

SH01

Return of allotment of shares

4

**Statement of capital**

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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**Currency table A**

£	REDEEMABLE PREFERENCE	50,000	£50,000	
<b>Totals</b>		50,000	£50,000	NIL

**Currency table B**

US\$	ORDINARY	1,549,146,900	\$387,286,725.00	
<b>Totals</b>		1,549,146,900	\$387,286,725.00	NIL

**Currency table C**

<b>Totals</b>				

**Totals (including continuation pages)**

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
1,549,196,900	£50,000 + \$387,286,725.00	NIL

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.