

25/06/02

AMENDED AND RESTATED ARTICLES OF INCORPORATION

OF

ALTIERRE CORPORATION

FILED *NO/IE*
Secretary of State
State of California

(CC SEP 27 2013

The undersigned, Sunit Saxena and Anurag Goel, certify that:

1. They are the duly elected and acting President and Chief Executive Officer, and Secretary, respectively, of Altierre Corporation, a California corporation.
2. The Articles of Incorporation of this Corporation are amended and restated to read in full as follows:

ARTICLE I

The name of the Corporation is Altierre Corporation (hereinafter, the "Corporation").

ARTICLE II

The purpose of the Corporation is to engage in any lawful act or activity for which a corporation may be organized under the General Corporation Law of California other than the banking business, the trust company business or the practice of a profession permitted to be incorporated by the California Corporations Code.

ARTICLE III

A. This Corporation is authorized to issue two classes of stock to be designated respectively Preferred Stock ("**Preferred Stock**") and Common Stock ("**Common Stock**"). The total number of shares of capital stock that the Corporation is authorized to issue is 374,371,722. The total number of shares of Preferred Stock this Corporation shall have authority to issue is 159,371,722. The total number of shares of Common Stock this Corporation shall have authority to issue is 215,000,000.

B. The Preferred Stock shall be divided into one or more series. The first series shall consist of 27,650,000 shares and is designated "**Series A Preferred Stock**." The second series shall consist of 18,999,714 shares and is designated "**Series B Preferred Stock**." The third series shall consist of 33,849,129 shares and is designated "**Series C Preferred Stock**." The fourth series shall consist of 27,772,879 shares and is designated "**Series D Preferred Stock**." The fifth series shall consist of 28,900,000 shares and is designated "**Series E Preferred Stock**." The sixth series shall consist of 22,200,000 shares and is designated "**Series F Preferred Stock**."

C. The powers, preferences, rights, restrictions, and other matters relating to the Preferred Stock are as follows:

1. Dividends.

(a) The holders of Series F Preferred Stock shall be entitled to receive dividends at the rate of \$0.028 per share of Series F Preferred Stock (as adjusted for any stock dividends, combinations, splits, recapitalizations or the like (each, a "Stock Reclassification"), per annum, payable out of funds legally available therefor, prior and in preference to any declaration or payment of any dividend (other than dividends payable solely in capital stock) on any other class or series of capital stock of the Corporation. Such dividends shall be payable only when, as, and if declared by the Board of Directors and shall be noncumulative. No right shall accrue to holders of shares of Series F Preferred Stock by reason of the fact that dividends on said shares are not declared in any prior year, nor shall any unpaid dividend bear or accrue any interest.

(b) After the payment to the holders of Series F Preferred Stock of all amounts due pursuant to Section C.1(a), the holders of Series E Preferred Stock, the holders of Series D Preferred Stock, the holders of Series C Preferred Stock and the holders of Series B Preferred Stock shall be entitled to receive dividends at the rate of \$0.02878 per share for Series E Preferred Stock, \$0.02878 per share for Series D Preferred Stock, \$0.07279 per share for Series C Preferred Stock and \$0.07158 per share for Series B Preferred Stock (in each case as adjusted for any Stock Reclassification with respect to such shares), per annum, payable out of funds legally available therefor, prior and in preference to any declaration or payment of any dividend (other than dividends payable solely in capital stock) on shares of Series A Preferred Stock or Common Stock of the Corporation. Such dividends shall be payable only when, as, and if declared by the Board of Directors and shall be noncumulative. No right shall accrue to holders of shares of Series E Preferred Stock, holders of shares of Series D Preferred Stock, holders of shares of Series C Preferred Stock or holders of shares of Series B Preferred Stock by reason of the fact that dividends on said shares are not declared in any prior year, nor shall any unpaid dividend bear or accrue any interest.

(c) After the payment to the holders of Series F Preferred Stock, holders of Series E Preferred Stock, holders of Series D Preferred Stock, holders of Series C Preferred Stock and the holders of Series B Preferred Stock of all amounts due pursuant to Section C.1(a) and C.1(b), the holders of Series A Preferred Stock shall be entitled to receive dividends at the rate of \$0.04 per share (as adjusted for any Stock Reclassification with respect to such shares) per annum, payable out of funds legally available therefor prior and in preference to any declaration or payment of any dividend (other than dividends payable solely in capital stock) on shares of Common Stock of the Corporation. Such dividends shall be payable only when, as, and if declared by the Board of Directors and shall be noncumulative. No right shall accrue to holders of shares of Series A Preferred Stock by reason of the fact that dividends on said shares are not declared in any prior year, nor shall any unpaid dividend bear or accrue any interest.

(d) No dividends or other distributions shall be made with respect to the Common Stock in any fiscal year, other than dividends payable solely in Common Stock, unless dividends have been paid to or declared and set apart for payment upon all shares of Preferred Stock at the above rate for such period, and unless all other declared dividends have been paid to or declared and set apart upon all shares of Preferred Stock during that fiscal year.

In any given fiscal year, after the holders of Preferred Stock have received their dividend preference as set forth above, any dividends declared by the Board of Directors out of funds legally available therefor shall be distributed pro rata among all outstanding shares of Preferred Stock and Common Stock on an as-converted to Common Stock basis.

2. Liquidation Preference.

(a) In the event of any liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary, the holders of Series F Preferred Stock shall be entitled to receive, on a pro rata basis, and prior to and in preference to any distribution of any of the assets or surplus funds of the Corporation to the holders of Series E Preferred Stock, Series D Preferred Stock, Series C Preferred Stock, Series B Preferred Stock, Series A Preferred Stock or Common Stock by reason of their ownership thereof, an amount per share equal to the sum of (x) \$1.05 per share (as adjusted for any Stock Reclassification with respect to such share) and (y) an amount equal to all declared but unpaid dividends on such share. If, upon the occurrence of such liquidation, dissolution or winding up of the Corporation, the assets and funds thus distributed among the holders of Series F Preferred Stock shall be insufficient to permit the payment to such holders of the full aforesaid preferential amount, then the entire assets and funds of the Corporation legally available for distribution shall be distributed ratably among such holders in proportion to the aggregate preferential amount each such holder is otherwise entitled to receive.

(b) Subject to and following payment in full of the amounts payable to the holders of Series F Preferred Stock pursuant to Section C.2(a), in the event of any liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary, the holders of Series E Preferred Stock and the holders of Series D Preferred Stock shall be entitled to receive, on a pro rata basis, and prior to and in preference to any distribution of any of the assets or surplus funds of the Corporation to the holders of Series C Preferred Stock, Series B Preferred Stock, Series A Preferred Stock or Common Stock by reason of their ownership thereof, an amount per share equal to:

(i) For each share of Series E Preferred Stock, the sum of (x) \$0.35975 (as adjusted for any Stock Reclassification with respect to such share) and (y) an amount equal to all declared but unpaid dividends on such share; and

(ii) For each share of Series D Preferred Stock, the sum of (x) \$0.35975 (as adjusted for any Stock Reclassification with respect to such share) and (y) an amount equal to all declared but unpaid dividends on such share.

