

# ClickUp Backend Interview Document Event Processing

Complete Preparation Guide - November 30, 2024 (v2)

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# 1 Interview Overview

## 1.1 What to Expect

**Interview Type:** Backend Live Coding (60 minutes)

**Format:**

- CodeSignal platform (browser-based IDE)
- No pre-written test suite
- You must test your own code
- Recommended language: Python
- Focus on correctness, edge cases, and code quality

**Problem Domain:**

- Event processing in memory
- Document state management (similar to Google Docs)
- Real-time collaborative editing
- ClickUp's core functionality

## 1.2 Success Criteria

1. **Correctness:** Handle all test cases including edge cases
2. **Code Quality:** Clean, readable, well-structured code
3. **Communication:** Think out loud, explain your approach
4. **Testing:** Demonstrate testing strategy
5. **Problem-Solving:** Handle follow-up questions and variations

## 2 Core Problem: Document Event Processor

### Problem

**Context:** ClickUp has a feature that allows users to create documents similar to Google Docs. Changes are tracked through batches of events.

**Task:** Process events on a document and return the correctly updated document.

#### Data Structures:

##### Document:

```
{
  title: string,
  content: string,          // Lines separated by \n
  lastUpdated: timestamp,
  createdOn: timestamp
}
```

##### Event:

```
{
  event_id: number,
  event_name: string,       // Case-insensitive: "append", "APPEND", "Append"
  payload: object,
  timestamp: timestamp
}
```

#### Event Types:

1. **append** - Add content to a specific line

```
payload: {
  newContent: string,
  startLine: number      // 1-indexed (line 1 = first line)
}
```

**Important:** If content exists at that line, **append** newContent to the end of that line (don't replace!).

2. **delete** - Delete all content from document

```
payload: {} // Empty
```

#### Requirements:

- Process events in timestamp order (may arrive out-of-order)
- Update document.lastUpdated to latest event timestamp
- Handle case-insensitive event names
- Return updated document object

### Important Edge Cases & Gotchas

**IMPORTANT NOTE:** The provided examples show lastUpdated incrementing by 1 (123456789  $\rightarrow$  123456790), but event timestamps are in the billions (1641024000001). This appears to be an inconsistency in the problem statement.

**Most logical interpretation:** Set lastUpdated to the timestamp of the most recent event.

**Action:** Ask the interviewer to clarify this behavior before coding!

### 3 CRITICAL: Questions to Ask First!

#### Pro Tips

Before you start coding, ask these clarifying questions:

1. **lastUpdated behavior:** "Should lastUpdated be set to the timestamp of the latest event, or should it be incremented by 1?"
  - The examples show inconsistent behavior - clarify this!
  - Most logical: use the latest event's timestamp
2. **Invalid line numbers:** "What should happen if startLine is 0 or negative?"
  - Skip the event? Return error? Assume line 1?
3. **Event validation:** "Should I validate event structure and handle malformed events?"
  - Missing required fields?
  - Unknown event types?
4. **Same timestamp:** "If multiple events have the same timestamp, what determines their order?"
  - Use event\_id as tiebreaker?
  - Stable sort (preserve original order)?
5. **Document mutation:** "Should I modify the input document in place or return a new copy?"
  - Safer to return a copy
  - But in-place is more efficient
6. **Content initialization:** "If document doesn't have a content field initially, should I initialize it as empty string?"
7. **Trailing newlines:** "Should the final content have a trailing newline character?"

These questions show you think critically and catch ambiguities!

## 4 Examples with Step-by-Step Trace

### 4.1 Example 1: Multiple Appends

Input:

```
1 events = [  
2   {"event_id": 1, "event_name": "append",  
3     "payload": {"newContent": "Line 1 ", "startLine": 1},  
4     "timestamp": 1641024000001},  
5   {"event_id": 2, "event_name": "APPEND",  
6     "payload": {"newContent": "Line 2 ", "startLine": 2},  
7     "timestamp": 1641024000002},  
8   {"event_id": 3, "event_name": "APPEND",  
9     "payload": {"newContent": "Line 3 ", "startLine": 3},  
10    "timestamp": 1641024000003}  
11 ]  
12  
13 document = {"title": "Lorem Ipsum", "lastUpdated": 123456789, "  
    createdOn": 123456789}
```

#### Step-by-Step Execution:

Initial state:

```
lines = []  
lastUpdated = 123456789
```

After Event 1 (append to line 1):

```
lines = ["Line 1 "]  
lastUpdated = 1641024000001
```

After Event 2 (append to line 2):

```
lines = ["Line 1 ", "Line 2 "]  
lastUpdated = 1641024000002
```

After Event 3 (append to line 3):

```
lines = ["Line 1 ", "Line 2 ", "Line 3 "]  
lastUpdated = 1641024000003
```

Final: Join lines with "\n"

```
content = "Line 1 \nLine 2 \nLine 3 "
```

#### Expected Output:

```
1 {  
2   "title": "Lorem Ipsum",  
3   "content": "Line 1 \nLine 2 \nLine 3 ",  
4   "lastUpdated": 1641024000003,  
5   "createdOn": 123456789  
6 }
```

### 4.2 Example 2: Delete Event

Input:

```
1 events = [{"event_id": 1, "event_name": "delete", "timestamp":  
    1641024000000}]
```



```
2
3 document = {
4     "title": "Lorem Ipsum",
5     "content": "This is Lorem ipsum",
6     "lastUpdated": 123456789,
7     "createdOn": 123456789
8 }
```

### Step-by-Step:

Initial state:

```
lines = ["This is Lorem ipsum"]
```

After Event 1 (delete):

```
lines = []
content = ""
lastUpdated = 1641024000000
```

### Expected Output:

```
1 {
2     "title": "Lorem Ipsum",
3     "content": "",
4     "lastUpdated": 1641024000000,
5     "createdOn": 123456789
6 }
```

## 5 Solution Strategy

### 5.1 Approach

1. **Sort events by timestamp** (handle out-of-order delivery)
2. **Initialize content** as list of lines
3. **Process each event** in order:
  - For **append**: Update/create line at specified position
  - For **delete**: Clear all content
4. **Join lines** back into string with `\n`
5. **Update lastUpdated** to latest event timestamp
6. **Return updated document**

### 5.2 Key Insights

- Use **list for lines** -  $O(1)$  indexing, easy modification
- Handle **1-indexed lines** (convert to 0-indexed: `line_idx = start_line - 1`)
- **Extend list** with empty strings if `startLine` exceeds current length
- Event names are **case-insensitive** (use `.lower()`)
- **Append, don't replace** - use `lines[idx] += new.content`
- Return a **copy** to avoid modifying input (safer)

### 5.3 Why List Over String Manipulation?

- **Strings are immutable** in Python - expensive to modify
- **List operations** are  $O(1)$  for append and indexed assignment
- **Only convert** to string once at the end
- Much more efficient for multiple operations



