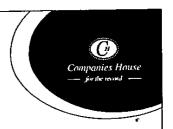
## \$H01

#### Return of allotment of shares



You can use the WebFiling service to file this form online Please go to www.companieshouse.gov.uk

✓ What this form is for You may use this form to give notice of shares allotted following incorporation What this form is NOT for
You cannot use this form to give
notice of shares taken by subscribers
on formation of the company or
for an allotment of a new class of
shares by an unlimited company



A21 20/02/2014 COMPANIES HOUSE

#322

	Con	npar	ıy de	etai	s		
ompany number	3	8	8	8	7	9	2
ompany name in full	Gla	xoSı	mithk	(line	plc		

→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless specified or indicated by \*

2	Allotment dates 🕶							
From Date	d 2 d 0	<sup>m</sup> 0 <sup>m</sup> 1	<sup>y</sup> 2   <sup>y</sup> 0   <sup>y</sup> 1   <sup>y</sup> 4					
To Date	d 3 d 1	<sup>m</sup> 0 <sup>m</sup> 1	<sup>y</sup> 2   <sup>y</sup> 0   <sup>y</sup> 1   <sup>y</sup> 4					

• Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

Shares allotted

Please give details of the shares allotted, including bonus shares (Please use a continuation page if necessary)

**②** Currency
If currency details are not completed we will assume currency is in pound sterling

Class of shares (E g Ordinary/Preference etc.)	Currency <b>②</b>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	143226	£0 25	£10 108281	
Ordinary	GBP	2760	£0 25	£10 118074	
Ordinary	GBP	73020	£0 25	£10 174135	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Continuation page Please use a continuation page if necessary

Details of non-cash consideration

If a PLC, please attach valuation report (if appropriate)

In accordance with \* Section 555 of the Companies Act 2006

# SH01 - continuation page Return of allotment of shares

#### Shares allotted

Please give details of the shares allotted, including bonus shares

**9** Currency
If currency details are not completed we will assume currency is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	3675	£0 25	£10 760000	
Ordinary	GBP	7104	£0 25	£11 079185	
Ordinary	GBP	18599	£0 25	£11 230000	
Ordinary	GBP	243310	£0 25	£11 287883	
Ordinary	GBP	11320	£0 25	£11 298819	
Ordinary	GBP	12420	£0 25	£11 361422	
Ordinary	GBP	2960	£0 25	£11 420528	
Ordinary	GBP	15156	£0 25	£11 470000	
Ordinary	GBP	6284	£0 25	£11 535902	
Ordinary	GBP	520	£0 25	£11 590000	
Ordinary	GBP	684	£0 25	£11 600000	
Ordinary	GBP	21700	£0 25	£11 770000	
Ordinary	GBP	49803	£0 25	£12 035000	
Ordinary	GBP	6126	£0 25	£12 037989	
Ordinary	GBP	360	£0 25	£12 205000	
Ordinary	GBP	21678	£0 25	£12 301131	
Ordinary	GBP	4550	£0 25	£12 313049	
Ordinary	GBP	1200	£0 25	£12 381271	
Ordinary	GBP	1200	£0 25	£12 445682	
Ordinary	GBP	420	£0 25	£12 470000	
Ordinary	GBP	186284	£0 25	£13 226665	
Ordinary	GBP	2160	£0 25	£13 239479	
Ordinary	GBP	30640	£0 25	£13 312835	
Ordinary	GBP	540	£0 25	£13 520000	
Ordinary	GBP	202366	£0 25	£13 535176	
Ordinary	GBP	28040	£0 25	£13 548289	
Ordinary	GBP	3140	£0 25	£13 694229	
Ordinary	GBP	8594	£0 25	£14 348799	
Ordinary	GBP	986	£0 25	£14 362701	
Ordinary	GBP	660	£0 25	£14 517412	
Ordinary	GBP	19238	£0 25	£14 680000	

