

**Return of Allotment of Shares**Company Name: **4D PHARMA PLC**Company Number: **08840579**Received for filing in Electronic Format on the: **11/12/2015**

X4M1KTF4

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**11/12/2015**

**Class of Shares: ORDINARY****Currency: GBP****Number allotted 3797469****Nominal value of each share 0.0025****Amount paid: 7.9****Amount unpaid: 0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	64365198
Currency:	GBP	Aggregate nominal value:	160912.995
		Amount paid per share	1.631847
		Amount unpaid per share	0

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. (B) EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. (C) EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY (D) THE SHARES ARE NOT TO BE REDEEMED

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>64365198</b>
		Total aggregate nominal value:	<b>160912.995</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.