In accordance with Section 555 of the Companies Act 2006.

# **SH01**

# Return of allotment of shares



You can use the WebFiling service to file this form online. Please go to www.companieshouse.gov.uk

- ✓ What this form is for

  You may use this form to give

  notice of shares allotted following incorporation.
- What this form is NOT for You cannot use this form to notice of shares taken by sul on formation of the compan for an allotment of a new cli shares by an unlimited comp



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			tor an allotment shares by an un		Α07	COMPAN	NIES HOUSE		
1	Company detai	İs		•					
Company number	0 9 4 8 1 1 6 1				-	→ Filling in this form Please complete in typescript or in			
Company name in full	MEREO BIOPHARMA GROUP LIMITED				bold black ca				
						All fields are mandatory unless specified or indicated by *			
2	Allotment date								
rom Date	d 2     d 9     m 0     m 7     y 2     y 0     y 1     y 5       d 2     d 9     m 0     m 7     y 2     y 0     y 1     y 5    Allotment date  If all shares were allowable same day enter that					ate /ere allotted on the			
o Date	<sup>d</sup> 2   <sup>d</sup> 9   <sup>m</sup> 0	<sup>7</sup> 7 <sup>2</sup> <sup>9</sup> 2	0   1   5			same day ent 'from date' be allotted over	er that date in the ox. If shares were a period of time, h 'from date' and 'to		
	Shares allotted								
	Please give details (Please use a contin			s shares.	<b>Q</b>	● Currency If currency details are not completed we will assume currency is in pound sterling.			
Class of shares (E.g. Ordinary/Preference etc	lass of shares .g. Ordinary/Preference etc.)		Number of shares allotted	Nominal value of each share	of Amount paid (including share premium) on ea share		Amount (if any) unpaid (including share premium) on each share		
ORDINARY SHARES			14,740,296	£0.001	£1.3	6			
		, II		- thou in each plan		C - 41 41 -			
	state the considera	es are fully or parti	shares were allotte	e than in cash, plea ed.	se	Continuation page Please use a continuation page if necessary.			
Details of non-cash consideration.	3,849,000 ordir	nary shares issu	ed in considerat	ion for retiremen	t of loai	n notes in :	subsidiaries.		
f a PLC, please attach valuation report (if appropriate)									

	SH01 Return of allotme	ent of shares						
	Statement of capital							
		ction 5 and Section ( apital at the date of the	5, if appropriate) should refinis return.	lect the				
4	Statement of capital (Share capital in pound sterling (£))							
	table below to show e		ld in pound sterling. If all you to Section 7.	our	· · · · · · · · · · · · · · · · · · ·			
Class of shares (E.g. Ordinary/Preference etc.)		Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares 2		Aggregate nominal value €		
Ordinary shares	<del></del>	£0.001		5,000,00	)	£ 5,000		
Ordinary shares	Ordinary shares			14,740,296		£ 14,740.296		
						£		
						£		
			Totals	19,740,2	96	£ 19,740.296		
Class of shares (E.g. Ordinary / Preference e			Amount (if any) unpaid on each share •	Number of shares ②		Aggregate nominal value €		
			Totals					
- Introduction of the control of the	[							
urrency Class of shares E.g. Ordinary/Preference etc.)		Amount paid up on each share ①	Amount (if any) unpaid on each share <b>①</b>	Number of shares ②		Aggregate nominal value <b>©</b>		
	<del>-</del>							
	_		Totals					
	Statement of cap	oital (Totals)						
	Please give the total number of shares and total aggregate nominal value of issued share capital.  O Total aggregate nominal value of Please list total aggregate values in different currencies separately. For							
otal number of shares	19,740,296  19,740.296  19,740.296  19,740.296							
otal aggregate ominal value <b>©</b>								
Including both the noming share premium.  Total number of issued states.	-	E.g. Number of shares is nominal value of each s	hare. Pleas	tinuation Page se use a Statem if necessary.		tal continuation		

# SH01

# Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to s	hares)			
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.	Prescribed particulars of rights attached to shares  The particulars are:			
Class of share	Ordinary shares	a particulars of any voting rights,			
Prescribed particulars	(a) voting on a show of hands unless a poll is demanded (b) rights to participate in dividends (c) rights to participate in a return of capital (d) not redeemable	including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating			
Class of share		to redemption of these shares.  A separate table must be used for			
Prescribed particulars		each class of share.  Continuation page Please use a Statement of Capital continuation page if necessary.			
Class of share					
Prescribed particulars					
8	Signature				
Signature <sub>.</sub>	I am signing this form on behalf of the company.  Signature  X  This form may be signed by: Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.	Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.  Person authorised Under either section 270 or 274 of the Companies Act 2006.			
<u> </u>	Received Receiver Monages ere Manages.				

# SH01

### Return of allotment of shares

## **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name N Oz
Company name Proskauer Rose (UK) LLP
Address 110 Bishopsgate
Post town London
County/Region
Postcode E C 2 N 4 A Y
Country
DX
Telephane

# Checklist

We may return the forms completed incorrectly or with information missing.

### Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- You have signed the form.

### Important information

Please note that all information on this form will appear on the public record.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

# **Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk