

**Return of Allotment of Shares**Company Name: **MEREO BIOPHARMA GROUP PLC**Company Number: **09481161**Received for filing in Electronic Format on the: **18/02/2021**

X9YLREC8

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
12/02/2021

Class of Shares:	ORDINARY	Number allotted	198375000
Currency:	GBP	Nominal value of each share	0.003
		Amount paid:	0.395
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	541226308
Currency:	GBP	Aggregate nominal value:	1623678.92

Prescribed particulars

(A) VOTING ON A SHOW OF HANDS UNLESS A POLL IS DEMANDED; (B) RIGHT TO PARTICIPATE IN DIVIDENDS; (C) RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL; AND (D) NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	541226308
		Total aggregate nominal value:	1623678.92
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.