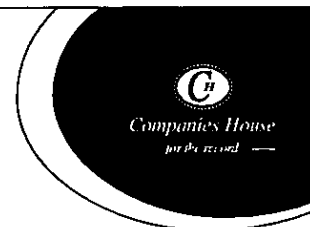


# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online

Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is for**  
You cannot use this form to give  
notice of shares allotted following  
formation of a company or to give  
notice of shares allotted following  
an allotment of shares by an unincorporated  
body

TUESDAY



A12 01/10/2013 #367  
COMPANIES HOUSE

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t  
gov.uk

### 1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d 0 d 2 m 0 m 9 y 2 y 0 y 1 y 3

To Date d 1 d 3 m 0 m 9 y 2 y 0 y 1 y 3

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	6860	£0 25	£10 437227	
Ordinary	GBP	6960	£0 25	£10 545248	
Ordinary	GBP	3940	£0 25	£10 60885	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration  
  
If a PLC, please attach  
valuation report (if  
appropriate)

# SH01 - continuation page

## Return of allotment of shares

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

• **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E g Ordinary/Preference etc )	Currency ①	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	140	£0 25	£10 728043	
Ordinary	GBP	12270	£0 25	£11 23	
Ordinary	GBP	1240	£0 25	£11 439725	
Ordinary	GBP	7019	£0 25	£11 47	
Ordinary	GBP	840	£0 25	£11 512351	
Ordinary	GBP	1080	£0 25	£11 542097	
Ordinary	GBP	3000	£0 25	£11 558122	
Ordinary	GBP	989	£0 25	£11 59	
Ordinary	GBP	1640	£0 25	£11 627833	
Ordinary	GBP	16020	£0 25	£11 655215	
Ordinary	GBP	43522	£0 25	£11 72921	
Ordinary	GBP	8468	£0 25	£11 77	
Ordinary	GBP	9860	£0 25	£11 775842	
Ordinary	GBP	8740	£0 25	£11 846867	
Ordinary	GBP	720	£0 25	£11 911305	
Ordinary	GBP	100	£0 25	£11 979969	
Ordinary	GBP	320	£0 25	£12 017898	
Ordinary	GBP	240	£0 25	£12 034583	
Ordinary	GBP	20679	£0 25	£12 035	
Ordinary	GBP	240	£0 25	£12 205	
Ordinary	GBP	917	£0 25	£12 47	
Ordinary	GBP	79981	£0 25	£12 68	
Ordinary	GBP	3000	£0 25	£12 81	
Ordinary	GBP	2042	£0 25	£12 8151	
Ordinary	GBP	1600	£0 25	£12 910291	
Ordinary	GBP	14120	£0 25	£13 657089	
Ordinary	GBP	78308	£0 25	£13 716427	
Ordinary	GBP	3860	£0 25	£13 743793	
Ordinary	GBP	1020	£0 25	£13 779304	
Ordinary	GBP	7720	£0 25	£13 798435	
Ordinary	GBP	5000	£0 25	£13 803507	

# SH01 - continuation page

## Return of allotment of shares

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	13000	£0 25	£13 839173	
Ordinary	GBP	63052	£0 25	£13 858387	
Ordinary	GBP	2920	£0 25	£13 881658	
Ordinary	GBP	17300	£0 25	£13 941972	
Ordinary	GBP	11820	£0 25	£13 97564	
Ordinary	GBP	3020	£0 25	£14 064366	
Ordinary	GBP	2200	£0 25	£14 100706	
Ordinary	GBP	15100	£0 25	£14 120283	
Ordinary	GBP	3824	£0 25	£14 205447	
Ordinary	GBP	120	£0 25	£14 67	
Ordinary	GBP	6223	£0 25	£14 68	
Ordinary	GBP	800	£0 25	£14 81574	
Ordinary	GBP	14929	£0 25	£14 88	
Ordinary	GBP	240	£0 25	£14 909799	
Ordinary	GBP	540	£0 25	£14 93	
Ordinary	GBP	240	£0 25	£14 948324	
Ordinary	GBP	240	£0 25	£14 969077	
Ordinary	GBP	240	£0 25	£15 059361	
Ordinary	GBP	600	£0 25	£15 196752	
Ordinary	GBP	1040	£0 25	£15 354033	
Ordinary	GBP	2200	£0 25	£16 07638	
Ordinary	GBP	6700	£0 25	£16 0987	

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Return of allotment of shares

**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.71	NIL	5,414,098,316	£ 1,353,524,579.00
				£
				£
				£
Totals			5,414,098,316	£ 1,353,524,579.00

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	
Total aggregate nominal value ④	

④ Total aggregate nominal value  
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary

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Return of allotment of shares

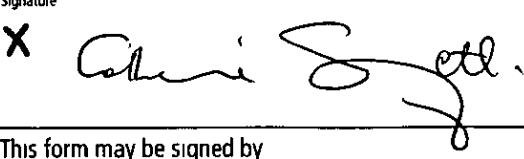
7

**Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>		<p><b>❶ Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p> <p><b>Continuation page</b> Please use a Statement of Capital continuation page if necessary</p>
Class of share	Ordinary 25p Shares	
Prescribed particulars ❶	<p>Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends</p> <p>In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied</p>	
Class of share		
Prescribed particulars ❶		
Class of share		
Prescribed particulars ❶		

8

**Signature**

I am signing this form on behalf of the company		<p><b>❷ Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>❸ Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by Director ❹, Secretary, Person authorised ❹, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

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## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **Company Secretary**

Company name **GlaxoSmithKline plc**

Address **980 GREAT WEST ROAD,  
BRENTFORD, MIDDLESEX**

Post town

County/Region

Postcode **T W 8 9 G S**

Country

DX

Telephone

**Checklist**

**We may return the forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

**Please note that all information on this form will appear on the public record**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

JA JJB