If, upon the occurrence of such liquidation, dissolution or winding up of the Corporation and the payment in full of the amounts payable to the holders of Series F Preferred Stock pursuant to Section C.2(a), the remaining assets and funds thus distributed among the holders of Series E Preferred Stock and the holders of Series D Preferred Stock shall be insufficient to permit the payment to such holders of the full aforesaid preferential amount, then the entire remaining assets and funds of the Corporation legally available for distribution shall be distributed ratably among such holders in proportion to the aggregate preferential amount each such holder is otherwise entitled to receive.

(c) Subject to and following payment in full of the amounts payable to the holders of Series F Preferred Stock, Series E Preferred Stock and Series D Preferred Stock pursuant to Sections C.2(a) and C.2(b), in the event of any liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary, the holders of Series C Preferred Stock and the holders of Series B Preferred Stock shall be entitled to receive, on a pro rata basis, and prior and in preference to any distribution of any of the assets or surplus funds of the Corporation to the holders of Series A Preferred Stock or Common Stock by reason of their ownership thereof, an amount per share equal to:

(i) For each share of Series C Preferred Stock, the sum of (x) \$0.90992 (as adjusted for any Stock Reclassification with respect to such share) and (y) an amount equal to all declared but unpaid dividends on such share; and

(ii) For each share of Series B Preferred Stock, the sum of (x) \$0.8947502 (as adjusted for any Stock Reclassification with respect to such share) and (y) an amount equal to all declared but unpaid dividends on such share.

If, upon the occurrence of such liquidation, dissolution or winding up of the Corporation and the payment in full of the amounts payable to the holders of Series F Preferred Stock, Series E Preferred Stock and Series D Preferred Stock pursuant to Sections C.2(a) and C.2(b), the remaining assets and funds thus distributed among the holders of Series C Preferred Stock and the holders of Series B Preferred Stock shall be insufficient to permit the payment to such holders of the full aforesaid preferential amount, then the entire remaining assets and funds of the Corporation legally available for distribution shall be distributed ratably among such holders in proportion to the aggregate preferential amount each such holder is otherwise entitled to receive.

(d) Subject to and following payment in full of the amounts payable to the holders of Series F Preferred Stock, Series E Preferred Stock, Series D Preferred Stock, Series C Preferred Stock and Series B Preferred Stock pursuant to Sections C.2(a), C.2(b) and C.2(c), in the event of any liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary, the holders of Series A Preferred Stock shall be entitled to receive, prior and in preference to any distribution of any of the assets or surplus funds of the Corporation to the holders of Common Stock by reason of their ownership thereof, an amount per share equal to the sum of (i) \$0.50 for each share of Series A Preferred Stock held by such holder (as adjusted for any Stock Reclassification with respect to such share) and (ii) an amount equal to all declared but unpaid dividends on such share. If, upon the occurrence of such liquidation, dissolution or winding up of the Corporation, and the payment in full of the amounts payable to the holders of Series F Preferred Stock, Series E Preferred Stock, Series D Preferred Stock, Series C Preferred Stock and Series B Preferred Stock pursuant to Sections C.2(a), C.2(b) and C.2(c), the remaining assets and funds thus distributed among the holders of Series A Preferred Stock shall be insufficient to permit the payment to such holders of the full aforesaid preferential amount, then the entire remaining assets and funds of the Corporation legally available for distribution shall be distributed ratably among the holders of Series A Preferred Stock in proportion to the preferential amount each such holder is otherwise entitled to receive.

(e) After payment of the liquidation preferences set forth in Sections C.2(a), C.2(b), C.2(c) and C.2(d) above, the remaining assets and funds of the Corporation shall be distributed pro rata among the holders of Common Stock and the holders of Preferred Stock (on an as-converted to Common Stock basis); *provided, however*, that the aggregate per share consideration distributed to the holders of Series E Preferred Stock pursuant to Section C.2(b)(i) and this Section C.2(e) shall not exceed an amount equivalent to \$0.899375 (as adjusted for any Stock Reclassification with respect to such shares), the aggregate per share consideration distributed to the holders of Series D Preferred Stock pursuant to Section C.2(b)(ii) and this Section C.2(e) shall not exceed an amount equivalent to \$0.899375 (as adjusted for any Stock Reclassification with respect to such shares), the aggregate per share consideration distributed to the holders of Series C Preferred Stock pursuant to Section C.2(c)(i) and this Section C.2(e) shall not exceed an amount equivalent to \$2.2748 (as adjusted for any Stock Reclassification with respect to such shares), the aggregate per share consideration distributed to the holders of Series B Preferred Stock pursuant to Section C.2(c)(ii) and this Section C.2(e) shall not exceed an amount equivalent to \$2.236876 (as adjusted for any Stock Reclassification with respect to such shares), and the aggregate per share consideration distributed to the holders of Series A Preferred Stock pursuant to Section C.2(d) and this Section C.2(e) shall not exceed an amount equivalent to \$1.25 per share (as adjusted for any Stock Reclassification with respect to such shares), and the entire remaining assets and funds of the Corporation legally available for distribution, if any, shall be distributed ratably among the holders of Common Stock and Series F Preferred Stock (on an as-converted to Common Stock basis), with no further payments to the holders of Series E Preferred Stock, the holders of Series D Preferred Stock, the holders of Series C Preferred Stock, the holders of Series B Preferred Stock or the holders of Series A Preferred Stock by reason of their ownership thereof.

(f) For purposes of this Section C.2, any of the following shall be treated as a liquidation, dissolution or winding up of the Corporation and shall entitle the holders of Preferred Stock and Common Stock to receive at the closing in cash, securities or other property (valued as provided in Section C.2(g) hereof) amounts as specified in Sections C.2(a), C.2(b), C.2(c), C.2(d) and C.2(e) hereof: (i) any acquisition (or any series of related acquisitions) of the Corporation by means of merger or other form of corporate reorganization in which outstanding shares of the Corporation are exchanged for or converted into securities or other consideration issued, or caused to be issued, by the acquiring corporation or its direct or indirect subsidiary (other than a mere reincorporation transaction solely for the purpose of changing the Corporation's domicile) and in which the holders of the Corporation's outstanding voting stock immediately prior to such acquisition own, immediately after such acquisition, securities representing less than a majority of the voting power of the Corporation or other entity surviving such acquisition or (ii) a sale, lease, transfer or exclusive license of all or substantially all of the assets of the Corporation and its subsidiaries, taken as a whole, in any single transaction or series of related transactions.

(g) Whenever the distribution provided for in this Section C.2 shall be payable in securities or property other than cash, the value of such distribution shall be the fair market value of such securities or other property as determined in good faith by at least 75% of the Board of Directors.

