

**Return of Allotment of Shares**Company Name: **EXSCIENTIA LIMITED**Company Number: **13483814**Received for filing in Electronic Format on the: **15/09/2021**

XAD2PRGY

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>26/08/2021</b>	

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>8726</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.16</b>
		Amount paid:	<b>0</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**THESE SHARES ARE BEING ISSUED AS PARTIAL CONSIDERATION FOR THE ACQUISITION  
OF THE ENTIRE ISSUED SHARE CAPITAL OF ALLCYTE GMBH.**

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# Statement of Capital (Share Capital)

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Class of Shares:	B	Number allotted	4848
	ORDINARY	Aggregate nominal value:	775.68
Currency:	GBP		
Prescribed particulars			

THE ORDINARY CLASS B SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY CLASS B SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK BUT NOT VOTE AT GENERAL MEETINGS OF THE COMPANY OR ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ALL ORDINARY CLASS B SHARES PARTICIPATE PRO RATA ON A PARI PASSU BASIS IN ANY DIVIDEND, DISTRIBUTION OR RETURN OF CAPITAL WITH THE SERIES A, SERIES B, SERIES C, SERIES C1, JUNIOR SERIES C AND SERIES D PREFERENCE SHARES AND ORDINARY CLASS A SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), OR ON A SALE OF THE COMPANY WHERE THE SHAREHOLDERS DO NOT OWN A MAJORITY OF THE SHARES FOLLOWING THE TRANSACTION, THE PROCEEDS OF THE SALE OR THE SURPLUS ASSETS SHALL BE APPLIED AS FOLLOWS: (I) FIRST TO THE SERIES D PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES D PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (II) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, SECOND TO THE SERIES C PREFERENCE AND SERIES C1 PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES C PREFERENCE OR SERIES C1 PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (III) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, THIRD TO THE SERIES B PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES B PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS: (IV) FOURTH TO THE SERIES A PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES A PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (V) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, FIFTH TO THE JUNIOR SERIES C PREFERENCE SHAREHOLDERS IN AN AMOUNT PER JUNIOR SERIES C PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); AND (VI) THE BALANCE OF THE SURPLUS ASSETS OR SALE PROCEEDS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES. THE ORDINARY CLASS B SHARES ARE NOT REDEEMABLE IN ANY CIRCUMSTANCES.

**Class of Shares:**    **ORDINARY**  
                              **A**

Number allotted                                **86426**  
Aggregate nominal value:                **13828.16**

Currency:                                **GBP**

Prescribed particulars

THE ORDINARY CLASS A SHARES ENTITLE THE HOLDER THEREOF TO ONE VOTE ON A SHOW OF HANDS AT A MEETING OF THE COMPANY AND ONE VOTE PER SHARE ON A RESOLUTION ON A POLL TAKEN AT A MEETING AND ON A WRITTEN RESOLUTION. ALL ORDINARY CLASS A SHARES PARTICIPATE PRO RATA ON A PARI PASSU BASIS IN ANY DIVIDEND, DISTRIBUTION OR RETURN OF CAPITAL WITH THE SERIES A, SERIES B, SERIES C, SERIES C1, JUNIOR SERIES C AND SERIES D PREFERENCE SHARES AND ORDINARY CLASS B SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), OR ON A SALE OF THE COMPANY WHERE THE SHAREHOLDERS DO NOT OWN A MAJORITY OF THE SHARES FOLLOWING THE TRANSACTION, THE PROCEEDS OF THE SALE OR THE SURPLUS ASSETS SHALL BE APPLIED AS FOLLOWS: (I) FIRST TO THE SERIES D PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES D PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT {BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE}; (II) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, SECOND TO THE SERIES C PREFERENCE AND SERIES C1 PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES C PREFERENCE OR SERIES C1 PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT {BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE}; (III) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, THIRD TO THE SERIES B PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES B PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT {BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE}; PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS: (IV) FOURTH TO THE SERIES A PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES A PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT {BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE}; (V) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, FIFTH TO THE JUNIOR SERIES C PREFERENCE SHAREHOLDERS IN AN AMOUNT PER JUNIOR SERIES C PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); AND (VI) THE BALANCE OF THE SURPLUS ASSETS OR SALE PROCEEDS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES. THE ORDINARY CLASS A SHARES ARE NOT REDEEMABLE IN ANY CIRCUMSTANCES.