## 6 Complete Solution

### Solution

#### Clean Production-Ready Implementation

```
1 def execute(events, document):
2     """
3     Process document events and return updated document.
4
5     This solution handles:
6     - Out-of-order events (sorts by timestamp)
7     - Case-insensitive event names
8     - Line gaps (fills with empty strings)
9     - Multiple appends to same line
10    - Document without initial content
11
12    Args:
13        events: List of event dictionaries
14        document: Document dictionary
15
16    Returns:
17        New document dictionary with processed changes
18    """
19    # Handle empty events - return unchanged
20    if not events:
21        return document
22
23    # Sort events by timestamp (handle out-of-order delivery)
24    sorted_events = sorted(events, key=lambda e: e["timestamp"])
25
26    # Initialize content as list of lines
27    content = document.get("content", "")
28    lines = content.split("\n") if content else []
29
30    # Track latest timestamp for lastUpdated
31    latest_timestamp = document.get("lastUpdated", 0)
32
33    # Process each event in chronological order
34    for event in sorted_events:
35        event_name = event["event_name"].lower()
36        timestamp = event["timestamp"]
37
38        if event_name == "append":
39            payload = event["payload"]
40            new_content = payload["newContent"]
41            start_line = payload["startLine"] # 1-indexed
42
43            # Convert to 0-indexed
44            line_idx = start_line - 1
45
46            # Extend lines list if necessary (fill gaps with empty
47            # strings)
48            while len(lines) <= line_idx:
49                lines.append("")
50
51            # Append to existing line content (don't replace!)
52            lines[line_idx] += new_content
53
54        elif event_name == "delete":
55            # Clear all content
56            lines = []
57
58    # Update to most recent timestamp
59    latest_timestamp = max(latest_timestamp, timestamp)
```



## 7 Robust Version with Validation

### Solution

#### Enterprise Version with Error Handling

```
1 def execute_robust(events, document):
2     """
3     Robust version with comprehensive validation and error
4     handling.
5     Use this if interviewer asks about production considerations.
6     """
7     # Validate inputs
8     if not events:
9         return document.copy()
10
11     if not isinstance(events, list):
12         raise ValueError("events must be a list")
13
14     if not isinstance(document, dict):
15         raise ValueError("document must be a dictionary")
16
17     # Sort by timestamp (with fallback for missing timestamps)
18     sorted_events = sorted(events, key=lambda e: e.get("timestamp", 0))
19
20     # Initialize content
21     content = document.get("content", "")
22     lines = content.split("\n") if content else []
23
24     # Remove trailing empty line if present (from content ending
25     # in \n)
26     if lines and lines[-1] == "":
27         lines = lines[:-1]
28
29     latest_timestamp = document.get("lastUpdated", 0)
30
31     # Process each event with validation
32     for event in sorted_events:
33         # Validate event structure
34         if not isinstance(event, dict):
35             continue # Skip malformed events
36
37         event_name = event.get("event_name", "").lower()
38         timestamp = event.get("timestamp", 0)
39         payload = event.get("payload", {})
40
41         if event_name == "append":
42             # Validate payload
43             new_content = payload.get("newContent", "")
44             start_line = payload.get("startLine", 1)
45
46             # Validate line number (must be positive)
47             if start_line < 1:
48                 continue # Skip invalid line numbers
49
50             line_idx = start_line - 1
51
52             # Extend lines if needed
53             while len(lines) <= line_idx:
54                 lines.append("")
55
56             # Append content
57             lines[line_idx] += new_content
```



## 8 Critical Edge Cases

### Important Edge Cases & Gotchas

#### YOU MUST HANDLE THESE:

##### 1. Empty Events List

```
1 events = []
2 # Should return document unchanged
```

##### 2. Out-of-Order Events - CRITICAL!

```
1 events = [
2     {"event_id": 2, ..., "timestamp": 102}, # Second
3     {"event_id": 1, ..., "timestamp": 101}  # First
4 ]
5 # Must sort by timestamp before processing!
```

##### 3. Case-Insensitive Event Names

```
1 "append", "APPEND", "Append", "aPpEnD" # All valid
2 # Use event_name.lower() for comparison
```

##### 4. Multiple Appends to Same Line - MUST APPEND, NOT REPLACE!

```
1 events = [
2     {"payload": {"newContent": "Hello ", "startLine": 1},
3     ...},
4     {"payload": {"newContent": "World", "startLine": 1}, ...}
5 ]
6 # Result: lines[0] = "Hello World" NOT "World"
```

##### 5. Gap in Line Numbers

```
1 events = [{"payload": {"newContent": "Line5", "startLine": 5},
2     ...}]
3 # Result: lines = ["", "", "", "", "Line5"]
4 # Fill gaps with empty strings!
```

##### 6. Delete Then Append

```
1 events = [
2     {"event_name": "delete", "timestamp": 100},
3     {"event_name": "append", "payload": {..., "startLine": 1},
4     "timestamp": 101}
5 ]
6 # Delete clears lines = [], then append starts fresh
```

##### 7. Document Without Content Field

```
1 document = {"title": "Test", "lastUpdated": 0, "createdOn": 0}
2 # No "content" key initially
3 # Use document.get("content", "") to handle safely
```

##### 8. Empty Payload or Missing Fields

```
1 {"event_name": "delete", "timestamp": 100}
2 # Delete has no payload - that's valid
3 # Use payload.get("key", default) for safety
```

##### 9. Line Number 0 or Negative





## 9 Comprehensive Test Suite

### Test Cases

```
1 def test_document_processor():
2     """Complete test suite covering all edge cases."""
3
4     print("Running comprehensive test suite...")
5
6     # Test 1: Basic append to empty document
7     print("\n[Test 1] Basic append")
8     events = [{
9         "event_id": 1,
10        "event_name": "append",
11        "payload": {"newContent": "Hello", "startLine": 1},
12        "timestamp": 100
13    }]
14    doc = {"title": "Test", "lastUpdated": 0, "createdOn": 0}
15    result = execute(events, doc)
16    assert result["content"] == "Hello", f"Expected 'Hello', got {
17        'result['content']}"
18    assert result["lastUpdated"] == 100, f"Expected 100, got {
19        result['lastUpdated']}"
20    print("    PASSED")
21
22    # Test 2: Multiple appends to different lines
23    print("\n[Test 2] Multiple lines")
24    events = [
25        {"event_id": 1, "event_name": "append",
26         "payload": {"newContent": "Line1", "startLine": 1},
27         "timestamp": 100},
28        {"event_id": 2, "event_name": "append",
29         "payload": {"newContent": "Line2", "startLine": 2},
30         "timestamp": 101}
31    ]
32    doc = {"title": "Test", "lastUpdated": 0, "createdOn": 0}
33    result = execute(events, doc)
34    assert result["content"] == "Line1\nLine2"
35    print("    PASSED")
36
37    # Test 3: Multiple appends to SAME line (critical!)
38    print("\n[Test 3] Same line appends (CRITICAL)")
39    events = [
40        {"event_id": 1, "event_name": "append",
41         "payload": {"newContent": "Hello ", "startLine": 1},
42         "timestamp": 100},
43        {"event_id": 2, "event_name": "append",
44         "payload": {"newContent": "World", "startLine": 1},
45         "timestamp": 101}
46    ]
47    doc = {"title": "Test", "lastUpdated": 0, "createdOn": 0}
48    result = execute(events, doc)
49    assert result["content"] == "Hello World", \
50        f"Must APPEND not replace! Got: '{result['content']}'"
51    print("    PASSED")
52
53    # Test 4: Delete event
54    print("\n[Test 4] Delete clears all content")
55    events = [{"event_id": 1, "event_name": "delete", "timestamp":
56        100}]
57    doc = {"title": "Test", "content": "Some content",
58        "lastUpdated": 0, "createdOn": 0}
59    result = execute(events, doc)
60    assert result["content"] == ""
```