(h) Notwithstanding subsections 2(a), (b), (c) (d) and (e) above, solely for purposes of determining the portion of the assets and funds to be distributed under this Section C.2 that each holder of shares of Preferred Stock is entitled to receive with respect to a liquidation, dissolution or winding up of the Corporation, if any amount of the assets and funds to be distributed is distributed to the shareholders after the date of the consummation of a liquidation, dissolution or winding up (a "Closing"), such as earnout payments, escrow amounts or other contingent payments (such amounts, the "Heldback Funds"), then on each date that all or a portion of the Heldback Funds (the "Distributed Funds") is paid to the shareholders (each, a "Payment Date"), each holder of shares of Preferred Stock outstanding immediately prior to the Closing shall be entitled to receive on such Payment Date, an amount equal to the greater of: (A) the amount of the Distributed Funds to which such shareholder would have been entitled (after taking into account the operation of this subsection 2(h) with respect to the Preferred Stock and treating the distributions made upon such Payment Date and all prior Payment Dates as having been made simultaneously upon the Closing) pursuant to subsections 2(a), (b), (c), (d) and (e) above, and (B) the amount of the Distributed Funds to which such shareholder would have been entitled if all shares of Preferred Stock had converted to Common Stock under Section C.4 below immediately prior to the Closing; provided, however, that the aggregate amount received by such shareholder (at the Closing of the liquidation, dissolution or winding up together with all Payment Dates) shall not exceed the greater of (i) the total amount a holder of a share of Preferred Stock would be entitled to receive pursuant to subsections 2(a), (b), (c), (d) and (e), above, and (ii) the total amount a share of Preferred Stock would be entitled to receive as if such share of Preferred Stock shall have been converted to Common Stock under Section C.4 below immediately prior to the Closing. If holders of shares of Preferred Stock are treated as if they had converted such shares into Common Stock pursuant to this subsection 2(h), then such holders shall not be entitled to receive any distributions payable to a holder of Preferred Stock pursuant to subsections 2(a), (b), (c), (d) and (e) above, and shall instead be entitled only to receive any amounts payable to holders of Common Stock pursuant to subsection 2(e). For purposes of clarity, all the shares of any one series of Preferred Stock shall have the same rights, preferences, privileges and restrictions with respect to a liquidation, dissolution or winding up of the Corporation.

3. Voting Rights; Directors.

(a) Each holder of shares of Preferred Stock shall be entitled to the number of votes equal to the greatest number of shares of Common Stock into which such shares of Preferred Stock are then convertible and shall have voting rights and powers equal to the voting rights and powers of the Common Stock (except as otherwise expressly provided herein or as required by law, voting together with the Common Stock as a single class) and shall be entitled to notice of any shareholders' meeting in accordance with the Bylaws of the Corporation. In all cases, any fractional share, determined on an aggregate conversion basis, shall be rounded to the nearest whole share. Each holder of Common Stock shall be entitled to one (1) vote for each share of Common Stock held.

(b) There shall be a total of five (5) directors, elected as follows:

(i) The holders of Common Stock, voting together as a single class, shall be entitled to elect one (1) member of the Board of Directors.

(ii) The holders of Series D Preferred Stock, voting together as a single class, shall be entitled to elect one (1) member of the Board of Directors.

(iii) The holders of Series E Preferred Stock, voting together as a single class, shall be entitled to elect one (1) member of the Board of Directors.

(iv) The holders of Series F Preferred Stock, voting together as a single class, shall be entitled to elect (1) member of the Board of Directors.

(v) The remaining director shall be elected by the holders of the outstanding shares of Common Stock and Preferred Stock, voting together as a single class on an as-converted to Common Stock basis.

(c) In the case of any vacancy in the office of the director occurring among the directors elected by the holders of Common Stock pursuant to Section C.3(b)(i) hereof, the holders of Common Stock, voting together as a single class, shall elect a successor or successors to hold the office for the unexpired term of the director whose place shall be vacant. In the case of any vacancy in the office of the director elected by the holders of Series D Preferred Stock pursuant to Section C.3(b)(ii) hereof, the holders of Series D Preferred Stock, voting together as a single class, shall elect a successor to hold the office for the unexpired term of the director whose place shall be vacant. In the case of any vacancy in the office of the director elected by the holders of Series E Preferred Stock pursuant to Section C.3(b)(iii) hereof, the holders of Series E Preferred Stock, voting together as a single class, shall elect a successor to hold the office for the unexpired term of the director whose place shall be vacant. In the case of any vacancy in the office of the director elected by the holders of Series F Preferred Stock pursuant to Section C.3(b)(iv) hereof, the holders of Series F Preferred Stock, voting together as a single class, shall elect a successor to hold the office for the unexpired term of the director whose place shall be vacant. In the case of any vacancy in the office of a director elected by the holders of Common Stock and Preferred Stock pursuant to Section C.3(b)(iv) hereof, the holders of Common Stock and Preferred Stock, voting together as a single class on an as-converted to Common Stock basis, shall elect a successor to hold the office for the unexpired term of the director whose place shall be vacant. In the case of any vacancy in the office of the director occurring among the directors elected by any specific series of Preferred Stock pursuant to Section C.3(b)(ii), Section C.3(b)(iii), or Section C.3(b)(iv) hereof, and there are no shares of such series of Preferred Stock outstanding at the time of such vacancy, the holders of Preferred Stock, voting together as a single class on an as-converted to Common Stock basis, shall elect a successor or successors to hold the office for the unexpired term of the director whose place shall be vacant.

(d) Any director who shall have been elected by the holders of Common Stock pursuant to Section C.3(b)(i) or Section C.3(c) hereof may be removed during the aforesaid term of office without cause by the affirmative vote of the holders of Common Stock and subject to the provisions of California Corporations Code Section 303. Any director who shall have been elected by the holders of Series D Preferred Stock pursuant to Section C.3(b)(ii) or Section C.3(c) hereof may be removed during the aforesaid term of office without cause by the affirmative vote of the holders of Series D Preferred Stock and subject to the provisions of California Corporations Code Section 303. Any director who shall have been

elected by the holders of Series E Preferred Stock pursuant to Section C.3(b)(iii) or Section C.3(c) hereof may be removed during the aforesaid term of office without cause by the affirmative vote of the holders of Series E Preferred Stock and subject to the provisions of California Corporations Code Section 303. Any director who shall have been elected by the holders of Series F Preferred Stock pursuant to Section C.3(b)(iv) or Section C.3(c) hereof may be removed during the aforesaid term of office without cause by the affirmative vote of the holders of Series F Preferred Stock and subject to the provisions of California Corporations Code Section 303. Any director who shall have been elected by the holders of Preferred Stock and Common Stock, voting together as a single class on an as-converted to Common Stock basis, pursuant to Section C.3(b)(v) or Section C.3(c) hereof, may be removed during the aforesaid term of office without cause by the affirmative vote of the holders of Preferred Stock and Common Stock, voting together as a single class on an as-converted to Common Stock basis, and subject to the provisions of California Corporations Code Section 303. If there are no shares of a specific series of Preferred Stock outstanding at such time, any director who shall have been elected by the holders of such specific series of Preferred Stock pursuant to Section C.3(b)(ii), Section C.3(b)(iii), Section C.3(b)(iv) or Section C.3(c) hereof may be removed during the aforesaid term of office without cause by the affirmative vote of the holders of Preferred Stock, voting together as a single class and on an as-converted to Common Stock basis and subject to the provisions of California Corporations Code Section 303.

