

**Return of Allotment of Shares**Company Name: **MEREO BIOPHARMA GROUP PLC**Company Number: **09481161**Received for filing in Electronic Format on the: **13/07/2016**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	02/06/2016	09/06/2016

Class of Shares:	ORDINARY	Number allotted	38220060
Currency:	GBP	Nominal value of each share	0.003
		Amount paid:	1.84
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	5135962
Currency:	GBP	Nominal value of each share	0.003
		Amount paid:	2.21
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1244480
Currency:	GBP	Nominal value of each share	0.003
		Amount paid:	2.21
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	64340798
Currency:	GBP	Aggregate nominal value:	193022.394

Prescribed particulars

(A) VOTING ON A SHOW OF HANDS UNLESS A POLL IS DEMANDED; (B) RIGHT TO PARTICIPATE IN DIVIDENDS; (C) RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL; AND (D) NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	64340798
		Total aggregate nominal value:	193022.394
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.