## 10 Debugging Strategy

### Pro Tips

#### If Your Tests Are Failing:

##### 1. Add Debug Prints

```
1 for event in sorted_events:
2     print(f"Processing: {event['event_name']} at line {event.
      get('payload', {}).get('startLine')}")
3     print(f"Lines before: {lines}")
4     # ... process event ...
5     print(f"Lines after: {lines}")
6     print()
```

##### 2. Check Event Sorting

```
1 print("Events before sorting:")
2 for e in events:
3     print(f"    {e['event_id']}: timestamp={e['timestamp']}")
4
5 sorted_events = sorted(events, key=lambda e: e["timestamp"])
6
7 print("\nEvents after sorting:")
8 for e in sorted_events:
9     print(f"    {e['event_id']}: timestamp={e['timestamp']}")
```

##### 3. Verify Line Indexing

```
1 print(f"startLine={start_line} (1-indexed)")
2 print(f"line_idx={line_idx} (0-indexed)")
3 print(f"lines length before: {len(lines)}")
4 # ... extend lines ...
5 print(f"lines length after: {len(lines)}")
```

##### 4. Check Append vs Replace

```
1 print(f"Line {line_idx} before: '{lines[line_idx]}'")
2 lines[line_idx] += new_content # Should use +=, not =
3 print(f"Line {line_idx} after: '{lines[line_idx]}'")
```

##### 5. Verify Final Join

```
1 print(f"Lines array: {lines}")
2 content = "\n".join(lines)
3 print(f"Joined content: '{content}'")
4 print(f"Content length: {len(content)}")
```

#### Common Mistakes:

- Forgetting to sort events by timestamp
- Using = instead of += for append
- Off-by-one error with 1-indexed vs 0-indexed
- Not handling case-insensitive event names
- Creating extra empty lines with improper split/join

## 11 Follow-Up Questions & Variations

### 11.1 Expected Follow-Ups

#### 1. What if events can arrive significantly out of order?

- Current solution handles this with sorting
- For streaming: use priority queue or buffering window
- Trade-off: latency vs correctness

#### 2. How would you handle millions of events?

- Batch processing
- Periodic snapshots + incremental updates
- Event sourcing pattern
- Compaction/aggregation of old events

#### 3. What about concurrent editing by multiple users?

- Operational Transform (OT)
- Conflict-free Replicated Data Types (CRDTs)
- Last-write-wins with timestamps
- Use `event_id` as tiebreaker

#### 4. How would you optimize for very large documents?

- Rope data structure instead of list
- Lazy loading of content
- Chunk-based storage
- Only process visible viewport

#### 5. What if we add more event types?

- `insert`: Insert at character position within line
- `delete_range`: Delete specific line range
- `replace`: Replace content at line
- `format`: Apply formatting (bold, italic)

### 11.2 Variation 1: Insert at Character Position

New Event Type:

```
1 {  
2   "event_name": "insert",  
3   "payload": {  
4     "newContent": "text",  
5     "startLine": 2,  
6     "position": 5  # Character position in line (0-indexed)  
7   },  
8   "timestamp": 100  
9 }
```

Implementation:

```

1 elif event_name == "insert":
2     new_content = payload["newContent"]
3     start_line = payload["startLine"]
4     position = payload["position"]
5
6     line_idx = start_line - 1
7     while len(lines) <= line_idx:
8         lines.append("")
9
10    line = lines[line_idx]
11    # Insert at character position
12    lines[line_idx] = line[:position] + new_content + line[position:]

```

### 11.3 Variation 2: Delete Specific Lines

New Event Type:

```

1 {
2     "event_name": "delete_range",
3     "payload": {
4         "startLine": 2,
5         "endLine": 4      # Inclusive
6     },
7     "timestamp": 100
8 }

```

Implementation:

```

1 elif event_name == "delete_range":
2     start_line = payload["startLine"]
3     end_line = payload["endLine"]
4
5     start_idx = start_line - 1
6     end_idx = end_line - 1
7
8     # Delete lines in range
9     if start_idx < len(lines):
10        del lines[start_idx:min(end_idx + 1, len(lines))]

```

### 11.4 Variation 3: Replace Line Content

New Event Type:

```

1 {
2     "event_name": "replace",
3     "payload": {
4         "newContent": "completely new text",
5         "startLine": 3
6     },
7     "timestamp": 100
8 }

```

Implementation:

```

1 elif event_name == "replace":
2     new_content = payload["newContent"]
3     start_line = payload["startLine"]
4

```

```
5     line_idx = start_line - 1
6     while len(lines) <= line_idx:
7         lines.append("")
8
9     # Replace entire line (use = instead of +=)
10    lines[line_idx] = new_content
```

## 12 Alternative Implementations

### 12.1 Object-Oriented Approach (Python)

```
1 class DocumentProcessor:
2     """OOP approach for document event processing."""
3
4     def __init__(self, document):
5         self.document = document.copy()
6         self.lines = self._init_lines()
7
8     def _init_lines(self):
9         """Initialize lines from document content."""
10        content = self.document.get("content", "")
11        return content.split("\n") if content else []
12
13    def process_events(self, events):
14        """Process all events and return updated document."""
15        if not events:
16            return self.document
17
18        sorted_events = sorted(events, key=lambda e: e["timestamp"])
19
20        for event in sorted_events:
21            self._process_event(event)
22
23        return self._finalize()
24
25    def _process_event(self, event):
26        """Process single event based on type."""
27        event_name = event["event_name"].lower()
28
29        if event_name == "append":
30            self._handle_append(event)
31        elif event_name == "delete":
32            self._handle_delete(event)
33        # Easy to add more event types here
34
35    def _handle_append(self, event):
36        """Handle append event."""
37        payload = event["payload"]
38        new_content = payload["newContent"]
39        start_line = payload["startLine"]
40
41        line_idx = start_line - 1
42
43        # Extend lines if needed
44        while len(self.lines) <= line_idx:
45            self.lines.append("")
46
47        self.lines[line_idx] += new_content
48        self.document["lastUpdated"] = event["timestamp"]
49
50    def _handle_delete(self, event):
51        """Handle delete event."""
52        self.lines = []
53        self.document["lastUpdated"] = event["timestamp"]
54
```



```
55     def _finalize(self):
56         """Finalize and return document."""
57         self.document["content"] = "\n".join(self.lines)
58         return self.document
59
60
61 # Usage
62 def execute(events, document):
63     processor = DocumentProcessor(document)
64     return processor.process_events(events)
```

