

SH01

Return of allotment of shares

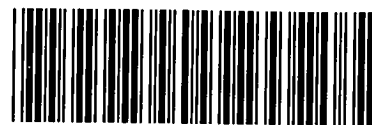


Companies House



Go online to file this information
www.gov.uk/companieshouse

FRIDAY



A14 *A8CHBP1E* 23/08/2019 #25

COMPANIES HOUSE

✓ What this form is for
You may use this form to give notice of shares allotted following incorporation.

✗ What this form is NOT for
You cannot use this form to give notice of shares taken by subscribers on formation of the company or for an allotment of a new class of shares by an unlimited company.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number 2 7 2 3 5 3 4

Company name in full AstraZeneca PLC

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ①

From Date d 2 d 4 m 0 m 7 y 2 y 0 y 1 y 9
To Date d 2 d 1 m 0 m 8 y 2 y 0 y 1 y 9

① **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
US\$	ORDINARY	393	US\$0.25	£33.07	
US\$	ORDINARY	715	US\$0.25	£35.97	
US\$	ORDINARY	1,252	US\$0.25	£35.99	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

SH01

Return of allotment of shares

4 Statement of capital				
<p>Complete the table(s) below to show the issued share capital at the date to which this return is made up.</p> <p>Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.</p> <p>Please use a Statement of Capital continuation page if necessary.</p>				
Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
£	REDEEMABLE PREFERENCE	50,000	£50,000	
Totals		50,000	£50,000	NIL
Currency table B				
US\$	ORDINARY	1,311,882,517	\$327,970,629.25	
Totals		1,311,882,517	\$327,970,629.25	NIL
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		1,311,932,517	£50,000 + \$327,970,629.25	NIL

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.


SH01

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4 .	① Prescribed particulars of rights attached to shares The particulars are: a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share. Continuation page Please use a Statement of Capital continuation page if necessary.
Class of share	REDEEMABLE PREFERENCE	
Prescribed particulars ①	See continuation sheet.	
Class of share	ORDINARY	
Prescribed particulars ①	Subject to the law and the Company's Articles, at general meetings, holders of Ordinary Shares present in person or by proxy have on a show of hands one vote and on a poll one vote for every share held. Holders of Ordinary Shares are entitled to payment of dividends declared by ordinary resolution or interim dividends declared by the Board and are entitled to a distribution in the event of a capital distribution, including on a winding up, by the Company. The Ordinary Shares do not confer any rights of redemption.	
Class of share		
Prescribed particulars ①		

6 Signature

	I am signing this form on behalf of the company.	② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. ③ Person authorised Under either section 270 or 274 of the Companies Act 2006.
Signature	Signature 	
	This form may be signed by: Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.	

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Camilla Johnstone
Company name	AstraZeneca PLC
Address	Academy House
136 Hills Road	
Post town	Cambridge
County/Region	
Postcode	C B 2 8 P A
Country	United Kingdom
DX	
Telephone	



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Shares allotted

② Currency

[illegible]

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	REDEEMABLE PREFERENCE	
Prescribed particulars	<p>Priority over other holders on a distribution of assets on a winding up. No entitlement to any participation in the profit or assets of the Company. No right to receive notice of or to attend any general meeting of the Company unless it is proposed at the meeting to consider any resolution approving the winding up of the Company or to consider any resolution which affects the special rights and privileges attaching to Redeemable Preference Shares. All provisions of the Articles relating to general meetings of the Company shall apply mutatis mutandis to every general meeting of the holders of the Redeemable Preference Shares. The Company has the right at any time to redeem any Redeemable Preference Shares by giving not less than 7 days written notice of its intention to do so.</p>	