CHFP000 03/11 Version 5 0



In accordance with ' Section 555 of the Companies Act 2006

# SH01 - continuation page Return of allotment of shares

#### Shares allotted

Please give details of the shares allotted, including bonus shares

● Currency
If currency details are not
completed we will assume currency
is in pound sterling

				is in pound sterling	
lass of shares E g Ordinary/Preference etc )	Currency <b>②</b>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	10772	£0 25	£14 717803	
Ordinary	GBP	26620	£0 25	£14 880000	
Ordinary	GBP	1560	£0 25	£14 890752	
Ordinary	GBP	1152	£0 25	£14 930000	
Ordinary	GBP	221278	£0 25	£15 431613	
Ordinary	GBP	19520	£0 25	£15 446564	
Ordinary	GBP	14716	£0 25	£15 495130	
Ordinary	GBP	660	£0 25	£15 510142	
Ordinary	GBP	680	£0 25	£15 677214	
Ordinary	GBP	120	£0 25	£15 691731	
					<u> </u>
	1				
<u> </u>					
<u></u>			- <del> </del>		
	<u>_</u>				
	i				
			_		
<del></del>					[
<u> </u>					
	<u> </u>				
			_		
<del> </del>					
			_	1	<u></u>

CHFP000 03/11 Version 5 0



	SH01 Return of allotme	nt of shares				
	Statement of ca	pital				
		ction 5 and Section 6 apital at the date of th	, if appropriate) should refl is return	ect the		
4	Statement of ca	<b>pita</b> l (Share capit	al in pound sterling (£)	)	<u></u> -	
Please complete the tal	ble below to show e ling, only complete S	ach class of shares hel	ld in pound sterling If all yo to Section 7	our		
Class of shares (E.g. Ordinary/Preference etc.)		Amount paid up on each share <b>0</b>	Amount (if any) unpaid on each share •	Number of share	ş <b>Q</b>	Aggregate nominal value
ORDINARY 25P SH	IARES	£0 74	NIL	5,344,579,0	088	£ 1,336,144,772 00
	<u> </u>					£
						£
	<u></u>					£
			Totals	5,344,579,	880	£ 1,336,144,772 0
Currency Class of shares (E g Ordinary / Preference et	c)	Amount paid up on each share <b>①</b>	Amount (if any) unpaid on each share ①	Number of share	s <b>②</b>	Aggregate nominal value <b></b>
			Totals			
<u> </u>						
Currency						
Class of shares (E g Ordinary/Preference etc	)	Amount paid up on each share	Amount (if any) unpaid on each share ①	Number of share	±s <b>0</b>	Aggregate nominal value
			Totals			<u> </u>
6	Please give the tot issued share capital	al number of shares ar	nd total aggregate nominal	value of		ggregate nominal value list total aggregate values in
Total number of shares		···		<u></u>	differen	at currencies separately For e £100 + €100 + \$10 etc
Total aggregate nominal value •					· 	
● Including both the nominal share premium  Total number of issued		● Eg Number of shares nominal value of each	share Ple	ntinuation Page lase use a Statem ge if necessary		itał continuation

CHFP000 03/11 Version 5 0



JB

## SH01

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to sh	ares)
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	Prescribed particulars of rights attached to shares  The particulars are
Class of share	Ordinary 25p Shares	a particulars of any voting rights,
Prescribed particulars	Each share is entitled to one vote in any circumstances. All Ordinary Shares rank pari-passu in respect of rights to dividends.  In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied.	including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating
Class of share		to redemption of these shares.  A separate table must be used for
Prescribed particulars  Class of share  Prescribed particulars		each class of share  Continuation page Please use a Statement of Capital continuation page if necessary
8	Signature	
	I am signing this form on behalf of the company	O Societas Europaea  Mitho form in honor filed on honor
Signature	Signature X Aug Amic X	If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership
	This form may be signed by Director <b>②</b> , Secretary, Person authorised <b>③</b> , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	Under either section 270 or 274 of the Companies Act 2006

CHFP000 03/11 Version 5 0



#### SH01

Return of allotment of shares

# Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Company Secretary
Company name GlaxoSmithKline plc
Address 980 GREAT WEST ROAD,
BRENTFORD, MIDDLESEX
Post tawn
County/Region
Postcode
Country
DX
Telephone

### ✓ Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

#### Important information

Please note that all information on this form will appear on the public record

#### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

#### Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MIB