

SH01

Return of allotment of shares

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13/09/2013

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COMPANIES HOUSE

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation

☒ **What this form is NOT for**
You cannot use this form to give notice of shares taken by subscribers on formation of the company or for an allotment of a new class of shares by an unlimited company

For further information, please refer to our guidance at www.companieshouse.gov.uk

1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filing in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Allotment dates ¹

From Date d 1 d 9 m 0 m 8 y 2 y 0 y 1 y 3

To Date d 3 d 0 m 0 m 8 y 2 y 0 y 1 y 3

1 Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not completed we will assume currency is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	4720	£0 25	£11 23	
Ordinary	GBP	9750	£0 25	£11 47	
Ordinary	GBP	240	£0 25	£11 60	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if necessary

Details of non-cash consideration

If a PLC, please attach valuation report (if appropriate)

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3 Shares allotted

Please give details of the shares allotted, including bonus shares

① Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ①	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	18001	£0 25	£12 035	
Ordinary	GBP	175535	£0 25	£12 68	
Ordinary	GBP	8690	£0 25	£14 68	
Ordinary	GBP	12410	£0 25	£14 88	
Ordinary	GBP	9765	£0 25	£11 77	
Ordinary	GBP	210	£0 25	£14 93	
Ordinary	GBP	120	£0 25	£14 67	
Ordinary	GBP	468	£0 25	£12 205	
Ordinary	GBP	535	£0 25	£12 32	
Ordinary	GBP	97	£0 25	£11 59	
Ordinary	GBP	9594	£0 25	£10 748054	
Ordinary	GBP	16680	£0 25	£12 002316	
Ordinary	GBP	81240	£0 25	£14 124912	
Ordinary	GBP	14060	£0 25	£14 391844	
Ordinary	GBP	2000	£0 25	£15 256963	
Ordinary	GBP	6294	£0 25	£15 649321	
Ordinary	GBP	17686	£0 25	£11 780408	
Ordinary	GBP	1040	£0 25	£12 266032	
Ordinary	GBP	3600	£0 25	£13 079694	
Ordinary	GBP	10810	£0 25	£14 063807	
Ordinary	GBP	12260	£0 25	£16 408310	
Ordinary	GBP	3190	£0 25	£16 475847	
Ordinary	GBP	2460	£0 25	£10 777169	
Ordinary	GBP	1428	£0 25	£11 812319	
Ordinary	GBP	7818	£0 25	£12 034827	
Ordinary	GBP	1082	£0 25	£12 299258	
Ordinary	GBP	3760	£0 25	£13 115124	
Ordinary	GBP	1440	£0 25	£14 101903	
Ordinary	GBP	12144	£0 25	£14 163173	
Ordinary	GBP	3540	£0 25	£14 430829	
Ordinary	GBP	192	£0 25	£15 298291	

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Shares allotted

Please give details of the shares allotted, including bonus shares

① Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ①	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	640	£0 25	£15 691712	
Ordinary	GBP	540	£0 25	£16 520477	
Ordinary	GBP	3640	£0 25	£10 728043	
Ordinary	GBP	850	£0 25	£11 758475	
Ordinary	GBP	8260	£0 25	£11 979969	
Ordinary	GBP	680	£0 25	£12 243195	
Ordinary	GBP	1600	£0 25	£13 055342	
Ordinary	GBP	4960	£0 25	£14 037622	
Ordinary	GBP	47948	£0 25	£14 098613	
Ordinary	GBP	9360	£0 25	£14 365049	
Ordinary	GBP	440	£0 25	£15 620185	
Ordinary	GBP	2920	£0 25	£16 377761	
Ordinary	GBP	440	£0 25	£16 445172	
Ordinary	GBP	9340	£0 25	£10 654849	
Ordinary	GBP	920	£0 25	£11 678250	
Ordinary	GBP	9340	£0 25	£11 898234	
Ordinary	GBP	2200	£0 25	£14 267041	
Ordinary	GBP	440	£0 25	£15 513613	
Ordinary	GBP	720	£0 25	£10 670498	
Ordinary	GBP	9200	£0 25	£11 915709	
Ordinary	GBP	2626	£0 25	£12 177522	
Ordinary	GBP	1740	£0 25	£13 962324	
Ordinary	GBP	27106	£0 25	£14 022989	
Ordinary	GBP	2920	£0 25	£14 287995	
Ordinary	GBP	1740	£0 25	£16 289911	

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.70	NIL	5,413,579,513	£ 1,353,394,878.25
				£
				£
				£
Totals			5,413,579,513	£ 1,353,394,878.25

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6**Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc

① Including both the nominal value and any
share premium

② E.g. Number of shares issued multiplied by
nominal value of each share

③ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<p>Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	Ordinary 25p Shares	
Prescribed particulars ①	<p>Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends</p> <p>In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied</p>	
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

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Signature

I am signing this form on behalf of the company		<p>Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X <i>Cathie Syrett</i> X</p> <p>This form may be signed by Director ①, Secretary, Person authorised ①, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Company Secretary				
Company name	GlaxoSmithKline plc				
Address	980 GREAT WEST ROAD, BRENTFORD, MIDDLESEX				
Post town					
County/Region					
Postcode	T	W	8		9 G S
Country					
DX					
Telephone					

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk