



Companies House

**SH01** (ef)

## Return of Allotment of Shares

Company Name **Celsus Therapeutics Plc**  
 Company Number **05252842**

Received for filing in Electronic Format on the **31/03/2014**

X34TLEG8

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>24/03/2014</b>	<b>24/03/2014</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>45150</b>
	<b>1P</b>	Nominal value of each share	<b>0.01</b>
<b>Currency</b>	<b>GBP</b>	Amount paid	<b>1.2763</b>
		Amount unpaid	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>117000</b>
	<b>1P</b>	Nominal value of each share	<b>0.01</b>
<b>Currency</b>	<b>GBP</b>	Amount paid	<b>1.292</b>
		Amount unpaid	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>20000</b>
	<b>1P</b>	Nominal value of each share	<b>0.01</b>
<b>Currency</b>	<b>GBP</b>	Amount paid	<b>1.301</b>
		Amount unpaid	<b>0.0</b>

No shares allotted other than for cash



## Statement of Capital (Share Capital)

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>633333</b>
	<b>B</b>	Aggregate nominal value	<b>633.333</b>
<b>Currency</b>	<b>GBP</b>	Amount paid per share	<b>0.001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE DEFERRED B SHARES HAVE NO RIGHTS (INCLUDING, WITHOUT LIMITATION, RIGHTS TO RECEIVE A DIVIDEND, VOTING RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP)) ATTACHING TO THEM; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>400000</b>
	<b>C</b>	Aggregate nominal value	<b>400</b>
<b>Currency</b>	<b>GBP</b>	Amount paid per share	<b>0.001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE DEFERRED C SHARES HAVE NO RIGHTS (INCLUDING, WITHOUT LIMITATION, RIGHTS TO RECEIVE A DIVIDEND, VOTING RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP)) ATTACHING TO THEM; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>5745000</b>
	<b>1P</b>	Aggregate nominal value	<b>57450</b>
<b>Currency</b>	<b>GBP</b>	Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>4046692</b>
	<b>1P</b>	Aggregate nominal value	<b>40466.92</b>
<b>Currency</b>	<b>GBP</b>	Amount paid per share	<b>0.326</b>

Amount unpaid per share 0

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>21958302</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>219583.02</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>0.355</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>15333330</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>153333.3</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>0.36205</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>3177700</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>31777</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>0.6</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2453093</b>
	<b>1P</b>	Aggregate nominal value	<b>24530.93</b>
<b>Currency</b>	<b>GBP</b>	Amount paid per share	<b>0.8</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>222306</b>
	<b>1P</b>	Aggregate nominal value	<b>2223.06</b>
<b>Currency</b>	<b>GBP</b>	Amount paid per share	<b>1</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>16279</b>
	<b>1P</b>	Aggregate nominal value	<b>162.79</b>
<b>Currency</b>	<b>GBP</b>	Amount paid per share	<b>1.062</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>232558</b>
	<b>1P</b>	Aggregate nominal value	<b>2325.58</b>
<b>Currency</b>	<b>GBP</b>	Amount paid per share	<b>1.088</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>39472</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>394.72</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>1.165</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>396923</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>3969.23</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>1.18</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>64103</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>641.03</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>1.19</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>8375</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>83.75</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>1.234</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>67500</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>675</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>1.237</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>47500</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>475</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>1.239</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>405500</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>4055</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>1.244</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>751500</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>7515</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>1.2481</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>86000</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>860</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>1.26094</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>12500</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>125</b>
<b>Currency.</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>1.262</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>10000</b>
	<b>1P</b>	Aggregate nominal value	<b>100</b>
Currency	<b>GBP</b>	Amount paid per share	<b>1.265</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>10000</b>
	<b>1P</b>	Aggregate nominal value	<b>100</b>
Currency	<b>GBP</b>	Amount paid per share	<b>1.266</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>77500</b>
	<b>1P</b>	Aggregate nominal value	<b>775</b>
Currency	<b>GBP</b>	Amount paid per share	<b>1.268</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>45150</b>
	<b>1P</b>	Aggregate nominal value	<b>451.5</b>
Currency	<b>GBP</b>	Amount paid per share	<b>1.2763</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars



**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>7500</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>75</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>1.289</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>117000</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>1170</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>1.292</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>20000</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>200</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>1.301</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>79000</b>
	<b>1P</b>	Aggregate nominal value	<b>790</b>
<b>Currency</b>	<b>GBP</b>	Amount paid per share	<b>1.30544</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>32500</b>
	<b>1P</b>	Aggregate nominal value	<b>325</b>
<b>Currency</b>	<b>GBP</b>	Amount paid per share	<b>1.306</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>63000</b>
	<b>1P</b>	Aggregate nominal value	<b>630</b>
<b>Currency</b>	<b>GBP</b>	Amount paid per share	<b>1.322</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>25000</b>
	<b>1P</b>	Aggregate nominal value	<b>250</b>
<b>Currency</b>	<b>GBP</b>	Amount paid per share	<b>1.324</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>10000</b>
	<b>1P</b>	<b>Aggregate nominal value</b>	<b>100</b>
<b>Currency</b>	<b>GBP</b>	<b>Amount paid per share</b>	<b>1.453</b>
		<b>Amount unpaid per share</b>	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency	GBP	Total number of shares	56594616
		Total aggregate nominal value	556646.163

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### Authorisation

Authenticated

This form was authorised by one of the following

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager



Companies House

**COMPANY NAME:** Celsus Therapeutics Plc

**COMPANY NUMBER:** 5252842

**A second filed SH01 was registered on 31/07/2014.**