## 13 System Design Discussion

### 13.1 Real-World ClickUp Architecture

In production, ClickUp likely uses:

#### 1. Event Store / Event Sourcing

- Kafka or similar for event streaming
- Permanent event log (source of truth)
- Can replay events to rebuild state
- Enables time-travel debugging

#### 2. CRDT (Conflict-free Replicated Data Types)

- Handle concurrent edits from multiple users
- Eventual consistency without conflicts
- Examples: Yjs, Automerge
- Used by: Figma, Notion, Google Docs

#### 3. Operational Transform (OT)

- Transform conflicting operations
- Maintain causal ordering
- More complex but deterministic
- Used by: Google Docs originally

#### 4. Snapshot + Delta Pattern

- Store periodic snapshots
- Apply only recent events
- Faster recovery and queries
- Reduce memory usage

#### 5. WebSocket for Real-time Sync

- Push events to all connected clients
- Low latency updates
- Handle reconnection gracefully

### 13.2 Scalability Challenges

- **Large Documents:** Millions of characters, thousands of lines
- **High Event Rate:** Hundreds of events per second per document
- **Many Concurrent Users:** 10+ people editing simultaneously
- **Offline Support:** Sync when reconnected, handle conflicts
- **Undo/Redo:** Maintain operation history efficiently
- **Performance:** Sub-second response time even for large docs

### 13.3 Data Structures for Large Documents

- **Rope:** Tree-based string for efficient insertions/deletions
- **Gap Buffer:** Used by Emacs, good for cursor-based editing
- **Piece Table:** Used by VS Code, great for undo/redo
- **CRDT Text:** Yjs uses linked list with tombstones

## 14 Interview Execution Strategy

### 14.1 Time Allocation (60 minutes)

- **5 min:** Clarify requirements, ask questions, confirm understanding
- **3 min:** Discuss approach, mention data structures, complexity
- **2 min:** Write function signature and comments
- **25 min:** Implement core solution (clean, working code)
- **10 min:** Write and run tests (catch bugs early!)
- **5 min:** Add error handling and edge cases
- **10 min:** Follow-up questions, optimizations, discussion

### 14.2 Before You Code

#### Pro Tips

##### The First 5 Minutes Are Critical!

##### 1. Clarify Requirements

- "Should lastUpdated use the event timestamp or increment?"
- "What happens with invalid line numbers?"
- "Should I validate event structure?"

##### 2. Confirm Examples

- Walk through Example 1 verbally
- Confirm expected output matches your understanding
- Note any inconsistencies in examples

##### 3. Discuss Approach

- "I'll sort events by timestamp first..."
- "I'll use a list for lines for  $O(1)$  indexing..."
- "Time complexity will be  $O(n \log n)$  for sorting..."

##### 4. Mention Edge Cases

- "I'll need to handle out-of-order events..."
- "Case-insensitive event names..."
- "Multiple appends to same line..."

**This shows you're thinking critically and builds trust!**

### 14.3 While Coding

#### 1. Think Out Loud

- "Now I'll sort the events by timestamp..."

- "Converting to 0-indexed here because Python lists..."
- "Using += here to append, not replace..."

## 2. Write Clean Code

- Descriptive variable names: `line_idx`, not `i`
- Add comments for non-obvious logic
- Consistent spacing and formatting

## 3. Handle Errors Gracefully

- Use `.get()` for optional dictionary keys
- Check for `None`/empty before processing
- Validate inputs if time permits

## 4. Ask If Stuck

- "I'm debating between X and Y, which would you prefer?"
- "Should I prioritize robustness or simplicity here?"
- Don't sit in silence - communicate!

# 14.4 After Coding

## 1. Test Immediately

- Run provided examples first
- Test edge cases (empty, out-of-order, same line)
- Fix any bugs found

## 2. Walk Through Code

- Explain your solution at high level
- Point out key design decisions
- Mention trade-offs considered

## 3. Discuss Improvements

- "For production, I'd add validation..."
- "Could optimize with rope data structure..."
- "Would need CRDT for real-time collaboration..."

## 4. Handle Follow-Ups

- Be ready for variations (insert, delete range)
- Explain how to extend solution
- Discuss system design implications

## 15 Communication Checklist

### 15.1 Before Interview

- ☐ Practiced core solution multiple times (can code in 20-25 min)
- ☐ Memorized critical edge cases
- ☐ Tested with all provided examples
- ☐ Understand time/space complexity
- ☐ Reviewed follow-up variations
- ☐ Comfortable with Python
- ☐ Practiced explaining thought process out loud
- ☐ Prepared clarifying questions to ask

### 15.2 During Interview - Execution

- ☐ Asked clarifying questions upfront
- ☐ Confirmed understanding of examples
- ☐ Explained approach before coding
- ☐ Thought out loud while implementing
- ☐ Handled edge cases explicitly
- ☐ Wrote clean, readable code
- ☐ Tested code with examples
- ☐ Discussed complexity analysis
- ☐ Proposed optimizations
- ☐ Asked intelligent follow-up questions

### 15.3 During Interview - Communication

- ☐ Maintained conversational tone
- ☐ Explained reasoning for decisions
- ☐ Asked for feedback/hints when stuck
- ☐ Admitted when unsure (don't fake it)
- ☐ Showed enthusiasm and engagement
- ☐ Treated interviewer as collaborator

## 16 Quick Reference Card

### 16.1 Key Points to Remember

1. **ALWAYS** sort events by timestamp first!
2. Use list for lines (not string manipulation)
3. Lines are 1-indexed in problem, 0-indexed in Python
4. Case-insensitive event names - use `.lower()`
5. **APPEND** to line with `+=`, DON'T REPLACE with `=`
6. Fill gaps with empty strings when extending
7. Update `lastUpdated` to latest event timestamp
8. Return a copy - don't mutate input document

### 16.2 Common Mistakes to Avoid

- X Forgetting to sort events
- X Not handling case-insensitive event names
- X Using `=` instead of `+=` for append (replaces instead of appends!)
- X Off-by-one errors with 1-indexed vs 0-indexed
- X Not handling empty events or missing content
- X Modifying input document directly
- X Not testing edge cases

