

**Return of Allotment of Shares**Company Name: **MEREO BIOPHARMA GROUP PLC**Company Number: **09481161**Received for filing in Electronic Format on the: **19/01/2021**

X9WITWBD

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**19/01/2021**

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **460135**Nominal value of each share **0.003**Amount paid: **0.348**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	342851308
Currency:	GBP	Aggregate nominal value:	1028553.92

Prescribed particulars

(A) VOTING ON A SHOW OF HANDS UNLESS A POLL IS DEMANDED; (B) RIGHT TO PARTICIPATE IN DIVIDENDS; (C) RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL; AND (D) NOT REDEEMABLE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>342851308</b>
		Total aggregate nominal value:	<b>1028553.92</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.