



Phone: (503) 269-2200
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Restated Articles of Incorporation—Business/Professional/Nonprofit

Secretary of State
Corporation Division
254 Western St. NE, Suite 150
Salem, OR 97310-1327
E-mail: corps@sos.oregon.gov

Check the appropriate box below:

- ☒ BUSINESS/PROFESSIONAL CORPORATION
Complete only: 1, 2, 3, 4, 5, 7
☐ NONPROFIT CORPORATION
Complete only: 1, 2, 3, 4, 5, 7

FILED

DEC 22 2006

OREGON
SECRETARY OF STATE

For office use only

Register Number

131441-93

In accordance with Oregon Revised Statute 192.415-192.490, the information on this application is public record and may be released to all parties upon request and it will be posted on our website.

Please Type or Print Legibly in Block Ink. Attach Additional Sheet if Necessary.

1) NAME OF CORPORATION PRIOR TO AMENDMENT Attensa, Inc

2) NEW NAME OF THE CORPORATION (if changed) _____

3) A COPY OF THE RESTATED ARTICLES MUST BE ATTACHED

BUSINESS/PROFESSIONAL CORPORATION ONLY

4) CHECK THE APPROPRIATE STATEMENT:

- ☐ The restated articles contain amendments which do not require shareholder approval. The date of the adoption of the amendments and restated articles was _____
These amendments were duly adopted by the board of directors.

- ☒ The restated articles contain amendments which require shareholder approval. The date of the adoption of the amendments and restated articles was 12-22-06
The vote of the shareholders was as follows:

Number of Shares of Common Stock	Number of Shares Voting For	Number of Shares Voting Against	Number of Shares Abstained
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Common = 5,732,496/5,732,496 -0-

3,200,000

Preferred = 19,431,269/19,431,269 19,431,269/19,431,269 -0-

The corporation has not issued any shares of stock.
Shareholder action was not required to adopt the restated articles. The restated articles were adopted by the corporation or by the board of directors.

NONPROFIT CORPORATION ONLY

5) CHECK THE APPROPRIATE STATEMENT:

- ☐ The restated articles contain amendments which do not require membership approval. The date of the adoption of the amendments and restated articles was _____
These amendments were duly adopted by the board of directors.

- ☐ The restated articles contain amendments which require membership approval. The date of the adoption of the amendments and restated articles was _____
The vote of the members was as follows:

Number of Members	Number of Members Voting For	Number of Members Voting Against	Number of Members Abstained
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6) EXECUTION

Signature

Guy E. Field

Printed Name

Guy Field

Title

Chief Financial Officer

12/22/06

7) CONTACT NAME: To resolve questions with this filing:

DAYTIME PHONE NUMBER (include area code):

FEES

Required Processing Fee \$40

Confirmation Copy Optional \$5

Processing Fees are non-refundable.

Please make check payable to
"Corporation Division"

NOTE

Fees may be paid with cash or money order. The cash number and expiration date should be examined on a money order for your protection.

THIRD AMENDED AND RESTATED
ARTICLES OF INCORPORATION
OF
ATTENSA, INC.

FILED
DEC 22 2006
OREGON
SECRETARY OF STATE

Pursuant to the provisions of the Oregon Business Corporation Act, these Third Amended and Restated Articles of Incorporation (these "Articles") supersede heretofore existing articles of incorporation for the corporation and all amendments thereto.

ARTICLE 1. NAME

The name of the corporation is Attensa, Inc. (the "corporation").

ARTICLE 2. SHARES

2.1 Authorized Capital. The corporation is authorized to issue two classes of stock to be designated, respectively, "Common Stock" and "Preferred Stock". The total number of shares of stock which the corporation shall have authority to issue shall consist of 55,000,000 shares of Common Stock and 34,383,033 shares of Preferred Stock.

2.2 Common Stock. Subject to any preferential or other rights granted to any series of Preferred Stock, the holders of shares of the Common Stock shall be entitled to receive dividends out of funds of the corporation legally available therefor, at the rate and at the time or times as may be provided by the Board of Directors. The holders of shares of Common Stock, on the basis of one vote per share, shall have the right to vote for the election of members of the Board of Directors of the corporation and shall have the right to vote on all other matters, except where a separate class or series of the corporation's shareholders have the right to vote by class or series or as otherwise provided in these Articles.

2.3 Preferred Stock. Shares of Preferred Stock may be issued from time to time in one or more series. Shares of Preferred Stock which may be redeemed, purchased or acquired by the Corporation may be reissued except as otherwise provided by law or as otherwise provided herein.

Of the Preferred Stock, there shall be 27,098,438 shares designated as "Series B Preferred Stock" and 7,284,595 shares designated as "Series A Preferred Stock." The rights, preferences, privileges and restrictions granted to and imposed upon the Series B Preferred Stock (the "Series B Stock") and the Series A Preferred Stock (the "Series A Stock") are set forth below.

2.3.1 Dividends

(a) Dividends. The holders of shares of the Series B Stock shall be entitled to receive non-cumulative dividends, out of any assets of the corporation legally available therefor, prior and in preference to any declaration or payment of any dividend on any other series or class of stock of the corporation during any fiscal year, at the rate of \$0.0428 per annum per share of the Series B Stock then outstanding, payable if, when and as declared by the corporation's Board of Directors and, to the extent then accrued and unpaid, upon a Liquidation or a Redemption (as defined below). Dividends payable to the holders of the Series B Stock under this Section 2.3.1 shall be subject to equitable adjustment whenever there shall occur a stock split, stock dividend, combination, recapitalization, reclassification or other similar event involving a change in the Series B Stock.

