

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by sub-
scription on formation of the company
or for an allotment of a new class of
shares by an unlimited company



A33W3VGR
A23 18/03/2014 #34
COMPANIES HOUSE

1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date ^d1 ^d7 ^m0 ^m2 ^y2 ^y0 ^y1 ^y4
To Date ^d2 ^d8 ^m0 ^m2 ^y2 ^y0 ^y1 ^y4

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	32940	£0 25	£9 960658	
Ordinary	GBP	14460	£0 25	£9 966005	
Ordinary	GBP	2460	£0 25	£9 968977	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

Ms JJB

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Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	34064	£0 25	£9 970167	
Ordinary	GBP	29470	£0 25	£10 007786	
Ordinary	GBP	5012	£0 25	£10 760000	
Ordinary	GBP	3376	£0 25	£10 917382	
Ordinary	GBP	2120	£0 25	£10 923242	
Ordinary	GBP	1330	£0 25	£10 926500	
Ordinary	GBP	640	£0 25	£10 927804	
Ordinary	GBP	13868	£0 25	£10 969036	
Ordinary	GBP	3850	£0 25	£11 080000	
Ordinary	GBP	74688	£0 25	£11 123033	
Ordinary	GBP	43414	£0 25	£11 129003	
Ordinary	GBP	12560	£0 25	£11 132323	
Ordinary	GBP	50182	£0 25	£11 133652	
Ordinary	GBP	103620	£0 25	£11 175660	
Ordinary	GBP	103527	£0 25	£11 230000	
Ordinary	GBP	480	£0 25	£11 367430	
Ordinary	GBP	1680	£0 25	£11 373531	
Ordinary	GBP	560	£0 25	£11 376924	
Ordinary	GBP	640	£0 25	£11 378282	
Ordinary	GBP	2520	£0 25	£11 421213	
Ordinary	GBP	52278	£0 25	£11 470000	
Ordinary	GBP	1152	£0 25	£11 590000	
Ordinary	GBP	8182	£0 25	£11 600000	
Ordinary	GBP	102564	£0 25	£11 770000	
Ordinary	GBP	3500	£0 25	£11 873508	
Ordinary	GBP	4710	£0 25	£11 918309	
Ordinary	GBP	161462	£0 25	£12 035000	
Ordinary	GBP	2660	£0 25	£12 121483	
Ordinary	GBP	2520	£0 25	£12 127990	
Ordinary	GBP	13934	£0 25	£12 133055	
Ordinary	GBP	12750	£0 25	£12 178835	

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Shares allotted

Please give details of the shares allotted, including bonus shares

2 Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	15964	£0 25	£12 205000	
Ordinary	GBP	1525	£0 25	£12 470000	
Ordinary	GBP	41700	£0 25	£13 033500	
Ordinary	GBP	52076	£0 25	£13 040496	
Ordinary	GBP	10026	£0 25	£13 044386	
Ordinary	GBP	82834	£0 25	£13 045943	
Ordinary	GBP	72298	£0 25	£13 095167	
Ordinary	GBP	60744	£0 25	£13 337506	
Ordinary	GBP	38024	£0 25	£13 344665	
Ordinary	GBP	7120	£0 25	£13 348646	
Ordinary	GBP	48600	£0 25	£13 350239	
Ordinary	GBP	82842	£0 25	£13 400611	
Ordinary	GBP	390	£0 25	£13 520000	
Ordinary	GBP	766	£0 25	£13 817358	
Ordinary	GBP	720	£0 25	£13 824775	
Ordinary	GBP	600	£0 25	£13 882733	
Ordinary	GBP	1160	£0 25	£14 139247	
Ordinary	GBP	2440	£0 25	£14 146836	
Ordinary	GBP	1280	£0 25	£14 151056	
Ordinary	GBP	1784	£0 25	£14 152745	
Ordinary	GBP	4736	£0 25	£14 206145	
Ordinary	GBP	3320	£0 25	£14 502861	
Ordinary	GBP	3820	£0 25	£14 510646	
Ordinary	GBP	5840	£0 25	£14 516706	
Ordinary	GBP	6336	£0 25	£14 571480	
Ordinary	GBP	295	£0 25	£14 670000	
Ordinary	GBP	155479	£0 25	£14 680000	
Ordinary	GBP	88623	£0 25	£14 880000	
Ordinary	GBP	840	£0 25	£14 930000	
Ordinary	GBP	65120	£0 25	£15 206247	
Ordinary	GBP	119000	£0 25	£15 214409	

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Shares allotted

② Currency

If currency details are not completed we will assume currency is in pound sterling

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.74	NIL	5,347,692,249	£ 1,336,923,062.25
				£
				£
				£
Totals			5,347,692,249	£ 1,336,923,062.25

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc

① Including both the nominal value and any
share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by
nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

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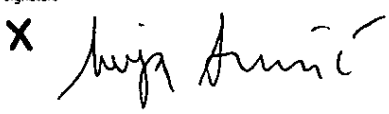
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7 Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	
Class of share	Ordinary 25p Shares	
Prescribed particulars ①	<p>Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends</p> <p>In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

8 Signature

	I am signing this form on behalf of the company	
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006</p>

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Company Secretary
Company name	GlaxoSmithKline plc
Address	980 GREAT WEST ROAD, BRENTFORD, MIDDLESEX
Post town	
County/Region	
Postcode	T W 8 9 G S
Country	
DX	
Telephone	



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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