

**SHARES IN THE SHARE CAPITAL OF FREELINE THERAPEUTICS LIMITED PURSUANT TO A SHARE EXCHANGE AGREEMENT DATED 27 JUNE 2020.**

<b>Class of Shares:</b>	<b>D ORDINARY</b>	Number allotted	<b>2893224</b>
	<b>SHARES</b>	Nominal value of each share	<b>1</b>
Currency:	<b>GBP</b>	Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**SHARES IN THE SHARE CAPITAL OF FREELINE THERAPEUTICS LIMITED PURSUANT TO A SHARE EXCHANGE AGREEMENT DATED 27 JUNE 2020.**

<b>Class of Shares:</b>	<b>E ORDINARY</b>	Number allotted	<b>3955914</b>
	<b>SHARES</b>	Nominal value of each share	<b>1</b>
Currency:	<b>GBP</b>	Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**SHARES IN THE SHARE CAPITAL OF FREELINE THERAPEUTICS LIMITED PURSUANT TO A SHARE EXCHANGE AGREEMENT DATED 27 JUNE 2020.**

<b>Class of Shares:</b>	<b>F ORDINARY</b>	Number allotted	<b>2823714</b>
	<b>SHARES</b>	Nominal value of each share	<b>1</b>
Currency:	<b>GBP</b>	Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**SHARES IN THE SHARE CAPITAL OF FREELINE THERAPEUTICS LIMITED PURSUANT TO A SHARE EXCHANGE AGREEMENT DATED 27 JUNE 2020.**

<b>Class of Shares:</b>	<b>SERIES A</b>	Number allotted	<b>35070249</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>1</b>
	<b>SHARES</b>	Amount paid:	<b>1</b>
Currency:	<b>GBP</b>	Amount unpaid:	<b>0</b>

Non-cash consideration

**SHARES IN THE SHARE CAPITAL OF FREELINE THERAPEUTICS LIMITED PURSUANT TO A SHARE EXCHANGE AGREEMENT DATED 27 JUNE 2020.**

<b>Class of Shares:</b>	<b>SERIES B</b>	Number allotted	<b>59381964</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>1</b>
	<b>SHARES</b>	Amount paid:	<b>1</b>
Currency:	<b>GBP</b>	Amount unpaid:	<b>0</b>

Non-cash consideration