After payment of all such dividends that have accrued to the holders of the Series B Stock for any fiscal year, the corporation may in the same fiscal year declare or pay a dividend on the Series A Stock or the Common Stock; *provided* that in the case of a dividend on the Series A Stock the corporation shall simultaneously declare and pay a dividend on each outstanding share of Series B Stock that is equal to the dividend to be declared or paid on each share of Series A Stock, divided by the number of shares of Common Stock into which each share of Series A Stock is convertible, times the number of shares of Common Stock into which each such share of Series B Stock is then convertible; *and, provided, further*, that in the case of a dividend on the Common Stock the corporation shall simultaneously declare and pay a dividend on each outstanding share of Series A Stock and Series B Stock that is equal to the dividend to be declared or paid on each share of Common Stock times the number of shares of Common Stock into which each such share of Series A Stock or Series B Stock is then convertible.

(b) Distributions to Shareholders. The Board of Directors' right to authorize and make distributions to its shareholders is subject to the restrictions set forth in these Articles and the restrictions set forth in ORS 60.181 and such other applicable legal restrictions as are or may hereafter become effective.

(c) Distributions Other than Cash. Whenever a distribution provided for in Section 2.3.1 shall be payable in property other than cash, the value of such distribution shall be the fair market value of such property, as determined in good faith by the Board of Directors of the corporation.

2.3.2 Liquidation. Upon the voluntary or involuntary dissolution, liquidation or winding up of the corporation (a "Liquidation"), the assets of the corporation available for distribution to its shareholders shall be distributed in the following order and amounts:

(a) The holders of shares of Series B Stock shall be entitled to receive an amount equal to \$0.5354 (the "Series B Original Issue Price") (appropriately adjusted for any stock dividend, split, combination or similar reorganization of the Series B Stock) for each outstanding share of Series B Stock held by them, plus an amount equal to any dividends

declared but not paid on each such share. If such assets available for distribution shall be insufficient to permit the payment to the holders of Series B Stock of the preferential amounts to which they may be entitled under this Section 2.3.2(a), then, the entire assets of the corporation legally available for distribution shall be distributed ratably among the holders of shares of Series B Stock based upon the number of shares of such stock held by each of such holders.

(b) Upon the completion of the distributions required by Section 2.3.2(a) above, the holders of shares of Series A Stock shall be entitled to receive an amount equal to \$0.383 (the "Series A Original Issue Price") (appropriately adjusted for any stock dividend, split, combination or similar reorganization of the Series A Stock), for each outstanding share of Series A Stock held by them, plus an amount equal to any dividends declared but not paid on each such share. If such assets available for distribution shall be insufficient to permit the payment to the holders of Series A Stock of the preferential amounts to which they may be entitled under this Section 2.3.2(b), then, the entire assets of the corporation legally available for distribution (after the distribution described in Section 2.3.2(a) above has been completed) shall be distributed ratably among the holders of shares of Series A Stock based upon the number of shares of such stock held by each of such holders.

(c) Upon completion of the distributions required by Sections 2.3.2(a) and (b) above, the remaining assets of the corporation available for distribution to shareholders shall be distributed ratably among the holders of Series B Stock, the Series A Stock and Common Stock based on the number of shares of Common Stock held by each (assuming full conversion of all Series B Stock and Series A Stock at the Series B Conversion Rate and the Series A Conversion Rate, respectively, (each as determined under Section 2.3.4(b)) then in effect).

(d) Unless otherwise agreed by holders of more than 50 percent of the then outstanding shares of Series B Stock, voting together as a single class, a consolidation or merger of the corporation, or any subsidiary of the corporation, with or into another corporation or other entity or person (excluding any merger effected exclusively for the purpose of changing the state of incorporation of the corporation), or any other corporate reorganization or other transaction or series of related transactions by the corporation, or any subsidiary of the Corporation, in any such case, in which the shareholders of the corporation immediately prior to such transaction or series of related transactions shall own securities representing less than a majority of the voting power of the surviving corporation immediately after such transaction or series of related transactions, or a sale, conveyance or disposition of all or substantially all of the assets of the corporation, or any subsidiary of the Corporation whether on a consolidated basis or otherwise, or the license or sublicense (in each case on an exclusive basis), sale, conveyance or other disposition of all or substantially all of the corporation's intellectual property, or any subsidiary of the Corporation's intellectual property, shall be deemed to be a Liquidation within the meaning of this Section 2.3.2.

2.3.3 Voting Power

(a) General Voting Rights. Except as otherwise provided herein or as required by law, each holder of Preferred Stock shall be entitled to vote with respect to any question upon which holders of Common Stock have the right to vote and shall be entitled to that

number of votes equal to the number of shares of Common Stock into which such holder's shares of Preferred Stock could be converted under these Articles (with any fractional share determined on an aggregate conversion basis being rounded to the nearest whole share, with one-half being rounded upward) at the record date for the determination of shareholders entitled to vote on such matter or, if no such record date is established, at the date on which notice of the meeting of shareholders at which the vote is to be taken is mailed, or the date any written consent of shareholders is solicited if the vote is not to be taken at a meeting, and, with respect to such votes, shall have full voting rights and powers equal to the voting rights and powers of the holders of Common Stock. Except as otherwise provided herein or as otherwise expressly provided by the Oregon Business Corporation Act, the holders of shares of Preferred Stock shall vote on all matters on an as-converted basis with the holders of the Common Stock and not as a separate class.