4. Conversion. The holders of Preferred Stock shall have conversion rights as follows (the "**Conversion Rights**"):

(a) Right To Convert. Subject to subsection (d) of this Section C.4, each share of Preferred Stock shall be convertible, at the option of the holder thereof, at any time after October 31, 2013, at the office of the Corporation or any transfer agent for the Preferred Stock, into such number of fully paid and nonassessable shares of Common Stock as is determined by dividing the applicable Original Issue Price (as defined below) by the applicable Conversion Price (as defined below), in effect on the date the certificate is surrendered for conversion. The "**Original Issue Price**" per share of (i) Series A Preferred Stock shall be \$0.50 (as adjusted for any Stock Reclassification), (ii) Series B Preferred Stock shall be \$0.8947502 (as adjusted for any Stock Reclassification), (iii) Series C Preferred Stock shall be \$0.90992 (as adjusted for any Stock Reclassification), (iv) Series D Preferred Stock shall be \$0.35975 (as adjusted for any Stock Reclassification), (v) Series E Preferred Stock shall be \$0.35975 (as adjusted for any Stock Reclassification) and (vi) Series F Preferred Stock shall be \$0.35 (as adjusted for any Stock Reclassification). The initial "**Conversion Price**" per share of Series A Preferred Stock, Series B Preferred Stock, Series C Preferred Stock, Series D Preferred Stock Series E Preferred Stock and Series F Preferred Stock, respectively, shall be the applicable Original Issue Price; provided, however, that the Conversion Price shall be subject to adjustment as set forth in subsection (d) below.

(b) Automatic Conversion. Each share of Preferred Stock shall automatically be converted into such number of fully paid and nonassessable shares of Common Stock as is determined by dividing the applicable Original Issue Price by the applicable Conversion Price then in effect at such time immediately upon the earlier of (i) the date specified by vote or written consent of holders of at least a majority of the shares of the Preferred Stock then outstanding, voting together as a single class on an as-converted to

Common Stock basis, or (ii) immediately upon the closing of the sale of the Corporation's Common Stock in a firm commitment, underwritten public offering registered under the Securities Act of 1933, as amended (the "Securities Act") (other than a registration relating solely to a transaction under Rule 145 under such Securities Act (or any successor thereto) or to an employee benefit plan of the Corporation) with gross proceeds to the Corporation (before payment of underwriters' discounts, commissions and other expenses) in excess of \$35,000,000 and at a price per share equal to or greater than the sum of (x) \$2.73 (as adjusted for any Stock Reclassification) and (y) an amount equal to all declared but unpaid dividends on shares of Series C Preferred Stock (a "Qualified IPO").

(c) Mechanics of Conversion.

(i) Before any holder of Preferred Stock shall be entitled voluntarily to convert the same into shares of Common Stock, such holder shall surrender the certificate or certificates therefor (or evidence satisfactory to the Corporation as to the loss of such certificate or certificates), duly endorsed, at the office of the Corporation or of any transfer agent for such stock, and shall give written notice to the Corporation at such office that such holder elects to convert the same (except that no such written notice of election to convert shall be necessary in the event of an automatic conversion pursuant to Section C.4(b) hereof) and shall state therein the number of shares of Preferred Stock to be converted and the name or names in which such holder wishes the certificate or certificates for shares of Common Stock to be issued. The Corporation shall, as soon as practicable thereafter, issue and deliver at such office to such holder of Preferred Stock a certificate or certificates for the number of shares of Common Stock to which such holder shall be entitled. Such conversion shall be deemed to have been made immediately prior to the close of business on the date of surrender of the shares of Preferred Stock to be converted, and the person or persons entitled to receive the shares of Common Stock issuable upon such conversion shall be treated for all purposes as the record holder or holders of such shares of Common Stock on such date.

(ii) If the conversion is in connection with an underwritten offering of securities pursuant to the Securities Act (including a Qualified IPO), the conversion may, at the option of any holder tendering shares of Preferred Stock for conversion, be conditioned upon the closing with the underwriters of the sale of securities pursuant to such offering, in which event the person(s) entitled to receive the Common Stock upon conversion of the Preferred Stock shall not be deemed to have converted such Preferred Stock until immediately prior to the closing of such sale of securities. If the conversion occurs through the vote of the holders of at least a majority of the shares of Preferred Stock then outstanding as set forth in Section C.4(b)(i) hereof, such conversion shall be deemed to have been made at the close of business on the day written notice of such election has been received by the Corporation or such later date as set forth in such written notice, and the person or persons entitled to receive shares of Common Stock issuable upon such conversion shall be treated for all purposes as the record holder or holders of such shares of Common Stock on such date. Until certificates for such shares of Preferred Stock which have been converted have been delivered to the Corporation for exchange for certificates representing such Common Stock, such certificates shall be deemed to represent the shares of Common Stock into which such Preferred Stock has been converted.

(d) Adjustments to Conversion Price for Certain Diluting Issues.

(i) Special Definitions. For purposes of this Section C.4(d), the following definitions apply:

(A) **"Options"** shall mean rights, options or warrants to subscribe for, purchase or otherwise acquire either Common Stock or Convertible Securities (as hereinafter defined).

(B) **"Original Issue Date"** shall mean the date on which the first share of Series E Preferred Stock was issued.

(C) **"Convertible Securities"** shall mean any evidences of indebtedness, outstanding shares or other outstanding securities convertible into or exchangeable for Common Stock.

(D) **"Additional Shares of Common Stock"** shall mean all shares of Common Stock issued (or, pursuant to Section C.4(d)(iii) hereof, deemed to be issued) by the Corporation after the Original Issue Date, other than:

(1) shares of Common Stock issued upon conversion of shares of Preferred Stock;

(2) shares of Common Stock issued or issuable to employees, officers, directors, contractors, consultants or advisors of the Corporation under incentive agreements, stock purchase or stock option plans, stock bonuses or awards, warrants, contracts or other arrangements, in each case approved by the Board of Directors;

(3) shares of Common Stock or other securities issued or issuable upon exercise of any Options or Convertible Securities outstanding as of the Original Issue Date, and any securities issuable upon the conversion or exercise thereof;

(4) shares of Common Stock or other securities in connection with a Stock Reclassification pursuant to Section C.4(f) hereof;

(5) shares of Common Stock issued or issuable as a dividend or distribution on Preferred Stock;

(6) shares of Common Stock issued or issuable pursuant to the sale of the Corporation's Common Stock in a firm commitment, underwritten public offering registered under the Securities Act;

(7) shares of Common Stock or other securities issued or issuable to parties who are either (A) actual or potential suppliers, customers or strategic partners investing in connection with a commercial relationship with the Corporation, or (B) providing the Corporation with equipment leases, real property leases,

loans, credit lines, guarantees of indebtedness, cash price reductions or entering into similar transactions with the Corporation, in each case as approved by the Board of Directors;

(8) shares of Common Stock or other securities issued or issuable pursuant to the acquisition of another corporation or entity pursuant to a consolidation, merger, purchase of all or substantially all of the assets of such entity or other reorganization (other than a mere reincorporation transaction for the sole purpose of changing the Corporation's domicile) in which the Corporation acquires, in a single transaction or series of related transactions, all or substantially all of the assets of such entity or fifty percent (50%) or more of the equity ownership in such entity and any securities exercisable upon the exercise or conversion thereof; provided, that such transaction or series of related transactions is approved by the Board of Directors;

(9) shares of Common Stock or other securities issued or issuable in a transaction or a series of related transactions (i) that would otherwise result in an adjustment of the Conversion Price pursuant to Section C.4(d)(iv) below and (ii) that is approved by (x) the Board of Directors and (y) the holders of at least a majority of each series of the then outstanding shares of Preferred Stock that would otherwise be entitled to an adjustment of the Conversion Price for such series of Preferred Stock in such transaction or series of related transactions, with each such series voting as a separate class.

