In accordance with Section 555 of the Companies Act 2006.

SH01

Return of allotment of shares





appropriate)

Go online to file this information www.gov.uk/companieshouse

What this form is for
You may use this form to give
notice of shares allotted following
incorporation.

What this form is he You cannot use this notice of shares take on formation of the for an allotment of a shares by an unlimit



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shares by an unlimit **COMPANIES HOUSE Company details** → Filling in this form Company number 8 0 9 4 6 Please complete in typescript or in bold black capitals. Company name in full MEREO BIOPHARMA GROUP PLC All fields are mandatory unless specified or indicated by * Allotment dates • From Date Allotment date If all shares were allotted on the same day enter that date in the To Date 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes. **Shares allotted** Please give details of the shares allotted, including bonus shares. **@** Currency If currency details are not (Please use a continuation page if necessary.) completed we will assume currency is in pound sterling. Number of shares Nominal value of Amount paid Amount (if any) Currency @ Class of shares (including share premium) on each allotted unpaid (including each share (E.g. Ordinary/Preference etc.) share premium) on each share share £0.003 £3.00 £0.00 50,076 **GBP** Ordinary If the allotted shares are fully or partly paid up otherwise than in cash, please Continuation page state the consideration for which the shares were allotted. Please use a continuation page if necessary. Details of non-cash consideration. If a PLC, please attach valuation report (if

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4	Statement of capital Complete the table(s) below to show the issued share capital at the date to which this return is made up. Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.					
	Please use a Statement of Capital continuation page if necessary.					
Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)			
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium		
Currency table A	ļ			, value and any annua promise		
GBP	Ordinary	71,145,050	£213,435.15			
. "						
· · ·	Totals			<u> </u>		
	,					
Currency table B	<u> </u>					
	Totals					
Currency table C	•			<u></u>		
currency table c						
		· :	·			
10 12% 14 12 mm. 20000				Annua Verner and Annua and		
San Art San Contract of Contra	Totals					
		Total number of shares	Total aggregate nominal value •	Total aggregate amount unpaid O		
	Totals (including continuation pages)	£71,145,050	£213,435.15	£0.00		

Please list total aggregate values in different currencies separately.
 For example: £100 + €100 + \$10 etc.

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5	Statement of capital (prescribed particulars of rights attached to shares)			
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.	O Prescribed particulars of rights attached to shares		
Class of share	Ordinary	The particulars are: a particulars of any voting rights, including rights that arise only in		
Prescribed particulars O	(a) Voting on a show of hands unless a poll is demanded; (b) right to participate in dividends; (c) right to participate in a return of capital; and (d) not redeemable.	certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for		
Class of share		each class of share.		
Prescribed particulars		Continuation page Please use a Statement of Capital continuation page if necessary.		
Class of share				
Prescribed particulars				
6	Signature	1		
apper 0 research	I am signing this form on behalf of the company.	Societas Europaea If the form is being filed on behalf		
Signature	X Chule ferm. X	of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.		
	This form may be signed by: Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.	● Person authorised Under either section 270 or 274 of the Companies Act 2006.		

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Presenter information	Important information		
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be	Please note that all information on this form will appear on the public record.		
visible to searchers of the public record.	☑ Where to send		
Contact name Company name Link Company Matters	You may return this form to any Companies Hous address, however for expediency we advise you t return it to the appropriate address below:		
Address 6th Floor 65 Gresham Street	For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.		
Post town	For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).		
Telephone Checklist	For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.		
We may return the forms completed incorrectly	7 Further information		
Please make sure you have remembered the following: The company name and number match the information held on the public Register. You have shown the date(s) of allotment in section 2. You have completed all appropriate share details in section 3. You have completed the relevant sections of the statement of capital. You have signed the form.	For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse		
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