

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

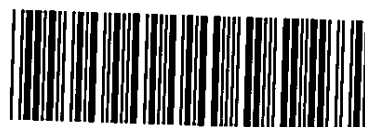
☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscribers
on formation of a company
for an allotment of
shares by an individual

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc



A21 *A2DD600P*

25/07/2013
COMPANIES HOUSE

#300 description or in

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 0 d 1 m 0 m 7 y 2 y 0 y 1 y 3

To Date d 1 d 2 m 0 m 7 y 2 y 0 y 1 y 3

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	20920	£0 25	£11 23	
Ordinary	GBP	16670	£0 25	£11 47	
Ordinary	GBP	74383	£0 25	£11 77	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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3 Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency
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completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	5656	£0 25	£11 94	
Ordinary	GBP	108489	£0 25	£12 035	
Ordinary	GBP	240	£0 25	£12 47	
Ordinary	GBP	147049	£0 25	£12 68	
Ordinary	GBP	71875	£0 25	£14 68	
Ordinary	GBP	77137	£0 25	£14 88	
Ordinary	GBP	720	£0 25	£11 60	
Ordinary	GBP	240	£0 25	£14 67	
Ordinary	GBP	221	£0 25	£11 59	
Ordinary	GBP	690	£0 25	£9 72	
Ordinary	GBP	1380	£0 25	£12 205	
Ordinary	GBP	600	£0 25	£13 52	
Ordinary	GBP	360	£0 25	£14 93	
Ordinary	GBP	1875	£0 25	£11 08	
Ordinary	GBP	1760	£0 25	£11 123685	
Ordinary	GBP	1760	£0 25	£12 421781	
Ordinary	GBP	240	£0 25	£12 694714	
Ordinary	GBP	1600	£0 25	£12 751298	
Ordinary	GBP	2600	£0 25	£13 536813	
Ordinary	GBP	720	£0 25	£14 555319	
Ordinary	GBP	3500	£0 25	£14 618559	
Ordinary	GBP	2714	£0 25	£14 894821	
Ordinary	GBP	280	£0 25	£15 790174	
Ordinary	GBP	1020	£0 25	£11 241171	
Ordinary	GBP	3280	£0 25	£12 552977	
Ordinary	GBP	6350	£0 25	£12 885974	
Ordinary	GBP	2040	£0 25	£14 709048	
Ordinary	GBP	13396	£0 25	£14 772957	
Ordinary	GBP	3940	£0 25	£15 052136	
Ordinary	GBP	320	£0 25	£12 828792	
Ordinary	GBP	320	£0 25	£15 956946	

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Return of allotment of shares

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Shares allotted

Please give details of the shares allotted, including bonus shares

① Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ①	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	5380	£0 25	£11 022427	
Ordinary	GBP	13830	£0 25	£12 308707	
Ordinary	GBP	14840	£0 25	£12 635224	
Ordinary	GBP	7880	£0 25	£14 422823	
Ordinary	GBP	17142	£0 25	£14 485488	
Ordinary	GBP	17460	£0 25	£14 759235	
Ordinary	GBP	5124	£0 25	£12 579156	
Ordinary	GBP	1200	£0 25	£13 413588	
Ordinary	GBP	1080	£0 25	£15 646438	
Ordinary	GBP	2234	£0 25	£16 048813	
Ordinary	GBP	2460	£0 25	£16 827177	
Ordinary	GBP	11660	£0 25	£10 981861	
Ordinary	GBP	16124	£0 25	£12 263407	
Ordinary	GBP	1966	£0 25	£12 532860	
Ordinary	GBP	4990	£0 25	£12 588722	
Ordinary	GBP	10180	£0 25	£14 369742	
Ordinary	GBP	42896	£0 25	£14 432177	
Ordinary	GBP	16340	£0 25	£14 704916	
Ordinary	GBP	320	£0 25	£15 588854	
Ordinary	GBP	3320	£0 25	£15 989748	
Ordinary	GBP	9600	£0 25	£16 765247	
Ordinary	GBP	10836	£0 25	£10 956659	
Ordinary	GBP	19390	£0 25	£12 235263	
Ordinary	GBP	1600	£0 25	£12 504098	
Ordinary	GBP	3200	£0 25	£12 559832	
Ordinary	GBP	400	£0 25	£13 333552	
Ordinary	GBP	4500	£0 25	£14 336765	
Ordinary	GBP	8948	£0 25	£14 399056	
Ordinary	GBP	10940	£0 25	£14 671169	
Ordinary	GBP	1240	£0 25	£15 553078	
Ordinary	GBP	1200	£0 25	£15 953052	

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Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling

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Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.70	NIL	5,411,107,831	£ 1,352,776,957.75
				£
				£
				£
Totals			5,411,107,831	£ 1,352,776,957.75

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc.

① Including both the nominal value and any
share premium

② Total number of issued shares in this class.

③ E.g. Number of shares issued multiplied by
nominal value of each share

Continuation Pages

Please use a Statement of Capital continuation
page if necessary

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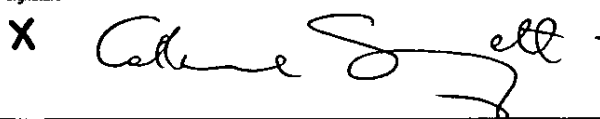
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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary 25p Shares	
Prescribed particulars ①	Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied	
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

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Signature

I am signing this form on behalf of the company		① Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership ① Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by Director ②, Secretary, Person authorised ①, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		



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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Company Secretary				
Company name	GlaxoSmithKline plc				
Address	980 GREAT WEST ROAD, BRENTFORD, MIDDLESEX				
Post town					
County/Region					
Postcode	T	W	8		9 G S
Country					
DX					
Telephone					



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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