

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscription
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

WEDNESDAY



A32 04/12/2013 #224
COMPANIES HOUSE

1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

Filling in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 0 d 1 m 1 m 1 y 2 y 0 y 1 y 3
To Date d 1 d 5 m 1 m 1 y 2 y 0 y 1 y 3

Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	720	£0 25	£10 344828	
Ordinary	GBP	2460	£0 25	£10 349313	
Ordinary	GBP	14244	£0 25	£10 367934	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency

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completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	15212	£0 25	£10 435923	
Ordinary	GBP	14448	£0 25	£10 460094	
Ordinary	GBP	14874	£0 25	£11 230000	
Ordinary	GBP	840	£0 25	£11 338451	
Ordinary	GBP	2246	£0 25	£11 343367	
Ordinary	GBP	480	£0 25	£11 363777	
Ordinary	GBP	4176	£0 25	£11 438296	
Ordinary	GBP	1846	£0 25	£11 464789	
Ordinary	GBP	12173	£0 25	£11 470000	
Ordinary	GBP	41560	£0 25	£11 520652	
Ordinary	GBP	720	£0 25	£11 552034	
Ordinary	GBP	22386	£0 25	£11 557042	
Ordinary	GBP	9518	£0 25	£11 577837	
Ordinary	GBP	516	£0 25	£11 590000	
Ordinary	GBP	360	£0 25	£11 600000	
Ordinary	GBP	54740	£0 25	£11 653760	
Ordinary	GBP	43382	£0 25	£11 680751	
Ordinary	GBP	22512	£0 25	£11 770000	
Ordinary	GBP	320	£0 25	£11 805856	
Ordinary	GBP	480	£0 25	£11 810975	
Ordinary	GBP	480	£0 25	£11 832227	
Ordinary	GBP	880	£0 25	£11 909818	
Ordinary	GBP	49450	£0 25	£12 035000	
Ordinary	GBP	300	£0 25	£12 320000	
Ordinary	GBP	540	£0 25	£12 470000	
Ordinary	GBP	400	£0 25	£12 554794	
Ordinary	GBP	2334	£0 25	£12 588993	
Ordinary	GBP	1600	£0 25	£12 617112	
Ordinary	GBP	4134	£0 25	£12 699850	
Ordinary	GBP	5550	£0 25	£12 729264	
Ordinary	GBP	720	£0 25	£13 499413	

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Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency
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is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	1440	£0 25	£13 536185	
Ordinary	GBP	9688	£0 25	£13 542054	
Ordinary	GBP	3640	£0 25	£13 566421	
Ordinary	GBP	25138	£0 25	£13 655383	
Ordinary	GBP	23522	£0 25	£13 687011	
Ordinary	GBP	720	£0 25	£13 814287	
Ordinary	GBP	5120	£0 25	£13 851916	
Ordinary	GBP	5680	£0 25	£13 857921	
Ordinary	GBP	3480	£0 25	£13 882857	
Ordinary	GBP	177500	£0 25	£13 949922	
Ordinary	GBP	50482	£0 25	£13 973895	
Ordinary	GBP	40984	£0 25	£14 006260	
Ordinary	GBP	120	£0 25	£14 670000	
Ordinary	GBP	8356	£0 25	£14 680000	
Ordinary	GBP	240	£0 25	£14 684579	
Ordinary	GBP	560	£0 25	£14 690945	
Ordinary	GBP	2600	£0 25	£14 813890	
Ordinary	GBP	680	£0 25	£14 848200	
Ordinary	GBP	25484	£0 25	£14 880000	
Ordinary	GBP	1260	£0 25	£14 930000	
Ordinary	GBP	320	£0 25	£15 062218	
Ordinary	GBP	2220	£0 25	£15 068748	
Ordinary	GBP	3380	£0 25	£15 194854	
Ordinary	GBP	1940	£0 25	£15 230047	
Ordinary	GBP	2920	£0 25	£15 792732	
Ordinary	GBP	16540	£0 25	£15 799579	
Ordinary	GBP	600	£0 25	£15 814657	
Ordinary	GBP	6660	£0 25	£15 828008	
Ordinary	GBP	440	£0 25	£15 864610	
Ordinary	GBP	39170	£0 25	£15 931801	
Ordinary	GBP	50288	£0 25	£15 968701	

Shares allotted

② Currency

[illegible]

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.73	NIL	5,371,154,177	£ 1,342,788,544.25
				£
				£
				£
Totals			5,371,154,177	£ 1,342,788,544.25

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

③ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

Total number of shares

Total aggregate nominal value ③

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	Ordinary 25p Shares
Prescribed particulars ①	<p>Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends</p> <p>In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied</p>
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Company Secretary						
Company name	GlaxoSmithKline plc						
Address	980 GREAT WEST ROAD,						
	BRENTFORD, MIDDLESEX						
Post town							
County/Region							
Postcode	T	W	8		9	G	S
Country							
DX							
Telephone							

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk