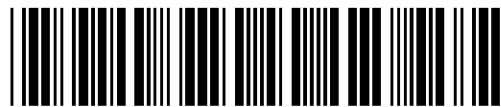


**Return of Allotment of Shares**Company Name: **VERONA PHARMA PLC**Company Number: **05375156**Received for filing in Electronic Format on the: **25/05/2017**

X675IQ3S

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	19/05/2017	19/05/2017

Class of Shares:	ORDINARY	Number allotted	5539080
	SHARES	Nominal value of each share	0.05
Currency:	GBP	Amount paid:	1.32
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	104553244
	SHARES	Aggregate nominal value:	5227662.2
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	104553244
		Total aggregate nominal value:	5227662.2
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: VERONA PHARMA PLC.

COMPANY NUMBER: 05375156

A second filed SH01 was registered on 19/06/2017