(b) Election of Directors. The members of the Board of Directors of the corporation shall be elected at each annual (or special) election of directors as follows: (i) the holders of outstanding Series B Stock shall be entitled to elect two (2) members of the Board of Directors of the corporation (the "Series B Directors"), (ii) the holders of outstanding Series A Stock shall be entitled to elect one (1) member of the Board of Directors of this corporation (the "Series A Director"), (iii) the holders of outstanding Common Stock shall be entitled to elect one (1) member of the Board of Directors of the corporation (the "Common Director") and (iv) the holders of Series A Stock, Series B Stock and Common Stock (voting together as a single class) shall be entitled to elect one (1) member of the Board of Directors of the corporation (the "Independent Director").

In the case of any vacancy (other than a vacancy caused by removal) in the office of a director occurring among the directors elected by the holders of a class or series of stock pursuant to this Section 2.3.3(b), the remaining directors so elected by that class or series may by affirmative vote of a majority thereof, elect a successor or successors to hold office for the unexpired term of the director or directors whose place or places shall be vacant. Any director who shall have been elected by the holders of a class or series of stock or by any directors so elected as provided in the immediately preceding sentence hereof may be removed during the aforesaid term of office, either with or without cause, by, and only by, the affirmative vote of the holders of the shares of the class or series of stock entitled to elect such director or directors, given either at a special meeting of such shareholders duly called for that purpose or pursuant to a written consent of shareholders, and any vacancy thereby created may be filled by the holders of that class or series of stock represented at the meeting or pursuant to unanimous written consent.

(c) Series A and B Vote. The corporation shall not take any of the following actions without first obtaining the consent (without the requirement of a shareholder vote unless otherwise required by law) of (i) for so long as any shareholder and its affiliates hold at least a majority of the outstanding shares of Series A Stock and Series B Stock, at least 65 percent of the shares of Series A Stock and Series B Stock then outstanding, or (ii), for so long as no shareholder and its affiliates hold at least a majority of the outstanding shares of Series A Stock

and Series B Stock, at least 50 percent of the shares of Series A Stock and Series B Stock then outstanding:

- (i) amend these Articles of Incorporation or the corporation's bylaws;
- (ii) authorize or issue shares of any new class or series of capital stock having rights, preferences or privileges senior to or on a parity with the rights, preferences and privileges of shares of Series B Stock;
- (iii) effect any Liquidation described in Section 2.3.2(c);
- (iv) adopt or amend any stock option or stock incentive plan providing for the issuance of shares of the corporation's capital stock to employees, directors, consultants, service providers, advisers or other persons, or grant warrants, or issue any capital stock or securities exercisable or convertible into capital stock to such parties except for grants or issuances made pursuant to the 2003 Stock Incentive Plan, as amended and restated as of December 22, 2006 (the "Plan");
- (v) change the authorized number of members constituting the Board of Directors;
- (vi) declare or pay any dividends or otherwise make a distribution in respect of any shares of the corporation's capital stock;
- (vii) redeem, purchase or otherwise acquire (or pay into or set aside for a sinking fund for such purpose) any capital stock of the corporation; *provided*, however, that this restriction shall not apply to (A) repurchases of shares of capital stock from employees or other bona fide providers of services to the corporation that are made pursuant to agreements approved by the corporation's Board of Directors providing for a right of repurchase by the corporation upon termination of employment or the service relationship or (B) redemptions made pursuant to Section 2.3.5 of these Articles;
- (viii) enters into a transaction with any officer, director or shareholder of the corporation or any affiliate or family member of any such person;
- (ix) effect any recapitalization or reclassification of any shares of the corporation's outstanding capital stock;
- (x) effect any acquisition of the capital stock of another entity which results in the consolidation of that entity into the results of operations of the corporation or any acquisition of all or substantially all of the assets of another entity;
- (xi) create any indebtedness for borrowed money, in a single or related series of transactions, in an amount in excess of \$250,000; or
- (xii) any action that alters or changes (by merger or otherwise) the rights, preferences or privileges of the Series A Stock or Series B Stock.

Notwithstanding anything to the contrary in these Articles, the consent of at least a majority of the then outstanding shares of Series A Stock (without the requirement of a shareholder vote unless otherwise required by law), shall be required for any amendment to these Articles if the amendment would alter or change the powers, preferences or special rights of the Series A Stock so as to affect the Series A Stock adversely; provided, however, that if such amendment would alter or change the powers, preferences or special rights of the Series A Stock and one or more other series of Preferred Stock so as to affect all such series of Preferred Stock adversely, then the holders of Series A Stock shall not have the right to vote as a separate class on such amendment.

2.3.4 Conversion Rights

(a) General.

(i) Voluntary Conversion. Shares of the Series B Stock may, at the option of the holder, be converted at any time into such number of fully paid and nonassessable shares of Common Stock as are equal to the product obtained by multiplying the Series B Conversion Rate (determined under Section 2.3.4(b)) by the number of shares of Series B Stock being converted. Shares of the Series A Stock may, at the option of the holder, be converted at any time into such number of fully paid and nonassessable shares of Common Stock as are equal to the product obtained by multiplying the Series A Conversion Rate (determined under Section 2.3.4(b)) by the number of shares of Series A Stock being converted.