### 16.3 Python Quick Reference

```
1 # Safe dictionary access
2 content = document.get("content", "") # Default empty string
3 payload = event.get("payload", {})    # Default empty dict
4
5 # Case-insensitive comparison
6 event_name = event["event_name"].lower()
7
8 # List operations
9 lines = []
10 lines.append("new") # Add to end
11 lines[idx] += "text" # Append to existing
12 while len(lines) <= idx: # Extend with gaps
13     lines.append("")
14
15 # String operations
16 lines = content.split("\n") # Split into list
17 content = "\n".join(lines) # Join back to string
18
19 # Sorting
20 sorted_events = sorted(events, key=lambda e: e["timestamp"])
21
22 # List comprehension
23 valid = [e for e in events if e.get("timestamp") is not None]
```

## 17 Final Preparation Checklist

### 17.1 Technical Readiness

- ☐ Can implement solution in under 25 minutes
- ☐ All 12+ test cases pass without bugs
- ☐ Understand why each edge case matters
- ☐ Can explain time/space complexity
- ☐ Know how to extend for new event types
- ☐ Comfortable with alternative approaches (OOP, JS)

### 17.2 Interview Skills

- ☐ Practiced asking clarifying questions
- ☐ Can explain approach before coding
- ☐ Comfortable thinking out loud
- ☐ Know how to debug when tests fail
- ☐ Can discuss system design implications
- ☐ Ready for follow-up variations

### 17.3 Day Before Interview

- ☐ Do one final practice run (timed, 30 min)
- ☐ Review edge cases one more time
- ☐ Read through this guide's key sections
- ☐ Prepare 2-3 questions to ask interviewer
- ☐ Get good sleep - fresh mind is critical!

### 17.4 Interview Day

- ☐ Test internet connection and mic/camera
- ☐ Have this guide open for reference (if allowed)
- ☐ Water nearby, comfortable environment
- ☐ Positive mindset - you've got this!



## 18 PART 2: Search Architecture Deep Dive Prep

### 18.1 Interview Format

**Session:** Search Architecture Deep Dive (60 minutes)

**Focus Areas:**

- Multi-tenanted Search (ClickUp has workspaces - critical!)
- Search Ranking (BM25, field boosting, relevance)
- ElasticSearch/OpenSearch architecture
- Vector Search (semantic search for tasks/docs)
- Query DSL and practical search scenarios

**Your Knowledge Level:**

- Strong: Vector search concepts, high-level architecture, autocomplete
- Need refresh: BM25 details, field boosting, relevance scoring
- Gap: Multi-tenancy strategies, cross-tenant data leaks, Query DSL

## 19 Priority 1: Multi-Tenanted Search (MUST KNOW)

### 19.1 The Problem

ClickUp has multiple workspaces (tenants). When User A in Workspace 1 searches "project update", they should ONLY see results from their workspace, never from Workspace 2.

#### Critical Requirements:

- **Data Isolation:** Tenant A can't see Tenant B's data
- **Performance:** Don't slow down search for isolation
- **Scalability:** Support millions of tenants
- **Cost:** Balance resources vs isolation

### 19.2 Strategy 1: Index-Per-Tenant

**Concept:** Each tenant gets their own dedicated index.

```
workspace_123_tasks # Workspace 123's task index
workspace_456_tasks # Workspace 456's task index
workspace_789_tasks # Workspace 789's task index
```

#### Pros:

- Perfect isolation (impossible to leak data)
- Easy to delete tenant data (drop the index)
- Can tune per-tenant settings
- Clear billing/resource tracking

#### Cons:

- ES has limits (1000s of indices max)
- Overhead per index (shards, mappings)
- Can't search across tenants (admin features)
- Cluster management complexity

#### When to use:

- Small number of large tenants (B2B SaaS)
- Strict compliance requirements
- Tenants need custom settings

### 19.3 Strategy 2: Shared Index with Filtering

**Concept:** All tenants share one index, filter by tenant\_id field.

```
tasks_index:
{
  "task_id": "t123",
  "workspace_id": "ws_123", # <-- CRITICAL field
  "title": "Project update",
  "description": "...
}
```

**Query Pattern:**

```
1 {
2   "query": {
3     "bool": {
4       "must": [
5         {"match": {"title": "project update"}}
6       ],
7       "filter": [
8         {"term": {"workspace_id": "ws_123"}} // ALWAYS filter!
9       ]
10    }
11  }
12 }
```

**Pros:**

- Scales to millions of tenants
- Lower overhead (fewer indices)
- Can search across tenants (admin)
- Easier cluster management

**Cons:**

- Data leak risk if filter missed
- Noisy neighbor problem
- Can't delete tenant data easily
- Query complexity increases

**When to use:**

- Many small-medium tenants (ClickUp likely uses this)
- Need cross-tenant analytics
- Cost optimization critical

### 19.4 Strategy 3: Hybrid (Index Pools)

**Concept:** Group tenants into pools, multiple tenants per index.

```
pool_1_tasks # Tenants 1-1000
pool_2_tasks # Tenants 1001-2000
pool_3_tasks # Tenants 2001-3000
```

Balance between isolation and scalability.

## 19.5 Preventing Cross-Tenant Data Leaks

### Important Edge Cases & Gotchas

#### CRITICAL: How to Prevent Leaks

##### 1. ALWAYS Filter at Query Time

```
1 // WRONG - can leak data!
2 {"query": {"match": {"title": "update"}}}
3
4 // CORRECT - always filter
5 {
6   "query": {
7     "bool": {
8       "must": [{"match": {"title": "update"}}],
9       "filter": [{"term": {"workspace_id": "ws_123"}}]
10    }
11  }
12 }
```

##### 2. Middleware Enforcement

```
1 class SearchService:
2     def search(self, user, query):
3         # ALWAYS inject workspace_id from auth context
4         workspace_id = user.workspace_id
5
6         # Force filter into query
7         query["query"]["bool"]["filter"].append({
8             "term": {"workspace_id": workspace_id}
9         })
10
11     return es.search(query)
```

##### 3. Index-Time Validation

- Verify workspace\_id exists in every document
- Reject documents without workspace\_id
- Validate workspace\_id format

##### 4. Security Audits

- Log all search queries
- Alert on queries without tenant filter
- Periodic security reviews
- Test with penetration testing

##### 5. Query Templates

- Use parameterized query templates
- Never build queries with string concatenation
- workspace\_id as required parameter

## 19.6 ClickUp-Specific Multi-Tenancy

ClickUp's Architecture (likely):

- Shared index with workspace\_id filtering
- Tasks, docs, comments in same index (tagged by type)
- High-traffic workspaces might get dedicated indices
- Filter: workspace\_id AND user\_permissions

