

## SH01

## Return of allotment of shares

4

## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency<br>Complete a separate<br>table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares              | Aggregate nominal value<br>(£, , \$, etc)<br>Number of shares issued<br>multiplied by nominal value | Total aggregate amount<br>unpaid, if any (£, , \$, etc)<br>Including both the nominal<br>value and any share premium |
|--|--|-------------------------------|---|--|
| <b>Currency table A</b>                                    |  |                               |   |  |
| STERLING   | ORDINARY   | 41,664,725                    | 333,317.80  | £0.00  |
|  |  |                               |   |  |
|  |  |                               |   |  |
| <b>Totals</b>  |  | 41,664,725                    | 333,317.80  | £0.00  |
| <b>Currency table B</b>                                    |  |                               |   |  |
|  |  |                               |   |  |
|  |  |                               |   |  |
|  |  |                               |   |  |
| <b>Totals</b>  |  |                               |   |  |
| <b>Currency table C</b>                                    |  |                               |   |  |
|  |  |                               |   |  |
|  |  |                               |   |  |
|  |  |                               |   |  |
| <b>Totals</b>  |  |                               |   |  |
| <b>Totals (including continuation pages)</b>               |  | <b>Total number of shares</b> | <b>Total aggregate nominal value ❶</b>  | <b>Total aggregate amount unpaid ❶</b>   |
|  |  | 41,664,725                    | 333,317.80  | £0.00  |

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.