(ii) Mandatory Conversion. Each share of Series B Stock and Series A Stock shall be converted automatically (without any further action by the holders of such shares and whether or not the certificates representing such shares are surrendered to the corporation or its transfer agent for the Common Stock), into the number of shares of Common Stock into which such Series B Stock and Series A Stock, as applicable, is convertible pursuant to Section 2.3.4(a)(i), upon the earlier of (A) the closing of a firm commitment underwritten, public offering by the corporation of shares of Common Stock, registered under the Securities Act, the public offering price of which is not less than three times the Series B Original Issue Price per share (adjusted to reflect subsequent stock dividends, stock splits or recapitalizations) and in which the aggregate offering proceeds paid to the corporation are at least \$40,000,000 (before deduction of underwriters' discounts and commissions and expenses of the offering), or (B) in the case of the Series A Stock, the conversion or approval of the conversion by the holders of at least 60 percent of the then outstanding shares of Series A Stock, or (C) in the case of the Series B Stock, the conversion or approval of the conversion by the holders of at least a majority of the then outstanding shares of Series B Stock.

(b) Conversion Rate. The conversion rate for Series B Stock in effect at any time (the "Series B Conversion Rate") shall equal \$0.5354 divided by the Series B Conversion Price, calculated as provided in Section 2.3.4(c) and the conversion rate for Series A Stock in effect at any time (the "Series A Conversion Rate") shall equal \$0.383 divided by the Series A Conversion Price, also as calculated as provided in Section 2.3.4(c).

(c) Conversion Price. The conversion price for the Series B Stock in effect from time to time, except as adjusted in accordance with Section 2.3.4(d), shall be \$0.5354 (the "Series B Conversion Price"). The conversion price for the Series A Stock in effect from time to time, except as adjusted in accordance with Section 2.3.4(d), shall be \$0.383 (the "Series A Conversion Price")

(d) Adjustments to Conversion Prices.

(i) Extraordinary Common Stock Event. Upon the happening of an Extraordinary Common Stock Event (as defined below) (a) the Series B Conversion Price shall, simultaneously with the happening of such Extraordinary Common Stock Event, be adjusted by multiplying the then effective Series B Conversion Price by a fraction, the numerator of which shall be the number of shares of Common Stock outstanding immediately prior to such Extraordinary Common Stock Event and the denominator of which shall be the number of shares of Common Stock outstanding immediately after such Extraordinary Common Stock Event (including, if applicable, the number of shares of Common Stock issuable with respect to Common Stock Equivalents (as defined below)), and the product so obtained shall thereafter be the Series B Conversion Price, and (b) the Series A Conversion Price shall, simultaneously with the happening of such Extraordinary Common Stock Event, be adjusted by multiplying the then effective Series A Conversion Price by a fraction, the numerator of which shall be the number of shares of Common Stock outstanding immediately prior to such Extraordinary Common Stock Event and the denominator of which shall be the number of shares of Common Stock outstanding immediately after such Extraordinary Common Stock Event (including, if applicable, the number of shares of Common Stock issuable with respect to Common Stock Equivalents), and the product so obtained shall thereafter be the Series A Conversion Price. The Series B Conversion Price and the Series A Conversion Price, as so adjusted, shall be readjusted in the same manner upon the happening of any successive Extraordinary Common Stock Event or Events.

"Extraordinary Common Stock Event" shall mean (x) the issuance of additional shares of Common Stock, as a dividend or other distribution on outstanding Common Stock of the corporation, or other securities or rights convertible into, or entitling the holder thereof to receive directly or indirectly, additional shares of Common Stock ("Common Stock Equivalents") without the payment of any consideration, (y) a split or subdivision of outstanding shares of Common Stock into a greater number of shares of Common Stock, or (z) a combination of outstanding shares of Common Stock into a smaller number of shares of Common Stock.

(ii) Sale of Shares Below Conversion Price

(A) If the corporation shall issue any Additional Stock (as defined below) without consideration or for a consideration per share less than the Series B Conversion Price in effect immediately prior to the issuance of such Additional Stock, the Series B Conversion Price in effect immediately prior to issuance of such Additional Stock (except as otherwise provided in this Section 2.3.4(d)(ii)) shall be adjusted down to a price equal to the quotient obtained by dividing the total computed under clause (x) below by the total computed under clause (y) below, as follows:

(x) an amount equal to the sum of (1) the result obtained by multiplying the number of shares of Common Stock deemed outstanding immediately prior to such issuance (which shall include the actual number of shares of Common Stock outstanding plus all shares of Common Stock issuable upon the conversion or exercise of all outstanding convertible securities, warrants and options) by the Series B Conversion Price then in effect, and (2) the aggregate consideration, if any, received by the corporation upon the issuance of such Additional Stock;

(y) the number of shares of Common Stock of the corporation outstanding immediately after such issuance (including the shares deemed outstanding as provided in clause (x) above).

(B) If the corporation shall issue any Additional Stock without consideration or for a consideration per share less than the Series A Conversion Price in effect immediately prior to the issuance of such Additional Stock, the Series A Conversion Price in effect immediately prior to issuance of such Additional Stock (except as otherwise provided in this Section 2.3.4(d)(ii)) shall be adjusted down to a price equal to the quotient obtained by dividing the total computed under clause (x) below by the total computed under clause (y) below, as follows:

(x) an amount equal to the sum of (1) the result obtained by multiplying the number of shares of Common Stock deemed outstanding immediately prior to such issuance (which shall include the actual number of shares of Common Stock outstanding plus all shares of Common Stock issuable upon the conversion or exercise of all outstanding convertible securities, warrants and options) by the Series A Conversion Price then in effect, and (2) the aggregate consideration, if any, received by the corporation upon the issuance of such Additional Stock;

(y) the number of shares of Common Stock of the corporation outstanding immediately after such issuance (including the shares deemed outstanding as provided in clause (x) above).