<b>Class of Shares:</b>	<b>JUNIOR</b>	Number allotted	<b>10123</b>
	<b>SERIES</b>	Aggregate nominal value:	<b>1619.68</b>
	<b>C</b>		
	<b>PREFERENCE</b>		

Currency: **GBP**

Prescribed particulars

THE JUNIOR SERIES C PREFERENCE SHARES ENTITLE THE HOLDER TO ONE VOTE ON A SHOW OF HANDS AT A MEETING OF THE COMPANY AND ONE VOTE PER SHARE ON A RESOLUTION ON A POLL TAKEN AT A MEETING AND ON A WRITTEN RESOLUTION. ALL JUNIOR SERIES C PREFERENCE SHARES PARTICIPATE PRO RATA ON A PARI PASSU BASIS IN ANY DIVIDEND OR DISTRIBUTION OF CAPITAL WITH SERIES A, SERIES B, SERIES C AND SERIES 01 PREFERENCE SHARES AND ORDINARY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), OR ON A SALE OF THE COMPANY WHERE THE SHAREHOLDERS DO NOT OWN A MAJORITY OF THE SHARES FOLLOWING THE TRANSACTION, THE PROCEEDS OF THE SALE OR THE SURPLUS ASSETS SHALL BE APPLIED AS FOLLOWS: (I) FIRST TO THE SERIES D PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES D PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT {BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE}; (II) SECOND TO THE SERIES C AND SERIES C1 PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES C OR SERIES C1 PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT {BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE}; (III) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, THIRD TO THE SERIES B PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES B PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (IV) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, FOURTH TO THE SERIES A PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES A PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (V) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, FIFTH TO THE JUNIOR SERIES C PREFERENCE SHAREHOLDERS IN AN AMOUNT PER JUNIOR SERIES C PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); AND THE BALANCE OF THE SURPLUS ASSETS OR SALE PROCEEDS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES. THE JUNIOR SERIES C PREFERENCE SHARES ARE NOT REDEEMABLE IN ANY CIRCUMSTANCES.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>30255</b>
	<b>A</b>	Aggregate nominal value:	<b>4840.8</b>
	<b>PREFERENCE</b>		
Currency:	<b>GBP</b>		
Prescribed particulars			



THE SERIES A PREFERENCE SHARES ENTITLE THE HOLDER TO ONE VOTE ON A SHOW OF HANDS AT A MEETING OF THE COMPANY AND ONE VOTE PER SHARE ON A RESOLUTION ON A POLL TAKEN AT A MEETING AND ON A WRITTEN RESOLUTION. ALL SERIES A PREFERENCE SHARES PARTICIPATE PRO RATA ON A PARI PASSU BASIS IN ANY DIVIDEND OR DISTRIBUTION OF CAPITAL WITH THE SERIES B, SERIES C, SERIES C1, JUNIOR SERIES C AND SERIES D PREFERENCE SHARES AND ORDINARY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), OR ON A SALE OF THE COMPANY WHERE THE SHAREHOLDERS DO NOT OWN A MAJORITY OF THE SHARES FOLLOWING THE TRANSACTION, THE PROCEEDS OF THE SALE OR THE SURPLUS ASSETS SHALL BE APPLIED AS FOLLOWS: (I) FIRST TO THE SERIES D PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES D PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (II) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, SECOND TO THE SERIES C PREFERENCE AND SERIES C1 PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES C PREFERENCE OR SERIES C1 PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (III) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, THIRD TO THE SERIES B PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES B PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS: (IV) FOURTH TO THE SERIES A PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES A PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (V) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, FIFTH TO THE JUNIOR SERIES C PREFERENCE SHAREHOLDERS IN AN AMOUNT PER JUNIOR SERIES C PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); AND (VI) THE BALANCE OF THE SURPLUS ASSETS OR SALE PROCEEDS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES. THE SERIES A PREFERENCE SHARES ARE NOT REDEEMABLE IN ANY CIRCUMSTANCES.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>29408</b>
	<b>B</b>	Aggregate nominal value:	<b>4705.28</b>
	<b>PREFERENCE</b>		
Currency:	<b>GBP</b>		
Prescribed particulars			

