

State of Delaware  
Secretary of State  
Division of Corporations  
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**AMENDED AND RESTATED  
CERTIFICATE OF INCORPORATION  
OF  
AEQUUS TECHNOLOGIES CORP.**

Aequus Technologies Corp. (hereinafter referred to as the "**Corporation**"), a corporation organized and existing under the laws of the State of Delaware, hereby certifies as follows:

**ONE:** The original name of this corporation is Aequus Technologies Corp. and the date of filing the original Certificate of Incorporation of this corporation with the Secretary of State of Delaware is August 8, 2001.

**TWO:** This Amended and Restated Certificate of Incorporation amends, restates and integrates the provisions of the Amended and Restated Certificate of Incorporation of the Corporation filed on May 25, 2006. This Amended and Restated Certificate of Incorporation has been duly approved and adopted in accordance with the provisions of Sections 141, 228, 242 and 245 of the General Corporation Law of the State of Delaware (the "**Delaware General Corporation Law**") by the Board of Directors and the stockholders of the Corporation.

**THREE:** The Certificate of Incorporation of the Corporation is hereby amended and restated to read as follows:

**ARTICLE I**

The name of the Corporation is Aequus Technologies Corp.

**ARTICLE II**

The address of the Corporation's registered office in the State of Delaware is 2711 Centerville Road, Suite 400, City of Wilmington, County of New Castle 19808. The name of its registered agent at such address is Corporation Service Company.

**ARTICLE III**

The nature of the business or purposes to be conducted or promoted is to engage in any lawful act or activity for which corporations may be organized under Delaware General Corporation Law.

**ARTICLE IV**

The aggregate number of shares of capital stock which the Corporation has the authority to issue is 12,374,101 shares, consisting of (a) 3,374,101 shares of Preferred Stock, par value \$0.001 per share, of which 851,558 shares are hereby designated Series A Preferred Stock (the "**Series A Preferred Stock**"), 953,288 shares are hereby designated Series A-1 Preferred Stock (the "**Series A-1 Preferred Stock**"),

and 1,569,255 shares are hereby designated Series A-2 Preferred Stock (the "Series A-2 Preferred Stock") and, together with the Series A Preferred Stock and the Series A-1 Preferred Stock, the "Preferred Stock", and (b) 9,000,000 shares of Common Stock, par value \$0.001 per share (the "Common Stock").

The voting powers, designations, preferences, privileges and relative, participating, optional or other special rights, and the qualifications, limitations or restrictions of each class or series of capital stock of the Corporation, shall be as provided in Articles V and VI. Unless otherwise indicated, all Section references in Articles V and VI shall refer to the corresponding Sections in said Articles, respectively.

## ARTICLE V PREFERRED STOCK

### A. Voting.

1. Directors. The Board of Directors of the Corporation (the "Board of Directors") shall consist of five (5) members. In addition to the voting rights set forth below, (i) the holders of Preferred Stock, voting together as a separate class, shall be entitled to elect three (3) directors (the "Preferred Directors") of the Corporation at each meeting or pursuant to each consent of the Corporation's stockholders for the election of directors, and to remove from office such directors and to fill any vacancy caused by the resignation, death or removal of either or both of such directors (and the holders of Common Stock shall have no right to elect such directors); (ii) the holders of Common Stock, voting together as a separate class, shall be entitled to elect one (1) director of the Corporation (the "Common Director") at each meeting or pursuant to each consent of the Corporation's stockholders for the election of directors, and to remove from office such director and to fill any vacancy caused by the resignation, death or removal of such director; and (iii) the holders of Preferred Stock and Common Stock, voting together as a single class, shall be entitled to elect one (1) director of the Corporation at each meeting or pursuant to each consent of the Corporation's stockholders for the election of directors, who shall be the Corporation's Chief Executive Officer then in office, and to remove from office such director and to fill any vacancy caused by the resignation, death or removal of such director; it being understood that such replacement Director shall be the Corporation's Chief Executive Officer.

2. Generally. Each holder of one or more shares of Preferred Stock shall be entitled to the number of votes equal to the number of shares of Common Stock into which such shares of Preferred Stock could be converted pursuant to Section D hereof on the record date for the vote or written consent of stockholders. Fractional votes shall not, however, be permitted and any fractional voting rights resulting from the above formula (after aggregating all shares of Common Stock into which shares of Preferred Stock held by such holder could be converted) shall be rounded to the nearest whole number (with any fraction equal to or greater than one-half rounded upward to one). The holders of shares of Preferred Stock shall be entitled to notice of any stockholders' meeting in accordance with the By-laws of the Corporation and shall vote with holders of the Common Stock, voting together as a single class and on an as-converted to Common

Stock basis, upon all matters submitted to a vote of stockholders, excluding those matters required to be submitted to a class or series vote pursuant to the terms hereof (including, without limitation, any vote for the election of a Common Director) or by law.

B. Dividends. The holders of the shares of Series A Preferred Stock shall be entitled to receive, out of funds legally available therefor and prior and in preference to any declaration or payment of any dividends on the Common Stock, cumulative dividends at the rate per annum of \$0.4196 per share (as adjusted for stock splits, stock dividends, reclassifications and the like), payable when and if declared by the Board of Directors. After payment of such dividends, any additional dividends (whether or not in the form of cash) shall be payable to the holders of shares of Common Stock and Preferred Stock on a *pari passu*, pro rata basis (treating each holder of one or more shares of Preferred Stock as being the holder of the number of shares of Common Stock into which such holder's share or shares of Preferred Stock would be converted if such share or shares were converted pursuant to the provisions of Section D hereof, with such number determined as of the record date for the determination of holders of Common Stock entitled to receive such dividend).

C. Liquidation Events. Upon any liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary (a "Liquidation Event"), each holder of each then outstanding share of Series A Preferred Stock (excluding any share that has been converted to Common Stock pursuant to Section D prior to such Liquidation Event) shall be entitled to be paid out of the assets of the Corporation available for distribution to stockholders, whether such assets are capital, surplus or earnings:

1. Before any amount shall be paid or distributed to the holders of the Common Stock, the Series A-1 Preferred Stock or the Series A-2 Preferred Stock, (i) an amount per share of Series A Preferred Stock equal to \$5.2450 (as adjusted for stock splits, stock dividends, recapitalizations and the like) plus (ii) any accrued but unpaid dividends to which such holder of Series A Preferred Stock is then entitled (the "Series A Liquidation Amount"). If the assets of the Corporation to be distributed to the holders of Series A Preferred Stock shall be insufficient to permit the payment in full of the Series A Liquidation Amount, then the assets of the Corporation legally available for distribution shall be distributed ratably to the holders of the Series A Preferred Stock in proportion to the full Series A Liquidation Amount to which each such holder of Series A Preferred Stock would otherwise be entitled to receive.

2. Before any amount shall be paid or distributed to the holders of the Common Stock or the Series A-2 Preferred Stock, an amount per share of Series A-1 Preferred Stock equal to \$0.001 (the "Series A-1 Liquidation Amount"). If the assets of the Corporation to be distributed to the holders of Series A-1 Preferred Stock shall be insufficient to permit the payment in full of the Series A-1 Liquidation Amount, then the assets of the Corporation legally available for distribution shall be distributed ratably to the holders of the Series A-1 Preferred Stock in proportion to the full Series A-1 Liquidation Amount to which each such holder of Series A-1 Preferred Stock would otherwise be entitled to receive.

3. Before any amount shall be paid or distributed to the holders of the Common Stock, an amount per share of Series A-2 Preferred Stock equal to \$0.001 (the "Series A-2 Liquidation Amount"). If the assets of the Corporation to be distributed to the holders of Series A-2 Preferred Stock shall be insufficient to permit the payment in full of the Series A-2 Liquidation Amount, then the assets of the Corporation legally available for distribution shall be distributed ratably to the holders of the Series A-2 Preferred Stock in proportion to the full Series A-2 Liquidation Amount to which each such holder of Series A-2 Preferred Stock would otherwise be entitled to receive.

