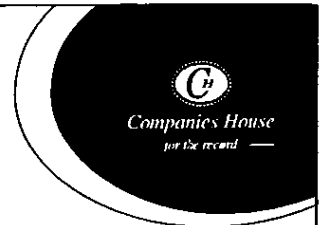


# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by sub-  
scription on formation of the company  
for an allotment of a new class of  
shares by an unlimited company

THURSDAY



A34 \*A253ZBGE\* #56  
COMPANIES HOUSE

### 1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d 0 d 1 m 0 m 3 y 2 y 0 y 1 y 3

To Date d 1 d 5 m 0 m 3 y 2 y 0 y 1 y 3

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	30504	£0 25	£9 72	
Ordinary	GBP	52745	£0 25	£11 23	
Ordinary	GBP	95716	£0 25	£11 47	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration  
  
If a PLC, please attach  
valuation report (if  
appropriate)

Handwritten initials: JJB

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Return of allotment of shares

**Statement of capital**

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
ORDINARY 25P SHARES	£0.63	NIL	5,404,262,877	£ 1,351,065,719.25
				£
				£
				£
<b>Totals</b>			5,404,262,877	£ 1,351,065,719.25

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate  
nominal value ❹

❹ **Total aggregate nominal value**  
Please list total aggregate values in  
different currencies separately. For  
example £100 + €100 + \$10 etc

❶ Including both the nominal value and any  
share premium

❷ E.g. Number of shares issued multiplied by  
nominal value of each share

❸ Total number of issued shares in this class

**Continuation Pages**  
Please use a Statement of Capital continuation  
page if necessary

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# SH01 - continuation page

## Return of allotment of shares

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### Shares allotted

Please give details of the shares allotted, including bonus shares

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E g Ordinary/Preference etc )	Currency <b>2</b>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	147281 ✓	£0 25	£11 77	
Ordinary	GBP	559271 ✓	£0 25	£12 035	
Ordinary	GBP	468535 ✓	£0 25	£12 68	
Ordinary	GBP	1623 ✓	£0 25	£12 47	
Ordinary	GBP	5895 ✓	£0 25	£11 60	
Ordinary	GBP	31876 ✓	£0 25	£11 70	
Ordinary	GBP	187540 ✓	£0 25	£14 68	
Ordinary	GBP	2460 ✓	£0 25	£ 11 068423	
Ordinary	GBP	29854 ✓	£0 25	£ 12 360072	
Ordinary	GBP	2106 ✓	£0 25	£14 545935	
Ordinary	GBP	2982 ✓	£0 25	£12 205000	
Ordinary	GBP	4901 ✓	£0 25	£11 080000	
Ordinary	GBP	240 ✓	£0 25	£14 670000	
Ordinary	GBP	15028 ✓	£0 25	£11 207996	
Ordinary	GBP	1226 ✓	£0 25	£ 12 438793	
Ordinary	GBP	109794 ✓	£0 25	£12 515930	
Ordinary	GBP	200 ✓	£0 25	£13 639400	
Ordinary	GBP	4160 ✓	£0 25	£14 665637	
Ordinary	GBP	15052 ✓	£0 25	£14 729358	
Ordinary	GBP	4240 ✓	£0 25	£11 207995	
Ordinary	GBP	3210 ✓	£0 25	£12 438795	
Ordinary	GBP	39200 ✓	£0 25	£12 515930	
Ordinary	GBP	240 ✓	£0 25	£12 790932	
Ordinary	GBP	3710 ✓	£0 25	£14 665638	
Ordinary	GBP	25380 ✓	£0 25	£11 189982	
Ordinary	GBP	212754 ✓	£0 25	£12 495815	
Ordinary	GBP	440 ✓	£0 25	£12 770364	
Ordinary	GBP	1750 ✓	£0 25	£13 617491	
Ordinary	GBP	4800 ✓	£0 25	£14 642069	
Ordinary	GBP	3500 ✓	£0 25	£13 326190	
Ordinary	GBP	2200 ✓	£0 25	£14 642068	

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## Return of allotment of shares

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### Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	448 ✓	£0 25	£14 705685	
Ordinary	GBP	822 ✓	£0 25	£13 520000	
Ordinary	GBP	1925 ✓	£0 25	£10 760000	
Ordinary	GBP	42965 ✓	£0 25	£14 880000	
Ordinary	GBP	2100 ✓	£0 25	£12 810000	
Ordinary	GBP	2569 ✓	£0 25	£11 940000	
Ordinary	GBP	360 ✓	£0 25	£11 680000	
Ordinary	GBP	115000 ✓	£0 25	£12 700000	
Ordinary	GBP	23764 ✓	£0 25	£11 077963	
Ordinary	GBP	115400 ✓	£0 25	£12 370724	
Ordinary	GBP	1200 ✓	£0 25	£13 481172	
Ordinary	GBP	7930 ✓	£0 25	£14 495492	
Ordinary	GBP	26102 ✓	£0 25	£14 558473	
Ordinary	GBP	3210 ✓	£0 25	£12 294484	
Ordinary	GBP	1740 ✓	£0 25	£14 833599	
Ordinary	GBP	8022 ✓	£0 25	£11 023882	
Ordinary	GBP	93832 ✓	£0 25	£12 310331	
Ordinary	GBP	160 ✓	£0 25	£12 580815	
Ordinary	GBP	3460 ✓	£0 25	£12 636891	
Ordinary	GBP	3640 ✓	£0 25	£14 424726	
Ordinary	GBP	7000 ✓	£0 25	£14 487399	
Ordinary	GBP	2626 ✓	£0 25	£12 234464	
Ordinary	GBP	1160 ✓	£0 25	£12 642535	
Ordinary	GBP	2626 ✓	£0 25	£12 194240	
Ordinary	GBP	158332 ✓	£0 25	£12 269858	
Ordinary	GBP	800 ✓	£0 25	£12 539453	
Ordinary	GBP	2000 ✓	£0 25	£12 595345	
Ordinary	GBP	1200 ✓	£0 25	£13 371252	
Ordinary	GBP	41932 ✓	£0 25	£10 987638	
Ordinary	GBP	4410 ✓	£0 25	£12 194240	
Ordinary	GBP	40400 ✓	£0 25	£14 377301	

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## 3

Please give details of the shares allotted, including bonus shares

**② Currency**

If currency details are not completed we will assume currency is in pound sterling

[illegible]

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## SH01

## Return of allotment of shares

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## Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>	
Class of share	Ordinary 25p Shares	
Prescribed particulars ①	<p>Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends</p> <p>In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied</p>	<p><b>① Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</li> </ul> <p>A separate table must be used for each class of share</p> <p><b>Continuation page</b> Please use a Statement of Capital continuation page if necessary</p>
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

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## Signature

	I am signing this form on behalf of the company	
Signature	<p>Signature</p> <p>X <i>Catherine S. Jett</i> X</p> <p>This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	<p><b>② Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>③ Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>



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## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Company Secretary**

Company name **GlaxoSmithKline plc**

Address **980 GREAT WEST ROAD,  
BRENTFORD, MIDDLESEX**

Post town

County/Region

Postcode **T W 8 9 G S**

Country

DX

Telephone



### Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)