**Interview Question:** "How would you design search for ClickUp with 1M+ workspaces?"  
**Your Answer:**

1. Start with shared index (scales to millions)
2. Every document: workspace\_id (indexed, not analyzed)
3. Middleware ALWAYS injects workspace filter
4. Large workspaces (>10K users) → dedicated indices
5. Route queries to correct index pool
6. Security: audit logs, query templates, validation

## 19.7 Performance Optimizations (HIGH IMPACT)

### 1. Routing by workspace\_id

**Problem:** Query searches ALL shards even if workspace data is on one shard.

**Solution:** Route documents and queries by workspace\_id

```
1 # Index with routing
2 PUT /tasks/_doc/task_123?routing=ws_456
3
4 # Query with routing (searches only relevant shard!)
5 GET /tasks/_search?routing=ws_456
6
7 # Benefit: If workspace has 1M docs across 10 shards,
8 # query searches 1 shard instead of all 10!
9 # 10x performance improvement!
```

### 2. Hierarchical Filtering (ClickUp Realistic)

Beyond just workspace\_id, ClickUp has complex permissions:

```
1 # Document structure
2 {
3   "task_id": "t123",
4   "workspace_id": "ws_456",
5   "accessible_by_user_ids": ["user_1", "user_2", "user_3"],
6   "accessible_by_team_ids": ["team_10", "team_15"],
7   "is_public": false
8 }
9
10 # Query: workspace AND (user OR team OR public)
11 {
12   "query": {
13     "bool": {
14       "must": [{"match": {"title": "project"}}],
```

```

15     "filter": [
16         {"term": {"workspace_id": "ws_456"}},
17         {
18             "bool": {
19                 "should": [
20                     {"term": {"accessible_by_user_ids": "user_1"}},
21                     {"terms": {"accessible_by_team_ids": ["team_10", "team_15"]}},
22                     {"term": {"is_public": true}}
23                 ],
24                 "minimum_should_match": 1
25             }
26         }
27     ]
28 }
29 }
30 }

```

### 3. Caching Strategy

- **Query Cache:** ES caches entire query results
  - Best for: Repeated identical queries
  - Example: "status:open" query cached per workspace
- **Filter Cache:** Caches filter bit sets
  - workspace\_id filters cached (high reuse!)
  - status, priority filters cached
  - Filters in "filter" context are cached (not "must")
- **Request Cache:** Caches aggregations
  - Dashboard: "How many tasks per status?"
  - Cached at shard level

### 4. Rate Limiting & Noisy Neighbors

```

1  # Prevent one workspace from overwhelming cluster
2  class SearchService:
3      def search(self, user, query):
4          workspace_id = user.workspace_id
5
6          # Rate limit per workspace (e.g., 100 QPS)
7          if not rate_limiter.allow(workspace_id, max_qps=100):
8              raise RateLimitError("Too many requests")
9
10         # Inject mandatory filter
11         query = inject_workspace_filter(query, workspace_id)
12         return es.search(query)

```

### 5. Tier-Based Architecture

Small workspaces (< 10K docs):

→ shared\_index\_pool\_1 (10K workspaces)

Medium workspaces (10K-100K docs):

→ shared\_index\_pool\_2 (1K workspaces)

Large enterprise (> 100K docs):

→ dedicated\_index\_enterprise\_A

→ dedicated\_index\_enterprise\_B

Benefits:

- Large customers get guaranteed performance
- Small customers share resources efficiently
- Can migrate between tiers as workspace grows

**Interview Impact:** Mentioning routing + caching shows deep understanding!

## 20 Priority 2: Relevance Scoring & Ranking

### 20.1 BM25 Algorithm (ElasticSearch Default)

BM25 Formula (you should know this):

$$\text{score}(D,Q) = \text{IDF}(q_i) \times \frac{[f(q_i,D) \times (k1 + 1)]}{[f(q_i,D) + k1 \times (1 - b + b \times |D|/\text{avgdl})]}$$

Where:

- D = document
- Q = query
- $q_i$  = query term  $i$
- $f(q_i,D)$  = frequency of term  $q_i$  in document D
- $|D|$  = length of document D (in words)
- avgdl = average document length in collection
- $k1$  = term frequency saturation parameter (default: 1.2)
- $b$  = length normalization parameter (default: 0.75)
- $\text{IDF}(q_i)$  = inverse document frequency of term  $q_i$

#### Key Concepts:

1. **TF (Term Frequency):** More occurrences = higher score
  - But with diminishing returns (saturation)
  - "project project project" isn't 3x better than "project"
2. **IDF (Inverse Document Frequency):** Rare terms matter more
  - "the" appears everywhere  $\rightarrow$  low IDF  $\rightarrow$  low weight
  - "kubernetes" is rare  $\rightarrow$  high IDF  $\rightarrow$  high weight
3. **Document Length Normalization:** Longer docs penalized
  - Short doc with "project" beats long doc with same term
  - Parameter  $b$  controls strength (0=off, 1=full)
4. **Saturation ( $k1$ ):** Diminishing returns on term frequency
  - 2nd occurrence matters less than 1st
  - 10th occurrence barely matters

#### BM25 vs TF-IDF:

- TF-IDF: Linear relationship (2x frequency = 2x score)
- BM25: Logarithmic (2x frequency  $\approx$  1.2x score)
- BM25 handles document length better
- BM25 is more robust to keyword stuffing



## 20.2 Field Boosting

**Problem:** Title matches should rank higher than body matches.

**ElasticSearch Syntax:**

```
1 {
2   "query": {
3     "multi_match": {
4       "query": "project update",
5       "fields": [
6         "title^3",           // 3x boost
7         "description^1",    // 1x (normal)
8         "comments^0.5"      // 0.5x (less important)
9       ]
10    }
11  }
12 }
```

**How Boosting Works:**

- Base score calculated per field
- Final score = title\_score × 3 + desc\_score × 1 + comments\_score × 0.5
- Title match contributes 3x more than description

**ClickUp Example:**

```
1 {
2   "query": {
3     "multi_match": {
4       "query": "project update",
5       "fields": [
6         "task_name^5",       // Task name most important
7         "task_description^2",
8         "comments^1",
9         "attachments.filename^1.5"
10      ]
11    }
12  }
13 }
```

## 20.3 Custom Scoring

**Beyond BM25:** Incorporate business logic.

**Function Score Query:**

```
1 {
2   "query": {
3     "function_score": {
4       "query": {"match": {"title": "project"}},
5       "functions": [
6         {
7           "filter": {"term": {"priority": "high"}},
8           "weight": 2 // Boost high priority tasks
9         },
10        {
11          "gauss": { // Decay based on date
12            "created_date": {
```

```

13         "origin": "now",
14         "scale": "30d",
15         "decay": 0.5
16     }
17 }
18 },
19 {
20     "field_value_factor": {
21         "field": "likes_count", // Popular tasks rank higher
22         "modifier": "log1p"
23     }
24 }
25 ],
26 "boost_mode": "multiply"
27 }
28 }
29 }

