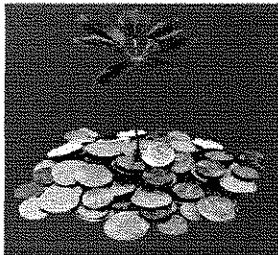


Sensible Savings Sessions



Session Agenda

8:30 – 9:00 am	Registration	OSP/NCFlex
9:00 – 10:30 am	NCFlex Plans	OSP/NCFlex
10:30 – 10:45 am	Break	
10:45 – 11:15 am	Financial Wellness Insurance Overview	SECU
11:15 – 12:00 pm	Retirement Planning	SECU
12:00 – 12:45 pm	Lunch (On-site)	
12:45 – 1:30 pm	401(K)/457 Plans	Prudential
1:30 – 1:45 pm	Break	
1:45 – 2:45 pm	Retirement Options	Retirement System
2:45-3:45 p.m.	Estate Planning	SECU





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\$ENSIBLE \$AVINGS \$ESSIONS

DATE	CITY	LOCATION
02/28/2013	Raleigh	SECU Training Center, 3101 Wake Forest Road
03/5/2013	Lumberton	Southeastern NC Agriculture Center, 1027 Highway 74 East
03/14/2013	Raleigh	SECU Training Center, 3101 Wake Forest Road
03/26/2013	Charlotte	University of North Carolina at Charlotte
04/04/2013	Boone	Watauga campus, Caldwell Community College
04/22/2013	Raleigh	Division of Public Health, Cardinal Conference Room
04/25/2013	Salisbury	Rowan-Cabarrus Community College, North Campus
05/7/2013	Rocky Mount	Nash Community College
05/14/2013	Morganton	Western Piedmont Community College
05/21/2013	Hickory	Catawba Valley Community College
05/24/2013	Raleigh	SECU Training Center, 3101 Wake Forest Road
06/14/2013	Raleigh	SECU Training Center, 3101 Wake Forest Road
06/19/2013	Fletcher	Western North Carolina Agriculture Center,
06/20/2013	Asheville	SECU Training Center, 20 All Souls Crescent
06/27/2013	Elizabeth City	K.E. Graduate Center, Room 130
07/12/2013	Raleigh	SECU Training Center, 3101 Wake Forest Road
07/18/2013	Goldsboro	SECU Training Center, West Ash Street
07/25/2013	Jacksonville	Coastal Carolina Community College
07/30/2013	Wilson	Wilson Community College, Frank Eagles Center
08/6/2013	Fayetteville	SECU Training Center, 651 Executive Place
08/15/2013	Raleigh *	Division of Health Service Regulation, Brown Building
08/30/2013	Greenville	SECU Training Center, 300 West First Street
09/10/2013	Monroe	South Piedmont Community College
09/12/2013	Cullowhee	Western Carolina University
09/17/2013	North Wilkesboro	DOT Division 11 Office, 801 Statesville Road
09/26/2013	Greensboro	SECU Training Center, 1030 West Market Street

Name: _____ **Agency:** _____

Phone: _____ **Email:** _____

Sensible Savings Session you want to attend: _____

Contact Info: Peggy Beach, peggy.beach@osp.nc.gov; Michael Telesca, Michael.telesca@osp.nc.gov