SH01
Return of allotment of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4   Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
REDEEMABLE PREFERENCE	1 00		50,000	£ 50,000
				£
				£
				£
Totals			50,000	£ 50,000

5   Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency | US$

Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
ORDINARY	3 22		1,251,600,839	$312,900,209 75
Totals			1,251,600,839	$312,900,209 75

Currency |

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6   Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

❹ **Total aggregate nominal value** Please list total aggregate values in different currencies separately For example £100 + €100 + $10 etc

Total number of shares	1,251,650,839
Total aggregate nominal value ❹	£50,000 + $312,900,209 75

❶ Including both the nominal value and any share premium

❷ Total number of issued shares in this class

❸ E g Number of shares issued multiplied by nominal value of each share

Continuation Pages Please use a Statement of Capital continuation page if necessary