

# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to  
notice of shares taken by sub-  
sidiary on formation of the company  
for an allotment of a new class of  
shares by an unlimited company

TUESDAY



A03 \*A27VOHFN\*  
07/05/2013 #185  
COMPANIES HOUSE

### 1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date d 0 d 8 m 0 m 4 y 2 y 0 y 1 y 3

To Date d 1 d 9 m 0 m 4 y 2 y 0 y 1 y 3

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	428326	£0 25	£12 035	
Ordinary	GBP	303543	£0 25	£11 77	
Ordinary	GBP	6327	£0 25	£11 60	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

my JJB

# SH01 - continuation page

## Return of allotment of shares

3

### Shares allotted

Please give details of the shares allotted, including bonus shares

#### 2 Currency

If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	125182	£0 25	£11 23	
Ordinary	GBP	176828	£0 25	£11 47	
Ordinary	GBP	976768	£0 25	£12 68	
Ordinary	GBP	1636	£0 25	£13 52	
Ordinary	GBP	364670	£0 25	£14 68	
Ordinary	GBP	429000	£0 25	£14 88	
Ordinary	GBP	2741	£0 25	£12 47	
Ordinary	GBP	4025	£0 25	£10 99	
Ordinary	GBP	1080	£0 25	£11 68	
Ordinary	GBP	7415	£0 25	£14 93	
Ordinary	GBP	11136	£0 25	£9 72	
Ordinary	GBP	330	£0 25	£12 32	
Ordinary	GBP	678	£0 25	£14 67	
Ordinary	GBP	5148	£0 25	£10 76	
Ordinary	GBP	6000	£0 25	£11 08	
Ordinary	GBP	5075	£0 25	£11 94	
Ordinary	GBP	2100	£0 25	£12 81	
Ordinary	GBP	2757	£0 25	£12 205	
Ordinary	GBP	37734	£0 25	£10 879615	
Ordinary	GBP	207058	£0 25	£12 149228	
Ordinary	GBP	202662	£0 25	£14 297806	
Ordinary	GBP	72332	£0 25	£14 568006	
Ordinary	GBP	3600	£0 25	£12 471515	
Ordinary	GBP	56866	£0 25	£14 235953	
Ordinary	GBP	1400	£0 25	£12 416173	
Ordinary	GBP	1600	£0 25	£13 239794	
Ordinary	GBP	96	£0 25	£11 59	
Ordinary	GBP	112628	£0 25	£10 929426	
Ordinary	GBP	250508	£0 25	£12 204853	
Ordinary	GBP	10776	£0 25	£12 473020	
Ordinary	GBP	16926	£0 25	£12 528615	

77 JJB

# SH01 - continuation page

## Return of allotment of shares

3

### Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency

If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E g Ordinary/Preference etc )	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	15484	£0 25	£13 300412	
Ordinary	GBP	93248	£0 25	£14 301132	
Ordinary	GBP	671336	£0 25	£14 363268	
Ordinary	GBP	129800	£0 25	£14 634705	
Ordinary	GBP	440	£0 25	£11 979201	
Ordinary	GBP	2000	£0 25	£12 473020	
Ordinary	GBP	3210	£0 25	£13 015894	
Ordinary	GBP	270	£0 25	£12 65	
Ordinary	GBP	100934	£0 25	£10 932287	
Ordinary	GBP	440	£0 25	£11 982336	
Ordinary	GBP	375512	£0 25	£12 208047	
Ordinary	GBP	7816	£0 25	£12 476284	
Ordinary	GBP	11320	£0 25	£12 531894	
Ordinary	GBP	43884	£0 25	£13 303893	
Ordinary	GBP	176790	£0 25	£14 304874	
Ordinary	GBP	723588	£0 25	£14 367026	
Ordinary	GBP	241684	£0 25	£14 638535	
Ordinary	GBP	3190	£0 25	£15 165195	
Ordinary	GBP	4446	£0 25	£15 518482	
Ordinary	GBP	6710	£0 25	£13 019300	
Ordinary	GBP	7920	£0 25	£15 917566	
Ordinary	GBP	74418	£0 25	£10 777864	
Ordinary	GBP	440	£0 25	£11 813080	
Ordinary	GBP	216190	£0 25	£12 035604	
Ordinary	GBP	6600	£0 25	£12 300052	
Ordinary	GBP	11054	£0 25	£12 354876	
Ordinary	GBP	32184	£0 25	£13 115970	
Ordinary	GBP	114636	£0 25	£14 102812	
Ordinary	GBP	336700	£0 25	£14 164087	
Ordinary	GBP	187448	£0 25	£14 431760	
Ordinary	GBP	2580	£0 25	£14 950980	

my JJB

**Shares allotted**

## ② Currency

If currency details are not completed we will assume currency is in pound sterling

[illegible]

MP JJB

SH01

Return of allotment of shares

**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0 64	NIL	5,417,067,736	£ 1,354,266,934 00
				£
				£
				£
Totals			5,417,067,736	£ 1,354,266,934 00

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	
Total aggregate nominal value ④	

④ Total aggregate nominal value  
Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E g Number of shares issued multiplied by nominal value of each share

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

mo 338

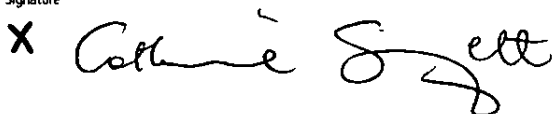
SH01

Return of allotment of shares

**7 Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>		<b>1 Prescribed particulars of rights attached to shares</b>  The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  <b>Continuation page</b> Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary 25p Shares	
Prescribed particulars <b>1</b>	Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends  In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied	
Class of share		
Prescribed particulars <b>1</b>		
Class of share		
Prescribed particulars <b>1</b>		

**8 Signature**

I am signing this form on behalf of the company		<b>2 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership  <b>3 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by Director <b>2</b> , Secretary, Person authorised <b>3</b> , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Company Secretary**

Company name **GlaxoSmithKline plc**

Address **980 GREAT WEST ROAD,  
BRENTFORD, MIDDLESEX**

Post town

County/Region

Postcode **T W 8 9 G S**

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

*Handwritten initials: MJ and JJB*