SH01

Return of allotment of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share • | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value |
|--|--------------------------------|---|---------------------------|-------------------------|
| Ordinary | £0.001 | 0.00 | 357,211,900 | £ 357,211.90 |
| Ordinary | £1.70924 | 0.00 | 67,500,000 | £ 67,500.00 |
| | | | | £ |
| | | | | £ |
| | | Tota | ls 424,711,900 | £ 424,711.90 |

Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Class of shares
(E.g. Ordinary / Preference etc.)

Amount paid up on each share on eac

Totals

Currency

| - 1 | , , , | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value |
|-----|-------|--|--------------------|-------------------------|
| | | | | |

Totals

6

Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

② Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

Total number of shares 424,711,900

Total aggregate nominal value 4

£424,711.90

- Including both the nominal value and any share premium.
- E.g. Number of shares issued multiplied by nominal value of each share.
- Continuation Pages
 Please use a Statement of Capital continuation
 page if necessary.

2 Total number of issued shares in this class.