SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

Statement of capital (Share capital in pound sterling (£)) Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7 Aggregate nominal value 🛭 Class of shares Amount paid up on Amount (if any) unpaid Number of shares 2 (E.g. Ordinary/Preference etc.) each share 0 on each share O REDEEMABLE PREFERENCE 1 00 50,000 £ 50,000 £ £ £ Totals £ 50,000 50.000 Statement of capital (Share capital in other currencies) Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency Currency US\$ Class of shares Amount paid up on Amount (if any) unpaid Number of shares @ Aggregate nominal value 🚯 (E.g. Ordinary / Preference etc.) each share 🛈 on each share O **ORDINARY** 3 57 1,261,623,977 \$315,405,994 25 **Totals** 1,261,623,977 \$315,405,994 25 Currency Class of shares Amount paid up on Amount (if any) unpaid Number of shares Aggregate nominal value 🚯 (E.g. Ordinary/Preference etc.) each share 🛈 on each share **0 Totals** Statement of capital (Totals) Please give the total number of shares and total aggregate nominal value of O Total aggregate nominal value issued share capital Please list total aggregate values in different currencies separately For Total number of shares 1,261,673,977 example £100 + €100 + \$10 etc Total aggregate £50,000 + \$315,405,994 25 nominal value 0 Oincluding both the nominal value and any • E g Number of shares issued multiplied by **Continuation Pages** share premium Please use a Statement of Capital continuation nominal value of each share page if necessary Total number of issued shares in this class