MANCHESTER 1824

The University of Manchester

COMP23420: Introduction to User Interaction Engineering Lecture 10

Outline

- Last week we did operational knowledge about choosing a user interface style
- This week, some of the science behind engineering human computer interaction
- A framework for talking about user interfaces
- What is it that a UI is doing?
- Justifying design choice
- Some basic user interface principles

What I Will & Will Not Tell You

- I won't tell you how to design a good user interface
- I will tell you how to think about user interfaces
- I will tell you how to justify a design in terms of HCI
- There are lots of good books on UI design

Usability Dimensions

Usability Basics

- Allowing users to achieve a goal with efficiency, effectiveness and satisfaction
- Utility is the functionality of a system
- Utility without usability, but not *vice versa*
- Worthy, but unhelpful
- Have paradigms of good usability, e.g. GUI
- Also need theory to know why something is usable
- Really want principles to guide developers – engineering not craft

Usability Principles

a. **Visibility of system status** System should always keep users informed

b. **Match between system and the real world** System should speak the user's language

c. System functions chosen by mistake need a clear 'emergency exit'

d. **Consistency and standards Avoid ambiguity**

e. Error prevention

f. **Recognition rather than recall**

g. **Flexibility and efficiency** of use

h. **Aesthetic and minimalist design**

i. recognize, diagnose and recover from errors

j. **Help and documentation**

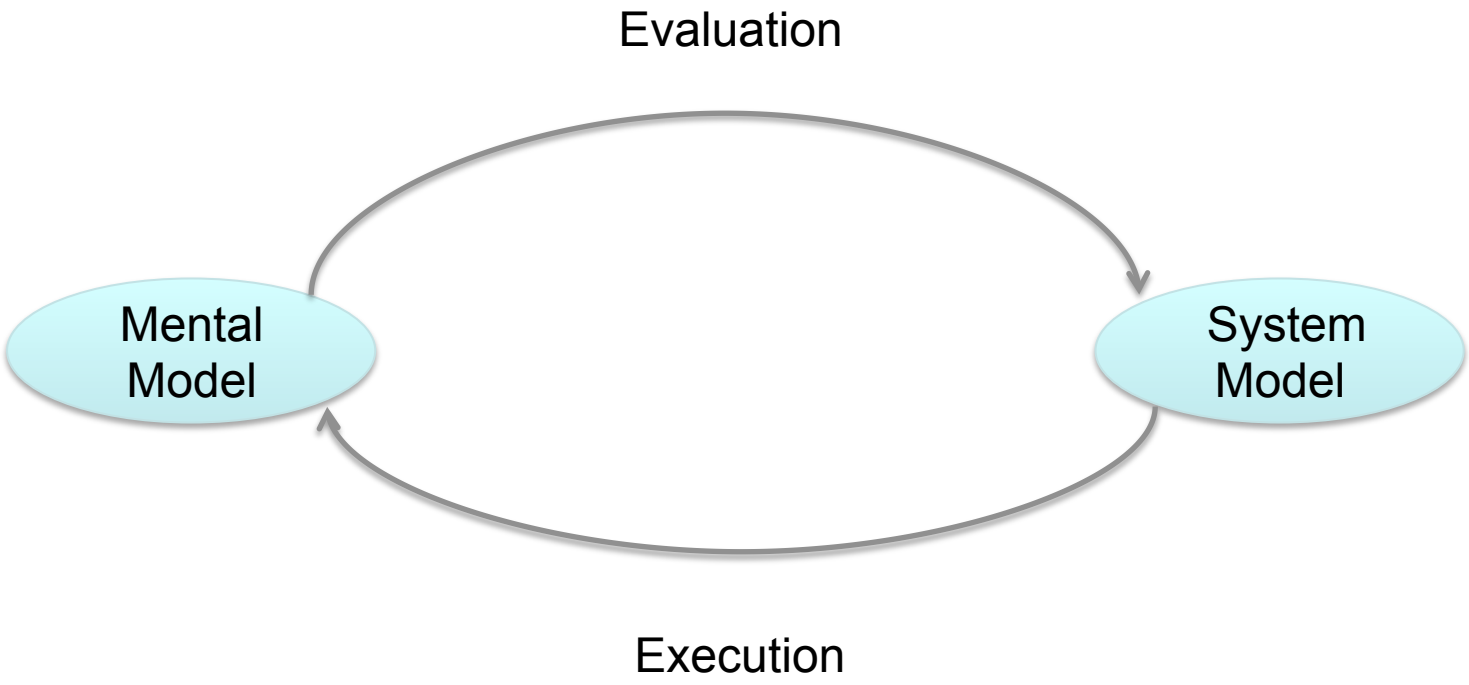
The Human

- Has mental models of goals and intentions
  The human recieves information; forms intentions and executes actions with tools in the world
  The human “information processor” has limitations
  Brilliant at association and inference
  Limited memory: The famous 7 plus or minus two
  Physical limitations – finger span, tiredness

