

# SH01

## Return of allotment of shares

### 4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency<br>Complete a separate table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value<br>(£, \$, etc)<br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, \$, etc)<br>Including both the nominal value and any share premium |
|---|--|------------------|--|--|
| <b>Currency table A</b>                                 |  |                  |  |  |
| STERLING  | ORDINARY   | 41,840,266       | 334,722.12   | £0.00  |
|   |  |                  |  |  |
|   |  |                  |  |  |
| <b>Totals</b>   |  | 41,840,266       | 334,722.12   | £0.00  |

|                         |  |  |  |  |
|-------------------------|--|--|--|--|
| <b>Currency table B</b> |  |  |  |  |
|                         |  |  |  |  |
|                         |  |  |  |  |
|                         |  |  |  |  |
| <b>Totals</b>           |  |  |  |  |

|                         |  |  |  |  |
|-------------------------|--|--|--|--|
| <b>Currency table C</b> |  |  |  |  |
|                         |  |  |  |  |
|                         |  |  |  |  |
|                         |  |  |  |  |
| <b>Totals</b>           |  |  |  |  |

|  | Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|--|------------------------|---------------------------------|---------------------------------|
| <b>Totals (including continuation pages)</b> | 41,840,266             | 334,722.12                      | £0.00                           |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.