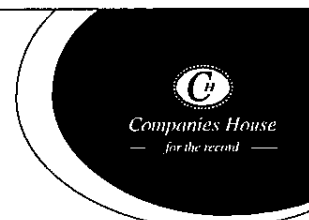


SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

MONDAY

03/06/2013 #17
COMPANIES HOUSE

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NC**
You cannot use this for
notice of shares taken
on formation of the co
for an allotment of a n
shares by an unlimited



A10

1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 0 d 1 m 0 m 5 y 2 y 0 y 1 y 3
To Date d 1 d 7 m 0 m 5 y 2 y 0 y 1 y 3

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	313141	£0 25	£14 680000	
Ordinary	GBP	480599	£0 25	£14 880000	
Ordinary	GBP	447969	£0 25	£12 035000	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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SH01 - continuation page

Return of allotment of shares

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	10800	£0 25	£12 810000	
Ordinary	GBP	159246	£0 25	£11 230000	
Ordinary	GBP	265387	£0 25	£11 470000	
Ordinary	GBP	311958	£0 25	£11 770000	
Ordinary	GBP	703256	£0 25	£12 680000	
Ordinary	GBP	74092	£0 25	£14 930000	
Ordinary	GBP	3668	£0 25	£11 600000	
Ordinary	GBP	1008	£0 25	£14 670000	
Ordinary	GBP	19734	£0 25	£9 720000	
Ordinary	GBP	1785	£0 25	£12 470000	
Ordinary	GBP	1005	£0 25	£13 520000	
Ordinary	GBP	2290	£0 25	£11 680000	
Ordinary	GBP	5074	£0 25	£11 080000	
Ordinary	GBP	27656	£0 25	£10 757049	
Ordinary	GBP	240	£0 25	£11 790267	
Ordinary	GBP	35692	£0 25	£12 012360	
Ordinary	GBP	904	£0 25	£12 276297	
Ordinary	GBP	1200	£0 25	£12 331016	
Ordinary	GBP	2918	£0 25	£12 810609	
Ordinary	GBP	1200	£0 25	£13 090640	
Ordinary	GBP	11768	£0 25	£14 075576	
Ordinary	GBP	28032	£0 25	£14 136732	
Ordinary	GBP	13920	£0 25	£14 403888	
Ordinary	GBP	880	£0 25	£15 269731	
Ordinary	GBP	920	£0 25	£15 662418	
Ordinary	GBP	540	£0 25	£16 489636	
Ordinary	GBP	149	£0 25	£11 590000	
Ordinary	GBP	1786	£0 25	£12 205000	
Ordinary	GBP	960	£0 25	£12 320000	
Ordinary	GBP	69608	£0 25	£10 826746	
Ordinary	GBP	97424	£0 25	£12 090190	

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SH01 - continuation page

Return of allotment of shares

3

Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	7200	£0 25	£13 175457	
Ordinary	GBP	59480	£0 25	£14 166775	
Ordinary	GBP	117862	£0 25	£14 228327	
Ordinary	GBP	65480	£0 25	£14 497214	
Ordinary	GBP	2600	£0 25	£15 368667	
Ordinary	GBP	15840	£0 25	£16 528444	
Ordinary	GBP	1360	£0 25	£12 355838	
Ordinary	GBP	4600	£0 25	£12 410911	
Ordinary	GBP	4062	£0 25	£15 763898	
Ordinary	GBP	440	£0 25	£16 596475	
Ordinary	GBP	136000	£0 25	£12 70	
Ordinary	GBP	1225	£0 25	£11 94	
Ordinary	GBP	1750	£0 25	£10 76	
Ordinary	GBP	22820	£0 25	£10 947327	
Ordinary	GBP	40680	£0 25	£12 224843	
Ordinary	GBP	2998	£0 25	£12 493449	
Ordinary	GBP	5600	£0 25	£12 549135	
Ordinary	GBP	1600	£0 25	£13 322196	
Ordinary	GBP	16540	£0 25	£14 324555	
Ordinary	GBP	58284	£0 25	£14 386792	
Ordinary	GBP	32652	£0 25	£14 658674	
Ordinary	GBP	640	£0 25	£15 539832	
Ordinary	GBP	1980	£0 25	£15 939465	
Ordinary	GBP	4160	£0 25	£16 712526	
Ordinary	GBP	9384	£0 25	£10 952350	
Ordinary	GBP	23378	£0 25	£12 230452	
Ordinary	GBP	1420	£0 25	£12 499181	
Ordinary	GBP	1200	£0 25	£12 554893	
Ordinary	GBP	3480	£0 25	£14 331127	
Ordinary	GBP	73672	£0 25	£14 393393	
Ordinary	GBP	21948	£0 25	£14 665399	

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Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling

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Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.68	NIL	5,426,140,709	£ 1,356,535,177.25
				£
				£
				£
Totals			5,426,140,709	£ 1,356,535,177.25

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ **Total aggregate nominal value**
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc

① Including both the nominal value and any
share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by
nominal value of each share

Continuation Pages

Please use a Statement of Capital continuation
page if necessary

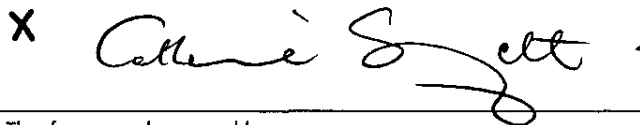
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Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary 25p Shares		
Prescribed particulars ①	Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied		
Class of share			
Prescribed particulars ①			
Class of share			
Prescribed particulars ①			

8 Signature

	I am signing this form on behalf of the company		Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 		
This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager			



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Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Company Secretary				
Company name	GlaxoSmithKline plc				
Address	980 GREAT WEST ROAD, BRENTFORD, MIDDLESEX				
Post town					
County/Region					
Postcode	T	W	8		9 G S
Country					
DX					
Telephone					

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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