The Computer

- Very fast
- Good memory
- Good at long, repetitive task (at which humans are poor)
- Rubbish at inference and association
- Not very fault tolerant
- A very different view of the world to a human

1. Cycle of Execution and Evaluation

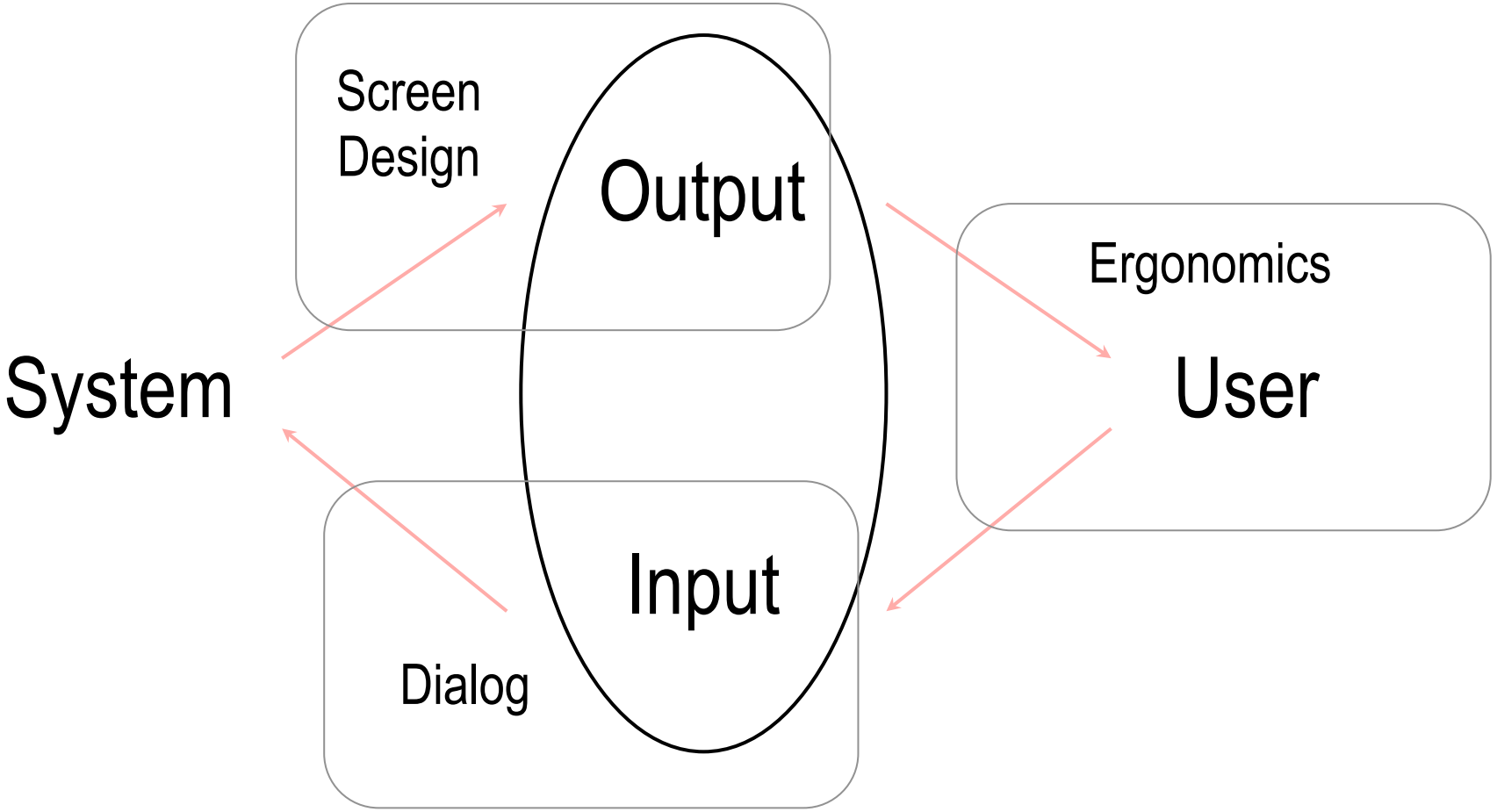


By Don Norman

The job of the user interface

- A user has his or her model of a task
- The system has a model of the task
- The UI mediates between the two
- As a software engineer your job is to help form the right model in the software
- The UI's job is to help convey that model to the user
- Ideally, they should all match