4. After the payment in full of the applicable Liquidation Amount to all holders of Preferred Stock pursuant to Section C.1, C.2 and C.3, the remaining assets of the Corporation legally available for distribution to the Corporation's stockholders shall be distributed among the holders of the shares of Preferred Stock and Common Stock, pro rata based on the number of shares held by each such holder, treating for this purpose all such shares of Preferred Stock as if they had been converted to Common Stock pursuant to the terms of this Amended and Restated Certificate of Incorporation immediately prior to such Liquidation Event.

5. For purposes of this Section C, a Liquidation Event shall be deemed to include any one of the following events: (A) a merger or consolidation of the Corporation with or into another corporation or other entity or any other corporate reorganization (except for a merger, consolidation or other reorganization in which the holders of capital stock of the Corporation immediately prior to such merger, consolidation or reorganization continue to hold at least a majority of the outstanding voting power of (1) such surviving corporation or other entity or (2) if the surviving corporation or other entity is a wholly owned subsidiary of another corporation or other entity immediately following such merger or consolidation, the parent corporation or other entity of such surviving corporation or other entity, provided that for the purpose of this clause (A), all shares of Common Stock issuable upon exercise of in-the-money Options (as hereinafter defined) outstanding immediately prior to such merger or consolidation or upon conversion or exchange of in-the-money Convertible Securities (as hereinafter defined) outstanding immediately prior to such merger or consolidation shall be deemed to be outstanding immediately prior to such merger or consolidation and, if applicable, converted or exchanged in such merger or consolidation on the same terms as the actual outstanding shares of Common Stock are converted or exchanged), (B) the sale, lease, conveyance or other disposition of (1) fifty percent (50%) or more (by book value or fair market value) of the assets of the Corporation or (2) assets or a line of business which has accounted for fifty percent (50%) or more of the Corporation's revenue in any of the three (3) fiscal years immediately preceding consummation of such sale, lease, conveyance or disposition or which would reasonably be expected, absent such sale, lease, conveyance or disposition, to account for fifty percent (50%) or more of the Corporation's revenue in the fiscal year in which such sale, lease, conveyance or disposition is consummated, or (C) any purchase of shares of capital stock of the Corporation through a transaction or series of related transactions to which the Corporation is a party by any party or group that did not beneficially own a majority of the voting power of the outstanding shares of capital stock of the Corporation immediately prior to such transaction or transactions, the effect of which is that such

party or group beneficially owns at least a majority of such voting power immediately after such transaction or transactions (each event in clauses (A), (B) or (C) being referred to as an "Extraordinary Transaction" and each event in clause (A) or (C) being referred to as an "Acquisition"). In the event of an Acquisition, all references in this Section C to "assets of the Corporation" shall be deemed instead to refer to the aggregate consideration to be paid to the holders of the Corporation's capital stock in such Acquisition. Nothing in this Section C shall require the distribution to stockholders of anything other than proceeds of such transaction in the event of an Acquisition.

6. Conversion Rights Not Impaired. If, in the case of any Liquidation Event, the amount which a holder of shares of Preferred Stock would be entitled to receive if such holder converted such shares into Common Stock immediately prior to such Liquidation Event (or any applicable record date in connection with such Liquidation Event) is greater than the amount which such holder would be entitled to receive pursuant to this Section C if such holder did not so convert such shares into Common Stock, then such holder shall receive such greater amount pursuant to such transaction in full satisfaction of all amounts to which such holder is entitled pursuant to this Section C without first having so converted such shares into Common Stock. Nothing in this Section C shall, with respect to any Liquidation Event, in any way limit the right of the holders of shares of Preferred Stock to elect to convert their shares pursuant to or otherwise be governed by the provisions of Section D in connection with such Liquidation Event.

7. Non-Cash Consideration

(i) In connection with any Extraordinary Transaction which involves the payment of cash and non-cash consideration, the holders of Preferred Stock shall, on the effective date of such Extraordinary Transaction, be paid the amounts due to such holders in respect of their Preferred Stock under Section C in the same combination and proportion of cash and such non-cash consideration as is payable to the holders of Common Stock.

(ii) Any securities or other non-cash consideration to be delivered to the holders of the Preferred Stock upon any Extraordinary Transaction shall be valued as follows: (i) if traded on the New York Stock Exchange or The NASDAQ Global Select Markets, the value shall be deemed to be the average of the closing prices of the securities on such exchange or system over the twenty (20) trading days ending three (3) trading days preceding the consummation of such Extraordinary Transaction or (ii) otherwise, the value shall be the fair market value thereof, as determined in good faith by resolution of a majority of the Board of Directors (including at least two of the Preferred Directors then in office).

8. Surrender of Certificates. On the effective date of any Liquidation Event, the Corporation shall pay cash and/or such other consideration to which the holders of shares of Preferred Stock shall be entitled under this Section C. Each holder of shares of Preferred Stock shall surrender the certificate or certificates representing such shares, duly assigned or endorsed for transfer to the Corporation (or accompanied by duly

executed stock powers relating thereto), at the principal executive office of the Corporation or the offices of the transfer agent for the Corporation, or shall notify the Corporation or any transfer agent that such certificates have been lost, stolen or destroyed and shall execute an affidavit or agreement reasonably satisfactory to the Corporation to indemnify the Corporation from any loss incurred by it in connection therewith (an "Affidavit of Loss"), whereupon each surrendered certificate shall be cancelled and retired.

9. Notice. Prior to the occurrence of any Liquidation Event, the Corporation will furnish each holder of shares of Preferred Stock notice in accordance with Section H hereof, together with a certificate prepared by the Chief Financial Officer of the Corporation describing in reasonable detail the facts of such Liquidation Event, stating in reasonable detail the amount(s) per share of Series A Preferred Stock, Series A-1 Preferred Stock and/or Series A-2 Preferred Stock each holder would receive pursuant to the provisions of this Section C and stating in reasonable detail the facts upon which such amount was determined and, in connection with any Extraordinary Transaction, describing in reasonable detail all material terms of such Extraordinary Transaction, including without limitation the consideration to be delivered in connection with such Extraordinary Transaction, the valuation of the Corporation at the time of such Extraordinary Transaction and the identities of the parties to the Extraordinary Transaction.

D. Conversion. The holders of the shares of Preferred Stock shall have the following conversion rights:

1. Voluntary Conversion.

(i) Series A/A-1 Right to Convert. A holder of shares of Series A Preferred Stock and/or Series A-1 Preferred Stock shall be entitled at any time, upon written election to the Corporation, without payment of any additional consideration, to cause any or all of its shares of Series A Preferred Stock and/or Series A-1 Preferred Stock to be converted into a number of shares of Common Stock computed by multiplying the number of shares of Series A Preferred Stock and/or Series A-1 Preferred Stock to be converted by the Series A/A-1 Preferred Conversion Value (as defined below) and dividing the result by the Series A/A-1 Preferred Conversion Price (as defined below) then in effect (such conversion, a "Series A/A-1 Voluntary Conversion"). The "Series A/A-1 Preferred Conversion Value" of the Series A Preferred Stock and the Series A-1 Preferred Stock shall be \$5.2450 per share. The "Series A/A-1 Preferred Conversion Price" for the Series A Preferred Stock and the Series A-1 Preferred Stock shall initially be \$5.2450 per share, subject to adjustment as hereinafter provided.

