

**Return of Allotment of Shares**Company Name: **4D PHARMA LIMITED**Company Number: **08840579**Received for filing in Electronic Format on the: **03/02/2014**

X30X8MMP

Shares Alloted (including bonus shares)

Date or period during which
shares are allotted

From
18/01/2014

Class of Shares:	ORDINARY	Number allotted	24998
Currency:	GBP	Nominal value of each share	1
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

**AGREEMENT TO BECOME AN EMPLOYEE SHAREHOLDER OF THE COMPANY FOR THE
PURPOSES OF SECTION 205A(1)(A) OF THE EMPLOYMENT RIGHTS ACT 1996**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	50000
Currency:	GBP	Aggregate nominal value:	50000
		Amount paid per share	0
		Amount unpaid per share	0.5

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	50000
		Total aggregate nominal value:	50000

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.