HCI & Interaction Framework



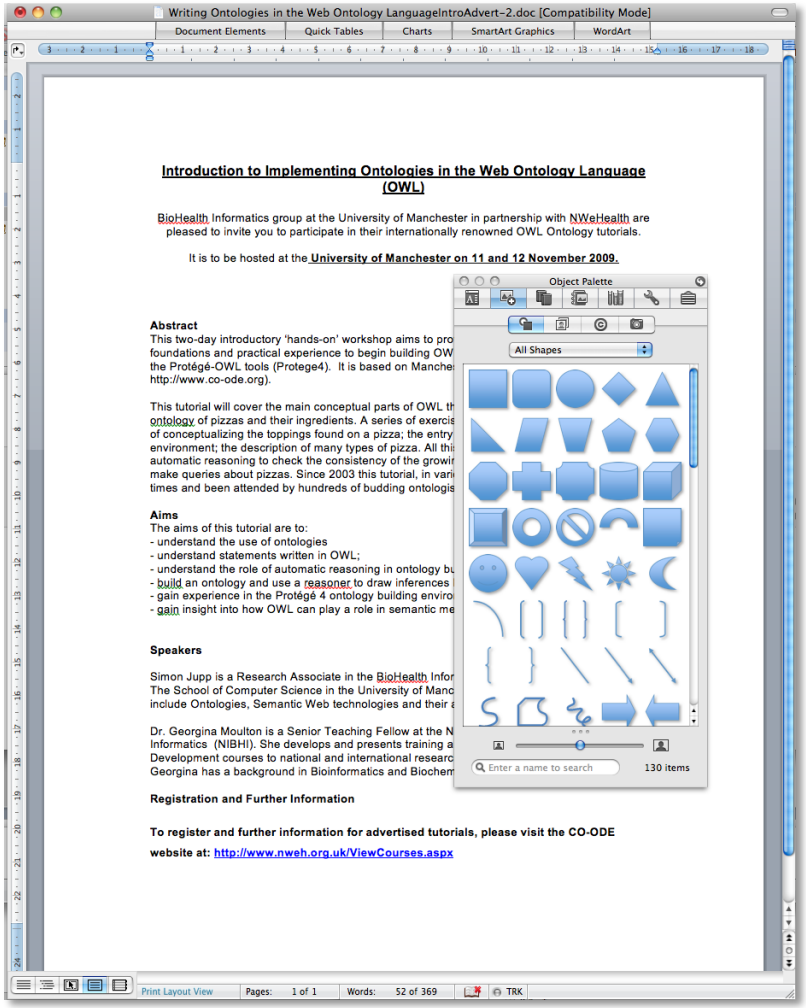
Talking About HCI

- Presentation: How the system renders state and allows the user to evaluate state and alteration to the state
- Observation: What the user notices of the presentation; Can he/she see what they need to?
- Articulation: Expression of a user's execution plan
- Performance: the system's execution of a plan, the results of which are presented to the user

Frameworks and HCI

- Framework used to co-ordinate HCI issues
- Ergonomics: Physical aspects of input and output, including layout – the user side
- Dialogue Design: Task articulation and performance – the system side
- Rendering State: Presenting system state for evaluation – user and system sides

Ergonomics ofTypical GUI



Recall vs Recognition

- With the $ prompt “what do I do now?”
- The user has to recall actions to perform and the syntax to use
- With the WIMPS GUI one only has to “recognise” what to do
- I go to “File” for doing file action
- Inside the file menu I see “Print” and then all its options
- Otherwise I have to remember lots of Unix options

Modelessness

- A mode places interpretations upon user's actions: What a keystroke means in a pparticular situation
- Modelessness is an ideal property of a user interface i.e. the user should be able to do what they want whenever they want
- Modelessness means the computer interface should not have distinct modes that restrict the user's actions depending on the mode (s)he is in.
- Not separate modes for drawing, writing, tables, etc.
- Ideally the use of modes is to be avoided, because a mode typically restricts the operations that the user can perform

Mini Modes

- However one problem presented by Modelessness is that the user cannot cope with everything at once.
- Some use of modes is therefore acceptable:
  - Long-term modes modes, e.g. doing word processing as opposed to graphics editing
  - Short term "spring-loaded" modes - which continue while the user does something continuously, e.g. while the mouse button is held down
  - Alert modes modes - require user to rectify an unusual situation before proceeding
  - Modes that emulate a real-life situation that is itself modal - e.g. use of different graphics tools