(ii) Series A-2 Right to Convert. A holder of shares of Series A-2 Preferred Stock shall be entitled at any time, upon written election to the Corporation, without payment of any additional consideration, to cause any or all of its shares of Series A-2 Preferred Stock to be converted into a number of shares of Common Stock computed by multiplying the number of shares of Series A-2 Preferred Stock to be

converted by the Series A-2 Preferred Conversion Value (as defined below) and dividing the result by the Series A-2 Preferred Conversion Price (as defined below) then in effect (such conversion, a "Series A-2 Voluntary Conversion"). The "Series A-2 Preferred Conversion Value" of the Series A-2 Preferred Stock shall be \$4.989 per share. The "Series A-2 Preferred Conversion Price" for the Series A-2 Preferred Stock shall initially be \$4.989 per share, subject to adjustment as hereinafter provided. The Series A/A-1 Voluntary Conversion and the Series A-2 Voluntary Conversion are sometimes referred to as a "Voluntary Conversion".

(iii) Upon the election by a holder of shares of Preferred Stock to effect a Voluntary Conversion, such holder shall surrender the certificate or certificates representing the shares of Preferred Stock being converted, duly assigned or endorsed for transfer to the Corporation (or accompanied by duly executed stock powers relating thereto), at the principal executive office of the Corporation or the offices of the transfer agent for the Preferred Stock or such office or offices in the continental United States of an agent for conversion as may from time to time be designated by the Corporation by notice to the holders of the Preferred Stock, or in the event the certificate or certificates are lost, stolen or missing, shall deliver an Affidavit of Loss with respect to such certificates, together with written notice that such holder elects to convert all or any number of the shares of Preferred Stock represented by such certificate or certificates. The issuance by the Corporation of shares of Common Stock upon a Voluntary Conversion shall be effective as of the close of business on the date of the surrender of the certificate or certificates for the shares of Preferred Stock to be converted, duly assigned or endorsed for transfer to the Corporation (or accompanied by duly executed stock powers relating thereto), or the delivery of an Affidavit of Loss, and delivery of such notice (the "Conversion Time"). All shares of Preferred Stock which shall have been surrendered for a Voluntary Conversion as herein provided shall no longer be deemed to be outstanding and all rights with respect to such shares, including the rights, if any, to receive notices and to vote as holders of Preferred Stock, shall immediately cease and terminate at the Conversion Time, except only the rights of the holders thereof to receive shares of Common Stock in exchange therefor and to receive payment of any dividends declared but unpaid thereon.

(iv) As soon as practicable after effectiveness of any Voluntary Conversion and surrender of a certificate representing shares of Preferred Stock for such conversion, or delivery of an Affidavit of Loss, the Corporation shall issue and send by hand delivery, by courier or by first class mail (postage prepaid) to the holder thereof or to such holder's designee, at the address designated by such holder, certificates for the number of shares of Common Stock to which such holders shall be entitled upon conversion, together with payment of any dividends declared but unpaid thereon and any cash in lieu of any fraction of a share.

2. Automatic Conversion Upon Qualified Initial Public Offering.  
Each outstanding share of Preferred Stock shall automatically be converted into the number of shares of Common Stock into which such shares are convertible as computed according to the formula set forth in Section D.1 hereof as of, and in all cases subject to, the closing of an underwritten initial public offering by the Corporation pursuant to an

effective registration statement under the Securities Act of 1933, as amended (the "Securities Act"); provided that such registration statement covers the offer and sale of shares of Common Stock of which the aggregate gross proceeds, before underwriting discounts and commissions, attributable to sales for the account of the Corporation are greater than or equal to \$25,000,000 (a "Qualified Public Offering"). If a closing of a Qualified Public Offering occurs, all outstanding shares of Preferred Stock shall be deemed to have been converted into shares of Common Stock immediately prior to such closing.

(i) As of, and in all cases subject to, the closing of a Qualified Public Offering (the "Automatic Conversion Date"), all outstanding shares of Preferred Stock shall be converted automatically into shares of Common Stock as set forth in Section D hereof without any further action by the holders of such shares and whether or not the certificates representing such shares of Preferred Stock are surrendered to the Corporation or its transfer agent. On the Automatic Conversion Date, all rights with respect to the shares of Preferred Stock so converted, including the rights, if any, to receive notices and to vote as holders of Preferred Stock, shall immediately cease and terminate, except only the rights of the holders thereof to receive certificates for the number of shares of Common Stock into which such shares of Preferred Stock have been converted, upon surrender of their certificate or certificates therefor or delivery of an Affidavit of Loss thereof, and to receive payment of any dividends declared but unpaid thereon. If so required by the Corporation, certificates surrendered for conversion shall be endorsed or accompanied by a written instrument or instruments of transfer, in form satisfactory to the Corporation, duly executed by the registered holder or by his, her or its attorney duly authorized in writing. As soon as practicable after surrender of such certificates or Affidavit of Loss, the Corporation shall issue and deliver to such holder, in its name as shown on such surrendered certificate or certificates, a certificate or certificates for the number of shares of Common Stock into which the shares of Preferred Stock surrendered are convertible on the Automatic Conversion Date, together with payment of any dividends declared but unpaid thereon and any cash in lieu of any fraction of a share.

3. Fractional Shares. The Corporation shall not be obligated to deliver to any holder of shares of Preferred Stock any fractional share of Common Stock issuable upon any conversion of such shares (after aggregating all shares of Common Stock into which all shares of Preferred Stock held by each holder could be converted), but in lieu thereof may make a cash payment in respect thereof in any manner permitted by law.

4. Reservation of Stock Issuable Upon Conversion. The Corporation shall at all times reserve and keep available out of its authorized but unissued shares of Common Stock solely for the purpose of effecting the conversion of the shares of Preferred Stock such number of its shares of Common Stock as shall from time to time be sufficient to effect the conversion of all outstanding shares of Preferred Stock; and if at any time the number of authorized but unissued shares of Common Stock shall not be sufficient to effect the conversion of all then outstanding shares of Preferred Stock, the Corporation will take such corporate action as may be necessary to increase its authorized



but unissued shares of Common Stock to such number of shares as shall be sufficient for such purpose.

E. Adjustments.

1. Adjustment to the Series A/A-1 Preferred Conversion Price. The Series A/A-1 Preferred Conversion Price in effect from time to time shall, unless waived in writing by the holders of at least sixty-six and two-thirds percent (66 2/3%) of the outstanding shares of Series A Preferred Stock and Series A-1 Preferred Stock, voting together as a separate class, will be subject to adjustment from and after the date upon which shares of Preferred Stock are first issued by the Corporation (the "Issuance Date") as follows:

(i) Dividends and Stock Splits. If, after the Issuance Date, the number of shares of Common Stock outstanding is increased (i) by a stock dividend payable in shares of Common Stock or (ii) by a subdivision or split-up of shares of Common Stock without a comparable subdivision or split-up of the Series A Preferred Stock and Series A-1 Preferred Stock, then, on the date such payment is made or such change is effective, the Series A/A-1 Preferred Conversion Price shall be appropriately decreased so that the number of shares of Common Stock issuable on conversion of the shares of Series A Preferred Stock and Series A-1 Preferred Stock shall be increased in proportion to such increase of outstanding shares of Common Stock; provided, however, that, in the case of clause (i) above, no such adjustment shall be made to the Series A/A-1 Preferred Conversion Price if the holders of Series A Preferred Stock and Series A-1 Preferred Stock simultaneously receive (A) a dividend or other distribution of shares of Common Stock in a number equal to the number of shares of Common Stock as they would have received if all outstanding shares of Series A Preferred Stock and Series A-1 Preferred Stock had been converted into Common Stock on the date of such event or (B) a dividend or other distribution of shares of Preferred Stock which are convertible, as of the date of such event, into such number of shares of Common Stock as is equal to the number of additional shares of Common Stock being issued with respect to each share of Common Stock in such dividend.