(C) No adjustment of the Series B Conversion Price or the Series A Conversion Price shall be made in an amount less than one hundredth of one cent per share, *provided*, however, that any adjustments which are not required to be made by reason of this sentence shall be carried forward and shall be taken into account in any subsequent adjustment made to the Series B Conversion Price or Series A Conversion Price, as applicable. Except to the limited extent provided for in Sections 2.3.4(d)(ii)(F)(3) and (4), no adjustment of the Series B Conversion Price or the Series A Conversion Price pursuant to this Subsection 2.3.4(d)(ii) shall have the effect of increasing the Series B Conversion Price above the Series B Conversion Price or the Series A Conversion Price above the Series A Conversion Price, each as in effect immediately prior to such adjustment.

(D) In the case of the issuance of Common Stock for cash, the consideration shall be deemed to be the amount of cash paid therefor before deducting any

discounts, commissions or other expenses allowed, paid or incurred by the corporation for any underwriting or otherwise in connection with the issuance and sale thereof.

(f) In the case of the issuance of Common Stock for a consideration in whole or in part other than cash, the consideration other than cash shall be deemed to be the fair value thereof as determined in good faith by the Board of Directors of the corporation, irrespective of any accounting treatment.

(g) In the case of the issuance of options or warrants to purchase or rights to subscribe for Common Stock, securities by their terms convertible into or exchangeable for Common Stock, or options or warrants to purchase or rights to subscribe for such convertible or exchangeable securities (which options, warrants, rights, convertible or exchangeable securities are not excluded from the definition of Additional Stock by Section 2.3.4(d)(iii)), the following provisions shall apply:

(1) the aggregate maximum number of shares of Common Stock deliverable upon exercise of such options or warrants to purchase or rights to subscribe for Common Stock shall be deemed to have been issued at the time such options, warrants or rights were issued for a consideration equal to the consideration (determined in the manner provided in Sections 2.3.4(d)(iii)(D) and (f) above), if any, received by the corporation upon the issuance of such options, warrants or rights, plus the minimum purchase price provided in such options, warrants or rights for the Common Stock covered thereby, but no further adjustment to the Series B Conversion Price or the Series A Conversion Price shall be made for the actual issuance of Common Stock upon the exercise of such options, warrants or rights in accordance with their terms;

(2) the aggregate maximum number of shares of Common Stock deliverable upon conversion of or in exchange for any such convertible or exchangeable securities or upon the exercise of options or warrants to purchase or rights to subscribe for such convertible or exchangeable securities and subsequent conversion or exchange thereof shall be deemed to have been issued at the time such securities were issued or such options, warrants or rights were issued for a consideration equal to the consideration received, if any, by the corporation for any such securities and related options, warrants or rights, plus the minimum additional consideration, if any, to be received by the corporation upon the conversion or exchange of such securities or the exercise of any related options, warrants or rights and the subsequent conversion or exchange of the securities issued upon the exercise of such options, warrants or rights (the consideration in each case to be determined in the manner provided in Sections 2.3.4(d)(iii)(D) and (f) above), but no further adjustment to the Series B Conversion Price or Series A Conversion Price shall be made for the actual issuance of Common Stock upon the conversion or exchange of such securities or the exercise of any such related options, warrants or rights or such subsequent conversion or exchange in accordance with their terms;

(3) if such options, warrants, rights or convertible or exchangeable securities by their terms provide with the passage of time or otherwise, for

any change in the consideration payable to the corporation or in the number of shares of Common Stock issuable upon the exercise, conversion or exchange thereof, including without limitation, a change resulting from the anti-dilution provisions thereof, the Series B Conversion Price and the Series A Conversion Price computed upon the original issue thereof, and any subsequent adjustments based thereon, shall, upon such change becoming effective, be recomputed to reflect such change, but no further adjustment to the Series B Conversion Price or the Series A Conversion Price shall be made for the actual issuance of Common Stock upon the exercise of any such options, warrants or rights or the conversion or exchange of such securities in accordance with their terms, and

(4) upon the expiration of any such options, warrants or rights, the termination of any such rights to convert or exchange or the expiration of any options, warrants or rights related to such convertible or exchangeable securities, the Series B Conversion Price and the Series A Conversion Price shall forthwith be readjusted to the Series B Conversion Price or the Series A Conversion Price, as applicable, as would have been obtained had the adjustment which was made upon the issuance of such options, warrants, rights or securities or options, warrants or rights related to such securities been made upon the basis of the issuance of only the number of shares of Common Stock (and convertible or exchangeable securities which remain in effect) actually issued upon the exercise of such options, warrants or rights, upon the conversion or exchange of such securities or upon the exercise of the options, warrants or rights related to such securities.