(ii) No Adjustment of Conversion Price. Any provision herein to the contrary notwithstanding, no adjustment in the Conversion Price for a series of Preferred Stock shall be made in respect of the issuance of Additional Shares of Common Stock unless the consideration per share (determined pursuant to Section C.4(d)(v) hereof) for an Additional Share of Common Stock issued or deemed to be issued by the Corporation is less than the Conversion Price for such series of Preferred Stock in effect on the date of, and immediately prior to, such issue.

(iii) Deemed Issue of Additional Shares of Common Stock. In the event the Corporation at any time or from time to time after the Original Issue Date shall issue any Options or Convertible Securities or shall fix a record date for the determination of holders of any class of securities then entitled to receive any such Options or Convertible Securities, then the maximum number of shares (as set forth in the instrument relating thereto without regard to any provisions contained therein designed to protect against dilution) of Common Stock issuable upon the exercise of such Options or, in the case of Convertible Securities and/or Options therefor, the conversion or exchange of such Convertible Securities, shall be deemed to be Additional Shares of Common Stock issued as of the time of such issue or, in case such a record date shall have been fixed, as of the close of business on such record date; provided, that in any such case in which Additional Shares of Common Stock are deemed to be issued:

(A) no further adjustments to the Conversion Price for a series of Preferred Stock shall be made upon the subsequent issue of Options or Convertible Securities or shares of Common Stock upon the exercise of such Options or conversion or exchange of such Convertible Securities;

(B) if such Options or Convertible Securities by their terms provide, with the passage of time or otherwise, for any increase or decrease in the consideration payable to the Corporation, or decrease or increase in the number of shares of Common Stock issuable, upon the exercise, conversion or exchange thereof, the Conversion Price for a series of Preferred Stock computed upon the original issue thereof (or upon the occurrence of a record date with respect thereto), and any subsequent adjustments based thereon, shall, upon any such increase or decrease becoming effective, be recomputed to reflect such increase or decrease insofar as it affects such Options or the rights of conversion or exchange under such Convertible Securities (provided, however, that no such adjustment of the Conversion Price for a series of Preferred Stock shall affect Common Stock previously issued upon conversion of the shares of such series of Preferred Stock);

(C) upon the expiration of any such Options or any rights of conversion or exchange under such Convertible Securities that shall not have been exercised, the Conversion Price for a series of Preferred Stock computed upon the original issue thereof (or upon the occurrence of a record date with respect thereto), and any subsequent adjustments based thereon, shall, upon such expiration, be recomputed as if:

(1) in the case of Convertible Securities or Options for Common Stock the only Additional Shares of Common Stock issued were the shares of Common Stock, if any, actually issued upon the exercise of such Options or the conversion or exchange of such Convertible Securities and the consideration received therefor was the consideration actually received by the Corporation for the issue of all such Options, whether or not exercised, plus the consideration actually received by the Corporation upon such exercise, or for the issue of all such Convertible Securities which were actually converted or exchanged, plus the additional consideration, if any, actually received by the Corporation upon such conversion or exchange, and

(2) in the case of Options for Convertible Securities only the Convertible Securities, if any, actually issued upon the exercise thereof were issued at the time of issue of such Options, and the consideration received by the Corporation for the Additional Shares of Common Stock deemed to have been then issued was the consideration actually received by the Corporation for the issue of all such Options, whether or not exercised, plus the consideration deemed to have been received by the Corporation (determined pursuant to Section C.4(d) hereof) upon the issue of the Convertible Securities with respect to which such Options were actually exercised;

(D) no readjustment pursuant to clause (B) or (C) above shall have the effect of increasing the Conversion Price for a series of Preferred Stock to an amount which exceeds the lower of (1) the Conversion Price for such series of Preferred Stock on the original adjustment date or (2) the Conversion Price for such series of Preferred Stock that would have resulted from any issuance of Additional Shares of Common Stock between the original adjustment date and such readjustment date.

(E) in the case of any Options which expire by their terms not more than thirty (30) days after the date of issue thereof, no adjustment of the Conversion Price for a series of Preferred Stock shall be made until the expiration or exercise

of all such Options, whereupon such adjustment shall be made in the same manner provided in clause (C) above.

(iv) Adjustment of Conversion Price Upon Issuance of Additional Shares of Common Stock. In the event this Corporation, at any time after the Original Issue Date, shall issue Additional Shares of Common Stock (including Additional Shares of Common Stock deemed to be issued pursuant to Section C.4(d)(iii) hereof) without consideration or for a consideration per share less than the Conversion Price for a series of Preferred Stock then in effect on the date of and immediately prior to such issue, then and in such event, the applicable Conversion Price for each such series of Preferred Stock then in effect shall be reduced, concurrently with such issuance, to a price determined by multiplying the applicable Conversion Price by a fraction, the numerator of which shall be the number of shares of Common Stock outstanding immediately prior to such issuance plus the number of shares of Common Stock that the aggregate consideration received by the Corporation for the total number of Additional Shares of Common Stock so issued would purchase at such Conversion Price in effect immediately prior to such issuance, and the denominator of which shall be the number of shares of Common Stock outstanding immediately prior to such issuance plus the number of such Additional Shares of Common Stock so issued. For the purpose of the above calculation, the number of shares of Common Stock outstanding immediately prior to such issuance shall be calculated as of the date of conversion on a fully-diluted basis, as if all shares of Preferred Stock and all Convertible Securities had been fully converted into shares of Common Stock immediately prior to such issuance and any outstanding Options had been fully exercised immediately prior to such issuance (and the resulting securities fully converted into shares of Common Stock, if so convertible), but not including in such calculation any additional shares of Common Stock issuable with respect to shares of Preferred Stock, Convertible Securities or outstanding Options, solely as a result of the adjustment of the respective Conversion Price (or other conversion ratios) resulting from the issuance of Additional Shares of Common Stock causing such adjustment.

(v) Determination of Consideration. For purposes of this Section C.4(d), the consideration received by the Corporation for the issuance of any Additional Shares of Common Stock shall be computed as follows:

(A) Cash and Property. Such consideration shall:

(1) insofar as it consists of cash, be computed at the aggregate amount of cash received by the Corporation, excluding amounts paid or payable for accrued interest or accrued dividends;

(2) insofar as it consists of property other than cash, be computed at the fair value thereof at the time of such issue, as determined in good faith by the Board of Directors; and

(3) in the event Additional Shares of Common Stock are issued together with other shares or securities or other assets of the Corporation for consideration that covers both, be the proportion of such consideration so received, computed as provided in clauses (1) and (2) above, as determined in good faith by the Board of Directors.

(B) Options and Convertible Securities. The consideration per share received by the Corporation for Additional Shares of Common Stock deemed to have been issued pursuant to Section C.4(d)(iii) hereof, relating to Options and Convertible Securities, shall be determined by dividing:

(1) the total amount, if any, received or receivable by the Corporation as consideration for the issuance of such Options or Convertible Securities, plus the minimum aggregate amount of additional consideration (as set forth in the instruments relating thereto, without regard to any provision contained therein designed to protect against dilution) payable to the Corporation upon the exercise of such Options or the conversion or exchange of such Convertible Securities, or in the case of Options for Convertible Securities, the exercise of such Options for Convertible Securities and the conversion or exchange of such Convertible Securities, by

(2) the maximum number of shares of Common Stock (as set forth in the instruments relating thereto, without regard to any provision contained therein designed to protect against dilution) issuable upon the exercise of such Options or conversion or exchange of such Convertible Securities.