(ii) Reverse Stock Splits. If the number of shares of Common Stock outstanding at any time after the Issuance Date is decreased by a combination or reverse split of the outstanding shares of Common Stock without a comparable combination or reverse split of the Series A Preferred Stock and Series A-1 Preferred Stock then, on the effective date of such combination or reverse split, the Series A/A-1 Preferred Conversion Price shall be appropriately increased so that the number of shares of Common Stock issuable on conversion of the shares of Series A Preferred Stock and Series A-1 Preferred Stock shall be decreased in proportion to such decrease in outstanding shares of Common Stock.

(iii) Sale of Common Stock. Except as set forth in Section E.1(v), in the event the Corporation shall at any time, or from time to time after the Issuance Date, issue, sell or exchange any shares of Common Stock (including shares held in the Corporation's treasury but excluding Excluded Shares (as hereinafter defined)

and excluding any shares of Common Stock actually issued upon the exercise of Options or upon the conversion or exchange of Convertible Securities, in each case provided such issuance is pursuant to the terms of such Option or Convertible Security) for a consideration per share (the "Common Purchase Price") less than the Series A/A-1 Preferred Conversion Price in effect immediately prior to the issuance, sale or exchange of such shares (any such issuance, sale or exchange is hereafter referred to as a "Series A/A-1 Dilutive Transaction"), then, concurrently with such issue the Series A/A-1 Preferred Conversion Price shall forthwith be reduced to a price per share equal to the Common Purchase Price.

The Series A/A-1 Preferred Conversion Price, as so adjusted, shall be readjusted in the same manner upon the happening of any successive Series A/A-1 Dilutive Transaction.

As used herein, the term "Excluded Shares" shall mean (1) shares of Common Stock (as adjusted for stock splits, stock dividends, recapitalizations and the like with respect to the Common Stock) (the "Reserved Employee Shares") authorized to be issued (pursuant to the exercise of Options or otherwise) to the Corporation's employees, directors, consultants and advisors after the Issuance Date pursuant to the Corporation's 2006 Equity Incentive Plan (as amended, the "Plan"); provided that any Options for such shares that expire or terminate unexercised or any shares of restricted stock repurchased by the Corporation at no greater than cost shall not be counted toward such maximum number unless and until such shares are again issued under this clause (1); (2) any shares of Common Stock which may be issued upon conversion of shares of the Preferred Stock; (3) any shares of Common Stock issued or issuable by reason of a stock split, stock combination, stock dividend or other distribution of Common Stock that is covered by Section E.1(ii), E.1(iii), E.2(ii) or E.2(iii); (4) shares of Common Stock issued (i) to financial institutions or lessors pursuant to any *bona fide* commercial credit arrangement, equipment or real property leasing arrangement or similar transaction and (ii) to suppliers or third party service providers in connection with the provision of goods or services, in each case of this clause (4) approved by a majority of the Board of Directors (including at least two of the Preferred Directors in office at the time of such approval) and which issuance is for primarily non-equity financing purposes; and (5) warrants to purchase 46,711 shares of Series A Preferred Stock issued to Enable Consulting Corp. ("Enable") pursuant to the Consulting Agreement, dated as of November 28, 2003, between the Corporation and Enable.

As used herein, the term "Option" shall mean any right, option or warrant to subscribe for, purchase or otherwise acquire Common Stock or Convertible Securities.

As used herein, the term "Convertible Security" shall mean any evidence of indebtedness, share or other security directly or indirectly convertible into or exchangeable for Common Stock, but excluding Options.

(iv) Sale of Options, Rights or Convertible Securities. Except as set forth in Section E.1(v), in the event the Corporation shall at any time or from time to time after the Issuance Date, issue Options or Convertible Securities (other than (i) any

Options or Convertible Securities in respect of Excluded Shares and (ii) Series A-2 Preferred Stock issued pursuant to the terms of the Series A-2 Stock Purchase and Note Agreement, dated as of, and without giving effect to any amendment subsequent to, June 1, 2007 (the "Excluded Options or Convertible Securities"), for a purchase price per share (determined by dividing (A) the total amount of consideration received or receivable by the Corporation for the issuance of such Options or Convertible Securities (the "Dilutive Convertible Securities") plus the minimum amount, if any, set forth in the terms of such securities as payable to the Corporation upon the exercise, exchange or conversion thereof by (B) the aggregate number of shares of Common Stock that would be issued if all such Options or other Convertible Securities were exercised, exchanged or converted immediately after the issuance thereof (whether or not such Options or other Convertible Securities are immediately exercisable, exchangeable or convertible) (the amount determined by the division of (A) and (B), the "Series A/A-1 Dilutive Issuance Purchase Price") less than the Series A/A-1 Preferred Conversion Price in effect immediately prior to the issuance of the Dilutive Convertible Securities, then, concurrently with such issue the Series A/A-1 Preferred Conversion Price shall forthwith be reduced to a price per share equal to the Series A/A-1 Dilutive Issuance Purchase Price.

(v) Preferred Stock Event. Upon the occurrence of a Preferred Stock Event (as defined below), the Series A/A-1 Preferred Conversion Price shall, in order to maintain the fully-diluted ownership interest in the Corporation represented by the Series A Preferred Stock and Series A-1 Preferred Stock immediately before such Preferred Stock Event, simultaneously with the happening of such Preferred Stock Event, be adjusted by multiplying the Series A/A-1 Preferred Conversion Price by a fraction: (I) the numerator of which shall be the number of shares of Common Stock outstanding immediately prior to such Preferred Stock Event (excluding treasury shares but including all shares of Common Stock issuable upon conversion, exchange or exercise of any outstanding shares of Preferred Stock, Options or other Convertible Securities); and (II) the denominator of which shall be the sum of (X) the number of shares of Common Stock outstanding immediately prior to such Preferred Stock Event (excluding treasury shares but including all shares of Common Stock issuable upon conversion, exchange or exercise of any outstanding shares of Series A Preferred Stock, Options or other Convertible Securities) and (Y) the Excess Authorized Shares (as defined below).

The Series A/A-1 Preferred Conversion Price, as so adjusted, shall be readjusted in the same manner upon the happening of any successive Preferred Stock Event or Events; provided, that, no adjustment of the Series A/A-1 Preferred Conversion Price shall be made under Section E.1(iii) or E.1(iv) if any adjustment to the Series A/A-1 Preferred Conversion Price shall have been made in accordance with this Section E.1(v).

As used in this Section E, the term "Preferred Stock Event" shall mean any instance in which the aggregate number of shares of Common Stock authorized for issuance under the Plan exceeds 403,821 shares, as the result of an increase in the authorized Plan shares that was approved by the Board in response to a request from management of the Corporation, as adjusted for any stock split, reverse stock split, stock

dividend or similar adjustment (such excess being herein referred to as the "Excess Authorized Shares") at any time within eighteen (18) months of the Issuance Date (unless such increase is a result of a stock dividend, combination, split, recapitalization, reorganization or the like, which action has been approved by at least one of the Preferred Directors).

