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✓ What this form is for You may use this form to give notice of shares allotted following incorporation. You cannot use this for notice of shares taken I on formation of the cor for an allotment of a nu shares by an unlimited



15/04/2017 COMPANIES HOUSE #277

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Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ Filling in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

2	Allotment dates				
From Date	<sup>d</sup> 1 <sup>d</sup> 3	<sup>m</sup> 0 <sup>m</sup> 3	<sup>y</sup> 2 <sup>y</sup> 0 <sup>y</sup> 1 <sup>y</sup> 7		
To Date	<sup>d</sup> 3 <sup>d</sup> 1	m <sub>0</sub> m <sub>3</sub>	$\sqrt{\frac{y}{2}}$ $\sqrt{\frac{y}{0}}$ $\sqrt{\frac{y}{1}}$ $\sqrt{\frac{y}{7}}$		

**Shares allotted** 

of Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to

If currency details are not

date' boxes.

Q Currency

completed we will assume currency is in pound sterling. Number of shares Nominal value of Amount paid Amount (if any) Currency 2 Class of shares allotted each share (including share unpaid (including (E.g. Ordinary/Preference etc.) premium) on each share premium) on each share share 813 £0.25 £10.13 £0.00 **GBP** Ordinary 247 **GBP** Ordinary £0.25 £11.31 £0.00 £0.25 £11.47 **GBP** Ordinary 29,453 £0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Please give details of the shares allotted, including bonus shares.

(Please use a continuation page if necessary.)

Continuation page
Please use a continuation page if necessary.

consideration.

If a PLC, please attach valuation report (if

Details of non-cash

appropriate)

# SH01

# Return of allotment of shares

4	Statement of capital				
	Complete the table(s) below to show the issu	ued share capital at th	ne date to which this return	n is made up.	
	Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.				
	Please use a Statement of Capital continuation				
Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any $(£, £, $, etc)$	
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premiu	
Currency table A			· · · · · · · · · · · · · · · · · · ·		
GBP	ORDINARY 25P SHARES	5,370,505,886	£1,342,626,471.50	e	
	Totals	5,370,505,886	£1,342,626,471.50	£0.00	
Currency table B					
				a	
	Totals			<u>.                                    </u>	
Currency table C					
		· · · · · · · · · · · · · · · · · · ·		·	
	Totals			<u> </u>	
		Total number of shares	Total aggregate nominal value •	Total aggregate amount unpaid •	
	Totals (including continuation pages)	5,370,505,886	£1,342,626,471.5 <b>0</b>	£0.00	

**<sup>•</sup>** Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

In accordance with Section 555 of the Companies Act 2006.

# SH01 - continuation page Return of allotment of shares

## **Shares allotted**

Please give details of the shares allotted, including bonus shares.

**Q** Currency
If currency details are not completed we will assume currency is in pound sterling.

				is in pound s	sterling.
Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	840	£0.25	£11.60	£0.00
Ordinary	GBP	53,570	£0.25	£11.77	£0.00
Ordinary	GBP	32,829	£0.25	£12.035	£0.00
Ordinary	GBP	330	£0.25	£12.205	£0.00
Ordinary	GBP	12,790	£0.25	£12.47	£0.00
Ordinary	GBP	720	£0.25	£13.265063	£0.00
Ordinary	GBP	4,160	£0.25	£13.308378	£0.00
Ordinary	GBP	7,620	£0.25	£13.328547	£0.00
Ordinary	GBP	23,740	£0.25	£13.331738	£0.00
Ordinary	GBP	1,020	£0.25	£13.364792	£0.00
Ordinary	GBP	3,740	£0.25	£13.372279	£0.00
Ordinary	GBP	7,420	£0.25	£13.384061	£0.00
Ordinary	GBP	240	£0.25	£14.608758	£0.00
Ordinary	GBP	240	£0.25	£14.65669	£0.00
Ordinary	GBP	240	£0.25	£14.669604	£0.00
Ordinary	GBP	8,660	£0.25	£14.861421	£0.00
Ordinary	GBP	4,852	£0.25	£14.883944	£0.00
Ordinary	GBP	5,340	£0.25	£14.924418	£0.00
Ordinary	GBP	7,760	£0.25	£14.932778	£0.00
Ordinary	GBP	6,860	£0.25	£14.945935	£0.00
Ordinary	GBP	2,200	£0.25	£15.252339	£0.00
					<u> </u>

5	Statement of capital (prescribed particulars of rights attached to shares)			
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in <b>Section 4</b> .	Prescribed particulars of rights attached to shares		
Class of share	Ordinary 25p Shares	The particulars are: a particulars of any voting rights,		
Prescribed particulars  •	Each share is entitled to one vote in any circumstances. All Ordinary Shares rank pari-passu in respect of rights to dividends.  In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied.	including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  A separate table must be used for		
Class of share		each class of share.		
Prescribed particulars  •		Continuation page Please use a Statement of Capital continuation page if necessary.		
Class of share				
Prescribed particulars				
6	Signature  I am signing this form on behalf of the company.			
Signature	Signature X	Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.		
	This form may be signed by:  Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver,  Receiver, Receiver manager, CIC manager.	● Person authorised Under either section 270 or 274 of the Companies Act 2006.		

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#### **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Company Secretary
Company name	GlaxoSmithKline plc
Address	980 GREAT WEST ROAD,
	BRENTFORD, MIDDLESEX
Post town	
County/Region	
Postcode	T W 8 9 G S
Country	
DX	
Telephone	

# 1

#### Checklist

We may return the forms completed incorrectly or with information missing.

# Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

### Important information

Please note that all information on this form will appear on the public record.

## ■ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

### **7** Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse