

**Return of Allotment of Shares**Company Name: **4D PHARMA PLC**Company Number: **08840579**Received for filing in Electronic Format on the: **31/08/2017**

X6DZBDP7

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
23/08/2017

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 635692 |
| Currency: | GBP | Nominal value of each share | 0.0025 |
| | | Amount paid: | 3.7575 |
| | | Amount unpaid: | 0 |

Non-cash consideration

**DEFERRED CONSIDERATION IN RESPECT OF THE ACQUISITION OF THE ISSUED SHARE
CAPITAL OF 4D PHARMA CORK LIMITED**

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 65493842 |
| Currency: | GBP | Aggregate nominal value: | 163734.605 |

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. (B) EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. (C) EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY (D) THE SHARES ARE NOT TO BE REDEEMED

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 65493842 |
| | | Total aggregate nominal value: | 163734.605 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.