THE SERIES B PREFERENCE SHARES ENTITLE THE HOLDER TO ONE VOTE ON A SHOW OF HANDS AT A MEETING OF THE COMPANY AND ONE VOTE PER SHARE ON A RESOLUTION ON A POLL TAKEN AT A MEETING AND ON A WRITTEN RESOLUTION. ALL SERIES B PREFERENCE SHARES PARTICIPATE PRO RATA ON A PARI PASSU BASIS IN ANY DIVIDEND OR DISTRIBUTION OF CAPITAL WITH SERIES A, SERIES C, SERIES C1, JUNIOR SERIES C AND SERIES D PREFERENCE SHARES AND ORDINARY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), OR ON A SALE OF THE COMPANY WHERE THE SHAREHOLDERS DO NOT OWN A MAJORITY OF THE SHARES FOLLOWING THE TRANSACTION, THE PROCEEDS OF THE SALE OR THE SURPLUS ASSETS SHALL BE APPLIED AS FOLLOWS: (I) FIRST TO THE SERIES D PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES D PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT {BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (II) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, SECOND TO THE SERIES C PREFERENCE AND SERIES C1 PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES C PREFERENCE OR SERIES C1 PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT {BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (III) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, THIRD TO THE SERIES B PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES B PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT {BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS: (IV) FOURTH TO THE SERIES A PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES A PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT {BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (V) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, FIFTH TO THE JUNIOR SERIES C PREFERENCE SHAREHOLDERS IN AN AMOUNT PER JUNIOR SERIES C PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); AND (V) THE BALANCE OF THE SURPLUS ASSETS OR SALE PROCEEDS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES. THE SERIES B PREFERENCE SHARES ARE NOT REDEEMABLE IN ANY CIRCUMSTANCES.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>57295</b>
	<b>C</b>	Aggregate nominal value:	<b>9167.2</b>
	<b>PREFERENCE</b>		
Currency:	<b>GBP</b>		
Prescribed particulars			

THE SERIES C PREFERENCE SHARES ENTITLE THE HOLDER TO ONE VOTE ON A SHOW OF HANDS AT A MEETING OF THE COMPANY AND ONE VOTE PER SHARE ON A RESOLUTION ON A POLL TAKEN AT A MEETING AND ON A WRITTEN RESOLUTION. ALL SERIES C PREFERENCE SHARES PARTICIPATE PRO RATA ON A PARI PASSU BASIS IN ANY DIVIDEND OR DISTRIBUTION OF CAPITAL WITH SERIES A, SERIES B SERIES C1, JUNIOR SERIES C PREFERENCE AND SERIES D SHARES AND ORDINARY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), OR ON A SALE OF THE COMPANY WHERE THE SHAREHOLDERS DO NOT OWN A MAJORITY OF THE SHARES FOLLOWING THE TRANSACTION, THE PROCEEDS OF THE SALE OR THE SURPLUS ASSETS SHALL BE APPLIED AS FOLLOWS: (I) FIRST TO THE SERIES D PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES D PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT {BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (II) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, SECOND TO THE SERIES C PREFERENCE AND SERIES C1 PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES C PREFERENCE OR SERIES C1 PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT {BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (III) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, THIRD TO THE SERIES B PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES B PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT {BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS: (IV) FOURTH TO THE SERIES A PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES A PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT {BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (V) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, FIFTH TO THE JUNIOR SERIES C PREFERENCE SHAREHOLDERS IN AN AMOUNT PER JUNIOR SERIES C PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); AND (V) THE BALANCE OF THE SURPLUS ASSETS OR SALE PROCEEDS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES. THE SERIES C PREFERENCE SHARES ARE NOT REDEEMABLE IN ANY CIRCUMSTANCES.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>17132</b>
	<b>C1</b>	Aggregate nominal value:	<b>2741.12</b>
	<b>PREFERENCE</b>		
Currency:	<b>GBP</b>		
Prescribed particulars			

