

**Return of Allotment of Shares**Company Name: **VERONA PHARMA PLC**Company Number: **05375156**Received for filing in Electronic Format on the: **17/11/2016**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	03/11/2016	03/11/2016

Class of Shares: ORDINARY**Currency: GBP****Number allotted 166667****Nominal value of each share 0.001****Amount paid: 0.025****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2566053160
Currency:	GBP	Aggregate nominal value:	2566053.16

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2566053160
		Total aggregate nominal value:	2566053.16
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.