```

### ClickUp Ranking Factors:

1. Text relevance (BM25)
2. Task priority (high/medium/low)
3. Recency (newer tasks slightly boosted)
4. User activity (tasks user interacted with)
5. Completion status (open & completed)
6. Assignee (user's own tasks boosted)

## 20.4 Interview Question: Rank "project update"

**Scenario:** User searches "project update" in ClickUp.

**Your Answer:**

1. **Base Score:** BM25 on task name, description
2. **Field Boosts:**  $\text{task\_name}^5, \text{description}^2$  **Priority:** *Highprioritytasks* + 50%boost
3. **Recency:** Exponential decay over 90 days
4. **Status:** Open tasks +30%, completed -20%
5. **Personalization:** User's assigned tasks +40%
6. **Workspace Activity:** Recently viewed/edited +20%

```

1 {
2   "query": {
3     "function_score": {
4       "query": {
5         "bool": {
6           "must": [{
7             "multi_match": {
8               "query": "project update",
9               "fields": ["task_name^5", "description^2"]
10            }

```

```

11         }],
12         "filter": [{"term": {"workspace_id": "ws_123"}}]
13     }
14 },
15     "functions": [
16         {"filter": {"term": {"priority": "high"}}}, {"weight": 1.5},
17         {"filter": {"term": {"status": "open"}}}, {"weight": 1.3},
18         {"filter": {"term": {"assignee_id": "user_abc"}}}, {"weight":
19             1.4},
20         {"gauss": {"updated_at": {"origin": "now", "scale": "90d"}}}
21     ]
22 }
23 }

```

## 21 Priority 3: Query DSL Essentials

### 21.1 Core Query Types

#### 1. Match Query (Full-text search)

```
1 {"query": {"match": {"title": "project update"}}}
2 // Analyzes text, finds "project" OR "update"
```

#### 2. Term Query (Exact match, no analysis)

```
1 {"query": {"term": {"status": "open"}}}
2 // Exact match, case-sensitive, used for IDs, enums
```

#### 3. Bool Query (Combine multiple conditions)

```
1 {
2   "query": {
3     "bool": {
4       "must": [{"match": {"title": "project"}}], // AND
5       "should": [{"match": {"tags": "urgent"}}], // OR (boost)
6       "must_not": [{"term": {"status": "deleted"}}], // NOT
7       "filter": [{"term": {"workspace_id": "ws_1"}}] // AND (no score)
8     }
9   }
10 }
```

#### 4. Multi-Match (Search across multiple fields)

```
1 {
2   "query": {
3     "multi_match": {
4       "query": "update",
5       "fields": ["title~3", "description"]
6     }
7   }
8 }
```

#### 5. Range Query

```
1 {
2   "query": {
3     "range": {
4       "created_date": {
5         "gte": "2024-01-01",
6         "lte": "2024-12-31"
7       }
8     }
9   }
10 }
```

### 21.2 Filter vs Query

**Query Context:** Affects relevance score

```
1 "must": [{"match": {"title": "project"}}] // Scores results
```

**Filter Context:** Binary yes/no, cached, faster

```
1 "filter": [{"term": {"workspace_id": "ws_1"}}] // No scoring
```

**Rule:** Use filter for exact matches (status, IDs, dates). Use query for text search.

## 21.3 ClickUp Search Query Example

```
1 {
2   "query": {
3     "bool": {
4       "must": [
5         {
6           "multi_match": {
7             "query": "project update",
8             "fields": ["task_name^5", "description^2", "comments"]
9           }
10        }
11      ],
12      "filter": [
13        {"term": {"workspace_id": "ws_123"}},
14        {"terms": {"status": ["open", "in_progress"]}},
15        {"range": {"created_date": {"gte": "now-1y"}}}
16      ],
17      "should": [
18        {"term": {"assignee_id": "user_abc"}}, // Boost user's tasks
19        {"term": {"priority": "high"}}
20      ],
21      "must_not": [
22        {"term": {"archived": true}}
23      ]
24    }
25  },
26  "sort": [
27    {"_score": "desc"},
28    {"updated_at": "desc"}
29  ],
30  "size": 20
31 }
```

## 22 Priority 4: Vector Search Refresher

### 22.1 When to Use Vector Search

**Keyword Search (BM25):** "kubernetes deployment"

- Finds exact keyword matches
- Fast, efficient, proven
- Fails on synonyms: "k8s deployment" won't match

**Vector Search (Semantic):** "container orchestration setup"

- Finds semantically similar content
- Matches even without exact keywords
- Slower, more expensive

**ClickUp Use Case:** User searches "meeting notes" → also finds "discussion summary", "call recap"

### 22.2 Hybrid Search (Best Practice)

```
1 {
2   "query": {
3     "bool": {
4       "should": [
5         {
6           "multi_match": {
7             "query": "project update",
8             "fields": ["title^3", "description"]
9           }
10        },
11        {
12          "knn": {
13            "field": "description_vector",
14            "query_vector": [0.23, -0.45, ...], // 768 dims
15            "k": 10,
16            "num_candidates": 100
17          }
18        }
19      ],
20      "filter": [{"term": {"workspace_id": "ws_123"}}]
21    }
22  }
23 }
```

**Combines:**

- BM25 for exact keyword matches
- Vector search for semantic similarity
- Best of both worlds

## 22.3 Vector Search Trade-offs

### Pros:

- Handles synonyms, paraphrases
- Language-agnostic (multilingual)
- Understands intent, context

### Cons:

- 10-100x more storage (768-dimensional vectors)
- Slower (ANN search still expensive)
- Needs pre-trained embeddings model
- Black box (hard to debug)

### ClickUp Strategy:

- Primary: BM25 (fast, accurate for exact matches)
- Fallback: Vector search if BM25 returns few results
- Hybrid: Combine scores for complex queries

## 23 Elasticsearch vs OpenSearch

### 23.1 Key Differences

- **Licensing:** ES went proprietary (2021), OpenSearch is Apache 2.0
- **Vendor:** ES by Elastic, OpenSearch by AWS + community
- **Features:** ES has newer features (ELSER, security). OpenSearch catching up.
- **Cloud:** AWS only supports OpenSearch, not ES
- **Compatibility:** OpenSearch maintains ES API compatibility (mostly)
- **Cost:** OpenSearch free, ES requires license for some features

**For ClickUp:** Likely using OpenSearch (AWS-hosted) or self-managed ES cluster.

### 23.2 When to Choose Which

#### Choose OpenSearch if:

- Using AWS (native integration)
- Want open-source without licensing concerns
- Cost-sensitive
- Need community control

#### Choose Elasticsearch if:

- Need latest Elastic features (ML, security)
- Want official Elastic Cloud
- Existing Elastic ecosystem
- Enterprise support critical



## 24 2-Hour Prep: Quick Reference Cheat Sheet

### 24.1 Must-Know Talking Points (Memorize These)

#### TOP 3 THINGS TO SAY

1. **Multi-tenancy:** "For ClickUp's scale with millions of workspaces, I'd use a shared index with `workspace_id` filtering enforced at the middleware layer, never trusting the client. Large enterprise customers (100K docs) would get dedicated indices for performance guarantees."
2. **Performance:** "Key optimization is routing by `workspace_id`, which means queries search only 1 shard instead of all 10 - that's a 10x improvement. Combined with filter caching for `workspace_id` and rate limiting per tenant."
3. **Ranking:** "I'd start with BM25 for text relevance, boost important fields like `task_name^5`, and layer on business logic using `function_score` for priority, recency with exponential decay, and personalization."