(iii) "Additional Stock" shall mean any shares of Common Stock or securities convertible into or exchangeable or exercisable for shares of Common Stock issued or deemed to have been issued pursuant to Section 2.3(d) or 2.3(e) above by the corporation after December 22, 2006 other than

(A) shares of Common Stock issued in connection with an Extraordinary Common Stock Event pursuant to Section 2.3(d) above;

(B) up to 7,870,263 shares of Common Stock and/or options, warrants or other Common Stock purchase rights (and the shares of Common Stock issued pursuant to such options, warrants or other rights) issued to employees, officers or directors of, or consultants or advisors to, the corporation or any subsidiary pursuant to the Plan;

(C) shares of Common Stock issued or issuable upon conversion of Preferred Stock;

(D) up to 4,482,630 warrants to purchase shares of Common Stock, or shares of Common Stock issuable upon the exercise of these warrants issued pursuant to the Stock Purchase Agreement dated as of December 22, 2006 between the corporation and certain investors named therein; and

(f) any shares of Common Stock and/or options, warrants or other Common Stock purchase rights (and the shares of Common Stock issued pursuant to such options, warrants or other rights), so long as holders of at least 50 percent of the outstanding Series B Stock and Series A Stock, voting together as a single class, agree in writing that such issuances shall not constitute "Additional Stock."

(c) Capital Reorganization or Reclassification. If the Common Stock issuable upon the conversion of the Series B Stock or the Series A Stock shall be changed into the same or different number of shares of any class or classes of stock of the corporation, whether by capital reorganization, reclassification or otherwise (other than an Extraordinary Common Stock Event provided for in Section 2.3.4(d)(i)), then and in each such event the holders of each share of Series B Stock or the Series A Stock, as the case may be, shall have the right thereafter to convert such shares into the kind and amount of shares of stock and other securities and property receivable upon such reorganization, reclassification or other change by holders of the number of shares of Common Stock into which such share of Series B Stock or the Series A Stock, as applicable, might have been converted immediately prior to such reorganization, reclassification or change, all subject to adjustment as provided herein. In any such case, appropriate adjustment shall be made in the application of the provisions of this Section 2.3.4 with respect to the rights of the holders of the Series B Stock and the Series A Stock after the reorganization, recapitalization or change to the end that the provisions of this Section 2.3.4 (including adjustment of the Series B Conversion Price and or the Series A Conversion Price, as applicable then in effect and the number of shares issuable upon conversion of the Series B stock or the Series A Stock) shall be applicable after that event as nearly equivalent as may be practicable

(d) Other Distributions. In the event the corporation shall, with respect to outstanding Common Stock of the corporation, declare a distribution payable in securities of other persons, evidences of indebtedness issued by the corporation or other persons, assets (excluding cash dividends) or options or rights not referred to in Section 2.3.4(d)(i) or (ii), then in each case for the purpose of this Section 2.3.4(f) the holders of the Series B Stock and Series A Stock shall be entitled to a proportionate share of any such distribution as though they were the holders of the number of shares of Common Stock of the corporation into which their shares of Series B Stock and/or Series A Stock, as applicable, are convertible as of the record date fixed for the determination of the holders of Common Stock of the corporation entitled to receive such distribution

(g) Certificates to Adjustments; Notice by the Corporation. In each case of an adjustment or readjustment of the Series B Conversion Rate or the Series A Conversion Rate, the corporation will promptly furnish each holder of Series B Stock or Series A Stock, as the case may be, with a certificate, prepared by the President or Chief Financial Officer of the corporation, showing such adjustment or readjustment and stating in detail the facts upon which such adjustment or readjustment is based. The corporation shall, upon a written request at any time of any holder of Series B Stock or Series A Stock, furnish or cause to be furnished to such holder a like certificate setting forth (i) such adjustment and readjustment, (ii) the Series B Conversion Price or Series A Conversion Price, as applicable, at the time in effect, and (iii) the number of shares of Common Stock and the amount, if any, of other property which at the time would be received upon the conversion of a share of Series B Stock or Series A Stock, as applicable.

(h) Exercise of Conversion Privilege To exercise its conversion privilege pursuant to Section 2.3.4(a)(i), each holder of Series B Stock or Series A Stock, as the case may be, shall surrender the certificate or certificates representing the shares being converted to the corporation at its principal office, and shall give written notice to the corporation at that office that such holder elects to convert such shares. Such notice shall also state the name or names (with address or addresses) in which the certificate or certificates for shares of Common Stock issuable upon such conversion shall be issued. The certificate or certificates for shares of Series B Stock or Series A Stock surrendered for conversion shall be accompanied by proper assignment thereof to the corporation or in blank. The date when such written notice is received by the corporation, together with the certificate or certificates representing the shares of Series B Stock or Series A Stock, as applicable, being converted, shall be the "Conversion Date." As promptly as practicable after the Conversion Date, the corporation shall issue and shall deliver to the holder of the shares of Series B Stock and/or Series A Stock being converted, or on its written order, such certificate or certificates as it may request for the number of whole shares of Common Stock issuable upon the conversion of such shares of Series B Stock or Series A Stock, as the case may be, in accordance with the provisions of this Section 2.3.4, and cash in the amount of any declared and unpaid dividends on such shares of Series B Stock or Series A Stock, as applicable, up to and including the Conversion Date. Such conversion shall be deemed to have been effected immediately prior to the close of business on the Conversion Date and at such time the rights of the holder of the converted shares of Series B Stock or Series A Stock shall cease with respect to such shares and the person or persons in whose name or names any certificate or certificates for shares of Common Stock issuable upon such conversion shall be deemed to have become the holder or holders of record of the shares of Common Stock represented thereby. If the conversion is in connection with an underwritten offering of securities registered pursuant to the Securities Act, the conversion (and payment of any declared and unpaid dividends) shall be conditioned upon the closing with the underwriters of the sale of shares of Common Stock pursuant to such offering, in which event the person(s) entitled to receive the Common Stock upon conversion of the Series B Stock or Series A Stock, as applicable, shall not be deemed to have converted such securities until immediately prior to the closing of such sale of securities.

