

**Return of Allotment of Shares**Company Name: **4D PHARMA PLC**Company Number: **08840579**Received for filing in Electronic Format on the: **13/06/2014**

X39Y3128

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From
	<b>10/06/2014</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>699500</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0025</b>
		Amount paid:	<b>1.75</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**THE ACQUISITION OF THE ENTIRE CLASS OF A ORDINARY SHARES OF £0.01, B  
ORDINARY SHARES OF £0.01 (NOT ALREADY HELD) AND GROWTH ORDINARY SHARES  
OF £0.01 IN GT BIOLOGICS LIMITED**

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	37249500
Currency:	GBP	Aggregate nominal value:	93123.75
		Amount paid per share	0.478506
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>37249500</b>
		Total aggregate nominal value:	<b>93123.75</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.