

**Return of Allotment of Shares**Company Name: **Compass Rx Limited**Company Number: **12696098**Received for filing in Electronic Format on the: **11/08/2020**

X9B8FUS1

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>07/08/2020</b>	<b>07/08/2020</b>

**Class of Shares: PREFERENCE**Number allotted **23336100**Currency: **GBP**Nominal value of each share **1**Amount paid: **1.0**Amount unpaid: **0.0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>96392025</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>96392025</b>

Prescribed particulars

**RIGHT OF DISTRIBUTION OF PROFIT. RIGHT OF DISTRIBUTION OF ASSETS OF THE COMPANY ON A WINDING-UP OF THE COMPANY OR ANY OTHER RETURN OF CAPITAL (AFTER PAYMENT TO THE PREFERENCE SHAREHOLDERS). RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT, GENERAL MEETINGS. ONE VOTE ON A SHOW OF HANDS. ONE VOTE FOR EACH SHARE OF WHICH THAT PERSON IS THE HOLDER ON A POLL VOTE.**

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>23336100</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>23336100</b>

Prescribed particulars

**RIGHT OF DISTRIBUTION OF PROFIT. RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT, GENERAL MEETINGS. ONE VOTE ON A SHOW OF HANDS. ONE VOTE FOR EACH SHARE OF WHICH THAT PERSON IS THE HOLDER ON A POLL VOTE. RIGHT OF CONVERSION TO ORDINARY SHARES (1:1 BASIS). ON AN INSOLVENCY EVENTS OR EXIT EVENT, HOLDERS OF PREFERENCE SHARES SHALL, AHEAD OF THE HOLDERS OF ORDINARY SHARES, BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE AMOUNTS PAID UP ON THE PREFERENCE SHARES.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>119728125</b>
		Total aggregate nominal value:	<b>119728125</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.