(vi) Expiration or Change in Price. If the consideration per share provided for in any Dilutive Convertible Security giving rise to an adjustment of the Series A/A-1 Preferred Conversion Price, or the number of shares of Common Stock issuable upon the exercise, exchange or conversion of any such Dilutive Convertible Security changes at any time, the Series A/A-1 Preferred Conversion Price in effect at the time of such change shall be readjusted to the Series A/A-1 Preferred Conversion Price which would have been in effect at such time had such Dilutive Convertible Securities provided for such changed consideration per share or changed number of shares (determined as provided in Section E.1(iv) hereof) at the time initially granted, issued or sold; provided that such adjustment of such Series A/A-1 Preferred Conversion Price will be made only as and to the extent that such Series A/A-1 Preferred Conversion Price effective upon such adjustment remains not greater than the Series A/A-1 Preferred Conversion Price that would be in effect if such Dilutive Convertible Securities had not resulted in any adjustment of the Series A/A-1 Preferred Conversion Price at the time initially granted, issued or sold or in connection with any intervening changes thereto. Except as otherwise provided in this Section E.1(vi), no further adjustment of the Series A/A-1 Preferred Conversion Price shall be made under this Section E upon the actual issuance of any shares of Common Stock which are issued pursuant to the exercise, conversion or exchange of any Dilutive Convertible Securities if an adjustment shall previously have been made upon the issuance of such Dilutive Convertible Securities in accordance with Section E.1(iv). If, as, and when the rights to acquire shares of Common Stock upon exercise, exchange or conversion of the Dilutive Convertible Securities which gave rise to such adjustment expire or are canceled without having been exercised, the Series A/A-1 Preferred Conversion Price in effect at the time of such expiration or cancellation shall be readjusted to the Series A/A-1 Preferred Conversion Price which would have been in effect had the expired or canceled Dilutive Convertible Securities not been issued.

2. Adjustment to the Series A-2 Preferred Conversion Price. The Series A-2 Preferred Conversion Price in effect from time to time shall, unless waived in writing by the holders of at least sixty-six and two-thirds percent (66 2/3%) of the outstanding shares of Series A-2 Preferred Stock, voting together as a separate class, will be subject to adjustment from and the Issuance Date as follows:

(i) Dividends and Stock Splits. If, after the Issuance Date, the number of shares of Common Stock outstanding is increased (i) by a stock dividend payable in shares of Common Stock or (ii) by a subdivision or split-up of shares of Common Stock without a comparable subdivision or split-up of the Series A-2 Preferred Stock, then, on the date such payment is made or such change is effective, the Series A-2 Preferred Conversion Price shall be appropriately decreased so that the number of shares of Common Stock issuable on conversion of the shares of Series A-2 Preferred Stock

shall be increased in proportion to such increase of outstanding shares of Common Stock; provided, however, that, in the case of clause (i) above, no such adjustment shall be made to the Series A-2 Preferred Conversion Price if the holders of Series A-2 Preferred Stock simultaneously receive (A) a dividend or other distribution of shares of Common Stock in a number equal to the number of shares of Common Stock as they would have received if all outstanding shares of Series A-2 Preferred Stock had been converted into Common Stock on the date of such event or (B) a dividend or other distribution of shares of Preferred Stock which are convertible, as of the date of such event, into such number of shares of Common Stock as is equal to the number of additional shares of Common Stock being issued with respect to each share of Common Stock in such dividend.

(ii) Reverse Stock Splits. If the number of shares of Common Stock outstanding at any time after the Issuance Date is decreased by a combination or reverse split of the outstanding shares of Common Stock without a comparable combination or reverse split of the Series A-2 Preferred Stock then, on the effective date of such combination or reverse split, the Series A-2 Preferred Conversion Price shall be appropriately increased so that the number of shares of Common Stock issuable on conversion of the shares of Series A-2 Preferred Stock shall be decreased in proportion to such decrease in outstanding shares of Common Stock.

(iii) Sale of Common Stock. Except as set forth in Section E.2(v), in the event the Corporation shall at any time, or from time to time after the Issuance Date, issue, sell or exchange any shares of Common Stock (including shares held in the Corporation's treasury but excluding Excluded Shares and excluding any shares of Common Stock actually issued upon the exercise of Options or upon the conversion or exchange of Convertible Securities, in each case provided such issuance is pursuant to the terms of such Option or Convertible Security) for a Common Purchase Price less than the Series A-2 Preferred Conversion Price in effect immediately prior to the issuance, sale or exchange of such shares (any such issuance, sale or exchange is hereafter referred to as a "Series A-2 Dilutive Transaction"), then, concurrently with such issue the Series A-2 Preferred Conversion Price shall forthwith be reduced to a price per share equal to the Common Purchase Price.

The Series A-2 Preferred Conversion Price, as so adjusted, shall be readjusted in the same manner upon the happening of any successive Series A-2 Dilutive Transaction.

(iv) Sale of Options, Rights or Convertible Securities. Except as set forth in Section E.2(v), in the event the Corporation shall at any time or from time to time after the Issuance Date, issue Options or Convertible Securities (other than Excluded Options or Convertible Securities), for a purchase price per share (determined by dividing (A) the total amount of consideration received or receivable by the Corporation for the issuance of Dilutive Convertible Securities plus the minimum amount, if any, set forth in the terms of such securities as payable to the Corporation upon the exercise, exchange or conversion thereof by (B) the aggregate number of shares of Common Stock that would be issued if all such Options or other Convertible Securities were exercised, exchanged or converted immediately after the issuance thereof (whether

or not such Options or other Convertible Securities are immediately exercisable, exchangeable or convertible) (the amount determined by the division of (A) and (B), the "Series A-2 Dilutive Issuance Purchase Price") less than the Series A-2 Preferred Conversion Price in effect immediately prior to the issuance of the Dilutive Convertible Securities, then, concurrently with such issue the Series A-2 Preferred Conversion Price shall forthwith be reduced to a price per share equal to the Series A-2 Dilutive Issuance Purchase Price.

(v) Preferred Stock Event. Upon the occurrence of a Preferred Stock Event, the Series A-2 Preferred Conversion Price shall, in order to maintain the fully-diluted ownership interest in the Corporation represented by the Series A-2 Preferred Stock immediately before such Preferred Stock Event, simultaneously with the happening of such Preferred Stock Event, be adjusted by multiplying the Series A-2 Preferred Conversion Price by a fraction: (I) the numerator of which shall be the number of shares of Common Stock outstanding immediately prior to such Preferred Stock Event (excluding treasury shares but including all shares of Common Stock issuable upon conversion, exchange or exercise of any outstanding shares of Preferred Stock, Options or other Convertible Securities); and (II) the denominator of which shall be the sum of (X) the number of shares of Common Stock outstanding immediately prior to such Preferred Stock Event (excluding treasury shares but including all shares of Common Stock issuable upon conversion, exchange or exercise of any outstanding shares of Series A Preferred Stock, Options or other Convertible Securities) and (Y) the Excess Authorized Shares.

The Series A-2 Preferred Conversion Price, as so adjusted, shall be readjusted in the same manner upon the happening of any successive Preferred Stock Event or Events; provided, that, no adjustment of the Series A-2 Preferred Conversion Price shall be made under Section E.2(iii) or E.2(iv) if any adjustment to the Series A-2 Preferred Conversion Price shall have been made in accordance with this Section E.2(v).

(vi) Expiration or Change in Price. If the consideration per share provided for in any Dilutive Convertible Security giving rise to an adjustment of the Series A-2 Preferred Conversion Price, or the number of shares of Common Stock issuable upon the exercise, exchange or conversion of any such Dilutive Convertible Security changes at any time, the Series A-2 Preferred Conversion Price in effect at the time of such change shall be readjusted to the Series A-2 Preferred Conversion Price which would have been in effect at such time had such Dilutive Convertible Securities provided for such changed consideration per share or changed number of shares (determined as provided in Section E.2(iv) hereof) at the time initially granted, issued or sold; provided that such adjustment of the Series A-2 Preferred Conversion Price will be made only as and to the extent that such Series A-2 Preferred Conversion Price effective upon such adjustment remains not greater than the Series A-2 Preferred Conversion Price that would be in effect if such Dilutive Convertible Securities had not resulted in any adjustment of the Series A-2 Preferred Conversion Price at the time initially granted, issued or sold or in connection with any intervening changes thereto. Except as otherwise provided in this Section E.2(vi), no further adjustment of the Series A-2 Preferred Conversion Price shall be made under this Section E upon the actual issuance

of any shares of Common Stock which are issued pursuant to the exercise, conversion or exchange of any Dilutive Convertible Securities if an adjustment shall previously have been made upon the issuance of such Dilutive Convertible Securities in accordance with Section E.2(iv). If, as, and when the rights to acquire shares of Common Stock upon exercise, exchange or conversion of the Dilutive Convertible Securities which gave rise to such adjustment expire or are canceled without having been exercised, the Series A-2 Preferred Conversion Price in effect at the time of such expiration or cancellation shall be readjusted to the Series A-2 Preferred Conversion Price which would have been in effect had the expired or canceled Dilutive Convertible Securities not been issued.

