

**Return of Allotment of Shares**Company Name: **MEREO BIOPHARMA GROUP PLC**Company Number: **09481161**Received for filing in Electronic Format on the: **13/05/2019**

X85DWAT7

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From 23/04/2019
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Class of Shares:	ORDINARY	Number allotted	24783320
Currency:	GBP	Nominal value of each share	0.003
		Amount paid:	1.65
		Amount unpaid:	0

Non-cash consideration

ORDINARY SHARES IN MEREO BIOPHARMA GROUP PLC WERE ALLOTTED TO A NEW MEMBER IN CONSIDERATION FOR THE CANCELLATION OF SHARES OF COMMON STOCK IN A DELAWARE CORPORATION AND THE ISSUE SHARES OF COMMON STOCK IN A DELAWARE CORPORATION TO MEREO BIOPHARMA GROUP PLC. NO VALUATION REPORT WAS REQUIRED.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	96023592
Currency:	GBP	Aggregate nominal value:	288070.776

Prescribed particulars

(A) VOTING ON A SHOW OF HANDS UNLESS A POLL IS DEMANDED; (B) RIGHT TO PARTICIPATE IN DIVIDENDS; (C) RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL; AND (D) NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	96023592
		Total aggregate nominal value:	288070.776
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.