THE SERIES C1 PREFERENCE SHARES ENTITLE THE HOLDER TO ONE VOTE ON A SHOW OF HANDS AT A MEETING OF THE COMPANY AND ONE VOTE PER SHARE ON A RESOLUTION ON A POLL TAKEN AT A MEETING AND ON A WRITTEN RESOLUTION. ALL SERIES C1 PREFERENCE SHARES PARTICIPATE PRO RATA ON A PARI PASSU BASIS IN ANY DIVIDEND OR DISTRIBUTION OF CAPITAL WITH SERIES A, SERIES B, SERIES C, JUNIOR SERIES C AND SERIES D PREFERENCE SHARES AND ORDINARY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), OR ON A SALE OF THE COMPANY WHERE THE SHAREHOLDERS DO NOT OWN A MAJORITY OF THE SHARES FOLLOWING THE TRANSACTION, THE PROCEEDS OF THE SALE OR THE SURPLUS ASSETS SHALL BE APPLIED AS FOLLOWS: (I) FIRST TO THE SERIES D PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES D PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT {BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (II) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, SECOND TO THE SERIES C PREFERENCE AND SERIES C1 PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES C PREFERENCE OR SERIES C1 PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (III) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, THIRD TO THE SERIES B PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES B PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS: (IV) FOURTH TO THE SERIES A PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES A PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (V) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, FIFTH TO THE JUNIOR SERIES C PREFERENCE SHAREHOLDERS IN AN AMOUNT PER JUNIOR SERIES C PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); AND (VI) THE BALANCE OF THE SURPLUS ASSETS OR SALE PROCEEDS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES. THE SERIES C1 PREFERENCE SHARES ARE NOT REDEEMABLE IN ANY CIRCUMSTANCES.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>88634</b>
	<b>D1</b>	Aggregate nominal value:	<b>14181.44</b>
	<b>PREFERENCE</b>		
Currency:	<b>GBP</b>		
Prescribed particulars			



THE SERIES D1 PREFERENCE SHARES ENTITLE THE HOLDER TO ONE VOTE ON A SHOW OF HANDS AT A MEETING OF THE COMPANY AND ONE VOTE PER SHARE ON A RESOLUTION ON A POLL TAKEN AT A MEETING AND ON A WRITTEN RESOLUTION. ALL SERIES D1 PREFERENCE SHARES PARTICIPATE PRO RATA ON A PARI PASSU BASIS IN ANY DIVIDEND OR DISTRIBUTION OF CAPITAL WITH THE SERIES A, SERIES B, SERIES C, SERIES C1 AND THE JUNIOR SERIES C PREFERENCE SHARES AND ORDINARY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), OR ON A SALE OF THE COMPANY WHERE THE SHAREHOLDERS DO NOT OWN A MAJORITY OF THE SHARES FOLLOWING THE TRANSACTION, THE PROCEEDS OF THE SALE OR THE SURPLUS ASSETS SHALL BE APPLIED AS FOLLOWS: (I) FIRST TO THE SERIES D1 PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES D1 PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (II) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, SECOND TO THE SERIES C PREFERENCE AND SERIES C1 PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES C PREFERENCE OR SERIES C1 PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (III) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, THIRD TO THE SERIES B PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES B PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS: (IV) FOURTH TO THE SERIES A PREFERENCE SHAREHOLDERS IN AN AMOUNT PER SERIES A PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); (V) PROVIDED THERE ARE SUFFICIENT PROCEEDS OF SALE OR SURPLUS ASSETS TO MAKE FURTHER DISTRIBUTIONS, FIFTH TO THE JUNIOR SERIES C PREFERENCE SHAREHOLDERS IN AN AMOUNT PER JUNIOR SERIES C PREFERENCE SHARE EQUAL TO THEIR PREFERENCE AMOUNT (BEING THE AMOUNT PER SHARES EQUAL TO THE APPLICABLE AMOUNT PAID UP (INCLUDING PREMIUM) ON SUCH SHARE); AND (V) THE BALANCE OF THE SURPLUS ASSETS OR SALE PROCEEDS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES. THE SERIES D1 PREFERENCE SHARES ARE NOT REDEEMABLE IN ANY CIRCUMSTANCES.



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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>324121</b>
		Total aggregate nominal value:	<b>51859.36</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.