

**CERTIFICATE OF AMENDMENT OF  
RESTATED CERTIFICATE OF INCORPORATION OF  
AQUANTIA CORP.**

Aquantia Corp., a Delaware corporation (the "**Corporation**"), does hereby certify that the following amendment to the Corporation's Restated Certificate of Incorporation has been duly adopted in accordance with the provisions of Section 242 of the Delaware General Corporation Law, with the approval of such amendment by the Corporation's stockholders having been given by written consent without a meeting in accordance with Sections 228 and 242 of the Delaware General Corporation Law:

Article IV of the Restated Certificate of Incorporation is amended to read in its entirety as follows:

**"ARTICLE IV**

1. **Authorization of Shares.** This corporation is authorized to issue two (2) classes of shares, designated "Common Stock" and "Preferred Stock". The total number of shares of Common Stock authorized to be issued is Fifty Million (50,000,000) shares, \$0.00001 par value per share. The total number of shares of Preferred Stock authorized to be issued is Thirty One Million, Two Hundred Ninety Two Thousand Nine Hundred Twenty One (31,292,921) shares, \$0.00001 par value per share, Eighteen Million, Eight Hundred Ninety Two Thousand, Nine Hundred Twenty One (18,892,921) of which are designated as "Series A Preferred Stock" and Twelve Million Four Hundred Thousand (12,400,000) of which are designated as "Series B Preferred Stock." The number of authorized shares of Common Stock may be increased or decreased (but not below the number of shares of Common Stock then outstanding or then necessary to allow for conversion of then outstanding shares of Preferred Stock into Common Stock) by the affirmative vote of the holders of at least a majority of the capital stock of the Corporation (voting together on an as-converted basis)."

IN WITNESS WHEREOF, the Corporation has caused this Certificate of Amendment to be signed by its duly authorized officer this 18<sup>th</sup> day of ~~February~~<sup>March</sup>, 2008 and the foregoing facts stated herein are true and correct.

**AQUANTIA CORP.**

By: /s/ Philippe Delansay  
Name: Philippe Delansay  
Title: Chief Executive Officer