

**Return of Allotment of Shares**Company Name: **Compass Rx Limited**Company Number: **12696098**Received for filing in Electronic Format on the: **12/08/2020**

X9BB5115

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	10/08/2020	10/08/2020

Class of Shares:	B	Number allotted	3748869
	PREFERENCE	Nominal value of each share	1
Currency:	GBP	Amount paid:	1.0916
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	62777592
	PREFERENCE	Aggregate nominal value:	62777592

Currency: **GBP**

Prescribed particulars

(SAVE FOR PARTLY PAID A PREFERENCE SHARES) RIGHT TO RECEIVE A DISTRIBUTION. RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND AND VOTE AT, GENERAL MEETINGS OF THE COMPANY. RIGHTS OF CONVERSION TO ORDINARY SHARES (1:1). ONE VOTE ON A SHOW OF HANDS. ONE VOTE FOR EACH SHARE OF WHICH THAT PERSON IS A HOLDER ON A POLL. ON AN INSOLVENCY EVENT OR EXIT HOLDERS OF, FIRST, PREFERENCE SHARES, THEN A PREFERENCE SHARES, SHALL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE SUM CREDITED AS PAID UP ON THEIR RELEVANT SHARES, AHEAD OF THE HOLDERS OF THE ORDINARY SHARES.

Class of Shares:	B	Number allotted	58421520
	PREFERENCE	Aggregate nominal value:	58421520

Currency: **GBP**

Prescribed particulars

RIGHT OF DISTRIBUTION OF PROFIT. RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT, GENERAL MEETINGS. ONE VOTE ON A SHOW OF HANDS. ONE VOTE FOR EACH SHARE OF WHICH THAT PERSON IS THE HOLDER ON A POLL VOTE.. RIGHT OF CONVERSION TO ORDINARY SHARES (1:1 BASIS). ON AN INSOLVENCY EVENT OR EXIT HOLDERS OF, FIRST, PREFERENCE SHARES, SECOND, A PREFERENCE SHARES THEN B PREFERENCE SHARES, SHALL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE SUM CREDITED AS PAID UP ON THEIR RELEVANT SHARES, AHEAD OF THE HOLDERS OF THE ORDINARY SHARES. RIGHT TO ANTI-DILUTION PROTECTION.

Class of Shares:	ORDINARY	Number allotted	96392025
Currency:	GBP	Aggregate nominal value:	96392025

Prescribed particulars

RIGHT OF DISTRIBUTION OF PROFIT. RIGHT OF DISTRIBUTION OF ASSETS OF THE COMPANY ON A WINDING-UP OF THE COMPANY OR ANY OTHER RETURN OF CAPITAL

(AFTER PAYMENT TO THE PREFERENCE SHAREHOLDERS). RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT, GENERAL MEETINGS. ONE VOTE ON A SHOW OF HANDS. ONE VOTE FOR EACH SHARE OF WHICH THAT PERSON IS THE HOLDER ON A POLL VOTE.

Class of Shares:	PREFERENCE	Number allotted	23336100
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Currency:	GBP	Aggregate nominal value:	23336100
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Prescribed particulars

RIGHT OF DISTRIBUTION OF PROFIT. RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT, GENERAL MEETINGS. ONE VOTE ON A SHOW OF HANDS. ONE VOTE FOR EACH SHARE OF WHICH THAT PERSON IS THE HOLDER ON A POLL VOTE. RIGHT OF CONVERSION TO ORDINARY SHARES (1:1 BASIS). ON AN INSOLVENCY EVENTS OR EXIT EVENT, HOLDERS OF PREFERENCE SHARES SHALL, AHEAD OF THE HOLDERS OF ORDINARY SHARES, BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE AMOUNTS PAID UP ON THE PREFERENCE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	240927237
		Total aggregate nominal value:	240927237
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.