

**Return of Allotment of Shares**Company Name: **4D PHARMA PLC**Company Number: **08840579**Received for filing in Electronic Format on the: **10/02/2015**

X40YKKY3

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
10/02/2015

Class of Shares: ORDINARY**Currency: GBP****Number allotted 8475610****Nominal value of each share 0.0025****Amount paid: 4.1****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	60567729
Currency:	GBP	Aggregate nominal value:	151419.323
		Amount paid per share	1.238847
		Amount unpaid per share	0

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. (B) EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. (C) EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY (D) THE SHARES ARE NOT TO BE REDEEMED

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	60567729
		Total aggregate nominal value:	151419.323

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.