(i) No Fractional Shares No fractional shares shall be issued upon the conversion of Series B Stock or Series A Stock, and the number of shares of Common Stock to be issued shall be rounded to the nearest whole share (with one-half being rounded upward), determined on the basis of the total number of shares of Series B Stock or Series A Stock, as applicable, the holder is at the time converting into Common Stock and the number of shares of Common Stock issuable upon such aggregate conversion.

(j) Partial Conversion In the event some, but not all, of the shares of Series B Stock or Series A Stock, as applicable, represented by a certificate or certificates surrendered by a holder are converted, the corporation shall execute and deliver to or on the order of the holder, at the expense of the corporation, a new certificate representing the shares of Series B Stock or Series A Stock, as applicable, that were not converted.

(k) Reservation of Common Stock The corporation shall at all times reserve and keep available out of its authorized but unissued shares of Common Stock, solely for the

(1) No Impairment. The corporation will not, by amendment of its articles of incorporation or through any reorganization, transfer of assets, consolidation, merger, dissolution, issue or sale of securities or any other voluntary action, avoid or seek to avoid the observance or performance of any of the terms to be observed or performed hereunder by the corporation, but will at all times in good faith assist in the carrying out of all the provisions of this Section 2.3.4 and in the taking of all such action as may be necessary or appropriate in order to protect the conversion rights of the holders of the Series B Stock and Series A Stock against impairment.

(a) At any time after November 30, 2010:

(ii) if there has been a Series B Redemption Demand and if requested by the holders of not less than fifty percent (50%) of the outstanding shares of Series A Stock (a "Series A Redemption Demand"), the corporation shall redeem, from any funds legally available for such purpose, the number of outstanding shares of Series A Stock specified by such holders. The corporation shall be obligated to effect no more than one (1) redemption in any 12 month period and three redemptions in total pursuant to this Section 2.3.5(a)(ii). The Company shall set a date to effect the redemption that is no less than sixty (60) and no more than ninety (90) days from the Series A Redemption Demand (each a "Series A Redemption Date" and, together with the Series B Redemption Date, the "Redemption Date"), but in no event shall the Series A Redemption Date be set on a date that is on or prior to the Series B Redemption Date. The number of shares to be redeemed from each holder on each Series A Redemption Date shall equal the product of the number of shares of Series A Stock held by such holder times a fraction, the numerator of which is the total number of shares of Series A Stock to be redeemed and the denominator of which is the total number of shares of Series A Stock that are outstanding.

(b) Any redemption pursuant to this Section 2.3.5 (each, a "Redemption") shall be effected by the corporation by paying cash in an amount equal to \$0.5354 per share of Series B Stock and \$0.383 per share of Series A Stock being redeemed (as adjusted for any dividends, combinations or splits with respect to such shares) plus all declared but unpaid dividends on such shares (the "Redemption Price"). The Redemption Price shall be payable in three equal annual installments beginning on the Redemption Date (each such date, beginning with the Redemption Date, being a "Payment Date").

(c) At least ten (10) days prior to each Redemption Date, the corporation shall mail a redemption notice (the "Redemption Notice"), first class postage prepaid, to each holder of record of Series B Stock and/or Series A Stock, as the case may be, as of the close of business two business days preceding the mailing date, at the address last shown on the records of the corporation for such holder. The Redemption Notice shall specify the number of shares to be redeemed from such holder, the Redemption Date, the Redemption Price and the place at which payment may be obtained, and shall call upon such holder to surrender to the corporation, in the manner and at the place designated, the certificate or certificates representing the shares to be redeemed. On or after the Redemption Date, each holder of Series B Stock and/or Series A Stock, as applicable, to be redeemed shall surrender to the corporation the certificate or certificates representing such shares, in the manner and at the place designated in the Redemption Notice. Each surrendered certificate shall be cancelled, and the Redemption Price for such shares shall then be payable to the order of the person whose name appears on such certificate or certificates as the owner thereof. Nothing herein shall be deemed to prevent a holder of Series B Stock or Series A Stock from converting all or part of such holder's shares into Common Stock in accordance with the terms of Section 2.3.3 hereof at any time prior to a Redemption Date covering such shares, and the provisions of this Section 2.3.4 shall not apply to any shares so converted.

(d) The number of shares of any holder that are redeemed in any Redemption made shall be reduced by the number of shares of Series B Stock or Series A Stock, as applicable, if such holder converts into Common Stock after the date the corporation mails the Redemption Notice (as defined below) and prior to the relevant Redemption Date (as defined below).

(e) If the funds of the corporation legally available for the payment of any installment of the Redemption Price for Series B Stock and/or Series A Stock, as applicable, on any Payment Date are insufficient to make the aggregate payments owing pursuant to this Section 2.3.5, those funds that are legally available will be applied to the payment of the amounts owed the former holders of Series B Stock and/or Series A Stock, ratably in proportion to the aggregate amounts that would be payable to each holder if all amounts required to be paid on such Payment Date were being paid. If any time thereafter additional funds become legally available for the payment of amounts owing pursuant to this Section 2.3.5, such funds will immediately be used to pay the balance of the installment(s) of the Redemption Price which the corporation was obligated to pay on any Payment Date but which was not paid, and, to the extent insufficient to pay the entire balance, shall be distributed on the same basis as provided in the preceding sentence.