More Mini Modes

- Modes that change the attributes of something rather than its behaviour - e.g. boldface and underline modes of text entry
- Modes that block most other normal operation of the computer to emphasize the modality, as in error conditions
- There should be a clear indicator of the current mode, such as a pointer whose appearance changes according to the mode
- It should be easy to change modes, e.g. graphics pointer and palette

Learnability

- The ease with which new users can start interaction
- Ease with which users can complete a task
- Closely linked to memorability
- Ease to learn; easy to remember
- Should be able to return after long break and know how to use the tool
- Should be able to return after a short break (cup of tea) and apprehend state
- Consistency of application design helps
- Closeness to user's model of the task helps mapping
- Also linked to *recognition*

Learning by Exploring

- Most users don't read manuals
- Users prefer to learn by playing or exploring
- Therefore good presentation of model to user is vital
- "Walk up and use"
- Transferable skills

Ease of Translation

- Concepts of application domain need to be clear in the user interface
- Help form good *mental model*
- User needs to map easily from task language to input language
- Ease of articulation – Gulf of execution
- “Speaking the user’s language” and “natural interaction style” *cf* heuristic evaluation
- VR eases articulation by making the everyday part of input language

Predictability

- Having executed an action, does the user know what will happen next?
- Pressing “OK” in a dialogue; selecting a file in the “open” dialogue
- “What will happen next?”

The Gas Hob

Consistency

- Consistency with task: External consistency
- Aids learning through transfer
- Ergonomic issues; grouping, frequency, etc.
- Arbitrary consistency: Internal consistency
- When there is no meaning to the mapping or consistency with task
- Light switches, hot and cold taps,…
- Do the same things in the same way

Reachability

- Can the user *reach* all parts of the system?
- Does the UI map from all parts of task model to system model?
- Can the system do things that I cannot ask it to do?
- Turning off the paperclip
- Stopping the department's Unix system asking if I wish to delete a file?

Translating Input

- Input language translated to the system's core language
- Can the input reach all the states of the system necessary?
- Video remote controls and power buttons
- Remote control's input language cannot reach *off* state of system
- Match task analysis or activity diagrams to use cases and class/ collaboration diagrams
- Small cost to user, larger cost in implementation

Ease of Evaluation

- Performance of task transforms state
- Translate state from core to output language
- Must preserve state of system attributes in terms of domain concepts as presented by output language
- Output language often limited in expressivity
- Video simply limited in size – difficult to see context in documents etc.
- Results of file copy in command system

Heuristic Evaluation

- A set of heuristics (rules of thumb) developed by Jakob Nielsen and Rolf Molich
- http://www.useit.com/papers/heuristic/heuristic_evaluation.html
- Each heuristic used to critique an interface
- A set of **independent** experts use the heuristics
- Problems found following a Poisson distribution – 5 experts find about 75% of problems
- Usability questions used to guide and stimulate
- Essentially a check list

Nine Principles

1. **Simple and natural dialogue**: simple means no irrelevant or rarely used information, natural means an order that matches the task.
2. **Speak the user's language**: use concepts from the user's world; don't use system-specific engineering terms.
3. **Minimize user memory load**: don't make the user remember things from one action to the next: leave information on the screen until it is no longer needed.
4. **Be consistent**: action sequences learned in one part of the system should apply in other parts.
5. **Provide feedback**: let users know what effect their actions have on the system.
6. **Provide clearly marked exits**: if users get into part of the system that doesn't interest them, they should be able to get out quickly without damaging anything.
7. **Provide short cuts**: help experienced users avoid lengthy dialogs and informational messages they don't need.
8. **Good error messages**: let the user know what the problem is and how to correct it.
9. **Prevent errors**: whenever you discover an error message, ask if that error could have been prevented.

The main point

- The UI maps between human, system model and back again
- Creating the right model on each side
- Easing transation between the two
- Taking into account the characteristics of each side

The January exam

- 90 minutes
- On paper
- 40 multiple choice questions worth 20 marks
- A choice between two longer, 20 mark multi-part questions,
- All part of the semester one course are covered
- There will be a revision session just before the exam.

Reading

- First three chapters of HCI by Dix Finlay, Abowd and Beale
- Designing the User Interface: Strategies for Effective Human-Computer
- Interaction; Ben Shneiderman, Catherine Plaisant. Addison Wesley; 4 edition, 2004. ISBN-10: 0321197860; ISBN-13: 978-0321197863