

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip
on formation of the company or
for an allotment of a new class
shares by an unlimited company

FRIDAY



A17 13/06/2014 #14
COMPANIES HOUSE

1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date ^d0 ^d1 ^m0 ^m5 ^y2 ^y0 ^y1 ^y4

To Date ^d1 ^d6 ^m0 ^m5 ^y2 ^y0 ^y1 ^y4

Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	4584	£0 25	£9 810944	
Ordinary	GBP	5260	£0 25	£9 867722	
Ordinary	GBP	1552	£0 25	£9 912208	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	1020	£0 25	£9 915737	
Ordinary	GBP	4520	£0 25	£9 923392	
Ordinary	GBP	1360	£0 25	£9 941694	
Ordinary	GBP	160	£0 25	£10 753288	
Ordinary	GBP	904	£0 25	£10 815519	
Ordinary	GBP	640	£0 25	£10 864278	
Ordinary	GBP	240	£0 25	£10 868146	
Ordinary	GBP	640	£0 25	£10 876537	
Ordinary	GBP	9340	£0 25	£10 955848	
Ordinary	GBP	42300	£0 25	£11 019251	
Ordinary	GBP	3042	£0 25	£11 068929	
Ordinary	GBP	2040	£0 25	£11 072870	
Ordinary	GBP	2400	£0 25	£11 080000	
Ordinary	GBP	15198	£0 25	£11 081418	
Ordinary	GBP	1020	£0 25	£11 101856	
Ordinary	GBP	131210	£0 25	£11 230000	
Ordinary	GBP	1056	£0 25	£11 261368	
Ordinary	GBP	800	£0 25	£11 312137	
Ordinary	GBP	240	£0 25	£11 316164	
Ordinary	GBP	240	£0 25	£11 324901	
Ordinary	GBP	40128	£0 25	£11 470000	
Ordinary	GBP	6837	£0 25	£11 590000	
Ordinary	GBP	5060	£0 25	£11 600000	
Ordinary	GBP	25730	£0 25	£11 770000	
Ordinary	GBP	2320	£0 25	£12 008385	
Ordinary	GBP	42653	£0 25	£12 035000	
Ordinary	GBP	4842	£0 25	£12 062522	
Ordinary	GBP	1600	£0 25	£12 076133	
Ordinary	GBP	270	£0 25	£12 205000	
Ordinary	GBP	380	£0 25	£12 470000	
Ordinary	GBP	38680	£0 25	£12 837600	

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Shares allotted

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② Currency

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is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	21052	£0 25	£12 911893	
Ordinary	GBP	9000	£0 25	£12 970103	
Ordinary	GBP	3140	£0 25	£12 974721	
Ordinary	GBP	29160	£0 25	£12 984738	
Ordinary	GBP	2920	£0 25	£13 137036	
Ordinary	GBP	6280	£0 25	£13 213062	
Ordinary	GBP	8300	£0 25	£13 272630	
Ordinary	GBP	1020	£0 25	£13 277356	
Ordinary	GBP	6780	£0 25	£13 287606	
Ordinary	GBP	2700	£0 25	£13 312113	
Ordinary	GBP	660	£0 25	£13 688437	
Ordinary	GBP	660	£0 25	£13 765663	
Ordinary	GBP	240	£0 25	£13 926726	
Ordinary	GBP	880	£0 25	£14 070471	
Ordinary	GBP	480	£0 25	£14 086347	
Ordinary	GBP	480	£0 25	£14 112327	
Ordinary	GBP	560	£0 25	£14 284876	
Ordinary	GBP	320	£0 25	£14 367545	
Ordinary	GBP	1240	£0 25	£14 432317	
Ordinary	GBP	240	£0 25	£14 437455	
Ordinary	GBP	560	£0 25	£14 448601	
Ordinary	GBP	9819	£0 25	£14 680000	
Ordinary	GBP	13970	£0 25	£14 880000	
Ordinary	GBP	300	£0 25	£14 930000	
Ordinary	GBP	6260	£0 25	£14 977689	
Ordinary	GBP	560	£0 25	£15 039338	
Ordinary	GBP	13500	£0 25	£15 064368	
Ordinary	GBP	2652	£0 25	£15 132281	
Ordinary	GBP	2200	£0 25	£15 137669	
Ordinary	GBP	2520	£0 25	£15 149356	
Ordinary	GBP	640	£0 25	£15 194566	

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Please give details of the shares allotted, including bonus shares

2 Currency

If currency details are not completed we will assume currency is in pound sterling

[illegible]

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.75	NIL	5,350,477,471	£ 1,337,619,367.75
				£
				£
				£
Totals			5,350,477,471	£ 1,337,619,367.75

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

① Including both the nominal value and any
share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by
nominal value of each share

Continuation Pages

Please use a Statement of Capital continuation
page if necessary

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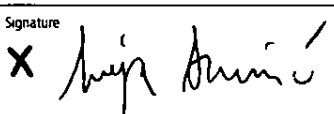
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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary 25p Shares	
Prescribed particulars	Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied	
Class of share		
Prescribed particulars		
Class of share		
Prescribed particulars		

8 Signature

I am signing this form on behalf of the company		Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Company Secretary**

Company name **GlaxoSmithKline plc**

Address **980 GREAT WEST ROAD,
BRENTFORD, MIDDLESEX**

Post town

County/Region

Postcode **T W 8 9 G S**

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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