3. Other Adjustments. In the event the Corporation shall make or issue, or fix a record date for the determination of holders of shares of Common Stock entitled to receive, a dividend or other distribution payable in securities of the Corporation other than shares of Common Stock and the provisions of Section B do not apply to such dividend or other distribution, then and in each such event lawful and adequate provision shall be made so that the holders of shares of Preferred Stock shall receive, upon conversion thereof in addition to the number of shares of Common Stock receivable thereupon, the number and type of securities of the Corporation which they would have received had their shares of Preferred Stock been converted into Common Stock on the date of such event and had they thereafter, during the period from the date of such event to and including the date of conversion, retained such securities receivable by them as aforesaid during such period, giving application to all adjustments called for during such period under this Section E as applied to such distributed securities; provided, however, that no such provision shall be made if the holders of Preferred Stock receive, simultaneously with the distribution to the holders of Common Stock, a dividend or other distribution of such securities in an amount equal to the amount of such securities as they would have received if all outstanding shares of Preferred Stock had been converted into Common Stock on the date of such event.

4. Reorganization, etc. If the Common Stock issuable upon the conversion of the Preferred Stock shall be changed into the same or different number of shares of any class or classes of stock, whether by reclassification or otherwise (other than a subdivision or combination of shares, a stock dividend or a reorganization, merger or consolidation provided for elsewhere in this Section E), then and in each such event the holder of each share of Preferred Stock shall have the right to receive upon conversion of the Preferred Stock the kind and amount of shares of stock and other securities and property receivable upon such reorganization, reclassification or other change by holders of the number of shares of Common Stock into which such shares of Preferred Stock might have been converted immediately prior to such reorganization, reclassification or change, all subject to further adjustment as provided herein.

5. Mergers and Other Reorganizations. Subject to Section C, if at any time or from time to time there shall be a capital reorganization of the Common Stock (other than a subdivision, combination or reclassification provided for elsewhere in this Section) or a merger or consolidation of the Corporation with or into another corporation, in each case in which the Common Stock (but not the Preferred Stock) is converted or exchanged for stock, securities or other property, then, as part of and as a

condition to the effectiveness of such reorganization, merger or consolidation, lawful and adequate provision shall be made so that the holders of shares of Preferred Stock shall thereafter be entitled to receive upon conversion of the Preferred Stock, as the case may be, the number of shares of stock or other securities or property of the Corporation or of the successor corporation resulting from such reorganization, merger or consolidation to which a holder of shares of Common Stock deliverable upon conversion would have been entitled on such capital reorganization, merger or consolidation. In any such case, appropriate provisions shall be made with respect to the rights of the holders of the shares of Preferred Stock after the reorganization, merger or consolidation to the end that the provisions of this Section (including, without limitation, provisions for adjustment of the Series A/A-1 Preferred Conversion Price or Series A-2 Preferred Conversion Price, as the case may be, and the number of shares issuable upon conversion of the Preferred Stock) shall thereafter be applicable, as nearly as may be, with respect to any shares of stock, securities or assets to be deliverable thereafter upon the conversion of the Preferred Stock.

6. Calculations. Solely for purposes of calculating the Series A/A-1 Preferred Conversion Value, Series A-2 Preferred Conversion Value, Series A/A-1 Preferred Conversion Price or Series A-2 Preferred Conversion Price or calculating the number of shares of Common Stock into which one share of the Preferred Stock is convertible and otherwise subject in all cases to Section D.3 hereof, all calculations under this Section E shall be made to the nearest thousandth (1/1000th) of a cent or to the nearest one hundredth (1/100th) of a share, as the case may be.

7. Certificate. Upon the occurrence of each adjustment or readjustment of the Series A/A-1 Preferred Conversion Price or the Series A-2 Preferred Conversion Price pursuant to this Section E, the Corporation at its expense shall promptly compute such adjustment or readjustment in accordance with the terms hereof and prepare and furnish to each holder of the applicable class of Preferred Stock a certificate setting forth such adjustment or readjustment and showing in detail the facts upon which such adjustment or readjustment is based. The Corporation shall, upon written request at any time of any holder of shares of the applicable class of Preferred Stock furnish or cause to be furnished to such holder a like certificate setting forth (i) such adjustments and readjustments, (ii) the Series A/A-1 Preferred Conversion Price or Series A-2 Preferred Conversion Price, as the case may be, before and after such adjustment or readjustment, and (iii) the number of shares of Common Stock and the amount, if any, of other property which at the time would be received upon the conversion of such holder's shares of Preferred Stock.

8. Determination of Consideration. For purposes of this Section E, the consideration received or receivable by the Corporation for the issue of any shares of Common Stock or any Options or Convertible Securities shall be computed at the fair market value thereof, as determined in good faith by resolution of a majority of the Board of Directors (such majority to include at least one of the Preferred Directors then in office).



F. Preferred Stock Covenants. So long as at least twenty percent (20%) of the shares of Preferred Stock issued on the Issuance Date shall be outstanding, the Corporation shall not, without first having obtained the affirmative vote or written consent of the holders of at least fifty-one percent (51%) of the Preferred Stock then outstanding, voting together as a separate class:

1. alter or change the rights, preferences or privileges of the Preferred Stock;

2. take any action or enter into any agreement to issue, create or authorize any new class or series of securities which has a preference over, or is offered with rights on a *pari passu* basis with, the Preferred Stock;

3. take any action that reclassifies any outstanding shares into shares having rights as to dividends or assets senior to or *pari passu* with the Preferred Stock;

4. amend, alter, repeal or waive any provision of, or add any provision to, this Certificate of Incorporation (including by merger or consolidation) that modifies the rights of the Preferred Stock in an adverse manner;

5. effect a material change in the Corporation's line of business;

6. enter into any transaction with any founder, officer or director of the Corporation other than in the ordinary course of business on arms-length terms;

7. incur any Indebtedness or acquire any asset or assets (other than inventory acquired for resale in the ordinary course of business) with a value in excess of \$150,000 in a single transaction or series of related transactions;

8. repurchase, redeem, retire or otherwise acquire (directly or indirectly through one or more subsidiaries or otherwise) or declare a payment of a dividend on the Common Stock or other capital stock of the Corporation, other than a dividend payable solely in shares of the Common Stock or such other capital stock of the Corporation, as the case may be;

9. approve or effect a merger, consolidation, liquidation or reorganization involving the Corporation or any of its subsidiaries or a sale, lease, conveyance or transfer of all or substantially all of the assets of the Corporation, including, without limitation, any Extraordinary Transaction; or

10. change the number of directors constituting the Board of Directors.

As used herein, "Encumbrance" shall mean, with respect to any asset, any mortgage, lien, pledge, charge, security interest or encumbrance of any kind in respect of such asset, whether or not filed, recorded or otherwise perfected under applicable law (including any conditional sale or other title retention agreement, any lease in the nature thereof, any option or other agreement to sell or give a security interest in and any filing of or agreement to file any financing statement under the Uniform Commercial Code (or

equivalent statutes) of any jurisdiction); provided that in no event shall an operating lease be deemed to constitute an Encumbrance.

