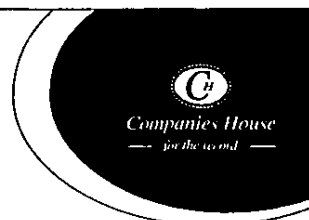


# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subs  
on formation of the company  
for an allotment of a new class  
shares by an unlimited compa

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04/04/2014

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COMPANIES HOUSE

### 1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date <sup>d</sup>0 <sup>d</sup>3 <sup>m</sup>0 <sup>m</sup>3 <sup>y</sup>2 <sup>y</sup>0 <sup>y</sup>1 <sup>y</sup>4

To Date <sup>d</sup>1 <sup>d</sup>4 <sup>m</sup>0 <sup>m</sup>3 <sup>y</sup>2 <sup>y</sup>0 <sup>y</sup>1 <sup>y</sup>4

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	16740	£0 25	£9 960658	
Ordinary	GBP	6400	£0 25	£10 022192	
Ordinary	GBP	6390	£0 25	£10 036639	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

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## Return of allotment of shares

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

#### ② Currency

If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E g Ordinary/Preference etc )	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	720	£0 25	£10 062628	
Ordinary	GBP	1575	£0 25	£10 760000	
Ordinary	GBP	384	£0 25	£10 917382	
Ordinary	GBP	1760	£0 25	£10 984826	
Ordinary	GBP	1160	£0 25	£11 000661	
Ordinary	GBP	850	£0 25	£11 029146	
Ordinary	GBP	42798	£0 25	£11 123033	
Ordinary	GBP	14340	£0 25	£11 191747	
Ordinary	GBP	19920	£0 25	£11 207880	
Ordinary	GBP	19616	£0 25	£11 230000	
Ordinary	GBP	720	£0 25	£11 236902	
Ordinary	GBP	680	£0 25	£11 367430	
Ordinary	GBP	400	£0 25	£11 437654	
Ordinary	GBP	794	£0 25	£11 454141	
Ordinary	GBP	12851	£0 25	£11 470000	
Ordinary	GBP	3442	£0 25	£11 590000	
Ordinary	GBP	23663	£0 25	£11 770000	
Ordinary	GBP	30110	£0 25	£12 035000	
Ordinary	GBP	3800	£0 25	£12 121483	
Ordinary	GBP	3618	£0 25	£12 196365	
Ordinary	GBP	570	£0 25	£12 205000	
Ordinary	GBP	360	£0 25	£12 320000	
Ordinary	GBP	300	£0 25	£12 470000	
Ordinary	GBP	20780	£0 25	£13 033500	
Ordinary	GBP	35760	£0 25	£13 114017	
Ordinary	GBP	13020	£0 25	£13 132921	
Ordinary	GBP	8160	£0 25	£13 166928	
Ordinary	GBP	26656	£0 25	£13 337506	
Ordinary	GBP	12012	£0 25	£13 419900	
Ordinary	GBP	17620	£0 25	£13 439246	
Ordinary	GBP	1440	£0 25	£13 474046	

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## Return of allotment of shares

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### Shares allotted

Please give details of the shares allotted, including bonus shares

#### ② Currency

If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E g Ordinary/Preference etc )	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	1320	£0 25	£13 902717	
Ordinary	GBP	720	£0 25	£13 958810	
Ordinary	GBP	666	£0 25	£14 139247	
Ordinary	GBP	1760	£0 25	£14 226594	
Ordinary	GBP	1304	£0 25	£14 247102	
Ordinary	GBP	624	£0 25	£14 502861	
Ordinary	GBP	1360	£0 25	£14 592455	
Ordinary	GBP	2548	£0 25	£14 613490	
Ordinary	GBP	60	£0 25	£14 670000	
Ordinary	GBP	24818	£0 25	£14 680000	
Ordinary	GBP	35115	£0 25	£14 880000	
Ordinary	GBP	1643	£0 25	£14 930000	
Ordinary	GBP	42528	£0 25	£15 206247	
Ordinary	GBP	1170	£0 25	£15 268836	
Ordinary	GBP	69532	£0 25	£15 300186	
Ordinary	GBP	24352	£0 25	£15 322242	
Ordinary	GBP	720	£0 25	£15 361917	
Ordinary	GBP	1800	£0 25	£15 363162	
Ordinary	GBP	2084	£0 25	£15 385308	
Ordinary	GBP	720	£0 25	£15 425148	
Ordinary	GBP	144	£0 25	£15 558088	
Ordinary	GBP	340	£0 25	£15 580515	
Ordinary	GBP	800	£0 25	£16 679662	
Ordinary	GBP	880	£0 25	£16 703706	

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Return of allotment of shares

**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.75	NIL	5,348,258,666	£ 1,337,064,666.50
				£
				£
				£
<b>Totals</b>			5,348,258,666	£ 1,337,064,666.50

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate  
nominal value ④

④ Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example: £100 + €100 + \$10 etc.

① Including both the nominal value and any  
share premium

② E.g. Number of shares issued multiplied by  
nominal value of each share

③ Total number of issued shares in this class

**Continuation Pages**  
Please use a Statement of Capital continuation  
page if necessary

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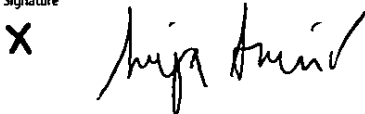
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Return of allotment of shares

**7 Statement of capital (Prescribed particulars of rights attached to shares)**

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>	<b>Prescribed particulars of rights attached to shares</b>  The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.  A separate table must be used for each class of share  <b>Continuation page</b> Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary 25p Shares	
Prescribed particulars	Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends  In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied	
Class of share		
Prescribed particulars		
Class of share		
Prescribed particulars		

**8 Signature**

	I am signing this form on behalf of the company	<b>Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership  <b>Person authorised</b> Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
	This form may be signed by Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	

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Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Company Secretary				
Company name	GlaxoSmithKline plc				
Address	980 GREAT WEST ROAD, BRENTFORD, MIDDLESEX				
Post town					
County/Region					
Postcode	T	W	8		9 G S
Country					
DX					
Telephone					

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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