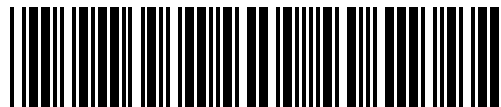


**Return of Allotment of Shares**Company Name: **Akari Therapeutics, Plc**Company Number: **05252842**Received for filing in Electronic Format on the: **29/06/2021**

XA7NYNG1

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
20/05/2021To
20/05/2021**Class of Shares: ORDINARY**Currency: **USD**Number allotted **117647100**Nominal value of each share **0.0001**Amount paid: **0.017**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	3964979023
Currency:	USD	Aggregate nominal value:	396497.9023

Prescribed particulars

THE ORDINARY SHARES HAVE ONE VOTE EACH ON ALL RESOLUTIONS AT GENERAL MEETINGS AND ARE ENTITLED PARI PASSU TO ALL DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP). THEY ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	3964979023
		Total aggregate nominal value:	396497.9023
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.