

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Please use a statement of capital continuation page if necessary.				
Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
£	REDEEMABLE PREFERENCE	50,000	£50,000	
Totals		50,000	£50,000	NIL

Currency table B				
US\$	ORDINARY	1,312,270,623	\$328,067,655.75	
Totals		1,312,270,623	\$328,067,655.75	NIL

Currency table C				
Totals				

		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)		1,312,320,623	£50,000 + \$328,067,655.75	NIL

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.