(e) Adjustments to Conversion Price for Stock Dividends and for Combinations or Subdivisions of Common Stock. In the event that this Corporation at any time or from time to time after the Original Issue Date shall declare or pay, without consideration, any dividend on the Common Stock payable in Common Stock or in any right to acquire Common Stock for no consideration, or shall effect a subdivision of the outstanding shares of Common Stock into a greater number of shares of Common Stock (by stock split, reclassification or otherwise than by payment of a dividend in Common Stock or in any right to acquire Common Stock), or in the event the outstanding shares of Common Stock shall be combined or consolidated, by reclassification or otherwise, into a lesser number of shares of Common Stock, then the applicable Conversion Price for each series of Preferred Stock in effect immediately prior to such event shall, concurrently with the effectiveness of such event, be proportionately decreased or increased, as appropriate. In the event that this Corporation shall declare or pay, without consideration, any dividend on the Common Stock payable in any right to acquire Common Stock for no consideration, then the Corporation shall be deemed to have made a dividend payable in Common Stock in an amount of shares equal to the maximum number of shares issuable upon exercise of such rights to acquire Common Stock.

(f) Adjustments for Reclassification and Reorganization. If the Common Stock issuable upon conversion of the Preferred Stock shall be changed into the same or a different number of shares of any other class or classes of stock, whether by capital reorganization, reclassification or otherwise (other than a subdivision or combination of shares provided for in Section C.4(e) hereof or a merger or other reorganization referred to in Section C.2(e) hereof), the applicable Conversion Price for each series of Preferred Stock then in effect shall, concurrently with the effectiveness of such reorganization or reclassification, be proportionately adjusted so that each such series of the Preferred Stock shall be convertible into, in lieu of the number of shares of Common Stock that the holders would otherwise have been entitled to receive, a number of shares of such other class or classes of stock equivalent to

the number of shares of Common Stock that would have been subject to receipt by the holders upon conversion of the Preferred Stock immediately before that change.

(g) **Special Conversion For Failure to Purchase Shares of Series F Preferred Stock Prior to October 30, 2013.**

(i) **Trigger Event.** In the event that any holder of shares of Series A Preferred Stock, Series B Preferred Stock, Series C Preferred Stock, Series D Preferred Stock or Series E Preferred Stock or any third party designated in writing by such holder of Preferred stock to purchase such holders' Pro Rata Amount (such third party to be reasonably acceptable to the Corporation) (a "**Third Party Designee**") does not, after receipt of notice of an opportunity to do so, purchase on or before October 30, 2013, such holder's Pro Rata Amount, then each outstanding share of Series A Preferred Stock, Series B Preferred Stock, Series C Preferred Stock, Series D Preferred Stock and Series E Preferred Stock held by such holder (not on an as-converted to Common Stock basis) shall automatically, and without any further action on the part of such holder, be converted into 1/3 of one share of Common Stock, rounded down to the nearest whole share after aggregation of all such conversions, on October 31, 2013. For determining the number of shares of Series F Preferred Stock a holder of Series A Preferred Stock, Series B Preferred Stock, Series C Preferred Stock, Series D Preferred Stock or Series E Preferred Stock (or their respective Third Party Designee) has purchased in the Series F Preferred Stock Financing, all shares of Series F Preferred Stock purchased by an Affiliate or Third Party Designee of such holder shall be aggregated with the Series F Preferred Stock purchased by such holder (provided that no shares or securities shall be attributed to more than one entity or person within any such group of affiliated entities or persons). Such conversion is referred to as the "**Special Mandatory Conversion.**"

(ii) **Procedural Requirements.** Upon a Special Mandatory Conversion, each holder of shares of Preferred Stock converted pursuant to subsection (g)(i) shall be sent written notice of such Special Mandatory Conversion and the place designated for mandatory conversion of all such shares of Preferred Stock pursuant to this Section C.4(g). Upon receipt of such notice, each holder of such shares of Preferred Stock shall surrender his, her or its certificate or certificates for all such shares (or, if such holder alleges that such certificate has been lost, stolen or destroyed, a lost certificate affidavit and agreement reasonably acceptable to the Corporation to indemnify the Corporation against any claim that may be made against the Corporation on account of the alleged loss, theft or destruction of such certificate) to the Corporation at the place designated in such notice. If so required by the Corporation, certificates surrendered for conversion shall be endorsed or accompanied by written instrument or instruments of transfer, in form satisfactory to the Corporation, duly executed by the registered holder or by his, her or its attorney duly authorized in writing. All rights with respect to the Preferred Stock converted pursuant to subsection (g)(i), including the rights, if any, to receive notices and vote (other than as a holder of Common Stock), will terminate at the time of the Special Mandatory Conversion (notwithstanding the failure of the holder or holders thereof to surrender the certificates for such shares at or prior to such time), except only the rights of the holders thereof, upon surrender of their certificate or certificates therefor (or lost certificate affidavit and agreement), to receive the items provided for in the next sentence of this subsection (g)(ii). As soon as practicable after the Special Mandatory Conversion and the surrender of the certificate or certificates (or lost certificate affidavit and

agreement) for Preferred Stock so converted, the Corporation shall issue and deliver to such holder, or to his, her or its nominees, a certificate or certificates for the number of full shares of Common Stock issuable on such conversion in accordance with the provisions hereof, together with cash as provided in Section C.4(m) in lieu of any fraction of a share of Common Stock otherwise issuable upon such conversion and the payment of any declared but unpaid dividends on the shares of Preferred Stock converted. Such converted Preferred Stock shall be retired and cancelled and may not be reissued as shares of such series of Preferred Stock, and the Corporation may thereafter take such appropriate action (without the need for stockholder action) as may be necessary to reduce the authorized number of shares of such series of Preferred Stock accordingly.

(iii) **Definitions.** For purposes of this Section C.4(g), the following definitions shall apply:

(A) "Affiliate" shall mean, with respect to any holder of shares of Preferred Stock, any person, entity or firm which, directly or indirectly, controls, is controlled by or is under common control with such holder, including, without limitation, any entity of which the holder is a partner or member, any partner, officer, director, member or employee of such holder and any venture capital fund now or hereafter existing of which the holder is a partner or member which is controlled by or under common control with one or more general partners of such holder or shares the same management company with such holder.

(B) "Pro Rata Amount" shall mean, with respect to any holder of Series A Preferred Stock, Series B Preferred Stock, Series C Preferred Stock, Series D Preferred Stock or Series E Preferred Stock, a number of shares of Series F Preferred Stock calculated by multiplying (I) 7,197,318 by (2) a fraction, (I) the numerator of which is equal to the number of outstanding shares of Series A Preferred Stock, Series B Preferred Stock, Series C Preferred Stock, Series D Preferred Stock or Series E Preferred Stock owned by such holder, and (II) the denominator of which is 128,929,687, the product of which is rounded down to the nearest whole share.

(h) **No Impairment.** The Corporation will not, without first obtaining the approval of the holders of at least a majority of the then-outstanding shares of Preferred Stock (voting together as a single class and on an as-converted to Common Stock basis), avoid or seek to avoid the observance or performance of any of the terms to be observed or performed hereunder by the Corporation including through any reorganization, transfer of assets, consolidation, merger, dissolution, issue or sale of securities or any other voluntary action, but will at all times in good faith assist in the carrying out of all of the provisions of this Section C.4 and in the taking of all such action as may be necessary or appropriate in order to protect the conversion rights of the holders of Preferred Stock against impairment.

