

**Return of Allotment of Shares**Company Name: **MEREO BIOPHARMA GROUP PLC**Company Number: **09481161**Received for filing in Electronic Format on the: **25/06/2020**

X97XGYFK

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	03/06/2020	04/06/2020

Class of Shares: ORDINARY**Currency: GBP****Number allotted 89144630****Nominal value of each share 0.003****Amount paid: 0.174****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	213652487
Currency:	GBP	Aggregate nominal value:	640957.461

Prescribed particulars

(A) VOTING ON A SHOW OF HANDS UNLESS A POLL IS DEMANDED; (B) RIGHT TO PARTICIPATE IN DIVIDENDS; (C) RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL; AND (D) NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	213652487
		Total aggregate nominal value:	640957.461
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.