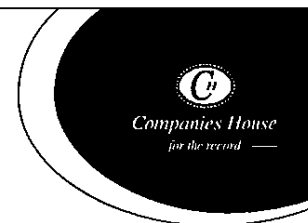


SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by sub
on formation of the company
for an allotment of a new cla
shares by an unlimited comp

FRIDAY



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28/06/2013

#297

COMPANIES HOUSE

1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 0 d 3 m 0 m 6 y 2 y 0 y 1 y 3
To Date d 1 d 4 m 0 m 6 y 2 y 0 y 1 y 3

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	7645	£0 25	£11 23	
Ordinary	GBP	12541	£0 25	£11 47	
Ordinary	GBP	17494	£0 25	£11 77	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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SH01 - continuation page

Return of allotment of shares

3

Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	27735	£0 25	£12 035000	
Ordinary	GBP	69765	£0 25	£12 680000	
Ordinary	GBP	20016	£0 25	£14 680000	
Ordinary	GBP	26511	£0 25	£14 880000	
Ordinary	GBP	1952	£0 25	£11 600000	
Ordinary	GBP	3150	£0 25	£11 940000	
Ordinary	GBP	660	£0 25	£12 470000	
Ordinary	GBP	1325	£0 25	£14 930000	
Ordinary	GBP	31823	£0 25	£9 720000	
Ordinary	GBP	750	£0 25	£11 590000	
Ordinary	GBP	2200	£0 25	£12 037933	
Ordinary	GBP	240	£0 25	£12 302432	
Ordinary	GBP	8902	£0 25	£12 357267	
Ordinary	GBP	21052	£0 25	£14 166828	
Ordinary	GBP	1740	£0 25	£14 434553	
Ordinary	GBP	330	£0 25	£12 205000	
Ordinary	GBP	5900	£0 25	£10 723912	
Ordinary	GBP	12158	£0 25	£11 975356	
Ordinary	GBP	46334	£0 25	£12 238480	
Ordinary	GBP	12040	£0 25	£12 293030	
Ordinary	GBP	720	£0 25	£13 050314	
Ordinary	GBP	2460	£0 25	£14 032217	
Ordinary	GBP	19448	£0 25	£14 093184	
Ordinary	GBP	11240	£0 25	£14 359517	
Ordinary	GBP	2858	£0 25	£16 438840	
Ordinary	GBP	240	£0 25	£15 222693	
Ordinary	GBP	540	£0 25	£15 614170	
Ordinary	GBP	4880	£0 25	£16 371454	
Ordinary	GBP	13664	£0 25	£10 644668	
Ordinary	GBP	18158	£0 25	£11 886865	
Ordinary	GBP	1624	£0 25	£12 148044	

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SH01 - continuation page

Return of allotment of shares

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	6162	£0 25	£12 202191	
Ordinary	GBP	33200	£0 25	£13 928526	
Ordinary	GBP	33616	£0 25	£13 989043	
Ordinary	GBP	9960	£0 25	£14 253408	
Ordinary	GBP	1072	£0 25	£15 110205	
Ordinary	GBP	1564	£0 25	£15 498790	
Ordinary	GBP	4160	£0 25	£16 250478	
Ordinary	GBP	1326	£0 25	£16 317365	
Ordinary	GBP	10730	£0 25	£10 679363	
Ordinary	GBP	29580	£0 25	£11 925609	
Ordinary	GBP	17152	£0 25	£12 241963	
Ordinary	GBP	23560	£0 25	£13 973925	
Ordinary	GBP	42684	£0 25	£14 034639	
Ordinary	GBP	31932	£0 25	£14 299866	
Ordinary	GBP	1864	£0 25	£15 159455	
Ordinary	GBP	1960	£0 25	£15 549307	
Ordinary	GBP	480	£0 25	£16 370550	
Ordinary	GBP	1240	£0 25	£12 187640	
Ordinary	GBP	18500	£0 25	£16 303445	
Ordinary	GBP	2950	£0 25	£12 996101	
Ordinary	GBP	3220	£0 25	£10 785516	
Ordinary	GBP	13700	£0 25	£12 044149	
Ordinary	GBP	320	£0 25	£12 308785	
Ordinary	GBP	3534	£0 25	£12 363648	
Ordinary	GBP	1600	£0 25	£13 125282	
Ordinary	GBP	1020	£0 25	£14 112825	
Ordinary	GBP	45000	£0 25	£14 174143	
Ordinary	GBP	4288	£0 25	£14 442006	
Ordinary	GBP	800	£0 25	£15 310140	
Ordinary	GBP	1380	£0 25	£15 703866	
Ordinary	GBP	3640	£0 25	£16 465501	

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Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling

[illegible]

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
ORDINARY 25P SHARES	£0 70	NIL	5,429,717,692	£ 1,357,429,423 00
				£
				£
				£
Totals			5,429,717,692	£ 1,357,429,423 00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate nominal value ❹

❹ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

❶ Including both the nominal value and any share premium

❷ E g Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

7 JJB

SH01

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	
Class of share	Ordinary 25p Shares	
Prescribed particulars ①	<p>Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends</p> <p>In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

8

Signature

	I am signing this form on behalf of the company	
Signature	<p>Signature</p> <p>X <i>Colin Jett</i> X</p> <p>This form may be signed by Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006</p>

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **Company Secretary**

Company name **GlaxoSmithKline plc**

Address
**980 GREAT WEST ROAD,
BRENTFORD, MIDDLESEX**

Post town

County/Region

Postcode **T W 8 9 G S**

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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