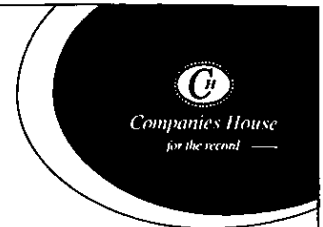


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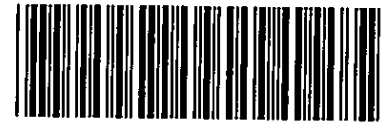
Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscription
on formation of the company or
for an allotment of a new class of
shares by an unlimited company



A27 25/01/2013 #356
COMPANIES HOUSE

1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 0 d 2 m 0 m 1 y 2 y 0 y 1 y 3

To Date d 1 d 1 m 0 m 1 y 2 y 0 y 1 y 3

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	7748	£0 25	£11 47	
Ordinary	GBP	34944	£0 25	£11 77	
Ordinary	GBP	570	£0 25	£12 47	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

Handwritten signature/initials

SH01 - continuation page

Return of allotment of shares

3

Shares allotted

Please give details of the shares allotted, including bonus shares

① Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ①	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	5370	£0 25	£11 23	
Ordinary	GBP	360	£0 25	£12 035	
Ordinary	GBP	16918	£0 25	£12 68	
Ordinary	GBP	1225	£0 25	£11 94	
Ordinary	GBP	360	£0 25	£11 60	
Ordinary	GBP	12340	£0 25	£10 367291	
Ordinary	GBP	3000	£0 25	£11 363073	
Ordinary	GBP	1020	£0 25	£11 577118	
Ordinary	GBP	800	£0 25	£11 831500	
Ordinary	GBP	1200	£0 25	£11 884225	
Ordinary	GBP	2400	£0 25	£12 616329	
Ordinary	GBP	14757	£0 25	£9 72	
Ordinary	GBP	14140	£0 25	£10 355085	
Ordinary	GBP	4580	£0 25	£11 563487	
Ordinary	GBP	1200	£0 25	£11 870233	
Ordinary	GBP	4860	£0 25	£10 355084	
Ordinary	GBP	2200	£0 25	£11 563486	
Ordinary	GBP	4960	£0 25	£10 355083	
Ordinary	GBP	9298	£0 25	£11 563488	
Ordinary	GBP	440	£0 25	£11 817568	
Ordinary	GBP	510	£0 25	£13 549608	
Ordinary	GBP	15360	£0 25	£10 438531	
Ordinary	GBP	18400	£0 25	£11 656672	
Ordinary	GBP	2200	£0 25	£13 658795	
Ordinary	GBP	7500	£0 25	£13 718141	
Ordinary	GBP	14000	£0 25	£10 448975	
Ordinary	GBP	240	£0 25	£11 924708	
Ordinary	GBP	2460	£0 25	£10 448976	
Ordinary	GBP	1020	£0 25	£11 668333	
Ordinary	GBP	1020	£0 25	£13 672461	
Ordinary	GBP	5000	£0 25	£13 731866	

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Return of allotment of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.62	NIL	5,397,808,369	£ 1,349,452,092.25
				£
				£
				£
Totals			5,397,808,369	£ 1,349,452,092.25

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6**Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ **Total aggregate nominal value**
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc

① Including both the nominal value and any
share premium

② E.g. Number of shares issued multiplied by
nominal value of each share

③ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation
page if necessary

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Return of allotment of shares

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Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	
Class of share	Ordinary 25p Shares	
Prescribed particulars ①	<p>Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends</p> <p>In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

8

Signature

	I am signing this form on behalf of the company	
Signature	<p>Signature</p> <p>X <i>Cathie Syrett</i> X</p> <p>This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006</p>

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Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **Company Secretary**

Company name **GlaxoSmithKline plc**

Address **980 GREAT WEST ROAD,**

BRENTFORD, MIDDLESEX

Post town

County/Region

Postcode **T W 8 9 G S**

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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