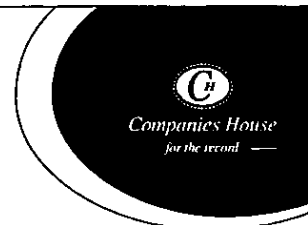


# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to  
notice of shares taken by s  
on formation of the compai  
for an allotment of a new c  
shares by an unlimited corr

FRIDAY



A31 \*A2669SG0\* 12/04/2013 #49  
COMPANIES HOUSE

### 1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date d 1 d 8 m 0 m 3 y 2 y 0 y 1 y 3

To Date d 2 d 8 m 0 m 3 y 2 y 0 y 1 y 3

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E g Ordinary/Preference etc )	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	78856	£0 25	£11 23	
Ordinary	GBP	146514	£0 25	£11 47	
Ordinary	GBP	15000	£0 25	£11 70	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

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Return of allotment of shares

**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.63	NIL	5,407,676,569	£ 1,351,919,142.25
				£
				£
				£
<b>Totals</b>			5,407,676,569	£ 1,351,919,142.25

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate  
nominal value ④

④ Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example: £100 + €100 + \$10 etc

① Including both the nominal value and any  
share premium

② E.g. Number of shares issued multiplied by  
nominal value of each share

**Continuation Pages**  
Please use a Statement of Capital continuation  
page if necessary

③ Total number of issued shares in this class

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## Return of allotment of shares

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

**② Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E g Ordinary/Preference etc )	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	339037	£0 25	£12 035	
Ordinary	GBP	2546	£0 25	£12 205	
Ordinary	GBP	2498	£0 25	£12 47	
Ordinary	GBP	610570	£0 25	£12 68	
Ordinary	GBP	942	£0 25	£14 67	
Ordinary	GBP	233413	£0 25	£14 68	
Ordinary	GBP	247692	£0 25	£14 88	
Ordinary	GBP	3680	£0 25	£14 93	
Ordinary	GBP	2230	£0 25	£11 60	
Ordinary	GBP	5260	£0 25	£10 76	
Ordinary	GBP	5014	£0 25	£11 08	
Ordinary	GBP	5550	£0 25	£11 94	
Ordinary	GBP	20841	£0 25	£9 72	
Ordinary	GBP	2970	£0 25	£11 68	
Ordinary	GBP	15100	£0 25	£12 81	
Ordinary	GBP	570	£0 25	£13 52	
Ordinary	GBP	600	£0 25	£12 32	
Ordinary	GBP	15100	£0 25	£10 987638	
Ordinary	GBP	9046	£0 25	£12 194240	
Ordinary	GBP	44220	£0 25	£12 269858	
Ordinary	GBP	1400	£0 25	£12 595345	
Ordinary	GBP	9300	£0 25	£14 377301	
Ordinary	GBP	17448	£0 25	£14 439769	
Ordinary	GBP	11788	£0 25	£14 712651	
Ordinary	GBP	13280	£0 25	£10 999210	
Ordinary	GBP	4584	£0 25	£12 207083	
Ordinary	GBP	52200	£0 25	£12 282780	
Ordinary	GBP	4400	£0 25	£13 385334	
Ordinary	GBP	138920	£0 25	£14 454976	
Ordinary	GBP	33160	£0 25	£14 728146	
Ordinary	GBP	34158	£0 25	£10 999210	

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## Return of allotment of shares

3

### Shares allotted

Please give details of the shares allotted, including bonus shares

#### ② Currency

If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E g Ordinary/Preference etc )	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	190228	£0 25	£12 282780	
Ordinary	GBP	1580	£0 25	£12 552659	
Ordinary	GBP	7600	£0 25	£12 608610	
Ordinary	GBP	19232	£0 25	£14 392443	
Ordinary	GBP	58700	£0 25	£10 984749	
Ordinary	GBP	167040	£0 25	£12 266632	
Ordinary	GBP	7776	£0 25	£12 592033	
Ordinary	GBP	7794	£0 25	£13 081778	
Ordinary	GBP	41880	£0 25	£14 373521	
Ordinary	GBP	193882	£0 25	£14 435972	
Ordinary	GBP	62480	£0 25	£14 708783	
Ordinary	GBP	1782	£0 25	£13 367736	
Ordinary	GBP	14480	£0 25	£10 971766	
Ordinary	GBP	48140	£0 25	£12 252134	
Ordinary	GBP	1280	£0 25	£12 521339	
Ordinary	GBP	2200	£0 25	£12 577150	
Ordinary	GBP	3210	£0 25	£13 066316	
Ordinary	GBP	1200	£0 25	£13 351937	
Ordinary	GBP	13984	£0 25	£14 356533	
Ordinary	GBP	37448	£0 25	£14 418910	
Ordinary	GBP	27008	£0 25	£14 691399	
Ordinary	GBP	195509	£0 25	£11 77	
Ordinary	GBP	800	£0 25	£12 536156	
Ordinary	GBP	16844	£0 25	£10 940876	
Ordinary	GBP	43938	£0 25	£12 217639	
Ordinary	GBP	2100	£0 25	£12 486087	
Ordinary	GBP	1200	£0 25	£12 541740	
Ordinary	GBP	3200	£0 25	£13 314346	
Ordinary	GBP	22930	£0 25	£14 316113	
Ordinary	GBP	80004	£0 25	£14 378315	
Ordinary	GBP	10356	£0 25	£14 650036	

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Return of allotment of shares

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**Statement of capital (Prescribed particulars of rights attached to shares)**

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>	<p><b>Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</li> </ul> <p>A separate table must be used for each class of share</p> <p><b>Continuation page</b> Please use a Statement of Capital continuation page if necessary</p>
Class of share	Ordinary 25p Shares	
Prescribed particulars ①	<p>Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends</p> <p>In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied</p>	
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

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**Signature**

	I am signing this form on behalf of the company	<p><b>Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X <i>Antonie S. Jett</i> - X</p> <p>This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

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## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **Company Secretary**

Company name **GlaxoSmithKline plc**

Address **980 GREAT WEST ROAD,  
BRENTFORD, MIDDLESEX**

Post town

County/Region

Postcode **T W 8 9 G S**

Country

DX

Telephone

**Checklist**

**We may return the forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

**Please note that all information on this form will appear on the public record**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

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