As used herein, "**Indebtedness**" shall mean with respect to any Person, without duplication, all indebtedness, obligations and liabilities of such Person to any other Person (whether recourse is to all or a portion of the assets of such Person and whether or not contingent): (1) for borrowed money; (2) evidenced by bonds, notes, debentures and other similar instruments; (3) under conditional sale or other title retention agreements relating to property purchased by such Person; (4) secured by any Encumbrance on property owned or acquired by such Person whether or not such indebtedness, obligation or liability has been assumed by such Person; (5) under capital leases; (6) with respect to letters of credit, acceptances or similar facilities issued for the account of such Person; (7) under interest rate swap, cap, collar or similar agreements or foreign currency hedge, exchange or similar agreements of such Person; (8) to purchase, redeem, retire, defease or otherwise acquire for value any equity interests; (9) issued or assumed as the deferred purchase price of property or services (other than trade payables and accrued liabilities arising in the ordinary course of business); and (10) with respect to any guarantee by such Person of, or other contingent obligations of such Person for, the indebtedness, obligations or liabilities of any other Person with respect to any Indebtedness described in clauses (1) through (9) above or any dividends payable by such Person; **provided, however,** that the term Indebtedness shall not include any performance guarantees or any incidental costs or expenses incurred in connection therewith.

As used herein "**Person**" shall mean and include an individual, a partnership, a corporation (including a business trust), a joint stock company, a limited liability company, an unincorporated association, a joint venture or any other entity or governmental authority.

G. **Redemption.**

1. **Redemption Date and Price.** If the Corporation has not consummated a Qualified Public Offering on or prior to the fourth (4<sup>th</sup>) anniversary of the Issuance Date, the Corporation shall, on a date (the "**Initial Redemption Date**") no less than 30 days and no more than 45 days after receipt by the Corporation of a written request (a "**Redemption Election**") from the holders of at least sixty-six and two-thirds percent (66 2/3%) of the outstanding shares of Series A Preferred Stock that all or a portion of the outstanding shares of Series A Preferred Stock be redeemed, to the extent permitted by Delaware law, redeem from each holder of shares of Series A Preferred Stock that requests redemption pursuant to a Redemption Election or pursuant to a subsequent election made in accordance with Section G.2 below (a "**Series A Requesting Holder**"), at a price per share equal to the Series A Preferred Redemption Price (as defined below), fifty percent (50%) of the number of shares of Series A Preferred Stock requested to be redeemed by such Series A Requesting Holder. On the first anniversary of the Initial Redemption Date (each of the Initial Redemption Date and such first anniversary, a "**Redemption Date**"), the Corporation shall redeem the remaining shares of Series A Preferred Stock requested to be redeemed by each Series A Requesting Holder. The "**Series A Preferred Redemption Price**" shall equal \$5.2450

(as adjusted for stock splits, stock dividends, recapitalizations and the like) plus declared and unpaid dividends.

2. Procedure. Within 10 days following its receipt of the Redemption Election, the Corporation shall mail a written notice, first class or registered mail postage prepaid, to each holder of record (at the close of business on the business day next preceding the day on which notice is given) of Series A Preferred Stock at the address last shown on the records of the Corporation for such holder, notifying such holder of the redemption to be effected, specifying the time, manner and place of redemption and the Series A Preferred Redemption Price (a "Redemption Notice"). Each holder of Series A Preferred Stock (other than a holder who has made the Redemption Election) may elect to become a Series A Requesting Holder on such Initial Redemption Date by so indicating in a written notice mailed to the Corporation, by first class or registered mail, postage prepaid, at least five (5) business days prior to the Initial Redemption Date. Except as provided in Section G.3 below, on or after each Redemption Date, each holder of Series A Preferred Stock to be redeemed shall surrender to the Corporation the certificate or certificates representing the shares of Series A Preferred Stock to be redeemed on such Redemption Date, in the manner and at the place designated in the Redemption Notice, and thereupon the Series A Preferred Redemption Price of such shares shall be payable to the order of the Person whose name appears on such certificate or certificates as the owner thereof and each surrendered certificate shall be cancelled. In the event less than all the shares represented by any such certificate are redeemed, a new certificate shall be issued representing the unredeemed shares.

3. Insufficient Funds. If the funds of the Corporation legally available for redemption of Series A Preferred Stock which shall have been called for redemption on a Redemption Date are insufficient to redeem the total number of shares Series A Preferred Stock called and submitted for redemption, those funds which are legally available will be used to redeem the maximum possible number of whole shares of Series A Preferred Stock ratably among the holders of shares of Series A Preferred Stock in proportion to the amounts which such holders would otherwise have been entitled to receive if all amounts payable on or with respect to such shares had been paid in full. The Series A Preferred Stock not redeemed shall remain outstanding and entitled to all rights and preferences provided herein. At any time thereafter when additional funds of the Corporation are legally available for the redemption of such Series A Preferred Stock, such funds will be used promptly to redeem the balance of such shares of Series A Preferred Stock, or such portion thereof for which funds are then legally available, such payments to be made prior and in preference to any other redemption payments. Notwithstanding the foregoing, in the event that the total number of shares of Series A Preferred Stock called and submitted for redemption are not redeemed within one (1) month after any applicable Redemption Date, the Series A Preferred Redemption Price with respect to the remaining shares of Series A Preferred Stock required to be redeemed (the "Remaining Series A Preferred Shares") shall be paid by the issuance of a promissory note (the "Preferred Note") to holders of Remaining Series A Preferred Shares with a principal amount equal to (i) the number of Remaining Series A Preferred Shares multiplied by (ii) the Series A Preferred Redemption Price. The Preferred Note shall have a term that expires within twelve (12) months of the initial issuance thereof

and shall provide for interest to be paid on the principal amount of the Preferred Note in an amount equal to eight percent (8%) per annum.

4. Redemption of Series A-1 Preferred Stock. Notwithstanding anything in this Section G to the contrary, the Corporation shall not redeem any shares of Series A Preferred Stock initially issued to SOFTBANK Capital Technology Fund III L.P. and SOFTBANK Capital Technology New York Fund L.P. (collectively, "SOFTBANK") or Wheatley Partners III, L.P., Wheatley Associates III, L.P., Wheatley New York Partners, LP and Wheatley Foreign Partners, III, L.P. (collectively, "Wheatley" and together with SOFTBANK, the "Institutional Holders"), unless the registered holders of such shares of Series A Preferred Stock tender or cause to be tendered for redemption (or purchase in the case of Common Stock), 2.5 shares of Series A-1 Preferred Stock (as adjusted for stock splits, stock dividends reclassifications and the like) or the shares of Common Stock that were previously issued upon conversion of such shares of Series A-1 Preferred Stock, at a redemption price (or purchase price in the case of Common Stock) of \$0.001 per share (as adjusted for stock splits, stock dividends, reclassifications and the like). Upon receipt of any such shares of Series A-1 Preferred Stock or Common Stock for redemption or purchase, the Corporation shall concurrently redeem or purchase such shares.

5. Legends. All certificates representing Series A Preferred Stock originally issued to the Institutional Holders, and all shares of Series A Preferred Stock issued upon registration of transfer or exchange of any such shares, or of any shares subsequently issued upon registration of transfer or exchange of shares of Series A Preferred Stock containing the legend required by this Section G.5, shall bear a legend in substantially the following form:

"THE SECURITIES REPRESENTED BY THIS CERTIFICATION ARE SUBJECT TO THE RESTRICTIONS ON REDEMPTION SET FORTH IN SECTION G OF ARTICLE V OF THE CORPORATION'S AMENDED AND RESTATED CERTIFICATE OF INCORPORATION (OR ANY SUCCESSOR SECTION THERETO)."