(i) **Certificates as to Adjustments.** Upon the occurrence of each adjustment or readjustment of the Conversion Price pursuant to this Section C.4, the Corporation, at its expense and upon the request of any holder of Preferred Stock, shall promptly compute such adjustment or readjustment in accordance with the terms hereof and prepare and furnish to each holder of Preferred Stock a certificate executed by the Corporation's President or Chief Financial Officer or other executive officer setting forth such

adjustment or readjustment and showing in detail the facts upon which such adjustment or readjustment is based. The Corporation shall, upon the written request at any time of any holder of Preferred Stock, furnish or cause to be furnished to such holder (i) a like certificate setting forth such adjustments and readjustments, (ii) the applicable Conversion Price for such series of Preferred Stock at the time in effect, and (iii) the number of shares of Common Stock and the amount, if any, of other property which at the time would be received upon the conversion of such series of Preferred Stock.

(j) Notices of Record Date. In the event that the Corporation shall propose at any time: (A) to declare any dividend or distribution upon its Common Stock, whether in cash, property, stock or other securities, whether or not a regular cash dividend and whether or not out of earnings or earned surplus; (B) to offer for subscription pro rata to the holders of any class or series of its stock any additional shares of stock of any class or series or other rights; (C) to effect any reclassification or recapitalization of its Common Stock outstanding involving a change in the Common Stock; or (D) to merge or consolidate with or into any other corporation, or sell, lease, license or convey all or substantially all of its assets, or to liquidate, dissolve or wind up; then, in connection with each such event, the Corporation shall send to the holders of Preferred Stock:

(i) at least ten (10) days' prior written notice of the date on which a record shall be taken for such dividend, distribution or subscription rights (and specifying the date on which the holders of Common Stock shall be entitled thereto) or for determining rights to vote, if any, in respect of the matters referred to in (C) and (D) in Section C.4(i) above; and

(ii) in the case of the matters referred to in (C) and (D) in Section C.4(i) above, at least ten (10) days' prior written notice of the anticipated date when the same shall take place (and specifying the anticipated date on which the holders of Common Stock shall be entitled to exchange their Common Stock for securities or other property deliverable upon the occurrence of such event).

The above-referenced right to prior written notice referred to in Section C.4(i)(B) may be waived by the holders of a majority of Preferred Stock.

(k) Issue Taxes. The Corporation shall pay any and all issue and other taxes that may be payable in respect of any issue or delivery of shares of Common Stock upon conversion of Preferred Stock pursuant hereto; provided, however, that the Corporation shall not be obligated to pay any transfer taxes resulting from any transfer requested by any holder in connection with any such conversion.

(l) Reservation of Stock Issuable Upon Conversion. The Corporation shall at all times reserve and keep available out of its authorized but unissued shares of Common Stock, solely for the purpose of effecting the conversion of the shares of the Preferred Stock, such number of its shares of Common Stock as shall from time to time be sufficient to effect the conversion of all outstanding shares of the Preferred Stock; and if at any time the number of authorized but unissued shares of Common Stock shall not be sufficient to effect the conversion of all then-outstanding shares of the Preferred Stock, the Corporation will

take such corporate action as may, in the opinion of its counsel, be necessary to increase its authorized but unissued shares of Common Stock to such number of shares as shall be sufficient for such purpose, including, without limitation, engaging in best efforts to obtain the requisite shareholder approval of any necessary amendment to the Articles of Incorporation.

(m) Fractional Shares. No fractional share shall be issued upon the conversion of any share or shares of Preferred Stock. All shares of Common Stock (including fractions thereof) issuable upon conversion of more than one share of Preferred Stock by a holder thereof shall be aggregated for purposes of determining whether the conversion would result in the issuance of any fractional share. If, after the aforementioned aggregation, the conversion would result in the issuance of a fraction of a share of Common Stock, the Corporation shall, in lieu of issuing any fractional share, pay the holder otherwise entitled to such fraction a sum in cash equal to the fair market value of such fraction on the date of conversion (as determined in good faith by the Board of Directors).

(n) Notices. Any notice required by the provisions of this Section C.4 to be given to the holders of shares of Preferred Stock shall be deemed given if deposited in the United States mail, postage prepaid, and addressed to each holder of record at his address appearing on the books of the Corporation.

5. Restrictions and Limitations. So long as at least twenty million (20,000,000) shares (as adjusted for any Stock Reclassification) of Preferred Stock remain outstanding, the Corporation shall not, either directly or indirectly, by amendment, merger, consolidation or otherwise do any of the following without the affirmative vote or written consent by the holders of a majority of the then-outstanding shares of Preferred Stock, voting together as a single class on an as-converted to Common Stock basis (in addition to any other vote required by law or these Articles of Incorporation):

(a) Authorize, designate or issue (by reclassification, merger or otherwise) any new class or series of shares having rights, preferences or privileges senior to or on a parity with the rights, preferences, privileges or restrictions of any series of Preferred Stock;

(b) Increase or decrease (other than by redemption or conversion) the total number of authorized shares of Preferred Stock or Common Stock;

(c) Agree to or consummate a merger, sale or consolidation of the Corporation or any subsidiary or effect, approve or authorize any merger or consolidation of the Corporation with or into one or more other entities in which the shareholders of the Corporation immediately prior to the consummation of such transaction hold, immediately after the consummation of such transaction, stock representing less than a majority of the voting power of the outstanding stock of the surviving entity (other than for the sole purpose of changing the Corporation's domicile);

(d) Effect, approve or authorize the sale or exclusive license of all or substantially all of the Corporation's or any subsidiary's assets;

(e) Agree to, approve or effect the liquidation or dissolution of the Corporation or any subsidiary;

(f) Declare or pay any dividend or make any distribution upon any shares of capital stock, other than (a) dividends on the Common Stock payable solely in shares of Common Stock and (b) dividends payable upon the Preferred Stock in accordance with their respective rights provided herein;

(g) Amend, repeal or waive any provision of the Corporation's Articles of Incorporation or Bylaws or those of any subsidiary, including, but not limited to, amendments changing the size of the Corporation's board of directors;

(h) Effect any redemption or repurchase with respect to Common Stock (excluding repurchases of unvested Common Stock issued to or held by employees, officers, directors or consultants of the Corporation or its subsidiaries upon termination of their employment or services at cost pursuant to agreements providing for the right of said repurchase which are approved by the Corporation's Board of Directors); or

(i) Effect any recapitalization or reorganization of the Corporation or subdivide, reclassify or effect any other similar change in any class or series of capital stock of the Corporation or any subsidiary.

