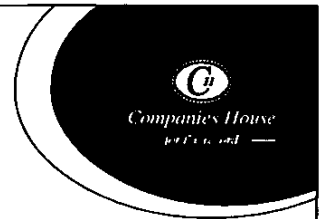


# SH01

## Return of allotment of shares



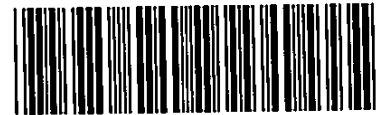
You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by sub  
on formation of the company  
for an allotment of a new cla  
shares by an unlimited comp

MONDAY

COMPANIES HOUSE



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03/02/2014

#5

### 1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

#### → Filing in this form

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates \*

From Date d 0 d 2 m 0 m 1 y 2 y 0 y 1 y 4

To Date d 1 d 7 m 0 m 1 y 2 y 0 y 1 y 4

#### ① Allotment date

If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

#### ② Currency

If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	24996	£0 25	£10 031216	
Ordinary	GBP	8622	£0 25	£10 113176	
Ordinary	GBP	19864	£0 25	£10 138333	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

#### Continuation page

Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

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# SH01 - continuation page

## Return of allotment of shares

3

### Shares allotted

Please give details of the shares allotted, including bonus shares

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency <b>2</b>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	26980	£0 25	£10 178474	
Ordinary	GBP	7425	£0 25	£10 760000	
Ordinary	GBP	1480	£0 25	£10 994717	
Ordinary	GBP	2378	£0 25	£11 084549	
Ordinary	GBP	3114	£0 25	£11 112122	
Ordinary	GBP	1160	£0 25	£11 156119	
Ordinary	GBP	55698	£0 25	£11 201825	
Ordinary	GBP	15245	£0 25	£11 230000	
Ordinary	GBP	50940	£0 25	£11 293349	
Ordinary	GBP	53002	£0 25	£11 321442	
Ordinary	GBP	34820	£0 25	£11 366267	
Ordinary	GBP	1360	£0 25	£11 447953	
Ordinary	GBP	16349	£0 25	£11 470000	
Ordinary	GBP	144	£0 25	£11 541488	
Ordinary	GBP	800	£0 25	£11 570198	
Ordinary	GBP	2400	£0 25	£11 590000	
Ordinary	GBP	360	£0 25	£11 600000	
Ordinary	GBP	1280	£0 25	£11 616008	
Ordinary	GBP	36383	£0 25	£11 770000	
Ordinary	GBP	70480	£0 25	£12 035000	
Ordinary	GBP	3210	£0 25	£12 073777	
Ordinary	GBP	1226	£0 25	£12 121581	
Ordinary	GBP	4750	£0 25	£12 207348	
Ordinary	GBP	2800	£0 25	£12 307087	
Ordinary	GBP	270	£0 25	£12 320000	
Ordinary	GBP	4600	£0 25	£12 337702	
Ordinary	GBP	600	£0 25	£12 386551	
Ordinary	GBP	552	£0 25	£12 470000	
Ordinary	GBP	53870	£0 25	£13 125825	
Ordinary	GBP	21400	£0 25	£13 233069	
Ordinary	GBP	29840	£0 25	£13 265987	

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# SH01 - continuation page

## Return of allotment of shares

3

### Shares allotted

Please give details of the shares allotted, including bonus shares

#### ② Currency

If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E g Ordinary/Preference etc )	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	25066	£0 25	£13 318511	
Ordinary	GBP	35864	£0 25	£13 431985	
Ordinary	GBP	914	£0 25	£13 520000	
Ordinary	GBP	32838	£0 25	£13 541730	
Ordinary	GBP	39440	£0 25	£13 575416	
Ordinary	GBP	16800	£0 25	£13 629165	
Ordinary	GBP	660	£0 25	£14 119510	
Ordinary	GBP	2400	£0 25	£14 239404	
Ordinary	GBP	1000	£0 25	£14 355747	
Ordinary	GBP	2000	£0 25	£14 391457	
Ordinary	GBP	1040	£0 25	£14 448438	
Ordinary	GBP	3720	£0 25	£14 605595	
Ordinary	GBP	22523	£0 25	£14 680000	
Ordinary	GBP	640	£0 25	£14 724929	
Ordinary	GBP	1720	£0 25	£14 761558	
Ordinary	GBP	560	£0 25	£14 820004	
Ordinary	GBP	32312	£0 25	£14 880000	
Ordinary	GBP	3252	£0 25	£14 930000	
Ordinary	GBP	62580	£0 25	£15 313963	
Ordinary	GBP	1880	£0 25	£15 376996	
Ordinary	GBP	20620	£0 25	£15 439085	
Ordinary	GBP	49354	£0 25	£15 477491	
Ordinary	GBP	2370	£0 25	£15 502633	
Ordinary	GBP	23860	£0 25	£15 538771	
Ordinary	GBP	2120	£0 25	£15 541196	
Ordinary	GBP	480	£0 25	£15 602729	
Ordinary	GBP	180	£0 25	£15 699328	

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Return of allotment of shares

**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.74	NIL	5,343,151,287	£ 1,335,787,821.75
				£
				£
				£
<b>Totals</b>			5,343,151,287	£ 1,335,787,821.75

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	
Total aggregate nominal value ④	

④ Total aggregate nominal value  
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary

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Return of allotment of shares

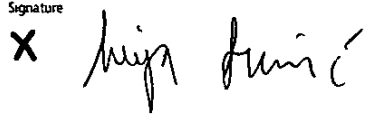
7

**Statement of capital (Prescribed particulars of rights attached to shares)**

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>	<b>① Prescribed particulars of rights attached to shares</b>  The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  <b>Continuation page</b> Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary 25p Shares	
Prescribed particulars ①	Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends  In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied	
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

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**Signature**

	I am signing this form on behalf of the company	<b>② Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership  <b>③ Person authorised</b> Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
	This form may be signed by Director ④ Secretary, Person authorised ⑤, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	

by JTB

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## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Company Secretary**

Company name **GlaxoSmithKline plc**

Address **980 GREAT WEST ROAD,  
BRENTFORD, MIDDLESEX**

Post town

County/Region

Postcode **T W 8 9 G S**

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

*Ry JJB*