

SH01

Return of allotment of shares

THURSDAY



A14 12/12/2013 #152
COMPANIES HOUSE

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☒ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscribers
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date ^d1 ^d8 ^m1 ^m1 ^y2 ^y0 ^y1 ^y3

To Date ^d2 ^d9 ^m1 ^m1 ^y2 ^y0 ^y1 ^y3

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	3140	£0 25	£10 185298	
Ordinary	GBP	7340	£0 25	£10 198352	
Ordinary	GBP	720	£0 25	£10 208321	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01 - continuation page

Return of allotment of shares

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	2980	£0 25	£10 288142	
Ordinary	GBP	8100	£0 25	£10 299556	
Ordinary	GBP	800	£0 25	£11 163599	
Ordinary	GBP	920	£0 25	£11 177907	
Ordinary	GBP	4900	£0 25	£11 188833	
Ordinary	GBP	2970	£0 25	£11 230000	
Ordinary	GBP	1280	£0 25	£11 276321	
Ordinary	GBP	2006	£0 25	£11 288831	
Ordinary	GBP	5420	£0 25	£11 373888	
Ordinary	GBP	27080	£0 25	£11 388465	
Ordinary	GBP	27110	£0 25	£11 470000	
Ordinary	GBP	3280	£0 25	£11 488733	
Ordinary	GBP	32940	£0 25	£11 501479	
Ordinary	GBP	534	£0 25	£11 590000	
Ordinary	GBP	630	£0 25	£11 600000	
Ordinary	GBP	240	£0 25	£11 623796	
Ordinary	GBP	960	£0 25	£11 638694	
Ordinary	GBP	640	£0 25	£11 741165	
Ordinary	GBP	480	£0 25	£11 754191	
Ordinary	GBP	53070	£0 25	£11 770000	
Ordinary	GBP	57027	£0 25	£12 035000	
Ordinary	GBP	532	£0 25	£12 205000	
Ordinary	GBP	825	£0 25	£12 320000	
Ordinary	GBP	3000	£0 25	£12 410742	
Ordinary	GBP	1600	£0 25	£12 422873	
Ordinary	GBP	630	£0 25	£12 470000	
Ordinary	GBP	3400	£0 25	£12 533900	
Ordinary	GBP	4360	£0 25	£13 327441	
Ordinary	GBP	18872	£0 25	£13 344522	
Ordinary	GBP	720	£0 25	£13 357566	
Ordinary	GBP	4540	£0 25	£13 462012	

SH01 - continuation page

Return of allotment of shares

3

Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	18240	£0 25	£13 476948	
Ordinary	GBP	12800	£0 25	£13 638303	
Ordinary	GBP	32810	£0 25	£13 655783	
Ordinary	GBP	1740	£0 25	£13 669131	
Ordinary	GBP	1440	£0 25	£13 776013	
Ordinary	GBP	23420	£0 25	£13 791297	
Ordinary	GBP	720	£0 25	£14 147086	
Ordinary	GBP	480	£0 25	£14 458125	
Ordinary	GBP	600	£0 25	£14 476655	
Ordinary	GBP	960	£0 25	£14 604113	
Ordinary	GBP	1080	£0 25	£14 620316	
Ordinary	GBP	37160	£0 25	£14 680000	
Ordinary	GBP	2400	£0 25	£14 829940	
Ordinary	GBP	1720	£0 25	£14 848947	
Ordinary	GBP	46016	£0 25	£14 880000	
Ordinary	GBP	1091	£0 25	£14 930000	
Ordinary	GBP	800	£0 25	£14 979682	
Ordinary	GBP	440	£0 25	£14 996302	
Ordinary	GBP	15980	£0 25	£15 549189	
Ordinary	GBP	21640	£0 25	£15 569118	
Ordinary	GBP	720	£0 25	£15 584336	
Ordinary	GBP	1576	£0 25	£15 613190	
Ordinary	GBP	1360	£0 25	£15 633201	
Ordinary	GBP	440	£0 25	£15 648482	
Ordinary	GBP	2200	£0 25	£15 706194	
Ordinary	GBP	23300	£0 25	£15 723619	
Ordinary	GBP	1460	£0 25	£15 770841	
Ordinary	GBP	320	£0 25	£15 788338	
Ordinary	GBP	120	£0 25	£15 988659	

54 JJB

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.73	NIL	5,371,690,256	£ 1,342,922,564.00
				£
				£
				£
Totals			5,371,690,256	£ 1,342,922,564.00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc.

① Including both the nominal value and any
share premium

② E.g. Number of shares issued multiplied by
nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

③ Total number of issued shares in this class

54 JJB


SH01

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary 25p Shares	
Prescribed particulars ①	Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied	
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

8 Signature

I am signing this form on behalf of the company		Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Company Secretary				
Company name	GlaxoSmithKline plc				
Address	980 GREAT WEST ROAD, BRENTFORD, MIDDLESEX				
Post town					
County/Region					
Postcode	T	W	8		9 G S
Country					
DX					
Telephone					



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk