SH01
Return of allotment of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

<table>
<tr><td>4</td><td colspan="5">Statement of capital (Share capital in pound sterling (£))</td></tr>
</table>

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
REDEEMABLE PREFERENCE	1.00		50,000	£ 50,000
				£
				£
				£
		Totals	50,000	£ 50,000

<table>
<tr><td>5</td><td colspan="5">Statement of capital (Share capital in other currencies)</td></tr>
</table>

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency	US$			

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
ORDINARY	3.65		1,263,873,010	$315,968,252.50
		Totals	1,263,873,010	$315,968,252.50

Currency				

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
		Totals		

<table>
<tr><td>6</td><td colspan="2">Statement of capital (Totals)</td></tr>
</table>

Please give the total number of shares and total aggregate nominal value of issued share capital.

❹ **Total aggregate nominal value**
Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

Total number of shares	1,263,923,010
Total aggregate nominal value ❹	£50,000 + $315,968,252.50

❶ Including both the nominal value and any share premium.

❷ Total number of issued shares in this class.

❸ E.g. Number of shares issued multiplied by nominal value of each share.

Continuation Pages
Please use a Statement of Capital continuation page if necessary.