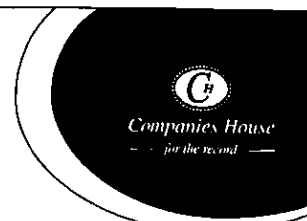


# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



\*A2GUVEDU\*

A26 13/09/2013 #3  
COMPANIES HOUSE  
A36 30/08/2013 #164  
COMPANIES HOUSE

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is for**  
You cannot use this form to give  
notice of shares taken on formation of the company  
for an allotment of a new share by an unlimited

FRIDAY

### 1 Company details

Company number 3 8 8 8 7 9 2

Company name in full GlaxoSmithKline plc

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date 0 1 0 8 2 0 1 3  
To Date 1 6 0 8 2 0 1 3

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	6960	£0 25	£11 230000	
Ordinary	GBP	18360	£0 25	£11 470000	
Ordinary	GBP	10927	£0 25	£11 600000	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration  
  
If a PLC, please attach  
valuation report (if  
appropriate)

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# SH01 - continuation page

## Return of allotment of shares

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	133965	£0 25	£12 035000	
Ordinary	GBP	92909	£0 25	£12 680000	
Ordinary	GBP	34458	£0 25	£14 680000	
Ordinary	GBP	45221	£0 25	£14 880000	
Ordinary	GBP	13423	£0 25	£11 770000	
Ordinary	GBP	360	£0 25	£14 930000	
Ordinary	GBP	344	£0 25	£11 590000	
Ordinary	GBP	120	£0 25	£14 670000	
Ordinary	GBP	3325	£0 25	£10 760000	
Ordinary	GBP	1080	£0 25	£12 205000	
Ordinary	GBP	300	£0 25	£13 520000	
Ordinary	GBP	5708	£0 25	£11 895174	
Ordinary	GBP	320	£0 25	£12 385530	
Ordinary	GBP	1200	£0 25	£13 207118	
Ordinary	GBP	240	£0 25	£15 405598	
Ordinary	GBP	720	£0 25	£15 801780	
Ordinary	GBP	8880	£0 25	£10 717722	
Ordinary	GBP	10990	£0 25	£11 747162	
Ordinary	GBP	29882	£0 25	£11 968443	
Ordinary	GBP	1280	£0 25	£12 231416	
Ordinary	GBP	1600	£0 25	£13 042781	
Ordinary	GBP	16750	£0 25	£14 024116	
Ordinary	GBP	12396	£0 25	£14 085049	
Ordinary	GBP	17648	£0 25	£14 351228	
Ordinary	GBP	3844	£0 25	£15 213905	
Ordinary	GBP	3560	£0 25	£15 605157	
Ordinary	GBP	1800	£0 25	£16 429350	
Ordinary	GBP	2626	£0 25	£12 763774	
Ordinary	GBP	10320	£0 25	£16 362004	
Ordinary	GBP	2460	£0 25	£10 727354	
Ordinary	GBP	5328	£0 25	£11 757720	

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# SH01 - continuation page

## Return of allotment of shares

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

**② Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	8508	£0 25	£11 979200	
Ordinary	GBP	200	£0 25	£13 054503	
Ordinary	GBP	8740	£0 25	£14 036721	
Ordinary	GBP	17628	£0 25	£14 097708	
Ordinary	GBP	7520	£0 25	£14 364127	
Ordinary	GBP	1200	£0 25	£15 227579	
Ordinary	GBP	2046	£0 25	£15 619182	
Ordinary	GBP	720	£0 25	£16 376709	
Ordinary	GBP	3036	£0 25	£16 444116	
Ordinary	GBP	2570	£0 25	£11 765273	
Ordinary	GBP	8820	£0 25	£11 986895	
Ordinary	GBP	240	£0 25	£12 250273	
Ordinary	GBP	26148	£0 25	£14 106764	
Ordinary	GBP	7500	£0 25	£14 373354	
Ordinary	GBP	240	£0 25	£15 237361	
Ordinary	GBP	5368	£0 25	£16 387229	
Ordinary	GBP	2200	£0 25	£10 734246	
Ordinary	GBP	5120	£0 25	£14 045738	
Ordinary	GBP	480	£0 25	£15 629216	
Ordinary	GBP	5220	£0 25	£10 673906	
Ordinary	GBP	2006	£0 25	£11 699138	
Ordinary	GBP	21322	£0 25	£11 919515	
Ordinary	GBP	1000	£0 25	£12 181412	
Ordinary	GBP	6240	£0 25	£13 966784	
Ordinary	GBP	19112	£0 25	£14 027467	
Ordinary	GBP	12648	£0 25	£14 292558	
Ordinary	GBP	800	£0 25	£15 541361	
Ordinary	GBP	4640	£0 25	£16 295113	
Ordinary	GBP	1600	£0 25	£12 989460	
Ordinary	GBP	720	£0 25	£14 806771	
Ordinary	GBP	96	£0 25	£16 362185	

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Please give details of the shares allotted, including bonus shares

If currency details are not completed we will assume currency is in pound sterling

[illegible]

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Return of allotment of shares

**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4****Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 25P SHARES	£0.70	NIL	5,412,976,084	£1,353,244,021.00
				£
				£
				£
			Totals	5,412,976,084 £1,353,244,021.00

**5****Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

**6****Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate  
nominal value ④

④ Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example £100 + €100 + \$10 etc

① Including both the nominal value and any  
share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by  
nominal value of each share

**Continuation Pages**

Please use a Statement of Capital continuation  
page if necessary

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Return of allotment of shares

**7 Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	Ordinary 25p Shares
Prescribed particulars ①	<p>Each share is entitled to one vote in any circumstances All Ordinary Shares rank pari-passu in respect of rights to dividends</p> <p>In the event of the winding up of the company, ordinary shareholders would be entitled to any remaining assets after all other creditors have been satisfied</p>

**① Prescribed particulars of rights attached to shares**

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share

**Continuation page**

Please use a Statement of Capital continuation page if necessary

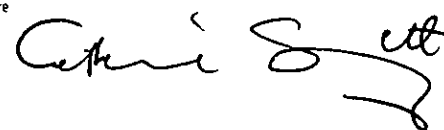
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

**8 Signature**

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by  
Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver,  
Receiver, Receiver manager, CIC manager

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006

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## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Company Secretary**

Company name **GlaxoSmithKline plc**

Address **980 GREAT WEST ROAD,  
BRENTFORD, MIDDLESEX**

Post town

County/Region

Postcode **T W 8 9 G S**

Country

DX

Telephone

**Checklist**

**We may return the forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

**Please note that all information on this form will appear on the public record**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**