H. Notice.

1. Liquidation Events, Etc. In the event (i) the Corporation establishes a record date to determine the holders of any class of securities who are entitled to receive any dividend or other distribution, or who are entitled to vote at a meeting (or by written consent) in connection with any of the transactions identified in clause (ii) hereof, or (ii) any Liquidation Event, Extraordinary Transaction or Qualified Public Offering becomes reasonably likely to occur, the Corporation shall send or cause to be sent to each holder of shares of Preferred Stock at least twenty (20) days prior to such record date specified therein or the expected effective date of any such transaction, whichever is earlier (or such shorter period approved by the holders of at least sixty-six and two-thirds percent (66 2/3%) of the then outstanding shares of Preferred Stock voting together as a separate class), a notice specifying (A) the date of such record date for the purpose of such dividend or distribution or meeting or consent and a description of such

dividend or distribution or the action to be taken at such meeting or by such consent, (B) the date on which any such Liquidation Event, Extraordinary Transaction or Qualified Public Offering is expected to become effective, and (C) the date on which the books of the Corporation shall close or a record shall be taken with respect to any such event.

2. General.

(i) In the event that the Corporation provides any notice, report or statement generally to the holders of shares of Common Stock or any other class or series of capital stock of the Corporation, the Corporation shall at the same time provide a copy of any such notice, report or statement to each holder of outstanding shares of Preferred Stock.

(ii) No share or shares of Preferred Stock acquired by the Corporation by reason of redemption, purchase, conversion or otherwise shall be reissued, and all such shares shall be cancelled, retired and eliminated from the shares which the Corporation shall be authorized to issue.

**ARTICLE VI  
COMMON STOCK**

A. Voting. The holders of each share of Common Stock shall be entitled to one vote for each such share as determined on the record date for the vote or consent of stockholders and, for so long as any share of Preferred Stock remains outstanding, shall vote together with the holders of Preferred Stock as a single class on an as-converted to Common Stock basis, upon any items submitted to a vote of stockholders, except with respect to matters requiring a separate series or class vote of the Preferred Stock as expressly provided in this Amended and Restated Certificate of Incorporation or by law and as otherwise provided herein. Notwithstanding the provisions of Section 242(b)(2) of the Delaware General Corporation Law, the number of authorized shares of Common Stock may be increased or decreased (but not below the number of shares thereof then outstanding) by the affirmative vote of the holders of a majority of the capital stock of the Corporation entitled to vote thereon, irrespective of Section 242(b)(2) of the Delaware General Corporation Law, and the Common Stock shall not be entitled to any separate class vote on any such increase or decrease.

B. Dividends. Subject to the prior rights of holders of all classes of stock at the time outstanding having prior rights as to dividends and Section B of Article V, the holders of Common Stock shall be entitled to receive dividends out of funds legally available therefor at such times and in such amounts as the Board of Directors may determine in its sole discretion.

C. Liquidation. Upon any Liquidation Event, after the payment or provision for payment of all debts and liabilities of the Corporation and all preferential amounts to which the holders of shares of Preferred Stock are entitled with respect to the distribution of assets, the holders of shares of Common Stock shall be entitled to share ratably with

the holders of Series A Preferred Stock (on an as-converted basis) in the remaining assets of the Corporation available for distribution, subject to Section C of Article V hercof.

D. Fractional Shares. The Corporation may not issue fractional shares of Common Stock or Preferred Stock.

## ARTICLE VII

The Corporation is to have perpetual existence.

## ARTICLE VIII

For the management of the business and for the conduct of the affairs of the Corporation, and in further definition, limitation and regulation of the powers of the Corporation, of its directors and of its stockholders or any class thereof, as the case may be, it is further provided that:

A. The management of the business and the conduct of the affairs of the Corporation shall be vested in its Board of Directors.

B. In furtherance and not in limitation of the powers conferred by statute, the Board of Directors is expressly authorized to make, alter or repeal the Bylaws of the Corporation.

## ARTICLE IX

Meetings of stockholders may be held within or without the State of Delaware, as the Bylaws of the Corporation may provide. The books of the Corporation may be kept outside the State of Delaware at such place or places as may be designated from time to time by the Board of Directors or in the Bylaws of the Corporation. The directors of the Corporation need not be elected by written ballot unless the Bylaws of the Corporation so provide.

## ARTICLE X

A director of the Corporation shall not be personally liable to the Corporation or its stockholders for monetary damages for breach of fiduciary duty as a director, except to the extent that exculpation from liability is not permitted under the Delaware General Corporation Law as now in effect or as it may hereafter be amended. No amendment or repeal of this Article X shall adversely affect the rights and protection afforded to a director of the Corporation under this Article X for acts or omissions occurring prior to such amendment or repeal.

## ARTICLE XI

The Corporation shall, to the maximum extent permitted from time to time under the law of the State of Delaware, indemnify and upon request shall advance expenses to any person who is or was a party or is threatened to be made a party to any

threatened, pending or completed action, suit, proceeding or claim, whether civil, criminal, administrative or investigative, by reason of the fact that such person is or was or has agreed to be a director or officer of the Corporation or while a director or officer is or was serving at the request of the Corporation as a director, officer, partner, member, trustee, employee or agent of any corporation, partnership, joint venture, trust or other enterprise, including, without limitation, service with respect to employee benefit plans, against expenses (including, without limitation, attorney's fees and expenses), judgments, fines, penalties and amounts paid in settlement incurred in connection with the investigation, preparation to defend or defense of such action, suit, proceeding or claim; provided, however, that the foregoing shall not require the Corporation to indemnify or advance expenses to any person in connection with any action, suit, proceeding, claim or counterclaim initiated by or on behalf of such person. Such indemnification and advancement of expenses shall not be exclusive of other indemnification rights arising as a matter of law, under any By-law, agreement, vote of directors or stockholders or otherwise, both as to action in such person's official capacity and as to action in another capacity while holding such office, and shall inure to the benefit of the heirs and legal representatives of such person. Any person seeking indemnification under this Article XI shall be deemed to have met the standard of conduct required for such indemnification unless the contrary shall be established. Any repeal or modification of the foregoing provisions of this Article XI shall not adversely affect any right or protection of a director or officer of the Corporation with respect to any acts or omissions of such director or officer occurring prior to such repeal or modification.

The Corporation shall have the power to purchase and maintain, at its expense, insurance on behalf of any person who is or was a director, officer, employee or agent of the Corporation, or is or was serving at the request of the Corporation as a director, officer, employee or agent of another corporation, partnership, joint venture, trust or other enterprise, against any expense, liability or loss asserted against such person and incurred by such person in any such capacity, or arising out of such person's status as such, whether or not the Corporation would have the power to indemnify such person against such expense, liability or loss under the Delaware General Corporation Law or the terms of this Amended and Restated Certificate of Incorporation.

#### ARTICLE XII

The Corporation expressly elects not to be governed by Section 203 of the Delaware General Corporation Law.

#### ARTICLE XIII

The Corporation reserves the right to amend, alter, change or repeal any provisions contained in this Amended and Restated Certificate of Incorporation in the manner now or hereafter prescribed herein and by the laws of the State of Delaware, and all rights conferred upon stockholders herein are granted subject to this reservation.

\* \* \* \*

IN WITNESS WHEREOF, Aequus Technologies Corp. has caused this Amended and Restated Certificate of Incorporation to be signed by its Chief Executive Officer this 31st day of May, 2007.

AEQUUS TECHNOLOGIES CORP.



Name: Richard L. Schatzberg  
Title: Chief Executive Officer