

SH01

Return of allotment of shares

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|------------------------------------|--|--|
| 5 | Statement of capital (prescribed particulars of rights attached to shares) | |
| | Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4. | |
| Class of share | Ordinary | |
| Prescribed particulars ① | (a) Voting on a show of hands unless a poll is demanded; (b) right to participate in dividends; (c) right to participate in a return of capital; and (d) not redeemable. | |
| Class of share | | |
| Prescribed particulars ① | | |
| Class of share | | |
| Prescribed particulars ① | | |

① Prescribed particulars of rights attached to shares


The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

| | | |
|------------------|---|--|
| 6 | Signature | |
| | I am signing this form on behalf of the company. | |
| Signature | Signature  | |
| | This form may be signed by: Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager. | |

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.