

SH01

Return of allotment of shares



Companies House

RE-SCAN

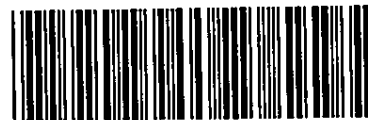


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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is for**
You cannot use this
notice of shares take
on formation of the
for an allotment of a
shares by an unlimited

WEDNESDAY



A11 28/12/2016 #133
COMPANIES HOUSE

1 Company details

Company number 2 7 2 3 5 3 4

Company name in full AstraZeneca PLC

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 0 5 1 2 2 0 1 6

To Date 1 8 1 2 2 0 1 6

Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

Currency
If currency details are not
completed we will assume currency
is in pound sterling

| Currency | Class of shares (E.g. Ordinary/Preference etc.) | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|----------|--|------------------------------|--------------------------------|--|---|
| US\$ | ORDINARY | 156 | US\$0 25 | £18 82 | |
| US\$ | ORDINARY | 1,245 | US\$0 25 | £22 80 | |
| US\$ | ORDINARY | 17,815 | US\$0 25 | £25 51 | |

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up

Complete a separate table for each currency (if appropriate) For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of Capital continuation page if necessary

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|---|---|------------------|---|---|
|---|---|------------------|---|---|

Currency table A

| | | | | |
|--------|-----------------------|--------|---------|-----|
| £ | REDEEMABLE PREFERENCE | 50,000 | £50,000 | |
| | | | | |
| | | | | |
| Totals | | 50,000 | £50,000 | NIL |

Currency table B

| | | | | |
|--------|----------|---------------|------------------|-----|
| US\$ | ORDINARY | 1,265,203,450 | \$316,300,862 50 | |
| | | | | |
| | | | | |
| Totals | | 1,265,203,450 | \$316,300,862 50 | NIL |

Currency table C

| | | | | |
|--------|--|--|--|--|
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |

Totals (including continuation pages)

| Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|------------------------|---------------------------------|---------------------------------|
| 1,265,253,450 | £50,000 + \$316,300,862 50 | NIL |

❶ Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4

Class of share

REDEEMABLE PREFERENCE

Prescribed particulars
①

See continuation sheet

Class of share

ORDINARY

Prescribed particulars
①

Subject to the law and the Company's Articles, at general meetings, holders of Ordinary Shares present in person or by proxy have on a show of hands one vote and on a poll one vote for every share held. Holders of Ordinary Shares are entitled to payment of dividends declared by ordinary resolution or interim dividends declared by the Board and are entitled to a distribution in the event of a capital distribution, including on a winding up, by the Company. The Ordinary Shares do not confer any rights of redemption.

Class of share

Prescribed particulars
①**① Prescribed particulars of rights attached to shares**

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

6 Signature

I am signing this form on behalf of the company

Signature

Signature

X

AWKG

X

This form may be signed by

Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

① Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

① Person authorised

Under either section 270 or 274 of the Companies Act 2006

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

| | |
|----------------|-------------------|
| Contact name | Hannah Tattersall |
| Company name | AstraZeneca PLC |
| | |
| Address | Academy House |
| 136 Hills Road | |
| | |
| Post town | Cambridge |
| County/Region | |
| Postcode | C B 2 8 P A |
| Country | United Kingdom |
| DX | |
| Telephone | |

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Please give details of the shares allotted, including bonus shares

If currency details are not completed we will assume currency is in pound sterling

[illegible]

SH01 - continuation page

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If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

Statement of capital

Complete the table below to show the issued share capital
Complete a separate table for each currency

[illegible]

SH01 - continuation page

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| 5 | Statement of capital (prescribed particulars of rights attached to shares) | |
|------------------------|--|--|
| Class of share | REDEEMABLE PREFERENCE | |
| Prescribed particulars | <p>Priority over other holders on a distribution of assets on a winding up No entitlement to any participation in the profit or assets of the Company No right to receive notice of or to attend any general meeting of the Company unless it is proposed at the meeting to consider any resolution approving the winding up of the Company or to consider any resolution which affects the special rights and privileges attaching to Redeemable Preference Shares All provisions of the Articles relating to general meetings of the Company shall apply mutatis mutandis to every general meeting of the holders of the Redeemable Preference Shares The Company has the right at any time to redeem any Redeemable Preference Shares by giving not less than 7 days written notice of its intention to do so</p> | |



Companies House

COMPANY NAME: ASTRAZENECA PLC

COMPANY NUMBER: 02723534

A second filed SH01 was registered on 07/02/2017.