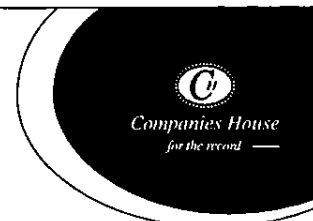


# SH01

## Return of allotment of shares

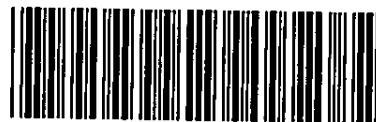


You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken on  
formation of the company or  
for an allotment of a new  
share by an unlimited

FRIDAY



A30 17/05/2013 #380  
COMPANIES HOUSE

### 1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates \*

From Date d 2 d 2 m 0 m 4 y 2 y 0 y 1 y 3

To Date d 3 d 0 m 0 m 4 y 2 y 0 y 1 y 3

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	339681	£0 25	£12 035	
Ordinary	GBP	228948	£0 25	£11 77	
Ordinary	GBP	299098	£0 25	£14 68	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

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# SH01 - continuation page

## Return of allotment of shares

3

### Shares allotted

Please give details of the shares allotted, including bonus shares

**② Currency**

If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	365929	£0 25	£14 88	
Ordinary	GBP	138462	£0 25	£11 47	
Ordinary	GBP	7820	£0 25	£11 68	
Ordinary	GBP	4750	£0 25	£11 08	
Ordinary	GBP	90095	£0 25	£11 23	
Ordinary	GBP	3802	£0 25	£11 60	
Ordinary	GBP	1225	£0 25	£11 94	
Ordinary	GBP	1907	£0 25	£12 32	
Ordinary	GBP	3784	£0 25	£12 47	
Ordinary	GBP	422788	£0 25	£12 68	
Ordinary	GBP	2137	£0 25	£13 52	
Ordinary	GBP	672	£0 25	£14 67	
Ordinary	GBP	5488	£0 25	£14 93	
Ordinary	GBP	27900	£0 25	£12 81	
Ordinary	GBP	510	£0 25	£11 54	
Ordinary	GBP	1482	£0 25	£12 205	
Ordinary	GBP	300	£0 25	£12 65	
Ordinary	GBP	4250	£0 25	£10 76	
Ordinary	GBP	9306	£0 25	£9 72	
Ordinary	GBP	107	£0 25	£11 59	
Ordinary	GBP	34676	£0 25	£10 777864	
Ordinary	GBP	91500	£0 25	£12 035604	
Ordinary	GBP	3480	£0 25	£12 300052	
Ordinary	GBP	4550	£0 25	£12 354876	
Ordinary	GBP	10910	£0 25	£13 115970	
Ordinary	GBP	33272	£0 25	£14 102812	
Ordinary	GBP	203586	£0 25	£14 164087	
Ordinary	GBP	77456	£0 25	£14 431760	
Ordinary	GBP	1680	£0 25	£15 299278	
Ordinary	GBP	1552	£0 25	£15 692724	
Ordinary	GBP	90460	£0 25	£10 750129	

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# SH01 - continuation page

## Return of allotment of shares

3

### Shares allotted

Please give details of the shares allotted, including bonus shares

#### ② Currency

If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	188228	£0 25	£12 004632	
Ordinary	GBP	6720	£0 25	£12 268399	
Ordinary	GBP	7000	£0 25	£12 323083	
Ordinary	GBP	8500	£0 25	£12 802367	
Ordinary	GBP	31060	£0 25	£13 082218	
Ordinary	GBP	133140	£0 25	£14 066521	
Ordinary	GBP	458958	£0 25	£14 127638	
Ordinary	GBP	190264	£0 25	£14 394622	
Ordinary	GBP	8764	£0 25	£15 259907	
Ordinary	GBP	12016	£0 25	£15 652342	
Ordinary	GBP	5010	£0 25	£14 912506	
Ordinary	GBP	22880	£0 25	£16 411477	
Ordinary	GBP	560	£0 25	£16 479027	
Ordinary	GBP	45562	£0 25	£10 745290	
Ordinary	GBP	320	£0 25	£11 777378	
Ordinary	GBP	61520	£0 25	£11 999228	
Ordinary	GBP	2260	£0 25	£12 262877	
Ordinary	GBP	4400	£0 25	£12 317536	
Ordinary	GBP	11184	£0 25	£13 076329	
Ordinary	GBP	61892	£0 25	£14 060189	
Ordinary	GBP	93952	£0 25	£14 121278	
Ordinary	GBP	66212	£0 25	£14 388142	
Ordinary	GBP	1380	£0 25	£14 905794	
Ordinary	GBP	2400	£0 25	£15 253038	
Ordinary	GBP	5574	£0 25	£15 645296	
Ordinary	GBP	28120	£0 25	£16 404090	
Ordinary	GBP	560	£0 25	£16 471610	
Ordinary	GBP	56624	£0 25	£10 757049	
Ordinary	GBP	138416	£0 25	£12 012360	
Ordinary	GBP	5080	£0 25	£12 276297	
Ordinary	GBP	2800	£0 25	£12 331016	

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**Shares allotted**

## 2 Currency

[illegible]

SH01

Return of allotment of shares

**Statement of capital**

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	NIL	£0.64	5,421,767,041	£ 1,355,441,760.25
				£
				£
				£
<b>Totals</b>			5,421,767,041	£ 1,355,441,760.25

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate  
nominal value ③

③ **Total aggregate nominal value**  
Please list total aggregate values in  
different currencies separately. For  
example: £100 + €100 + \$10 etc

① Including both the nominal value and any  
share premium

② Total number of issued shares in this class

① E.g. Number of shares issued multiplied by  
nominal value of each share

**Continuation Pages**

Please use a Statement of Capital continuation  
page if necessary

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Return of allotment of shares

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## Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>		<b>① Prescribed particulars of rights attached to shares</b>  The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  <b>Continuation page</b> Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary 25p Shares		
Prescribed particulars ①	Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends  In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied		
Class of share			
Prescribed particulars ①			
Class of share			
Prescribed particulars ①			

8

## Signature

	I am signing this form on behalf of the company		<b>② Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership  <b>③ Person authorised</b> Under either section 270 or 274 of the Companies Act 2006
Signature	Signature X <i>Carmie Syrett</i> X		
	This form may be signed by Director ② Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

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Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Company Secretary				
Company name	GlaxoSmithKline plc				
Address	980 GREAT WEST ROAD, BRENTFORD, MIDDLESEX				
Post town					
County/Region					
Postcode	T	W	8		9 G S
Country					
DX					
Telephone					

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

Handwritten signatures: *MTB* and *JJB*