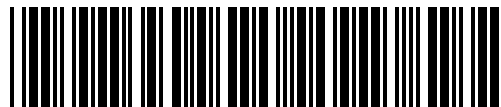


**Return of Allotment of Shares**Company Name: **Akari Therapeutics, Plc**Company Number: **05252842**Received for filing in Electronic Format on the: **05/01/2022**

XAV0U9C0

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
05/01/2022To
05/01/2022**Class of Shares: ORDINARY**Currency: **USD**Number allotted **45459500**Nominal value of each share **0.0001**Amount paid: **1.4**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	5190833823
Currency:	USD	Aggregate nominal value:	519083.3823

Prescribed particulars

THE ORDINARY SHARES HAVE ONE VOTE EACH ON ALL RESOLUTIONS AT GENERAL MEETINGS AND ARE ENTITLED PARI PASSU TO ALL DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP). THEY ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	5190833823
		Total aggregate nominal value:	519083.3823
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.