



Return of Allotment of Shares

Company Name: **MEREO BIOPHARMA GROUP PLC**

Company Number: **09481161**



Received for filing in Electronic Format on the: **23/11/2021**

XAHUA2KY

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
19/11/2021

To

Class of Shares: **ORDINARY**

Currency: **GBP**

Number allotted **26966717**

Nominal value of each share **0.003**

Amount paid: **0.174**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	584908239
Currency:	GBP	Aggregate nominal value:	1754724.72

Prescribed particulars

(A) VOTING ON A SHOW OF HANDS UNLESS A POLL IS DEMANDED; (B) RIGHT TO PARTICIPATE IN DIVIDENDS; (C) RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL; AND (D) NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	584908239
		Total aggregate nominal value:	1754724.72
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.