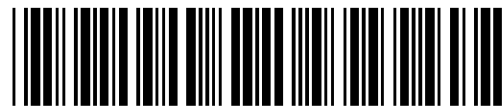


**Return of Allotment of Shares**Company Name: **Akari Therapeutics, Plc**Company Number: **05252842**Received for filing in Electronic Format on the: **28/05/2020**

X9603ABN

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|--|-------------------|-------------------|
|  | <b>22/05/2020</b> | <b>22/05/2020</b> |

|                         |                 |                             |                 |
|-------------------------|-----------------|-----------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>60000000</b> |
|                         | <b>1P</b>       | Nominal value of each share | <b>0.01</b>     |
| Currency:               | <b>GBP</b>      | Amount paid:                | <b>0.01423</b>  |
|                         |                 | Amount unpaid:              | <b>0.0</b>      |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |             |
|------------------|----------|--------------------------|-------------|
| Class of Shares: | ORDINARY | Number allotted          | 2947895513  |
|                  | 1P       | Aggregate nominal value: | 29478955.13 |
| Currency:        | GBP      |                          |             |

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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|           |            |                                |                    |
|-----------|------------|--------------------------------|--------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>2947895513</b>  |
|           |            | Total aggregate nominal value: | <b>29478955.13</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>           |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.