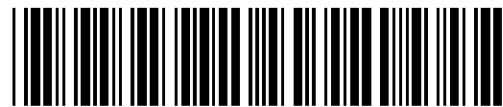




Return of Allotment of Shares

Company Name: **SUMMIT THERAPEUTICS PLC**

Company Number: **05197494**



Received for filing in Electronic Format on the: **18/01/2019**

X7XFLXW1

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
08/01/2019

Class of Shares: **ORDINARY**

Currency: **GBP**

Number allotted

78125000

Nominal value of each share

0.01

Amount paid:

19647909.46

Amount unpaid:

0

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 160389881 |
| Currency: | GBP | Aggregate nominal value: | 1603898.81 |

Prescribed particulars

THE SHARES RANK PARI PASSU IN ALL RESPECTS INCLUDING VOTING, DIVIDENDS AND RETURN OF CAPITAL. VOTING ON SHOW OF HANDS - EVERY SHAREHOLDER HOLDING ONE OR MORE SHARES SHALL HAVE ONE VOTE. VOTING ON A POLL- EVERY SHAREHOLDER HOLIDNG ONE OR MORE ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE THAT HE/SHE IS THE HOLDER OF.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 160389881 |
| | | Total aggregate nominal value: | 1603898.81 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.