

**Return of Allotment of Shares**Company Name: **4D PHARMA PLC**Company Number: **08840579**Received for filing in Electronic Format on the: **21/04/2021**

XA2VH40T

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	17/03/2021	23/03/2021

Class of Shares:	ORDINARY	Number allotted	16367332
Currency:	GBP	Nominal value of each share	0.0025
		Amount paid:	1.1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	31048192
Currency:	GBP	Nominal value of each share	0.0025
		Amount paid:	1.1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	178982048
Currency:	GBP	Aggregate nominal value:	447455.12

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. (B) EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. (C) EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY (D) THE SHARES ARE NOT TO BE REDEEMED

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	178982048
		Total aggregate nominal value:	447455.12
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.