

## SH01

## Return of allotment of shares

4

## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency<br>Complete a separate table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value<br>(£, €, \$, etc)<br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc)<br>Including both the nominal value and any share premium |
|---|--|------------------|---|---|
|---|--|------------------|---|---|

## Currency table A

|               |                       |        |         |     |
|---------------|-----------------------|--------|---------|-----|
| £             | REDEEMABLE PREFERENCE | 50,000 | £50,000 |     |
|               |                       |        |         |     |
|               |                       |        |         |     |
| <b>Totals</b> |                       | 50,000 | £50,000 | NIL |

## Currency table B

|               |          |               |                  |     |
|---------------|----------|---------------|------------------|-----|
| US\$          | ORDINARY | 1,312,187,447 | \$328,046,861.75 |     |
|               |          |               |                  |     |
|               |          |               |                  |     |
| <b>Totals</b> |          | 1,312,187,447 | \$328,046,861.75 | NIL |

## Currency table C

|               |  |  |  |  |
|---------------|--|--|--|--|
|               |  |  |  |  |
|               |  |  |  |  |
|               |  |  |  |  |
| <b>Totals</b> |  |  |  |  |

**Totals (including continuation pages)**

| Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|------------------------|---------------------------------|---------------------------------|
| 1,312,237,447          | £50,000 + \$328,046,861.75      | NIL                             |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.