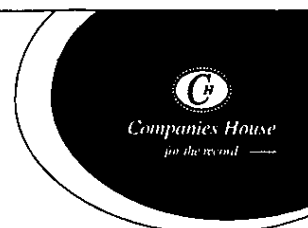


SH01

Return of allotment of shares

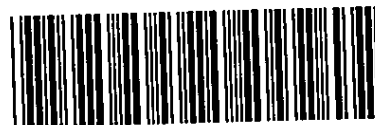


You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is for**
You cannot use this form to give
notice of shares taken on formation of the
company for an allotment of
shares by an unlimited company

WEDNESDAY



A29 *A331ETBK* 05/03/2014 #119
COMPANIES HOUSE

ase
uk

1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filing in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 0 d 3 m 0 m 2 y 2 y 0 y 1 y 4

To Date d 1 d 4 m 0 m 2 y 2 y 0 y 1 y 4

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	27300	£0 25	£9 970167	
Ordinary	GBP	18896	£0 25	£9 972547	
Ordinary	GBP	7060	£0 25	£10 012583	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

179 JJB

SH01 - continuation page

Return of allotment of shares

3

Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	7940	£0 25	£10 174135	
Ordinary	GBP	3500	£0 25	£10 760000	
Ordinary	GBP	1966	£0 25	£10 927804	
Ordinary	GBP	240	£0 25	£10 974294	
Ordinary	GBP	70528	£0 25	£11 133652	
Ordinary	GBP	49788	£0 25	£11 136309	
Ordinary	GBP	640	£0 25	£11 151364	
Ordinary	GBP	14138	£0 25	£11 181017	
Ordinary	GBP	19236	£0 25	£11 230000	
Ordinary	GBP	14362	£0 25	£11 361422	
Ordinary	GBP	1064	£0 25	£11 378282	
Ordinary	GBP	570	£0 25	£11 380998	
Ordinary	GBP	480	£0 25	£11 426688	
Ordinary	GBP	11576	£0 25	£11 470000	
Ordinary	GBP	12747	£0 25	£11 590000	
Ordinary	GBP	560	£0 25	£11 611057	
Ordinary	GBP	14905	£0 25	£11 770000	
Ordinary	GBP	7500	£0 25	£11 873508	
Ordinary	GBP	3210	£0 25	£11 876343	
Ordinary	GBP	2918	£0 25	£11 924022	
Ordinary	GBP	91304	£0 25	£12 035000	
Ordinary	GBP	10400	£0 25	£12 133055	
Ordinary	GBP	2400	£0 25	£12 135951	
Ordinary	GBP	2800	£0 25	£12 381271	
Ordinary	GBP	1104	£0 25	£12 470000	
Ordinary	GBP	80368	£0 25	£13 045943	
Ordinary	GBP	41372	£0 25	£13 049057	
Ordinary	GBP	9468	£0 25	£13 101444	
Ordinary	GBP	4400	£0 25	£13 312835	
Ordinary	GBP	65588	£0 25	£13 350239	
Ordinary	GBP	49080	£0 25	£13 353426	

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SH01 - continuation page

Return of allotment of shares

3 Shares allotted

Please give details of the shares allotted, including bonus shares

3 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency 3	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	11950	£0 25	£13 407035	
Ordinary	GBP	420	£0 25	£13 520000	
Ordinary	GBP	10408	£0 25	£13 623356	
Ordinary	GBP	660	£0 25	£13 830549	
Ordinary	GBP	3644	£0 25	£14 152745	
Ordinary	GBP	620	£0 25	£14 156123	
Ordinary	GBP	240	£0 25	£14 212955	
Ordinary	GBP	560	£0 25	£14 442280	
Ordinary	GBP	3344	£0 25	£14 516706	
Ordinary	GBP	960	£0 25	£14 520172	
Ordinary	GBP	680	£0 25	£14 578465	
Ordinary	GBP	15150	£0 25	£14 680000	
Ordinary	GBP	240	£0 25	£14 813687	
Ordinary	GBP	16750	£0 25	£14 880000	
Ordinary	GBP	540	£0 25	£14 930000	
Ordinary	GBP	89892	£0 25	£15 220764	
Ordinary	GBP	13152	£0 25	£15 224397	
Ordinary	GBP	5766	£0 25	£15 283413	
Ordinary	GBP	2160	£0 25	£15 285517	
Ordinary	GBP	680	£0 25	£15 287061	
Ordinary	GBP	720	£0 25	£15 348433	
Ordinary	GBP	120	£0 25	£15 481022	
Ordinary	GBP	7140	£0 25	£15 532148	

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SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.74	NIL	5,345,414,292	£ 1,336,353,573.00
				£
				£
				£
Totals			5,345,414,292	£ 1,336,353,573.00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	④ Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares		
Total aggregate nominal value ④		

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

② Total number of issued shares in this class

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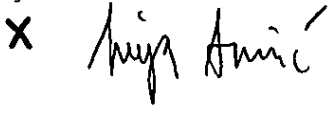
SH01

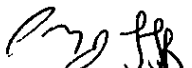
Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		① Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary 25p Shares	
Prescribed particulars ①	Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied	
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

8 Signature

I am signing this form on behalf of the company		② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership ③ Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		



SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Company Secretary**

Company name **GlaxoSmithKline plc**

Address **980 GREAT WEST ROAD,
BRENTFORD, MIDDLESEX**

Post town

County/Region

Postcode **T W 8 9 G S**

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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