### 24.2 The 5-Minute Mental Model

#### Multi-Tenancy Architecture:

Strategy: Shared Index + Filtering (scales to millions)

Document:

```
{
  "workspace_id": "ws_123",  ← ALWAYS FILTER ON THIS
  "accessible_by_user_ids": [...],
  "accessible_by_team_ids": [...],
  "task_name": "...",
  ...
}
```

Query:

ALWAYS: `bool → filter → term: workspace_id`

ALWAYS: Inject server-side (never trust client!)

Performance:

- Route by `workspace_id` (1 shard vs 10 shards)
- Cache `workspace_id` filters (high reuse)
- Rate limit per workspace (100 QPS)

#### BM25 Ranking:

$BM25 = TF \times IDF \times Length\_Normalization$

Key params:

- $k1 = 1.2$  (term frequency saturation)
- $b = 0.75$  (length normalization strength)

Why BM25 > TF-IDF:

- Logarithmic term frequency (prevents keyword stuffing)
- Better length normalization
- Tunable parameters

### Field Boosting Pattern:

```
{
  "multi_match": {
    "query": "project update",
    "fields": [
      "task_name^5",          ← Most important
      "description^2",
      "comments^1"
    ]
  }
}
```

Rule of thumb:

- Title/Name: 5x
- Description: 2x
- Comments/Body: 1x
- Metadata: 0.5x

## 24.3 Interview Question Templates

**Q: "Design search for ClickUp with 1M+ workspaces"**

**A:**

1. Architecture: Shared index with workspace\_id field
2. Security: Middleware enforces filter (never trust client)
3. Performance: Route by workspace\_id, cache filters
4. Tiering: Large workspaces (>100K docs) → dedicated indices
5. Ranking: BM25 + field boosting + business logic

**Q: "How do you prevent cross-tenant data leaks?"**

**A:**

1. workspace\_id from auth token (not query param)
2. Middleware ALWAYS injects filter before ES
3. Validate all docs have workspace\_id at index time
4. Security audits: alert on queries without filter
5. Testing: penetration tests, chaos testing

**Q: "How do you rank 'project update' results?"**

**A:**

1. Base: BM25 text relevance (ES default)
2. Fields: Boost task\_name^5, description^2
3. Business: function\_score for priority, status, assignee
4. Recency: Exponential decay over 90 days
5. Personalization: Boost user's tasks, team tasks

## 24.4 Code Snippets You Should Know

### 1. Multi-tenancy Filter (CRITICAL):

```
1 def search(user, query_text):
2     workspace_id = user.workspace_id # From auth
3
4     query = {
5         "query": {
6             "bool": {
7                 "must": [{"match": {"title": query_text}}],
8                 "filter": [{"term": {"workspace_id": workspace_id}}]
9             }
10        }
11    }
12    return es.search(index="tasks", body=query)
```

### 2. Field Boosting:

```
1 {
2     "query": {
3         "multi_match": {
4             "query": "project update",
5             "fields": ["task_name^5", "description^2", "comments^1"]
6         }
7     }
8 }
```

### 3. Function Score (Priority + Recency):

```
1 {
2     "query": {
3         "function_score": {
4             "query": {"match": {"title": "project"}},
5             "functions": [
6                 {
7                     "filter": {"term": {"priority": "high"}},
8                     "weight": 2
9                 },
10                {
11                    "gauss": {
12                        "created_date": {
13                            "origin": "now",
14                            "scale": "30d",
15                            "decay": 0.5
16                        }
17                    }
18                }
19            ],
20            "boost_mode": "multiply"
21        }
22    }
23 }
```

## 24.5 Key Numbers to Remember

- **BM25 k1**: 1.2 (term frequency saturation)
- **BM25 b**: 0.75 (length normalization)

- **Field boost ratios:** 5:2:1 (title:description:body)
- **Recency decay:** 90 days (exponential)
- **Dedicated index threshold:** <100K docs per tenant
- **Rate limit:** 100 QPS per workspace
- **ES index limit:** 1000s of indices (why shared index scales)

## 24.6 Common Mistakes to Avoid

1. "Use one index per user" → Doesn't scale to millions
2. Forgetting `workspace_id` filter → Data leak!
3. Client-side filtering → Security vulnerability!
4. Not mentioning routing → Missed performance win
5. Saying "TF-IDF" instead of "BM25" → Shows outdated knowledge
6. Only BM25, no business logic → Not production-ready

## 24.7 If You Blank on Details

### Safe fallback phrases:

- "I'd need to check the exact ES API syntax, but the concept is..."
- "In production, I'd validate this with load testing to tune parameters..."
- "I'd start with the default (BM25/k1=1.2) and A/B test adjustments..."
- "Security is critical here - I'd enforce filters server-side and add audit logging..."

### When to say you don't know:

- "I haven't tuned BM25 parameters in production, but I understand the k1 and b parameters control saturation and length normalization."
- "I'm familiar with the concept of vector search, but I'd want to measure precision/recall before choosing between semantic and keyword search."

## 24.8 Last-Minute Review (15 mins before)

### Read these 3 sections:

1. Multi-Tenancy: Strategy 2 (Shared Index) + Security (lines 1558-1682)
2. Performance Optimizations: Routing + Caching (lines 1706-1822)
3. Interview Scenarios: Scenario 1 & 2 (lines 2126-2220)

### Mental checklist before you start:

- ☐ I can explain shared index + `workspace_id` filtering
- ☐ I know BM25 is better than TF-IDF (logarithmic term frequency)
- ☐ I can write a `multi_match` query with field boosting
- ☐ I understand routing improves performance (1 shard vs 10)
- ☐ I know security: server-side filter enforcement is critical

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## You Are Ready!

You've prepared thoroughly. You know the solution inside-out. You understand the edge cases. You can handle follow-ups. Now trust your preparation and show them what you can do!

### Remember:

- The interviewer wants you to succeed
- They're evaluating how you think, not just coding speed
- Communication matters as much as the solution
- It's okay to ask questions - that's smart!
- One bug doesn't fail you - recovery matters

**Good luck with your ClickUp interview!**