6. Redemption.

(a) Upon the vote or written consent of the holders of at least a majority of the shares of Preferred Stock (on an as-converted to Common Stock basis) then outstanding made within sixty (60) days after the fourth (4th) anniversary of the Original Issue Date that all then outstanding shares of Preferred Stock be redeemed (a "**Redemption Vote**"), the Corporation shall, within thirty (30) days after receipt by the Corporation of such Redemption Vote, and concurrently with surrender by the holders of the certificates representing the shares of Preferred Stock (or evidence acceptable to the Corporation as to the loss of such certificates), to the extent it may lawfully do so, redeem all of the outstanding shares of Preferred Stock in three (3) equal annual installments (the date of the first installment, the "**Initial Redemption Date**" and, the date of each installment, a "**Redemption Date**") in accordance with the procedures set forth in this Section C.6, by paying in cash therefor a sum per share equal to (i) the Original Issue Price per share of Preferred Stock (as adjusted for any Stock Reclassification with respect to such shares) plus (ii) all declared but unpaid dividends on such shares (the "**Redemption Price**"). Any redemption effected pursuant to this subsection 6(a) shall be made on a pro rata basis among the holders of Preferred Stock in proportion to the Redemption Price of such Preferred Stock.

(b) As used herein and in subsections 6(c) and (d) below, the term "**Redemption Date**" shall refer to the "**Initial Redemption Date**," which, pursuant to Section 6(a) above, shall occur within thirty (30) days after receipt by the Corporation of a Redemption Vote, and each subsequent "**Redemption Date**." At least seven (7) but no more than thirty (30) days prior to each Redemption Date, written notice shall be mailed, first class postage prepaid, to each holder of record (at the close of business on the business day immediately

preceding the day on which such notice is given) of the Preferred Stock, at the address last shown on the records of the Corporation for such holder, notifying such holder of the redemption to be effected, specifying the number of shares to be redeemed from such holder, the Redemption Date, the Redemption Price, the place at which payment may be obtained and calling upon such holder to surrender to the Corporation, in the manner and at the place designated, his, her or its certificate or certificates representing the shares to be redeemed (the "Redemption Notice"). Except as provided in subsection 6(c) on or after the Redemption Date, each holder of Preferred Stock shall surrender to the Corporation the certificate or certificates representing such shares, in the manner and at the place designated in the Redemption Notice, and thereupon the Redemption Price of such shares shall be payable to the order of the person whose name appears on such certificate or certificates as the owner thereof and each surrendered certificate shall be cancelled. In the event less than all the shares represented by any such certificate are redeemed, a new certificate shall be issued representing the unredeemed shares.

(c) From and after the Redemption Date, unless there shall have been a default in payment of the Redemption Price, all rights of the holders of shares of Preferred Stock designated for redemption in the Redemption Notice (except the right to receive the Redemption Price without interest upon surrender of their certificate or certificates) shall cease with respect to such shares, and such shares shall not thereafter be transferred on the books of the Corporation or be deemed to be outstanding for any purpose whatsoever. If the funds of the Corporation legally available for redemption of shares of Preferred Stock on any Redemption Date are insufficient to redeem the total number of shares of Preferred Stock to be redeemed on such date, those funds that are legally available will be used to redeem the maximum possible number of such shares ratably among the holders of such shares to be redeemed based upon the aggregate Redemption Price payable to the holders of such shares. The shares of Preferred Stock not redeemed on a particular Redemption Date shall remain outstanding and entitled to all of the rights and preferences provided herein. At any time thereafter when additional funds of the Corporation are legally available for the redemption of shares of Preferred Stock, such funds will immediately be used to redeem, without interest, the balance of the shares which the Corporation has become obliged to redeem on any Redemption Date but which it has not redeemed.

(d) On or prior to each Redemption Date, the Corporation shall deposit the Redemption Price of all shares of Preferred Stock designated for redemption in the Redemption Notice, and not yet redeemed or converted, with a bank or trust corporation having aggregate capital and surplus in excess of \$100,000,000 as a trust fund for the benefit of the respective holders of the shares designated for redemption and not yet redeemed, with irrevocable instructions and authority to the bank or trust corporation to publish the notice of redemption thereof and pay the Redemption Price for such shares to their respective holders on or after the Redemption Date, upon receipt of notification from the Corporation that such holder has surrendered his, her or its share certificate to the Corporation pursuant to subsection 6(b) above. As of the date of such deposit (even if prior to the Redemption Date), the deposit shall constitute full payment of the shares to their holders, and from and after the date of the deposit the shares so called for redemption shall be redeemed and shall be deemed to be no longer outstanding, and the holders thereof shall cease to be shareholders with respect to such shares and shall have no rights with respect thereto except the rights to receive from the bank

or trust corporation payment of the Redemption Price of the shares, without interest, upon surrender of their certificates therefor, and the right to convert such shares as provided in Section C.4 hereof. Such instructions shall also provide that any moneys deposited by the Corporation pursuant to this subsection 6(d) for the redemption of shares thereafter converted into shares of Common Stock pursuant to Section C.4 hereof prior to the Redemption Date shall be returned to the Corporation forthwith upon such conversion. The balance of any monies deposited by the Corporation pursuant to this subsection 6(d) remaining unclaimed at the expiration of two (2) years following the Redemption Date shall thereafter be returned to the Corporation upon its request expressed in a duly adopted resolution of its Board of Directors.

7. No Reissuance of Preferred Stock. No share or shares of Preferred Stock acquired by the Corporation by reason of redemption, purchase, conversion or otherwise shall be reissued, and all such shares shall be canceled, retired and eliminated from the shares which the Corporation shall be authorized to issue.

ARTICLE IV

A. Limitation on Directors' Liability. The liability of directors of the Corporation for monetary damages shall be eliminated to the fullest extent permissible under California law.

B. Indemnification of Corporate Agents. The Corporation is authorized to provide indemnification of agents (as defined in Section 317 of the California Corporations Code) for breach of duty to the Corporation and its shareholders through bylaw provisions, agreements with agents, vote of shareholders or disinterested directors, or otherwise, to the fullest extent permissible under California law. If, after the effective date of this Article IV, California law is amended in a manner that permits a company to limit the monetary or other liability of its directors or to authorize indemnification of, or advancement of such defense expenses to, its directors or other persons, in any such case to a greater extent than is permitted on such effective date, the references in this Article IV to "California law" shall to that extent be deemed to refer to California law as so amended.

C. Repeal or Modification. Any amendment, repeal or modification of any provision of this Article IV shall not adversely affect any right or protection of an agent of the Corporation existing at the time of such amendment, repeal or modification.

1. The foregoing amendment and restatement of the Articles of Incorporation has been duly approved by the Board of Directors.

2. The foregoing amendment and restatement of the Corporation's Articles of Incorporation has been duly approved by the required vote of shareholders in accordance with Section 902 and 903 of the California Corporations Code. The total number of outstanding shares of Common Stock entitled to vote with respect to the foregoing amendment was 23,834,673, and the total number of outstanding shares of Preferred Stock entitled to vote with respect to the foregoing amendment was 128,929,687, voting together as a single class on an as-converted to Common Stock basis. The number of shares voting in favor of the

amendment equaled or exceeded the vote required. The percentage vote required was (i) more than fifty percent (50%) of the outstanding shares of Preferred Stock and Common Stock voting together as a single class on an as-converted to Common Stock basis, (ii) more than fifty percent (50%) of the outstanding shares of Common Stock, voting together as a single class, and (iii) more than fifty percent (50%) of the outstanding shares of Preferred Stock voting together as a single class on an as-converted to Common Stock basis.

[Remainder of this page intentionally left blank]

We further declare under penalty of perjury under the laws of the State of California that the matters set forth in this certificate are true and correct of our own knowledge.

Dated: September 27, 2013.

By



Sunit Saxena
President and Chief Executive Officer

By



Anurag Goel
Secretary