

Return of Allotment of Shares

Company Name: Akari Therapeutics, Plc

Company Number: 05252842

Received for filing in Electronic Format on the: 06/08/2018

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 19/07/2018 19/07/2018

Class of Shares: ORDINARY Number allotted 20

1P Nominal value of each share 0.01

Currency: GBP Amount paid: 0.019

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 1525693413

1P Aggregate nominal value: **15256934.13**

Currency: GBP

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 1525693413

Total aggregate nominal value: 15256934.13

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.