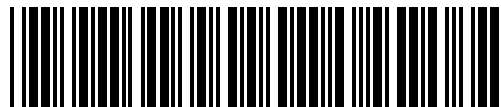


**Return of Allotment of Shares**Company Name: **MEREO BIOPHARMA GROUP PLC**Company Number: **09481161**Received for filing in Electronic Format on the: **03/08/2021**

XAA44RNE

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
23/07/2021

To

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **13431259**Nominal value of each share **0.003**Amount paid: **0.174**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 557941522 |
| Currency: | GBP | Aggregate nominal value: | 1673824.57 |

Prescribed particulars

(A) VOTING ON A SHOW OF HANDS UNLESS A POLL IS DEMANDED; (B) RIGHT TO PARTICIPATE IN DIVIDENDS; (C) RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL; AND (D) NOT REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 557941522 |
| | | Total aggregate nominal value: | 1673824.57 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.