

**Return of Allotment of Shares**Company Name: **4D PHARMA PLC**Company Number: **08840579**Received for filing in Electronic Format on the: **19/02/2016**

X513SYU3

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From
	09/02/2016

Class of Shares:	ORDINARY	Number allotted	410603
Currency:	GBP	Nominal value of each share	0.0025
		Amount paid:	7.55
		Amount unpaid:	0

Non-cash consideration

THE ACQUISITION OF THE ISSUED SHARE CAPITAL OF TUCANA HEALTH LIMITED

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	64775801
Currency:	GBP	Aggregate nominal value:	161939.503
		Amount paid per share	1.669361
		Amount unpaid per share	0

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. (B) EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. (C) EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY (D) THE SHARES ARE NOT TO BE REDEEMED

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	64775801
		Total aggregate nominal value:	161939.503

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.