

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>£0.001</b>	Number allotted	<b>181370100</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>181370.1</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid per share	<b>0.001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMED. EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH ORDINARY SHARE IS ENTITLED TO PARTICIPATE IN DIVIDENDS AFTER PAYMENT OF ANY ACCRUALS OF THE PREFERENTIAL DIVIDEND PAYABLE ON THE SERIES A PREFERRED SHARES. EACH ORDINARY SHARE IS ENTITLED TO PARTICIPATE IN DISTRIBUTIONS OF ASSETS IN A WINDING UP OR LIQUIDATION AFTER PAYMENT OF THE LIQUIDATION PREFERENCE PAYABLE ON THE SERIES A PREFERRED SHARES.**

<b>Class of Shares:</b>	<b>£0.001</b>	Number allotted	<b>175841800</b>
	<b>SERIES</b>	Aggregate nominal value:	<b>175841.8</b>
	<b>A</b>	Amount paid per share	<b>0.001</b>
	<b>PREFERRED</b>	Amount unpaid per share	<b>0</b>
<b>Currency:</b>	<b>GBP</b>		

Prescribed particulars

**THE SERIES A PREFERRED SHARES ARE NOT LIABLE TO BE REDEEMED. THE SERIES A PREFERRED SHARES ARE CONVERTIBLE INTO ORDINARY SHARES, INITIALLY ON A ONE-FOR-ONE BASIS. THE SERIES A PREFERRED SHARES CARRY VOTING RIGHTS ON AN AS-CONVERTED BASIS. EACH SERIES A PREFERRED SHARE IS ENTITLED TO A NON-CUMULATIVE PREFERENTIAL DIVIDEND AND TO PARTICIPATE IN FURTHER DIVIDENDS RATEABLY WITH THE ORDINARY SHARES ON AN AS-CONVERTED BASIS. EACH SERIES A PREFERRED SHARE IS ENTITLED TO A LIQUIDATION PREFERENCE IN A WINDING UP OR LIQUIDATION AND TO PARTICIPATE IN FURTHER DISTRIBUTIONS OF ASSETS IN A WINDING UP OR LIQUIDATION WITH THE ORDINARY SHARES ON AN AS-CONVERTED BASIS.**