In accordance with Section 555 of the Companies Act 2006

SH01

Return of allotment of shares





Go online to file this information www.gov.uk/companieshouse

- ✓ What this form is for You may use this form to give notice of shares allotted following incorporation
- What this form is NO You cannot use this formotice of shares taken on formation of the cofor an allotment of a nichares by an unlimited.



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#412

1 Company details											
0	9	4	5	1	3	7	4				
LIV	ANO	VAI	PLC		•						
											•
	0	0 9	0 9 4	0 9 4 5	<u>——————</u>	0 9 4 5 1 3	0 9 4 5 1 3 7	0 9 4 5 1 3 7 4	0 9 4 5 1 3 7 4	0 9 4 5 1 3 7 4	0 9 4 5 1 3 7 4

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates •					
From Date	^d 2	⁴ 9	" 0	"8	7
To Date	⁴ 0	8	m _O	" 9	[3

Shares allotted

Allotment date
 If all shares were allotted on the

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

	Please give details of the shares al (Please use a continuation page if		s shares.		O Currency If currency det completed we is in pound sto	will assume currency
Currency 3	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	(în:	nount paid cluding share emium) on each are	Amount (if any) unpaid (including share premium) on each share
	See Continuation Sheet					
		_				
	If the allotted shares are fully or pastate the consideration for which t			e	Continuation Please use a co necessary	page ontinuation page if
Details of non-cash consideration				_		
If a PLC, please attach valuation report (if appropnate)						

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3	Shares allotted	
	Please give details of the shares allotted, including bonus shares.	© Currency If currency details are not completed we will assume currency

				is in pound s	terling.
Class of shares (E g Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	GBP	1000	£1 00	£11 23	0
ORDINARY	GBP	1500	£1 00	£14 68	0
ORDINARY	GBP	1289	£1 00	£39 30	0
ORDINARY	GBP	747	£1 00	£43 45	0
ORDINARY	GBP	150	£1 00	£31 83	0
ORDINARY	GBP	1250	£1 00	£45 11	0
				_	
					<u> </u>
				_	

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4	Statement of capital			
	Complete the table(s) below to show the issue Complete a separate table for each curr	ency (if appropriate)		-
	'Currency table A' and Euros in 'Currency table Please use a Statement of Capital continuation	on page if necessary		
Currency	Class of shares	Number of shares	Aggregate nominal value $(f, \in, \$, etc)$	Total aggregate amount unpaid, if any (£ € \$ etc)
Complete a separate table for each currency	E g Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal
Currency table A		·		
GBP	ORDINARY	49,052,879	£49,052,879	1
				•
<u> </u>	Totals	49,052,879	£49,052,879	-
Currency table B		r		
		<u> </u>		, -
				£
	Totals			
Currency table C				
				~
				, ,
£	Totals			
	Tabela (maladana angkamankan	Total number of shares	Total aggregate nominal value O	Total aggregate amount unpaid O
	Totals (including continuation pages)	49,052,879	£49,052,879	0

 $[\]pmb{o}$ Please list total aggregate values in different currencies separately For example $\,\pm\,100+\,\xi\,100+\xi\,10$ etc

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5	Statement of capital (prescribed particulars of rights attached	to
	shares)	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4	• Prescribed particulars of rights attached to shares
Class of share	Ordinary Snaves	The particulars are a particulars of any voting rights.
Prescribed particulars •	See Continuation Sheet	including rights that arise only in certain circumstances, biparticulars of any rights, as respects dividends, to participate in a distribution, ciparticulars of any rights, as respects capital, to participate in a distribution (including on winding up), and divident the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for
Class of share		each class of share.
Prescribed particulars		Continuation page Please use a Statement of Capital continuation page if necessary
Class of share		
Prescribed particulars		
6	Signature	1
	I am signing this form on behalf of the company	⊘ Societas Europaea
Signature	Signature X Dian Dantan	If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.
	This form may be signed by Director ©, Secretary, Person authorised ©, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	© Person authorised Under either section 270 or 274 of the Companies Act 2006

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5	Statement of capital (prescribed particulars of rights attached to shares)
Class of share	Ordinary Sharel
Prescribed particulars	A) EACH HOLDER OF AN ORDINARY SHARE SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE OF WHICH IT IS A HOLDER
	B) THE HOLDERS OF ORDINARY SHARES SHALL, IN RESPECT OF THE ORDINARY SHARES HELD BY THEM, BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND SPEAK AT AND VOTE AT, GENERAL MEETINGS OF THE COMPANY
	C) THE DIRECTORS MAY DECLARE AND PAY DIVIDENDS ON THE ORDINARY SHARES EACH ORDINARY SHARE SHALL RANK EQUALLY WITH ALL OTHER ORDINARY SHARES IN THE CAPITAL OF THE COMPANY FOR ANY DIVIDEND AND SHALL RECEIVE ITS PRO RATA PORTION OF ANY DIVIDEND ROUNDED TO THE NEAREST WHOLE NUMBER
	D) ON A RETURN OF CAPITAL ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG MEMBERS SHALL, AFTER PAYING ANY SHARES WHICH RANK IN PRIORITY, BE DISTRIBUTED TO EACH HOLDER OF ANY ORDINARY SHARE PRO RATA TO ITS SHAREHOLDING ROUNDED TO THE NEXT WHOLE NUMBER
	E) THE ORDINARY SHARES ARE NOT REDEEMABLE

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Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.
Catherine Moroz
Company name LivaNova PLC
Address
5 Merchant Square, North Wharf Road
Post town
County/Region London
Postcode W 2 1 A Y
Country United Kingdom
DX
02-03 7845277
✓ Checklist
We may return the forms completed incorrectly

or with information missing

Please make sure you have remembered the following

- □ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- You have completed the relevant sections of the statement of capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BTZ 8BG DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse