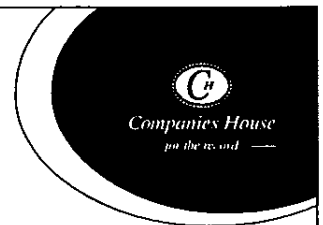


SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by subscription
on formation of the company
for an allotment of a new class of
shares by an unlimited company

TUESDAY



A2L028B7
A26 12/11/2013 #163
COMPANIES HOUSE

1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 1 d 4 m 1 m 0 y 2 y 0 y 1 y 3
To Date d 3 d 1 m 1 m 0 y 2 y 0 y 1 y 3

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	373	£0 25	£9 720000	
Ordinary	GBP	3360	£0 25	£10 286242	
Ordinary	GBP	29640	£0 25	£10 293212	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01 - continuation page

Return of allotment of shares

3

Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	7598	£0 25	£10 383397	
Ordinary	GBP	6440	£0 25	£10 385333	
Ordinary	GBP	7096	£0 25	£10 398258	
Ordinary	GBP	8356	£0 25	£10 443097	
Ordinary	GBP	54858	£0 25	£11 230000	
Ordinary	GBP	5292	£0 25	£11 274238	
Ordinary	GBP	3560	£0 25	£11 281878	
Ordinary	GBP	1000	£0 25	£11 380725	
Ordinary	GBP	1726	£0 25	£11 382846	
Ordinary	GBP	400	£0 25	£11 397013	
Ordinary	GBP	1480	£0 25	£11 446160	
Ordinary	GBP	59282	£0 25	£11 470000	
Ordinary	GBP	15156	£0 25	£11 486611	
Ordinary	GBP	21380	£0 25	£11 494394	
Ordinary	GBP	249	£0 25	£11 590000	
Ordinary	GBP	50818	£0 25	£11 595103	
Ordinary	GBP	17600	£0 25	£11 597265	
Ordinary	GBP	1277	£0 25	£11 600000	
Ordinary	GBP	7482	£0 25	£11 611699	
Ordinary	GBP	26180	£0 25	£11 661771	
Ordinary	GBP	360	£0 25	£11 680000	
Ordinary	GBP	440	£0 25	£11 738997	
Ordinary	GBP	720	£0 25	£11 746951	
Ordinary	GBP	53250	£0 25	£11 770000	
Ordinary	GBP	1500	£0 25	£11 852082	
Ordinary	GBP	320	£0 25	£11 866833	
Ordinary	GBP	55853	£0 25	£12 035000	
Ordinary	GBP	870	£0 25	£12 205000	
Ordinary	GBP	400	£0 25	£12 249923	
Ordinary	GBP	800	£0 25	£12 383323	
Ordinary	GBP	2900	£0 25	£12 470000	

SH01 - continuation page

Return of allotment of shares

3

Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	2200	£0 25	£12 517698	
Ordinary	GBP	2200	£0 25	£12 635929	
Ordinary	GBP	3918	£0 25	£12 638285	
Ordinary	GBP	1200	£0 25	£12 654014	
Ordinary	GBP	986636	£0 25	£12 680000	
Ordinary	GBP	1600	£0 25	£12 708581	
Ordinary	GBP	6300	£0 25	£12 810000	
Ordinary	GBP	21120	£0 25	£13 459526	
Ordinary	GBP	20140	£0 25	£13 468646	
Ordinary	GBP	519234	£0 25	£13 518006	
Ordinary	GBP	546080	£0 25	£13 527165	
Ordinary	GBP	12372	£0 25	£13 586653	
Ordinary	GBP	5160	£0 25	£13 589186	
Ordinary	GBP	5592	£0 25	£13 606098	
Ordinary	GBP	130772	£0 25	£13 645684	
Ordinary	GBP	2040	£0 25	£13 664771	
Ordinary	GBP	235242	£0 25	£13 665215	
Ordinary	GBP	18888	£0 25	£13 773469	
Ordinary	GBP	20320	£0 25	£13 782802	
Ordinary	GBP	920000	£0 25	£13 847636	
Ordinary	GBP	25466	£0 25	£13 903561	
Ordinary	GBP	17460	£0 25	£13 906153	
Ordinary	GBP	5320	£0 25	£13 923460	
Ordinary	GBP	16300	£0 25	£13 983501	
Ordinary	GBP	240	£0 25	£14 601416	
Ordinary	GBP	360	£0 25	£14 611310	
Ordinary	GBP	53360	£0 25	£14 680000	
Ordinary	GBP	880	£0 25	£14 742076	
Ordinary	GBP	2030	£0 25	£14 824073	
Ordinary	GBP	49698	£0 25	£14 880000	
Ordinary	GBP	450	£0 25	£14 930000	

Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling

CHFP000
03/11 Version 5.0

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.72	NIL	5,370,291,464	£ 1,342,572,866.00
				£
				£
				£
Totals			5,370,291,464	£ 1,342,572,866.00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

① Including both the nominal value and any
share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by
nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

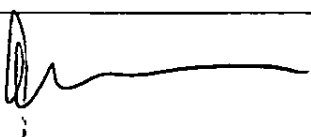
SH01

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary 25p Shares	
Prescribed particulars 1	Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied	
Class of share		
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

8 Signature

I am signing this form on behalf of the company		2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by Director 2 , Secretary, Person authorised 3 , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Company Secretary**

Company name **GlaxoSmithKline plc**

Address **980 GREAT WEST ROAD,
BRENTFORD, MIDDLESEX**

Post town

County/Region

Postcode **T W 8 9 G S**

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk