

**Return of Allotment of Shares**Company Name: **MEREO BIOPHARMA GROUP PLC**Company Number: **09481161**

X88H8NQW

Received for filing in Electronic Format on the: **27/06/2019****Shares Allotted (including bonus shares)**

Date or period during which
shares are allotted

From
21/06/2019

| | | | |
|-------------------------|-----------------|-----------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 1071042 |
| Currency: | GBP | Nominal value of each share | 0.003 |
| | | Amount paid: | 2.21 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 864988 |
| Currency: | GBP | Nominal value of each share | 0.003 |
| | | Amount paid: | 0.003 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted | 97959622 |
| Currency: | GBP | Aggregate nominal value: | 293878.87 |

Prescribed particulars

(A) VOTING ON A SHOW OF HANDS UNLESS A POLL IS DEMANDED; (B) RIGHT TO PARTICIPATE IN DIVIDENDS; (C) RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL; AND (D) NOT REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 97959622 |
| | | Total aggregate nominal value: | 293878.87 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.