(f) From and after a Redemption Date, unless there has been a default in payment of the Redemption Price, the shares of stock designated for redemption in the Redemption Notice shall cease to be outstanding and shall no longer be transferred on the books of the corporation, and all rights of the holders with respect to such shares shall cease, except the right to receive the Redemption Price without interest upon surrender of their certificate or certificates.

2.3.6 Reissuance of Stock

No share or shares of Series B Stock or Series A Stock converted, repurchased, redeemed or otherwise acquired by the corporation shall be reissued, and all such shares shall be canceled, retired and eliminated from the shares which the corporation shall be authorized to issue. The corporation may from time to time take such appropriate corporate action as may be necessary to reduce the authorized number of shares of the Series B Stock and/or Series A Stock accordingly.

2.3.7 Notices of Record Date

In the event that the corporation shall propose at any time,

(a) to declare any dividend or distribution upon its Common Stock, whether in cash, property, stock or other securities, whether or not a regular cash dividend and whether or not out of earnings or earned surplus;

(b) to offer for subscription to the holders of any class or series of its stock, any additional shares of stock of any class or series or other rights;

(c) to effect any reclassification or recapitalization of the shares of its Common Stock outstanding involving a change in the Common Stock, or

(d) to merge or consolidate with or into any other corporation, to sell, lease or convey all or substantially all of its property or business, or to liquidate, dissolve or wind up,

then, in connection with each such event, the corporation shall send to the holders of the Series B Stock and Series A Stock:

(i) at least 20 days (or such shorter period as is agreed to by the holders of a majority of the Series B Stock and Series A Stock, voting together as a single class) prior written notice of the date on which a record shall be taken for such dividend, distribution or subscription rights (and specifying the date on which the holders of Common Stock shall be entitled thereto) or for determining rights to vote in respect of the matters referred to in (c) and (d) above, and

(ii) in the case of the matters referred to in (c) and (d) above, at least 20 days (or such shorter period as is agreed to by holders of a majority of the Series B Stock and Series A Stock, voting together as a single class) prior written notice of the date when the same shall take place (and specifying the date on which the holders of the Series B Stock, Series A Stock and Common Stock shall be entitled to exchange their shares of Series B Stock, Series A

Stock and Common Stock for securities or other property deliverable upon the occurrence of such events).

Such written notice shall describe the material terms and conditions of such proposed action, including a description of the stock, cash and property to be received by the holders of shares of Common Stock upon consummation of the proposed action and the date of delivery thereof. If any material change in the facts set forth in the initial notice shall occur, the corporation shall promptly give written notice to each holder of shares of Series B Stock and Series A Stock of such material change, which notice shall be delivered at least the number of days prior to such proposed action as specified in (i) and/or (ii) above.

Any notice required by the provisions of this Section 2.3.7 to be given to the holders of shares of Series B Stock and Series A Stock shall be deemed given if delivered by nationally recognized overnight delivery service, postage prepaid and addressed to each holder of record at such holder's address appearing on the books of the corporation.

ARTICLE 3

Limitation of Director Liability

To the fullest extent that the Oregon Business Corporation Act, as it exists on the date hereof or may hereafter be amended, permits the limitation or elimination of the liability of directors, a director of the corporation shall not be liable to the corporation or its shareholders for any monetary damages for conduct as a director. Any amendment to or repeal of this Article in amendment to the Oregon Business Corporation Act shall not adversely affect any right or protection of a director of the corporation for or with respect to any acts or omissions of such director occurring prior to such amendment or repeal.

ARTICLE 4

Indemnification

The Corporation shall indemnify to the fullest extent not prohibited by law any current or former director of the Corporation who is made, or threatened to be made, a party to an action, suit or proceeding, whether civil, criminal, administrative, investigative or other (including an action, suit or proceeding by or in the right of the Corporation), by reason of the fact that such person is or was a director, officer, employee or agent of the Corporation or a fiduciary within the meaning of the Employee Retirement Income Security Act of 1974 with respect to any employee benefit plan of the Corporation, or serves or served at the request of the Corporation as a director, officer, employee or agent, or as a fiduciary of an employee benefit plan, of another corporation, partnership, joint venture, trust or other enterprise. The Corporation shall pay for or reimburse the reasonable expenses incurred by any such current or former director in any such proceeding in advance of the final disposition of the proceeding if the person sets forth in writing (i) the person's good faith belief that the person is entitled to indemnification under this Article and (ii) the person's agreement to repay all advances if it is ultimately determined that the person is not entitled to indemnification under this Article. No amendment to this Article that limits the Corporation's obligation to indemnify any person shall have any effect on such obligation for any act or omission that occurs prior to the later of the effective date of the amendment or the date

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notice of the amendment is given to the person. This Article shall not be deemed exclusive of any other provisions for indemnification or advancement of expenses of directors, officers, employees, agents and fiduciaries that may be included in any statute, bylaw, agreement, general or specific action of the Board of Directors, vote of shareholders or other document or arrangement.

For purposes of this Article, "corporation" shall mean the corporation incorporated hereunder and any successor corporation thereof.

ARTICLE 5

Shareholder Action Without Meeting

Action required or permitted by the Oregon Business Corporation Act or these Articles of Incorporation to be taken at a shareholders' meeting may be taken without a meeting if the action is taken by shareholders having not less than the minimum number of votes that would be necessary to take such action at a meeting at which all shareholders entitled to vote on the action were present and voted.