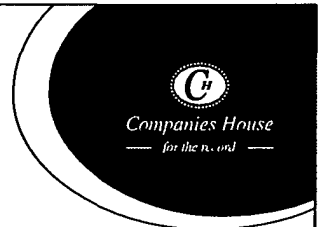


SH01

Return of allotment of shares

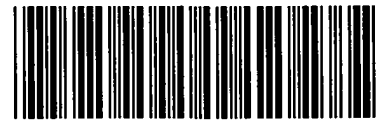


You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to
notice of shares taken by su
on formation of the compai
for an allotment of a new c
shares by an unlimited com

THURSDAY



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COMPANIES HOUSE

1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 1 d 4 m 0 m 7 y 2 y 0 y 1 y 4
To Date d 3 d 1 m 0 m 7 y 2 y 0 y 1 y 4

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	5420	£0.25	£9.778220	
Ordinary	GBP	2220	£0.25	£9.806914	
Ordinary	GBP	1740	£0.25	£9.819015	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

SH01 - continuation page

Return of allotment of shares

3

Shares allotted

Please give details of the shares allotted, including bonus shares.

② Currency

If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	1020	£0.25	£9.909269	
Ordinary	GBP	240	£0.25	£10.748870	
Ordinary	GBP	1840	£0.25	£10.762134	
Ordinary	GBP	1020	£0.25	£10.785584	
Ordinary	GBP	440	£0.25	£10.861057	
Ordinary	GBP	920	£0.25	£10.894652	
Ordinary	GBP	2200	£0.25	£10.919305	
Ordinary	GBP	7460	£0.25	£10.951347	
Ordinary	GBP	1340	£0.25	£10.964861	
Ordinary	GBP	1020	£0.25	£11.065647	
Ordinary	GBP	13175	£0.25	£11.080000	
Ordinary	GBP	720	£0.25	£11.099875	
Ordinary	GBP	240	£0.25	£11.205782	
Ordinary	GBP	7360	£0.25	£11.230000	
Ordinary	GBP	960	£0.25	£11.308783	
Ordinary	GBP	400	£0.25	£11.343763	
Ordinary	GBP	13493	£0.25	£11.470000	
Ordinary	GBP	676	£0.25	£11.590000	
Ordinary	GBP	18758	£0.25	£11.770000	
Ordinary	GBP	12200	£0.25	£11.899467	
Ordinary	GBP	15200	£0.25	£11.934386	
Ordinary	GBP	8150	£0.25	£11.949113	
Ordinary	GBP	4600	£0.25	£11.975149	
Ordinary	GBP	10530	£0.25	£12.035000	
Ordinary	GBP	61830	£0.25	£12.058946	
Ordinary	GBP	270	£0.25	£12.320000	
Ordinary	GBP	28	£0.25	£12.470000	
Ordinary	GBP	176068	£0.25	£12.832326	
Ordinary	GBP	2040	£0.25	£12.876156	
Ordinary	GBP	720	£0.25	£12.966257	
Ordinary	GBP	1020	£0.25	£13.093218	

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Please give details of the shares allotted, including bonus shares.

If currency details are not completed we will assume currency is in pound sterling.

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Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.76	NIL	5,351,670,128	£ 1,337,917,532.00
				£
				£
				£
Totals			5,351,670,128	£ 1,337,917,532.00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc.

① Including both the nominal value and any
share premium.

③ E.g. Number of shares issued multiplied by
nominal value of each share.

② Total number of issued shares in this class.

Continuation Pages
Please use a Statement of Capital continuation
page if necessary.

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Return of allotment of shares

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share	Ordinary 25p Shares
Prescribed particulars ①	<p>Each share is entitled to one vote in any circumstances. All Ordinary Shares rank pari-passu in respect of rights to dividends.</p> <p>In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied.</p>
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.


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Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Company Secretary

Company name GlaxoSmithKline plc

Address 980 GREAT WEST ROAD,
BRENTFORD, MIDDLESEX

Post town

County/Region

Postcode T W 8 9 G S

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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