

**Return of Allotment of Shares**Company Name: **MEREO BIOPHARMA GROUP PLC**Company Number: **09481161**Received for filing in Electronic Format on the: **10/05/2021**

XA47YV8X

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/05/2021	

Class of Shares:	ORDINARY	Number allotted	2100840
Currency:	GBP	Nominal value of each share	0.003
		Amount paid:	0.517
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	544275339
Currency:	GBP	Aggregate nominal value:	1632826.017

Prescribed particulars

(A) VOTING ON A SHOW OF HANDS UNLESS A POLL IS DEMANDED; (B) RIGHT TO PARTICIPATE IN DIVIDENDS; (C) RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL; AND (D) NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	544275339
		Total aggregate nominal value:	1632826.017
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.